

HF3221
.M3

91118

IC



Industry, Science and
Technology Canada

Industrie, Sciences et
Technologie Canada

MARKET INTELLIGENCE

CORRUGATED PAPER AND PAPERBOARD

Pub. No.: 91118-IP

January 1992



Canada



ID. 91-0767

CORRUGATED PAPER AND PAPERBOARD

Pub. No.: 91118-IP

January 1992

Prepared by:
Robert W. Strachan
Market Intelligence Division
Services to Business Branch
Industry, Science and Technology Canada
235 Queen Street
Ottawa, Ontario
K1A 0H5
Tel.: (613) 954-4970
Fax.: (613) 954-5463

REFERENCE SOURCES

Industry, Science and Technology Canada
Statistics Canada, Tel.: (613) 951-9647
Revenue Canada, Tel.: (613) 954-6928
U.S. Department of Commerce,
Bureau of the Census,
Tel.: (301) 763-7754

TARIFFS

Enquiries concerning **Canadian** tariffs should be directed to the nearest Customs and Excise office or to:

Tariff Programs
Revenue Canada
Customs and Excise
Ottawa, Ontario K1A 0L5
Tel.: (613) 954-6928
Fax.: (613) 954-2509

Enquiries concerning tariffs and other government trade regulations in **foreign** countries should be directed to:

Info Export
External Affairs
Ottawa, Ontario
K1A 0G2
Tel.: (613) 993-6435 OR
1-800-267-8376
Fax.: (613) 996-9709

EXPLANATORY NOTES

Commodity Classification

Canadian Trade statistics are classified and published according to the International Convention on the Harmonized Commodity and Description Coding System (H.S.), as defined by the Canadian Customs Tariff and Statistical Nomenclature.

Valuation

Dollar values shown in this report are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts, when applicable, are also deducted from the selling price.

Rounding

Figures may not add due to rounding.

Canada - U.S. Exchange Rate

The Bank of Canada exchange rates were used to convert U.S. imports reported in \$US to \$Cdn.

TABLE OF CONTENTS

	PAGE
I. Introduction and Scope	5
II. North American Imports - 1991	6
III. Summary of Canadian Imports	7
IV. Canadian Imports by Province of Clearance	8
V. Canadian Imports by Major Country of Origin	9
VI. Canadian Shipments	10
VII. Canadian Exports by Major Country of Destination	11
VIII. Canadian Importers - 1990	12
IX. Foreign Exporters to Canada - 1990	13
X. Canadian Suppliers	14
XI. Canadian and Foreign Tariffs	17
XII. United States' Imports	19



CORRUGATED PAPER AND PAPERBOARD

I. INTRODUCTION AND SCOPE

This is one of a continuing series of market intelligence reports designed to increase business awareness of the potential existing for production in Canada and to assist businesses and other organizations in their market research of specific products. The detailed information provided in these reports supports studies by organizations seeking to expand existing production lines, change individual product characteristics or engage in new manufacturing investment in Canada. The coverage of a market intelligence report is developed in close consultation with the client, and is tailored to meet their specific requirements. It is important to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

This report is based on data from several sources for the following Harmonized System (H.S.) commodity code:

