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**CANADA**

**DOMINION BUREAU OF STATISTICS**

**MERCHANDISING AND SERVICES STATISTICS**

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**POWER LAUNDRIES & CLEANING AND DYEING  
ESTABLISHMENTS**

**IN CANADA**

**1946**

NOT FOR LOAN  
NE S'EMPRUNTE PAS



**OTTAWA**  
**1948**

Price 25 cents



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DOMINION BUREAU OF STATISTICS  
MERCHANDISING AND SERVICES STATISTICS  
OTTAWA

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POWER LAUNDRIES, CLEANING AND DYEING ESTABLISHMENTS, CANADA, 1946

Section I - All Plants Combined

Receipts of 690 power laundries, cleaning and dyeing plants in 1946 amounted to \$51,148,159, 16% higher than receipts reported by 602 establishments in the year 1945.

For the purposes of this report, establishments have been classified as laundries or dry cleaners on the basis of the value of work performed. Establishments in which more than 50% of the receipts are from laundry work are classified as laundries; when receipts from dry cleaning or dyeing form more than 50% of the total, the establishment has been classified in that group. Establishments in which the major portion of the work performed was laundry accounted for 238 of the 690 plants included in the survey while the remaining 452 were primarily dry cleaners and dyers.

Reports were also received from distributors and establishments specializing in the rental of linens, i.e. coats, towels, overalls, etc. Some of these firms do their own ironing, pressing or packaging, but they have no facilities for washing, cleaning or dyeing on their premises. Statistics for these types are presented separately in Tables 34 and 35 of this report.

Of the total receipts of \$51,148,159, laundry work accounted for 42%; dry cleaning and dyeing, 52%; coat and towel rentals, 4%; and all other work, 2%.

The volume of business done by laundry, dry cleaning and dyeing establishments was higher in 1946 than in 1945 in all provinces. Saskatchewan and British Columbia registered the largest increases at 21% and 20% respectively. Percentage increases in the other regions were as follows: Ontario, 18%; Prince Edward Island and Nova Scotia combined, 16%; Manitoba, 14%; Quebec, 13%; Alberta, 13%; and New Brunswick, 6%.

Power laundries, dry cleaning and dyeing plants employed an average of 23,554 persons during 1946 and paid out \$26,260,679 in salaries and wages. In addition, 583 proprietors were actively engaged in operating their businesses. Of these, 281 indicated that they withdrew no regular amount or salary from the business. The remaining 302 reported salaries amounting to \$653,665.

Total cost of fuel used by laundries, cleaners and dyers in 1946 was \$1,922,035, of which almost two thirds, or \$1,245,874 was expended by laundries and the remaining third, or \$676,161, by dry cleaners and dyers. An outstanding feature of the comparison of fuel used in 1945 and 1946 is the striking increase in the amounts of fuel oil used. Bituminous coal, however, continued to be the fuel most in use. Electricity costs during the year amounted to \$536,583, an increase of 16% over the \$462,414 reported for 1945.

Power Laundries, Cleaning and Dyeing Plants

Table 1. - Historical Summary Statistics, 1930 - 1946

Year and province	Plants	Capital employed	Em- ployees	Salaries and wages	Cost of materials	Value of work performed
	No.	\$	No.	\$	\$	\$
1930 .....	368	24,086,269	11,885	11,249,945	2,196,139	22,695,880
1931 .....	407	25,621,564	11,772	10,671,615	1,968,029	21,024,684
1932 .....	409	24,893,114	11,170	9,020,441	1,587,566	17,302,779
1933 .....	411	23,581,811	10,528	7,882,389	1,399,646	15,239,981
1934 .....	411	23,716,700	10,376	7,914,089	1,463,432	15,602,612
1935 .....	416	22,767,558	10,752	8,339,134	1,738,936	16,311,261
1936 .....	420	22,075,935	11,568	9,109,548	1,984,734	18,328,345
1937 .....	418	22,119,572	12,551	10,171,710	2,259,205	20,343,152
1938 .....	462	23,904,823	13,302	10,919,398	2,542,215	21,728,830
1939 .....	502	24,405,615	14,212	11,749,858	2,652,329	22,926,474
1940 .....	530	24,863,328	15,508	13,112,465	2,965,125	26,775,841
1941 .....	600	28,626,165	18,398	16,246,296	3,782,530	32,495,470
1942 .....	603	29,974,266	19,839	18,631,692	3,986,450	36,747,368
1943 .....	587	30,755,570	20,597	20,204,624	4,049,361	38,654,761
1944 .....	626	30,701,187	20,991	20,993,502	4,185,542	41,445,857
<u>1 9 4 5</u>						
CANADA .....	602	31,070,696	21,379	22,499,459	4,668,779	44,081,170
Prince Edward Island and Nova Scotia ...	33	1,213,571	842	767,388	140,668	1,622,121
New Brunswick .....	22	685,835	594	547,867	114,220	1,187,776
Quebec .....	100	7,161,069	5,345	5,884,616	1,261,155	12,082,921
Ontario .....	290	14,320,496	8,442	8,911,196	1,759,596	17,123,188
Manitoba .....	27	1,618,601	1,635	1,641,324	420,908	2,985,347
Saskatchewan .....	25	845,496	619	608,335	183,908	1,335,564
Alberta .....	39	1,793,465	1,227	1,225,593	260,579	2,473,467
British Columbia (1).	66	3,432,163	2,675	2,913,140	527,745	5,270,786
<u>1 9 4 6</u>						
CANADA .....	690	34,845,495	23,554	26,260,679	5,577,433	51,148,159
Prince Edward Island and Nova Scotia ...	41	1,425,489	874	926,205	181,621	1,874,319
New Brunswick .....	24	925,950	576	589,507	144,992	1,256,475
Quebec .....	108	7,265,206	6,011	7,037,657	1,489,941	13,599,857
Ontario .....	318	15,916,508	9,405	10,253,011	2,099,718	20,262,277
Manitoba .....	31	1,797,880	1,721	1,860,684	460,171	3,400,721
Saskatchewan .....	32	1,084,463	701	760,230	241,699	1,614,221
Alberta .....	47	2,213,426	1,344	1,480,974	289,450	2,803,137
British Columbia (1).	89	4,216,573	2,922	3,352,411	669,841	6,337,152

(1) Includes Yukon.

Figures from 1941 onward exclude distributors and linen supply houses not engaged in washing, cleaning or dyeing. Separate figures for these types are presented in Tables 34 and 35.

Power Laundries, Cleaning and Dyeing Plants

Table 2. - Consumption of Fuel and Electricity, Canada, 1944 - 1946

Kind of fuel	Unit of measure	1944		1945		1946	
		Quantity	Cost value at plant	Quantity	Cost value at plant	Quantity	Cost value at plant
<u>Power Laundries</u>	Ton		\$		\$		\$
Bituminous coal .....	(2,000 lb.)	94,846	795,299	73,770	745,726	70,952	698,161
Anthracite coal .....	"	8,711	83,275	7,592	81,122	10,454	103,519
Lignite coal .....	"	15,194	74,566	13,759	69,928	13,759	70,338
Coke .....	"	588	6,992	641	8,530	1,478	16,770
Fuel or diesel oil .....	Imp. Gal.	355,566	40,270	1,200,543	86,114	2,386,436	173,611
Wood .....	Cord	2,701	14,353	6,684	31,673	4,770	28,554
Gas, manufactured .....	M. cu. ft.	13,786	6,347	20,893	7,242	16,846	6,948
Gas, natural .....	M. cu. ft.	113,921	24,546	(1) 144,433	32,934	145,464	33,617
Other fuel .....	-	-	104,593	-	104,502	-	114,356
Total Cost of Fuel .....	-	-	1,150,241	-	1,167,771	-	1,245,874
Electricity Purchased (including service charges) .....	-	-	270,199	-	272,020	-	288,806
<u>Cleaners and Dyers</u>	Ton						
Bituminous coal .....	(2,000 lb.)	34,446	325,580	35,478	386,365	43,157	426,634
Anthracite coal .....	"	7,922	80,121	2,191	25,260	3,185	33,391
Lignite coal .....	"	1,890	11,570	2,758	14,792	3,827	22,212
Coke .....	"	2,637	23,814	2,125	25,133	2,198	28,108
Fuel or diesel oil .....	Imp. Gal.	109,705	13,123	475,799	35,603	1,357,784	98,617
Wood .....	Cord	1,865	10,002	1,846	8,564	1,113	7,053
Gas, manufactured .....	M. cu. ft.	24,132	9,337	30,227	11,397	38,203	11,720
Gas, natural .....	M. cu. ft.	57,588	13,732	58,004	13,547	67,311	15,970
Other fuel .....	-	-	30,437	-	39,732	-	32,456
Total Cost of Fuel .....	-	-	517,716	-	560,393	-	676,161
Electricity purchased (including service charges) .....	-	-	182,136	-	190,394	-	247,777
<b>TOTAL COST OF FUEL AND ELECTRICITY</b>	-	-	2,120,292	-	2,190,578	-	2,458,618

(1) Revised.



Power Laundries, Cleaning and Dyeing Plants

Table 3. - Installation of Power Equipment, Canada, 1944 - 1946

Classes of power	1944		1945		1946	
	Number of units	Manufacturers' rating of H.P. capacity	Number of units	Manufacturers' rating of H.P. capacity	Number of units	Manufacturers' rating of H.P. capacity
<u>Power Laundries</u>						
Steam engines and turbines .....	66	3,835	67	4,421	85	4,279
Other engines and turbines .....	114	720	67	579	51	641
Electric motors operated by purchased power .....	2,477	10,802	2,850	(1) 9,742	2,858	9,129
<b>Total Power .....</b>	<b>2,657</b>	<b>15,357</b>	<b>2,984</b>	<b>(1)14,742</b>	<b>2,994</b>	<b>14,049</b>
Electric motors operated by power generated within the plant ....	574	1,320	233	968	394	1,262
Boiler installation .....	269	24,575	226	20,588	289	22,737
<u>Cleaners and Dyers</u>						
Steam engines and turbines .....	21	220	22	279	26	360
Other engines and turbines .....	65	223	27	109	9	72
Electric motors operated by purchased power .....	1,956	4,618	2,084	4,792	2,767	5,732
<b>Total Power .....</b>	<b>2,042</b>	<b>5,061</b>	<b>2,133</b>	<b>5,180</b>	<b>2,802</b>	<b>6,164</b>
Electric motors operated by power generated within the plant ....	48	225	56	131	97	234
Boiler installation .....	403	9,155	382	8,989	448	11,130

(1) Revised.

