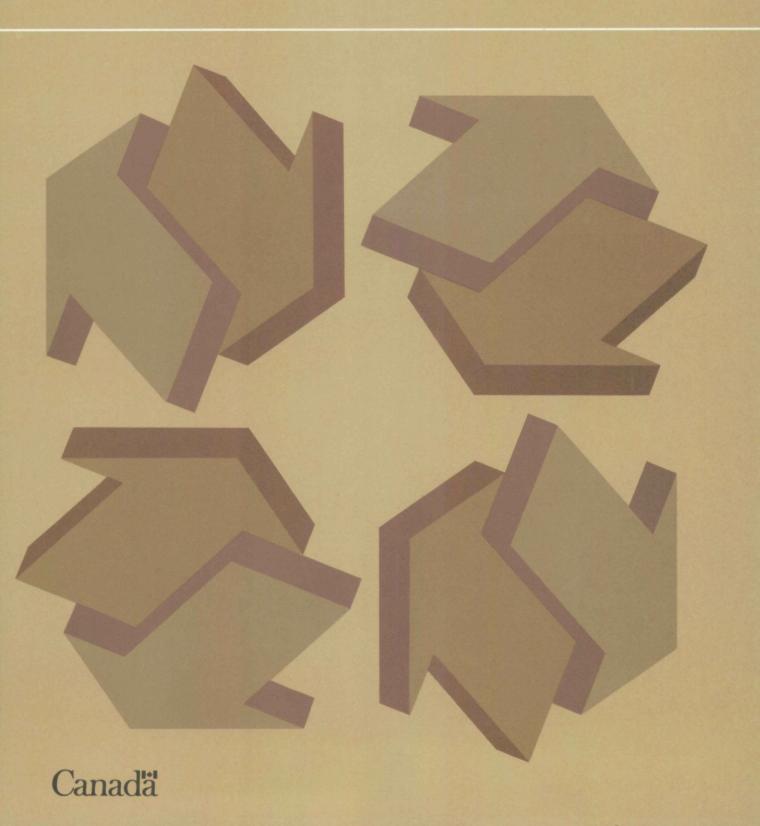
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July 1990

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Statistics Canada

International Trade Division

Preliminary Statement of Canadian International Trade

July 1990

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For more detailed information on statistics, concepts and definitions, order the July 1990 issue of Summary of Canadian International Trade (cat. no. 65-001, \$18.20/\$182), available the first week of October 1990, or contact Gordon Blaney (613-951-9647), Trade Information Unit, or François Bordé (613-951-9809) (for analysis information), or Denis Pilon (613-951-4808) (for price index information), Trade Measures and Analysis Section, International Trade Division.

Current Account data which incurporate merchandise trade statistics, as well as data concerning trade in services and capital account movements; are available on a quarterly basis in Canada's balance of international payments (cat. no. 67-001).

Available on CANSIM: matrices 3620 to 3629, 3651, 3685 to 3713, 3718, 3719, 3887 to 3913.

HIGHLIGHTS

- July exports declined \$229 million to \$12.5 billion.
- Imports rose \$382 million to \$11.3 billion.
- Canada's merchandise trade surplus dropped \$611 million to \$1.2 billion.
- While the export trend continued to rise for the eighth consecutive month, the import trend slipped back for the second uninterrupted month.

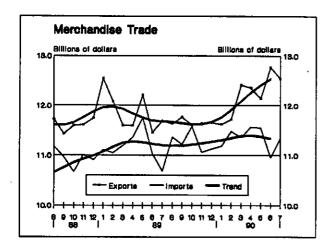
Monthly Summary

Merchandise exports for the month of July totalled \$12.5 billion, a drop of \$229 million or 1.8% from the \$12.8 billion high recorded in June. In spite of the decline, July exports remained substantially above the monthly average for the first six months of 1990. The overall downturn was somewhat softened by the continued rise in exports of passenger automobiles and trucks in July.

Imports, for their part, climbed 3.5% or \$382 million in July, reaching a total of \$11.3 billion. This increase follows a \$591 million decline observed for June and a relatively unchanged situation in May. Once again the automotive industry was a determining factor in the movement in imports: automotive parts imports climbed \$257 million to total \$1.6 billion.

The July decline in exports and rise in imports brought the merchandise trade surplus down \$611 million to \$1.2 billion. Opposite movements observed in June had pushed the trade surplus up to \$1.8 billion, \$1.2 billion higher than the surplus posted for May. Movement in the trade balances of June and July was, to a large extent, a reflection of the levels posted with the United States: \$792 million in May, \$2.2 billion in June and \$1.7 billion in July.

In July, the only other trade surplus Canada posted with its principal trading partners was \$66 million, with Japan. Trade with the E.E.C., "Other O.E.C.D. countries" and "Other countries" produced deficits of \$277 million, \$129 million and \$169 million.



