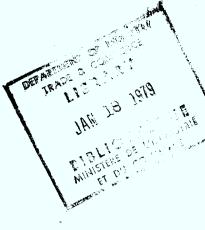
# THE CANADIAN MILLWORK INDUSTRY AN UPDATE

Manufactured Wood Products Division Department of Industry, Trade and Commerce Ottawa, Canada, 1978

# A REVIEW OF

# THE CANADIAN MILLWORK INDUSTRY

- AN UPDATE -



Manufactured Wood Products Division
Department of Industry, Trade and Commerce
Ottawa, Canada
1978

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## INTRODUCTION

This report is intended as an update of the report, completed in 1972, "A Review of the Canadian Millwork Industry". As it was in that report, the Canadian Millwork Industry is defined as the aggregate of all establishments primarily engaged in manufacturing products of wood, such as doors and door frames, window and sash, interior millwork and construction mouldings, as well as plants engaged principally in the manufacture of pre-cut or prefabricated wooden buildings, laminated rafters, roof trusses and beams. Firms that manufacture millwork as a secondary activity are excluded but as indicated in Table 1, these plants typically account for only a small percentage of the total value of millwork produced in Canada. This percentage has in fact declined from 18.0 per cent in 1969 to approximately 5.0 per cent in 1974 indicating a trend towards specialization among member firms over the period.

As in the 1972 study, the statistics and other data relating to various aspects of the millwork industry defined above are presented and described in this report but analytic comment on the material is limited.

So as to provide continuity and comparability to the 1972 Review, the principal source of data in the update remains Statistics Canada. Material from official U.S. publications is also presented for comparison purposes. The reader is again cautioned that such comparisons are necessarily of an approximate nature, due to slightly different definitions used vis-à-vis Canadian sources and also to the fact that the U.S. Statistics are expressed in U.S. dollars without conversion.

The statistics utilized in the update are the latest available at the time of writing and generally cover the period up to 1974 although in some cases data for 1975 and 1976 have been included. While the format and structure of this report have been purposely maintained as close as possible to that of the 1972 report to provide as comparable a "snap-shot" as possible, where it was deemed appropriate and advisable, changes have been incorporated.

VALUE OF SHIPMENTS OF PRINCIPAL MILLWORK PRODUCTS
CANADIAN MILLWORK INDUSTRY AND ALL INDUSTRIES IN CANADA 1974

Table 1

<u>Product</u>	Value of Shipments From All Industries (own mfr.) (\$000)	Value of Shipments From Millwork Industry (own mfr.) (\$000)	Percentage of Shipments From Millwork Industry (own mfr.) (\$000)
Wooden Flush-Type Doors	67,393	67,187	99.7
Wooden Pre-Hung Doors	16,329	16,183	99.1
Wooden All Other Doors	35,461	33,778	95.3
Wooden Windows and Sash	102,216	99,620	97.5
Wooden Window or Door Frames	13,748	7,327	53.3
Wooden Kitchen Units or Cabinets	92,073	87,449	95.0
Laminated Structures	16,340	14,257	87.3
Wooden Mouldings	40,866	38,556	94.3
Prefabricated Buildings	254,311	243,109	95.6
Total	638,737	607,466	95.1

Source: Statistics Canada Catalogue #35-205, "Sash, Door and Other Millwork Plants." Annual Census of Manufactures.

## DEFINITION OF TERMS

The data used in this report are drawn primarily from Statistics Canada publications. 

Thus, an understanding of some of the terms and symbols employed by Statistics Canada is required. 

The following list should be adequate for this purpose.

# Symbols:

- .. figures not available
- ... figures not appropriate or not applicable
- -- nil or zero
- X figures withheld to conform to the secrecy requirements of the Statistics Act.

# Terms:

#### Establishment:

Usually a plant or mill, an establishment is defined as "the smallest unit which is a separate operating entity capable of reporting the following principal statistics: materials and supplies used, goods purchased for resale as such, fuel and power consumed, number of employees and salaries and wages, man hours worked and paid, inventories, shipments and sales."<sup>2</sup>

Value of shipments, own manufacture:

These figures represent the value of goods made from materials owned either by the reporting establishment or by other manufacturers on the basis of a charge to the reporting establishment for work done. They are expressed net of discounts, returns, allowances, sales and excise taxes. Included are revenues from repaid and custom work.

Value of shipments, total activity:

These are aggregate figures and include the value of shipments from non-manufacturing activities (i.e. goods transferred on a resale basis), and other operating revenues. Not included are non-operating revenues such as rents, dividends and interest.

Value added, own manufacture:

These figures are used to express the difference between the value of shipments of own manufacture corrected for changes in inventory and the cost of manufacturing materials and supplies including fuel and electricity consumed in production activities.

<sup>&</sup>lt;sup>1</sup>Due to recent changes in the definition of the millwork industry made by Statistics Canada, published data on this sector's activities are available only for the period 1961 - 1975.

<sup>&</sup>lt;sup>2</sup>Official Statistics Canada definition.

# SUMMARY

- 1. In 1974, the Canadian millwork industry reported total factory shipments of \$780 million in current dollar terms, compared to a total of \$330 million in 1969, an increase of 135 per cent. In constant dollar terms, the gain was 56 per cent over the five year period.
- 2. While the total number of plants classified to the industry edged up slightly over the five year period, a modest geographical shift took place; with all regions of the country gaining in terms of number of plants at the expense of Quebec. However, market share remained virtually unchanged for the province.
- 3. From the available evidence, the trends, noted in the 1972 study, towards an absolute and relative decline in the number of small individual proprietorship firms and an increasing concentration of factory shipments in a small number of larger companies, were reinforced over the period.
- 4. The strong growth in female employment in the industry noted in the 1972 study was reinforced in the 1969-74 period and led to a virtual doubling of the participation rate of women. Surprisingly, the growth took place in manufacturing as opposed to sales and administration.
- 5. The 1969-74 period saw wages in the Canadian Millwork industry rise rapidly to equal or surpass the counterpart U.S. industry.
- 6. The 1969-74 period saw an apparent elimination of the gap between the lower relative level of labour productivity in the Canadian industry vis-à-vis that of the U.S. However, a rapidly rising average wage level over the same period, may have served to reduce any advantage gained.
- 7. Domestic consumption of millwork continued its strong upward trend over the 1969-74 period, doubling to a total of \$340 million in constant dollar terms. Particularly strong growth took place in the Maritime region, Quebec and British Columbia.
- 8. In the area of foreign trade, the 1969-74 period saw considerable widening of the trade gap in favour of imports of millwork products into Canada. Imports over the period increased three-fold to a level of \$24 million while exports remained relatively steady at a level of about \$4 million. However, fragmentary evidence available for the following years 1975 and 1976 suggest some change in this trend. If prefabricated housing is considered, the balance is very much in favour of exports.
- 9. The problem of market penetration by substitute materials, a major problem cited in the 1972 study appears to have peaked. The most significant challenges to the industry now appear to lie in the area of projected demand, foreign trade, material supply and possible changes in trade patterns which may emanate from the multilateral trade negotiations over the next decade.

# A. Geographical Location of Production

The period 1969 to 1974 has seen some change in the distribution of millwork facilities throughout Canada, however, not of a magnitude to suggest a major geographical shift in the industry. As in 1969, the distribution of plants in 1974 corresponds roughly to the distribution of population in the country with the greatest number of plants being found in Ouebec, followed by Ontario, British Columbia and Alberta (Refer to Appendix table B3). However, while the total number of establishments has edged up slightly over the five year period to 943, Ouebec has dropped from 346 in 1969 to 325 in 1974 or 34.5 per cent of the total suggesting a possible consolidation and rationalization of the industry in that province. The other major market areas, in contrast, have all increased, Ontario from 269 to 279 establishments; British Columbia from 123 to 144 and Alberta and Manitoba from 69 to 81 and 33 to 45 respectively. As in 1969, Ontario captured the lion's share of activity on the basis of value of shipments at 30.4 per cent (Appendix table B3) however, this was a significant drop from its 33 per cent share of total activity noted in 1969. Chart 1 on the following page illustrates these shifts in percentage weights graphically for both years.

Further, as the 1972 study pointed out, the industry is concentrated to some degree around the major metropolitan areas, however, there does not appear to have been any appreciable increase in this regard. In Ontario for example, 76 firms out of the provincial total of 279 were located within the Metropolitan Toronto area in 1974 as opposed to 75 out of 260 in 1969. The same appears to hold for the other regions with the concentration of companies being in and around Montreal and Ouebec City, Calgary and Edmonton and Vancouver. Refer to Appendix J for a complete listing of establishments classified in the millwork industry in 1975 by province.

# B. Specialization Within the Industry

As in the 1972 study, published data is not available to indicate the extent to which Canadian millwork firms specialize in certain product lines. While data on the U.S. market was included in the 1972 study, its value was felt to be marginal and could in fact be somewhat misleading due to an observed low level of specialization in the Canadian industry compared to that of the U.S. This being the case, the U.S. data has been excluded from this update.

## C. Concentration of Production Among Firms

Due to a number of changes in the format of data available from Statistics Canada comparable figures for later years are not available. However, it is possible to make some qualified judgements in this area. In 1963, a total of only six firms were large enough to generate sales volumes of \$1 million or more (less than 1 per cent of total). By 1969, this number had increased to 76 or eight per cent and in 1974 to 208 or 22 per cent. Table 2 provides the comparable number and percentage of establishments in each category for the years 1963, 1969 and 1974. The estimates for 1974 were compiled on the basis of incomplete data from Statistics Canada for 1975. Similarly, the number of firms whose shipments were valued at less than \$100,000 declined sharply from 846 in 1963 to 493 in 1969 and further to 260 in 1974. While the data available for 1974 does not allow a compilation of the proportion of reported factory shipments attributed to the larger firms, this data suggests a rationalization trend in the industry towards greater concentration of production even if deflated to allow for inflation over the period. Overall, the period 1963 to 1974 has seen an increase in the average yearly value of shipments per company from \$160,000 to \$830,000.

## D. Organization of Firms

Again, due to changes in the data collected by Statistics Canada on this industry, any further comment on the strong decline of individual proprietorship and partnership companies in the industry noted in the 1972 study is severely limited. One can only voice the feeling that since the trend, noted in the preceding section, to a very small proportion of firms with reported factory shipments under \$100,000, has been strong, the decline in privately owned companies has more than likely followed suit.

# E. Capital Structure of the Industry

Capital and repair expenditures by the Canadian millwork industry during the period 1965 - 1975 are presented in table 3. As indicated, these expenditures have increased from approximately \$9 million in 1965 to \$26.5 million in 1975 or by 194 per cent in current dollars over the ten year period. The gain between 1969 and 1975 has been in the order of 70 per cent, again in current dollars.

If these expenditures, as a percentage of total factory shipments, are used as a basis for comparison, establishments in the millwork industry spend less than half as much on acquiring and repairing capital goods and equipment as their counterparts in other manufacturing sectors in

Table 2

# Classification of Establishments in the Canadian Millwork Industry By Value of Shipments of Own Manufacture $^{\rm I}$

Establishments 19743 1969 1963 Value of Shipments Number per Establishment Number Number % 263 493 28.0 99,999 53.0 Less than 82.0 846 135 151 16.0 100,000 to 199,999 79 8.0 15.0 198 146 16.0 21.0 200,000 to 499,999 7.0 72 72 123 8.0 13.0 500,000 to 999,999 20 2.0 189 68 7.0 20.0 1,000,000 to 4,999,999 6 1.0 19 5,000,000 to 24,999,999 1.0 2.0 0.0 100.0 943 100.0 100.0 922 TOTAL: 1,023

<sup>&</sup>lt;sup>1</sup>Source: Supplement to Statistics Canada Catalogue #35-205 "Sash, Door and Other Millwork Plants" Annual Census of Manufactures.

 $<sup>^3</sup>$ 1974 information estimated from incomplete data provided by Statistics Canada for 1975.

Canada. The available evidence from table 3 is that this gap has widened since the 1972 review. While the gap, in large measure may be due to an inherent low capital requirement in the industry, it may also reflect less than adequate concern with the need for modernization and increased productivity. This may reflect on the ability of the industry to meet the challenges ahead, which are discussed later on in the report.

# 

 $\begin{array}{c} \text{Total Expenditures As a Percentage} \\ \text{Of Value of Shipments}^3 \end{array}$ 

			01 (4140 01 01	
_	Total Capital	Total Repair		All Manufacturing
Year <sup>2</sup>	Expenditures	Expenditures	Millwork Industry %	Industries %
			, <del>, ,</del>	
1965	6,471	2,530	4.8	9.8
1966	9,309	2,599	5.1	10.7
1967	8,905	2,960	4.7	9.5
1968	6,875	3,380	3.8	8.2
1969	12,600	3,100	4.8	8.5
1970	11,300	3,200	4.6	10.0
1971	9,600	2,900	3.3	8.9
1972	13,700	4,100	3.7	8.0
1973	25,800	4,800	4.8	8.4
1974	22 <b>,</b> 00 <b>0</b>	5,500	3.5	8.8

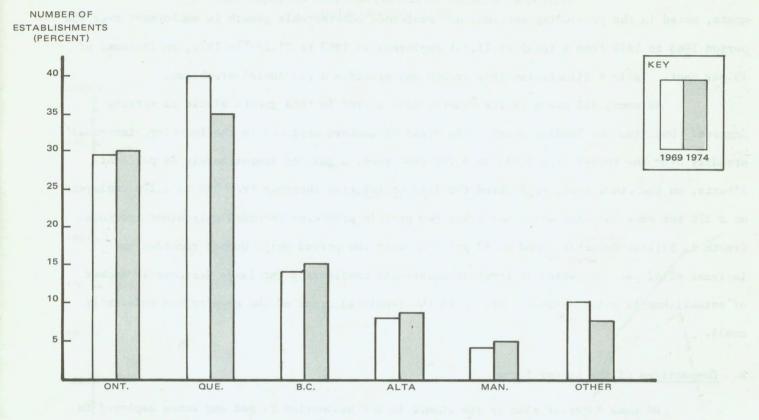
 $<sup>^1</sup>$ Source: "Capital and Repair Expenditures Manufacturing Industries - All Canada Totals", 61-205 Millwork - Capital Expenditures Section, Construction Division, Statistics Canada.

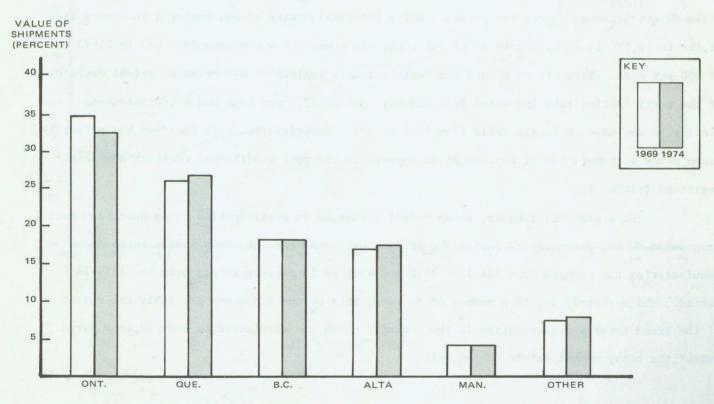
 $<sup>^2</sup>$ 1965 to 1972 Based on 1960 SIC - 1972 to 1977 Based on 1970 SIC.

 $<sup>^{3}</sup>$ Compiled by the Department of Industry, Trade and Commerce, Resource Industries Branch.

Chart 1

PROVINCIAL DISTRIBUTION OF THE CANADIAN MILLWORK INDUSTRY
1969 and 1974





## EMPLOYMENT IN THE CANADIAN MILLWORK INDUSTRY

# A. Recent Growth in Employment

The Canadian Millwork Industry, in spite of the decline in total number of establishments, noted in the preceding section, has sustained considerable growth in employment over the period 1963 to 1974 from à total of 11,851 employees in 1963 to 21,197 in 1974, an increase of 79 per cent. Table 4 illustrates this growth and provides a provincial breakdown.

As seen, all areas of the country have shared in this growth albeit to varying degrees. Ontario, the leading province in terms of numbers employed in the industry, increased steadily over the period from 3,641 to 6,714 employees, a gain of approximately 84 per cent. Alberta, on the other hand, registered the largest relative increase from 992 to 3,176 employees or a 220 per cent increase while the other two prairie provinces recorded only minor increases. Growth in British Columbia stood at 67 per cent over the period while Quebec recorded an increase of 42 per cent which is somewhat surprising considering the large decrease in number of establishments noted earlier. Growth in the remaining areas of the country was relatively small.

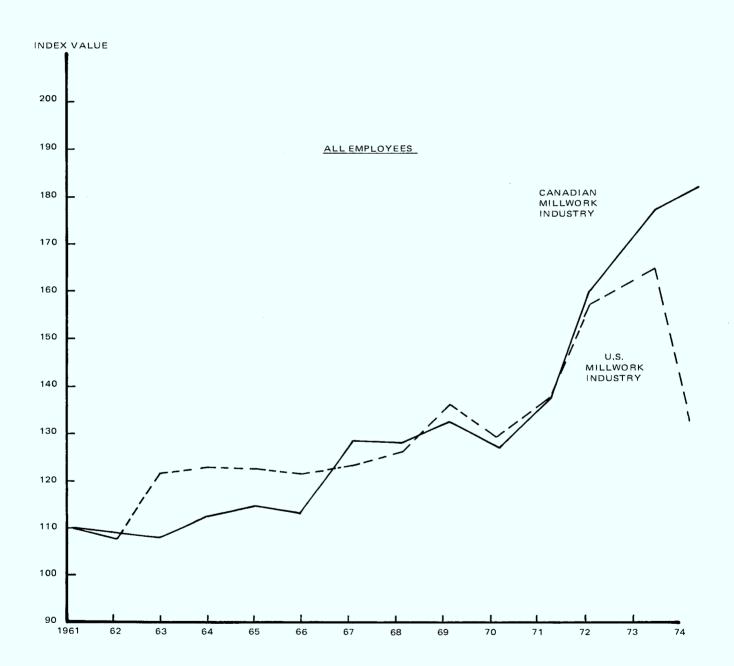
# B. Composition of the Labour Force

Of some interest also is the change in the proportion of men and women employed in millwork establishments over the period. While the total number of men employed increased from 11,166 to 18,524 in 1974, a gain of 66 per cent, the number of women grew from 685 to 2,673 or by 390 per cent. This strong upward movement in female employment has meant a virtual doubling of the participation rate for women from 5.8 per cent to 12.6 per cent and a corresponding decline in the male to female ratio from 16:1 to 7:1. Surprisingly, this increase has primarily taken place in manufacturing employment as opposed to the more traditional clerical and sales positions (table 5).

On a provincial basis, these relative changes in participation rates have been most pronounced in the provinces of Quebec and British Columbia where the male/female ratio in manufacturing has changed from 128:1 to 24:1 and 45:1 to 12:1 respectively over the 1969-74 period. While clearly due to a number of factors, this movement appears partially the result of the trend towards mechanization in the industry which has eliminated or reduced, to a large extent, the heavy manual nature of the work.

Chart 2
Employment

INDEX TRENDS IN THE CANADIAN AND U.S. MILLWORK INDUSTRIES 1961 to 1974 (1961  $\,=\,$  100)



SOURCE: APPENDIX F1

Table 4

PROVINCIAL DISTRIBUTION OF LABOUR EMPLOYED IN THE CANADIAN MILLWORK INDUSTRY 1963 TO 1975

YEAR	ONT.	QUE.	ALB.	B.C.	MAN.	SASK.	N.B.	N.S.	All Other Prov. and the Yukon	Tot. Can.
					Number					
1963	3,641	3,846	992	1,776	606	285	226	370	109	11,851
1964	3,977	3,886	1,004	1,860	670	289	261	318	91	12,356
1965	4,000	4,067	1,110	1,788	618	306	256	324	84	12,553
1966	4,247	3,823	2,064	1,798	616	325	248	315	93	13,529
1967	4,411	3,942	2,415	1,994	640	385	243	291	52	14,373
1968	4,706	3,916	2,116	1,880	634	360	273	260	123	14,268
1969	4,825	4,188	2,103	2,074	669	279	327	303	105	14,873
1970	4,490	4,146	1,989	1,966	693	(1)	(1)	(1)	(1)	14,255
1971	4,911	4,473	2,085	2,196	$\frac{717}{761}(1)$		$\binom{(1)}{212}(1)$	$(1)_{(1)}$	(1)	15,477
1972	5,960	5,049	2,311	2,597		<sup>255</sup> (1)	3111	$\frac{(1)}{225}(1)$	(1)	18,289
1973	6,582	5,340	2,772	3,001	887(1)	344	369(1)	314	(1)	20,397
1974	6,714	5,474	3,176	2,967	909(1)	392	332 (1)	474	(1)	21,197

Source: Statistics Canada Catalogue #35-205

"Sash, Door and Other Millwork Plants,"

Annual Census of Manufactures...Excludes Working Owners and Partners

(1) Figure is not complete because of Industry breakout causing confidentiality.