## Section II - Power Laundries

Reports were received from 238 power laundries in Canada in 1946 and these reported gross receipts of \$27,427,219, 8% above the \$25,463,096 reported by 217 laundries in 1945. Average receipts per plant decreased from \$117,341 in 1945 to \$115,240 in 1946.

Separate figures by provinces indicate that British Columbia had the greatest increase in volume of business over 1945 at 19%. With the exception of the Maritime Provinces, the increases in the other provinces ranged between 5.9% and 8.6%. Receipts in Prince Edward Island and Nova Scotia combined were 2% above those for 1945. Due to the fact that two establishments in New Brunswick were transferred from the laundry to the cleaners' classification in 1946, figures for that province are not comparable with those for 1945.

A breakdown of the total receipts of power laundries according to type of work performed shows that finished laundry formed 41% of the total. Unfinished laundry accounted for 20% of the receipts and this was made up of wet wash, 8.2%; damp flat, 3.4%; and semi-finished, 8.2%. Wholesale and industrial laundry amounted to 13% of the total receipts. Cleaning suits and dresses accounted for 16% of the volume while rentals of coats and towels amounted to 7%. The remaining 3% was received for cleaning and storage of furs, dyeing and all other work.

Power laundries provided employment in 1946 for a total of 13,674 persons who received \$14,647,668 in salaries and wages. Salaried employees numbered 2,639, a slight drop from the 1945 number of 2,652, but salaries of this group increased 5% from \$4,186,151 in 1945 to \$4,407,837 in the later year. The average salary per employee for salaried employees went up from \$1,578 to \$1,670 per year. Wage-earners, those employed on an hourly or piece basis, numbered 11,035 in 1946, an increase of 4% over the 10,580 wage-earners reported in 1945. Wages of this class amounted to \$10,239,831, 8% above the 1945 figure of \$9,465,360. Average wages per employee increased between the two years from \$895 to \$928 per year. The average number of hours worked per week in 1946 was 47 for male wage-earners and 43 for female wage-earners compared with 48 and 44 in 1945.

In addition to these employees, there were 157 proprietors actively engaged in operating their own businesses. Of these, 74 male and 7 female reported that they received regular stated salaries which totalled \$192,254. The remaining 76, of which 60 were male and 16 female, did not withdraw a regular amount from the business.

The present value of delivery equipment used by laundries as well as the costs of operating such delivery equipment in relation to receipts was only slightly greater in 1946 than in 1945. There were 1,258 units in operation in the later year and the cost of operating these including salaries and wages of routemen, route managers and salesmen averaged \$3,012 per unit or 13.8% of total receipts. This compares with 1,199 units in operation in 1945 at a cost of \$2,857 per unit or 13.5% of receipts.

Operating costs for certain selected items are shown in Table 13. Collection and delivery costs amounted to 14% of total receipts, while salaries and wages, apart from the amounts paid to employees engaged in collection and delivery, amounted to 44% of gross receipts. Fuel and electricity used by laundries cost \$1,534,680, or 6% of receipts, while the cost of materials and supplies for wash-room or plant was 11% of gross receipts.

Table 10, classifying power laundries according to volume of business, reveals that the 35 laundries with annual receipts of \$200,000 or over handled almost 50% of the business done by all laundries. Another group of 100 laundries with annual receipts falling between \$50,000 and \$200,000 accounted for just over 40% of the total volume of business. The remaining 10% of the business was done by 103 laundries in which the value of work performed during the year was less than \$50,000.

Power Laundries

Table 4. - Comparison of Operating Results, Canada, 1945 and 1946

Items	1 9 4 5	1 9 4 6	+ Increase - Decrease	
			Amount	%
Plants reporting ..... No.	217	238	+ 21	+ 9.7
Capital invested ..... \$	18,040,409	19,627,526	+1,587,117	+10.9
Average capital per plant ..... \$	83,136	82,468	- 668	- 0.8
Total receipts ..... \$	25,463,096	27,427,219	+1,964,123	+ 7.7
Average receipts per plant ..... \$	117,341	115,240	- 2,101	- 1.8
Estimated population of Canada .. No.	12,119,000	12,307,000	+ 188,000	+ 1.6
Laundry receipts per capita ..... \$	2.10	2.23	+ 0.13	+ 6.2
Plants per 100,000 population ... No.	1.8	1.9	+ 0.1	+ 5.6
Salaried employees - Total ..... No.	2,652	2,639	- 13	- 0.5
Male ..... No.	1,569	1,624	+ 55	+ 3.5
Female ..... No.	1,083	1,015	- 68	- 6.3
Salaries ... \$	4,186,151	4,407,837	+ 221,686	+ 5.3
Average salary per employee \$	1,578	1,670	+ 92	+ 5.8
Wage-earners - Monthly average .. No.	10,580	11,035	+ 455	+ 4.3
Male ..... No.	2,376	2,564	+ 188	+ 7.9
Female ..... No.	8,204	8,471	+ 267	+ 3.3
Wages ..... \$	9,465,360	10,239,831	+ 774,471	+ 8.2
Average wage per employee . \$	895	928	+ 33	+ 3.7
Total wage cost ..... \$	13,651,511	14,647,668	+ 996,157	+ 7.3
Total cost of fuel and electricity \$	1,439,791	1,534,680	+ 94,889	+ 6.6
Cost of materials used ..... \$	2,717,027	3,073,671	+ 356,644	+13.1
Average cost of materials per plant ..... \$	12,521	12,915	+ 394	+ 3.1
Delivery units ..... No.	1,199	1,258	+ 59	+ 4.9
Total cost of collection and delivery ..... \$	3,425,301	3,788,631	+ 363,330	+10.6
Power equipment ..... Units	3,217	3,388	+ 171	+ 5.3
H.P.	(1) 15,710	15,311	- 399	- 2.5
Plant equipment and machinery . Units	11,072	11,416	+ 344	+ 3.1

(1) Revised.

Power Laundries

Table 5. - Historical Summary Statistics, 1930 - 1946

Year and province	Plants	Capital employed	Total employees (1)	Salaries and wages	Cost of materials used	Value of work performed
	No.	\$	No.	\$	\$	\$
1930 .....	242	18,538,234	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	19,093,461	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	18,525,196	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	17,451,082	7,616	5,501,305	896,954	10,373,890
1934 .....	236	17,523,852	7,393	5,387,274	945,620	10,568,505
1935 .....	237	16,327,614	7,644	5,667,658	1,118,401	10,963,378
1936 .....	229	14,998,564	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	15,217,541	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	16,329,318	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	16,491,516	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	16,403,259	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	18,578,653	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	18,921,540	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	19,433,014	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	18,699,112	13,259	12,780,585	2,491,258	24,559,144
<u>1945</u>						
CANADA .....	217	18,040,409	13,232	13,651,511	2,717,027	25,463,096
Prince Edward Island and Nova Scotia ...	16	759,986	553	484,341	84,056	969,776
New Brunswick .....	9	416,110	432	389,775	78,612	819,029
Quebec .....	47	4,561,600	3,499	3,843,300	706,134	7,335,905
Ontario .....	91	7,384,982	4,704	4,796,703	969,975	8,740,669
Manitoba .....	8	772,295	799	764,226	188,656	1,381,693
Saskatchewan .....	4	330,297	285	292,646	94,217	615,370
Alberta .....	11	1,087,802	798	753,966	172,367	1,540,407
British Columbia (3).	31	2,727,337	2,162	2,326,554	423,010	4,060,247
<u>1946</u>						
CANADA .....	238	19,627,526	13,674	14,647,668	3,073,671	27,427,219
Prince Edward Island and Nova Scotia ...	17	794,966	499	514,702	97,518	988,989
New Brunswick (2) ...	7	400,517	261	258,271	57,458	531,338
Quebec .....	52	4,753,128	3,733	4,280,869	845,107	7,968,849
Ontario .....	95	7,956,839	4,960	5,018,435	1,055,896	9,370,842
Manitoba .....	11	836,309	815	787,771	205,497	1,467,349
Saskatchewan .....	5	481,207	310	320,969	113,452	651,492
Alberta .....	12	1,164,915	809	877,205	182,973	1,636,887
British Columbia (3).	39	3,239,645	2,287	2,589,446	515,770	4,811,473

(1) Includes salaried employees and wage-earners. In addition, there were 74 male and 7 female proprietors who received salaries of \$192,234 and 60 male and 16 female proprietors who received no regular salary in 1946.

(2) Not comparable with previous years. Two firms formerly classified as laundries transferred to dry cleaners as major part of their business is dry cleaning.

(3) Includes Yukon and Northwest Territories. Figures from 1941 onward exclude distributors and linen supply houses not engaged in washing, cleaning or dyeing. Separate figures for these types are presented in Tables 34 and 35.