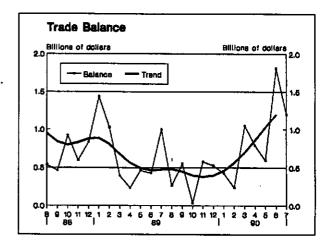


Table 1 Merchandise Trade of Canada July 1990

	_ Custon	ns basis			F	Balance of 1	payments ba	sis		
			Raw	values			Seasonally	adjusted		
							P	eriod-to-per	iod change	;
	Exports	Imports	Exports	Imports	Exports	Imports	Balance	Exports	Imports	Balance
			\$ m	llions				%	%	\$ millions
1984	112,384	95,460	111,330	91,493	111,330	91,492	19,838	22.9	25.2	2,381
1985	119,474	104,355	119,061	102,669	119,061	102,669	16,392	6.9	12.2	-3,446
1986	120,670	112,511	120,318	110,374	120,317	110,374	9,943	1.1	7.5	-6,449
1987	125,087	116,239	126,226	115,119	126,225	115,119	11,106	4.9	4.3	1,163
1988	137,550	131,172	138,435	128,321	138,434	128,321	10,113	9.7	11.5	-99:
1989	138,340	135,033	141,462	134,528	141,461	134,528	6,934	2.2	4.8	-3,180
1988										
First quarter	33,966	35,191	33,731	32,903	33,647	32,001	1,646	2.1	2.7	-172
Second quarter	36,217	33,574	36,444	33,165	35,250	31,799	3,452	4.8	-0.6	1,806
Third quarter	32,137	30,432	32,679	30,215	34,593	31,932	2,661	-1.9	0.4	-791
Fourth quarter 1989	35,231	31,975	35,580	32,037	34,944	32,589	2,355	1.0	2.1	-305
First quarter	34,656	33,747	35,798	33,540	36,214	33,357	2,857	3.6	2.4	502
Second quarter	36,281	36,426	36,978	36,079	35,262	34,138	1,124	-2.6	2.3	-1,733
Third quarter	32,228	31,425	32,791	31,605	35,080	33,268	1,813	-0.5	-2.5	688
Fourth quarter 1990	35,174	33,435	35,895	33,304	34,905	33,765	1,139	-0.5	1.5	-673
First quarter	36,094	35,102	35,499	34,866	35,742	34,029	1,713	2.4	0.8	574
Second quarter	39,106	35,706	38,634	35,405	37,262	34,071	3,191	4.3	0.1	1,478
1989	11.000	10.504	11.000	10.570	10.540	11 107				5 00
January E-1	11,362	10,584	11,873	10,578	12,543	11,107	1,436	6.8	1.8	600
February	11,248	11,009	11,655	10,904	12,077	11,049	1,028	-3.7	-0.5	-401
March	12,045	12,153	12,270	12,058	11,594	11,201	393	-4.0	1.4	-63
April	11,700	11,900	11,774	11,804	11,590	11,357	233	0.0	1.4	-160
May T	12,539	12,618	13,142	12,476	12,213	11,749	464	5.4	3.4	23
June	12,042	11,909	12,061	11,800	11,459	11,032	427	-6.2	-6.1	-31
July	9,850	9,503	10,014	9,640	11,685	10,685	1,000	2.0	-3.1	573
August	10,811	11,071	11,146	11,033	11,630	11,368	263	-0.5	6.4	-731
September	11,568	10,851	11,630	10,931	11,765	11,215	550	1.2	-1.3	28
October	11,919	12.215	12,223	11,970	11,611	11,578	33	-1.3	3.2	-516
November December	12,345 10,910	11,414 9,805	12, 5 01 11,171	11,393 9,941	11,638 11,656	11,061 11,126	577 52 9	0.2 0.2	-4.5 0.6	543 -41
1990										
January	11,421	10,806	11,172	10,661	11,615	11,187	428	-0.4	0.5	-10
February	11,477	11,343	11,328	11,383	11,717	11,481	236	0.9	2.6	-193
March	13,196	12,953	12,998	12,822	12,411	11,361	1,049	5.9	-1.0	81
April	12,618	11,599	12,436	11,527	12,355	11,566	789	-0.4	1.8	-26
May	13,383	12,338	13,248	12,362	12,142	11,548	594	-1.7	-0.2	-19:
June	13,105	11,768	12,951	11,516	12,765	10,957	1,808	5.1	-5.1	1,21
July	11,179	9,977	11,107	10,045	12,536	11,339	1,197	-1.8	3.5	-61
Year-to-date	00.505	70.777	90 700	70.070	00 144	70 170	4 000			
1989	80,787	79,677	82,790	79,259	83,161	78,179	4,982	3.5	6.3	-1,77
1990	86,379	80,785	85,240	80,317	85,540	79,439	6,101	2.9	1.6	1,120

Note: Due to rounding, monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

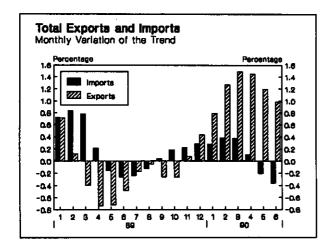
Short-Term Trend

The short-term trend is a weighted moving average of thirteen terms, and it is therefore possible that the seasonally-adjusted series may not point in the same direction as the short-term trend. In addition, the trend for the last month is not presented and does not form part of the analysis since it frequently undergoes extensive change with the inclusion of data for the following month. (For further details on the methodology used to calculate the short-term trend, please refer to the January 1989 issue of this bulletin.)

