# MARKET INTELLIGENCE

**A C MOTORS NOT EXCEEDING 37.5 WATTS** 

Pub. No.: 91106-IP

December 1991





Pub. No.: 91106-IP

December 1991

Prepared by: Lionel Charron Market Intelligence Division Services to Business Branch Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A OH5

Tel.: (613) 954-4970 Fax.: (613) 954-5463

### REFERENCE SOURCES

Industry, Science and Technology Canada Statistics Canada, Tel.: (613) 951-9647 Revenue Canada, Tel.: (613) 954-6910

U.S. Department of Commerce,

Bureau of the Census, Tel.: (301) 763-7754

### **TARIFFS**

Enquiries concerning **Canadian** tariffs should be directed to the nearest Customs and Excise office or to:

Tariff Programs
Revenue Canada
Customs and Excise
Ottawa, Ontario K1A 0L5

Tel.: (613) 954-6910 Fax.: (613) 954-2509

Enquiries concerning tariffs and other government trade regulations in **foreign** countries should be directed to:

Info Export External Affairs Ottawa, Ontario K1A 0G2

Tel.: (613) 993-6435 OR 1-800-267-8376

Fax.: (613) 996-9709

### **EXPLANATORY NOTES**

### **Commodity Classification**

Canadian Trade statistics are classified and published according to the International Convention on the Harmonized Commodity and Description Coding System (H.S.), as defined by the Canadian Customs Tariff and Statistical Nomenclature.

#### Valuation

Dollar values shown in this report are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts, when applicable, are also deducted from the selling price.

#### Rounding

Figures may not add due to rounding.

### Canada - U.S. Exchange Rate

The Bank of Canada exchange rates were used to convert U.S. imports reported in \$US to \$Cdn.

## TABLE OF CONTENTS

	•	PAGE
I.	Introduction and Scope	5
11.	North American Imports - 1990	6
111.	Canadian Imports	
	- Summary	7
	- By Province of Clearance, Market Shares and Average Unit Prices	9
	- By Major Country of Origin, Market Shares and Average Unit Prices	14
IV.	Canadian Production	20
V.	Canadian Importers - 1990	21
VI.	Foreign Exporters to Canada - 1990	23
VII.	Canadian Suppliers	25
/111.	Canadian and Foreign Tariffs	27
IX.	United States' Imports	29



#### I. INTRODUCTION AND SCOPE

This is one of a continuing series of market intelligence reports designed to increase business awareness of the potential existing for production in Canada and to assist businesses and other organizations in their market research of specific products. The detailed information provided in these reports supports studies by organizations seeking to expand existing production lines, change individual product characteristics or engage in new manufacturing investment in Canada. The coverage of a market intelligence report is developed in close consultation with the client, and is tailored to meet their specific requirements. It is important to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

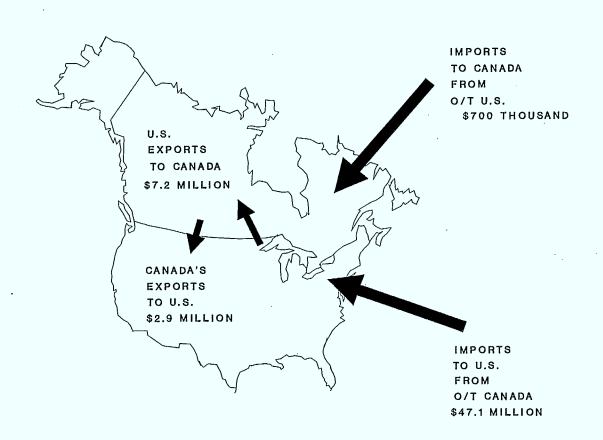
This report is based on data from several sources. The following is a list of Harmonized System (H.S.) import commodity codes dealing with A C Motors and AC/DC Motors not exceeding 750 Watts. This report deals only with A C Motors not exceeding 37.5 Watts. Other related reports are also listed.

<u>Description</u>	H.S. Commodity Code Analyzed	Related Reports <u>Pub. Nos.</u>
A C Motors of an output not exceeding 37.5 W (8501.10)		
-Gear motors (8501.10.10)Of an output of less than 18.65 W:Of an output of 18.65 W or more	8501.10.10.11	
but not exceeding 37.5 W Universal AC/DC motors of an output exceeding 37.5 W but not exceeding 750 W (8501.20)	8501.10.10.21	
Other type		91108-IP
Other AC motors, single-phase (8501.40)Of an output exceeding 37.5 W but not exceeding 750 W:Gear motors; other motors which incorporate an oscillating mechanism (8501.40.11)		
Of an output exceeding 37.5 W but not exceeding 75 W		91110-IP
Of an output exceeding 75 W but not exceeding 750 W		91110-IP

Total imports in 1990 for all of the above products were valued at \$28.4 million. Imports of A C Motors not exceeding 37.5 Watts included in this report amounted to \$7.9 million or 28 per cent of the total.

## A C MOTORS NOT EXCEEDING 37.5 WATTS (H.S. 8501.10)

### II. NORTH AMERICAN IMPORTS - 1990



North American Imports - \$47.8 Million\*

<sup>\*</sup> Excludes Canada - U.S. bilateral trade; Mexico.

