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CANADA

DOMINION BUREAU OF STATISTICS

CENSUS OF MERCHANDISING AND SERVICE ESTABLISHMENTS

FOOD CHAINS IN CANADA

CALENDAR YEAR

1938

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Published by Authority of the HON. W.D. EULER, M.P.,
Minister of Trade and Commerce.

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OTTAWA

1939

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DOMINION BUREAU OF STATISTICS - CANADA

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CENSUS OF MERCHANDISING AND SERVICE ESTABLISHMENTS

Food Chains in Canada, 1938

Notwithstanding a reduction in the number of stores in operation, food chains maintained their position in the total food retailing trade last year. There were 91 food chain companies in Canada in 1938, including grocery chains, combination store chains and meat market chains, and these operated 2,212 unit stores with annual sales of \$121,371,500 or 29.4 per cent of the total annual turnover of all similar stores including both chains and independents. In 1937 there were 89 chain companies with 2,287 stores whose annual sales totalled \$121,054,800 or 29.3 per cent of the total food store business. Ratios of chain sales to total sales for earlier years are 28.9 per cent for 1936, 28.5 per cent for 1935, 28.9 per cent for 1934, 29.8 per cent for 1933, 29.7 per cent for 1932, 29.0 per cent for 1931, and 26.1 per cent for 1930.

Although aggregate food chain sales for the country varied but little in 1938 from the preceding year, results for individual provinces reveal mixed trends of varying proportions. Chain sales in Alberta, Saskatchewan and the Maritime Provinces were maintained close to the 1937 level. There were 14 food chain companies in British Columbia in 1938 and these operated 28.1 unit stores within the province whose annual sales of \$11,199,600 were down by 6 per cent from the volume of business transacted by chains in the preceding year. Total sales of all food stores in this province also declined but to a smaller degree with the result that the ratio of chain to total sales declined from 38.0 per cent in 1937 to 36.6 per cent in 1938. Food chains transacted 8 per cent less business in Manitoba in 1938 than in the preceding year while the ratio of chain to total sales declined from 29.3 per cent to 27.2 per cent. Ontario chains secured a greater proportion of the food store business in 1938 than in 1937. In 1938 there were 48 chain companies operating 1,076 stores in this province and these had sales totalling \$68,503,400 or 39.5 per cent of the total business of all food stores. In 1937 there were 45 companies with 1,101 stores and \$66,561,000 sales, an amount which formed 38.2 per cent of the total sales of all food stores including both chains and independents. Nine chain companies operated 358 stores in Quebec province in 1938 and these had sales of \$19,031,600 or 15.8 per cent of the total food store business. In the preceding year a like number of chains operated 389 stores and these transacted 16.4 per cent of the total business.

Figures given in the preceding paragraphs relate to the operations of corporate chains only; that is, groups of four or more units under the same ownership or management and engaged in the retail distribution of groceries, meats or meats and groceries together. Voluntary chains are not included. While information regarding the annual turnover of voluntary chains is not available, statistics furnished by the affiliated wholesale firms give some indication of the development in this type of merchandising. There were 39 voluntary chains in the food retailing field in Canada last year and these were comprised of 7,158 individual stores whose annual purchases from affiliated wholesalers at wholesale prices totalled \$29,435,200 or an average of \$4,112 per store. In 1937 there were 37 voluntary chain groups with 6,949 members whose annual purchases at wholesale prices from affiliated wholesalers amounted to \$28,417,700 or an average of \$4,089 per store. Thus it is apparent that the number of stores retailing food products and belonging to voluntary chains greatly exceeds the number of corporate chain units. The relatively small figure of \$4,112 for average purchases per store for voluntary chains may require a word of explanation.

Many of these voluntary chains include a great number of country general stores whose affiliation in the group is restricted to their grocery departments. Purchases of other than food products are normally made from wholesalers not connected with the voluntary chain. It should also be noted that there is great variation in the degree to which members of voluntary chains restrict their purchases of food products to the affiliated wholesale houses. For these reasons the figure of \$4,112 cannot be taken to give any indication of the average annual turnover of stores in these voluntary chains.

