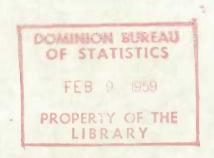




LAUNDRIES, CLEANERS AND DYERS 1957



Published by Authority of
The Honourable Gordon Churchill, Minister of Trade and Commerce

DOMINION BUREAU OF STATISTICS

Industry and Merchandising Division

NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: Volume I-The Primary Industries, including mining, forestry and fisheries; Volume II-Manufacturing; Volume III-Merchandising and Services.

Volume III consists of the following parts with individual trade reports listed under each:

Part I - Wholesale Statistics

A - Wholesale Trade, 25¢

B - Operating Results of Food Wholesalers, 25¢

- C Operating Results of Dry Goods, Piece Goods and Footwear Wholesalers, 25¢
- D 1 Operating Results of Automotive Parts and Accessories Wholesalers, 25¢

2 Operating Results of Drug Wholesalers, 25¢

- 3 Operating Results of Hardware Wholesalers, 25¢
- 4 Operating Results of Plumbing and Heating Supply Wholesalers, 25¢
- 5 Operating Results of Household Appliance & Electrical Supply Wholesalers, 25¢

E - Agents and Brokers, Wholesale Trade (Memorandum), 10¢

Part II - Retail Statistics

F - Retail Trade, 50¢

G - Retail Chain Stores, 50¢

- H Operating Results of Food Store Chains, 25¢
- I Operating Results of Clothing Store Chains, 25¢
- J = 1 Operating Results of Variety Store Chains, 25¢ 2 Operating Results of Drug Store Chains, 25¢

3 Operating Results of Furniture Store Chains, 25¢

- *K Operating Results of Independent Food Stores, 25¢
- *L Operating Results of Independent Clothing Stores, 25¢
- M Operating Results of Independent Hardware, Furniture, Appliance, Radio and Television Stores, 25¢
- •N Operating Results of Filling Stations and Garages, 25¢
- •O 1 Operating Results of Independent General Stores, 25¢
 - 2 Operating Results of Independent Restaurants, 25¢
 - 3 Operating Results of Independent Fuel Dealers, 25¢
 - 4 Operating Results of Independent Drug Stores, 25¢
 - 5 Operating Results of Independent Jewellery Stores, 25¢
 - 6 Operating Results of Independent Tobacco Stores, 25¢

P - Retail Credit, 25¢

Part III - Services and Special Fields

Q - Laundries, Cleaners and Dyers, 25¢

R - Motion Picture Theatres, Exhibitors and Distributors, 25¢

S - Hotels, 25¢

T - Sales Financing, 25¢

U - Farm Implement and Equipment Sales, 25¢

V - New Motor Vehicle Sales and Motor Vehicle Financing, 25¢

W - Advertising Agencies (Memorandum), 10¢

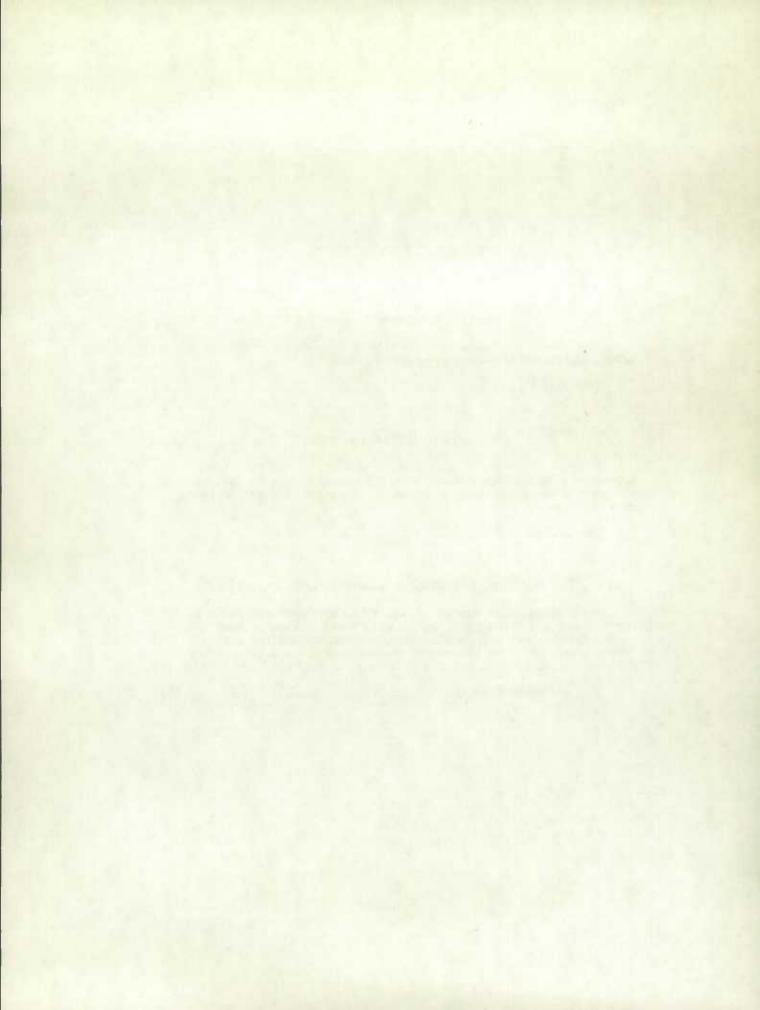
X - Motion Picture Production (Memorandum), 10¢

The reports are punched to permit of filing in a ring binder.

Biennial reports — not issued for 1957.

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LAUNDRIES, CLEANERS AND DYERS

1957

SECTION I - GENERAL SUMMARY

This report deals solely with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of their revenue was derived from laundry work and as dry cleaners and dyers if the greater part was from cleaning and dyeing.

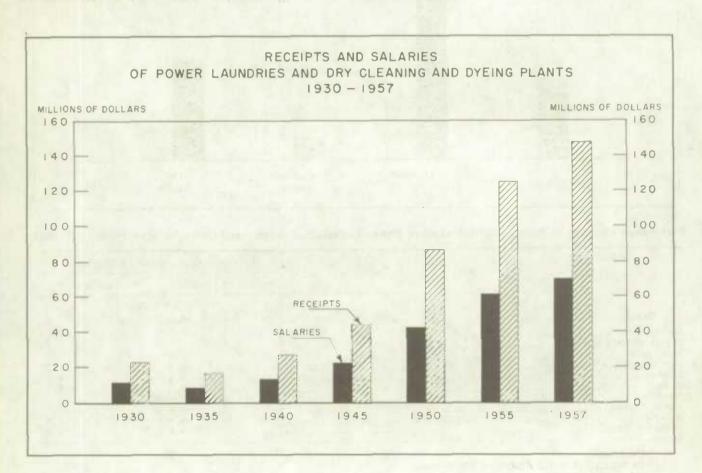
In 1957 a total of 1,701 power laundries and dry cleaning and dyeing plants were in operation and their receipts for the year amounted to \$147,387,895. These receipts were greater than the amounts recorded for any previous year and surpassed by 7.3 per cent the 1956 amount of \$137,400,931.

