# Preliminary Statement of Canadian International Trade 

July 1990

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July 1990

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## September 1990

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## HIGHICHIS

. Inly exports declined s229 millon to $\$ 12.5$ bilion.
3. Imports rose $\$ 382$ milion to $\$ 11.3$ hilion:
. Canada's merchandise tratle surplus dropped \$611 milion to \$1.2 bilion.

- While the export trend continued to rise for the eighth consecutive month, the import trend slipped back for the second oninterrupted month.


## Monthy Summary

Merchandise exports for the month of July totalled $\$ 12.5$ billion, a drop of $\$ 229$ million or $1.8 \%$ from the $\$ 12.8$ billion high recorded in June. In spite of the decline, July exports remained substantially above the monthly average for the first six months of 1990 . The overall downturn was somewhat softened by the continued rise in exports of passenger automobiles and trucks in July.

Imports, for their part, climbed $3.5 \%$ or $\$ 382$ million in July, reaching a total of $\$ 11.3$ billion. This increase follows a $\$ 591$ million decline observed for June and a relatively unchanged situation in May. Once again the automotive industry was a determining factor in the movement in imports: automotive parts imports climbed $\$ 257$ million to total $\$ 1.6$ billion.


The July decline in exports and rise in imports brought the merchandise trade surplus down $\$ 611$ million to $\$ 1.2$ billion. Opposite movements observed in June had pushed the trade surplus up to $\$ 1.8$ billion, $\$ 1.2$ billion higher than the surplus posted for May. Movement in the trade balances of June and July was, to a large extent, a reflection of the levels posted with the United States: $\$ 792$ million in May, $\$ 2.2$ billion in June and $\$ 1.7$ billion in July.

In July, the only other trade surplus Canada posted with its principal trading partners was $\$ 66$ million, with Japan. Trade with the E.E.C., "Other O.E.C.D. countries" and "Other countries" produced deficits of \$277 million, \$129 million and \$169 million.