A significant development in chain store operation in the food retailing field during recent years is the shift towards larger stores, the proportion of total food chain business transacted by stores with annual sales of \$100,000 or more almost doubling since 1934. In that year there were 152 chain units with annual sales of \$100,000 or more and these transacted 21.7 per cent of the annual food chain business. In 1935 there were 164 stores in this category and these transacted 23.9 per cent of the total chain business; in 1936 there were 180 large stores with 26.3 per cent of the sales; in 1937 there were 225 stores with 32.7 per cent of the total business, while 1938 witnessed a continuation of the same trend. In that year there were 263 stores each with annual sales of \$100,000 or more and these accounted for 39.1 per cent of the total food chain business. This transition has naturally been accompanied by a reduction in the proportion of the total business transacted by the smaller stores. Stores with annual sales of between \$20,000 and \$100,000 transacted 71.3 per cent of the total food chain business in 1934; in 1938 the proportion for the same range had declined to 56.3 per cent. Nevertheless, a considerable number of relatively small chain units are still in operation. There were 445 chain units in operation in 1938, each with annual sales of less than \$20,000. But included in this were a considerable number of stores which were opened in the year under review and which had less than a twelve-month period on which to report.

Food chains analyzed in this report are divided into three main types: grocery chains, combination store chains (selling both groceries and meats) and meat market chains. There were 31 grocery chains in Canada in 1938 and these operated 484 stores and had \$19,655,500 sales. There were 46 combination store chains with 1,570 unit stores and \$97,194,300 sales and 14 meat market chains with 158 stores and \$4,521,700 sales.

The 46 combination store chains were not comprised exclusively of stores of the combination type. These chains operated 635 units of the purely grocery type in addition to 927 units in which both groceries and meats were sold. They also operated 8 units engaged almost exclusively in the sale of meat products.

Salaries and wages paid to store employees engaged in food chains were reported at \$9,080,800 for 1938, down slightly from the \$9,138,800 reported for 1937. Stocks on hand in the retail outlets were valued at \$6,238,100 at the close of 1938 while warehouse stocks were valued at another \$3,349,000 making a total inventory of \$9,587,100. Total stocks at the end of the preceding year were valued at \$10,114,400.

Customers' accounts outstanding were valued at \$1,601,400 at the end of 1938, up slightly from the \$1,351,900 reported at the end of 1937 but forming only 1.3 per cent of the annual sales.

Table 1.--Summary of Food Chain Stores in Canada, 1938

	Total Food Chains	Grocery Store Chains	Combination Store Chains	Meat Market Chains
Number of chains	91	31	46	14
Number of stores, average (1)	2,093	460	1,478	155
Number of stores, maximum	2,212	484	1,570	158
Net Sales:				
Store sales	\$121,371,500	\$19,655,500	\$97,194,300	\$4,521,700
Total sales (2)	\$123,230,300	\$20,901,000	\$97,807,600	\$4,521,700
Stocks on hand, end of year, at cost:				
In retail stores	\$ 6,238,100	\$ 1,300,900	\$ 4,828,400	\$ 108,800
In warehouses	\$ 3,349,000	\$ 592,000	\$ 2,752,700	\$ 4,300
Salaries and wages	\$ 9,080,800	\$ 1,322,600	\$ 7,261,500	\$ 496,700
Total accounts outstanding, Dec. 31:				
Amount	\$ 1,601,400	\$ 345,400	\$ 1,107,500	\$ 148,500
Per cent of total sales ..	1.3	1.7	1.1	3.3

(1) Derived from number of units at beginning, middle and end of year.
(2) Includes any sales at wholesale prices direct from warehouses.

Table 2.--Kinds of Stores Operated by Combination Store Chains in 1937 and 1938.