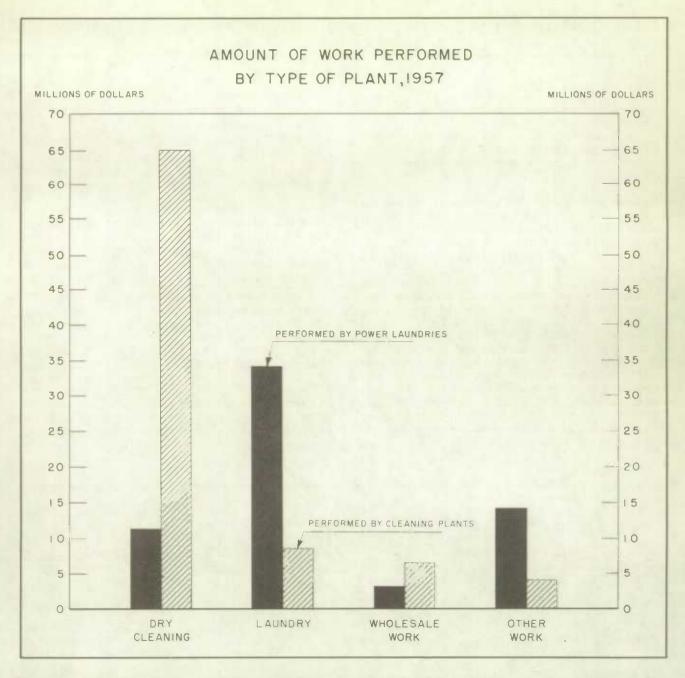
There was an average of 31,258 persons gainfully employed in power laundries and dry cleaning and dyeing establishments during 1957 who received in salaries and wages \$70,156,111 or 47.6 per cent of the total receipts. Salaries and wages in 1957 were approximately 4.5 million dollars greater than in 1956 but the average number of employees was somewhat smaller than the 1956 average of 31,453. Throughout this report salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated companies.

The cost of materials and supplies in 1957 amounted to \$15,457,685 compared with \$14,895,305 in 1956. Expressed as a percentage of total receipts, this cost item decreased to 10.5 per cent from 10.8 per cent in 1956.

The total receipts for laundry was \$46,438,206 of which 80.2 per cent went to power laundries and 19.8 per cent to dry cleaning and dyeing plants. The percentages in 1956 were 82.3 and 17.7 per cent respectively. The total receipts for dry cleaning was \$82,323,438. Dry cleaners and dyers received 86.0 per cent of the total dry cleaning receipts (85.4 in 1956) and power laundries 14.0 per cent (14.6 per cent).

Exclusive of the cleaning receipts reported by power laundries which had no facilities for dry cleaning, the combined dry cleaning work receipts of power laundries and dry cleaning and dyeing establishments amounted to \$81,783,892. Of this amount, \$55,347,835 (67.7 per cent) was received by 972 plants using petroleum solvents and \$22,466,584 (27.5 per cent) by 530 plants using synthetic solvents. Twenty-two plants made use of both types of solvents and they accounted for \$3,969,473 or 4.8 per cent of the total dry cleaning work receipts.





Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers, by Provinces, 1957/1956

Province	Percenta	Percentage change 1957/1956						
Province	No. of plants	3	Receipts					
		per cent						
Canada		3. 3	+ 7.					
ewfoundland rince Edward Island	1 1	}	+ 1.					
ova Scotia ew Brunswick		4.8	+ 4.					
mtario		3.6	+ 6. + 6.					
anitoba askatchewan		7.6	+ 6.					
lbertaritish Columbia ²		4. 0 8. 8	+11. +10.					

Unchanged.
 Including Yukon and Northwest Territories.

TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930, 1933, 1937, 1941, 1945 to 1957

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used ¹	Receipts
				dollars	
1930	368	11, 885	11, 249, 945	2, 196, 139	22, 695, 880
1933	411	10, 528	7, 882, 389	1, 399, 646	15, 239, 981
1937	418	12, 551	10, 171, 710	2, 259, 265	20, 343, 152
1941	600	18, 398	16, 246, 296	3, 782, 530	32, 495, 470
1945	602	21, 379	22, 499, 459	4, 668, 779	44, 081, 170
1946	690	23, 554	26, 260, 679	5, 577, 433	51, 148, 159
1947	774	24, 856	30, 501, 536	6, 601, 626	59, 043, 678
1948	1, 081	25, 876	35, 877, 556	8, 538, 717	71, 981, 944
19492	1,237	27, 126	40, 515, 431	9, 425, 121	81, 234, 045
1950	1,242	27, 760	42, 681, 128	10, 190, 246	86, 836, 564
1951	1,298	28, 012	46, 098, 636	3	96, 851, 857
1952	1, 298	28, 738	51, 644, 977	12, 854, 124	105, 331, 139
1953	1, 339	29, 398	55, 700, 197	13, 766, 346	113, 150, 240
1954	1, 406	29, 239	58, 148, 357	12, 201, 103	117, 736, 073
1955	1,511	29, 900	60, 951, 914	12, 924, 524	124, 933, 593
1956	1,646	31, 453	65, 711, 730	14, 895, 305	137, 400, 931
1957	1, 701	31, 258	70, 156, 111	15, 457, 685	147, 387, 895

Excluding cost of linen from 1954.
 Including Newfoundland from 1949.
 Not available.

Note: Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1957

Province	No.	Total working		ployees	Salaries and	Cost of materials	Receipts
	plants	proprietors1	Male	Female	wages	and supplies used	W Super
Canada	1, 701	1, 404	11, 466	19, 792	70, 156, 111	15, 457, 685	147, 387, 895
Newfoundland	12 11	}	162	213	744, 592	172, 938	1, 618, 461
Nova Scotia	65	32	405	645	1, 909, 849	469, 789	4, 088, 732
New Brunswick	50	38	236	531	1, 309, 594	389, 373	2, 941, 673
Quebec	343	264	3,610	4, 380	17, 483, 497	3, 817, 058	36, 909, 784
Ontario	710	619	4,378	8, 021	27, 753, 735	6, 061, 142	58, 325, 846
Manitoba	70 98	}	929	1,892	6, 292, 562	1,476,036	13, 096, 936
Alberta	157	152	621	1,637	5, 182, 521	1, 214, 822	11, 433, 273
British Columbia ²	185	140	1, 125	2, 473	9, 479, 761	1, 856, 527	18, 973, 190

Unincorporated firms only.
 Including Yukon and Northwest Territories.

TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1957

	Lai	undry receipt	s	Dry cleaning receipts				
Province		Total receipts Power laundries Plants \$ per cent			% received by			
				Total receipts ¹	Power laundries	Dry cleaning plants		
	\$			\$	per cent			
Canada	46,438,206	80.2	19.8	82,323,438	14.0	86.0		
Newfoundland	464, 254	97.8	2. 2	1, 141, 009	9.9	90. 1		
Nova Scotia	1,437,448	83.6	16.4	2,564,675	11.5	88.5		
New Brunswick	1,051,292	84.5	15.5	1,866,247	23.2	76.8		
Quebec	13, 217, 051	86.8	13.2	18, 193, 818	18.5	81.5		
Ontario	16,018,807	77.6	22.4	34, 304, 951	10.2	89.8		
Manitoba Saskatchewan	4, 182, 746	62.0	38.0	8, 081, 897	5.8	94. 2		
Alberta	3,519,220	66. 7	33.3	6, 973, 214	12.5	87.5		
British Columbia ²	6,547,388	89.8	10.2	9, 197, 627	27.3	72.7		

¹ Including wholesale, commercial and industrial ² Including Yukon and Northwest Territories.

TABLE 4. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used and by Provinces, 1957

		Petroleum only		Synthetic only				
Province	No. of	Dry cleanin	g receipts	No. of	Dry cleaning receipts			
	plants	Amount	% of total	plants	Amount	% of total		
		\$			\$			
Canada	972	55,347,835	67.7	530	22,466,584	27.5		
Newfoundland	5	441,040	52.6	4	311,201	37.1		
Prince Edward Island	5	146, 017	48.3	5	156, 211	51.7		
Nova Scotia	43	1,509,335	58.9	16	825,723	32.2		
New Brunswick	32	1, 101, 437	59.0	9	346,536	18.6		
Quebec	169	11,981,654	67.2	120	5, 494, 617	30.9		
Ontario	359	22, 017, 120	64.3	275	11,647,845	34.0		
Manitoba	40	2,154,369	46.2	21	741.089	15.9		
Saskatchewan	77	2, 936, 853	86.1	16	417,069	12.2		
Alberta	120	6,012,028	86.2	23	932,092	13.4		
British Columbia ¹	122	7,047,982	77.3	41	1,594,201	17.5		

¹ Including Yukon and Northwest Territories.

Note: The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.

SECTION II - POWER LAUNDRIES

The receipts of 320 power laundries operating in 1957 amounted to \$63,106,386, 7.2 per cent above the \$58,873,728 reported by 308 establishments in 1956. The average receipts per plant advanced to \$197,207 in 1957 from \$191,148 in 1956 but the number of plants per 100,000 population remained unchanged at 1.9. The receipts per capita increased to \$3.80 from \$3.66 in 1956.

Receipts decreased 1.1 per cent in Nova Scotia and 0.8 per cent in New Brunswick but increased in all the other provinces. Newfoundland and Prince Edward Island together accounted for the largest percentage increase (54.6) while the increases in the other provinces ranged from 1.6 per cent in Alberta to 8.9 per cent in Quebec.

There was an average of 14,557 persons employed in power laundries during 1957 who earned \$31,869,671 in salaries and wages. The average salary or wage per employee was calculated at \$2,189, up from \$2,073 in 1956. In addition, there were 158 proprietors of unincorporated firms engaged in operating their businesses.

Power laundries obtained 54.4 per cent of their total receipts from laundry work, 17.8 per cent from

dry cleaning, 5.1 per cent from wholesale laundry and dry cleaning, 16.2 per cent from coat and towel rentals and 6.5 per cent from other sources.

A classification of power laundries by size of receipts revealed that 93 plants with an annual volume of \$200,000 or more accounted for 75.3 per cent of the total receipts, 63 plants with a volume ranging from \$100,000 to \$199,999 accounted for 14.5 per cent, 60 plants with a volume ranging from \$50,000 to \$99,999 accounted for 6.6 per cent and 104 plants with a volume of less than \$50,000 for 3.6 per cent.

Operating expenses of power laundries accounted for 93.1 per cent of total receipts, leaving a net operating profit (before income taxes) of 6.9 per cent. This profit was narrowed down from 8.9 per cent in 1956 as a result of a substantial increase in the ratio of "all other" expenses which accounted for 29.3 per cent of the 1957 total as compared with 26.1 per cent in the previous year. Other expenses expressed as a percentage of total receipts were as follows: salaries and wages, 50.5 per cent (down from 51.1 per cent in 1956); fuel and electricity, 4.2 per cent (unchanged); materials and supplies, 9.1 per cent (down from 9.7 per cent).

Percentage Changes in Number and Receipts of Power Laundries, by Provinces, 1957/1956

Province	Percentage Chan	ge 1957/1956
Province	No. of plants	Receipts
	рег сел	nt
Canada	+ 3, 9	+ 7.2
Vewfoundland	+33,3	
Prince Edward Island	1	+ 54. 6
Nova-Scotia	1	- 1.1
New Brunswick	1	- 0,8
Quebec	1	+ 8.9
Ontario	+ 4.4	+ 7.1
Manitoba	+ 28. 6	+ 5.2
Saskatchewan	1	+ 4.0
Alberta	1	+ 1.6
British Columbia ²	+ 9.1	+ 8.0

¹ Unchanged

² Including Yukon and Northwest Territories.

