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GOVERNMENT OF CANADA

MOTION PICTURE THEATRES, EXHIBITORS, AND DISTRIBUTORS, 1952



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MOTION PICTURE THEATRES, EXHIBITORS AND DISTRIBUTORS 1952

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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: Volume I — The Primary Industries, including mining, forestry and fisheries; Volume II — Manufacturing; Volume III — Merchandising and Services.

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A - Wholesale Trade, 25¢

*B - Operating Results of Food Wholesalers, 25¢

- *C Operating Results of Dry goods, Piece Goods, and Footwear Wholesalers, 25¢
- *D Operating Results of Miscellaneous Wholesalers, (Automotive parts and accessories, drugs, hardware, plumbing and heating equipment), 25¢

Part II - Retail Statistics

E - General Review, 25¢

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K - Operating Results of Retail Food Stores, 25¢

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- M Operating Results of Retail Hardware, Furniture, Appliance and Radio Stores, 25¢
- N Operating Results of Filling Stations and Garages, 25¢
- O Operating Results of Miscellaneous Retail Stores, 25¢

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Part III - Service and Special Fields

Q - Laundries, Cleaners and Dyers, 25¢

R - Motion Picture Theatres, Exhibitors and Distributors, 25¢

S - Hotels, 25¢

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U - Farm Implement and Equipment Sales, 25¢

V - New Motor Vehicle Sales and Motor Vehicle Financing, 25¢

W - Advertising Agencies (Memorandum), 25¢

X - Motion Picture Production (Memorandum), 10¢

The reports are punched to permit of filing in a ring binder.

Biennial reports — not issued for 1952.

TABLE OF CONTENTS

	Page
General Summary of All Motion Picture Exhibition	R-5
Graphic Review of Motion Picture Statistics	R-6
PART 1. Motion Picture Theatres	
This section deals only with regular theatres but includes those using both 16 mm. and 35 mm. projection equipment. In previous bulletins community enterprises were also included, but beginning with 1950, data on this type of exhibition are presented in a separate section.	
Text and Tables 1 to 7	R-7
PART 2. Drive-in Theatres	
Statistics for this recent and expanding type of motion picture exhibition are not included with figures for regular motion picture theatres.	
Text and Tables 8 and 9	R-12
PART 3. Community Enterprises	
These are community halls in which motion pictures are exhibited by non-profit organizations, such as churches, Boards of Trade, Canadian Legion branches, etc., and for which admission is charged.	
Text and Tables 10 and 11	R-13
PART 4. Halls serviced by Itinerant Exhibitors	
This section summarizes the activities of operators of portable equipment who exhibit pictures in more than one locality.	
Text and Table 12	R-14
PART 5. Film Exchanges	
Information on the distribution of films is reviewed in this section.	
Text and Tables 13 and 14	R-14
PART 6, National Film Board Activities	R-16

MOTION PICTURE THEATRES, EXHIBITORS AND DISTRIBUTORS

1952

GENERAL SUMMARY

During 1952 Canadians saw motion pictures in regular theatres, drive-in theatres, halls operated as community enterprises and in halls serviced by itinerant operators, and to this end they spent \$118,434,481, the highest figure yet reached in this ever expanding field of entertainment.

Significant statistics concerning each of the four types of motion picture exhibition are presented in

the following table. In the past the type here designated as "Halls serviced by itinerant operators" was headed "Itinerant Operators", and the number of these individuals, rather than the number of halls where they exhibited motion pictures, was given.

More detail on the operations of the separate types is presented in following sections of this report.

Summary of Motion Picture Theatre Exhibition in Canada 1952

Item	Total, all types	Regular Theatres	Drive-in Theatres	Community Enterprises	Halls serviced by itinerant operators	
Number of theatres and halls	3, 416	1,843	104	657	812	
Receipts (excluding taxes)	\$ 105, 459, 183	\$ 98,851,349	\$ 4,409,426	\$ 1,702,824	\$ 495,584	
Amusement taxes	\$ 12,975,298	\$ 12,308,148	\$ 540,390	\$ 96,314	\$ 30,446	
Number of paid admissions	262,963,287	247, 732, 717	8, 379, 586	5, 363, 564	1,437,420	

The per capita expenditure on motion picture entertainment, climbed to a new high of \$8.21 in 1952 compared with the previous high of \$7.72 for 1951. Ontario topped all other provinces with a per

capita expenditure of \$10.06 while Newfoundland with \$3.90 had the lowest average.

