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POWER LAUNDRIES, DRY CLEANING
AND DYEING PLANTS

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SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- Ⓟ preliminary figures.
- Ⓡ revised figures.

POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

1964

SECTION I. GENERAL SUMMARY

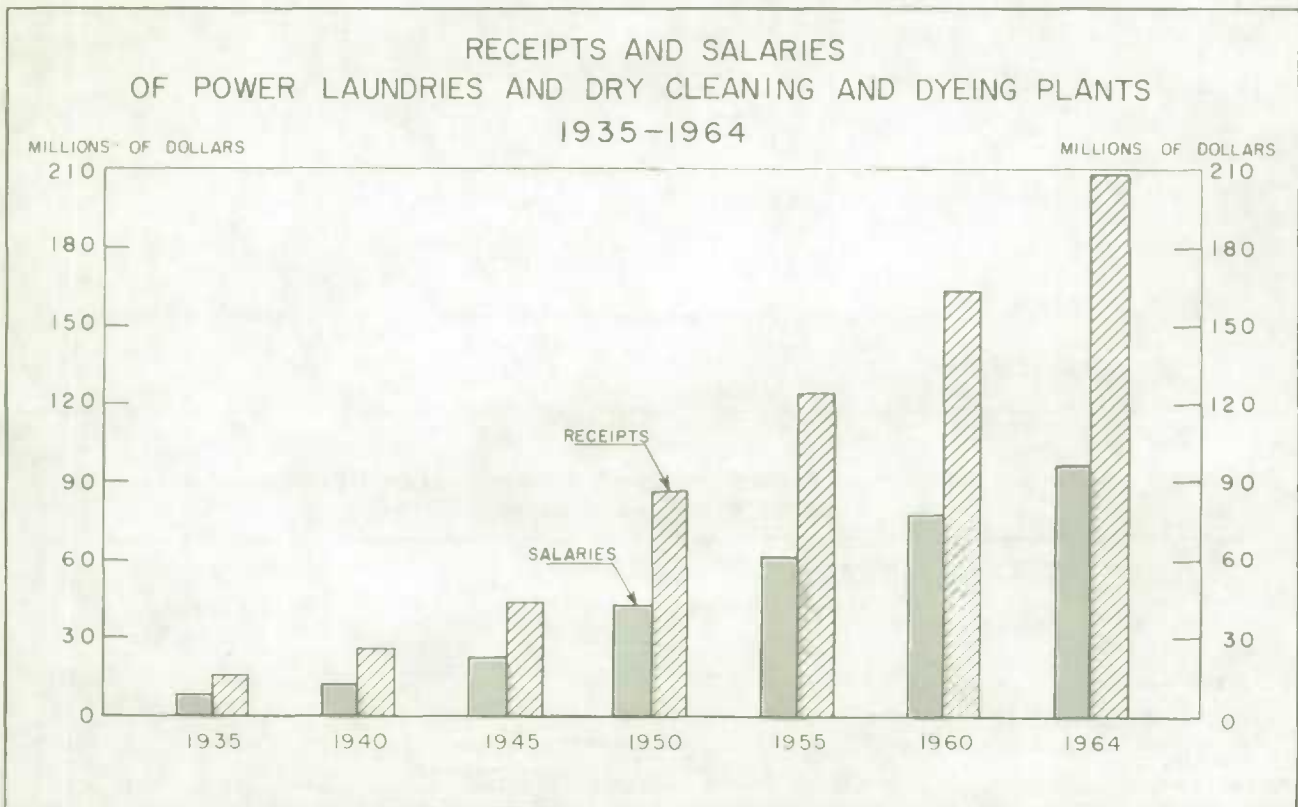
This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of the revenue is derived from laundry work and as dry cleaners and dyers if the greater part is from dry cleaning and dyeing.

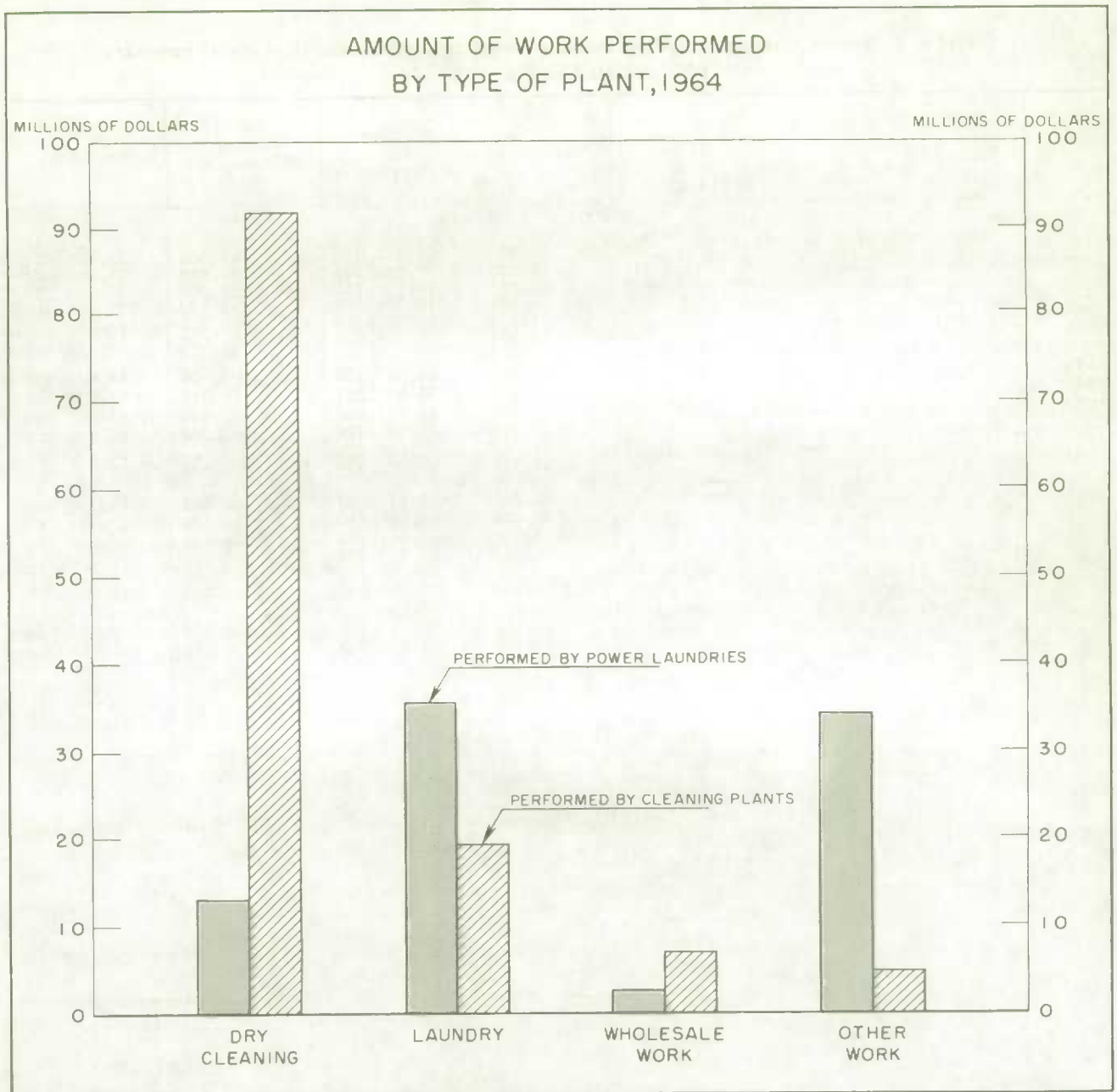
The combined operations of laundries and dry cleaning and dyeing plants increased by 8.3 per cent in 1964. Receipts reached \$207,998,771, compared with \$192,005,867 in 1963. There were 32,503 people employed on the average during 1964, versus 31,747 in 1963. Salaries and wages paid in 1964 were \$96,314,309, an increase of 9.2 per cent from the 1963 figure. Throughout this report, salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated businesses. The number of business locations increased by 25 plants to 2,188 in 1964 from 2,163 in

