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Industry, Science and
Technology Canada

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Technologie Canada

MARKET INTELLIGENCE

**CARPETS AND OTHER TEXTILE
FLOOR COVERINGS OF
NYLON OR OTHER
POLYAMIDES, TUFTED**

Pub. No.: 91051-IP

December 1991



Canada



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REFERENCE SOURCES

Industry, Science and Technology Canada
Statistics Canada, Tel.: (613) 951-9647
Revenue Canada, Tel.: (613) 954-6904
U.S. Department of Commerce,
Bureau of the Census,
Tel.: (301) 763-7754

TARIFFS

Enquiries concerning **Canadian** tariffs should be directed to the nearest Customs and Excise office or to:

Tariff Programs
Revenue Canada
Customs and Excise
Ottawa, Ontario K1A 0L5
Tel.: (613) 954-6904
Fax.: (613) 954-2509

Enquiries concerning tariffs and other government trade regulations in **foreign** countries should be directed to:

Info Export
External Affairs
Ottawa, Ontario
K1A 0G2
Tel.: (613) 993-6435 OR
1-800-267-8376
Fax.: (613) 996-9709

EXPLANATORY NOTES

Commodity Classification

Canadian Trade statistics are classified and published according to the International Convention on the Harmonized Commodity and Description Coding System (H.S.), as defined by the Canadian Customs Tariff and Statistical Nomenclature.

Valuation

Dollar values shown in this report are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts, when applicable, are also deducted from the selling price.

Rounding

Figures may not add due to rounding.

Canada - U.S. Exchange Rate

The Bank of Canada exchange rates were used to convert U.S. imports reported in \$US to \$Cdn.

TABLE OF CONTENTS

	PAGE
I. Introduction and Scope	5
II. North American Imports - 1990	6
III. Canadian Imports	
- Summary	7
- By Province of Clearance	8
- By Major Country of Origin	9
IV. Canadian Shipments	10
V. Canadian Exports	11
VI. Canadian Imports by Apparent End-Use/Industry	12
VII. Canadian Importers - 1990	13
VIII. Foreign Exporters to Canada - 1990	15
IX. Canadian Suppliers	19
X. Canadian and Foreign Tariffs	22
XI. United States' Imports - 1990	24
XII. Market Overview	25

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

I. INTRODUCTION AND SCOPE

This is one of a continuing series of market intelligence reports designed to increase business awareness of the potential existing for production in Canada and to assist businesses and other organizations in their market research of specific products. The detailed information provided in these reports supports studies by organizations seeking to expand existing production lines, change individual product characteristics or engage in new manufacturing investment in Canada. The coverage of a market intelligence report is developed in close consultation with the client, and is tailored to meet their specific requirements. It is important to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

This report is based on data from several sources. The following is a list of Harmonized System (H.S.) import commodity codes dealing with carpets and other textile coverings, tufted, whether or not made up. This report deals only with carpets of nylon or other polyamides, tufted (H.S. 5703.20). Other related reports are also listed.

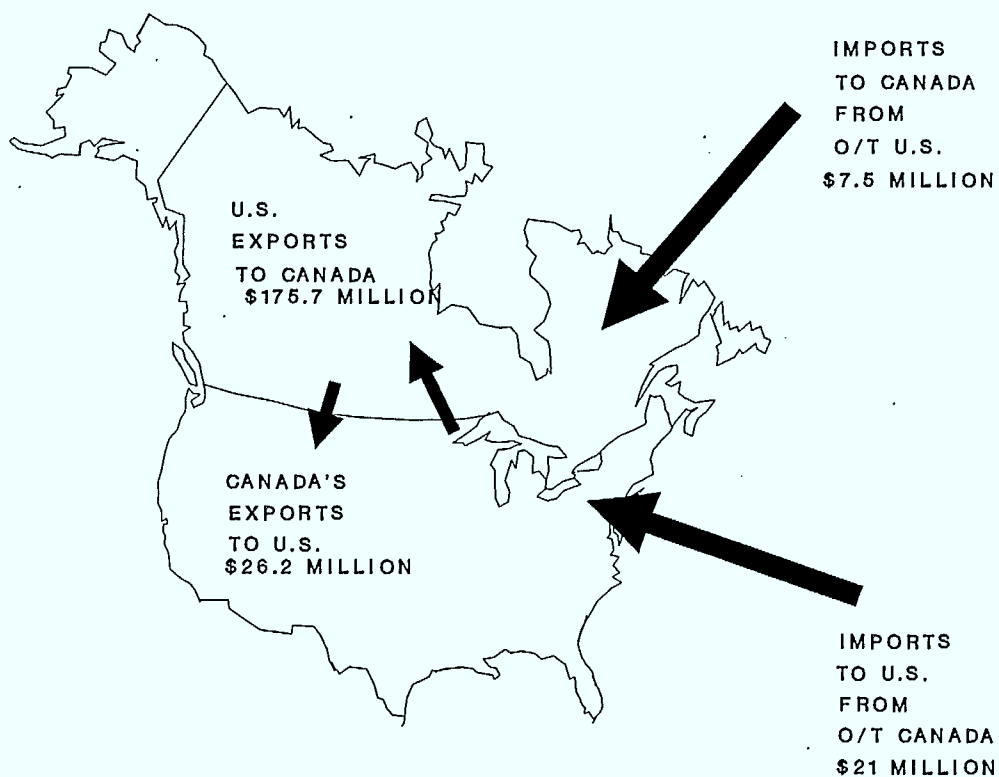
<u>Description</u>	<u>H.S. Commodity Code Analyzed</u>	<u>Related Reports Pub. Nos.</u>
Carpets and other textile floor coverings, tufted, whether or not made up. (57.03)		
-Of wool or fine animal hair		91073-IP
---Machine tufted		
---Other		
-Of nylon or other polyamides	5703.20	
---Machine tufted		
---Other		
-Of other man-made textile materials		91089-IP
---Machine tufted		
----Of polypropylene		
----Of polyesters		
----Of acrylic or modacrylic		
----Of other man-made textile materials		
-Of other textile materials		91090-IP
---Machine tufted		
---Other		