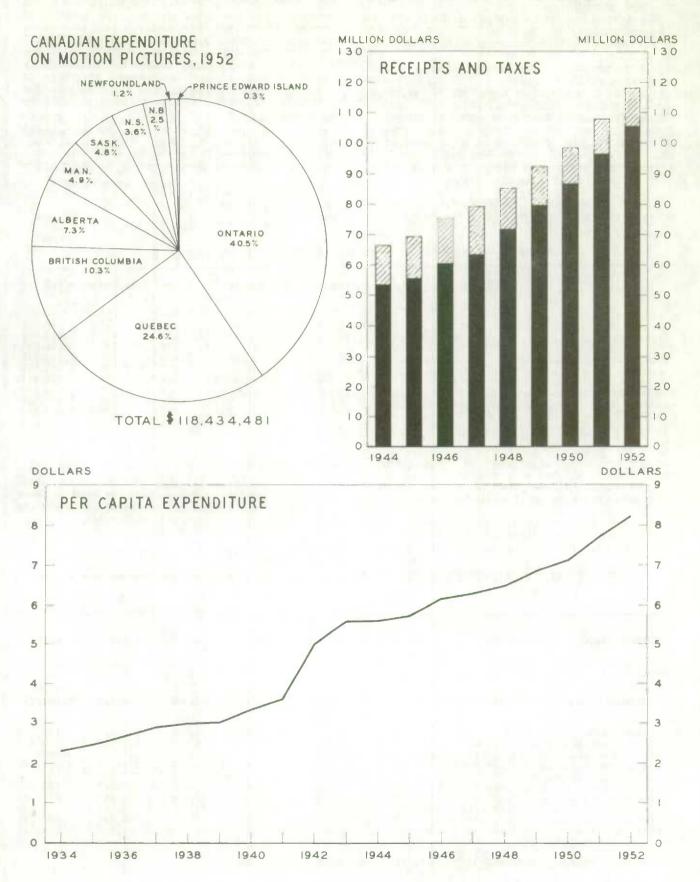
Throughout this report figures for British Columbia include the Yukon and Northwest territories.

Per Capita Expenditure¹ on Motion Picture Entertainment, Canada and the Provinces, 1943, 1946, 1949, 1950, 1951 and 1952

Province	1943	1946	1949	1950	1951	1952
	\$	\$	\$	\$	\$	\$
Canada	5, 61	6, 15	6.89	7.12	7,72	8,21
Newfoundland	_	_	2.69	2. 93	3, 82	3.90
Prince Edward Island	3, 35	3, 17	3.82	3.79	3.94	4,01
Nova Scotia	6, 68	6.44	5, 38	5. 57	6.08	6.51
New Brunswick	4.53	4. 79	4. 44	4. 40	4. 99	5, 52
Quebec	4. 21	4.73	5.74	6. 20	6, 51	6, 99
Ontario	6.97	7.56	8.94	9.11	9.80	10.06
Manitoba	4.81	5. 88	6. 20	6, 20	7.01	7, 31
Saskatchewan	3.31	4.39	4.67	4.84	5.61	6.76
Alberta	5. 27	5.88	6.77	7. 18	7.79	8.87
British Columbia	8.29	8.10	8.59	8.47	9. 29	9.94

^{1.} Based on total receipts of regular theatres, drive-ins, community enterprises and halls serviced by itinerant operators.

GRAPHIC REVIEW OF THEATRE STATISTICS



PART 1. - MOTION PICTURE THEATRES 1952

The statistics presented in this section relate only to regular motion picture theatres with one exception. In Table 2, receipts for years prior to 1949 include those of community enterprises.

For Canada's motion picture theatres, 1952 was a year of continued expansion. The 1,843 theatres in operation had receipts amounting to \$98,851,349 and in addition collected \$12,308,148 in provincial amusement taxes. This represented an increase of

approximately 2% in number of theatres and 9% in receipts over the 1,808 theatres with receipts of \$90,986,110 in 1951. The number of paid admissions increased 4% from 239,132,227 in 1951 to 247,732,717 in 1952. The 8,804 males and 6,296 females employed in motion picture theatres in Canada during 1952 received salaries and wages amounting to \$18,868,116. The following table gives the principal statistics of Motion Picture theatres in 1952 by provinces.

TABLE 1. Summary Statistics of Motion Picture Theatres, by Provinces, 1952

E La no					Employment & Payroll			
Province	Number of establish- ments	Receipts (excluding taxes)	Amusement taxes	Number of paid admissions	Male	Female	Salaries and wages	
		\$	\$				\$	
Canada	1,843	98, 851, 349	12,308,148	247, 732, 717	8,804	6,296	18, 868, 116	
Newfoundland	46 12 81 61 419 541 143 197 180 163	1,150,686 336,700 3,688,920 2,527,474 24,932,302 40,463,904 4,812,497 4,479,432 6,937,291 9,522,143	101, 328 53,530 438,448 271,455 3,638,347 4,720,566 519,561 253,177 684,415 1,627,321	3,614,719 992,647 11,413,480 7,369,181 58,760,871 99,888,837 13,838,931 11,556,565 16,841,273 23,456,213	109 23 322 259 2,482 3,600 468 423 464 654	63 23 319 237 997 2,559 577 370 433 718	191, 523 39,756 640,033 448,097 3,983,939 8,262,013 960,841 763,299 1,170,019 2,408,596	

Receipts (excluding taxes) were higher in all provinces in 1952 than in 1951. Saskatchewan, with a 20% increase in receipts, recorded the greatest gain over 1951, while Alberta was second with a 15% increase. The following table presents a year-

to-year comparison of receipts by provinces. Prior to 1949, receipts from community enterprises were included but it is felt that this does not affect the comparability of the series to any extent.

