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DOMINION BUREAU OF STATISTICS MERCHANDISING AND SERVICES SECTION

OTTAWA, CANADA

# RETAIL FOOD STORE CHAINS 

COMPRISING

GROCERY STORES<br>COMBINATION STORES<br>MEAT MARKETS

## 1947

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## Chains

For the purpose of this survey, a retail chain is an organization operating four or more retail stores under the same ownershin.

## Chain classification

A chain is classificu uccording to the kind of business carried on by the majority of its stores. The chains included in this report are the three principal types of food stores - grocery, combination grocery and meat, and moat markets. Due to the broader chain classification it follows that some combination type chains may operate some strictly grocery stores. In a few instances food chains operate stores entirely outside of the food classification, such as a general store.

## Stores - average

The average number of stores operated is obtained by averaging the number in operation at January 1st, June 30 and December 31st.

## Maximum

The maximum number is the total number of stores operated throughout the year, whethor oontiouous or pait yetr.

## Sules

Net retail sales are gross sales less any returns or allowances. Sales at wholesale are not included.

## Salaries and wages

Salaries and wages shown in this report are those paid to store employees only as comparable to store sales. Salaries and wages paid to head office and warehouse employees are not included.

## Accounts outstanding

This represents the amounts owing on charge, instalment or open accounts at the end of the year. It does not include any accounts written off.

Stocks
The inventory of stocks on hand at the end of the year in both storee and warehouses is at cost or invoice value.

## DOMINION BUREAU OF STATISTICS

MERCHANDISING AND SFRVICES SECTION
OTTAWA

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# RETAIL FOOD STORE CHAINS, 1947 

The Dominion Bureau of Statistics conducts an annual survey on the operation of retail chains of which retail food store chains form a part. The results of this survey yield figures on retail chain food store sales, salaries and wages pald to store employees, accounts outstanding at the end of the year and store and warehouse inventories at the ond of the year. Reports are received from all known fims coming within the definition of a chain giving this study complete coverage. While forming part of a general report on retail chains, information on retail food stores in the chain category is presented here in considerably more detail than in the comprehensive report on chain stores, "Retail Chains in Canada, 1947". This latter bulletin will be made available shortly. As explained in the defic nitions, the food chains whose results comprise this report are the three major food classifications ioe g grocery stores, combination $^{\text {of }}$ stores and meat markets.

## Summary

## 1. Comparison with previous years:

In 1947 there were 64 retail food chains operating l.301 stores the sales from which mounted to $\$ 308,826,700$. This represented an increase of 26 per cent in sales from the previous year. The greatest increase over 1946 in any item presented in this report was made in warehouse stocks, 34.8 per cent. The introduction and growth of the "super market" type of food chain store is evidenced in average sales per store which rose from $\$ 45,041$ in 1933 to $\$ 244,906$ in 1947 representing an increase of 444 per cent. While some of this increase may be attributed to price changes, there is no doubt that retailing units of food chains have become larger in volume of business handled.
(Table 1).

A comparison in the trends of total dollar volume is shown in the chart on page 6 and of average dollar volume per store in the chart on page 7.
2. Erovincial compatson:

All regions of the country shared in the sales in* crease, ranging from 13 per cent in Saskatchewan to 29 per cent in Ontario. No major change in number to stores operated in the protinces was recorded. (Table 2).
3. Chains classed by number of units and size:

One chain dropped from the "100 units and over" class to the next lower unit-number bracket but the proportion of sales done by the largest range did not change materially. Increased dollar volume of business brought the number of chains doing over $\$ 1,000,000$ in 1947 to 24 from 20 in 1946. These lare firms increased the proportion of food chain business for that group to 94.2 per cent compared to 91.7 per cent in the previous year and 85.8 per cent in 1941. (Tables 3 and 4).

