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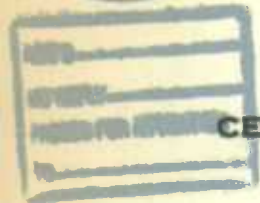
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Minister of Trade and Commerce

CANADA

DOMINION BUREAU OF STATISTICS

CENSUS OF MERCHANDISING AND SERVICE ESTABLISHMENTS



FOOD CHAINS

IN

CANADA

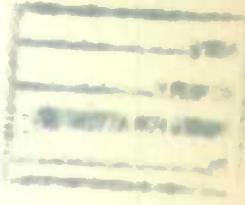
1944



**OTTAWA
1945**

Price 25 cents

Office of the Secretary of the Navy
Washington, D.C.



MEMORANDUM FOR THE SECRETARY OF THE NAVY
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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
MERCHANDISING AND SERVICES BRANCH
OTTAWA, CANADA

| | |
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CENSUS OF MERCHANDISING AND SERVICE ESTABLISHMENTS

FOOD CHAINS IN CANADA, 1944

SUMMARY

An increase of about 10 per cent in sales for 1944 over 1943 contrasted with a drop of almost 4 per cent in 1943 from 1942, a probable relative gain in chain sales at the expense of independent food retailers, an increase in average sales per chain store, and comparative stability during 1943 and 1944 in the distribution of chain sales throughout the different size-groups of chain companies are the principal conclusions to be drawn from the annual survey of food chains for 1944 recently compiled by the Merchandising and Services Branch of the Bureau of Statistics.

Total sales made by all grocery, combination and meat market chains during 1944 amounted to \$204,852,500, up by 10.2 per cent from the \$185,974,600 realized in the preceding calendar period and constituting a new high in the sales volume of these systems. This relative increase in dollar volume is also indicative of some gain in the physical volume of merchandise sold, for the Bureau's Retail Food Price Index for chain stores averaging 127.6 for 1943 rose only to an average of 128.0 for 1944. The gain in sales volume was also spread fairly evenly throughout the different economic regions of Canada, less-than-average increases being made in British Columbia, Manitoba and the Maritime Provinces, where gains of 5.5 per cent, 7.0 per cent, and 7.8 per cent, respectively were recorded.

Certain evidence suggesting that the food chains on an overall basis were able to better their competitive position during 1944 at the expense of independent food stores arises from a comparison of the sales increases recorded by the food chains and independent stores during the same year. Thus the gain of 10.2 per cent in total chain sales compares with an average increase of only 4.5 per cent for the other main type of retail food outlets. It should be noted that the independents' sales increase of 4.5 per cent over 1943 is based on the monthly sales of a continuing sample of these stores. The percentage gain for independents therefore does not reflect the additional sales resulting from any net increase in the number of independent stores between the two years. Thus the gain in the food chains' share of the sales of all food stores is probably not as great as that suggested from a comparison of the two rates of increase. These proportions for the food chains stood at 26.5 per cent for 1941, the Census Year, and at estimated ratios of 25.2 per cent for 1942 and 23.0 per cent for 1943.

Combination store chains, principally composed of combination outlets handling both groceries and fresh meats, as in other recent years dominated the food

chain trade during 1944 with sales of \$167,732,700 for about 82 per cent of the volume of all the food chains. This of course is the result of the pronounced trend toward the establishment of this larger and more integrated kind of store which featured the period between 1930 and 1940. Indeed in the earlier year only 58.6 per cent of the sales of the food chains were made by the combination systems, with 35.0 per cent and 6.4 of the dollar volume being made by the grocery and meat market chains. In this regard it will be noted that stores operated by combination chains in general were considerably larger than either the grocery or the meat market chain outlets, the average turnover for combination chains being \$193,240 per store in 1944 against \$82,436 per store for grocery and \$50,768 for meat market chain units.

Classification of the food chains according to number of units operated indicated that the four companies operating 100 or more units in both 1943 and 1944 obtained in the latter year a slightly larger share of the total trade with 69.7 per cent of the sales in 1944 against 67.7 per cent in the earlier year. This relative improvement was made partly at the expense of systems having between 10 and 100 outlets and those with less than 10 units, the former doing 20.3 per cent of the business in 1944 against 21.2 per cent in the previous year, while the percentages for the smallest group stood at 10.0 in 1944 and 11.1 per cent in the earlier period.

