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CANADA

DOMINION BUREAU OF STATISTICS

CENSUS OF MERCHANDISING AND SERVICE ESTABLISHMENTS

FOOD CHAINS

IN

CANADA

1943



**OTTAWA
1944**

Price 25 cents



Rectangular administrative stamp with fields for 'NO.' and 'DATE'.

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CANADA

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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
MERCHANDISING AND SERVICES BRANCH
OTTAWA, CANADA

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CENSUS OF MERCHANDISING AND SERVICE ESTABLISHMENTS

FOOD CHAINS IN CANADA, 1943

SUMMARY

A moderate decline in the total sales of food chains from the all-time high level attained in 1942, a slight decrease in the number of outlets used, and a shift in chain sales to medium-sized stores were the principal features of the food chain trade in 1943 according to a survey compiled by the Merchandising and Services Branch of the Bureau of Statistics. Total sales made in the 1,394 units of the 69 food chains in 1943 amounted to \$185,974,600 which compares with sales of \$193,488,500 which were made in the 1,431 outlets of 70 food chains in 1942. Although the drop in the number of stores operated conforms with the trend to the utilization of fewer outlets which has been apparent since 1934, the decrease of 3.9 per cent in sales constitutes the first contraction in dollar volume which has occurred since that year.

In spite of the closure of 276 outlets during 1942, total sales of the food chains were 9.1 per cent greater than in 1941. This increase in the dollar volume of business was principally the result of an upward movement in prices, the Bureau's Retail Food Price Index for chain stores rising to 124.9 in 1942, almost 9 per cent above the index figure of 114.9 for 1941. The decrease in sales during 1943 of 3.9 per cent from the level of the previous year however was due to a somewhat larger decline in the physical volume of sales because the same index rose to 127.6 in 1943, about 2 per cent above the average for 1942. This of course is principally a reflection of rationing controls and short supplies of merchandise which became increasingly severe during the latter period.

Percentage changes from 1942 in the total volume of business transacted by chains in the different provinces varied widely from the decrease of 3.9 per cent recorded for the Dominion as a whole. Total sales of food chains operating in the provinces of Ontario, Quebec, British Columbia and Manitoba in 1943 were below the levels prevailing in the previous year, the decreases amounting to 6.6 per cent, 3.2 per cent, 0.7 per cent, and 0.5 per cent, respectively. Sales of food chains in the provinces of Saskatchewan, the Maritime Provinces and Alberta on the other hand expanded during 1943, recording respective increases of 3.3 per cent, 1.7 per cent and 1.5 per cent. Although declines in sales volume varied considerably between the larger cities, chain food stores situated in centres having populations of more than 30,000 persons tended to suffer more than similar outlets in the smaller places, the percentage decreases amounting to 4.4 per cent for the former and 3.0 per cent for the latter group of localities.

A noticeable shift in the distribution of the total sales of the food chains to stores having individual sales volume between \$50,000 and \$300,000 per year also featured merchandising operations during 1943. Generally, when stores and sales are classified according to amount of annual turnover per store there is a natural tendency for stores to move downward in the sales size classifications with a decrease in total sales. The larger stores then account for a smaller share of the total trade while increased proportions of stores and sales are found in the smaller sales size categories. During 1943 the intermediate sales size groups of stores gained principally at the expense of the two largest sizes of stores, while the smaller outlets obtained only a slightly smaller proportion of the total trade in 1943 than in 1942. This is evidenced by the fact that outlets with individual sales of more than \$300,000 per year transacted 44.3 per cent of the total trade in 1942 against 37.6 per cent in 1943 while units with annual sales of less than \$50,000 accounted for 8.8 per cent of total sales in 1942 and 8.2 per cent of the dollar volume in 1943. Restrictions on the use of gasoline probably narrowed the area previously served by the larger units, thereby diverting at least some of this trade to the more local chain stores.

Only minor changes occurred between 1942 and 1943 in the distribution of the total sales of the food chains when stores and sales were classified by size of locality. Places with 100,000 or more persons accounted for the same proportions of the total trade in both years. On the other hand chain outlets located in centers having populations between 1,000 and 9,999 persons transacted a slightly larger share of the food chain trade in 1943 than in 1942, thus gaining relatively at the expense of chain units situated in cities having populations between 10,000 and 99,999 persons.

