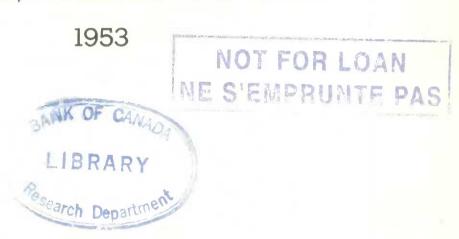
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LAUNDRIES, CLEANERS AND DYERS



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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: Volume I — The Primary Industries, including mining, forestry and fisheries; Volume II — Manufacturing; Volume III — Merchandising and Services.

Volume III consists of the following parts with individual trade reports listed under each:

Part I - Wholesale Statistics

- A Wholesale Trade (not issued 1953)
- B Operating Results of Food Wholesalers, 25¢
- C Operating Results of Dry Goods, Piece Goods and Footwear Wholesalers, 25¢
- D 1 Operating Results of Automotive Parts and Accessories Wholesalers, 25¢
 - 2 Operating Results of Drug Wholesalers, 25¢
 - 3 Operating Results of Hardware Wholesalers, 25¢
 - 4 Operating Results of Plumbing and Heating Equipment Wholesalers, 25¢
 - 5 Operating Results of Household Appliance & Electrical Supply Wholesalers, 25¢

Part II - Retail Statistics

- E General Review (Discontinued)
- F Retail Trade, 50¢
- G Retail Chain Stores, 50¢
- H Operating Results of Chain Food Stores, 25¢
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- J 1 Operating Results of Chain Variety Stores, 25¢
 - 2 Operating Results of Chain Drug Stores, 25¢
 - 3 Operating Results of Chain Furniture Stores, 25¢
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- M Operating Results of Independent Hardware, Furniture, Appliance and Radio Stores, 25¢
- *N Operating Results of Filling Stations & Garages, 25¢
- *O 1 Operating Results of Independent General Stores, 25¢
 - 2 Operating Results of Independent Restaurants, 25¢
 - 3 Operating Results of Independent Fuel Dealers, 25¢
 - 4 Operating Results of Independent Drug Stores, 25¢
 - 5 Operating Results of Independent Jewellery Stores, 25¢
 - 6 Operating Results of Independent Tobacco Stores, 25¢
- P Retail Consumer Credit

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- W Advertising Agencies (Memorandum), 10¢
- X Motion Picture Production (Memorandum), 10¢

The reports are punched to permit of filing in a ring binder.

[•] Biennial reports - not issued for 1953.

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LAUNDRIES, CLEANERS AND DYERS 1953

SECTION I-GENERAL SUMMARY

In 1953 Canada's 1,339 power laundries, dry cleaning and dyeing plants reported a volume of business of \$113,150,240 compared with 1,298 plants reporting receipts of \$105,331,139 in 1952. This represented an increase of 3.2% in number of plants and 7.4% in receipts. Each province reported increased receipts ranging from 4.8% in British Commbia to 12.3% in Saskatchewan. Of the total gross receipts, by types of service, power laundry work accounted for 29.3%, dry cleaning 54.3%, wholesale laundry and cleaning work 6.6% and miscellaneous services 9.8%. These proportions were not significantly changed from the previous year.

Employment in power laundries, cleaning and dyeing plants rose from 28,738 in 1952 to 29,398 in 1953 while salaries and wages increased from \$51,644,977 to \$55,700,197. Paid employees consisted of 18,316 females and 11,082 males in 1953. In addition there were 1,247 proprietors of unincorporated businesses actively engaged in operating their plants. Total salaries and wages represented almost 50% of total receipts. The cost of materials and supplies used rose from \$12,854,124 in 1952 to \$13,766,346 in 1953.

For the purpose of this report, establishments were classified as laundries if the greater part of their revenue was derived from laundry work and as dry cleaners and dyers if the greater portion of their business was dry cleaning and dyeing. On this basis,

310 of the 1,339 plants included in this survey were classified as laundries and the remaining 1,029 were classified as dry cleaners and dyers. While each of these two types of business did some work predominantly associated with the other, in the year under review power laundries received 87.0% of laundry receipts and dry cleaning plants received 85.2% of dry cleaning receipts.

Almost two-thirds of all laundry and dry cleaning business was handled in Ontario and Quebec. Ontario, with 41.8% of all plants, accounted for 39.8% of the total receipts, while Quebec plants formed 19.9% of the total number and handled 25.7% of the total volume of business.

In 1953 firms were asked to report on their use of petroleum and synthetic dry cleaning processes. For dry cleaners and laundries combined, 79.4% of all plants used a petroleum process while 19.1% utilized a synthetic process and 1.5% reported both. For dry cleaning plants 81.7% used petroleum, 16.8% synthetics and 1.5% both. The division for the dry cleaning work of power laundries was 62.8% petroleum, 35.8% synthetics and 1.4% both.

The following table gives percentage changes between 1952 and 1953 in number of establishments and dollar volume of receipts, by provinces. Throughout this report figures for British Columbia include the Yukon and Northwest Territories.

Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers by Provinces, 1953/1952

Province	Percentage Chang	e 1953/1952
Province	No. of plants	Receipts
	%	%
Canada	+ 3.2	+ 7.4
Nowloundland	1	+ 6.1
Prince Edward Island	1	+ 8.9
Vova Scotia	+ 2.0	+ 8.7
New Brunswick	1	+ 8.5
Quebec	+ 2.7	+ 9.4
Ontario	+ 5.3	+ 5.9
fanitoba	- 1.8	+ 8.2
Saskatchewan	+4.2	+ 12.3
\lberta	- 0.9	+ 9.9
British Columbia	+ 2, 6	+ 4.8

TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Ilistorical Summary, 1930-1953