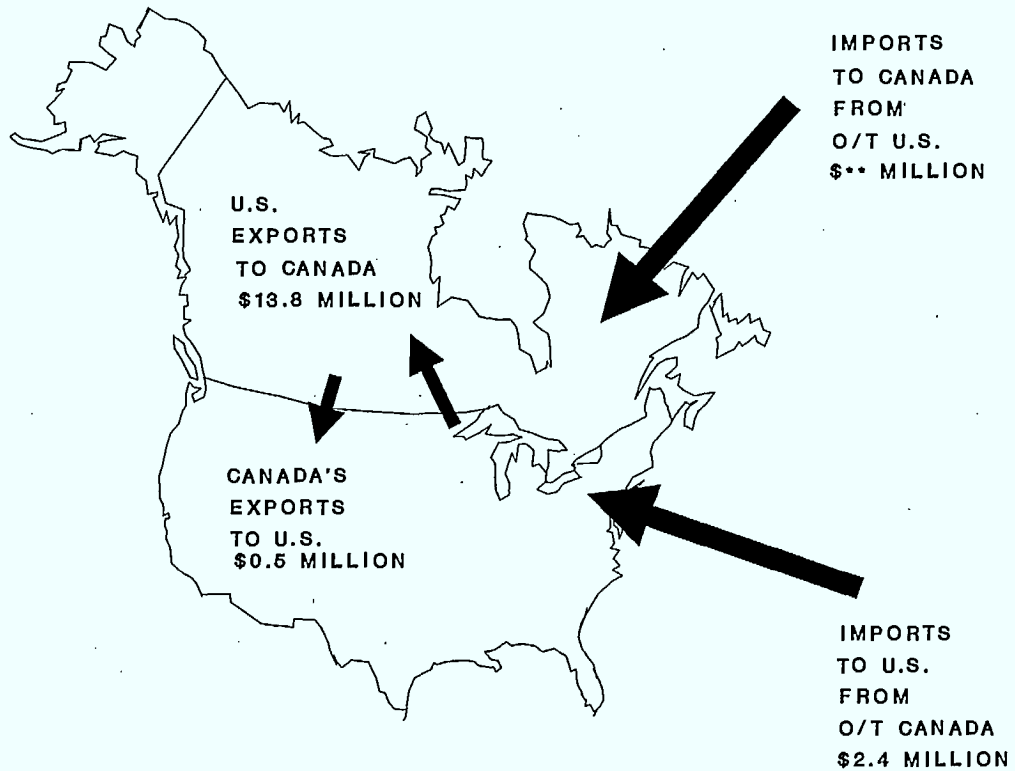
<u>Description</u>	<u>H.S. Commodity Code Analyzed</u>
Corrugated paper and paperboard, whether or not perforated, in rolls or sheets ⁽¹⁾	4808.10.00.00

⁽¹⁾ Corrugated paper and paperboard results from processing the material through grooved rollers with the application of heat and steam. They may consist of a single corrugated layer or may be combined with flat surface sheets on one side (single faced) or both sides (double faced). Heavier boards may be built up with successive plies of corrugated paper or paperboard with alternate flat surface layers. The most common use of corrugated paper and paperboard is in the manufacture of corrugated containers. It is also used as protective packing material.

CORRUGATED PAPER AND PAPERBOARD

(H.S. 4808.10.00.00)

II. NORTH AMERICAN IMPORTS - 1991



North American Imports - \$2.4 Million*

* Excludes Canada - U.S. bilateral trade; Mexico.

** Less than \$50 000.

CORRUGATED PAPER AND PAPERBOARD
(H.S. 4808.10.00.00)

III. SUMMARY OF CANADIAN IMPORTS

<u>Description and Commodity Code</u>	1989		Total Imports 1990		1991		Major Country of <u>Export to Canada</u> % of Total Value		
	<u>Quantity</u> (tonnes)	<u>Value</u> (\$000)	<u>Quantity</u> (tonnes)	<u>Value</u> (\$000)	<u>Quantity</u> (tonnes)	<u>Value</u> (\$000)	<u>1989</u>	<u>1990</u>	<u>1991</u>
Corrugated paper and paperboard H.S. 4808.10.00.00	20 288	19 841	17 799	17 133	14 218	13 801	U.S.A. 99.8	U.S.A. 99.8	U.S.A. 99.7

CORRUGATED PAPER AND PAPERBOARD

(H.S. 4808.10.00.00)

