MARKET INTELLIGENCE

A.C. MOTORS, SINGLE-PHASE OF AN OUTPUT EXCEEDING **37.5 WATTS BUT NOT EXCEEDING 750 WATTS**

Pub. No.: 91110-IP

December 1991



Pub. No.: 91110-IP

December 1991

Prepared by:
Lionel Charron
Market Intelligence Division
Services to Business Branch
Industry, Science and Technology Canada
235 Queen Street
Ottawa, Ontario
KIA OH5

Tel.: (613) 954-4970 Fax.: (613) 954-5463

REFERENCE SOURCES

Industry, Science and Technology Canada Statistics Canada, Tel.: (613) 951-9647 Revenue Canada, Tel.: (613) 954-6910

U.S. Department of Commerce,

Bureau of the Census, Tel.: (301) 763-7754

TARIFFS

Enquiries concerning Canadian tariffs should be directed to the nearest Customs and Excise office or to:

Tariff Programs
Revenue Canada
Customs and Excise
Ottawa, Ontario K1A 0L5

Tel.: (613) 954-6910 Fax.: (613) 954-2509

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

Info Export External Affairs Ottawa, Ontario K1A 0G2

Tel.: (613) 993-6435 OF

1-800-267-8376 Fax.: (613) 996-9709

EXPLANATORY NOTES

Commodity Classification

Canadlan Trade statistics are classified and published according to the International Convention on the Harmonized Commodity and Description Coding System (H.S.), as defined by the Canadian Customs Tarliff and Statistical Nomenclature.

Valuation

Dollar values shown in this report are based on selling price FO.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts, when applicable, are also deducted from the selling price.

Rounding

Figures may not add due to rounding.

Canada - U.S. Exchange Rate

The Bank of Canada exchange rates were used to convert U.S. imports reported in \$US to \$Cdn.

TABLE OF CONTENTS

		PAGE
l.	Introduction and Scope	. 5
11.	North American Imports - 1990	6
111.	Canadian Imports	
	- Summary	7
	- By Province of Clearance, Market Shares and Average Unit Prices	8
	- By Major Country of Origin, Market Shares and Average Unit Prices	14
IV.	Canadian Production	20
V.	Canadian Importers - 1990	21
VI.	Foreign Exporters to Canada - 1990	25
VII.	Canadian Suppliers	28
/III.	Canadian and Foreign Tariffs	30
IX.	United States' Imports	32

	·		
			4
			1
,			
			•
•			1
2			
			1
			1
c			1

I. INTRODUCTION AND SCOPE

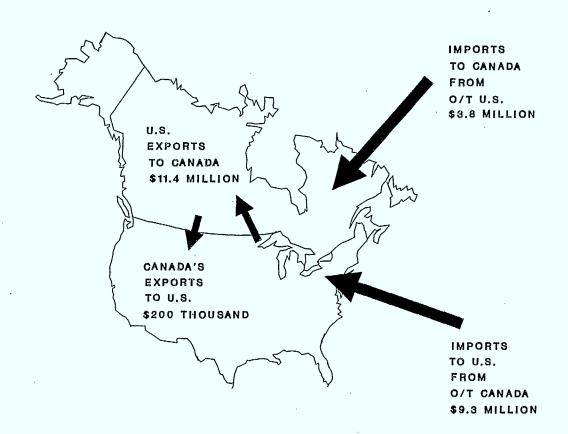
This is one of a continuing series of market intelligence reports designed to increase business awareness of the potential existing for production in Canada and to assist businesses and other organizations in their market research of specific products. The detailed information provided in these reports supports studies by organizations seeking to expand existing production lines, change individual product characteristics or engage in new manufacturing investment in Canada. The coverage of a market intelligence report is developed in close consultation with the client, and is tailored to meet their specific requirements. It is important to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

This report is based on data from several sources. The following is a list of Harmonized System (H.S.) import commodity codes dealing with A.C. motors and AC/DC motors not exceeding 750 watts. This report deals only with A.C. motors, single-phase of an output exceeding 37.5 watts but not exceeding 750 watts. Other related reports are also listed.

Description	H.S. Commodity Codes Analyzed	Related Reports <u>Pub. Nos.</u>
A.C. Motors of an output not exceeding 37.5 watts (8501.10)Gear motors (8501.10.10)		
Of an output of less than 18.65 watts:Of an output of 18.65 watts or more		91106-IP
but not exceeding 37.5 watts		91106-IP
Universal AC/DC motors of an output exceeding 37.5 watts but not exceeding 750 watts (8501.20)		
Other type		91108-IP
Other AC motors, single-phase (8501.40)Of an output exceeding 37.5 watts but not exceeding 750 watts:Gear motors; other motors which	•	
incorporate an oscillating mechanism (8501.40.11)		
Of an output exceeding 37.5 watts but not exceeding 75 watts	8501.40.11.10	
Of an output exceeding 75 watts but not exceeding 750 watts	8501.40.11.20	
not exceeding 100 watts	0501.40.11.20	

Total imports in 1990 for all of the above products were valued at \$28.4 million. Imports of A.C. motors, single-phase of an output exceeding 37.5 watts but not exceeding 750 watts included in this report amounted to \$15.2 million or 53 per cent of the total.

II. NORTH AMERICAN IMPORTS - 1990



North American Imports - \$13.1 Million*

^{*} Excludes Canada - U.S. bilateral trade; Mexico.