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts
			\$	\$	\$
930	368	11,885	11, 249, 945	2, 196, 139	22, 695, 880
931	407	11,772	10, 671, 615	1, 968, 029	21, 024, 684
932	409	11, 170	9,020,441	1, 587, 586	17, 30 2, 77 9
33	411	10, 528	7,882,389	1, 399, 646	15, 239, 981
34	411	10,376	7,914,089	1, 463, 432	15, 002, 613
35	416	10, 752	8, 339, 134	1, 738, 936	16, 311, 261
36	4.20	11, 568	9, 109, 548	1,984,734	18, 328, 345
37	418	12, 55 1	10, 171, 710	2, 259, 265	20, 343, 157
38	462	13, 30 2	10, 9 19, 398	2, 542, 215	21, 728, 830
39	502	14, 212	11, 749, 858	2, 652, 329	22, 926, 47
40	530	15, 508	13, 112, 465	2, 965, 125	26, 775, 84
41	600	18, 398	16, 246, 296	3, 782, 530	32, 495, 470
042	603	19, 839	18, 631, 692	3, 986, 450	36, 747, 364
43	587	20. 597	20, 204, 624	4, 049, 361	38, 654, 76
944	626	20, 991	20, 993, 502	4, 185, 542	41, 445, 855
945	60 2	21, 379	22, 499, 459	4, 668, 779	44, 081, 171
946	690	23, 554	26, 260, 679	5, 577, 433	51, 148, 184
47	774	24, 856	30, 501, 536	6, 60 1, 626	59, 043, 67
948	1.081	25, 876	35, 877, 556	8, 538, 717	
49 1					71, 981, 944
150	1, 237	27. 126	40, 515, 431	9, 425, 121	81, 234, 0 45
	1, 242	27, 760	42, 681, 128	10, 190, 246	86, 836, 56
951	1, 298	28,012	46,098,636	2	96, 851, 850
952	1, 298	28, 738	51, 644, 977	12, 854, 124	105, 331, 138
953	1, 339	29, 398	55, 700, 197	13, 766, 346	113, 150, 240

Including Newfoundland from 1949.
 Not available.

Note: Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing dry cleaning or dyeling on their previous.

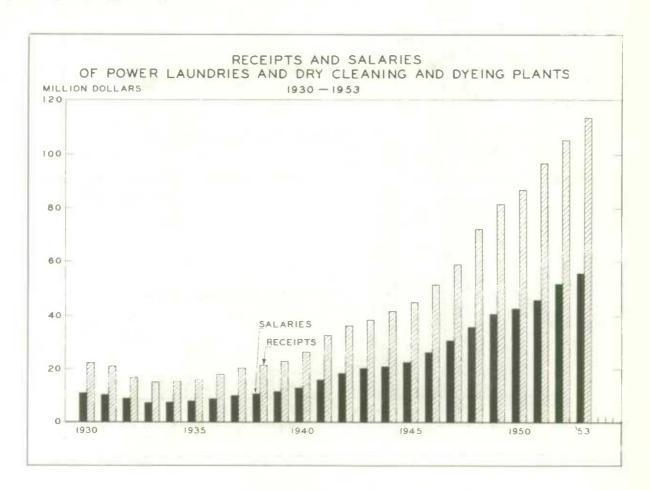


TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces 1953

Province	Number	Total 1 working		er of ployees	Salaries and	Cost of materials and	Receipts
	plants	proprietors	Male	Female	wages	supplies used	
					\$	\$	\$
Canada	1,339	1,247	11, 082	18, 316	55, 700, 197	13, 766, 346	113, 150, 240
Newfoundland Prince Edward Island	10 10	} 16	145	204	563, 615	138, 402	1, 292, 461
Nova Scotia New Brunswick	52 43	26 33	401 219	597 511	1, 509, 948 1, 092, 730	383, 132 286, 738	3, 294, 556 2, 419, 885
Quebec	266 559	219 567	3, 562 4, 287	4, 359 7, 279	14, 513, 066 22, 078, 329	3, 739, 226 5, 658, 658	29, 065, 818 45, 089, 621
ManitobaSaskatchewan	55 75	47 75	605 303	1,070	3, 457, 185 1, 859, 464	813, 961 504, 248	6, 290, 352 4, 286, 137
AlbertaBritish Columbia	112 157	141 123	524 1,036	1, 454 2, 196	3,696,080 6,929,780	868, 005 1, 373, 976	7, 873, 379 13, 538, 031

1. Unincorporated firms only.

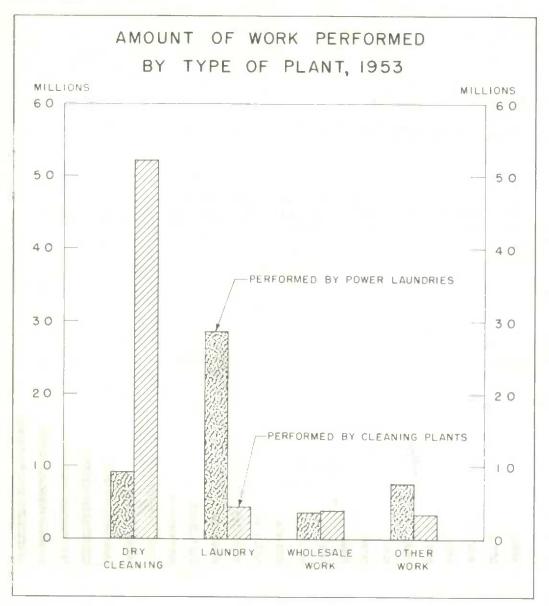


Table 3 shows the percentage distribution of receipts from laundry and dry cleaning work, by type of establishments and by provinces. The figures presented in this table include receipts from direct customer laundry or dry cleaning work as well as wholesale, commercial and industrial laundry or dry

cleaning. During 1953 power laundries handled 87.0% of all laundry work, the remaining 13.0% being done by dry cleaning plants. Dry cleaning plants, on the other hand handled 85.2% of all dry cleaning work and power laundries handled the remaining 14.8%.

TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1953

	La	undry receipts		Dry	cleaning recei	pts	
Province		% recei	ved by		% recei	Dry cleaning plants 85.2 99.6 89.5 75.6 82.1 89.5 90.7	
	Total receipts ¹	Power laundries	Dry cleaning plants	Total receipts ¹	Power laundries	Dry cleaning plants % 85.2 99.6 89.5 75.6 82.1 89.5 90.7	
<u> </u>	\$	%	%	\$	%	%	
Canada	36, 533, 005	87.0	13.0	65, 533, 695	14.8	85.2	
Newfoundland Prince Edward Island	320, 145	77.9	- 22.1	966, 550	0.4	99.6	
Nova Scotia New Brunswick	1, 179, 099 925, 876	93.4 90.5	6.6 9.5	2, 063, 778 1, 458, 323	10.5 24.4	89.5 75.6	
Quebec	10, 839, 516 12, 486, 218 2, 247, 945	88.2 87.0 62.4	11.8 13.0 37.6	14, 533, 781 27, 735, 642 3, 653, 067	17.9 10.5 9.3	89.5	
Saskatchewan	1, 189, 150 2, 450, 945	93.1	6.9	2, 995, 786 5, 317, 206	9.9	90.1	
British Columbia	4, 894, 111	91.4	8.6	6, 809, 562	29.4	70.6	

^{1.} Including wholesale, commercial and industrial.

SECTION II-POWER LAUNDRIES

The 310 plants classified as power laundries in 1953 represented an increase of three in comparison with 1952 while receipts rose by almost 5% from \$46,852,690 in 1952 to \$49,120,933 in the year under review. With the exception of Newfoundland all prov-

inces reported higher receipts ranging from under 1% for Prince Edward Island to 17.8% for Saskatchewan. The following table shows percentage increases in the number of plants and volume of receipts by provinces.

Percentage Changes in Number and Receipts of Power Laundries, by Provinces, 1953/1952

	Percentage cha	inge 1953/1952
Province	No. of plants	Receipts
	%	%
Canada	+ 1.0	+ 4.8
ewfoundland	1	} . 0.6
rince Edward Island ova Scotia	1	. 0.0
ova Scotia	1	+ 3.1
ew Brunswick	- 7.7	+ 4.0
uebec	+ 2.6	+ 6.4
ntario	+ 1.7	+ 3.7
anitoba	- 10.0	+ 6.5
askatchewan	+11.1	+ 17.8
lberta	+ 5.9	+ 7.4
ritish Columbia	- 2.1	1 0 0

^{1.} Unchanged.

The annual volume of business handled by power laundries has grown consistently since the middle thirties and in 1953 reached a new high level of \$49,120,933. During the year under review employment rose from 13,922 to 14,164 while salaries and

wages showed an increase from \$24,496,053 to \$25,801,841, a figure that represented over 52% of total receipts in 1953. The cost of materials and supplies used moved upward from \$6,143,769 to \$6.511,296 in the same period.

TABLE 4. Power Laundries, Historical Summary, 1930-1953

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts
			\$	\$	\$
1930	242	9, 100	8, 140, 177	1,571,747	16, 283, 555
	250	8, 807	7, 709, 856	1,350,015	14, 879, 919
	243	8, 292	6, 482, 339	1,065,906	12, 297, 061
	239	7, 616	5, 501, 305	396,954	10, 373, 890
	236	7, 393	5, 387, 274	945,620	10, 588, 505
935	237	7, 644	5, 667, 658	1, 118, 401	10, 983, 378
936	229	7, 925	5, 997, 096	1, 274, 941	12, 023, 808
937	225	8, 576	6, 678, 998	1, 403, 073	13, 163, 778
938	232	8, 981	7, 029, 171	1, 542, 216	13, 734, 707
939	234	9, 217	7, 465, 732	1, 617, 367	14, 267, 745
940	230	10, 034	8, 156, 441	1,808,671	16,719,106
941	237	11, 844	10, 120, 662	2,348,740	19,816,895
942	238	12, 848	11, 678, 625	2,533,216	22,396,324
943	225	13, 209	12, 338, 829	2,530,464	23,436,392
944	227	13, 259	12, 780, 585	2,491,258	24,559,144
945	217	13, 232	13, 651, 511	2,717,027	25, 463, 096
946	238	13, 674	14, 647, 668	3,073,671	27, 427, 219
947	244	13, 950	16, 357, 072	3,560,120	30, 459, 393
948	294	13, 923	18, 737, 302	4,138,029	35, 360, 996
948	332	14, 240	20, 408, 336	4,485,436	38, 659, 596
950 1951 1952 1953	323 317 307 310	14, 310 14, 079 13, 922 14, 164	20, 976, 430 22, 248, 517 24, 496, 053 25, 801, 841	4, 811, 682 6, 143, 769 6, 511, 296	40,586,942 44,053,442 46,852,690 49,120,933

1. Including Newfoundland from 1949.

Table 5 gives a comparison of operating results between 1952 and 1953. The average receipts per plant showed an increase of almost 4% and the total operating expenses for unincorporated and incorporated businesses combined amounted to 92%, approxi-

2. Not available.

mately the same as in the previous year. Salaries and wages represented about the same proportion of total receipts amounting to 52.5% in 1953 compared with 52.3% in 1952.

TABLE 5. Power Laundries, Operating Results, 1952 and 1953

Item	1952	1953	%change 1953/1952
Plants reporting	307	310	+ 1.0
Total receipts\$	46, 852, 690	49, 120, 933	+ 4.8
Average receipts per plant\$	152,615	158, 455	+ 3.8
Estimated population of Canada	14.430.000	14,781,000	+ 2.4
Receipts per capita\$	3.25	3, 32	+ 2.2
Plants per 100,000 population	2.1	2.1	2
Paid employees:			
TotalNo.	13,922	14, 164	+ 1.7
MaleNo.	4, 499	4,611	+ 2.5
Female No.	9,423	9,553	+ 1.4
Total salaries and wages 1\$	24, 496, 053	25, 801, 841	+ 5.3
Percentage of total receipts	52.3	52.5	
Average salary or wage per employee\$	1,760	1,822	+ 3.5
Total cost of fuel and electricity\$	2, 226, 936	2, 257, 837	+ 1.4
Percentage of total receipts %	4.8	4.6	
Cost of materials and supplies used\$	6, 143, 769	6, 511, 296	+6.0
Percentage of total receipts	13.1	13.3	
All other operating expenses\$	10, 122, 292	10, 595, 814	+4.7
Percentage of total receipts	21.6	21.6	
Total expenses\$	42, 989, 050	45, 166, 788	+ 5, 1
Percentage of total receipts	91.8	92.0	

^{1.} Not including salaries or withdrawals of proprietors of unincorporated firms.