## **III. CANADIAN IMPORTS**

### SUMMARY

Description and	1990		imports	Major Country of Export to Canada % of Total Value		
Commodity Code	Quantity (No.)	<u>Value</u> (\$000)	Quantity (No.)	<u>Value</u> (\$000)	<u>1990</u>	<u>1991</u>
A C Motors of an output of less than 18.65 W H.S. 8501.10.10.11	1 129 999	6 767	1 325 000	8 257	U.S.A, 93	U.S.A. 98
A C Motors of an output of 18.65 W or more but not exceeding 37.5 W H.S. 8501.10.10.21	93 892	1 145	85 679	1 298	U.S.A. 82	U.S.A. 73
TOTAL	1 223 891	7 912	1 410 679	9 555		

### III. CANADIAN IMPORTS (Cont'd)

### BY PROVINCE OF CLEARANCE

A C MOTORS OF AN OUTPUT OF LESS THAN 18.65 W (H.S. 8501.10.10.11)

Province of Clearance	1990	1991	Average Annual Growth Rate 1990-91
0. 5			(%)
Ontario Quantity (000 No.) Value (\$000) Québec	1 090 6 353	1 283 7 921	17.7 24.7
Quantity (000 No.) Value (\$000) British Columbia	33 251	37 256	11.8 2.0
Quantity (000 No.) Value (\$000) Manitoba	4 123	3 50	-19.0 -59.2
Quantity (000 No.) Value (\$000)	1 14	. 2 20	184.0 48.5
Saskatchewan Quantity (000 No.) Value (\$000) Alberta	1	* 5	-89.0 -9.0
Quantity (000 No.) Value (\$000) Yukon	* 10	* 3	-24.0 -66.1
Quantity (000 No.) Value (\$000) Nova Scotia	- -	* 1	0.0 0.0
Quantity (000 No.) Value (\$000) New Brunswick	* 4	* *	-94.7 -94.4
Quantity (000 No.) Value (\$000) Newfoundland	* 6	· -	0.0
Quantity (000 No.) Value (\$000)	. *	-	0.0 0.0
Total Quantity (000 No.) Value (\$000)	1 129 6 767	1 325 8 257	17.4 22.0

Ranked in descending order by 1991 value. \* Less than five hundred.

### III. CANADIAN IMPORTS (Cont'd)

### MARKET SHARES BY PROVINCE OF CLEARANCE

## A C MOTORS OF AN OUTPUT OF LESS THAN 18.65 W (H.S. 8501.10.10.11)

Province of Clearance	1990	1991
	 %	 %
Ontario	70	70
Quantity	96.5	96.8
Value	93.9	95.9
Québec		
Quantity	3.0	2.8
Value	3.7	3.1
British Columbia		
Quantity	0.4	0.2
Value	1.8	0.6
Manitoba	0.1	0 1
Quantity Value	0.1 0.2	0.1 0.2
Saskatchewan	0.2	0.2
Quantity	0.0	0.0
Value	0.1	0.1
Alberta	0.1	0.1
Quantity	0.0	0.0
Value	0.2	0.0
Yukon	<b>0.</b> E	0.0
Quantity	<u>-</u> ·	0.0
Value	_	0.0
Nova Scotia		,
Quantity	0.0	0.0
Value	0.1	0.0
New Brunswick		
Quantity	0.0	-
Value	. 0.1	_
Newfoundland		
Quantity	0.0	-
Value	0.0	_
Total		
Quantity	100.0	100.0
Value	100.0	100.0
	100.0	100.0

### III. CANADIAN IMPORTS (Cont'd)

### AVERAGE UNIT PRICES BY PROVINCE OF CLEARANCE

A C MOTORS OF AN OUTPUT OF LESS THAN 18.65 W (H.S. 8501.10.10.11)

Province of Clearance	1990	1991
Ontario	6	6
Québec	7	7
British Columbia	30	15
Manitoba	23	12
Saskatchewan .	12	99
Alberta	26	12
Yukon	-	96
Nova Scotia	99	106
New Brunswick	29	_
Newfound1and	97	-
	~ ~ ~ ~	
All Provinces	6	6

## III. CANADIAN IMPORTS (Cont'd)

### BY PROVINCE OF CLEARANCE

# A C MOTORS OF AN OUTPUT 18.65 W OR MORE BUT NOT EXCEEDING 37.5 W (H.S. 8501.10.10.21)

Province of Clearance	. 1	990		1991	Average Annual Growth Rate 1990-91
Ontario					(%)
Quantity (No.) Value (\$000)	62	7 <b>8</b> 1 750	49	992 <b>8</b> 05	-20.4 7.3
Québec Quantity (No.) Value (\$000)	24	128 293	31	460 405	30.4 38.2
British Columbia Quantity (No.) Value (\$000)	1	349 63		323 46	-76.1 -26.5
Alberta Quantity (No.) Value (\$000)	5	321 24	3	856 33	-27.5 41.2
Nova Scotia Quantity (No.) Value (\$000)		2		19 4	850.0 1 086.9
New Brunswick Quantity (No.) Value (\$000)		275 9		16 3	-94.2 -68.2
Saskatchewan Quantity (No.) Value (\$000)		3 1		8 1	166.7 117.2
Manitoba Quantity (No.)		17		5 *	-70.6 -81.1
Value (\$000)  Newfoundland  Quantity (No.)  Value (\$000)		16		-	0.0
Value (\$000) Total		3			0.0
Quantity (No.) Value (\$000)		892 145		679 298	-8.7 13.3

Ranked in descending order by 1991 value. \* Less than five hundred.