III. CANADIAN IMPORTS

SUMMARY

Description and Commodity Code	199 <u>Quantity</u> (No.)		Imports 199 <u>Quantity</u> (No.)	1 <u>Value</u> (\$000)	Major Cou Export to % of Tota 1990	<u>Canada</u>
A.C. motors, single-phase of an output exceeding 37.5 watts but not exceeding 75 watts H.S. 8501.40.11.10	120 033	4 358	69 545	2 871	U.S.A. 95	U.S.A. 87
A.C. motors, single-phase of an output exceeding 75 watts but not exceeding 750 watts H.S. 8501.40.11.20	274 161	10 815	267 111	8 835	U.S.A. 67	U.S.A. 59
TOTAL	394 194	15 173	336 656	11 706		

III. CANADIAN IMPORTS (Cont'd)

BY PROVINCE OF CLEARANCE

OF AN OUTPUT EXCEEDING 37.5 WATTS BUT NOT EXCEEDING 75 WATTS (H.S. 8501.40.11.10)

Province of Clearance	1990	1991	Average Annual Growth Rate 1990-91
			(%)
Ontario Quantity (No.) Value (\$000)	101 030 3 473	52 509 1 976	-48.0 -43.1
Alberta Quantity (No.) Value (\$000)	4 373 253	4 205 416	-3.8 64.3
Québec Quantity (No.) Value (\$000)	10 609 382	9 787 336	-7.7 -12.2
British Columbia Quantity (No.) Value (\$000)	3 479 210	1 393 84	-60.0 -60.0
Manitoba Quantity (No.) Value (\$000)	455 30	1 313 40	188.6 33.8
New Brunswick Quantity (No.) Value (\$000)	63 9	87 8	38.1 -18.8
Saskatchewan Quantity (No.) Value (\$000) Nova Scotja	24 2	206 6	758.3 292.4
Quantity (No.) Value (\$000) Newfoundland	- -	32 5	0.0 0.0
Quantity (No.) Value (\$000)	 -	13 2	0.0
Total Quantity (No.) Value (\$000)	120 033 4 358	69 545 2 871	-42.1 -34.1

III. CANADIAN IMPORTS (Cont'd)

MARKET SHARES BY PROVINCE OF CLEARANCE

OF AN OUTPUT EXCEEDING 37.5 WATTS BUT NOT EXCEEDING 75 WATTS (H.S. 8501.40.11.10)

Province	# a = n	
of Clearance	1990	1991
	%	%
Ontario		,,,
Quantity	84.2	75.5
Value	79.7	68.8
Alberta		
Quantity	3.6	6.0
Value	5.8	14.5
Québec		
Quantity	8.8	14.1
Value	8.8	11.7
British Columbia		
Quantity	2.9	2.0
Value	4.8	2.9
Manitoba		
Quantity	0.4	1.9
Value	. 0.7	1.4
New Brunswick		
Quantity	0.1	0.1
Value	0.2	0.3
Saskatchewan		
Quantity	0.0	0.3
Value	0.0	0.2
Nova Scotia		
Quantity	-	0.0
Value	-	0.2
Newfoundland		
Quantity	-	0.0
Value	-	0.1
Total		
Quantity	100.0	100.0
Value	100.0	100.0
*a i uc	100.0	100.0

III. CANADIAN IMPORTS (Cont'd)

AVERAGE UNIT PRICES BY PROVINCE OF CLEARANCE

OF AN OUTPUT EXCEEDING 37.5 WATTS BUT NOT EXCEEDING 75 WATTS (H.S. 8501.40.11.10)

Province of Clearance	1990	1991
Ontario	34	38
Alberta	58	99
Québec	36	34
British Columbia	60	60
Manitoba	65	30
New Brunswick	150	88
Saskatchewan	63	29
Nova Scotia	· -	150
Newfoundland	,	140
All Provinces	36	41

III. CANADIAN IMPORTS (Cont'd)

BY PROVINCE OF CLEARANCE

OF AN OUTPUT EXCEEDING 75 WATTS BUT NOT EXCEEDING 750 WATTS (H.S. 8501.40.11.20)

Province of Clearance	199	0 1991	Average Annual Growth Rate 1990-91
			(%)
Ontario			(,
Quantity (No.)	257 87	1 255 901	-0.8
Value (\$000)	9 53	0 7 825	-17.9
Québec			
Quantity (No.)	5 4 4		7.1
Value (\$000)	55	5 675	21.5
Alberta			
Quantity (No.)	4 45		-52.4
Value (\$000)	21	3 130	-38.8
British Columbia	2.00		
Quantity (No.) Value (\$000)	3 28		-64.4
Value (\$000) Manitoba	33	3 96	-71.2
Quantity (No.)	2 34	4 1 687	-28.0
Value (\$000)	10		-26.5
Saskatchewan	10	70	-20.5
Quantity (No.)	64	0 346	-45.9
Value (\$000)	5		-66.1
New Brunswick	ŭ	10	00.1
Quantity (No.)	1	9 31	63.2
Value (\$000)		4 10	150.7
Nova Scotia			
Quantity (No.)	10	5 29	-72.4
Value (\$000)	2	2 4	-81.0
Total			
Quantity (No.)	274 16	1 267 111	-2.6
Value (\$000)	10 81		-2.0 -18.3
(ψοσο)	10 01	0 000	-10.2

III. CANADIAN IMPORTS (Cont'd)

MARKET SHARES BY PROVINCE OF CLEARANCE

OF AN OUTPUT EXCEEDING 75 WATTS BUT NOT EXCEEDING 750 WATTS (H.S. 8501.40.11.20)

Province		
of Clearance	1990	1991
		 %
Ontario	70	70
Quantity	94.1	95.8
Value	88.1	88.6
Québec		
Quantity	2.0	2.2
Value	5.1	7.6
Alberta		
Quantity	1.6	0. 8
Value	2. 0	1.5
British Columbia		
Quantity	1.2	0.4
Value	3.1	1.1
Manitoba		
Quantity	0.9	0.6
Value	1.0	0.9
Saskatchewan		•
Quantity	0.2	0.1
Value	0.5	0.2
New Brunswick		
Quantity	0.0	0.0
Value	0.0	0.1
Nova Scotia		
Quantity	0.0	0.0
Value	0.2	0.0
Total	60 60 60 mm ain	
Quantity	100.0	100.0
Value	100.0	100.0

III. CANADIAN IMPORTS (Cont'd)

AVERAGE UNIT PRICES BY PROVINCE OF CLEARANCE

OF AN OUTPUT EXCEEDING 75 WATTS BUT NOT EXCEEDING 750 WATTS (H.S. 8501.40.11.20)

Province of Clearance	1990	1991
Ontario	37	31
Québec	102	116
Alberta	48	61
British Columbia	101	82
Manitoba	44	45
Saskatchewan	: 85	53
New Brunswick	206	316
Nova Scotia	212	146
All Provinces	39	3 3

III. CANADIAN IMPORTS (Cont'd)

BY MAJOR COUNTRY OF ORIGIN

OF AN OUTPUT EXCEEDING 37.5 WATTS BUT NOT EXCEEDING 75 WATTS (H.S. 8501.40.11.10)