1963. The cost of materials and supplies used increased from \$20,294,295 to \$21,573,509.

In 1964, receipts from laundry, totalled \$60,255,936, a significant increase from \$54,661,164 reported for 1963. Revenue from dry cleaning was \$110,659,522 for 1964, substantially higher when compared with \$102,259,492 for 1963.

Exclusive of the receipts for cleaning reported by power laundries which have no facilities for dry cleaning and receipts of cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$97,462,778. Of this amount \$42,591,701 was the receipts of 794 plants using petroleum solvents and \$54,871,077 was the receipts of 1,028 plants using synthetic solvents. As in the case of the previous year, a significant shift during 1964 to synthetic solvents is evident. (See Table 4).





**Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaning and Dyeing Plants,
by Provinces, 1964/63**

Province	Percentage change 1964/63		Province	Percentage change 1964/63	
	Number of plants	Receipts		Number of plants	Receipts
	per cent			per cent	
Canada	+ 1.2	+ 8.3	Quebec	+ 3.1	+ 7.5
Newfoundland	¹	} + 2.2	Ontario	+ 1.4	+ 9.6
Prince Edward Island	- 7.7		Saskatchewan	+ 1.3	+ 2.3
Nova Scotia	¹	+ 3.9	Alberta	+ 3.0	+ 8.1
New Brunswick	- 8.0	+ 8.3	British Columbia ²	- 0.8	+ 9.1

¹ Unchanged.

² Including Yukon and Northwest Territories.

TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary for Specified years, 1930-64

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used ¹	Receipts
		number		dollars	
1930	368	11,885	11,249,945	2,196,139	22,695,880
1933	411	10,528	7,882,389	1,399,646	15,239,981
1937	418	12,551	10,171,710	2,259,265	20,343,152
1941	600	18,398	16,246,296	3,782,530	32,495,470
1945	602	21,379	22,499,459	4,668,779	44,081,170
1946	690	23,554	26,260,679	5,577,433	51,148,159
1947	774	24,856	30,501,536	6,601,626	59,043,678
1948	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 ²	1,237	27,126	40,515,431	9,425,121	81,234,045
1950	1,242	27,760	42,681,128	10,190,246	86,836,564
1951	1,298	28,012	46,098,636	..	96,851,857
1952	1,298	28,738	51,644,977	12,854,124	105,331,139
1953	1,339	29,398	55,700,197	13,766,346	113,150,240
1954	1,406	29,239	58,148,357	12,201,103	117,736,073
1955	1,511	29,900	60,951,914	12,924,524	124,933,593
1956	1,646	31,453	65,711,730	14,895,305	137,400,931
1957	1,701	31,258	70,156,111	15,457,685	147,387,895
1958	1,739	30,979	72,280,096	16,175,650	152,544,693
1959	1,813	31,187	76,208,129	17,246,692	160,307,442
1960	1,843	30,598	77,780,997	17,278,174	163,465,304
1961	2,144	31,477 ³	80,281,410	17,761,249	176,916,640
1962	2,123	32,043	84,330,628	19,821,803	182,495,998
1963	2,163	31,747	88,161,127	20,294,295	192,005,867
1964	2,188	32,503	96,314,309	21,573,509	207,998,771

¹ Excluding cost of linen from 1954.² Including Newfoundland from 1949.³ Number at end of November; average number for all other years.