IV. CANADIAN IMPORTS BY PROVINCE OF CLEARANCE

Province of Clearance	1988	1989	1990	1991	Average Annual Growth Rate 1988-91 (%)
Ontario					
Quantity (TNE)	8 555	11 635	11 512	9 069	2.0
Value (\$000)	8 335	11 468	11 275	8 892	2.2
British Columbia					
Quantity (TNE)	1 108	1 761	2 052	2 007	21.9
Value (\$000)	1 082	1 688	1 882	1 948	21.7
Québec					
Quantity (TNE)	5 534	5 566	2 726	1 662	-33.0
Value (\$000)	5 415	5 406	2 566	1 593	-33.5
Manitoba					
Quantity (TNE)	924	1 315	1 478	1 448	16.2
Value (\$000)	979	1 264	1 373	1 327	10.7
Alberta					
Quantity (TNE)	-	5	7	26	128.0
Value (\$000)	-	4	7	35	183.4
Saskatchewan					
Quantity (TNE)	1	3	0	6	81.7
Value (\$000)	1	7	1	6	60.1
New Brunswick					
Quantity (TNE)	19	0	24	-	12.4
Value (\$000)	14	0	29	-	42.5
Nova Scotia					
Quantity (TNE)	8	2	-	-	-75.0
Value (\$000)	6	5	-	-	-9.8
Newfoundland					
Quantity (TNE)	45	-	-	-	0.0
Value (\$000)	31	-	-	-	0.0
Total					
Quantity (TNE)	16 194	20 288	17 799	14 218	-4.2
Value (\$000)	15 864	19 841	17 133	13 801	-4.5

Ranked in descending order by 1991 value.

CORRUGATED PAPER AND PAPERBOARD

(H.S. 4808.10.00.00)

V. CANADIAN IMPORTS BY MAJOR COUNTRY OF ORIGIN

Country of Origin	1988	1989	1990	1991	Average Annual Growth Rate 1988-91 (%)
-----	----	----	----	----	-----
United States					
Quantity (TNE)	16 153	20 262	17 777	14 202	-4.2
Value (\$000)	15 752	19 807	17 093	13 765	-4.4
Denmark					
Quantity (TNE)	10	-	-	10	0.0
Value (\$000)	22	-	-	23	1.5
United Kingdom					
Quantity (TNE)	-	2	0	4	41.4
Value (\$000)	-	4	0	9	45.4
France					
Quantity (TNE)	-	5	2	2	-36.8
Value (\$000)	-	11	3	4	-40.6
China					
Quantity (TNE)	-	-	-	0	-
Value (\$000)	-	-	-	1	0.0
Other					
Quantity (TNE)	31	19	20	-	-19.7
Value (\$000)	90	20	37	-	-35.8
	-----	-----	-----	-----	-----
Total					
Quantity (TNE)	16 194	20 288	17 799	14 218	-4.2
Value (\$000)	15 864	19 841	17 133	13 801	-4.5

Ranked in descending order by 1991 value.

CORRUGATED PAPER AND PAPERBOARD

(H.S. 4808.10.00.00)

VI. CANADIAN SHIPMENTS

Statistics Canada reports that there were at least 27 Canadian manufacturers of corrugated paper and paperboard with estimated shipments totalling 200 267 tonnes with a value of \$173.7 million in 1988 (latest year for which data are available).

Any enquiries and/or comments regarding Canadian shipments should be directed to:

Statistics Canada
Industry Division
Survey of Manufactures Section
Ottawa, Ontario
K1A 0T6
Tel.: (613) 951-3516

Source: Catalogue #36-250, annual, "Paper and Allied Products Industries".