Power Laundries

Table 6. - Annual Receipts by Type of Service Performed, by Provinces, 1946

Province	Total work performed	Wet wash		Damp flat		Semi-finished		Finished		Wholesale laundry	
	Amount \$	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
CANADA .....	27,427,219	2,239,647	8.2	941,570	3.4	2,250,370	8.2	11,273,989	41.1	3,510,733	12.8
Prince Edward Island and Nova Scotia ...	988,989	31,733	3.2	11,462	1.2	177,469	17.9	386,521	39.1	184,203	18.6
New Brunswick .....	531,338	45,897	8.6	12,904	2.4	53,278	10.0	228,553	43.0	86,001	16.2
Quebec .....	7,968,849	983,817	12.3	59,319	0.7	781,205	9.8	3,188,573	40.0	897,385	11.3
Ontario .....	9,370,842	863,871	9.2	674,752	7.2	661,715	7.0	3,510,577	37.5	1,200,922	12.8
Manitoba .....	1,467,349	145,752	9.9	48,000	3.3	184,960	12.6	506,773	34.5	266,918	18.2
Saskatchewan .....	651,492	51,842	8.0	24,000	3.7	21,170	3.2	355,782	54.6	74,428	11.4
Alberta .....	1,636,887	49,461	3.0	2,763	0.2	167,156	10.2	707,876	43.2	180,843	11.0
British Columbia (1).	4,811,473	67,274	1.4	108,370	2.2	203,417	4.2	2,389,330	49.7	620,033	12.9

Province	Coat and towel supply		Cleaning suits and dresses		Cleaning curtains, carpets, etc.		Cleaning and storage of furs		Dyeing		All other work	
	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
CANADA .....	1,952,559	7.1	4,391,963	16.0	305,060	1.1	235,649	0.9	106,827	0.4	218,852	0.8
Prince Edward Island and Nova Scotia ...	-	-	162,800	16.5	7,992	0.8	-	-	-	-	26,809	2.7
New Brunswick .....	21,000	4.0	74,503	14.0	1,300	0.3	-	-	4,500	0.9	3,400	0.6
Quebec .....	777,278	9.8	1,017,452	12.8	92,546	1.2	92,964	1.2	19,368	0.2	58,940	0.7
Ontario .....	627,057	6.7	1,565,235	16.7	93,178	1.0	89,363	1.0	24,232	0.3	59,940	0.6
Manitoba .....	28,673	2.0	226,194	15.4	14,105	1.0	14,448	1.0	19,079	1.3	12,447	0.8
Saskatchewan .....	1,200	0.2	117,970	18.1	1,000	0.2	1,000	0.1	-	-	3,100	0.5
Alberta .....	22,706	1.4	426,240	26.0	22,290	1.4	15,681	1.0	33,803	2.1	8,068	0.5
British Columbia (1).	474,645	9.9	801,569	16.6	72,649	1.5	22,193	0.5	5,845	0.1	46,148	1.0

(1) Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total.

Power Laundries

Table 7. - Principal Statistics for Selected Cities, 1946

City	No. of plants	Capital employed	Value of work performed					Total employees	Salaries and wages
			Total	Laundry, un-finished	Laundry, finished (1)	Cleaning & dyeing	All other work		
		\$	\$	\$	\$	\$	\$		\$
Montreal .....	31	3,838,612	6,453,684	1,561,390	3,982,391	899,667	40,236	2,899	3,500,460
Toronto .....	25	3,917,768	3,727,389	1,107,032	2,216,713	393,767	9,877	2,144	2,064,046
Vancouver .....	19	2,156,829	2,895,915	216,759	2,183,821	495,335	-	1,344	1,544,850
Ottawa .....	11	794,418	1,091,130	157,920	679,174	236,705	17,331	499	552,855
Hamilton .....	9	544,487	921,767	302,999	495,538	123,230	-	460	490,144
Winnipeg .....	6	727,036	1,303,843	367,412	695,241	235,750	5,440	725	706,645
Windsor .....	4	170,871	197,387	29,320	165,845	2,222	-	106	103,713
Calgary .....	4	760,387	965,923	150,441	469,989	345,493	-	439	513,973
Quebec .....	4	466,591	752,840	138,100	454,540	160,200	-	460	423,088
London .....	4	388,804	624,408	101,634	331,974	184,960	5,840	312	314,717

(1) Includes industrial and wholesale laundry and coat and towel rentals.

Power Laundries

Table 8. - Capital Employed, by Provinces, 1946

Province	Total capital	Fixed capital						Working capital	
		Present value of land, buildings and equipment						Value of materials, fuel and supplies on hand	Cash, trading & operating accounts
		Owned			Rented				
		Land and buildings	Machinery and fixtures	Delivery equipment	Land and buildings	Machinery and fixtures	Delivery equipment		
\$	\$	\$	\$	\$	\$	\$	\$		
CANADA .....	19,627,526	6,034,993	5,067,342	805,536	1,132,482	190,761	25,401	705,862	2,665,149
Prince Edward Island and Nova Scotia ..	794,966	160,544	335,982	23,823	69,445	13,958	1,200	29,557	160,457
New Brunswick .....	400,517	137,071	135,336	11,710	-	-	-	14,227	102,173
Quebec .....	4,753,128	1,510,965	1,655,852	178,594	302,476	42,124	9,080	250,813	803,224
Ontario .....	7,956,839	2,584,212	3,809,208	380,471	259,375	52,825	12,654	215,598	642,496
Manitoba .....	836,309	260,022	315,981	37,565	135,000	-	-	17,969	69,772
Saskatchewan .....	481,207	120,390	132,409	13,426	120,000	28,000	1,500	10,136	55,346
Alberta .....	1,164,915	211,035	402,500	40,426	114,327	10,000	200	30,078	356,349
British Columbia(1).	3,239,645	1,050,754	1,280,074	119,521	131,859	43,854	767	137,484	475,332

(1) Includes Yukon and Northwest Territories.

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Power Laundries

Table 9. - Establishments Classified According to Amount of Capital Employed, Canada, 1945 and 1946

Capital employed	1945				1946			
	No. of plants	Total capital	%	Average per plant	No. of plants	Total capital	%	Average per plant
		\$		\$		\$		\$
Less than \$10,000 .....	18	118,148	0.6	6,564	25	170,210	0.9	6,808
\$10,000 to \$19,999 .....	31	463,444	2.6	14,950	33	491,286	2.5	14,887
\$20,000 to \$29,999 .....	32	826,226	4.6	25,820	34	849,139	4.3	24,975
\$30,000 to \$49,999 .....	36	1,420,560	7.9	39,460	41	1,620,406	8.2	39,278
\$50,000 to \$99,999 .....	50	3,484,722	19.3	69,694	58	4,174,195	21.3	71,969
\$100,000 to \$199,999 .....	30	4,183,010	23.2	139,434	27	3,985,316	20.3	147,604
\$200,000 to \$299,999 .....	9	2,111,462	11.7	234,607	10	2,445,982	12.5	244,598
\$300,000 and Over .....	11	5,432,837	30.1	493,894	10	5,900,992	30.0	590,099
Totals .....	217	18,040,409	100.0	83,136	238	19,627,526	100.0	82,469

Table 10. - Establishments Classified According to Value of Work Performed, Canada, 1945 and 1946

Value of work performed	1945				1946			
	No. of plants	Work performed	%	Average per plant	No. of plants	Work performed	%	Average per plant
		\$		\$		\$		\$
Less than \$10,000 .....	9	57,012	0.2	6,335	15	96,116	0.4	6,408
\$10,000 to \$19,999 .....	23	344,217	1.4	14,966	30	432,556	1.6	14,419
\$20,000 to \$29,999 .....	16	410,799	1.6	25,675	16	412,513	1.5	25,782
\$30,000 to \$49,999 .....	34	1,317,325	5.2	38,745	42	1,680,010	6.1	40,000
\$50,000 to \$99,999 .....	48	3,426,234	13.4	71,380	49	3,739,846	13.6	76,323
\$100,000 to \$199,999 .....	55	7,914,029	31.1	143,891	51	7,384,141	26.9	144,787
\$200,000 to \$299,999 .....	19	4,791,256	18.8	252,171	18	4,329,091	15.8	240,505
\$300,000 and Over .....	13	7,202,224	28.3	554,017	17	9,352,946	34.1	550,173
Totals .....	217	25,463,096	100.0	117,341	238	27,427,219	100.0	115,240

Power Laundries

Table 11. - Materials and Supplies Used, Canada, 1945 and 1946

Materials	Unit of measure	1 9 4 5		1 9 4 6	
		Quantity	Cost value at plant \$	Quantity	Cost value at plant \$
Soaps .....	Pound	5,201,348	597,220	5,179,773	662,044
Washing soda .....	"	1,031,839	49,500	1,061,873	56,614
Modified sodas .....	"	636,849	28,629	761,880	38,052
Soda ash .....	"	1,301,005	27,265	683,381	21,006
Caustic soda .....	"	302,649	18,882	332,200	21,312
Sodium metasilicate .....	"	766,067	45,640	878,535	49,955
Oxalic acid .....	"	65,959	9,387	51,513	9,844
Acetic acid .....	"	235,578	9,185	86,362	8,201
Other acids .....	"	176,169	17,940	140,393	19,249
Liquid chlorine .....	"	266,432	27,253	287,008	38,108
Chloride of lime .....	"	250,486	16,644	199,479	13,922
Other bleach solutions ....	Gal.	185,700	49,967	161,582	47,139
Washing blue .....	Pound	4,391	16,796	3,743	20,029
Starch .....	"	555,960	59,101	580,533	65,980
Common salt .....	"	3,597,612	50,728	6,187,974	54,026
Colours and dyes .....	"	16,461	13,033	8,297	8,817
Alcohol .....	Prf. Gal:	21,825	7,496	2,491	4,101
Gasoline and benzine .....	Gal.	371,200	78,855	423,074	112,158
Perchloroethylene .....	Pound	251,056	27,826	364,395	45,028
Carbon tetrachloride .....	"	64,845	16,131	26,501	6,188
Other solvents .....	Gal.	352,568	90,882	216,481	58,752
All other chemicals and reagents .....	-	-	112,355	-	126,487
Wash nets .....	-	-	108,770	-	117,090
Pads and coverings .....	-	-	204,067	-	203,501
Linen supplies .....	-	-	175,891	-	297,839
Water purchased .....	-	-	221,882	-	239,195
Furs (for repairs) .....	-	-	11,147	-	1,534
Buttons, thread, linings, etc. ....	-	-	32,874	-	37,129
Hangers .....	-	-	40,867	-	55,488
Paper, twine, bags, etc. ..	-	-	301,692	-	355,226
All other materials and supplies .....	-	-	249,122	-	279,657
Total Cost of Materials ...	-	-	2,717,027	-	3,073,671

Power Laundries

Table 12. - Statistics of Delivery Equipment Operated, by Provinces, 1945 and 1946

Province	Total no. of units	Estimated present value		Operating expenses (2)		Salaries & wages (3)	
		Total \$	Average per unit	Total \$	Average per unit	Total \$	Average per unit
<u>1945</u>							
CANADA .....	1,199	753,838	629	1,123,255	937	2,302,046	1,920
Prince Edward Island and Nova Scotia ...	46	26,020	566	35,952	782	66,278	1,441
New Brunswick .....	35	14,958	427	40,405	1,154	54,087	1,545
Quebec .....	348	186,571	536	382,623	1,099	677,377	1,946
Ontario .....	431	378,539	878	365,439	848	816,499	1,894
Manitoba .....	66	22,360	339	57,599	873	108,678	1,647
Saskatchewan .....	17	3,650	215	16,815	989	35,114	2,066
Alberta .....	76	26,759	352	86,892	1,143	137,108	1,804
British Columbia (1).	180	94,981	528	137,530	764	406,905	2,261
<u>1946</u>							
CANADA .....	1,258	830,937	661	1,208,831	961	2,579,800	2,051
Prince Edward Island and Nova Scotia ...	45	25,023	556	38,500	856	65,237	1,450
New Brunswick .....	23	11,710	509	21,235	923	38,637	1,680
Quebec .....	372	187,674	505	398,266	1,071	800,761	2,153
Ontario .....	442	393,125	889	408,235	924	890,354	2,014
Manitoba .....	77	37,565	488	68,603	891	146,233	1,899
Saskatchewan .....	17	14,926	878	15,734	926	39,774	2,340
Alberta .....	81	40,626	502	115,982	1,432	144,703	1,786
British Columbia (1).	201	120,288	598	142,270	708	454,101	2,259

(1) Includes Yukon and Northwest Territories.