Exports

The short-term trend for exports continued to move upward in June for the eighth consecutive month, but at a slower rate, with the growth rate sliding from 1.5% in March to 1.0% in June.

- The weaker growth in exports to the United States and the E.E.C. is reflected in the overall trend; exports to Canada's other principal trading partners continued to drop.
- The stronger overall trend is largely attributable to growth in the trend for exports of automotive products between March and June. The sector posted growth rates of 2.3% in March, 3.7% in April and 4.0% in both May and June.



- The trend for exports of aircraft and other transportation equipment has been expanding since September of 1989. The rate of increase accelerated in June (4.3%), up from 4.0% in May and 3.2% in April.
- The largest drops were observed in exports of agricultural and fishing products, specifically wheat exports. The decline in the trend for wheat was 9.0% in June, compared to a decline of 3.7% in April and 6.9% in May. The drop in wheat exports coincides with high world supply and low prices.
- Since December 1989, the forestry sector has continued to show signs of weakness. Since February 1990, the monthly rate of decline has ranged between 1.1% and 1.4%. According to the Canadian Pulp and Paper Association, woodpulp production fell 10% in July and, in addition, the price is dropping.

Imports

Following eight months of steady growth, the import trend edged down 0.2% in May and slid a further 0.4% in June.

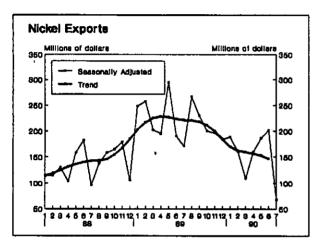
- The trends for imports from the E.E.C. and Japan have been declining for the past four months, while imports from "Other O.E.C.D. countries" (excluding the United States) and "Other countries" are continuing to rise, but at a slower rate. Imports from the United States, for their part, showed signs of a slowdown. The growth rate slid from 0.5% in March and April to 0.3% in May whereas in June it remained unchanged.
- For several months, increasingly large declines have been observed in imports of crude petroleum, coal, precious metals, aircraft and passenger automobiles.
- Conversely, imports of automotive parts have continued to display signs of strength.

Detailed Analysis by Commodities and Trading Partners

Commodities

Total exports for July were posted at \$12.5 billion, a decline of \$229 million from the previous month. This decrease follows a \$622 million increase observed in June and a \$212 million decrease in May.

Following the \$88 million decline recorded for June, exports of industrial goods accounted for the largest drop in July, falling by \$156 million to total \$2.4 billion. Exports of nickel ores and alloys alone fell \$134 million in July to total \$68 million.

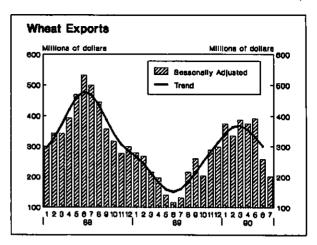


A decline of approximately \$120 million in exports of automotive parts, which totalled \$860 million, as well as a decline of \$76 million in exports of other end products were additional factors in the \$229 million decline posted in total exports.

Other significant decreases were observed in exports of wheat (-\$58 million), dropping for a second consecutive month to \$201 million; exports of office machines and equipment (-\$43 million), descending to \$293 million; and exports of industrial machinery (-\$42 million), falling to \$431 million.

Increases which offset the decline to some extent were observed for exports of three commodities in particular: passenger automobiles (\$261 million), for a total of \$1.8 billion; trucks (\$73 million), for a total of \$840 million; and aircraft (\$76 million), for a total of \$460 million.

In spite of the \$382 million increase in July, imports did not regain all the ground lost in June.

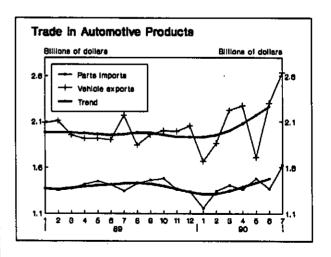


The largest increases were observed in imports of end products. Imports of automotive parts jumped \$257 million to \$1.6 billion, largely offsetting the \$114 million drop registered in June.

Other increases included imports of office machines and equipment, miscellaneous end products, other industrial machinery and other equipment and tools which climbed by \$71 million, \$70 million, \$98 million and \$91 million respectively.