Size of Chain	Number of Chains	Total Units (1)		Grocery Units		Combination Units	
		Number	Sales	Number	Sales	Number	Sales
			\$		\$		\$
1937							
All Combination Store Chains, Total	44	1,627	96,222,000	642	23,321,800	968	72,529,600
Chains having --							
Less than 10 units .	33	189	11,608,500	35	1,595,500	149	9,920,200
10 - 99 units	6	123	4,265,300	38	1,122,800	75	2,959,000
100 units and over .	5	1,315	80,348,200	569	20,603,500	744	59,650,400
1938							
All Combination Store Chains, Total	46	1,570	97,194,300	635	22,192,200	927	74,775,200
Chains having --							
Less than 10 units .	34	194	12,668,100	42	1,963,700	146	10,575,700
10-- 99 units	7	136	5,196,300	56	1,513,800	79	3,678,300
100 units and over .	5	1,240	79,329,900	537	18,714,700	702	60,521,200

(1) These figures include a few stores other than grocery and combination stores.

Table 3.--Principal Statistics of Food Chains by Provinces, 1930, 1933 and 1936-1938.
(Grocery, Combination and Meat Market Chains Combined)

	1930	1933	1936	1937	1938
CANADA, Total(1)--					
Number of chains	87	91	89	89	91
No. of stores (maximum)	2,352	2,398	2,334	2,287	2,212
Net chain sales, amount	\$127,582,500	\$103,638,500	\$111,511,900	\$121,054,800	\$121,371,500
Index, 1930=100	100.00	81.23	87.40	94.88	95.13
Total sales	\$483,429,600	\$347,397,000	\$385,840,000	\$412,617,000	\$412,292,000
%, chains to total	26.1	29.8	28.9	29.3	29.4
British Columbia --					
Number of chains	19	17	16	15	14
No. of stores (maximum)	244	282	298	292	281
Net chain sales, amount	\$ 10,117,100	\$ 8,862,400	\$ 10,699,600	\$ 11,888,200	\$ 11,199,600
Index, 1930=100	100.00	87.60	105.76	117.51	110.70
Total sales	\$ 37,196,100	\$ 24,455,000	\$ 28,890,000	\$ 31,308,000	\$ 30,575,000
%, chains to total	27.2	36.2	37.0	38.0	36.6
Alberta --					
Number of chains	8	11	10	9	8
No. of stores (maximum)	120	127	131	128	124
Net chain sales, amount	\$ 5,587,000	\$ 4,519,100	\$ 5,585,200	\$ 6,200,700	\$ 6,296,500
Index, 1930=100	100.00	80.89	99.97	110.98	112.70
Total sales	\$ 23,469,400	\$ 15,970,000	\$ 18,655,000	\$ 20,089,000	\$ 20,641,000
%, chains to total	23.9	28.3	29.9	30.9	30.5
Saskatchewan --					
Number of chains	10	8	5	5	6
No. of stores (maximum)	165	138	125	127	130
Net chain sales, amount	\$ 6,969,300	\$ 4,177,600	\$ 4,767,300	\$ 5,135,900	\$ 5,193,700
Index, 1930=100	100.00	59.94	68.40	73.69	74.52
Total sales	\$ 21,690,500	\$ 13,109,000	\$ 14,373,000	\$ 15,006,000	\$ 15,020,000
%, chains to total	32.1	31.9	33.2	34.2	34.6
Manitoba --					
Number of chains	8	6	4	5	5
No. of stores (maximum)	121	110	104	111	109
Net chain sales, amount	\$ 5,689,100	\$ 4,697,600	\$ 4,908,600	\$ 5,414,300	\$ 4,974,500
Index, 1930=100	100.00	82.57	86.28	95.17	87.44
Total sales	\$ 22,225,200	\$ 15,480,000	\$ 17,372,000	\$ 18,480,000	\$ 18,318,000
%, chains to total	25.6	30.3	28.3	29.3	27.2
Ontario --					
Number of chains	37	37	42	45	48
No. of stores (maximum)	1,107	1,113	1,095	1,101	1,076
Net chain sales, amount	\$ 70,769,300	\$ 55,450,700	\$ 60,149,700	\$ 66,561,000	\$ 68,503,400
Index, 1930=100	100.00	78.35	84.99	94.05	96.80
Total sales	\$206,749,300	\$146,528,000	\$163,219,000	\$174,393,000	\$173,440,000
%, chains to total	34.2	37.8	36.9	38.2	39.5
Quebec --					
Number of chains	13	12	10	9	9
No. of stores (maximum)	495	472	428	389	358
Net chain sales, amount	\$ 23,708,400	\$ 20,456,500	\$ 19,595,300	\$ 19,602,500	\$ 19,031,600
Index, 1930=100	100.00	86.28	82.65	82.68	80.27
Total sales	\$140,527,500	\$104,204,000	\$111,831,000	\$119,267,000	\$120,765,000
%, chains to total	16.9	19.6	17.5	16.4	15.8
New Brunswick --					
Number of chains	5	5	6	5	5
No. of stores (maximum)	30	41	39	36	36
Net chain sales, amount	\$ 1,267,300	\$ 1,519,900	\$ 1,498,900	\$ 1,480,800	\$ 1,408,100
Index, 1930=100	100.00	119.93	118.28	116.85	111.11
Total sales	\$ 13,117,200	\$ 9,638,000	\$ 10,608,000	\$ 11,461,000	\$ 11,169,000
%, chains to total	9.7	15.8	14.1	12.9	12.6
Nova Scotia --					
Number of chains	9	14	13	13	12
No. of stores (maximum)	66	113	111	100	95
Net chain sales, amount	\$ 3,139,100	\$ 3,844,700	\$ 4,091,200	\$ 4,535,800	\$ 4,531,400
Index, 1930=100	100.00	120.56	128.29	142.23	142.09
Total sales	\$ 21,243,900	\$ 16,313,000	\$ 18,874,000	\$ 20,490,000	\$ 20,303,000
%, chains to total	15.0	23.6	21.7	22.1	22.3