Combination store chains retained their predominance in 1943, accounting for 80.8 per cent of all food chain sales, against 15.9 per cent obtained by the grocery, and 3.3 per cent by the meat market chains. The share of the total trade transacted by combination chains, however, has declined steadily since 1940 when these systems made 85.5 per cent of the total sales of the three kinds of chains. Most of this loss in trade was obtained by the grocery chains which accounted for only 11.5 per cent of all chain sales made in the earlier period.

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Table 1.-- Principal Statistics of Food Chains for Selected Years.

(Grocery, combination and meat market chains combined)

	1930	1934	1939	1941	1942	1943
Number of chains	87	86	87	79	70	69
Maximum number of stores	2,352	2,395	2,044	1,707	1,431	1,394
Total sales (at retail)	\$127,582,500	\$104,912,800	\$127,945,900	\$177,405,900	\$193,488,500	\$185,974,600
Chain sales index (1930=100) .	100.0	82.2	100.3	139.1	151.7	145.8
Per cent change in sales from preceding year	-	+ 1.2	+ 5.4	+ 22.2	+ 9.1	- 3.9

Table 2.-- Principal Statistics of Food Chains by Provinces

(Grocery, combination and meat market chains combined)

	1930	1941	1942	1943	Per cent change in sales 1942-1943
CANADA, TOTAL					
Chains	87	79	70	69	-
Stores	2,352	1,707	1,431	1,394	
Sales	\$127,582,500	\$177,405,900	\$193,488,500	\$185,974,600	- 3.9
British Columbia ⁽¹⁾					
Chains	19	14	13	13	
Stores	246	282	239	229	
Sales	\$10,194,900	\$18,765,300	\$21,524,400	\$21,364,500	- 0.7
Alberta					
Chains	8	8	7	7	
Stores	120	103	90	89	
Sales	\$5,587,000	\$7,932,100	\$9,578,200	\$9,718,900	+ 1.5

Table 2.-- Principal Statistics of Food Chains by Provinces - (Concl'd)

(Grocery, combination and meat market chains combined)

		1930	1941	1942	1943	Per cent change in sales 1942-1943
Saskatchewan	Chains	10	4	4	3	
	Stores	165	111	100	94	
	Sales	\$6,969,300	\$6,794,100	\$7,917,400	\$8,177,600	+ 3.3
Manitoba	Chains	8	4	3	3	
	Stores	121	85	60	60	
	Sales	\$5,689,100	\$8,247,500	\$9,268,300	\$9,223,500	- 0.5
Ontario	Chains	37	41	38	38	
	Stores	1,107	790	664	654	
	Sales	\$70,769,300	\$99,318,600	\$103,499,200	\$96,692,400	- 6.6
Quebec	Chains	13	7	6	6	
	Stores	495	214	180	171	
	Sales	\$23,708,400	\$28,477,200	\$32,946,400	31,890,600	- 3.2
Maritime Provinces	Chains	12	14	11	11	
	Stores	98	122	98	97	
	Sales	\$4,664,500	\$7,871,100	\$8,754,600	\$8,907,100	+ 1.7

(1) Includes Yukon and Northwest Territories.

Table 3.-- Principal Statistics of Food Chains Classified by Kind of Business, 1943.