(2) Includes depreciation, gasoline, oil, repairs, etc.

(3) Includes salaries and wages paid to routemen, route managers and salesmen.

Power Laundries

Table 13. - Selected Operating Costs for Plants Classified by Amount of Annual Receipts, 1945 and 1946

Annual receipts	No. of plants	Total receipts	Salaries and wages (1)		Fuel & electricity		Materials and supplies		Collection and delivery (2)	
			Amount	%	Amount	%	Amount	%	Amount	%
<u>1945</u>		\$	\$		\$		\$		\$	
All Plants .....	217	25,463,096	11,349,465	44.6	1,439,791	5.7	2,717,027	10.7	3,425,301	13.5
Less than \$10,000 ....	9	57,012	12,533	22.0	7,516	13.2	6,177	10.8	7,144	12.5
\$10,000 to \$19,999 ...	23	344,217	140,521	40.8	47,743	13.9	43,409	12.6	47,472	13.8
\$20,000 to \$29,999 ...	16	410,799	163,986	39.9	33,167	8.1	45,012	11.0	49,570	12.1
\$30,000 to \$49,999 ...	34	1,317,325	568,324	43.1	110,778	8.4	130,324	9.9	142,469	10.8
\$50,000 to \$99,999 ...	48	3,426,234	1,478,713	43.2	233,891	6.8	359,496	10.5	459,487	13.4
\$100,000 to \$199,999 .	55	7,914,029	3,451,465	43.6	456,710	5.8	960,427	12.1	971,068	12.3
\$200,000 to \$299,999 .	19	4,791,256	2,189,853	45.7	228,611	4.8	545,232	11.4	696,689	14.5
\$300,000 and Over ....	13	7,202,224	3,344,070	46.4	321,375	4.5	626,950	8.7	1,051,402	14.6
<u>1946</u>										
All Plants .....	238	27,427,219	12,067,868	44.0	1,534,680	5.6	3,073,671	11.2	3,788,631	13.8
Less than \$10,000 ....	15	96,116	26,814	27.9	13,123	13.7	8,682	9.2	8,135	8.5
\$10,000 to \$19,999 ...	30	432,556	160,537	37.1	43,545	10.1	46,197	10.7	59,179	13.7
\$20,000 to \$29,999 ...	16	412,513	160,686	39.0	37,227	9.0	49,956	12.1	48,625	11.8
\$30,000 to \$49,999 ...	42	1,680,010	735,205	43.8	140,945	8.4	182,153	10.8	199,474	11.9
\$50,000 to \$99,999 ...	49	3,739,846	1,691,931	45.2	251,714	6.7	395,242	10.6	477,875	12.8
\$100,000 to \$199,999 .	51	7,384,141	3,164,151	42.9	422,790	5.7	1,012,510	13.7	972,242	13.2
\$200,000 to \$299,999 .	18	4,329,091	1,973,403	45.6	221,035	5.1	465,248	10.7	663,629	15.3
\$300,000 and Over ....	17	9,352,946	4,155,141	44.4	404,301	4.3	913,481	9.8	1,359,472	14.5

(1) Not including wages paid to salesmen and routemen.

(2) Includes wages to drivers and salesmen, depreciation, gasoline, oil, repairs, etc., of delivery equipment.

Note:- The percentages indicate the proportions that the various expense items reported bear to the total receipts.

Not all expenses were reported.

Power Laundries

Table 14. - Selected Operating Costs, by Provinces, 1945 and 1946

Province	No. of plants	Total receipts	Salaries and wages (1)		Fuel & electricity		Materials and supplies		Collection and delivery (2)	
			Amount	%	Amount	%	Amount	%	Amount	%
<u>1945</u>		\$	\$		\$		\$		\$	
CANADA .....	217	25,463,096	11,349,465	44.6	1,439,791	5.7	2,717,027	10.7	3,425,301	13.5
Prince Edward Island and Nova Scotia ...	16	969,776	418,063	43.1	79,124	8.2	84,056	8.7	102,230	10.5
New Brunswick .....	9	819,029	335,688	41.0	70,227	8.6	78,612	9.6	94,492	11.5
Quebec .....	47	7,335,905	3,165,923	43.2	441,320	6.0	706,134	9.6	1,060,000	14.4
Ontario .....	91	8,740,669	3,980,204	45.5	521,923	6.0	969,975	11.1	1,181,938	13.5
Manitoba .....	8	1,381,693	655,548	47.4	83,674	6.1	188,656	13.7	166,277	12.0
Saskatchewan .....	4	615,370	257,532	41.8	34,952	5.7	94,217	15.3	51,929	8.4
Alberta .....	11	1,540,407	616,858	40.0	55,553	3.6	172,367	11.2	224,000	14.5
British Columbia (3) ..	31	4,060,247	1,919,649	47.3	153,018	3.8	423,010	10.4	544,435	13.4
<u>1946</u>										
CANADA .....	238	27,427,219	12,067,868	44.0	1,534,680	5.6	3,073,671	11.2	3,788,631	13.8
Prince Edward Island and Nova Scotia ...	17	988,989	449,465	45.4	82,595	8.4	97,518	9.9	103,737	10.5
New Brunswick .....	7	531,338	219,634	41.3	37,672	7.1	57,458	10.8	59,872	11.3
Quebec .....	52	7,968,849	3,480,108	43.7	501,301	6.3	845,107	10.6	1,199,027	15.0
Ontario .....	95	9,370,842	4,128,081	44.1	537,945	5.7	1,055,896	11.3	1,298,589	13.9
Manitoba .....	11	1,467,349	641,538	43.7	87,343	6.0	205,497	14.0	214,836	14.6
Saskatchewan .....	5	651,492	281,195	43.2	35,426	5.4	113,452	17.4	55,508	8.5
Alberta .....	12	1,636,887	732,502	44.7	56,660	3.5	182,973	11.2	260,691	15.9
British Columbia (3) ..	39	4,811,473	2,135,345	44.4	195,738	4.1	515,770	10.7	596,371	12.4

(1) Not including wages paid to salesmen and routemen.

(2) Includes wages to drivers and salesmen, depreciation, gasoline, oil, repairs, etc., of delivery equipment.

(3) Includes Yukon and Northwest Territories.

Note:- The percentages indicate the proportions that the various expense items reported bear to the total receipts.

Not all expenses were reported.

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Table 15. - Employment and Wage Facts, by Provinces, 1945 and 1946

Province	Salaried employees			Wage-earners (monthly average)		
	Male No.	Female No.	Total salaries \$	Male No.	Female No.	Total wages \$
<u>1945</u>						
CANADA .....	1,569	1,083	4,186,151	2,376	8,204	9,465,360
Prince Edward Island and Nova Scotia .....	52	26	118,297	113	362	366,044
New Brunswick .....	66	43	164,133	78	245	225,642
Quebec .....	434	277	1,081,407	911	1,877	2,761,893
Ontario .....	533	413	1,574,458	769	2,989	3,222,245
Manitoba .....	85	41	213,084	99	574	551,142
Saskatchewan .....	15	14	48,457	46	210	244,189
Alberta .....	96	61	235,799	83	558	518,167
British Columbia (1) ..	288	208	750,516	277	1,389	1,576,038
<u>1946</u>						
CANADA .....	1,624	1,015	4,407,837	2,564	8,471	10,239,831
Prince Edward Island and Nova Scotia .....	49	17	115,857	103	330	398,845
New Brunswick .....	46	32	114,029	38	145	144,242
Quebec .....	490	256	1,296,568	945	2,042	2,984,301
Ontario .....	517	406	1,490,364	865	3,172	3,526,071
Manitoba .....	91	44	223,915	134	546	563,856
Saskatchewan .....	23	19	65,866	46	222	255,103
Alberta .....	95	55	253,916	105	554	623,289
British Columbia (1) ..	313	186	847,322	328	1,460	1,742,124

(1) Includes Yukon and Northwest Territories.

