

63-13-13
Published by Authority of the Hon. James A. MacKinnon, M.P.,
Minister of Trade and Commerce

CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

MERCHANDISING AND SERVICES STATISTICS

RETAIL FOOD STORE CHAINS

COMPRISING

GROCERY STORES

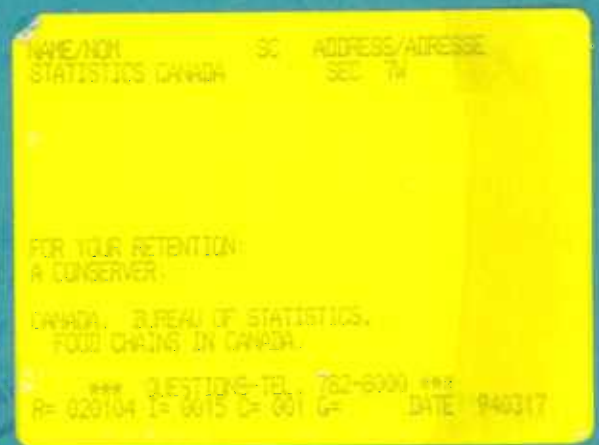
COMBINATION STORES

MEAT MARKETS

1946



OTTAWA



RETAIL FOOD STORE CHAINS

	<u>Page</u>
Definitions	2
Introduction and summary of the main features in the operation of retail food chains, 1946	3
Chart AC-1. - Comparison by years of total sales, salaries and stocks	5
Chart AC-2. - Comparison by years of average sales, salaries and stocks	6
Table 1. - Summary of retail food chains, 1930-1946	7
Table 2. - Chains, stores and sales by provinces, 1930, 1941, 1945-1946	8
Table 3. - Food chains classified by number of stores operated, 1941, 1944-1946	9
Table 4. - Food chains classified according to amount of annual sales, 1941, 1944-1946	10
Table 5. - Food chains units classified by size of business, 1945 and 1946	11
Table 6. - Food chain stores classified by localities, 1945 and 1946	12
Table 7. - Food chains classified by kind of business, 1930, 1941-1946	14
List of Food Chain Store Firms in Canada, 1946	15

DEFINITIONS

Chains

For the purpose of this survey, a retail chain is an organization operating four or more retail stores under the same ownership.

Chain classification

A chain is classified according to the kind of business carried on by the majority of its stores. The chains included in this report are the three principal types of food stores - grocery, combination grocery and meat, and meat markets. Due to the broader chain classification it follows that some combination type chains may operate some strictly grocery stores. In a few instances food chains operate stores entirely outside of the food classification, such as a general store.

Stores - average

The average number of stores operated is obtained by averaging the number in operation at January 1st, June 30 and December 31st.

Maximum

The maximum number is the total number of stores operated throughout the year, whether continuous or part year.

Sales

Net retail sales are gross sales less any returns or allowances. Sales at wholesale are not included.

Salaries and Wages

Salaries and wages shown in this report are those paid to store employees only as comparable to store sales. Salaries and wages paid to head office and warehouse employees are not included.

Accounts Outstanding

This represents the amounts owing on charge, instalment or open accounts at the end of the year. It does not include any accounts written off.

Stocks

The inventory of stocks on hand at the end of the year in both stores and warehouses is at cost or invoice value.

DOMINION BUREAU OF STATISTICS

Dominion Statistician:	Herbert Marshall
Director, Division of Census of Industry and Merchandising:	W. H. Losee
Chief, Merchandising and Services Statistics:	C. H. McDonald
Series, 1945	16 - 1060
No. 6	

RETAIL FOOD STORE CHAINS, 1946

Introduction

The Dominion Bureau of Statistics conducts an annual survey on the operation of retail chains of which retail food store chains form a part. The results of this survey yield figures on retail chain food store sales, salaries and wages paid to store employees, accounts outstanding at the end of the year and store and warehouse inventories at the end of the year. Reports are received from all known firms coming within the definition of a chain giving this study a complete coverage. While forming part of a general report on retail chains, information on retail food stores in the chain category is presented here in considerably more detail than in the comprehensive report on chain stores, "Retail Chains in Canada, 1946". This latter bulletin will be made available shortly. As explained in the definitions, the food chains whose results comprise this report are the three major food classifications of grocery stores, combination stores and meat markets.

Summary

1. Stores and sales in 1946

In 1946 there were 65 retail food chains in Canada operating 1,269 stores which sold merchandise to the value of \$245,278,100. Although there was a reduction of 36 in the number of stores from the previous year, the dollar volume of retail sales increased 11.3 per cent. The average sales per store continued on an upward trend with sales of \$194,357, a figure 15 per cent greater than the 1945 average. (See table 1).