	All food store chains	Grocery store chains	Combination store chains	Meat market chains
1943 -				
No. of chains	69	24	32	13
No. of stores (maximum)	1,394	386	883	125
Value of chain sales	\$185,974,600	\$29,497,700	\$150,335,800	\$6,141,100
Per cent of all food chain sales	100.0	15.9	80.8	3.3
Average sales per store	\$133,411	\$76,419	\$170,256	\$49,129
1942 -				
No. of chains	70	24	32	14
No. of stores (maximum)	1,431	394	899	138
Value of chain sales	\$193,488,500	\$29,330,600	\$158,785,700	\$5,372,200
Per cent of all food chain sales	100.0	15.2	82.1	2.7
Average sales per store	\$135,212	\$74,443	\$176,625	\$38,929
1941				
No. of chains	79	28	34	17
No. of stores (maximum)	1,707	448	1,093	166
Value of chain sales	\$177,405,900	\$26,523,300	\$145,794,100	\$5,088,500
Per cent of all food chain sales	100.0	14.9	82.2	2.9
Average sales per store	\$103,928	\$59,204	\$133,388	\$50,653
1940				
No. of chains	82	22	44	16
No. of stores (maximum)	1,817	383	1,267	167
Value of chain sales	\$145,193,900	\$16,713,000	\$124,092,700	\$4,388,200
Per cent of all food chain sales	100.0	11.5	85.5	3.0
Average sales per store	\$79,909	\$43,637	\$97,942	\$26,277
1937 -				
No. of chains	89	31	44	14
No. of stores (maximum)	2,287	498	1,627	162
Value of chain sales	\$121,054,800	\$20,167,700	96,222,000	\$4,665,100
Per cent of all food chain sales	100.0	16.7	79.5	3.8
Average sales per store	\$52,932	\$40,497	\$59,140	\$28,797
1934 -				
No. of chains	86	40	34	12
No. of stores (maximum)	2,395	746	1,493	156
Value of chain sales	\$104,912,800	\$37,390,600	\$63,484,300	\$4,037,900
Per cent of all food chain sales	100.0	35.6	60.5	3.9
Average sales per store	\$43,805	\$50,121	\$42,521	\$25,884

Table 3.-- Principal Statistics of Food Chains Classified by Kind of Business, 1943 - (Concl'd)

	All food store chains	Grocery store chains	Combination store chains	Meat market chains
No. of chains	87	43	23	21
No. of stores (maximum)	2,352	748	1,379	225
1930 - Value of chain sales	\$127,582,500	\$44,698,400	\$74,800,200	\$8,083,900
Per cent of all food chain sales	100.0	35.0	58.6	6.4
Average sales per store	\$54,244	\$59,757	\$54,242	\$35,929

Table 4.-- Kinds of Stores Operated by Combination Store Chains, 1941, 1942, 1943.

	Number of Chains	Total Units		Grocery Units		Combination Units	
		Number	Sales	Number	Sales	Number	Sales
			\$		\$		\$
				1943			
All combination store chains, total	32	(1)883	150,335,800	253	18,841,100	623	131,150,900
Less than 10 units	24	(1)134	13,330,100	23	1,239,500	104	11,746,800
10-99 units	4	109	10,961,800	37	2,245,500	72	8,716,300
100 units and over	4	640	126,043,900	193	15,356,100	447	110,687,800
				1942			
All combination store chains, total	32	(2)899	158,785,700	260	19,269,300	632	139,214,000
Less than 10 units	24	(2)136	13,403,000	25	1,364,000	104	11,736,600
10-99 units	4	118	10,624,100	42	2,425,000	76	8,199,100
100 units and over	4	645	134,758,600	193	15,480,300	452	119,278,300
				1941			
All combination store chains, total	34	(3)1,093	145,794,100	323	18,977,400	762	126,509,700
Less than 10 units	27	(3)162	14,345,300	31	1,562,900	123	12,475,400
10-99 units	3	144	9,477,000	42	2,317,500	102	7,159,500
100 units and over	4	787	121,971,800	250	15,097,000	537	106,874,800

(1) Includes 7 stores with sales of \$343,800 which cannot be classified as either grocery or combination type.

(2) Includes 7 stores with sales of \$302,400 which cannot be classified as either grocery or combination type.

(3) Includes 8 stores with sales of \$307,000 which cannot be classified as either grocery or combination type.

