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CENSUS OF MERCHANDISING AND SERVICE ESTABLISHMENTS, 1934.

## VARIETY-STORE CHAINS IN CANADA, 1934

This report, presenting preliminary figures for the Census of Merchandising and Service Establishments, shows that there were 14 variety-store chains operating in Canada in 1934. These 14 chain companies operated 372 stores and had total net sales of \$35,646,500. In 1933 there were also 14 chains which operated 356 stores with total sales of \$33,348,600. Thus, while the number and identity of the chains remained the same during the two years, there was a slight increase in the number of stores operated, while total chain sales in 1934 increased by 6.89 per cent over the 1933 figure.

Part of the increase in chain sales in 1934 over 1933 is due, of course, to the increase in number of stores. Average sales per store in 1933, based upon the total sales and average number of units operated throughout the year, were \$95,829. Average sales per store in 1934 were \$99,018, or an increase of 3.32 per cent over the 1933 average.

Comparative figures are also given for each of the years from 1930 to 1934 and show that if variety chain sales for 1930 be represented by 100 the total chain sales in the following years may be represented by 98.79 for 1931, 90.08 for 1932, 84.68 for 1933, and 90.51 for 1934. Variety chain sales in 1934 were thus slightly above the 1932 level.

Increases in variety chain sales in 1934 over 1933 occurred in all provinces or divisions for which figures are shown. The greatest percentage increase (16.33 per cent) took place in the Maritime Provinces and the smallest (3.14 per cent) in Quebec. As might be expected, the greatest percentage increase occurred in the division in which the decline during the preceding years had been greatest, variety chain sales in the Maritime Provinces for 1935 being 24.25 per cent below the figure reported for 1930. The various divisions or provinces arranged in order of percentage increases in sales in 1934 over 1953, together with these percentage increases, are as follows: Maritime Provinces, 16.33 per cent; Manitoba, 8.40 per cent; Ontario, 7.75 per cent; Saskatchewan, 6.33 per cent; British Columbia, 4.58 per cent; Alberta, 4.33 per cent; and Quebec, 3.14 per cent.

The 14 chains with 372 stores operating in 1934 required the services of 7,483 employees, of whom 1,166 were male and 6,317 were female. Total salaries and wages paid to these employees amounted to \$3,908,100, but, since both those engaged on a full-time and part-time basis are included, these figures do not provide a basis for obtaining the average earnings of either a full-time or part-time employee.

Table I .-- Number of Chains, Stores and Total Sales, by Years, 1930 - 1934

	1930	1931	1932	1933	1934
Number of chains. Number of stores-	15	14	14	14	14
Maximum. Average.	327 313	340 329	348 339	356 348	372 360
Total Sales	\$39,383,600	38,906,700	35,474,800	33,348,600	35,646,500
Chain sales index (1930 = 100)	100.00	98.79	90.08	84.68	90.51
Percentage change in sales from preceding year.		- 1.21	- 8.82	- 5.99	+ 6.89

## Table II -- Chains, Stores and Sales, by Provinces, 1930, 1933 and 1934 Compared

		1930	1933	1934	Percentage Changein Sales 1933 - 1934
	Chains Stores(maximum) Sales	15 327 \$39,383,600	14 356 33,348,600	14 372 35,646,500	+ 6.89
	Chains	3 21 \$ 2,769,700	3 21 2,301,300	21 2,406,600	+ 4.58
Alberta -	Stores(maximum) Sales	3 8 3 1,708,900	3 9 1,557,200	3 9 1,624,700	+ 4.33
Saskat- chewan -	Stores(maximum) Sales	\$ 1,713,800	1,379,900	1,467,200	+ 6.33
Manitoba -	Chains Stores (maximum) Sales	\$ 1,434,800	1,191,400	1,291,500	+ 8.40
Ontario -	Chains Stores (maximum) Sales	\$18,408,300	12 176 15,917,900	12 181 17,151,100	+ 7.75
Quebec -	Chains Stores(maximum) Sales	\$ 9,949,700	9 105 8,280,600	10 109 8,541,000	+ 3.14
Maritime Provinces	Chains Stores(maximum) Sales	3 24 3,398,400	3 24 2,720,300	30 3,164,400	+16.33

## Table III. -- Number of Chains, Stores, Employment and Wage Facts, Sales and Stocks, 1934

Number of chains	14
Number of stores	372
Store employees and wages (including part-time)	
Male	1,166
Female	1,166 6,317
Salaries and wages	\$ 3,908,100
Total Sales, 1934	\$35,646,500
Stocks on hand in retail stores, end of year, at cost .	\$ 4,659,600