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Table 5

COMPOSITION OF THE LABOUR FORCE

CANADIAN MILLWORK INDUSTRY - 1963-1974

1

	TOTAL ACTIVITY				MANUFACTURING ACTIVITY				CLERICAL, DISTRIBUTION AND SALES						
Year	Male	Female	Total	Ratio M/F	% Female	Male	Female	Total	Ratio M/F	% Female	Male	Female	Tota1	Ratio M/F	% Female
1963	11,166	685	11,851	16:1	5.8	9,152	182	9,334	50:1	1.9	2,014	503	2,517	4:1	20.0
1964	11,544	812	12,356	14:1	6.6	9,313	273	9,586	34:1	2.8	2,231	539	2,770	4:1	19.5
1965	11,652	901	12,553	13:1	7.2	9,443	314	9,757	30:1	3.2	2,209	587	2,795	4:1	21.0
1966	12,456	1,073	13,529	12:1	7.9	10,216	420	10,636	24:1	3.9	2,240	653	2,893	3:1	22.6
1967	13,255	1,118	14,373	12:1	7.8	10.644	435	11,079	24:1	3.9	2,611	683	3,294	4:1	20.7
1968	13,098	1,170	14.268	11:1	8.2	10,499	442	10,941	24:1	4.0	2,599	728	3,327	4:1	21.9
1969	13,757	1,116	14,873	12:1	7.5	11,175	413	11,588	27:1	3.6	2,582	703	3,285	4:1	21.4
1970	13,111	1,144	14,255	11:1	8.0	10,665	435	11,100	25:1	3.9	2,446	709	3,155	3:1	22.5
1971	14,088	1,389	15,477	10:1	9.0	11,487	635	12,122	18:1	5,2	2,601	754	3,355	3:1	22.5
1972	16,646	1,643	18,289	10:1	9.0	13,762	791	14,553	17:1	5.4	2,884	852	3,736	3:1	22.8
	,	•	•												
1973	18,280	2,117	20,397	9:1	10.4	14,992	1,062	16,054	14:1	6.6	3,288	1,055	4,343	3:1	24.3
1974	18,524	2,673	21,197	7:1	12.6	14,964	1,466	16,430	10:1	8.9	3,560	1,207	4,767	3:1	25.3

Source: Statistics Canada Catalogue #35-205, "Sash, Door and Other Millwork Plants"

Annual Census of Manufactures

Note: Excludes Working Owners and Partners.

# C. Distribution of Employees by Activity

The percentage of men and women employed in manufacturing in the Canadian Millwork industry stands at 77 per cent, considerably below that of the Canadian Wood Products industry overall (84 per cent) and just slightly below the U.S. millwork industry at 79 per cent. (Tables 6 and 7). These percentages, however, as also seen in tables 5 and 6 are considerably below the proportion engaged in production line jobs in Canadian Manufacturing as a whole. Of some significance however, may be the observation that while the spread has remained virtually constant between the Canadian millwork industry, the Wood Products industry and Manufacturing as a whole in Canada, it has narrowed considerably between the Canadian and U.S. millwork industries.

#### D. Wages and Salaries

The 1972 study established lower wage levels on average, in the Canadian Millwork industry than in the counterpart U.S. industry. In fact, as table 8 indicates, average annual income in the industry was lower than the Canadian Wood Products sector and the total Manufacturing sector in the production, administrative and sales categories. Significantly, while the spread between the three Canadian sectors remains, it has disappeared between the Canadian and U.S. millwork sectors. In fact, as seen in table 8 the situation has virtually been reversed in production, with the U.S. industry now below the Canadian millwork industry in terms of average annual income and significantly below the Canadian Manufacturing industry average. In percentage terms, the increase in U.S. average rates in the Millwork industry has been 100 per cent over the period while the corresponding increase in Canada has been 153 per cent (chart 3).

These trends are also evident in administration and sales although to a lesser degree. Over the period 1961 - 1974 average salary levels in the U.S. millwork industry have increased from \$6,400 to \$13,000 or by 103 per cent while the increase in the Canadian average has been 159 per cent to \$11,700 (chart 3).

COMPOSITION OF THE LABOUR FORCE IN THE CANADIAN MILLWORK INDUSTRY BY PROVINCE

Table 6

1974

	MANUFACTURING ACTIVITY							CLERICAL, DISTRIBUTION AND SALES			
	Male	Female	Total	Ratio M/F	% Female	Male	Female	Total	Ratio M/F	% Female	
Quebec	4,096	168	4,264	24:1	3.9	898	312	1,210	3:1	25.8	
Ontario	4,488	735	5,223	6:1	14.1	1,073	418	1,491	3:1	28.0	
British Columbia	2,098	173	2,271	12:1	7.6	527	169	696	3:1	24.3	
Alberta	2,104	268	2,372	8:1	11.3	638	166	804	4:1	20.6	
All Other Provinces	2,178	122	2,300	18:1	5.1	424	142	566	3:1	25.1	
Canada	14,964	1,466	16,430	10:1	8.9	3,560	1,207	4,767	3:1	25.3	
			TOTAL ACTIV	ITY							
Quebec	4,994	480	5,474	10:1	8.8						
Ontario	5,561	1,153	6,714	5:1	17.2						
British Columbia	2,625	342	2,967	8:1	11.5						
Alberta	2,742	434	3,176	6:1	13.7						
All Other Provinces	2,602	264	2,866	10:1	9.2						
Canada	18,524	2,673	21,197	7:1	12.6						

Source: Statistics Canada Catalogue #35-205, Sash, Door and Other Millwork Annual Census of Manufacture.

Table 7

Employees Engaged Directly In Manufacturing Activity As A Proportion of Total Employees 1961 to 1974

		Canadian		U.S.
Year	Millwork <sub>2</sub> Industry %	Wood Products Industries %	Manufacturing Industries %	Millwork <sub>4</sub> Industry %
1961	75	82	70	83
1962	78	85	70	84
1963	79	84	70	80
1964	77	85	71	79
1965	77	86	71	80
1966	78	86	71	79
1967	77	86	71	81
1968	77	86	71	81
1969	78	86	71	81
1970	78	86	71	79
1971	78	85	72	81
1972	79	85	72	81
1973	78	85	73	79
1974	77	84	73	79

NOTE: All Employees Figures for Canada Excludes Working Owners and Partners

<sup>1 -</sup> Compiles By the Department of Industry, Trade and Commerce, Wood Products Branch

<sup>2 -</sup> Source: Appendix B 1

<sup>3 -</sup> Source: Statistics Canada Catalogue #31-203 Manufacturing Industries of Canada, Section A - Summary for Canada

<sup>4 -</sup> Source: Appendix C 1

Table 8 74

Administrative Office and Sales Workers

Average	Annual	Income	Per	Employee	1 1961	to	197
				Millwork			

		Canadian		U.S.		Canadian		U.S.
Year	Millwork <sub>2</sub> Industry	All Manufacturing Industries	Wood Products Industries	Millwork <sub>4</sub> Industry	Millwork <sub>2</sub> Industry <sup>2</sup>	All Manufacturing Industries	Wood Products Industries	Millwork <sub>4</sub> Industry
1961	3,125	3,761	3 <b>,3</b> 50	3,900	4,522	5,249	4,569	8,400
1962	3,213	3,9 <b>3</b> 5	3,528	4,000	4,850	5,448	4,855	8,900
1963	3,378	4,081	3,704	4,400	5,017	5,687	5,052	6,900
1964	3,600	4,268	3,869	4,500	5,052	5,919	5,477	6,900
1965	3,744	4,492	4,111	4,700	5,464	6,185	5,811	7,700
1966	4,090	4,753	4,400	4,800	6,202	6,596	6,325	7,900
1967	4,304	5,022	4,709	5,100	6,680	6,991	6,960	9,200
1968	4,594	5,411	5,104	5,400	7,082	7,523	7,459	9,700
1969	5,129	5,817	5,515	5,700	7,637	8,089	7,923	10,600
1970	5,329	6,197	5,935	6,000	8,091	8,791	8,366	10,300
1971	5,727	6,695	6,598	6,500	8,743	9,359	8,996	11,200
1972	6,088	7,224	7,104	6 <b>,6</b> 00	9,472	10,046	9,866	11,600
1973	6,833	7,884	7,971	7,000	10,334	10,861	10,907	11,900
1974	7,915	8,946	9,216	7,800	11,724	12,201	12,419	13,000

1 - Compiles by the Department of Industry, Trade and Commerce, Resource Industries Branch

2 - Source: Appendix B 1

3 - Source: Statistics Canada Catalogue # 35-205, Sash, Door and Other Millwork Plants,

# 31-203 Manufacturing Industries of Canada,

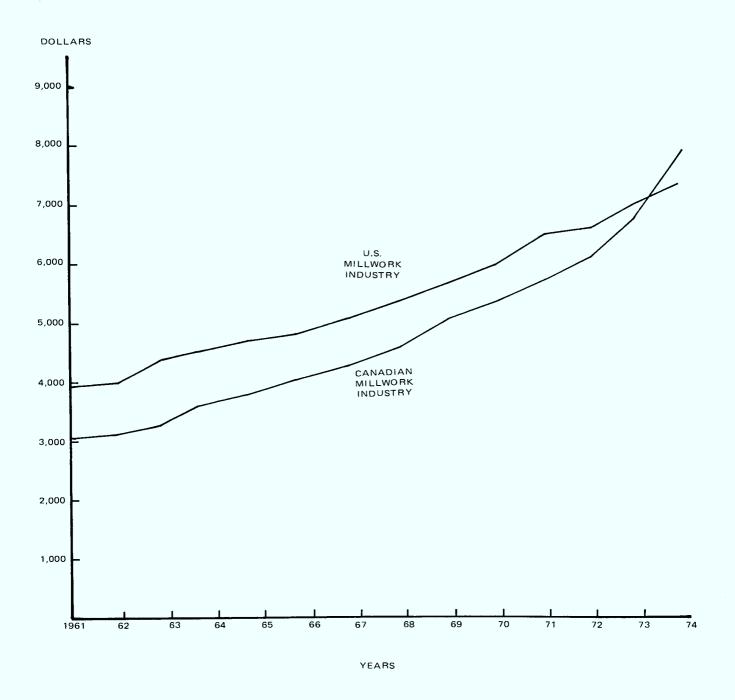
Production Workers

# 31-001 Inventories, Shipments and Orders in Manufacturing Industries

4 - Source: Appendix C 1 Figures are rounded to nearest \$100.

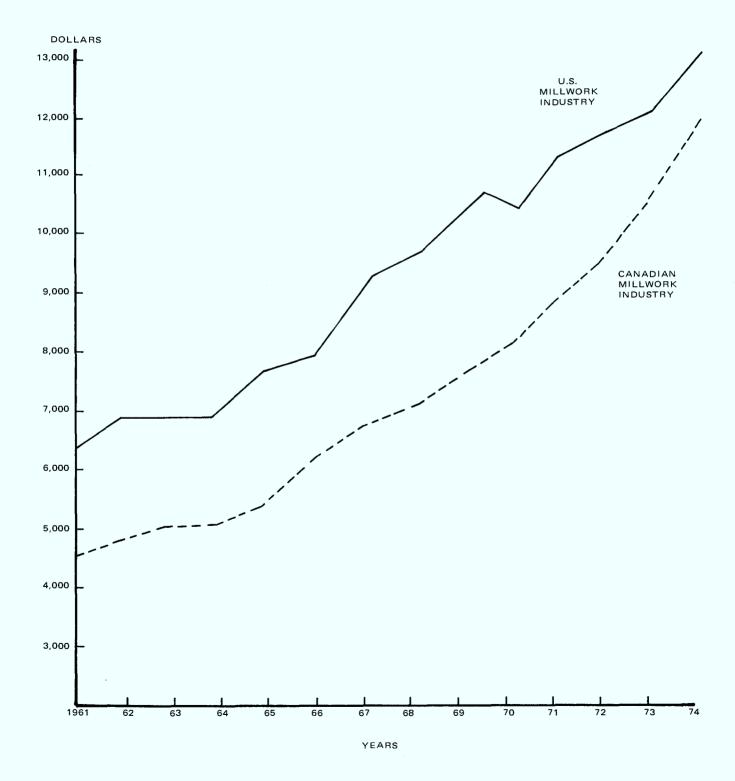
Chart 3

AVERAGE ANNUAL INCOME PER EMPLOYEE - PRODUCTION CANADIAN AND U.S. MILLWORK INDUSTRIES 1961-1974



AVERAGE ANNUAL INCOME PER EMPLOYEE – ADMINISTRATION & SALE CANADIAN AND U.S. MILLWORK INDUSTRIES 1969-74

Chart 4



# A. Growth in Sales

The strong upward trend in the sales record of the Canadian millwork industry, noted in the 1972 study, pretty well continued unabated in the subsequent period to 1974. Only one year since 1961 has recorded a decline in sales and that was 1970 when total shipments dropped slightly from \$330 million in 1969 to \$318 million the following year (Table 9). Over the period 1961 to 1974, however, total sales in current dollar terms have increased four-fold from \$152 million to \$780 million. In constant 1961 dollar terms (Table 9) the increase from \$152 million to \$354 million drops to 132 per cent, representing an annual growth rate of approximately 9 per cent.

# B. Productivity Within the Industry

As noted in the preceeding section, the Canadian Millwork industry has recorded a strong upward trend in sales as measured by the increase in the value of factory shipments. The parallel increase in gross production (the value of goods of own manufacture at the plant) is given in table 10 below. It is noted that while output increased by 415 per cent from \$154 million to \$791 million over the period, there was an increase of only 83 per cent in the number of production workers over the same period from approximately 9,000 to 16,430. The growth in production at first glance therefore was primarily accomplished by a dramatic increase in output per production worker over the period. However, if this is again adjusted for inflation, the growth in production just barely outdistanced the growth in the labour force over the same period indicating that real gains in productivity per unit of labour over the period were modest.

Table 11 presents two of the most common measures of an industry's physical productivity, gross production per production worker and factory shipments per employee up to 1974.

These are presented for the Canadian millwork industry, all Canadian manufacturing, total Canadian wood products industry and the United States millwork industry.

The period 1969 to 1974 saw little improvement in the gap in labour productivity as measured by gross production per production worker between the Canadian and U.S. millwork industries noted in the 1972 study. It did however continue to compare favourably with the level in the overall wood products sector. In 1974, each worker engaged directly in manufacturing in the Canadian millwork industry accounted for an average value of slightly less than \$48,000 and while this was more than twice the value in 1961, it still lagged behind that of the U.S. at

Value of Shipments of Own Manufacture from the Canadian Millwork Industry 1961 to 1974

Table 9

Year	Current Dollar Value	Value in Terms of 1961 Prices
		\$'000
1961	152,556	152,556
1962	158,358	156,480
1963	164,073	158,525
1964	185,461	173,328
1965	189,058	169,407
1966	233,766	196,939
1967	254,524	204,437
1968	270,109	207,776
1969	330,064	227,317
1970	318,252	213,306
1971	376,518	246,574
1972	481,949	285,515
1973	633,814	319,302
1974	780,233	354,490

1 - Source: Appendixes B 1 and B 2

Production of Millwork Products by the Canadian Millwork Industry 1961 to 1974 (\$000's) $^1$ 

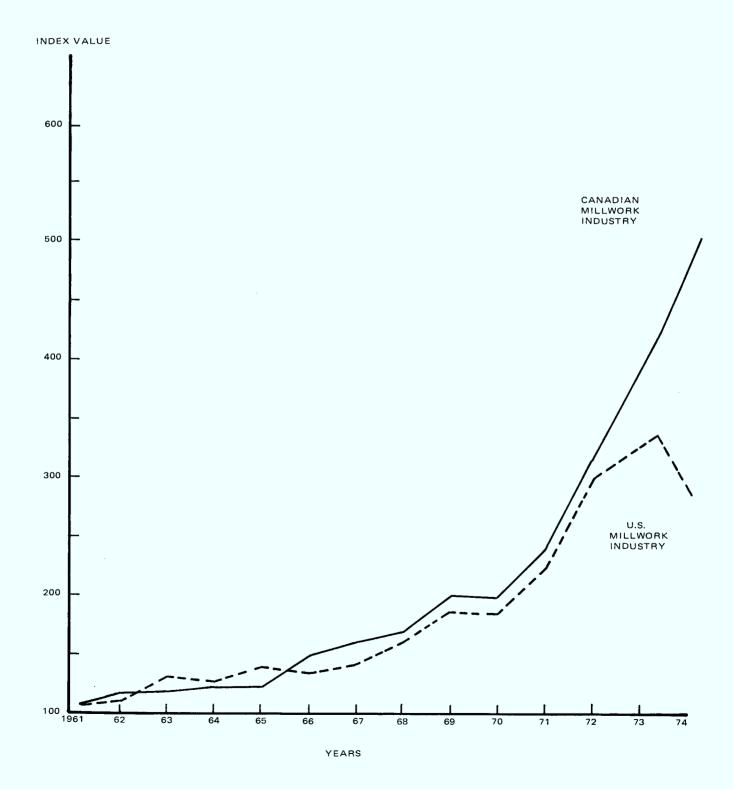
Table 10

Year	<u>Output</u>
1961	153,589
1962	159,193
1963	165,206
1964	187,349
1965	189,953
1966	235,726
1967	255,791
1968	271,023
1969	334,678
1970	319,014
1971	379,397
1972	485,896
1973	644,268
1974	791,173

 $<sup>^{1}</sup>$  Source: Statistics Canada Catalogue H35-205

Chart 5

# 



\$49,500. The comparable figure in 1974 was substantially higher for the total manufacturing sector in Canada at \$64,550. Chart 6 illustrates these movements over the period graphically for both the Canadian and U.S. industries. (Note that the productivity figures for the U.S. industry are somewhat inflated because they do not include working owners and partners.

Also, as was the case in the 1972 study, the productivity gap between the Canadian and U.S. millwork industries and between the Canadian millwork industry and domestic wood products sector widens if the figures for factory shipments are used as the bases for comparison (Table 11). This is due to the fact that non-production employees formed a somewhat larger segment of the labour force in this industry and appears to have become more so relative to the U.S. industry.

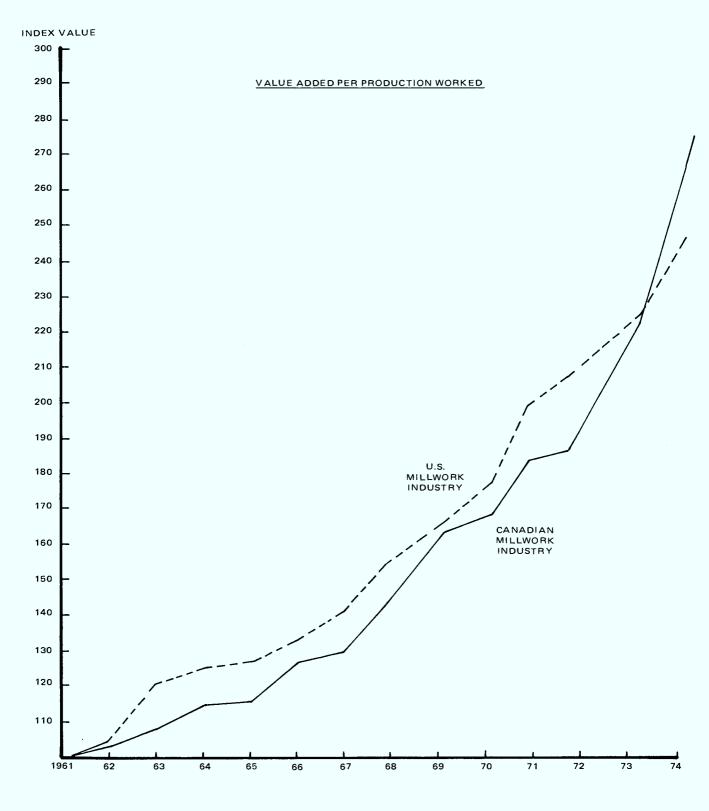
Again however, as also noted in the 1972 study, the physical productivity of labour is at best only a rough guide of an industry's performance since low wages and salaries can more than compensate for low output in sales per employee. To provide a more ample measurement gross production and factory shipments are related directly to wages in the second section of table 11.