Total imports in 1991 for all of the above products were valued at \$297 million. Imports of carpets of nylon or other polyamides included in this report amounted to \$225 million or 76 per cent of the total.

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

II. NORTH AMERICAN IMPORTS - 1990



North American Imports - \$28.5 Million*

* Excludes Canada - U.S. bilateral trade; Mexico

**CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON
OR OTHER POLYAMIDES, TUFTED**

(H.S. 5703.20)

III. CANADIAN IMPORTS

SUMMARY

Total Imports								Major Country of Export to Canada % of Total Value			
1988		1989		1990		1991		1988	1989	1990	1991
<u>Quantity</u>	<u>Value</u>	<u>Quantity</u>	<u>Value</u>	<u>Quantity</u>	<u>Value</u>	<u>Quantity</u>	<u>Value</u>				
(000 m ²)	(\$000)	(000 m ²)	(\$000)	(000 m ²)	(\$000)	(000 m ²)	(\$000)				
10 134	89 262	14 193	121 805	20 392	183 248	26 896	225 306	U.S.A. 91	U.S.A. 91	U.S.A. 96	U.S.A. 94

m² Square Metres

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

III. CANADIAN IMPORTS (Cont'd)

BY PROVINCE OF CLEARANCE

Province of Clearance	1988	1989	1990	1991	Average Annual Growth Rate 1988-91 (%)
Ontario					
Quantity (000 m ²)	6 809	8 819	11 814	14 810	29.6
Value (\$000)	57 869	75 302	107 999	123 245	28.7
British Columbia					
Quantity (000 m ²)	1 290	1 788	3 074	3 688	41.9
Value (\$000)	13 582	17 423	28 127	35 029	37.1
Alberta					
Quantity (000 m ²)	464	880	1 418	2 981	85.9
Value (\$000)	4 188	8 379	13 373	26 195	84.2
Québec					
Quantity (000 m ²)	1 119	1 839	2 833	3 331	43.8
Value (\$000)	9 552	13 823	23 296	24 342	36.6
Manitoba					
Quantity (000 m ²)	343	575	819	1 351	57.9
Value (\$000)	2 933	4 585	6 830	10 491	52.9
New Brunswick					
Quantity (000 m ²)	14	98	227	445	220.1
Value (\$000)	92	724	1 787	3 654	240.6
Saskatchewan					
Quantity (000 m ²)	32	84	123	123	56.9
Value (\$000)	235	664	1 100	1 150	69.8
Nova Scotia					
Quantity (000 m ²)	30	107	68	97	47.7
Value (\$000)	663	887	584	766	4.9
Newfoundland					
Quantity (000 m ²)	32	3	11	69	29.5
Value (\$000)	128	19	113	433	50.0
Prince Edward Island					
Quantity (000 m ²)	1	-	5	-	105.5
Value (\$000)	20	-	39	-	41.2
Total					
Quantity (000 m ²)	10 134	14 193	20 392	26 896	38.5
Value (\$000)	89 262	121 805	183 248	225 306	36.2

Ranked in descending order by 1991 value.
m² Square metres.