Table 5.-- Food Chains Classified According to Number of Stores Operated, 1941, 1942 and 1943

(Grocery, combination and meat market chains combined)

Number of Units	1941				1942			
	Number of chains	Number of stores	Total sales		Number of chains	Number of stores	Total sales	
			Amount	Per cent of total			Amount	Per cent of total
All food chains, Total	79	1,707	\$ 177,405,900	100.0	70	1,431	\$ 193,488,500	100.0
Less than 10 units	56	318	21,331,200	12.0	48	263	20,108,400	10.4
10-99 units	19	602	34,103,000	19.2	18	523	38,621,500	20.0
100 units and over	4	787	121,971,700	68.8	4	645	134,758,600	69.6

Number of Units	1943			
	Number of chains	Number of stores	Total sales	
			Amount	Per cent of total
All food chains, Total	69	1,394	\$ 185,974,600	100.0
Less than 10 units	48	261	20,575,700	11.1
10-99 units	17	493	39,355,000	21.2
100 units and over	4	640	126,043,900	67.7

Table 6.-- Food Chains Classified According to Amount of Annual Sales, 1941, 1942 & 1943

(Grocery, combination and meat market chains combined)

Annual Sales	1941				1942			
	Number of chains	Number of stores	Total Sales		Number of chains	Number of stores	Total Sales	
			Amount	Per cent of total			Amount	Per cent of total
All food chains, Total	79	1,707	\$ 177,405,900	100.0	70	1,431	\$ 193,488,500	100.0
\$1,000,000 and over	14	1,154	152,322,200	85.8	17	1,047	172,739,500	89.3
\$ 500,000 - \$999,999	21	285	14,859,600	8.4	16	183	11,004,700	5.7
\$ 300,000 - \$499,999	13	96	5,061,700	2.9	14	77	5,601,500	2.9
\$ 200,000 - \$299,999	13	86	3,059,900	1.7	11	72	2,645,800	1.4
Less than \$200,000	18	86	2,102,500	1.2	12	52	1,497,000	0.7

Annual Sales	1943			
	Number of chains	Number of stores	Total Sales	
			Amount	Per cent of total
All food chains, Total	69	1,394	\$ 185,974,600	100.0
\$1,000,000 and over	19	1,083	167,058,600	89.8
\$ 500,000 - \$999,999 ...	12	114	8,344,000	4.5
\$ 300,000 - \$499,999 ...	15	84	6,053,700	3.3
\$ 200,000 - \$299,999 ...	12	65	2,975,800	1.6
Less than 200,000	11	48	1,542,500	0.8

Table 7.-- Food Chain Units Classified by Size of Business, 1942 and 1943

(Grocery, combination and meat market chains combined)

Annual Sales	1942				1943			
	Number	Sales	Per cent of total	Cumulative per cent	Number	Sales	Per cent of total	Cumulative per cent
All food chains, Total	1,431	\$ 193,488,500	100.0	-	1,394	\$ 185,974,600	100.0	-
\$1,000,000 and over	-	-	-	-	-	-	-	-
\$ 500,000 - \$999,999	51	31,899,700	16.5	-	33	20,271,900	10.9	-
\$ 300,000 - \$499,999	140	53,747,200	27.8	44.3	132	49,709,600	26.7	37.6
\$ 200,000 - \$299,999	134	32,499,800	16.8	61.1	149	36,277,300	19.5	57.1
\$ 100,000 - \$199,999	242	35,096,700	18.1	79.2	275	39,817,600	21.4	78.5
\$ 50,000 - \$ 99,999	338	23,303,900	12.0	91.2	353	24,825,200	13.3	91.8
\$ 30,000 - \$ 49,999	328	12,944,300	6.7	97.9	296	11,853,600	6.4	98.2
\$ 20,000 - \$ 29,999	119	2,997,600	1.5	99.4	98	2,550,600	1.4	99.6
\$ 10,000 - \$ 19,999	57	885,000	0.5	99.9	36	565,500	0.3	99.9
\$ 5,000 - \$ 9,999	11	89,400	0.1	100.0	12	81,700	0.1	100.0
Less than \$5,000	11	24,900			10	21,600		

Table 8.-- Food Chain Stores and Sales, by Provinces and Size of Locality, 1942

(Grocery, combination and meat market chains combined)