(1) Includes Prince Edward Island, Yukon and Northwest Territories.

Table 4.--Food Chain Stores and Sales by Provinces and Principal Cities, 1937 and 1938

Province and City	Number of Stores		Value of Sales		Per Cent of Change
	1937	1938	1937	1938	
			\$	\$	
CANADA, Total(1)	2,227	2,213	121,054,800	121,371,500	+ 0.3
Places 30,000 and over, total	1,318	1,234	70,130,500	68,576,000	- 2.2
Places under 30,000, total	969	973	50,924,300	52,795,500	+ 3.7
British Columbia, Total	292	281	11,888,200	11,199,600	- 5.8
Places 30,000 and over, total	188	177	7,365,100	6,861,000	- 6.8
Vancouver	176	164	6,631,700	5,848,900	- 11.8
Victoria	12	13	733,400	1,012,100	+ 38.0
Places under 30,000, total	104	104	4,523,100	4,338,600	- 4.1
Alberta, Total	128	124	6,200,700	6,296,500	+ 1.5
Places 30,000 and over, total	80	76	3,850,400	3,922,400	+ 1.9
Calgary	54	51	2,468,600	2,520,700	+ 2.1
Edmonton	26	25	1,381,800	1,401,700	+ 1.4
Places under 30,000, total	48	48	2,350,300	2,374,100	+ 1.0
Saskatchewan, Total	127	130	5,135,900	5,193,700	+ 1.1
Places 30,000 and over, total	37	42	1,931,600	2,117,900	+ 9.6
Regina	22	27	(X)	(X)	(X)
Saskatoon	15	15	(X)	(X)	(X)
Places under 30,000, total	90	88	3,204,300	3,075,800	- 4.0
Manitoba, Total	111	109	5,414,300	4,974,500	- 8.1
Places 30,000 and over, Total	92	93	4,222,200	(X)	(X)
Winnipeg(2)	92	93	4,202,200	(X)	(X)
Places under 30,000, total	19	16	1,212,100	(X)	(X)
Ontario, Total	1,101	1,076	66,561,000	68,503,400	+ 2.9
Places 30,000 and over, total	600	563	36,472,000	36,311,800	- 0.4
Brantford	13	13	991,500	980,800	- 1.1
Hamilton	127	124	5,426,400	5,609,700	+ 2.1
Kitchener	6	5	655,900	738,400	+ 12.6
London	27	28	1,807,400	1,935,200	+ 7.1
Ottawa	51	50	3,415,100	3,469,200	+ 1.6
Toronto (3)	305	277	21,145,600	20,948,800	- 0.9
Windsor	71	66	2,960,100	2,629,700	- 11.2
Places under 30,000, total	501	513	30,069,000	32,191,600	+ 7.0
Quebec, Total	389	358	19,602,500	19,031,600	- 2.9
Places 30,000 and over, total	271	238	14,106,900	13,275,400	- 5.9
Montreal (4)	220	197	11,761,300	10,878,300	- 7.5
Quebec	7	4	(X)	(X)	(X)
Three Rivers	8	6	(X)	(X)	(X)
Verdun	36	31	1,717,300	1,741,600	+ 1.4
Places under 30,000, total	118	120	5,495,600	5,756,200	+ 4.7
New Brunswick and Nova Scotia, Total	136	131	6,016,600	5,939,500	- 1.3
Places 30,000 and over, Total	50	45	2,202,300	2,137,000	- 3.0
Halifax	37	33	1,595,000	1,554,200	- 2.6
St. John	13	12	607,300	582,800	- 4.0
Places under 30,000, total	86	86	3,814,300	3,802,500	- 0.3