## III. CANADIAN IMPORTS (Cont'd)

### MARKET SHARES BY PROVINCE OF CLEARANCE

A C MOTORS OF AN OUTPUT OF 18.65 W OR MORE BUT NOT EXCEEDING 37.5 W (H.S. 8501.10.10.21)

Province of Clearance	1990	1991
	%	%
Ontario		
Quantity	66.9	58.3
Value	65.5	62.0
Québec	. 25 7	26.7
Quantity	25.7	36.7
Value British Columbia	25.6	31.2
Quantity	1.4	0.4
Value	5.5	3.6
Alberta	. 3.3	3.0
Quantity	5.7	4.5
Value	2.1	2.6
Nova Scotia		2.0
Quantity	0.0	0.0
Value	0.0	0.3
New Brunswick		
Quantity	0.3	0.0
Value	0.7	0.2
Saskatchewan	•	
Quantity	0.0	0.0
Value	0.1	0.1
Manitoba		
Quantity	0.0	0.0
Value Newfoundland	0.2	0.0
Quantity	0.0	
Value	0.0	-
Value	0.3	-
Total		
Quantity	100.0	100.0
Value	100.0	100.0
•	2000	

### III. CANADIAN IMPORTS (Cont'd)

### AVERAGE UNIT PRICES BY PROVINCE OF CLEARANCE

A C MOTORS OF AN OUTPUT OF 18.65 W OR MORE BUT NOT EXCEEDING 37.5 W (H.S. 8501.10.10.21)

Province of Clearance	1990	1991
Ontario	12	16
Québec	12	13
British Columbia	47	143
Alberta	4	9
Nova Scotia	157	196
New Brunswick	31	169
Saskatchewan	196	160
Manitoba	153	98
Newfoundland	191	-
All Provinces	12	. 15

## III. CANADIAN IMPORTS (Cont'd)

### BY MAJOR COUNTRY OF ORIGIN

## A C MOTORS OF AN OUTPUT OF LESS THAN 18.65 W (H.S. 8501.10.10.11)

Country of Origin	1990	1991	Average Annual Growth Rate 1990-91
Heited States			(%)
United States Quantity (000 No.) Value (\$000) United Kingdom	1 052	1 308	24.3
	6 313	8 081	28.0
Quantity (000 No.) Value (\$000) Italy	3	4	32.6
	35	62	80.6
Quantity (000 No.) Value (\$000) Fed. Rep. of Germany	*	10	3 477.1
	11	36	214.5
Quantity (000 No.) Value (\$000) Japan	*	1	41.9
	18	27	55.2
Quantity (000 No.) Value (\$000) Mexico	*	1	197.2
	12	20	58.7
Quantity (000 No.) Value (\$000) Netherlands	*	2 18	96 100.0 12 960.6
Quantity (000 No.) Value (\$000) Taiwan	*	*	-82.8
	32	6	-82.7
Quantity (000 No.) Value (\$000) Austria	2	*	-92.7
	18	4	-78.0
Quantity (000 No.) Value (\$000) Republic of Korea	-	*	0.0
	-	3	0.0
Quantity (000 No.) Value (\$000) Other	<u>-</u> -	* 1	0.0
Quantity (000 No.)	70	*	-100.0
Value (\$000)	327	*	-100.0
Total Quantity (000 No.) Value (\$000)	1 129	1 325	17.4
	6 767	8 257	22.0

Ranked in descending order by 1991 value. \* Less than five hundred.

## III. CANADIAN IMPORTS (Cont'd)

## MARKET SHARES BY MAJOR COUNTRY OF ORIGIN

A C MOTORS OF AN OUTPUT OF LESS THAN 18.65 W (H.S. 8501.10.10.11)