Province	All Localities			Stores and sales in places with population of --					
	No. of Stores	Total Chain Sales		No. of Stores	Over 100,000		30,000 - 100,000		
		Value	%		Value of sales	Per cent of total chain sales	No. of Stores	Value of sales	Per cent of total chain sales
CANADA, Total	1,431	\$ 193,488,500	100.0	549	\$ 86,038,900	44.4	213	\$ 35,745,500	18.5
Yukon and Northwest Territories	1	(x)	100.0	-	-	-	-	-	-
British Columbia	238	(x)	100.0	116	10,726,300	49.8	11	2,454,900	11.4
Alberta	90	9,578,200	100.0	-	-	-	58	6,695,700	69.9
Saskatchewan	100	7,917,400	100.0	-	-	-	37	4,013,500	50.7
Manitoba	60	9,268,300	100.0	44	(x)	(x)	-	-	-
Ontario	664	103,499,200	100.0	296	49,430,800	47.8	53	12,123,100	11.7
Quebec	180	32,946,400	100.0	93	(x)	(x)	29	6,621,800	20.1
New Brunswick	22	1,702,200	100.0	-	-	-	6	(x)	(x)
Nova Scotia	76	7,052,400	100.0	-	-	-	19	(x)	(x)
Prince Edward Island	-	-	-	-	-	-	-	-	-

Province	Stores and sales in places with population of --								
	10,000 to 30,000			1,000 to 10,000			Less than 1,000		
	No. of Stores	Value of sales	Per cent of total chain sales	No. of Stores	Value of sales	Per cent of total chain sales	No. of Stores	Value of sales	Per cent of total chain sales
CANADA, Total	181	\$ 30,869,400	16.0	335	\$ 30,712,900	15.9	153	\$ 10,121,800	5.2
Yukon and Northwest Territories	-	-	-	-	-	-	1	(x)	(x)
British Columbia	17	(x)	(x)	44	3,905,300	18.2	30	(x)	(x)
Alberta	5	1,126,900	11.8	15	1,274,100	13.3	12	481,500	5.0
Saskatchewan	12	(x)	(x)	23	1,947,300	24.6	28	(x)	(x)
Manitoba	5	(x)	(x)	5	(x)	(x)	6	(x)	(x)
Ontario	96	19,872,900	19.2	177	17,140,700	16.6	42	4,931,700	4.7
Quebec	25	3,704,400	11.2	31	3,215,200	9.8	2	(x)	(x)
New Brunswick	3	(x)	(x)	8	(x)	(x)	5	(x)	(x)
Nova Scotia	18	1,876,100	26.6	32	1,970,900	27.9	7	(x)	(x)
Prince Edward Island	-	-	-	-	-	-	-	-	-

Table 9.-- Food Chain Stores and Sales by Provinces and Size of Locality, 1943

(Grocery, combination and meat market chains combined)

Province	All Localities			Stores and sales in places with population of --					
	No. of Stores	Total Chain Sales		No. of Stores	Over 100,000		30,000 - 100,000		
		Value	%		Value of sales	Per cent of total chain sales	No. of Stores	Value of sales	Per cent of total chain sales
CANADA, Total	1,394	\$ 185,974,600	100.0	536	\$ 82,585,100	44.4	205	\$ 33,721,700	18.1
Yukon and Northwest Territories	-	-	-	-	-	-	-	-	-
British Columbia	229	21,364,500	100.0	111	10,704,100	50.1	11	2,218,100	10.4
Alberta	89	9,718,900	100.0	-	-	-	58	6,808,100	70.0
Saskatchewan	94	8,177,600	100.0	-	-	-	31	4,064,400	49.7
Manitoba	60	9,223,500	100.0	44	(x)	(x)	-	-	-
Ontario	654	96,692,400	100.0	291	46,349,800	47.9	53	10,836,400	11.2
Quebec	171	31,890,600	100.0	90	(x)	(x)	27	6,120,200	19.2
New Brunswick	22	1,658,900	100.0	-	-	-	6	(x)	(x)
Nova Scotia	75	7,248,200	100.0	-	-	-	19	(x)	(x)
Prince Edward Island	-	-	-	-	-	-	-	-	-

