

## MARKET INTELLIGENCE

POTASSIUM HYDROXIDE (CAUSTIC POTASH)

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#### REFERENCE SOURCES

Industry Canada

Statistics Canada, Tel.: (613) 951-9647 Revenue Canada, Tel.: (613) 954-6919

U.S. Department of Commerce,

Bureau of the Census, Tel.: (301) 763-7754

#### **EXPLANATORY NOTES**

#### **Commodity Classification**

Canadian trade statistics are classified and published according to the International Convention on the Harmonized Commodity and Description Coding System (H.S.), as defined by the Canadian Customs Tariff and Statistical Nomenclature.

#### **Valuation**

For Customs purposes, imports are recorded at values established according to the provisions of the Customs Act, which, since January 1, 1985, reflects valuation methods based on the General Agreement on Tariffs and Trade (GATT) Valuation Code System. It generally requires the value for duty of imported goods be equivalent to the transaction value or the price actually paid or payable provided that a number of conditions are met. One of the important conditions is that the buyer and seller must be independent of each other. If the conditions are not met, practical rules are used to determine the Customs value. Therefore, Canadian imports are valued Free on Board (F.O.B.), place of direct shipment to Canada. The Customs value excludes freight and insurance costs in bringing the goods to Canada from the point of direct shipment. Canadian exports to the U.S. are valued F.O.B. point of exit from Canada. Prior to 1990, they were valued F.O.B. place of lading net of freight charges discounts and allowances.

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#### Rounding

Figures may not add due to rounding.

Canada - U.S. Exchange Rate

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The Bank of Canada exchange rates were used to convert U.S. imports reported in \$US to \$Cdn.

#### Canada - U.S. Reconciliation

For statistical purposes, Canada and the United States have been exchanging import data as of January 1990. Any discrepancy between what Canada reports as exports to the United States and what the United States reports as imports from Canada is due to variations in exchange rates used to convert U.S. import data from U.S. dollars to Canadian dollars for purposes of this publication.

#### **Abbreviations**

N/A - Not applicable

KGM - Kilogram

KNS - Kilogram of named substance

KSD - Kilogram air dry

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#### INTRODUCTION AND SCOPE

This is one of a continuing series of market intelligence reports designed to increase business awareness of the potential existing for production in Canada and to assist businesses and other organizations in their market research of specific products. The detailed information provided in these reports supports studies by organizations seeking to expand existing production lines, change individual product characteristics or engage in new manufacturing investment in Canada. The coverage of a market intelligence report is developed in close consultation with the client, and is tailored to meet their specific requirements. It is important to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

This report is based on data from several sources for the following Harmonized System (H.S.) commodity codes:

#### Description

H.S. Commodity Codes Analyzed

Sodium hydroxide (caustic soda); potassium hydroxide (caustic potash); peroxides of sodium or potassium (28.15):

-Potassium hydroxide (caustic potash) (2815.20)

--Solid

2815.20.00.10

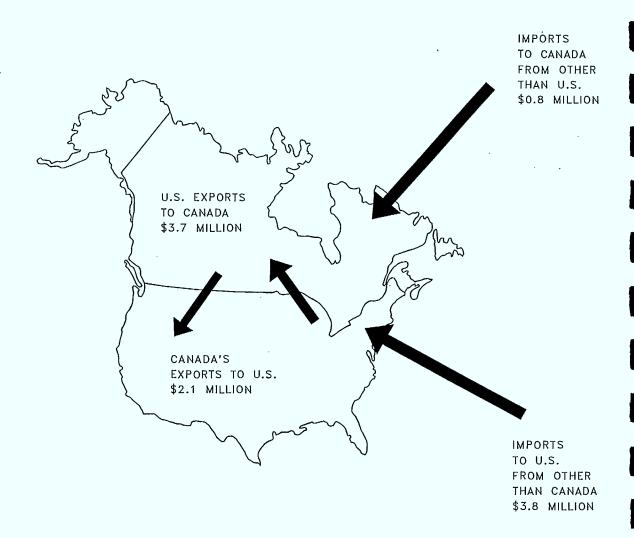
-- In aqueous solution

2815.20.00.20

NOTE: The Canadian and United States coding systems are not comparable beyond the H.S. 6 level for potassium hydroxide (caustic potash). The United States H.S. code is 2815.20.00.00.