Provincial summary statistics of power laundries are presented in Table 6. Over 80% of the total power laundry business in 1953 was accounted for by Ontario, Quebec and British Columbia. Each of these provinces accounted for the same proportion of total business as they had in the previous year

amounting to 35% for Ontario, 29% for Quebec and 17% for British Columbia. In addition to the 4,611 male and 9,553 female employees of the industry as a whole, there were 181 working proprietors of unincorporated companies actively engaged in operating their plants.

TABLE 6. Power Laundries, Summary Statistics by Provinces, 1953

Province	Number	Total ¹	Numb paid emp		Salaries ²	Cost of materials	Danish
	of plants	working proprietors	Male	Female	and wages	and supplies	Receipts \$ 49,120,933
					\$	\$	\$
Canada	310	181	4,611	9,553	25,801,841	6,511,296	49,120,93
lewfoundland	3 2	} 1	26	64	115,953	25,139	252,94
ova Scotia	15	4	148	289	617, 282	138, 486	1, 327, 51
ew Brunswick	1 2 78	46	110	31 2 2, 713	619, 268 7, 664, 606	148, 403	1, 216, 25 14, 468, 68
ntario	117	79	1, 429	3, 499	8, 986, 791	2, 566, 739	17, 171, 36
lanitoba	9	3	199	369	1,064,426	280,655	1, 934, 18
askatchewan	10	5	77	277	667,806	176,870	1, 407, 84
Alberta	18	11	231	619	1,621,257	366,085	3, 164, 46
British Columbia	46	28	661	1, 411	4, 444, 452	773,830	8,177,68

1. Unincorporated firms only.

Power laundry receipts by type of service are presented in Table 7. Power laundries obtained 58% of all their receipts from laundry work in 1953. Dry cleaning work accounted for 19%, coat and towel

rentals for 10%, wholesale laundry and dry cleaning 7% and all other services 6% of total receipts. Laundry and cleaning receipts shown in the table include commercial and industrial work.

TABLE 7. Power Laundries - Receipts by Type of Service Performed, by Provinces, 1953 Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for

Laundry	, 1	Cleaning	g ²	Laundr and Dr	y y			All other	.3	Total rece	eipts
Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
28,697,352	58,4	9,192,693	18,7	3,557,221	7.2	4,641,263	9,5	3,032,404	6, 2	49,120,933	100.
]				- 19 2, 650	14.5	_	-	9, 322	0.7	252, 943 1, 327, 512	
794,621 8,384,663	65, 3 58, 0	355,909 2,393,765	29.3 16.5	43, 201 1, 394, 399	3. 6 9. 6	18, 302	7.0	4, 217 1, 286, 106 1, 632, 719	0.3 8.9 9.5	1, 216, 250 14, 468, 689 17, 171, 366	100. 100. 100.
1, 141, 704	67.5	29 2, 530 874, 476	23, 0							13, 164, 462)
	Amount 28,697,352 } 249,498 913,242 794,621 8,384,663 9,754,563 1,141,704 1,103,154	28,697,352 58,4 } 249,498 98,6 913,242 68,8 794,621 65,3 8,384,663 58,0 9,754,563 56,8 1,141,704 1,103,154 2,145,550	Amount % Amount 28,697,352 58.4 9,192,693 } 249,498 98.6 3,445 913,242 68.8 212,298 794,621 65.3 355,909 8,384,663 58.0 9,754,563 56.8 2,726,173 1,141,704 1,103,154 67.5 292,530 2,145,550	Amount % Amount % 28,697,352 58.4 9,192,693 18.7 } 249,498 98.6 3,445 1.4 913,242 68.8 212,298 355,909 29.3 8,384,663 58.0 2,393,765 9,754,563 56.8 2,726,173 1.141,704 1.103,154 2,145,550 67.5 { 332,524 292,530 874,476 } 2.145,550 67.5 { 29,2530 23.0	Laundry 1 Cleaning 2 Laundr and Dr. cleanin Amount % Amount % Amount 28,697,352 58.4 9,192,693 18.7 3,557,221 249,498 98.6 3,445 1.4 — 913,242 68.8 212,298 16.0 192,650 355,909 29.3 43,201 8,384,663 58.0 2,393,765 16.5 1,394,399 9,754,563 56.8 1,141,704 1,103,154 292,530 874,476 22,530 874,476 23.0 388,084	Amount % Amount % Amount % 28,697,352 58.4 9,192,693 18.7 3,557,221 7.2 249,498 98.6 3,445 1.4 913,242 68.8 212,298 16.0 192,650 14.5 794,621 65.3 355,909 29.3 43,201 3.6 8,384,663 58.0 2,393,765 16.5 1,394,399 9.6 9,754,563 56.8 2,726,173 15.9 1,277,048 7.4 1,141,704 1,103,154 292,530 874,476 2,145,550 8 67.5 232,530 874,476	Laundry 1 Cleaning 2 Laundry and Dry cleaning Coat an towel removed removed and Dry cleaning Coat and towel removed removed removed and Dry cleaning Coat and towel removed re	Laundry 1 Cleaning 2 Laundry and Dry cleaning Coat and towel rentals Amount % Amount % Amount % Amount % Amount % 28,697,352 58.4 9,192,693 18.7 3,557,221 7.2 4,641,263 9.5 249,498 98.6 3,445 1.4 — — — — — — — — — — — — — — — — — — —	Laundry and Dry cleaning Coat and towel rentals All other Rentals Amount %	Laundry Amount % Amount % Amount % Amount % Amount % Amount % 28,697,352 58.4 9,192,693 18.7 3,557,221 7.2 4,641,263 9.5 3,032,404 6.2 249,498 98.6 3,445 1.4	Laundry and Dry cleaning Coat and towel rentals All other Amount Manual

^{1.} Includes unfinished and finished, commercial and industrial.

^{2.} Not including salaries or withdrawals of proprietors of unincorporated firms.

Includes fur, commercial and industrial.
 Includes dyeing, storage, diaper rentals, etc.