TABLE 2. Receipts of Motion Picture Theatres, by Provinces, 1946 to 1952

(Excluding amusement taxes)

Province	1946 1947		1948	1949	1950	1951	1952
			\$	\$	\$	\$	\$
Canada	59, 888, 972	62, 865, 279	69, 657, 248	77, 419, 472	82,707,762	90, 986, 110	98, 851, 349
Newfoundland	223,804 2,953,633 1,758,866 12,732,391 25,684,210 3,433,687 2,889,343 3,626,140 6,586,898	255, 835 2,666, 189 1,771,036 13,918,163 27,043,278 3,526,223 2,914,301 3,711,366 7,058,888	281, 995 2,738,331 1,993,102 16,405,929 29,523,367 3,709,443 3,220,907 4,245,121 7,539,053	820, 107 280, 631 3, 109, 262 2, 048, 091 19, 240, 015 31, 862, 708 4, 235, 223 3, 360, 125 4, 924, 371 7, 538, 939	863,734 286,334 3,266,536 2,053,595 21,310,810 34,083,166 4,197,205 3,505,695 5,314,331 7,826,356	1,098,611 313,090 3,454,965 2,307,605 22,629,851 38,052,587 4,604,683 3,738,865 6,044,996 8,740,857	1, 150, 686 336, 700 3, 688, 920 2, 527, 474 24, 932, 302 40, 463, 904 4, 812, 497 4, 479, 432 6, 937, 293 9, 522, 143

Note. Prior to 1949 receipts from community enterprises were included here.

Both the seating capacity and potential capacity in Canadian theatres were slightly over 1% higher in 1952 than in 1951. Potential capacity is computed by multiplying the number of seats in each theatre by the number of performances and cumulating the results. Only 31% of a potential capacity of 804,597,070, was utilized in 1952. Capacity utilization was highest in Newfoundland at 38% and lowest in Quebec at 29%.

Forty-one per cent of the 1952 business went to theatres in Ontario, which also had 37% of the total seating capacity. Quebec theatres, with 24% of total seating capacity obtained slightly over 25% of the total business. As was the case in 1951, British Columbia had approximately the same ratio of receipts as seating capacity while all the other provinces had lesser percentages of receipts than of seating capacity.

The average admission price excluding taxes reached a new high of 40 cents in 1952 compared with 38 cents in 1951. Quebec ranked first with an average admission of 42 cents while Newfoundland and Nova Scotia were the lowest at 32 cents. Rouyn again led all Canadian cities with an average admission price of 48 cents. The figures given in table 3 for average admission price are based on receipts, excluding taxes. In order to show the

average price paid by an indivisual for admission to a theatre, the following figures, based on total receipts including taxes, are presented: —

Average Admission Price (Including Taxes)

Canada	45¢
Newfoundland	35¢
Prince Edward Island	39¢
Nova Scotia	36¢
New Brunswick	38¢
Quebec	
Ontario	
Manitoba	39¢
Saskatchewan	41¢
Alberta	45¢
British Columbia	48¢

The following table gives the principal statistics of motion picture theatres, by provinces and for selected cities for 1952. Separate figures are given for all cities in which four or more theatres were in operation.

TABLE 3. Principal Statistics of Motion Picture Theatres, by Provinces and for Selected Cities¹, 1952

Province and City	No. of estab- lish- ments	Seating capacity	Receipts (excluding taxes)	(excluding Amusement		Potential number of admissions	Average capacity utilized	Average ² Admission Price
			\$	\$			%	¢
Canada	1,843	954, 813	98, 851, 349	12,308,148	247,732,717	804, 597, 070	31	40
Newfoundland	46	15, 183	1,150,686	101,328	3,614,719	9, 454, 626	38	32
St. Johns	6 4 36	5,478 1,659 8,046	590, 333 158, 135 402, 218	65, 493 21, 115 14, 720	2,020,553 436,059 1,158,107	5, 127, 408 1, 379, 352 2, 947, 866	39 32 39	29 36 35
Prince Edward Island.	12	4,677	336, 700	53,530	992, 647	2,862,557	35	34
Nova Scotis	81	42, 891	3, 688, 920	438, 448	11,413,480	37,416,697	31	32
Halifax	10 5 66	8,841 3,627 30,423	1, 138, 724 364, 404 2, 185, 792	132, 284 43, 059 263, 105	3, 344, 361 1, 168, 638 6, 900, 481	11,550,396 3,013,712 22,852,589	29 39 30	34 31 32
New Brunswick	61	29, 704	2, 527, 474	271,455	7, 369, 181	22, 895, 207	32	34
Moncton	4 6 51	3,420 6,036 20,248	432,879 682,243 1,412,352	46,619 74,075 150,761	1,137,709 1,838,631 4,392,841	3,516,864 6,479,448 12,898,895	32 28 34	38 37 32
Quebec	419	227,300	24, 932, 302	3,638,347	58, 760, 871	200, 336, 523	29	42
Montreal Verdun Quebec Hull Rouyn Sherbrooke Three Rivers Other Places	72 4 14 5 5 4 311	70,935 3,780 11,998 3,099 2,637 4,280 3,525 127,046	12, 335, 494 540, 264 1, 764, 803 438, 761 246, 563 524, 278 428, 415 8, 653, 724	1,804,338 84,693 265,043 63,172 37,076 77,014 57,848 1,249,163	27, 952, 866 1, 379, 775 4, 379, 413 1, 185, 396 512, 245 1, 180, 074 1, 063, 521 21, 107, 581	98, 428, 025 4, 334, 466 14, 427, 885 3, 991, 416 2, 376, 576 4, 614, 415 3, 412, 344 68, 251, 396	28 29 30 30 22 26 31 31	44 39 40 37 48 44 40 41

TABLE 3. Principal Statistics of Motion Picture Theatres, by Provinces and for Selected Cities¹, 1952 - Concluded