## 4. Stores classed by size:

The "super-market" type of new chain food stores is again brought out in comparison of store size. In 1947, 165 stores were over $\$ 500,000$ sales volume as compared to 96 the previous year. In 1945 the number was 62. Part of this upward shifting may be the natural result of a general increase in dollar volume but the building of new stores of the large type is now being evidenced. This eroup of large stores accounted for 40 per cent of the food chain business in 1947 - (25.5 per cent in 1946). (Table 5).

## 5. Locality distribution of sales:

In the Prairie provinces and the karitimes food chains made ereater increases in sales volume in cities over 30,000 population than they did in places under 30,000. In British Columbia, Ontario, and Quebec, greater in creases in dollar volume of sales were made in places under 30,000 population Ontario towns and villages registered the greatest increases over 1946 (33.4 per cent). (Table 6).

## 6. Kind of business composition:

The 64 chain firms included in this report were comprised of 19 grocery chains, 32 combination type chains nid 13 meat market chains. Exclusion of same firms as thains from the grocery classification and the addition at new firms as combination grocery and meat chains resulted in an increase in the percentage of business done by combination chains. (Table 7).

According to classification, chain firms are classified by the kind of business carried on in the majority of stores. In the food field, it is common for some grocery firms to operate stores where a considerable proportion of fresh meat is sold (over $20 \%$ to be classed as a combination store). Likewise many combination chains operate stores where very little or no fresh meat is sold. The individual units operated by these two types of food chains in 1947 were as follows:

Grocery and Combination unita operated by Grocery and Combination Chains, 1947

| Kind of <br> Business | Total Units |  | Grocery Units |  | Combination Units |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Seles | Number | Sales | Number | Sales |
|  |  | $\$$ |  |  |  |  |
| Grocery <br> chains (1) | 299 | $25,394,200$ | 282 | $22,488,400$ | 15 | $2,850,200$ |
| Combination <br> chains (2) | 860 | $275,539,000$ | 226 | $27,484,300$ | 629 | $247,694,200$ |

(1) Includes 2 stores with $\$ 55,600$ sales not classed as grocery or combination.
(2) Includes 5 stores with $\$ 360,500$ sales not classed as erocery or combination.



Trable 1．－－Summary of Food Store Chains，1930－1947

| Year | Number of Chains | Number of Stores |  | Retail Sales |  | Salaries and Wages to Store Employees | Accounts Outstanding End of Year | Stocks on Hand Find of Year |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Aver－ age（1） | Max $=$ <br> imum | Amount | Average per Store |  |  | Stores | Warahouees |
|  |  |  |  | \＄ | \＄ | \＄ | \＄ | \＄ | \＄ |
| 1930 ． | 87 | 2，218 | 2，352 | 127，582， 500 | 57，521 | 9，801，400 | （a） | 6，468，600 | a） |
| 1931 － | 90 | 2，310 | 2，410 | 123，753，000 | 53.573 | （a） | （a） | （a） | （a） |
| 1932 ．． | 90 | 2，347 | 2，436 | 109，814，400 | 46，789 | （a） | （a） | （a） | （a） |
| 1933 ． | 91 | 2,301 | 2， 398 | 103，638，500 | 45，041 | 7，976，000 | （a） | 6，221，500 | （a） |
| 1934 ． | 86 | 2，310 | 2，395 | 104，912， 800 | 45，417 | 7，958，200 | （a） | 5，894，500 | 4，011，700 |
| 1935 。 | 86 | 2，241 | 2．309 | 105，635，900 | 47，138 | 8，094，500 | 1．172．300 | 6，046，900 | 3，530，600 |
| 1936 ． | 89 | 2，229 | 2，334 | 111，511，900 | 50.028 | 8，441，900 | 1，261，300 | 6．474，300 | 4，534，000 |
| 1937 。 | 89 | 2，179 | 2，287 | 121，054，800 | 55．555 | $9,138,800$ | 1，351，900 | 6，435，000 | 3，679，400 |
| 1938 。 | 91 | 2，093 | 2，212 | 121.3718500 | 57，989 | 9，080，800 | 1，601，400 | 6，238，100 | 3，349，000 |
| 1939. | 87 | 1，867 | 2，044 | 127，945，900 | 68，530 | 9，072，300 | $1,473,500$ | 6，604，900 | 4，485，700 |
| 1940 ． | 82 | 1，684 | 1，817 | 145，193，900 | 86，220 | 9，545，900 | 1，366，600 | 7，322，100 | 5，276，300 |
| 1941 － | 79 | 1，692 | 1，707 | 177，405，900 | 103，928 | 11，056，400 | 1，088，000 | 7，386，800 | 5，758，900 |
| 1942．． | 70 | 1，416 | 1，431 | 193，488，500 | 136，644 | 11，664，800 | （a） | 7，168，300 | 7，591，200 |
| $1943 \ldots$ | 69 | 1，378 | 1，394 | 185，974，600 | 134，960 | $11.833,800$ | 740，200 | 7，669，300 | 7，553，300 |
| 1944 。 | 67 | 1.335 | 1，364 | 204，852， 500 | 153，448 | 13，134，300 | 733，200 | 7，393，000 | 7，397，700 |
| $1945 \ldots$ | 66 | 1，304 | 1，325 | 220，285， 300 | 168，930 | 14，191．200 | 708，600 | 7，631，600 | 7，744，900 |
| 1946 。 | 65 | 1，262 | 1，289 | 245，278， 100 | 194，357 | 16，108，800 | 764，700 | 9，017，600 | 9，705，300 |
| 1947 。 | 64 | 1，261 | 1.301 | 308，826，700 | 244，906 | 19，294，700 | 881，500 | 11，271，300 | 13，080，900 |