(1) Includes Prince Edward Island, Yukon and Northwest Territories. (2) Includes suburbs. (3) Toronto proper only. (4) Montreal proper only. (X) indicates that figures are withheld to avoid disclosing individual operations, but these are included in the totals.

CHAIN UNITS CLASSIFIED ACCORDING TO AMOUNT OF ANNUAL SALES, BY YEARS

Table 5.

(Grocery, Combination and Meat Markets)

Amount of Annual Sales	1934				1936				1937				1938			
	Number of Stores	Sales		Cum. %	Number of Stores	Sales		Cum. %	Number of Stores	Sales		Cum. %	Number of Stores	Sales		Cum. %
		Amount	%			Amount	%			Amount	%			Amount	%	
\$		\$				\$				\$				\$		
300,000 - 499,999	1	302,700	0.29	0.29	9	2,925,200	2.62	2.62	14	4,959,800	4.10	4.10	22	7,667,800	6.32	5.52
200,000 - 299,999	24	5,639,700	5.38	5.67	30	7,026,100	6.30	8.92	54	12,874,600	10.64	14.74	62	15,156,200	12.50	18.82
100,000 - 199,999	127	16,843,900	16.06	21.73	141	19,322,700	17.33	26.25	157	21,721,100	17.94	32.63	179	24,618,600	20.28	39.10
50,000 - 99,999	566	38,138,600	36.35	58.08	571	38,441,100	34.47	60.72	612	41,514,500	34.29	66.97	522	35,532,300	29.28	68.38
30,000 - 49,999	594	23,164,600	22.03	80.16	668	26,154,900	23.46	84.18	625	24,408,900	20.16	87.13	580	22,719,100	18.72	97.10
20,000 - 29,999	543	13,529,700	12.90	93.06	478	11,923,800	10.69	94.87	414	10,268,700	8.48	95.61	402	10,013,400	8.25	95.35
10,000 - 19,999	413	6,631,300	6.32	99.38	319	5,027,300	4.51	99.38	289	4,584,000	3.79	99.40	314	4,881,700	4.02	99.37
5,000 - 9,999	69	506,800	0.48	99.86	76	580,900	0.52	99.90	73	570,600	0.47	99.87	82	629,500	0.52	99.89
Less than 5,000	58	155,500	0.14	100.00	42	109,900	0.10	100.00	49	152,600	0.13	100.00	49	142,900	0.11	100.00

Table 6.--Voluntary Food Chains in Canada, 1930 - 1938
(Number of Chains, Stores, Value of Purchases and Average Purchases Per Store)

Year	Number of Chains	Number of Stores	Total Purchases by Members (at Wholesale Prices)	Average Purchases Per Store	Index of Purchases (1930 = 100)
			\$	\$	
1930	23	4,472	22,720,500	5,081	100.0
1931	26	5,198	23,626,800	4,545	104.0
1932	26	5,790	25,433,100	4,392	111.9
1933	27	6,025	26,725,400	4,436	117.6
1934	23	5,659	26,842,200	4,743	118.1
1935(1)	30	6,525	27,703,200	4,246	121.9
1936	32	6,670	27,336,200	4,098	120.3
1937	37	6,949	28,417,700	4,089	125.1
1938	39	7,158	29,435,200	4,112	129.6

(1) Revised figures.