Stability characterized the proportionate distribution of chain sales in the two recent years when these systems were classified into 5 size groups according to their sales volumes. The largest group of chains with annual sales volumes of \$1,000,000 or over, however, dominated these distributions accounting for about 90 per cent of the sales of the food chain trade in 1943 and 1944. Eighteen of the 67 chain firms reporting for 1944 had total sales of over \$1,000,000 and operated 1,061 of the 1,364 outlets reported by all food chains. On the average these concerns realized an annual turnover of \$174,667 per store in 1944 against an average of \$64,457 per store for the remaining chains, a comparison which indicates the importance the larger chains place upon high store volumes and the success they have had over a period of years in developing these outlets. That this is due primarily to the use of the combination kind of store is shown by the fact that combination chains had average sales of \$193,240 per store in 1944. The trend to this kind of food store, however, has not been confined to the chain systems for combination food stores as a class recorded increases of about 20 per cent in number and 86 per cent in sales between 1930 and 1941.

During 1944 individual outlets of the food chains shifted upward in the size-of-business scale when classified according to their dollar volumes. This of course is partly at least the result of the overall gain of 10.2 per cent in chain sales which by increasing the sales of individual outlets caused many to shift to higher sales-size categories. As a consequence, the relative share of the total sales made by stores with annual turnovers in excess of \$500,000 per store rose from 10.9 per cent in 1943 to 15.9 per cent in the later period. The number of stores in this bracket also increased from 33 to 53 in the two periods, due largely to the transference of stores from the \$300,000 to \$500,000 category. Sales-wise, this group augmented by stores moving upward from the lower group was able to retain its proportionate position between the two years, a situation also true of the \$200,000 to \$300,000 store sales bracket. Due to this upward shift, stores with annual sales below \$200,000 in 1944 were responsible for smaller proportions of the total sales than in 1943.

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Table 1.-- Principal Statistics of Food Chains for Selected Years

(Grocery, combination and meat market chains combined)

| | 1930 | 1939 | 1941 | 1942 | 1943 | 1944 |
|--|---------------|---------------|---------------|---------------|---------------|---------------|
| Number of chains | 87 | 87 | 79 | 70 | 69 | 67 |
| Maximum number of stores | 2,352 | 2,044 | 1,707 | 1,431 | 1,394 | 1,364 |
| Total sales (at retail) | \$127,582,500 | \$127,945,900 | \$177,405,900 | \$193,488,500 | \$185,974,600 | \$204,852,500 |
| Chain sales index (1930=100) .. | 100.0 | 100.3 | 139.1 | 151.7 | 145.8 | 160.6 |
| Per cent change in sales from preceding year | - | + 5.4 | + 22.2 | + 9.1 | - 3.9 | + 10.2 |

Table 2.-- Principal Statistics of Food Chains by Provinces

(Grocery, combination and meat market chains combined)

| | 1930 | 1941 | 1943 | 1944 | Per cent change in sales 1943-1944 |
|---------------------------------|---------------|---------------|---------------|---------------|------------------------------------|
| CANADA, TOTAL | | | | | |
| Chains | 87 | 79 | 69 | 67 | |
| Stores | 2,352 | 1,707 | 1,394 | 1,364 | |
| Sales | \$127,582,500 | \$177,405,900 | \$185,974,600 | \$204,852,500 | + 10.2 |
| British Columbia ⁽¹⁾ | | | | | |
| Chains | 19 | 14 | 13 | 12 | |
| Stores | 246 | 282 | 229 | 224 | |
| Sales | \$10,194,900 | \$18,765,300 | \$21,364,500 | \$22,537,500 | + 5.5 |
| Alberta | | | | | |
| Chains | 8 | 8 | 8 | 7 | |
| Stores | 120 | 103 | 89 | 91 | |
| Sales | \$5,587,000 | \$7,932,100 | \$9,718,900 | \$10,772,100 | + 10.8 |

Table 2.-- Principal Statistics of Food Chains by Provinces - (Concl'd)