Table 16. - Monthly Employment of Wage-Earners, Canada, 1945 and 1946

Month	1945			1946		
	Male	Female	Total	Male	Female	Total
January .....	2,273	7,976	10,249	2,479	8,321	10,800
February .....	2,267	7,982	10,249	2,449	8,296	10,745
March .....	2,306	8,106	10,412	2,502	8,450	10,952
April .....	2,326	8,264	10,590	2,527	8,491	11,018
May .....	2,264	8,314	10,578	2,554	8,510	11,064
June .....	2,335	8,431	10,766	2,597	8,607	11,204
July .....	2,469	8,389	10,858	2,660	8,684	11,344
August .....	2,473	8,297	10,770	2,639	8,528	11,167
September .....	2,476	8,338	10,814	2,616	8,471	11,087
October .....	2,479	8,171	10,650	2,595	8,503	11,098
November .....	2,435	8,153	10,588	2,580	8,471	11,051
December .....	2,410	8,030	10,440	2,567	8,306	10,873
Monthly Average .....	2,376	8,204	10,580	2,564	8,471	11,035

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Table 17. - Wage-Earners Classified According to Number of Regular Hours of Work in Month of Average Employment, by Provinces, 1946

Province	Number of wage-earners for the hours worked per week indicated											Average hours per week	Average weekly earnings		
	Part-time			Full-time									Part-time	Full-time	
	20 hours & less	21-30 hours	31-43 hours	44 hours	45-47 hours	48 hours	49-50 hours	51-54 hours	55 hours	56-64 hours	65 hours and over				
CANADA ... -	Male	55	39	100	519	435	512	393	213	85	166	40	47	14.16	26.92
	Female	437	486	961	2,217	1,508	1,784	491	416	145	71	2	43	11.66	17.00
Prince Edward Is-	Male	-	-	1	7	19	20	41	10	-	5	2	49	26.00	29.65
land & Nova Scotia-	Female	1	2	11	20	52	58	134	44	-	8	-	48	14.00	14.61
New Brunswick ... -	Male	-	1	2	4	5	18	7	1	-	2	-	47	9.33	25.27
	Female	7	2	11	9	52	38	13	8	-	2	-	45	7.50	15.05
Quebec .....	Male	18	19	44	111	68	83	236	156	62	120	36	50	12.09	25.92
	Female	59	95	172	428	281	303	223	320	112	58	2	46	11.59	17.27
Ontario .....	Male	30	13	27	129	249	251	92	26	21	32	1	46	12.63	27.53
	Female	231	287	365	584	804	783	81	25	33	2	-	41	10.31	16.48
Manitoba .....	Male	-	-	3	-	60	44	3	-	2	-	-	47	24.33	25.62
	Female	22	20	14	85	93	313	7	-	-	-	-	45	9.46	15.60
Saskatchewan ....	Male	2	-	-	10	1	30	2	-	-	1	-	46	11.50	27.41
	Female	8	1	2	80	27	84	16	5	-	-	-	45	5.36	17.34
Alberta .....	Male	1	-	14	9	16	48	2	9	-	2	1	46	27.40	31.70
	Female	18	13	61	133	180	134	-	3	-	1	-	44	11.59	17.35
British Columbia.	Male	4	6	9	249	17	18	10	11	-	4	-	44	17.05	26.47
(1)	Female	91	66	325	878	19	71	17	11	-	-	-	40	14.71	19.20

(1) Includes Yukon and Northwest Territories.

Power Laundries

Table 18. - Mechanical Equipment Used, Canada, 1940 - 1946

	1940	1941	1942	1943	1944	1945	1946
	No.	No.	No.	No.	No.	No.	No.
Laundry washers (wood) .....		1,010	1,029	1,016	1,001	953	954
Laundry washers (metal) .....	1,635	637	618	602	603	602	627
Dry cleaning washers .....		152	167	171	176	179	180
Wash-room extractors .....	807	838	846	832	829	809	857
Other extractors .....	141	168	179	191	196	192	185
Tumbler driers .....	343	414	461	491	497	543	621
Conveyor driers .....	97	73	70	64	82	63	63
8 roll ironers .....	60	63	60	61	65	71	70
6 roll ironers .....	138	137	135	128	144	140	136
5 roll ironers .....	64	53	46	53	67	62	75
Single roll ironers .....	98	102	99	98	105	92	96
All other flatwork ironers .....	81	101	103	98	97	72	94
Collar machines (starchers, dampeners, edgers, etc.) .....	396	357	335	276	285	284	295
Wearing apparel presses (laundry)	776	1,170	1,300	1,338	1,325	1,454	1,533
Shirt presses .....	261	396	507	504	502	569	612
Cuff and neck band presses .....	316	330	340	330	334	309	323
Suit and garment presses (dry cleaning) ...	495	519	527	506	541	518	532
Other presses .....	351	350	286	286	269	243	231
Curtain dryers & stretchers .....	(1)	231	265	264	260	263	248
Hosiery, glove & sleeve forms ...	(1)	568	638	697	658	680	671
Ironing boards .....	867	1,162	1,210	1,118	1,135	1,136	1,135
Sewing machines .....	477	592	591	590	537	546	538
Dry cleaning units .....	140	136	121	111	115	122	126
Rug and carpet cleaning machines.	(x)	29	31	38	42	43	35
Water softeners .....	132	122	122	123	140	127	136
Starch machines & cookers .....	(x)	125	154	150	153	156	149
Vats for dyeing .....	89	84	83	80	79	78	68
Fur storage vaults .....	(x)	50	51	53	58	59	64
Solvent filters and stills .....	(x)	76	91	112	125	135	145
Water heaters .....	(x)	132	159	160	166	182	184
All other equipment .....	556	465	419	421	336	390	433
<b>Total Equipment .....</b>	<b>8,320</b>	<b>10,642</b>	<b>11,043</b>	<b>10,962</b>	<b>10,924</b>	<b>11,072</b>	<b>11,416</b>

(1) Included in "All other equipment." (x) Not enumerated.



Section III - Cleaning and Dyeing Plants in Canada, 1946

Statistics given in this report for cleaning and dyeing plants are based on returns of power plants engaged in the cleaning of unwashable fabrics through the use of solvents other than water. Firms who do not have the necessary facilities for cleaning or dyeing on the premises but who act as middle men between consumer and plant are, for the purposes of this survey, considered as "distributors". Data received from distributors are not included in the regular tables for dry cleaning and dyeing plants which follow, but statistics for these firms are given in Table 34 of this bulletin.

The 452 cleaning and dyeing plants included in the 1946 survey had gross receipts for the year of \$23,720,940. This was an increase in volume of business of 27% over the amount of \$18,618,074 reported by 385 plants for the year 1945.

Receipts in all provinces were substantially higher than in 1945. Prince Edward Island and Nova Scotia combined, Saskatchewan and Ontario recorded the greatest increases with gains of 36%, 34% and 30% respectively. Dry cleaners' and dyers' receipts in British Columbia were 26% above 1945, while in Alberta, Manitoba and Quebec, gains of 25%, 21% and 19% respectively were reported. As was the case in the laundry tabulations, 1946 figures for New Brunswick are not comparable with those for 1945 due to a change in classification of two firms.

Dry cleaners tend to be more specialized in the type of work performed than do laundries. Of the total value of work performed by these establishments, 84% was for dry cleaning. This was distributed as follows: suits and dresses, 70%; curtains, carpets, etc. 6%; cleaning and storing furs, 2%; and industrial and wholesale cleaning, 6%. Dyeing accounted for 7% of the gross receipts of these establishments; laundry, 4%; and all other services, 5%.

There were 9,880 persons employed in dry cleaning and dyeing establishments in 1946 and these received \$11,613,011 in salaries and wages. In addition, 221 proprietors actively engaged in the operation of their businesses withdrew salaries totalling \$461,451, while another 205 working proprietors did not receive a stated salary for their services.

Salaried employees numbered 2,781 and received \$3,622,080 or an average of \$1,302 per person. This is an increase of 38% in number of employees and 47% in salaries and wages over the 1945 figures, with an increase in average yearly salary per person of \$78. Wage-earners, employed on an hourly or piece work basis, numbered 7,099 in 1946 and were paid wages amounting to \$7,990,931. This is an average wage per employee of \$1,126 which compares with \$1,041 reported for 1945.

Average number of hours worked per week in dry cleaning and dyeing establishments was 46 for male wage-earners and 43 for female wage-earners. Comparable figures for 1945 were 47 for male and 44 for female wage-earners.

Cleaning and dyeing plants in 1946 utilized 932 delivery units which had an estimated present value of \$802 per unit. Expenses in connection with the operation of this equipment totalled \$2,269,615, 10% of total receipts or an average of \$2,436 per unit, of which \$1,362 was salaries and wages paid to routemen, route managers and salesmen.

The percentages to gross receipts for other operating expense items for which figures are available are as follows: salaries and wages excluding those paid for collection and delivery, 44%; fuel and electricity, 4%; materials and supplies used in dry cleaning and dyeing, 11%.

The average volume of business handled by dry cleaning plants is considerably smaller than the average volume reported by laundries. The former had an average value of work performed per plant of \$52,480 while the average for laundries was \$115,240. Classified by size of business, there were only 18 cleaners and dyers with annual receipts of over \$200,000 and these did 33% of the total business. Another 92 plants had receipts between \$50,000 and \$200,000 and accounted for 35% of the total receipts. The other 342 plants each had a volume for the year of less than \$50,000 and this group handled the remaining 32% of the total business. A further breakdown is given of this latter group in Table 25.

Cleaning and Dyeing Plants

Table 19. - Comparison of Operating Results, Canada, 1945 and 1946

Items	1 9 4 5	1 9 4 6	+ Increase - Decrease	
			Amount	%
Plants reporting ..... No.	385	452	+ 67	+17.4
Capital invested ..... \$	13,030,287	15,217,969	+2,187,682	+16.8
Average capital per plant ..... \$	33,845	33,668	- 177	- 0.5
Total receipts ..... \$	18,618,074	23,720,940	+5,102,866	+27.4
Average receipts per plant ..... \$	48,359	52,480	+ 4,121	+ 8.5
Estimated population of Canada .. No.	12,119,000	12,307,000	+ 188,000	+ 1.6
Receipts per capita ..... \$	1.54	1.93	+ 3.9	+25.3
Plants per 100,000 population ... No.	3.2	3.7	+ 0.5	+15.6
Salaried employees - Total ..... No.	2,014	2,781	+ 767	+38.1
Male ..... No.	991	1,298	+ 307	+31.0
Female ..... No.	1,023	1,483	+ 460	+45.0
Salaries ... \$	2,465,200	3,622,080	+1,156,880	+46.9
Average salary per employee . \$	1,224	1,302	+ 78	+ 6.4
Wage-earners:--Monthly average .. No.	6,133	7,099	+ 966	+15.8
Male ..... No.	2,317	2,867	+ 550	+23.7
Female ..... No.	3,816	4,232	+ 416	+10.9
Wages ..... \$	6,382,748	7,990,931	+1,608,183	+25.2
Average wage per employee ... \$	1,041	1,126	+ 85	+ 8.2
Total wage cost ..... \$	8,847,948	11,613,011	+2,765,063	+31.3
Cost of fuel and electricity .... \$	750,787	923,938	+ 173,151	+23.1
Cost of materials and supplies .. \$	1,951,752	2,503,762	+ 552,010	+28.3
Average cost of supplies per plant \$	5,069	5,539	+ 470	+ 9.3
Delivery units ..... No.	784	932	+ 148	+18.9
Total cost of collection and delivery ..... \$	1,773,661	2,269,615	+ 495,954	+28.0
Power equipment - Units ..... No.	2,189	2,899	+ 710	+32.4
Capacity ..... H.P.	5,311	6,398	+ 1,087	+20.5
Plant equipment and machinery ... Units	7,996	9,787	+ 1,791	+22.4