2. Comparison with previous years

Table 1, depicts the growth of chain stores in the field of food retailing since 1930, the first year in which the survey was conducted. Comparison in the trends of the total dollar volume of sales, salaries and inventories is shown in chart AC-1 while the trends in average store sales, salaries and stocks have been plotted in chart AC-2. The steady shrinkage of chain store units, coupled with the gain in dollar volume has greatly increased the 1946 store averages from earlier years.

Average sales per store more than quadrupled from the 1933 low level to \$194,357 in 1946. Outstanding accounts declined steadily from 1938 to 1945 but gained somewhat in 1946. A significant rise occurred in the dollar value of store and warehouse stocks at the end of 1946.

3. Provincial comparison

Increases in sales volume were general in all regions of the country, ranging from 18.4 per cent in Manitoba to 0.3 per cent in Saskatchewan. The shifting from or to the chain category is evident in the

number of chains and stores tabulated in the different years, and is a significant factor in the varying percentage increase from the previous year. (See table 2).

4. Food chains classed by number of units

One chain firm increased its number of units sufficiently since 1945 to place it in the largest category of 100 units or over. The slight increase in the percentage of the business transacted by that group of chains is no doubt partially due to this movement. (See table 3).

5. Chains classed by amount of annual sales

Two chain companies moved up to the \$1,000,000 and over class thereby raising the proportionate distribution of sales for that group from 90.4 per cent in 1945 to 91.7 per cent in 1946. A general upward shifting in the sales volume of food chains is reflected in the greater number of firms in the higher sales volume categories. (See table 4).

6. Individual stores classed by size

The trend toward increased average sales is further substantiated when the units are classed by size of business. In 1946 there were 34 more stores in the \$500,000 and over class than in 1945, bringing the proportion of business done by that group from 18.3 per cent in 1945 to 25.5 per cent in 1946. A general upward movement is evident in all size ranges. (See table 5).

7. Sales by localities

In 1946, localities of 30,000 population and over secured a slightly greater proportion of the 11.3 per cent increase over 1945 than did places under 30,000. In Ontario, however, chain stores registered a smaller increase in the cities than in the rest of the province. In one Ontario city a chain was dropped from this study because the number of stores operated was reduced to less than 4, (see definition of a chain, page 2). Localities under 30,000 population in Saskatchewan also registered a decline in 1946 due to the loss of a chain organization from this tabulation. (See table 6).

Kind of business composition

The 65 chain firms whose results make this report constitute 29 combination type chains which transacted 81.8 per cent of the 1946 business in food chains; 23 grocery chains which accounted for 15.1 per cent; and 13 meat market chains which did 3.1 per cent. This percentage distribution varied slightly from 1945 and was almost identical with the 1944 ratios. (See table 7).

The individual units operated by the combination and grocery chains were as follows:

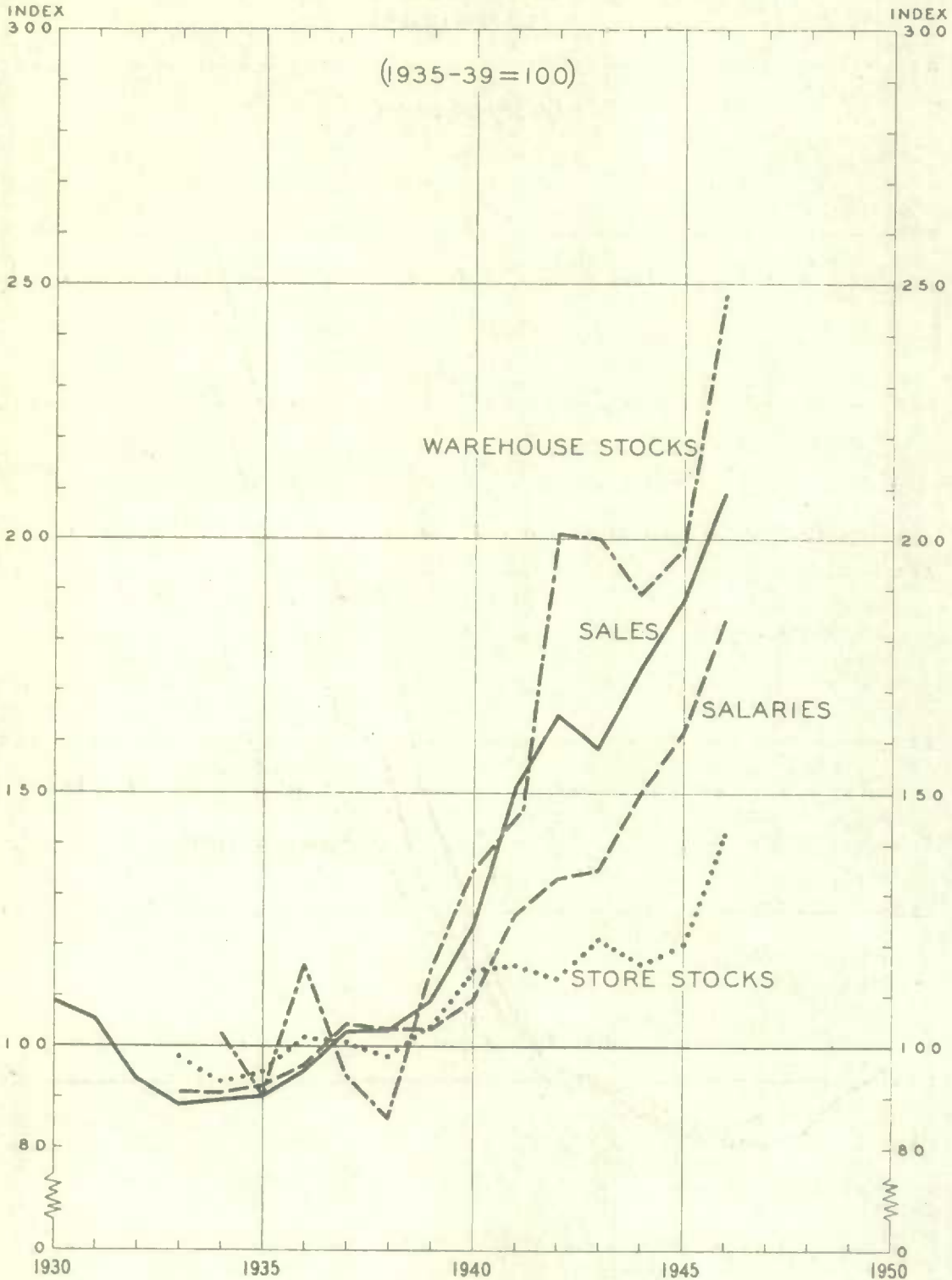
	Total units		Grocery units		Combination units	
	No.	Sales	No.	Sales	No.	Sales
		\$		\$		\$
Grocery chains	339(1)	37,018,200	316	25,644,100	21	11,205,200
Combination chains.	838(2)	200,659,100	223	25,399,700	610	174,920,800

(1) Includes 2 stores with \$68,900 sales not classed as grocery or combination.

(2) Includes 5 stores with \$338,600 sales not classed as grocery or combination.