## POTASSIUM HYDROXIDE (CAUSTIC POTASH) NORTH AMERICAN IMPORTS - 1992

(H.S. 2815.20.00.00)



### North American Imports - \$4.6 Million\*

<sup>\*</sup> Excludes Canada - U.S. bilateral trade and Mexico.

## CANADIAN IMPORT TRENDS

#### **SUMMARY**

	Total Imports				Major Country of Export to Canad			
Description and	1990	1991	1992	1993*		% of Tota		
Commodity Code	<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>Value</u> (\$000)	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u> *
Potassium hydroxide (caustic potash)								
solid	14.040	0.1.1	4 000	4.000		United		=-
H.S. 2815.20.00.10	1 218	811	1 236	1 088	37	54	37	70
Potassium hydroxide (caustic potash)			·					<b>\^</b>
in aqueous solution						United	States	
H.S. 2815.20.00.20	<u>3 927</u>	<u>3 881</u>	<u>3 260</u>	<u>2 584</u>	99	98	99	97
TOTAL	5 145	4 692	4 496	3 672				

<sup>\*</sup> The latest year is cumulative to the third quarter.

#### **CANADIAN IMPORT TRENDS (Cont'd)**

#### BY MAJOR COUNTRY OF ORIGIN

POTASSIUM HYDROXIDE (CAUSTIC POTASH), SOLID (H.S. 2815.20.00.10)

Country of		<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u> *	Average Annual Growth Rate 1990-92 (%)
United State						
Quantity		572	560	596	964	2.0
	(\$0 <b>00</b> )	456	440	462	761	0.7
Japan						
Quantity	(000 KGM)	221	234	562	123	59.5
Value	(\$000)	165	188	436	104	62.7
Taiwan	•					
Quantity	(000 KGM)	-	-	220	· •	0.0
	(\$0 <b>00</b> )	_	-	151	-	0.0
Fed. Rep. o		•				
Quantity		. 77	114	180	53	52.8
	(\$000)	49	71	120	38	56.3
France	(, /					
	(000 KGM)	47	157	45	. 220	-2.2
	(\$000)	36	110	32	182	-5.4
Sweden	(4000)					
	(000 KGM)	19	_	24	-	13.7
	(\$000)	. 16	_	20	-	13.7
Belgium	(4000)	. 10		20		1017
	(000 KGM)	_	_	18	_	0.0
Value	(\$000 KGH)	_	_	13		0.0
United King		_	_	15		0.0
Quantity		N/A	· 2	2	2	N/A
	(\$000 KGH)	497	3 3	2 2	2 2	-93.7
	(\$000)	497	3	۷.		-95.7
Other	(000 KCM)					
` `	(000 KGM)	_	-	_	-	-
Value	(\$000)			<del></del>		<del></del>
TOTAL						
	(000 KGM)	N/A	1 068	1 647	1 362	N/A
Value	(\$000 KGM)	1 218	811	1 236	1 088	0.7

NOTES: Ranked in descending order by 1992 value.

<sup>\*</sup> The latest year is cumulative to the third quarter.

#### **CANADIAN IMPORT TRENDS (Cont'd)**

#### BY MAJOR COUNTRY OF ORIGIN (Cont'd)

POTASSIUM HYDROXIDE (CAUSTIC POTASH), IN AQUEOUS SOLUTION (H.S. 2815.20.00.20)

Country of Origin	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u> *	Average Annual Growth Rate 1990-92 (%)
United States	_				
Quantity (000 KNS)	9 380	10 684	8 119	6 070	-7.0
Value (\$000)	3 906	3 803	3 217	2 519	-9.2
Sweden					
Quantity (000 KNS)	12	77	45	45	90.3
Value (\$000)	11	66	38	38	90.3
United Kingdom					
Quantity (000 KNS)	12	13	4	3 3	-40.5
Value (\$000)	10	11	4	3	-40.5
Fed. Rep. of Germany					
Quantity (000 KNS)	_	_	1	36	0.0
Value (\$000)	_	_	1	23	0.0
Other	•				
Quantity (000 KNS)	_	_	_	_	_
Value (\$000)	_	_	_	_	-
(4000)					<del></del>
TOTAL					
Quantity (000 KNS)	9 405	10 774	8 170	6 155	-6.8
Value (\$000)	3 927	3 881	3 260	2 584	-8.9
(4/	<b></b>				

NOTES: Ranked in descending order by 1992 value.

<sup>\*</sup> The latest year is cumulative to the third quarter.

