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## LAUNDRIES, CLEANERS AND DYERS 1951



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# LAUNDRIES, CLEANERS AND DYERS 1951 

## NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 4 volumes, as follows: Volume I-The Primary Industries, including mining, forestry and fisheries; Volume II-Manufacturing; Volume IIIConstruction; Volume IV - Merchandising and Services.

Volume IV consists of the following parts with individual trade reports listed under each:

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C-Operating Results of Dry Goods, Piece Goods, and Footwear Wholesalers, 25 c.
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- Biennial reports - not issued for 1951.


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## SECTION 1. ALL PLANTS COMBINED

This section presents a general review of the combined operations of power laundries and dry cleaning and dyeing plants. Operating results were omitted in this report because of additional information required for Census purposes.

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## SECTYON II. POWER LAUNDRIES

Power laundries are so classified because the greater part of their revenue was derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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## SECTION II. DRY CLEANING AND DYEING PLANTS

Dry cleaning plants were so classified because the greater portion of their revenue was derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textlle plants, etc. This sectionpresents principalstatistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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# LAUNDRIES, CLEANERS AND DYERS <br> 1951 

SECTION 1. GENERAL SUMMARY

The volume of business done by 1,298 power laundries, dry cleaning and dyeing plants anounted to $\$ 96,851,857$ in 1951, an increase of $11 \%$ over the 1950 volume of $\$ 86,836,564$. The 1951 gross receipts were derived from the following types of service: $28 \%$ from laundry, $52 \%$ from dry cleaning, $10 \%$ from wholesale, industrial and comnercial laundry and dry cleaning, $6 \%$ from coat and towel rentals, and $4 \%$ from niscellaneous services.

For the purpose of this report, establishnients were classified as laundries if the greater part of their revenue was derived fron laundry work; sinilarily dry cleaning plants were so classified because the greater portion of their revenue was derived from dry cleaning work. On this basis, 317 of the 1,298 plants included in this survey were classified as laundries and the renaining 981 were classified as dry cleaners and dyers.

Ontario and Quebec continued to account for two-thirds of all laundry and dry cleaning in 1951. Ontario, with $41 \%$ of all piants, obtained $41 \%$ of total receipts, while Quebec plants formed $20 \%$ of the total number and handled $25 \%$ of the total volunte of business.

All provinces registered increased receipts over 1950. Saskatchewan firms recorded the highest gain in recelpts $-20 \%$, followed by Nova Scotia with $15 \%$.

The following table gives percentage changes between 1951 and 1950 in number of establishnients and dollar volume of receipts, by provinces. Throughout this report figures for British Columbia include Yukon and Northwest Territories.

## Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers by Provinces, 1951/1950

| Province | Percentage change 1951/1950 |  |
| :---: | :---: | :---: |
|  | No. of plants | Receipts |
|  | \% | \% |
| Canada. | + 4.5 | +11.5 |
| Newfoundland. | 1 | 1 + 18.5 |
| Prince Edward Island. | +25.0 | \} +18.5 |
| Nova Scotia. | + 8.3 | $+14.7$ |
| New Brunswick. | 1 | +10.5 |
| Quebec.. | + 5.7 | + 9.7 |
| Ontario.. | + 1.3 | +12.5 |
| Manitoba | +10.4 | + 8.5 |
| Sas katchewan | +10.6 | +20.5 |
| Alberta | +10.8 | +14.4 |
| British Columbia | + 4.1 | + 8.8 |

1. Unchanged.

The nininumi number of enployees working in mower laundries and cleaning and dyeing plants was 25,457 in 1951 and the niaxinumi number was 30,568. Salaries and wages paid to employees
amounted to $\$ 46,098,636$. In addition 1,219 proprietors of unincorporated businesses were actively engaged in operating their plants during 1951.

TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930-1951

| Year | No. of plants | No, of employees | Salaries and wages | Cost of materials | Receipts |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | \$ | + | \$ |
| 1930 | 368 | 11.885 | 11,249,945 | 2,196,139 | 22,695,880 |
| 1931 | 407 | 11.772 | 10,671,615 | 1,968, 029 | 21,024,684 |
| 1932 | 409 | 11,170 | 9,020,441 | 1,587,586 | 17,302,779 |
| 1933 | 411 | 10,528 | 7,882,389 | 1,399,646 | 15,239,981 |
| 1934 | 411 | 10,376 | 7.914,089 | 1.463.432 | 15,602,612 |
| 1935 | 416 | 10.752 | $8,339,134$ | 1,738,936 | 16,311,261 |
| 1936 | 420 | 11,568 | 9,109,548 | 1,984,734 | 18,328,345 |
| 1937 | 418 | 12,551 | 10,171,710 | 2,259, 265 | 20,343, 152 |
| 1938 | 462 | 13, 302 | 10,919,398 | 2,542,215 | 21,728,830 |
| 1939 | 502 | 14,212 | 11,749,858 | 2,652,329 | 22,926,474 |
| 1940 | 530 | 15,508 | 13,112,465 | $2.965,125$ | 26,775,841 |
| 1941 | 600 | 18.398 | 16,246,296 | 3,782,530 | 32,495,470 |
| 1942 | 603 | 19,839 | 18,631,692 | 3,986,450 | 36,747, 368 |
| 1943 | 587 | 20.597 | 20, 204, 624 | 4,049.361 | 38,654,761 |
| 1944 | 626 | 20,991 | 20,993, 502 | $4,185,542$ | 41,445,857 |
| 1945 | 602 | 21.379 | 22,499,459 | 4,668,779 | 44,081,170 |
| 1946 | 690 | 23,554 | 26,260,679 | 5,577,433 | 51, 148, 159 |
| 1947 | 774 | 24,856 | 30,501,536 | 6,601,626 | 59,043,678 |
| 1948 | 1.081 | 25,876 | 35, 877, 556 | 8,538,717 | 71,981,944 |
| 1949 ! | 1.237 | 27. 126 | 40,515,431 | $9.425,121$ | 81, 234,045 |
| 1950 | 1,242 | 27,760 | 42,681,128 | 10,190,246 | 86,836,564 |
| 1951 | 1.298 | 28,012 | 46,098,636 | 2 | 96,851,857 |