CORRUGATED PAPER AND PAPERBOARD
(H.S. 4808.10.00.00)

VII. CANADIAN EXPORTS BY MAJOR COUNTRY OF DESTINATION

<u>1989</u>			<u>1990</u>			<u>1991</u>		
<u>Country</u>	<u>Quantity</u> (tonne)	<u>Value</u> (\$)	<u>Country</u>	<u>Quantity</u> (tonne)	<u>Value</u> (\$)	<u>Country</u>	<u>Quantity</u> (tonne)	<u>Value</u> (\$)
U.S.	395	415 162	U.S.	223	395 685	U.S.	440	511 845
Saudi Arabia	128	69 720	W.Germany	284	161 907	U.K.	2	1 367
St. Pierre & Miquelon	5	5 560	U.K.	111	94 679			
Hong Kong	1	2 000	Peru	50	42 464			
Others	<u>0</u>	<u>0</u>	Others	<u>0</u>	<u>0</u>	Others	<u>0</u>	<u>0</u>
TOTAL	529	492 442		668	694 735		442	513 212

Note: 1. The unit of measure for quantity is Metric Tonne.
2. Major countries in descending order based upon value.

Source: Statistics Canada.

CORRUGATED PAPER AND PAPERBOARD

(H.S. 4808.10.00.00)

VIII. CANADIAN IMPORTERS - 1990

There were 165 known importers of corrugated paper and paperboard in 1990. The principal 25 importers accounted for 88 per cent of the total import value.

<u>Principal Importers</u> (No.)	<u>Cumulative Value</u> (\$000)	<u>Cumulative % of Total Value</u>
3	6 173	36
6	8 987	52
10	11 631	68
15	13 368	78
25	15 150	88
All Importers (165)	17 133	100

The principal 25 importers of corrugated paper and paperboard during 1990 are listed below in alphabetical order. Where the importer is not the same as the consignee (i.e. the recipient of the goods shipped), the name of the consignee rather than that of the importer is listed. The importer or consignee is not necessarily the end-user of the product.

NOTE: This list includes all 25 principal importers except individuals.

<u>Name</u>	<u>Address</u>	<u>Name</u>	<u>Address</u>
Airguard Industries	Concord, Ont.	Induspac Division Corrugue Inc.	Lachine, Qué.
B. C. Shippers Supplies Ltd.	New Westminster, B.C.	Induspac Ontario Inc.	Lachine, Qué.
Boxmaster A Div. Of United Packaging Ltd.	Richmond, B.C.	Industrial Packaging Ltd.	Windsor, Ont.
Carlton Cards Ltd.	Etobicoke, Ont.	Instabox (Winnipeg) Ltd.	Winnipeg, Man.
Cartonnages J M Inc., Les	St-Jean-Sur-Richelieu, Qué.	Lawless Container Corp.	North Tonawanda, NY, USA*
Columbia Packaging Corporation	Mississauga, Ont.	Mohawk Container Div. Jefferson Smurfit Corporation	Lancaster, NY, USA*
Emballage Classique Inc.	Montréal, Qué.	P P G Canada Inc. Duplate Division	Whitby, Ont.
Emballages Novotel Inc., Les	Anjou, Qué.	Palliser Furniture Ltd.	Winnipeg, Man.
Ford Motor Company Of Canada Ltd.	Oakville, Ont.	Premdor Inc.	Wingham, Ont.
Georgia-Pacific Corporation	Buffalo, NY, USA*	The Great Little Box Co Ltd.	Richmond, B.C.
Gordon Industrial Materials Ltd.	Mont-Royal, Qué.	W. C. Wood Company Limited	Guelph, Ont.
Great Lakes Container Corporation	Lockport, NY, USA*	Western Corrugated Containers Corporation	Montréal, Qué.
Harwell Cartons Ltd.	Montréal, Qué.		

* Non resident importer

CORRUGATED PAPER AND PAPERBOARD
(H.S. 4808.10.00.00)

IX. FOREIGN EXPORTERS TO CANADA - 1990

Major exporters to Canada of corrugated paper and paperboard are listed in descending order of dollar value. These exporters accounted for 74 per cent of the total value of Canadian imports during 1990.