Cleaning and Dyeing Plants

Table 20. - Historical Summary Statistics, 1930 - 1946

Year and province	Plants	Capital employed	Total employees (1)	Salaries and wages	Cost of materials used	Value of work performed
	No.	\$	No.	\$	\$	\$
1930 .....	126	5,548,035	2,785	3,109,768	624,392	6,412,325
1931 .....	157	6,528,103	2,965	2,961,759	618,014	6,144,765
1932 .....	166	6,367,918	2,878	2,538,102	521,680	5,005,718
1933 .....	172	6,130,729	2,912	2,381,084	502,692	4,866,091
1934 .....	175	6,192,848	2,983	2,526,815	517,812	5,014,107
1935 .....	179	6,439,944	3,108	2,671,476	620,535	5,327,883
1936 .....	191	7,077,371	3,643	3,112,452	709,793	6,304,537
1937 .....	193	6,902,031	3,976	3,492,712	856,192	7,179,374
1938 .....	230	7,575,505	4,320	3,890,227	999,999	7,994,123
1939 .....	268	7,914,099	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	8,460,069	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	10,147,512	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	11,052,666	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	11,322,556	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	12,002,075	7,732	8,212,917	1,694,284	16,886,713
<u>1 9 4 5</u>						
CANADA .....	385	13,030,287	8,147	8,847,948	1,951,752	18,618,074
Prince Edward Island and Nova Scotia ..	17	453,585	289	283,047	56,612	652,345
New Brunswick .....	13	269,725	162	158,092	35,608	368,747
Quebec .....	53	2,599,469	1,846	2,041,316	555,021	4,747,016
Ontario .....	199	6,935,514	3,738	4,114,493	789,621	8,382,519
Manitoba .....	19	846,306	836	877,098	232,252	1,603,654
Saskatchewan .....	21	515,199	334	315,689	89,691	720,194
Alberta .....	28	705,663	429	471,627	88,212	933,060
British Columbia (3)	35	704,826	513	586,586	104,735	1,210,539
<u>1 9 4 6</u>						
CANADA .....	452	15,217,969	9,880	11,613,011	2,503,762	23,720,940
Prince Edward Island and Nova Scotia ..	24	630,523	375	411,503	84,103	885,330
New Brunswick (2) ..	17	525,433	315	331,236	87,534	725,137
Quebec .....	56	2,512,078	2,278	2,756,788	644,834	5,631,008
Ontario .....	223	7,959,669	4,445	5,234,576	1,043,822	10,891,435
Manitoba .....	20	961,571	906	1,072,913	254,674	1,933,372
Saskatchewan .....	27	603,256	391	439,261	128,247	962,729
Alberta .....	35	1,048,511	535	603,769	106,477	1,166,250
British Columbia (3)	50	976,928	635	762,965	154,071	1,525,679

(1) Includes salaried employees and wage-earners. In addition, there were 207 male and 14 female proprietors who received salaries of \$461,451 and 188 male and 17 female proprietors who received no regular salary in 1946.

(2) Not comparable with previous years. Two firms formerly classified as laundries were transferred to dry cleaners as the major part of their business is cleaning.

(3) Includes Yukon and Northwest Territories.

Figures from 1941 onward exclude distributors and linen supply houses not engaged in washing, cleaning and dyeing. Separate figures for these types are presented in Tables 34 and 35.

Cleaning and Dyeing Plants

Table 21. - Annual Receipts by Type of Service Performed, by Provinces, 1946

Province	Total receipts	Cleaning suits and dresses		Cleaning curtains, carpets etc.		Cleaning and storing furs		Dyeing		Industrial and wholesale cleaning	
	Amount	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$	\$		\$		\$		\$		\$	
CANADA .....	23,720,940	16,601,475	70.0	1,394,822	5.9	498,650	2.1	1,571,580	6.6	1,460,639	6.2
Prince Edward Island and Nova Scotia ..	885,330	718,046	81.1	29,669	3.4	18,957	2.1	55,659	6.3	28,886	3.3
New Brunswick .....	725,137	557,119	76.8	13,015	1.8	-	-	42,834	5.9	2,211	0.3
Quebec .....	5,631,008	3,587,026	63.7	409,505	7.3	67,257	1.2	569,337	10.1	294,625	5.2
Ontario .....	10,891,435	7,924,993	72.8	688,511	6.3	280,683	2.6	604,373	5.5	743,697	6.8
Manitoba .....	1,933,372	1,248,773	64.6	77,093	4.0	22,840	1.2	123,203	6.4	39,980	2.0
Saskatchewan .....	962,729	684,876	71.2	26,925	2.8	81,950	8.5	16,360	1.7	64,733	6.7
Alberta .....	1,166,250	862,682	74.0	60,312	5.2	22,505	1.9	43,334	3.7	53,281	4.6
British Columbia (1)	1,525,679	1,017,960	66.7	89,792	5.9	4,458	0.3	116,480	7.6	233,226	15.3

Province	Coat and towel supply		Laundry unfinished		Laundry finished		All other work	
	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$	
CANADA .....	18,440	(a)	277,021	1.2	778,610	3.3	1,119,703	4.7
Prince Edward Island and Nova Scotia ..	-	-	18,969	2.1	6,231	0.7	8,913	1.0
New Brunswick .....	-	-	41,269	5.7	59,698	8.3	8,991	1.2
Quebec .....	8,900	0.2	-	-	176,710	3.1	517,648	9.2
Ontario .....	-	-	68,344	0.6	205,508	1.9	375,326	3.5
Manitoba .....	9,540	0.5	138,439	7.2	229,255	11.8	44,249	2.3
Saskatchewan .....	-	-	-	-	23,208	2.4	64,677	6.7
Alberta .....	-	-	10,000	0.8	58,000	5.0	56,136	4.8
British Columbia (1)	-	-	-	-	20,000	1.3	43,763	2.9

(a) Less than 0.05 per cent.

(1) Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total.

Cleaning and Dyeing Plants

Table 22. - Principal Statistics for Selected Cities, 1946

City	No. of plants	Capital employed	Value of work performed				Total employees	Total salaries & wages
			Total	Cleaning & dyeing of garments	Other (1) cleaning & dyeing	All other work		
		\$	\$	\$	\$	\$	No.	\$
Toronto .....	45	3,463,912	4,582,567	2,836,546	1,432,054	313,967	1,827	2,261,364
Montreal .....	25	1,552,287	4,223,555	2,465,213	1,082,969	675,373	1,650	3,111,477
Vancouver .....	23	529,524	957,827	542,573	373,930	41,324	372	485,663
Windsor .....	16	554,554	937,567	723,931	97,312	116,324	419	493,732
Hamilton .....	15	620,884	736,761	592,376	114,257	30,128	320	374,793
Winnipeg .....	14	867,675	1,819,918	1,182,841	236,727	400,350	859	1,031,741
Calgary .....	13	447,612	380,509	301,356	75,793	3,360	172	173,869
Edmonton .....	11	410,841	586,110	402,057	78,827	105,226	264	332,429
Regina .....	9	222,780	421,870	279,053	83,933	58,884	170	186,888
Ottawa .....	8	331,994	684,835	434,751	189,827	60,257	325	340,334
Saskatoon .....	7	244,675	381,447	256,831	100,965	23,651	150	188,259
Peterborough .....	6	115,346	134,679	118,952	15,727	-	48	58,138
London .....	5	242,087	390,960	293,960	74,919	22,081	152	194,335
Quebec .....	4	347,965	499,783	395,206	95,677	8,900	253	237,844
Victoria .....	4	134,443	186,699	165,894	20,005	800	100	118,416

(1) Includes industrial and wholesale cleaning.

Cleaning and Dyeing Plants

Table 23. - Capital Employed, 1946

Province	Total capital	Fixed capital						Working capital	
		Present value of land, buildings and equipment						Value of materials, fuel and supplies on hand	Cash, trading and operating accounts
		Owned			Rented				
		Land and buildings	Machinery and fixtures	Delivery equipment	Land and buildings	Machinery and fixtures	Delivery equipment		
\$	\$	\$	\$	\$	\$	\$	\$		
CANADA .....	15,217,969	4,374,779	4,998,177	693,358	2,419,815	341,494	54,278	539,638	1,796,430
Prince Edward Island and Nova Scotia ..	630,523	230,522	198,103	28,676	44,200	4,800	2,000	44,854	77,368
New Brunswick .....	525,433	177,223	182,540	12,792	69,000	9,815	455	20,863	52,745
Quebec .....	2,512,078	641,607	703,094	165,786	356,754	114,027	29,192	108,515	393,103
Ontario .....	7,959,669	2,167,428	2,628,685	317,973	1,474,644	168,730	15,790	191,320	995,099
Manitoba .....	961,571	457,113	277,183	38,018	39,340	12,583	1,641	48,320	87,373
Saskatchewan .....	603,256	178,705	202,226	27,046	57,286	9,209	2,500	77,008	49,276
Alberta .....	1,048,511	248,394	419,068	48,471	247,200	9,000	1,500	16,999	57,879
British Columbia (1)	976,928	273,787	387,278	54,596	131,391	13,330	1,200	31,759	83,587

(1) Includes Yukon and Northwest Territories.

