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MARKET INTELLIGENCE

**NON-TEXTURED
POLYPROPYLENE YARN**
(SINGLE, WITH A TWIST EXCEEDING
50 TURNS PER METRE)

Pub. No.: 90086-IP

February 1991



Canada



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Prepared by:
Robert Game
Market Intelligence Division
Services to Business Branch
Industry, Science and Technology Canada
235 Queen Street
Ottawa, Ontario
K1A 0H5
Tel.: (613) 954-4970
Fax.: (613) 954-5463

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REFERENCE SOURCES

Industry, Science and Technology Canada
Statistics Canada, Tel.: (613) 951-9647
Revenue Canada, Tel.: (613) 954-7178
U.S. Department of Commerce,
Bureau of the Census
Tel.: (301) 763-7754

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EXPLANATORY NOTES

Commodity Classification

Canadian Trade statistics are classified and published according to the International Convention on the Harmonized Commodity and Description Coding System (H.S.), as defined by the Canadian Customs Tariff and Statistical Nomenclature.

Valuation

Dollar values shown in this report are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts, when applicable, are also deducted from the selling price.

Rounding

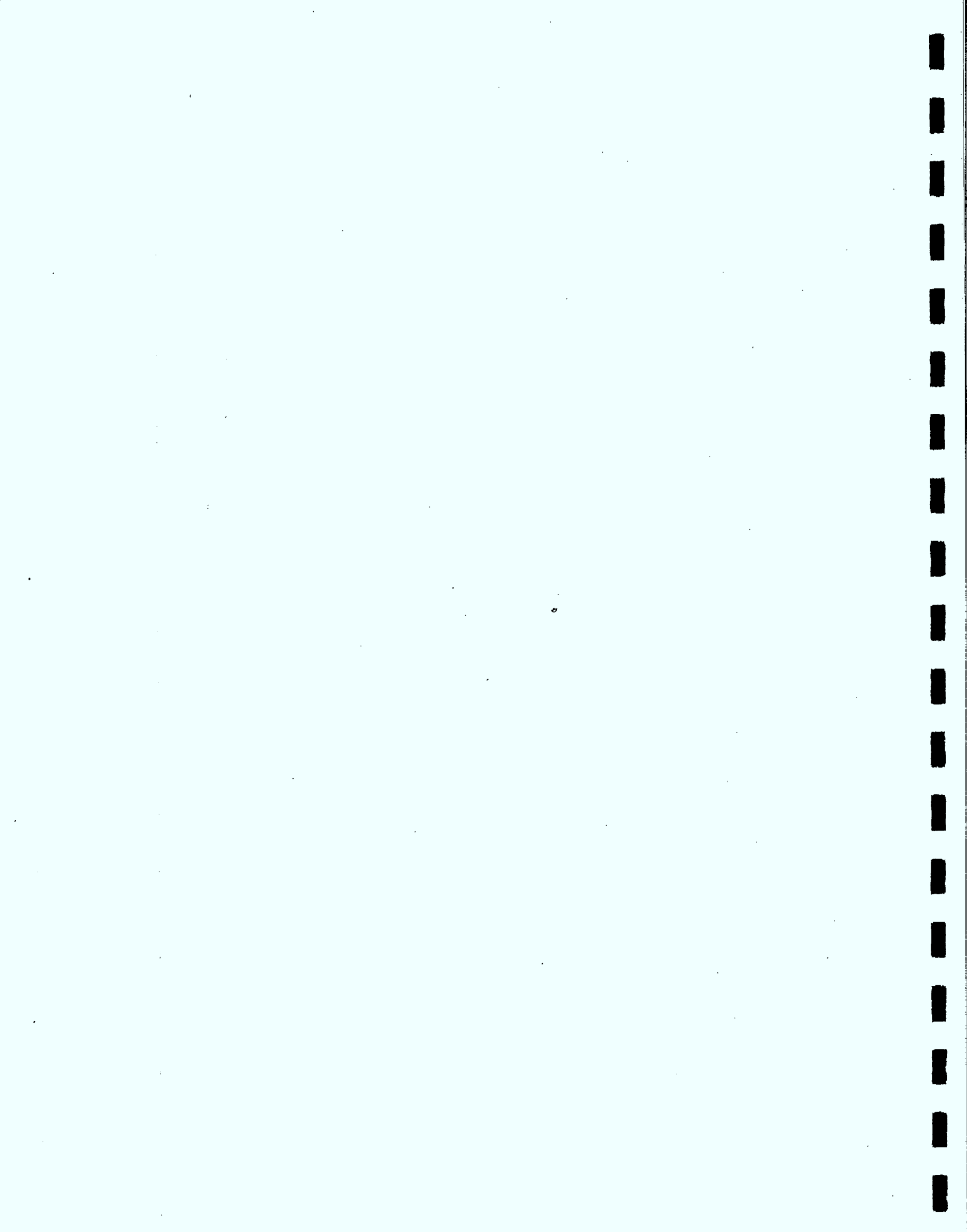
Figures may not add due to rounding.