Country of Origin		:	1990]	.991	Average Annual Growth Rate 1990-91
						(%)
United States Quantity (No.) Value (\$000) Mexico			602 141		108 497	-44.5 -39.7
Quantity (No.) Value (\$000) Brazil		2	142 42	1	679 163	-21.6 290.3
Quantity (No.) Value (\$000) Japan		·	<u>-</u>	1	545 83	0.0
Quantity (No.) Value (\$000) Switzerland			124 16	1	064 38	758.1 138.5
Quantity (No.) Value (\$000) Netherlands		1	421 32		673 29	-52.6 -8.6
Quantity (No.) Value (\$000) Fed. Rep. of Germ	any		151 22		203 28	34.4 24.2
Quantity (No.) Value (\$000) United Kingdom	v		56 7		83 12	48.2 57.4
Quantity (No.) Value (\$000) France			44 6		54 8	22.7 26.5
Quantity (No.) Value (\$000) Denmark			32 3		48 7	50.0 126.2
Quantity (No.) Value (\$000) Other		•	55 5		22 3	-60.0 -44.2
Quantity (No.) Value (\$000)			406 84		66 2	-83.7 -97.1
Total Quantity (No.) Value (\$000)			033 358		545 871	-42.1 -34.1

III. CANADIAN IMPORTS (Cont'd)

MARKET SHARES BY MAJOR COUNTRY OF ORIGIN

OF AN OUTPUT EXCEEDING 37.5 WATTS BUT NOT EXCEEDING 75 WATTS (H.S. 8501.40.11.10)

Country of Origin	1990	1991
	%	 %
United States	00 8	00.0
Quantity	96.3 95.0	92.2 87.0
Value Mexico	95.0	67.0
Quantity	1.8	2.4
Value	1.0	5.7
Brazil	2.0	5,,
Quantity	_	2.2
Value	-	2.9
Japan		
Quantity	0.1	1.5
Value	0.4	1.3
Switzerland	1 0	1.0
Quantity .Value	1.2 0.7	1.0
Netherlands	0.7	1.0
Quantity	0.1	0.3
Value	0.5	1.0
Fed. Rep. of Germany		
Quantity	0.0	0.1
Value	0.2	0.4
United Kingdom		
Quantity	0.0	0.1
Value	0.1	0.3
France	0.0	0.1
Quantity Value	0.0	0.2
Denmark	0.1	0.2
Quantity	0.0	0.0
Value	0.1	0.1
Other		
Quantity .	0.3	0.1
Value	1.9	0.1
Total		
Quantity	100.0	100.0
Value	100.0	100.0
Tu I uc	100.0	100.0

III. CANADIAN IMPORTS (Cont'd)

AVERAGE UNIT PRICES BY MAJOR COUNTRY OF ORIGIN

OF AN OUTPUT EXCEEDING 37.5 WATTS BUT NOT EXCEEDING 75 WATTS (H.S. 8501.40.11.10)

Country of Origin	1990	1991
United States	36	39
Mexico	20	97
Brazil	-	54
Japan	130	36
Switzerland	22	43
Netherlands	148	137
Fed. Rep. of Germany	131	139
United Kingdom	144	148
France	98	147
Denmark	96	134
Other	206	37
All Countries	36	41

III. CANADIAN IMPORTS (Cont'd)

BY MAJOR COUNTRY OF ORIGIN

OF AN OUTPUT EXCEEDING 75 WATTS BUT NOT EXCEEDING 750 WATTS (H.S. 8501.40.11.20)

Country of Origin		ĵ	1990	199	Average Annual Growth Rate 1 1990-91
United Stat	to a				(%)
Quantity Value Mexico		124 7	068 275	90 91 5 22	
Quantity Value Italy	(No.) (\$000)	112 2	185 228	146 69 2 54	
Quantity Value Taiwan	(No.) (\$00 0)	26	516 77 0	25 74 73	
Quantity Value Japan	(No.) (\$000)		616 36	1 00 7	6 63.3 9 121.2
Quantity Value Finland	(No.) (\$000)		996 46	1 77 7	6 78.3 8 69.1
Quantity Value Fed. Rep. ((\$000)		8 9 38	17 7	8 100.0 7 100.6
Quantity Value France			545 94	22 5	1 -59.4 3 -43.5
Quantity Value United King	(\$000)		7 2	24 1	0 3 328.6 6 790.5
Quantity Value Brazil	(No.) (\$000)		750 36	16 1	
Quantity Value Other	(No.) (\$000)		185 12	11	0 -40.5 6 -52.0
Quantity Value	(No.) (\$000)	8	204 279		8 -99.3 6 -97.9
Total Quantity Value	(No.) (\$000)	274 10	161 815	267 11 8 83	

III. CANADIAN IMPORTS (Cont'd)

MARKET SHARES BY MAJOR COUNTRY OF ORIGIN

OF AN OUTPUT EXCEEDING 75 WATTS BUT NOT EXCEEDING 750 WATTS (H.S. 8501.40.11.20)

Country of Origin	1990	1991
		 o/
United States	%	%
Quantity	45.3	34.0
Value	67.3	59.1
Mexico		
Quantity	40.9	54.9
Value	20.6	28.8
Italy	0.7	0.6
Quantity	9.7	9.6 8.4
Value Tajwan	7.1	0.4
Quantity	0.2	0.4
Value	0.3	0.9
Japan		
Quantity	0.4	0.7
Value	0.4	0.9
Finland		
Quantity	0.0	0.1
Value	0.4	0.9
Fed. Rep. of Germany Quantity	0.2	0.1
Value	0.9	0.6
France	0.5	
Quantity	0.0	0.1
Value	0.0	0.2
United Kingdom		
Quantity	0.3	0.1
Value .	0.3	0.2
Brazil Quantity	0.1	0.0
Value	0.1	0.0
Other	0.1	0.1
Quantity	3.0	0.0
Value	2.6	0.1
T 1 3		
Total	900	100 0
Quantity Value	100.0	100.0
value	100.0	100.0

III. CANADIAN IMPORTS (Cont'd)

AVERAGE UNIT PRICES BY MAJOR COUNTRY OF ORIGIN

OF AN OUTPUT EXCEEDING 75 WATTS BUT NOT EXCEEDING 750 WATTS (H.S. 8501.40.11.20)

Country		
of Origin	1990	1991
United States	59	57
Mexico	20	17
Italy	29	29
Taiwan	58	78
Japan	46	44
Finland	433	434
Fed. Rep. of Germany	173	241
France	253	66
United Kingdom	47	88
Brazil	66	53
Other	34	102
All Countries	39	33

IV. CANADIAN PRODUCTION

There are no available data on Canadian production for A.C. motors, single-phase of an output exceeding 37.5 watts but not exceeding 750 watts.

