MARKET INTELLIGENCE

TUBES OF GLASS, OTHER UNWORKED

1989

Pub. No.: 90114-IP

February 1991





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1990 ISTC Quality Award



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REFERENCE SOURCES

Industry, Science and Technology Canada Statistics Canada, Tel.: (613) 951-9647 Revenue Canada, Tel.: (613) 954-6919

TARIFFS

Enquiries concerning Canadian tariffs should be directed to the nearest Customs and Excise office or to:

Tariff Programs
Revenue Canada
Customs and Excise
Ottawa, Ontario K1A 0L5
Tel.: (613) 954-6919

Fax.: (613) 954-2509

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

Info Export External Affairs Ottawa, Ontario K1A 0G2

Tel.: (613) 993-6435 OR 1-800-267-8376

Fax.: (613) 996-9709

EXPLANATORY NOTES

Commodity Classification

Canadian Trade statistics are classified and published according to the International Convention on the Harmonized Commodity and Description Coding System (H.S.), as defined by the Canadian Customs Tariff and Statistical Nomenclature.

Valuation

Dollar values shown in this report are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts, when applicable, are also deducted from the selling price.

Rounding

HFigures may not add due to rounding.

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TUBES OF GLASS, OTHER UNWORKED

I. INTRODUCTION AND SCOPE

This is one of a continuing series of market intelligence reports designed to increase business awareness of the potential existing for production in Canada and to assist businesses and other organizations in their market research of specific products. The detailed information provided in these reports supports studies by organizations seeking to expand existing production lines, change individual product characteristics or engage in new manufacturing investment in Canada. The coverage of a market intelligence report is developed in close consultation with the client, and is tailored to meet their specific requirements. It is important to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

This report is based on data from several sources for the following Harmonized System (H.S.) commodity code:

Description	Analyzed
Tubes of glass-other unworked*	7002.39

II. SUMMARY OF CANADIAN IMPORTS

1988	1989	1990 (9 mos.)	Major Country of Export to Canada % of Total Value		
<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>1988</u>	<u>1989</u>	<u>1990</u> (9 mos.)
10 059	11 916	8 885	U.S.A. 88	U.S.A. 88	U.S.A. 89

^{*} Excluding unworked glass tubes of fused quartz and silica or other unworked glass tubes having a linear coefficient of expansion not exceeding 5x10⁻⁶ per Kelvin within a temperature range of 0°C to 300°C.

TUBES OF GLASS, OTHER UNWORKED (H.S. 7002.39)

III. CANADIAN IMPORTS BY MAJOR COUNTRIES OF ORIGIN

	1988		1989		<u> 1990 (JanSept.)</u>		
Country		Import		Import		Import	
<u>of Origin</u>	<u>Value</u> (\$000)	Market Share (% based on value)	<u>Value</u> (\$000)	Market Share (% based on value)	<u>Value</u> (\$000)	Market Share (% based on value)	
United States	8 845	88	10 453	88	7 875	89	
United Kingdom	754	7	869	7	492	6	
Germany, Fed. Rep.	435	4	524	4	510	6	
Brazil	-	-	36	*		-	
Japan	15	*	19	*	-	-	
Other	10	*	<u>15</u>	*	8	*	
TOTAL	10 059	100	11 916	100	8 885	100	

IV. CANADIAN EXPORTS

Description and	1988 1989		1990 (JanSept.)	<u>o</u> %	Major Country of Destination % of Total Value		
Commodity Code	<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>1988</u>	<u>1989</u>	1990 (9 mos.)	
Tubes of glass, other unworked I-I.S. 7002.39	108	544	244	U.S.A. 71	U.S.A. 91	U.S.A. 97	

^{*} Less than 0.5 per cent

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(H.S. 7002.39)

V. CANADIAN IMPORTERS - 1989

There were 102 known importers of these tubes of glass in 1989. The principal 25 importers accounted for 98 per cent of the total import value.

Principal <u>Importers</u> (No.)	Cumulative <u>Value</u> (\$000)	Cumulative % of Total Value	
5	10 066	84	
10	11 029	93	
15	11 413	96	
25	11 648	98	
All Importers (102)	11 916	100	

The principal 25 importers of these tubes of glass during 1989 are listed below in alphabetical order. Where the importer is not the same as the consignee (i.e. the recipient of the goods shipped), the name of the consignee rather than that of the importer is listed. The importer or consignee is not necessarily the end-user of the product.

NOTE: This list includes all importers except individuals.

Name

Acme Neon & Plastic Signs Supplies Ltd.
Alfa-Laval Ltd.
Arlat Inc.
Becton Dickinson Canada Inc.
C I L Inc.
Canada Malting Co. Ltd.
Canadian General Electric Co. Ltd.
Cominco Ltd.
Donaldson Sign Supplies Ltd.
E M Plastic & Electric Products Ltd.

East West Plastic & Electric Products Ltd.
Federal Transformer Ltée.
Fischer & Porter Canada Ltd.
Fisher Scientific Company Ltd.
GTE Sylvania Canada Ltd.
Interglass Inc.
Johns Scientific Inc.
Nortel Manufacturing Ltd.
Philips Electronics Ltd.

Schlegel Canada Inc.
Sterilite Inc.
Tioxide Canada Inc.
Trojan Technologies Inc.
Westburne Industrial Enterprises Ltd.
Wheaton Glass Company,
A Div. of Wheaton Industries of Cda Ltd.

<u>Address</u>

Toronto, Ont. Scarborough, Ont. Rexdale, Ont. Mississauga, Ont. Willowdale, Ont. Calgary, Alta. Toronto, Ont. Trail, B.C. St-Laurent, Qué. Burnaby, B.C. Edmonton, Alta. Downsview, Ont. Downsview, Ont. Montréal, Qué. Downsview, Ont. Ottawa, Ont. Drummondville, Qué. Woodbridge, Ont. Toronto, Ont. Scarborough, Ont. London, Ont. Scarborough, Ont. Oakville, Ont. London, Ont. Sorel, Qué. London, Ont. Montréal, Qué.

Listowel, Ont.

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VI. FOREIGN EXPORTERS TO CANADA - 1989-

Major exporters to Canada of these tubes of glass are listed by major country of origin in descending order of dollar value. These exporters accounted for 95 per cent of the total value of Canadian imports during 1989.

Country of Origin	Name of Foreign Exporter		Value of Exports to Canada 1989 (\$000)
United States	GTE Products Corp.		5 047
	General Electric Co.		3 327
United Kingdom United States	Glass Bulbs Ltd. Philips Lighting Co.)	1 389*
Germany, Fed. Rep.	Schott Ruhrglas	•	450
United States	Corning Glass Works Inc.		241
,	EGL Company Inc.		236
•	Wheating Tubing Products O.I. Schott Quartz Scientific)	479*
	Voltarc Tubes Inc.		156
TOTAL			11 325

 $^{{}^{\}star}$ Aggregated to preserve confidentiality of Canadian importers.

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VII. CANADIAN TARIFFS

Glass tubes included in this report are dutiable under the following Canadian tariff item.

		Tariff Treatment		
		Most Favoured	General	United
Tariff Item	Description of Goods	Nation Tariff	Preferential Tariff	States Tariff
7002.39.00	Tubes of glass, other unworked	FREE	FREE	FREE

OR

FOR MORE INFORMATION PLEASE CONTACT:

Market intelligence Division Services to Business Branch Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A 0H5

Tel.: (613) 954-4970 Fax.: (613) 954-5463 Fabricated Metal and Construction Products Division Metals and Minerals Directorate Resource Processing Industries Branch Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A 0H5

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