Province and City	No. of estab- lish- ments	Seating capacity	Receipts (excluding taxes)	Amusement taxes	Number of paid admissions	Potential number of admissions	Average capacity utilized	Average Admission Price
			\$	\$			%	¢
Ontario	541	350, 423	40,463,904	4,720,566	99, 888, 837	327,429,021	31	41
Toronto Hamilton Ottawa Windsor London Kingston Fort William Port Arthur St. Catharines Sudbury Brantford Kitchener Peterborough Sarnia Guelph Oshawa Sault Ste. Marie Timmins Owen Sound Other places	113 23 19 9 8 4 6 4 5 7 5 5 5 4 4 4 4 4 4 4 4 4 4 4 4 4 4	96, 282 19, 978 17, 953 9, 071 8, 053 3, 862 4, 716 3, 639 4, 000 6, 033 4, 940 4, 777 3, 441 3, 663 3, 713 3, 001 3, 213 3, 805 2, 418 143, 865	12, 685, 024 2, 585, 450 2, 306, 556 1, 017, 342 1, 397, 599 556, 626 565, 168 510, 347 582, 865 1, 097, 261 597, 707 635, 174 508, 501 455, 482 394, 240 523, 618 480, 809 227, 703 12, 827, 178	1,510,825 304,474 273,254 118,059 159,600 66,111 64,312 59,778 69,555 131,230 68,585 72,309 58,577 52,931 46,759 60,092 58,388 56,454 26,664 1,462,609	28, 776, 545 6, 665, 679 5, 927, 898 2, 446, 615 2, 981, 390 1, 385, 682 1, 286, 033 1, 110, 287 1, 524, 769 2, 410, 448 1, 490, 008 1, 726, 795 1, 255, 856 1, 127, 914 987, 837 1, 323, 349 1, 271, 143 1, 218, 745 622, 240 34, 349, 604	95, 250, 432 18, 960, 768 21, 000, 304 12, 095, 320 10, 158, 564 5, 462, 808 6, 074, 952 5, 367, 024 5, 354, 856 7, 679, 880 6, 041, 412 5, 126, 680 4, 219, 176 3, 915, 288 3, 526, 848 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 253, 184 4, 258, 184 102, 982, 693	30 35 28 20 29 25 21 21 28 31 25 34 30 29 28 31 30 33 33	44 39 39 42 47 40 44 46 38 46 40 40 40 40 37 37 37
Manitoba	143	61,341	4,812,497	519,561	13, 838, 931	44,541,240	31	35
WinnipegOther places	36 107	27, 499 33, 842	3, 145, 692 1, 666, 805	378,948 140,613	8, 162, 954 5, 675, 977	29,654,430 14,886,810	28 38	39 29
Saskatchewan	197	64,853	4, 479, 432	253,177	11,556,565	38, 177, 015	30	39
Saskatoon	6 6 4 181	5, 209 5, 262 2, 596 51, 786	703, 576 871, 646 317, 123 2, 587, 087	50,328 77,563 32,568 92,718	1,883,683 2,053,080 949,687 6,670,115	8,290,464 7,619,352 3,225,188 19,042,011	23 27 29 35	37 42 33 39
Alberta	180	68,505	6, 937, 291	684,415	16,841,273	48, 290, 315	35	41
Edmonton	14 14 4 148	11, 121 10, 832 2, 818 43, 734	2,030,763 1,945,094 402,562 2,558,872	201, 252 203, 880 37, 391 241, 892	4, 988, 684 4, 143, 081 954, 979 6, 754, 529	12, 170, 580 14,096, 732 3, 299, 296 18, 723, 707	41 29 29 36	41 47 42 38
British Columbia	163	89,936	9,522,143	1,627,321	23, 456, 213	73, 193, 869	32	41
Vancouver Victoria New Westminster Other places	39 7 5 112	35, 237 7, 145 3, 424 44, 130	4, 223, 189 981, 175 464, 508 3, 853, 271	733,428 171,803 81,304 640,786	10,318,032 2,148,600 1,180,680 9,808,901	35,692,057 10,087,896 3,883,776 23,530,140	29 21 30 42	41 46 39 39

 Includes only those theatres located within the incorporated limits of the city.
 Total receipts (excluding taxes) divided by number of admissions. No corrections are made for juvenile attendance, matinee and evening prices, etc.

Employment

During 1952 there were 16,869 persons employed in motion picture theatres. Of this total 1,769 were working proprietors and family members not receiving a regular salary. The 15,100 paid employees, including working executives of incorporated companies, received \$18,868,116 in salaries and wages. The majority of paid employees were engaged in 'full-time' theatres, those operating 300 days or more during the year. The 13,760 persons employed

by these theatres received \$18,200,616 in salaries and wages. The projectionists numbered 2,131 and they were paid \$6,259,606. Part-time theatres, those operating less than 300 days during the year, employed 1,340 persons who received salaries and wages amounting to \$667,500. Projectionists in these theatres numbered 390 and drew salaries totalling \$286,907.