Any enquiries and/or comments regarding Canadian production should be directed to:

Statistics Canada Industry Division Survey of Manufactures Section Ottawa, Ontario K1A OT6 Tel.: (613) 951-3523

V. CANADIAN IMPORTERS - 1990

OF AN OUTPUT EXCEEDING 37.5 WATTS BUT NOT EXCEEDING 75 WATTS (H.S. 8501.40.11.10)

There were 245 known importers of A.C. motors, single-phase of an output exceeding 37.5 watts but not exceeding 75 watts in 1990. The principal ten importers accounted for 58 per cent of the total import value.

Principal <u>Importers</u> (No.)	Cumulative <u>Value</u> (\$000)	Cumulative % of Total Value
3	1 678	38
6	2 122	49
10	2 548	58
15	2 899	67
25	3 374	. 77
29	3 507	80
All Importers (245)	4 358	100

The principal importers of A.C. motors, single-phase of an output exceeding 37.5 watts but not exceeding 75 watts during 1990 are listed below in alphabetical order. Where the importer is not the same as the consignee (i.e. the recipient of the goods shipped), the name of the consignee rather than that of the importer is listed. The importer or consignee is not necessarily the end-user of the product.

NOTE: This list includes all principal importers except individuals.

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
Akryl Industries Inc.	Etobicoke, Ont.	Del-Air Systems Ltd.	Humboldt, Sask.
Alco Dispensing Canada Limited American Superior Electric	Ajax, Ont.	Dépôt Dentaire (Canada) Liée. Easy-Lift Ventilation Products	Montréal, Qué.
Company Ltd., The	Bristol, CT, U.S.A.*	Ltd.	Weston, Ont.
Belimo Air Controls	Mississauga, Ont.	Elkon Inc.	Dorval, Qué.
Brews Inc.	Calgary, Alta.	Engineered Air Div. of Airtex	·
Brushcraft A Div. of Dustbane		Manufacturing Partnership	Calgary, Alta.
Products Limited	Ottawa, Ont.	Équipement Agricole B C B	•
Canadian Colemam Supply Inc.	Etobicoke, Ont.	du Canada Ltée.	Dunham, Qué.
Caterpiller of Canada Ltd.	Mississauga, Ont.	Eveon Supply Inc. Div. of	
Conservation Energy Systems Inc	: Saskatoon, Sask.	Evcon Industries Inc.	Mississauga, Ont.
Cravo Equipment Ltd.	Brantford, Ont.	Fedders Corporation	Orangeville, Ont.

^{*} Non resident importer.

V. CANADIAN IMPORTERS - 1990 (Cont'd)

OF AN OUTPUT EXCEEDING 37.5 WATTS BUT NOT EXCEEDING 75 WATTS (Cont'd) (H.S. 8501.40.11.10)

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
General Freezer Ltd.	Woodbridge, Ont.	Motorsource Incorporated	Lethbridge, Alta.
H H C Marketing Corporation	Burlington, Ont.	NCR Canada Ltd.	Mississauga, Ont.
ITT Industries of Canada Ltd.	Toronto, Ont.	Nedco Ltd.	Mississauga, Ont.
Jan Larsson Industries Ltd.	Port Hope, Ont.	Noma Outdoor Products Inc.	Brampton, Ont.
John Brooks Company Ltd.	Mississauga, Ont.	Regal Controls (1983) Ltd.	Vancouver, B.C.
Knight Equipment (Canada)		Renold Canada Ltd.	Brantford, Ont.
Limited	Mississauga, Ont.	Reverso Mfg. Ltd.	Woodbridge, Ont.
Kodak Canada Inc.	Toronto, Ont.	Reversomatic Heating & Mfg.	
Leader Fan Industries Limited	Etobicoke, Ont.	Ltd.	Woodbridge, Ont.
Leeson Electric (Canada) Ltd.	Mississauga, Ont.	Sears Canada Inc.	Scarborough, Ont.
Macdonald Dettwiler Technologie	s ·	Siemens Electric Limited	Mississauga, Ont.
Electro-Optical	Richmond, B.C.	Stanley Canada Inc.	Windsor, Ont.
Madison Industrial Equipment Ind	c.Brampton, Ont.	T R E Incorporated	Welland, Ont.
	Vancouver, B.C.	Ucar Carbon Canada Inc.	Toronto, Ont.
Med-Ortho Design &		Unilux Manufacturing Co. Inc.	Woodbridge, Ont.
Manufacturing Ltd.	Mississauga, Ont.	V K I Technologies Inc.	St-Hubert, Qué.

V. CANADIAN IMPORTERS - 1990 (Cont'd)

OF AN OUTPUT EXCEEDING 75 WATTS BUT NOT EXCEEDING 750 WATTS (H.S. 8501.40.11.20)

There were 269 known importers of A.C. motors, single-phase of an output exceeding 75 watts but not exceeding 750 watts in 1990. The principal ten importers accounted for 72 per cent of the total import value.

Principal <u>Importers</u> (No.)	Cumulative <u>Value</u> (\$000)	Cumulative % of Total Value
3	4 670	43
6	6 516	60
10	7 764	72
15	8 528	79
25	9 370	87
All Importers (269)	10 815	100

The principal importers of A.C. motors, single-phase of an output exceeding 75 watts but not exceeding 750 watts during 1990 are listed below in alphabetical order. Where the importer is not the same as the consignee (i.e. the recipient of the goods shipped), the name of the consignee rather than that of the importer is listed. The importer or consignee is not necessarily the end-user of the product.

NOTE: This list includes all principal importers except individuals.