#### **CANADIAN IMPORT TRENDS (Cont'd)**

#### BY PROVINCE OF CLEARANCE

POTASSIUM HYDROXIDE (CAUSTIC POTASH), SOLID (H.S. 2815.20.00.10)

Province of Cle	earance	1990	<u>1991</u>	<u> 1992</u>	<u>1993</u> *	Average Annual Growth Rate 1990-92 (%)
Alberta						(10)
Quantity (000	) KGM)	249	253	913	568	91.3
Value (\$00	)O) ´ ˙	183	191	657	455	89.6
Ontario `	•					
Quantity (000	) KGM)	N/A	411	382	321	N/A
Value (\$00	00)	799	313	308	250	-37.9
Québec	•					
Quantity (000		163	145	202	139	11.5
Value (\$00		119	110	149	1 <b>0</b> 8	11.6
British Columbi						
Quantity (000		97	. 131	117	174	10.1
Value (\$00	00)	78	99	95	143	10.7
Saskatchewan						
Quantity (000		31	56	33	95	2.3
Value (\$00	00)	27	48	28	78	2.3
Nova Scotia						
Quantity (000		-	0	0	0	N/A
Value (\$00	00)	-	0	0	0	N/A
Manitoba						
Quantity (000	O KGM)	0	38	0	64	-71.3
Value (\$00	00)	0	23	0	52	-71.7
New Brunswick					_	51.75
Quantity (00		16	34	-	2	N/A
Value (\$00	00)	13	27	b	<u> </u>	<u> N/A</u>
TOTAL						
Quantity (000 Value (\$00		N/A 1 218	1 068 811	1 647 1 236	1 362 1 088	N/A 0.7

NOTES: Ranked in descending order by 1992 value.

 $<sup>\</sup>mbox{\ensuremath{\star}}$  The latest year is cumulative to the third quarter.

#### **CANADIAN IMPORT TRENDS (Cont'd)**

#### BY PROVINCE OF CLEARANCE (Cont'd)

POTASSIUM HYDROXIDE (CAUSTIC POTASH), IN AQUEOUS SOLUTION (H.S. 2815.20.00.20)

Province of Clearance	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u> *	Average Annual Growth Rate 1990-92 (%)
Ontario					
Quantity (000 KNS)	5 053	6 641	5 369	3 361	3.1
Value (\$000)	2 147	2 363	2 055	1 383	-2.2
Québec					
Quantity (000 KNS)	2 783	2 365	1 360	1 249	-30.1
Value (\$000)	1 086	797	504	504	-31.9
Alberta			200		<b>-</b> · •
Quantity (000 KNS)	1 151	1 326	993	1 211	-7.1
Value (\$000)	497	517	365	429	-14.3
Saskatchewan			. 70	107	1 004 4
Quantity (000 KNS)	1	68	173	107	1 384.4
Value (\$000)	1	38	177	82	1 530.6
Manitoba (200 KNS)		010	104	7.0	20 5
Quantity (000 KNS)	285	212	104	76	-39.5
Value (\$000)	139	99	87	110	-20.9
British Columbia	115	162	138	147	9.6
Quantity (000 KNS)	115 44	67	61	72	9.6 17.1
Value (\$000)	44	07	01	12	1/.1
New Brunswick	17		33	2	40.1
Quantity (000 KNS)	13	-	33 11	1	-6.4
Value (\$000) Nova Scotia	13	_	11	1	-0.4
Quantity (000 KNS)				2	
Value (\$000)	<u>-</u>	_	<u>-</u>	2 2	_
Newfoundland		_	_	2	<del>-</del>
Quantity (000 KNS)	0	_	_	_	0.0
Value (\$000)	0	_	_	_	0.0
1 a lue (4000)					
TOTAL					
Quantity (000 KNS) Value (\$000)	9 405 3 927	10 774 3 881	8 170 3 260	6 155 2 584	-6.8 -8.9

NOTES: Ranked in descending order by 1992 value.

<sup>\*</sup> The latest year is cumulative to the third quarter.

#### **CANADIAN IMPORTERS**

POTASSIUM HYDROXIDE (CAUSTIC POTASH), SOLID (H.S. 2815.20.00.10)

There were 36 known importers in 1992. The principal 15 importers accounted for 97 per cent of the total import value.

Principal	<b>Cumula</b>	tive	Cumulative % of		
<u>Importers</u> (No.)	<u>Quantity</u> (000 KGM)	<u>Value</u> (\$000)	<u>Total Quantity</u>	<u>Total Value</u>	
3	894	669	54	54	
6	1 293	955	· 79	77	
10	1 534	1 151	93	. 93	
15	1 603	1 204	97	97	
All Importers (36)	1 647	1 236	100	100	

Note: Ranked by value.