It should be noted that imports of crude petroleum climbed \$39 million to total \$305 million in July, following four consecutive drops.

Once again the most significant declines were found in the end products grouping. Imports of passenger automobiles and chassis fell \$158 million to \$788 million, while imports of telecommunication equipment not specified in the commodity groupings slid \$126 million to \$581 million.



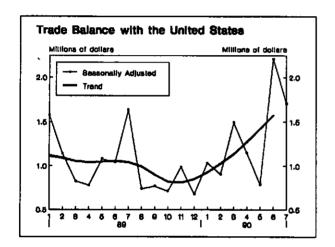
Trading Partners

In July, exports to the United States fell \$231 million to \$9.7 billion. This decline follows a strong surge in June, at which time exports to the U.S. had climbed by \$1.1 billion. In the first seven months of the year, exports to the United States totalled \$64.3 billion, nearly \$2 billion higher than for the same time period in 1989.

Exports to the E.E.C. fell \$84 million to \$939 million in July, whereas exports to Japan, "Other O.E.C.D. countries" and "Other countries" edged up.

Imports from the United States jumped \$279 million to almost \$8 billion in July, for a cumulative total for January to July of \$55 billion. In the first seven months of 1990, imports from the United States were up only \$717 million from the first seven months of 1989, trailing far behind export growth over the same period.

Imports from Canada's other principal trading partners continued their moderate growth, whereas imports from Japan dropped \$80 million to total \$592 million.



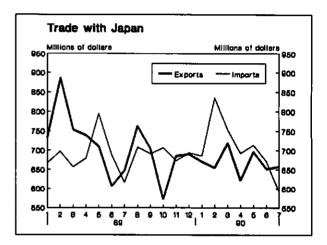


Table 2 Merchandise Trade by Principal Trading Areas July 1990
Balance of Payments Basis
Seasonally Adjusted

			Pe	Period-to-period change			~	Change over	
	June	July	June	July	June	July	Year-to-date Total	previous 	
	\$ mi	illions	%	%	\$ m	illions	\$ millions	%	\$ millions
Exports to:									
United States	9,885	9,654	12.0	-2.3	1.056	-23 1	64,279	3.1	1,925
United Kingdom	288	286	9.2	-0.7	24	-2	1,964	-6.9	-146.0
E.E.C. 86 excl. U.K.	735	653	-0.7	-11.1	-5	-82	4,719	-1.4	-65.0
Japan	652	658	-6.4	0.9	-45	6	4,675	-8.0	-405.0
Other O.E.C.D. 86 *	227	264	-24.4	16.2	-73	37	1,995	16.9	289
Other countries	978	1,022	-25.5	4.5	-335	44	7,909	11.0	781
Total	12,765	12,536	5.1	-1.8	622	-228	85,540	2.9	2,379
Imports from:									
United States	7,670	7.949	-4.6	3.6	-368	278	54,976	1.3	717
United Kingdom *	258	342	-35.4	32.7	-141	84	2,589	-6.7	-187.0
E.E.C. 86 excl. U.K.	834	873	6.3	4.7	50	39	5,929	2.9	167
Japan	672	592	-5.9	-11.9	-42	-80	4,946	3.0	143
Other O.E.C.D. 86 *	375	393	0.7	4.8	3	18	2,689	17.0	391
Other countries *	1,149	1,190	-7.4	3.6	-92	42	8,310	0.3	29
Total	10,957	11,339	-5.1	3.5	-591	382	79,439	1.6	1,259
Balance with:									
United States	2,215	1.706			1,424	-510	0.202		1 200
United Kingdom	30	-56			1,424	-86	9,303 -626		1,208 42
E.E.C. 86 excl. U.K.	-100	-221			-55	-121	-026 -1,210		-232.0
Japan	-20	66			-33 -3	86	-1,210 -270		-232.0 -548.0
Other O.E.C.D. 86 *	-148	-129			-76	19	-694		-348.0 -103.0
Other countries	-171	-169			-242	2	-402		752
Total	1,808	1,197			1,214	-611	6,101		1,119

^{*} Raw series

Table 2A Statistical Alignment of Canadian Exports to the United States with United States Imports from Canada Customs Basis July 1990

	\$ millions
Total Canadian exports to United States	8,529.5
Freight and other related charges incurred in bringing the merchandise to the Canadian border	-214.9
Canadian re-exports of goods of foreign origin to United States	-505.4
United States imports of goods of Canadian origin from other countries	11.1
Re-exports of U.S. goods returned through Canada and designated as Canadian origin by the U.S.	335.7
Monthly average exchange rate (\$US/\$Cdn)	1.1568
Total United States imports from Canada (Country of Origin and F.O.B. place of lading Basis)	US \$7,050.4

Notes:

^{1.} United States trade data includes Puerto Rico and Virgin Islands.