1. Including Newfoundland from 1949.
2. Not available.

Note. Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

RECEIPTS AND SALARIES
OF POWER LAUNDRIES AND DRY CLEANING PLANTS

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1930-1951
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TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1951

| Province | Number of plants | Total ${ }^{1}$ <br> working <br> proprietors | Number of paid employees |  | Salaries and wages | Receipts |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Minimum | Maximum |  |  |
|  |  |  |  |  | \$ | \$ |
| Canada ........................................ | 1,298 | 1,219 | 25,457 | 30,568 | 46,098, 636 | 96, 851,857 |
| Newfoundland ................................ | 10 |  |  |  |  |  |
| Prince Edward Island ....................... | 10 | 18 | 266 | 345 | 439,649 | 1,033.445 |
| Nova Scotia .................................... | 52 | 37 | 782 | 1,000 | 1,233,624 | 2,647,969 |
| New Brunswick ................................. | 44 | 28 | 586 | 711 | 891,460 | 2,068,654 |
| Quebec ............................................ | 260 | 216 | 6.778 | 8. 071 | 11,885,991 | 24,585,694 |
| Ontario ........................................... | 529 | 530 | 10,122 | 12,189 | 18,408, 175 | 39,551,634 |
| Manitoba ........................................... | 53 | 44 | 1,615 | 1.864 | 2.921,855 | 5,353,581 |
| Saskatchewan .............................. | 73 | 74 | 777 | 969 | 1,406,785 | 3,359,841 |
| Alberta ........................................... | 113 | 132 | 1,605 | 1.870 | 2,855,224 | 6,318,122 |
| British Columbia ............................. | 154 | 140 | 2,926 | 3.549 | 6.055,883 | 11,932,917 |

1. Unincorporated firms only.


Table 3 shows the percentage distribution of laundry and dry cleaning receipts, by type of establishment and by provinces. The figures presented in this table show receipts from direct customer laundry or dry cleaning work only and do not include wholesale, commercial or industrial laundry or dry
cleaning. Power laundries handled $88 \%$ of all laundry work, the remaining $12 \%$ being done by dry cleaning plants; on the other hand dry cleaning plants handled $84 \%$ of all dry cleaning work and power laundries handled the remaining $16 \%$.

TADLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1951

| Province | Laundry receipts |  |  | Dry cleaning receipts |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total receipts ${ }^{1}$ | \% received by |  | Total receipts ${ }^{1}$ | \% received by |  |
|  |  | Power laundries | Drycleaning plants plants |  | Power laundries | Dry cleaning plants |
|  | \$ | \% | \% | \$ | \% | \% |
| Canada ................................................... | 26,598,033 | 88,2 | 11.8 | $50,198,540$ | 16.0 | 84.0 |
| Newfoundland $\qquad$ <br> Prince Edward Island | 366,173 | 79.7 | 20.3 | 648, 144 | 9.1 | 90.9 |
| Nova Scotia .................................................... | 807, 175 | 93.3 | 6. 7 | 1,543,437 | 8.5 | 91.5 |
| New Lirunswick ....................................... | 651,395 | 81.0 | 19.0 | 1,192,267 | 24.7 | 75.3 |
| Quebec ..................................................... | 7,884,332 | 89.0 | 11,0 | 11,267, 435 | 19.9 | 80.1 |
| Ontario ..................................................es.... | 8,978,079 | 89.9 | 10.1 | 21,003, 253 | 10.8 | 89.2 |
| Mianitoba .................................................. | 1,806,498 | 64.9 | 35.1 | 3,038,963 | 12.1 | 87.9 |
| Saskatchewan ......................................... | 740,111 | 91.6 | 8.4 | 2,170,378 | 10.6 | 89.4 |
| Alberta ...................................................... | 1,402,221 | 90.8 | 9.2 | 4,038,612 | 18.5 | 81.5 |
| Eritish Columbia........................................ | 3,959, 054 | 92.9 | 7.1 | 5,296,051 | 32.4 | 67.6 |

1. Excluding wholesale, comaercial and industrial.

## SECTION II. POWER LAUNDRILS

Power laundries in operation in Canada in 1951 numbered 317, fewer than in 1950, but receipts totalled $\$ 44,053,442$, nearly $9 \%$ higher than the
previous year. Manitoba was the only province to show a decrease in receipts from 1950.