LIST OF FOOD CHAINS IN CANADA

Grocery Store Chains

Allan's Black and White Stores	10402 - 97th St.,	Edmonton, Alta.
B. and N. Economy Cash Stores, Ltd.	1484 W. Broadway	Vancouver, B. C.
Bassin's Food Stores	405 Jane St.	Toronto, Ont.
Carroll's Limited	19 Hughson St. S.	Hamilton, Ont.
Charbonneau, L. A.	127 Hotel de Ville	Quebec, Que.
Curry's Grocery	6115 Fraser St.	Vancouver, B.C.
The T. Eaton Co., Ltd. (Ontario Groceterias)		Toronto, Ont.
Elliott's Stores Ltd.	5339 West Boulevard	Vancouver, B.C.
Foster's Economy Stores	383 Roncesvalles Ave.	Toronto, Ont.
Gowman, The Grocery	181 Colborne St.	Brantford, Ont.
Gust, The S. E. Stores	629-3rd St.	Medicine Hat, Alta.
Hickman Stores, The	843 Bank St.	Ottawa, Ont.
Jenkins Groceteria Ltd. (Alberta)	702-9th Ave. W.	Calgary, Alta.
Jewel Stores Ltd.	592 Main St.	Winnipeg, Man.
London Grocery and Provision Stores Ltd	2225 Main St.	Vancouver, B.C.
McBride's Limited	1333 Garnet St.	Regina, Sask.
Model Grocery Ltd.	308-4th St.	New Westminster, B.C.
Neal Brothers Ltd.	283 Stanley St.	Winnipeg, Man.
O. K. Economy Stores	301 Ontario Ave.	Saskatoon, Sask.
Overwaitea Ltd.	1181 Richards St.	Vancouver, B.C.
Quality Groceterias	33 Sanford Ave.	Hamilton, Ont.
Ramsey, E. E.		Petrolia, Ont.
Steinberg's Wholesale Groceterias Ltd.	445 River St.	Verdun, Que.
Sterling Stores Ltd.	605 Barrington St.	Halifax, N. S.
Superior Stores (B.C.) Ltd.	207 West Hastings St.	Vancouver, B.C.
Tait, Harry Groceterias Ltd.	10012-101st. Ave.	Edmonton, Alta.
Thomas Bros.	438 Dundurn St.	Hamilton, Ont.
Thomson Groceries Ltd.	Rear of 302 Greenwood Ave.	Toronto, Ont.
Toronto Grocery Stores	290 Queen St. E.	Toronto, Ont.
United Pure Food Stores Reg'd.	721 Imperial Ave.	Montreal, Que.
Wilbie's Service Stores	6027 Fraser St.	Vancouver, B. C.