[^0](Grocery, combination and meat market chains combined)

|  |  | 1930 | 1941 | 1946 | 1947 | $\begin{gathered} \text { Per cent } \\ \text { change in sales } \\ 1946-1947 \\ \hline \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CANADA, TOTAL | $\begin{aligned} & \text { Chains ... } \\ & \text { Stores ... } \\ & \text { Sales .... } \end{aligned}$ | $\begin{array}{r} 87 \\ 2,352 \\ \$ 127,582,500 \end{array}$ | $\begin{array}{r} 79 \\ 1,707 \\ \$ 177,405,900 \end{array}$ | $\begin{array}{r} 65 \\ 1,289 \\ \$ 245,278,100 \end{array}$ | $\begin{array}{r} 64 \\ 1,301 \\ \$ 308,826,700 \end{array}$ | +25.9 |
|  | Chains ... | 19 | 14 | 13 | 12 |  |
| British Columbia(1) | Stores ... <br> Sales |  | \$ 18, 765, 300 | \% $28.037,600$ | \$ 33, 205, 300 | +18.4 |
|  | Chains ... | 8 | 8 | 4 | 3 |  |
| Alberta | Stores ... Sales .... | \$ $5.587,000$ | $\begin{array}{r} 103 \\ \$ \quad 7,932,100 \end{array}$ | \$ $12.027 \times 700$ | $\begin{array}{r} 76 \\ \$ 13,762,400 \end{array}$ | +14.4 |
|  | Chains ... | 10 | 4 | 6 | 6 |  |
| Saskatchewan | Stores $\ldots .$. Sales $\ldots .$. | 165 $\$ 6.969,300$ | \% 6,794, $\begin{array}{r}111 \\ \$\end{array}$ | \$ 9,874, 700 | $\begin{gathered} 76 \\ \$ 11.177 .200 \end{gathered}$ | +13.2 |
|  | Chains ... | 8 | 4 | 4 | 4 |  |
| Manitoba | Stores ... <br> Sales | \$ 50689.121 | 85 $\$ \quad 8,247,500$ | \$ $13,220,200$ | $\begin{array}{r} 64 \\ * 15,890,900 \end{array}$ | +20.2 |
|  | Chains ... | 37 | 41 | 34 | 33 |  |
| Ontario | Stores ... | $1.107$ | * 99,318, ${ }^{790}$ | +128, $608,{ }^{601}$ | $598$ |  |
|  | Sales .... | \$ $70,769,300$ | \$ 99,318,600 | \$128,608,200 | \$166.142.100 | +29.2 |
|  | Chains ... | 13 | 7 | 7 | 9 |  |
| Quebec | Stores ... | $495$ | - 214 | ${ }^{161}$ | $170$ |  |
|  | Sales .... | \$ $23,708_{\text {: }} 400$ | \$ $28,477,200$ | \$ 43, 476,300 | \$ 55,953. 100 | +28.7 |
|  | Chains ... | 12 | 14 | 10 | 11 |  |
| Maritime Provinces | Stores ... <br> Sales | 98 $\$ \quad 40664,500$ | \$ 7,871,100 | 90 $\$ 10,033,400$ | $\begin{array}{r} 94 \\ \$ 12,695,700 \end{array}$ | +26.5 |