<u>Country of Origin</u>	<u>Name of Foreign Exporter</u>	<u>Value of Exports to Canada 1990 (\$000)</u>
United States	Lawless Container Corp	3 007
	Stone Container Corporation	1 741
	Georgia Pacific Corporation	1 545
	Great Lakes Containers)	2 658*
	Southern Containers)	
	Weyerhaeuser Paper Co.)	1 567*
	Commencement Bay Corrugated)	
	Sheets Unlimited)	932*
	Bates Corrugated Corp.)	
	Down River Forest Products	308
	Circle Inc.	195
	Alden Corrugated Container)	350*
	Mohawk Containers)	
	Menasha Corp)	348*
AG Industries)		
Acé Paper Products)		
TOTAL		12 651

* Aggregated to preserve confidentiality of Canadian importers.

CORRUGATED PAPER AND PAPERBOARD

(H.S. 4808.10.00.00)

X. CANADIAN SUPPLIERS

The following lists are taken from two sources: a) the Business Opportunities Sourcing System (BOSS), a computerized data bank established by the Federal Department of Industry, Science and Technology Canada; and, b) the Canadian Trade Index, published by the Canadian Manufacturers' Association (CMA). These lists may not include all suppliers of the products in question, as companies must themselves register in BOSS or the Canadian Trade Index. In both cases, information on Canadian products supplied is as given by the companies.

BOSS

Companies are arranged in alphabetical order.

Corrugating Container Board

<u>Name</u>	<u>Address</u>
525348 Ontario Limited	Coatsworth Station, Ont.
*Canadian Pacific Forest Products Limited	Montréal, Qué.
*Cascades Inc.	Kingsey Falls, Qué.
Central Box & Container Limited	Mississauga, Ont.
Coyle Corrugated Containers Ltd.	Scarborough, Ont.
*Die-X Ltd.	London, Ont.
*Domtar Inc/Domtar Packaging Group	Trenton, Ont..
Domtar Packaging Corrugated Cont. Div.	Moncton, N.B.
Fletcher Challenge Cda. Ltd. Packaging Div.	Vancouver, B.C.
Instabox (Winnipeg) Ltd.	Winnipeg, Man.
*Kruger Inc.	Montréal, Qué.
*MacMillan Bloedel Limited	Vancouver, B.C.
Morphy Containers Ltd.	London, Ont.
Paperboard Industries Corporation	Mississauga, Ont.
*Pine Valley Packaging Limited	Concord, Ont.
*Smith Packaging Limited	Nepean, Ont.
*Stone-Consolidated Inc.	Montréal, Qué.

* Company engaged in export trade

Any enquiries and/or comments regarding the BOSS list should be directed to:

Business Opportunities Sourcing System
Industry, Science and Technology Canada
235 Queen Street
Ottawa, Ontario K1A 0H5
Tel.: (613) 954-5031
Telex: 053-4123 Fax.: (613) 954-1894

CORRUGATED PAPER AND PAPERBOARD
(H.S. 4808.10.00.00)

X. CANADIAN SUPPLIERS (Cont'd)

CANADIAN TRADE INDEX

Companies are arranged in alphabetical order.

Paperboards, Corrugating

<u>Name</u>	<u>Address</u>
Atlantic Packaging Products Ltd.	Scarborough, Ont.
*Canadian Pacific Forest Products Limited	Montréal, Qué.
Dominion Paperboard Products Ltd.	Centreville, N.S.
Domtar Packaging, Containerboard Div.	Mississauga, Ont.
Guthrie Containers Co. Ltd.	Mississauga, Ont.
*MacMillan Bloedel Limited	Vancouver, B.C.
Mid West Packaging Limited	Winnipeg, Man.
*Minas Basin Pulp & Power Co. Limited	Hantsport, N.S.
Paperboard Industries Corporation	Toronto, Ont.
Propak Limited	Hamilton, Ont.
*Stone-Consolidated Inc.	Montréal, Qué.