The 1972 study noted that on this basis the wide gap in productivity between labour employed in the Canadian and U.S. millwork industries narrowed appreciably up to 1969. In the subsequent period 1969-1974, as seen in table 11, the Canadian industry has in fact surpassed its U.S. counterpart (\$6,120 compared to \$5,600). While the real gap is not as large as appears in the table due to the higher rate of inflation in Canada, whatever advantage does exist will disappear if the strong upward trend in Canadian wage levels noted in the earlier section of the report is maintained over the next period.

To maintain comparability with the 1972 study, data on labour productivity, as measured by value added is also provided to 1974 for both the Canadian and U.S. millwork industries as well as the Canadian manufacturing and Wood Products sectors (table 12). Value added is as defined at the beginning of this report. Chart 6 illustrates the comparative growth in value added per production worker in the Canadian and U.S. millwork industries.

# C. Financial Structure

Meaningful comment on this aspect of the Canadian Millwork Industry is again severely limited as was the case in the 1972 study, due to a lack of data. Notwithstanding this problem however, it is possible to calculate a number of operating ratios which allow some insight into this financial structure and the changes taking place over time.



YEARS

Table 11

LABOUR PRODUCTIVITY, CANADIAN AND U.S. MILLWORK INDUSTRY
1961 TO 1974

Gross Pro	duction Per Production	Worker (Own Manufa	cture)	Fact	ory Shipments Per Empl	oyee (Own Manufactu	ıre)
			U.S.		CANADIAN		U.S.
Millwork <sub>2</sub> Industry <sup>2</sup>	All Manufacturing Industries <sup>3</sup> \$	Wood Products Industries <sup>3</sup> \$	Millwork Industry <sup>4</sup> \$	Millwork Industry <sup>2</sup> \$	All Manufacturing Industries <sup>3</sup> \$	Wood Products Industries <sup>3</sup> \$	Millwork Industry <sup>4</sup> \$
15.514	24.604	14,649	20,700	11,820	17,114	12,129	17,900
		15,648	21,500	12,443	18,333	13,238	18,600
	,		23,700	13,087	19,435	14,155	19,500
	•	,	24,900	14,225	20,475	15,079	20,200
		- · •	•	14,364	21,382	15,769	21,200
•	•	,		16,623	22,473	16,880	21,400
			,	17,084	23,380	18,218	22,700
•		•	•	18,317	25,424	21,350	26,500
•			,	21,528	27,227	22,802	28,500
		•	•	21,716	28,148	21,850	29,400
•		•		23,719	30,681	25,180	33,700
	•	•	•	25,839	33,355	29,661	36,300
•	*	•	•		37,942	35,939	40,900
		44,370	49,500	36,337	45,986	37,093	44,800
	Millwork <sub>2</sub>	CANADIAN  Millwork Industry \$  15,514 15,798 26,165 16,547 27,633 18,315 28,958 18,403 30,274 21,212 31,787 22,100 33,110 23,801 23,801 23,801 23,801 23,801 36,025 27,883 38,380 27,800 39,695 30,357 42,750 37,641 46,690 39,463 52,500	CANADIAN  Millwork Industry \$	Millwork Industries Industries Industries Industry \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	CANADIAN  CANADIAN  Millwork Industry2  Industries3  Industries3  Industries3  Industries3  Industry4  Industry4  Industry2  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	CANADIAN  Millwork Industry Industries Industries Industries Industry Industry \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Millwork   Millwork   Tindustries   Millwork   Millwork   Millwork   Millwork   Millwork   Millwork   Millwork   Industries   Industr

	Gross Production Per \$1,000 c			of Wages (Own Manufacture)		Factory Shipments Per \$1,000 of Payroll (Own Ma		
		CANADIAN		U.S.		CANADIAN		U.S.
Year	Millwork <sub>2</sub> Industry	All Manufacturing Industries	Wood Products Industries	Millwork <sub>4</sub> Industry	Millwork <sub>2</sub> Industry	All Manufactuzing Industries	Wood Products Industries	Millwork <sub>4</sub> Industry
1961	5,398	6,660	4,590	5,400	3,628	4,111	3,540	3,900
1962	5,327	6,766	4,671	5,500	3,706	4,231	3,700	4,000
1963	5,259	6,879	4,756	5,300	3,710	4,313	3,747	4,000
1964	5,451	6,886	4,812	5,500	3,8 <b>19</b>	4,358	3,804	4,000
1965	5,223	6,828	4,664	5,500	3,644	4,332	3,729	4,000
1966	5,447	6,767	4,603	5,400	3,797	4,290	3,712	3,900
1967	5,378	6,669	4,600	5,400	3,648	4,209	3,714	3,900
1 <b>9</b> 68	5,408_	6,727	5,000	5,200	3,655	4,246	4,007	4,200
1969	5,624 <sup>r</sup>	6,600	5,000	5,400	3 <b>,9</b> 00	4,234	4,234	4,300
1970	5,406	6,340	4,300	5,300	3,755	4,081	3,536	4,300
1971	5,474	6,426	4,600	5,300	3,810	4,145	3,677	4,400
1972	5,495	6,425	4,900	5,300	3,884	4,189	4,002	4,400
1973	5,906	6,693	5,600	5,500	4,092	4,381	4,320	4,600
1974	6,120	7,237	4,900	5,600	4,188	4,696	3,843	4,500

- 1. Compiled by the Department of Industry, Trade and Commerce, Resource Industries Branch
- 2. Source: Statistics Canada Catalogue #35-205, Sash, Door and Other Millwork Plants, Annual Census of Manufacturing
- 3. Statistics Canada Catalogue #31-203 "Manufacturing Industries of Canada, Section A Summary For Canada
- 4. Source: U.S. Bureau of Census, "Annual Census of Manufactures 19" U.S. Giv. Printing Office, Washington D.C.

Table 12

LABOUR PRODUCTIVITY AS MEASURED BY VALUE ADDED, CANADIAN AND U.S. MILLWORK INDUSTRY 1961 TO 1974  $^{\circ}$ 

Value Added Per Production Worker (Manufacturing Activity Only)

Value Added Per Employee (Total Activity)

		CANADIAN		U.S.		CANADIAN		U.S.
Year	Millwork <sub>2</sub> Industry	All Manufacturing Industries 3 \$	Wood Products Industries \$	Millwork Industry \$	Millwork <sub>2</sub> Industry <sup>2</sup> \$	All Manufacturing Industries \$	Wood Products Industries \$	Millwork <sub>4</sub> Industry \$
1961	7,387	11,108	6,464	8,700	6,084	8,082	5,501	7,300
1962	7,566	11,730	7,263	9,000	6,398	8,627	6,288	7,600
1963	7,867	12,229	7,852	10,500	6,617	9,032	6,752	8,400
1964	8,461	12,800	8,143	11,000	6,996	9,554	7,099	8,700
1965	8,647	13,377	8,358	11,300	7,163	10,052	7,303	9,000
1966	9,480	13,941	8,749	11,600	8,095	10,486	7,711	9,200
1967	9,832	14,552	9,471	12,600	8,225	10,920	8,356	10,200
1968	10,483	15,801	11,538	13,800	8,605	11,863	10,074	11,200
1969	12,068	16,921	11,943	14,50 <b>0</b>	9,803	12,807	10,418	11,700
1970	12,339	17,178	10,499	<b>15,70</b> 0	9,972	13,084	9,129	12,400
1971	13,437	18,614	12,789	17,700	<b>1</b> 0,9 <b>9</b> 6	14,240	11,072	14,200
1972	13,700	20,002	15 <b>,9</b> 27	18,400	11,673	15,277	13,850	14,800
1973	16,483	22,505	20,533	20,100	13,689	17,570	17,712	16,000
1974	20,392	26,972	19,128	22,100	16,736	21,083	16,389	17,100

LABOUR PRODUCTIVITY AS MEASURED BY VALUE ADDED, CANADIAN AND U.S. MILLWORK INDUSTRY 1961 TO 1974

Value Added Per \$1,000 Of Wages (Manufacturing Activity Only)

Value Added Per \$1,000 Payroll (Total Activity)

		CANADIAN		U.S.		CANADIAN		U.S.
Year	Millwork Industry <sup>2</sup> \$	All Manufacturing Industries \$	Wood Products Industries \$	Millwork Industry \$	Millwork <sub>2</sub> Industry \$	All Manufacturing Industries \$	Wood Products Industries \$	Millwork <sub>4</sub> Industry \$
1961	2 <b>,3</b> 63	2,954	1,929	2,200	1,752	1,917	1,543	1,600
1962	2,355	2,981	2,059	2,300	1,789	1,966	1,682	1,600
1963	2,329	2,996	2,120	2,300	1,773	1,982	1,722	1,700
1964	2,350	2,999	2,105	2,400	1,780	2,012	1,729	1,700
1965	2,309	2,978	2,033	2,400	1,732	2,018	1,677	1,700
1966	2,318	2,933	1,988	2,400	1,779	1,985	1,652	1,700
1967	2,284	2,898	2,011	2,500	1,695	1,950	1,664	1,700
1968	2,282	2,920	2,261	2,500	1,661	1,967	1,854	1,800
1969	2,353	2,909	2,165	2,600	1,723	1,978	1,781	1,800
1970	2,315	2,772	1,769	2,600	1,677	1,885	1,453	1,800
1971	2,346	2,780	1,938	2,700	1,722	1,912	1,593	1,900
1972	2,250	2,769	2,242	2,800	1,720	1,909	1,845	2,000
1973	2,412	2,854	2,576	2,900	1,803	2,021	2,105	2,000
1974	2,577	3,015	2,075	2,800	1,904	2,145	1,683	1,900

- 1 Compiled by the Department Of Industry, Trade and Commerce, Resource Industries Branch
- 2 Source: Statistics Canada Catalogue #35-205, "Sash, Door and Other Millwork Plants, Annual Census Of Manufacturing...

  Excludes Working Owners and Partners.
- 3 Source: Statistics Canada Catalogue #31-203 "Manufacturing Industries Of Canada, Section A Summary For Canada." Excludes Working Owners and Partners.
- 4 Source: U.S. Bureau Of Census, "Annual Census of Manufactures 19" U.S. Gov. Printing Office, Washington D.C. Figures listed are rounded to nearest \$100. Manufacturing Activity Only. Does not Include Owners and Partners.

The first two measures, material and supplies as a percentage of gross production and wages and salaries as a percentage of gross production illuminate some differences between the Canadian Industry and its U.S. counterpart. As was established in the 1972 study, the ratio of the cost of material and supplies to gross production remains lower than in the U.S. (table 13) and the ratio of wages and salaries to gross production remains higher (table 13). Furthermore, as table 13 indicates, the 1969-74 period has seen only a modest increase in the percentage weight of material and supplies in Canada from 57 to 58 per cent and a modest decline in the percentage weight of wages and salaries from 26 to 24 per cent. However, while the U.S. Industry recorded movements in the same direction they were of a larger magniture, resulting in a considerable widening of the gap.

In general, these movements suggest a stronger trend in the U.S. Industry towards higher levels of mechanization than in Canada. The trend noted in the employment index observed in chart 2, tends to reinforce this stronger capital for labour substitution rate in the U.S.

A measure of the level of profitability of the Canadian Millwork Industry is afforded by another calculated ratio, that of Total Value added less total wages and salaries, as a percentage of total industry shipments. While only on approximation of gross profit, the calculation suggests a remarkably stable profit picture in the Canadian industry over the period from 1961. Only 1973 saw a major change from this level, dropping to 13.0 percent of total shipments in that year (Table 13A).

Comparing on a year to year basis with the U.S. millwork industry, it is seen that in the period 1961 to 1967 the level of profitability in the Canadian industry stood consistently above that of the U.S. but since that year has been just about on a par except when the level dropped drastically in the Canadian industry in 1973 and moved up smartly in 1974 to again surpass the U.S. level.

# D. Technology and Innovation in the Industry

In the 1972 study of the industry, the observation was made that the overall trend to larger firms might well increase the industry's capacity to develop new methods of production and new products and hence be able to compete more effectively with substitute building materials. Available data at this later date does little to either confirm or deny this observation. Certainly the shift re the material/labour ratio noted in the preceeding section suggests increasing capital intensity in the industry which by all reasonable assumptions should bring with it new and more efficient methods of production. However, as in 1972, available data to confirm or deny such a judgement is not forthcoming.

	Cost of Materia.	l and Supplies		and Wages %
Canadian Millwork	1969	1974	1969	<u>1974</u>
Industry <sup>2</sup>	57	58	26	24
U.S. Millwork Industry <sup>3</sup>	59	62	23	20
Canadian Wood Products Industry <sup>4</sup>	54	61	25	22
Total Canadian Manufacturing Industry <sup>4</sup>	55	55	23	23

 $<sup>^{1}</sup>$ Compiled by the Department of Industry, Trade and Commerce, Resource Industries Branch

Table 13A

Selected Profit Ratios as a Percentage of Total Industry Shipments
Canada and U.S. Millwork Industries

Value Added less Wages and Salaries as a percentage of Shipments

	_	
Year	Canada	U.S.
1961	20.7	13.5
1962	21.3	13.9
1963	20.8	16.6
1964	20.4	16.9
1965	20.1	16.2
1966	20.5	16.3
1967	19.0	17.8
1968	18.1	18.6
1969	18.5	18.0
1970	18.0	18.9
1971	19.0	20.1
1972	19.2	19.9
1973	13.0	19.6
1974	22.1	18.1

1. Source Appendix Tables Bl and C

 $<sup>^2</sup>$ Source: Publication Statistics Canada #35-205 (Sash, Door and Other Millwork Plants)

 $<sup>^3</sup>$ Soruce: Appendix  $^{\rm C}_1$ 

<sup>&</sup>lt;sup>4</sup>Source: Statistics Canada Catalogue #31-203 (Manufacturing Industries of Canada)

<sup>2.</sup> Compiled by the Department of Industry, Trade and Commerce, Resource Industries Branch

## MARKETS FOR CANADIAN MILLWORK

## A. Recent Growth in the Domestic Market

As in the 1972 study, published data on consumption of millwork in Canada is not available, however, some indication of the total market can be obtained from a calculation of apparent consumption as in table 14. It should be noted that in these calculations, prefabricated wooden buildings were not included so as to provide a comparable series from 1964. Only in the last few years has this item been segregated in the statistics. Prefabricated wooden buildings are therefore treated as an individual item later in this report. It is further noted that, as in the 1972 study, the calculations in table 13 use the value of factory shipments from the Canadian millwork industry which only closely approximates the dollar value of shipments of millwork from all industries.

From table 14, consumption of millwork in Canada has increased substantially from \$165,310,000 in 1964 to \$535,490,000 in 1974 or three-fold over the ten year period. Corrected for the price inflation factor over the period, the growth in apparent consumption changes from \$165 million approximately to \$340 million, still a relatively healthy growth over the ten year period of approximately 106 per cent (10% annually). Of the unadjusted total, imports, primarily from the U.S., have grown from slightly less than \$3 million in 1964 (2% of the total) to slightly more than \$24 million in 1974 (5% of the total).

### B. Regional Location of the Domestic Market

Without published information available on the provincial distribution of consumption, the best indication of activity is given by relative provincial shares of residential, commercial and institutional construction in Canada. This data is presented in table 15.

As in the 1972 study Ontario leads in these types of construction followed by Ouebec, British Columbia, Alberta and Manitoba. However, over the period 1969 to 1974, the largest relative gains in building activity are seen to have taken place in the Provinces of P.E.I. (\ddaggerapsis) Newfoundland (\daggerapsis) New Brunswick (\daggerapsis) Ouebec (\daggerapsis) and British Columbia (\daggerapsis). This suggests that these provinces in particular, expanded their consumption of millwork over the period.

APPARENT CONSUMPTION OF MILLWORK PRODUCTS IN CANADA EXCLUDING PREFABRICATED WOODEN BUILDINGS (1)

Year	Shipments from Canadian Millwork Industry	Exports (Deduct)	Imports (Add)	Apparent Consumption	Index of Apparent Consumption (1964 - 100)		
			\$'000				
1964	163,496	1,034	2,848	165,310	100		
1965	165,060	1,042	3,148	167,166	101		
1966	186,029	1,416	3,349	187,962	114		
1967	193,463	1,383	3,483	195,563	118		
1968	210,116	2,201	4,369	212,284	128		
1969	237,295	2,482	6,296	241,109	146		
1970	224,343	2,561	5,013	226,795	137		
1971	267,351	4,270	7,458	270,539	164		
1972	353,872	5,883	10,619	358,608	217		
1973	447,349	4,876	16,957	459,430	278		
1974	514,884	3.666	24,272	535,490	324		

(1) Compiled by the Department of Industry, Trade and Commerce, Resource Industries Branch on the basis of material found in Appendixes Bl and Canadian Imports of Millwork, etc.

	1974	1973	1972	1971	1970	1969	1968	1967	1966	1965	1964	
			(\$*(	000)								
				7 007 006	( (25 258	6 71/ 222	6,111,909	5,543,971	5,263,063	4 765 020	1 22/ 27/	
Canada	12,812,441	10,576,820	8,826,087	7,837,036	6,625,258	6,714,232	0,111,505	3,343,971	3,203,003	4,785,929	4,236,274	
Onterio	5,018,514	4,365,847	3,666,786	3,220,694	2,748,561	2,763,348	2,531,384	2,172,762	2,008,275	1,765,459	1,576,392	
Quebec	3,014,877	2,221,611	1,892,203	1,744,551	1,485,397	1,436,580	1,365,324	1,308,548	1,360,788	1,322,621	1,157,121	
British Columbia	1,748,493	1,484,255	1,229,997	1,054,066	810,392	841,686	739,438	707,773	599,709	548,439	453,488	
Alberta	1,102,688	952,351	819,930	752,439	612,992	655,082	559,852	536,838	474,423	408,276	374,844	
Manitoba	479,397	404,429	368,377	320,932	306,456	297,897	234,340	208,425	212,257	192,211	187,931	
Saskatchevan	371,058	275,808	223,818	185,503	163,290	238,261	252,005	241,584	240,282	216,130	189,597	
Nova Scotia	352,651	290,154	221,780	216,899	218,290	223,490	166,054	149,854	136,661	125,081	104,251	
New Brunswick	347,159	289,370	213,466	170,577	161,285	146,784	139,516	105,395	104,314	92,421	76,334	
Newfoundland	304,013	213,133	148,213	131,772	93,541	93,769	108,205	96,469	107,649	76,837	69,485	
Prince Edward Island	73 <b>,5</b> 91	79,862	41,517	39,603	25,054	17,335	15,791	16,323	18,705	18,454	14,801	

Source - Statistice Canada Catalogue #64-201 "Construction In Canada"

(1) Includes new and repair

(2) Intentions

(3) Preliminary Estimates

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### C. Foreign Trade

From table 14, it is seen that Canada continues to be a net importer of millwork products, (if prefabricated buildings are not considered) and increasingly so. Whereas it was found in the 1972 study that imports up to 1969 averaged annually twice the level of exports, the subsequent period has seen a considerable widening of the gap. In 1973 imports totalled approximately \$17 million compared to \$5 million of exports and in 1974 \$24 million compared to \$4 million. While complete data is not available, indications are that this gap has continued in 1975 and 1976. This is graphically represented in chart 7.

### (a) Imports:

Millwork imports are tabulated under three classifications in the Canadian trade statistics: doors of wood, windows and door and window frames of wood and a miscellaneous category, millwork n.e.s. These statistics are given in Appendix tables H<sub>2</sub>, H<sub>3</sub> and H<sub>4</sub> which are available up to 1976. Here it is noted that Canada's major source of imported products under each grouping is the U.S., although considerable expansion has taken place in later years from Taiwan, South Korea, the Philippines, and Singapore.