Province	Stores and sales in places with population of --								
	10,000 to 30,000			1,000 to 10,000			Less than 1,000		
	No. of Stores	Value of sales	Per cent of total chain sales	No. of Stores	Value of sales	Per cent of total chain sales	No. of Stores	Value of sales	Per cent of total chain sales
CANADA, Total	174	\$ 29,115,300	15.7	328	\$ 30,694,500	16.5	151	\$ 9,858,000	5.3
Yukon and Northwest Territories	-	-	-	-	-	-	-	-	-
British Columbia	16	1,622,000	7.6	41	3,995,900	18.7	50	2,824,400	13.2
Alberta	4	1,078,100	11.1	15	1,301,900	13.4	12	530,800	5.5
Saskatchewan	12	(x)	(x)	23	2,065,600	25.3	28	(x)	(x)
Manitoba	5	(x)	(x)	5	(x)	(x)	6	(x)	(x)
Ontario	94	18,353,100	19.0	175	16,687,400	17.3	41	4,465,700	4.6
Quebec	22	3,550,600	11.0	30	3,143,600	9.9	2	(x)	(x)
New Brunswick	3	(x)	(x)	8	(x)	(x)	5	(x)	(x)
Nova Scotia	18	1,951,000	26.9	31	2,163,500	29.8	7	(x)	(x)
Prince Edward Island	-	-	-	-	-	-	-	-	-

Table 10.-- Food Chains - Stores and Sales by Provinces and for Cities of 30,000 Population or Over, 1942, 1943

Province and City	Number of Stores		Value of Sales		Per cent of change
	1942	1943	1942	1943	
CANADA, Total	1,431	1,394	\$193,488,500	\$185,974,600	- 3.9
Places 30,000 and over, total ...	754	734	\$120,060,300	\$114,728,000	- 4.4
Places under 30,000, total	677	660	\$ 73,428,200	\$ 71,256,600	- 3.0
British Columbia, Total	238	229	\$ 21,520,500	\$ 21,364,500	- 0.7
Places 30,000 and over, total ...	127	122	\$ 13,181,200	\$ 12,922,200	- 2.0
Vancouver	116	111	\$ 10,726,300	\$ 10,704,100	- 0.2
Victoria	11	11	\$ 2,454,900	\$ 2,218,100	- 9.6
Places under 30,000, total	111	107	\$ 8,339,300	\$ 8,442,300	+ 1.2
Alberta, Total	90	89	\$ 9,578,200	\$ 9,718,900	+ 1.5
Places 30,000 and over, total ...	58	58	\$ 6,695,700	\$ 6,808,100	+ 1.7
Calgary	41	41	\$ 4,280,400	\$ 4,195,100	- 2.0
Edmonton	17	17	\$ 2,415,300	\$ 2,613,000	+ 8.2
Places under 30,000, total	32	31	\$ 2,882,500	\$ 2,910,800	+ 1.0
Saskatchewan, Total	100	94	\$ 7,917,400	\$ 8,177,600	+ 3.3
Places 30,000 and over, total ...	37	31	\$ 4,013,500	\$ 4,064,400	+ 1.3
Regina	25	20	(x)	(x)	(x)
Saskatoon	12	11	(x)	(x)	(x)
Places under 30,000, total	63	63	\$ 3,903,900	\$ 4,113,200	+ 5.4
Manitoba, Total	60	60	\$ 9,268,300	\$ 9,223,500	- 0.5
Places 30,000 and over, total ...	44	44	\$ 6,597,800	\$ 6,569,300	- 0.4
Winnipeg	44	44	(x)	(x)	(x)
Places under 30,000, total	16	16	(x)	(x)	(x)
Ontario, Total	664	654	\$103,499,200	\$ 96,692,400	- 6.6
Places 30,000 and over, total ...	349	344	\$ 61,553,900	\$ 57,186,200	- 7.1
Brantford	11	11	\$ 1,535,600	\$ 1,291,400	-15.9
Fort William	5	5	(x)	(x)	(x)
Hamilton	83	83	\$ 8,177,700	\$ 7,296,300	-10.8
Kingston	4	4	(x)	(x)	(x)
Kitchener	4	4	\$ 1,515,800	\$ 1,356,200	-10.5
London	11	11	\$ 3,128,300	\$ 2,840,600	- 9.2
Ottawa	38	38	\$ 6,778,500	\$ 6,571,600	- 3.1
St. Catharines	10	10	\$ 2,238,500	\$ 1,986,100	-11.3
Sudbury	8	8	\$ 1,819,300	\$ 1,542,400	-15.2
Toronto	157	152	\$ 29,885,000	\$ 28,266,300	- 5.4
Windsor	18	18	\$ 4,589,600	\$ 4,215,600	- 8.1
Places under 30,000, total	315	310	\$ 41,945,300	\$ 39,506,200	- 5.8
Quebec, Total	180	171	\$ 32,946,400	\$ 31,890,600	- 3.2
Places 30,000 and over, total ...	114	110	\$ 24,181,700	\$ 23,503,100	- 2.8
Hull	1	1	(x)	(x)	(x)
Montreal	90	87	\$ 18,362,800	\$ 18,067,300	- 1.6