Partitions, Corrugated Paper for Packing

<u>Name</u>	<u>Address</u>
C&B Corrugated Containers Inc.	Mississauga, Ont.
*Canadian Pacific Forest Products Limited	Montréal, Qué.
Central Box and Container Limited	Mississauga, Ont.
Coleman Containers Limited	Mississauga, Ont.
Dominion Paperboard Products Ltd.	Centreville, N.S.
Emballage Impala Inc.	St-Damase, Qué.
Gerrity Sheet Plant Supply Ltd.	Concord, Ont.
Guthrie Containers Co. Ltd.	Mississauga, Ont.
Hughes Containers Limited	Toronto, Ont.
Ivex Corporation	Toronto, Ont.
*MacMillan Bathurst Inc.	Mississauga, Ont.
McLeish Containers Limited	Concord, Ont.
Pearce Containers Limited	Mississauga, Ont.
Postwright Packaging Limited	Dundas, Ont.
S.C.S. Partitions Inc.	Mississauga, Ont.
Seaside Paper Products Ltd.	Ladner, B.C.
Sonoco Limited	Brantford, Ont.
Terlyn Industries Limited	Pickering, Ont.
Wellwood Containers Limited	Bramalea, Ont.

* Company engaged in export trade.

CORRUGATED PAPER AND PAPERBOARD

(H.S. 4808.10.00.00)

X. CANADIAN SUPPLIERS (Cont'd)

Any enquiries and/or comments regarding the Canadian Trade Index list should be directed to:

The Canadian Manufacturers' Association
4th Floor
75 International Boulevard
Etobicoke, Ontario M9W 6L9
Tel.: (416) 798-8000
Fax.: (416) 798-8050

CORRUGATED PAPER AND PAPERBOARD

(H.S. 4808.10.00.00)

XI. CANADIAN AND FOREIGN TARIFFS

Corrugated paper and paperboard included in this report are dutiable under the following Canadian tariff item:

<u>Tariff Item</u>	<u>Description of Goods</u>	<u>Tariff Treatment - 1991</u>		
		<u>Most Favoured Nation Tariff</u>	<u>General Preferential Tariff</u>	<u>United States Tariff</u>
4808.10.00	Corrugated paper and paperboard, whether or not perforated, in rolls or sheets	10.2%	6.5%	4%
	On and after January 1, 1992	10.2%	6.5%	2%

TARIFF ARRANGEMENTS AND FOREIGN COUNTRIES OF EXPORT

Exporting countries which qualify for the Most Favoured Nation tariff treatment: Denmark, France, United Kingdom.

Exporting country which qualifies for the Most Favoured Nation tariff treatment or General System of Preference tariff treatment*: China.

* In order to qualify for the General System of Preference, a special certificate of origin is required.

Enquiries concerning tariffs should be directed to the nearest Revenue Canada Customs and Excise office as listed on page two of this report.

CORRUGATED PAPER AND PAPERBOARD

(H.S. 4808.10.00.00)

XI. CANADIAN AND FOREIGN TARIFFS (Cont'd)

Corrugated paper and paperboard included in this report are dutiable under the following U.S. tariff item:

<u>Tariff Item</u>	<u>Description of Goods</u>	<u>Rates of Duty - 1992</u>		
		<u>General</u>	<u>Special⁽¹⁾</u>	<u>2</u>
4808.10.00	Corrugated paper and paperboard, whether or not perforated:	4%	Free (A,E,IL) 0.8% (CA)	30%

FOREIGN COUNTRIES

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to External Affairs as listed on page two of this report.