Table 1
Merchandise Trade of Canada
July 1990

|  | Customs basis |  | Balance of payments basis |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Exports | Imports | Raw values |  | Seasonally adjusted |  |  |  |  |  |
|  |  |  |  |  | Exports | Impors | Period-to-period change |  |  |  |
|  |  |  | Exports | Imports |  |  | Balance | Expors | Imports | Balance |
|  |  |  | \$ millions |  |  |  |  | \% | \% | \$ millions |
| 1984 | 112,384 | 95,460 | 111,330 | 91,493 | 111,330 | 91,492 | 19,838 | 22.9 | 25.2 | 2,381 |
| 1985 | 119,474 | 104,355 | 119,061 | 102,669 | 119,061 | 102,669 | 16,392 | 6.9 | 12.2 | -3,446 |
| 1986 | 120,670 | 112,511 | 120,318 | 110,374 | 120,317 | 110,374 | 9,943 | 1.1 | 7.5 | -6,449 |
| 1987 | 125,087 | 116,239 | 126,226 | 115,119 | 126,225 | 115,119 | 11,106 | 4.9 | 4.3 | 1,163 |
| 1988 | 137,550 | 131,172 | 138,435 | 128,321 | 138,434 | 128,321 | 10,113 | 9.7 | 11.5 | -993 |
| 1989 | 138,340 | 135,033 | 141,462 | 134,528 | 141,461 | 134,528 | 6,934 | 2.2 | 4.8 | -3,180 |
| 1988 |  |  |  |  |  |  |  |  |  |  |
| First quarter | 33,966 | 35,191 | 33,731 | 32,903 | 33,647 | 32,001 | 1,646 | 2.1 | 2.7 | -172 |
| Second quarter | 36,217 | 33,574 | 36,444 | 33,165 | 35,250 | 31,799 | 3,452 | 4.8 | -0.6 | 1,806 |
| Third quarter | 32,137 | 30,432 | 32,679 | 30,215 | 34,593 | 31,932 | 2,661 | -1.9 | 0.4 | -791 |
| Fourth quarter | 35,231 | 31,975 | 35,580 | 32,037 | 34,944 | 32,589 | 2,355 | 1.0 | 2.1 | -305 |
| 1989 |  |  |  |  |  |  |  |  |  |  |
| First quarter | 34,656 | 33,747 | 35,798 | 33,540 | 36,214 | 33,357 | 2,857 | 3.6 | 2.4 | 502 |
| Second quarter | 36,281 | 36,426 | 36,978 | 36,079 | 35,262 | 34,138 | 1,124 | -2.6 | 2.3 | -1,733 |
| Third quarter | 32,228 | 31,425 | 32,791 | 31,605 | 35,080 | 33,268 | 1,813 | -0.5 | -2.5 | 688 |
| Founh quarter 1990 | 35,174 | 33,435 | 35,895 | 33,304 | 34,905 | 33,765 | 1,139 | -0.5 | 1.5 | -673 |
| First quarter | 36,094 | 35,102 | 35,499 | 34,866 | 35,742 | 34,029 | 1,713 | 2.4 | 0.8 | 574 |
| Second quarter | 39,106 | 35,706 | 38,634 | 35,405 | 37,262 | 34,071 | 3,191 | 4.3 | 0.1 | 1,478 |
| 1989 |  |  |  |  |  |  |  |  |  |  |
| January | 11,362 | 10,584 | 11.873 | 10,578 | 12,543 | 11,107 | 1,436 | 6.8 | 1.8 | 600 |
| February | 11,248 | 11,009 | 11,655 | 10,904 | 12,077 | 11,049 | 1,028 | -3.7 | -0.5 | -408 |
| March | 12,045 | 12,153 | 12,270 | 12,058 | 11,594 | 11,201 | 393 | -4.0 | 1.4 | -635 |
| April | 11,700 | 11,900 | 11,774 | 11,804 | 11,590 | 11,357 | 233 | 0.0 | 1.4 | -160 |
| May | 12,539 | 12,618 | 13,142 | 12,476 | 12,213 | 11,749 | 464 | 5.4 | 3.4 | 231 |
| June | 12,042 | 11,909 | 12,061 | 11,800 | 11,459 | 11,032 | 427 | -6.2 | -6.1 | -37 |
| July | 9,850 | 9,503 | 10,014 | 9,640 | 11,685 | 10,685 | 1,000 | 2.0 | -3.1 | 573 |
| August | 10,811 | 11,071 | 11,146 | 11,033 | 11,630 | 11,368 | 263 | -0.5 | 6.4 | -738 |
| September | 11,568 | 10,851 | 11,630 | 10,931 | 11,765 | 11,215 | 550 | 1.2 | -1.3 | 287 |
| October | 11,919 | 12,215 | 12,223 | 11,970 | 11,611 | 11,578 | 33 | -1.3 | 3.2 | -516 |
| November | 12,345 | 11,414 | 12,501 | 11,393 | 11,638 | 11,061 | 577 | 0.2 | 4.5 | 543 |
| December | 10,910 | 9,805 | 11,171 | 9,941 | 11,656 | 11,126 | 529 | 0.2 | 0.6 | 48 |
| 1990 |  |  |  |  |  |  |  |  |  |  |
| January | 11,421 | 10,806 | 11,172 | 10,661 | 11,615 | 11,187 | 428 | -0.4 | 0.5 | -101 |
| February | 11,477 | 11,343 | 11,328 | 11,383 | 11,717 | 11,481 | 236 | 0.9 | 2.6 | -192 |
| March | 13,196 | 12,953 | 12,998 | 12,822 | 12,411 | 11,361 | 1,049 | 5.9 | -1.0 | 814 |
| April | 12,618 | 11,599 | 12,436 | 11,527 | 12,355 | 11,566 | 789 | -0.4 | 1.8 | -260 |
| May | 13,383 | 12,338 | 13,248 | 12,362 | 12,142 | 11,548 | 594 | -1.7 | -0.2 | -195 |
| June | 13,105 | 11,768 | 12,951 | 11,516 | 12,765 | 10,957 | 1,808 | 5.1 | -5.1 | 1,214 |
| July | 11,179 | 9,977 | 11,107 | 10,045 | 12,536 | 11,339 | 1,197 | -1.8 | 3.5 | -611 |
| Year-to-date |  |  |  |  |  |  |  |  |  |  |
| 1989 | 80,787 | 79,677 | 82,790 | 79,259 | 83,161 | 78,179 | 4,982 | 3.5 | 6.3 | -1,775 |
| 1990 | 86,379 | 80,785 | 85,240 | 80,317 | 85,540 | 79,439 | 6,101 | 2.9 | 1.6 | 1,120 |

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## Short-Term Trend




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## Exports

The short-term trend for exports continued to move upward in June for the eighth consecutive month, but at a slower rate, with the growth rate sliding from $1.5 \%$ in March to $1.0 \%$ in June.

- The weaker growth in exports to the United States and the E.E.C. is reflected in the overall trend; exports to Canada's other principal trading partners continued to drop.
- The stronger overall trend is largely attributable to growth in the trend for exports of automotive products between March and June. The sector posted growth rates of $2.3 \%$ in March, $3.7 \%$ in April and $4.0 \%$ in both May and June.


## Total Exports and Importa <br> Monthly Variation of the Trend



- The trend for exports of aircraft and other transportation equipment has been expanding since September of 1989. The rate of increase accelerated in June (4.3\%), up from $4.0 \%$ in May and $3.2 \%$ in April.
- The largest drops were observed in exports of agricultural and fishing products, specifically wheat exports. The decline in the trend for wheat was $9.0 \%$ in June, compared to a decline of $3.7 \%$ in April and $6.9 \%$ in May. The drop in wheat exports coincides with high world supply and low prices.
- Since December 1989, the forestry sector has continued to show signs of weakness. Since February 1990, the monthly rate of decline has ranged between $1.1 \%$ and $1.4 \%$. According to the Canadian Pulp and Paper Association, woodpulp production fell $10 \%$ in July and, in addition, the price is dropping.


## Imports

Following eight months of steady growth, the import trend edged down $0.2 \%$ in May and slid a further $0.4 \%$ in June.