Table 10.-- Food Chains - Stores and Sales by Provinces and for Cities of 30,000 Population or Over, 1942, 1943 - (Concl'd)

Province and City	Number of Stores		Value of Sales		Per cent of change
	1942	1943	1942	1943	
<u>Quebec, - (Concl'd)</u>					
Quebec	3	3	(x)	(x)	(x)
Sherbrooke	2	2	(x)	(x)	(x)
Three Rivers	3	3	(x)	(x)	(x)
Verdun	15	14	\$ 3,000,600	\$ 2,960,300	- 1.7
Places under 30,000, total	66	61	\$ 8,764,700	\$ 8,387,500	- 4.3
<u>Maritime Provinces, Total</u>					
Places 30,000 and over, total ...	25	25	\$ 3,836,500	\$ 3,674,700	- 4.2
Halifax	19	19	(x)	(x)	(x)
Saint John	6	6	(x)	(x)	(x)
Places under 30,000, total	74	72	\$ 4,922,000	\$ 5,232,400	+ 6.3

LIST OF FOOD CHAIN STORE FIRMS IN CANADA, 1943

Grocery Store Chains

B. & K. Economy Stores, Ltd.,	1484 West Broadway	Vancouver, B.C.
Boyle, H. J. Co., Ltd.,	60 Hunter St., E.,	Peterborough, Ont.
Butti, Sam (Carload Groceterias)	268 Ferguson St.,	North Bay, Ont.
Carroll's Ltd.,	19 Hughson St., S.,	Hamilton, Ont.
Curry's Grocery	6115 Fraser St.,	Vancouver, B.C.
Ford's Groceteria	960 St. Paul St., W.,	Montreal, Que.
Gowman, The Grocery	181 Colborne St.,	Brantford, Ont.
Hickman Stores, The	843 Bank St.,	Ottawa, Ont.
Jenkins' Groceteria, Ltd.,	702-9th Ave., W.,	Calgary, Alta.
McBride's, Ltd.,	1333 Garnet St.,	Regina, Sask.
Model Grocery, Ltd.,	308-6th St.,	New Westminster, B.C.
O.K. Economy Stores	301 Ontario Ave.,	Saskatoon, Sask.
Overwaitea, Ltd.,	1181 Richards St.,	Vancouver, B.C.
Pinch, The J. C. Stores	536 Queen St., E.,	Sault Ste Marie, Ont.
Quality Food Stores	420 Bathurst St.,	Toronto, Ont.
Quality Groceteria Co.,	71 Emerald St., S.,	Hamilton, Ont.
Ray's Superior Stores, Ltd.,	207 West Hastings St.,	Vancouver, B.C.
Robertson, S. M., Ltd.,		Shelburne, N.S.
Steinberg's Wholesale Groceterias, Ltd.,	1430 Overdale	Montreal, Que.
Tait, Harry Groceterias Ltd.,	10012-101st Ave.,	Edmonton, Alta.
Thomson Groceries, Ltd.,	Rear of 302 Greenwood Ave.,	Toronto, Ont.
Toronto Grocery Stores	290 Queen St., E.,	Toronto, Ont.
Wilbee's Service Stores, Ltd.,	6027 Fraser St.,	Vancouver, B.C.
Ziebell Stores	149 Pembroke St., W.,	Pembroke, Ont.