Country of Origin	1990	1991
~~~~	%	
United States		
Quantity	93.2	98.7
Value	93.3	97.9
United Kingdom	0.3	0.2
Quantity Value	0.3 0.5	0.3 0.8
Italy	0.5	0.0
Quantity	0.0	0.8
Value	0.2	0.4
Fed. Rep. of Germany	0.2	0.7
Quantity	0.0	0.1
Value	0.3	0.3
Japan	•••	
Quantity	0.0	0.0
Value	0.2	0.2
Mexico		
Quantity	0.0	0.1
Value	0.0	0.2
Netherlands		
Quantity	0.0	0.0
Value	0.5	0.1
Taiwan	0.0	
Quantity	0.2	0.0
Value	0.3	0.0
Austria		0.0
Quantity Value	~	0.0 0.0
Republic of Korea	-	0.0
Quantity	_	0.0
Value	_	0.0
Other		0.0
Quantity	6.2	0.0
Value	4.8	0.0
Total		
Quantity	100.0	100.0
Value	100.0	100.0

## III. CANADIAN IMPORTS (Cont'd)

### AVERAGE UNIT PRICES BY MAJOR COUNTRY OF ORIGIN

A C MOTORS OF AN OUTPUT OF LESS THAN 18.65 W (H.S. 8501.10.10.11)

Country of Origin	1990	1991
United States	6.00	6.18
United Kingdom	11.36	15.47
Italy	40.65	3.57
Fed. Rep. of Germany	36.54	39.97
Japan	57.03	30.45
Mexico	68.50	9.30
Netherlands	99.23	99.75
Taiwan	7.38	22.10
Austria	-	93.40
Republic of Korea	-	14.13
Other	4.65	25.75
All Countries	 5.99	6.23

## III. CANADIAN IMPORTS (Cont'd)

## BY MAJOR COUNTRY OF ORIGIN

### A C MOTORS OF AN OUTPUT OF 18.65 W OR MORE BUT NOT EXCEEDING 37.5 W (H.S. 8501.10.10.21)

Country of Origin		1990	1991	Average Annual Growth Rate 1990-91
United Stat				(%)
United Stat Quantity Value		86 951 936	72 424 948	-16.7 1.3
Japan Quantity Value	(No.) (\$000)	4 590 84	10 815 197	135.6 136.2
Italy Quantity Value	(No.) (\$000)	74 2	106 52	43.2 2 437.9
Finland Quantity Value Mexico	(No.) (\$000)	410 81	219 43	-46.6 -46.7
Quantity Value	(\$000)	-	1 680 26	0.0
Fed. Rep. o Quantity Value France		72 5	117 17	62.5 229.1
Quantity Value Switzerland	(No.) (\$000)	183 7	98 5	-46.4 -23.9
Quantity Value Sweden		-	47 4	0.0
Quantity Value Austria	(No.) (\$000)		. 10 2	0.0 <b>0.</b> 0
Quantity Value Other	(No.) (\$000)	-	5 1	0.0 <b>0</b> .0
Quantity Value	(No.) (\$000)	1 612 30	158 2	-90.2 -94.1
Total Quantity Value	(No.) (\$000)	93 892 1 145	85 679 1 298	-8.7 13.3

### III. CANADIAN IMPORTS (Cont'd)

### MARKET SHARES BY MAJOR COUNTRY OF ORIGIN

### A C MOTORS OF AN OUTPUT OF 18.65 W OR MORE BUT NOT EXCEEDING 37.5 W (H.S. 8501.10.10.21)

Country of Origin	1990	1991
United States	%	<del>-</del> -%
Quantity	92.6	84.5
Value	81.7	73.1
Japan		
Quantity	4.9	12.6
Value	7.3	15.2
Italy	0.1	0.1
Quantity	0.1	0.1
Value Finland	0.2	4.0
Quantity	0.4	0.3
Value	7.1	3.3
Mexico		
Quantity	-	2.0
Value	-	2.0
Fed. Rep. of Germany		
Quantity	0.1	0.1
Value	0.4	1.3
France Quantity	0.2	0.1
Value	0.6	0.1
Switzerland	0.0	
Quantity	_	0.1
Value	<del></del>	0.3
Sweden		
Quantity	-	0.0
Value		0.1
Austria		
Quantity Value	-	0.0
Other	-	0.1
Quantity	1.7	0.2
Value	2.6	0.1
Total		
Quantity	100.0	100.0
Value	100.0	100.0

## III. CANADIAN IMPORTS (Cont'd)

### AVERAGE UNIT PRICES BY MAJOR COUNTRY OF ORIGIN

A C MOTORS OF AN OUTPUT OF 18.65 W OR MORE BUT NOT EXCEEDING 37.5 W (H.S. 8501.10.10.21)

Country of Origin	1990	1991
United States	11	13
Japan	18	18
Italy	28	489
Finland	198	198
Mexico	-	16
Fed. Rep. of Germany	71	145
France	39	55
Switzerland	-	86
Sweden	-	159
Austria	-	169
Other	19	11
All Countries	12	15

(H.S. 8501.10)

### IV. CANADIAN PRODUCTION

There are no available data on Canadian production of A C motors not exceeding 37.5 W.

Any enquiries and/or comments regarding Canadian production should be directed to:

Statistics Canada Industry Division Survey of Manufactures Section Ottawa, Ontario K1A OT6 Tel.: (613) 951-3523

#### V. CANADIAN IMPORTERS - 1990

A C MOTORS OF AN OUTPUT OF LESS THAN 18.65 W (H.S. 8501.10.10.11)

There were 196 known importers of A C Motors of an output of less than 18.65 W in 1990. The principal ten importers accounted for 84 per cent of the total import value.

Principal <u>Importers</u> (No.)	Cumulative  Value (\$000)	Cumulative % of Total Value
3	4 980	74
6	5 384	80
10	5 694	84
15	5 957	88
25	6 303	93
All Importers (196)	6 767	100

The principal importers of A C Motors of an output of less than 18.65 W during 1990 are listed below in alphabetical order. Where the importer is not the same as the consignee (i.e. the recipient of the goods shipped), the name of the consignee rather than that of the importer is listed. The importer or consignee is not necessarily the end-user of the product.

NOTE: This list includes all principal importers except individuals.

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
125081 Canada Inc. Albert Berg Limited Alltemp Products Company Ltd. Barber Colman Of Canada Ltd.	Montréal, Qué. Toronto, Ont. Pickering, Ont. Woodbridge, Ont.	Opal Manufacturing Co O/B 600729 Ontario Limited Philips Air Distribution Ltd Lau and Canada Fans Divisions	Downsview, Ont. Kitchener,Ont.