RETAIL FOOD CHAIN STORES TOTAL SALES, SALARIES, STORE AND WAREHOUSE STOCKS

1930-1946



RETAIL FOOD CHAIN STORES AVERAGE SALES, SALARIES AND STOCKS PER STORE

1930-1946

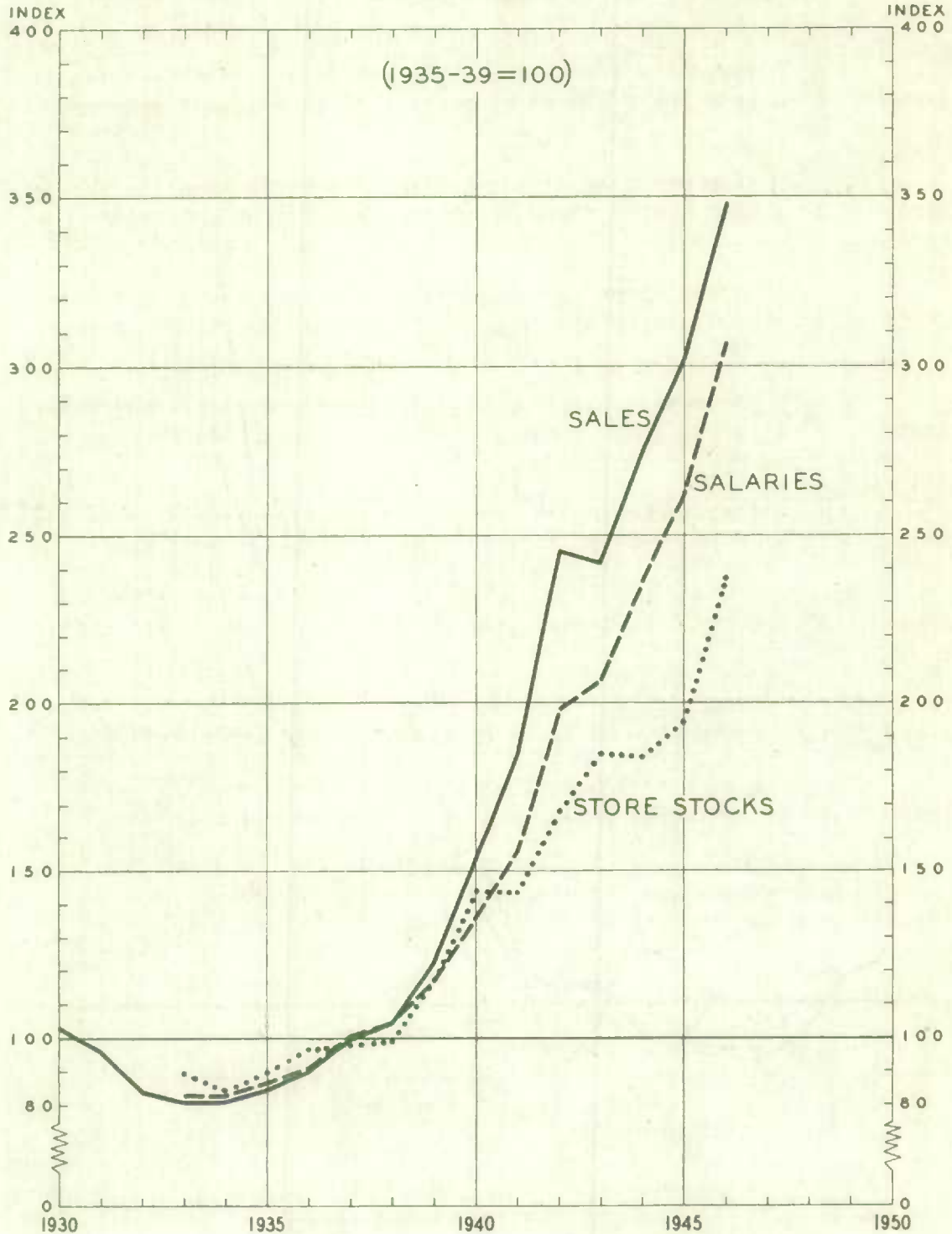


Table 1.--Summary of Food Store Chains, 1930-1946

Year	Number of Chains	Number of Stores		Retail Sales		Salaries and Wages to Store Employees	Accounts Outstanding End of Year	Stocks on Hand End of Year	
		Average(1)	Maximum	Amount	Average per Store			Stores	Warehouses
				\$	\$	\$	\$	\$	\$
1930 ..	87	2,218	2,352	127,582,500	57,521	9,801,400	(a)	6,468,600	(a)
1931 ..	90	2,310	2,410	123,753,000	53,573	(a)	(a)	(a)	(a)
1932 ..	90	2,347	2,436	109,814,400	46,789	(a)	(a)	(a)	(a)
1933 ..	91	2,301	2,398	103,638,500	45,041	7,976,000	(a)	6,221,500	(a)
1934 ..	86	2,310	2,395	104,912,800	45,417	7,958,200	(a)	5,894,500	4,011,700
1935 ..	86	2,241	2,309	105,635,900	47,138	8,094,500	1,172,300	6,046,900	3,530,600
1936 ..	89	2,229	2,334	111,511,900	50,028	8,441,900	1,261,300	6,474,300	4,534,000
1937 ..	89	2,179	2,287	121,054,800	55,555	9,138,800	1,351,900	6,435,000	3,679,400
1938 ..	91	2,093	2,212	121,371,500	57,989	9,080,800	1,601,400	6,238,100	3,349,000
1939 ..	87	1,867	2,044	127,945,900	68,530	9,072,300	1,473,500	6,604,900	4,485,700
1940 ..	82	1,684	1,817	145,193,900	66,220	9,545,900	1,366,600	7,322,100	5,276,300
1941 ..	79	1,692	1,707	177,405,900	103,928	11,056,400	1,088,000	7,386,800	5,756,900
1942 ..	70	1,416	1,431	193,488,500	136,644	11,664,800	(a)	7,168,300	7,881,200
1943 ..	69	1,378	1,394	185,974,600	134,960	11,833,800	740,200	7,669,300	7,843,300
1944 ..	67	1,335	1,364	204,852,500	153,448	13,134,300	733,200	7,393,000	7,397,700
1945 ..	66	1,304	1,325	220,285,300	168,930	14,191,200	708,600	7,631,600	7,744,900
1946 ..	65	1,262	1,289	245,278,100	194,357	16,108,800	764,700	9,017,600	9,705,300

(1) Obtained by averaging the number at the beginning, middle and end of year.

(a) Not available.

