92043

IC

-

interest of

Î

Î

ļ

Ì

Î

P

Ī



Industry, Science and Technology Canada Industrie, Sciences et Technologie Canada

MARKET INTELLIGENCE

MACHINE SCREWS OF IRON OR STEEL

Pub. No.: 92043-IP

July 1992



Canada

ID. 92-0485

∧.

OF IRON OR STEEL

Pub. No.: 92043-IP

MACHINE SCREWS

July 1992

INDUSTRY, SCIENCE AND TECHNOLOGY CANADA LIBRARY

> DEC 1 4 1992. BSNB BIBLIOTHÈQUE INDUSTRIE, SCIENCES ET TECHNOLOGIE CANADA

Robert Ouellette Market Intelligence and Technology Opportunities Service Services to Business Branch Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A OH5 Tel.: (613) 954-4970 Fax.: (613) 954-5463

REFERENCE SOURCES

Industry, Science and Technology Canada Statistics Canada, Tel.: (613) 951-9647 Revenue Canada, Tel.: (613) 954-6927 U.S. Department of Commerce, Bureau of the Census, Tel.: (301) 763-7754

EXPLANATORY NOTES

Commodity Classification

Canadian Trade statistics are classified and published according to the International Convention on the Harmonized Commodity and Description Coding System (H.S.), as defined by the Canadian Customs Tariff and Statistical Nomenclature.

2

Valuation

For Customs purposes, imports are recorded at values established according to the provisions of the Customs Act, which, since January 1, 1985, reflects valuation methods based on the General Agreement on Tariffs and Trade (GATT) Valuation Code System. It generally requires the value for duty of imported goods be equivalent to the transaction value or the price actually paid or payable provided that a number of conditions are met. One of the important conditions is that the buyer and seller must be independent of each other. If the conditions are not met, practical rules are used to determine the Customs value. Therefore, Canadian imports are valued Free on Board (F.O.B.), place of direct shipment to Canada. The Customs value excludes freight and insurance costs in bringing the goods to Canada from the point of direct shipment. Canadian exports to the U.S. are valued F.O.B. point of exit from Canada. Prior to 1990, they were valued F.O.B. place of lading net of freight charges, discounts and allowances.

Rounding

Figures may not add due to rounding.

Canada - U.S. Exchange Rate

The Bank of Canada exchange rates were used to convert U.S. imports reported in \$US to \$Cdn.

Canada - U.S. Reconciliation

Prior to 1989, United States commodity coding was based on the Tariff Schedule of the United States (TSUSA) and comparable data are not available. Starting in January 1989, the Harmonized Commodity Description and Coding System (H.S.) was adopted by the United States. However, Canada and the United States have been exchanging import data only since January 1990 and therefore there may be discrepancies in 1989 between Canadian exports to the United States and United States imports from Canada. As of January 1990, any discrepancy between what Canada reports as exports to the United States and what the United States reports as imports from Canada is minimal resulting from exchange rates.

Abbreviations

BPT - British Preferential Tariff

TABLE OF CONTENTS

- 3 -

	PAGE
INTRODUCTION AND SCOPE	5
CANADIAN IMPORT TRENDS SUMMARY BY MAJOR COUNTRY OF ORIGIN BY PROVINCE OF CLEARANCE	6 6 7 9
CANADIAN IMPORTERS	11
FOREIGN EXPORTERS TO CANADA	14
CANADIAN SHIPMENTS	34
CANADIAN EXPORTS BY MAJOR COUNTRY OF DESTINATION	35
CANADIAN SUPPLIERS	36
UNITED STATES IMPORTS BY MAJOR COUNTRY OF ORIGIN BY CUSTOMS DISTRICT OF ENTRY	39 39 41
TARIFFS CANADIAN UNITED STATES	43 43 44
MARKET OVERVIEW	45
dISTCovery - TECHNOLOGY LICENSING OPPORTUNITIES	46

INTRODUCTION AND SCOPE

This is one of a continuing series of market intelligence reports designed to increase business awareness of the potential existing for production in Canada and to assist businesses and other organizations in their market research of specific products. The detailed information provided in these reports supports studies by organizations seeking to expand existing production lines, change individual product characteristics or engage in new manufacturing investment in Canada. The coverage of a market intelligence report is developed in close consultation with the client, and is tailored to meet their specific requirements. It is important to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

This report is based on data from several sources. The following is a list of Harmonized System (H.S.) import commodity codes dealing with screws. This report deals only with machine screws (H.S. 7318.15.00.21 and 7318.15.00.29). Other related reports are also listed.

Description	H.S. Commodity Codes Analyzed	Related Reports <u>Pub. Nos.</u>	1991 Import <u>Value</u> (\$000)
Other screws and bolts, whether or not with their nuts or washers, iron or steel			
Cap screws (H.S. 7318.15.00.11, 7318.15.00.12)		92042-IP	12 999
Machine screws	7318.15.00.21 7318.15.00.29		19 698
Aircraft screws Other screws, N.E.S. (H.S. 7318.15.00.31, 7318.15.00.39)		92041-IP	<u>55 605</u>
TOTAL			88 302

Total imports in 1991 for all of the above products were valued at \$88.3 million. Imports of machine screws included in this report amounted to \$16.7 or 22 per cent of the total.

NOTE: Information concerning U.S. statistical data show quantity in thousands of kilograms. Canadian statistical data do not show quantity.

CANADIAN IMPORT TRENDS

SUMMARY

	Total Ir	nports				-	
1989	1990	1991	1992*				
<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u> *
					United S	itates	
8 831	6 982	4 061	871	96%	98%	95%	98%
					United S	tates	
<u>22 305</u>	<u>17 918</u>	<u>15 637</u>	<u>4 479</u>	77%	78%	74%	69%
31 136	24 900	19 698	5 350				
	Value (\$000) 8 831 22 305	1989 1990 Value Value (\$000) (\$000) 8 831 6 982 22 305 17 918	Value (\$000) Value (\$000) Value (\$000) 8 831 6 982 4 061 22 305 17 918 15 637	1989 1990 1991 1992* Value (\$000) Value (\$000) Value (\$000) Value (\$000) Value (\$000) 8 831 6 982 4 061 871 22 305 17 918 15 637 4 479	Total Imports 1989 1990 1991 1992* Value Value Value Value Value 1989 (\$000) (\$000) (\$000) (\$000) 1991 1992* 8 831 6 982 4 061 871 96% 22 305 17 918 15 637 4 479 77%	Total Imports Export to 1989 1990 1991 1992* Value Value Value Value 1989 (\$000) (\$000) (\$000) (\$000) 1992 (\$000) (\$000) (\$000) (\$000) 1989 1990 8 831 6 982 4 061 871 96% 98% 22 305 17 918 15 637 4 479 77% 78%	1989 1990 1991 1992* % of Total Value Value Value Value Value 1989 1990 1991 (\$000) (\$000) (\$000) (\$000) 1989 1990 1991 8 831 6 982 4 061 871 96% 98% 95% 22 305 17 918 15 637 4 479 77% 78% 74%

Ranked in descending order by 1991 value.

* The latest year is cumulative to the first quarter.

92043-IP

CANADIAN IMPORT TRENDS (Cont'd)

BY MAJOR COUNTRY OF ORIGIN

SEMS (H.S. 7318.15.00.21)

<u>Country o</u>	<u>f Origin</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u> *	Average Annual Growth Rate <u>1989-91</u> (%)
United St	ates					
Value	(\$000)	8 510	6 874	3 886	858	-32.4
Taiwan						
Value	(\$000)	276	94	110	-	-36.8
Fed. Rep.						
Value	(\$000)	7	8	40	13	140.4
China						
Value	(\$000)	2	-	15	-	165.8
Japàn						•
Value	(\$000)	5	4	9	0	28.8
United Ki						
Value		2	-	1	-	-42.0
Republic (
Value	(\$000)	0	-	1	-	108.0
Sweden						
Value	(\$000)	0	1	0	-	12.2
Other						
Value	(\$000)	29	2	-	-	-93.3
Total						
Value	(\$000)	8 831	6 982	4 061	871	-32.2

Ranked in descending order by 1991 value.