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
Aisco Incorporated	Burlington, Ont.	Cravo Equipment Ltd.	Brantford, Ont.
Beam of Canada Ltd.	Oakville, Ont.	Crown Forest Industries Ltd.	Vancouver, B.C.
Belimo Air Controls	Mississauga, Ont.	Department of National Defence	Ottawa, Ont.
Bison Gear & Engineering Corp.	Downers Grove, IL,	Doorlec Corporation	Dorval, Qué.
	U.S.A.*	Dresser Canada Inc.	Mississauga, Ont.
C.S.A. Uniferme Inc.	Ange-Gardien	Eecol Electric Ltd.	Calgary, Alta.
	-De-Rouville, Qué.	Emerson Electric Canada Ltd.	Ottawa, Ont.
Canadian Airlines Int'l Ltd.	Calgary, Alta.	Engineered Air Div of Airtex	
Chamberlain Manufacturing		Manufacturing Partnership	Calgary, Alta.
Canada Inc.	Barrie, Ont.	Équipements Avipor Ltée., Les	Cowansville, Qué.
Cirtcele-Tronic Inc.	Montréal, Qué.	Eveon Supply Inc.	Mississauga, Ont.
Cleveland Range Ltd.	Downsview, Ont.	Fedders Corporation	Orangeville, Ont.
Conservation Energy Systems Inc	c. Saskatoon, Sask.	Franklin Electric of Canada Ltd.	Strathroy, Ont.
Controlled Environments Ltd.	Winnipeg, Man.		

^{*} Non resident importer.

V. CANADIAN IMPORTERS - 1990 (Cont'd)

OF AN OUTPUT EXCEEDING 75 WATTS BUT NOT EXCEEDING 750 WATTS (Cont'd) (H.S. 8501.40.11.20)

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
G N Plastics Company Limited GE Fanuc Automation Canada	Chester, N.S.	Mecor Métal Monarch Industries Limited	St-Bruno, Qué. Winnipeg, Man.
Inc.	Mississauga, Ont.	Moteur Lebo Electrique	with they, wan.
General Electric Canada Inc.	Peterborough, Ont. Mississauga, Ont.	Industrielle Ltée. Motorsource Incorporated	Montréal, Qué. Lethbridge, Alta.
General Motors of Canada	•	Nutone Electrical Inc.	Etobicoke, Ont.
Limited Greey General Signal Ltd.	Oshawa, Ont. Toronto, Ont.	O Non Kwa Industries Inc. Otis Canada Inc.	Kahnawake, Qué. Oakville, Ont.
H H C Marketing Corporation	Burlington, Ont.	Panval Inc.	Sayabec, Qué.
Harber Mfg Ltd. Harry Gamble Shipyards	Fort Erie, Ont. Port Dover, Ont.	Q I T Fer & Titane Inc. R J West (1966) Ltd.	Sorel, Qué. Weston, Ont.
Hero Industries Ltd.	Burnaby, B.C.	Riello Canada Inc.	Mississauga, Ont.
Hoover Canada Inc.	Burlington, Ont. Brantford, Ont.	Ruffneck Heaters Div. of Starozik Industries Ltd.	Colmons Alto
Hussmann Store Equipment Ltd. Industries Duo Vent Ltée.	Québec, Qué.	Sew-Eurodrive Company of	Calgary, Alta.
Inglis Limited International Submarine	Mississauga, Ont.	Canada Ltd.	Burnaby, B.C.
Engineering Ltd.	Port Coquitlam, B.C.	Siemens Electric Limited Stanley Canada Inc.	Mississauga, Ont. Windsor, Ont.
ITT Industries of Canada Ltd.	Toronto, Ont.	Thomson Technology Inc.	Surrey, B.C.
Kone Inc. (Canada)	Guelph, Ont. Laval, Qué.	Tractor Supply Co. Ultra Econo Thermpompes	London, Ont. Montréal, Qué.
Leeds & Northrup Canada Div.	Mississerum Ont	Unilux Manufacturing Co. Inc.	Woodbridge, Ont.
General Signal Limited Leeson Electric (Canada) Ltd.	Mississauga, Ont. Mississauga, Ont.	V J Pamensky Canada Limited Williams & Wilson Limited	Toronto, Ont. Montréal, Qué.
Lennox Industries (Canada) Ltd.	Etobicoke, Ont.	Winnipeg Photo Limited	Winnipeg, Man.
Machine à Plancher Husky Inc. Madison Industrial Equipment Inc	Montréal, Qué. Brampton. Ont.	Xerox Canada Inc. York Air Conditioning Ltd.	Willowdale, Ont. Mississauga, Ont.
	Vancouver, B.C.		

VI. FOREIGN EXPORTERS TO CANADA - 1990

OF AN OUTPUT EXCEEDING 37.5 WATTS BUT NOT EXCEEDING 75 WATTS (H.S. 8501.40.11.10)

Major exporters to Canada of A.C. motors, single-phase of an output exceeding 37.5 watts but not exceeding 75 watts are listed by major country of origin in descending order of dollar value. These exporters accounted for 72 per cent of the total value of Canadian imports during 1990.

Country of Origin	Name of Foreign Exporter		Value of Exports to Canada 1990 (\$000)
United States	A.O. Smith Corp. Emerson Electric Co. Leggett and Platt Inc.)	1 826*
	Fasco Industries Inc. Magnetek Universal Electric Co. ECM Motor Co.	}	557*
	Rex Engineering Corp. Allegretti & Co. ITT Barton Instruments) }	367*
	Imperial Electric Co. Von Weise Gear Co. Caterpillar Inc. Multi Products Co. Inc. General Electric Co.))))	379*
TOTAL			3 129

^{*} Aggregated to preserve confidentiality of Canadian importers.

VI. FOREIGN EXPORTERS TO CANADA - 1990 (Cont'd)

OF AN OUTPUT EXCEEDING 75 WATTS BUT NOT EXCEEDING 750 WATTS (H.S. 8501.40.11.20)

Major exporters to Canada of A.C. motors, single-phase of an output exceeding 75 watts but not exceeding 750 watts are listed by major country of origin in descending order of dollar value. These exporters accounted for 84 per cent of the total value of Canadian imports during 1990.

