MARKET INTELLIGENCE

WINCHES, MARINE AND **BOAT TRAILER**

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REFERENCE SOURCES

Industry, Science and Technology Canada Statistics Canada, Tel.: (613) 951-9647 Revenue Canada, Tel.: (613) 954-0543 U.S. Department of Commerce, Bureau of the Census

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TARIFFS

Enquiries concerning Canadian tariffs should be directed to the nearest Customs and Excise office or to:

Tariff Programs
Revenue Canada
Customs and Excise '
Ottawa, Ontario K1A 0L5
Tel.: (613) 954-0543

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

Info Export External Affairs Ottawa, Ontario K1A 0G2

Tel.: (613) 993-6435 OR 1-800-267-8376

EXPLANATORY NOTES

Commodity Classification Made ASSECTION

Canadian Trade statistics are classified and published according to the International Convention on the Harmonized Commodity and Description Coding System (H.S.), as defined by the Canadian Customs Tariff and Statistical Nomenclature.

Valuation

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Dollar values shown in this report are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts, when applicable, are also deducted from the selling price.

Rounding

Figures may not add due to rounding.

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WINCHES, MARINE AND BOAT TRAILER

I. INTRODUCTION AND SCOPE

This report is one of a continuing series of market intelligence on specific products and is designed to increase businesses awareness of the potential existing for production in Canada. It is import, however, to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

This profile is based on a data from several sources (including some which are not generally available) for the following Harmonized System (H.S.) commodity codes:

II. CANADIAN IMPORTS

		Total Ir	nports		Export to	untries of Canada tal Value
Description and	19	88	198	39		
Commodity Code	Quantity (No.)	<u>Value</u> (\$000)	Quantity (No.)	<u>Value</u> (\$000)	<u>1988</u>	<u>1989</u>
Marine Winches H.S. 8425.39.90.11	5 168	2 187	4 718	1 608	U.S.A. 61 U.K. 24	U.S.A. 59 U.K. 24
Boat Trailer Winches H.S. 8425.39.90.12	4 928	319	17 671	247	U.S.A. 100	U.S.A. 98

III. CANADIAN PRODUCTION

Although marine and boat trailer winches are manufactured in Canada, Statistics Canada does not report any Canadian shipments.

WINCHES, MARINE

IV. CANADIAN IMPORTERS - 1988

WINCHES, MARINE (8425.39.90.11)

There were 77 known importers of marine winches in 1988. The principal 15 importers accounted for 74 per cent of the total import value.

Principal Importers (No.)	Cumulative Value (\$000)	Cumulative % of Total Value
5	981	45
10	1 401	64
15	1 614	74
All Importers (77)	2 187	100

The principal 25 importers are listed below in alphabetical order. The importer is not necessarily the end-user of the product. This list excludes individuals.

<u>Name</u>	<u>Address</u>	Name	<u>Address</u>
Acier Solac Ltée.	Westmount, Qué.	Hydraunav Inc.	Québec, Qué.
B C Packers Limited	Vancouver, B.C.	Hytac Equipment Limited	Vancouver, B.C.
Brewer Bros Enterprises Ltd.	Hamilton, Ont.	Inshore Midshore Ltd.	Port Au Chois, Nfld.
C & C Yachts Limited	Niagara-On-The-Lake,	Lewmar Marine Ltd.	Oakville, Ont.
	Ont.	Marystown Shipyard Ltd.	Marystown, Nfld.
Canadian Marconi Company Ltd.	Montréal, Qué.	McCann Equipment Ltd.	Dorval, Qué.
Canus Fisheries Ltd.	Clarkes Harbour, N.S.	Northland Marine Products	
Equipements Twin (1980)		O/B 419222 Ont. Ltd.	Keswick, Ont.
Ltée., Les	Montréal, Qué.	Port Weller Dry Dock Limited	St. Catharines, Ont.
Great Circle Trading Co. Ltd.	Weston, Ont.	R I Smith Company Ltd.	Shag Harbour, N.S.
Hawboldt Industries Ltd.	Bedford, N.S.	Waterline Yachts Inc.	Sidney, B.C.
Herb Fraser & Associates Ltd.	Port Colborne, Ont.	Wire Rope Industries of	
Hinterhoeller Yachts Ltd.	St. Catharines, Ont.	Canada Ltd.	Pointe-Claire, Qué.
Hodder Tugboat Co. Ltd.	Richmond, B.C.	Yachters Choice Marine	
Hurum Marine Inc.	Longueuil, Qué.	Products Inc.	Mississauga, Ont.