Table 8 shows power laundries classified by size of business for 1952 and 1953. In 1953, one hundred and forty-one of the three hundred and ten power laundries had receipts of \$100,000 or over and these accounted for 87% of the total volume of business. In 1952 this size group had accounted for

85% of total business. The average receipts per plant for all sizes increased from \$152,615 in 1952 to \$158,455 in 1953. However in four of the specified size groups decreases in average receipts were reported in 1953.

TABLE 8. Power Laundries Classified by Size of Business, 1952 and 1953

Size of business		19	52			19	53	
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$? <u>"</u> c	\$		\$	77	\$
All plants	307	46, 852, 690	100.0	152, 615	310	49, 120, 933	100.0	158, 455
Less than \$20,000 \$ 20,000 to \$ 29,999 \$ 30,000 to \$ 49,999 \$ 50,000 to \$ 99,999 \$ 100,000 to \$199,999 \$ 200,000 and over	54 22 36 62 62 71	629,623 528,745 1,355,373 4,610,928 8,681,099 31,046,922	1.4 1.1 2.9 9.8 18.5 66.3	11,660 24,034 37,649 74,370 140,018 437,280	55 26 30 58 66 75	581, 116 602, 450 1, 216, 078 4, 216, 953 9, 124, 759 33, 379, 577	1. 2 1. 2 2. 5 8. 6 18. 6 67. 9	10,566 23,171 40,536 72,706 138,254 445,061

Operating expenses, expressed as percentages of total receipts, are shown by size of business in Table 9 and by provinces in Table 10 with separate figures for incorporated and unincorporated companies. Operating expenses formed 93.0% of total receipts in plants operated by incorporated companies, while unincorporated companies reported operating expenses as 86.9% of their total receipts.

The largest item of expense was salaries and wages. Incorporated companies charged 54% of their total receipts against this item, which includes salaries of executives. Unincorporated companies reported that salaries and wages paid to their employees represented 45.8% of their total receipts but salaries and withdrawals of proprietors are not included in this item.

TABLE 9. Power Laundries - Operating Costs by Form of Organization and Size of Business, 1953

			0	perating expe	enses as % o	f total receip	ts
Form of organization and size of business	No. of plants	Average receipts per plant	Salaries ¹ and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	07,0	m,	%
Incorporated Companies							
All plants	163	248,003	54.0	4. 2	13.3	21. 5	93.0
Less than \$20,000	5 4 11 30 46 31 36	12, 664 21, 026 40, 219 77, 072 145, 131 256, 342 636, 109	57. 7 51. 1 55. 9 51. 5 55. 4 58. 2 52. 3	10. 2 8. 5 6. 7 7. 0 5. 5 4. 3 3. 5	8. 4 13. 1 10. 8 11. 4 11. 6 10. 4 15. 0	24. 2 20. 0 18. 2 21. 0 21. 3 21. 3 21. 8	100. 5 92. 7 91. 6 90. 9 93. 8 94. 2 92. 6
All plants	147	59. 159	45. 8	6. 3	13. 0	21.8	86. 9
Less than \$10,000 \$ 10,000 to \$ 19,999 \$ 20,000 to \$ 29,999 \$ 30,000 to \$ 49,999 \$ 50,000 to \$ 99,999 \$ 100,000 to \$199,999	26 24 22 19 28 20 8	7,025 13,964 23,561 40,719 68,028 122,437 316,631	24.6 32.2 40.8 44.9 44.1 48.5 48.9	14.5 11.5 9.6 8.0 7.0 5.8 3.7	9.3 12.3 12.0 11.9 11.5 12.0 16.0	21.9 23.4 22.2 22.6 23.6 22.4 19.5	70.3 79.4 84.6 87.4 86.2 88.7 88.1

^{1.} Not including salaries or withdrawals of proprietors of unincorporated firms.

TABLE 10. Power Laundries - Operating Costs by Form of Organization, by Provinces, 1953

Form of organization	No.	A		Operating exp	enses as % of	total receipt	S
and province	of plants	Average receipts per plant	Salaries ¹ and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
Incorporated Companies		\$	%	%	%	%	%
Canada	163	248,003	54.0	4.2	13.3	21.5	93.0
Newfoundland Prince Edward Island Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	2 2 11 7 36 57 6 5 11 26	94,167 156,811 338,896 223,058 317,487 228,645 270,853 268,165	47.0 51.5 55.1 54.1 55.5 47.6 52.0 55.2	7.3 6.8 4.8 4.3 3.9 4.1 2.6 3.0	10.2 12.6 13.6 16.0 14.6 12.3 11.6 9.2	26.7 23.9 21.2 19.0 22.5 26.7 18.9 25.0	91.2 94.8 94.7 93.4 96.5 90.7 85.1 92.4
Unincorporated Companies							
Canada	147	59,159	45.8	6.3	13.0	21.8	86.9
Newfoundland	1 - 4	33,591	41.1	7.3	11.9	25,8	86.1
New Brunswick Quebec Ontario Manitoba	5 42 60 3	23, 715 54, 010 74, 285 9, 755	46.0 41.7 47.4 25.9	8.4 7.2 5.3	8.1 16.6 11.9 11.2	17.0 -20.0 23.1 21.2	79.5 85.5 87.7 71.2
Saskatchewan Alberta British Columbia	5 7 20	52, 923 26, 440 60, 269	46.8 39.1 49.3	6.1 5.5 7.6	13.5 11.2 11.0	20.2 20.4 21.4	86.6 76.2 89.3

^{1.} Not including salaries or withdrawals of proprietors of unincorporated firms,

In Table 11 are shown data for cities having a at least three plants located within the incorporated limits of each city. Montreal's 29 plants had receipts

of \$9,392,575 in 1953 while the 28 plants operating population of 30,000 and over and where there are in Toronto handled a volume of business amounting to \$6,440,176 and Vancouver's 14 plants reported receipts of \$4,826,163.