TABLE 4. Employment and Payroll, 1952

Period of operation	Total	Total	Pr	ojec	tionists	p		sistant tionists	AI	other	employees
and province	employees	payroll	M.	F.	F. Salaries		F.	Salaries	M.	F.	Salaries
		\$			\$			\$			\$
Total, all theatres	15,100	18, 868, 116	2,118	38	6, 185, 368	351	14	361,145	6, 335	6, 244	12, 321, 603
Full-time (operating 300 days and over):											
Canada	13, 760	18, 200, 616	1, 830	23	5, 917, 662	270	8	341,944	5,842	5, 787	11, 941, 010
Newfoundland Prince Edward Island Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia Part-time (operating less than 300 days):	150 38 587 430 3,250 5,909 902 535 731 1,228	178, 151 36, 500 622, 176 430, 636 3, 868, 842 8, 080, 113 924, 424 676, 554 1, 080, 921 2, 302, 299	26 5 72 63 465 689 90 82 125 213	- 1 - 10 8 1 - 2		2 16 11 97 56 21 10	3 5	10,523 1,922 9,505 5,583 55,707 155,771 17,018 9,008 14,137 62,770	52 11 199 148 1,737 2,702 279 172 229 313	59 20 299 208 938 2,454 511 271 356 671	118, 205 26, 110 449, 386 305, 705 2, 832, 615 5, 171, 677 622, 265 437, 768 676, 305 1, 300, 974
Canada	1,340	667,500	288	15	267, 706	81	6	19,201	493	457	380,593
Newfoundland Prince Edward Island Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	22 8 54 66 229 250 143 258 166	13, 372 3, 256 17, 857 17, 461 115, 097 181, 900 36, 417 86, 7498 89, 7498	3 - 10 11 60 42 35 60 42 25	- - 6 1 1 4 3	4,010 8,784 6,817 45,045 59,604 19,568 35,441 47,234 41,203	3 2 5 4 14 4 9 19 10	3 - 1 2	1,300 884 1,934 358 3,751 1,128 1,332 2,257 2,154 4,103	12 3 20 22 109 107 34 80 44 62	4 3 19 29 37 96 64 94 65 46	8,062 2,372 7,139 10,286 66,301 121,168 15,517 49,047 39,710 60,991

TABLE 5. Proprietors of Unincorporated Firms 1, 1952

Period of operation	Total		With salary	7	Without	salary
and province	proprietors	Male	Female	Salaries	Male	Female
				\$		
Total, all theatres	1,769	251	77	642, 136	922	519
Full-time (operating 300 days and over):						
Canada	813	182	49	562,646	379	203
Newfoundland Prince Edward Island Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	6 5 19 18 289 193 59 52 110 62	2 1 1 2 70 44 9 13 28 12	- - 23 12 - 2 5	1,724 84 2,080 4,358 217,730 165,643 25,580 25,130 79,184 41,133	2 4 13 13 119 91 34 29 46 28	2 - 5 3 777 446 16 8 31
Part-time (operating less than 300 days):						
Canada	956	69	28	79, 490	543	316
Newfoundland	46	4	2	5,059	34	6
Prince Edward Island	12	3	- 3	5, 200	17	3
New Brunswick	14		_	-	9	5
Quebec	212	18	7	19, 199	125	62
Ontario	110	11	5	13, 166	59	35
Manitoba	120	2	7	1, 256	64	47
Saskatchewan	211	20	2	18,594	109	80
Alberta	136	5	1	8, 662 8, 354	37	21

^{1.} Including family members not receiving a regular salary.

Ownership

In 1952 theatres controlled by circuits operating four or more houses obtained 72% of total receipts and 69% of admissions, although they formed only 38% of Canada's 1843 regular theatres. Circuits in

the 20-and-over class got 58% of the receipts and 54% of the admissions. There was little change in the amount of business attributed to each of the categories as compared with 1951.

TABLE 6. Motion Picture Theatres Classified According to Number of Establishments Under Same Ownership, Canada 1930, 1940, 1952

Year and number of establishments	Numbe establish		Receipts (exc.		Admissions		
under same ownership	Number	%	Amount	%	Number	%	
			\$				
1930							
Total	915	100.0	38, 130, 100	100.0	-	_	
One Two and three Four and over	656 92 167	71.7 10.1 18.2	15,772,000 6,390,200 15,967,900	41.4 16.7 41.9	=	=	
1940						4.00	
Total	1,229	100.0	37, 474, 122	100.0	151,590,799	100.0	
One	576 212 148 293	46. 9 17. 3 12. 0 23. 8	9,319,639 4,085,878 4,101,564 19,967,041	24.9 10.9 10.9 53.3	43, 084, 387 19, 366, 119 17, 519, 259 71, 621, 034	28. 4 12. 8 11. 6 47. 2	
1952							
Total	1,843	100.0	98, 851, 349	100.0	247, 732, 717	100.0	
Two and three F'our to nineteen Twenty and over	930 209 237 467	50. 5 11. 3 12. 9 25. 3	19,854,322 8,030,518 13,606,650 57,359,859	20.1 8.1 13.8 58.0	55,535,889 21,468,886 36,734,187 133,993,755	22.4 8.7 14.8 54.1	

Ninety-one per cent of the 1,843 theatres operating in 1952 used 35 mm. projection equipment. These 1,671 theatres had receipts of \$98,322,322 compared with receipts of \$529,027 obtained by the 172 theatres which used 16 mm. equipment. In 1951

there were 164 theatres out of a total of 1,808 using 16 mm. projectors. The following table presents some statistics of motion picture theatres by size of projection equipment and provinces for 1952.