Country of Origin	Name of Foreign Exporter		Value of Exports to Canada 1990 (\$000)
United States	Ametek/Lamb Electric Co. Emerson Electric Motor Co. G.S. Electric)	2 464*
	Advance Controls Inc. Leeson Electric Corp. Legget and Platt Inc.	}	1 336*
	York Int'l. Corp. Magnetic Drives ITT Bell and Cossett)	716*
	A.O. Smith Corp. General Electric Co. Fasco Ind. Inc.)	480*
	Hobart Corp. Franklin Electric Co. Inc. Grove Gear)	270*
·	Big Dutchman/Cyclone Inc. Leeds and Northrup Co. Von Weise Gear Co.) } }	191*
	G.E. Fanuc Automation Chamberlain Mfg. Co. W.W. Grainger Inc.) }	159*

^{*} Aggregated to preserve confidentiality of Canadian importers.

VI. FOREIGN EXPORTERS TO CANADA - 1990 (Cont'd)

OF AN OUTPUT EXCEEDING 75 WATTS BUT NOT EXCEEDING 750 WATTS (H.S. 8501.40.11.20)

Country of Origin	Name of Foreign Exporter		Value of Exports to Canada 1990 (\$000)
Mexico	Chamberlain Mfg. Co.)	
Italy	Riello RBL Bruciatori)	3 214*
Switzerland	Belimo Air Controls)	`
Republic of Korea	Samsung)	
Finland	Outomec Kone Corp.) }	218*
TOTAL	•		9 048

^{*} Aggregated to preserve confidentiality of Canadian importers.

(H.S. 8501.40)

VII. CANADIAN SUPPLIERS

The following lists are taken from two sources: a) the Business Opportunities Sourcing System (BOSS), a computerized data bank established by the Federal Department of Industry, Science and Technology Canada; and, b) the Canadian Trade Index, published by the Canadian Manufacturers' Association (CMA). These lists may not include all suppliers of the products in question, as companies must themselves register in BOSS or the Canadian Trade Index. In both cases, information on Canadian products supplied is as given by the companies.

BOSS

Companies are arranged in alphabetical order.

A.C. Motors not Exceeding 750 Watts

Name

Fasco Motors Limited
Franklin Electric Of Canada Ltd.
General Elec Cda Inc. Ind. Drive Motors
General Electric Canada Inc.
Leroy-Somer Canada Limited
Les Moteurs P.M. Inc.
Moteurs Leroy-Somer Canada Ltée.
Seabreeze Electric Corporation

<u>Address</u>

Cambridge, Ont. Strathroy, Ont. Peterborough, Ont. Mississauga, Ont. Montréal, Qué. Shawinigan, Qué. Granby, Qué. Etobicoke, Ont.

Any enquiries and/or comments regarding the BOSS list should be directed to:

Business Opportunities Sourcing System Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A OH5

Tel.: (613) 954-5031

Telex: 053-4123

Fax.: (613) 954-1894

CANADIAN TRADE INDEX

Companies are arranged in alphabetical order.

Motors, Electric. A.C., D.C., Induction and Synchronous

<u>Name</u>

*ABB (Asea Brown Boveri Inc.)
Ainsworth Electric Co. Ltd.
Argord Industries Central Limited
Automatic Armature Service Ltd.

Address

Pointe Claire, Qué. Toronto, Ont. Toronto, Ont. Scarborough, Ont.

^{*} Company engaged in export trade.

(H.S. 8501.40)

VII. CANADIAN SUPPLIERS (Cont'd)

Motors, Electric. A.C., D.C., Induction and Synchronous (Cont'd)

Address Name *Bell Electronics Inc. Montréal, Qué. Bennett & Emmott (1986) Ltd. *Brevel Motors of Canada Edmonton, Alta. Scarborough, Ont. Burgess Switch Company Limited Scarborough, Ont. Malton, Ont. Rosemont, Qué. Markham, Ont. *E-Mark Electric Equipment Company Limited EMS Service de Moteur Electrique (1960) Inc. Emerson Motor Division Emsco Limited Belleville, Ont. *Etatech Industrial Machinery Inc. Calgary, Alta. Strathroy, Ont. *Franklin Electric of Canada Ltd. General Electric Canada Inc. Mississauga, Ont. *Leeson Electric (Canada) Ltd. Mississauga, Ont. Granby, Qué. Tracy, Qué. Leroy-Somer Canada Limited *MIL Tracy/Sogex Woodstock, Ont. *Mallory Control Mechron Energy Ltd. Ottawa, Ont. Scarborough, Ont. Mitronix *Moncur Electric Motors Ltd. Windsor, Ont. Stratford, Ont. *Novatronics Inc. Pleuger of Canada Ltd. Rexdale, Ont. *Power Motion Mfg. London, Ont. Ottawa, Ont. London, Ont. Presentey Engineering Products Limited Ram Air Mfg. *Ranger Engineering Inc. Scarborough, Ont. *Reliance Electric Limited Stratford, Ont. SEW-Eurodrive Company of Canada Ltd. Bramalea, Ont. Sterling Power Systems, Div. of Sterling Electric Motors Inc. Hamilton, Ont. Usinages Industriels/Peacock Inc. Montréal, Qué. Hamilton, Ont. *Westinghouse Canada Inc. Zuritt Corporation Limitée Val d'Or, Qué.

Any enquiries and/or comments regarding the Canadian Trade Index list should be directed to:

The Canadian Manufacturers' Association One Yonge Street Toronto, Ontario

M5E 1J9

Tel.: (416) 363-7261 Telex: 065-24693 Fax.: (416) 363-3779

^{*} Company engaged in export trade.

(H.S. 8501.40.11)

VIII. CANADIAN AND FOREIGN TARIFFS

A.C. motors, single-phase of an output exceeding 37.5 watts but not exceeding 750 watts included in this report are dutiable under the following Canadian tariff item.

		<u>Tari</u>	ff Treatment - 1	nt - 1991	
Tariff <u>Item</u>	Description of Goods	Most Favoured Nation Tariff	General Preferential Tariff	United States <u>Tariff</u>	
•	-Other AC motors, single-phase Of an output exceeding 37.5 watts but not exceeding 750 watts:				
8501.40.11	Gear motors; other motors which incorporate an oscillating mechanism	9.2%	2.5%	9.2%	
	On and after January 1, 1991			8.7%	

TARIFF ARRANGEMENTS AND FOREIGN COUNTRIES OF EXPORT

Exporting countries which qualify for the Most Favoured Nation tariff treatment: United States, Italy, Switzerland, Federal Republic of Germany, Japan, Finland, United Kingdom, Taiwan, Netherlands and Denmark.