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

III. CANADIAN IMPORTS (Cont'd)

BY MAJOR COUNTRY OF ORIGIN

Province of Clearance	1988	1989	1990	1991	Average Annual Growth Rate 1988-91 (%)
United States					
Quantity (000 m ²)	9 351	12 655	19 506	25 198	39.2
Value (\$000)	81 387	110 704	175 662	212 301	37.7
Mexico					
Quantity (000 m ²)	322	1 013	532	1 259	57.5
Value (\$000)	4 286	8 117	4 688	10 061	32.9
Canada					
Quantity (000 m ²)	1	3	87	149	560.5
Value (\$000)	9	24	923	896	367.6
Netherlands					
Quantity (000 m ²)	166	161	56	118	-10.8
Value (\$000)	1 069	744	575	677	-14.1
Switzerland					
Quantity (000 m ²)	16	44	6	41	36.9
Value (\$000)	338	363	48	385	4.4
Belgium					
Quantity (000 m ²)	206	178	159	75	-28.6
Value (\$000)	1 363	792	870	357	-36.0
Sweden					
Quantity (000 m ²)	15	36	23	21	13.3
Value (\$000)	262	296	176	204	-8.0
United Kingdom					
Quantity (000 m ²)	9	9	4	12	12.7
Value (\$000)	159	109	46	162	0.7
Greece					
Quantity (000 m ²)	-	-	-	10	0.0
Value (\$000)	-	-	-	106	0.0
Japan					
Quantity (000 m ²)	13	2	2	6	-23.6
Value (\$000)	53	14	26	60	4.4
Other					
Quantity (000 m ²)	38	93	17	7	-41.9
Value (\$000)	335	642	233	96	-34.1
Total					
Quantity (000 m ²)	10 134	14 193	20 392	26 896	38.5
Value (\$000)	89 262	121 805	183 248	225 306	36.2

Ranked in descending order by 1991 value.
m² Square Metres

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703)

IV. CANADIAN SHIPMENTS

Statistics Canada reports that shipments of carpets and other floor coverings of textile materials, woven, tufted for 1988 are as follows:

Standard Classification of Goods Code Description	Establishments	1988	
		Quantity (000/m ²)	Value (\$000,000)
Carpets and other textile floor coverings, woven, tufted, not made up, of nylon or other polyamides 5703.20.1	10	43 512	456.1
Carpets and other textile floor coverings, woven, tufted, made up, of nylon or other polyamides 5703.20.2	9	26 576	270.4
Carpets and other textile floor coverings, woven, tufted, of polypropylene 5703.30.1	12	25 985	164.4
Carpets and other textile floor coverings, woven, tufted, not made up, of polypropylene 5703.30.11	7	8 262	54.9
Carpets and other textile floor coverings, woven, tufted, of polyesters 5703.30.2	6	X	X
Carpets and other floor coverings of textile materials, woven, tufted 57.03	23	106 677	1 010.8

X - Confidential.
m² Square Metres

Any enquiries and/or comments regarding Canadian shipments should be directed to:

Statistics Canada
Industry Division
Survey of Manufactures Section
Ottawa, Ontario
K1A 0T6
Tel.: (613) 951-3510

Source: Catalogue #34-251, annual, "Textile Products Industries".

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

V. CANADIAN EXPORTS

1989			1990			1991		
<u>Country</u>	<u>Quantity</u> (000)	<u>Value</u> (\$000)	<u>Country</u>	<u>Quantity</u> (000)	<u>Value</u> (\$000)	<u>Country</u>	<u>Quantity</u> (000)	<u>Value</u> (\$000)
U.S.	3 325	42 232	U.S.	2 764	26 043	U.S.	2 838	27 105
Australia	814	7 853	Australia	489	4 196	Australia	276	2 237
N.Zealand	222	1 519	Singapore	127	1 522	Netherlands	77	873
Hong Kong	114	1 348	Hong Kong	62	595	Singapore	68	760
Singapore	136	1 319	Japan	45	584	N.Zealand	81	712
Japon	35	651	Netherlands	54	563	S. Arabia	61	533
U.K.	35	650	N.Zealand	51	455	Hong Kong	42	478
France	38	502	U.K.	45	448	U.A.E.	42	435
Taiwan	49	482	Cyprus	40	436	Ireland	26	387
Greece	36	412	Taiwan	31	356	Qatar	25	269
Others	<u>171</u>	<u>1 664</u>	Others	<u>171</u>	<u>1 816</u>	Others	<u>190</u>	<u>2 117</u>
TOTAL	4 976	58 705		3 880	37 015		3 727	35 906

Note: 1. The unit of measure for quantity is Square Metre.
2. Major countries in descending order based upon value.