Table 2.--Principal Statistics of Food Store Chains by Provinces

(Grocery, combination and meat market chains combined)

		1930	1941	1945(1)	1946	Per cent change in sales 1945-1946
CANADA, TOTAL	Chains ...	87	79	66	65	
	Stores ...	2,352	1,707	1,325	1,289	
	Sales	\$127,582,500	\$177,405,900	\$220,285,300	\$245,278,100	+11.3
British Columbia (2)	Chains ...	19	14	13	13	
	Stores ...	246	282	217	220	
	Sales	\$10,194,900	\$18,765,300	\$24,563,400	\$28,037,600	+14.1
Alberta	Chains ...	8	8	6	4	
	Stores ...	120	103	86	78	
	Sales	\$5,587,000	\$7,932,100	\$11,303,600	\$12,027,700	+6.4
Saskatchewan	Chains ...	10	4	3	6	
	Stores ...	165	111	89	77	
	Sales	\$6,969,300	\$6,794,100	\$9,849,100	\$9,874,700	+0.3
Manitoba	Chains ...	8	4	4	4	
	Stores ...	121	85	61	62	
	Sales	\$5,689,100	\$8,247,500	\$11,161,200	\$13,220,200	+18.4
Ontario	Chains ...	37	41	35	34	
	Stores ...	1,107	790	616	601	
	Sales	\$70,769,300	\$99,318,600	\$115,294,700	\$128,608,200	+11.5
Quebec	Chains ...	13	7	7	7	
	Stores ...	495	214	166	161	
	Sales	\$23,708,400	\$28,477,200	\$38,251,800	\$43,476,300	+13.7
Maritime Provinces	Chains ...	12	14	10	10	
	Stores ...	98	122	90	90	
	Sales	\$4,664,500	\$7,871,100	\$9,861,500	\$10,033,400	+1.7

(1) In some instances figures for 1945 have been revised.

(2) Includes Yukon and Northwest Territories.

Table 3.--Food Store Chains Classified According to Number of Stores Operated, 1941, 1944-1946

(Grocery, combination and meat market chains combined)

Number of units	1941				1944			
	Number of chains	Number of stores	Total sales		Number of chains	Number of stores	Total sales	
			Amount	Per cent of total			Amount	Per cent of total
			\$				\$	
All food chains, Total	79	1,707	177,405,900	100.0	67	1,364	204,852,500	100.0
Less than 10 units	56	318	21,331,200	12.0	46	245	20,360,600	10.0
10-99 units	19	602	34,103,000	19.2	17	487	41,664,200	20.3
100 units and over	4	787	121,971,700	68.8	4	632	142,827,700	69.7

Number of units	1945(1)				1946			
	Number of chains	Number of stores	Total sales		Number of chains	Number of stores	Total sales	
			Amount	Per cent of total			Amount	Per cent of total
			\$				\$	
All food chains, Total	66	1,325	220,285,300	100.0	65	1,289	245,278,100	100.0
Less than 10 units	47	251	23,552,500	10.7	46	247	25,214,100	10.3
10-99 units	15	448	44,316,000	20.1	14	393	46,249,900	18.9
100 units and over	4	626	152,416,800	69.2	5	649	173,814,100	70.8

(1) Revised.

Table 4.--Food Store Chains Classified According to Amount of Annual Sales, 1941, and 1944-1946

(Grocery, combination and meat market chains combined)

Annual sales	1941				1944			
	Number of chains	Number of stores	Total sales		Number of chains	Number of stores	Total sales	
			Amount	Per cent of total			Amount	Per cent of total
All food chains, Total	79	1,707	177,405,900	100.0	67	1,364	204,852,500	100.0
\$1,000,000 and over	14	1,154	152,322,200	85.8	18	1,061	185,321,900	90.5
\$ 500,000 - \$999,999	21	285	14,859,600	8.4	16	126	10,501,700	5.1
\$ 300,000 - \$499,999	13	96	5,061,700	2.9	13	81	5,048,400	2.5
\$ 200,000 - \$299,999	13	86	3,059,900	1.7	12	62	2,958,500	1.4
Less than \$200,000	18	86	2,102,500	1.2	8	34	1,022,000	0.5

Annual sales	1945(1)				1946			
	Number of chains	Number of stores	Total sales		Number of chains	Number of stores	Total sales	
			Amount	Per cent of total			Amount	Per cent of total
All food chains, Total	66	1,325	220,285,300	100.0	65	1,289	245,278,100	100.0
\$1,000,000 and over	18	1,044	199,273,300	90.4	20	1,015	225,039,700	91.7
\$ 500,000 - \$999,999	16	126	11,719,900	5.3	18	139	12,638,800	5.2
\$ 300,000 - \$499,999	12	61	4,977,500	2.3	13	73	4,978,200	2.0
\$ 200,000 - \$299,999	13	62	3,312,300	1.5	5	24	1,241,700	0.5
Less than \$200,000	7	32	1,002,300	0.5	9	38	1,379,700	0.6

(1) Revised.