Exporting countries which qualify for the Most Favoured Nation tariff treatment <u>or</u> General System of Preference tariff treatment*: Mexico, Republic of Korea, and People's Republic of China.

Enquiries concerning tariffs should be directed to the nearest Revenue Canada Customs and Excise office as listed on page two of this report.

^{*} In order to qualify for the General System of Preference, a special certificate of origin is required.

(H.S. 8501.40)

VIII. CANADIAN AND FOREIGN TARIFFS (Cont'd)

A.C. motors, single-phase of an output exceeding 37.5 watts but under 746 watts included in this report are dutiable under the following U.S. tariff items:

	•	Rates of Duty - 1991			
Tariff Item	Description of Goods	General	Special ⁽¹⁾	2	
8501.40 8501.40.20	Other A.C. motors, single-phase: Of an output exceeding 37.5 watts but not exceeding 74.6 watts	4.2%	Free (A,B,E,IL) 2.9% (CA)	35 %	
8501.40.40	Of an output exceeding 74.6 watts but not exceeding 735 watts	5%	Free (A,B,E,IL) 3.5% (CA)	35%	
8501.40.50	Of an output exceeding 735 watts but under 746 watts	5%	Free (A,B,C,E,IL) 3.5% (CA)	3 5%	

FOREIGN COUNTRIES

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to External Affairs as listed on page two of this report.

(1)	Generalized System of Preferences	Α
	Automotive Products Trade Act	В
	Agreement on Trade in Civil Aircraft	С
	United States-Canada Free-Trade Agreement	CA
	Caribbean Basin Economic Recovery Act	Ε
	United States-Israel Free Trade Area	IL

2 Rates of Duty Column 2. Notwithstanding any other provisions, the rates of duty shown in column 2 shall apply to products, whether imported directly or indirectly, of the following countries and areas pursuant to section 401 of the Tariff Classification Act of 1962, to section 231 or 257(e)(2) of the Trade Expansion Act of 1962, to section 404(a) of the Trade Act of 1974 or to any other applicable section of law, or to action taken by the President thereunder:

Afghanistan	German Democratic	Mongolia
Albania	Republic	North Korea
Bulgaria	Kampuchea	Romania
Cuba	Laos	Union of Soviet Socialist
Czechoslovakia	Latvia	Republics
Estonia	Lithuania	Vietnam

IX. UNITED STATES' IMPORTS

A.C. GEAR MOTORS, SINGLE-PHASE, OF AN OUTPUT EXCEEDING 37.5 WATTS BUT NOT EXCEEDING 74.6 WATTS

The United States Department of Commerce reports U.S. imports as follows: U.S. IMPORTS BY MAJOR COUNTRY OF ORIGIN

Country of Origin	_1989	_1990	1991*	Average Annual Growth Rate 1989-90
Taiwan				(%)
Quantity (000 No.) Value (\$000) Hong Kong	194 1 02 0	583 2 380	464 1 731	200.0 133.2
Quantity (000 No.) Value (\$000)	446 3 028	222 1 803	15 123	-50.1 -40.5
Republic of Korea Quantity (000 No.) Value (\$000)	1 290 9 524	164 1 208	91 650	-87.3 -87.3
Japan Quantity (000 No.) Value (\$000)	41 659	84 939	12 215	103.8 42.5
Fed. Rep. of Germany Quantity (000 No.) Value(\$000)	** 188	2 379	** 82	445.5 102.1
Switzerland Quantity (000 No.) Value (\$000)	23 254	27 305	** 22	18.5 20.0
Belgium Quantity (000 No.) Value (\$000)	- -	** 58	** 18	0.0
France Quantity (000 No.) Value (\$000)	** 24	1 28	** 15	25.0 15.0
Italy Quantity (000 No.) Value (\$000)	- -	** 20	** 10	0.0
Canada Quantity (000 No.) Value (\$000) Other	1 396	** 6	-	-97.2 -98.4
Quantity (000 No.) Value (\$000)	** 26	3 50	8 198	720.8 91.3
Total Quantity (000 No.) Value (\$000)	1 996 15 119	1 086 7 17 6	591 3 063	-45.6 -52.5

Average

Ranked in descending order by 1990 value. Canada ranked 13 overall.

* The latest year is cumulative to the second quarter.

** Less than five hundred.

IX. UNITED STATES' IMPORTS (Cont'd)

A.C. GEAR MOTORS, SINGLE-PHASE, OF AN OUTPUT EXCEEDING 74.6 WATTS BUT NOT EXCEEDING 735 WATTS

The United States Department of Commerce reports U.S. imports as follows:

U.S. IMPORTS BY MAJOR COUNTRY OF ORIGIN

Country of_Origin	_1989	_1990	1991*	Average Annual Growth Rate 1989-90
Fed. Rep. of Germany	0.010	14 600	C 040	(%)
Quantity (No.) Value (\$000)	2 218 438		6 348 453	562.4 102.6
Japan Quantity (No.)	9 016		1 088	45.1
Value (\$000) Republic of Korea	534	339	145	-36.6
Quantity (No.)	84 250		-	-77.0
Value (\$000) Canada	877	199	-	-77.3
Quantity (No.)	2 568 326		593 58	-56.2 -41.2
Value (\$000) United Kingdom				
Quantity (No.) Value (\$000)	56 13		90 16	1 678.6 891.0
Mexico	•		10	
Quantity (No.) Value (\$000)	3 325 120		-	-20.5 -30.0
Switzerland			_	
Quantity (No.) Value (\$000)	667 27		2 2	-66.0 155.1
France			_	
Quantity (No.) Value (\$000)	756 38		771 56	-82.4 -16.1
Singapore		2 736	734	0.0
Quantity (No.) Value (\$000)	-	2 / 30 25	734	0.0
Taiwan Quantity (No.)	25 595	342	110 165	-98.7
Value (\$000)	25 595 187		428	-90.9
Other Quantity (No.)	11 277	50	33	-99.6
Value (\$000)	145		33	-73.2
Total	120 700	 EE 971	110 004	60.4
Quantity (No.) Value (\$000)	139 728 2 704		119 824 1 197	-60.4 -25.8

Ranked in descending order by 1990 value. Canada ranked 4 overall. * The latest year is cumulative to the second quarter.