(Grocery, combination and meat market chains combined)

| | | 1930 | 1941 | 1943 | 1944 | Per cent change in sales 1943-1944 |
|--------------------|--------------|--------------|--------------|--------------|---------------|--|
| Saskatchewan | Chains | 10 | 4 | 3 | 3 | |
| | Stores | 165 | 111 | 94 | 90 | |
| | Sales | \$6,969,300 | \$6,794,100 | \$8,177,600 | \$9,088,300 | + 11.1 |
| Manitoba | Chains | 8 | 4 | 3 | 3 | |
| | Stores | 121 | 85 | 60 | 60 | |
| | Sales | \$5,689,100 | \$8,247,500 | \$9,223,500 | \$9,867,900 | + 7.0 |
| Ontario | Chains | 37 | 41 | 38 | 36 | |
| | Stores | 1,107 | 790 | 654 | 633 | |
| | Sales | \$70,769,300 | \$99,318,600 | \$96,692,400 | \$108,121,500 | + 11.8 |
| Quebec | Chains | 13 | 7 | 6 | 6 | |
| | Stores | 495 | 214 | 171 | 172 | |
| | Sales | \$23,708,400 | \$28,477,200 | \$31,890,600 | \$34,864,000 | + 9.3 |
| Maritime Provinces | Chains | 12 | 14 | 11 | 11 | |
| | Stores | 98 | 122 | 97 | 94 | |
| | Sales | \$4,664,500 | \$7,871,100 | \$8,907,100 | \$9,601,200 | + 7.8 |

(1) Includes Yukon and Northwest Territories.

Table 3.-- Principal Statistics of Food Chains Classified by Kind of Business, 1930, and 1940-1944

| | All food store chains | Grocery store chains | Combination store chains | Meat market chains |
|--|-----------------------------|----------------------------|--------------------------------|--------------------------|
| 1930 - No. of chains | 87 | 43 | 23 | 21 |
| No. of stores (maximum) | 2,352 | 748 | 1,379 | 225 |
| Value of chain sales | \$127,582,500 | \$44,698,400 | \$74,800,200 | \$8,083,900 |
| Per cent of all food chain sales | 100.0 | 35.0 | 58.6 | 6.4 |
| Average sales per store | \$54,244 | \$59,757 | \$54,242 | \$35,929 |
| 1940 - No. of chains | 82 | 22 | 44 | 16 |
| No. of stores (maximum) | 1,817 | 383 | 1,267 | 167 |
| Value of chain sales | \$145,193,900 | \$16,713,000 | \$124,092,700 | \$4,388,200 |
| Per cent of all food chain sales | 100.0 | 11.5 | 85.5 | 3.0 |
| Average sales per store | \$79,909 | \$43,637 | \$97,942 | \$26,277 |
| 1941 - No. of chains | 79 | 28 | 34 | 17 |
| No. of stores (maximum) | 1,707 | 448 | 1,093 | 166 |
| Value of chain sales | \$177,405,900 | \$26,523,300 | \$145,794,100 | \$5,088,500 |
| Per cent of all food chain sales | 100.0 | 14.9 | 82.2 | 2.9 |
| Average sales per store | \$103,928 | \$59,204 | \$133,388 | \$30,653 |
| 1942 - No. of chains | 70 | 24 | 32 | 14 |
| No. of stores (maximum) | 1,431 | 394 | 899 | 138 |
| Value of chain sales | \$193,488,500 | \$29,330,600 | \$158,785,700 | \$5,372,200 |
| Per cent of all food chain sales | 100.0 | 15.2 | 82.1 | 2.7 |
| Average sales per store | \$135,212 | \$74,443 | \$176,625 | \$38,929 |
| 1943 - No. of chains | 69 | 24 | 32 | 13 |
| No. of stores (maximum) | 1,394 | 386 | 883 | 125 |
| Value of chain sales | \$185,974,600 | \$29,497,700 | \$150,335,800 | \$6,141,100 |
| Per cent of all food chain sales | 100.0 | 15.9 | 80.8 | 3.3 |
| Average sales per store | \$133,411 | \$76,419 | \$170,256 | \$49,129 |
| 1944 - No. of chains | 67 | 24 | 31 | 12 |
| No. of stores (maximum) | 1,364 | 377 | 868 | 119 |
| Value of chain sales | \$204,852,500 | \$31,078,400 | \$167,732,700 | \$6,041,400 |
| Per cent of all food chain sales | 100.0 | 15.2 | 81.9 | 2.9 |
| Average sales per store | \$150,185 | \$82,436 | \$193,240 | \$50,768 |