Table 5.--Food Store Chain Units Classified by Size of Business, 1945 and 1946

(Grocery, combination and meat market chains combined)

Annual sales	1945(1)				1946			
	Number	Sales	Per cent of total	Cumulative per cent	Number	Sales	Per cent of total	Cumulative per cent
All food chains, Total	1,325	\$ 220,285,300	100.0	-	1,289	\$ 245,278,100	100.0	-
\$500,000 and over	62	40,404,200	18.3	18.3	96	62,521,000	25.5	25.5
\$300,000 - \$499,999	158	61,651,200	28.0	46.3	175	67,356,900	27.4	52.9
\$200,000 - \$299,999	171	42,195,000	19.2	65.5	171	42,372,700	17.3	70.2
\$100,000 - \$199,999	279	40,255,100	18.3	83.8	273	39,475,600	16.1	86.3
\$ 50,000 - \$ 99,999	367	25,748,000	11.7	95.5	376	26,341,600	10.8	97.1
\$ 30,000 - \$ 49,999	206	8,429,000	3.8	99.3	147	6,095,200	2.5	99.6
\$ 20,000 - \$ 29,999	49	1,262,000	0.6	99.9	30	793,100	0.3	99.9
\$ 10,000 - \$ 19,999	20	277,700	0.1	100.0	12	174,700	0.1	100.0
\$ 5,000 - \$ 9,999	6	47,000	(2)	-	7	52,200	(2)	-
Less than \$5,000	7	16,100		-	2	5,100		-

(1) Revised.

(2) Less than 0.05 per cent.

Note - Small size units may represent stores operated part year.

Table 6.--Food Store Chains - Stores and Sales by Provinces and for Cities of 30,000 Population and Over, 1945 and 1946

Province and City	Number of stores		Value of sales		Per cent change
	1945	1946	1945 (1)	1946	
			\$	\$	
CANADA, Total	1,325	1,289	220,285,300	245,278,100	+11.3
Places 30,000 and over, total ...	718	702	135,473,400	151,290,800	+11.9
Places under 30,000, total	607	587	84,811,900	93,987,300	+10.5
British Columbia, Total	217	220	24,563,400	28,037,600	+14.1
Places 30,000 and over, total ...	134	137	15,559,200	17,813,100	+14.5
Vancouver	123	126	13,185,200	15,168,100	+15.0
Victoria	11	11	2,374,000	2,645,000	+11.4
Places under 30,000, total	83	83	9,004,200	10,224,500	+13.6
Alberta, Total	86	78	11,303,600	12,027,700	+ 6.4
Places 30,000 and over, total ...	58	51	7,993,400	8,502,600	+ 6.4
Calgary	40	38	4,855,100	5,374,900	+10.7
Edmonton	18	13	3,138,300	3,127,700	- 0.3
Places under 30,000, total	28	27	3,310,200	3,525,100	+ 6.5
Saskatchewan, Total	89	77	9,849,100	9,874,700	+ 0.3
Places 30,000 and over, total ...	29	29	4,861,300	5,045,200	+ 3.8
Regina	20	19	(x)	(x)	
Saskatoon	9	10	(x)	(x)	
Places under 30,000, total	60	48	4,987,800	4,829,500	- 3.2
Manitoba, Total	61	62	11,161,200	13,220,200	+18.4
Places 30,000 and over, total ...	44	45	7,668,800	9,248,100	+20.6
Winnipeg	44	45	7,668,800	9,248,100	+20.6
Places under 30,000, total	17	17	3,492,400	3,972,100	+13.7
Ontario, Total	616	601	115,294,700	128,608,200	+11.5
Places 30,000 and over, total ...	325	314	67,197,800	74,343,300	+10.6
Brantford	11	11	1,573,200	1,654,700	+ 5.2
Fort William	7	7	1,146,300	1,277,700	+11.5
Hamilton	81	78	8,279,900	8,835,600	+ 6.7
Kingston	4	4	1,475,300	1,556,300	+ 5.5
Kitchener	4	4	1,623,400	1,831,200	+12.8
London	11	11	3,405,100	3,714,100	+ 9.1
Ottawa	37	35	7,785,700	8,743,300	+12.3
St. Catharines	11	11	2,617,000	2,897,300	+10.7
Sudbury	6	3	1,822,000	1,507,400	-17.3
Toronto	136	132	32,617,700	37,091,200	+13.7
Windsor	17	18	4,852,200	5,234,500	+ 7.9
Places under 30,000, total	291	287	48,096,900	54,264,900	+12.8

Table 6.--Food Store Chains - Stores and Sales by Provinces and for Cities of 30,000 Population and Over, 1945 and 1946