Source: Statistics Canada.

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

VI. CANADIAN IMPORTS BY APPARENT END-USE/INDUSTRY

Apparent End-Use/ Industry Category ⁽¹⁾	1990			
	Quantity (m ²)	% of Total Quantity	Value of Imports (\$000)	% of Total Imports
1	1 533 985	8	12 822	7
2	1 069 376	5	10 251	6
3	66 615	*	499	*
4	8 101 447	40	69 045	38
5	232 274	1	1 806	*
6	123 849	*	1 049	*
7	3 214 787	16	26 978	15
8	975 250	5	12 370	7
9	600 138	3	5 367	3
10	100 840	*	1 832	*
11	58 230	*	522	*
12	8 071	*	125	*
13	3 793 170	19	37 068	20
14	46 710	*	588	*
15	299 716	1	3 285	2
TOTAL	20 224 459	100	183 608	100

⁽¹⁾ Code No.

- 1) Canadian carpet mills and mill-owned distributors, importing finished carpet of 100% non-Canadian manufacture for resale in Canada.
- 2) Automotive manufacturers including manufacturers of cars, trucks, buses, customized automobiles, recreational vehicles and motor homes.
- 3) Manufacturers, other than automotive: includes aircraft, boats, modular homes, etc.
- 4) Independent carpet distributors including: importer/distributors.
- 5) Carpet retailers - Department stores.
- 6) Carpet retailers - Building supply stores.
- 7) Carpet retailers - Other stores.
- 8) Flooring Contractors.
- 9) End users: Hotels, motels, office buildings, banks, small businesses, etc.
- 10) Janitorial services and linen supply companies (rolls of walk-off mats).
- 11) Interior designers.
- 12) Other: Private transactions.
- 13) Non-resident importer: Carpet mills outside of Canada.
- 14) Non-resident importer, other than carpet mills outside of Canada.
- 15) Not known.

* Less than one per cent.

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

VII. CANADIAN IMPORTERS - 1990

(H.S. 5703.20)

There were 722 known importers of carpets of nylon or other polyamides, tufted in 1990. The principal ten importers accounted for 55 per cent of the total import value.

<u>Principal Importers</u> (No.)	<u>Cumulative Value</u> (\$000)	<u>Cumulative % of Total Value</u>
5	74 204	41
10	101 023	55
15	116 183	63
25	131 397	72
50	151 305	83
All Importers (722)	183 248	100

The principal importers of carpets of nylon or other polyamides, tufted during 1990 are listed below in alphabetical order. Where the importer is not the same as the consignee (i.e. the recipient of the goods shipped), the name of the consignee rather than that of the importer is listed. The importer or consignee is not necessarily the end-user of the product.

NOTE: This list includes all principal importers except individuals.

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
Associated Mill Dist. Inc.	Mississauga, Ont.	Elco Kitchen Products Ltd.	Cambridge, Ont.
Atlanta Carpet Industries	Richmond Hill, Ont.	Elte Carpets Ltd.	Toronto, Ont.
Banner Carpets Ltd.	Burnaby, B.C.	Eraco Int. Trading Inc.	Mississauga, Ont.
Bonnell Commercial Carpet Inc.	Richmond Hill, Ont.	Erv Parent Company Ltd.	Richmond, B.C.
Buckwold Western Ltd.	Saskatoon, Sask.	Factory Carpet Div. of	
Burlington Carpet Mills Ltd.	Brampton, Ont.	Carpita Corp.	Toronto, Ont.
Burritt Bros. Floor Coverings Ltd.	Vancouver, B.C.	Flortech Systems Ltd.	Markham, Ont.
C E Wilson Ltd.	Vancouver, B.C.	Ford Motor Company of Canada	Oakville, Ont.
Cavco Carpet Dist.	Saskatoon, Sask.	Friesen Floor & Window Fashions	
Central Supply Co. London	London, Ont.	Ltd.	Clearbrook, B.C.
Centura Floor & Wall		Gaulco Ltd.	Winnipeg, Man.
Fashions Div. Central Supply	Calgary, Alta.	Gesco Industries	Weston, Ont.
CMC-Gilt Edge Carpets Ltd.	Rexdale, Ont.	H I Carpet Corp. of Canada Ltd	Woodbridge, Ont.
Domcor Div. de les		Harvey & Pulton WHSE	
Industries Domco Ltd.	Farnham, Qué.	Carpet Sales Ltd.	Edmonton, Alta.
		Hyundai Auto Canada Inc	
		Car Manufacturing Plant	Bromont, Qué.

**CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON
OR OTHER POLYAMIDES, TUFTED**

VII. CANADIAN IMPORTERS - 1990 (Cont'd)
(H.S. 5703.20)

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
Impact Rug Inc.	St-Laurent, Qué.	Peerless Carpet Corporation	Acton Vale, Qué.
Jordans Rugs Ltd.	Vancouver, B.C.	Perfection Rug Company Ltd.	Toronto, Ont.
JPS Carpet Corp.	Aberdeen, NC, USA*	Ploutes Enterprises Ltd.	Vancouver, B.C.
Kraus Carpet Mills Ltd.	Waterloo, Ont.	Primco (P W L) Ltd.	Calgary, Alta.
L Morency & Fils (1978) Inc.	Montréal Nord, Qué.	Queen Carpet Corporation	Dalton, GA, USA*
La Cie de Tapis International	Montréal, Qué.	Shaw Industries Inc.	Dalton, GA, USA*
Masland Carpets of Canada	Rexdale, Ont.	Tapis Peeters Ltee	Granby, Qué.
Mon-Tex Mills Ltd.	Montréal, Qué.	Tapis Coronet Inc.	Farnham, Qué.
Northwest Carpet Dist.		The T Eaton Co. Ltd.	
Canada Ltd.	Vancouver, B.C.	Customs Dept.	Weston, Ont.
Packer Floor Coverings Co.		Victor Carpet Dist. Ltd.	Richmond, B.C.
Div. Cassidy S Ltd.	St. Laurent, Qué.	W G McMahon Canada Ltd.	Winnipeg, Man.
Parbron International Inc.	Scarborough, Ont.	Western Carpet Dist.	
Parco Distribution Sales Ltd.	Richmond, B.C.	of Canada Ltd	Edmonton, Alta.

* Non resident importer

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

VIII. FOREIGN EXPORTERS TO CANADA - 1990

Major exporters to Canada of carpets of nylon or other polyamides, tufted are listed by major country of origin in descending order of dollar value. These exporters accounted for 91 per cent of the total value of Canadian imports during 1990.

<u>Country of Origin</u>	<u>Name of Foreign Exporter</u>	<u>Value of Exports</u> <u>to Canada</u>
		<u>1990</u> (\$000)
United States	Burlington Ind.)	58 342*
	Philadelphia Carpet Co.)	
	Queen Carpet Corp.)	
	C.H. Masland & Sons)	27 605*
	Shaw Industries Inc.)	
	Salem Carpet Inc.)	
	Horizon Ind. Inc.)	14 670*
	J.P. Stevens Co.)	
	Galaxy Carpet Mills Inc.)	
	Karastan/Bigelow)	11 090*
	Coronet Carpet Inc.)	
	Columbus Mills Inc.)	
	Aladdin Mills Inc.)	6 897*
	World Carpets Inc.)	
	Atlas Carpet Mills Inc.)	
	Fieldrest Cannon Inc.)	5 270*
	Bentley Mills Inc.)	
	Dimension Carpets)	
	Collins and Alkman Corp.)	4 489*
	Diamond Mills Inc.)	
	Hollytex Carpet Mills Inc.)	
	Back Co. Inc.)	4 040*
	J. and J. Carpet Mills Inc.)	
	Conquest Int'l Inc.)	
	Tuftex Carpet Mills Inc.)	3 725*
	Dan River Carpet Mills Inc.)	
	Interloom Int'l)	

* Aggregated to preserve confidentiality of Canadian importers.

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

VIII. FOREIGN EXPORTERS TO CANADA - 1990 (Cont'd)

<u>Country of Origin</u>	<u>Name of Foreign Exporter</u>	Value of Exports to Canada <u>1990</u> (\$000)
United States (Contd)	Grassmore Inc.)	2 927*
	Glenoit Mills Inc.)	
	Mohawk Carpet Mills)	
	Hyundai Motor America)	1 537*
	Image Carpets Inc.)	
	Richmond Carpet)	1 970*
	White Crest Carpet Mills)	
	Wunda Weave Carpets)	
	Blue Ridge Carpet Mills)	1 253*
	Caladium Carpets)	
	Harbinger Co. Inc.)	1 222*
	Milliken and Co.)	
	Bil-Mar Carpeting)	1 073*
	Specialty Carpets)	
	Springs Industries Inc.)	1 512*
	A. West & Co.)	
	C.S. Brooks Corp.)	
	Patcraft Mills Inc.)	1 308*
	Eldorado Carpet Mills)	
	Dorsett Carpet Mills Inc.)	
	Sutton Carpet Mills Inc.)	831*
	Tribute Carpets Inc.)	
	Barrett Carpet Mills Inc.)	1 158*
	Thurman Carpets Inc.)	
	Durkam Patterned Carpet)	
	Quality Finishers)	1 037*
	Summit Carpet Ind.)	
	Kobefab Int'l)	

* Aggregated to preserve confidentiality of Canadian importers.