- The trends for imports from the E.E.C. and Japan have been declining for the past four months, while imports from "Other O.E.C.D. countries" (excluding the United States) and "Other countries" are continuing torise, butata slower rate. Imports from the United States, for their part, showed signs of a slowdown. The growth rate slid from $0.5 \%$ in March and April to $0.3 \%$ in May whereas in June it remained unchanged.
- For several months, increasingly large declines have been observed in imports of crude petroleum, coal, precious metals, aircraft and passenger automobiles.
- Conversely, imports of automotive parts have continued to display signs of strength.


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## Commodities

Total exports for July were posted at $\$ 12.5$ billion, a decline of $\$ 229$ million from the previous month. This decrease follows a $\$ 622$ million increase observed in June and a $\$ 212$ million decrease in May.

Following the $\$ 88$ million decline recorded for June, exports of industrial goods accounted for the largest drop in July, falling by $\$ 156$ million to total $\$ 2.4$ billion. Exports of nickel ores and alloys alone fell $\$ 134$ million in July to total $\$ 68$ million.


A decline of approximately $\$ 120$ million in exports of automotive parts, which totalled $\$ 860$ million, as well as a decline of $\$ 76$ million in exports of other end products were additional factors in the $\$ 229$ million decline posted in total exports.

Other significant decreases were observed in exports of wheat ( $\$ 58$ million), dropping for a second consecutive month to $\$ 201$ million; exports of office machines and equipment ( $\$ 43$ million), descending to $\$ 293$ million; and exports of industrial machinery ( $\$ 42$ million), falling to $\$ 431$ million.

Increases which offset the decline to some extent were observed for exports of three commodities in particular: passenger automobiles ( $\$ 261$ million), for a total of $\$ 1.8$ billion; trucks ( $\$ 73$ million), for a total of $\$ 840$ million; and aircraft ( $\$ 76$ million), for a total of $\$ 460$ million.

In spite of the $\$ 382$ million increase in July, imports did not regain all the ground lost in June.

## Wheat Exports



The largest increases were observed in imports of end products. Imports of automotive parts jumped \$257 million to $\$ 1.6$ billion, largely offsetting the $\$ 114$ million drop registered in June.

Other increases included imports of office machines and equipment, miscellaneous end products, other industrial machinery and other equipment and tools which climbed by $\$ 71$ million, $\$ 70$ million, $\$ 98$ million and $\$ 91$ million respectively.

It should be noted that imports of crude petroleum climbed $\$ 39$ million to total $\$ 305$ million in July, following four consecutive drops.

Once again the most significant declines were found in the end products grouping. Imports of passenger automobiles and chassis fell $\$ 158$ million to $\$ 788$ million, while imports of telecommunication equipment not specified in the commodity groupings slid $\$ 126$ million to $\$ 581$ million.


## Trading Partners

In July, exports to the United States fell $\$ 231$ million to $\$ 9.7$ billion. This decline follows a strong surge in June, at which time exports to the U.S. had climbed by $\$ 1.1$ billion. In the first seven months of the year, exports to the United States totalled $\$ 64.3$ billion, nearly $\$ 2$ billion higher than for the same time period in 1989.

Exports to the E.E.C. fell $\$ 84$ million to $\$ 939$ million in July, whereas exports to Japan, "Other O.E.C.D. countries" and "Other countries" edged up.


Imports from the United States jumped $\$ 279$ million to almost $\$ 8$ billion in July, for a cumulative total for January to July of $\$ 55$ billion. In the first seven months of 1990 , imports from the United States were up only $\$ 717$ million from the first seven months of 1989 , trailing far behind export growth over the same period.

Imports from Canada's other principal trading partners continued their moderate growth, whereas imports from Japan dropped $\$ 80$ million to total $\$ 592$ million.


Table 2
Merchandise Trade by Principal Trading Areas
July 1990
Balance of Payments Basis
Seasonally Adjusted


* Raw series

Table 2A
Statistical Alignment of Canadian Exports to the United States with United States Imports from Canada
Customs Basis
July 1990

|  | $\$$ millions |
| :--- | ---: |
| Total Canadian exports to United States | $8,529.5$ |
| Freight and other related charges incurred in bringing the merchandise to the Canadian border | -214.9 |
| Canadian re-exports of goods of foreign origin to United States | -505.4 |
| United States imports of goods of Canadian origin from other countries | 11.1 |
| Re-exports of U.S. goods retumed through Canada and designated as Canadian origin by the U.S. | 335.7 |
| Monthly average exchange rate (\$US/\$Cdn) | 1.1568 |
| Total United States imports from Canada | US $\$ 7,050.4$ |
| (Country of Origin and F.O.B. place of lading Basis) |  |

## Notes:

1. United States trade data includes Puerto Rico and Virgin Islands.
2. Totals may not add due to rounding.
3. Readers interested in aligning Canadian imports from United States to United States exports to Canada should refer to the United States Department of Commerce News Release (FT900) or contact International Trade Division Data Dissemination Section at 613-951-9647.