Province and City	Number of stores		Value of sales		Per cent change
	1945	1946	1945 (1)	1946	
			\$	\$	
Quebec, Total	166	161	38,251,800	43,476,300	+13.7
Places 30,000 and over, total ...	108	106	28,309,500	32,186,100	+13.7
Hull	1	1	(x)	(x)	
Montreal	84	82	21,305,200	24,265,600	+13.9
Quebec	3	3	(x)	(x)	
Sherbrooke	2	2	(x)	(x)	
Three Rivers	3	3	(x)	(x)	
Verdun	15	15	3,531,400	3,943,100	+11.7
Places under 30,000, total	58	55	9,942,300	11,290,200	+13.6
Maritime Provinces, Total ..	90	90	9,861,500	10,033,400	+ 1.7
Places 30,000 and over, total ...	20	20	3,883,400	4,152,400	+ 6.9
Halifax	18	18	(x)	(x)	
Saint John	2	2	(x)	(x)	
Places under 30,000, total	70	70	5,978,100	5,881,000	- 1.6

(1) In some instances figures for 1945 have been revised.

(x) Indicates figures are withheld to avoid disclosing individual operations, but these are included in the totals.

Table 7.--Principal Statistics of Food Store Chains Classified by Kind of Business, 1930, and 1941-1946

	All food store chains	Grocery store chains	Combination store chains	Meat market chains
1930 - No. of chains	87	43	23	21
No. of stores (average)	2,218	722	1,282	214
- Value of chain sales	\$127,582,500	\$44,698,400	\$ 74,800,200	\$8,083,900
Per cent of all food chain sales	100.0	35.0	58.6	6.4
Average sales per store	\$57,521	\$61,909	\$58,346	\$37,775
1941 - No. of chains	79	28	34	17
No. of stores (average)	1,692	446	1,083	163
- Value of chain sales	\$177,405,900	\$26,523,300	\$145,794,100	\$5,088,500
Per cent of all food chain sales	100.0	14.9	82.2	2.9
Average sales per store	\$104,850	\$59,469	\$134,621	\$31,218
1943 - No. of chains	69	24	32	13
No. of stores (average)	1,378	382	876	120
- Value of chain sales	\$185,974,600	\$29,497,700	\$150,335,800	\$6,141,100
Per cent of all food chain sales	100.0	15.9	80.8	3.3
Average sales per store	\$134,960	\$77,219	\$171,616	\$51,176
1944 - No. of chains	67	24	31	12
No. of stores (average)	1,335	374	854	107
- Value of chain sales	\$204,852,500	\$31,078,400	\$167,732,700	\$6,041,400
Per cent of all food chain sales	100.0	15.2	81.9	2.9
Average sales per store	\$153,448	\$83,097	196,408	\$56,461
1945 - No. of chains	66	23	31	12
No. of stores (average)	1,304	358	843	103
- Value of chain sales	\$220,285,300	\$34,453,600	\$179,216,900	\$6,614,800
(1) Per cent of all food chain sales	100.0	15.6	81.4	3.0
Average sales per store	\$168,930	\$96,239	\$212,594	\$64,221
1946 - No. of chains	65	23	29	13
No. of stores (average)	1,262	334	820	108
- Value of chain sales	\$245,278,100	\$37,018,200	\$200,659,100	\$7,600,800
Per cent of all food chain sales	100.0	15.1	81.8	3.1
Average sales per store	\$194,357	\$110,833	\$256,901	\$70,378

- 14 -

(1) In some instances 1945 figures have been revised.

LIST OF FOOD CHAIN STORE FIRMS IN CANADA, 1946

Grocery Store Chains

B. & K. Economy Stores, Ltd.	1490 West Broadway,	Vancouver, B.C.
Capital Grocers Ltd.	133 Garnet St.,	Regina, Sask.
Carroll's Ltd.	19 Hughson St., S.,	Hamilton, Ont.
Cash Foods Ltd.	10316-107th St.,	Edmonton, Alta.
Curry's Grocery Ltd.	6115 Fraser St.,	Vancouver, B.C.
Ford's Groceterias Co., Ltd.	1221 St. James St.,	Montreal, P.Q.
Gowman Grocery, The	181 Colborne St.,	Brantford, Ont.
Heglin, V. J.	211 River St., W.,	Moose Jaw, Sask.
Hickman's Stores	843 Bank St.,	Ottawa, Ont.
Jenkins' Groceteria Ltd.	702-9th Ave., W.,	Calgary, Alta.
Mitchell, Donald	3 Coteau St., W.,	Moose Jaw, Sask.
Model Grocery Ltd.	308-6th St.,	New Westminster, B.C.
O.K. Economy Stores, The	301 Ontario Ave.,	Saskatoon, Sask.
Overwaita Ltd.	1181 Richards St.,	Vancouver, B.C.
Pinch Stores, The J.C.	536 Queen St., E.,	Sault Ste. Marie, Ont.
Pollock Wholesale Ltd. Sam,	71 Emerald St., S.,	Hamilton, Ont.
Robertson, Ltd., S.M.	Water St.,	Shelburne, N.S.
Steinberg's Wholesale Groceterias Ltd.	5400 Hochelaga St.,	Montreal, P.Q.
Superior Food Stores Ltd.	501 Dominion Bldg.,	Vancouver, B.C.
Thomson Groceries Ltd.	296 Greenwood Ave.,	Toronto, Ont.
Toronto Grocery Stores	290 Queen St., E.,	Toronto, Ont.
Wilbee's Foodland Stores Ltd.	6027 Fraser St.,	Vancouver, B.C.
Ziebell Stores	179 Pembroke St., E.,	Pembroke, Ont.