Table 4.-- Kinds of Stores Operated by Combination Store Chains, 1942, 1943, 1944

| | Number of Chains | Total Units | | Grocery Units | | Combination Units | |
|---|------------------|-------------|-------------|---------------|-------------|-------------------|-------------|
| | | Number | Sales \$ | Number | Sales \$ | Number | Sales \$ |
| 1942 | | | | | | | |
| All combination store chains, total | 32 | (1) 899 | 158,785,700 | 260 | 19,269,300 | 632 | 139,214,000 |
| Less than 10 units | 24 | (1) 136 | 13,403,000 | 25 | 1,364,000 | 104 | 11,736,600 |
| 10-99 units | 4 | 118 | 10,624,100 | 42 | 2,425,000 | 76 | 8,199,100 |
| 100 units and over | 4 | 645 | 134,758,600 | 193 | 15,480,300 | 452 | 119,278,300 |
| 1943 | | | | | | | |
| All combination store chains, total | 32 | (2) 883 | 150,335,800 | 253 | 18,841,100 | 623 | 131,150,900 |
| Less than 10 units | 24 | (2) 134 | 13,330,100 | 23 | 1,239,500 | 104 | 11,746,800 |
| 10-99 units | 4 | 109 | 10,961,800 | 37 | 2,245,500 | 72 | 8,716,300 |
| 100 units and over | 4 | 640 | 126,043,900 | 193 | 15,356,100 | 447 | 110,687,800 |
| 1944 | | | | | | | |
| All combination store chains, total | 31 | (3) 868 | 167,732,700 | 250 | 21,633,500 | 614 | 145,838,400 |
| Less than 10 units | 23 | (3) 127 | 13,371,400 | 25 | 1,374,900 | 98 | 11,735,700 |
| 10-99 units | 4 | 109 | 11,533,600 | 36 | 2,368,900 | 73 | 9,164,700 |
| 100 units and over | 4 | 632 | 142,827,700 | 189 | 17,889,700 | 443 | 124,938,000 |

(1) Includes 7 stores with \$302,400 sales which cannot be classified as either grocery or combination stores.

(2) Includes 7 stores with \$343,800 sales which cannot be classified as either grocery or combination stores.

(3) Includes 4 stores with sales of \$260,800 which cannot be classified as either grocery or combination stores.

Table 5.-- Food Chains Classified According to Number of Stores Operated, 1942, 1943 and 1944

(Grocery, combination and meat market chains combined)

| Number of Units | 1942 | | | | 1943 | | | |
|------------------------------|------------------|------------------|----------------|-------------------|------------------|------------------|----------------|-------------------|
| | Number of chains | Number of stores | Total sales | | Number of chains | Number of stores | Total sales | |
| | | | Amount | Per cent of total | | | Amount | Per cent of total |
| All food chains, Total | 70 | 1,431 | \$ 193,488,500 | 100.0 | 69 | 1,394 | \$ 185,974,600 | 100.0 |
| Less than 10 units | 48 | 263 | 20,108,400 | 10.4 | 48 | 261 | 20,575,700 | 11.1 |
| 10-99 units | 18 | 523 | 38,621,500 | 20.0 | 17 | 493 | 39,355,000 | 21.2 |
| 100 units and over | 4 | 645 | 134,758,600 | 69.6 | 4 | 640 | 126,043,900 | 67.7 |

| Number of Units | 1944 | | | |
|------------------------------|------------------|------------------|----------------|-------------------|
| | Number of chains | Number of stores | Total sales | |
| | | | Amount | Per cent of total |
| All food chains, Total | 67 | 1,364 | \$ 204,852,500 | 100.0 |
| Less than 10 units | 46 | 245 | 20,360,600 | 10.0 |
| 10-99 units | 17 | 487 | 41,664,200 | 20.3 |
| 100 units and over | 4 | 632 | 142,827,700 | 69.7 |