TABLE 5. Power Laundries, Historical Summary, 1930 - 1957

	Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts
					dollars	
1930		242	9, 100	8, 140, 177	1.571,747	16, 283, 555
1931	**************************************	250	8,807	7, 709, 856	1,350,015	14, 879, 919
1932	annevel-cold-color	243	8, 292	6, 482, 339	1,065,906	12, 297, 061
1933	ARRANDAGO ARRANDA ARRA	239	7,616	5, 501, 305	896, 954	10, 373, 390
		236	7, 393	5, 387, 274	945,620	10, 538, 505
1935	444444444444444444444444444444444444444	237	7,644	5,667,658	1,118,401	10, 983, 378
1936	CE - CE O TO D CO D D D D D D D D D D D D D D D D D	229	7. 925	5, 997, 096	1,274,941	12,023,803
1937	A	225	8, 576	6,678,998	1,403,073	13, 163, 778
1938	444444444444444444444444444444444444444	232	8, 981	7, 029, 171	1, 542, 216	13, 734, 707
1939		234	9, 217	7, 465, 732	1,617,367	14, 267, 745
1940	00000000000000000000000000000000000000	230	10,034	8, 156, 441	1, 808, 671	16, 719, 106
1941	00770707040000000000000000000000000000	237	11.844	10, 120, 662	2, 348, 740	19, 816, 895
1942	10770777002.000404040404040404040404040404040404	238	12. 348	11, 678, 625	2, 533, 216	22, 396, 324
1943	A04004040404040404040404040404040404040	. 225	13, 209	12, 338, 829	2, 530, 464	23. 436. 392
1343	800000000000000000000000000000000000000	. 220	1 01 200	12, 000, 020	210001101	201 1001 002
1944		227	13, 259	12, 780, 585	2, 491, 258	24, 559, 144
1945		217	13, 232	13,651,511	2,717,027	25, 463, 096
1946	######################################	238	13,674	14,647,668	3, 073, 671	27, 427, 219
1947	AHI	244	13, 950	16, 357, 072	3, 560, 120	30, 459, 393
1948	A651177777777777777777777777777777777777	294	13, 923	18, 737, 302	4, 138, 029	35, 360, 996
19492		332	14, 240	20, 408, 336	4, 485, 436	38, 659, 596
1950	**************************************	323	14.310	20, 976, 430	4, 811, 682	40, 586, 942
2000		000	6 2,0 2 4			
1951		317	14,079	22, 248, 517	3	44, 053, 442
1 952	A	307	13, 922	24, 496, 053	6, 143, 769	46, 852, 690
1953	AAAAA18	310	14, 164	25, 801, 841	6, 511, 296	49, 120, 933
	***************************************	299	13.754	26, 635, 646	4.665,671	50, 513, 242
1955	***************************************	306	13, 991	28, 078, 112	4, 994, 234	54, 199, 647
1956	000000000000000000000000000000000000000	308	14, 514	30, 090, 800	5, 738, 133	58, 873, 728
1957	440100000104000000000000000000000000000	320	14, 557	31, 369, 671	5, 746, 805	63, 106, 386

¹ Excluding linen cost from 1954. ² Including Newfoundland from 1949. ³ Not available.

TABLE 6. Power Laundries, Operating Results, 1956 and 1957

Item		1956	1957	% change 1957/1956
Plants reporting	0.	308	320	+ 3.9
Total receipts\$		58, 873, 728	63,106.386	+ 7.2
Average receipts per plant	4	191,148	197, 207	+ 3.2
Estimated population of Canada ¹	0.	16,081,000	16,589,000	+ 3.2
Receipts per capita	5	3.66	3.80	+ 4.1
Plants per 100,000 population	0.	1.9	1.9	4
Paid employees:				
Total		14,514	14.557	+ 0.3
Male ************************************		4,584	4,631	+ 1.0
remale		9,930	9, 926	
Potal salaries and wages	5	30, 090, 800	31.869.671	+ 5.9
Percentage of total receipts	0	51.1	50-5	
Average salary or wage per employee	5	2,073	2,189	+ 5.6
rotal cost of fuel and electricity		2, 443, 973	2, 666, 930	+ 9.1
Percentage of total receipts	0	4.2	4.2	. 0 (
Cost of materials and supplies used		5, 738, 133	5.746.805	+ 0-2
Percentage of total receipts	6	9.7	9.1	+20-1
All other operating expenses		15. 363. 665	18.446,088	720.1
Percentage of total receipts	C	26.1	29.3	
Total expenses		53, 636, 571	58, 729, 494	+ 9.3
Percentage of total receipts	70 .	91.1	93-1	

As at June 1 st.
Unchanged.

TABLE 7. Power Laundries, Summary Statistics by Provinces, 1957

Province .	No.	Total	Numb paid em	er of ployees	Salaries and	Cost of materials	Receipts	
	plants	working proprietors ¹	Male Female		wages	and supplies used		
	-1							
Canada	320	158	4.631	9,926	31, 869, 671	5, 746, 805	63, 106, 386	
Newfoundland	4 2	} _	45	101	234, 634	52,657	566,818	
Nova Scotia	14 13	4 6	145 115	321 284	757, 220 665, 669	164, 409 156, 986	1,577,183 1,329,241	
Quebec	79	49	1,673	2,747	9,422,987	1,779,848	19,412,403	
Ontario	119	66	1,450	3,685 408	10, 973, 121	1,801,144 227,822	21, 247, 050 2, 068, 649	
SaskatchewanAlberta	9 23	12	78 243	237 617	708, 485 1, 883, 401	155, 828 376, 998	1,382,092 3,948,858	
British Columbia ²	48	16	729	1,526	6, 196, 513	1,031,113	11,574,092	

Unincorporated firms only.
 Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1957

Province	Laundr	Laundry ¹ Cleaning			Cleaning Wholesale laundry and dry cleaning		Coat and towel rentals Amount %				Total receipts	
	Amount %		nount % Amount								Amount	%
	\$		\$		\$		\$		\$		\$	
Canada	34, 322, 826	54.4	11, 270, 043	17.8	3.218.927	5.1	10, 207, 971	16. 2	4, 086, 619	6.5	63, 106, 386	100.
Newfoundland Prince Edward Island	453.865	80.1	112, 953	19.9	_	-	_	-	-	-	566,818	100.
Nova Scotia New Brunswick	1, 131, 010 880, 486		293, 914 432, 224		4	4	4	4	4	4		100. 100.
Quebec Ontario Manitoba	10,533,749 11,021,797 1,449,687	51.9	3,314,820 3,279,816 233,229	15.4		5. 1 7. 6			1,829,996 1,879,163		19, 412, 403 21, 247, 050 2, 068, 649	100. 100. 100.
Saskatchewan	1,143,694 2,041,046	82.8	238, 398 871, 950	17.2	4 -	-	4 -	4	4 -	4	1, 382, 092 3, 948, 858	100.
British Columbia ⁵	5,667,492	49.0	2, 492, 739	21.5	230,573	2. 0	2,839,797	24.5	343, 491	3.0	11,574,092	100.

¹ Includes unfinished and finished, commercial and industrial.
² Includes fur, commercial and industrial.

Includes during, storage, diaper rentals, etc.

Includes dyeing, storage, diaper rentals, etc.

Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.

Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, Classified by Size of Business, 1956 and 1957

		195	56		1957					
Size of business	No.		Receipts		No.	1	Receipts			
	of plants			Average per plant	of plants	Amount	Per cent of total	Average per plant		
		\$	%	\$		\$	%	*		
All plants	308	58, 873, 728	100.0	191, 148	320	63, 106, 386	100.0	197, 207		
Less than \$20,000 \$20,000 to \$29,999 \$30,000 to \$49,999 \$50,000 to \$99,999 \$100,000 to \$199,999 \$200,000 and over	51 21 27 56 66 87	554, 967 522, 566 1, 063, 152 4, 016, 444 9, 663, 523 43, 053, 076	1,0 0.9 1.8 6.8 16.4 73.1	10,882 24,884 39,376 71,722 146,417 494,863	50 24 30 60 63 93	530,043 576,559 1,176,025 4,214,799 9,083,612 47,525,348	0.8 0.9 1.9 6.6 14.5 75.3	10,601 24,023 39,201 69,297 145,565 511,025		

TABLE 10. Power Laundries - Operating Costs by Form of Organization and Size of Business, 1957

			O	perating expe	nse as % of	total receipt	S
Form of organization and size of business	No. of plants	Average receipts per plant	Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
Incorporated companies		\$			per cent		
All plants	190	295, 991	51.4	4.0	9. 0	29.3	93. 7
Less than \$20,000 \$20,000 to \$29,999 \$30,000 to \$49,999 \$50,000 to \$99,999 \$100,000 to \$199,999 \$200,000 to \$299,999 \$300,000 and over	5 6 10 32 48 34 55	14, 357 22, 348 38, 522 72, 830 145, 903 249, 781 687, 650	50. 1 51. 5 49. 9 52. 8 54. 4 55. 2 49. 9	8. 4 9. 1 8. 8 8. 2 5. 3 4. 1 3. 3	13. 3 13. 6 11. 6 9. 1 10. 8 9. 9	35. 6 25. 3 26. 1 21. 6 24. 6 28. 2 31. 0	107. 4 99. 5 96. 4 91. 7 95. 1 97. 4 92. 6
Unincorporated companies							
All plants	130	52, 832	43.4	6. 4	10.4	28,0	88, 2
Less than \$10,000 \$10,000 to \$19,999 \$20,000 to \$29,999 \$30,000 to \$49,999 \$50,000 to \$99,999 \$100,000 to \$199,999 \$200,000 and over	22 23 18 20 28 15	6, 180 14, 013 24, 582 39, 540 65, 260 142, 485 303, 004	31. 3 30. 2 31. 7 42. 3 42. 1 48. 0 47. 0	13. 4 10. 5 10. 1 7. 6 6. 1 5. 8 3. 9	9.0 10.6 12.3 10.3 10.3 10.4 9.9	26. 7 28. 5 25. 7 28. 9 30. 1 24. 5 31. 5	80. 4 79. 8 79. 8 89. 1 88. 6 88. 7 92. 3

TABLE 11. Power Laundries - Operating Costs by Form of Organization, by Provinces, 1957

			O	perating expe	nse as % of	total receipt:	s
Form of organization and province	No. of plants	Average receipts per plant	Salaries and wages	Fuel and electricity	materials and supplies	All other operating expenses	Total expenses
		\$			per cent		
Incorporated companies							1
Canada	190	295, 991	51.4	4.0	9. 0	29.3	93. 7
NewfoundlandPrince Edward Island	4 2	94,470	41.4	9.3	9.3	34.2	94. 2
Nova Scotia	10	131, 443	50.0	7.4	10.1	29.4	96. 9
New Brunswick	7	166,647	51.6	6.1	12. 2	23.8	93.7
Quebec	39	422,845	49.5	4.3	8.8	31.8	94.4
Ontario	68	269,606	52.6	4.1	8.3	29.3	94.3
Manitoba	6	279, 344	50, 6	4.3	11.2	27, 6	93, 7
Saskatchewan	6	289, 249	48.3	2. 3	9.5	31.1	91. 2
British Columbia ¹	35	318, 409	54.0	2. 9	8.9	26. 2	92.0
Unincorporated companies							
Canada	130	52, 832	43, 4	6. 4	10,4	28,0	88, 2
Newfoundland		_	- principles		_	_	_
Prince Edward Island	_	_	_	_	_	_	_
Vova Scotia	4	65. 688	38.2	7.3	11.8	19.9	77. 2
New Brunswick	6	27, 118	39. 4	9.2	9.3	20.7	78.6
Quebec	40 51	72, 644 54, 984	43.3	6.0	11. 1	28.9	89.3 90.0
Manitoba	3)					
Saskatchewan	3	16, 436	40.1	9.0	7.0	13.9	70.0
Alberta	10	18, 863	35.7	7.5	9.6	23.6	76. 4
British Columbia ¹	13	33,059	40.3	7.5	9.9	28.7	86.4

¹ Including Yukon and Northwest Territories.

TABLE 12. Power Laundries - Principal Statistics for Selected Cities, 1957

City	No.			Numl pa empl	Salaries and					
City	of plants	Laundry ²	Cleaning ³	Coat and towel rentals	All other	Total	Male	Female	wages	
				dollars					\$	
Halifax	5	754, 670	5	5	90, 142	844, 812	72	161	401,083	
Saint John	4	531, 300	5	5	240, 157	771, 457	75	160	409, 521	
Montreal	39	8, 862, 149	2, 167, 611	2, 475, 699	1, 791, 139	15, 296, 598	1, 385	2, 101	7, 724, 424	
Quebec	5	1, 101, 406	5	_	352, 160	1, 453, 566	74	270	551, 564	
Hamilton	9	1,025,189	255, 742	5	1, 497, 078	2,778,009	182	320	1, 153, 328	
London	3	526, 907	8	5	1, 105, 586	1, 632, 493	100	230	823, 137	
Ottawa	7	819,032	5	5	666, 830	1,485,862	97	274	842, 103	
Toronto	35	5, 413, 197	627, 631	2, 310, 175	278, 323	8, 629, 326	614	1,574	4, 658, 613	
Windsor	6	640, 313	5	5	338, 264	978, 577	72	180	512, 612	
Winnipeg	6	1, 424, 288	233, 632	5	385, 733	2, 043, 653	153	403	1, 022, 737	
Edmonton	6	859, 468	5	5	921, 361	1, 780, 829	103	220	783, 812	
Vancouver	13	3, 536, 399	1, 331, 037	2, 410, 284	313, 294	7, 591, 014	475	914	4, 086, 211	
Victoria	4	780, 201	5	5	542, 209	1, 322, 410	100	188	783, 348	

¹ Metropolitan areas.

Includes unfinished and finished, wholesale, commercial and industrial.