The principal importers during 1992 are listed below in alphabetical order. This list does not include individuals. The importer is not necessarily the end-user of the product.

#### Name

Canada Colors & Chemicals Ltd. Elf Atochem-Canada Inc. Fertibec Inc. Ford Motor Company of Canada Ltd. Great Western Chemical Company Inc. Halliburton Canada Inc. Kingsley & Keith (Canada) Inc. Mallinckdrodt Specialty Chemicals Canada Inc. Myers Controls & Equipment Ltd. Nichimen Canada Inc. Oxy Canada Sales Inc. Pechiney World Trade Usa Inc. Procter & Gamble Inc. Quadra Chemicals Ltd. Stanchem Inc. Sunoco Inc. Tempo Chemicals Inc. Van Waters & Rogers Ltd.

#### Location

Don Mills, Ont.
Oakville, Ont.
Ste-Martine, Qué.
Oakville, Ont.
Portland, OR, U.S.\*
Calgary, Alta.
Etobicoke, Ont.
Mississauga, Ont.

Burnaby, B.C.
Toronto, Ont.
Dallas, TX, U.S.\*
Byram, CT, U.S.\*
Toronto, Ont.
Dorion-Vaudreuil, Qué.
Etobicoke, Ont.
Willowdale, Ont.
Etobicoke, Ont.
Richmond, B.C.

<sup>\*</sup> Non-resident importer.

#### **CANADIAN IMPORTERS (Cont'd)**

POTASSIUM HYDROXIDE (CAUSTIC POTASH), IN AQUEOUS SOLUTION (H.S. 2815.20.00.20)

There were 45 known importers in 1992. The principal 6 importers accounted for 85 per cent of the total import value.

Principal	Cumulative		Cumulative % of		
<u>Importers</u>	<u>Quantity</u>	<u> Value </u>	Total Quantity	<u>Total Value</u>	
(No.)	(000 KNS)	(\$000)	·		
3	4 991	2 013	61	62	
6	7 123	2 766	87	85	
10	8 014	3 132	98	96	
15	8 095	3 201	· 99	98	
25	8 142	3 240	100	99	
All Importers					
(45)	8 170	3 260	100	100	

NOTE: Ranked by value.

The principal importers during 1992 are listed below in alphabetical order. This list does not include individuals. The importer is not necessarily the end-user of the product.

#### Name

Alpine Plant Foods Ltd. Baxter Corporation Canada Colors & Chemicals Ltd. Chemfil Canada Limited Discovery Canada Merchandisers Ltd. Engelhard Industries of Canada Ltd. Fisher Scientific Ltd. Fleetguard International Corporation Ford Motor Company of Canada Ltd. Form & Build Supply Inc. Hollimex Products Ltd. Mallinckdrodt Specialty Chemicals Canada Mallinckrodt Canada Inc. Mercer Restoration Ltd. Monroe Auto Equipt Co. Canada Ltd. Northern Telecom Canada Ltd. Olin Corp.Inc.

#### Location

New Hamburg, Ont.
Mississauga, Ont.
Don Mills, Ont.
Windsor, Ont.
Winnipeg, Man.
Aurora, Ont.
Ottawa, Ont.
Mississauga, Ont.
Oakville, Ont.
London, Ont.
Edmonton, Alta.
Mississauga, Ont.

Pointe-Claire-Dorval, Qué. Ottawa, Ont. Owen Sound, Ont. Milton, Ont. Stamford, CT, U.S.\*

<sup>\*</sup> Non-resident importer.

#### **CANADIAN IMPORTERS (Cont'd)**

POTASSIUM HYDROXIDE (CAUSTIC POTASH), IN AQUEOUS SOLUTION (H.S. 2815.20.00.20) (Cont'd)

#### Name

Oxy Canada Sales Inc.
Pharmacal Research Laboratories Inc.
Procter & Gamble Inc.
Savolite Corporation Ltd.
Tempo Chemicals Inc.
Van Waters & Rogers Ltd.
Vestshell Inc.
Zinc Electrolitique du Canada Ltée.

#### Location

Dallas, TX, U.S.\*
Naugatuck, CT, U.S.\*
Toronto, Ont.
New Westminster, B.C.
Etobicoke, Ont.
Richmond, B.C.
Montréal, Qué.
Valleyfield, Qué.