^{2.} Totals may not add due to rounding.

3. Readers interested in aligning Canadian imports from United States to United States exports to Canada should refer to the United States Department of Commerce News Release (FT900) or contact International Trade Division Data Dissemination Section at 613-951-9647.

Table 3
Exports by Commodity Groupings
July 1990
Balance of Payments Basis

		5		Raw values				
				Year-to	o-date	Perce	entage ch	ange
	May	June	July	Value	% change	July'90/ July'89	July'89/ July'88	July'88, July'87
		\$ 1	nillions				•	
AGRICULTURAL AND FISHING PRODUCTS	1,181	1,062	978	7,919	17.8	13.3	-24.7	9.0
Wheat	392	259	201	2,323	72.7	60.1	-74.2	73.6
Other agricultural and fishing products	789	803	777	5,596	4.1	6.4	4.8	-10.8
ENERGY PRODUCTS	1,136	1,055	1,012	7,354	2.1	-1.9	7.6	-18.8
Crude petroleum *	411	338	347	2,626	1.5	-5.6	8.7	-30.2
Natural gas	274	308	278	1,865	7.9	9.6	-0.6	22.5
Other energy products	451	409	387	2,863	-0.9	-4.7	11.6	-22.8
FORESTRY PRODUCTS	1.673	1,803	1,706	12,479	-4.7	-5.4	-0.8	5.1
Lumber and sawmill products	550	562	559	3,969	-1.9	-5.0	9.1	-9.7
Woodpulp and other wood products	482	492	453	3,584	-10.7	-12.0	-6.6	25.9
Newsprint and other paper and paperboard	640	749	694	4,927	-2.1	-0.7	-4.1	5.0
INDUSTRIAL GOODS AND MATERIALS	2,624	2,536	2,380	17,191	-9.4	-5.8	8.0	10.3
Metal ores	489	445	403	3,034	-10.5	-2.6	37.0	-12.6
Chemicals, plastics and fertilizers	625	582	515	4.065	-3.6	-2.3	-10.6	16.8
Metals and alloys	1.003	1,009	977	6,806	-17.2	-15.4	13.5	22.4
Other industrial goods and materials	507	500	484	3,286	4.3	12.7	-1.6	-0.7
MACHINERY AND EQUIPMENT	2,588	2,618	2,525	17,143	18.1	32.5	6.7	-1.3
Industrial and agricultural machinery	473	566	505	3,592	12.2	9.5	18.8	-1.3 -2.3
Aircraft and other transportation equipment	683	541	635	3,854	21.5	57.3	31.2	-35.0
Other machinery and equipment	1,432	1,512	1,385	9,697	19.1	34.3	-4.1	14.4
AUTOMOTIVE PRODUCTS	2,513	3,284	3,496	20,474	-0.6	25.0	7.6	9.3
Passenger autos and chassis	1.241	1,535	1,797	9.771	6.9	48.0	3.6	17.9
Trucks and other motor vehicles	464	767	840	4,904	-0.1	7.4	24.8	22.4
Motor vehicle parts	808	982	860	5,799	-11.3	11.5	-2.0	-8.4
OTHER CONSUMER GOODS	215	253	227	1,624	3.4	10.0	-1.3	-16.5
SPECIAL TRANSACTIONS TRADE *	255	188	246	1,657	92.3	88.4	65.7	90.4
UNALLOCATED ADJUSTMENTS *	-43	-35	-34	-302	-21.1	-28.2	-139.2	-1.1
TOTAL	12,142	12,765	12,536	85,540	2.9	10.5	0.9	3.1