CANADIAN IMPORT TRENDS (Cont'd)

BY MAJOR COUNTRY OF ORIGIN (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (H.S. 7318.15.00.29)

<u>Country_o</u>	<u>f Origin</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u> *	Average Annual Growth Rate <u>1989-91</u> (%)
United St	ates					
Value	(\$000)	17 334	14 142	11 603	3 133	-18.2
Taiwan						
Value	(\$000)	2 474	1 389	1 830	657	-14.0
Japan						
Value	(\$000)	858	490	712	351	-8.9
Fed. Rep.						
Value	(\$000)	335	349	263	74	-11.4
Sweden				•		
Value	(\$000)	212	241	214	45	0.4
Switzerla						
Value	(\$000)	144	105	200	36	17.8
China	(****					
. Value	(\$000)	355	272	179	21	-28.9
HongKong		•				
Value	(\$000)	2	85	112	40	587.0
United Ki			1.00			
Value	(\$000)	81	102	92	16	6.4
Other	(\$000)	550	057	FCO	1.60	A 1
Value	(\$000)	552	957	562	168	0.1
Total			<u> </u>			
Value	(\$000)	22 305	17 918	15 637	4 479	-16.3

Ranked in descending order by 1991 value.

CANADIAN IMPORT TRENDS (Cont'd)

BY PROVINCE OF CLEARANCE

SEMS (H.S. 7318.15.00.21)

Province	<u>of Clearance</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u> *	Average Annual Growth Rate <u>1989-91</u> (%)
Ontario						
Value	(\$000)	8 600	6 665	3 823	815	-33.3
British C	olumbia					
Value	(\$000)	130	122	94	25	-14.9
Manitoba						
Value	(\$000)	11	86	79	28	167.2
Québec						
Value	(\$000)	89	109	66	4	-14.1
Nova Scot						
Value	(\$000)	-	0	-	-	. 0.0
Alberta						
Value	(\$000)	2	-	-	-	0.0
Total						
Value	(\$000)	8 831	6 982	4 061	871	-32.2

Ranked in descending order by 1991 value.

CANADIAN IMPORT TRENDS (Cont'd)

BY PROVINCE OF CLEARANCE (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (H.S. 7318.15.00.29)

<u>Province</u>	<u>of Clearance</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u> *	Average Annual Growth Rate <u>1989-91</u> (%)
Ontario						
Value	(\$000)	18 381	14 554	12 678	3 612	-16.9
Québec	. ,					
Value	(\$000)	2 621	2 143	1 661	577	-20.4
British C	olumbia					
Value	(\$000)	465	413	606	167	14.2
Manitoba						
Value	(\$000)	241	205	277	39	7.2
Alberta						
Value	(\$000)	298	260	. 19 9	18	-18.4
Saskatche						
Value	(\$000)	78	123	81	24	1.8
New Bruns						
Value	(\$000)	168	123	80	33	-30.7
Nova Scot						
Value	(\$000)	44	91	51	10	7.8
Newfound1						
Value	(\$000)	9	4	4	0	-35.1
Yukon						
Value	(\$000)	-	2	-	-	0.0
Total						
Value	(\$000)	22 305	17 918	15 637	4 479	-16.3

Ranked in descending order by 1991 value.

CANADIAN IMPORTERS

SEMS

(H.S. 7318.15.00.21)

There were 68 known importers in 1990. The principal 15 importers accounted for 93 per cent of the total import value.

The principal importers during 1990 are listed below in alphabetical order. This list does not include individuals. The importer is not necessarily the end-user of the product.

<u>Name</u>

Allen-Bradley Canada Ltd. Black & Decker (1989) Inc. Caterpillar Of Canada Ltd. Ford Motor Company Of Canada Ltd. Fruehauf Canada Ltd. K2 Corrosion Fasteners Inc. Les Autobus M C I Grey Hound Canada Inc. Les Industries Vogue Ltée Marshall & Riddel Int'L Inc. Pacific Fasteners Ltd. Reid Industries Ltd. See-More Fixations Ltée Union Special Machine Company Of Canada Ltd.

Unisys Canada Inc. Peripherals Group Xerox Canada Inc.

<u>Location</u>

Cambridge, Ont. Brockville, Ont. Mississauga, Ont. Oakville, Ont. Ingersoll, Ont. North Vancouver, B.C.

St-Eustache, Qué. Lasalle, Qué. Roxboro, Qué. Burnaby, B.C. Windsor, Ont. Pointe-Claire-Dorval, Qué.

Chicago, IL, U.S.* Winnipeg, Man. Willowdale, Ont.

* Non resident importer.

CANADIAN IMPORTERS (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (H.S. 7318.15.00.29)

There were 1 041 known importers in 1990. The principal 25 importers accounted for 66 per cent of the total import value.

Principal Importers	Cumulative Value	Cumulative % of Total Value
(No.)	(\$000)	
3	6 906	39
6	8 514	48
10	9 531	53
15	10 495	59
25	11 749	66
64	14 341	<i>*</i> 80
All Importers (1 041)	17 918	· 100 [°]

The principal importers during 1990 are listed below in alphabetical order. This list does not include individuals. The importer is not necessarily the end-user of the product.

Name	Location	Name	Location
Accurate Fasteners Ltd.	Concord, Ont.	Distributions Hexco Inc.	Anjou, Qué.
Allen-Bradley Canada Ltd.	Cambridge, Ont.	E Kurt Kemsies Ltd.	Scarborough, Ont.
Anda Tool & Fastener Limited	Weston, Ont.	Emerson Electric Canada Ltd.	Ottawa, Ont.
Atlas Alloys Div		Fasteners & Fittings Inc.	Mississauga, Ont.
Of Rio Algom Limited	Etobicoke, Ont.	Ford Motor Company	
Atlas Bolt & Screw Co Ltd.	Ashland, OH, U.S.*	Of Canada Ltd.	Oakville, Ont.
B C Belting Ltd.	Vancouver, B.C.	 Furst Manufacturing Corp. 	Cobourg, Ont.
Bell Fasteners Canada Inc.	Mississauga, Ont.	Gates Power Drive Products	
Black & Decker (1989) Inc.	Brockville, Ont.	Inc.	Windsor, Ont.
Bombardier Inc.	Montréal, Qué.	General Electric Canada Inc.	Mississauga, Ont.
Brock Telecom Limited	Brockville, Ont.	Gould Fasteners Limited	Mississauga, Ont.
C A E Electronics Ltd.	St-Laurent, Qué.	H Paulin & Company Ltd.	Scarborough, Ont.
Camco Inc.	Hamilton, Ont.	Hiseal Manufacturing Limited	Brampton, Ont.
Canadian Marconi Company		Honeywell Ltd.	Scarborough, Ont.
Ltd.	Mont-Royal, Qué.	I B M Canada Ltd.	Markham, Ont.
Canadian Tire Corporation Ltd.	Toronto, Ont.	I T T Hancock Canada Ltd.	St. Thomas, Ont.
Cinram Ltd.	Scarborough, Ont.	Irwin Industrial Agencies	
D&C Roussy Industries Ltd.	London, Ont.	Ltd.	Richmond Hill, Ont.
Department Of National		J I Case Canada Inc.	Brampton, Ont.
Defence	Ottawa, Ont.	Joh Rubber Inc.	Leamington, Ont.
Digital Equipment		Lawson Products Inc.	Mississauga, Ont.
Of Canada Ltd.	Kanata, Ont.	Les Attachés Reliable 1980	
		Inc.	Outremont, Qué.

* Non resident importer.

Ż

- 12 -

化氯化化 建氯化化

* Non resident importer.

MACHINE SCREWS OF IRON OR STEEL

CANADIAN IMPORTERS (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Name	Location	Name	Location
Les Entreprises Georges Hegedus Ltée Les Industries Sanyo	Pointe-Claire- Dorval, Qué.	Sargent and Company Limited See-More Fixations Ltée	Peterborough, Ont. Pointe-Claire- Dorval, Qué.
Canada Inc.	Montréal, Qué.	Sprout Waldron Div Of	·
M T D Fasteners Inc. Marshall & Riddel Int'l	Kitchener, Ont.	Koppers Inc. Sunds Defibrator Ltd.	Pittsburg, PA, U.S.* Montréal, Qué.
Inc.	Roxboro, Qué.	Talbot Sales Ltd.	Scarborough, Ont.
Motor Coach Industries Ltd. MTD Products Canada Ltd.	Winnipeg, Man. Kitchener, Ont.	Thona Inc. Townsend Division Of Textron	St. Catharines, Ont.
NHK International Corp.	Schaumberg, IL, U.S.*	Canada Ltd.	Gananoque, Ont.
Northern Telecom Ltd.	Etobicoke, Ont.	Townsend Triad Ltd.	Etobicoke, Ont.
Ohio Nut & Bolt Of Canada Ltd.	Berea, OH, U.S.*	Tri-Fast Limited U.E.S. Plastique Et	Richmond Hill, Ont.
P R Nissen & Co Ltd.	Pointe-Claire- Dorval, Qué.	Métal Cie Ltée Valeo Engine Cooling Ltd.	Anjou, Qué. Stratford, Ont.
Paccar Du Canada Ltée	Ste-Thérèse-De- Blainville, Qué.	Versatile Farm Equip Operation Ford New Holland Cda Ltd.	Winnipeg, Man.
Pechiney World Trade Inc.	Mississauga, Ont.	Wajax Div Of Wajax	manipog, mani
Pratt And Whitney Canada Inc.	Longueuil, Qué.	Equipment Ltd.	Coquitlam, B.C.
Quincaillerie Richelieu Ltée	Pointe-Claire- Dorval, Qué.	Westinghouse Canada Limited Xerox Canada Inc.	Hamilton, Ont. Willowdale, Ont.
Sandvik Canada Inc.	Mississauga, Ont.		• • • •

92043-IP

- 13 -

- 14 -

FOREIGN EXPORTERS TO CANADA

SEMS

(H.S. 7318.15.00.21)

Major exporters to Canada are listed in descending order of dollar value. These exporters accounted for 83 per cent of the total value of Canadian imports during 1990.