Table 3
Exports by Commodity Groupings
July 1990
Balance of Payments Basis

|  | Seasonally adjusted |  |  |  |  | Raw values |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | May | June | July | Year-to-date |  | Percentage change |  |  |
|  |  |  |  | Value | $\begin{gathered} \%_{0} \\ \text { change } \end{gathered}$ | July'9 | $\begin{aligned} & \text { July'89 } \\ & \text { July'8 } \end{aligned}$ | July' 88 July' 87 |
| \$ millions |  |  |  |  |  |  |  |  |
| AGRICULTURAL AND FISHING PRODUCTS | 1.181 | 1,062 | 978 | 7.919 | 17.8 | 13.3 | -24.7 | 9.0 |
| Wheat | 392 | 259 | 201 | 2,323 | 72.7 | 60.1 | -74.2 | 73.6 |
| Other agriculural and fishing products | 789 | 803 | 777 | 5,596 | 4.1 | 6.4 | 4.8 | -10.8 |
| ENERGY PRODUCTS | 1,136 | 1,055 | 1,012 | 7,354 | 2.1 | -1.9 | 7.6 | -18.8 |
| Crude petroleum * | 411 | 338 | 347 | 2,626 | 1.5 | -5.6 | 8.7 | -30.2 |
| Natural gas | 274 | 308 | 278 | 1,865 | 7.9 | 9.6 | -0.6 | 22.5 |
| Other energy products | 451 | 409 | 387 | 2,863 | -0.9 | -4.7 | 11.6 | -22.8 |
| FORESTRY PRODUCTS | 1,673 | 1,803 | 1,706 | 12,479 | -4.7 | -5.4 | -0.8 | 5.1 |
| Lumber and sawmill products | 550 | 562 | 559 | 3,969 | -1.9 | -5.0 | 9.1 | -9.7 |
| Woodpulp and other wood products | 482 | 492 | 453 | 3,584 | -10.7 | -12.0 | -6.6 | 25.9 |
| Newsprint and other paper and paperboard | 640 | 749 | 694 | 4,927 | -2.1 | -0.7 | 4.1 | 5.0 |
| INDUSTRIAL GOODS AND MATERIALS | 2,624 | 2.536 | 2.380 | 17,191 | -9.4 | -5.8 | 8.0 | 10.3 |
| Metal ores | 489 | 445 | 403 | 3,034 | -10.5 | -2.6 | 37.0 | -12.6 |
| Chemicals, plastics and fertilizers | 625 | 582 | 515 | 4,065 | -3.6 | -2.3 | -10.6 | 16.8 |
| Metals and alloys | 1.003 | 1,009 | 977 | 6,806 | -17.2 | -15.4 | 13.5 | 22.4 |
| Other industrial goods and materials | 507 | 500 | 484 | 3,286 | 4.3 | 12.7 | -1.6 | -0.7 |
| MACHINERY AND EQUIPMENT | 2,588 | 2,618 | 2.525 | 17,143 | 18.1 | 32.5 | 6.7 | -1.3 |
| Industrial and agricultural machinery | 473 | 566 | 505 | 3,592 | 12.2 | 9.5 | 18.8 | -2.3 |
| Aircraft and other transporration equipment | 683 | 541 | 635 | 3,854 | 21.5 | 57.3 | 31.2 | -35.0 |
| Other machinery and equipment | 1,432 | 1,512 | 1,385 | 9,697 | 19.1 | 34.3 | -4.1 | 14.4 |
| AUTOMOTIVE PRODUCTS | 2.513 | 3,284 | 3,496 | 20,474 | -0.6 | 25.0 | 7.6 | 9.3 |
| Passenger autos and chassis | 1,241 | 1,535 | 1,797 | 9,771 | 6.9 | 48.0 | 3.6 | 17.9 |
| Trucks and other motor vehicles | 464 | 767 | 840 | 4,904 | -0.1 | 7.4 | 24.8 | 22.4 |
| Motor vehicle parts | 808 | 982 | 860 | 5,799 | -11.3 | 11.5 | -2.0 | -8.4 |
| OTHER CONSUMER GOODS | 215 | 253 | 227 | 1,624 | 3.4 | 10.0 | -1.3 | -16.5 |
| SPECLAL TRANSACTIONS TRADE* | 255 | 188 | 246 | 1,657 | 92.3 | 88.4 | 65.7 | 90.4 |
| UNALLOCATED ADJUSTMENTS* | -43 | -35 | -34 | -302 | -21.1 | -28.2 | -139.2 | -1.1 |
| TOTAL | 12,142 | 12.765 | 12,536 | 85,540 | 2.9 | 10.5 | 0.9 | 3.1 |