^{*} Raw series

Table 4
Imports by Commodity Groupings
July 1990
Balance of Payments Basis

			easonally ad	justed		Raw values			
				Year-to	o-date	Perce	Percentage change		
	May	June	July	Value	% change	July'90/ July'89)/July'88/ 8 July'87	
		\$:	millions						
AGRICULTURAL AND FISHING PRODUCTS Fruits and vegetables Other agricultural and fishing products	730 229 501	700 223 477	750 248 503	5,052 1,686 3,366	6.1 5.8 6.2	15.4 9.4 18.8	7.1 8.0 6.6	-7.8 -8.6 -7.3	
ENERGY PRODUCTS Crude petroleum Other energy products	560 346 213	448 266 182	487 305 182	3,971 2,453 1,518	7.9 12.6 1.0	-9.2 -6.8 -12.9	17.1 27.2 4.3	-7.7 -8.7 -6.4	
FORESTRY PRODUCTS	111	107	122	847	7.8	4.6	8.9	-3.6	
INDUSTRIAL GOODS AND MATERIALS Metals and metal ores Chemicals and plastics Other industrial goods and materials	2,106 534 656 916	2,094 526 682 886	2,144 475 739 929	15,254 3,936 4,876 6,442	-1.4 -13.2 2.8 4.0	-4.5 -26.4 5.1 5.6	9.5 0.3 15.7 13.2	6.8 26.6 1.9 -3.6	
MACHINERY AND EQUIPMENT Industrial and agricultural machinery Aircraft and other transportation equipment Office machines and equipment Other machinery and equipment	3,784 1,098 423 475 1,788	3,519 1,025 363 497 1,634	3,590 1,068 355 568 1,598	25,606 7,643 2,939 3,754 11,270	2.0 -3.1 -14.4 2.6 11.3	2.0 -4.3 -17.7 13.6 9.2	13.6 8.6 17.8 5.9 19.6	-5.9 -3.7 -20.2 -16.5 3.1	
AUTOMOTIVE PRODUCTS Passenger autos and chassis Trucks and other motor vehicles Motor vehicle parts	2,772 965 328 1,480	2,619 946 307 1,366	2,678 788 267 1,623	18,309 6,476 2,102 9,731	-1.8 -5.9 2.7 0.1	14.5 6.6 18.5 18.1	-7.8 -33.2 -26.7 23.6	-17.3 -2.8 -5.0 -30.5	
OTHER CONSUMER GOODS Apparel and footwear Miscellaneous consumer goods	1,321 322 999	1,287 327 959	1,399 340 1,059	9,263 2,252 7,011	7.3 14.7 5.1	10.3 15.2 8.3	15.5 12.8 16.6	-8.4 -8.0 -8.5	
SPECIAL TRANSACTIONS TRADE *	240	262	240	1,666	2.1	8.2	-0.9	23.0	
UNALLOCATED ADJUSTMENTS *	-76	-78	-71	- <i>5</i> 31	-4.2	0.0	7.7	-8.0	
TOTAL	11,548	10,957	11,339	79,439	1.6	4.2	8.3	-6.0	

^{*} Raw series

Merchandise Trade of Canada Constant Dollars, Laspeyres Price Indexes and Terms of Trade July 1990 Seasonally Adjusted, Balance of Payments Basis

		Constant 19	86 dollars	(1)		La	speyres price i	ndex (2)		
				l-to-period inge (4)	1	986=100.0		Pe	riod-to-pe change (
	Exports	Imports	Exports	Imports	Exports	Imports	Terms of Trade(3)	Exports	Imports	Terms o Trade(3
	\$ n	nillions	•	%					%	
1986	120,317	110,374		4-4	100.0	100.0	100.0			
1987	124,717	117,271	3.7	6.2	101.8	98.8	103.0	1.8	-1.2	3.0
1988	136,376	133,265	9.3	13.6	103.0	97.5	105.6	1.2	-1.4	2.5
1989	137,498	139,647	0.8	4.8	104.8	97.9	107.0	1.8	0.4	1.3
1988						•				
First quarter	33,201	32,762	3.3	3.4	102.0	97.8	104.3	-1.4	-1.8	1.9
Second quarter	34,955	33,047	5.3	0.9	101.9	96.9	105.2	-0.2	-0.9	0.8
Third quarter	34,003	33,280	-2.7	0.7	103.4	97.0	106.6	1.5	0.1	1.4
Fourth quarter	34,217	34,176	0.6	2.7	104.3	97.6	106.9	0.9	0.1	0.3
1989	• 1,227	• ,,	0.0	2	104.5	71.0	100.5	0.5	0.7	0.3
First quarter	34,920	34,522	2.1	1.0	105.6	97.3	108.6	1.3	-0.3	1.7
Second quarter	33,848	35,155	-3.1	1.8	106.2	98.2	108.1	0.5	0.9	-0.4
Third quarter	34,390	34,582	1.6	-1.6	104.2	97.8	106.5	-1.9	-0.5	
Fourth quarter	34,341	35,387	-0.1	2.3	103.8	97.6				-1.5
1990	24,241	33,361	-0.1	4.3	103.0	91.0	106.4	-0.4	-0.2	-0.2
First quarter	34,992	34,885	1.9	-1.4	104.6	99.5	105.1	0.8	1.9	-1.2
Second quarter	36,984	35,630	5.7	2.1	103.6	98.3	105.4	-1.0	-1.2	0.3
1989										
January	12,107	11,526	5.7	0.4	105.5	97.3	108.4	1.0	-0.1	1.0
February	11,605	11,439	-4.2	-0.8	105.5	97.4	108.3	0.1	0.1	-0.1
March	11,208	11,557	-3.4	1.0	106.0	97.3	108.9	0.4	0.0	0.6
April	11,114	11,599	-0.8	0.4	106.3	98.2	108.2	0.3	0.9	-0.6
May	11,738	12,182	5.6	5.0	106.4	98.3	108.2	0.1	0.1	0.0
June	10,997	11,374	-6.3	-6.6	106.0	98.5	107.6	-0.4	0.1	-0.6
July	11,384	11,002	3.5	-3.3	105.0	98.1	107.0	-0.9	-0.4	-0.5
August	11,389	11,884	0.0	8.0	104.0	97.3	106.9	-0.9 -0.9	-0.4	-0.5 -0.1
September	11,616	11,696	2.0	-1.6	103.6	97.7	106.0	-0.9 -0.4	-0.8 0.4	-0.1
October	11,356	12,073	-2.2	3.2	104.4	97.9	106.6	0.7	0.4	-0.6 0.6
November	11,468	11,623	1.0	-3.7	103.9	97.7	106.3	-0.5	-0.3	-0.3
December	11,517	11,691	0.4	0.6	103.6	97.2	106.6	-0.3	-0.4	0.2
1990										
January	11,357	11,568	-1.4	-1.1	104.0	98.6	105.5	0.4	1.4	-1.1
February	11,379	11,674	0.2	0.9	105.8	100.4	105.4	1.8	1.9	0.0
March	12,255	11,644	7.7	-0.3	104.3	99.4	104.9	-1.5	-1.0	-0.4
April	12,279	12,089	0.2	3.8	103.8	98.5	105.4	-0.5	-0.9	0.3
May	11,962	12,035	-2.6	-0.4	103.9	98.6	105.4	0.1	0.1	-0.0
June	12,744	11,506	6.5	-4.4	103.1	98.1	105.1	-0.8	-0.5	-0.4
July	12,691	11,821	-0.4	2.7	102.0	98.2	103.9	-1.1	0.1	-1.2
Year-to-date	00.155	an e==								
1989	80,153	80,679	0.8	6.2						
1 99 0	84,668	82,336	5.6	2.1						