During the period 1964 to 1976, imports of millwork from the U.S. have increased dramatically, registering a 12 fold increase from \$2,469,000 in 1964 to \$31,570,000 in 1976 with the major impetus being in the period from 1969. This strong upward movement has, as noted earlier, been sufficient to raise the U.S. share of total apparent Canadian consumption from 2 per cent to 5 per cent. Clearly, the U.S. industry has been able to surmont some of the barriers, such as the Canadian tariff, transportation cost and marketing style, which the 1972 study cited as impedements to significant U.S. penetration. Appendix table  $G_2$  gives the comparable U.S. import data.

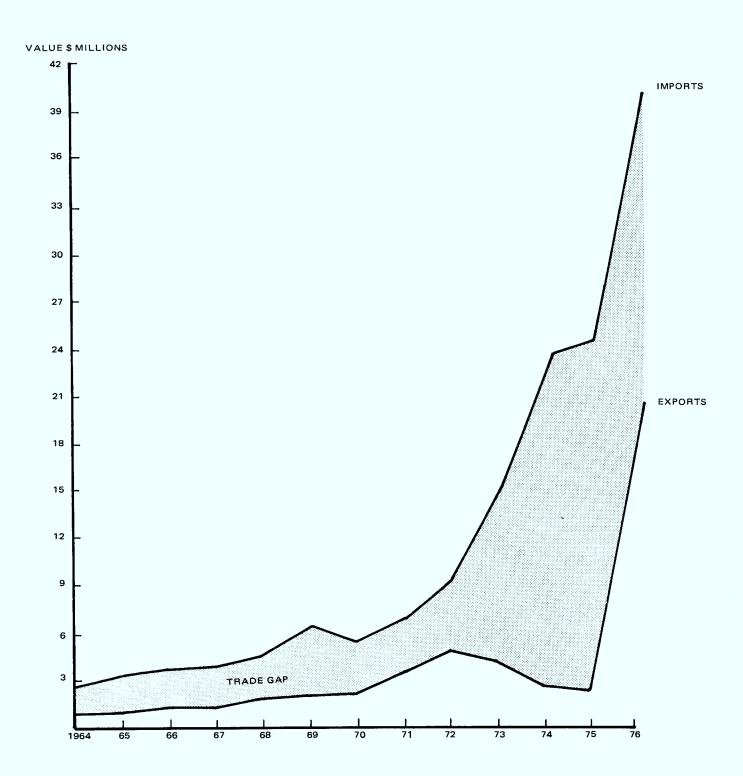
### (b) Exports:

Exports, as indicated in the 1972 study prior to 1970 accounted for a relatively insignificant portion of total activity when prefabricated buildings are excluded. However, as seen in Appendix table H<sub>1</sub>, from 1964 total exports of Canadian millwork products have expanded from a total of just slightly over \$1 million in that year to approximately \$21 million in 1976, a twenty-fold increase. If prefabricated buildings are included in these figures, the comparable figures are approximately \$11 million and \$102 million, a nine-fold increase.

Chart 7

CANADIAN TRADE IN MILLWORK PRODUCTS
1964 - 1976

(EXCLUDES PREFABRICATED BUILDINGS)



Singling out the exports to the U.S. market, it is found that of the total \$21 million in exports in 1976, approximately \$17 million were to the U.S. If prefabricated buildings and components are included, \$22 million out of \$102 million were to the U.S., a total which would have been higher except for the fact that the U.S. experienced depressed housing conditions in that year. Exports of prefabricated buildings and components in the two previous years 1974 and 1975 averaged \$20 million each year to the U.S. market meaning that had 1976 been a normal year, exports of prefabricated buildings and components would probably have totalled in the neighbourhood of \$25 million rather than the \$5 million reported to that country.

Appendix G, itemizes U.S. millwork exports for purposes of comparison and may indicate other countries where potential may exist for Canadian products. Further Appendices  ${\rm I}_1$  and  ${\rm I}_2$  provide a listing of the tariff rates which apply to millwork products in the Canadian and U.S. markets.

This section provides a statistical update on the major product groups which comprise the Canadian Millwork Industry.

### A. Wood Doors

Door producers have experienced a strong upward movement in shipments over the period, from approximately \$26 million in 1961 to \$116 million in 1974, an increase of 446 per cent (Appendix D<sub>1</sub>). While a large portion of this increase is, of course, accounted for by an increase in selling prices, (Chart 8), the actual volume increase has nevertheless been significant from approximately 1,900,000 units to 5,139,600 units over the period (Appendix D<sub>2</sub>). Shipments to the U.S. market have accounted for the major portion of the exports of this industry, accounting for 66 per cent of the total in 1972, 73 per cent in 1973, 75 per cent in 1974 and 56 per cent in 1975.

In general, the composition of door shipments over the period 1963 - 1974 has changed relatively little. As indicated, residential flush type doors have consistently accounted for the major portion of total activity running at between 60 and 70 per cent of total activity over the period in terms of unit volume and between 40 and 50 per cent in terms of product value. Industrial Flush Doors, on the other hand, have fluctuated in terms of market share, from a high of 24 per cent in 1963 to a low of 14 per cent in 1974, but have maintained an average share of about 20 per cent of total shipments. As noted in the 1972 study, the pre-hung door share has continued to increase from less than 3 per cent in 1963 to slightly above eight per cent in 1974, and the trend noted in the 1972 study of a strong upward trend in plastic faced industrial doors replacing plywood was not maintained in the subsequent 1969 - 1974 period.

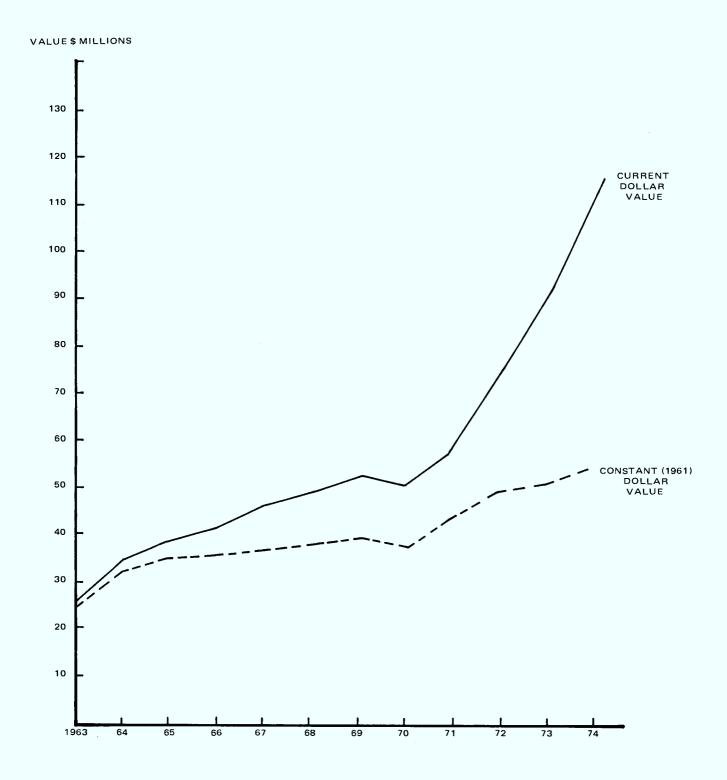
### B. Wood Windows

Shipments of wooden windows and sash from the Canadian millwork industry have increased three-fold over the period from a total of slightly over \$33 million in 1961 to approximately \$100 million in 1974 (Chart 9). However, the total in 1974 accounted for only 13 per cent of total shipments from the millwork industry, well down from the percentage share of 23 per cent achieved in the early 1960's.

As noted in the 1972 study, this decline in relative market share from the early 1960's can probably be attributed to the increasing use of substitute materials in Canadian windows. The fact that this relative share has remained at approximately the same level (12-13%) since that period suggests that the degree of substitution or use of alternative material has stabilized and should not make further inroads into the market.

Chart 8

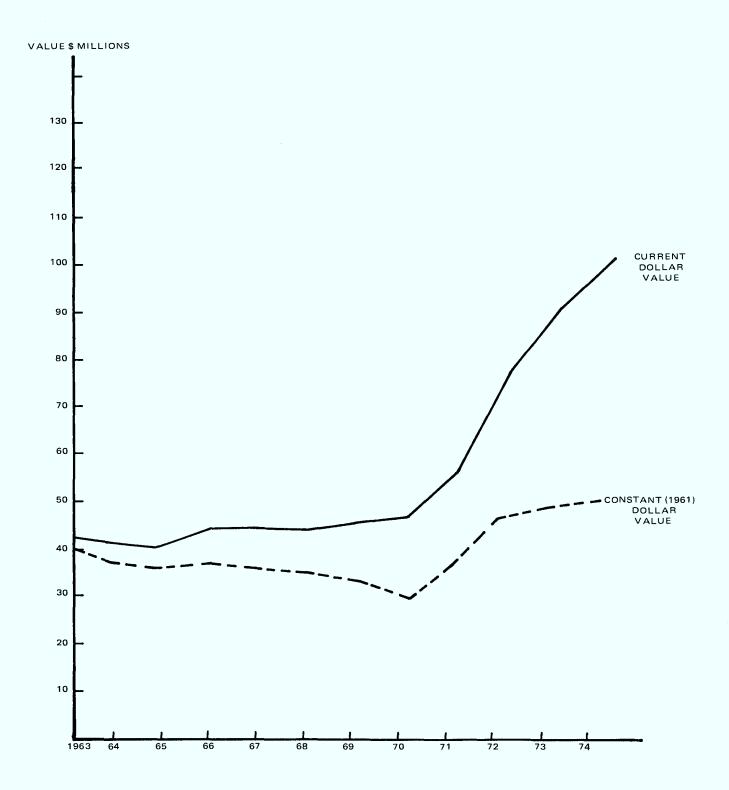
VALUE OF SHIPMENTS OF DODRS FROM THE CANADIAN MILLWORK INDUSTRY
1963-1974



YEARS

Chart 9

VALUE OF SHIPMENTS OF WINDOWS AND FRAMES FROM THE CANADIAN MILLWORK INDUSTRY
1963-1974



This stabilization in market share has probably meant more stability in the size of the industry, as far as number of establishments is concerned, after what appears to have been a major shakeup in the early 60's. This trend had been noted in the earlier 1972 study.

Further, as noted in the 1972 study, exports of wooden window units and sash exceeded imports. This has been reversed in the 1969 - 1974 period and imports are beginning to account for an appreciable share of the total domestic market. As seen from the updated data in Appendix H<sub>2</sub>, total import dollar volume including door frames accounted for approximately \$16 million in 1976, a sharp increase from levels existing in the early 1960's. The major portion of these imports are from the U.S., although Malaysia and South Korea are also significant as seen in Appendix H<sub>2</sub>.

## C. Wood Mouldings

Factory shipments of wood mouldings from the industry have increased almost three-fold over the 1961 - 1974 period from slightly over \$13 million to almost \$39 million. Nevertheless, this growth, while significant, is attributable almost entirely to a rise in selling prices (Chart 10) and has been insufficient to maintain the sector's relative share of total shipments from the industry, having fallen from approximately eight per cent in 1961 to only 5 per cent of total shipments in 1974.

From the available evidence, it appears as indicated in the 1972 study that the wood moulding sector has not been as successful as the door and window sectors in meeting increased competition from metal and plastic substitutes. Furthermore, competition from the U.S. appears to have increased markedly, in the area of prefinished mouldings, although it is not possible to segregate this item from the available import data, particularly in institutional and commercial construction.

## D. Prefabricated Buildings

Due to the fact that firms in this sector have little in common with other establishments in the industry, the 1972 study did not deal in any substantive way with the prefabricated building sector. However, due to its increasing importance, particularly in respect to exports, it is felt worthwile to discuss trends in this area in somewhat greater detail.

The total value of shipments in this sector (which also includes such building components as roof trusses, prefabricated panels, etc.) totalled approximately \$282 million in 1974 compared to a meagre total of approximately \$28 million in 1961, a ten-fold increase (Chart 11). This strong upward movement has been sufficient to increase the relative share of total shipments of this sector from approximately 18 per cent in 1961 to slightly over 36 per cent in 1974. The key

Chart 10

VALUE OF SHIPMENTS OF WOODEN MOULDINGS FROM THE CANADIAN MILLWORK INDUSTRY
1963-1974

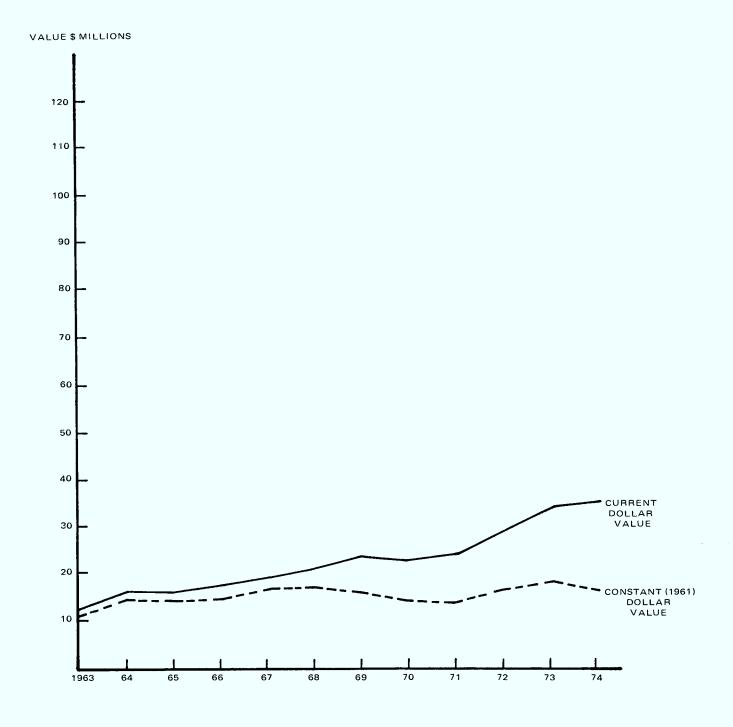
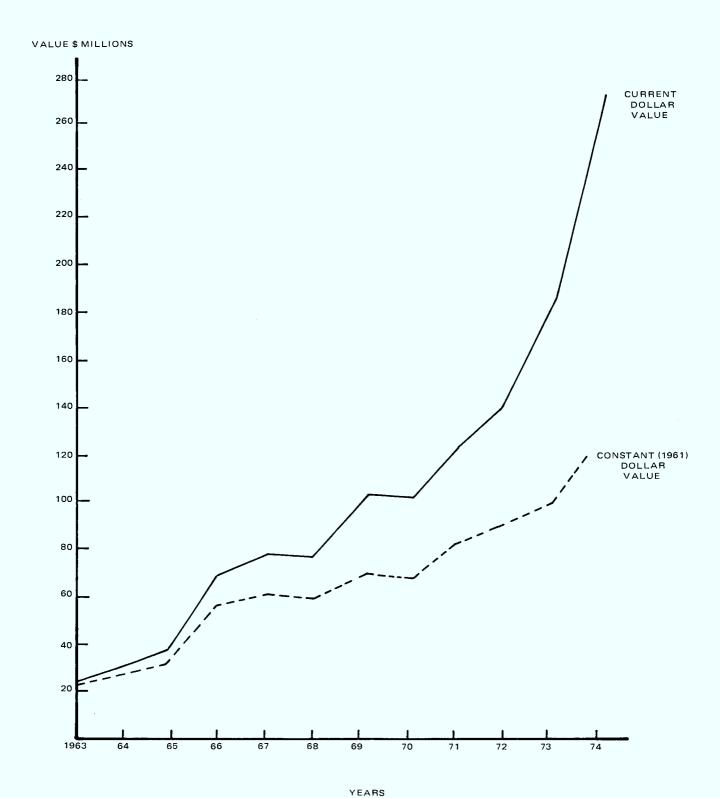


Chart 11

VALUE OF SHIPMENTS OF PREFABRICATED BUILDINGS FROM THE CANADIAN MILLWORK INDUSTRY
1961-1974



impetus in the growth has been in the area of ready-cut components, factory built buildings and cottages and on-site components for residential housing.

While export data is severely limited prior to 1973, exports have increased dramatically from approximately \$20 million in that year to \$27 million in 1974, \$43 million in 1975, \$81 million in 1976 and should exceed \$100 million in 1977. Significantly, and this is in direct contrast to most other millwork products, this growth has been to countries other than the U.S., which for example, accounted for only \$5 million of total exports of prefabricated buildings and components in 1976 and 1977. Imports from the U.S. in this sector are negligible.

## D. Other Millwork

#### (a) Furniture:

Most of the furniture produced by the millwork industry is made to architect's specications for use in commercial buildings or in public buildings such as schools, churches and hospitals. Typical items would include cabinets, shelves, school desks, wooden counters, etc.

The industry also produces small amounts of household furniture.

Contrary to the trend noted in the 1972 study, total shipments of furniture from the industry has declined almost steadily from 1969. The dollar value of shipments in 1974 totalled \$5 million, only slightly above the 1961 total. If the inflation factor over this period is considered, the actual value of shipments has declined significantly as has the percentage share of total activity (from approximately 3% to less than 1%).

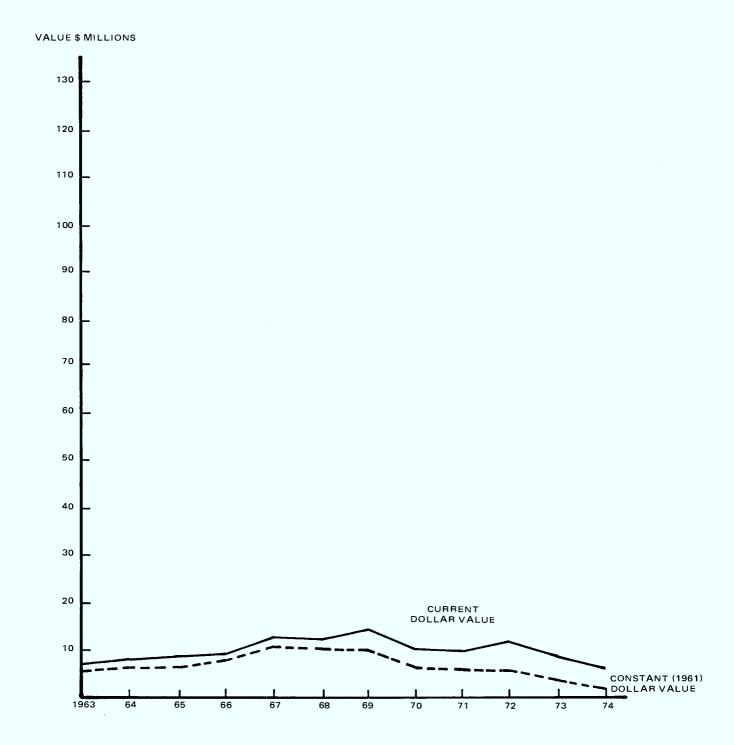
### (b) Kitchen Cabinets:

The trend indicated in this 1972 study was reinforced in the 1969 - 1974 period with total shipments of kitchen cabinets totalling slightly over \$87 million in 1974, a seven-fold increase from the total of approximately \$ 12 million in 1961. This strong movement was sufficient to increase the relative share of the sector from 8 to 12 per cent of total shipments in the Millwork industry, over the period.

The dearth of available statistics on exports and imports in Kitchen Cabinets makes any meaningful analysis in this area difficult except to say that the dollar values involved at this point in time would appear to be small in relation to overall shipments. Competition from foreign sources however, does appear to be increasing and is becoming a concern in this industry.