Country of Origin	Name of Foreign Exporter	1990 Value of <u>Exports to Canada</u> (\$000)
United States United States	Elco Industries Inc. Ring Screw Works Ford Motor Company Pioneer Screw & Nut Co. Penn Jacobson Corp. Midwest Fastener Corp. Trico Products Corp. Ajax Bolt & Screw Div Coldhead Lang Fastener Corp. Camcar Screw & Mfg Co. United Technologies Auto Inc. Russell Burdsall & Ward Corp. Shakeproof Div/Illinois Tool Miniature Precision Components Decouper Industries Continental Midland Inc.)))))))))))))))))))
United States United States United States	Maclean Fogg Lock Nut Co. Metalcrafters Sems Products)) 118*
United States United States United States United States United States United States United States United States United States	Essex International Inc. Injectronics Inc. Cherry Commercial Fasteners R B & W Corp. Coraopolis Pro Components Protective Treatments Inc. Trim Trends Inc. National Industries Inc. Star Stainless Screw Co.)))) 451*))
United States United States United States United States United States Taiwan	Lectron Products Inc. Pheoll Mfg Co. Waggoner Corporation Libralter Plastics MNP Fastener Kemgold Corporation)) 254*))

* Aggregated to preserve confidentiality of Canadian importers.

92043-IP

on Value of

FOREIGN EXPORTERS TO CANADA (Cont'd)

SEMS (Cont'd) (H.S. 7318.15.00.21)

Country of Origin

United States United States United States United States United States **United States United States United States** United States **United States United States** United States **United States United States United States United States United States United States United States** United States **United States United States** United States **United States United States** United States **United States United States** United States **United States** United States **United States United States United States**

United States

Name of Foreign Exporter

Chelsea Industries Inc. Orschelin Company Hurd Lock & Mfg Co. Superb Manufacturing Inc. Federal Screw Works Goodyear Tire and Rubber Co. Automotive Moulding Co. Trend Industries Inc. Towne Robinson Inc. W C Mccurdy Co. Allen Bradley Co. Anchor Fasteners Div Buell Ind Microdot Inc. Everlock Detroit Washers Inc. Delwal Corp. Jacobs Industries Inc. Michigan Rivet Corp. Signet Industries Inc. Stratoflex Inc. Borg Warner Automotive Oakwood Metal Fabricating Co. Sure Fit Metal Products Milwaukee Wire Products **Regal Stamping Company** Barfield Mfg Co. Industrial Machine Prods Inc. **TRW Fasteners Division** Tokico America Inc. Alcoa Fujikura Ltd. Deckerville Die Form Co. Emhart Enterprises Corp. Grote Mfg Co. Inc. Nissho Iwai Corp. Certified Tool & Manufacturing Groves Manufacturing Company Master Industries Inc. Alpha Technology Corp. Gagnier Products Co. Lake Center Industries Goshen Die Cutting Semblex Corporation Xerox Corp.

1990 Value of Exports to Canada (\$000)

1 292*

- 16 -

FOREIGN EXPORTERS TO CANADA (Cont'd)

SEMS (Cont'd) (H.S. 7318.15.00.21)

Country of Origin

Name of Foreign Exporter

United States **United States** United States **United States United States** United States United States United States United States **United States** United States United States United States **United States United States United States United States** United States **United States** United States United States **United States** United States United States United States **United States United States United States United States United States United States United States** United States **United States** United States United States United States United States **United States United States United States** United States United States Automotive Chemical Corp. Bundy Corp. Horizon Screw Machine Products Panasonic Industrial Co. Petri Aa Randall Co. Div of Textron Amp Industries **Cooper Industrial Products Div** Lewis Screws Illinois Pop Fastener Division Unity Rubber Company American Tube & Wire Fabricato General Tire & Rubber Co. Molmec. Inc. Schwitzer Engineered Component Beta Mfg Corp. Huron Plastics Inc. Paramount Fabricating, Inc. Siegel-Robert Plating Co. Gel Incorporated Modern Tool & Die Company A B&W Inc. Billco Mfg **BRC Rubber Group Douglas** Corporation G B Dupont Co. Inc. Alpha Bolt Co. Amanda Bent Bolt Co. Armada Rubber Mfg Co. Eaton Corp. Winamac Div Harvard Industries Inc. Minnesota Mining & Mfg Co. Perfect Equipment Corp. Press Way Inc. **Pretty Products** Chicago Rawhide Mfg Co. Cold Heading Co. Color Custom Cpd Helm Inc. Motorola Inc. The Standard Products Co. Fleck Inc. Pacific Fasteners

1990 Value of Exports to Canada (\$000)

776*

FOREIGN EXPORTERS TO CANADA (Cont'd)

SEMS (Cont'd) (H.S. 7318.15.00.21)

Country of Origin

United States United States Taiwan United States United States United States

United States United States United States **United States United States United States United States United States United States United States**

United States United States

Zenith Industrial Corp. Unifast All Rite Industries Inc. American Radionic Co. Inc. **Bell Fasteners Casco Products Corporation** Ernest Industries Co. 'Farathane Inc. KW Muth Co. Lear Siegler Geni Seating Div Opdyke Stamping Inc. Sealed Power Corp. Special Plastic Products Inc. Central Fibre Products Co. KDS Controls Inc. Modern Metal Products Co. **Peerless Industries** Southern Screw Tempo Enterprises Inc. West Spec Corp.

Name of Foreign Exporter

Wittek Mfg

Anchor Swan GML Grand Haven Stamped Prod Co. H L Blachford Inc. Kay Screen Printing Inc. Line Products Inc. Nyloncraft Inc. Radar Inds Inc. Rubber Injection Specialties I Stanco Metal Products Inc. Union Special Corporation 1990 Value of Exports to Canada (\$000)

80*

188*

121*

FOREIGN EXPORTERS TO CANADA (Cont'd)

SEMS (Cont'd) (H.S. 7318.15.00.21)

Country of Origin	Name of Foreign Exporter	1990 Value of <u>Exports to Canada</u> (\$000)
Taiwan United States United States United States United States United States United States United States United States United States United States	Shen Fung Screws)Auto Specialties Mfg)Automatic Die Casting)Avery Label Systems)Borg-Warner Automotive Inc.)Claude Sintz Inc.)Grinnell Stamping Co.)Indak Manufacturing Corp.)Prestige Stamping Inc.)Prodex Supply)	100*
United States United States	Rockford Prods)Sheller-Globe Corporation)The Gates Rubber Company)Vancraft Manufacturing)A-Line Plastics)Aztec Mfg Corp.)Harada Industry of America Inc)Maynard Manufacturing)Progressive Stamping)Alma Plastics Co.)Altec Sa de Cv Mexico)Bennett Equipment Corp.)Clevite Elastomers)Foamade Industries)Girard Fastener Company)Howell Industries Inc.)Industrial Fasterners Corp.)	149*
United States United States	Joseph Pollak Corp. Malco A Microdot Company Monroe Auto Equipment Thomas G Faria Corp. Trayer Prod Inc. Ada Metal Products Inc. Argo Mfg Corp. Automotive Ind. Inc. Cadillac Rubber & Plastics Inc G T Products Inc. G T Products Inc. H B Fuller Automotive Products Hoover Group Inc. H B Fuller Automotive Products Hoover Group Inc. Intertek L & L Prods Inc. Milwaukee Chaplet Mfg Co. Inc. Plastomer Corp. Thomas Die & Stamping Inc. Power Van Ind Co. Ltd.	137*

FOREIGN EXPORTERS TO CANADA (Cont'd)

SEMS (Cont'd) (H.S. 7318.15.00.21)