Note: Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants, Summary Statistics, by Provinces, 1964

Province	Plants	Total working proprietors ¹	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number			dollars		
Canada	2,188	1,554	11,994	20,509	96,314,309	21,573,509	207,998,711
Newfoundland	24	15	170	253	1,032,003	255,917	2,439,536
Prince Edward Island	12						
Nova Scotia	66	23	379	608	2,267,522	643,587	5,343,495
New Brunswick	46	35	227	509	1,689,690	423,530	3,768,133
Quebec	503	324	3,911	4,426	25,042,405	5,569,423	52,519,350
Ontario	916	698	4,607	8,948	39,988,765	9,437,823	87,796,555
Manitoba	78	58	563	1,280	5,197,673	1,144,956	10,878,663
Saskatchewan	100	102	289	617	2,519,354	614,301	6,015,567
Alberta	203	159	840	1,744	7,362,016	1,555,641	16,302,101
British Columbia ²	240	140	1,008	2,124	11,214,881	1,928,331	22,935,311

¹ Unincorporated firms only.² Including Yukon and Northwest Territories.

39.7
79.3
54.8
12.9
104.6

TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1964

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts	Per cent received by		Total receipts	Per cent received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	per cent		\$	per cent	
Canada	60,255,936	66.0	34.0	110,659,522	11.9	88.1
Newfoundland	772,135	61.7	38.3	1,611,797	6.1	93.9
Prince Edward Island.....						
Nova Scotia	1,599,689	57.8	42.2	3,435,683	6.9	93.1
New Brunswick	1,256,792	68.7	31.3	2,412,785	21.5	78.5
Quebec	16,492,945	72.7	27.3	27,599,560	13.4	86.6
Ontario	24,331,537	63.9	36.1	47,370,119	9.3	90.7
Manitoba	3,489,494	36.2	63.8	5,627,847	2.9	97.1
Saskatchewan	1,011,792	46.7	53.3	3,729,459	5.1	94.9
Alberta	4,263,867	61.6	38.4	8,773,811	15.2	84.8
British Columbia ¹	7,037,685	79.4	20.6	10,098,461	24.5	75.5

¹ Including Yukon and Northwest Territories.

TABLE 4. Revenue from Dry Cleaning Work performed by Power Laundries and Dry Cleaning and Dyeing Plants, classified by Type of Process Used and by Provinces, 1964

Province	Petroleum only			Synthetic only		
	Number of plants	Dry cleaning receipts		Number of plants	Dry cleaning receipts	
		Amount	Per cent of total		Amount	Per cent of total
		\$			\$	
Canada	794	42,591,701	38.7	1,088	54,871,077	49.8
Newfoundland	5	230,066	19.3	16	675,575	56.6
Prince Edward Island	7	183,831	43.9	4	235,393	56.1
Nova Scotia	28	985,924	28.8	30	1,945,481	56.9
New Brunswick	28	1,201,641	49.8	9	317,960	13.2
Quebec	156	9,325,934	33.9	263	14,659,269	53.3
Ontario	293	18,549,841	39.5	498	25,167,868	53.5
Manitoba	24	1,243,738	22.1	45	1,987,140	35.3
Saskatchewan	57	2,178,532	58.4	33	1,188,632	31.9
Alberta	108	3,968,083	45.3	72	4,239,855	48.3
British Columbia ¹	88	4,724,111	46.8	118	4,453,904	44.2

¹ Including Yukon and Northwest Territories.

Note: The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.

SECTION II. POWER LAUNDRIES

The 362 power laundries operating in 1964 reported receipts totalling \$85,249,180, an increase of 7.5 per cent over the 1963 total of \$79,294,604 reported by 367 plants. Average receipts per plant at \$235,495 were 9.0 per cent above the 1963 figure. Receipts per capita increased to \$4.43 from \$4.20 for 1963 (5.5 per cent), while the number of plants per 100,000 population indicated no change.

Two provinces showed a decrease in receipts. The greatest decrease occurred in Nova Scotia, i.e., 5.3 per cent, followed by 4.2 per cent for New Brunswick. All other regions reported an increase in receipts. The largest increase was 23.8 per cent for Alberta, followed by 12.4 per cent for Saskatchewan and 9.8 per cent and 6.8 per cent for British Columbia and Ontario, respectively. The smallest improvement was recorded in the combined figure for Newfoundland and Prince Edward Island or 3.0 per cent.

The number of persons employed in power laundries on the average was 13,815 for 1964 versus 13,701 for 1963. Salaries and wages for 1964 amounted to \$40,919,190, a substantial increase from the figure of \$37,565,355 reported for 1963. The average salary or wage per employee was \$2,962, an increase of 8.0 per cent from the figure calculated for 1963.

Of their total revenue, power laundries obtained 41.6 per cent from laundry work (43.3 per cent in 1963), 15.2 per cent from cleaning (14.7 per cent), 3.1 per cent from wholesale laundry and dry cleaning (no change from 1963), 38.1 per cent from rental services (37.4 per cent) and 2.0 per cent from all other services.

The classification of power laundries by size of receipts in Table 9 shows that 104 plants with an annual volume of \$200,000 or more accounted for 81.0 per cent of total receipts, 53 plants with a volume ranging from \$100,000 to \$199,999 accounted for 8.8 per cent, 78 plants with a volume ranging from \$50,000 to \$99,999 accounted for 6.5 per cent and the remaining plants with a volume of less than \$50,000 accounted for 3.7 per cent. It will be noted that there is little change in these ratios from year to year.

Operating expenses of power laundries amounted to \$78,866,872, an increase of 8.6 per cent from 1963. This represented 92.5 per cent of receipts of power laundries, compared with 91.6 per cent for the previous year. Ratios of the various expense items to receipts were very similar to those for 1963. (See Table 6).

Percentage Changes in Number and Receipts of Power Laundries
by Provinces, 1964/63

Province	Percentage change 1964/63	
	Number of plants	Receipts
	per cent	
Canada	- 1.4	+ 7.5
Newfoundland	1	} + 3.0
Prince Edward Island	1	
Nova Scotia	-15.4	- 5.3
New Brunswick	-20.0	- 4.2
Quebec	- 2.2	+ 5.5
Ontario	+ 1.2	+ 6.8
Manitoba	1	+ 4.2
Saskatchewan	1	+12.4
Alberta	+ 8.7	+23.8
British Columbia ²	- 5.7	+ 9.8

¹ Unchanged.

² Including Yukon and Northwest Territories.