WINCHES, BOAT TRAILER

IV. CANADIAN IMPORTERS - 1988 (Cont'd)

WINCHES, BOAT TRAILER (8425.39.90.12)

There were 24 known importers of boat trailer winches in 1988. The principal five importers accounted for 76 per cent of the total import value.

Principal <u>Importers</u> (No.)	Cumulative Value (\$000)	Cumulative % of Total Value
5	241	76
10	289	91
15	316	99
All Importers (24)	319	100

All importers are listed below in alphabetical order. The importer is not necessarily the end-user of the product. This list excludes individuals.

Name	<u>Address</u>	Name	<u>Address</u>
Acar Industries Inc.	Willoughby, OH, USA*	Huston Leisure Products Ltd.	Spruce Grove, Alta.
Allspeed Trailers & Mfg. Co. Ltd.	New Westminster, B.C.	J Boase & Associates Ltd.	Willowdale, Ont.
Bauman Manufacturing Ltd.	Hawkesville, Ont.	King Equipment Mfg. Corp. Ltd.	Woodstock, Ont.
Boyle Marine Ltd.	Little Current, Ont.	L & B Moore Co. Ltd.	Uxbridge, Ont.
Brewer Bros Enterprises Ltd.	Hamilton, Ont.	Marrs Leisure Products (1977)	
Canadian Tire Corporation Ltd.	Toronto, Ont.	Inc.	Brandon, Man.
Consolidated Turf Equipment		•	Winnipeg, Man.
(1965) Ltd.	Winnipeg, Man.	Morco Products Canada Ltd.	Kingston, Ont.
Distribution d'Equipement		Positor Inc.	Beloeil, Qué.
Novamar Corp.	St-Laurent, Qué.	Princess Auto & Machinery Ltd.	Winnipeg, Man.
E-Z Loader Canada Ltd.	Bolton, Ont.	Remeq Inc.	Princeville, Qué.
Ebco Industries Ltd.	Richmond, B.C.	Sea & Ski Marine Ltd.	Windsor, Ont.
H E Hebert Limitée	Montréal, Qué.	Sportspal Products Ltd.	Callander, Ont.
Highliner Trailers Ltd.	Richmond, B.C.	Western Marine Company Ltd.	Vancouver, B.C.

^{*} Non resident importer

WINCHES, MARINE

V. FOREIGN EXPORTERS TO CANADA

1989

WINCHES, MARINE (H.S. 8425.39.90.11)

Major exporters to Canada of marine winches are listed by major country of origin in descending order of dollar value. These exporters accounted for 79 per cent of the total value of Canadian imports during 1989.

Country of Origin	Name of Foreign Exporter		Value of Exports to Canada 1989 (\$000)
Australia and the United States	IMI-Barient)	
United Kingdom	Lewmar Marine))	774*
United States	Superwinch Inc. Braden Cargo Gearmatic))	,
United Kingdom	GEC Mechanical)	000*
United States	Kennebex Marine Co.)	223*
United States	Almon A. Johnson Inc. Inter Ocean Systems)	167*
United Kingdom	Simpson-Lawrence Ltd.)	
United States	Cross Associates Ramsay Winch Co. Maritime Fish)))	101*

^{*} Aggregated to preserve confidentiality of Canadian importers.

WINCHES, BOAT TRAILER

V. FOREIGN EXPORTERS TO CANADA (Cont'd)

1989

WINCHES, BOAT AND TRAILER (H.S. 8425.39.90.12)

Major exporters to Canada of boat trailer winches are listed below in descending order of dollar value. These exporters accounted for 88 per cent of the total value of Canadian imports during 1989.

		Value of Exports to Canada
Country of Origin	Name of Foreign Exporter	1989
		(\$000)
United States	Fulton Mfg. Corp. Dutton-Lainson Co.	218*

^{*} Aggregated to preserve confidentiality of Canadian importers.

WINCHES, MARINE AND BOAT TRAILERS

VI. CANADIAN SUPPLIERS

The following lists are taken from two sources: a) the Business Opportunities Sourcing System (BOSS), a computerized data bank established by the Federal Department of Industry, Science and Technology Canada; and, b) the Canadian Trade Index, published by the Canadian Manufacturers' Association (CMA). These lists may not include all suppliers of the products in question, as companies must themselves register in BOSS or the Canadian Trade Index. In both cases, information on Canadian products supplied is as given by the companies.