Combination Store Chains

Acadia Stores Ltd.	245 Hollis St.,	Halifax, N.S.
Braund, Ernest C.	718 George St.,	Peterborough, Ont.
Cohen, Louis	134 Sterling Road,	Glace Bay, N.S.
Consumers Co-operative Society Ltd. The	114 Algonquin Blvd.,	Timmins, Ont.
Cosmopolitan Stores, The	214 Townsend St.,	Sydney, N.S.
Curtis Markets,	1028 Pape Ave.,	Toronto, Ont.
David's Market Ltd.	106 Townsend St.,	Sydney, N.S.
Dionne Ltée.	1221 St. Catherine St., W.,	Montreal, P.Q.
Dominion Stores Ltd.	832 Old Weston Rd.,	Toronto, Ont.
Eaton Co. Ltd. The T.		Toronto, Ont.
Fitzpatrick & Geraghty Ltd.	198 Rubidge St.,	Peterborough, Ont.
Five United Markets Ltd.	552 Pitt St., W.,	Windsor, Ont.
Great A. & P. Tea Co. Ltd. The	135 Laughton Ave.,	Toronto, Ont.
International Provision Co. Ltd.	626 Barrington St.,	Halifax, N.S.
Jewel Stores Ltd.	288 Princess St.,	Winnipeg, Man.
Loblaw Groceterias Co. Ltd.	Fleet & Bathurst Sts.,	Toronto, Ont.
Mason Stores, The E.F.	433 George St.,	Peterborough, Ont.
Powell & Co. Ltd.	King & Main Sts.,	Dundas, Ont.
Power Food Markets,	118 King St., E.,	Toronto, Ont.
Ray's Limited	501 Dominion Bldg.,	Vancouver, B.C.
Safeway Stores Ltd.	Box 660,	Oakland, California, U.S.A.
Shop-Easy Stores Ltd.	203 Confederation Life Bldg.,	Winnipeg, Man.

LIST OF FOOD CHAIN STORE FIRMS IN CANADA, 1945 (Concl'd.)

Grocery Store Chains (Cont'd.)

Schwartz & Sons, D.	115 London St.,	Windsor, Ont.
Shore's Chain Stores	Main St.,	Glace Bay, N.S.
Sobey's Stores Ltd.	Main St.,	Stellarton, N.S.
Thrift Stores, Ltd.	960 Outremont Ave.,	Montreal, P.Q.
Whyte Packing Co. Ltd. The	78 Linton Ave.,	Stratford, Ont.
Workers' Co-operative of New Ontario, Ltd.	64-3rd Ave.,	Timmins, Ont.
Thomson's Food Markets	8 Ontario St.,	St.Catharines, Ont.

Meat Market Chains

Buehler Bros. Ltd.	2896 Dundas St., W.,	Toronto, Ont.
Collins Ltd. Len	475 Danforth Ave.,	Toronto, Ont.
Cooper Ltd. Joseph	1018 Bloor St.,	Toronto, Ont.
Cross' Stores Ltd.	1310 Douglas St.,	Victoria, B.C.
Duff's Meat Stores	73 King St.,	Hamilton, Ont.
Johnson Markets, S.E.	2657 Commercial Drive,	Vancouver, B.C.
Minor's Meat Markets	2130 Albert St.,	Regina, Sask.
Home Service Meat Markets	815 W. Hastings St., Room 112.	Vancouver, B.C.
O.K. Stores, Ltd.	501 Dominion Bldg.,	Vancouver, B.C.
Poyntz, A.	790 St. Clair Ave., W.,	Toronto, Ont.
Pure Food Meat Markets	203 First Ave.,	Toronto, Ont.
Sterling Food Markets Ltd.	18 West Hastings St.,	Vancouver, B.C.
Swanwick, A.	428 King St., W.,	Hamilton, Ont.

23

STATISTICS CANADA LIBRARY
BIBLIOTHÈQUE STATISTIQUE CANADA



1010713877