Canada - U.S. Exchange Rate

The Bank of Canada exchange rates were used to convert U.S. imports reported in \$US to \$Cdn.

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NON-TEXTURED POLYPROPYLENE YARN
(SINGLE, WITH A TWIST EXCEEDING 50 TURNS PER METRE)
(H.S. 5402.59.00.10)

I. INTRODUCTION AND SCOPE

This report is one of a continuing series of market intelligence reports on specific products and is designed to increase business awareness of the potential existing for production in Canada. It is important, however, to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

This profile is based on data from several sources (including some which are not generally available). The following is a list of Harmonized System (H.S.) import commodity codes dealing with polypropylene yarn. This report deals only with non-textured polypropylene yarn (single, with a twist exceeding 50 turns per metre, H.S. 5402.59.00.10). Other related reports are also listed.

<u>Description</u>	<u>H.S. Commodity Code Analyzed</u>	<u>Related Reports Pub. No.</u>
Synthetic filament yarn (other than sewing thread) not put up for retail sale, including synthetic monofilament of less than 67 decitex (54.02)		
Textured polypropylene yarn (carpet and other)		90076-IP
Non-textured polypropylene yarn (single, untwisted or with a twist not exceeding 50 turns per metre)		90085-IP
Non-textured polypropylene yarn (single, with a twist exceeding 50 turns per metre)	5402.59.00.10	
Non-textured polypropylene yarn (multiple {folded} or cabled)		90087-IP

Total imports in 1989 for all of the above products were valued at \$9.6 million. Imports of non-textured polypropylene yarn (single, with a twist exceeding 50 turns per metre) included in this report amounted to \$469 thousand or five per cent of the total.

NON-TEXTURED POLYPROPYLENE YARN
(SINGLE, WITH A TWIST EXCEEDING 50 TURNS PER METRE)
(H.S. 5402.59.00.10)

II. SUMMARY OF CANADIAN IMPORTS

<u>Description and Commodity Code</u>	<u>Total Imports</u>			<u>Major Country of Export to Canada % of Total Value</u>		
	<u>1988</u>	<u>1989</u>	<u>1990</u> (9 mos.)	<u>1988</u>	<u>1989</u>	<u>1990</u> (9 mos.)
Synthetic filament yarn (other than sewing thread) not put up for retail sale, including synthetic monofilament of less than 67 decitex (54.02)						
Other yarn, single, with a twist exceeding 50 turns per metre:						
Of polypropylene						
5402.59.00.10						
Quantity (000 kg)	81	64	16	U.S.A.	U.S.A.	U.S.A.
Value (\$000)	678	469	86	37	39	65

1989 CANADIAN IMPORTS BY PROVINCE OF CUSTOMS CLEARANCE

<u>H.S. Code</u>	<u>Ont.</u>	<u>Qué.</u>	<u>All Provinces</u>
5402.59.00.10			
Quantity (000 kg)	7	57	64
Value (\$000)	37	431	469

NON-TEXTURED POLYPROPYLENE YARN
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(H.S. 5402.59.00.10)