*Raw series

Table 4
Imports by Commodity Groupings
July 1990
Balance of Payments Basis

|  | Seasonally adjusted |  |  |  |  | Raw values |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | May | June | July | Year-to-date |  | Percentage change |  |  |
|  |  |  |  | Value | $\begin{gathered} \% \\ \text { change } \end{gathered}$ | $\begin{aligned} & \text { July' } 90 / \\ & \text { July }{ }^{\prime} 89 \\ & \hline \end{aligned}$ | July'8 <br> July' 8 | Iuly'88/ July'87 |
| \$ millions |  |  |  |  |  |  |  |  |
| AGRICULTURAL AND FISHING PRODUCTS | 730 | 700 | 750 | 5.052 | 6.1 | 15.4 | 7.1 | -7.8 |
| Fruits and vegetables | 229 | 223 | 248 | 1,686 | 5.8 | 9.4 | 8.0 | -8.6 |
| Other agriculural and fishing products | 501 | 477 | 503 | 3,366 | 6.2 | 18.8 | 6.6 | -7.3 |
| ENERGY PRODUCTS | 560 | 448 | 487 | 3.971 | 7.9 | -9.2 | 17.1 | -7.7 |
| Crude petroleam | 346 | 266 | 305 | 2.453 | 12.6 | -6.8 | 27.2 | -8.7 |
| Other energy products | 213 | 182 | 182 | 1,518 | 1.0 | -12.9 | 4.3 | -6.4 |
| FORESTRY PRODUCTS | 111 | 107 | 122 | 847 | 7.8 | 4.6 | 8.9 | -3.6 |
| INDUSTRIAL GOODS AND MATERIALS | 2,106 | 2,094 | 2,144 | 15,254 | -1.4 | -4.5 | 9.5 | 6.8 |
| Metals and metal ores | 534 | 526 | 475 | 3,936 | -13.2 | -26.4 | 0.3 | 26.6 |
| Chemicals and plastics | 656 | 682 | 739 | 4,876 | 2.8 | 5.1 | 15.7 | 1.9 |
| Other industrial goods and materials | 916 | 886 | 929 | 6,442 | 4.0 | 5.6 | 13.2 | -3.6 |
| MACHINERY AND EQUIPMENT | 3,784 | 3,519 | 3,590 | 25,606 | 2.0 | 2.0 | 13.6 | -5.9 |
| Industrial and agricultural machinery | 1,098 | 1,025 | 1,068 | 7,643 | -3.1 | -4.3 | 8.6 | -3.7 |
| Aircraft and other transportation equipment | 423 | 363 | 355 | 2,939 | -14.4 | -17.7 | 17.8 | -20.2 |
| Office machines and equipment | 475 | 497 | 568 | 3,754 | 2.6 | 13.6 | 5.9 | -16.5 |
| Other machinery and equipment | 1,788 | 1,634 | 1,598 | 11,270 | 11.3 | 9.2 | 19.6 | 3.1 |
| AUTOMOTIVE PRODUCTS | 2,772 | 2,619 | 2,678 | 18,309 | -1.8 | 14.5 | -7.8 | -17.3 |
| Passenger autos and chassis. | 965 | 946 | 788 | 6,476 | -5.9 | 6.6 | -33.2 | -2.8 |
| Trucks and other motor vehicles | 328 | 307 | 267 | 2,102 | 2.7 | 18.5 | -26.7 | -5.0 |
| Motor vehicle parts | 1,480 | 1,366 | 1,623 | 9,731 | 0.1 | 18.1 | 23.6 | -30.5 |
| OTHER CONSUMER GOODS | 1,321 | 1,287 | 1,399 | 9,263 | 7.3 | 10.3 | 15.5 | -8.4 |
| Apparel and footwear | 322 | 327 | 340 | 2,252 | 14.7 | 15.2 | 12.8 | -8.0 |
| Miscellaneous consumer goods | 999 | 959 | 1,059 | 7,011 | 5.1 | 8.3 | 16.6 | -8.5 |
| SPECIAL TRANSACTIONS TRADE* | 240 | 262 | 240 | 1,666 | 2.1 | 8.2 | -0.9 | 23.0 |
| UNALLOCATED ADJUSTMENTS * | -76 | -78 | $-71$ | -531 | -4.2 | 0.0 | 7.7 | -8.0 |
| TOTAL | 11,548 | 10,957 | 11,339 | .79,439 | 1.6 | 4.2 | 8.3 | -6.0 |

* Raw series

Table 5
Merchandise Trade of Canada
Constant Dollars, Laspeyres Price Indexes and Terms of Trade
July 1990
Seasonally Adjusted, Balance of Payments Basis

