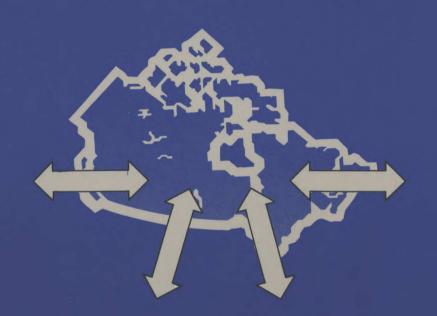
MARKET INTELLIGENCE

ELECTRIC ACCUMULATORS TYPE NOT KNOWN

Pub. No.: 90069-IP

January 1991



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FOR MORE INFORMATION PLEASE CONTACT:

Market Intelligence Division Services to Business Branch Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A 0H5

Tel.: (613) 954-4970 Fax.: (613) 954-5463

REFERENCE SOURCES

Industry, Science and Technology Canada Statistics Canada, Tel.: (613) 951-9647 Revenue Canada, Tel.: (613) 954-7006 U.S. Department of Commerce,

Bureau of the Census Tel.: (301) 763-7754

TARIFFS

Enquiries concerning Canadian tariffs should be directed to the nearest Customs and Excise office or to:

Tariff Programs
Revenue Canada
Customs and Excise
Ottawa, Ontario K1A 0L5
Tel.: (613) 954-7006

Fax.: (613) 954-2509

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

Electrical and Energy Industries Equipment

Surface Transportation and Machinery Branch

industry, Science and Technology Canada

235 Queen Street

Tel.: (613) 954-6479 Fax.: (613) 954-1894

Ottawa. Ontario

K1A 0H5

Info Export External Affairs Ottawa, Ontario K1A 0G2

Tel.: (613) 993-6435 OR 1-800-267-8376

Fax.: (613) 996-9709

EXPLANATORY NOTES

Commodity Classification

AGAMAD HOMESCHICH

Canadian Trade statistics are classified and published according to the International Convention on the Harmonized Commodity and Description Coding System (H.S.), as defined by the Canadian Customs Tariff and Statistical Nomenclature.

Valuation

Dollar values shown in this report are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts, when applicable, are also deducted from the selling price.

Rounding

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I. INTRODUCTION AND SCOPE

This is one of a continuing series of market intelligence reports on specific products and is designed to increase awareness of the potential existing for production in Canada. It is important, however, to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

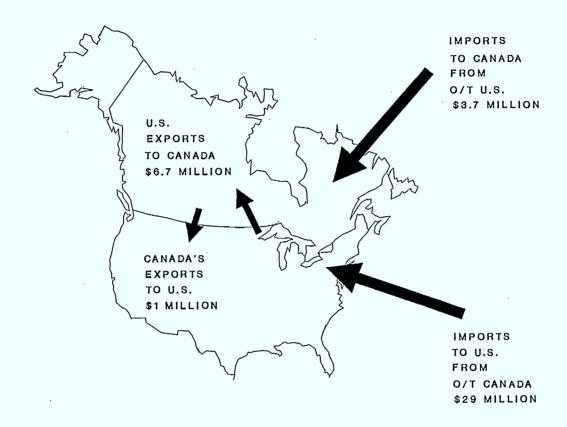
This profile is based on data from several sources (including some which are not generally available). The following is a list of all Harmonized System (H.S.) import commodity codes dealing with primary cells, primary batteries and electric accumulators. This report deals only with electric accumulators, type not known (H.S. 8507.80.00.00). Other related reports are also listed.

Description	H.S. Code Analyzed in this Report	Related Reports Pub. No.
Primary Cells and Primary Batteries		
-Of an external volume not exceeding 300 cm ³ :Manganese DioxideMercuric OxideSilver OxideOther, type not known		90068-IP N/A N/A 90066-IP
-Of an external volume not exceeding 300 cm ³ :	•	
-Parts Metal Caps Other		90067-IP 90067-IP 90067-IP
Electric Accumulators, including separators therefor, whether or not rectangular (including square)		
-Lead-Acid, of a kind used for starting piston engines -Other Lead-Acid Accumulators -Nickel-Cadmlum -Nickel-Iron		90071-IP 90075-IP 90063-IP N/A
-Other, type not known -Parts	8507.80.00.00	N/A

Total Imports in 1989 for all of the above products were valued at \$244.3 million. Import of electronic accumulators, type not known included in this report amounted to \$10.4 million or four per cent of the total.

