Published by Authority of the HON. R. B. HANSON, K.C., M.P., Minister of Trade and Commerce.

## DOMINION BUREAU OF STAIISTICS - CANADA

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CENSUS OF MERCHANDISING AND SERIICE ESTABLISHMENTS, 1934.

VARJETY-STORE CHAINS IN CANADA, 1934
This report, presenting preiminary figures for the census of Merchandising and Service Establishments, shows that there were 14 variety-store chains operating in Canade iii 1934. These 14 chain companies operated 372 stores and hed total net sales of $\$ 35,646,500$. In 1933 there were also 14 chains which operatec 356 stores with total sales of $\$ 33,348,600$. Thus, while the number anc identity of the chains remained the same during the two years, there was a slight increase in the number of stores operated, while total chain seles in 1934 increased by 6.89 per cent over the 1933 figure.

Part of the increase in chain sales in 1934 over 1933 is due, of course, to the increase in number of stores. Average sales per store in 1933, based upon the total sales and average number of units operated throughout the year, were $\$ 95,829$. Average sales per store in 1934 were $\$ 99,018$, or an increase of 3.32 per cent over the 1933 average.

1930 to 1934 and show that if variety clain sales for 1930 be represented by 100 the total chain sales in the following years may be represented by 98.79 for 1931, 90.08 for 1932, 84.68 for 1933 , and 90.51 for 1934. Variety chain sales in 1934 were thus sightly above the 1932 level.

Increases in variety chain sales in 1934 over 1933 occurred in all provinces or divisions for which figures are shown. The greatest percentage increase (16.33 per cent) tork place in the Maritime Provinces and the smallest ( 3.14 per cent) in queliec. As might be expected, the greatest percentage increase occurred ill the division in which the decline during the preceding years had been greatest, variety chain sales in the Maritime Provinces for 1950 being 24.25 per cent below the figure reported for 1930. The various divisions or prorinces arranged in order of percentage increases in sales in 1934 over 19:3, together with these percentage increases, are as follows: Maritime Pruvinces, 26.33 per cent; Manitoba, 8.40 per cent; ontario, 7.75 per cont; saskatchewan, 6.33 per cent; British Columbia, 4.58 per cent; Alberia, 4.33 per cent; and Quebec, 3.14 per cent.

The 14 chains with 572 stores operating in 1934 required the services of 7,483 employees, of whon $1,1.66$ were male and 6,317 were female. Total salaries and wages paid io these ernployees amounted to \$3,908,100, but, since both those angagec on a full-time and part-time basis are included, these figures do noi provide a basis for obtaining the average earnings of either a full-tine on part-time employee.

Table I.--Number of Chains, Stores and Total Sales, by Years, 1930-1934


Table II.--Chains, Stores and Sales, by provinces, 1930, 1933 and 1934 Compared

|  | 1930 | 1933 | 1934 | percentage Change in Sales 1933-1934 |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{array}{r} 15 \\ 327 \\ \hline 39,383,600 \\ \hline \end{array}$ | $\begin{array}{r} 14 \\ 356 \\ 33,348,600 \\ \hline \end{array}$ | $\begin{array}{r} 14 \\ 372 \\ 35,646,500 \\ \hline \end{array}$ | +6.89 |
|  | $\begin{array}{r} 3 \\ \% \\ \hline \end{array} \begin{array}{r} 3,769,700 \end{array}$ | $\begin{array}{r} 3 \\ 21 \\ 2,301,300 \end{array}$ | $2,406,600^{3}$ | $+4.58$ |
| Alberta - $\qquad$ Stores(maximum) Sales $\qquad$ | $\begin{array}{\|r} 3 \\ 8 \\ \$ 1,708,900 \end{array}$ | $1,557,200^{3} \begin{array}{r} 9 \\ \hline \end{array}$ | $\begin{array}{r} 3 \\ 9 \\ 1,624,700 \end{array}$ | $+4.33$ |
|  | $\begin{array}{r} 3 \\ 12 \\ \\ \hline \end{array}, 713,800$ | $\begin{array}{r} 3 \\ 12 \\ 1,379,900 \end{array}$ | $1,467,200$ | $+6.33$ |
|  | $\begin{array}{r} 4 \\ 9 \\ \$ 1,434,800 \end{array}$ | $\begin{array}{r} 4 \\ 9 \\ 1,191,400 \end{array}$ | $\begin{array}{r} 4 \\ 9 \\ 1,291,500 \end{array}$ | $+8.40$ |
|  | $\begin{array}{r} 9 \\ 152 \\ \$ 18,408,300 \end{array}$ | $\begin{array}{r} 12 \\ 176 \\ 15,917,900 \end{array}$ | $\begin{array}{r} 12 \\ 181 \\ 17,151,100 \end{array}$ | + 7.75 |
|  | $\begin{array}{r} 11 \\ 101 \\ 3,949,700 \end{array}$ | $\begin{array}{r} 9 \\ 105 \\ 8,280,600 \end{array}$ | $\begin{array}{r} 10 \\ 109 \\ 8,541,000 \end{array}$ | +3.14 |
| $\begin{array}{r} \text { Maritime Chains .......... } \\ \text { Provinces-Stores (maximum) } \\ \text { Sales .......... } \end{array}$ | $\begin{array}{r} 3 \\ 24 \\ \$ 3,393,400 \end{array}$ | $\begin{array}{r} 3 \\ 24 \\ 2,720,300 \end{array}$ | $\begin{array}{r} 4 \\ 30 \\ 3,164,400 \end{array}$ | +16.33 |

Table III.--Number of Chains, Stores, Employment and Wage Faots, Sales and Stocks, 1934

| Number of chains | 14 |
| :---: | :---: |
| Number of stores | 372 |
| Store employees and wages (including part-time) -- |  |
| Male <br> Female | 1,166 |
| Salaries and wages | - 3, 908,100 |
| Total Sales, 1934 | \$35,646,500 |
| Stocks on hand in retail stores, end of year, at cost | \$ 4,659,600 |