Percentage Changes in Number and llecelpts of Power Laundries, by Provinces, 1951-1950


1. Unchanged.

From 1930 to 1940 power laundries, like other industries, felt the effect of an economic depression. receipts which amounted to $\$ 16,283,555$ in 1930 fell to $\$ 10,373,890$ in 1933, then gradually climbed back to $\$ 16,719,106$ by 1940 . By the end of the war the annual volume of business done by power
laundries was $\$ 25,463,096$. Consistent growth has placed the 1951 volume at more than double the 1940 business at an all time high figure of $\$ 44,053,442$. Salaries and wages paid the 14,079 employees in 1951 amounted to $\$ 22,248,517$, slightly more than half the total receipts taken in.

TABLE 4. Power Laundries, Historical Summary, 1930-1931

| Year | No. of plants | No. of employees | Salaries and wages | Cost of materials used | Receipts |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | \$ | \$ | \$ |
| 1930 | 242 | 9,100 | 8,140,177 | 1.571.747 | 16,283,555 |
| 1931 | 250 | 8,807 | 7,709,856 | $1,350,015$ | 14.879 .919 |
| 1932 | 243 | 8,292 | 6,482,339 | 1,065,906 | 12,297,061 |
|  | 239 | 7,616 | 5,501,305 | 896,954 | 10,373,890 |
| 1934 | 236 | 7,393 | 5,387,274 | 945,620 | $10,588,505$ |
| 1935 ............................................................. | 237 | 7,644 | 5,667,658 | 1,118,401 | 10.983,378 |
| 1936 | 229 | 7,925 | 5,997,096 | 1,274,941 | 12,023,808 |
|  | 225 | 8,576 | $6,678,998$ | 1,403, 073 | 13, 163,778 |
| 1938 | 232 | 8,981 | 7,029, 171 | 1,542,216 | 13,734,707 |
| 1939 ...e............................................................ | 234 | 9,217 | 7,465,732 | 1,617,367 | 14,267,745 |
| 1940 .n......................................................... | 230 | 10,034 | 8,156, 441 | 1,808,671 | 16,719,106 |
| 1941 | 237 | 11,844 | 10,120,662 | $2,348,740$ | 19,816,895 |
| 1942 | 238 | 12,848 | 11,678,625 | 2,533,216 | 22,396,324 |
| 1943 | 225 | 13,209 | 12,338,829 | 2,530,464 | 23,436,392 |
| 1944 ............................................................ | 227 | 13,259 | 12,780,585 | 2,491,258 | 24,559,144 |
| 1945 | 217 | 13,232 | 13,651,511 | 2,717,027 | 25,463,096 |
| 1946 | 238 | 13,674 | 14,647,668 | 3,073,671 | 27, 427,219 |
| 1947 | 244 | 13,950 | 16,357,072 | 3,560, 120 | 30,459,393 |
| 1948 ............................................................. | 294 | 13,923 | 18,737, 302 | 4,138,029 | 35,360,996 |
|  | 332 | 14,240 | 20,408,336 | 4, 485, 436 | 38,659,596 |
| 1950 | 323 | 14,310 | 20,976, 430 | 4,811,682 | 40,586,942 |
|  | 317 | 14,079 | 22, 248,517 | 2 | 44,053,142 |

1. Including Newfoundland from 1949.
2. Not available.

Ontario plants accounted for $36 \%$ of the total power laundry business in 1951, Quebec $29 \%$ and British Columbia $17 \%$, an increase over last year's portion for Ontario but the same percentages for the other two provinces. The 12,994 minimum and

15,164 maximum number of employees were averaged to produce the 14,079 employees shown in Table 4. In addition, there were 211 working proprietors actively engaged in operating their plants.

TABLE 5. Power Laundries, Summary Statistics by Provinces, 1951

| Province | $\begin{gathered} \text { No. } \\ \text { of } \\ \text { plants } \end{gathered}$ | $\begin{gathered} \text { Total }{ }^{1} \\ \text { working } \\ \text { proprietors } \end{gathered}$ | Number of paid employees |  | Salaries and wages | Recelpts |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Minimum | Maximun |  |  |
|  |  |  |  |  | \$ | \$ |
| Canada | 317 | 211 | 12,994 | 15,164 | 22,248,517 | 44, 053, 442 |
| Newfoundland ....................................... | 2 | 1 | 112 | 136 | 157, 011 | 351,211 |
|  | 15 | 6 | 354 | 436 | 502,973 | 1,069, 620 |
|  | 13 | 5 | 325 | 395 | 478, 174 | 1,006, 198 |
| Quebec .................................................. | 76 | 48 | 3,824 | 4,394 | 6,338,809 | 12,606,574 |
| Ontario ..-................................................ | 125 | 101 | 4,777 | 5,644 | 8,052,510 | 16,072,050 |
|  | 10 | 5 | 582 | 672 | 938,778 | 1,745,426 |
| Saskatchewan ............................................. | 9 | 4 | 325 | 364 | 532,563 | 1,055, 591 |
| Alberta ................................................. | 17 | 11 | 766 | 831 | 1,300,392 | 2,684,040 |
| British Columbia ...................................... | 46 | 30 | 1,929 | 2,292 | 3,947,307 | 7,462, 732 |

1. Unincorporated firms only.

The largest share of receipts originated from laundry work ( $53 \%$ ), yet power laundries performed considerable volume of other work in 1951. Dry cleaning work accounted for $18 \%$ and coat and towel rentals for $12 \%$ of total receipts, Certain census requirements for 1951 made it necessary to segregate wholesale laundry and dry cleaning which amounted to $14 \%$ of total receipts. In previous years, the laundry and dry cleaning work performed included the respective wholesale business. This change
makes a direct comparison with 1950 percentages in these two categories impossible.