⁽¹⁾ Generalized System of Preferences	A
United States-Canada Free-Trade Agreement	CA
Caribbean Basin Economic Recovery Act	E
United States-Israel Free Trade Area	IL

2 Rates of Duty Column 2. Notwithstanding any other provisions, the rates of duty shown in column 2 shall apply to products, whether imported directly or indirectly, of the following countries and areas pursuant to section 401 of the Tariff Classification Act of 1962, to section 231 or 257(e)(2) of the Trade Expansion Act of 1962, to section 404(a) of the Trade Act of 1974 or to any other applicable section of law, or to action taken by the President thereunder:

Afghanistan	German Democratic Republic	Mongolia
Albania	Kampuchea	North Korea
Bulgaria	Laos	Romania
Cuba	Latvia	Union of Soviet Socialist Republics
Czechoslovakia	Lithuania	Vietnam
Estonia		

CORRUGATED PAPER AND PAPERBOARD

(H.S. 4808.10.00.00)

XII. UNITED STATES' IMPORTS

The United States Department of Commerce reports U.S. imports as follows:

Country of Origin	1988	1989	1990	1991	Average Annual Growth Rate 1989-91 (%)
Mexico					
Quantity (000 KG)	N/A	4 260	8 348	3 045	-15.5
Value (\$000)	N/A	2 117	3 569	1 173	-25.6
Japan					
Quantity (000 KG)	N/A	26	285	117	110.9
Value (\$000)	N/A	255	2 577	1 011	99.2
Canada					
Quantity (000 KG)	N/A	175	238	463	62.7
Value (\$000)	N/A	271	372	494	35.0
Taiwan					
Quantity (000 KG)	N/A	706	3 726	369	-27.7
Value (\$000)	N/A	287	1 202	106	-39.3
France					
Quantity (000 KG)	N/A	7	2	29	100.5
Value (\$000)	N/A	45	73	53	8.7
Fed. Rep. of Germany					
Quantity (000 KG)	N/A	16	9	8	-29.9
Value (\$000)	N/A	43	47	28	-19.4
Sweden					
Quantity (000 KG)	N/A	7	1	14	41.9
Value (\$000)	N/A	16	4	22	15.9
Switzerland					
Quantity (000 KG)	N/A	-	-	2	0.0
Value (\$000)	N/A	-	-	12	0.0
Venezuela					
Quantity (000 KG)	N/A	14	-	20	20.0
Value (\$000)	N/A	8	-	8	0.0
Thailand					
Quantity (000 KG)	N/A	-	-	1	0.0
Value (\$000)	N/A	-	-	2	0.0
Other					
Quantity (000 KG)	N/A	8	12	-	49.9
Value (\$000)	N/A	32	49	-	52.8
Total					
Quantity (000 KG)	N/A	5 219	12 622	4 068	-11.7
Value (\$000)	N/A	3 073	7 893	2 907	-2.7

Ranked in descending order by 1991 value.

Canada ranked 3 overall.

N/A - Data not available for this year.

DID YOU KNOW?

Effective May 1, 1991, the Market Intelligence Division of the Services to Business Branch of Industry, Science and Technology Canada became the Office of Primary Interest (OPI) for **dISTCcovery**. This service, developed by the New Brunswick Regional Office, is being implemented on a national basis and is available in most regional offices.

WHAT IS dISTCcovery? **dISTCcovery** is a tool for discovering and acquiring new manufacturing opportunities emerging from a worldwide explosion in technological developments, new products and new processes.

dISTCcovery introduces you to companies and organizations from around the world who are willing to licence the right to manufacture and sell their product in an agreed market area. The reverse is also possible. A Canadian company can also use **dISTCcovery** to promote their unique product or process for licensing internationally.

dISTCcovery provides access to international data bases containing thousands of licensing offers for new products, processes and technology originating from around the world.