Country of Origin	Name of Foreign Exporter	1990 Value (<u>Exports to Car</u> (\$000)
Taiwan	Lih Lin Enterprises)
Taiwan	Cenlux) 18*
United States	A & H Machine & Tool Company)
United States	Champion Laboratories Inc.)
United States	Crotty Corporation)
United States	Cs Ohm Mfg Co.)
United States	Dawson Mfg Co.)
United States	Doehler Jarvis) •
United States	Forest City Foam Prod Inc.) .
United States	Garrett Tool & Engineering Inc)
United States	Globe Automotive Industries In)
United States	Industrial & Automotive) .
United States	Lakepark Industries Inc.)
United States	Machining Enterprises Inc.)
United States	Mccord Corporation) .
United States	Methode Electronics Inc.) .
United States	Multifastener Spring Div. Inc.)
United States	Ohio Jacobson Fastener Corp.)
United States	Philadelphia Handle Corp.)
United States	Sonicraft Inc.)
United States	Specialty Forming)
United States	SPS Technologies)
United States	Stewart Warner Corp.) .
United States	The Pierce Co.) 234*
United States	Tri-City Plastics Inc.) .
United States	Yale Stamping Company)
United States	3m Auld)
United States	Ac Rochester)
United States	Beta Mfg Corp.)
United States	Bowles Fluidics Corp.)
United States	Caterpillar Inc.)
United States	Deltar Div Itw Inc.)
United States	Flexible Products Co.)
United States	Fremont Plastic Prod Inc.)
United States	General Electric Co.)
United States	Industrial Strainer Co.)

FOREIGN EXPORTERS TO CANADA (Cont'd)

SEMS (Cont'd) (H.S. 7318.15.00.21)

Country of Origin

United States United States

TOTAL

Name of Foreign Exporter

Kalamazoo Spring Co. Div Peter Larson Co. Inc. Littelfuse Inc. Mortell Company P H C Industries Inc. RPI Inc Ultimate Manufacturing Inc. Ultra-Mag Industries Inc. Wickes Mfg Co. Dura Div

* Aggregated to preserve confidentiality of Canadian importers.

1990 Value of Exports to Canada (\$000)





FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (H.S. 7318.15.00.29)

Major exporters to Canada are listed in descending order of dollar value. These exporters accounted for 67 per cent of the total value of Canadian imports during 1990.

Country of Origin	Name of Foreign Exporter		1990 Value of <u>Exports to Canada</u> (\$000)
United States	Girard Fastners Co.		1 191
United States	ATF		713
United States	Elco Industries Inc.		370 • .
United States United States	Xerox Corp. Camcar Division of Textron Inc) .	653*
United States	Rockford Products Co.		296
United States United States	TRW Fasteners Division Midwest Fastener Corp.)	382*
United States	Michigan Metals		184
United States	Ohio Jacobson Fastener Corp.		173
United States	Star Stainless Screw Co.		165
United States	Amsco American Screw Co.		161
Taiwan	Gofast Co. Ltd.		156
Taiwan	Power Van Industrial Co. Ltd.		139
Taiwan	Chu Kuan Metal		122
United States	United Technologies Inc.		122
United States United States United States United States	Russell Burdsall & Ward Corp. Ring Screw Works Accurate Tool Co. Continental/Midland)))	409*

* Aggregated to preserve confidentiality of Canadian importers.

۰.

- 22 -

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Name of Foreign Exporter		1990 Value of <u>Exports to Canada</u> (\$000)
United States United States United States	Pawtucket Fasteners Inc. Cherry Commercial Fasteners Fastbolt Corp.) .))	279*
Taiwan United States	Gee Bridge Int Inc. Sprout Bauer Inc.))	165*
United States United States	Mid-States Screw Corp. Allen Bradley Co.)	158*
United States	Southern Fasteners	••	77
United States	Semblex Corp.	·	, 73
United States United States United States	Atlas Bolt & Screw Eaton Corp. Eng Fastener Div Nucor Fastener) ·))	208*
United States	Ford Motor Company		65
Taiwan United States	Newill Co. Ltd. Sems Products)	128*
United States United States	Miniature Precision Components Fastener Innovation Fit))	125*
United States United States	Flexible Steel Lacing Co. Industrial Fasteners Corp.)	124*
United States United States United States United States United States	Pioneer Screw & Nut Co. Maclean Fogg Co. DCSC Milwaukee Wire Products Fall River Mfg Co. Inc.)))	288*
United States Taiwan	Orschelin Company Fastener International Inc.)	. 109*

:

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Name of Foreign Exporter		1990 Value of <u>Exports to Canada</u> (\$000)
United States Taiwan United States	Emhart Fastener Arrow Fastener Co. Pheoll Mfg Co.	·)))	157*
Taiwan United States	Four Winds Anchor Fasteners Div Buell Ind)	102*
United States	Penn Jacobson Fastener Corp.		49
United States United States	Grote Mfg Co. Inc. Unity Rubber Co.)	94*
United States United States	Shakeproof Div/Illinois Tool W Towne Robinson Fastener	.)	92*
United States United States United States	Hydromatic Div Lawson Products Inc. North American Bolt & Screw)))	133*
United States United States United States	Essex International Inc. Larson Co. Inc. American Screw))	127*
United States United States United States Talwan United States	BRC Rubber Group Inc. Goodyear Tire and Rubber Co. R B & W Corp. Coraopolis Super Gold Ent. DD Mechanicsburg	<pre>>)</pre>	201*
United States United States Taiwan	Shur Kut Supply Corp. Molly Fastener Div Par Excellence)))	114*
United States United States United States	Inland Midwest Corp. Adams Nut & Bolt Co. Douglas Corporation))))	109*
United States United States	Dupage Fasteners Inc. Lang Fastener Corp.))	72*

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Name of Foreign Exporter		1990 Value of <u>Exports to Canada</u> (\$000)
United States United States United States	Medalist Champion Screw Sargent Nook Industries Inc.))	107*
United States United States United States	Rohr Industries Samson Distribution Fleck Controls Inc.))	101*
United States United States United States	Metalcrafters Wittek Mfg Fabco Fastening Systems	¢)))	96*
United States United States United States United States United States	Honeywell Inc. Lake Center Industries Modern Metal Products Co. Panasonic Industrial Co. Erie Bolts))))	154*
United States	Ind Screw Prod Inc.		30
United States Taiwan	Realm Fastener Sales Cor Hsich Chin Screw Factory)	59*
United States United States	AMAC Waukesha Engine Div)	58*
United States United States United States	Alcoa Fujikura Ltd. IBM Corp. Jackson Screw)))	83*
United States United States	Metric Fasteners Corp. Rochester Screw & Bolt))	54*
United States	Motorola Inc.		26
United States United States United States	Tamper Pruf Screws Halex Co. Engineered Heat Treat)))	75*

* Aggregated to preserve confidentiality of Canadian importers.

92043-IP

- 24 -

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Name of Foreign Exporter	Exports to Canada (\$000)
United States Taiwan United States United States United States	Schwitzer Engineered Component Cofast Co. Borg Warner Automotive Chelsea Industries Inc. Ford Atlantic Fast Corp.)) 116*)
United States	Lake Erie Screw Corp.) 46*
United States	Lectron Products Inc.)
United States	Siegel-Robert Plating Co.) 46*
United States	Walker Bolt Manufacturing)
United States	Premier Industrial)
United States	Randall Co. Div of Textron) 65*
Taiwan	Yei Foung Industrial)
United States United States United States United States	ABB Certified Tool & Manufacturing Injectronics Inc. Morriiton Plastics Corp.)) 125*)
United States United States	Sheller-Globe Corporation Special T Fasteners)
United States Taiwan	Stillwater Fastners Unifast) 39*:
Taiwan	Licksure Inc.)
Taiwan	Kemgold Corp.) 57*
United States	American Tube & Wire Fabricate)
United States	APCO Power Unit Corporation)
United States	Atwood Industries Inc.) 57*
United States	CMI Ind)
United States	Defence Depot)
United States	Triten Corporation) 56*
United States	Allmetal Screw)
United States	Boeing)
United States	California Industrial Products) 54*
United States	General Electric Supply Co.)

* Aggregated to preserve confidentiality of Canadian importers.

1990 Value of

- 25 -

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Name of Foreign Exporter	1990 Value of <u>Exports to Canada</u> (\$000)
United States United States United States United States United States Taiwan	General Tire & Rubber Co.)Goshen Die Cutting)Rockwell Inter)Superb Manufacturing Inc.)Trico Products Corp.)Sheh Fung)	107*
Taiwan Taiwan	Lih Lin Enterprises & Indust) Elemek Enterprise Co.Ltd.	34*
United States United States United States United States	Automotive Moulding Co.)Bates Fabricating Inc.)Firestone Corp)SARG)	68*
United States United States	TORX) Unit Rig Inc.)	34*
Taiwan United States United States	RexIen Corporation)All Rite Industries Inc.)Allstar Fasteners Inc.)	48*
United States United States Taiwan	LCN Closers) National Industries Inc.) Faithful Engineering)	47*
United States United States	Corbin & Russwin Architectural) Durametallic Corp.)	30*
United States United States	Mechanics Choice Div A Vnet) Ohio Rod Products)	30*
United States United States United States	Ronman Prod Inc.)Bundy Corp.)Century Fasteners Corp.)	43*

* Aggregated to preserve confidentiality of Canadian importers.