Power laundries in Alberta and British Columbia derived less than half their receipts from direct customer laundry work, and show greater portions of dry cleaning work than plants in the other provinces, with the exception of New Brunswick. Alberta plants reported $24 \%$ of receipts as fromi wholesale, conmercial and industrial work, a much greater ratio from this source than the other provinces.

TABLE 6. Power Laundries - Receipts by Type of Service Performed, by Provinces, 1951
Note. The percentages indicate the proportions which receipts for each type of work bear to the tatal recelpts for each province.

| Province | Laundry ${ }^{\text { }}$ |  | Cleaniog ${ }^{2}$ |  | Wholesale laundry and dry cleanting ${ }^{3}$ |  | Coat and towel rentals |  | All other ${ }^{4}$ |  | Total recelpts |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Amount | \% | Amount | $\%$ | Amount | \% | Amount | \% | Amount | \% | Amount | $\%$ |
| Canadm...................... | 23,470,691 | 53.3 | 8,081,041 | 18. 3 | $6,128,624$ | 13.9 | 5,393,722 | 12.2 | 1.009, 364 | 2.3 | 44,053,442 | 100.0 |
| Newfoundland $\qquad$ <br> Prince Edward Island | \} 291.942 | 83.1 | 58.880 | 16.8 | - 178.10 | - | - | - | 389 | 0.1 | 351,211 | 100.0 |
| Nove Scotia. | 752.976 | 70.4 | 130,712 | 12.2 | 178.510 | 16.7 | - | - | 7.422 | 0.7 | 1.069.620 | 100.0 |
| New Brunswick............. | 530,252 | 52.7 | 294,701 | 29.3 | 164,395 | 16.3 | 13,544 | 1.4 | 3,306 | 0.3 | 1.006.198 | 100.0 |
| Quebec........................... | 7,018,757 | 55.7 | 2,236.892 | 17.7 | 1.487,090 | 11.8 | 1,481,688 | 11.8 | 382, 147 | 3.0 | 12,606,574 | 100.0 |
| Ontaplo.......................... | 8, 075,720 | 50.3 | 2,270,335 | 14.1 | 2,661,850 | 18.6 | 2,558,950 | 15.9 | 505, 195 | 3. 1 | 16.072.050 | 100.0 |
| Manitobs ...................... | 1,173,160 | 67.2 | 367,827 | 21.1 | 129,345 | 7.4 | 36,392 | 2.1 | 38,702 | 2.2 | 1,745,426 | 100.0 |
| Saskatchewan ..-............ | 677,655 | 64.2 | 229.430 | 21.7 | 139,635 | 13.2 | 7,871 | 0.8 | 1,000 | 0.1 | 1,055,591 | 100.0 |
| Alberta. | 1,272,806 | 47.4 | 746,799 | 27.8 | 640.589 | 23.9 | 18,936 | 0.7 | 4.910 | 0.2 | 2,684,040 | 100.0 |
| British Columbia .......... | 3,677,423 | 49.3 | 1,715,465 | 23.0 | 7 727.210 | 9.7 | 1,276,341 | 17.1 | 66,293 | 0.8 | 7,462, 732 | 100.0 |

1. Includes unfinished and finished.
2. Excludes fur.
3. Includes commercisl and industrim.
4. Iacludes dyelng, storage, fur cleaning, sales of merchandise, elc.

Power plants with receipts of $\$ 100,000$ or over during 1951 accounted for $84 \%$ of the total business done compared with $82 \%$ in 1950. The average amount of receipts taken in by all plants during 1951 was
$\$ 138,970$, an increase of $11 \%$ over the 1950 average of $\$ 125,656$. The following table shows power laundries classiffed by size of business for 1950 and 1951.

TABLE 7. Power Laundries Classified by Size of Business, 1950 and 1951

| Size of business | 1950 |  |  |  | 1951 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. af plants | Receipts | Per cent of total | Average per plant | No. of plants | Receipts | Per cent of total | Average per plant |
|  |  | \$ | \% | * |  | \$ | \% | \$ |
| All plants.. | 323 | 40,586,942 | 100.0 | 125,656 | 317 | 44,053,442 | 100.0 | 138.970 |
| Less than \$20,000................... | 78 | 815,845 | 2.0 | 10,460 | 63 | 675,991 | 1.5 | 10,730 |
| \$ 20,000 to \$ 29,999............... | 24 | 593,339 | 1.5 | 24,722 | 25 | 625,414 | 1.4 | 25, 017 |
| \$ 30,000 to \$ 49,999.............. | 39 | 1,487,523 | 3.7 | 38,142 | 40 | 1,584,153 | 3.6 | 39,604 |
| \$ 50,000 to \$ 99,999,.............. | 63 | 4,603,068 | 11.3 | 73, 065 | 61 | 4,374,131 | 9.9 | 71,707 |
| \$100,000 to \$199,999............... | 48 | 6,521,128 | 16.1 | 135,857 | 62 | 8,623,190 | 19.6 | 139,084 |
| \$200,000 and over ................... | 71 | 26,566,039 | 65.4 | 374, 170 | 66 | 28, 170,563 | 64.0 | 426,827 |

The cities for which data are shown in Table 8 are those having a sufficient number of plants that individual figures are not disclosed. Montreal's 28 plants had receipts of $\$ 8,104,480$, while the 30 plants in Toronto handled a volume of business
amounting to $\$ 6,211,567$. In this report, city figures cover only plants located within the incorporated limits of the city. Previous reports for some of the largest cities included plants in some suburban areas.