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

VIII. FOREIGN EXPORTERS TO CANADA - 1990 (Cont'd)

<u>Country of Origin</u>	<u>Name of Foreign Exporter</u>	<u>Value of Exports to Canada 1990 (\$000)</u>
United States (Cont'd)	Infinity Carpet)	
	Asaa' Tecknologies Inc)	1 011*
	R.D. Stallion Carpet)	
	Volvo Car)	
	Victory Carpet Corp.)	921*
	Royalty Carpet Mills)	
	Emerald Carpets)	
	Crystal Products)	815*
	Graphics Tufting Center)	
	Wellco Carpet Corp.)	
	Customs Coating Inc.)	738*
	Akro Corp.)	
	Lance Carpet and Rug Co.)	
	Interface Flooring Systems)	667*
	Unituft Inc.)	
	American Carpet Mills Inc.)	
	Focus Carpet Corp.)	618*
	Citadel Carpet Mills)	
	Import of Record Queen C.P.)	
	Downs Carpet)	604*
	Floor Graphix Inc.)	
	E. and B. Carpet Mills)	
	Pacific Crest Mills)	584*
	Burtco Enterprises Inc.)	
	Eagle Picher Inc.)	
	Atlantic Carpet Corp.)	565*
	Cumberland Mills Inc.)	
	Antigua Mills Inc.)	
	Charleston Carpets)	524*
	Beanlien Carpet)	

* Aggregated to preserve confidentiality of Canadian importers.

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

VIII. FOREIGN EXPORTERS TO CANADA - 1990 (Cont'd)

<u>Country of Origin</u>	<u>Name of Foreign Exporter</u>	<u>Value of Exports to Canada 1990 (\$000)</u>
United States (Cont'd)	Winthrop Carpet Mills Inc.	470*
	Merit Ind. Inc.	
	JEME Inc.	
	Criterion Mills Inc.	403*
	Can Am Flooring	
	David S. Weiss Co.	
	Rogers Finishings Inc.	396*
	Prince Street Technologies	
	Tray Mills Inc.	
	Ford Motor Co.	371*
	Huntington Ltd.	
	Foss Mfg.	
	Buckner Ind. Inc.	460*
	Fabrica Int'l	
	Concord/Aldon Ind.	
	Dalton Textiles Inc.	
	Florotech	317*
	Bridgeport Carpet Inc.	
	Wellington Int'l	
Mexico	Consorsio Indtl Mexicano	
	Nobiles Lees	
Belgium	Ewranter N.V.	5 784*
Netherlands	EDEL TAPIJI	
Sweden	Volvo Car	
TOTAL		166 870

* Aggregated to preserve confidentiality of Canadian importers.

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

IX. CANADIAN SUPPLIERS

The following lists are taken from two sources: a) the Business Opportunities Sourcing System (BOSS), a computerized data bank established by the Federal Department of Industry, Science and Technology Canada; and, b) the Canadian Trade Index, published by the Canadian Manufacturers' Association (CMA). These lists may not include all suppliers of the products in question, as companies must themselves register in BOSS or the Canadian Trade Index. In both cases, information on Canadian products supplied is as given by the companies.

BOSS

Companies are arranged in alphabetical order.

Carpets, Tufted, Nylon, in rolls

<u>Name</u>	<u>Address</u>
Barrymore Carpet Co. Div. Carpita Corp.	Toronto, Ont.
*Burlington Canada Inc.	Bramalea, Ont.
*Collins & Aikman Div. of WCA CDA Inc.	Farnham, Qué.
*Crossley Carpet Mills Ltd.	Truro, N.S.
*Kraus Carpet Mills Ltd.	Waterloo, Ont.
*La Corporation des Tapis Peerless	Montréal, Qué.
*NCM Carpet Mills Inc.	Mississauga, Ont.
*Ozite Canada (1981)	Saint-Jean-Sur-Richelieu, Qué.
*Soreltex International Inc.	Sorel, Qué.
*Tapix Venture Ltée.	Drummondville, Qué.

* Company engaged in export trade.