- 26 -

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Name of Foreign Exporter	1990 Value of <u>Exports to Canada</u> (\$000)
United States United States United States United States United States United States United States United States	Federal Screw Works Gates Power Drive Products Inc Port Clinton Co. Gates Rubber Co. Thermoplastics Inc. Truck-Lite Company Inc. Ward Products Corp. 20th Century Mach. Co.))) 112*))
Taiwan Taiwan Taiwan	The Chicago Wire Grp LTH Concord International Engineer)) 39*)
Taiwan United States	Cenlux Metals Bepex Corp.) 26*
United States United States United States	Creative Dover Products Co. ITT Barton Instruments)) 39*
United States United States United States	Mack Trucks Inc. Nyloncraft Inc. Watts Regulator Co.)) 39*)
Taiwan Taiwan Taiwan	Wing Tone Pro-Pack Int, Inc. China Elec)) 36*)
United States United States United States	Assembly Supply Co. Chahta Enterprise Coop Scrwe)) 36*
United States United States United States United States United States United States United States United States United States	Crown City Plating Co. Irvin Industries Inc. Molmec Inc. Raymond Fastener Mortell Company Orbseal Inc. Phillips Plastics Corp. Stanco Metal Products Inc. Tech Mfg)))))

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Name of Foreign Exporter	1990 Value of <u>Exports to Canada</u> (\$000)
United States	The Torrington Company)
United States	Washers Inc.) 35*
Taiwan	Special)
Taiwan	New Cosmos)
United States	Britt Mfg) 33*
United States	Chemical Sealing Corp.)
United States	Electro)
United States	Hard) 33*
United States	L & J Fasteners Inc.)
United States United States United States United States	Melnor Ind. MNP Fastener Oakwood Metal Fabricating Co. OMC)) 44*)
United States	Penn Engineering)
United States	Pretty Products) ~ 33*
United States	Screw Corp.)
United States	Talma Fastener Corp.)
United States	Therm-O-Disc Inc.) 33*
United States	Tokico America Inc.)
Taiwan	Heads & Threads	10
United States United States United States United States United States United States United States United States United States	Armada Rubber Mfg Co. Cooper Industrial Products Dixon Industries Corporation Electrical Division Eskay Screw Corportation G B Dupont Co. Inc. Helm Inc. Huron Plastics Inc.))))))
United States	Joseph Pollak Corp.)
United States	Lewis Screw)
United States	Mcgard Inc.) 30*
United States	Pakco Industrial Ceramics Inc.)

* Aggregated to preserve confidentiality of Canadian importers.

- 28 -

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Name of Foreign Exporter	1990 Value of <u>Exports to Canada</u> (\$000)
United States United States United States United States	Parker-Kalon Division Robbins Equip Senco Products Inc. SPS Technologies)) 40*)
United States Taiwan United States	WEC Krane Industry AAR)) 28*)
United States United States United States United States	American Radionic Co. Inc. Baker Coupling • Decouper Industries Delta Faucet)) 36*)
United States United States United States	Deltar Div Itw Inc. Elk Creek Raycarl Products Fisher Controls)) 27*)
United States United States United States	Harris Hub Inc. Microdot Inc. Everlock Detroit New Tech Ind.)) 27*)
United States United States United States	Pratt & Whitney Ruffpnex Tdk Corp. of America)) 27* · · · · ·
United States United States United States United States United States	3M Auld Arden Fasteners Automatic Fastener Corp. Brockway Pressed Metals Inc. Copeland Corp.)) 41*)
United States United States United States United States United States United States United States	Delwal Corp. Futaba Corp. of America Jacobs Industries Inc. KW Muth Co. Molex Inc. RBW Stratoflex Inc.)))) 80*)
United States United States United States	The Mattatuck Mfg Co. Trend Industries Inc. Wenger Manufacturing)))

* Aggregated to preserve confidentiality of Canadian importers.

- .29 -

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Name of Foreign Exporter		1990 Value of <u>Exports to Canada</u> (\$000)
Taiwan Taiwan Taiwan	San Shing Hardware J B Multi National Hy Mart Fastener)))	21*
United States United States United States	Brighton Best Socket Farathane Inc. Flexalloy)))	21*
United States United States United States United States	Ford Aerospace & Communication Harada Industry of America Inc Imo Industries Inc. Lennox)))	28*
United States United States United States United States United States United States	Modern Tool & Dle Company Parker Hannifin Auto Connector Preform Sealants Inc. Pro Components Regal Stamping Company Solid State Controls)))))	42*
United States United States United States United States	Spi Clecon Molding Div Sta Rite Weatherhead Co. Truth Div)))	28*
United States Taiwan Taiwan	W G Jackson Screw Co. Starbest Ent Locksure Inc.)))	19*
Taiwan Taiwan	Linkwell Industry Co. Ltd. Intertek Intl Corp.)	12*
Taiwan United States United States United States	Honor Best Co. Ltd. Almco Steel Prod Corp. Automotive Chemical Corp. Barnes)))	24*
United States United States United States	Beta Mfg Corp. Brunner Drilling Co. Caterpillar Americas))	18*

* Aggregated to preserve confidentiality of Canadian importers.

92043-IP

- 30 -

•

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Name of Foreign Exporter	1990 Value of <u>Exports to Canada</u> (\$000)
United States	Champion Bolt Corp.	.)
United States	Champion Laboratories Inc.)
United States	Chicago Rawhide Mfg Co.) 30*
United States	Dennison Mfg Company Eastern Screw Co.)
United States	Eastern Screw Co.)
United States	Electrovert Ltd.	· · · · · ·
United States	Federal Mogul Corp.) 24*
United States	Gel Incorporated	
United States	Header Prods	
		,
United States	Highland Threads)
United States	John Perine Co.) 18*
United States	Littelfuse Inc.)
United States	Marathon Letourneau) 12*
United States	Maration Leconneau Mccord Corporation) 12"
United States	Mecola Corporation)
United States	Metex Corp.	·) · · · · · · ·
United States	Murray Corporation) 18*
United States	NSC San Diego)
Lindhard Obeland		· · · · · · · · · · · · · · · · · · ·
United States	Phoenix Enterprise Inc.	
United States	Press Way Inc.) 24*
United States	Radar Inds Inc.)
United States	Rebco Fasteners)
United States	Stahl Manufacturing) 12*
United States	Sunds Defibrator)
		,
United States	Switchcraft Inc.) · ·
United States	Trayer Prod Inc.) 24*
United States	Ultraflote Corp.)
United States	Wayne Bolt and Nut)
United States	West Spec Corp.	6
United States	York Equipment)
Taiwan	Tempered Products Inc.	ý 16*
Taiwan	Tadokoro Tech Corp.)
	·	

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Name of Foreign Exporter	1990 Value of <u>Exports to Canada</u> (\$000)
Taiwan Taiwan United States	FWU Kuang Deltaco Co. A T F)) 15*)
United States United States United States	Ag Communications Aircap Industries Ajax Bolt & Screw Div Coldhead)) 15*)
United States United States United States	Alinabal Inc. Allied Signal Aerospace Alpha Bolt Co.)) 15*)
United States United States United States	 Bowles Fluidics Corp. Bradley Int C I Energy Services Group)) 15*)
United States United States United States United States	Cable Prod Inc. Casco Products Corporation Chardon Rubber Co. Co-0p Screw Mfg.)) 20*)
United States United States United States United States	Dawson Mfg Co. Ductmate E I S Fleck Inc. Electronic Fasteners)) 20*)
United States United States United States	Energy Services Group Fawn Plastics Ferry Cap and Screw)
United States United States United States United States	Galt Crafted Products Inc. Grand Haven Stamped Prod Co. Handy Button Hartzell Mfg Inc.)) 20*)
United States United States United States United States United States United States	Indak Manufacturing Corp. Indiana Metal Products Iroquois Die & Mfg Co. Itt Hancock Automotive Lucas Industries Inc. Mectron)))))

FOREIGN EXPORTERS TO CANADA (Cont'd)

OTHER MACHINE SCREWS OF IRON OR STEEL (Cont'd) (H.S. 7318.15.00.29)

Country of Origin	Origin Name of Foreign Exporter		1990 Value of <u>Exports to Canada</u> (\$000)	
United States	Memotec Data	· · ·)	· · · ·	
United States	Microtron Inc.)	15*	
United States	Mueller Co.)		
United States	Murata Wiedemann)		
United States	NGK Locke Inc.	ý	15*	
United States	Non Ferrous Bolt and Mfg Co.	·)		
United States	R E Dietz Company	.)		
United States	RSL Woodworking Prod	ý	20*	
United States	Sanderson Industries Inc.	, j	· .	
United States	Sheldon Precision Co. Inc.	ý	•	
United States	The Akro Corporation)	10*	
United States	Tri West Prod	,)		
United States	US Extrusion Inc.)		
United States	Wedin International Inc.	ý	20*	
United States	White Rodgers	ý		
United States	Zenith Industrial Corp.)		