<sup>\*</sup> Non-resident importer.

#### FOREIGN EXPORTERS TO CANADA

POTASSIUM HYDROXIDE (CAUSTIC POTASH), SOLID (H.S. 2815.20.00.10)

Major exporters to Canada are listed in descending order of dollar value. These exporters accounted for 96 per cent of the total value of Canadian imports during 1992.

Country of Origin	Name of Foreign Exporter		1992 Value of Exports to Canada (\$000)
Japan Taiwan United States	Nichimen Corp. Gremont Chemical Company Ltd. Occidental Chemical Corp.	) ) )	633*
Fed. Rep. of Germany United States	Huls Aktiengesellshaft Ashta Chemicals Inc.	)	232*
Japan	Linchem Inc. Nisso Shoji Co. Ltd.	}	173*
United States Sweden United States	Pitt Metal & Chemical Eka Nobel Nu-Tech Chemical Ind.Inc.	) ) )	59*
France Belgium France	Northern Shipping Serv Huls Aktiengesellshaft Des Product Chim. Harbonnieres	) ) )	40*
United States	Great Western Chemical Chemntech Oxy Canada Sales Inc. Great Salt Lake Minerals Witco Chemical	) ) ) )	44*
TOTAL			1 181

<sup>\*</sup> Aggregated to preserve confidentiality of Canadian importers.

#### FOREIGN EXPORTERS TO CANADA (Cont'd)

POTASSIUM HYDROXIDE (CAUSTIC POTASH), IN AQUEOUS SOLUTION (H.S. 2815.20.00.20)

Major exporters to Canada are listed in descending order of dollar value. These exporters accounted for 98 per cent of the total value of Canadian imports during 1992.

Country of Origin	Name of Foreign Exporter	Name of Foreign Exporter				
United States	Occidental Chemical Corp. Olin Corporation	)	1 916*			
	Linchem Inc. Ashta Chemicals Inc. Vulcan Chemical Co.	) ) )	837*			
	Harcros Chemicals Inc. Chemtech Ind	)	244*			
Sweden	Cascade Columbia Dist. Co. Pharmacal Research Lab Eka Nobel Industries	) ) )	151*			
United States	Alpine Plant Foods Inc. Fisher Scientific Lcp Chemicals, Inc.	) }	33*			
TOTAL			3 181			

<sup>\*</sup> Aggregated to preserve confidentiality of Canadian importers.

#### **CANADIAN SHIPMENTS**

According to Statistics Canada, potassium hydroxide (caustic potash) is produced in Canada. However, for reasons of confidentiality, separate data on shipments by Canadian establishments are not available.

Any enquiries and/or comments regarding Canadian shipments should be directed to:

Statistics Canada
Industry Division
Survey of Manufactures Section
Ottawa, Ontario
KIA OT6
Tel.: (613) 951-9836

Source: Catalogue #46-250, annual, "Chemical and Chemical Products Industries".

#### **CANADIAN EXPORT TRENDS**

#### BY MAJOR COUNTRY OF DESTINATION

POTASSIUM HYDROXIDE (CAUSTIC POTASH) (H.S. 2815.20.00)

Country of Destination	1990	<u>1991</u>	<u>1992</u>	<u>1993</u> *	Average Annual Growth Rate 1990-92 (%)
United States					
Quantity (000 KSD)	10 013	25 899	8 115	11 914	-10.0
Value (\$000)	4 258	3 238	1 653	2 336	-37.7
Other					
Quantity (000 KSD)		2	<b></b>	16	0.0
Value (\$000)	_	3	_	191	0.0
(4000)	<del></del>	<u>×</u>			
TOTAL	10.012	05 000	0 115	11 020	10.0
Quantity (000 KSD)	10 013	25 900	8 115	11 930	-10.0
<b>V</b> alue (\$000)	4 258	3 241	1 653	2 527	-37.7

NOTES : Ranked in descending order by 1992 value.

See note on page two concerning Canada-U.S. Reconciliation.

<sup>\*</sup> The latest year is cumulative to the third quarter.

