MARKET INTELLIGENCE

SHOWER HEADS, PLASTIC

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REFERENCE SOURCES

industry, Science and Technology Canada Statistics Canada, Tei.: (613) 951-9647 Revenue Canada, Tei.: (613) 954-6904 U.S. Department of Commerce,

Bureau of the Census, Tel.: (301) 763-7754

TARIFFS

Enquiries concerning Canadian tariffs should be directed to the nearest Customs and Excise office or to:

Tariff Programs
Revenue Canada
Customs and Excise
Ottawa, Ontario K1A 0L5
Tel.: (613) 954-6904

Fax.: (613) 954-2509

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

Info Export External Affairs Ottawa, Ontario K1A 0G2

Tel.: (613) 993-6435 OR 1-800-267-8376

Fax.: (613) 996-9709

EXPLANATORY NOTES

Commodity Classification

Canadian Trade statistics are classified and published according to the International Convention on the Harmonized Commodity and Description Coding System (H.S.), as defined by the Canadian Customs Tariff and Statistical Nomenclature.

Valuation

Dollar values shown in this report are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts, when applicable, are also deducted from the selling price.

Rounding

Figures may not add due to rounding.

Canada - U.S. Exchange Rate

The Bank of Canada exchange rates were used to convert U.S. imports reported in \$US to \$Cdn.

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I. INTRODUCTION AND SCOPE

This is one of a continuing series of market intelligence reports designed to increase business awareness of the potential existing for production in Canada and to assist businesses and other organizations in their market research of specific products. The detailed information provided in these reports supports studies by organizations seeking to expand existing production lines, change individual product characteristics or engage in new manufacturing investment in Canada. The coverage of a market intelligence report is developed in close consultation with the client, and is tailored to meet their specific requirements. It is important to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

This report is based on data from several sources for the following Harmonized System (H.S.) commodity code:

Description

H.S. Commodity Code
Analyzed

Shower heads, plastic

3926.90.90.41

(H.S. 3926.90.90.41)

II. SUMMARY OF CANADIAN IMPORTS

Description and	1988	Total Imports	3 1990	Expo	or Country ort to Cana Total Valu	ada
Commodity Code	<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>1988</u>	<u>1989</u>	<u>1990</u>
Shower heads, plastic H.S. 3926.90.90.41	1 670	7	788	U.S.A. 52	Taiwan 43	U.S.A. 36

1990 CANADIAN IMPORTS BY PROVINCE OF CUSTOMS CLEARANCE

	Nfld.	<u>P.E.I.</u>	<u>N.S.</u>	<u>N.B.</u>	Qué.	Ont.	Man.	Sask.	Alta.	<u>B.C.</u>	All <u>Provinces⁽¹⁾</u>
Value (\$000)	0	0	2	12	7 0	604	1	4	6	89	788

⁽¹⁾ Includes Yukon and Northwest Territories.

(H.S. 3926.90.90.41)

III. CANADIAN IMPORTS BY MAJOR COUNTRIES OF ORIGIN

	1988		1	1989	1	1990	
Country of Origin ⁽¹⁾	<u>Value</u> (\$000)	Import Market <u>Share</u> (% based on value)	<u>Value</u> (\$000)	Import Market Share (% based on value)	<u>Value</u> (\$000)	Import Market <u>Share</u> (% based on value)	
United States	512	39	1	14	287	36	
People's Republic of China	9	1	-	-	274	35	
Taiwan	358	28	3	43	104	13	
Israel	37	3	-	-	76	10	
Italy	12	1	· -	•	25	3	
Hong Kong	2	, *	-	-	10	1	
Federal Republic of Germany	334	26	·	-	9	1	
United Kingdom	33	_3	_3	<u>43</u>	_3	*	
TOTAL	1 297	100	7	100	788	100	

 $^{^{(1)}}$ Countries are in descending order based on value for 1990.

^{*} Less than 0.5%

(H.S. 3926.90.90.41)

IV. CANADIAN PRODUCTION

Departmental sources indicate there are currently no Canadian manufacturers of plastic shower heads.

Any enquiries and/or comments regarding Canadian production should be directed to:

Statistics Canada
Industry Division
Survey of Manufactures Section
Ottawa, Ontario
KIA OT6
Tel.: (613) 951-3513

(H.S. 3926.90.90.41)

V. CANADIAN IMPORTERS - 1990

There were 56 known importers of plastic shower heads in 1990. The principal 20 importers accounted for 92 per cent of the total import value.