I ABLE 8. Power Laundries-Principal Statistics for Selected Cities ${ }^{1}$, 1951

| City | No. of plants | Receipts |  |  |  |  |  | Number of paid employees |  | Salaries and wages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Laundry ${ }^{2}$ | Cleaning ${ }^{3}$ | Wholesale laundry and dry cleaning ${ }^{4}$ |  | All other ${ }^{5}$ | Total | Minimum | $\begin{aligned} & \text { Maxi- } \\ & \text { mum } \end{aligned}$ |  |
|  |  | \$ | \$ | \$ | \$ | \$ | \$ |  |  | \$ |
| Halifax ...... | 5 | 491,973 | 11,820 | 100,000 | - | 7,364 | 611,157 | 187 | 211 | 271,378 |
| Saint John | 4 | 355, 258 | 209,525 | 122,022 | 13,544 | - | 700, 349 | 228 | 287 | 351,377 |
| Montreal .... | 28 | 4,426,651 | 1,169,303 | 838,904 | 1.441,855 | 227,767 | 8,104,480 | 2,400 | 2,695 | 4, 111,825 |
| Quebec...o.0. | 5 | 632.573 | 177.471 | 275, 300 | 30,674 | 17,302 | 1, 133, 320 | 403 | 493 | 292,467 |
| Hamilton.... | 9 | 828, 378 | 286,928 | 96,457 | 814,750 | 273, 963 | 2,300,476 | 573 | 646 | 847.397 |
| London...... | 4 | 351,773 | 148,970 | 42.931 | 386, 378 | - | 930,052 | 260 | 303 | 404, 132 |
| Ottawa...... | 8 | 824.924 | 87, 856 | 311,322 | 79,802 | - | 1,303,904 | 357 | 514 | 643, 156 |
| Toronto...... | 30 | 2,736,385 | 390,584 | 1,686, 164 | 1,224,230 | 174, 204 | 6,211,567 | 1,878 | 2,102 | 3,423, 864 |
| Windsor...... | 7 | 413,203 | 182.772 | 95,078 | 37, 396 | 20,341 | 748,790 | 218 | 256 | 327, 080 |
| Winnipeg.... | 6 | 1,040,556 | 319,815 | 116,147 | 36,392 | 38,702 | 1,551,612 | 523 | 594 | 835,589 |
| Calgary ...... | 5 | 583,617 | 403,624 | 386,497 | 18,936 | 1,500 | 1,394, 174 | 333 | 369 | 623,174 |
| Edmonton.. | 5 | 376, 182 | 182,454 | 184,693 | - | - | 743, 329 | 265 | 270 | 394.581 |
| Vancouver | 14 | 1,903,892 | 919,305 | 572, 712 | 1,004,504 | 52,525 | 4, 452,938 | 1,067 | 1,236 | 2,336,419 |

1. Includes only those laundries located within the incorporated limits of the city.
2. Includes unfinished and finished.
3. Excludes fur.
4. Includes commercial and industrial.
5. Includes dyeing, storage, fur cleaning, sales of merchandise, etc.

## SECTION III. DRY CLEANING AND DYEING PLANTS

Dry cleaning and dyeing plants operating in Canada in 1951 numbered 981 and had a gross volume of business amounting to $\$ 52,798,415$. This was an increase of $7 \%$ in number and $14 \%$ in total receipts over 1950. Recelpts were greater in all
provinces than in 1950. Alberta recorded the grestest gain $-24 \%$, followed by Quebec with approsimately $20 \%$. The following table shows percentase increases in number of plants and volume of receipts by provinces.

Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants, by Provinces, 1951/1950

| Province |
| :--- |

The rapid growth in the volume of business handled by Canadian dry cleaning and dyeing plants is shown in the following table. Total recelpts amounted to $\$ 6,412,325$ in 1930. During the depression period receipts fell below this amount but by 1937 total receipts had climbed to $\$ 7,179,374$.

From 1941 to 1951 the volume of business increassac: rapidly standing at $\$ 52,798,415$ in 1951 , more than four times as great as the 1941 volume of $\$ 12,678,275$. Salaries and wages paid the 13,933 employees in 1951 amounted to $\$ 23,850,119$, slightly less thin half the total volume of business.

TABLE 9. Cleaning and Dyeing Plants, Historical Summary, 1930-1951

| Year | No. <br> of <br> plants | No, <br> of <br> employees | Salaries <br> and wages | Cost of <br> materials <br> used | Receipts |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

[^0]2. Not available.

Ontario plants obtained slightly over $44 \%$ of the total volume of business handled by all cleaning and dyeing plants in 1951, Quebec accounted for $23 \%$ and British Columbia $8 \%$, the same proportions as they had in 1950 . The 12,463 minimum and 15,404
maximum employees were simply averaged to produce the 13,933 employees shown in Table 9. In addition there were 1,008 propritors actively engaged in operating their plants.