Caframo Limited Erie Manufacturing Company Ltd.	Wiarton, Ont. Mississauga, Ont.	Prins Greenhouses Ltd. Produits Nationaux	Abbotsford, B.C.
Euroclean Canada Inc.	Stouffville, Ont. Cambridge, Ont.	Lenvironnement Ltée. R & R Moteurs & Pièces Inc.	Montréal, Qué. Montréal, Qué.
Graham Dewar & Associates Ltd. Hagglunds Denison Canada Corp Honeywell Ltd.	Ottawa, Ont. D.Mississauga, Ont. Scarborough, Ont.	Seabreeze Electric Corporation Sherwood Industries Ltd. Spar Aerospace Products Ltd.	Etobicoke, Ont. Victoria, B.C. Toronto, Ont.
Leeson Electric (Canada) Ltd. Les Produits Ferpac Ltée.	Mississauga, Ont. St-Lambert, Qué.	Standard Appliance Manufacturin Co.	
Lincoln Electric Company Of Canada Ltd.	Toronto, Ont.	Sunfire Manufacturing Inc. Tip Top Parts Div of Shair Sales	Elmira, Ont.
Loaring Construction Company Ltd.	Windsor, Ont.	Ltd. Toronto Electric Company Ltd.	Surrey, B.C. Scarborough, Ont.
Mallory Controls Div. Of Emerson Electric Can Ltd. Moncur Electric Motors Ltd.	Woodstock, Ont. Windsor, Ont.	Unireco Industries Inc. W C Wood Company Limited Westcan Electrical Mfg. Inc.	Markham, Ont. Guelph, Ont. Brantford, Ont.
Nutech Energy Systems Inc.	London, Ont.	Fredtouri Electrical Wilg. Inc.	Bianaoia, One.

### V. CANADIAN IMPORTERS - 1990 (Cont'd)

A C MOTORS OF AN OUTPUT OF 18.65 W OR MORE BUT NOT EXCEEDING 37.5 W (H.S. 8501.10.10.21)

There were 68 known importers of A C Motors of an output of 18.65 W or more but not exceeding 37.5 W in 1990. The principal ten importers accounted for 85 per cent of the total import value.

Principal Importers (No.)	Cumulative <u>Value</u> (\$000)	Cumulative % of Total Value
3	478	42
6	767	67
10	969	85
All Importers (68)	1 145	100

The principal importers of A C Motors of an output of 18.65 W or more but not exceeding 37.5 W during 1990 are listed below in alphabetical order. Where the importer is not the same as the consignee (i.e. the recipient of the goods shipped), the name of the consignee rather than that of the importer is listed. The importer or consignee is not necessarily the end-user of the product.

NOTE: This list includes all principal importers except individuals.

Etobicoke, Ont.

Co. Ltd.

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
125081 Canada Inc.	Montréal, Qué.	R & R Moteurs & Pièces Inc.	Montréal, Qué.
A.C. Wickman Ltd. Air Tech Equipment Ltd.	Toronto, Ont. Mon <b>c</b> ton, N.B.	Rothmans Benson & Hedges Inc. Selkirk Metallestos, Div. of	North York, Ont.
Dettson Industries Inc.	Sherbrooke, Qué.	Wallace Murray Canada Ltd.	Brockville, Ont.
Emerson Electric Canada Ltd.	Ottawa, Ont.	Shop-Vac Of Canada Ltd.	Burlington, Ont.
Equipements de Scènes de Noël N. Anfousse Inc., Les	Montréal, Qué.	Singer du Canada Ltée.	St-Jean-Sur-Richelieu, Qué.
Équipements de Théatre G.C.	Montreal, Que.	Soper Supply Ltd.	Edmonton, Alta.
Liée.	Lasalle, Qué.	Steep Rock Resources Inc.	North York, Ont.
Erie Manufacturing Co. Ltd.	Stouffville, Ont.	Suncourt Manufacturing Inc.	Calgary, Alta.
Euroclean Canada Inc.	Cambridge, Ont.	Toronto Electric Co. Ltd.	Scarborough, Ont.
Lisi-Aero Guide Ltée.	Lachine, Qué.	Venmar Inc.	Drummondville, Qué.
Macanabec Liée.	St. Bruno de Montarville, Qué.	W C Wood Company Ltd. Xerox Canada Inc.	Guelph, Ont. Willowdale, Ont.
Miles Industries Ltd.	West Vancouver, B.C.		,
Montgomery Kone Elevator			

### VI. FOREIGN EXPORTERS TO CANADA - 1990

## A C MOTORS OF AN OUTPUT OF LESS THAN 18.65 W (H.S. 8501.10.10.11)

Major exporters to Canada of A C Motors of an output of less than 18.65 W are listed by major country of origin in descending order of dollar value. These exporters accounted for 99 per cent of the total value of Canadian imports during 1990.

Country of Origin	Name of Foreign Exporter		Value of Exports to Canada 1990 (\$000)
United States	Hansen Mfg. Co. Inc.		4 862
	Uppco Inc. Mallory Controls Bodine Electric	)	463*
	G.S. Electric Morril Motors Ram Industries Inc.	) ) )	218*
	Howard Ind. Inc. Hugglunds-Denison Cramer Co. Fasco Industries Inc.	) ) )	176*
9	Automation Service ECM Motors Co. Eaton Corp. W.W. Grainger Inc.	) ) )	125*
People's Rep. of China	China National Electric Johnson Electric Co.	)	
Hong Kong	Johnson Electric Co.	)	
Netherlands	Prins NV Dokkum	)·	370*
United Kingdom	Magnetek Universal Electric	)	
TOTAL			6 677

<sup>\*</sup> Aggregated to preserve confidentiality of Canadian importers.