(1) Includes Yukon and Northwest Territories.
(Grocery, combination and meat market chains combined)

| Nu | 1941 |  |  |  | 1945 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number of chains | Number of stores | Total sales |  | Number of chains | Number of atores | Total sales |  |
|  |  |  | Amount | Per cent of total |  |  | Amount | Per cent of total |
| All food chains, Total........... | 79 | 1,707 | 177,405,900 | 100.0 | 66 | 1,325 | $220,285,300$ | 100.0 |
| Less than 10 units | 56 | 318 | 21,331,200 | 12.0 | 47 | 251 | 23,552,500 | 10.7 |
| 10-99 units .... | 19 | 602 | 34,103,000 | 19.2 | 15 | 448 | 44,316,000 | 20.1 |
| 100 units and over | 4 | 787 | 121.971,700 | 68.8 | 4 | 626 | 152,416,800 | 69.2 |


| Nu | 1946 |  |  |  | 1947 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number of chains | Number of stores | Total sales |  | Number of chains | Number <br> of stores | Total sales |  |
|  |  |  | Amount | Per cent of total. |  |  | Amount | Per cent <br> of total |
| All food chains, Total .e.e.o. | 65 | 12289 | 245,278, 100 | 100.0 | 64 | 1.301 | 308,826,700 | 100.0 |
| Less than 10 units | 46 | 247 | 25,214,100 | 10.3 | 45 | 239 | 28,009,700 | 9.1 |
| 10-99 units | 14 | 393 | 46,249,900 | 18.9 | 15 | 441 | 58,640,100 | 19.0 |
| 100 units and over | 5 | 649 | $173,814,100$ | 70.8 | 4 | 621 | 222, 176,900 | 71.9 |

Table 4.--rood Store Crins Classified Accorina to mount of Annual Sales, 1941, and 1945-1947
(Grocery, combination and meat market chains combined)

| Annual sales | 1941 |  |  |  | 1945 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number of chains | Number of stores | Total sales |  | Number of chains | $\begin{aligned} & \text { Number } \\ & \text { of } \\ & \text { stores } \end{aligned}$ | Total sales |  |
|  |  |  | Amount | Per cent of total |  |  | Amount | Per cent of total. |
| 411 food chains, Total .0.0... | 79 | 1.707 | 177,405.900 | 100.0 | 66 | 1,325 | \$ $220,285,300$ | 100.0 |
| \$1.000,000 and over | 14 | 1,154 | 152,322,200 | 85.8 | 18 | 1. 04.4 | 199,273,300 | 90.4 |
| \$ 500,000-\$999,999. | 21 | 285 | 14,859,600 | 8.4 | 16 | 126 | 11.719,900 | 5.3 |
| \$ 300,000-\$499,999 . | 13 | 96 | 5,061,700 | 2.9 | 12 | 61 | 4.977,500 | 2.3 |
| \$ 200,000 - \$299,999 .. | 13 | 86 | 3,059,900 | 1.7 | 13 | -62 | 3,312,300 | 1.5 |
| Less than \$200,000 . | 18 | 86 | 2.102.500 | 1.2 | 7 | 32 | 1,002,300 | 0.5 |