TABLE 5. Power Laundries, Historical Summary, 1930 - 64

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used ¹	Receipts
	number			dollars	
1930	242	9,100	8,140,177	1,571,747	16,283,555
1931	250	8,807	7,709,856	1,350,015	14,879,919
1932	243	8,292	6,482,339	1,065,906	12,297,061
1933	239	7,616	5,501,305	896,954	10,373,890
1934	236	7,393	5,387,274	945,620	10,588,505
1935	237	7,644	5,667,658	1,118,401	10,983,378
1936	229	7,925	5,997,096	1,274,941	12,023,808
1937	225	8,576	6,678,998	1,403,073	13,163,778
1938	232	8,981	7,029,171	1,542,216	13,734,707
1939	234	9,217	7,465,732	1,617,367	14,267,745
1940	230	10,034	8,156,441	1,808,671	16,719,106
1941	237	11,844	10,120,662	2,348,740	19,816,895
1942	238	12,848	11,678,625	2,533,216	22,396,324
1943	225	13,209	12,338,829	2,530,464	23,436,392
1944	227	13,259	12,780,585	2,491,258	24,559,144
1945	217	13,232	13,651,511	2,717,027	25,463,096
1946	238	13,674	14,647,668	3,073,671	27,427,219
1947	244	13,950	16,357,072	3,560,120	30,459,393
1948	294	13,923	18,737,302	4,138,029	35,360,996
1949 ²	332	14,240	20,408,336	4,485,436	38,659,596
1950	323	14,310	20,976,430	4,811,682	40,586,942
1951	317	14,079	22,248,517	..	44,053,442
1952	307	13,922	24,496,053	6,143,769	46,852,690
1953	310	14,164	25,801,841	6,511,296	49,120,933
1954	299	13,754	26,635,646	4,665,671	50,513,242
1955	306	13,991	28,078,112	4,994,234	54,199,647
1956	308	14,514	30,090,800	5,738,133	58,873,728
1957	320	14,557	31,869,671	5,746,805	63,106,386
1958	322	14,258	32,761,909	6,048,982	65,350,103
1959	330	13,954	33,864,341	6,658,212	68,095,503
1960	329	13,537	34,433,177	6,455,974	69,251,345
1961	375	13,543 ³	34,112,655	6,390,964	72,286,272
1962	367	13,942	36,251,612	7,502,307	75,840,359
1963	367	13,701	37,565,355	7,648,246	79,294,604
1964	362	13,815	40,919,190	7,799,103	85,249,180

¹ Excluding linen cost from 1954.² Including Newfoundland from 1949.³ Number at the end of November; average number for all other years.

TABLE 6. Power Laundries, Operating Results, 1963 and 1964

Item	1963	1964	Percentage change 1964/63
Plants reporting	No. 367	362	- 1.4
Total receipts	\$ 79,294,604	85,249,180	+ 7.5
Average receipts per plant	\$ 216,062	235,495	+ 9.0
Estimated population of Canada ¹	No. 18,896,000	19,237,000	+ 1.8
Receipts per capita	\$ 4.20	4.43	+ 5.5
Plants per 100,000 population	No. 1.9	1.9	
Paid employees:			
Total	" 13,701	13,815	+ 0.8
Male	" 4,592	4,716	+ 2.7
Female	" 9,109	9,099	- 0.1
Total salaries and wages	\$ 37,565,355	40,919,190	+ 8.9
Percentage of total receipts	% 47.4	48.0	
Average salary or wage per employee	\$ 2,742	2,962	+ 8.0
Total cost of fuel and electricity	\$ 2,568,281	2,612,132	+ 1.7
Percentage of total receipts	% 3.2	3.1	
Cost of materials and supplies used	\$ 7,648,246	7,799,103	+ 2.0
Percentage of total receipts	% 9.7	9.1	
All other operating expenses	\$ 24,855,122	27,536,447	+ 10.8
Percentage of total receipts	% 31.3	32.3	
Total expenses	\$ 72,637,004	78,866,872	+ 8.6
Percentage of total receipts	% 91.6	92.5	

¹As at June 1st.

TABLE 7. Power Laundries, Summary Statistics, by Provinces, 1964

Province	Plants	Total working proprietors ¹	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
Canada	362	200	4,716	9,099	40,919,190	7,799,103	85,249,180
Newfoundland	3	—	32	75	241,686	59,742	575,089
Prince Edward Island	2		106	199	570,129	137,330	1,244,905
Nova Scotia	11	2	83	224	686,483	161,181	1,437,694
New Brunswick	8	46	1,633	2,420	11,676,289	2,269,261	23,079,960
Quebec	89	114	1,736	3,690	15,696,857	3,379,165	34,524,910
Ontario	161	5	112	280	1,075,442	184,858	2,490,678
Manitoba	7	—	64	164	731,648	125,937	1,641,605
Saskatchewan	6	11	356	787	3,075,622	516,658	6,645,440
Alberta	25	21	594	1,260	7,165,034	964,971	13,608,899
British Columbia ²	50						

¹ Unincorporated firms only.² Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1964

Province	Laundry ¹		Cleaning ²		Wholesale laundry and dry cleaning		Rental services		All other ³		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Canada	35,485,041	41.6	12,946,488	15.2	2,632,082	3.1	32,522,446	38.1	1,663,123	2.0	85,249,180	100.0
Newfoundland	476,643	82.9	98,446	17.1	—	—	—	—	—	—	575,089	100.0
Prince Edward Island												
Nova Scotia	921,734	74.0	216,968	17.4	4	4	4	4	4	4	1,244,905	100.0
New Brunswick	862,878	60.0	519,724	36.1	—	—	4	4	4	4	1,437,694	100.0
Quebec	11,025,090	47.8	3,658,028	15.8	989,816	4.3	6,987,010	30.3	420,016	1.8	23,079,960	100.0
Ontario	13,007,420	37.8	4,315,491	12.5	842,371	2.3	15,824,116	45.8	535,512	1.6	34,524,910	100.0
Manitoba	1,225,594	49.2	4	4	4	4	1,058,999	42.5	4	4	2,490,678	100.0
Saskatchewan	372,304	22.7	4	4	4	4	4	4	4	4	1,641,605	100.0
Alberta	2,562,874	38.6	1,330,187	20.0	62,470	0.9	2,575,711	38.8	114,198	1.7	6,645,440	100.0
British Columbia ⁴	5,030,504	37.0	2,455,360	18.0	577,532	4.2	5,005,097	36.8	540,406	4.0	13,608,899	100.0