Chart 12

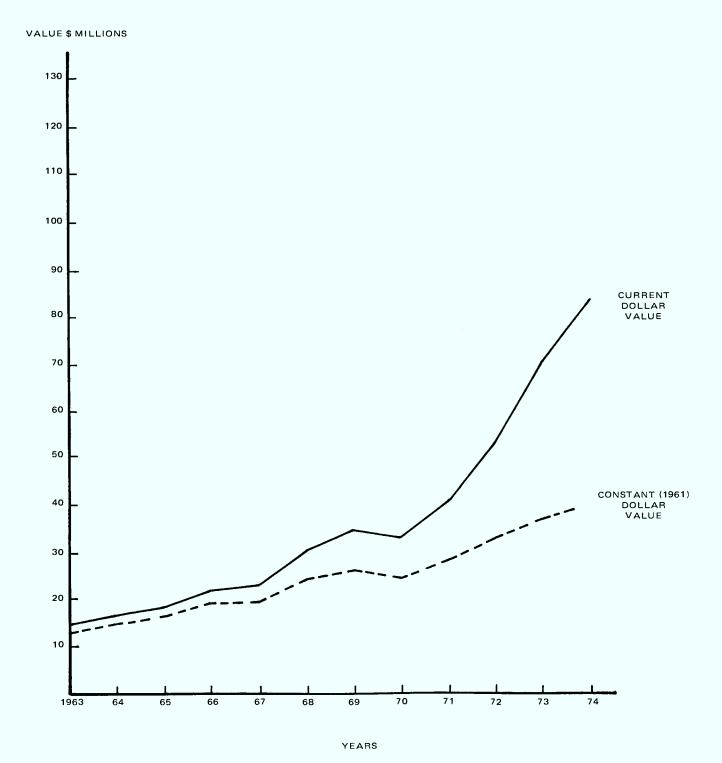
VALUE OF SHIPMENTS OF FURNITURE FROM THE CANADIAN MILLWORK INDUSTRY
1961-1974



YEARS

Chart 13

VALUE OF SHIPMENTS OF KITCHEN CABINETS FROM THE CANADIAN MILLWORK INDUSTRY
1961-1974



#### CHALLENGES

The body of this update on the Canadian Millwork Industry has dealt primarily with the trends and changes which have occurred in the 1969 - 1974 period or the intervening period following the 1972 Review of the Industry. This section deals with the major challenges which appear on the horizon.

#### A. The Challenge from Substitute Material

The 1972 review isolated the market penetration of substitute materials, as a key concern of the industry in the following period. Clearly, while other materials have certainly made inroads, the industry appears to have successfully met this challenge. Wooden millwork products have in most cases, recorded healthy growth over the period and have managed to either maintain or increase their relative market share. The natural attributes of wood in terms of colour, warmth and insulating qualities appear to be effectively meeting and, in some cases, overcoming competition in these energy conscious times. Not only is wood energy efficient in terms of physical properties but also in terms of energy required to make it a usable building product.

#### B. The Market Outlook

A major challenge appears to be the future overall demand for products from the millwork industry. In this, available population and housing requirement projections over the period to the year 2000 indicate difficult times ahead for the residential construction industry in Canada and in turn all industries which feed products into it.

With the bulge in new family formation caused by the baby boom of the late 40's and early 50's now having passed through its house buying period, total housing requirements have been forecast to peak in the 1979 - 1981 period at an annual rate of some 260,000 units and thereafter declining steadily to a new level of approximately 140,000 units annually in the mid 1990's, a decline in the neighbourhood of 55 per cent. Of course, the extent of this decline could be mitigated to some degree by government policy, the level of net immigration over the period and the effect of ever increasing consumer wealth.

### C. International Trade and Competitive Position

Coupled to the anticipated downturn in the domestic market is the possibility of increased competition from the U.S. millwork industry since the trend in housing requirements in that country are projected to closely parallel those of Canada over the same period. In an effort to maintain production levels, millwork companies in that country will attempt to establish alternative markets. As seen in the earlier sections of this report, imports from

the U.S. industry are on a strong uptrend in Canada and hence could be anticipated to increase markedly.

Increasing U.S. penetration of the Canadian market (not kitchen cabinets) emphasizes another major challenge to the industry, that of the increasing trade imbalance in millwork products with foreign competitors. The key element is the competitive position of the Canadian industry vis-à-vis that of other countries, an element primarily determined by the relative productivity and cost performance of Canadian companies. Considering the present trends discussed in the paper with respect to labour cost, productivity, degree of mechanization, etc., the competitive position of the Canadian industry would appear to be eroding, a situation which clearly will have to be reversed. One answer may be through consolidation and rationalization within the industry to effect lower unit costs of production.

While the maintaining of a strong competitive position is of paramount concern to the industry and a prerequisite to exporting, so should be the desire to explore and develop new and alternative markets. The challenge herein lies with the ability of the company to develop the appropriate depth of management expertise and the financial resources necessary. The commitment of a company considering offshore markets, particularly at the management level, generally requires a disproportionate amount of time and effort in the early years and can place considerable strain on a company which does not have adequate management or financial resources back-up to ensure normal functioning of the company.

### D. Material Supply and Cost

A serious and growing problem that faces the industry is the diminishing supply of the major wood species required in the manufacture of the products of the industry. In the window and door sector, in particular, the supply of Ponderosa pine is reaching the point where production schedules could be affected. Due to domestic requirements in the U.S., the only supplier of Ponderosa pine, and a beginning trend by the industry in that country to protect and ensure their supply, manufacturers in Canada are having difficulty in maintaining a continued and steady supply of this basic raw material. Furthermore, the quality of the stock received by the Canadian industry is declining rapidly while the prices keep escalating. Alternative species such as Western Red cedar and Douglas Fir are subject to the same trends.

Solutions to the problems do not appear imminent although the development of fingerjointing has alleviated the problem somewhat. The process, however, only allows a modest increase in the amount of usable material and as a result, does not appear to be a final solution.

## E. The Multilateral Trade Negotiations

The MTN negotiations currently underway in Geneva may well be a new and challenging dimension to the foregoing concerns facing the industry.

The specific consequences remain unclear, but the industry will face an adjustment brought about by the MTN and the range of factors affecting cost structures and selling prices.

Such an adjustment will be in response to new competitive challenges and opportunities in domestic and export markets.

## APPENDICES

APPENDIX A

Millwork Industry Selling Price Index (1961 = 100)

Year	Index
1956	99.6
1957	100.2
1958	99.6
1959	100.6
1960	100.1
1961	100.0
1962	101.2
1963	103.5
1964	107.0
1965	111.6
1966	118.7
1967	124.5
1968	130.0
1969	145.2
1970	149.2
1971	152.7
1972	168.8
1973	198.5
1974	220.1

Source: Statistics Canada Catalogue #62-528 "Industry Selling Price Indexes"

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## APPENDIX B1

# SELECTED PRINCIPAL STATISTICS CANADIAN MILLWORK INDUSTRY 1961-1969

		Emplo	yment <sup>1</sup>	Value of Shipments	Value Added	Value Added		
Year	Estab.	Total Activity	Mfg. Activity	(own mfr.)	(own mfr.)	(total activity)		
	No.	No.	No.	(\$000)	(\$000)	(\$000)		
1961	1,145	12,110	9,103	152,556	67,242	73,678		
1962	1,108	11,950	9,301	158,358	70,375	76,455		
1963	1,023	11,851	9,298	164,073	73,149	78,420		
1964	1,028	12,356	9,547	185,461	80,773	86,443		
1965	987	12,553	9,713	189,058	83,990	89,917		
1966	944	13,529	10,579	233,766	100,292	109,513		
1967	948	14,373	11,049	254,524	108,633	118,221		
1968	906	14,268	10,909	270,109	114,361	122,771		
1969	922	14,873	11,544	330,064	139,310	145,805		
1970	891	14,255	11,075	318,252	136,651	142,154		
1971	888	15,477	12,101	376,518	162,605	170,179		
1972	896	18,289	14,523	481,949	198,961	213,485		
1973	928	20,397	15,963	633,814	263,121	279,220		
1974	943	21,197	16,335	780,233	333,110	354,757		

Source: Statistics Canada Catalogue #35-205,

"Sash, Door and Other Millwork Plants, Annual Census of Manufactures"

 $<sup>^{</sup>m 1}$  - Excludes Working Owners and Partners

## APPENDIX B2

# SELECTED PRINCIPAL STATISTICS IN CONSTANT DOLLARS CANADIAN MILLWORK INDUSTRY 1961-1974

<u>Year</u>	Value of Shipments (own mfr.) (\$000)	Value Added (own mfr.) (\$000)	Value Added (total activity) (\$000)
1961	152,556	67,242	73,678
1962	156,480	69,541	<b>7</b> 5 <b>,</b> 548
1963	158,525	70,675	75,768
1964	173,328	75,489	80,788
1965	169,407	75,260	80,571
1966	196,939	84,492	92,260
1967	204,437	8 <b>7,</b> 255	94,957
1968	207,776	87 <b>,</b> 970	94,439
1969	227,317	95,944	100,417
1970	213,306	91 <b>,</b> 589	95,277
1971	246,574	106,487	111,447
1972	285,515	117,868	126,472
1973	319,302	132,555	140,665
1974	354,490	151,345	161,180

Source: Statistics Canada Catalogue #35-205

<sup>-</sup> Constant Dollars Calculated from Statistics Canada
"Industry Selling Price Indexes, Catalogue #62-5286 (1961 = 100)

APPENDIX B3

## SELECTED PRINCIPAL STATISTICS BY PROVINCE CANADIAN MILLWORK INDUSTRY 1974

Province	Value of Shipments (\$000)	As % of Total	No. of Employees	As % of Total	No. of Establishments	As % of <u>Total</u>
Ontario Quebec British Columbia Alberta Manitoba All Other	237,505 204,308 127,313 126,490 24,895(1) 39,100(1)	30.4 26.2 16.3 16.2 3.2(1) 5.0 <sup>(1)</sup>	6,714 5,474 2,967 3,176 909(1) 1,198(1)	31.7 25.8 14.0 15.0 4.3(1) 5.7(1)	279 325 144 81 45 69	29.6 34.5 15.3 8.6 4.8 7.3
Canada	780,233	100.0	21,197	100.0	943	100.0

Source: Statistics Canada Catalogue #35-205, Sash, Door and Other Millwork Plants, Annual Census of Manufactures.

(1) - Figure not complete because of Industry Breakout causing confidentiality.

APPENDIX C

## SELECTED PRINCIPAL STATISTICS UNITED STATES MILLWORK INDUSTRY 1961-1974<sup>1</sup>

		EMPLOY	YMENT <sup>2</sup>	PAYI	ROLL	Value of Shipments	C <b>o</b> st of	Value Added	
Year	Estab. No.	Total Activity (000)	Mfg. Activity (000)	Prod'n Workers (\$Million)	All Employees (\$Million)	(own mer.) (\$Million)	Materials <sup>3</sup> (\$Million)	(own mfr.) (\$ Million)	
1961		72.5	60.3	236.1	339.1	1,383.9	855.8	527.3	
1962		72.1	60.3	240.1	345.1	1,433.8	891.6	545.6	
1963	4,329	81.1	65.1	290.9	401.9	1,673.9	999.2	680.6	
1964		82.9	65.6	297.5	417.2	1,781.2	1,064.4	719.6	
1965		82.6	65.8	309.8	439.8	1,873.1	1,127.1	743.3	
1966	3,891	79.6	63.2	307.2	437.5	1,816.3	1,086.7	734.3	
1967		81.1	65.8	335.3	475.6	1,966.1	1,140.6	827.3	
1968	.,	85.1	69.1	376.3	531.7	2,259.8	1,323.3	953.6	
1969		90.2	73.1	414.2	594.6	2,573.4	1,517.8	1,059.2	
1970		86.5	68.4	407.9	595.2	2.540.5	1,470.9	1,076.0	
1971		92.9	74.3	483.3	691.1	3,090.9	1,795.2	1,314.8	
1972		108.3	87.1	570.3	817.0	3,928.9	2,370.6	1,602.6	
1973		111.7	89.2	625.6	893.6	4,573.8	2,826.7	1,792.7	
1974		90.2	69.9	5 <b>44.</b> 9	808.4	4,042.1	2,486.7	1,542.6	

1961 - 1971 industries used (2431 & 2433) 1972 - 1975 industries used 2431, 2439 & 2452)

 $<sup>^{\</sup>mathrm{2}}$  - Does not include Working Owners and Partners

 $<sup>^{3}</sup>$  - Includes Cost of Fuel and Electricity Consumed.

#### APPENDIX D1

VALUE OF SHIPMENTS OF GOODS OF OWN MANUFACTURE - CANADIAN MILLWORK INDUSTRY1

VIII C	or omiribus.	15 01 6001	)	(\$000)	JAL - OAN,	ADIAN MIL	LWOIGE TREE	JJIKI				
	1974	1973	1972	1971	1970	196 <b>9</b>	1968	1967	1966	1965	1964	1963
DOORS, WOODEN												
Flush Type												
Industrial, 1-3/4" Plywood Finish	15,073	16,042	13,295	10,802	9,544	8,350	8,455	6,807	8,438	7,853	7,214	5,754
Industrial, 1-3/4" Plastic Finish	1,526	3,262	2,030	1,644	1,626	2,028	1,365	1,755	1,006	908	516	397
Residential, 1-3/8" Escl. Bifold	35,039	27,916	23,477	18,811	15,261	17,209	16,811	14,857	13,066	13,841	10,127	10,074
Bifold, Excl. Louvre	10,878	8,916	7,299	4,744	2,967	3,207	2,448	2,577	2,935	2,299	2,204	920
Bifold, Louvre	3,128	3,263	3,014	2,226	2,300	2,973	2,808	2,659	2,695	2,137	3,325	512
Panel and Combination Doors	10,469	8,093	6,337	4,353	3,158	4,187	3,380	3,126	3,752	3,119	2,364	1,177
Pre-Hung Doors	16,183	12,164	9,728	5,801	4,898	4,565	3,870	3,199	1,893	(2)	(2)	(2)
Garage Doors	6,369	5,086	3,799	2,977	2,483	4,796	4,764	5,839	3,793	3,151	2,706	2,052
Other Wooden Doors	16,940	9,104	7,135	7,068	5,111	4,991	4,053	3,524	2,873	4,488	5,820	4,081
Total Doors	115,605	93,846	76,114	58,426	47,348	52,306	47,954	44,343	40,451	37,796	34,276	25,567
WINDOWS							•	,	,	,		25,507
Wooden, Metal Covered, All Kinds	22,562	12,121	13,631	6,843	4,781	3,970	3,998	3,531	5,098	5,127	6,492	4.870
Wooden, Sashless, Panoramic, Double-Hunt, etc	64,390	61,219	50,531	38,483	26,267	26,403	27,734	26,167	22,247	19,836	17,471	18,334
Wooden Wind <b>ow Sash, Storm Screen, etc.</b>	12,668	11,061	7,985	9,177	8,453	10,301	7,032	8,713	10,137	10,452	9,771	13,279
Total Windows (Incl. Sash)	99,620	84,401	72,147	54,503	39,501	40,674	38,764	38,411	37,482	35,415	33,734	36,483
WOODEN FRAMES, DOOR OR WINDOW	7,327	12,606	8,617	6,781	4,754	7,231	8,159	7,079	7,506	6,750	7,699	6,027
PRÉFABRICATED WOOD STRUCTURES						•	,	.,	,,500	0,750	,,055	0,027
Ready Cut & Factory Built (Wood Frame Bldgs.)		m .	۳۱ /	71)								
Houses	141,866	D <sub>122,654</sub>	<sup>1)</sup> 85,892 <sup>(</sup>	<sup>1)</sup> 67,871	45,027	50,292	29,714	30,685	29,048			
Cottages	19,658	13,243	8,742	9,960	8,841	8,131	9,810	6,451	3,712	23,998	21,965	16,418
Other Buildings	76,338	38,916	23,584	38,486	33,695	34,346	20,469	23,925	14,977	23,330	21, 505	10,410
Wooden Roof Trusses	24,598	19,107	9,990	4,769	2,881	3,631	3,675	3,915	3,050	1,611	1,517	928
Laminated Structures	14,257	10,520	12,730	11,033	9,363	11,319	9,517	11,593	14,956	11,149	8,467	8,252
Stairs	4,721	4,552	3,020	1,954	1,507	1,588	1,263	989	773	491	392	(3)
Total Prefab. Wood Structures	281,438	194,698	143,958	124,073	101,314		74,448	77,558	66,516	37,249	32,341	(3)
				•	ŕ	,	,,	.,,	00,510	37,243	32,341	
FURNITURE											0.000	1 510
School	1,8 <b>9</b> 3	2,301	3,163	3,177	3,397	4,050	3,447	3,566	2,128	1,636	2,083	1,518
Hotel, Restaurant and Store	1,350	2,917	4,155	3,291	2 <b>,9</b> 51	2,706	2,152	1,578	854	904	486	191
Church	177	543	576	425	396	398	558	417	452	661	655	606
Furniture for Other Public Bldg.	1,065	1,197	974	662	737	1,145	1,805	4,169	3,875	2,421	2,023	2,058
Household	211	138	259	195	71	1,717	1,347	428	221	375	244	219
All Other Furniture	671	1,671	1,834	1,562	2,023	3,459	2,881	2,973	2,347	2,778	2,480	2,255
Total Furniture	5,367	8,767	10,961	9,312	9,575	13,475	12 <b>,19</b> 0	13,131	9,877	8,775	7,971	6,847
MOULDINGS	38,556	35,974	28,738	22,263	20,353	22,527	20,118	19,765	17,296	15,564	16,731	12,319
WOODEN KITCHEN UNITS OR CABINETS	87,44 <b>9</b>	72,083	56,044	43,534	34,625	37,652	31,6 <b>9</b> 5	24,392	22,485	19,940	16,750	13,116
PALLETS	771	932	962	431	293	55 <b>6</b>	1,497	1,964	1,890	465	231	208
ALL OTHER MILLWORK PRODUCTS <sup>4</sup>	123,856	109,702	67,006	37,550	36,750	4 <b>6,</b> 656	34,411	28,822	28,443	26,061	34,337	36,128
TOTAL MILLWORK PRODUCTS	75 <b>9</b> ,989	613,009	464,547	356,873	294,513	330,384	269,236	255,465	231,946	188,015	184,070	162,2 <b>9</b> 3
Amount Received for Work Done on Goods	•	-										
and Materials Owned by Others	8,549	6,581	4,228	4,421	5 <b>,9</b> 42	2,684	2,768		3,756	2,460	2,001	2,257
TOTAL VALUE OF SHIPMENTS AND WORK DONE	780,233	633,814	481,949	376,518	318,252	330,064	270,109		233,766	189,461	185,461	164,073

<sup>(1)</sup>Partly included in other buildings

<sup>&</sup>lt;sup>1</sup>Source: Statistics Canada Catalogue #35-205 "Sash, Door and Other Millwork Plants," Annual Census of Manufactures.

 $<sup>^2</sup>$ Not Available - Included in "Other Wooden Doors" Grouping

 $<sup>^3</sup>$ Not Available - Included in "All Other Millwork Products" Grouping

 $<sup>^{4}</sup>$ Includes Boxes and Containers, Lumber Cores, Wood Turnings, Sawdust, Etc.

 $<sup>^5</sup>$ Adjusted for Taxes and Other Charges Which Could Not Be Deducted From Individual Commodity Items Described.