⁽¹⁾ The Paasche current weighted price index used to calculate constant dollars can be derived by dividing current values by the constant dollars above.

⁽²⁾ The Laspeyres price index uses fixed weights based on 1986 trade and therefore reflects changes in price only.

(3) The Terms of Trade are the ratios of export price indexes to import price indexes, multiplied by 100.

(4) Change over previous period.

Note: Due to rounding, monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

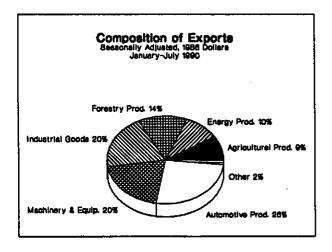
^{...} figures not appropriate.

Table 6
Exports by Commodity Groupings in 1986 Dollars
July 1990

Balance of Payments Basis

			Raw values					
				Year-to	-date	Perce	ntage chi	inge
	May	June	July	Value	% change	July'90/	July'89/ July'88	July'88/
		\$ m	illions			··· · · -		
AGRICULTURAL AND FISHING PRODUCTS	1,113	1,015	949	7,501	23.1	14.8	-17.8	-7.6
Wheat	358	246	198	2,090	108.2	102.1	-73.3	-2.4
Other agricultural and fishing products	756	7 69	751	5,411	6.3	4.4	9.1	-9.9
ENERGY PRODUCTS	1.298	1,300	1.249	8,290	-1.1	7.3	-4.8	7.7
Crude petroleum *	372	362	361	2,393	-2.9	10.7	-18.2	9.0
Natural gas	428	484	440	2,793	7.7	13.3	-0.4	50.5
Other energy products	498	455	447	3,103	-6.6	0.3	4.4	-12.7
FORESTRY PRODUCTS	1.502	1.630	1.588	11,253	0.2	1.9	-3.8	2.6
Lumber and sawmill products	546	568	573	4,007	-2.0	-3.2	5.7	-1.2
Woodpulp and other wood products	315	326	339	2,376	-4.1	9.4	-19.1	8.3
Newsprint and other paper and paperboard	641	735	676	4,870	4.5	3.1	-3.1	2.9
INDUSTRIAL GOODS AND MATERIALS	2,554	2,447	2,348	16,679	-0.5	1.7	6.7	5.5
Metal ores	439	381	362	2,626	-5.5	3.0	17.5	-16.7
Chemicals, plastics and fertilizers	614	573	475	4,014	0.6	-7.7	-9.7	14.4
Metals and alloys	957	952	989	6,551	-2.9	-0.9	20.2	12.2
Other industrial goods and materials	544	541	522	3,489	7.5	18.3	-5.5	3.7
MACHINERY AND EQUIPMENT	2,491	2,554	2,429	16,560	17.2	31.9	4.3	-1.5
Industrial and agricultural machinery	406	490	435	3.116	7.2	6.3	13.8	-4.6
Aircraft and other transportation equipment	608	484	568	3,430	19.0	54.0	28.3	-37.8
Other machinery and equipment	1,476	1,581	1,426	10,014	20.0	35.0	-4.6	15.6
AUTOMOTIVE PRODUCTS	2,607	3.426	3.714	21.636	-0.3	25.6	8.0	14.7
Passenger autos and chassis	1,304	1.621	1.930	10,537	8.0	47.8	3.7	25.6
Trucks and other motor vehicles	487	810	909	5,226	-0.7	8.4	25.9	30.1
Motor vehicle parts	816	995	875	5,873	-12.1	11.8	-2.0	-6.9
OTHER CONSUMER GOODS	188	220	201	1,408	0.7	10.7	-7.2	-19.7
SPECIAL TRANSACTIONS TRADE *	251	188	249	1,639	97.4	96.5	53.1	93.8
UNALLOCATED ADJUSTMENTS *	-42	-35	-35	-229	-19.1	-25.1	-136.2	0.7
TOTAL	11,962	12,744	12,691	84,668	5.6	15.3	-0.7	3.9