* Aggregated to preserve confidentiality of Canadian importers.

TOTAL

Į

92043-IP

11 952

- 34 -

CANADIAN SHIPMENTS

Statistics Canada reports shipments of machine screws by Canadian manufacturing establishments as follows:

Standard Classification of Goods <u>Code Description</u>	<u>1989</u> <u>Establishments</u> <u>Value</u> (\$000,000)		
7318.15.20 Screws, machine, with or without nuts or washers, iron or steel	9	17.3E	
	. ,	ب د	

Any enquiries and/or comments regarding Canadian shipments should be directed to:

Statistics Canada Industry Division Survey of Manufactures Section Ottawa, Ontario KIA OT6 Tel.: (613) 951-9837

Source: Catalogue #42-250, annual, "Fabricated Metal Products Industries".

% Estimated E = 61 - 100

.

;

• • 92043-IP

CANADIAN EXPORTS BY MAJOR COUNTRY OF DESTINATION (H.S. 7318.15)

Separate export data for machine screws are not available. These products are included in the Harmonized System (H.S.) six digit code: 7318.15 Bolts or Screws, N.E.S., with or without their nuts or washers, iron or steel.

1990		1991		19	1992*	
	<u>Country</u>	<u>Value</u> (\$000)	<u>Country</u>	<u>Value</u> (\$000)	<u>Country</u>	<u>Value</u> (\$000)
	U.S.	157 205	U.S.	129 189	U.S.	37 327
	U.K.	782	U.K.	509	Chile	176
	Australia	421	Israel	509 ,	Ecuador	147 °
	Chile	345	Ecuador	423	Israel	76
	Netherlands	276	Costa Rica	234	Italy	68
	Mexico	190	Syria	222	W.Germany	57
	Venezuela	187	Trinidad&Tobag	o 208	Guatemala	52
	China	181	Australia	201	Singapore	46
	France	175	Venezuela	201	Belize	_ 41
	N.Zealand	157	Guatemala	197	U.K.	36
	Others	2 397		<u>2 491</u>		445
	Total	162 317		134 383		38 471

NOTES: Major countries in descending order based upon value. * The latest year is cumulative to the first quarter. See note on page two concerning Canada - U.S. Reconciliation.

- 36 -

MACHINE SCREWS OF IRON OR STEEL

CANADIAN SUPPLIERS

The following lists are taken from two sources: a) the Business Opportunities Sourcing System (BOSS), a computerized data bank established by the Federal Department of Industry, Science and Technology Canada; and, b) the Canadian Trade Index, published by the Canadian Manufacturers' Association (CMA). These lists may not include all suppliers of the products in question, as companies must themselves register in BOSS or the Canadian Trade Index. In both cases, information on Canadian products supplied is as given by the companies.

BOSS

Companies are arranged in alphabetical order.

Screws, Machine, Sems, of any Metal Excluding Steel

<u>Name</u>

Brass Craft Canada Limited * Désormeau Industries Inc. *H. Paulin & Co. Ltd. Russo & Mariano Screw Products Ltd. Stelco Enterprises *Triad-Triumph Ltd. *W&A Moir Limited

<u>Location</u>

St. Thomas, Ont. St-Léonard, Qué. Scarborough, Ont. Woodbridge, Ont. Toronto, Ont. Rexdale, Ont. Halifax, N.S.

Screws, Machine, Sems, Steel

Name

Désormeau Industries Inc. *H. Paulin & Co. Ltd. Russo & Mariano Screw Products Ltd. *Spar Group Inc. *Stelco Enterprises *Triad-Triumph Ltd.

Location

St-Léonard, Qué. Scarborough, Ont. Woodbridge, Ont. Vancouver, B.C. Toronto, Ont. Rexdale, Ont.

* Company engaged in export trade.

CANADIAN SUPPLIERS (Cont'd)

BOSS (Cont'd)

Companies are arranged in alphabetical order.

Screws, Machine, Steel Excluding Sems

<u>Name</u>

Désormeau Industries Inc. *H. Paulin & Co. Ltd. Russo & Mariano Screw Products Ltd. Société Pole-Lite Ltée *Stelco Enterprises Triplex Engineering Co. Ltd. *W&A Moir Limited *Westland Steel Products Ltd.

Screws, Machine, N.E.S.

<u>Name</u>

Désormeau Industries Inc. *Dominion Screw Co. Ltd. *Hayes-Dana Inc. *Spar Group Inc. *Stelco Enterprises *Triad-Triumph Ltd. Triplex Engineering Co. Ltd. *W&A Moir Limited

Location

St-Léonard, Qué. Scarborough, Ont. Woodbridge, Ont. St-Philippe, Qué. Toronto, Ont. Pointe-Claire, Qué. Halifax, N.S. Winnipeg, Man.

<u>Location</u>

St-Léonard, Qué. Rexdale, Ont. St. Thomas, Ont. Vancouver, B.C. Toronto, Ont. Rexdale, Ont. Pointe-Claire, Qué. Halifax, N.S.

Any enquiries and/or comments regarding the BOSS list should be directed to:

Business Opportunities Sourcing System Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A OH5 Tel.: (613) 954-5031 Telex: 053-4123 Fax.: (613) 954-1894

* Company engaged in export trade.

CANADIAN SUPPLIERS (Cont'd)

CANADIAN TRADE INDEX

Companies are arranged in alphabetical order.

Screw and Washer Assemblies

<u>Name</u>

<u>Location</u>

*Paulin, H. & Co. Limited *Robertson Whitehouse Swissway Machining Ltd. Townsend Triad, Div. of Textron Canada Ltd.

<u>Machine Screws</u>

Name

*Advance Fasteners Inc. *Capital Metal Industries, a division of H. Paulin & Co. Limited *Fraser Fasteners Industrial Screw & Forge Nova Fasteners Limited Precision Fasteners, Div. of H. Paulin & Co. Limited Ready Rivet & Fastener Ltd. *Robertson Whitehouse *Sido (Groupe) Ltée Townsend Triad, Div. of Textron Canada Ltd. Scarborough, Ont. Milton, Ont. Scarborough, Ont. Rexdale, Ont.

<u>Location</u>

Mississauga, Ont.

Scarborough, Ont. Burnaby, B.C. Montréal, Qué. Milton, Ont.

Milton, Ont. Kitchener, Ont. Milton, Ont. Granby, Qué. Rexdale, Ont.

Any enquiries and/or comments regarding the Canadian Trade Index list should be directed to:

The Canadian Manufacturers' Association 4th Floor 75 International Boulevard Etobicoke, Ontario M9W 6L9 Tel.: (416) 798-8000 Fax.: (416) 798-8050

* Company engaged in export trade.

UNITED STATES IMPORTS

BY MAJOR COUNTRY OF ORIGIN

MACHINE SCREWS OF IRON OR STEEL 9.5 MM OR MORE IN LENGTH AND 3.2 MM OR MORE IN DIAMETER (H.S. 7318.15.40)

<u>Country of Origin</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u> *	Average Annual Growth Rate <u>1989-91</u> (%)
Taiwan					
Quantity (000 KG)	12 988	13 239	11 876	3 025	-4.4
Value (\$000)	24 255	22 476	20 093	5 099	-9.0
Japan					
Quantity (000 KG)	4 609	3 568 ,	2 273	489	-29.8
Value (\$000)	14 590	13 296	9 832	2 571	-17.9
China		•	e		•
Quantity (000 KG)	7 254	6 042	5 830	1 741	-10.4
Value (\$000)	5 737	4 985	4 367	1 348	-12.8
Canada					
Quantity (000 KG)	231	163	430	129	36.4
Value (\$000)	579	626	1 553	426	63.8
Italy					
Quantity (000 KG)	600	342	197	78	-42.7
Value (\$000)	2 095	1 654	892	301	-34.7
Republic of Korea					
Quantity (000 KG)	508	752	666	95	14.4
_ Value (\$000)	648	961	802	125	11.3
Fed. Rep. of Germany					
Quantity (000 KG)	38	59	59	31	24.3
Value (\$000)	405	677	627	178	24.4
France			, c		10.0
Quantity (000 KG)	7	4	6	110	-12.6
Value (\$000) Switzerland	172	175	554	112	79.3
	165	07	40		40.0
Quantity (000 KG) Value (\$000)	155	97	42	20	-48.3
Value (\$000)	777	802	506	156	-19.3

NOTES:

Ranked in descending order by 1991 value.
 * The latest year is cumulative to the first quarter.
 Canada ranked four overall.
 Source: U.S. Department of Commerce.