|  | Constant 1986 dollars (1) |  |  |  | Laspeyres price index (2) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Exports |  | Period-to-period change (4) |  | 1986=100.0 |  |  | Period-to-period change (4) |  |  |
|  |  | Imports | Exports | Imports | Exports | Imports | $\begin{aligned} & \text { Terms of } \\ & \text { Trade(3) } \end{aligned}$ | Exports | Imports | Terms of Trade(3) |
|  | \$ millions |  | \% |  |  |  |  |  | \% |  |
| 1986 | 120,317 | 110,374 |  |  | 100.0 | 100.0 | 100.0 |  |  |  |
| 1987 | 124,717 | 117,271 | 3.7 | 6.2 | 101.8 | 98.8 | 103.0 | 1.8 | -1.2 | 3.0 |
| 1988 | 136,376 | 133,265 | 9.3 | 13.6 | 103.0 | 97.5 | 105.6 | 1.2 | -1.4 | 2.5 |
| 1989 | 137,498 | 139,647 | 0.8 | 4.8 | 104.8 | 97.9 | 107.0 | 1.8 | 0.4 | 1.3 |
| 1988 |  |  |  |  |  |  |  |  |  |  |
| First quarter | 33,201 | 32,762 | 3.3 | 3.4 | 102.0 | 97.8 | 104.3 | -1.4 | -1.8 | 1.9 |
| Second quarter | 34,955 | 33,047 | 5.3 | 0.9 | 101.9 | 96.9 | 105.2 | -0.2 | -0.9 | 0.8 |
| Third quarter | 34,003 | 33,280 | -2.7 | 0.7 | 103.4 | 97.0 | 106.6 | 1.5 | 0.1 | 1.4 |
| Fourth quarter | 34,217 | 34,176 | 0.6 | 2.7 | 104.3 | 97.6 | 106.9 | 0.9 | 0.7 | 0.3 |
| 1989 |  |  |  |  |  |  |  |  |  |  |
| First quarter | 34,920 | 34,522 | 2.1 | 1.0 | 105.6 | 97.3 | 108.6 | 1.3 | -0.3 | 1.7 |
| Second quarter | 33,848 | 35,155 | -3.1 | 1.8 | 106.2 | 98.2 | 108.1 | 0.5 | 0.9 | -0.4 |
| Third quarter | 34,390 | 34,582 | 1.6 | -1.6 | 104.2 | 97.8 | 106.5 | -1.9 | -0.5 | -1.5 |
| Fourth quarter 1990 | 34,341 | 35,387 | -0.1 | 2.3 | 103.8 | 97.6 | 106.4 | -0.4 | -0.2 | -0.2 |
| First quarter | 34.992 | 34,885 | 1.9 | -1.4 | 104.6 | 99.5 | 105.1 | 0.8 | 1.9 | -1.2 |
| Second quanter | 36,984 | 35,630 | 5.7 | 2.1 | 103.6 | 98.3 | 105.4 | -1.0 | -1.2 | 0.3 |
| 1989 |  |  |  |  |  |  |  |  |  |  |
| January | 12,107 | 11,526 | 5.7 | 0.4 | 105.5 | 97.3 | 108.4 | 1.0 | -0.1 | 1.0 |
| February | 11,605 | 11,439 | 4.2 | -0.8 | 105.5 | 97.4 | 108.3 | 0.1 | 0.1 | -0.1 |
| March | 11,208 | 11,557 | -3.4 | 1.0 | 106.0 | 97.3 | 108.9 | 0.4 | 0.0 | 0.6 |
| April | 11,114 | 11,599 | -0.8 | 0.4 | 106.3 | 98.2 | 108.2 | 0.3 | 0.9 | -0.6 |
| May | 11,738 | 12,182 | 5.6 | 5.0 | 106.4 | 98.3 | 108.2 | 0.1 | 0.1 | 0.0 |
| June | 10.997 | 11,374 | -6.3 | -6.6 | 106.0 | 98.5 | 107.6 | -0.4 | 0.3 | -0.6 |
| July | 11.384 | 11,002 | 3.5 | -3.3 | 105.0 | 98.1 | 107.0 | -0.9 | -0.4 | -0.5 |
| August | 11,389 | 11,884 | 0.0 | 8.0 | 104.0 | 97.3 | 106.9 | -0.9 | -0.8 | -0.1 |
| September | 11,616 | 11,696 | 2.0 | -1.6 | 103.6 | 97.7 | 106.0 | -0.4 | 0.4 | -0.8 |
| October | 11,356 | 12,073 | -2.2 | 3.2 | 104.4 | 97.9 | 106.6 | 0.7 | 0.2 | 0.6 |
| November | 11,468 | 11,623 | 1.0 | -3.7 | 103.9 | 97.7 | 106.3 | -0.5 | -0.3 | -0.3 |
| Decenber | 11,517 | 11,691 | 0.4 | 0.6 | 103.6 | 97.2 | 106.6 | -0.3 | -0.4 | 0.2 |
| 1990 |  |  |  |  |  |  |  |  |  |  |
| January | 11,357 | 11,568 | -1.4 | -1.1 | 104.0 | 98.6 | 105.5 | 0.4 | 1.4 | -1.1 |
| February | 11,379 | 11,674 | 0.2 | 0.9 | 105.8 | 100.4 | 105.4 | 1.8 | 1.9 | 0.0 |
| March | 12,255 | 11,644 | 7.7 | -0.3 | 104.3 | 99.4 | 104.9 | -1.5 | -1.0 | -0.4 |
| April | 12,279 | 12,089 | 0.2 | 3.8 | 103.8 | 98.5 | 105.4 | -0.5 | -0.9 | 0.3 |
| May | 11,962 | 12,035 | -2.6 | -0.4 | 103.9 | 98.6 | 105.4 | 0.1 | 0.1 | -0.0 |
| June | 12,744 | 11,506 | 6.5 | -4.4 | 103.1 | 98.1 | 105.1 | -0.8 | -0.5 | -0.4 |
| July | 12,691 | 11,821 | -0.4 | 2.7 | 102.0 | 98.2 | 103.9 | -1.1 | 0.1 | -1.2 |
| Year-to-date |  |  |  |  |  |  |  |  |  |  |
| 1989 | 80,153 | 80,679 | 0.8 | 6.2 |  |  |  |  |  |  |
| 1990 | 84,668 | 82,336 | 5.6 | 2.1 |  |  |  |  |  |  |

(1) The Paasche current weighted price index used to calculate constant dollars can be derived by dividing current values by the constant dollars above.
(2) The Laspeyres price index uses fixed weights based on 1986 trade and therefore reflects changes in price only.
(3) The Terms of Trade are the ratios of export price indexes to import price indexes, multiplied by 100.
(4) Change over previous period.