| Annual sales | 1946 |  |  |  | 1947 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number <br> of chains | $\begin{aligned} & \text { Number } \\ & \text { of } \\ & \text { stores } \end{aligned}$ | Total sales |  | Number of chains | Number of stores | Total sales |  |
|  |  |  | Amount | Per cent of total |  |  | Amount | Per cent of total |
|  | 65 | $\underline{12} 289$ | $245,278,100$ | 100.0 | 64 | 1,301 | $308,826.700$ | 100.0 |
| \$1,000,000 and over | 20 | 1,015 | 225,039,700 | 91.7 | 24 | 1,074 | 290,857,200 | 94.2 |
| \$ 500,000-\$999,999 ............ | 18 | 139 | 12,638,800 | 5.2 | 16 | 108 | 10,893,500 | 3.5 |
| \$ 300,000-\$499,999 . | 13 | 73 | 4,978,200 | 2.0 | 12 | 66 | 4,885,700 | 1.6 |
| \$ 200,000 - \$299,999 .. | 5 | 24 | 1,241,700 | 0.5 | 4 | 18 | 993,900 | 0.3 |
| Less than \$200,000 .... | 9 | 38 | 1,379,700 | 0.6 | 8 | 35 | 1.196,400 | 0.4 |

(Grocery, combination and meat market chains combined)

| Annual sales | 1946 |  |  |  | 1947 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | $\frac{\text { Seles }}{}$ | Per cent of total | Cumulative per cent | Number | Sales | Per cent of total | Cumulative per cent |
| All food chains, Total ..... | 1.289 | 245,278,100 | 100.0 | - | 1,301 | 308, 826,700 | 100.0 | - |
| \$ 500,000 and over. | 96 | 62,521,000 | 25.5 | 25.5 | 165 | 123, 864,700 | 40.1 | 40.1 |
| \$300,000-\$499,999 ... | 175 | 67,356,900 | 27.4 | 52.9 | 194 | 75,646,600 | 24.5 | 64.6 |
| \$200,000-\$299,999 ... | 171 | 42,372,700 | 17.3 | 70.2 | 161 | 39,812.900 | 12.9 | 77.5 |
| \$100,000-\$199,999. | 273 | $39,475,600$ | 16.1 | 86.3 | 268 | 38,705,100 | 12.5 | 90.0 |
| \$ 50,000-\$99,999 $\ldots$ | 376 | 26,341,600 | 10.8 | 97.1 | 345 | 25,361,800 | 8.2 | 98.2 |
| \$ $30,000-\$ 49,999 \ldots$ | 147 | 6.095,200 | 2.5 | 99.6 | 108 | 4,473,300 | 1.5 | 99.7 |
| \$ $20,000-$ \$ $29,999 \ldots$ | 30 | 793,100 | 0.3 | 99.9 | 23 | 605,800 | 0.2 | 99.9 |
| \$ 10,000-\$ 19, 999 。 | 22 | 174.700 | 0.1 | 100.0 | 19 | 259,300 | 0.1 | 100.0 |
| Less than \$10,000..... | 9 | 57,300 | (a) | - | 18 | 97,200 | (a) | - |

(a) Less than 0.05 per cent.

Note - Small size units may represent stores operated part year.