Principal <u>Importers</u> (No.)	Cumulative <u>Value</u> (\$000)	Cumulative % of Total Value
5	441	56
10	605	77
15	682	87
20	722	92
All Importers (55)	788	100

All importers of plastic shower heads during 1990 are listed below in alphabetical order. Where the importer is not the same as the consignee (i.e. the recipient of the goods shipped), the name of the consignee rather than that of the importer is listed. The importer or consignee is not necessarily the end-user of the product.

NOTE: This list includes all importers except individuals.

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
A M G Medical Inc.	Montréal, Qué.	Cowall Manufacturing Inc.	Montréal, Qué.
A&C Sales & Distribution Inc.	Toronto, Ont.	Creson Corporation	Toronto, Ont.
	Dieppe, N.B.	Danfoss Manufacturing	
Ajaro Marketing O/B 787121		Company Ltd.	Mississauga, Ont.
Ontario inc.	Ajax, Ont.	Delta Faucet Canada A Div. of	
Aldest Canada Ltd.	Verdun, Qué.	Emco Ltd.	London, Ont.
Alpine Resort Haven Ltd.	Calgary, Alta.	•	Bowmanville, Ont.
Amway of Canada Ltd.	London, Ont.	Dominion Seed House Ltd.	Georgetown, Ont.
Aquabrass Inc.	St-Laurent, Qué.	Entreprises Importco Inc., Les	Laval, Qué.
Beaver Lumber Company Ltd.	Mississauga, Ont.	F W Woolworth Company Ltd.	Weston, Ont.
Bradley Corporation	Mississauga, Ont.	Fairform O.E.M. Int'l. Ltd.	Unionville, Ont.
Brass Craft Canada Ltd.	St Thomas, Ont.	Giovanni Management Canada	
Bristol Corporation DBA Sunrise		Ltd.	Montréal, Qué.
Pipe & Supply Ltd.	Kelowna, B.C.	Home Hardware Stores Ltd.	St. Jacobs, Ont.
Canadian Hotel Supply Ltd.	London, Ont.	Interbath of Canada Ltd.	Mississauga, Ont.
Canadian Tire Corporation Ltd.	Toronto, Ont.	Jamaica Manufacturing (Canada)	1
Cerimport Ltée	Charlesbourg, Qué.	Company Limited	Prescott, Ont.
Conair Consumer Products Inc.	Richmond Hill, Ont.	Jouets Ritvik Toys Inc.	Dorval, Qué.

(H.S. 3926.90.90.41)

V. CANADIAN IMPORTERS - 1990 (Cont'd)

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
Kin Shing (Canada) Trading		Regal Greetings and Gifts Div. of	
Co. Ltd.	Scarborough, Ont.	Canadian Corp. Mgmt. Co. Ltd.	Toronto, Ont.
Kohler Ltd.	Cornwall, Ont.	Richmond Inn Hotel Ltd.	Richmond, B.C.
Long Island Distributing Co. Ltd.	Markham, Ont.	Ridgewood Enterprises Ltd.	Kelowna, B.C.
Mediterranean Trading Co. Ltd.	Lachine, Qué.	Riley Plumbing Distribution Inc.	Montréal, Qué.
Meinor Manufacturing Ltd.	Brantford, Ont.	Safety Supply Canada Ltd.	Richmond Hill, On
Moen Inc.	Mississauga, Ont.	Sexauer Ltd.	Oakville, Ont.
National Bottled Water Supplies	G .	Trans Atlantic Import Co. Ltd.	Wetaskiwin, Alta.
Ltd.	Oakville, Ont.	Vermont American Canada Inc.	Mississauga, Ont.
Nekadim Import Export Inc.	St-Laurent, Qué.	Waltec Inc.	London, Ont.
Plumbers Quality Mfg. Ltd.	Concord, Ont.	Weed Warriors Inc.	Sarnia, Ont.
Plumbmaster of Canada Inc.	Mississauga, Ont.	Zin Plas Corp.	Grand Rapids, MN
R C R International Inc.	Longueuil, Qué.	·	U.S.A.*
	1		

^{*} Non resident importer

(H.S. 3926.90.90.41)

VI. FOREIGN EXPORTERS TO CANADA - 1990

Major exporters to Canada of plastic shower heads are listed by major country of origin in descending order of dollar value. These exporters accounted for 74 per cent of the total value of Canadian imports during 1990.