^{*} Raw series



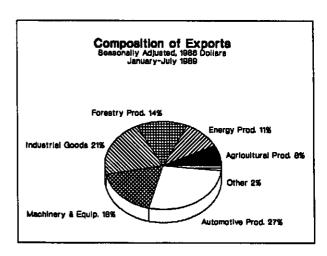
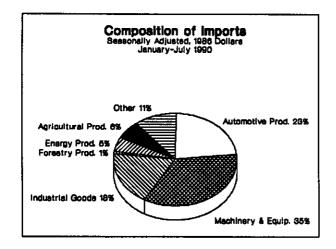
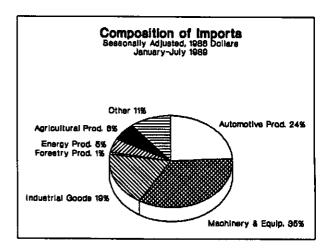


Table 7
Imports by Commodity Groupings in 1986 Dollars
July 1990
Balance of Payments Basis

		S	casonally ad	iusted		Raw values		
				Year-to	-date	Perce	ntage ch	ange
	May	June	July	Value	% change	July'90/ July'89	July'89/ July'88	July'88/ July'87
		\$ 1	nillions			<u> </u>		
AGRICULTURAL AND FISHING PRODUCTS	755	720	742	5,187	7.8	13.7	8.5	-10.2
Fruits and vegetables	231	217	234	1,652	7.5	7.2	10.8	-16.1
Other agricultural and fishing products	524	503	508	3,534	7.9	17.1	7.4	-7.0
ENERGY PRODUCTS	618	536	502	4,108	3.6	-9.6	5.9	13.2
Crude petroleum	366	300	294	2,355	7.0	-10.0	13.2	15.1
Other energy products	252	236	207	1,753	-0.6	-9.2	-2.8	11.0
FORESTRY PRODUCTS	96	96	110	758	13.7	9.6	2.5	-8.2
INDUSTRIAL GOODS AND MATERIALS	2,072	2,082	2,119	14,966	0.7	-3.3	9.7	
Metals and metal ores	498	499	438	3,680	-8.8	-3.3 -27.5	9.7 0.3	3.3 17.6
Chemicals and plastics	686	717	763	5,026	-a.a 8.6	12.8	12.5	-1.0
Other industrial goods and materials	888	866	918	6,260	1.1	2.9	15.8	-3.6
MACHINERY AND EQUIPMENT	4.183	3,920	4.030	28,465	3.7	4.1	13.5	-1.9
Industrial and agricultural machinery	1.157	1,081	1.132	8,059	-4.6	-5.0	5.9	1.7
Aircraft and other transportation equipment	428	377	366	3,039	-14.0	-19.0	16.8	-18.4
Office machines and equipment	772	822	941	6,027	15.8	28.8	15.4	-10.5
Other machinery and equipment	1,826	1,640	1,592	11,339	10.4	7.0	18.8	6.7
AUTOMOTIVE PRODUCTS	2,849	2.681	2,777	18,612	-3.0	13.7	-8.4	-12.4
Passenger autos and chassis	889	868	702	5,791	-7.9	-0.4	-34.5	0.7
Trucks and other motor vehicles	353	331	285	2,263	1.0	15.5	-29.4	4.8
Motor vehicle parts	1,607	1,482	1,789	10,558	-0.9	20.0	21.5	-25.1
OTHER CONSUMER GOODS	1,291	1,278	1.366	9,064	5.7	9.1	12.7	-7.0
Apparel and footwear	245	250	263	1,738	3.8	8.6	5.2	-10.7
Miscellaneous consumer goods	1,046	1,029	1,103	7,326	6.2	9.2	15.3	-5.7
SPECIAL TRANSACTIONS TRADE •	250	275	250	1,728	-1.6	2.3	-1.3	27.5
UNALLOCATED ADJUSTMENTS *	-79	-82	-74	-551	-7.6	-5.3	7.3	-4.6
TOTAL	12,035	11,506	11,821	82,336	2.1	4.7	7.1	-3.0

^{*} Raw series





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