For more information on this service, contact the Market Intelligence Division at (613) 954-4970 or the nearest **ISTC** Regional Office listed at the end of this publication.



dISTCcovery

YOUR WINDOW TO A WORLD OF BUSINESS OPPORTUNITIES
UNE FENÊTRE SUR DES PERSPECTIVES COMMERCIALES

FOR MORE INFORMATION PLEASE CONTACT:

Market Intelligence Division
Services to Business Branch
Industry, Science and Technology Canada
235 Queen Street
Ottawa, Ontario
K1A 0H5
Tel.: (613) 954-4970
Fax.: (613) 954-5463

OR Sector Strategy and Value Added Products
Division
Forest Industries Branch
Industry, Science and Technology Canada
235 Queen Street
Ottawa, Ontario
K1A 0H5
Tel.: (613) 954-3060
Fax.: (613) 954-1894

ISTC BUSINESS SERVICE CENTRES

These centres have been established at headquarters and in every regional office to provide clients with a gateway into the complete range of ISTC services, information products, programs and expertise.

REGIONAL OFFICES

QUÉBEC

ISTC
Tour de la Bourse, Suite 3800
800 Victoria Place
P.O. Box 247
Montréal, Qué. H4Z 1E8
Tel.: (514) 283-8185
or 1-800-361-5367
Fax.: (514) 283-3302

NEWFOUNDLAND

ISTC
Atlantic Place
215 Water Street, 5th Floor
P.O. Box 8950
St. John's, Nfld. A1B 3R9
Tel.: (709) 772-ISTC
Fax.: (709) 772-5093

PRINCE EDWARD ISLAND

ISTC
Confederation Court Mall
134 Kent Street, Suite 400
P.O. Box 1115
Charlottetown, P.E.I. C1A 7M8
Tel.: (902) 566-7400
Fax.: (902) 566-7450

ONTARIO

ISTC
Dominion Public Building
1 Front Street West, 4th Floor
Toronto, Ont. M5J 1A4
Tel.: (416) 973-ISTC
Fax.: (416) 973-8714

NOVA SCOTIA

ISTC
Central Guaranty Trust Tower
1801 Hollis Street, 5th Floor
P.O. Box 940, Station 'M'
Halifax, N.S. B3J 2V9
Tel.: (902) 426-7259
Fax.: (902) 426-2624

NEW BRUNSWICK

ISTC
Assumption Place, 12th Floor
770 Main Street
P.O. Box 1210
Moncton, N.B. E1C 8P9
Tel.: (506) 857-ISTC
Fax.: (506) 851-6429

MANITOBA

ISTC
8th Floor
330 Portage Avenue
P.O. Box 981
Winnipeg, Man.
R3C 2V2
Tel.: (204) 983-ISTC
Fax.: (204) 983-2187

SASKATCHEWAN

ISTC
401-119 4th Avenue South
Saskatoon, Sask.
S7K 5X2
Tel.: (306) 975-4386
Fax.: (306) 975-5334

BRITISH COLUMBIA

ISTC
Suite 900
Scotia Tower
650 West Georgia St.
P.O. Box 11610
Vancouver, B.C. V6B 5H8
Tel.: (604) 666-0266
Fax.: (604) 666-0277

REGIONAL OFFICES (Cont'd)

ALBERTA

ISTC
Room 540
Canada Place
9700 Jasper Avenue
Edmonton, Alta. T5J 4C3
Tel.: (403) 495-ISTC
Fax.: (403) 495-4507

ISTC
Suite 1100
510-5th Street Southwest
Calgary, Alta. T2P 3S2
Tel.: (403) 292-4575
Fax.: (403) 292-4578

YUKON

ISTC
Suite 210
300 Main Street
Whitehorse, Y.T. Y1A 2B5
Tel.: (403) 667-3921
Fax.: (403) 668-5003

NORTHWEST TERRITORIES

ISTC
10th Floor
Precambrian Building
P.O. Bag 6100
Yellowknife, N.W.T. X1A 2R3
Tel.: (403) 920-8568
Fax.: (403) 873-6228

HEADQUARTERS

ISTC
1st Floor, East Tower
235 Queen Street
Ottawa, Ont. K1A 0H5
Tel.: (613) 952-ISTC
Fax.: (613) 957-7942