(H.S. 8507.80.00.00)

II. NORTH AMERICA IMPORTS - 1989



North America Imports - \$32.7 Million*

^{*} Excludes Mexico, and Canada - U.S. bilateral trade

(H.S. 8507.80.00.00)

III. SUMMARY OF CANADIAN IMPORTS

	·		1990			Major Country % of Total Value			
1988		198	39 JanJune				1990		
Quantity (000)	<u>Value</u> (\$000)	Quantity (000)	<u>Value</u> (\$000)	Quantity (000)	<u>Value</u> (\$000)	<u>1988</u>	<u>1989</u>	<u>JanJune</u>	
466	10 221	307	10 400	117	4 484	U.S.A. 59	U.S.A. 64	U.S.A. 74	

1989 CANADIAN IMPORTS BY PROVINCE OF CUSTOMS CLEARANCE

	Nfld.	<u>P.E.I.</u>	<u>N.S.</u>	<u>N.B.</u>	Qué.	Ont.	Man.	<u>Sask.</u>	<u>Alta.</u>	<u>B.C.</u>	All <u>Provinces</u> ⁽¹⁾
Quantity (000) Value (\$000)	* 3	, *	9 239	5 270	72 2 530	160 5 879	3 49	* 4	11 537	46 886	307 10 400

^{*} Less than one thousand

⁽¹⁾ Includes Yukon and Northwest Territories

(H.S. 8507.80.00.00)

IV. CANADIAN IMPORTS BY MAJOR COUNTRY OF ORIGIN

44)	1988	3	1989	9	JanJun	JanJune 1990	
Country of Origin ⁽¹⁾	Quantity (000)	<u>Value</u> (\$000)	Quantity (000)	<u>Value</u> (\$000)	Quantity (000)	<u>Value</u> (\$000)	
United States	230	6 010	170	6 696	69	3 341	
Japan	60	1 169	62	1 323	22	346	
United Kingdom	24	672	10	1 021	5	121	
Korea, Rep. of	55	8 7 7	14	356	5	150	
Hong Kong	-	-	27	243	7	97	
Mexico	67	693	5	223	-	•	
Germany, Fed. Rep. of	6	120	5	207	3	134	
Italy	5	217	1	108	· 1	76	
Taiwan	5	7 9	8	101	3	73	
France	5	112	1	67	*	60	
Brazil	5	7 7	-	-	<u>-</u> ·	-	
Israel	-	-	-	-	*	23	
Other	4	<u>195</u>	4	<u>55</u>	2	<u>63</u>	
TOTAL	466	10 221	307	10 400		4 484	

V. CANADIAN PRODUCTION

Statistics Canada does not provide specific data on production or shipments by Canadian manufacturers of electric accumulators, type not known.

^{*} Less than one thousand.

 $^{^{(1)}}$ Countries are in descending order based on value for 1989.

(H.S. 8507.80.00.00)

VI. CANADIAN EXPORTS - 1989

Country	Quantity (000)	<u>Value</u> (\$000)
United States	123	962
Japan	216	602
Colombia	3	378
Togo	1	90
Korea, Rep. of	5	71
Australia	5	52
Other ⁽¹⁾	1	21
T . 1		
Total	354	2 176

⁽¹⁾ Includes: Sweden, Singapore, Tunisia, United Kingdom, Costa Rica, Zaire, Antigua and Cuba.

(H.S. 8507.80.00.00)

VII. CANADIAN IMPORTERS - 1989

The principal 25 importers of electric accumulators, type not known accounted for 55 per cent of the total import value during 1989.

	Principal Importers (No.)	Cumulative <u>Value</u> (\$000)	Cumulative % of Total Value
	5	2 801	27
	10	3 799	37
	15	4 608	44
	25	5 749	5 5
1 FA	Importers (574)	10 400	100

The principal 25 importers are listed below in alphabetical order. The importer is not necessarily the end-user of the product. Note: this list excludes individuals.

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
Aviall (Canada) Ltd.	Dallas, Texas, U.S.A.*	Magna Advanced Research	
Battronics Inc.	Maple, Ont.	and Development Centre	Markham, Ont.
Bendix Avelex Inc.	St Laurent, Qué.	Medtronic of Canada Ltd.	Mississauga, Ont.
C&D Charter Power Systems		Milwaukee Electric Tool	
Canada Inc.	Concord, Ont.	(Canada) Ltd.	Scarborough, Ont.
Canada Commercial Battery		Northern Telecom Canada	-
Limited	Mississauga, Ont.	Limited	Islington, Ont.
Canadian General Electric		Novatel Communications Ltd.	Calgary, Alta.
Co. Ltd.	Toronto, Ont.	Oldham Batteries Canada Inc.	St-Léonard, Qué.
Cie de Batteries Commerciales		Pines Mfg. (Canada) Limited	Pickering, Ont.
Ltée., La	Pointe Claire, Qué.	Société Distribution Alertech	
Department of National Defence	Ottawa, Ont.	Inc.	St Laurent, Qué.
Entreprises Q.I.E. Inc., Les	St Laurent, Qué.	Softsel Computer Products	
Future Electronics Inc.	Pointe Claire, Qué.	Canada Inc.	Toronto, Ont.
Hewlett-Packard (Canada)		Thompson Consumer Electronics	
Limited	Mississauga, Ont.	Canada Inc.	Mississauga, Ont.
J J Snook Ltd.	Saint John, N.B.	Uniden Canada Inc.	Pointe Claire, Qué.
Leonard Electric (1981)		Volvo (Canada) Limited	Halifax, N.S.
Limited	Mississauga, Ont.		