LIST OF FOOD CHAIN STORE FIRMS IN CANADA, 1943 - (Concl'd)

Combination Store Chains

Acadia Stores, Ltd.,	245 Hollis St.,	Halifax, N.S.
Barkers Grocery	100 Princess St.,	Saint John, N.B.
Barker's Stores, Ltd.,	Provost St.,	New Glasgow, N.S.
Bassin's Food Markets	41 Colborne St.,	Toronto, Ont.
Carload Grocery (Bertrand Bros.)	634 Notre Dame St.,	Sudbury, Ont.
The Consumers Cooperative Society Ltd.,	64-4th Ave.,	Timmins, Ont.
Cosmopolitan, The Stores	214 Townsend St.,	Sydney, N.S.
Curtis Markets	1028 Pape Ave.,	Toronto, Ont.
David's Market, Ltd.,	106 Townsend St.,	Sydney, N.S.
Dionne Ltee	5005 Blvd. Decarie	Montreal, Que.
Dominion Stores, Ltd.,	3 Sullivan St.,	Toronto, Ont.
Fitzpatrick & Geraghty, Ltd.,	198 Rubidge St.,	Peterborough, Ont.
Five United Markets, Ltd.,	37 Giles Blvd.,	Windsor, Ont.
Great A. & P. Tea Co., Ltd.,	135 Laughton Ave.,	Toronto, Ont.
International Provision Co., Ltd.,	626 Barrington St.,	Halifax, N.S.
Jewel Stores, Ltd.,	283 Stanley St.,	Winnipeg, Man.
Loblaw Groceterias Co., Ltd.,	Fleet & Bathurst Sts.,	Toronto, Ont.
Mason's Grocery Stores	429 George St.,	Peterborough, Ont.
Powell & Co., Ltd.,	King & Main Sts.,	Dundas, Ont.
Power Food Markets	118 King St. E.,	Toronto, Ont.
Progressive Trading Cooperative Ltd.,	638 Queen St., W.,	Toronto, Ont.
Ray's Limited	1105 Dominion Blvd.,	Vancouver, B.C.
Safeway Stores, Ltd.,	313 Pacific Ave.,	Winnipeg, Man.
Salmo-Ymir Meat Market Ltd.,		Salmo, B.C.
Shop-Easy Stores, Ltd.,	204 Confederation Life Bldg.,	Winnipeg, Man.
Shoprite Stores	1502-12th Ave., W.,	Calgary, Alta.
Shore's Chain Stores	Main St.,	Glace Bay, N.S.
J. W. Sobey		Stellarton, N.S.
Thrift Stores, Ltd.,	960 Outremont Ave.,	Montreal, Que.
Welch, H. W., Ltd.,	Deer Island	Leonardville, N.B.
Whyte Packing Co., The Ltd.,	78 Linton Ave.,	Stratford, Ont.
Workers' Cooperative of New Ontario, Ltd.,	64-3rd Ave.,	Timmins, Ont.

Meat Market Chains

Buehler Bros., Ltd.,	2926 Dundas St., W.,	Toronto, Ont.
Burns & Co., Ltd.,		Calgary, Alta.
Calvert - Willis	1232 Dundas St., W.,	Toronto, Ont.
Len Collins, Ltd.,	475 Danforth Ave.,	Toronto, Ont.
Cooper, Joseph, Ltd.,	2304 Bloor St., W.,	Toronto, Ont.
Cross' Stores, Ltd.,	1310 Douglas St.,	Victoria, B.C.
Duff's Meat Stores and Master Meat Markets Co. of Canada	100 Vine St.,	Hamilton, Ont.
O. K. Stores, Ltd.,	501 Dominion Bank Bldg.,	Vancouver, B.C.
Phillips Markets, Ltd.,	805 Howard Ave.,	Windsor, Ont.
Poyntz, A.	790 St. Clair Ave., W.,	Toronto, Ont.
Pure Food Meat Markets	1505 Gerrard St., E.,	Toronto, Ont.
Sterling Food Markets, Ltd.,	18 West Hastings St.,	Vancouver, B.C.
Swanwick, A.	428 King St. W.,	Hamilton, Ont.



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STATISTICAL TABLES

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