2 Includes fur, wholesale, commercial and industrial.

Includes dyeing, storage, diaper rentals, etc.

5 Included in all other.

SECTION III - DRY CLEANING AND DYEING PLANTS

In 1957 there was an increase of 43 plants in the dry cleaning and dyeing industry bringing the number up to 1,381 from 1,338 in 1956. Their receipts for the year at \$84,281,509 were 7.3 per cent greater than the \$78,527,203 recorded for 1956. The average receipts per plantincreased to \$61,029 from \$58,690 in 1956 while there was no change in the number of plants per 100,000 population which was calculated as 8.3 plants for both years. On a per capita basis, receipts averaged \$5.08 in 1957 as compared with \$4.88 in 1956.

All provinces registered an increase in receipts in comparison with the previous year except Newfoundland and Prince Edward Island where the decreases were 17.9 and 6.7 per cent respectively. The increases ranged from 2.7 per cent in New Brunswick to 17.2 per cent in the case of Alberta.

Salaries and wages amounting to \$38,286,440 were paid to an average of 16,071 employees in 1957. The number of employees was down 1.4 per cent from 16,939 in 1956 but salaries and wages were up 7.5 per cent from \$35,620,930. The average annual salary or wage per employee was \$2,292 in 1957 as compared with \$2,103 in 1956. Also engaged in operating their plants were 1,246 proprietors of unincorporated firms.

Seventy-seven per cent of the total receipts of the dry cleaning and dyeing plants was derived from cleaning work, 10.2 per cent from laundry work, 7.7 per cent from wholesale laundry and dry cleaning work and 5.1 per cent from other sources.

Only 169 of the 1,381 establishments had receipts in excess of \$100,000 but these accounted for 46.8 per cent of the total receipts. Three hundred and twenty-four plants fell into the \$50,000 to \$99,999 class and their receipts accounted for 26.4 per cent of the total volume, while another 333 plants with 15.2 per cent of the total were in the \$30,000 to \$49,999 class. The remaining 555 plants had annual receipts of less than \$30,000 and their combined totals represented 11.6 per cent of the 1957 receipts.

The operating expenses of all cleaning and dyeing plants in 1957 were only slightly higher than in 1956. Total expenses accounted for 91.4 per cent of total receipts as compared with 90.4 per cent in the previous year. Salaries and wages required 45.5 per cent of the total receipts, fuel and electricity 4.2 per cent, materials and supplies 11.5 per cent and "all other" expenses 30.2 per cent. Having increased from 29.1 per cent, "all other" expenses showed the only notable change from 1956.

Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants, by Provinces, 1957/1956

Province	Percentage chang	e 1957/19 5 6			
Province	No. of plants	Receipts			
	per cent				
Canada	+ 3.2	+ 7.3			
Newfoundland	-11.1	-17.9			
Prince Edward Island	1	- 6.7			
Nova Scotia	+ 6.3	+ 8.8			
New Brunswick	+ 2.8	+ 2.7			
Quebec	+ 4.8	+ 4.1			
Ontario	+ 1.7	+ 6.8			
Manitoba	+ 3.4	+ 8.8			
Saskatchewan	- 1.1	+ 4.0			
Alberta	+ 4.7	+17.2			
British Columbia ²	+ 8.7	+14.2			

TABLE 13. Cleaning and Dyeing Plants, Historical Summary, 1930-1957

	Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used ¹	Receipts	
				dollars			
1930		126	2, 785	3. 109, 768	624, 392	6, 412, 32	
		157	2, 965	2, 961, 759	618, 014	6, 144, 76	
		166	2,878	2, 538, 102	521, 680	5, 00 5, 71	
		172	2, 912	2, 381, 084	502, 692	4, 866, 09	
	***************************************	175	2.983	2, 526, 815	517, 812	5, 014, 10	
		179	3. 108	2, 671, 476	620, 535	5, 327, 88	
		191	3, 643	3, 112, 452	709, 793	6.304.53	
1936 .	0040 180 00 00 00 00 00 00 00 00 00 00 00 00 0	131	9,049	3, 112, 432	103, 133	0,001,00	
1937 .		193	3,976	3, 492, 712	856, 192	7, 179, 37	
	***************************************	230	4. 320	3, 890, 227	999, 999	7, 994, 12	
		268	4, 995	4. 284, 126	1,034,952	8, 658, 72	
		300	5, 474	4.956.024	1, 156, 454	10, 056, 73	
		363	6, 554	6, 125, 635	1, 433, 790	12, 678, 27	
	>><4m2m442+4+4+4+4+4+4+4+4+4+4+4+4+4+4+4+4+	365	6, 990	6, 969, 167	1, 453, 234	14, 353, 06	
	440.00.00.00.00.00.00.00.00.00.00.00.00.	362	7, 388	7, 865, 795	1, 518, 897	15, 218, 36	
1943 .	00000000000000000000000000000000000000	302	1,300	1,000,190	1, 310, 031	13, 210, 30	
1944		399	7,732	8, 212, 917	1,694,284	16, 886, 71	
		385	8, 147	8, 847, 948	1,951,752	18, 618, 07	
	AAAnan466aa Dorreg66 Aaa22026 Aada22026 Aada4020 Aaa22026 Aada4020 Aaa220 Aaaa40	452	9, 880	11,613,011	2, 503, 762	23, 720, 94	
	00000000000000000000000000000000000000	530	10,906	14, 144, 464	3, 041, 506	28, 584, 28	
	000000000000000000000000000000000000000	787	11,953	17, 140, 254	4, 400, 688	36, 620, 94	
1949^2	00000000000000000000000000000000000000	905	12, 886	20, 107, 095	4,939,685	42, 574, 44	
		919	13, 450	21, 704, 698	5, 378, 564	46, 249, 63	
1950 .	58844466408064588844884464646464646468888888844448888	919	13, 430	21, 104, 030	3, 310, 301	10, 210, 02	
1051	***************************************	981	13.933	23, 850, 119	3	52, 798, 41	
		991	14, 816	27, 148, 924	6,710,355	58, 478, 44	
	**************************************	1,029	15, 234	29, 898, 356	7, 255, 050	64, 029, 30	
		1, 107	15, 485	31, 512, 711	7, 535, 432	67, 222, 83	
		1. 205	15, 909	32, 873, 802	7, 930, 290	70, 733, 9	
		1, 338	16,939	35, 620, 930	9, 157, 172	78, 527, 20	
	**************************************		16, 701	38, 286, 440	9, 710, 880	84, 281, 5	
1957 .	***********************	1, 381	10, 101	30, 200, 440	9, 110,000	04, 201, 5	

Unchanged.
 Including Yukon and Northwest Territories.