## VI. FOREIGN EXPORTERS TO CANADA - 1990 (Cont'd)

A C MOTORS OF AN OUTPUT 18.65 W OR MORE BUT NOT EXCEEDING 37.5 W (H.S. 8501.10.10.21)

Major exporters to Canada of A C Motors of an output of 18.65 W or more but not exceeding 37.5 W are listed by major country of origin in descending order of dollar value. These exporters accounted for 85 per cent of the total value of Canadian imports during 1990.

Country of Origin	Name of Foreign Exporter		Value of Exports to Canada 1990 (\$000)
United States	G.S. Electric Emerson Electric Co. Hansen Mfg. Co. Inc.	)	426*
	Fasco Ind. Inc. Uppco Inc. Felchar Mfg. Corp. Magnetek Universal Electric	)	362*
Japan	Fuji Xerox Co. Ltd.	)	
Finland	Korne OY	)	185*
United Kingdom	Magnetek Universal Electric	)	
TOTAL			973

<sup>\*</sup> Aggregated to preserve confidentiality of Canadian importers.

(H.S. 8501.10)

#### VII. CANADIAN SUPPLIERS

The following lists are taken from two sources: a) the Business Opportunities Sourcing System (BOSS), a computerized data bank established by the Federal Department of Industry, Science and Technology Canada; and, b) the Canadian Trade Index, published by the Canadian Manufacturers' Association (CMA). These lists may not include all suppliers of the products in question, as companies must themselves register in BOSS or the Canadian Trade Index. In both cases, information on Canadian products supplied is as given by the companies.

#### **BOSS**

Companies are arranged in alphabetical order.

### A C Motors not exceeding 37.5 W

#### <u>Name</u>

Fasco Motors Limited
Franklin Electric Of Canada Ltd.
General Elec Cda Inc.
General Electric Canada Inc.
Leroy-Somer Canada Limited
Les Moteurs P.M. Inc.
Moteurs Leroy-Somer Canada Ltée
Seabreeze Electric Corporation

#### Address

Cambridge, Ont. Strathroy, Ont. Peterborough, Ont. Mississauga, Ont. Montréal, Qué. Shawinigan, Qué. Granby, Qué. Etobicoke, Ont.

Any enquiries and/or comments regarding the BOSS list should be directed to:

Business Opportunities Sourcing System Industry, Science and Technology Canada 235 Queen Street

Ottawa, Ontario KIA OH5

Tel.: (613) 954-5031 Telex: 053-4123

Fax.: (613) 954-1894

#### CANADIAN TRADE INDEX

Companies are arranged in alphabetical order.

#### Motors, Electric. A C, D.C., Induction and Synchronous

#### Name

\*Asea Brown Boveri Inc.
Ainsworth Electric Co. Ltd.
Argord Industries Central Limited
Automatic Armature Service Ltd.

#### Address

Pointe Claire, Qué. Toronto, Ont. Toronto, Ont. Scarborough, Ont.

<sup>\*</sup> Company engaged in export trade.

(H.S. 8501.10)

### VII. CANADIAN SUPPLIERS (Cont'd)

### Motors, Electric. A C, D.C., Induction and Synchronous (Cont'd)

#### <u>Name</u>

\*Beel Electronics Inc. Bennett & Emmott Ltd.

\*Brevel Motors of Canada, Inc. Burgess Switch Company Ltd.

\*E-Mark Electric Equipment Company Ltd. EMS Service de Moteur Electrique Inc.

Emerson Electric Canada Ltd.

Emsco Limited

\*Etatech Industrial Machinery Inc. \*Franklin Electric of Canada Ltd. General Electric Canada Inc. \*Leeson Electric (Canada) Ltd.

Leroy-Somer Canada Ltd.

MIL Tracy/Sogex

\*Mallory Control - A Black and Decker Company

Mechron Energy Ltd. Mitronix Co. Ltd.

\*Moncur Electric Motors Ltd.

\*Novatronics Inc.

Pleuger of Canada Ltd. \*Power Motion Mfg. Ltd.

Presentey Engineering Products Ltd.

Ram Air Mfg.

\*Ranger Engineering Inc. \*Reliance Electric Ltd.

SEW-Eurodrive Company of Canada Ltd. Sterling Power Systems Inc. Usinages Industriels/Peacock Inc.

\*Westinghouse Canada Inc. Zuritt Corporation Ltée.

### <u>Address</u>

Montréal, Qué. Edmonton, Alta. Scarborough, Ont. Scarborough, Ont. Malton, Ont. Montréal, Qué. Markham, Ont. Belleville, Ont. Calgary, Alta. Strathroy, Ont. Mississauga, Ont. Mississauga, Ont. Granby, Qué. Tracy, Qué. Woodstock, Ont. Ottawa, Ont. Scarborough, Ont. Windsor, Önt. Stratford, Ont. Rexdale, Ont. London, Ont. Ottawa, Ont. London, Ont. Scarborough, Ont. Stratford, Ont. Bramalea, Ont. Hamilton, Ont. Montréal, Qué. Hamilton, Ont. Val d'Or, Qué.

Any enquiries and/or comments regarding the Canadian Trade Index list should be directed to:

The Canadian Manufacturers' Association

One Yonge Street

Toronto, Ontario

M5E 1J9

Tel.: (416) 363-7261 Telex: 065-24693 Fax.: (416) 363-3779

<sup>\*</sup> Company engaged in export trade.

(H.S. 851.10.10)

### **VIII. CANADIAN AND FOREIGN TARIFFS**

A C Motors not exceeding 37.5 W included in this report are dutiable under the following Canadian tariff item.

		Tariff Treatment - 1991		
Tariff Item	Description of Goods	Most Favoured Nation <u>Tariff</u>	General Preferential Tariff	United States <u>Tariff</u>