BOSS

Canadian companies are arranged in alphabetical order.

Winches, Marine

Name

A & B Marine Manufacturing Limited Alberni Engineering & Shipyard Ltd. Atkinson & Bower Limited

*Burrard Iron Works Limited *Can Do All Marine (1983) Ltd.

Carrying Industries of Alberta (1984) Ltd.

Curran & Briggs Limited Delta Hydraulic Power Ltd. Docks & Lifts Unlimited Inc.

Dugas Fab Inc.

*Hall and Stavert Ltd.

Harrison & Robbins Mfg. Ltd. Hydraulic Systems Limited

Hydro-Mac Inc.

*Indal Technologies Inc.

Jacklyn's Industrial Welding Limited

*John T. Hepburn Limited

Kenco Industries, Div. of Mark Valley Ltd.

*Machineries Verville Inc., Les Marine Sales and Services Limited

Provincial Crane Inc.

Ramsay Machine Works Limited Steel Span Industries Limited Timberland Equipment Limited Treuil de la Capitale Inc.

*Trites Marine Services Ltd. Usinage Egide Jean Inc.

*Vancouver Gear Works Ltd.

W. George Fryatt Ltd.

W.J. Keating, Div. of Dibblee Tools Ltd.

Barrington Passage, N.S. Port Alberni, B.C. Shelburne, N.S.

Vancouver, B.C.

New Westminster, B.C.

Edmonton, Alta.

Summerside, P.E.I.

Richmond, B.C. Kenora, Ont.

Caraquet, N.B.

Charlottetown, P.E.I.

Vancouver, B.C. Dartmouth, N.S.

Montréal, Qué.

Mississauga, Ont. Shelburne, N.S.

Mississauga, Ont.

Roblin, Man.

Drummondville, Qué.

St. John's, Nfld.

Niagara Falls, Ont.

Victoria, B.C.

Truro, N.S.

Woodstock, Ont.

Loretteville, Qué.

Richmond, B.C.

Rimouski, Qué.

Richmond, B.C.

Delta, B.C.

Pointe-Claire, Qué.

^{*} Company engaged in export trade

WINCHES, MARINE AND BOAT TRAILERS

VI. CANADIAN SUPPLIERS (Cont'd)

Any enquiries and/or comments regarding the BOSS list should be directed to:

Business Opportunities Sourcing System (ABOS) Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario KIA OH5

Tel.: (613) 954-5031 Telex: 053-4123

Fax: (613) 954-1894

CANADIAN TRADE INDEX

Canadian companies are arranged in alphabetical order.

(Davits) Winches, Marine

<u>Name</u>

Can Do All Marine (1983) Ltd. *Smith Bros. Foundry & Machines Works Ltd. Thom, W.A. (1983) Ltd.

<u>Address</u>

New Westminster, B.C. Victoria, B.C. North Vancouver, B.C.

Any enquiries and/or comments regarding the Canadian Trade Index list should be directed to:

The Canadian Manufacturers' Association One Yonge Street Toronto, Ontario M5E 1J9

Tel.: (416) 363-7261 Telex: 065-24693 Fax: (416) 363-3779

^{*} Company engaged in export trade

WINCHES, MARINE AND BOAT TRAILERS

VII. CANADIAN AND FOREIGN TARIFFS

Winches, Marine and Boat Trailer included in this report were dutiable under the following Canadian tariff items.

. :			Tariff Treatmer	1t
Tariff Item	Description of Goods	Most Favoured Nation Tariff	General Preferential Tariff	United States <u>Tariff</u>
8425.39.90.11	Marine Winches	9.2%	2.5%	7.3%
	On and after January 1, 1990 On and after January 1, 1991			5.5% 3.6%
8425.39.90.12	Boat Trailer Winches	9.2%	2.5%	7.3%
•	On and after January 1, 1990 On and after January 1, 1991			5.5% 3.6%

Enquiries concerning tariffs should be directed to the nearest Customs and Excise office or to:

Tariff Programs
Revenue Canada
Customs and Excise
Ottawa, Ontario
KIA OL5

Tel.: (613) 954-0543 Fax.: (613) 954-2509

FOREIGN COUNTRIES

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

Info Export External Affairs Ottawa, Ontario K1A OG2

Tel.: (613) 993-6435 OR 1-800-267-8376

Fax.: (613) 996-9709

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