TABLE 10. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1951

| Province | No. of Plants | $\left\lvert\, \begin{gathered} \text { Total }{ }^{2} \\ \text { working } \\ \text { proprietors } \end{gathered}\right.$ | Number of paid employees |  | Salaries and Wages | Receipts |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Minimum | Maximum |  |  |
|  |  |  |  |  | \$ | \$ |
| Canada | 981 | 1,008 | 12,463 | 15,404 | 23,850, 119 | 52,798,415 |
| Newfoundland .......... |  | ) 17 | 154 | 209 | 282,638 | 682.234 |
| Prince Edward Island | 8 | $\} \quad 17$ | 154 | 209 | 282,638 | -682.234 |
| Nova Scotia | 37 | 31 | 428 | 564 | 730,651 | 1.578,349 |
| New Brunswick | 31 | 23 | 261 | 316 | 413,286 | 1.062,456 |
| Quebec | 184 | 168 | 2,954 | 3.677 | 5,547,182 | 11.979, 120 |
| Ontario | 404 | 429 | 5,345 | 6.545 | 10,355,665 | 23,479,584 |
| Manitoba | 43 | 39 | 1.033 | 1,192 | 1,983,077 | 3,608, 155 |
| Saskatchewan | 64 | 70 | 452 | 605 | 874.222 | 2,304, 250 |
| Alberta | 96 | 121 | 839 | 1.039 | 1,554,832 | 3,634,082 |
| Iritish Columbia | 108 | 110 | 997 | 1.257 | 2, 108,566 | 4.470.185 |

## 1. Unincorporated firms only.

Cleaning and dyeing plants der ved $80 \%$ of their total receipts from dry cleaning work in 1951. Laundry work accounted for $6 \%$ of total receipts and the balance was divided among other types of services. Certain census requirements for 1951 made it necessary to segregate wholesale laundry and dry cleaning which amounted to $8 \%$ of total receipts. In previous years, the laundry and dry cleaning work performed included the respective wholesale business. This change makes a direct
comparison with 1950 percentages in these two categories impossible. Cleaning and dyeing plants in all provinces except Manitoba and Quebec, derived at least $80 \%$ of their receipts from dry cleaning. Manitoba plants had a higher portion of receipts from laundry work than any other province while British Columbia and Ontario plants reported a much higher portion of their receipts as from whol esale laundry and dry cleaning than the other provinces.

TABLE 11. Cleaning and Dyeing Plants-Receipts by Type of Service Performed, by Provinces, 1951
Note. The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

| Province | Cleaming ${ }^{1}$ |  | Laundry ${ }^{2}$ |  | Wholesa]e latundry and 3 dry cleaning |  | Coat and towel rentals |  | Al] other ${ }^{4}$ |  | Total receipts |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Amount | \% | Arount | $\%$ | Arrount | \% | Amount | $\%$ | Amount | \% | Amount | \% |
| Canada | 42, 147, 499 | 79. 8 | 3, 127,348 | 5. 9 | 3,947, 762 | 7.5 | 457,904 | 0. 9 | 3,117,902 | 5. 9 | 52, 798,415 | 100.0 |
| Newfoundland ....... Prince Edward Island | 589, 264 | 86. 4 | 74,231 | 10.9 | 6,449 | 0.9 | - | - | 12,290 | 1.8 | 682, 234 | 100.0 |
| Nova Scotia ......... | 1,412,725 | 89. 5 | 54,199 | 3.4 | 74.940 | 4. 8 | - | - | 36. 485 | 2.3 | 1, 578,349 | 100.0 |
| Nev Brunswick .... | 897. 566 | 84.5 | 124, 143 | 11.7 | 8,222 | 0.8 | 89.793 | - | 32,525 | 3.0 | 1. 062.456 | 100.0 |
| Quebec ................ | 9,030,543 | 75.4 | 865,575 | 7.2 | 648,257 | 5. 4 | 89,793 | 0.8 | 1,344,952 | 11.2 | $11,979,120$ | 100.0 |
| Ontario | 18,732,918 | 79.8 | 902,359 | 3.8 | 2,446,267 | 10.4 | 366, 091 | 1. 6 | 1.031.949 | 4.4 | 23, 479,584 | 100.0 |
| Manitoba | 2.671.136 | 74.0 | 633.339 | 17.5 | 135,583 | 3.8 | - | - | 168, 097 | 4.7 | 3, 608, 155 | 100.0 |
| Saskatchewan | 1.940, 948 | 84.2 | 62,456 | 2.7 | 36, 618 | 1. 6 | - | - | 264, 228 | 11.5 | 2, 304, 250 | 100.0 |
| Alberta | 3,291, 813 | 90.6 | 129,415 | 3.6 | 77, 368 | 2.1 | 2,020 | 5 | 133.466 | 3.7 | 3,634,082 | 100.0 |
| Sritish Columbia .. | 3,580, 586 | 80.1 | 281,631 | 6. 3 | 514,058 | 11.5 | 2 | - | 93.910 | 2.1 | $4,470,185$ | 100.0 |

1. Excludes fur.

2 . Includes unfinished and finished.
3. Includes commercial and industrial.
4. Includes dyeing, storage, fur cleaning, sales of merchandise, etc.
5. Less than 0.05 per cent.