	A C Motors of an output not exceeding 37.5 W:			
8501.10.10	Gear Motors	9.2%	2.5%	7.4%
	On and after January 1, 1991			6.5%

#### TARIFF ARRANGEMENTS AND FOREIGN COUNTRIES OF EXPORT

Exporting countries which qualify for the Most Favoured Nation tariff treatment: United States, United Kingdom, Netherlands, Taiwan, Federal Republic of Germany, Japan, Italy, Switzerland, Finland and France.

Exporting countries which qualify for the Most Favoured Nation tariff treatment <u>or</u> General System of Preference tariff treatment\*: People's Republic of China, Honk Kong and Brazil.

<sup>\*</sup> In order to qualify for the General System of Preference, a special certificate of origin is required.

Enquiries concerning tariffs should be directed to the nearest Revenue Canada Customs and Excise office as listed on page two of this report.

(H.S. 8501.10)

### VIII. CANADIAN AND FOREIGN TARIFFS (Cont'd)

A C Motors not exceeding 37.5 W included in this report are dutiable under the following U.S. tariff items:

To wiff		es of Duty - 1991	1991	
Tariff Item	Description of Goods	General	Special <sup>(1)</sup>	2
851.10	Motors of an output not exceeding 37.5 W:			
8501.10.40	Of under 18.65 W	6.6%	Free (A,B,E,IL) 4.6% (CA)	35%
8501.10.60	Of 18.65 W or more but not exceeding 37.5 W	4.2%	Free (A,B,E,IL) 2.9% (CA)	35%

#### FOREIGN COUNTRIES

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to External Affairs as listed on page two of this report.

(1)	Generalized System of Preferences	Α
	Automotive Products Trade Act	В
	Agreement on Trade in Civil Aircraft	С
	United States-Canada Free-Trade Agreement	CA
	Caribbean Basin Economic Recovery Act	Ε
	United States-Israel Free Trade Area	IL

Rates of Duty Column 2. Notwithstanding any other provisions, the rates of duty shown in column 2 shall apply to products, whether imported directly or indirectly, of the following countries and areas pursuant to section 401 of the Tariff Classification Act of 1962, to section 231 or 257(e)(2) of the Trade Expansion Act of 1962, to section 404(a) of the Trade Act of 1974 or to any other applicable section of law, or to action taken by the President thereunder:

Afghanistan	German Democratic	Mongolia
Albania	Republic	North Korea
Bulgaria	Kampuchea	Romania
Cuba	Laos	Union of Soviet Socialist
Czechoslovakia	Latvia	Republics
Estonia	Lithuania	Vietnam

### IX. UNITED STATES' IMPORTS

A C MOTORS UNDER 18.65 W (H.S. 8501.10.40.20)

The United	States	Department	of	Commerc	ce re	eports	U.S.	impoi	rts as	Ave Ann	lows: rage ual wth
Country of Origin					1989		<u>1990</u>	<u>19</u>	991*	Rat 198	
Japan Quantity Value Singapore	(000 No (\$000)	o.)			397 903		675 984	6	884 779		19.9 0.6
Quantity Value France	(000 No (\$000)	o.)			297 673		632 853		509 196	-	20.2 -7.7
Quantity Value China	(000 No (\$000)	o.)		. 1	125 089	4	230 155	2	138 199		84.3 81.6
Quantity Value Fed. Rep. 0	(\$000)	•			177 289		299 139	2 2	182 095		35.4 93.5
Quantity Value Canada				1	10 652	1	6 129		7 553		38.2 31.7
Quantity Value Republic of	(\$000)	).)			12 660	1	49 094		13 337		03.0 65.7
Quantity Value	(000 No (\$000)	o.)			163 156		112 893		37 267		31.4
Switzerland Quantity Value		o.)			4 207		23 880		31 474		14.1 24.2
Taiwan Quantity Value	(000 No (\$000)	o.)			452 646		336 555		678 904		25.6 14.1
Spain Quantity Value	(000 No (\$000)	o <b>.)</b>			** 4		12 414		** 2		11.8 12.9
Other Quantity Value	(000 No (\$000)	0.)		1	684 763	1	357 547	. 2	268 181		47.9 12.3
Total Quantity Value	(000 No	o.)			321 043		731 642		746 989	_	6.5 15.3

Ranked in descending order by 1990 value. Canada ranked 6 overall.

<sup>\*</sup> The latest year is cumulative to the second quarter. \*\* Less than five hundred.

## IX. UNITED STATES' IMPORTS (Cont'd)

A C MOTORS OF 18.65 W OR MORE BUT NOT EXCEEDING 37.5 W (H.S. 8501.10.60.20)

Country of Origin	<u>1989</u>	<u>1990</u>	<u>1991*</u>	Average Annual Growth Rate 1989-90 (%)
Japan Quantity (000 No.) Value (\$000) Mexico	213 6 796	187 6 <b>254</b>	125 3 582	-12.3 -8.0
Quantity (000 No.) Value (\$000) Republic of Korea	627 5 257	224 2 928	105 1 363	-64.2 -44.3
Quantity (000 No.) Value (\$000) Canada	784 5·741	312 2 188	71 1 <b>05</b> 3	-60.2 -61.9
Quantity (000 No.) Value (\$000) Fed. Rep. of Germany	103 1 399	71 1 751	11 185	-30.9 25.2
Quantity (000 No.) Value (\$000) Taiwan	15 1 315	4 502	4 248	-73.0 -61.8
Quantity (000 No.) Value (\$000) China	314 1 396	72 449	70 389	-77.1 -67.9
Quantity (000 No.) Value (\$000) Hong Kong	80 185	146 370	144 923	83.0 100.0