#### **CANADIAN EXPORT TRENDS (Cont'd)**

#### BY PROVINCE OF ORIGIN

POTASSIUM HYDROXIDE (CAUSTIC POTASH) (H.S. 2815.20.00)

Province of Origin	1990	1001	1002	1002*	Average Annual Growth Rate 1990-92
Frovince of origin	1990	<u>1991</u>	<u>1992</u>	<u>1993</u> *	<u>1990-92</u> (%)
Ontario					(70)
Quantity (000 KSD)	8 134	6 143	6 027	4 894	-13.9
Value (\$000)	3 096	1 246	1 307	1 443	-35.0
New Brunswick					
Quantity (000 KSD)	200	97	1 470	3 692	171.3
Value (\$000)	25	. 11	232	601	203.1
Saskatchewan					
Quantity (000 KSD)	857	17 928	309	2 327	-39.9
Value (\$000)	999	1 627	39	320	-80.3
Newfoundland			0.7		
Quantity (000 KSD)	-	-	27	~	0.0
Value (\$000)	-	-	34	-	0.0
Alberta		100	100	474	NI / A
Quantity (000 KSD)	-	182	182	474	N/A
Value (\$000)	-	17	21	47	N/A
Québec	430	1 117	100	E # O	E3 7
Quantity (000 KSD) Value (\$000)	430 94	292	100 20	542 114	-51.7
British Columbia	94	292	20	114	-53.4
Quantity (000 KSD)	393	433	_	2	N/A
Value (\$000)	44	47	_	3	N/A N/A
γαιας (ψοοο)	77				<u> </u>
TOTAL					
Quantity (000 KSD)	10 013	25 900	8 115	11 930	-10.0
Value (\$000)	4 258	3 241	1 653	2 527	-37.7

NOTES : Ranked in descending order by 1992 value.

<sup>\*</sup> The latest year is cumulative to the third quarter.

#### **CANADIAN SUPPLIERS**

The following lists are taken from two sources: a) the Business Opportunities Sourcing System (BOSS), a computerized data bank established by Industry Canada; and, b) the Canadian Trade Index, published by the Canadian Manufacturers' Association (CMA). These lists may not include all suppliers of the products in question, as companies must themselves register in BOSS or the Canadian Trade Index. In both cases, information on Canadian products supplied is as given by the companies.

#### BOSS

#### Potassium Hydroxide (Caustic Potash)

Name

Location

BDH Inc.

Toronto, Ont.

Any enquiries and/or comments regarding the BOSS list should be directed to:

Business Opportunities Sourcing System Industry Canada 235 Queen Street Ottawa, Ontario K1A OH5

Tel.: (613) 954-5031 Telex: 053-4123

Fax.: (613) 954-1894

#### CANADIAN TRADE INDEX

Companies are arranged in alphabetical order.

#### Caustic Potash, Liquid and Flared

Name

Location

ICI Canada Inc.

North York, Ont.

Any enquiries and/or comments regarding the Canadian Trade Index list should be directed to:

The Canadian Manufacturers' Association 4th Floor 75 International Boulevard Etobicoke, Ontario M9W 6L9

Tel.: (416) 798-8000 (416) 798-8050 Fax.:

#### **UNITED STATES IMPORTS**

#### BY MAJOR COUNTRY OF ORIGIN

POTASSIUM HYDROXIDE (CAUSTIC POTASH) (H.S. 2815.20.00.00)

Country of	<u>Origin</u>		<u>1990</u>	· <u>]</u>	<u>1991</u>	-	<u>1992</u>	-	<u>1993</u> *	Gro	verage Annual wth Rate 990-92 (%)
Sweden Quantity Value	(000 KG) (\$000)	2	898 310	1	433 176	2	745 141	2	725 215		-8.9 -3.7
Canada Quantity Value	(000 KG) (\$000)		981 868		858 084		655 073		914 167		12.6 26.8
United King Quantity Value	dom (000 KG) (\$000)	4	402 889		133 491		930 016	1	019 272		5.8 6.9
Italy Quantity Value	(000 KG) (\$000)		620 253		823 414		500 314		260 164		10.2 11.5
Mexico Quantity Value	(\$000)		704 296		426 211		312 216		479 367		33.5 14.6
Czechoslova Quantity Value	(000 KG) (\$000)		<b>4</b> 3		- -		35 43		-		14.7 59.5
Fed. Rep. o Quantity Value			144 530		51 59		22 33		15 18		60.7 75.0
France Quantity Value	(000 KG) (\$000)	1	295 374		13 27		11 21		11 23		90.6 76.2
Japan Quantity Value	(000 KG) (\$000)		21 66		15 38		2 14		49 322		67.5 54.4
Norway Quantity Value	(000 KG) (\$000)		-		-		2		_		0.0
Other Quantity Value	(000 KG) (\$000)	1	152 614		228 417		_ 0		751 563		80.2 99.9
TOTAL Quantity Value	(000 KG) (\$000)	19 9	221 203		981 916		214 872	43 8	222 110	-	0.0 20.1

NOTES: Ranked in descending order by 1992 value.