TABLE 7. Motion Picture Theatres by Size of Projection Equipment, by Provinces, 1952

Province		f theatres ing	Recei (excluding		Amuser		Paid admissions		
	35 mm. equipment	16 mm. equipment	35 mm. equipment	16 mm. equipment	35 mm. equipment	16 mm. equipment	35 mm. equipment	16 mm. equipment	
			\$	\$	\$	\$			
Canada	1,671	172	98, 322, 322	529, 027	12, 249, 963	58, 185	246, 279, 531	1,453,18	
Newfoundland Prince Edward Island	27 12	19	1,103,541 336,700	47, 145	100,589 53,530	739	3,466,774 992,647	147, 94	
Nova Scotia	79	2	1	1	1	1 -	1	1	
New BrunswickQuebec	57 380	39	24,791,695	140,607	3, 615, 909	22,438	58, 402, 533 99, 558, 551	358,338 330,286	
Ontario Manitoba	501 135	40	40,352,388	111,516 26,255	4, 707, 419 517, 771	13,147	13,774,257	64, 67	
Saskatchewan	173 158	24 22	4,431,072 6,872,819	48,360	253, 177 678, 748	5,667	11,420,642 16,636,146	135, 92 205, 12	
British Columbia	149	14	9, 438, 298	83, 845	1,613,679	13,642	23, 266, 693	189, 52	

^{1.} Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.

PART 2. - DRIVE-IN THEATRES

The spectacular advances made by drive-in theatres in the field of motion picture entertainment from 1947 to 1952 is shown in the following table.

	1947	1948	1949	1950	1951	1952
Number of drive-in theatres Total capacity, cars Receipts (excluding taxes) Taxes Number of paid admissions	5, 438 \$ 274, 325 \$ 57, 702 670, 583	9,975 9,975 \$ 658,641 \$ 131,124 1,595,947	30 15,924 \$ 1,393,760 \$ 245,094 3,019,314	31,523 \$ 2,290,679 \$ 300,028 4,943,000	\$2 40,520 \$3,347,670 \$406,611 6,554,572	50, 497 \$ 4, 409, 426 \$ 540, 390 8, 379, 586

Canada's 104 drive-ins boosted their receipts to \$4,409,426 from \$3,347,670 and collected \$540,390 in amusement taxes as against \$406,611 in 1951 and entertained 8,379,586 persons as compared with 6,554,572. The lion's share of the 1952 business went to Ontario's 52 drive-ins which collected \$2,228,257 in receipts and \$283,228 in amusement taxes. New Brunswick, one of the provinces which

had no drive-ins, came up with 4 in 1952. Newfoundland and Quebec remain the only provinces without this type of entertainment.

There were 1,320 persons employed in drive-in theatres in 1952 and these received \$998,135 in salaries and wages. Of the total employees, 124 were projectionists who received \$288,321 for their services.

TABLE 8. Principal Statistics of Drive-In Theatres, by Provinces, 1952

Province	No. of estab- lish- ments	Car capacity	No. of walk-in seats	Receipts (excluding taxes)	Amusement taxes	Number of paid admissions
				\$	\$	
Canada	104	50, 497	1, 309	4, 409, 426	540, 390	8, 379, 586
Newfoundland	_	_		_		_
Prince Edward Island	2	1	_	1	1	1
Nova Scotia	2	î	_	1	1	1
New Brunswick	4	1, 915	310	78, 894	10, 178	154, 776
Quebec		_	_		-	
Ontario	52	27, 573	100	2, 228, 257	283, 228	4, 196, 492
Manitoba	7	4,521	_	333, 330	50, 330	647, 115
Saskatchewan	13	4, 269	150	377.097	12, 181	722, 661
Alberta	8	3, 945	225	619, 488	58, 125	1, 129, 440
British Columbia	15	6, 104	524	688, 408	118, 080	1, 377, 899

TABLE 9. Employment and Payroll, 1952

Province	Total	Total	P	rojecti	onists	р	Assis rojecti		All	other e	mployees
	employees	payroll	M.	F.	Salaries	M.	F.	Salaries	M.	F.	Salaries
		\$			\$			\$			\$
Canada	1, 320	998, 135	117	-	284, 634	7	-	3, 687	790	406	709, 814
Newfoundland	_	_	_		_	_	_	_	_	-	-
Prince Edward Island	1	1	_	_	_	_	_	_	1	1	1
Nova Scotia	1	1	1	_	1	-	-	_	1	1	1
New Brunswick	36	15,539	4	-	3,333	2	-	529	19	11	11,67
Quebec		_	-		_	- 1	_	_		-	
Ontario		489, 928	64	_	167, 429	2		1,740	409	206	320, 759
Manitoba		87, 681	7	_	12,701	_	-	_	72	83	74, 98
Saskatchewan	107	74, 759	11	_	18, 649	1	_	148	61	34	55, 96
Alberta	117	126, 629	9	-	20, 512	2		1, 270	79	27	104, 84
British Columbia	172	190, 688	19	_	60, 395	_	_	_	123	30	130, 29

^{1.} Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.

PART 3. - COMMUNITY ENTERPRISES

These accapishments are community or parish halfs in which motion pictures are exhibited by non-profit organizations such as churches, lodges, Boards of Trade, Canadian Legion branches, etc. Although a regular admission is charged in these halls, they differ from regular theatres in that members of the organizations operating them frequently provide their services free of charge.

The number of community enterprises increased from 632 in 1951 to 657 in 1952 and total receipts amounted to \$1,702,824, an increase of approximately 14% over the 1951 receipts of \$1,499,560.

Amusements faxes collected in 1953 totalied \$96,314 compared with \$72,675 collected in 1951. Attendance at motion picture exhibition in these halls was 5,363,564 in 1952 and represented 37% utilization of potential capacity. The average admission price, excluding taxes, was 32 cents in 1952 compared with 31 cents in 1951. The majority of these community enterprises are located in Quebec and Saskatchewan.