Table 6.--Food Store Chains - Stores and Sales by Provinces and for Cities of 30,000 Population and Over, 1946 and 1947

| Province and City | Number of stores |  | Value of sales |  | Per cent change |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1946 | 1947 |  |
| DAMDA TOtA | 12289 | 1,301 | $245,278,100$ | $308,826,700$ | +25.9 |
| Flaces 30,000 and over, total... Flaces under 30,000, total ....... | 727 <br> 562 | 744 <br> 557 | $\begin{array}{r} 156,071,300 \\ 89,206,800 \\ \hline \end{array}$ | $\begin{array}{r} 194,814,500 \\ 114,012,200 \\ \hline \end{array}$ | $\begin{array}{r} +24.8 \\ +27.8 \\ \hline \end{array}$ |
| British Columbia, Total | 220 | 223 | 28,037,600 | 33,205,300 | $+18.4$ |
| Places 30,000 and over, total $\ldots$ | 137 | 141 | 17.813,100 | 21,033,600 | +18.1 |
| Vancouver ...................... | 126 | 127 | 15, 168, 100 | 17, 861,900 | +17.8 |
| Victoria | 11 | 14 | 2,645,000 | 3,171,700 | +19.9 |
| Places under 30,000, total | 83 | 82 | $10_{2} 224,500$ | 12,1712700 | +19.0 |
| Alberta, Total | 78 | 76 | 12,027,700 | 13,762,400 | +14.4 |
| Places 30,000 and over, total... | 51 | 52 | 8,502,600 | 9,928,700 |  |
| Calgary ......................... | 38 | 40 | 5,374,900 | (x) | $(x)$ |
| Edmonton | 13 | 12 | 3, 127,700 | (x) | (x) |
| Places under 30,000, total | 27 | 24 | 3,525,100 | 3,833,700 | $\pm 8.8$ |
| Saskatchewan, Total | 77 | 76 | 9,874,700 | $11.177,200$ | +13.2 |
| Places 30,000 and over, total... | 29 | 29 | 5,045,200 | 5,981,000 | +18.5 |
| Regina ...................... | 19 | 19 | (x) | (x) | (x) |
| Saskatoon ..................... | 10 | 10 | (x) | ( x ) | (x) |
| Places under 30,000, total ...... | 48 | 47. | 48829500 | 5.1962200 | $+7.6$ |
| Manitoba, Total | 62 | 64 | 13,220,200 | 15,890,900 | +20.2 |
| Places 30,000 and over, total ... | 45 | 47 | 9,248, 100 | 11, 228,700 | $+21.4$ |
| Winnipeg ..................... | 45 | 47 | 9,248, 100 | 11,228,700 | +21.4 |
| Places under 30,000, total .o.e.e | 17 | 17 | 3,972, 100 | 4,662,200 | $+17.4$ |
| Ontario, Total | 601 | 598 | 128,608,200 | 166,142,100 | +29.2 |
| Places 30,000 and over, total ... | 332 | 335 | 76,922, 100 | 97, 172,900 | +26.3 |
| Brantford . | 11 | 12 | 1.654,700 | 2, 119,400 | +28.1 |
| Fort William | 7 | 6 | 1.277.700 | 1,528,400 | +19.5 |
| Hamilton | 78 | 79 | 8.835,600 | 11.140,900 | +26.1 |
| Kingston | 4 | 3 | 1.556,300 | 1.945,500 | +25.0 |
| iittchener | 4 | 5 | 1.831.200 | 20692,900 | +47.1 |
| London | 11 | 11 | 3.714,100 | 4,802,500 | +29.3 |
| Ottawa | 35 | 35 | 8: 743:300 | 10,831.500 | +23.9 |
| Peterborough | 18 | 18 | 2. 638:800 | 3,357,800 | +26.5 |
| St. Catherines | 11 | 11 | 2. 297,300 | 3,693,200 | +27.5 |
| Sudbury | 3 | 3 | 1,507,400 | 2. 225,100 | +47.6 |
| Toronto | 132 | 136 | 37, 091,200 | 45,790,500 | +23.5 |
| Windsor | 18 | 16 | 5,234,500 | 7,065,200 | +35.0 |
| Places under 30,000, total ..... | 269 | 263 | 51,686, 100 | 68,969,200 | +33.4 |

Table 6.--Food Store Chains - Stores and Sales by Provinces and for Cities of 30,000 Population and Over, 1946 and 1947 - Concl.