III. CANADIAN IMPORTS BY MAJOR COUNTRY OF ORIGIN

Country of Origin	1988				1989				Jan.-Sept. 1990			
	Quantity (000 kg)	Value (\$000)	Import Market Share (% based on value)	Average Unit Price (\$/kg)	Quantity (000 kg)	Value (\$000)	Import Market Share (% based on value)	Average Unit Price (\$/kg)	Quantity (000 kg)	Value (\$000)	Import Market Share (% based on value)	Average Unit Price (\$/kg)
United States	42	251	37	6	42	183	39	4	8	56	65	7
France	8	98	15	12	11	145	31	13	*	3	3	*
Austria	7	125	18	18	9	127	27	14	-	-	-	-
Mexico	1	8	1	8	2	14	3	7	-	-	-	-
Italy	13	157	23	12	-	-	-	-	-	-	-	-
United Kingdom	9	36	5	4	-	-	-	-	8	27	32	3
Others	1	3	*	3	-	-	-	-	-	-	-	-
Total	81	678	100	8	64	469	100	7	16	86	100	5

* Less than 500 kg or \$500

Note: Countries are in descending order based on value for 1989

IV. CANADIAN PRODUCTION

Although propylene yarn is presently manufactured in Canada, Statistics Canada does not provide specific data on production or shipments by Canadian manufacturers.

NON-TEXTURED POLYPROPYLENE YARN
(SINGLE, WITH A TWIST EXCEEDING 50 TURNS PER METRE)
(H.S. 5402.59.00.10)

V. CANADIAN IMPORTERS - 1989

There were 18 known importers of this product in 1989. The principal three importers accounted for 87 per cent of the total import value.

<u>Principal Importers</u> (No.)	<u>Cumulative Value</u> (\$000)	<u>Cumulative % of Total Value</u>
3	407	87
All Importers (7)	469	100

Importers of this product during 1989 are listed below in alphabetical order. Where the importer is not the same as the consignee (i.e. the recipient of the goods shipped), the name of the consignee rather than that of the importer is listed. The importer or consignee is not necessarily the end-user of the product.

NOTE: This list includes all importers except individuals.

<u>Name</u>	<u>Address</u>
Fletcher Leisure Group Inc.	Montréal, Qué.
Hafner Fabrics of Canada Ltd.	Granby, Qué.
Kombi Sportswear Inc.	Montréal, Qué.
MGS Filter Products Inc.	Mississauga, Ont.
Montreal Woollens Canada Ltd.	Galt, Ont.
Ozite Canada 1981 Inc.	St-Jean-Sur-Le-Richelieu, Qué.
Texweave Textiles Ltd.	St-Urbain, Qué.

NON-TEXTURED POLYPROPYLENE YARN
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VI. FOREIGN EXPORTERS TO CANADA - 1989

Major exporters to Canada of this product are listed by major country of origin in descending order of dollar value. These exporters accounted for 91 per cent of the total value of Canadian imports during 1989.

<u>Country of Origin</u>	<u>Name of Foreign Exporter</u>		Value of Exports to Canada
			<u>1989</u> (\$000)
United States	Polyloom Corp. of America)	156*
	Doran Yarnmill)	
	Kraemer Textiles)	
	Thomas Hodgson & Sons Inc.)	
France & Austria	(Aust.) Shoeller Textile)	271*
	(FR) Lainiere de Roubaix)	
	(FR) Francois Lepoutre)	
TOTAL			427

* Aggregated to preserve confidentiality of Canadian importers.

NON-TEXTURED POLYPROPYLENE YARN
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VII. CANADIAN SUPPLIERS

The following list is taken from the Business Opportunities Sourcing System (BOSS), a computerized data bank established by the Federal Department of Industry, Science and Technology Canada. This list may not include all suppliers of the products in question, as companies must themselves register in BOSS. The information on Canadian products supplied is as given by the companies.

BOSS

Companies are arranged in alphabetical order.