¹ Includes unfinished and finished, commercial and industrial.² Includes fur, commercial and industrial.³ Includes dyeing, storage, etc.⁴ Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.⁵ Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, classified by Size of Business, 1963 and 1964

Size of business	1963				1964			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
All plants	367	79,294,604	100.0	216,062	362	85,249,180	100.0	235,495
Less than \$20,000	67	769,619	1.0	11,487	54	643,914	0.8	11,924
\$ 20,000 to \$ 29,999	25	603,934	0.8	24,157	23	570,412	0.7	24,801
30,000 " 49,999	48	1,875,333	2.4	39,069	50	1,922,130	2.2	38,443
50,000 " 99,999	67	4,850,133	6.1	72,390	78	5,584,035	6.5	71,590
100,000 " 199,999	57	7,866,198	9.9	138,003	53	7,483,804	8.8	141,204
200,000 and over	103	63,329,387	79.8	614,848	104	69,044,885	81.0	663,893

TABLE 10. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1964

Form of organization and size of business	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
All plants	205	377,397	48.7	2.8	9.0	32.3	92.8
Less than \$30,000	5	15,786	47.1	8.7	11.4	30.7	97.9
\$ 30,000 to \$ 49,999	14	39,916	49.2	4.3	10.9	31.1	95.5
50,000 " 99,999	43	75,532	48.3	6.2	10.3	27.6	92.4
100,000 " 199,999	44	141,349	53.1	5.1	9.8	26.9	94.9
200,000 " 299,999	23	248,574	53.7	4.0	8.9	27.9	94.5
300,000 and over	76	809,791	47.8	2.3	8.9	33.5	92.5
Unincorporated companies							
All plants	157	50,209	41.3	5.3	10.4	32.3	89.3
Less than \$10,000	15	6,305	23.9	8.1	9.0	30.9	71.9
\$ 10,000 to \$ 19,999	35	14,155	27.7	7.2	9.3	32.0	76.2
20,000 " 29,999	22	24,791	32.2	7.0	11.5	34.7	85.4
30,000 " 49,999	36	37,870	32.6	6.7	11.4	29.0	79.7
50,000 " 99,999	35	66,747	42.9	5.3	11.1	28.6	87.9
100,000 " 199,999	9	140,496	52.6	6.3	11.0	25.6	95.5
200,000 and over	5	356,707	45.3	2.3	8.5	43.8	99.9

TABLE 11. Power Laundries, Operating Costs by Form of Organization, by Provinces, 1964

Form of organization and province	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
Canada	205	377,397	48.7	2.8	9.0	32.3	92.8
Newfoundland	3	115,018	42.0	5.9	10.4	30.3	88.6
Prince Edward Island	2						
Nova Scotia	10	151,512	47.3	4.6	11.2	31.7	94.8
New Brunswick	6						
Quebec	48	440,865	51.0	2.7	9.7	31.0	94.4
Ontario	78	383,327	46.4	3.0	9.7	33.9	93.0
Manitoba	3	797,903	43.8	3.1	7.2	33.0	87.1
Saskatchewan	6	273,601	44.6	2.4	7.7	33.6	88.3
Alberta	16	390,533	46.6	2.0	7.5	32.5	88.6
British Columbia ¹	33	394,612	53.2	2.6	7.0	30.5	93.3
Unincorporated companies							
Canada	157	50,209	41.3	5.3	10.4	32.3	89.3
Newfoundland	—	—	—	—	—	—	—
Prince Edward Island	—	—	—	—	—	—	—
Nova Scotia	1	86,134	42.5	5.7	10.6	34.9	93.7
New Brunswick	2						
Quebec	41	46,792	46.5	5.7	10.7	26.0	88.9
Ontario	83	55,728	39.6	4.8	10.2	35.4	90.0
Manitoba	4	24,243	27.8	8.9	12.8	28.6	78.1
Saskatchewan	—	—	—	—	—	—	—
Alberta	9	44,102	40.8	5.3	12.1	27.3	85.5
British Columbia ¹	17	34,511	39.2	7.2	10.2	31.2	87.8

¹ Including Yukon and Northwest Territories.

TABLE 12. Power Laundries, Principal Statistics for Selected Cities,¹ 1964

City	Plants	Receipts					Paid employees		Salaries and wages
		Laundry ²	Cleaning ³	Rental services	All other ⁴	Total	Male	Female	
	number	dollars					number		\$
Halifax	4	625,163	°	°	°	751,767	65	108	331,338
Montreal	43	9,281,285	2,659,603	6,080,767	396,226	18,417,881	1,351	1,818	9,622,429
Quebec	8	929,936	440,886	°	°	1,452,681	66	249	583,052
Hamilton	9	1,022,164	523,684	°	°	3,623,635	190	281	1,586,246
London	4	424,039	°	°	°	2,478,270	118	212	919,749
Ottawa	10	966,884	°	1,212,755	°	2,740,170	144	299	1,181,816
Toronto	75	6,992,681	1,070,779	8,509,829	78,938	16,652,227	837	1,780	8,008,648
Windsor	5	381,604	°	1,526,303	°	2,123,776	90	165	833,902
Winnipeg	5	1,221,178	°	1,058,999	°	2,448,369	112	273	1,062,783
Calgary	7	909,881	555,945	°	°	2,780,084	147	262	1,218,040
Edmonton	8	1,078,501	470,858	1,233,521	47,135	2,830,015	156	354	1,311,232
Vancouver	14	3,065,508	1,169,292	3,961,051	433,000	8,628,851	376	747	4,704,745
Victoria	4	832,956	°	570,113	°	1,683,053	76	167	922,378

¹ Metropolitan areas.