TABLE 11. Power Laundries - Principal Statistics for Selected Cities 1, 1953

	24			Numb paid em	Salaries					
City No. of plants Lau	Laundry ²	Cleaning ³	Wholesale laundry and dry cleaning	Coat and towel rentals	All ⁴ other	Total	Male	Female	and wages	
		\$	\$	\$	\$	\$	\$			\$
Halifax Saint John Montreal Quebec Hamilton London Ottawa Toronto Windsor Winnipeg Calgary Edmonton Vancouver Victoria	29 5 10 5 5 28 6 6 5 5	1,000,911 1,040,850 690,545 2,154,125	5 223,405	981, 205 5 5 5	5 5 5	578, 431 1, 321, 133 553, 5245 175, 963 133, 725 459, 961 99, 884 228, 248 21, 892	794, 270 9, 392, 575 1, 326, 514 2, 507, 014 1, 168, 447 1, 159, 978 6, 440, 176 905, 716 1, 737, 626 1, 597, 415	62 80 1,164 139 187 91 69 572 61 184 1100 73 400	361 311 237 294	302, 339 428, 893 5,006, 102 727, 851 951, 837 582, 355 638, 457 3, 680, 098 450, 548 955, 834 745, 284 62, 578, 286 646, 166

^{1.} Includes only those laundries located within the incorporated limits of the city.
2. Includes unfinished and finished, commercial and industrial.

^{3.} Includes fur, commercial and industrial.
4. Includes dyeing, storage, diaper rentals, etc.
5. Included in all other.

SECTION III - DRY CLEANING AND DYEING PLANTS

Both the number of establishments classified as dry cleaning and dyeing plants and their receipts in 1953 showed an increase over the previous year while receipts were higher in every province. In 1953 there were 1,029 establishments, representing a 4% increase over the 991 reported in 1952 while

receipts rose from \$58,478,449 to \$64,029,307, a gain of 10%. Increased receipts were typical of all sections of the country ranging from 7.2% and 7.3% in Newfoundland and Ontario to 13.6% and 14.2% in New Brunswick and Prince Edward Island.

Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants, by Provinces, 1953/1952

	Fercentage Change 1953/1952				
Province	No. of plants	Receipts			
	%	%			
Canada	+ 3.8	+ 9.5			
Newfoundland	ı	+ 7.2			
Prince Edward Island	+ 2.8	+ 14. 2			
New Brunswick	+ 3. 3	+ 13.6			
Quebec Ontario	+ 2.7 + 6.3	+ 12.6			
fanitoba	1	+ 9.0			
askatchewan	+ 3. 2	+ 9.7			
Alberta	- 2. 1	+ 11.7			
Sritish Columbia	+ 4.7	+ 9.3			

1. Unchanged.

The steady growth in the volume of business handled by Canadian dry cleaning and dyeing plants is shown in the following table. It will be noted that receipts of \$64,029,307 in 1953 represented a tenfold increase over the early thirties and an in-

crease of 10% over the previous year. In the current year this increase was reflected in a rise in employment from 14,816 to 15,234 while salaries and wages advanced from \$27,148,924 in 1952 to \$29,898,356 in the year under review.

TABLE 12. Cleaning and Dyeing Plants, Historical Summary, 1930-1953

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts.
			\$	\$	\$
930	126	2, 785	3, 109, 768	624, 392	6, 412, 32
931	157	2,965	2, 961, 759	618,014	6, 144, 76;
932	166	2,873	2,538,102	521,630	5, 005, 711
933	172	2,912	2,381,084	502,692	4,866,09
934	175	2,983	2,526,815	517, 812	5, 014, 10
935	179	3, 103	2,671,476	620, 535	5, 327, 883
936	191	3,643	3, 112, 452	709, 793	6,304,53
937	193	3,976	3, 492, 712	856, 192	7, 179, 37
938	230	4, 320	3,390,227	999, 999	7, 994, 12
939	268	4,995	4, 284, 126	1,034,952	8,658,72
940	300	5, 474	4, 956, 024	1, 156, 454	10,056,73
941	363	6, 554	6, 125, 635	1, 433, 790	12,678,27
942	36.5	6,990	6,969,167	1,453,234	14, 353, 06
943	362	7, 388	7, 865, 795	1,518,897	15, 218, 36
)44	399	7, 732	8, 212, 917	1, 694, 284	16, 886, 71
945	385	8.147	8,847,948	1,951,752	13,618,07
946	452	9,880	11,613,011	2, 503, 762	23, 720, 94
947	530	10, 906	14, 144, 464	3,041,506	28, 584, 28
948	787	11,953	17, 140, 254	4, 400, 688	36, 620, 94
0491	905	12,836	20, 107, 095	4, 939, 685	42, 574, 44
450	919	13, 450	21, 704, 698	5,378,564	46,249,62
151	981	13,933	23, 850, 119	9	52, 798, 41
52	991	14, 816	27, 148, 924	6, 710, 355	58, 478, 44
353	1.029	15, 234	29, 898, 356	7, 255, 050	64.029.30

^{1.} Including Newfoundland from 1949.

^{2.} Not available.

Table 13 gives a comparison of operating results between 1952 and 1953. The average receipts per plant showed an increase in excess of 5% but the total operating expenses for unincorporated and

incorporated businesses combined amounted to 88.8% of total receipts in 1953 compared with 88.1% in 1952. Salaries and wages rose slightly as a proportion of total receipts from 46.4% in 1952 to 46.7% in 1953.

TABLE 13. Cleaning and Dyeing Plants, Operating Results, 1952 and 1953

Item	1952	1953	% change 1953/1952
Plants reporting	991 58,478,449 59,010 14,430,000 4.05 6.9	1,029 64,029,307 62,225 14,781,000 4.33 7.0	+ 3.8 + 9.5 + 5.4 + 2.4 + 6.9 + 1.4
Total	14,816 6,451 8,365 27,148,924	15, 234 6, 471 8, 763 29, 898, 356	+ 2.8 + 0.3 + 4.8 + 10.1
Percentage of total receipts	46.4 1,832 2,417,707	46.7 1,963 2,592,269	+ 7.2 + 7.2
Cost of materials and supplies used\$ Percentage of total receipts	6,710,355	7,255,050	+ 8.1
All other operating expenses	15, 270, 183 26. 1	17,085,271 26.7	+ 11.9
Total expenses\$	51,547,169	56,830,946	+10.3
Percentage of total receipts %	88.1	88.8	

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

Ontario, Quebec and British Columbia accounted for almost 75% of business handled by dry cleaning and dyeing plants in 1953, approximately the same proportion as in 1952. Ontario's share fell from slightly above 44% to slightly below 44%, Quebec's

share rose from 22% to 23% and British Columbia's proportion remained at approximately 8%. In addition to the 6,471 male and 8,763 female employees, there were 1,066 proprietors actively engaged in operating their own plants.