Country of Origin	Name of Foreign Exporter		Value of Exports to Canada 1990 (\$000)
United States	Interbath Inc. Delta Faucet Co. Amcor)))	193*
People's Republic of China	Fairform Mfg. Co. Ltd. Continental Conair Ltd.	}	268*
Israel Taiwan	Amcor Ltd. Chu Lego Irrigation)	119*
TOTAL		·	580

 $[\]star$ Aggregated to preserve confidentiality of Canadian importers.

SHOWER HEADS

VII. CANADIAN SUPPLIERS

The following list is taken from the Business Opportunities Sourcing System (BOSS), a computerized data bank established by the Federal Department of Industry, Science and Technology Canada. This list may not include all suppliers of the products in question, as companies must themselves register in BOSS. Information on Canadian products supplied is as given by the companies.

BOSS

Companies are arranged in alphabetical order.

Shower Heads

<u>Name</u>

Cambridge Brass Div. of Waltec Inc.
Danfoss Manufacturing Company Limited
*Transcontinental Energy Saving Prod. Cda.
Waltec Faucets

Address

Cambridge, Ont. Mississauga, Ont. Burlington, Ont. Wallaceburg, Ont.

Departmental sources also indicate the following two companies manufacture shower heads in Canada, other than plastic.

<u>Name</u>

Delta Faucet Inc. Emco Products Div. of Emco

Address

Bowmanville, Ont. London, Ont.

Any enquiries and/or comments regarding the BOSS list should be directed to: Business Opportunities Sourcing System Industry, Science and Technology Canada 235 Queen Street

Ottawa, Ontario K1A OH5 Tel.: (613) 954-5031

Telex: 053-4123

Fax.: (613) 954-1894

^{*} Company engaged in export trade

(H.S. 3926.90.90.41)

VIII. CANADIAN AND FOREIGN TARIFFS

Plastic shower heads included in this report are dutiable under the following Canadian tariff item.

		Tariff Treatment		
Tariff Item	Description of Goods	Most Favoured Nation Tariff	General Preferential Tariff	United States <u>Tariff</u>
3929.90.90	Shower heads	13.6%	9%	9.5%

TARIFF ARRANGEMENTS AND FOREIGN COUNTRIES OF EXPORT

Exporting countries which qualify for the Most Favoured Nation tariff treatment: United States, Taiwan, Italy and Federal Republic of Germany.

Exporting country which qualifies for the Most Favoured Nation tariff treatment or General System of Preference tariff treatment*: People's Republic of China and Israel.

Enquiries concerning tariffs should be directed to the nearest Revenue Canada Customs and Excise office as listed on page two of this report.

FOREIGN COUNTRIES

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to External Affairs as listed on page two of this report.

^{*} In order to qualify for the General System of Preference, a special certificate of origin is required.

FOR MORE INFORMATION PLEASE CONTACT:

Market Intelligence Division Services to Business Branch Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A 0H5

Tel.: (613) 954-4970 Fax.: (613) 954-5463

OR Advanced Manufacturing Technology Directorate Industrial and Electrical Equipment and Technology Branch Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A 0H5

Tel.: (613) 954-3250 Fax.: (613) 954-3430

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215 Water Street, 5th Floor
P.O. Box 8950
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Fax.: (709) 772-5093
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Fax.: (902) 566-7450

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1801 Hollis Street, 5th Floor
P.O. Box 940, Station 'M'
Halifax, N.S. B3J 2V9
Tel.: (902) 426-7259
Fax.: (902) 426-2624

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Assumption Place, 12th Floor
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P.O. Box 1210
Moncton, N.B. E1C 8P9
Tel.: (506) 857-ISTC
Fax.: (506) 851-6429

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Edmonton, Alta. T5J 4C3

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YUKON

ISTC Suite 301 108 Lambert Street Whitehorse, Y.T. Y1A 1Z2 Tel.: (403) 668-4655 ISTC Suite 1100 510-5th Street Southwest Calgary, Alta. T2P 3S2 Tel.: (403) 292-4575 Fax.: (403) 292-4578

NORTHWEST TERRITORIES

ISTC 10th Floor Precambrian Building P.O. Bag 6100 Yellowknife, N.W.T. X1A 2R3

Tel.: (403) 920-8568 Fax.: (403) 873-6228

HEADQUARTERS

Fax.: (403) 668-5003

ISTC 1st Floor, East Tower 235 Queen Street Ottawa, Ont. K1A 0H5 Tel.: (613) 952-ISTC Fax.: (613) 957-7942 · .