Cleaning and Dyeing Plants

Table 24. - Establishments Classified According to Amount of Capital Employed, Canada, 1945 and 1946

Capital employed	1945				1946			
	No. of plants	Total capital \$	%	Average per plant \$	No. of plants	Total capital \$	%	Average per plant \$
Less than \$7,500 .....	37	217,134	1.7	5,868	37	209,597	1.4	5,665
\$7,500 to \$9,999 .....	43	375,328	2.9	8,729	45	390,448	2.6	8,677
\$10,000 to \$14,999 .....	91	1,112,918	8.5	12,230	86	1,051,624	6.9	12,228
\$15,000 to \$19,999 .....	55	958,002	7.4	17,418	73	1,255,559	8.3	17,199
\$20,000 to \$29,999 .....	57	1,424,234	10.9	24,987	77	1,880,372	12.3	24,420
\$30,000 to \$49,999 .....	53	1,974,038	15.1	37,246	71	2,664,976	17.5	37,535
\$50,000 to \$99,999 .....	28	2,004,832	15.4	71,601	37	2,569,066	16.9	69,434
\$100,000 to \$199,999 .....	13	1,684,810	12.9	129,601	22	3,139,515	20.6	142,705
\$200,000 and Over .....	8	3,278,991	25.2	409,874	4	2,056,812	13.5	514,203
Totals .....	385	13,030,287	100.0	33,845	452	15,217,969	100.0	33,668

Table 25. - Establishments Classified According to Value of Work Performed, Canada, 1945 and 1946

Value of work performed	1945				1946			
	No. of plants	Work performed \$	%	Average per plant \$	No. of plants	Work performed \$	%	Average per plant \$
Less than \$7,500 .....	22	139,729	0.8	6,351	26	157,544	0.7	6,059
\$7,500 to \$9,999 .....	34	294,139	1.6	8,651	28	249,619	1.0	8,915
\$10,000 to \$14,999 .....	56	699,971	3.8	12,499	57	688,374	2.9	12,077
\$15,000 to \$19,999 .....	50	878,783	4.7	17,576	63	1,104,067	4.7	17,525
\$20,000 to \$29,999 .....	77	1,920,789	10.3	24,945	77	1,887,142	7.9	24,508
\$30,000 to \$49,999 .....	57	2,159,188	11.6	37,880	91	3,459,360	14.6	38,015
\$50,000 to \$99,999 .....	51	3,501,156	18.8	68,650	60	3,958,408	16.7	65,973
\$100,000 to \$199,999 .....	26	3,452,973	18.5	132,807	32	4,279,903	18.0	133,747
\$200,000 and Over .....	12	5,571,346	29.9	464,279	18	7,936,523	33.5	440,918
Totals .....	385	18,618,074	100.0	48,359	452	23,720,940	100.0	52,480



Cleaning and Dyeing Plants

Table 26. - Materials and Supplies Used, Canada, 1945 and 1946

Materials	Unit of measure	1945		1946	
		Quantity	Cost value at plant \$	Quantity	Cost value at plant \$
Colours and dyes .....	lb.	164,441	126,407	196,897	227,223
Oxalic acid .....	"	16,040	2,389	35,193	5,555
Acetic acid .....	"	91,301	10,076	178,928	18,234
All other acids .....	"	66,239	9,196	95,137	13,224
Alcohol .....	Prf.Gal.	3,977	5,152	4,756	7,072
Gasoline and benzine .....	gal.	1,521,138	319,187	1,833,296	450,697
Liquid ammonia .....	lb.	48,089	9,288	39,455	6,944
Perchloroethylene .....	"	258,613	33,800	433,837	51,573
Carbon tetrachloride .....	"	75,310	14,244	<b>52,892</b>	11,786
All other solvents .....	gal.	733,077	203,678	<b>838,844</b>	243,312
Dry cleaning soaps .....	lb.	347,091	98,365	550,908	151,885
Laundry soaps .....	"	577,155	66,489	697,817	98,919
Washing soda .....	"	133,928	5,213	98,848	4,427
Modified sodas .....	"	66,224	3,344	37,601	1,908
Soda ash .....	"	102,215	2,860	35,170	1,397
Caustic soda .....	"	110,097	7,598	185,402	10,792
Sodium metasilicate .....	"	42,973	2,758	120,166	7,515
Liquid chlorine .....	"	31,797	3,802	31,009	3,432
Bleach solutions .....	gal.	50,176	13,109	60,990	16,930
Chloride of lime .....	lb.	10,419	721	21,241	1,485
Common salt .....	"	785,114	12,430	1,151,662	13,930
Starch .....	"	53,984	6,270	44,361	4,893
All other chemicals and reagents .....	-	-	119,289	-	143,134
Nets, pads and coverings .....	-	-	62,072	-	78,528
Linen supplies .....	-	-	3,117	-	7,742
Furs (for repairs) .....	-	-	18,171	-	25,072
Water purchased .....	-	-	50,379	-	53,572
Buttons, threads, linings, etc. ....	-	-	85,749	-	71,361
Paper, twine and bags .....	-	-	218,714	-	299,755
Hangers .....	-	-	133,378	-	160,562
Other materials and supplies .....	-	-	304,487	-	310,903
Total Cost of Materials Used .....	-	-	1,951,752	-	2,503,762

Cleaning and Dyeing Plants

Table 27. - Statistics of Delivery Equipment Operated, by Provinces, 1945 and 1946

Province	Total no. of units	Estimated present value		Operating expenses(1)		Salaries & wages(2)	
		Total	Average per unit	Total	Average per unit	Total	Average per unit
		\$	\$	\$	\$	\$	\$
<u>1945</u>							
CANADA .....	784	571,282	729	721,250	920	1,052,411	1,342
Prince Edward Island and Nova Scotia .....	30	21,574	719	26,656	889	34,330	1,144
New Brunswick .....	14	8,601	614	10,635	760	13,805	986
Quebec .....	170	156,679	933	190,973	1,123	282,810	1,664
Ontario .....	375	261,860	698	341,203	910	444,617	1,186
Manitoba .....	69	27,013	391	55,412	803	118,490	1,717
Saskatchewan .....	28	15,864	567	25,346	905	31,491	1,125
Alberta .....	41	37,190	907	32,870	802	51,377	1,253
British Columbia (3) ..	57	40,501	711	38,155	669	75,491	1,324
<u>1946</u>							
CANADA .....	932	747,636	802	1,000,581	1,074	1,269,034	1,362
Prince Edward Island and Nova Scotia .....	39	30,676	787	34,869	894	53,053	1,360
New Brunswick .....	27	13,247	491	31,186	1,155	34,699	1,285
Quebec .....	193	194,978	1,010	244,596	1,267	314,789	1,631
Ontario .....	449	333,763	743	473,148	1,054	570,932	1,272
Manitoba .....	80	39,659	496	83,223	1,040	130,947	1,637
Saskatchewan .....	27	29,546	1,094	29,358	1,087	33,149	1,228
Alberta .....	49	49,971	1,020	49,675	1,014	57,073	1,165
British Columbia (3) ..	68	55,796	821	54,526	802	74,392	1,094

(1) Includes depreciation, gasoline, oil, repairs, etc.

(2) Includes salaries and wages paid to routemen, route managers and salesmen.

(3) Includes Yukon and Northwest Territories.

Cleaning and Dyeing Plants

Table 28. - Selected Operating Costs for Plants Classified by Amount of Annual Receipts, 1945 and 1946

Amount of annual receipts	No. of plants	Total receipts	Salaries and wages (1)		Fuel & electricity		Materials		Collection and delivery (2)	
			Amount	%	Amount	%	Amount	%	Amount	%
<u>1945</u>										
All Plants .....	385	16,618,074	7,795,537	41.9	750,787	4.0	1,951,752	10.5	1,773,661	9.5
Less than \$7,500 .....	22	139,729	27,346	19.6	10,918	7.8	13,999	10.0	22,435	16.1
\$7,500 to \$9,999 .....	34	294,139	84,854	28.8	23,428	8.0	34,637	11.8	29,363	10.0
\$10,000 to \$14,999 ...	56	699,971	202,343	28.9	47,019	6.7	71,782	10.3	81,679	11.7
\$15,000 to \$19,999 ...	50	878,783	314,513	35.8	46,844	5.3	103,402	11.8	92,015	10.5
\$20,000 to \$29,999 ...	77	1,920,789	699,271	36.4	102,434	5.3	178,346	9.3	232,229	12.1
\$30,000 to \$49,999 ...	57	2,159,188	881,405	40.8	92,091	4.3	209,408	9.7	241,021	11.2
\$50,000 to \$99,999 ...	51	3,501,156	1,554,284	44.4	130,728	3.7	311,440	8.9	354,226	10.1
\$100,000 to \$199,999 .	26	3,452,973	1,698,731	49.2	146,102	4.2	369,016	10.7	288,500	8.4
\$200,000 and Over ....	12	5,571,346	2,332,790	41.9	151,223	2.7	659,722	11.8	432,193	7.8
<u>1946</u>										
All Plants .....	452	23,720,940	10,343,977	43.6	923,938	3.9	2,503,762	10.6	2,269,615	9.6
Less than \$7,500 .....	26	157,544	50,553	32.1	11,366	7.2	21,674	13.8	10,326	6.6
\$7,500 to \$9,999 .....	28	249,619	87,036	34.9	19,499	7.8	27,511	11.0	25,971	10.4
\$10,000 to \$14,999 ...	57	688,374	252,712	36.7	43,748	6.4	75,433	11.0	70,841	10.3
\$15,000 to \$19,999 ...	63	1,104,067	370,803	33.6	63,938	5.8	120,400	10.9	120,813	10.9
\$20,000 to \$29,999 ...	77	1,887,142	728,022	38.6	95,771	5.1	192,609	10.2	222,936	11.8
\$30,000 to \$49,999 ...	91	3,459,360	1,350,916	39.1	147,454	4.3	345,379	10.0	374,651	10.8
\$50,000 to \$99,999 ...	60	3,958,408	1,758,735	44.4	142,826	3.6	393,989	10.0	426,776	10.8
\$100,000 to \$199,999 .	32	4,279,903	2,027,720	47.4	156,709	3.7	409,137	9.6	356,102	8.3
\$200,000 and Over ....	18	7,936,523	3,717,480	46.8	242,627	3.1	917,630	11.6	660,997	8.3

(1) Not including wages paid to salesmen and routemen.

(2) Includes wages to drivers and salesmen, depreciation, gasoline, oil, repairs, etc., to delivery equipment.

Note: The percentages indicate the proportions that the various expense items reported bear to the total receipts.  
Not all expenses were reported.