TABLE 14. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1953

Province	No.	Total ¹	Number emplo		Salaries ²	Cost of materials	Receipts	
	plants	proprietors	Male	Female	wages	and supplies used	110002	
					\$	\$	\$	
Canada	1,029	1,066	6,471	8,763	29, 898, 356	7,255,050	64,029,30	
Newfoundland	7	4	78	109	346,982	72,211	741,20	
Prince Edward Island	8	11	41	31	100,680	41,052	298, 31	
Nova Scotia	37	22	253	308	892,666	244,646	1,967,04	
New Brunswick	31	29	109	199	473,462	138,335	1,203,63	
Quebec	188	173	1,832	1,646	6,848,460	1,704,137	14,597,12	
Ontario	442	488	2,858	3,780	13,091,538	3,091,919	27.918.25	
Manitoba	46	44	406	701	2, 392, 759	533,306	4,356,16	
Saskatchewan	65	70	226	369	1,191,658	327.378	2,878,29	
Alberta	94	130	293	835	2,074,823	501,920	4, 708, 91	
British Columbia	111	95	375	785	2,485,328	600, 146	5,360,35	

1. Unincorporated firms only.

^{2.} Not including salaries or withdrawals of proprietors of unincorporated firms.

Almost 82% of the total business handled by dry cleaning and dyeing plants in 1953 was derived from cleaning work. The balance of the receipts was divided among laundry work, accounting for 7.0%, wholesale laundry and dry cleaning 6.2% and

other services 5.3%. Cleaning receipts shown in Table 15 include fur cleaning as well as industrial and commercial work. Laundry receipts include commercial and industrial work.

TABLE 15. Cleaning and Dyeing Plants - Receipts by Type of Service Performed, by Provinces, 1953

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Cleaning 1		Laundry ²		Wholesale laundry and dry cleaning		All other ³		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Canada	52,202,056	81.5	4,444,883	7.0	3,972,495	6.2	3,409,873	5.3	64,029,307	100, 0
Newfoundland Prince Edward Island	674,767 288,338	92.6	70,647	6.8	_	_	5,766	0.6	{ 741,201 298,317	100.0
Nova Scotia New Brunswick	1,805,447 1,092,934	91.4	{ 78,067 88,054	5.2	50,653	1.6	{ 42,357 13,167	} 1.8	1,967,044 1,203,635	100.0
Quebec	11,149,525	76.4	1, 272, 154	8.7	778,791	5.3	1,396,659	9.6	14,597,129	100.0
Ontario	22,803,873	81.7	1,383,160	4.9	2,277,043	8.2	1,454,179	5.2	27,918,255	100.0
Manitoba	3, 241, 391	74.4	775,546	17.8	141,445	3, 3	197,781	4.5	4, 356, 163	100.0
Saskatchewan	2,652,110	92.1	81,563	2.8	47,264	1.7	97,358	3.4	2,878,295	100.0
Alberta	4, 291, 575	91.2	279,028	5.9	66,155	1.4	72, 159	1.5	4,708,917	100.0
British Columbia	4, 202, 096	78.4	416,664	7.8	611,144	11.4	130,447	2.4	5, 360, 351	100.0

1. Includes fur, commercial and industrial.

2. Includes unfinished and finished, commercial and industrial.

3. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

There were 349 dry cleaning and dyeing plants with receipts of \$50,000 or over in 1953 and these accounted for 73% of the total volume of business. The 315 plants in the same category last year ac-

counted for '1% of total receipts. Table 16 shows cleaning and dyeing plants classified by size of business for 1952 and 1953.

TABLE 16. Cleaning and Dyeing Plants Classified by Size of Business, 1952 and 1953

		19	52		1953				
Size of Business	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant	
		\$	%	\$		\$	%	\$	
Ali plants	991	58, 478, 449	100.0	59,010	1,029	64, 029, 307	100.0	62,225	
Less than \$15,000	155	1,666,753	2.8	10,753	152	1,607,802	2.5	10,578	
\$15,000 to \$19,999	109	1,879,716	3. 2	17, 245	103	1,794,075	2.8	17,418	
\$20,000 to \$29,999	183	4,479,880	7.7	24,480	185	4,571,559	7.1	24,71	
\$30,000 to \$49,999	229	8,813,906	15.1	38,489	240	9,296,426	14.5	38,735	
\$50,000 to \$99,999	194	13,092,147	22.4	67, 485	215	14,564,512	22.8	67,74	
\$100,000 and over	121	28,546,047	48.8	235,918	134	32, 194, 933	50.3	240, 26	

Operating expenses expressed as percentages of total receipts, are shown by size of business in Table 17 and by provinces in Table 18 with separate figures for incorporated and unincorporated companies. Incorporated companies reported operating expenses as 94.0% of their total receipts, while unincorporated companies showed expenses as 83.5%

of receipts. Incorporated companies showed salaries and wages, which included executive salaries, as 51.7% of their total receipts; unincorporated companies reported this item as only 41.7% of their total receipts but this percentage did not include proprietors' salaries or withdrawals.