APPENDIX D2

## UNIT VOLUME OF SHIPMENTS BY THE CANADIAN MILLWORK INDUSTRY

## SELECTED PRODUCTS<sup>1</sup>

DOORS, WOODEN	<u>1974</u>	<u>1973</u>	<u>1972</u>	<u>1971</u>	1970	1969	1968	1967	1966	1965	1964	<u> 1963</u>
Flush Type												
Industrial 1-3/4" Plywood Finish	743,580	840,893	757,828	620,271	529,672	511,807	551,991	422,966	558,157	512,799		
Industrial 1-3/4" Plastic Finish	33,020	74,389	45,064	32,251	34,000	39,785	29,505	42,734	24,813	24,372		13,418
Residential 1-3/8" Excl. Bifold	3,282,533	3,354,137	3,273,252	2,916,749	2,452,807	2,672,066	2,745,851	2,505,288	2,179,649	2,556,562		1,587,252
Bifold, Excl. Louvre	1,009,786	1,169,953	899,296	624,676	437,516	470,727	401,781	409,472	433,690	299,771	336,298	
Bifold, Louvre	217,448	310,481	323,476	234,609	240,049	346,170	335,681	279,228	279,043	238,164	300,670	
Panel and Combination Doors	318,846	262,199	273,598	202,889	154,057	202,169	171,445	168,383	232,163	198,898	163,908	112,759
Pre-Hung Doors	502,159	469,348	391,776	253,021	221,713	219,322	216,062	174,060	99,764	_	-	-
Garage Doors	42,019	36,428	27,533	22,574	19,649	33,727	32,057	36,606	33,610	30,120	24,071	19,315
WINDOWS												
Wooden, Metal Covered (all)	422,899	248,183	354,529	173,326	120,676	106,399	127,020	132,772	163,680	179,018	236,894	158,582
Wooden, Sashless	1,324,159	1,390,529	1,321,000	1,077,445	767,980	764,219	865,542	833,766	702,264	589,562	575,303	556,820
PALLETS	173,124	167,826	210,276	126,031	99,758	169,627	519,476	757,788	754,190	186,159	75,054	67,862

 $<sup>^{1}</sup>$ Source: Statistics Canada Catalogue #35-205 "Sash, Door and Other Millwork Plants," Annual Census of Manufactures

APPENDIX E

#### MATERIALS USED BY THE CANADIAN

## MILLWORK INDUSTRY<sup>1</sup>

		1972 (2)			1971 <sup>(2)</sup>			1970 <sup>(2)</sup>		
Material	Quantity	Value (\$000)	% Total Costs (3)	Quantity	Value (\$000)	% Total Costs (3)	Quantity	Value (\$000)	% Total Costs	
Lumber										
Rough or Planed	'000 ft. b.m.			'000 ft. b.m.			'000 ft. b.m.			
Softwood		79,342	30.9	394,988	56,058	29.2	335,120	46,459	30.3	
Hardwood	61,395	14,778	5.7	48,802	10,063	5.2	37,317	8,273	5.4	
Plywoods	'000 sq. ft.			'000 sq. ft.			'000 sq. ft.			
Sof twood	80,105	10,383	4.0	76,538	9,456	4.9	68,507	7,312	4.8	
Hardwood	123,540	14,994	5.8	113,912	12,406	6.5	85,172	9,424	6.2	
Veneers										
Softwood	18,687	1,627	0.6	16,807	1,683	0.9	12,918	1,321	0.9	
Hardwood	17,892	1,875	0.7	14,221	1,464	0.8	12,734	974	0.6	
Plastic Board	14,604	5,468	2.1	12,705	4,489	2,3	9,985	3,685	2.4	
Hardboard	41,399	2,729	1.1	46,746	2,794	1.5	35,600	2,062	1.3	
Particle Board	37,279	5,811	2.3	26,047	3,962	2.1	15,054	2,544	1.7	
Glass		15,511	6.0	::	11,226	5.9		7,489	4.9	
Hardware	••	12,327	4.8	• •	9,864	5.1	• •	6,913	4.5	
Aluminum	• •	4,236	1.6	• •	3,661	1.9	• •	2,603	1.7	
Other Metals		,,250			3,002	/		-,		
(all forms)	• •	3,203	1.2	• •	2,564	1.3	• •	1,775	1.2	
Adhesives		•,=••			-,			-,		
(all kinds)	• •	1,976	0.8	• •	1,785	0.9	• •	1,375	0.9	
Doors		=1270			_,,,	•				
(all kinds)	• •	8,647	3.4	• •	5,842	3.0	• •	3,420	2.2	
Window Units			-		,			•		
(all kinds)		7,926	3.1	•••	4,845	2.5	••	2,525	1.6	

Source: Statistics Canada Catalogue #35-205 "Sash, Door and Other Millwork Plants" Annual Census of Manufactures.
Only large establishments report costs in detail.

(2): Refers only to materials expenditures by large establishments reporting such costs in detail.

(3): Refers to raw materials used only.

<sup>.. :</sup> figures not available.

### MATERIALS USED BY THE CANADIAN

## MILLWORK INDUSTRY

			1973 <sup>(2)</sup>				
Material	Quantity	Quantity	1974 <sup>(2)</sup> Value (\$000)	<pre>7 Total Costs (3)</pre>	Quantity	Value (\$000)	% Total Costs (3)
Lumber Rough or Planed	'000 ft b m	'000 ft. b.m.			'000 ft. b.m.		
Softwood		574,919	118,473	28.7	599,650	114,260	33.6
Hardwood		78,762	21,925	5.3	76,401	19,238	22.5
Plywoods	'000 sq. ft.	'000 sq. ft.			'000 sq. ft.		
Softwood		139,502	21,564	5.2	84,258	12,956	3.8
Hardwood	•	136,665	23,175	5.6	136,663	18,613	5.5
Veneers							
Softwood		20,093	2,635	0.6	19,952	2,526	0.7
Hardwood		21,103	2,426	0.6	25,540	2,613	0.8
Plastic Board		14,481	6,724	1.6	12,867	5,732	1.7
Hardboard		68,880	6,965	1.7	54,159	4,593	1.4
Particle Board		59,357	13,112	3.2	48,875	10,552	3.1
Glass		••	21,403	5.2	• •	18,668	5.5
Hardware		••	20,449	5.0	• • • • • • • • • • • • • • • • • • • •	16,286	4.8
Aluminum	•	••	9,109	2.2		6,544	1.9
Other Metals (all forms)		••	7,084	1.7	••	7,145	2.1
Adhesives			7,004	1.,		,,_,,	
(all kinds)		••	3,388	0.8	••	2,766	0.8
Doors (all kinds)		••	14,115	3.4	••	12,123	3.6
Window Units (all kinds)			12,281	3.0	• •	8,366	2.5
· ·			•			-	

Source: Statistics Canada Catalogue #35-205 "Sash, Door and Other Millwork Plants" Annual Census of Manufactures.
Only large establishments report costs in detail.

<sup>(2):</sup> Refers only to materials expenditures by large establishments reporting such costs in detail.

<sup>(3) :</sup> Refers to raw materials used only.

<sup>.. :</sup> figures not available

TREND INDEXES FOR THE CANADIAN AND AMERICAN MILLWORK INDUSTRIES AND ALL CANADIAN MANUFACTURING INDUSTRIES

TOTAL EMPLOYEES INDEX1

	1961	1962	1963	1964	1965	<u>1966</u>	1967	1968	1969	1970	1971	1972	1973	1974
Canadian Millwork Industry	100	99	97	102	104	102	119	118	123	118	128	151	168	175
American Millwork Industry	100	99	112	114	114	110	112	117	124	119	128	149	154	124
All Canadian Mfg. Industries	100	103	105	110	116	121	122	121	122	121	120	124	129	132
				1	VALUE OF	F SHIPM	ENTS OV	N MANUF	FACTURE	INDEX1				
Canadian Millwork Industry	100	104	108	121	123	153	167	177	216	209	247	316	415	511
American Millwork Industry	100	104	121	129	135	131	142	163	186	184	223	284	331	292
All Canadian Mfg. Industries	100	110	120	132	145	159	166	179	196	198	214	240	284	352
					VALŪ	JE ADDE	D PER I	EMPLOYEE	INDEX	2				
Canadian Millwork Industry	100	105	110	116	120	136	139	146	167	164	181	192	225	<b>27</b> 5
American Millwork Industry	100	104	115	118	123	126	140	153	160	170	195	203	219	234
All Canadian Mfg. Industries	100	107	112	118	125	130	135	147	158	162	176	189	217	261

<sup>&</sup>lt;sup>1</sup>Source: Appendices Bl, Cl and Manufacturing Industries of Canada, All Canadian Manufacturing Industries

<sup>&</sup>lt;sup>2</sup>Source: Table 12

## APPENDIX F2

## PRODUCTIVITY INDEXES.

## 1961 = 100

	1	<u> </u>	T 0 0		
Index o	of 1	Produ	ction/	Production	Worker

Year	Canadian Millwork Industry	U.S. Millwork Industry	All Canadian Mfg. Industries
1961	100	100	100
1962	102	104	106
1963	107	113	112
1964	118	119	118
1965	119	124	123
1966	137	126	129
1967	142	132	135
1968	153	136	146
1969	180	147	156
1970	179	153	161
1971	196	175	174
1972	210	187	187
1973	254	212	213
1974	307	239	262
	Index	of Value Added/Production Wo	rker
1961	100	100	100
1962	102	103	106
1963	108	121	110
1964	115	126	115
1965	117	130	120
1966	128	133	126
1967	133	145	131
1968	142	159	142
1969	163	167	152
1970	167	180	155
1971	182	203	168
1972	185	211	180
1973	223	231	203
1974	276	254	243

Source: Labour Productivity
Labour Productivity as measured by value added.

U.S. Exports of Millwork by Commodity and Country of  $\operatorname{Destination}^1$ 

### Wood Doors (Classification # 6324020)

Year	Canada	Bahamas	Bermuda	Jamaica	N. Antill.	Barbados	Lee & W.W. Island <b>s</b>	Mexico	E.E.C. <sup>2</sup>	U.K.	Sweden	Japan	All Other Countries	Totals
								(*1000)						
thousands of U.S. dollars (\$'000)														
1964 <sup>3</sup>	612	261	28	14	4	6	2 <b>7</b>	18	74	10	5	13	317	1,389
1965	595	366	26	32	17	38	24	26	46	-	61	35	2 <b>9</b> 0	1,556
1966	760	50 <b>7</b>	24	41	15	23	64	47	57	-	97	16	394	2,046
1967	877	583	50	41	80	27	53	53	112	17	128	-	339	2,360
1968	928	623	36	42	39	55	65	68	151	16	140	-	366	2,52 <b>9</b>
1969	810	670	43	87	90	58	65	153	30	18	117	_	442	2,583
1970	813	531	108	66	76	34	73	78	113	18	71	21	349	2,351
1971	1,134	338	92	54	59	19	38	40	115	25	51	39	353	2,407
1972	1,480	288	76	65	52	21	39	61	246	156	180	330	475	3,469
1973	2,447	323	40	166	101	67	71	204	552	41	221	1,248	550	6,031
1974	4,452	377	172	102	123	29	86	89	466	63	345	1,631	869	8,804
1975	5,426	357	74	75	139	_	=	335	190	86	200	1,635	1,809	10,326
1976	7,903	402	117	-	123	-	-	199	889	83	190	2,987	2,464	15,357

1 - Source: U.S. Bureau of the Census, "U.S. Exports - Schedule B Commodity and Country, Report F T 410" year to date Dec. Issues.

2 - Includes Ireland, Denmark, Bel.-Lux., France, W. Germanv, Netherlands, Italy.

3 - Includes Metal-Clad Doors.

## APPENDIX G1 CONT'D

U.S. Exports of Millwork by Commodity and Country of  $\mathsf{Destination}^1$ 

Window Units and Sash (Classification # 6324010)

					Lee & W.W.						All Other				
Year	Canada	Bahamas	Bermuda	Jamaica	N. Antill.	Barbados	Islands	Mexico	E.E.C.	U.K.	Sweden	Japan	Countries	Totals	
						thousands of	U.S. dollars	(\$'000)							
1964	1,197	5	27	3	_		-	5	1	_	_	_	1	1,239	
1965	1,692	15	19	_	-	-	-	_	-	-	-	16	37	1,779	
1966	1,318	48	33	_	-	-	-	13	-	-	_	_	46	1,458	
1967	1,514	<b>3</b> 5	43	13	_	-	12	_	-	_	-	-	43	1,660	
1968	1,530	99	21	12	-	-	14	15	-	-	-	12	75	1,778	
1969	1,409	27	61	-	-	-	-	-	21	-	-	-	53	1,571	
1970	1,241	30	22	_	-	_	-	-	_	-	-	-	48	1,341	
1971	1,743	23	14	-	-	-	-	-	_	_	_	_	38	1,819	
1972	2,204	35	-	-	-	-	_	-	_		_	_	28	2,267	
1973	2,991	59	-	-	-	-	18	-	-	-	_	-	45	3,113	
1974	4,527	-	19	_	16	-	_	-	59	-	_	_	3 <b>9</b>	4,660	
1975	5,841	-	-	-	-	-	-	-		-	-	_	202	6,043	
1976	7,589	-	~	-	-	-	-	-	-	-	-	-	313	7,902	

<sup>2 -</sup> Includes Ireland, Denmark, Bel. Law., France, W. Germany, Netherlands, Italy.

## APPPENDIX G1 CONT'D

U.S. Exports of Millwork by Commodity and Country of  $\operatorname{Destination}^1$ 

### Millwork N.E.S. (Classification # 6324035)

							Lee & W.W.		2				All Other	
Year	Canada	Bahamas	Bermuda	Jamaica	N. Antill.	Barbados	Islands	Mexico	E.E.C. <sup>2</sup>	U.K.	Sweden	Japan	Countries	Totals
						thousands of	U.S. dollars	(\$'000)						
19643	1,090	608	57	18	6	1	40	25	8	8	1	16	361	2,239
1965	620	613	26	32	_	_	13	_	_	-	-	20	212	1,536
1966	405	662	_	17	28	12	44	-	-	_	-	-	181	1,349
1967	555	1,090	_	48	32	_	31	21	16	15	_	_	301	2,109
1968	598	1,493	_	31	50	_	20	48	-	-	-	-	701	2,940
1969	656	1,936	15	98	74	_	53	28	28	-	-	_	384	3,27 <b>2</b>
1970	462	745	17	137	323	15	17	20	51	5 <b>5</b>	30		472	2,344
1971	425	493	ó4	47	43	_	-	26	107	13	-	-	462	1,680
1972	879	161	31	61	58	_	_	18	34	-	_	29	127	1,398
1973	1,773	577	180	71	52	23	_	106	85	-	35	49	497	3,448
1974	2,7 <b>5</b> 8	503	92	35	35	-	21	164	162	32	_	135	483	4,420
1975	3,545	172	96	73	-	-	_	175	223	-	_	87	2,070	6,441
1976	4,861	73	268	-	-	-	_	65	-	_	-	85	4,274	9,626

<sup>1 -</sup> Source: U.S. Bureau of the Census "U.S. Exports - Schedule B Commodity and Country, Report F T 410" year to date Dec. Issues.

<sup>2 -</sup> Includes Ireland, Denmark, Bel.-Lux., France, W. Germany, Netherlands, Italy.

<sup>3 -</sup> Includes Metal-Clad Doors.

APPENDIX G2

UNITED STATES IMPORTS OF MILLWORK BY COMMODITY AND SOURCE COUNTRY<sup>(1)</sup> 1964 TO 1976 WOOD MOULDINGS, STANDARD SOFTWOOD, NOT DRILLED OR TREATED (CLASSIFICATION #6318720)

Year	Canada	Mexico	Brazil	Colombia	Phillippines	Taiwan	Spain	Japan	All Other Countries	Totals
				Thousan	ds of U.S. Dollar	s (\$'000)				
1964	680	7,540	101	8	2	_	_	6	1	8,338
1965	579	7,369	208	19	3	2	_	25	2	8,207
1966	754	5,923	253	6	_	10	2	5	9	6,962
1967	505	5,512	278	58	•	_	_	_	5	6,358
1968	646	6,657	421	333	-	-	1	-	1	8,059
1969	1,030	9,447	597	234	_	-	-	-	24	11,332
1970	989	9,116	688	250	_	-	2	-	32	11,077
1971	872	11,802	737	376	-	-		-	26	13,813
1972	976	13,415	1,053	216	-	-		~	104	15,764
1973	1,155	15,178	880	463	-	-	-	_	96	17,772
1974	976	14,962	555	47	-	_	3	-	117	16,660
1975	783	12,052	497	25	-	35	-	-	43	13,435
1976	1,131	17,176	580	-	-	-	-	-	115	19,002

(1) Source: U.S. Bureau of the Census, U.S. Imports - General and Consumption, Schedule A Commodity and Country, Report F T 135.

Dec. Issue 1964 to 1976 U.S. Government Printing Office

-- Less than \$1,000

## APPENDIX G2 CONT'D

UNITED STATES IMPORTS OF MILLWORK BY COMMODITY AND SOURCE COUNTRY (1) 1964 TO 1976
WOOD DOORS, WITH OR WITHOUT HARDWARE (CLASSIFICATION #6324040)

									All Other	
Year	Canada	Mexico	Brazil	Colombia	Philippines	Taiwan	Spain	Japan	Countries	Totals
				Thousan	ds Of U.S. Dolla	rs ( <b>\$'</b> 000)				
1964	293	32	_	47	22	93	73	114	17	691
1965	316	66	-	241	30	116	95	74	24	962
1966	310	131	15	113	10	109	109	42	60	899
1967	347	939	5	86	17	177	210	254	55	2,090
1968	589	1,830	7	138	21	6 <b>7</b> 5	273	412	157	4,102
1969	508	2,139	24	262	20	1,298	845	522	148	5,766
1970	429	1,895	8	210	48	1,188	341	319	257	4,695
1971	619	2,316	17	252	17	1,409	406	239	164	5,439
1972	911	3,042	66	346	65	2,287	414	129	279	7,539
1973	1,459	4,077	131	517	99	4,033	227	125	630	11,298
1974	1,070	4,633	304	703	97	3,396	168	35	438	10,844
1975	425	3,443	139	525	73	2,752	30	32	425	7,844
1976	795	5,196	166	482	-	5,339	-	-	929	12,907

(1) Source: U.S. Bureau of the Census, U.S. Imports - General and Consumption, Schedule A Commodity and Country, Report F T 135

Dec. Issue 1964 to 1976 U.S. Government Printing Office.

APPENDIX G2 CONT'D

UNTIED STATES IMPORTS OF MILLWORK BY COMMODITY AND SOURCE COUNTRY (1) 1964 TO 1976 WOOD MOULDINGS, STANDARD HARDWOOD, NOT DRILLED OR TREATED (CLASSIFICATION #6318740)

									All Other	
Year	Canada	Mexico	Brazil	Colombia	Philippines	Taiwan	Spain	Japan	Countries	Totals
				Thousan	ds Of U.S. Dolla	rs (\$'000)				
1964	41			355	587	3	-	1,198	238	2,422
1965	46	22		328	436	86	-	983	207	2,108
1966	57		· 15	533	542	104	_	1,169	222	2,642
1967	155	8	6	624	508	23 <b>9</b>	_	904	179	2,623
1968	227	4	56	667	613	448	_	<b>9</b> 52	327	3,294
1969	258	4	26	920	604	5 <b>9</b> 0	-	921	748	4,071
1970	158		57	1,141	561	398	-	454	865	3,635
1971	324	1	85	<b>68</b> 6	437	507	-	327	1,747	4,114
1972	421	-	312	1,543	543	813	-	90	5,101	8,823
<b>19</b> 73	276	-	518	747	630	898	-	56	5,182	8,307
1974	25 <b>9</b>	-	66 <b>9</b>	1,737	752	641	-	4	7,706	11,768
1975	254	-	342	1,059	581	706	-	_	6,225	9,167
1976	66 <b>6</b>	-	491	1,319	1,586	860	-	-	11,592	16,514

--: Less than \$1,000

(1) Source: U.S. Bureau Of the Census, U.S. Imports - General and Consumption, Schedule A Commodity and Country, Report F T 135

Dec. Issue 1964 to 1976 U.S. Government Printing Office

APPENDIX H1

CANADIAN EXPORTS OF MILLWORK BY COMMODITY AND COUNTRY OF DESTINATION (1) 1961 TO 1976 DOORS OF WOOD (CLASSIFICATION #336-09)

Year	U.S.	Britain	Bermuda	Barbados	Jamaica	Bahamas	Lee and W.W Islands	St. Pierre Miquelon		All Other Countries	Totals
				Tho	ousands of C	anadian Do	llars (\$'00	0)			
1961	209		8	-	1	_	1	1	_		220
1962	175		14	_	2	_		1	-	-	193
1963	269	1	30	_	4	-	1	1		6	313
1964	361	9	36	-	26	-	2	2	-	1	437
1965	383	8	29	_	37		3	4	-	3	467
1966	373	34	35	_	7		_	6	-	3	458
1967	429	46	33	6	11	21	3	7	1	2	559
1968	713	42	37	22	6	_	7	7	10	8	85 <b>2</b>
1969	638	84	<b>2</b> 5	23	7	1	8	6	2	14	808
1970	461	46	76	101	_	8	35	5		7	739
1971	579	46	46	67	_	_	33	8	7	10	796
1972	945	211	121	77	_	-	21	10	18	38	1,441
1973	1,272	<b>28</b> 2	45	22	1	-	5	8	96	23	1,754
1974	939	1 <b>2</b> 6	17	5	_	_	1	14	85	63	1,250
1975	377	115	10	4	_	_	-	8	40	118	672
1976	662	85	7	5	-	-	-	18	129	159	1,065

(1) Source: Statistics Canada Catalogue #65-202 "Trade Of Canada" - Annual Issues

--: Less than \$1,000

APPENDIX H1 CONT'D

CANADIAN EXPORTS OF MILLWORK BY COMMODITY AND COUNTRY OF DESTINATION (1) 1961 TO 1976

# MILLWORK N.E.S. (CLASSIFICATION #336-99)

Year	U.S.	Britain	Bermuda	Barbados	Jamaica	Bahamas	Lee and N.W. Islands	. St. Pierr Miquelon		All Other Countries	Totals
				Tho	usands Of C	anadian Do	llars (\$'000	))			
								,		2	100
1961	100		2	-	_	<b>-</b> -		Ţ	~ _	2	103
1962	68	1	12	-			-		3	Ŧ	85
1963	141	-	2	-		-	3	3	1	2	151
1964	514	37	27	-	4		6	7	-	2	597
1965	529	15	7	-	12			8	3	1	575
1966	870	46	27		-	5		10	-		958
1967	665	122	12		-		1	10	1	13	824
1968	1,219	85	22	-			2	12	2	8	1,349
1969	1,558	90	8	-	1	-	4	10	1	2	1,674
1970	1,426	335	17	1	1	5	13	16	4	4	1,822
1971	2,796	460	43	11	6	-	14	55	26	63	3,474
1972	3,376	511	217	15	5	1	4	56	74	183	4,442
1973	2,195	498	15	1	-	35	1	37	153	187	3,122
1974	1,473	534	28	_	2	-	~	14	228	137	2,416
1975	1,260	572	8	2	_	-	4	40	239	185	2,310
1976	16,226	442	_	33	-	1	5	49	1,989	303	19,048

(1) Source: Statistics Canada Catalogue #65-202 "Trade Of Canada" - Annual Issues.