² Includes unfinished and finished, wholesale, commercial and industrial.

³ Includes fur, wholesale, commercial and industrial.

⁴ Includes dyeing, storage, etc.

⁵ Withheld to avoid disclosing individual operations.

SECTION III. DRY CLEANING AND DYEING PLANTS

The 1964 survey recorded 1,826 plants, 30 more than in 1963. Receipts totalled \$122,749,531, an increase of 8.9 per cent over the 1963 figure. The average receipts per plant increased by 7.1 per cent to \$67,223 from \$62,756. On a per capita basis, receipts averaged \$6.38, 7.0 per cent more than in 1963. There were 9.5 plants per 100,000 population, no change from the figure for the previous year.

Receipts increased in all but two provinces. Prince Edward Island and Alberta recorded decreased receipts of 3.9 per cent and 0.5 per cent, respectively. The largest provincial increase occurred in Saskatchewan, i.e., 14.0 per cent, followed by Nova Scotia with 13.5 per cent, and Ontario and British Columbia with 11.5 per cent and 9.4 per cent, respectively.

Receipts by source, expressed as percentages of the total were as follows: dry cleaning 74.7 per cent, laundry 15.7 per cent, wholesale laundry and dry cleaning 5.7 per cent, rental services 0.7 per cent, all other receipts 3.2 per cent. In 1963 these percentages were quite similar, i.e., 75.4 per cent,

15.1 per cent, 5.8 per cent, 0.6 per cent and 3.1 per cent, respectively.

Of the 1,826 dry cleaning and dyeing plants operating in 1964, 293 plants whose volume of business was \$100,000 or more obtained 49.1 per cent of total receipts, 495 plants whose volume ranged from \$50,000 to \$99,999 obtained 28.2 per cent and 429 plants whose volume ranged from \$30,000 to \$49,999 obtained 13.8 per cent. The remaining 8.9 per cent of total revenue was obtained by 609 plants with a volume of business of less than \$30,000 in 1964.

The number of people employed on the average during 1964 was 18,688, compared with 18,046 employed in 1963. Operating expenses of dry cleaning and dyeing plants in 1964 amounted to \$110,049,974, an increase of 8.3 per cent over 1963. The ratio of operating expenses to receipts was 89.6 per cent, compared with 90.1 per cent for 1963. The average wages per employee increased by 5.4 per cent from \$2,813 in 1963 to \$2,964 in 1964. Changes from 1963 to 1964 in the ratios of the individual expense items to receipts may be examined in Table 14.

**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,
by Provinces, 1964/63**

Province	Percentage change 1964/63	
	Number of plants	Receipts
	per cent	
Canada	+ 1.7	+ 8.9
Newfoundland	¹	+ 4.0
Prince Edward Island	- 9.1	- 3.9
Nova Scotia	+ 3.8	+ 13.5
New Brunswick	- 5.0	+ 6.2
Quebec	+ 4.3	+ 9.1
Ontario	+ 1.5	+ 11.5
Manitoba	+ 1.4	+ 1.8
Saskatchewan	- 3.1	+ 14.0
Alberta	+ 2.3	- 0.5
British Columbia ²	+ 0.5	+ 9.4

¹ Unchanged.² Including Yukon and Northwest Territories.**TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930 - 64**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used ¹	Receipts
	number			dollars	
1930	126	2,785	3,109,768	624,392	6,412,325
1931	157	2,965	2,961,759	618,014	6,144,765
1932	166	2,878	2,538,102	521,680	5,005,718
1933	172	2,912	2,381,084	502,692	4,866,091
1934	175	2,983	2,526,815	517,812	5,014,107
1935	179	3,108	2,671,476	620,535	5,327,883
1936	191	3,643	3,112,452	709,793	6,304,537
1937	193	3,976	3,492,712	856,192	7,179,374
1938	230	4,320	3,890,227	999,999	7,994,123
1939	268	4,995	4,284,126	1,034,952	8,658,729
1940	300	5,474	4,956,024	1,156,454	10,056,735
1941	363	6,554	6,125,635	1,433,790	12,678,275
1942	365	6,990	6,969,167	1,453,234	14,353,064
1943	362	7,388	7,865,795	1,518,897	15,218,369
1944	399	7,732	8,212,917	1,697,284	16,886,713
1945	385	8,147	8,847,948	1,951,752	18,618,074
1946	452	9,880	11,613,011	2,503,762	23,720,940
1947	530	10,906	14,144,464	3,041,506	28,584,285
1948	787	11,953	17,140,254	4,400,688	36,620,948
1949 ²	905	12,886	20,107,095	4,939,685	42,574,449
1950	919	13,450	21,704,698	5,378,564	46,249,622
1951	981	13,933	23,850,119	..	52,798,415
1952	991	14,816	27,148,924	6,710,355	58,478,449
1953	1,029	15,234	29,898,356	7,255,050	64,029,307
1954	1,107	15,485	31,512,711	7,535,432	67,222,831
1955	1,205	15,909	32,873,802	7,930,290	70,733,946
1956	1,338	16,939	35,620,930	9,157,172	78,527,203
1957	1,381	16,701	38,286,440	9,710,880	84,281,509
1958	1,417	16,721	39,518,157	10,126,668	87,194,590
1959	1,483	17,233	42,343,788	10,588,480	92,211,939
1960	1,514	17,061	43,347,820	10,822,200	94,213,959
1961	1,769	17,934 ³	46,168,755	11,370,285	104,630,368
1962	1,756	18,101	48,079,016	12,319,496	106,655,639
1963	1,796	18,046	50,595,772	12,646,049	112,711,263
1964	1,826	18,688	55,395,119	13,774,406	122,749,531

¹ Excluding cost of linen from 1954.² Including Newfoundland from 1949.³ Number at the end of November; average for all other years.

TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1963 and 1964

Item	1963	1964	Percentage changes 1964/63
Plants reporting..... No.	1,796	1,826	+ 1.7
Total receipts \$	112,711,263	122,749,531	+ 8.9
Average receipts per plant..... \$	62,756	67,223	+ 7.1
Estimated population of Canada ¹ No.	18,896,000	19,237,000	+ 1.8
Receipts per capita..... \$	5.96	6.38	+ 7.0
Plants per 100,000 population..... No.	9.5	9.5	2
Paid employees:			
Total..... "	18,046	18,688	+ 3.5
Male..... "	7,163	7,278	+ 1.6
Female..... "	10,883	11,410	+ 4.8
Total salaries and wages..... \$	50,595,772	55,395,119	+ 9.5
Percentage of total receipts %	44.9	45.1	
Average salary or wage per employee..... \$	2,813	2,964	+ 5.4
Total cost of fuel and electricity..... \$	4,249,386	4,478,523	+ 5.4
Percentage of total receipts %	3.8	3.6	
Cost of materials and supplies used..... \$	12,646,049	13,774,406	+ 8.9
Percentage of total receipts %	11.2	11.2	
All other operating expenses..... \$	34,102,379	36,401,926	+ 6.7
Percentage of total receipts %	30.2	29.7	
Total expenses..... \$	101,593,589	110,049,974	+ 8.3
Percentage of total receipts %	90.1	89.6	

¹ As at June 1st.² Unchanged.

TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1964

Province	Plants	Total working proprietors ¹	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
			number		dollars		
Canada.....	1,826	1,354	7,278	11,410	55,395,119	13,774,406	122,749,531
Newfoundland.....	21	6	106	140	634,324	149,484	1,429,551
Prince Edward Island.....	10	9	32	38	155,993	46,691	434,896
Nova Scotia.....	55	22	273	409	1,697,393	506,257	4,098,590
New Brunswick.....	38	33	144	285	1,003,207	262,349	2,330,439
Quebec.....	414	278	2,278	2,006	13,366,116	3,300,162	29,439,390
Ontario.....	755	584	2,871	5,258	24,291,908	6,058,658	53,271,645
Manitoba.....	71	53	451	1,000	4,122,231	960,098	8,387,985
Saskatchewan.....	94	102	225	453	1,787,706	488,364	4,373,962
Alberta.....	178	148	484	957	4,286,394	1,038,983	9,656,661
British Columbia ²	190	119	414	864	4,049,847	963,360	9,326,412

¹ Unincorporated firms only.² Including Yukon and Northwest Territories.

TABLE 16. Dry Cleaning and Dyeing Plants, Receipts by Type of Service Performed, by Provinces, 1964

Province	Cleaning ¹		Laundry ²		Wholesale laundry and dry cleaning		Rental services		All other ³		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
Canada	91,741,137	74.7	19,269,217	15.7	7,043,757	5.7	801,323	0.7	3,894,097	3.2	122,749,531	100.0
Newfoundland	1,087,029	76.0	278,020	19.5	4	4	-	-	4	4	1,429,551	100.0
Prince Edward Island	412,322	94.8	17,472	4.0	-	-	-	-	4	4	434,896	100.0
Nova Scotia	3,121,786	76.2	662,655	16.2	4	4	4	4	172,964	4.2	4,098,590	100.0
New Brunswick	1,893,061	81.2	393,914	16.9	-	-	-	-	43,464	1.9	2,330,439	100.0
Quebec	21,819,595	74.1	4,374,763	14.9	2,225,213	7.5	30,074	0.1	989,745	3.4	29,439,390	100.0
Ontario	40,551,071	76.1	7,963,696	14.9	3,223,871	6.1	307,390	0.6	1,225,617	2.3	53,271,645	100.0
Manitoba	4,797,785	57.2	2,075,007	24.7	820,502	9.8	252,136	3.0	442,555	5.3	8,387,985	100.0
Saskatchewan	3,553,764	81.2	511,564	11.7	4	4	4	4	219,728	5.0	4,373,962	100.0
Alberta	7,312,786	75.7	1,601,211	16.6	168,150	1.7	77,631	0.8	496,883	5.2	9,656,661	100.0
British Columbia ⁴	7,260,035	77.8	1,390,915	14.9	421,800	4.5	4	4	4	4	9,326,412	100.0

¹ Includes fur, commercial and industrial.

² Includes unfinished and finished, commercial and industrial.

³ Includes dyeing, storage, etc.

⁴ Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.

⁵ Including Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 17. Dry Cleaning and Dyeing Plants, classified by Size of Business, 1963 and 1964

Size of business	1963				1964			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
All plants	1,796	112,711,263	100.0	60,738	1,826	122,749,531	100.0	67,223
Less than \$15,000	254	2,499,301	2.2	9,725	221	2,210,639	1.8	10,003
\$ 15,000 to \$19,999	148	2,579,824	2.3	17,315	141	2,613,215	2.1	18,533
20,000 " 29,999	251	6,240,969	5.5	24,683	247	6,118,934	5.0	24,773
30,000 " 49,999	425	16,434,587	14.6	38,631	429	16,874,658	13.8	39,335
50,000 " 99,999	456	31,327,920	27.8	69,089	495	34,629,872	28.2	69,959
100,000 and over	262	53,628,662	47.6	210,069	293	60,302,213	49.1	205,810

TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1964

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
All plants	736	110,889	49.6	3.2	11.2	29.4	93.4
Less than \$15,000	14	10,175	42.1	6.2	12.7	30.1	91.1
\$ 15,000 to \$ 19,999	14	18,153	43.3	6.4	9.7	35.7	95.1
20,000 " 29,999	51	24,660	42.0	5.4	11.3	34.9	93.6
30,000 " 49,999	128	40,029	44.5	4.5	11.8	32.0	92.8
50,000 " 99,999	280	73,435	47.4	3.7	11.3	29.7	92.1
100,000 " 199,999	170	135,263	47.6	3.2	11.2	29.9	91.9
200,000 " 299,999	39	247,762	52.3	2.9	10.1	28.1	93.4
300,000 and over	40	540,421	54.3	2.5	11.3	28.2	96.3

TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1964 - Concluded

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Unincorporated companies							
All plants	1,090	37,739	36.3	4.5	11.3	30.1	82.2
Less than \$7,500	47	5,462	10.9	9.8	12.0	32.5	65.2
\$ 7,500 to \$ 9,999	49	8,853	16.3	8.0	11.4	31.3	67.0
10,000 " 14,999	111	12,411	20.1	7.4	11.8	31.0	70.3
15,000 " 19,999	127	18,575	27.8	5.7	11.9	30.2	75.6
20,000 " 29,999	196	24,802	29.0	5.5	11.2	31.0	76.7
30,000 " 49,999	301	39,040	35.2	4.6	11.3	31.2	82.3
50,000 " 99,999	215	65,432	39.5	3.7	11.4	29.6	84.2
100,000 and over	44	134,183	46.6	3.4	10.9	28.3	89.2

TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization, by Provinces, 1964

Form of organization and province	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
Canada	736	110,889	49.6	3.2	11.2	29.4	93.4
Newfoundland	16	82,777	45.5	5.3	10.5	28.0	89.3
Prince Edward Island	4	56,546	40.0	4.6	12.6	30.3	87.5
Nova Scotia	36	93,462	42.3	3.7	12.4	33.4	91.8
New Brunswick	11	104,438	46.5	4.6	11.6	31.7	94.4
Quebec	166	110,804	48.8	3.4	11.2	30.1	93.5
Ontario	297	116,464	50.6	3.1	11.3	28.3	93.3
Manitoba	29	252,036	52.0	2.3	11.6	29.4	95.3
Saskatchewan	19	111,623	49.3	2.9	10.6	31.6	94.4
Alberta	69	96,301	49.3	2.5	10.5	29.7	92.0
British Columbia ¹	89	72,946	49.2	4.1	10.2	30.4	93.9
Unincorporated companies							
Canada	1,090	37,739	36.3	4.5	11.3	30.1	82.2
Newfoundland	5	21,022	29.6	6.0	10.3	37.3	83.2
Prince Edward Island	6	34,786	31.4	6.0	8.7	21.7	67.8
Nova Scotia	19	38,630	37.3	4.5	12.3	29.5	83.6
New Brunswick	27	43,763	39.7	4.9	11.0	29.7	85.3
Quebec	248	44,540	39.7	4.1	11.2	30.2	85.2
Ontario	458	40,790	36.3	4.3	11.6	30.1	82.3
Manitoba	42	25,689	29.8	5.9	10.2	32.3	78.2
Saskatchewan	75	30,042	33.0	4.5	11.7	30.5	79.7
Alberta	109	27,632	33.6	4.9	11.4	29.8	79.7
British Columbia ¹	101	28,061	30.2	5.4	10.6	29.8	76.0

¹ Including Yukon and Northwest Territories.

TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1964

City	Plants	Receipts				Paid employees		Salaries and wages
		Cleaning ¹	Laundry ²	All other ³	Total	Male	Female	
	number	dollars				number		\$
St. John's ⁴	8	642,664	173,994	13,575	830,233	61	78	416,459
Halifax ⁴	17	1,588,362	253,316	201,398	2,043,076	116	173	842,872
Sydney	8	448,672	143,007	12,151	603,830	38	83	267,204
Saint John ⁴	5	377,942	"	"	443,112	21	65	189,382
Montreal ⁴	183	12,537,577	2,360,921	570,742	15,469,240	1,109	1,019	7,010,315
Quebec ⁴	25	1,995,516	653,801	164,662	2,813,979	218	220	1,562,473
Sherbrooke	12	518,919	"	"	692,834	50	58	334,222
Trois-Rivières	6	368,028	"	"	393,338	40	21	182,534
Brantford	6	516,726	220,222	26,838	763,786	48	93	403,180
Fort William	6	403,989	164,634	12,286	580,909	28	80	302,582
Hamilton ⁴	33	2,908,516	485,127	42,446	3,436,089	148	416	1,677,741
Kingston	7	646,626	"	"	842,714	34	87	362,680
Kitchener-Waterloo ⁴	17	1,307,413	185,554	196,585	1,689,552	73	173	733,295
London ⁴	21	1,428,176	450,232	75,628	1,954,036	99	233	899,397
Oshawa	11	595,567	43,898	16,826	656,291	29	78	305,089
Ottawa ⁴	53	3,284,770	813,346	134,500	4,232,616	237	361	1,885,699
Peterborough	7	396,712	"	"	452,665	16	48	173,679
St. Catharines	9	581,026	105,921	45,135	732,082	47	81	356,336
Sarnia	6	359,515	"	"	412,913	17	41	158,621
Sault Ste. Marie	6	431,040	51,909	9,960	492,909	21	56	218,464
Sudbury ⁴	12	639,145	"	"	687,310	54	72	319,985
Toronto ⁴	254	17,054,994	4,402,370	561,945	22,019,309	1,171	2,133	10,477,340
Windsor ⁴	24	1,545,609	215,943	47,531	1,809,083	100	196	834,979
Winnipeg ⁴	37	4,111,958	1,752,995	358,027	6,222,980	339	809	3,269,421
Regina	14	1,142,015	165,413	68,713	1,376,141	77	142	643,561
Saskatoon	9	690,011	164,068	19,832	873,911	58	107	413,257
Calgary ⁴	47	2,183,914	629,973	135,768	2,949,655	155	339	1,474,382
Edmonton ⁴	48	3,159,140	778,530	273,407	4,211,077	209	396	1,929,077
Vancouver ⁴	96	4,213,849	898,926	94,115	5,206,890	233	450	2,367,654
Victoria ⁴	13	889,776	125,024	19,096	1,033,896	49	124	536,369

¹ Includes fur, wholesale, commercial and industrial.

² Includes unfinished, finished, wholesale, commercial and industrial.

³ Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

⁴ Metropolitan areas.

⁵ Withheld to avoid disclosing individual operations.

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