Note: Due to rounding, monthly data may not add up to quarterly data and quarterly data may not add up to annual data.
... figures not appropriate.

Table 6
Exports by Commodity Groupings in 1986 Dollars
July 1990
Balance of Payments Basis

|  | Seasonally adjusted |  |  |  |  | Raw values |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | May | June | July | Year-to-date |  | Percentage change |  |  |
|  |  |  |  | Value | $\begin{gathered} \% \\ \text { change } \end{gathered}$ | $\begin{aligned} & \text { July'90 } \\ & \text { July' } 99 \end{aligned}$ | $\begin{gathered} \text { July' } 891 \\ \text { July' } 88 \end{gathered}$ | $\begin{aligned} & \text { July'88/ } \\ & \text { July'87 } \end{aligned}$ |
| \$ millions |  |  |  |  |  |  |  |  |
| AGRICULTURAL AND FISHING PRODUCTS | 1,113 | 1,015 | 949 | 7,501 | 23.1 | 14.8 | -17.8 | -7.6 |
| Wheat | 358 | 246 | 198 | 2,090 | 108.2 | 102.1 | -73.3 | -2.4 |
| Other agricultural and fishing products | 756 | 769 | 751 | 5,411 | 6.3 | 4.4 | 9.1 | -9.9 |
| ENERGY PRODUCTS | 1,298 | 1,300 | 1,249 | 8,290 | -1.1 | 7.3 | -4.8 | 7.7 |
| Crude petroleum* | 372 | 362 | 361 | 2,393 | -2.9 | 10.7 | -18.2 | 9.0 |
| Natural gas | 428 | 484 | 440 | 2,793 | 7.7 | 13.3 | -0.4 | 50.5 |
| Other energy products | 498 | 455 | 447 | 3,103 | -6.6 | 0.3 | 4.4 | -12.7 |
| FORESTRY PRODUCTS | 1,502 | 1.630 | 1.588 | 11,253 | 0.2 | 1.9 | -3.8 | 2.6 |
| Lumber and sawmill products | 546 | 568 | 573 | 4,007 | -2.0 | -3.2 | 5.7 | -1.2 |
| Woodpulp and other wood products | 315 | 326 | 339 | 2,376 | -4.1 | 9.4 | -19.1 | 8.3 |
| Newsprint and other paper and paperboard | 641 | 735 | 676 | 4,870 | 4.5 | 3.1 | -3.1 | 2.9 |
| INDUSTRIAL GOODS AND MATERIALS | 2,554 | 2,447 | 2,348 | 16,679 | -0.5 | 1.7 | 6.7 | 5.5 |
| Metal ores | 439 | 381 | 362 | 2,626 | -5.5 | 3.0 | 17.5 | -16.7 |
| Chemicals, plastics and fertilizers | 614 | 573 | 475 | 4,014 | 0.6 | -7.7 | -9.7 | 14.4 |
| Metals and alloys | 957 | 952 | 989 | 6,551 | -2.9 | -0.9 | 20.2 | 12.2 |
| Other industrial goods and materials | 544 | 541 | 522 | 3,489 | 7.5 | 18.3 | -5.5 | 3.7 |
| MACHINERY AND EQUIPMENT | 2,491 | 2,554 | 2.429 | 16,560 | 17.2 | 31.9 | 4.3 | -1.5 |
| Industrial and agricultural machinery | 406 | 490 | 435 | 3,116 | 7.2 | 6.3 | 13.8 | -4.6 |
| Aircraft and other transportation equipment | 608 | 484 | 568 | 3,430 | 19.0 | 54.0 | 28.3 | -37.8 |
| Other machinery and equipment | 1.476 | 1,581 | 1,426 | 10,014 | 20.0 | 35.0 | -4.6 | 15.6 |
| AUTOMOTIVE PRODUCTS | 2,607 | 3,426 | 3,714 | 21,636 | -0.3 | 25.6 | 8.0 | 14.7 |
| Passenger autos and chassis. | 1,304 | 1,621 | 1,930 | 10,537 | 8.0 | 47.8 | 3.7 | 25.6 |
| Trucks and ocher motor vehicles | 487 | 810 | 909 | 5,226 | -0.7 | 8.4 | 25.9 | 30.1 |
| Motor vehicle parts | 816 | 995 | 875 | 5,873 | -12.1 | 11.8 | -2.0 | -6.9 |
| OTHER CONSUMER GOODS | 188 | 220 | 201 | 1,408 | 0.7 | 10.7 | -7.2 | -19.7 |
| SPECIAL TRANSACTIONS TRADE* | 251 | 188 | 249 | 1,639 | 97.4 | 96.5 | 53.1 | 93.8 |
| UNALLOCATED ADJUSTMENTS* | -42 | . 35 | -35 | -229 | -19.1 | -25.1 | -136.2 | 0.7 |
| TOTAL | 11,962 | 12,744 | 12.691 | 84,668 | 5.6 | 15.3 | -0.7 | 3.9 |