--: Less than \$1,000

# APPENDIX H2

Canadian Imports of Millwork by Commodity and Source Country (1)
Doors of Wood (Classification # 336-09)

	U.S.	Taiwan	Japan	Malaysia	Mexico	Philippines	All Other Countries	Totals
Year			thous	sands of canadian	dollars (\$'000	)		
1964	369	57	10	-	_	-	5	441
1965	393	40	14	_		-	2	449
1966	512	35	17	_	-	-		564
1967	405	77	35	_	1	<del>-</del>	1	518
1968	623	48	11	-	_	_	-	681
1969	640	94	23	_	-	_	4	762
1 <b>97</b> 0	700	72	83	-	_		27	88 <b>2</b>
1971	828	193	15	<del>-</del>	_	_	1	1,037
1972	1,136	258	12	_	1	<del>-</del>	25	1,431
1973	1,857	910	-	<del>-</del>	6	-	5	2,778
1974	3,062	1,655	-	_	8	42	4	4,771
1975	4,132	805	-	-	29	4	34	5,004
1 <b>9</b> 76	5,807	1,936	_	-	40	-	2	7,785

(1) Source: Statistics Canada Catalogue #65-203 "Trade of Canada - Imports by Commodity Annual Issues

-- Too small

Canadian Imports of Millwork by Commodity and Source Country (1) Millwork N.E.S. (Classification # 336-99)

	U.S.	Taiwan	Japan	Malaysia	Spain	Philippines	South Korea	Indonesia	Singapore	All Other Countries	Totals
Year					th	ousands of cana	dian dollars (\$	'000)			
1964	286	94	193	_	_	<u>-</u>	-	-	_	19	592
1965	420	84	206	-	-	-	-	-	-	18	727
1966	568	191	<b>1</b> 54	_	_	_	-	_		28	941
1967	754	95	151	_	_	-	-	-	-	10	1,010
1968	1,484	96	153		_	<del>-</del>	-	_	_	6	1,738
1969	3,053	305	266	_	_	_	-	-	-	6	3,630
1970	2,381	136	146	_	-	-	_	-	3	26	2,692
1971	3,113	345	70	13	-	16	-	-	39	26	3,623
1972	4,367	768	30	27	24	116	-	-	68	2	5,401
<b>197</b> 3	6,338	5 <b>52</b>	21	78	12 <b>7</b>	104	133	_	115	20	7,489
1974	8,592	776	12	16	323	203	171	198	231	5 <b>2</b>	10,575
1975	9,922	647	1	-	114	115	91	150	244	105	11,387
1976	14,661	420	20	2	101	287	344	149	262	156	16,403

(1) Source: Statistics Canada Catalogue #65-203 "Trade of Canada - Imports by Commodity Annual Issues

Canadian Imports of Millwork by Commodity and Source Country Windows, Door and Window Frames, Wood (Classification # 336-35)

	U.S.	Taiwan	Japan	Malaysia	Ecuador	Singapore	Colombia	Philippines	South Korea	All Other Countries	Totals
Year					thou	sands of cana	dian dollars	(\$'000)			
1964	1,814	_	2	_	_	_	_	_	_	1	1,816
1965	1,952	11	9	_	_	<del>_</del>	_	-	-		1,973
1966	1,794	41	Ĺ	_	_	_	_	4	_	1	1,844
1967	1,914	29	7	_	_	_	-	4	-		1,955
	1,873	55	12	10	_	_	_	_	_	-	1,950
1968 1969	1,784	65	-	51	_	_	_	4	-	_	1,904
		25	_	39	_	27	_	-	_	-	1,439
1970	1,348	91	_	265	_	91	_	_	76	1	2,798
1971	2,273		<del>-</del>	441		130	_	9	397	ī	3,787
1972	2,638	170			-	21	_	127	906	_	6,690
1973	5,083	375	-	178	<del>-</del>		_		887	3	8,926
1974	<b>7</b> ,315	138	-	268	41	160	-	114		3	
1975	8,064	278	-	389	8	70	65	163	556	9	9,601
1976	11,102	252	-	1,084	52	32	121	666	2,467	48	15,824

(1) Source: Statistics Canada Catalogue #65-203 "Trade of Canada - Imports by Commodity Annual Issues

--: Too small

# APPENDIX I1

# CUSTOMS DUTIES ON SELECTED MILLWORK PRODUCTS IN CANADA (1)

	Item	Tariff Classification Number	Most-Favoured-Nation Duty
1.	Wood Doors (Not less than 6ft. high by 2ft. wide)	50610-1	15%
2.	Wood Windows and Sash (Unassembled only)	50600-1	15%
3.	Wood Mouldings: (A) Untreated and of same profile throughou	t 50045-1	free
	(B) All other	50075-1	10%
4.	Cabinets or Store Furniture of Wood (2)	51901-1	20%

<sup>(1)</sup> Source: Canadian Customs Tariff Schedule A. Mill products not listed above would probably fall into the general wood manufactures category and be subject to a charge of 15% ad valorem. A different rate could apply, however, if the component material of chief value were not wood.

<sup>(2)</sup> Would include kitchen units and cabinets.

 $\frac{\text{APPENDIX } \textbf{12}}{\text{CUSTOMS DUTIES ON SELECTED MILLWORK PRODUCTS IN THE UNITED STATES}^{\textbf{1}}}$ 

	Item	Tariff Classification Number	Most-Favoured Nation Duty
1.	Wood Mouldings (a) Standard, untreated (i) pine (ii) other	202.62 202.64	1.5% free
	(b) All other (Inc. pre-finished)	202.66	8.5%
2.	Wood Doors, with or without hardware	206.30	7.5%
3.	Furniture of Wood, other than Chairs		
	(a) assembled units	727.35	5.0%
	(b) parts	727.40	8.5%

<sup>&</sup>lt;sup>1</sup>Source: U.S. Tariff Commission Publication 304, "Tariff Schedules of the United States Annotated (1970)", U.S. Government Printing Office, Washington, D.C.

<sup>&</sup>lt;sup>2</sup>Refers to household, institutional and office furniture which is designed to be fixed or fastened to a floor or wall. Included are kitchen units and cabinets.

#### APPENDIX J

ESTABLISHMENTS CLASSIFIED IN 1975 TO SIC 2541 SASH, DOOR AND OTHER MILLWORK PLANTS SHOWING EMPLOYMENT SIZE RANGES (1)

ETABLISSEMENTS CLASSIPIES EN 1975 A CAE 2541 FABRICATION DE PORTES, CHASSIS ET AUTRES BOIS OUVRES DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1)

# NEW FOUNDLAND -- TERRE-NEUVE

EDWARD CORCORAN'S CARPENIRY SHOP, PO BOX 426 BR 1, BUBIN, AOE 130 (01) MODERN CABINET COMPANY LTD, PO BOX 25, MONT PEARL, A 1N 2C1 (03) NEWFOUNDLAND HARDWOODS LTD, (DONOVANS), PO BOX 1166, ST JOHN S, A1C 5M5 (05) RUSSELL BROTHERS, PO BOX 14B, COLEYS POINT, AOA 1XO (02) G J SCAPLEN, KENMOUNT RD PO BOX B125, ST JOHNS, A1B 3M9 (01)

WALLKEN ENTERPRISES LIMITED, PO BOX 277, MOUNT PEABL, A1N 2C3 (0 BOSE S WOODWORKING, 206 COUNTRY ROAD, CORNER BROOK, A2H 4M9 (01)

#### PRINCE EDWARD ISLAND -- ILE DU PRINCE EDOUARD

ROGER MACDONALD, PO, O LEARY, COB 1VO (01)
MACKAY & CO, PD, MURRAY RIVER, COA 1WO (01)
M P SCHURMAN CO LTD, PO BOX 1390, SUMMERSID2, C1N 4K3 (05)

#### NOVA SCOTIA -- NOUVELLE ECOSSE

ALWEATHER WINDOWS & DOORS LIMITED, PO HOX 40, STEWIACKE, HON 2JO (03)
ALWOOD PRODUCTS LIMITED, (PLANT AT YARMOUTH N S), 1600 BRITANNIA BD E, MISSISSAUGA, L4W 1J2 (05)
AMHERST WOODWORKING (MARITIMES) LTD, 1600 BRITANNIA RD E, MISSISSAUGA, L4W 1J2 (05)
BULENOSE WOODWORKERS, 93 WOODLANN BOAD, DARTMOUTH, B2W 3KB (03)
BOEHNEB WOODWORKERS LTD, PO, WEST LA HAVE, BOR 1C0 (02)

- H W BRADY LIMITED, 21 ABERDEEN ST, BRIDGEWATER, B4V 2S5 (05)

  G J BYRNE INDUSTRIES LIMITED, RR 1 SANOFIELD BD, MARIONBRIDGE, BOA 1PO (02)

  JOHN H DUIBURY WOODWORKING, 10 HILLSBOBD DR, WESTPHAL HALIFAX CO, B2W 3N1 (01)

  LONGHIRE WOODWORKING, RR 2, WATERVILLE KINGS CO, BOP 1VO (31)

  THE PLASTWOOD MANUFACTURING CO LTD, (DELBERT), 1820 MIDLAND AVE, SCARROROUGH, M1P 3C2 (03)

N A POTTIER, PO, TUSKET YARMOUTH CO, BOW 3MO (02)
SYDNEY MILLWORK LTD, 92 BROOKLAND ST-PO BOX 906, SYDNEY, B1P 6J4 (02)
H W WHITTIER & SONS BUILDING SUPPLIES LIMITED, PO, BLACK POINT HALIPAX CO, BOJ 180 (02)

# NEW BRUNSWICK -- NOUVEAU BRUNSWICK

- A A BEAULIEU CIE LTEE, BR 2, EDMUNSTON, E3V 3K4 (03)
  COLPITTS WOODWORKERS, PO, SALISBURY, EOA 3EO (01)
  ELUDE COUTURIER LTEE, 345 RUE VICTURIA, EDMUNDSTON, E3V 2J9 (02)
   P & R MANUPACTURING LTD, 31 MICHEMER COURT, PREDERICTON, E3B 2Y9 (01)
  G & T WOODWORKING LTD, PO, MILLVILLE, E0H 1HO (03)

H & B WOODWORKERS LTD, PO BOX 119, SALISBURY, EOA 3EO (02)
LANDRY WOODWORKERS ENBG, RR 1, ROBICHAUD, EOA 2SU (01)
LOCK-WOOD LIMITEU, PO BOX 30, SCOUDOUC, EOA 1NO (07)
LORD PORTES & FENETRES, PO, SAINT BASILE, EOL 1HO (01)
, MANUFACTURIER E LAROCQUE, RR 2 BOITE 57, LAMEQUE, EOR 1VO (01)

- NARITIME DOOR COMPANY LTD, 297 COLLISHAW STREET, HONCTON, E1C 3C5 (01)
   HCINTYRE CUSTOM WOODWORKING LTD, PO, CHARLO, E0B 1M0 (01)
  HURFAY 5 GREGORY LTD, PO BOX 457, SAINT JOHN, E2L 329 (04)
  POIRTER WOODWORKING LTD, 280 DAITON AVENUE, NEWCASTLE, E1V 3C4 (02)
  G R THERIAULT LTD, PO BOX 1480, GRAND PALLS, E0J 1H0 (02)
  - S M WHITE (WOODWORKING) LTD, PO, NASHWAAKSIS YORK CO, EOH 1RO (04)

#### OUEBEC

ABITEL INC, 2655 RUE OE HINIAC, VILLE ST-LAURENT, H4S 1E5 (04)
APPEC INC, CP 233, ST EUSTACHE, J7R 2C9 (U2)
ABBOUR & VIDAL INC, 420 ROUL LABELLE, RLAINVILLE, J7C 2H2 (06)
LES ARCHES LAHINEES DU QUEBEC INC, CP, ST-HERMAS CTE DEUX HONTAGNES, JOV 120 (02)
ARGENTEUIL LUMBER LTEE, C P, HORIN HEIGHTS CTE ARGENTEUIL, JOR 1H0 (01)

CAMILLE ARSENAULT, CP 247, BONAVENTURE, GOC 1EO (01)
ATELIER HATAME INC, CP 5 CEMTRE INDUSTRIEL, MATANE, G4W 3M9 (04)
ATELIER SENECHAL INC, 614 GUIHOND, LONGUEUIL, JUG 1P8 (01)
ATELIER C A TREMBLAY, 6 RUE ST-JEAN, METABETCHOWAN, GOW 2AO (01)
LES ATELIERS FOURNIER ENRG, 3361 BTE 19 MONT-CARMEL, VALMONT, GOL 1W0 (01)

EDMONO AUCOIN ENB, 335 - PRINCIPALE CP 69, ST-BONIFACE DE SHAWINISAN, GOX 2LO (02) GERALD BAILLARGEON, 1598 RUE PRINCIPALE, ST COME CTE JOLIETTE, JOK 2RO (01) YVES BEAUDIN, P C, PORT DANIEL, GOC 2NO (01) JOS BEAUDIEU & FILS INC. 180 RUE LEONIDAS, BIHOUSKI, G5L 2T2 (04) BECO INC, RUE STE JEANNE D ABC, WABBICK, JOA 1HO (03)

P E BELLEHUMEUR & PILS LTEE, B91 RUE ST VIATEUR CP 550, BERTHIERVILLE, JOK 140 (04)
MR L A BENOIT, CP 4, ST-JEAN-BAPTISTE CTE ROUVILLE, JOL 280 (01)
ADJUTOR BERGEADN & PILS LTEE, (ATELIER DE PLANAGE), 45 LACROIX, KENOGAMI, G7X 7X7 (04)

ESTABLISHMENTS CLASSIFIED IN 1975 TO SIC 2541 SASH, DOOR AND OTHER MILLWORK PLANTS SHOWING EMPLOYMENT SIZE RANGES (1)

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ETABLISSEMENTS CLASSIPIES EN 1975 A CAE 2541
FABRICATION DE PORTES, CHASSIS ET AUTRES BOIS OUVRES
DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1)
  QUEBEC
        C H BERNIEB & FILS LTEE (BOUTIQUE A BOIS), P O, CARLETON SUR HER CTE BONAVENTURE, GOC 1E0 (01) BISAILLON PORTES ET CHASSIS PANORAHIQUES ENRG, PO, LAC CARRE, JOT 1J0 (01) JEAN DES BOIS INC, PO, LAC ORIGNAL VAL DES LACS, JOT 2P0 (01) BOLDUC & GREGOIRE INC, 148 NORD ST, COWANSVILLE, JZX 215 (03) A BOUGIE & FILS LTEE, 86 RUE BISSONNETTE, VALLEYFIELD, J67 3N5 (02)
        ROLAND BOULANGER & CIE LTEE, 177 BUE ST LOUIS, WARWICK, JOA 180 (06)
PAUL BRIEN ENRG, 3250 RUE HOUDE, TROIS-RIVIERES, GBZ 153 (01)
BRODEUR & MARIBEAU ENR, 2540 RUE LAFLECHE, ST PAULIN, JOK 330 (01)
GASTON BROUILLETTE, 720 BOUL ST - ALEXIS OUEST, ST - LOUIS DE FRANCE CTE CHAMPLAIN, GOX 1C0 (02)
J BTE CHARBON LTEE, 12 RUE LESAGE, STE-THERESE DE BLAINVILLE, J7E 3E8 (05)
RUSSELL CAMPBELL, (SHOP AT GRAND CASCAPEDIA), C P, NEW RITHHOND, GOC 280 (01)
CAMPEAU CORPORATION LIMITED, (GATINEAU), 2932 BASELINE ROAD, OTTAWA, J8P 6J2
CANADA FLUSHWOOD DOOR HTG LTD, 400 RUE THEBERGE, TERREBONNE, J6W 2R4 (07)
CARON & GUAT, 10668 ROTALE CP 28, STE ANNE DE BEAOPRE, GOA 3CO (01)

* VENANT CARON (HATANE) LTEE, 16 BUE GENDRON, HATANE, G4W 1R7 (03)
THOMAS CATA INC. C P. BON-CONSEIL, JOC 1AO (03)
CHARLEBOIS & PILS LTEE, 321 HENRI, LACHUTE, JBH 1H2 (03)
MAGELLA CHATIGNY, 131 BUE PRINCIPALE, ST-AGAPIT COMTE LOTBINIERE, GOS 1ZO (01)
LES CHEVRONS R B R INC. P O, SAINTS-ANGES, GOS 3EO (01)
CHOQUETTE & LANGLOIS LTEE, 3112 RUE MERNARD PIAON, BELOEIL, J3G 4S5 (03)
        J T CLOUTIER (1970) INC, 70U RUE PRINCIPALE, STE-AGAIHE-DES-HONIS, J8C 1L3 (05)
JEAN-PAUL CODERRE, (ATELIERS DE PLANAGE), 48 RUE VENNE, ST-JACQUES DE HONTCALH, JOK 2R0 (02)
LGI COFFIN WOODWORKS REGD, BRT BOX 113, FONTENELLE, GOE 1H0 (01)
COLLINSVILLE INDUSTRIES INC, 1071 BELANGER ST, SHERBROOKE, J1K 2B1 (04)
JACQUES CORMEIL INC, 116 STE HARIE, STE ROSALIE, J0H 1X0 (01)
        ROGER COULDMME, 1463 AVE ROTALE, ST LAURENT D ORLEANS, GOA 320 (01)
ORPHA COUPAL INC, 75 ST-JEAN, HENRYVILLE, JOJ 1EO (01)
A COUTU ENRG, 1216 BOOIL SAINT HENRY, MASCOUCHE, JON 1CO (01)
DAVID & FILS LITEE, 693-73EME AVENUE, CHOMEDY LAVAL, GOA 3KO (03)
LE DECOR STYLISE LES ARTISANS INC, 276-3EME RANG, ST AUGUSTIN CIE POBTNEUF, GOA 3EO (U1)
        ANDRE DENIS, 340 ROUTE 2, CAP SANTE CTE PORTNEUF, GDA 2YO (01)
DESCHENES FLUSH DOOR INC, 180 MONTEE DU MOULIN, LAVAL DES RAPIDES, H7N 3Y6 (04)
ARMAND DICAIRE & CO LTD, 18 RUE BESNER, DORION-VAUDREUIL, J7V 2W7 (03)
DORION GARAGE DOORS INC, 2987 BLVD PERROT, L ISLE PERROT CTE VAUDREUIL, J0P 1K0
JOS DUFRESNE & FILS LIMITEE, 1138 RUE ST PAUL, ST PELICIEN, GOW 2NO (03)
                                                                                                                                                                                                                                                                                     (03)
FOIL, JOP 1KO (02)
DUFRESNE TRUSSES INC, BR 1 RANG CINQ-CHICOTS, ARTHABASCA, G6P 6R8 (02)
DUVAL & GILBERT INC, 9045 - 49EME AVENUE, BIVIERE DES PRAIRIES, H1E 2H1
EBENISTE D AVANT-GARDE ENR, 24 RUE GRAVEL, ST-ROHUALD LEVIS, G6V 4X5 (01)
EBENISTERIE BAVAROISE, 1215A VALLEYPIELD, VILLE DE LAVAL, H7C ZK5 (01)
EBENISTERIE BON ACCEUIL ENR, 1 ST JOSEPH, BROMPTONVILLE, JOR 1H0 .(01)
      EBENISTERIE LA-H, 1563 RUE DUFRESNE, SHAWINIGAN, G9N 4C4 (01)
EBENISTERIE PROVINCIAL WOODCRAFT INC. 750 NOTRE DAME, LAVALFRIE, JOK 1R0 (03)
ECONOMIC DOOR LTD, 545 DOLLARD, VILLE LASALLE, H2Y 2L4 (02)
JEAN L ECUTER ERRG (PORTES & CHASSIS), 2883 CHEMIN OKA, SIE HARTHE SUR LE LAC, JON 1P0 (02)
ELEUTHERE BASTILLE, C P, SULLY, GOL 4J0 (01)
ENTREPRISE A M ENE, 250 ROUTE 19 B, STE TITE CTE LAVIOLETTE, GOX 3H0 (01)