Table 6.-- Food Chains Classified According to Amount of Annual Sales, 1942, 1943 and 1944

(Grocery, combination and meat market chains combined)

| Annual Sales | 1942 | | | | 1943 | | | |
|------------------------------|------------------|------------------|---------------|-------------------|------------------|------------------|---------------|-------------------|
| | Number of chains | Number of stores | Total Sales | | Number of chains | Number of stores | Total Sales | |
| | | | Amount | Per cent of total | | | Amount | Per cent of total |
| All food chains, Total | 70 | 1,431 | \$193,488,500 | 100.0 | 69 | 1,394 | \$185,974,600 | 100.0 |
| \$1,000,000 and over | 17 | 1,047 | 172,739,500 | 89.3 | 19 | 1,083 | 167,058,600 | 89.8 |
| \$ 500,000 - \$999,999 | 16 | 183 | 11,004,700 | 5.7 | 12 | 114 | 8,344,000 | 4.5 |
| \$ 300,000 - \$499,999 | 14 | 77 | 5,601,500 | 2.9 | 15 | 84 | 6,053,700 | 3.3 |
| \$ 200,000 - \$299,999 | 11 | 72 | 2,645,800 | 1.4 | 12 | 65 | 2,975,800 | 1.6 |
| Less than \$200,000 | 12 | 52 | 1,497,000 | 0.7 | 11 | 48 | 1,542,500 | 0.8 |

| Annual Sales | 1944 | | | |
|---------------------------|------------------|------------------|---------------|-------------------|
| | Number of chains | Number of stores | Total Sales | |
| | | | Amount | Per cent of total |
| All food chains, Total .. | 67 | 1,364 | \$204,852,500 | 100.0 |
| \$1,000,000 and over .. | 18 | 1,061 | 185,321,900 | 90.5 |
| \$ 500,000 - \$999,999. | 16 | 126 | 10,501,700 | 5.1 |
| \$ 300,000 - \$499,999. | 13 | 81 | 5,048,400 | 2.5 |
| \$ 200,000 - \$299,999. | 12 | 62 | 2,958,500 | 1.4 |
| Less than \$200,000 ... | 8 | 34 | 1,022,000 | 0.5 |

Table 7.-- Food Chain Units Classified by Size of Business, 1943 and 1944

(Grocery, combination and meat market chains combined)

| Annual Sales | 1943 | | | | 1944 | | | |
|------------------------------|--------|-------------|-------------------|---------------------|--------|-------------|-------------------|---------------------|
| | Number | Sales | Per cent of total | Cumulative per cent | Number | Sales | Per cent of total | Cumulative per cent |
| | | \$ | | | | \$ | | |
| All food chains, Total | 1,394 | 185,974,600 | 100.0 | - | 1,364 | 204,852,500 | 100.0 | - |
| \$1,000,000 and over | - | - | - | - | - | - | - | - |
| \$ 500,000 - \$999,999 ... | 33 | 20,271,900 | 10.9 | 10.9 | 53 | 32,521,500 | 15.9 | 15.9 |
| \$ 300,000 - \$499,999 ... | 132 | 49,709,600 | 26.7 | 37.6 | 138 | 53,696,700 | 26.2 | 42.1 |
| \$ 200,000 - \$299,999 ... | 149 | 36,277,300 | 19.5 | 57.1 | 163 | 40,334,100 | 19.7 | 61.8 |
| \$ 100,000 - \$199,999 ... | 275 | 39,817,600 | 21.4 | 78.5 | 280 | 40,500,100 | 19.8 | 81.5 |
| \$ 50,000 - \$ 99,999 ... | 353 | 24,825,200 | 13.3 | 91.8 | 357 | 25,140,500 | 12.3 | 93.8 |
| \$ 30,000 - \$ 49,999 ... | 296 | 11,853,600 | 6.4 | 98.2 | 260 | 10,507,700 | 5.0 | 98.9 |
| \$ 20,000 - \$ 29,999 ... | 98 | 2,550,600 | 1.4 | 99.6 | 60 | 1,569,000 | 0.8 | 99.7 |
| \$ 10,000 - \$ 19,999 ... | 36 | 565,500 | 0.3 | 99.9 | 27 | 442,500 | 0.2 | 99.9 |
| \$ 5,000 - \$ 9,999 ... | 12 | 81,700) | 0.1 | 100.0 | 14 | 103,800) | 0.1 | 100.0 |
| Less than \$5,000 | 10 | 21,600) | | | 12 | 36,500) | | |