Canada ranked 2nd overall.

Source: U.S. Department of Commerce.

See note on page two concerning Canada-U.S. Reconciliation.

\* The latest year is cumulative to the third quarter.

#### **UNITED STATES IMPORTS (Cont'd)**

#### BY CUSTOMS DISTRICT OF ENTRY

POTASSIUM HYDROXIDE (CAUSTIC POTASH) (H.S. 2815.20.00.00)

Customs District of Entry	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u> *	Average Annual Growth Rate 1990-92 (%)
New York City, New York					
Quantity (000 KG)	1 242	891	935	857	-13.2
Value (\$000)	2 638	1 560	2 320	2 261	-6.2
Houston-Galveston, Texas					
Quantity (000 KG)	4 695	5 995	3 743	1 095	-10.7
Value (\$ <b>0</b> 00)	885	1 313	815	223	-4.0
Ogdensburg, New York		•			
Quantity (000 KG)	3 114	3 984	4 128 <sup>.</sup>	3 588	15.1
Value (\$000)	566	706	801	829	19.0
Cleveland, Ohio					
Quantity (000 KG)	1 430	84	4 540	18	78.2
Value (\$000)	1 699	75	490	. 35	-46.3
Los Angeles, California					
Quantity (000 KG)	504	2 579	1 517	-	73.5
Value (\$000)	238	402	320	-	15.9
Portland, Maine					
Quantity (000 KG)	109	278	1 470	3 692	266.6
Value (\$000)	15	31	224	538	291.1
Laredo, Texas					
Quantity (000 KG)	704	423	312	479	-33.5
Value (\$0 <b>0</b> 0)	296	206	216	367	-14.6
St. Albans, Vermont					
Quantity (000 KG)	615	610	936	1 215	23.4
Value (\$000)	130	126	199	278	23.9
Detroit, Michigan					
Quantity (000 KG)	2 310	1 602	602	182	-48.9
Value (\$000)	467	353	166	50	-40.4
Buffalo, New York					
Quantity (000 KG)	1 187	826	520	439	-33.8
Value (\$000)	256	188	109	131	-34.7
Other `					
Quantity (000 KG)	3 31 <b>0</b>	18 710	511	31 657	-60.7
Value (\$0 <b>0</b> 0)	2 015	<u>1 956</u>	212	<u>3 399</u>	<u>-67.5</u>
TOTAL					
TOTAL	10 001	25 001	10 014	40 000	0.0
Quantity (000 KG) Value (\$000)	19 221 9 203	35 981 6 916	19 214 5 872	43 222 8 110	0.0 -20.1

NOTES: Ranked in descending order by 1992 value.

Source: U.S. Department of Commerce.

<sup>\*</sup> The latest year is cumulative to the third quarter.

#### **TARIFFS**

#### **CANADIAN**

Canadian imports included in this report are dutiable under the following Canadian tariff item:

	·	Tarii	ff Treatment - 1	993
		Most		
		Favoured	General	United
Tariff		Nation	Preferential	States
<u>ltem</u>	Description of Goods	<u>Tariff</u>	<u>Tariff</u>	<u>Tariff</u>
2815.20.00	Potassium hydroxide (caustic potash)	Free	Free	Free

#### TARIFF ARRANGEMENTS AND FOREIGN COUNTRIES OF EXPORT

All exporting countries shown in this report (except the United States) qualify for the Most Favoured Nation tariff treatment.

Enquiries concerning Canadian tariffs should be directed to the nearest Customs and Excise office or to:

Tariff Programs
Revenue Canada
Customs and Excise
Ottawa, Ontario
K1A OL5

Tel.: (613) 954-6919 Fax.: (613) 954-9646

#### TARIFFS (Cont'd)

#### **UNITED STATES**

United States imports included in this report are dutiable under the following U.S. tariff item:

			Rates of Duty -	1993
Tariff Item	Description of Good	ls	General	2
	Sodium hydroxide (ca potassium hydroxide potash) peroxides of potassium;	(caustic		
2815.20.00	Potassium hydroxide (caustic potash)		Free	2.2¢/kg
2	products, whethe countries and Classification A Expansion Act of	Act of 1962, to secti 1962, to section 404( icable section of la	or indirectly, of section 401 of on 231 or 257(e)(2) (a) of the Trade Act	the following the Tariff of the Trade of 1974 or to
Afghanis Albania Bulgaria Cuba Czechosl	ı	German Democratic Republic (former) Kampuchea Laos Latvia	Mongolia North Korea Romania Union of Sovie Republics (fo	

# Estonia

Lithuania

Vietnam

#### FOREIGN COUNTRIES

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

Info-Ex

Department of Foreign Affairs and International Trade

Ottawa, Ontario K1A OG2

Tel.: (613) 944-4000 or 1-800-267-8376 Fax.: (613) 996-9709

#### dISTCovery - TECHNOLOGY LICENSING OPPORTUNITIES

**dISTCovery** is an Industry Canada service designed to create industry awareness of the world-wide supply of transferable technology available through licensing and joint ventures.

**dISTCovery** provides access to international data bases containing thousands of licensing offers for new products, processes and technologies originating from around the world.

dISTCovery introduces you to companies and organizations from around the world who are willing to licence the right to manufacture and sell their product or use their process or know-how in an agreed market area. The reverse is also possible. A Canadian company can also use dISTCovery to promote their unique product or process for licensing internationally.

The following is a list of licensing opportunities identified from **dISTCovery** using the keywords "potassium" and "hydroxide":

- 1-Novel Antimalarial Dihydroartemisinin Derivatives
- 2-Nitrogen Stimulation of a Potassium Hydroxide Wellbore
- 3-Method of Treating Heterogeneous Formation with Potassium
- 4-Nondestructive Method for Chemically Machining Crucibles
- 5-Silicon Dioxide from Rice Husks
- 6-A Process to Produce Mono-Potassium Phosphate (MKP) from PHO
- 7-Nondestructive Method for Chemically Machining Crucibles

For more information on these and other opportunities, contact the nearest Industry Canada Regional Office listed at the end of this publication or the Market Intelligence and Technology Opportunities Service at (613) 954-4040.



#### FOR MORE INFORMATION PLEASE CONTACT:

Market Intelligence and Technology Opportunities Service Strategic Information Branch Industry Canada 235 Queen Street Ottawa, Ontario K1A 0H5

Tel.: (613) 954-4970 Fax.: (613) 954-2340 OR Chemicals Directorate Chemicals and Bio-Industries Branch Industry Canada 235 Queen Street Ottawa, Ontario

> Tel.: (613) 954-3073 Fax.: (613) 952-4209

#### **REGIONAL OFFICES:**

NEWFOUNDLAND

Industry Canada Suite 504 Atlantic Place 215 Water Street P.O. Box 8950 ST. JOHN'S, Newfoundland

A1B 3R9

Tal.: (709) 772-4782 Fax: (709) 772-5093

PRINCE EDWARD ISLAND

Industry Canada Suite 400 National Bank Tower Confederation Court Mall 134 Kent Street P.O. Box 1115 CHARLOTTETOWN Prince Edward Island C1A 7M8

Tel.: (902) 566-7400 Fax: (902) 566-7450

**NOVA SCOTIA** 

Industry Canada 5th Floor Central Guaranty Trust Tower 1801 Hollis Street P.O. Box 940, Station M HALIFAX, Nova Scotia B3J 2V9

Tel.; (902) 426-4782 Fax: (902) 426-2624 **NEW BRUNSWICK** 

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M5J 1A4

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**Dominion Public Building** 

1 Front Street West

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Fax: (416) 954-1385

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Tel.: (204) 983-4782 Fax: (204) 983-2187

SASKATCHEWAN

Industry Canada Suite 401 119 4th Avenue South SASKATOON, Saskatchewan

Tel.: (306) 975-4682

S7K 5X2

Fax: (306) 975-5334

**ALBERTA** 

Industry Canada Room 540 Canada Place 9700 Jasper Avenue **EDMONTON**, Alberta T5J 4C3

Tel.: (403) 495-4782 Fax: (403) 495-4507

Industry Canada Suite 1100 510 - 5th Street S.W. CALGARY, Alberta T2P 3S2 Tel.: (403) 292-4575 Fax: (403) 292-4578

BRITISH COLUMBIA

Industry Canada Suite 900 Scotia Tower 650 West Georgia Street P.O. Box 11610 VANCOUVER, British Columbia

V6B 5H8 Tel.: (604) 666-0266

Fax: (604) 666-0277

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