UNITED STATES IMPORTS (Cont'd)

BY MAJOR COUNTRY OF ORIGIN (Cont'd)

MACHINE SCREWS OF IRON OR STEEL 9.5 MM OR MORE IN LENGTH AND 3.2 MM OR MORE IN DIAMETER (Cont'd) (H.S. 7318.15.40)

<u>Country of Origin</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u> *	Average Annual Growth Rate
Brazil					
Quantity (000 KG)	134	98	103	45	-12.1
Value (\$000)	252	270	219	116	-6.8
Other					
Quantity (000 KG) ,	396	388	222	146	-25.2
Value (\$000)	934	826	792	523	-7.9
	•				
Total	<u></u>	<u></u>			
Quantity (000 KG)	26 920	24 752	21 702	5 800	-10.2
Value (\$000)	50 444	46 747	40 237	10 955	-10.7

NOTES: Ranked in descending order by 1991 value.

* The latest year is cumulative to the first quarter. Canada ranked four overall.

Source: U.S. Department of Commerce.

UNITED STATES IMPORTS (Cont'd)

BY CUSTOMS DISTRICT OF ENTRY

MACHINE SCREWS OF IRON OR STEEL 9.5 MM OR MORE IN LENGTH AND 3.2 MM OR MORE IN DIAMETER (H.S. 7318.15.40)

Customs District of Entry	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u> *	Average Annual Growth Rate <u>1989-91</u> (%)
Los Angeles, California					(70)
Quantity (000 KG)	5 330	5 652	5 392	1 396	0.6
Value (\$000)	10 766	10 300	8 929	2 449	-8.9
New York City, New York			0 010	E 110	
Quantity (000 KG)	5 738	4 686	4 405	1 354	-12.4
Value (\$000)	13 007	9.716	8 136	1 984	-20.9
Chicago, Illinois			0 100	2 001	
Quantity (000 KG)	6 [.] 787	5 867	4 341	987	-20.0
Value (\$000)	11 077	8 829	6 891	1 705	-21.1
New Orleans, Louisiana					
Quantity (000 KG)	729	885	917	260	12.2
Value (\$000)	1 297	1 704	1 846	680	19.3
Savannah, Georgia					
Quantity (OOÕ KG)	747	1 267	939	220	12.1
Value (\$000)	1 335	2 095	1 837	504	17.3
Baltimore, Maryland					
Quantity (000 KG)	1 721	920	1 507	394	-6.4
Value (\$000)	1 811	1 013	1 466	470	-10.0
Boston, Massachusetts					
Quantity (000 KG)	199	350	402	241	42.2
Value (\$000)	714	1 443	1 207	577	30.0
Houston-Galveston, Texas					
Quantity (000 KG)	208	208	403	71	39.3
Value (\$000)	356	1 176	1 144	292	79.3
Philadelphia, Pennsylvania					
Quantity (000 KG)	2 229	1 285	866	167	-37.7
Value (\$000)	2 340	1 839	1 126	302	-30.6

NOTES:

Ranked in descending order by 1991 value.* The latest year is cumulative to the first quarter.Source: U.S. Department of Commerce.

- 42 -

MACHINE SCREWS OF IRON OR STEEL

UNITED STATES IMPORTS (Cont'd)

BY CUSTOMS DISTRICT OF ENTRY (Cont'd)

MACHINE SCREWS OF IRON OR STEEL 9.5 MM OR MORE IN LENGTH AND 3.2 MM OR MORE IN DIAMETER (Cont'd) (H.S. 7318.15.40)

Customs District of Entry	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u> *	Average Annual Growth Rate <u>1989-91</u> (%)
Detroit, Michigan					
Quantity (000 KG)	201	159	332	116	28.7
Value (\$000)	306	393	991	306	80.0
Other					
Quantity (000 KG)	3 033	3 472	2 198	593	-14.9
Value (\$000)	7 436	8 238	6 666	1 685	-5.3
Total	<u> </u>		<u> </u>	<u> </u>	
Quantity (000 KG)	26 920	24 752	21 702	5 800	-10.2
V alue (\$000)	50 444	46 747	40 237	10 955	-10.7
			•		

NOTES: Ranked in descending order by 1991 value. * The latest year is cumulative to the first quarter. Source: U.S. Department of Commerce.

TARIFFS

CANADIAN

Canadian imports included in this report are dutiable under the following Canadian tariff item:

		Tari	ff Treatment - 1	992
Tariff <u>Item</u>	Description of Goods	Most Favoured Nation Tariff	General Preferential Tariff	United States Tariff
7318.15.00	Other screws and bolts, whether or not with their nuts or washers	10.2% BPT 9%	6.5%	6.1%

TARIFF ARRANGEMENTS AND FOREIGN COUNTRIES OF EXPORT

Exporting countries as shown in this report which qualify for the Most Favoured Nation tariff treatment: Taiwan, Japan, Fed. Rep. of Germany, Sweden, Switzerland, Hong Kong, United Kingdom.

Exporting countries as shown in this report which qualify for the Most Favoured Nation tariff treatment <u>or</u> General System of Preference tariff treatment (In order to qualify for the General System of Preference, a special certificate of origin is required.): China and Republic of Korea.

Enquiries concerning **Canadian** tariffs should be directed to the nearest Customs and Excise office or to:

Tariff Programs Revenue Canada Customs and Excise Ottawa, Ontario K1A OL5 Tel.: (613) 954-6927 Fax.: (613) 954-2509

- 44 -

MACHINE SCREWS OF IRON OR STEEL

TARIFFS (Cont'd)

UNITED STATES

United States imports included in this report are dutiable under the following U.S. tariff items:

		Rat	tes of Duty - 199	2
Tariff <u>Item</u>	Description of Goods	General	1	2
7318.15.40	Machine screws 9.5 mm or more in length and 3.2 mm or more in di- ameter (not including cap screws)	1c/kg	Free (B,E,IL) 0.6c/kg (CA) <u>1</u>	2.2c/kg ./
United S Caribbea	ve Products Trade Act States-Canada Free-Trade Agreement an Basin Economic Recovery Act States-Israel Free Trade Area	B CA E IL		•

2 Notwithstanding any other provisions, the rates of duty shall apply to products, whether imported directly or indirectly, of the following countries and areas pursuant to section 401 of the Tariff Classification Act of 1962, to section 231 or 257(e)(2) of the Trade Expansion Act of 1962, to section 404(a) of the Trade Act of 1974 or to any other applicable section of law, or to action taken by the President thereunder:

Afghanistan	German Democratic	Mongolia
Albania	Republic (former)	North Korea
Bulgaria	Kampuchea	Romania
Cuba	Laos	Union of Soviet Socialist
Czechoslovakia	Latvia	Republics (former)
Estonia	Lithuania	Vietnam

FOREIGN COUNTRIES

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

Info Export External Affairs Ottawa, Ontario KIA OG2 Tel.: (613) 993-6435 or 1-800-267-8376 Fax.: (613) 996-9709

MARKET OVERVIEW

The Wire and Wire Products Industry in Canada is classified under the Standard Industrial Classification (SIC) number 305 and is composed of the following subsectors: upholstery and coil spring industry, wire and wire rope industry, industrial fastener industry and other wire products industries. Cap, machine and aircraft screws are part of the industrial fastener industry sub-sector.

These items are manufactured in Canada. As well there is a significant volume of imports and exports of each item. Most imports and exports are between Canada and the United States.

While it is not possible to say what the value of shipments are for cap, machine and aircraft screws, the value of shipments for the entire Wire and Wire Products Industry has declined steadily since 1988 when it was \$1.890 billion to \$1.728 billion in 1990 and \$1.513 billion in 1991. However, it is expected that the value of domestic shipments for cap, machine and aircraft screws has also declined over this period as well.

Imports consist primarily of mass produced items where Canadian firms find it difficult to compete with manufacturers in other countries. Exports tend to be concentrated on more specialized products where quality, service and prompt service are at least as important as price. This is particularly the case for Canada's exports to the United States.