IX. UNITED STATES' IMPORTS (Cont'd)

A.C. GEAR MOTORS, SINGLE-PHASE, OF AN OUTPUT EXCEEDING 735 WATTS BUT NOT EXCEEDING 746 WATTS

The United States Department of Commerce reports U.S. imports as follows:

U.S. IMPORTS BY MAJOR COUNTRY OF ORIGIN

Country of Origin			1989	j	1990	19	991*	Average Annual Growth Rate 1989-90
								(%)
Fed. Rep. o Quantity Value Japan		123	124 822	83	222 389	45	24 118	79.0 -32.7
Quantity Value Italy	(No.) (\$)	10	138 0 33	10	15 318	1	2 533	-89.1 2.8
Quantity Value Switzerland	(\$)	3	32 022	4	6 792		- -	-81.3 58.6
Quantity Value Other		5	7 516	3	1 026	8	329 472	-85.7 -45.1
Quantity Value	(No.) (\$)	48	246 685		-	240	13 057	0.0 0.0
Total Quantity Value	(No.) (\$)	191	547 078	101	244 525	295	368 180	-55.4 -46.9

Ranked in descending order by 1990 value.
Canada is not ranked for this commodity.
* The latest year is cumulative to the second quarter.

DID YOU KNOW?

Effective May 1, 1991, the Market Intelligence Division of the Services to Business Branch of Industry, Science and Technology Canada became the Office of Primary Interest (OPI) for dISTCovery. This service, developed by the New Brunswick Regional Office, is being implemented on a national basis and is available in most regional offices.

WHAT IS **dISTCovery**? **dISTCovery** is a tool for discovering and acquiring new manufacturing opportunities emerging from a worldwide explosion in technological developments, new products and new processes.

dISTCovery introduces you to companies and organizations from around the world who are willing to licence the right to manufacture and sell their product in an agreed market area. The reverse is also possible. A Canadian company can also use dISTCovery to promote their unique product or process for licensing internationally.

dISTCovery provides access to international data bases containing thousands of licensing offers for new products, processes and technology originating from around the world.

For more information on this service, contact the Market Intelligence Division at (613) 954-4970 or the nearest ISTC Regional Office listed at the end of this publication.



OR

FOR MORE INFORMATION PLEASE CONTACT:

Market Intelligence Division Services to Business Branch Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A 0H5

Tel.: (613) 954-4970 Fax.: (613) 954-5463

Electrical and Energy Equipment Directorate Industrial and Electrical Equipment and **Technology Branch** Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A 0H5

Tel.: (613) 954-3253 Fax.: (613) 954-1894

ISTC BUSINESS SERVICE CENTRES

These centres have been established at headquarters and in every regional office to provide clients with a gateway into the complete range of ISTC services, information products, programs and expertise.

REGIONAL OFFICES

QUÉBEC

ISTC

Tour de la Bourse, Suite 3800 800 Victoria Place

P.O. Box 247

Montréal, Qué. H4Z 1E8

Tel.: (514) 283-8185 or 1-800-361-5367 Fax.: (514) 283-3302

NEWFOUNDLAND

ISTC

Atlantic Place 215 Water Street, 5th Floor

P.O. Box 8950

St. John's, Nfld. A1B 3R9

Tel.: (709) 772-ISTC

Fax.: (709) 772-5093

PRINCE EDWARD ISLAND

ISTC

Confederation Court Mall 134 Kent Street, Suite 400

P.O. Box 1115

Chariottetown, P.E.I. C1A 7M8

Tel.: (902) 566-7400 Fax.: (902) 566-7450

ONTARIO

ISTC

Dominion Public Building 1 Front Street West, 4th Floor Toronto, Ont. M5J 1A4

Tel.: (416) 973-ISTC Fax.: (416) 973-8714

NOVA SCOTIA

ISTC

Central Guaranty Trust Tower 1801 Hollis Street, 5th Floor P.O. Box 940, Station 'M' Halifax, N.S. B3J 2V9

Tel.: (902) 426-7259 Fax.: (902) 426-2624

NEW BRUNSWICK

Assumption Place, 12th Floor 770 Main Street P.O. Box 1210

Moncton, N.B. E1C 8P9

Tel.: (506) 857-ISTC Fax.: (506) 851-6429

MANITOBA

ISTC

8th Floor

330 Portage Avenue

P.O. Box 981 Winnipeg, Man.

R3C 2V2

Tel.: (204) 983-ISTC Fax.: (204) 983-2187

SASKATCHEWAN

ISTC

401-119 4th Avenue South Saskatoon, Sask.

S7K 5X2

Tel.: (306) 975-4386 Fax.: (306) 975-5334

BRITISH COLUMBIA

ISTC Suite 900 Scotia Tower

650 West Georgia St. P.O. Box 11610

Vancouver, B.C. V6B 5H8 Tel.: (604) 666-0266 Fax.: (604) 666-0277

REGIONAL OFFICES (Cont'd)

ALBERTA

ISTC Room 540 Canada Place 9700 Jasper Avenue Edmonton, Alta. T5J 4C3

Tel.: (403) 495-ISTC Fax.: (403) 495-4507

YUKON

ISTC Suite 210 300 Main Street Whitehorse, Y.T. Y1A 2B5 Tel.: (403) 667-3921

Fax.: (403) 667-3921

ISTC Suite 1100 510-5th Street Southwest Calgary, Alta. T2P 3S2 Tel.: (403) 292-4575 Fax.: (403) 292-4578

NORTHWEST TERRITORIES

ISTC 10th Floor Precambrian Building P.O. Bag 6100 Yellowknife, N.W.T. X1A 2R3

Tel.: (403) 920-8568 Fax.: (403) 873-6228

HEADQUARTERS

ISTC 1st Floor, East Tower 235 Queen Street Ottawa, Ont. K1A 0H5 Tel.: (613) 952-ISTC Fax.: (613) 957-7942