Combination Store Chains

Acadia Stores Limited	32 Spring Garden Rd.	Halifax, N. S.
Adam and Co., Ltd.	42 Borgia St.	Sudbury, Ont.
Bailey's Warehouse Food Shops	169 Brisbin St.	London, Ont.
Barker's Grocery	100 Princess St.	Saint John, N.B.
Barker's Stores Ltd.	Provoct St.	New Glasgow, N.S.
Boyle, H. J. Co., Ltd.	168 1/2 Charlotte St.	Peterboro, Ont.
Brook's Stores	301 Townsend St.	Sydney, N.S.
Butti, Samuel	268 Ferguson St.	North Bay, Ont.
Buy Right, The Stores Ltd.	521-525 Gottingen St.	Halifax, N. S.
Buywell Food Markets Ltd.	940 Inspector St.	Montreal, Que.
Campbelton's Cash and Carry Stores	Union St.	Campbellton, N. B.
Consumer's Cooperative Society Ltd.	64-4th Ave.	Timmins, Ont.
Cosmopolitan, The Stores	Laurier St.	Sydney, N. S.
Curtis Markets	1028 Pape Ave.	Toronto, Ont.
David's Markets Ltd.	Charlotte St.	Sydney, N.S.
Dominion Stores Limited	3 Sullivan St.	Toronto, Ont.
T. Eaton Co. Ltd. (Maritime Groceterias)		Toronto, Ont.
" " " " (Western Groceterias)		" "
Empire Meat Co., Ltd.	330-2nd Ave. S.	Saskatoon, Sask.
Fitzpatrick and Geraghty Ltd.	196 Rubidge St.	Peterborough, Ont.
Gilmer and Thomson	26 Queen St.	St. Catharines, Ont.
Great A. and P. Tea Co. Ltd., The	135 Laughton Ave.	Toronto, Ont.
International Provisions Co., Ltd.	626 Barrington St.	Halifax, N. S.
Kofman Brothers and Fine	896 Queen St. W.	Toronto, Ont.
Les Epicerias A. Marcell	1130 Mt. Royal Ave.	Montraal, Que.
Loblaw Groceterias Co. Ltd.	Fleet and Bathurst Sts.	Toronto, Ont.
Luckin's Ltd.	4 Parkhurst Blvd.	Toronto, Ont.
M. and P. Stores Ltd.	375 Sandwich St. W.	Windsor, Ont.
McDonald, R.D.	64 Windsor St.	Halifax, N.S.
Mason's Grocery Stores	429 George St.	Peterborough, Ont.
Miracle Marketarias Ltd.	2424 Yonge St.	Toronto, Ont.
Phillips Markets Ltd.	805 Howard Ave.	Windsor, Ont.
Pinch, The J. C. Stores	526 Queen St.	Sault Ste Marie, Ont.
Powell and Co. Ltd.	Cor. King and Main Sts.	Dundas, Ont.

LIST OF FOOD CHAINS IN CANADA--(Cont'd)

Combination Store Chains--Cont'd.

Power Food, The Markets	118 King St. E.	Toronto, Ont.
Progressive Trading Cooperative Ltd.	638 Queen St. W.	" "
Ray's Limited	1105 Dominion Bldg.	Vancouver, B.C.
Safeway's Ltd.	313 Pacific Ave.	Winnipeg, Man.
Shop-Easy Stores Limited	312 Confederation Life Bldg.	Winnipeg, Man.
Shoprite Stores	1502-12th Ave. W.	Calgary, Alta.
Sobey, J. W.		Stellarton, N.S.
Sosowsky and Slabodsky, Messrs.	546 Simpson St.	Fort William, Ont.
Thrift Stores Limited	960 Outremont Ave.	Montreal, Que.
Wetmore, G. R.	79 Ludlow St.	St. John, N.B.
Whyte Packing Company, The Ltd.	Linton Ave.	Stratford, Ont.
Worker's Cooperative of New Ontario Ltd.	64-3rd. Ave.	Timmins, Ont.

Meat Market Chains

Brooker's Meat Market	Talbot St. E.	Leamington, Ont.
Buehler Bros. Limited	2896 Dundas St. W.	Toronto, Ont.
Burns and Co., Ltd.		Calgary, Alta.
Calvert, Willis	1232 Dundas St. W.	Toronto, Ont.
Collins, Len	475 Danforth Ave.	Toronto, Ont.
Cooper, Joseph Ltd.	466 Queen St. W.	Toronto, Ont.
Cross Stores	1310-1312 Douglas St.	Victoria, B.C.
Duff's Meat Stores and Master Meat Meat Markets Co. of Canada	100 Vine St.	Hamilton, Ont.
Gordon, D. K. Ltd.	Bernardo Avenue	Kelowna, B. C.
Poyntz, Arthur	790 St. Clair Ave. W.	Toronto, Ont.
Pure Food Meat Markets	1505 Gerrard St. E.	Toronto, Ont.
Sterling Food Markets Ltd.	724 Vancouver Block	Vancouver, B.C.
Swanwick, A.	428 King St. W.	Hamilton, Ont.
Wilson Bros. Ltd.	Hamilton St. and 12th Ave.	Regina, Sask.

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