Quantity (000 No.) Value (\$000) Switzerland	5 21	87 268	45 108	1 484.8 1 200.6
Quantity (000 No.) Value (\$000) France	33 315	18 220	** 8	-45.3 -30.1
Quantity (000 No.) Value (\$000) Other	6 <b>249</b>	3 114	.1 137	-49.8 -54.2
Quantity (000 No.) Value (\$000)	30 738 	7 249	** 127	-77.8 -66.2
Total Quantity (000 No.) Value (\$000)	2 211 23 413	1 131 15 295	577 8 122	-48.8 -34.7

Ranked in descending order by 1990 value. Canada ranked 4 overall.

<sup>\*</sup> The latest year is cumulative to the second quarter. \*\* Less than five hundred.

### **DID YOU KNOW?**

Effective May 1, 1991, the Market Intelligence Division of the Services to Business Branch of Industry, Science and Technology Canada became the Office of Primary Interest (OPI) for dISTCovery. This service, developed by the New Brunswick Regional Office, is being implemented on a national basis and is available in most regional offices.

WHAT IS **dISTCovery**? **dISTCovery** is a tool for discovering and acquiring new manufacturing opportunities emerging from a worldwide explosion in technological developments, new products and new processes.

dISTCovery introduces you to companies and organizations from around the world who are willing to licence the right to manufacture and sell their product in an agreed market area. The reverse is also possible. A Canadian company can also use dISTCovery to promote their unique product or process for licensing internationally.

dISTCovery provides access to international data bases containing thousands of licensing offers for new products, processes and technology originating from around the world.

For more information on this service, contact the Market Intelligence Division at (613) 954-4970 or the nearest ISTC Regional Office listed at the end of this publication.



### FOR MORE INFORMATION PLEASE CONTACT:

Market Intelligence Division Services to Business Branch Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A 0H5

Tel.: (613) 954-4970 Fax.: (613) 954-5463

OR Electrical and Energy Equipment Directorate
Industrial and Electrical Equipment and Technology
Branch
Industry, Science and Technology Canada
235 Queen Street
Ottawa, Ontario
K1A 0H5

Tel.: (613) 954-3253 Fax.: (613) 954-1894

### ISTC BUSINESS SERVICE CENTRES

These centres have been established at headquarters and in every regional office to provide clients with a gateway into the complete range of ISTC services, information products, programs and expertise.

### **REGIONAL OFFICES**

## QUÉBEC ONTARIO

ISTC
Tour de la Bourse, Suite 3800
800 Victoria Place
P.O. Box 247
Montréal, Qué. H4Z 1E8
Tel.: (514) 283-8185

or 1-800-361-5367 Fax.: (514) 283-3302

#### NEWFOUNDLAND

ISTC
Atlantic Place
215 Water Street, 5th Floor
P.O. Box 8950
St. John's, Nfld. A1B 3R9
Tel.: (709) 772-ISTC
Fax.: (709) 772-5093

#### PRINCE EDWARD ISLAND

ISTC
Confederation Court Mall
134 Kent Street, Suite 400
P.O. Box 1115
Charlottetown, P.E.I. C1A 7M8
Tel.: (902) 566-7400

Fax.: (902) 566-7450

ISTC
Dominion Public Building
1 Front Street West, 4th Floor
Toronto, Ont. M5J 1A4
Tel.: (416) 973-ISTC
Fax.: (416) 973-8714

#### . NOVA SCOTIA

ISTC
Central Guaranty Trust Tower
1801 Hollis Street, 5th Floor
P.O. Box 940, Station 'M'
Halifax, N.S. B3J 2V9
Tel.: (902) 426-7259
Fax.: (902) 426-2624

#### **NEW BRUNSWICK**

ISTC
Assumption Place, 12th Floor
770 Main Street
P.O. Box 1210
Moncton, N.B. E1C 8P9
Tel.: (506) 857-ISTC
Fax.: (506) 851-6429

#### **MANITOBA**

ISTC 8th Floor 330 Portage Avenue P.O. Box 981 Winnipeg, Man. R3C 2V2 Tel.: (204) 983-ISTC

Tel.: (204) 983-ISTC Fax.: (204) 983-2187

#### **SASKATCHEWAN**

ISTC 401-119 4th Avenue South Saskatoon, Sask. S7K 5X2

Tel.: (306) 975-4386 Fax.: (306) 975-5334

#### **BRITISH COLUMBIA**

ISTC
Suite 900
Scotia Tower
650 West Georgia St.
P.O. Box 11610
Vancouver, B.C. V6B 5H8
Tel.: (604) 666-0266
Fax.: (604) 666-0277

### **REGIONAL OFFICES (Cont'd)**

#### **ALBERTA**

ISTC
Room 540
Canada Place
9700 Jasper Avenue
Edmonton, Alta. T5J 4C3
Tel.: (403) 495-ISTC

Fax.: (403) 495-4507

YUKON

ISTC Suite 210 300 Main Street Whitehorse, Y.T. Y1A 2B5

Tel.: (403) 667-3921 Fax.: (403) 668-5003 ISTC Suite 1100 510-5th Street Southwest Calgary, Alta. T2P 3S2

Tel.: (403) 292-4575 Fax.: (403) 292-4578

#### **NORTHWEST TERRITORIES**

ISTC 10th Floor Precambrian Building P.O. Bag 6100 Yellowknife, N.W.T. X1A 2R3

Tel.: (403) 920-8568 Fax.: (403) 873-6228

### **HEADQUARTERS**

ISTC 1st Floor, East Tower 235 Queen Street Ottawa, Ont. K1A 0H5 Tel.: (613) 952-ISTC

Fax.: (613) 957-7942

	,		I