TABLE: 17. Cleaning and Dyeing Plants — Operating Costs by Form of Organization and Size of Business, 1953

Deep of opposite the	27 -	A		Operating exp	enses as % of	total receipts	
Form of organization and size of business	No. of plants	Average receipts per plant	Salaries ¹ and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
Incorporated Companies		\$	ó	70	70	70	To
All plants	223	142, 894	51.7	3.2	10.9	28.2	94.0
Less than \$20,000	8 15 44 64 41 31 20	16, 635 24, 642 38, 858 70, 952 135, 584 234, 772 613, 757	63.0 47.6 51.2 49.4 51.1 52.2 52.7	6.6 6.2 5.3 4.1 3.3 3.1 2.5	13.3 11.2 11.8 11.7 10.7 10.4 10.9	17.4 25.7 27.3 27.2 26.7 27.8 29.7	100.3 90.7 95.6 92.4 91.8 93.5 95.8
Unincorporated Companies					_		
All plants	806	39, 906	41.7	4.9	11.7	25.2	83.5
Less than \$7,500	24 37 90 96 170 196 151 42	6,170 8,793 12,451 17,445 24,717 38,708 66,381 168,641	13.2 25.3 27.9 34.7 36.8 40.5 43.6 48.5	10.5 9.1 7.9 6.7 6.1 5.2 4.3 3.3	13.3 13.8 12.0 12.2 12.8 12.2 11.2	27.0 20.7 23.6 25.2 24.8 25.4 25.4	64.0 68.9 71.4 78.8 80.5 83.3 84.5 88.3

^{1.} Not including salaries or withdrawals of proprietors of unincorporated firms.

TABLE 18. Cleaning and Dyeing Plants - Operating Costs by Form of Organization, by Provinces, 1953

Form of organization				Operating exp	enses as % of	total receipts	
and Province	No. of plants	Average receipts per plant	Salaries 1 and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
Incorporated Companies		\$	70	S'o	%	70	170
Canada	223	142,894	51.7	3.2	10.9	28.2	94.0
Newfoundland Prince Edward Island	4 2	} 133,852	46.6	3.9	10.2	27.3	88.0
Nova Scotia	18 5 45	78, 574 51, 224 192, 997	47.7 45.8 49.1	4.2 5.3 3.1	13.3 15.3 11.7	26.7 24.4 31.8	91.9 90.8 95.7
Ontario Manitoba Saskatchewan	85 13 8	147, 583 253, 883 125, 835	52.3 59.5 48.8	3.4 2.2 3.0	9.8	28.7 21.2 27.4	94.2 94.8 91.2
Alberta	10	119, 222 80, 699	56.0 51.3	2.2	12.0 9.1 11.4	22.2 26.8	89.5 93.2
Unincorporated Companies							
Canada	806	39, 906	41.7	4.9	11.7	25.2	83.5
Newfoundland Prince Edward Island	3 6	26,267	31.0	6.2	13.3	27.8	78.3
Nova Scotia New Brunswick Quebec	19 26 143	29,090 36,443 41.344	39.4 37.6 43.7	7.4 7.0 5.5	10.3 10.5 11.7	22.9 27.9 25.6	80.0 83.0 86.5
Ontario	357 33	43,064 31,990	42.5 40.8	4.6 5.1	12.1 13.2	25.5 25.5	84.7 84.6
Saskatchewan	57 84 78	32, 835 41, 865 34, 581	37.4 40.0 41.5	5.3 3.3 4.7	11.0 11.2 11.0	23.7 24.7 23.6	77.4 79.2 80.8

^{1.} Not including salaries or withdrawals of proprietors of unincorporated firms.

Table 19 presents data for cities having a population of 30,000 or over and where there are at least three plants located within the incorporated limits of each city. The 45 plants located in Toronto had

receipts amounting to \$6,872,979. Montreal's 27 plants earned \$5,930,428, while Winnipeg with 18 plants had a volume of business amounting to \$3,473,095.

TABLE 19. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities 1, 1953

City	No.		Rece	pipts		Number emplo		Salaries
City	of plants	Cleaning ²	Laundry ³	Ali other ⁴	Total	Male	Female	and wages
		\$	\$	\$	\$			\$
St. John's	5	556,367	_	6	556,367	65	34	284,765
Halifax	7	913,508	_	6	913,508	123	137	441,474
Sydney	3	221,854		_	221,854	24	39	103,375
Saint John	4	274,357	6	6	274, 357	22	40	111,604
Hull	4	172,810	_	6	172,810	13	16	72,797
Montreal	27	4, 109, 876	898, 242	922,310	5,930,428	674	781	3,016,642
Quebec	9	954,916	58,902	113,341	1, 127, 159	120	136	500,785
Sherbrooke	5	246,739	5	110,218	356,957	43	52	179,436
Three Rivers	7	445,611	5	90,469	536,080	74	73	243,341
Brantford	8	532,636	182,834	21,864	737,334	66	104	382,401
Fort William	6	364,883	_	5,800	370,683	35	82	216,615
Hamilton	19	1,841,464	183,739	96, 132	2, 121, 335	168	420	1,090,875
Kingston	6	439,527	_	_	439,527	70	49	229, 226
Kitchener	4	332,980	5	37,623	370,603	34	52	191,202
London	10	675,495	5	114, 253	789,748	113	134	437,745
Oshawa	7	224,066	_	3,900	227,966	21	37	91,372
Ottawa	15	1,508,405	198, 128	280,089	1,986,622	203	299	889,509
Peterborough	5	219,499	5	17, 198	236, 697	14	33	95,013
St. Catharines	6	291, 389	5	11,772	303, 161	39	37	164,52
Sarnia	6	286, 125	5	13,234	299,359	18	47	116,853
Sault Ste. Marie	7	293,035	5	1,132	294, 167	14	69	131,065
Sudbury	8	367, 255	6	_	367,255	29	64	170,644
Toronto	45	5,648,413	468,568	755, 998	6,872,979	699	819	3,403,063
Windsor	19	1, 159, 688	15, 100	31,705	1,206,493	100	220	576, 489
Winnipeg	18	2, 497, 438	796,658	178,999	3, 473, 095	337	565	2,066,283
Regina	10	827,509		_	827,509	68	94	403,820
Saskatoon	11	750,239	5	92,725	842,964	81	103	361,520
Calgary	19	1,077,798	5	95,365	1, 173, 163	70	183	494,592
Edmonton	29	2,025,597	152,928	35,018	2, 213, 543	141	414	1,083,904
Vancouver	33	2,313,898	236,095	107, 908	2,657,901	179	379	1, 271, 651
Victoria	8	609,024	5	67, 125	676, 149	51	129	355, 27

^{1.} Includes only those cleaning and dyeing plants located within the incorporated limits of the city.

Includes fur, wholesale, commercial and industrial.
 Includes unfinished, finished, wholesale, commercial and industrial. 4. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

^{5.} Included in all other. 6. Included in cleaning.

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