Table 8.-- Food Chains - Stores and Sales by Provinces and for Cities of 30,000 Population or Over, 1943 and 1944

| Province and City | Number of Stores | | Value of Sales | | Per cent of change |
|-------------------------------------|------------------|-------|----------------|---------------|--------------------|
| | 1943 | 1944 | 1943 | 1944 | |
| CANADA, Total | 1,394 | 1,364 | \$185,974,600 | \$204,852,400 | +10.7 |
| Places 30,000 and over, total ... | 734 | 730 | 114,728,000 | 127,827,900 | +11.4 |
| Places under 30,000, total | 660 | 634 | 71,256,600 | 77,024,600 | + 8.1 |
| British Columbia, Total | 229 | 224 | 21,364,500 | 22,537,500 | + 5.5 |
| Places 30,000 and over, total ... | 122 | 125 | 12,922,200 | 14,016,300 | + 8.5 |
| Vancouver | 111 | 112 | 10,704,100 | 11,612,400 | + 8.5 |
| Victoria | 11 | 13 | 2,218,100 | 2,403,900 | + 8.4 |
| Places under 30,000, total | 107 | 99 | 8,442,300 | 8,521,200 | + 0.9 |
| Alberta, Total | 89 | 91 | 9,718,900 | 10,772,100 | +10.8 |
| Places 30,000 and over, total ... | 58 | 58 | 6,808,100 | 7,557,800 | +11.0 |
| Calgary | 41 | 40 | 4,195,100 | 4,626,700 | +10.3 |
| Edmonton | 17 | 18 | 2,613,000 | 2,931,100 | +12.2 |
| Places under 30,000, total | 31 | 33 | 2,910,800 | 3,214,300 | +10.4 |
| Saskatchewan, Total | 94 | 90 | 8,177,600 | 9,088,300 | +11.1 |
| Places 30,000 and over, total ... | 31 | 30 | 4,064,400 | 4,663,400 | +14.7 |
| Regina | 20 | 21 | (x) | (x) | (x) |
| Saskatoon | 11 | 9 | (x) | (x) | (x) |
| Places under 30,000, total | 63 | 60 | 4,113,200 | 4,424,900 | + 7.6 |
| Manitoba, Total | 60 | 60 | 9,223,500 | 9,867,900 | + 7.0 |
| Places 30,000 and over, total ... | 44 | 44 | 6,569,300 | 6,932,300 | + 5.5 |
| Winnipeg | 44 | 44 | (x) | (x) | (x) |
| Places under 30,000, total | 16 | 16 | (x) | (x) | (x) |
| Ontario, Total | 654 | 633 | 96,692,400 | 108,121,500 | +11.8 |
| Places 30,000 and over, total ... | 344 | 339 | 57,186,200 | 64,425,100 | +12.7 |
| Brantford | 11 | 12 | 1,291,400 | 1,467,500 | +13.6 |
| Fort William | 5 | 5 | (x) | (x) | (x) |
| Hamilton | 83 | 82 | 7,296,300 | 7,941,000 | + 8.8 |
| Kingston | 4 | 4 | (x) | (x) | (x) |
| Kitchener | 4 | 4 | 1,356,200 | 1,489,900 | + 9.9 |
| London | 11 | 11 | 2,840,600 | 3,280,500 | +15.5 |
| Ottawa | 38 | 39 | 6,571,600 | 7,585,300 | +15.4 |
| St. Catherines | 10 | 9 | 1,986,100 | 2,094,300 | + 5.4 |
| Sudbury | 8 | 6 | 1,542,400 | 1,788,300 | +15.9 |
| Toronto | 152 | 154 | 28,266,300 | 32,270,500 | +14.2 |
| Windsor | 18 | 13 | 4,215,600 | 4,421,000 | + 4.9 |
| Places under 30,000, total | 310 | 294 | 39,506,200 | 43,696,400 | +10.6 |
| Quebec, Total | 171 | 172 | 31,890,600 | 34,864,000 | + 9.3 |
| Places 30,000 and over, total ... | 110 | 113 | 23,503,100 | 26,430,900 | +12.5 |
| Hull | 1 | 1 | (x) | (x) | (x) |
| Montreal | 87 | 89 | 18,067,300 | 20,056,800 | +11.0 |
| Quebec | 3 | 3 | (x) | (x) | (x) |