Cleaning and dyeing plants with receipts of $\$ 50,000$ or over during 1951 accounted for $68 \%$ of the total volume of business, only slightly higher than the 1950 portion. The average amount of receipts taken in by all plants during 1951 was
$\$ 53,821$, an increase of $7 \%$ over the 1950 average of $\$ 50,326$. The following table shows cleaning and dyeing plants classified by size of business for 1950 and 1951.

TABLE 12. Cleaning and Dyeing Plants Classified ky Size of Business, 1950 and 1951

| Size of business | 1950 |  |  |  | 1951 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. of plants | Receipts | $\begin{gathered} \text { Per cent } \\ \text { of } \\ \text { total } \end{gathered}$ | Average per plant | No. of plants | Receipts | $\left\lvert\, \begin{gathered} \text { Per cent } \\ \text { of } \\ \text { total } \end{gathered}\right.$ | Average per <br> plant |
|  |  | \$ | \% | \$ |  | \$ | \% | \$ |
| All plants | 919 | 46,249, 622 | 100.0 | 50, 326 | 981 | 32,798,415 | 100.0 | 53,821 |
| Less than \$15,000 | 229 | 2, 333,683 | 5.0 | 10,191 | 193 | 1.997. 385 | 3.8 | 10. 349 |
| \$15,000 to \$19,999. | 101 | 1, 737, 897 | 3.8 | 17. 207 | 116 | 2,014,148 | 3.8 | 17,363 |
| \$20,000 to \$29,999. | 182 | 4,465, 631 | 9.6 | 24,536 | 191 | 4, 707,496 | 8.9 | 24,647 |
| \$30,000 to \$49,999. | 176 | 6,691,643 | 14.5 | 38,021 | 215 | 8,298,608 | 15.7 | 38,598 |
| \$50,000 to \$99,999. | 139 | 9,513,829 | 20.6 | 68, 445 | 163 | 11, 179, 593 | 21.2 | 68, 586 |
| \$100,000 and over | 92 | 21,506.939 | 46.5 | 233, 771 | 103 | 24,601,185 | 46.6 | 238, 846 |

In the following table data are shown for all cities having a sufficient number of plants that individual figures are not disclosed. Toronto's 41 plants handled a volume of business amounting to $\$ 5,677,370$ while the 27 plants located in Montreal
had receipts totalling $\$ 5,298,398$. In this report city figures cover only plants located within the incorporated limits of the city. Previous reports for some of the largest cities included plants in some suburban areas.

TABLE 13. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities ${ }^{1}, 1951$

| City |  | Receipts |  |  |  |  | Number of paid employees |  | Salaries <br> and wages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Cleaning ${ }^{2}$ | Laundry ${ }^{3}$ | Wholesaie laundry and dry cleaning ${ }^{4}$ | $\text { other }^{\text {All }}$ | Total | Minimum | Maximum |  |
|  |  | \$ | \$ | \$ | \$ | \$ |  |  | \$ |
| St. John's .................... | 5 | 415.271 | - | 3.449 | 10,64.7, | 429,367 | 94 | 133 | 191.693 |
| Halifax ........................ | 7 | 614,287 | - | 59,126 | 29.240 | 702.653 | 196 | 255 | 378,855 |
| Fredericton................... | 4 | 140,873 | 63,292 | - | 10,943 | 215,108 | 58 | 62 | 88,035 |
| Moncton........................ | 4 | 186.328 | 11,318 | - | 1,000 | 198.646 | 52 | 67 | 83,143 |
| Saint John .................... | 5 | 211.366 | 877 | - | 7,000 | 219,243 | 49 | 61 | 90,501 |
| Drummondville ............. | 4 | 114,941 | - | - | 19,206 | 134,147 | 33 | 41 | 60, 281 |
| Granby .......................... | 4 | 134,394 | - | - | 9,376 | 143,770 | 30 | 44 | 59,867 |
| Joliette ....................... | 4 | 62,293 | - | - | 19,483 | 81,776 | 23 | 30 | 33,759 |
| Montreal ...................... | 27 | 3,382,655 | 634,903 | 293, 128 | 987, 712 | 5,298.398 | 1,368 | 1.683 | 2,673,271 |
| Quebec ......................... | 9 | 842.914 | - | 5,000 | 45,942 | 893,856 | 251 | 296 | 411.967 |
| St. Hyacinthe ............... | 3 | 147, 141 | 1,000 | 8,541 | 13,349 | 170,031 | 41 | 51 | 69,566 |
| St. Jerome ..................... | 5 | 115,303 | - | 105 | 6, 212 | 121,620 | 22 | 31 | 36, 129 |
| Sherbrooke .................. | 5 | 195,650 | 91.867 | - | 4,676 | 292,193 | 73 | 83 | 126, 254 |
| Three Rivers ............... | 7 | 411,487 | 62,276 | - | 47,502 | 521,265 | 115 | 159 | 218,050 |
| Valleyfield .................. | 4 | 86, 810 | - | - | 800 | 87,610 | 22 | 27 | 38,489 |
| Belleville .................... | 6 | 225,142 | 20,992 | 57, 723 | 3,595 | 307, 452 | 71 | 91 | 131,496 |
| Brantford...................... | 8 | 523,684 | 147,620 | 19.244 | 12,014 | 702.562 | 164 | 192 | 351, 205 |
| Chatham ...................... | 4 | 155,672 | - | - | 1,200 | 156.872 | 35 | 37 | 60,328 |