Cleaning and Dyeing Plants

Table 29. - Selected Operating Costs, by Provinces, 1945 and 1946

Province	No. of plants	Total receipts	Salaries and wages (1)		Fuel & electricity		Materials		Collection and delivery (2)	
			Amount	%	Amount	%	Amount	%	Amount	%
<u>1945</u>		\$	\$		\$		\$		\$	
CANADA .....	385	18,618,074	7,795,537	41.9	750,787	4.0	1,951,752	10.5	1,773,661	9.5
Prince Edward Island and Nova Scotia ....	17	652,345	248,717	38.1	38,428	5.9	56,612	8.7	60,986	9.3
New Brunswick .....	13	368,747	144,287	39.1	19,759	5.4	35,608	9.7	24,440	6.6
Quebec .....	53	4,747,016	1,758,506	37.0	179,466	3.8	555,021	11.7	473,783	10.0
Ontario .....	199	8,382,519	3,669,876	43.8	337,809	4.0	789,621	9.4	785,820	9.4
Manitoba .....	19	1,603,654	758,608	47.3	56,674	3.5	232,252	14.5	173,902	10.8
Saskatchewan .....	21	720,194	284,198	39.5	27,075	3.8	89,691	12.5	56,837	7.9
Alberta .....	28	933,060	420,250	45.0	35,484	3.8	88,212	9.5	84,247	9.0
British Columbia (3) .	35	1,210,539	511,095	42.2	56,092	4.6	104,735	8.7	113,646	9.4
<u>1946</u>										
CANADA .....	452	<b>23,720,940</b>	10,343,977	43.6	923,938	3.9	2,503,762	10.6	2,269,615	9.6
Prince Edward Island and Nova Scotia ....	24	685,330	358,450	40.5	47,052	5.3	84,103	9.5	87,922	9.9
New Brunswick .....	17	725,137	296,537	40.9	40,050	5.5	87,534	12.1	65,885	9.1
Quebec .....	56	5,631,008	2,441,999	43.4	198,397	3.5	644,834	11.5	559,385	9.9
Ontario .....	223	10,891,435	4,663,644	42.8	411,780	3.8	1,043,822	9.6	1,044,080	9.6
Manitoba .....	20	1,933,372	941,966	48.7	73,454	3.8	254,674	13.2	214,170	11.1
Saskatchewan .....	27	962,729	406,112	42.2	36,039	3.7	128,247	13.3	62,507	6.5
Alberta .....	35	1,166,250	546,696	46.9	44,504	3.8	106,477	9.1	106,748	9.2
British Columbia (3) .	50	1,525,679	688,573	45.1	72,662	4.8	154,071	10.1	128,918	8.4

(1) Not including wages paid to salesmen and routemen.

(2) Includes wages to drivers and salesmen, depreciation, gasoline, oil, repairs, etc., to delivery equipment.

(3) Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions that the various expense items reported bear to the total receipts.

Not all expenses were reported.

Cleaning and Dyeing Plants

Table 30. - Employment and Wage Facts, by Provinces, 1945 and 1946

Province	Salaried employees			Wage-earners (monthly average)		
	Male No.	Female No.	Total salaries \$	Male No.	Female No.	Total wages \$
<u>1945</u>						
CANADA .....	991	1,023	2,465,200	2,317	3,816	6,382,748
Prince Edward Island and Nova Scotia .....	45	48	114,285	59	137	168,762
New Brunswick .....	20	55	68,949	38	49	89,143
Quebec .....	239	106	475,578	734	767	1,565,738
Ontario .....	481	557	1,253,024	1,018	1,682	2,861,469
Manitoba .....	112	118	290,485	190	416	586,613
Saskatchewan .....	37	70	103,143	72	155	212,546
Alberta .....	27	28	78,789	72	302	392,838
British Columbia (1) ..	30	41	80,947	134	308	505,639
<u>1946</u>						
CANADA .....	1,298	1,483	3,622,080	2,867	4,232	7,990,931
Prince Edward Island and Nova Scotia .....	61	67	165,941	86	161	245,562
New Brunswick .....	45	54	126,976	77	139	204,260
Quebec .....	295	321	811,482	837	825	1,945,306
Ontario .....	636	787	1,806,586	1,239	1,783	3,427,990
Manitoba .....	124	133	358,137	210	439	714,776
Saskatchewan .....	33	26	87,116	121	211	352,145
Alberta .....	42	46	117,097	105	342	486,672
British Columbia (1) ..	62	49	148,745	192	332	614,220

(1) Includes Yukon and Northwest Territories.

Table 31. - Monthly Employment of Wage-Earners, Canada, 1945 and 1946

Month	1945			1946		
	Male No.	Female No.	Total No.	Male No.	Female No.	Total No.
January .....	2,062	3,416	5,478	2,566	3,881	6,447
February .....	2,102	3,560	5,662	2,632	3,911	6,543
March .....	2,273	3,852	6,125	2,850	4,330	7,180
April .....	2,339	3,962	6,301	2,941	4,483	7,424
May .....	2,347	3,915	6,262	2,940	4,472	7,412
June .....	2,377	3,988	6,365	2,975	4,498	7,473
July .....	2,346	3,832	6,178	2,949	4,314	7,263
August .....	2,364	3,885	6,249	2,938	4,241	7,179
September .....	2,417	3,957	6,374	2,962	4,291	7,253
October .....	2,448	3,954	6,402	2,922	4,229	7,151
November .....	2,414	3,848	6,262	2,901	4,173	7,074
December .....	2,322	3,620	5,942	2,821	3,965	6,786
Monthly Average .....	2,317	3,816	6,133	2,867	4,232	7,099

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Table 32. - Wage-Earners Classified According to Number of Regular Hours of Work in Month of Average Employment, by Provinces, 1946

Province	Number of wage-earners for the hours worked per week indicated											Average hours per week	Average weekly earnings		
	Part-time					Full-time							Part-time	Full-time	
	20 hours & less	21-30 hours	31-43 hours	44 hours	45-47 hours	48 hours	49-50 hours	51-54 hours	55 hours	56-64 hours	65 hours & over				
CANADA .....	Male	57	37	191	854	345	682	346	307	30	66	17	46	20.29	28.48
	Female	115	190	638	1,142	703	872	293	255	7	7	-	43	14.98	18.70
P.E.I. and Nova Scotia ..	Male	2	2	3	28	11	17	25	3	-	-	3	46	16.43	24.11
	Female	1	8	23	47	46	19	16	-	-	-	-	44	13.19	16.16
New Brunswick ..	Male	-	-	4	21	32	13	-	7	-	-	-	46	18.75	22.70
	Female	-	-	2	30	82	24	-	-	-	-	-	46	15.00	16.21
Quebec .....	Male	5	4	18	186	29	95	199	237	16	42	11	49	17.44	28.04
	Female	5	15	68	201	40	57	217	228	5	4	-	47	13.01	18.27
Ontario .....	Male	27	15	124	407	185	415	42	25	11	16	3	45	22.17	29.32
	Female	70	108	347	421	310	431	27	23	2	3	-	42	15.91	18.96
Manitoba .....	Male	5	7	30	16	52	29	58	18	2	7	-	46	20.98	31.24
	Female	26	36	148	60	65	76	32	4	-	-	-	40	13.70	18.68
Saskatchewan ...	Male	5	6	2	26	20	27	16	15	1	1	-	45	10.23	26.45
	Female	3	8	9	74	52	65	1	-	-	-	-	44	12.10	19.14
Alberta .....	Male	2	1	1	30	10	60	6	2	-	-	-	46	12.25	28.24
	Female	3	-	2	94	81	166	-	-	-	-	-	46	7.20	19.43
(1) British Columbia-	Male	11	2	9	140	6	26	-	-	-	-	-	42	17.18	28.38
	Female	7	15	39	215	27	34	-	-	-	-	-	42	16.72	19.97

(1) Includes Yukon and Northwest Territories.

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Table 33. - Mechanical Equipment Used, Canada, 1940 - 1946

Kind	1940	1941	1942	1943	1944	1945	1946
	No.	No.	No.	No.	No.	No.	No.
Washing machines (laundry) .....	573	253	226	237	239	243	280
Washing machines (dry cleaning) .....		480	538	579	610	605	716
Extractors .....	461	555	581	590	635	633	765
Tumbler driers .....	355	442	483	506	553	591	772
Conveyor driers .....	48	53	51	59	76	53	61
Vats for dyeing .....	560	542	543	506	473	479	558
Flat work ironers .....	113	120	93	84	134	142	159
Suit and garment presses (cleaning) ..	1,069	1,213	1,305	1,335	1,418	1,454	1,760
Shirt presses .....	12	56	90	96	89	96	169
Wearing apparel presses (laundry) ....	25	150	181	154	155	147	181
Other presses .....	8	109	108	192	181	186	287
Collar machines .....	8	5	4	10	24	21	26
Ironing boards .....	444	733	802	863	880	875	978
Hosiery, glove and sleeve forms .....	(1)	161	208	213	228	243	259
Curtain dryers and stretchers .....	(1)	106	122	142	144	142	146
Rug and carpet cleaning machines .....	(x)	50	54	63	68	74	83
Fur storage vaults .....	(x)	51	65	76	89	107	111
Sewing machines .....	482	626	633	656	688	684	799
Dry cleaning units .....	234	236	253	254	287	254	300
Solvent filters and stills .....	(x)	249	290	369	400	409	565
Water softeners .....	39	34	34	40	47	45	67
Water heaters .....	(x)	34	53	57	69	78	102
Other equipment .....	373	507	478	466	400	435	643
<b>Total Equipment .....</b>	<b>4,804</b>	<b>6,765</b>	<b>7,195</b>	<b>7,547</b>	<b>7,887</b>	<b>7,996</b>	<b>9,787</b>

(x) Not tabulated.

(1) Included in "other equipment".

Table 34. - Summary Statistics for Distributors, 1946

Item		
No. of Establishments	No.	82
Annual Receipts:		
Total	\$	1,500,813
Laundry (finished or semi-finished)	\$	190,081
Cleaning (suits and garments)	\$	1,266,783
Cleaning (all other materials, curtains, carpets, etc.)	\$	43,949
Personnel and Payroll:		
Active Proprietors	No.	87
Employees and Wages		
Male	No.	202
Female	No.	237
Salaries and Wages	\$	474,932
Selected Costs:		
Payments to Plants for Laundry or Cleaning	\$	545,614
Fuel and Electricity	\$	39,384
Pick-up and Delivery Costs	\$	142,045
Wrapping Materials and Supplies	\$	35,746



Table 35. - Summary Statistics for Firms Specializing  
in Coat, Towel and Overall Supply, 1946

Item		
No. of Establishments	No.	49
Annual Receipts	\$	<u>2,624,431</u>
Personnel and Payroll:		
Active Proprietors	No.	58
Employees and Wages		
Male	No.	222
Female	No.	226
Salaries and Wages	\$	562,528
Selected Costs:		
Payments to Plants for Laundry or Cleaning	\$	768,604
Fuel and Electricity	\$	7,124
Pick-up and Delivery Costs	\$	392,647
Wrapping Materials and Supplies	\$	56,446





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