Table 8.-- Food Chains - Stores and Sales by Provinces and for Cities of 30,000 Population or Over, 1943 and 1944 - (Concl'd)

| Province and City | Number of Stores | | Value of Sales | | Per cent of change |
|-----------------------------------|------------------|------|----------------|-------------|--------------------|
| | 1943 | 1944 | 1943 | 1944 | |
| Quebec, - (Concl'd) | | | | | |
| Sherbrooke | 2 | 2 | (x) | (x) | (x) |
| Three Rivers | 3 | 3 | (x) | (x) | (x) |
| Verdun | 14 | 15 | \$2,960,300 | \$3,229,600 | + 9.1 |
| Places under 30,000, total | 61 | 59 | 8,387,500 | 8,433,100 | + 0.5 |
| Maritime Provinces, Total... | | | | | |
| Places 30,000 and over, total ... | 97 | 94 | 8,907,100 | 9,601,100 | + 7.8 |
| Halifax | 25 | 21 | 3,674,700 | 3,802,000 | + 3.5 |
| Saint John | 19 | 19 | (x) | (x) | (x) |
| Places under 30,000, total | 6 | 2 | (x) | (x) | (x) |
| | 72 | 73 | 5,232,400 | 5,799,100 | +10.8 |

LIST OF FOOD CHAIN STORE FIRMS IN CANADA, 1944

Grocery Store Chains

| | | |
|--|------------------------|---------------------------|
| B. & K. Economy Stores, Ltd., | 1484 West Broadway | Vancouver, B.C. |
| Boyle, H. J. Co., Ltd., | 60 Hunter St., E., | Peterborough, Ont. |
| Butti, Sam (Carload Groceterias) | 268 Ferguson St., | North Bay, Ont. |
| Carroll's Ltd., | 19 Hughson St., S., | Hamilton, Ont. |
| Cash Foods Ltd., | 10316-107th St., | Edmonton, Alta. |
| Curry's Grocery | 6115 Fraser St., | Vancouver, B. C. |
| Ford's Groceteria | 1221 St. James St., | Montreal, Que. |
| Gowman, The Grocery | 181 Colborne St., | Brantford, Ont. |
| Hickman Stores, The | 843 Bank St., | Ottawa, Ont. |
| Jenkins' Groceteria, Ltd., | 702-9th Ave., W., | Calgary, Alta. |
| McBride's, Ltd., | 1333 Garnet St., | Regina, Sask. |
| Model Grocery, Ltd., | 308-6th St., | New Westminster, B.C. |
| O.K. Economy Stores | 301 Ontario Ave., | Saskatoon, Sask. |
| Overwaitea, Ltd., | 1181 Richards St., | Vancouver, B.C. |
| Pinch, The J. C. Stores | 536 Queen St., E., | Sault Ste. Marie, Ont. |
| Quality Groceteria Co., | 71 Emerald St., S., | Hamilton, Ont. |
| Ray's Superior Stores, Ltd., | 207 West Hastings St., | Vancouver, B.C. |
| Robertson, S. M., Ltd., | Water St., | Shelburne, N.S. |
| Steinberg's Wholesale Groceterias, Ltd., | 1430 Overdale | Montreal, Que. |
| Tait, Harry Groceterias Ltd., | 10012-101st Ave., | Edmonton, Alta. |
| Thomson Groceries, Ltd., | 296 Greenwood Ave., | Toronto, Ont. |
| Toronto Grocery Stores | 290 Queen St., E., | Toronto, Ont. |
| Wilbee's Service Stores, Ltd., | 6027 Fraser St., | Vancouver, B.C. |
| Ziebell Stores | 149 Pembroke St., W., | Pembroke, Ont. |