Excluding cost of linen from 1954.
 Including Newfoundland from 1949.
 Not available.

TABLE 14. Cleaning and Dyeing Plants, Operating Results, 1956 and 1957

Item	1956	1957	% change 1957/1956
Planta senertina			
Plants reporting No.	1, 338	1,381	+ 3.2
Total receipts \$	78, 527, 203	84, 281, 509	+ 7.3
Average receipts per plant	58, 690	61,029	+ 4.0
Estimated population of Canada ¹	16,081,000	16, 589, 000	+ 3.2
Receipts per capita\$	4.88	5. 08	+ 4.1
Plants per 100,000 population	8.3	8.3	2
Paid employees:			
Total	16, 939	16,701	- 1.4
Male	7,011	6,835	- 2.5
Female	9,928	9,866	- 0.6
Total salaries and wages\$	35,620,930	38, 286, 440	+ 7.5
Percentage of total receipts %	45.4	45.5	
Average salary or wage per employee\$	2, 103	2, 292	+ 9.0
rotal cost of fuel and electricity	3, 377, 311	3, 555, 789	+ 5.3
Percentage of total receipts	4.3	4.2	
Cost of materials and supplies used	9, 157, 172	9, 710, 880	+ 6.0
Percentage of total receipts	11.6	11.5	
All other operating expenses\$	22, 852, 447	25, 470, 029	+11.5
Percentage of total receipts %	29. 1	30. 2	
Total expenses\$	71,007,860	77,023,138	+ 8.5
Percentage of total receipts %	90.4	91.4	

¹ As at June 1st. ² Unchanged.

TABLE 15. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1957

Province	No.	Total working	Number of paid employees		Salaries and	Cost of materials and supplies	Receipts			
	plants	proprietors1	Male	Female	wages	used				
							dollars			
Canada	1,381	1,246	6, 835	9,866	38, 286, 440	9,710,880	84, 281, 509			
Newfoundland	8	3	80	84	389,889	85.243	744, 769			
Prince Edward Island	9	9	37	28	120,069	35,038	306,874			
Nova Scotia	51	28	260	324	1, 152, 629	305,380	2,511,549			
New Brunswick	37	32	121	247	643.925	232,387	1,612,432			
Quebec	264	215	1,937	1,633	8,060,510	2,037,210	17, 497, 381			
Ontario	591	553	2,928	4,336	16, 780, 614	4, 259, 998	37, 078, 796			
Manitoba	61	50	484	832	3, 137, 362	713,771	6, 135, 589			
Saskatchewan	89	92	214	415	1,419,074	378,615	3,510,606			
Alberta	134	140	378	1,020	3, 299, 120	837, 824	7, 484, 415			
British Columbia ²	137	124	396	947	3, 283, 248	825, 414	7, 399, 098			

Unincorporated firms only.
 Including Yukon and Northwest Territories.

TABLE 16. Cleaning and Dyeing Plants - Receipts by Type of Service Performed, by Provinces, 1957

Province	Cleaning ¹		Laundry ²		Wholesale laundry and dry cleaning		All other ³		Total receipt	
	Amount	O/c	Amount	%	Amount	O'r	Amount	%	Amount	%
	\$		\$		\$		\$		\$	
Canada	64, 888, 266	77, 0	8,575,685	10,2	6, 485, 897	7, 7	4, 331, 661	5.1	84, 281, 509	100,0
Newfoundland Prince Edward Island Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia ⁵	731, 125 296, 931 2, 268, 249 1, 434, 023 12, 593, 342 28, 049, 538 4, 323, 232 3, 070, 551 5, 964, 950 6, 156, 325	98. 2 96. 8 90. 3 89. 0 72. 0 75. 7 70. 5 87. 5 79. 7 83. 2	227, 452 1,720, 365 3,192,581 1,210,821 239,045 1,168,456 643,284	9. 1 9. 8 8. 6 19. 7 6. 8 15. 6 8. 7	2, 262, 645 3, 160, 772 249, 433 106, 553 140, 511 554, 602	12.9 8.5 4.1 3.0 1.9 7.5	921,029 2,675,905 352,103 94,457 210,498 44,887	5.3 7.2 5.7 2.7 2.8 0.6	744, 769 306, 874 2, 511, 549 1, 612, 432 17, 497, 381 37, 078, 796 6, 135, 589 3, 510, 606 7, 484, 415 7, 399, 098	100, 0 100, 0 100, 0 100, 0 100, 0 100, 0 100, 0 100, 0

Includes fur, commercial and industrial.
 Includes unfinished and finished, commercial and industrial.
 Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.
 Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.

5 Including Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 17. Cleaning and Dyeing Plants, Classified by Size of Business, 1956 and 1957

		19	56		1957				
Size of business	No. of plants		Receipts		No.		Receipts		
		Amount	Per cent of total	Average per plant	of plants	Amount	Per cent of total	Average per plant	
		\$	07,	\$		\$	%	\$	
All plants	1,338	78, 527, 203	100.0	58, 690	1,381	84, 281, 509	100.0	61,029	
\$15,000 to \$19,999 \$20,000 to \$29,999 \$30,000 to \$49,999 \$50,000 to \$9,999 \$100,000 and over	219 121 228 325 291 154	2, 191, 117 2, 109, 734 5, 609, 542 12, 495, 058 20, 009, 857 36, 111, 895	2.8 2.7 7.1 15.9 25.5 46.0	10,005 17,436 24,603 38,446 68,762 234,493	210 121 224 333 324 169	2, 120, 104 2, 100, 876 5, 575, 726 12, 812, 747 22, 203, 355 39, 468, 701	2.5 2.5 6.6 15.2 26.4 46.8	10,096 17,363 24,892 38,209 68,529 233,543	

TABLE 18. Cleaning and Dyeing Plants - Operating Costs by Form of Organization and Size of Business, 1957

	No.	Average receipts per plant	Operating expenses as % of total receipts						
Form of organization and size of business	of plants		Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses		
		\$			per cent				
Incorporated companies									
All plants	429	114, 347	50, 0	3, 6	11.1	31.3	96.0		
Less than \$15,000	10 9 36 88 154 80 26 26	10,809 18,166 25,773 39,460 70,326 140,987 251,530 605,094	48.0 48.7 46.9 45.0 48.4 49.8 50.4 52.6	8.6 6.5 6.2 4.7 4.2 3.7 3.0 2.9	15. 6 14. 1 12. 8 11. 2 11. 9 11. 4 11. 0 10. 3	26.6 28.0 28.3 31.7 30.5 27.9 32.1 34.2	98.8 97.3 94.2 92.6 95.0 92.8 96.5		