* Raw series


Table 7
Imports by Commodity Groupings in 1986 Dollars
July 1990
Balance of Payments Basis

|  | Seasonally adjusted |  |  |  |  | Raw values |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | May | June | July | Year-to-date |  | Percentage change |  |  |
|  |  |  |  | Value | $\begin{gathered} \% \\ \text { change } \end{gathered}$ | $\begin{aligned} & \text { July'9 } \\ & \text { July' } \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { July' } 89 / \\ & \text { July' } 88 \end{aligned}$ | July'88 July'87 |
| \$ millions |  |  |  |  |  |  |  |  |
| AGRICULTURAL AND FISHING PRODUCTS | 755 | 720 | 742 | 5,187 | 7.8 | 13.7 | 8.5 | -10.2 |
| Fruits and vegetables | 231 | 217 | 234 | 1,652 | 7.5 | 7.2 | 10.8 | -16.1 |
| Other agricultural and fishing products | 524 | 503 | 508 | 3,534 | 7.9 | 17.1 | 7.4 | -7.0 |
| ENERGY PRODUCTS | 618 | 536 | 502 | 4,108 | 3.6 | -9.6 | 5.9 | 13.2 |
| Crude petrolewn | 366 | 300 | 294 | 2,355 | 7.0 | -10.0 | 13.2 | 15.1 |
| Other energy products | 252 | 236 | 207 | 1,753 | -0.6 | -9.2 | -2.8 | 11.0 |
| FORESTRY PRODUCTS | 96 | 96 | 110 | 758 | 13.7 | 9.6 | 2.5 | -8.2 |
| INDUSTRIAL GOODS AND MATERIALS | 2,072 | 2,082 | 2,119 | 14,966 | 0.7 | -3.3 | 9.7 | 3.3 |
| Metals and metal ores | 498 | 499 | 438 | 3,680 | -8.8 | -27.5 | 0.3 | 17.6 |
| Chemicals and plastics | 686 | 717 | 763 | 5,026 | 8.6 | 12.8 | 12.5 | -1.0 |
| Other industrial goods and materials | 888 | 866 | 918 | 6,260 | 1.1 | 2.9 | 15.8 | -3.6 |
| MACHINERY AND EQUIPMENT | 4,183 | 3,920 | 4,030 | 28,465 | 3.7 | 4.1 | 13.5 | -1.9 |
| Industrial and agricultural machinery | 1,157 | 1,081 | 1,132 | 8,059 | -4.6 | -5.0 | 5.9 | 1.7 |
| Aircraft and other transportation equipment | 428 | 377 | 366 | 3.039 | -14.0 | -19.0 | 16.8 | -18.4 |
| Office machines and equipment | 772 | 822 | 941 | 6,027 | 15.8 | 28.8 | 15.4 | -10.5 |
| Other machinery and equipment | 1,826 | 1,640 | 1.592 | 11,339 | 10.4 | 7.0 | 18.8 | 6.7 |
| AUTOMOTTVE PRODUCTS | 2,849 | 2,681 | 2,777 | 18,612 | -3.0 | 13.7 | -8.4 | -12.4 |
| Passenger autos and chassis | 889 | 868 | 702 | 5,791 | -7.9 | -0.4 | -34.5 | 0.7 |
| Trucks and other motor vehicles | 353 | 331 | 285 | 2,263 | 1.0 | 15.5 | -29.4 | 4.8 |
| Motor vehicle parts | 1,607 | 1,482 | 1.789 | 10,558 | -0.9 | 20.0 | 21.5 | -25.1 |
| OTHER CONSUMER GOODS | 1,291 | 1,278 | 1,366 | 9,064 | 5.7 | 9.1 | 12.7 | -7.0 |
| Apparel and footwear | 245 | 250 | 263 | 1,738 | 3.8 | 8.6 | 5.2 | -10.7 |
| Miscellaneous consumer goods | 1,046 | 1,029 | 1,103 | 7,326 | 6.2 | 9.2 | 15.3 | -5.7 |
| SPECIAL TRANSACTIONS TRADE* | 250 | 275 | 250 | 1.728 | -1.6 | 2.3 | -1.3 | 27.5 |
| UNALLOCATED ADJUSTMENTS* | -79 | -82 | . 74 | -551 | -7.6 | -5.3 | 7.3 | -4.6 |
| TOTAL | 12,035 | 11,506 | 11,821 | 82,336 | 2.1 | 4.7 | 7.1 | -3.0 |

*Raw series


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[^0]:    Note: Due to rounding, monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