Most of the halls used 16 mm. projection equipment but the 152 houses where 35 mm. equipment was installed accounted for 58% of the receipts and

54% of the total admissions.

TABLE 10. Principal Statistics of Community Enterprises, by Provinces, 1952

Province	No. of Estab- lish- ments	Seating Capacity	Receipts (excluding taxes)	Amuse- ment taxes	Number of paid admissions	Potential number of admissions	Ave. ca- pacity utilized	Ave. ad- mission price
			\$	\$			%	¢
Canada	657	150, 194	1,702,824	96,314	5,363,564	14,603,782	37	32
Newfoundland	40	7, 393	118,562	_	404,539	1,044,304	39	29
Prince Edward Island Nova Scotia	3 4	650 718	6,777 5,360	322	24,356 15,050	47,600 37,200	51 40	28 36
New Brunswick	227	1,280 66,579	11,939 517,112	1,141 67,067	42,956 1,718,667	88,530 5,545,394	49 31	28 30
Ontario	51 25	10,548 5,426	114,825 89,365	2,356 356	346,058 305,136	903, 142 756, 564	38 40	33 29
Saskatchewan	176	34,528	488,702	_	1,502,061	3,903,281	38	33
British Columbia	87 37	16,408 6,664	197,686 152,496	16,450 8,622	588,953 415,788	1,452,533 825,234	50	37

^{1.} Total receipts (excluding taxes) divided by number of admissions. No corrections are made for juvenile attendance, matinee and evening prices, etc.

TABLE 11. Percentage Distribution of Community Enterprises by Size of Projection Equipment, by Provinces, 1952

Province	comn	per of nunity ses using	Rece % of (excludin	total	Paid admissions % of total		
	35 mm. equipment	16 mm. equipment	35 mm. equipment	16 mm. equipment	35 mm. equipment	16 mm. equipment	
Canada	152	5 0 5	57.7	42,3	54.1	45.9	
Newfoundland Prince Edward Island Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	4 3 - 1 28 2 2 22 60 21	36 - 4 6 199 49 3 116 66 26	56, 2 100, 0 — 19, 3 59, 0 24, 1 92, 5 64, 9 48, 8 51, 1	43.8 100.0 80.7 41.0 75.9 7.5 35.1 51.2 48.9	55. 4 100. 0 - 18. 6 51. 1 17. 1 90. 8 61. 9 46. 5 55. 3	44. 	

PART 4. - HALLS SERVICED BY ITINERANT EXHIBITORS

Exhibitors using portable equipment and showing moving pictures in more than one town or village are classed as itinerant exhibitors in this report. In 1952 there were 158 of these operators giving performances in 812 halls across the country. This compares with 167 operators servicing 791 halls in 1951. Total receipts amounted to \$495,584 in 1952 not including amusement taxes which totalled \$30,446. The number of paid admissions fell off from 1,611,626 in 1951 to 1,487,420 in 1952 but the average admission price increased from 30 cents in 1951 to 33 cents in 1952.

Two of these exhibitors reported the use of a 35 mm. projector, all the others used 16 mm. projection equipment.

TABLE 12. Principal Statistics of Halls Serviced by Itinerant Exhibitors, by Provinces, 1952

Province	Number of halls	Receipts (excluding taxes)	Amusement taxes	Number of paid admissions	Average 1 admission price
		\$	\$		¢
Canada	812	495,584	30,446	1,487,420	33
Newfoundland	247 17 69	86,731 8,160 26,478	935 3,962	253,109 29,569 95,830	34 28 28
lew Brunswick	70 169 39	21, 105 121, 100 29, 942	2,590 12,001 1,422	63,414 356,527 113,735	3; 34 26
askatchewan	87 85 29	89,044 81,732 31,292	5,875 3,661	259,578 227,306 88,352	3 3

^{1.} Total receipts (excluding taxes) divided by number of admissions. No corrections are made for juvenile attendance, matinee and evening prices, etc.

PART 5. - FILM EXCHANGES

There were 36 film exchange companies operating in 1952 and through their 129 offices located across the country they distributed film to Canadian users. Film exchanges handled a volume of business amounting to \$33,979,599 in 1952, almost 13% higher than the 1951 level of \$30,118,713. Of the total receipts in 1952, \$32,911,042 was from rentals of films for commercial as well as non-commercial exhibition. Rentals of 16 mm, film brought in \$2,281,540 in 1952. This figure covers receipts from rentals for both theatrical and non-theatrical exhibition.

use on a commercial basis. Table 14 shows the classification of new films by type, size and language.

Segregation of the 1,666 new feature films released in 1952 as to country of origin was as follows:

United States	1,243
France Great Britain	m C C
Canada	3
Other countries	21 19
Total new feature films	1,666

New films of all types released during 1952 numbered 5,189, of which 3,816 were for theatrical

Of the total new features released 1,396 were in black and white and 270 were in colour.