^{*} Non resident importer

(H.S. 8507.80.00.00)

VIII. FOREIGN EXPORTERS TO CANADA - 1989

Major exporters to Canada of electric accumulators, type not known are listed by major country of origin in descending order of dollar value. These exporters accounted for 57 per cent of the total value of Canadian imports during 1989.

Country of Origin	Name of Foreign Exporter		Value of Exports to Canada 1989 (\$000)
United States	Future Electronic Corp. Eagle Picher Ind. Inc. East Penn Mfg. Co.	}	1 753*
	Milwaukee Electric Crown Battery Mfg. Co. Inc. Battery Builders Inc.)	640*
	Volvo Car Corp. Hewlett Packard Co. Johnson Controls Inc.	}	527*
	Power Conversion Inc. Racal Health & Safety Exide Corp.	. }	420*
	Medtronics Inc. C&D Power Systems Aviall Corp. Allied Signal Aerospace Co.)))	456*

 $[\]mbox{\ensuremath{\star}}$ Aggregated to preserve confidentiality of Canadian importers.

TYPE NOT KNOWN

(H.S. 8507.80.00.00)

VIII. FOREIGN EXPORTERS TO CANADA - 1989 (Cont'd)

Country of Origin	Name of Foreign Exporter		Value of Exports to Canada 1989 (\$000)
United Kingdom	Alcad Inc. Chloride Ltd. British Aerospace Inc.)	891*
Japan	RCA TCE Div. Power Sonic Corp. Toshiba Battery Co. Ltd.) } }	515*
	Sanyo Electric Trading Co. Ltd. Kobusai Elec. Co. Ltd. Yuasa Battery Uniden Corp.)))	248*
Korea, Rep. of	Korea Storage Battery Co. Sunkyory Ltd.	}	
Hong Kong	Wallex Co. Ltd. Tico Ltd. Uniden Corp.)))	429*
	·		5 879

^{*} Aggregated to preserve confidentiality of Canadian importers.

TYPE NOT KNOWN

(H.S. 8507.80.00.00)

IX. CANADIAN SUPPLIERS

The following list is taken from the Business Opportunities Sourcing System (BOSS), a computerized data bank established by the Federal Department of Industry, Science and Technology Canada. This list may not include all suppliers of the products in question, as companies must themselves register in BOSS. Information on Canadian products supplied is as given by the companies.

BOSS

Canadian companies are arranged in alphabetical order.

Batteries, Storage, Wet Cells N.E.S.

Name

B.W.B. Battery (Corp.) Ltd. Battery Depot Inc. Battronics Inc. Inc.

*C&D Charter Power Systems Canada Inc.
Canada Commercial Battery Ltd.
Continuous Mining Systems Ltd.
Duracell Canada Inc.
*G.N.B. Batteries (Canada) Inc.
Hermes Electronics Ltd.
Innovative Power Pak Ltd.
*Magnacharge Battery Corp.
Nica Power Battery Corp.
*Photonics Analysis Ltd.
*Surrette Battery Co. Ltd.

Address

Calgary, Alta.
Mississauga, Ont.
Maple, Ont.
Drummondville, Qué.
Concord, Ont.
Mississauga, Ont.
Sudbury, Ont.
Mississauga, Ont.
Fort Erie, Ont.
Dartmouth, N.S.
Brampton, Ont.
New Westminster, B.C.
Mississauga, Ont.
Waterloo, Ont.
Springhill, N.S.

Any enquiries and/or comments regarding the BOSS list should be directed to:

Business Opportunities Sourcing System Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A OH5 Tel.: (613) 954-5031

Telex: 053-4123 Fax: (613) 954-1894

^{*} Company engaged in export trade N.E.S. - Not elsewhere specified

(H.S. 8507.80.00.00)

X. CANADIAN AND FOREIGN TARIFFS

Electric accumulators, type not known included in this report are dutiable under the following Canadian tariff item.

		Tariff Treatment				
Tariff ltem	Description of Goods	Most Favoured Nation Tariff	General Preferential Tariff	United States Tariff		
	Electric accumulators, including separators therefor, whether or not rectangular (including square).					
8507.80.00	Other accumulators, type not known	10.8%	7%	8.6%		
	On and after January 1, 1991			7.5%		

Enquiries concerning tariffs should be directed to the nearest Customs and Excise office or to Revenue Canada, as listed on page two of this report.

FOREIGN COUNTRIES

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to External Affairs, as listed on page two of this report.

(H.S. 8507.80.00.00)

XI. UNITED STATES IMPORTS - 1989

The United States Department of Commerce reports U.S. imports as follows:

H.S. Product	·	Quantity	(000)	Value	Value (\$000) ⁽¹⁾	
<u>Code</u>	<u>Description</u>	<u>Total</u>	<u>Canada</u>	<u>Total</u>	<u>Canada</u>	
	·					
8507.80.00.00	Other storage batteries	7 771	123	. 29 646	962	

⁽¹⁾ A conversion factor of 1.1842 was used to convert 1989 U.S. imports value to Canadian dollar.