( $x$ ) Indicates figures are withheld to avoid disclosing individual operations, but these are included in the totals.

|  | All <br> food store chains. | $\begin{aligned} & \text { Grocery } \\ & \text { store } \\ & \text { chains } \\ & \hline \end{aligned}$ | Combination store chains | Nieat market chains |
| :---: | :---: | :---: | :---: | :---: |
| Nn. of chains ............................ | 87 | 43 | 23 | 21 |
| No. of stores (average) | 2,218 | 722 | 1,282 | 214 |
| 1930 - Value of almin uninio.. | \$127,582,500 | \$44,698,400 | \$ 74, 800, 200 | \$8,083,900 |
| Per cont of all food chain sales .... | 100.0 | $35.0$ | $58.6$ | 6.4 |
| Average sales per store ................ | \$57,521 | $\$ 61,909$ | $\$ 58,346$ | \$37,775 |
| No. of ciains .......................... | 79 | 28 | 34 | 17 |
| No. of stores (averace) | 1,692 | 446 | 1.083 | 163 |
| 1941 - Value of chain sules .. | *177,405,900 | 令26,523,300 | \$145,794,100 | \$5,088,500 |
| Per cent of all food chain sales ..... | $100.0$ | $14.9$ | $82.2$ | $2.9$ |
| siverace sales per store ................... | $\$ 104,850$ | $\$ 59,469$ | 产134,621 | \$31.218 |
| No. of chains | 66 | 23 | 31 | 12 |
| No. of stores (average) | 1,304 | 358 | 843 | 103 |
| 1945 - Value of chain sales.. | \$220,285,300 | \$34,453,600 | \$179,216,900 | \$6,614,800 |
| Per cent of all food chain sales ...... | 100.0 | 15.6 | 81.4 | 3.0 |
| Average sales per store ................. | \$168,930 | \$96.239 | \$212,594 | \$64,221 |
| No. of chains | 65 | 23 | 29 | 13 |
| No. of stores (averace) ................ | 1,262 | 334 | 820 | 108 |
| 1946 - Value of chain salos ........................................... | \$245,278,100 | \$37,018,200 | \$200,659,100 | \$7,600,800 |
| Per cent of all food chain sales ...... | $100.0$ | $15.1$ | $81.8$ | $3.1$ |
| Average sales per store................ | \$ 194,357 | $\$ 110,833$ | $\$ 256,901$ | \$70,378 |
| No. of chains | 64 | 19 | 32 | 13 |
| No. of stores (average) .................. | 1,261 | 299 | $860$ | $102$ |
| 1947 - Value of chain sales ..................... | \$308, 826,700 | \$25,394,200 | $\$ 275,539,000$ | $\$ 7,893,500$ |
| Per cent of all food chain sales ..... | $\begin{array}{r} 100.0 \\ \$ 244,906 \end{array}$ | $\begin{array}{r} 8.2 \\ \$ 84,930 \end{array}$ | $\begin{array}{r} 89.2 \\ \$ 320,394 \end{array}$ | $\begin{array}{r} 2.6 \\ \$ 77,387 \end{array}$ |

## LIST OF FOOD CHADN STORE FIRMS IN CANADA， 1947

## Greery Btore Cneins

B．\＆K．Pounomy Stores Its．
Capital Grocers Ltd．
Carroll＇s Ita．
Curry＇s Grocery Ltd．
Ford＇s Groceterias Co．Itd．
Gowman Grocery，The
Heglin，V．J．
Hickman＇s Stores
Jenkins＇Groceteria Ltd． Mitchell，Donald
0．K．Economy Stores，The
Overwaitea Ltd．
Pinch Stores，The J．C．
Pollock Wholesale Ltd．，Sann
Robertson Itd．，Solit．
Superior Food Stores Itd．
Thomson Groceries Itd．
Toronto Grocery Stores
Wilbee＇s Foodland Stores Ltd．