LIST OF FOOD CHAIN STORE FIRMS IN CANADA, 1944 - (Concl'd)

Combination Store Chains

| | | |
|---|----------------------------------|--------------------|
| Acadia Stores, Ltd., | 245 Hollis St., | Halifax, N.S. |
| Barker's Stores, Ltd., | Provost St., | New Glasgow, N.S. |
| Bassin's Food Markets | 405 Jane St., | Toronto, Ont. |
| Carload Grocery (Bertrand Bros.) | 634 Notre Dame St., | Sudbury, Ont. |
| Cohen, Louis | 134 Sterling Road | Glace Bay, N.S. |
| The Consumers Cooperative Society Ltd., | 64-4th Ave., | Timmins, Ont. |
| Cosmopolitan, The Stores | 214 Townsend St., | Sydney, N.S. |
| Curtis Markets | 1028 Pape Ave., | Toronto, Ont. |
| David's Market, Ltd., | 106 Townsend St., | Sydney, N.S. |
| Dionne Ltee | 5005 Blvd. Decarie | Montreal, Que. |
| Dominion Stores, Ltd., | 3 Sullivan St., | Toronto, Ont. |
| Fitzpatrick & Geraghty, Ltd., | 198 Rubidge St., | Peterborough, Ont. |
| Five United Markets, Ltd., | 552 Pitt St., | Windsor, Ont. |
| Great A. & P. Tea Co., Ltd., | 135 Laughton Ave., | Toronto, Ont. |
| International Provision Co., Ltd., | 626 Barrington St., | Halifax, N. S. |
| Jewel Stores, Ltd., | 288 Princess St., | Winnipeg, Man. |
| Loblaw Groceterias Co., Ltd., | Fleet & Bathurst Sts., | Toronto, Ont. |
| E.F. Mason Stores, The | 429 George St., | Peterborough, Ont. |
| Powell & Co., Ltd., | King & Main Sts., | Dundas, Ont. |
| Power Food Markets | 118 King St. E., | Toronto, Ont. |
| Progressive Trading Cooperative Ltd., | 454 King St. W., | Toronto, Ont. |
| Ray's Limited | 501 Dominion Bank Bldg., | Vancouver, B.C. |
| Safeway Stores, Ltd., | 313 Pacific Ave., | Winnipeg, Man. |
| Shop-Easy Stores, Ltd., | 204 Confederation Life Bldg., | Winnipeg, Man. |
| Shoprite Stores | 1502-12th Ave., W., | Calgary, Alta. |
| Shore's Chain Stores | Main St., | Glace Bay, N.S. |
| J. W. Sobey | | Stellarton, N.S. |
| Thrift Stores, Ltd., | 960 Outremont Ave., | Montreal, Que. |
| Welch, H. W., Ltd., | | Fairhaven, N.B. |
| Whyte Packing Co., The Ltd., | 78 Linton Ave., | Stratford, Ont. |
| Workers' Cooperative of New Ontario, Ltd. | 64-3rd Ave., | Timmins, Ont. |

Meat Market Chains

| | | |
|------------------------------|--------------------------|-----------------|
| Buehler Bros., Ltd., | 2896 Dundas St., W., | Toronto, Ont. |
| Burns & Co., Ltd., | | Calgary, Alta. |
| Calvert - Willis | 1232 Dundas St., W., | Toronto, Ont. |
| Len Collins, Ltd., | 475 Danforth Ave., | Toronto, Ont. |
| Cooper, Joseph, Ltd., | 565 Danforth Ave., | Toronto, Ont. |
| Cross' Stores, Ltd., | 1310 Douglas St., | Victoria, B.C. |
| Duff's Meat Stores | 73 King St., | Hamilton, Ont. |
| O.K. Stores, Ltd., | 501 Dominion Bank Bldg., | Vancouver, B.C. |
| Poyntz, A. | 790 St. Clair Ave., W., | Toronto, Ont. |
| Pure Food Meat Markets | 203 First Ave., | Toronto, Ont. |
| Sterling Food Markets, Ltd., | 18 West Hastings St., | Vancouver, B.C. |
| Swanwick, A. | 428 King St. W., | Hamilton, Ont. |

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