TABLE 13. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities ${ }^{1}$, 1951 - Conc.

| City | No. or plants | Receipts |  |  |  |  | Number of paid employees |  | Salaries and wages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Cleaning ${ }^{2}$ | Laundry ${ }^{3}$ | Wholesale laundry and dry cleaning ${ }^{6}$ | All other ${ }^{5}$ | Total | Minimum | Maximum |  |
|  |  | \$ | \$ | \$ | \$ | \$ |  |  | \$ |
| Cornwall | 5 | 161,564 | - | 22,030 | 1.000 | 184.594 | 36 | 46 | 82,966 |
| Fort William | 6 | 318,341 | 2,834 | 7.650 | 62,388 | 391.213 | 87 | 115 | 172,263 |
| Guelph. | 7 | 228,796 | 8,192 | - | 4,617 | 241,605 | 57 | 64 | 104,412 |
| Hamilton | 16 | 1,335,282 | 148,449 | 80,711 | 155, 553 | 1.719,995 | 451 | 525 | 822,165 |
| Kingston | 5 | 396,974 | 24,000 | - | 357 | 421.331 | 115 | 130 | 203, 706 |
| London | 9 | 716,813 | 39,510 | 18,852 | 66,632 | 841,807 | 217 | 242 | 407.614 |
| Niagara Falls | 6 | 167,715 | - | - | - | 167,715 | 39 | 43 | 83,612 |
| North Bay | 4 | 163,677 | 500 | - | 13,729 | 177,906 | 31. | 40 | 61,406 |
| Oshawa | 7 | 239,039 | - | - | 3,614 | 242,653 | 62 | 74 | 111,640 |
| Ottawa | 13 | 1,107.545 | 61,718 | 220.287 | 38,401 | 1.427,951 | 357 | 487 | 642, 395 |
| Owen Sound | 4 | 148,649 | - | - | 575 | 149.224 | 34 | 41 | 63,016 |
| Peterborough | 7 | 233, 767 | - | - | 2.392 | 236,159 | 50 | 60 | 93,474 |
| St. Catharines | 7 | 288, 880 | - | - | 5,727 | 294,607 | 70 | 88 | 144,932 |
| St. Thomas | 4 | 208, 733 | - | 9,440 | 284 | 218,457 | 46 | 60 | 92,453 |
| Sarnia | 7 | 266, 781 | - | - | 2.436 | 269,217 | 66 | 70 | 102,322 |
| Sault Ste. Marie | 6 | 198,897 | - | - | 9,000 | 207. 897 | 64 | 75 | 85, 204 |
| Stratford. | 4 | 146, 311 | - | - | 2.925 | 149, 236 | 37 | 41 | 57. 190 |
| Sudbury | 8 | 275, 391 | 19.332 | - | 791 | 295.514 | 73 | 88 | 120,600 |
| Timmins | 4 | 225,403 | - | 2,400 | 6,900 | 234,703 | 42 | 59 | 86,999 |
| roronto | 41 | 3,438,331 | 96,963 | 1,392.513 | 749, 563 | 5,677,370 | 1,294 | 1,562 | 2,615,081 |
| Welland | 4 | 136,567 | - | 10,065 | 7.661 | 154,293 | 42 | 49 | 77.244 |
| Windsor | 19 | 1.012,801 | 2,670 | 85,606 | 22,529 | 1.123,606 | 271 | 326 | 537, 207 |
| Winnipeg | 17 | 2.050,453 | 596. 781 | 125,483 | 121,498 | 2,894,215 | 879 | 992 | 1,724,202 |
| Regina | 9 | 588, 409 | 1,254 | 14,331 | 63,886 | 667, 880 | 136 | 166 | 273, 360 |
| Saskatoon | 11 | 530,965 | 12.742 | 12. 187 | 142.562 | 698.456 | 136 | 180 | 287, 735 |
| Calgary | 20 | 879,663 | 400 | 10,789 | 31, 160 | 922, 012 | 217 | 261 | 361,683 |
| Edmonton. | 30 | 1,463,672 | 120,024 | 57, 134 | 87.058 | 1.727.888 | 458 | 556 | 852.543 |
| Lethbridge. | 5 | 175,606 | - | - | 6,000 | 181,606 | 46 | 59 | 91.889 |
| Nanaimo. | 4 | 122,627 | 803 | 6.824 | 5.227 | 135,481 | 38. | 50 | 62,637 |
| New Westminster .......... | 4 | 69,731 | 2.500 | 5.424 | 2,915 | 80,570 | 15 | 23 | 38, 158 |
| Vancouver | 35 | 1,605,557 | 213,585 | 439.155 | 61,446 | 2,319,743 | 516 | 629 | 1,133,403 |
| Victoria .......................... | 9 | 533,165 | 753 | 12,077 | 6,187 | 552,182 | 161 | 183 | 305. 797 |

[^1]



[^0]:    1. Including Newfoundland from 1949.
[^1]:    1. Includes only those Cleaning and dyeing plants located within the incorporated limits of the city.
    2. Excludes fur.
    3. Includes unfinished and finished.
    4. Includes commercial and industrial.
    5. Includes dyelng, storage, fur cleaning, sales of merchandise, etc.