Combination Store Chains

Acadia Stores Ltd．
Bélanger \＆Cie，$E$ ．
Braund，Ernest
Campbellton Cash and Carry Stores
Canada Safeway Ltd．
Carload Groceteria
Cohen，Louis
Consumers Comoperative Society Itd．．The
Cosmopolitan Stores，The
Curtis Markets
David＇s Larket Ltd．
Dionne Itée．
Dominion Stores Itd。
Eaton Co．Itd．，The T．
Fitzpatrick \＆Geraghty Ltd．
Great A．\＆P．Tea Co．Ltd．．The
International Provision Co．Ltd．
Jewel Stores Itd．
Loblaw Groceterias Co．Itd。
Mason Stores，The E．F．
Powell \＆Co．Itd．
Power Food Larkets
Ray＇s Limited

1490 West Broadway
1333 Garnet St．
19 Hughson St．S．
6115 Fraser St．
1221 St．James St． 181 Colborne St．
211 River St。W。
843 Bank St．
702－9th Ave．W． 3 Coteau St．W． 301 Ontario Ave． 1181 Riohards St． 536 queen St．E． 71 Emerald St．S． Water St．
501 Dominion Bldg． 296 Greenwood Ave． 290 Queen St．E． 5027 Fraser St．

Vansowners B．B． Regina，Sask． Hamilton，Ont． Vancouver，B．C． Montreal，P．Q． Brantford，Ont． Moose Jaw，Sask． Ottawa，Ont． Calgary，Alta． Moose Jaw，Sask． Saskatoon，Sask． Vancouver，B．C．
Sault Ste．Marie，Ont． Hamilton，Ont．
Shelburne，Nos．
Vancouver：B．C．
Toronto，Ont．
Toronto，Ont．
Vancouver，B．C．

## LIST OF FOOD CIAIN STORE FIRNW IN CANADA， $194 ?$（Concl ${ }^{\circ}$ d．）

## Cambination Store Chains（Concl＇d．）

Soluvestz 2 Song，D． Whop－Easy Stores Ltd．

Shore＇s Chain Stores Sobey＂s Stores Itd。 Steinberg ${ }^{\circ}$ S Wholesale Groceterias Ltd。 Thomson＇s Food Markets Thrift Stores Ltd。 Whyte Packing Co．Itd．The Workers＇Co－operative of New Ontario

Ltd。

3E45 hiodon 8t． 203 Confederation Life Bldg。
71 Main St。 King St。
5400 Hochelaga St． 8 Ontario St。 960 Outremont Ave。 78 Linton Ave。 64－3rd Ave。

Wixdser，Ont． winnipeg，dian． Glace Bay，NoS． Stellarton，N．S． Montreal，P。Q． St．Catharines，Ont。 Montreal．P。Q。 Stratford，Ont。 Timmins，Ont．

## Moat Market Chains

Buehler Bros．Ltd．
Collins Ltd． Len
Cooper Ltdon Joseph
Cross ${ }^{\text {g }}$ Stores Itd．
Dufi＇s Meat Stores
Home Service Meat Markets
Johnson Markets，S．E．
Minor？s Meat Markets
O．K．Stores Itd。
Poyntz，A．
Pure Food Meat Markets Sterling Food liarkets Ltd。 Swanwick，$A$ 。

2896 Dundas St。W。
475 Danforth Ave。
1018 Bloor St。
1310 Douelas $s t$ ．
73 King St。
815 W．Hastings st。 Room 112．
2657 Commercial Drive 2130 Albert st．
501 Dominion Bldg．
790 St。Clair Ave。W．
203 First Ave．
18 West Hastings St。 428 King st．W．

Toronto：Ont．
Torontos Ont。
Toronto，Ont。 Victoria，BoC＊ Hamilton，Ont． Vancouver：BoC．

Vancouver，B．C． Regina．Sask． Vancouver，B．C． Torontos Ont。 Toronto，Ont． Vancouver，B．C。 Hamilton Ont．
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[^0]:    （1）Obtained by averagine the number at the beginning，middle and end of year．
    （a）Not available．