For a general overview of the Wire and Wire Products Industry, the department's industry profile on Wire and Wire Products may also prove useful.

David Fife Primary Metals Directorate

.

dISTCovery - TECHNOLOGY LICENSING OPPORTUNITIES

dISTCovery is an ISTC service designed to create industry awareness of the worldwide supply of transferable technology available through licensing and joint ventures.

dISTCovery provides access to international data bases containing thousands of licensing offers for new products, processes and technologies originating from around the world.

dISTCovery introduces you to companies and organizations from around the world who are willing to licence the right to manufacture and sell their product or use their process or know-how in an agreed market area. The reverse is also possible. A Canadian company can also use **dISTCovery** to promote their unique product or process for licensing internationally.

The following is a licensing opportunity identified from **dISTCovery** using the keywords "Fasteners":

1- Thread Forming Screw.

For more information on these and other opportunities, contact the nearest ISTC Regional Office listed at the end of this publication or the Market Intelligence and Technology Opportunities Service at (613) 954-4040.



FOR MORE INFORMATION PLEASE CONTACT:

Market Intelligence and Technology Opportunities Service Services to Business Branch Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario Tel.: (613) 954-4970 Fax.: (613) 954-5463 Primary Metals Directorate Materials Branch Industry, Science and Technology Canada 235 Queen Street Ottawa, Ontario K1A 0H5 Tel.: (613) 954-1488 Fax.: (613) 954-1894

ISTC BUSINESS SERVICE CENTRES

These centres have been established at headquarters and in every regional office to provide clients with a gateway into the complete range of ISTC services, information products, programs and expertise.

REGIONAL OFFICES

QUÉBEC

ISTC Tour de la Bourse, Suite 3800 800 Victoria Place P.O. Box 247 Montréal, Qué. H4Z 1E8 Tel.: (514) 283-8185 or 1-800-361-5367 Fax.: (514) 283-3302

NEWFOUNDLAND

ISTC Atlantic Place 215 Water Street, 5th Floor P.O. Box 8950 St. Johns, Nfld. A1B 3R9 Tel.: (709) 772-ISTC Fax.: (709) 772-5093

PRINCE EDWARD ISLAND

ISTC

Confederation Court Mall 134 Kent Street, Suite 400 P.O. Box 1115 Charlottetown, P.E.I. C1A 7M8 Tel.: (902) 566-7400 Fax.: (902) 566-7450

ONTARIO

ISTC Dominion Public Building 1 Front Street West, 4th Floor Toronto, Ont. M5J 1A4 Tel.: (416) 973-ISTC Fax.: (416) 973-8714

NOVA SCOTIA

ISTC Central Guaranty Trust Tower 1801 Hollis Street, 5th Floor P.O. Box 940, Station 'M' Halifax, N.S. B3J 2V9 Tel.: (902) 426-7259 Fax.: (902) 426-2624

NEW BRUNSWICK

ISTC Assumption Place, 12th Floor 770 Main Street P.O. Box 1210 Moncton, N.B. E1C 8P9 Tel.: (506) 857-ISTC Fax.: (506) 851-6429

MANITOBA

ISTC 8th Floor 330 Portage Avenue P.O. Box 981 Winnipeg, Man. R3C 2V2 Tel.: (204) 983-ISTC Fax.: (204) 983-2187

SASKATCHEWAN

ISTC 401-119 4th Avenue South Saskatoon, Sask. S7K 5X2 Tel.: (306) 975-4386 Fax.: (306) 975-5334

BRITISH COLUMBIA

ISTC Suite 900 Scotia Tower 650 West Georgia St. P.O. Box 11610 Vancouver, B.C. V6B 5H8 Tel.: (604) 666-0266 Fax.: (604) 666-0277

OR

REGIONAL OFFICES (Cont'd)

ALBERTA

ISTC Room 540 Canada Place 9700 Jasper Avenue Edmonton, Alta. T5J 4C3 Tel.: (403) 495-ISTC Fax.: (403) 495-4507

YUKON

ISTC Suite 210 300 Main Street Whitehorse, Y.T. Y1A 2B5 Tel.: (403) 667-3921 Fax.: (403) 668-5003

HEADQUARTERS

ISTC

1st Floor, East Tower 235 Queen Street Ottawa, Ont. K1A 0H5 Tel.: (613) 952-ISTC Fax.: (613) 957-7942 ISTC Suite 1100 510-5th Street South West Calgary, Alta. T2P 3S2 Tel.: (403) 292-4575 Fax.: (403) 292-4578

NORTHWEST TERRITORIES

ISTC 10th Floor Precambrian Building P.O. Bag 6100 Yellowknife, N.W.T. X1A 2R3 Tel.: (403) 920-8568 Fax.: (403) 873-6228

92043-IP

Pub. No.	Title			This report wa	ns	
			*	excellent	average	not require
_ `	is helped me/us in			×		
planning	product deve	elopment	identify	ing new markets	identif	ying new buyers
other (spe	cify)					
Comments	••••					
						,
						`
l would like m	ore information on					
	ore information on					
	ore information on elligence Service		Covery	Other ISTC Se	rvices (specify)	
Market Inte	• • • • • • • • • • • • • • • • • • • •	dist(Covery] Other ISTC Se	rvices (specify)	
Market Inte	elligence Service	dist(Covery] Other ISTC Se	rvices (specify)	
Market Inte	elligence Service	dist(Covery	Other ISTC Se	rvices (specify)	
Market Inte	elligence Service	dist(Covery	Other ISTC Se	rvices (specify)	
Market Inte	elligence Service	dist(Covery] Other ISTC Se	rvices (specify)	
Market Inte	elligence Service	dist(Covery] Other ISTC Se	rvices (specify)	
Market Inte Name/Title/Co	elligence Service Simpany/Address/Te	dist(Covery] Other ISTC Se	rvices (specify)	
Market Inte	elligence Service Simpany/Address/Te	dist(Covery	Other ISTC Se	rvices (specify)	

To help us serve you better, please complete the card above and return to us. Thank you for your help and interest.

Manager, Market Intelligence and Technology Opportunities Service Telephone (613) 954-4970 Facsimile (613) 954-5463

Correspondance-réponse d'affaires

Se poste sans timbre au Canada

. Le port sera payé par:

Industrie, Sciences et Technologie Canada Direction générale des services à l'entreprise Service des renseignements commerciaux et des possibilités technologiques 235, rue Queen

Ottawa, Canada K1A 9Z9 Business Reply Mail

No postage stamp necessary if mailed in Canada



Postage will be paid by:

Industry, Science and Technology Canada Services to Business Branch Market Intelligence and Technology Opportunities Service 235 Queen Street

Business Reply Mail

No postage stamp necessary if mailed in Canada

Correspondance-réponse d'affaires

Se poste sans timbre au Canada



Postage will be paid by:

Le port sera payé par:

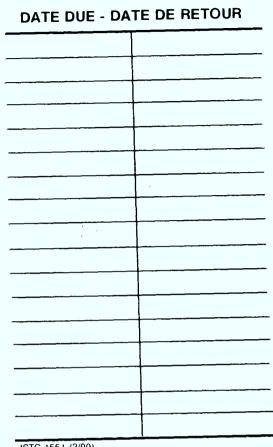
Industry, Science and Technology Canada Services to Business Branch Market Intelligence and Technology Opportunities Service 235 Queen Street

Ottawa, Canada K1A 9Z9 Industrie, Sciences et Technologie Canada Direction générale des services à l'entreprise Service des renseignements commerciaux et des possibilités technologiques 235, rue Queen

Afin de nous aider à mieux vous servir auriez-vous l'obligeance de compléter la carte ci-dessous, et nous la retourner.

Gestionnaire, Service des renseignements commerciaux et des possibilités technologiques Téléphone (613) 954-4970 Télécopieur (613) 954-5463

	Titre	Ce rapport a été
		🗌 excellent 🗌 moyen 🗌 pas requis
Ce rapport no	ous a aidé à	
planifier	développer des produits [découvrir de nouveaux marchés 🔲 découvrir de nouveaux acheteurs
autre (pre	éciser)	
Observations	·················	
l'aimerais o	btenir des renseignements s	
	e des renseignements commer	
 Jom/Titre/E	moloveur/Adresse/Nº de tél /	FAX
vom/Titre/E	mployeur/Adresse/Nº de tél./	FAX
Nom/Titre/E	mployeur/Adresse/Nº de tél./	FAX
Nom/Titre/E	mployeur/Adresse/Nº de tél./	FAX
Nom/Titre/E	mployeur/Adresse/N∘ de tél./	FAX .
		FAX .
Nom/Titre/E		FAX .
	ztivíté	FAX



ISTC 1551 (2/90)

L