TABLE 18. Cleaning and Dyeing Plants - Operating Costs by Form of Organization and Size of Business, 1957 - Concluded

	No. of plants	Average receipts per plant	Operating expenses as % of total receipts							
Form of organization and size of business			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses			
		\$			per cent	A				
Unincorporated companies										
All plants	952	37,003	39, 1	5.1	12,1	28. 7	85.0			
ess than \$7,500	43	4,896	22.6	11.3	14.5	28.5	76.9			
\$7,500 to \$9,999	42	8,806	20. 2	9.5	11.7	31.2	72.			
\$10,000 to \$14,999	115	12,449	27.8	8.0	13.1	29.7	78.			
15,000 to \$19,999	112	17, 298	30. 2	7.1	12.6	29.6	79.			
\$20,000 to \$29,999	188	24, 723	34.5	6. 2	12, 1	28.6	81.			
30,000 to \$49,999	245	38, 116	38. 5	5. 2	11.8	28.9	84.			
550,000 to \$99,999	170	66,901	41.8	4.5	12, 2	28.1	86.			
100,000 and over	37	159,934	45.8	3.3	11.8	29.4	90.			

TABLE 19. Cleaning and Dyeing Plants - Operating Costs by Form of Organization, by Provinces, 1957

	No.	Average	C	perating exp	enses as % o	f total receip	ts
Form of organization and province	of plants	receipts per plant	Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$			per cent		
Incorporated companies							
Canada	429	114, 347	50,0	3,6	11.1	31,3	96, 0
Newfoundland	5	138,010	53.8	3,9	11,5	27.5	96.7
Prince Edward Island	3	51,722	47.0	5.9	13.1	37.0	103.0
Nova Scotia	27	68,495	49.0	5.2	11.9	28.1	94, 2
New Brunswick	9	92,834	42.3	5, 3	17.9	35, 7	101. 2
Quebec	82	121,785	49.6	4.0	11.1	35, 1	99.8
Ontario	178	116,474	49,9	3.7	10.9	31, 1	95, 6
Manitoba	25	196, 109	54.6	2.7	11.7	23,3	92.3
Saskatchewan	18	94,051	46.7	3, 4	9.9	34,6	94.6
Alberta	39	115,903	48.6	2.3	10.8	32.9	94.6
British Columbia ¹	43	85,822	50, 0	3.8	10.7	30,0	94.5
Unincorporated companies							
Canada	952	37,003	39, 1	5.1	12.1	28,7	85.0
Newfoundland	3	18, 240	34. 2	7.1	10.8	24.4	76.5
Prince Edward Island	6	25, 285	31. 1	7.0	9.7	24. 1	71, 9
Nova Scotia	24	27, 591	37. 1	6.4	12.8	25.3	81.6
New Brunswick	28	27,747	37, 4	7, 0	10.7	28.3	83, 4
Quebec	182	41,269	41.3	5, 5	12, 3	28, 3	87, 4
Ontario	413	39,580	39.3	4.8	12, 3	29.2	85, 6
Manitoba	36	34, 246	37.4	5.3	11.4	31,6	85. 7
Saskatchewan	71	25,601	34.6	5, 6	11.5	27.7	79,4
Alberta	95	31,202	37.2	4.2	11.8	27.9	81, 1
British Columbia ¹	94	39,455	38.7	5.1	11,6	29. 1	84.5

¹ Including Yukon and Northwest Territories.

TABLE 20. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1957

City	No. of plants	Receipts				Number of paid employees		Salaries and
		Cleaning ¹	Laundry ²	All other ³	Total	Male	Female	wages
			dol	lars				\$
St. Johns ⁴	5	586, 121	s	13, 644	599, 765	66	73	337, 427
Halifax4	12	1,039,383	64,951	_	1, 104, 334	110	146	576,724
Sydney	6	329, 467	•	_	329, 467	26	44	125, 601
Saint-Johns4	5	365, 665	6	6	365, 665	22	53	151, 424
Montreal4	80	7, 125, 027	922, 470	627, 848	8, 675, 345	872	831	4, 357, 441
Quebec4	19	1,405,479	178, 218	149,495	1, 733, 192	186	165	714, 477
Sherbrooke	7	423, 388	6	6	423, 388	48	49	205,058
Three-Rivers	8	495, 934	5	124,766	620,700	75	56	279, 420
Brantford	7	720, 433	6	6	720, 433	62	92	385, 111
Fort-William	7	382, 113	s	7, 596	389, 709	27	84	234, 149
Hamilton ⁴	28	2, 329, 809	467, 953	261, 645	3, 059, 407	204	445	1, 455, 830
Kingston	6	576, 739	- 6	6	576,739	49	75	285, 204
Kitchener	8	478, 501	8	56, 239	534, 740	28	55	251,040
London4	14	1,092,474	173, 705	16,790	1, 282, 969	111	172	609,699
Oshawa	12	342, 120	6	_	342, 120	27	64	140, 83
Ottawa4	36	2, 155, 888	428, 984	326, 158	2,911,030	239	385	1, 281, 520
Peterborough	6	353, 112	•	6	353, 112	21	42	157, 060
St-Catharines	9	384, 039	6	6	384, 039	41	45	190, 192
Sarnia	6	366, 229	•	_	366, 229	20	47	159, 21
Sault-Ste-Marie	7	346, 394	_	6	346, 394	20	68	149, 41
Sudbury	10	652, 522	6	6	652, 522	36	76	245, 536
Toronto4	145	11, 128, 699	1, 526, 994	1,748,528	14, 404, 221	1,147	1,511	6,799,06
Windsor4	24	1, 245, 330	132, 161	23, 300	1,400,791	111	189	654,72
Winnipeg ⁴	33	3, 415, 708	1,066,389	238, 095	4,720,192	395	669	2, 523, 120
Regina	15	. 995, 395	\$	74, 764	1,070,159	68	107	472, 28
Saskatoon	11	736, 296	77, 539	43, 998	857, 833	54	126	379, 07
Calgary ⁴	37	1, 760, 766	457, 390	57, 427	2, 275, 583	123	303	1,027,890
Edmonton ⁴	38	2, 488, 977	634, 804	146, 518	3, 270, 299	158	460	1, 552, 28
Vancouver ⁴	57	3,743,500	442, 635	38, 027	4, 224, 162	217	551	1, 983, 79
Victoria4	11	772, 229	s	24, 706	796, 935	57	122	415, 73

Includes fur, wholesale, commercial and industrial.
 Includes unfinished, finished, wholesale, commercial and industrial.
 Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.
 Metropolitan areas.
 Included in all other.
 Included in cleaning.