Any enquiries and/or comments regarding the BOSS list should be directed to:

Business Opportunities Sourcing System
Industry, Science and Technology Canada
235 Queen Street
Ottawa, Ontario K1A 0H5
Tel.: (613) 954-5031
Telex: 053-4123
Fax.: (613) 954-1894

**CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON
OR OTHER POLYAMIDES, TUFTED**

(H.S. 5703.20)

IX. CANADIAN SUPPLIERS (Cont'd)

CANADIAN TRADE INDEX

Companies are arranged in alphabetical order.

Carpets and Rugs

<u>Name</u>	<u>Address</u>
Barrymore Carpet Company	Toronto, Ont.
*Beaulieu of Canada Inc.	Stratford, Ont.
Borg Textiles Inc.	Elmira, Ont.
*Clarus Corp.	Brantford, Ont.
*Collins & Aikman, A Division of WCA Canada Inc.	Farnham, Qué.
Coronet Carpets Inc.	Farnham, Qué.
Crossley Carpets Ltd.	Truro, N.S.
*Designer Classics Carpet Manufacturing Ltd.	Waterloo, Ont.
Dove Tale Collections	Gloucester, Ont.
*Grandeur Carpets Ltd.	Waterloo, Ont.
I.B.E. Carpets Inc.	Iberville, Qué.
Industries Mon-Tex Ltée.	Montréal, Qué.
Interface Flooring Systems Canada Ltd.	Belleville, Ont.
*Kobe Fabrics Ltd.	Burlington, Ont.
Kraus Carpet Mills Ltd.	Waterloo, Ont.
Masland Carpets of Canada Ltd.	Rexdale, Ont.
*National Carpet Mills	Mississauga, Ont.
Newmarket Mills Inc.	Newmarket, Ont.
*Ozite Canada (1981) Inc.	St-Jean, Qué.
*Peerless Carpet Corp.	Montréal, Qué.
Peeters Carpets Ltd.	Granby, Qué.
RCR International Inc.	Longueuil, Qué.
Richmond Carpet Mill	Rexdale, Ont.
*Soreltex International Inc.	Sorel, Qué.
*Sterling Carpet Manufacturing Ltd.	Calgary, Alta.
*Summit Carpet Industries Ltd.	Pickering, Ont.

* Company engaged in export trade.

**CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON
OR OTHER POLYAMIDES, TUFTED**

(H.S. 5703.20)

IX. CANADIAN SUPPLIERS (Cont'd)

CANADIAN TRADE INDEX

Companies are arranged in alphabetical order.

Carpets and Rugs (Cont'd)

Name

Address

Tapis de Beauce Inc., Les
Te-Ri Products Ltd.
Tissages au Terroir Inc., Les
Venture Carpets Ltd.
Walker Mills Ltd.

La Guadeloupe, Qué.
Scarborough, Ont.
Ste-Madeleine, Qué.
Drummondville, Qué.
Mississauga, Ont.

* Company engaged in export trade

Any enquiries and/or comments regarding the Canadian Trade Index list should be directed to:

The Canadian Manufacturers' Association
One Yonge Street
Toronto, Ontario
M5E 1J9
Tel.: (416) 363-7261
Telex: 065-24693
Fax.: (416) 363-3779

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

X. CANADIAN AND FOREIGN TARIFFS

Carpets of nylon or other polyamides included in this report are dutiable under the following Canadian tariff items.

<u>Tariff Item</u>	<u>Description of Goods</u>	<u>Tariff Treatment - 1991</u>		
		<u>Most Favoured Nation Tariff</u>	<u>General Preferential Tariff</u>	<u>United States Tariff</u>
5703.20.10	Carpets of nylon or other polyamides: Machine tufted	20%	13%	16% 14%
5703.20.90	Other	10%	Free	10%

Enquiries concerning tariffs should be directed to the nearest Revenue Canada Customs and Excise office as listed on page two of this report.

FOREIGN COUNTRIES

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to External Affairs as listed on page two of this report.