Yarn, Polypropylene, Carpet

<u>Name</u>	<u>Address</u>
Amoco Fabrics & Fibers Ltd.	Pointe-Claire, Qué.
Les Tissus & Fibres d'Amoco Ltée.	Saint-Jean-sur-Richelieu, Qué.
*Strudex Fibres Ltd.	Waterloo, Ont.

Yarn, Polypropylene Filament, Not Elsewhere Specified

<u>Name</u>	<u>Address</u>
Les Tissus & Fibres d'Amoco Ltée.	Saint-Jean-sur-Richelieu, Qué.
Poli-Twine Inc.	Belleville, Ont.
Spinto Ltée.	Granby, Qué.

Yarn, Polypropylene Filament, Textured

<u>Name</u>	<u>Address</u>
Poli-Twine Inc.	Belleville, Ont.
Spinto Ltée.	Granby, Qué.

Yarn, Polypropylene, Spun

<u>Name</u>	<u>Address</u>
*Canada Cordage Inc.	Kitchener, Ont.
Dominion Yarn Company	St-Laurent, Qué.
Spinto Ltée.	Granby, Qué.

* Company engaged in export trade

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VII. CANADIAN SUPPLIERS (Cont'd)

Yarn, Polypropylene, Not Elsewhere Specified

<u>Name</u>	<u>Address</u>
*Beaulieu of Canada Inc. Les Textiles Du-Re Ltée. Spinto Ltée.	Stratford, Ont. Beauce, Qué. Granby, Qué.

* Company engaged in export trade

Any enquiries and/or comments regarding the BOSS list should be directed to:

Business Opportunities Sourcing System
Industry, Science and Technology Canada
235 Queen Street
Ottawa, Ontario K1A 0H5
Tel.: (613) 954-5031
Telex: 053-4123
Fax: (613) 954-1894

NON-TEXTURED POLYPROPYLENE YARN
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VIII. CANADIAN AND FOREIGN TARIFFS

Non-textured propylene yarn (single with a twist exceeding 50 turns per metre) included in this report is dutiable under the following Canadian tariff item.

<u>Tariff Item</u>	<u>Description of Goods</u>	<u>Tariff Treatment</u>		
		<u>Most Favoured Nation Tariff</u>	<u>General Preferential Tariff</u>	<u>United States Tariff</u>
5402.59.00	Other	10% and 11¢/kg	6.5% and 8.52¢/kg	8% and 8.8¢/kg
	On and after January 1, 1991			7% and 7.7¢/kg

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IX. MARKET OVERVIEW

Shipments data for polypropylene filament yarn is not available. The polypropylene filament yarn sector in Canada is part of the man-made fibre and filament industry (SIC 1811). The man-made fibre and filament industry comprises some 31 establishments (in 1986, the most recent year available) and employs 6,449 persons or approximately 10 per cent of all employment in the Canadian textile industry.

The apparent Canadian market (ACM) for man-made fibres and filaments was \$1068.2 million in 1989. Domestic shipments valued at \$681.5 million accounted for 63.7 per cent of the ACM, while imports of \$386.7 million accounted for 36.3 per cent. Exports totalling \$328.9 million represented 32.5 per cent of all Canadian shipments which reached \$1010.4 million in 1989.

Polypropylene filament yarns are used predominantly for industrial applications with carpet production representing some 60 per cent of the ACM for polypropylene filament yarns in volume terms in 1989. It is estimated that overall demand for polypropylene filament yarns was 30 million kilograms in 1989 and exports represented approximately 26 per cent of all shipments.

Nita Saville
Textile, Clothing and Footwear Directorate
Textiles Division
Telephone: (613) 954-2883

FOR MORE INFORMATION PLEASE CONTACT:

Market Intelligence Division

Services to Business Branch
Industry, Science and Technology Canada
235 Queen Street
Ottawa, Ontario
K1A 0H5
Tel.: (613) 954-4970
Fax.: (613) 954-5463

OR Textiles Division
Textiles, Clothing and Footwear Directorate
Industry, Science and Technology Canada
235 Queen Street
Ottawa, Ontario
K1A 0H5
Tel.: (613) 954-2883
Fax.: (613) 954-1894

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