TABLE 13. Principal Statistics of Film Exchanges in Canada, 1934, 1940 to 1952

Year	Number of com-	Number of		e number ployees	Salaries a	nd Wages	Receipts			
2 ((6)	panies	exchange offices	Male	Female	Male	Female	Film rentals	Advertising	Other Source	
					\$	\$	\$	\$	\$	
934		60	344	230	923	400	7,370,2001	2	2	
940	_	72	442	296	810, 407	413,095	11, 445, 167	385,504	50, 224	
941	_	69	415	347	832,400	434, 281	12, 368, 446	373,349	6, 157	
942	_	78	414	381	1,072,289	410,654	13,892,093	370, 740	51,071	
943	_	87	409	498	1,070,014	614, 247	15, 163, 355	339,891	48,031	
944	23	88	420	490	1,189,821	654, 376	16,516,073	346,636	95,765	
945	23	86	530	587	1, 303, 009	688,667	17,490,264	358, 250	127,953	
946	26	91	505	449	1,440,177	668,997	18,652,892	370, 250	124,433	
947	29	114	548	54.5	1,664,348	752,867	19, 464, 706	429,455	224,908	
948	29	118	623	596	1,797,045	866, 059	21, 591, 712	443,645	273,153	
949	37	119	590	534	1,907,769	828,052	24,893,657	475, 424	410, 368	
950	36	118	564	572	1,956,088	940,534	26,800,789	487,392	409,699	
951	33	1 23		120	3,071		29, 225, 867	551,048	341,798	
952	36	129	582	618	2,066,494	1,062,033	32,911,042	567, 144	501,413	

Includes receipts from advertising and other sources.
 Included with "Film rentals".

TABLE 14. Type, Size and Language of New Films Released, 1952

type and size of film	fotal all languages	ringlish language	French language	Other languages
Total, All Types:				
16 nm,	3, 563	3, 295	261	T i
35 mm.	1,626	1,290	301	35
Features:				
16 mm.	954	739	203	7
35 mm,	712	462	223	27
Short Subjects:				
Cartoons				
16 mm.	650	650	_	
35 mm.	202	199	3	_
Newsreels				
16 mm,	659	636	23	_
35 981.	466	394	72	_
Other				
16 mm.	1,300	1, 270	30	_
35 mm.	246	235	3	8

PART 6. - NATIONAL FILM BOARD ACTIVITIES

In addition to its primary duty of presenting the Canadian scene at home and abroad through information films, the National Film Board coordinates the film activities of federal government departments. Both its own and sponsored productions are distributed through rural circuits, provincial and community libraries, commercial theatres and

television outlets in Canada. The Board also distributes its own and sponsored productions internationally through the Canadian Posts, Educational institutions and theatrical and television outlets abroad. Through the courtesy of the Board the following statistics relating to the operation in the year ending 31 March, 1953, are presented.

Production

The 1952-53 production activities consisted of 143 major films, 61 news stories, 5 newsclips and 5 trailers. The 143 major productions in 1952-53 consisted of 78 English-language films, 64 Frenchlanguage films and 1 foreign language film of which 104 were in black and white. The remainder were in colour. 114 films were made under the Board's

production appropriation and 29 were sponsored by other government departments.

The programme in its entirety covered a broad range of educational and cultural subjects from agriculture, industry and labour, health and welfare, to citizenship, community life and creative arts.

Theatrical and Television Distribution in Canada

ROYAL JOURNEY, a full-length documentary colour film on the visit to Canada of Her Majesty the Queen (then Princess Elizabeth) and the Duke of Edinburgh, continued its theatrical run during the year. It was booked 701 times for a total of 1,718 days in some 580 communities across Canada. As of March 31, 1953 this film has now been booked 1,189 times since its release in December 1951.

47 films were released in the series of theatrical short subjects, CANADA CARRIES ON, EYE WITNESS, SPECIALS AND VIGIE, which are distributed in both English and French Versions to Canadian theatres. During 1952-53, N.F.B. films on subjects of national and topical interest were booked 8,644 times and shown for a total of 20,756 days.

In addition, 169 films and filmstrips were booked

229 times for television use.

Non-Theatrical Distribution in Canada

The Board maintains regional offices in each of the provinces and sub-offices in many of the larger cities. A staff of 61 representatives co-operates with provincial agencies to promote, organize and guide community film services. In this way films and filmstrips are distributed as widely as possible throughout the whole of Canada.

During the year, Canadians attended 183,205 showings of 16 millimetre (non-theatrical) films distributed by the National Film Board—an increase of 21.2 per cent over the previous year.

Audiences at these screenings totalled 13,250,227 an increase of 14.1 per cent over the previous year. These figures do not include screenings of films

purchased by business establishments, health and agricultural organizations, provincial government departments and other groups for their own use.

Films distributed through the Board's rural programs reached about 6,000,000 persons; the balance of the total audience—approximately 7,000,000 persons—attended screenings of films borrowed from national, provincial and local libraries and depots. There is now a total of 404 such libraries and depots as compared with 334 one year ago. Film Councils, which have increased from 343 to 351, extend the work of the film libraries by bringing local groups together in joint planning and action relating to film services and the development of effective film use. Approximately 4,277 rural centres now have regular showings of film circuit programs.

Service to Schools

Through the co-operation of universities and provincial departments of education, the Board's films and filmstrips are distributed to rural and urban schools. During the year there were 42,403

showings of National Film Board films to total audiences of 2,990,980 in rural schools and 33,855 showings to total audiences of 2,682,570 in urban schools.

International Distribution

The total number of television bookings for 1952-53 was 1,799.

There were 16,159 theatrical bookings of National Film Board films in 15 countries reported during the year.

The Board's films were also distributed abroad through 56 posts of the Department of External Affairs and Trade and Commerce; and through universities, schools and other educational agencies. There were 91,752 such showings to total audience of 11,072,210.

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