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

XI. UNITED STATES' IMPORTS

BY MAJOR COUNTRY OF ORIGIN

The United States Department of Commerce reports U.S. imports as follows:

<u>Country of Origin</u>	<u>1988</u>	<u>1989</u>	<u>1990</u>	<u>1991*</u>	<u>Average Annual Growth Rate 1988-90 (%)</u>
Canada					
Quantity (000 m ²)	N/A	1 787	2 758	1 989	54.4
Value (\$000)	N/A	15 784	26 180	18 927	65.9
Belgium					
Quantity (000 m ²)	N/A	1 530	2 085	1 242	36.2
Value (\$000)	N/A	5 846	9 634	5 906	64.8
Mexico					
Quantity (000 m ²)	N/A	637	566	789	-11.1
Value (\$000)	N/A	6 871	7 290	2 982	6.1
Japan					
Quantity (000 m ²)	N/A	67	25	21	-63.3
Value (\$000)	N/A	1 636	1 002	889	-38.8
Republic of Korea					
Quantity (000 m ²)	N/A	22	39	32	79.4
Value (\$000)	N/A	383	990	1 103	158.6
Fed. Rep. of Germany					
Quantity (000 m ²)	N/A	42	61	31	45.1
Value (\$000)	N/A	631	986	554	56.1
China					
Quantity (000 m ²)	N/A	10	16	22	51.1
Value (\$000)	N/A	251	404	582	61.2
Netherlands					
Quantity (000 m ²)	N/A	56	19	7	-66.6
Value (\$000)	N/A	891	231	161	-74.1
United Kingdom					
Quantity (000 m ²)	N/A	1	15	1	1 311.3
Value (\$000)	N/A	27	158	21	492.4
Italy					
Quantity (000 m ²)	N/A	4	13	2	214.9
Value (\$000)	N/A	79	117	62	49.1
Other					
Quantity (000 m ²)	N/A	37	18	7	-50.7
Value (\$000)	N/A	895	247	115	-72.4
Total					
Quantity (000 m ²)	N/A	4 195	5 616	4 143	33.9
Value (\$000)	N/A	33 294	47 240	31 302	41.9

Ranked in descending order by 1990 value.

Canada ranked 1 overall.

N/A - Data not available for this year.

* The latest year is cumulative to the third quarter.

CARPETS AND OTHER TEXTILE FLOOR COVERINGS OF NYLON OR OTHER POLYAMIDES, TUFTED

(H.S. 5703.20)

XII. MARKET OVERVIEW

The Canadian carpet industry comprises 23 companies with 41 establishments employing some 5,897 persons (1988). It produces broadloom carpets, rugs and mats from yarns of man-made and/or natural fibres. Nylon, polypropylene, and polyester, all man-made fibres, are the fibres most commonly used in manufacturing carpet in Canada. Products of the industry are destined for use in residential, commercial, institutional and automotive/aircraft applications.

Between 1987 and 1990, the apparent Canadian market (ACM) for carpet increased by some 3.1 per cent in current dollar value, growing to \$1.1 billion in 1990. Over the same period, shipments by Canadian producers decreased by 14.5 per cent, dropping from \$955 million to an estimated \$817 million. The share of the ACM held by domestic producers dropped from 87.5 per cent in 1987 to 72.6 per cent in 1990. Carpet exports accounted for 9.3 per cent of all shipments by Canadian producers in 1990. In current dollar value, exports increased from \$71 million in 1987 to \$84 million in 1990.

Between 1987 and 1990, carpet imports penetrated the ACM at an accelerated rate, increasing their share of the Canadian market from 12.5 per cent to 27.4 per cent. In dollar value, imports grew from \$136 million in 1987 to \$308 million in 1990. The growth of carpet imports originating in the United States is noteworthy. Whereas U.S. imports accounted for 44 per cent of all carpet imports in 1987, they accounted for 74.4 per cent in 1990, increasing in absolute value from \$60 million to \$229 million.

Over the past decade, the Canadian carpet industry has faced and responded to important challenges to its continued viability. Soft market conditions and increasing pressures from imports in recent years, following a period of exceptional growth in the mid-1980s, have accelerated the industry's efforts to improve its competitiveness. The industry has experienced extensive restructuring which, in part, has resulted from the consolidation of production and closure of inefficient operations. As these adjustments continue into the decade ahead, Canadian carpet producers will increasingly depend on well-targeted corporate strategies that focus on developing international competitiveness and achieving growth in the global marketplace.

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Textiles and Leather Directorate
Consumer Products Branch
Telephone: (613) 954-2883

DID YOU KNOW?

Effective May 1, 1991, the Market Intelligence Division of the Services to Business Branch of Industry, Science and Technology Canada became the Office of Primary Interest (OPI) for **dISTCcovery**. This service, developed by the New Brunswick Regional Office, is being implemented on a national basis and is available in most regional offices.

WHAT IS **dISTCcovery**? **dISTCcovery** is a tool for discovering and acquiring new manufacturing opportunities emerging from a worldwide explosion in technological developments, new products and new processes.

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For more information on this service, contact the Market Intelligence Division at (613) 954-4970 or the nearest ISTC Regional Office listed at the end of this publication.



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FOR MORE INFORMATION PLEASE CONTACT:

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