• ENTREPRISES ANSYCO INC, 2100 INDUSTRIAL BLVD, MARIEVILLE, JOL 1JO (03)

LES ENTREPRISES DALCOURT ET ROUSSEL INC, 8183 BOUL LANGELIER, ST LEONARD, H1P 2B7 (04)

ENTREPRISE DESLANDRES INC, 1785 BOUL FORTIN, CHOREDEY LAVAL, H7S 1P1 (01)

LES ENTREPRISES MARCHAND LTEE, 21 AVENUE LAMARCHE, STE-CATHERINE D ALEXANDRIA, GOA 3H0 (05)
      ENTREPRISE ROBIER LTD, 124 ST-VIATEUR, ST EUSTACHE, J7R 2C3 (01)
PENETRE SALABERRY, 163 ARMAND NITRO, ST-TIMOTHEE, J0S 1X0 (01)
LES FENETRES B L H INC. CP B9B 36-2EME RUE OUEST, STE-ANNE DES MONTS, GOE 2G0 (02)
FENETRES MONTMANY INC. PO, SI PRANCOIS CTE MONTMANY, GOR 300 (03)
LA CIE DE FENETRES DU SAGUENAY INC, 1292 BOULEVARD ST PAUL, CHICOUTIHI, G7J 3C5 (04)
      LES FENETRES PHILIPPE ST GELIN ENBG, 80 AVE DE LA MONTAGNE, MONT ST GREGOIRE, JOJ 1KO (01)
LA CIE DE FENETRES ST-JEROME LTEE, 350 BOUL LAJEUNESSE O, ST JEROME CTE TERREBONNE, J77 1M4 (05)
LES PENETRES DE LEST VICTORIAVILLE INC, CP 453-441 RUE CANTIN, VICTORIAVILLE, G6P 6T3 (02)
JACQUES FILITATRAULT, 49 DE MARTIGNY EST, ST-JEROME CONTE FERREBONNE, J72 5T6 (01)
FISET & MARCOTTE INC, C P, ST BASILE DE PORTNEUP, G0A 3G0 (03)
       FERNAND FLAMAND LTEE, C P 40, ST-HENRI-DE-LEVIS, GOR 3EO (U4)
EMILE FORTIER INC, 634-9EME RUE O, THETFORD MINES, GGG 5V3 (04)
FORTIN & FRERE CIE LTEE, 365 GRAND BERNIER, ST JEAN, J3B 4R9 (03)
JOSAPHAT FORTIN, 115 AV TACHE NORD, ALMA, GBB 5H6 (01)
FRONTENAC PLYMOOD DOOR CO, 4180 RUE YILLENEUVE, LAC MEGANTIC, G6B 2C3 (04)
      JEAN JACQUES GAGNON, C P, ST JUSTIN, JOK 240 (01)
OMER GARAND PORTES & CHASSIS, S BUE PRUDHORME, ST-BENI-DE-NAPIERVILLE, JOL 2L0 (D1)
J EMILE GAUDREAULT, 179 - SEME AVENUE, L ISLETVILLE, GOR 2C0 (01)
A GIGNAC INC, 188 RUE CHRISTOPHE COLOMB EST, QUEBEC, GIK 354 (03)
GIGUERE & FILS, 7058 BOUL STE-ANNE, CHATEAU - RICHER, GOA 1N0 (D1)
      JOS GINGRAS & FILS LTEE, C P, ST DAMASE, JOH 1J0 (D6)
GREGFOIBE PONTAINE LTEE, 886 CHERRIEE, DRUMMONDVILLE SUD, J28 581 (03)
LEO GRONDIN, BR 1, LAZ MEGANTIC, G68 2S1 (01)
ROSAIRE GROULI, 164 RUE ST-JOSEPH, STE-ANNE DES PLAINES, JON 1H0 (01)
H & H ENTERPRISES LTD, 432 VALOIS BLVD, DORION VAUDREUIL COMTE, J7V 1T4 (03)
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ETABLISSEMENTS CLASSIFIES EN 1975 A CAE 2541
FABRICATION DE PORTES, CHASSIS ET AUTRES BOIS OUVRES
DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1)
  ESTABLISHMENTS CLASSIPIED IN 1975 TO SIC 2541
SASH, DOOR AND OTHER MILLWORK PLANTS
SHOWING EMPLOYMENT SIZE RANGES (1)
 QUEBEC
 HERMENEGLIDE TREMBLAY INC. 395 RUE SCOTT, ST-JOSEPH D ALMA, G8B 1R1
HEROUX & FILS INC. 304 RUE LANGLOIS, TERREBONNE, J6W 1L1 (04)
HUDON & COMPAGNAT INC, 7 RUE HEBERT, GRANBY, J2G 7V4 (01)
IMPERIAL OVERHEAD DOOR CO LTD. 2150 HYMUS RD, DORVAL, H4P 1J7 (04)
LES INDUSTRIES BELLECHASSE INC. C P 267, DAVELUYVILLE, G0Z 1C0 (02)
LES INDUSTRIES BOIS D'OR INC, 10190 HOTEL DE VILLE, MONTREAL NORD, H1H 3V2 (02)

* LES INDUSTRIES DOLBEAU, 308-32ME AVENUE, DOLBEAU CTE LAC ST-JEAN, GOW 3A0 (01)
INDUSTRIES DORION INC, 160 RUE VALOIS BP 54, DORION CONTE VAUDREUIL, J7V 1T3 (03)
INDUSTRIE PERLAND & FAUCHER INC, C P, ST FLAVIEN CTE LOTBINIERE, GOS 2M0 (01)
LES INDUSTRIES PHILIAS FLAMAND LTEE, 190 A RUE PRINCIPALE, ST AGAPIT CTE LOTBINIERE, GOS 1ZD (05)
       INDUSTRIES PAQUIN INC. 180 RUE DU MOULIN, NOTRE DAME DES ANGES CO PORTNEUP, GOA 210 (03) INDUSTRIES SEPT-ILES INC. 372 AVENUE PERREAULT, SEPT ILES, G4R 1K4 (03) LES INDUSTRIES TURGEON & FILS INC. BOX 190 97 CALIXA LAVALLE, VERCHERES, JOL 2R0 (03) JEAN-BTE LOISEAU, 161 RUE CARTIER, ST DENIS SUR RICHELIEU, JOH 1K0 (01) KENNEBEC WOOD PRODUCTS (1966) INC VICTOR VEILLEUX, CP 310, VILLE SAINT GEORGES, G5Y 5CB (04)
        ROPPERS INTERNATIONAL CANADA LTD, PO BOX 230, NEW MESTMINSTER, V3L 4Y6 (04) R LAFLANME & FRERE INC, 51 RUE INDUSTRIELLE, ST APOLLINAIRE, GOS 2E0 (D5) HARCEL LAFRANBOISE ENRG, 278 BDULEVARD DUSSAULT, ST MARC DES CARRIERES, GOA 4B0 (01) JG LAJOIE & FILS INC, 2300 BOULEVARD LAURIER, ST BBUNO DE BONTARDVILLE, GOL 2H0 (03) LAMBTON HPG LTD, C P, LAMBTON, GOM 1H0 (04)
       LAMTEK INDUSTRIES LTEE, 2065 BLVD CHAREST, QOEBEC, G1N 2G1 (04)
LANDRY MANDFACTURING, 3164 RUE LOUIS VEDILLOT, MONTREAL, H1N 2P9 (01)
LUCIEN LANGUERAND ENRG, 4934 BROCK ST, MONTREAL, H4E 1B4 (21)
PIERRE LAROCHE INC, 220 STE THERESE, ST REMI, JOL 2LO (03)
LAURENDEAU & FRERES INC, C P 278, ST-JEAN PORT JOLI, GOR 3G0 (03)
      LAURENTIAN LAMINATES LTD LES LAMINES LAURENTIENS LTEE, P 0 BOX 400, ST JOVITE, JOT 2H0 (02) C & G LAUZON INC, 857 RUE PRINCIPALE, STE DOROTHEE, H7X 1E7 (01) GERARD LAVOIE & FILS INC, 74 BLVD ST ALPHONSE, LUCEVILLE, G3K 1E0 (02) AURELIEN LEBEL, 46 AVE LEBEL CP 333, HONT JOLI, G0J 3H0 (01) DONAT LEBLANC, 2204 BLVD LABELLE, VILLAGE LAFONTAINE CTE TERREBONNE, J7Y 1T5 (01)
      LA CIE LUCIEN LEBOEUP LTEE, 6325 BOUL DU PARC INDUSTRIEL, SIE GERTRUDE CIE NICOLET, GOX 250 (04) HARTIN LEGARE ENRG, 802 BOUL HALON, TEMPLETON, J8T 1R3 (01) GERARD LEHAY, C P, CHAMBORD, GON 160 (01) ALPHONSE LEPAGE INC, 136 CHEMIN PRASEBYILLE, RIVIERE DU LOUP, G5R 2C5 (03) LEPINE & LEPINE INC, BANG MASCOUCHE, STE-ANNE-DES-PLAINES CIE TERREBONNE, J0N 1H0 (02)
C LESSARD TRUSSES CO INC, RANG DES ERABLES, ST-JOSEPH CTE BEAUCE, J2S 7A9 (03)
PAUL HENRI LEVESQUE, CP 39, NORMANDIN, GON 2EO (01)
LINDOSTRIE LACASSE INC, 14 AVENUE SIMONDS, GRANBY, J2G 7Z3 (01)
LONGERE & PRERE INC, 128 RUE DU PRECIEUX SANG, JOLIETTE, J6E 2L9 (01)
PIERRE LOBANGER ENR, 12300 BOUL DES PORGES, TROIS RIVIERES, G8Z 1T7 (01)
      JOSEPH HADORE, 235 RUE RAYMOND, ST LOUIS DU HA HA, GDL 3SO (01)
JACQUES HAGNAN INC, 36 HORRIS, STE THERESE CTE TERREBONNE, J7E 3L2 (03)
HANDFACTURIER DE REPRIGERATEUR COMMERCIAUX, 16 RUE MORRISEETTE, ST EMILE, GOA 3NO (01)
HARCOUI É PREER ERRG (DENIS & JACQUES HARCOUI), 191 RUE KEROUAC, COATICOOK NORD, J1A 1A2 (01)
HARTEL & PILS ENR, 1924 RUE DE LA STATION, GIFFARD, G1E 4H1 (01)
      L MARTIN 6 FILS INC, 219 FRASERVILLE, RIVIERE DU LOUP, G5R 3Y4 (02) MARTIN 8 LEVIS BOUFFARD, CP, ST-PROSPER DORCHESTER CTE, G0H 1Y0 (01) MARTIN E MARTIN ENB, CP 99, TROIS PISTOLES, GOL 4KO (01) P A MARTINEAU LTEE, PO BOX 130, ST-GILLES CTE LOTBINIERE, G0S 2P0 (0 MATERIAU GOULET (1974) INC, 302 23 EME BUE, CHARNY, G6H 5J6 (05)
     MATERIAUX LAURIER INC, PO, LAURIER STN CTE LOTBINIERE, GOS 1NO (01)
P E MAURICE & PILS CIE LTEP, 930 BOUL DES LAURENTIDES, ST ANTOINE DES LAURENTIDES, J72 4N1 (04)
E J MAXWELL LTD, 50B0 ST AMBROISE ST, MONTREAL, H4C 2G1 (04)
MECART INC, 2366 GALVANI, QUEBEC (STE-POY), G1N 4G4 (02)
RICHARD MEILLEUR, 261-REME AVENUE, FERME NEUVE, J0W 1C0 (01)
      HENUISERIE BELISLE, ST-JEAN DE DIEU, RIVIERE DU LOUP, G5R 3Y6 (01)
HENUISERIE BOUCHERVILLE ENR G, 669 GENERAL VANIER, BOUCHERVILLE, J4B 5E5 (01)
HENUISERIE JEAN PAUL HUGHES, CP 226, ST-ANDRE AVELLIN CO PAPINEAU, J0V 1NO (0
HENUISERIE JOLIETTE INC., 371 AVE JOLIETTE, SEPT ILES, G4R 2B1 (03)
LA HENUISERIE DE L EST ENR G, 73 - 9EHE AVENUE SUD, SHERBROOKE, J1G 2P6 (02)
     MENUISERIE LAURIER ENR, 493 BOUL BOIS FRANCS SUD, ARTHABASKA, G6P 4T4 (01)
LA MENUISERIE DES PINS DU QUEBEC LTEE, PP 40, NOTRE DAME DES PINS CTE BEAUCE, GOM 1K0 (05)
MENUISERE ROT INC, 620 AVE THOMAS, MAGOS, J1X 3EB (02)
MENUISERIE DE SCOTT INC, C P, SCOTT JUNCTION, GOS 3GO (04)
MENUISERIE ST-PRANCOIS ENR, C P, ST-FRANCOIS CO MONTHAGNY, GOR 3AO (01)
     MENUISERIE STE GENEVIEVE INC, 4521 HONTEE ST CHARLES, PIERREFONDS, H9H 3C7 (U3)
MENUISERIE ST PAUL ENRG, 35 NOTRE-DAME, ST-PAUL L ERNITE, J5Z 1R3 (01)
MENUISERIE TARDIP INC, 157-4 EHE RUE, HONTHAGNT, G5V 3L6 (03)
MENUISERIE J H TREMBLAY ET PILS, 146 ST ALPHONSE, ST BENUO COMTE LAC ST-JEAN, J0W 2L0 (01)
MERCIER & PRERE ENRG, PO, GRANDE RIVIERE OUEST, GDC 1W0 (01)
     METRO DOOR CO LTD, 2800 DE MINIAC ST, MONTREAL, N®S 1E6 (02)
GERARD MILETTE PORTES & CHASSIS, 1765 BOOL TRUDEL EST, ST-BONIFACE, GOX 2L0 (02)
THECDORE MINEAULT MPG INC, PD, ANGEBS, JOX 180 (05)
GILLES MOISAN INC, PO 5126, BEAUPORT, GIC 3P3 (03)
MONGFAIN ET PREFE LTEE, CP 1565, SHAWINIGAN, G9N 6WB (02)
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ETABLISSEMENTS CLASSIFIES EN 1975 A CAE 2541 ESTABLISHMENTS CLASSIFIED IN 1975 TO SIC 2541 SASH, DOOR AND OTHER MILLWORK PLANTS
SHOWING EMPLOYMENT SIZE RANGES (1) PABRICATION DE PORTES, CHASSIS ET AUTRES BOIS OUVRES DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1) QUEBEC GERARD MOREAU, PO, GRANDE RIVIERE OUEST CTE GASPE, GOC 140 (01)
PAUL EMILE MOBIN, 193 RUE QUINTAL, MONTREAL (LAVAL DES RAPIDES), H7N 4V9 (01)
MOULDING PRODUCTS LTD, 1406 SEAVER ST, MONTREAL, H1W 2K7 (04)
MOULDING CARON LIEE, 465 AVENUE ROYALE, ST FERREOL LES NEIGES CTE CHARLEVOI, GOA 3R0 (02)
LES MOULURES BEGIN LIMITEE, 1851 BUE MONTREUIL, GIPPARD QUEBEC, G7K 7B2 (04) LES MOULURES LEVIS LTEE, 722 BUE ST JOSEPH, LAUZON LEVIS, G6V 1J4 (02)
MOULURES TRUDEL INC TRUDEL MOULDING INC, 2305 BLVD BRUNELLE, CARIGNAN CTE CHAMBLY, J3L 3P9 (03)
MULTIPLEX INC, 3060 BUE MORIN, ST HIACINTHE, J2S 2J1 (04)
PIERRE NAUD INC, (SAINTE THECLE PLANT), C P, SAINTE THECLE, G0X 3G0 (04)
PAUL OUELLET, ROUTE 265, NOTRE-DAMES DE LOURDES, J6E 3Z2 (01) LOUIS PAGE INC, 269 BLVD LABELLE, ROSEMERE, J7A 2H3 (02)

\* SOCIETE PANOFAB LTEE, C P 63, ST-EUSTACHE, H7L 2M5 (03)
ANDRE PAQUET, 70 ST ALPHONSE, LUCEVILLE, GOR 1E0 (01)
J O PAQUET & FILS INC, 716 NOTRE DAME SUD, LOUISEVILLE, J5V 1Y9 (04)
PAQUETTE & PRERES ENRG, C P, ASCOT CORNER, J0B 1A0 (02) EDOUARD PAQUIN, BOUTE 11, PIEDMONT CTE TERREBONNE, JOB 1KO (01)
PERFECTION WOOD PRODUCTS LTD. 330 THIRD ST, CAP DE LA MADELEINE, G8T 6L4 (04)
PIGEON & DRAPEAU LTEE, 4828 BOUL GOUIN EST, MONTREAL NORD, H1H 1G4 (03)
JANTOINE PINEAU, 740 AVE DU PHARE O, MATANE, G4W 1Z3 (01)
ARHAND PLANTE, P O, AUTHIER, JOZ 1CO (01) LOUIS JOSEPH PLOURDE, CP, METABETCHOUAN, GOW 2AO (01)
PORTES & CHASSIS CLEMENT PORTIN INC. 190 DE L EGLISE, NAPIERVILLE, JOJ 1LO (02)
LES PORTES VEILLEUX INC, CP 42 PARC INDUSTRIEL, SAINT GEORGES BEAUCE, G5Y 5C4 (05)
LUCIEN POULIN, 580 ST-ISIOORE, VILLE DES LAURENTIDES, JOR 1CO (02)
PRODUITS DARCHITECTURE DE QUE (1974) INC, 362 BOUL DU PONT DE QUEBEC, ST NICHOLAS CTE LEVIS, GOS 2ZO (02) QUINCAILLERIE RONA, BOUL ST-BENOIT, AMOUI, GOJ 180 (01)

\* RENOVATION DU SAGUENAY INC, 1673 STE GENEVIEVE BLVO, CHICOUFIMI-NORD, G7G 2B3 (03)
ADRIEN RHRAUME, 125 RUE COSSETTE, VALLEY FIELD, J6T 3T7 (01)
E RIOPEL INC, 28 DU COUVENT, L EPYFHANIE, JOK 1J0 (01)
LAUREAT RIVARD, 282 MAILLOUX, GRANBY, J2G 8A8 (03) PERNAND RIVEST, 6190 PRINCIPALE, ST-ZENON COMTE BERTHIER, JOK 3NO (01)

ADOLPHE ROBERGE & PILS ENRG, 120 RUE ST-JOSEPH, ST GABRIEL DE BRANDON, JOK 2NO (01)

ROBERGE ET FILS INC, 45-7EME AVENUE EST, LA SARRE, JOZ 2NO (05)

ROBERT & ROBERT LTEE, C P, ST FRANCOIS IAVIER DE BROMPTON, JOB 2VO (04)

ROOF TRUSS INC, 1405 INDUSTRIAL AVE, LAPRAIRIE, J5R 2E4 (05) HARCEL ROSE, 4030 RUE PRINCIPALE, ST PELIX DE VALOIS, JOK 2M0 (01)
SEFINA INDUSTRIES LTD, 141 NADON ST, ST ROSE, H7L 1T6 (05)
ANDRE SENECAL, 366 ST-LAUBENT, LA PRAIRIE, J5R 1H5 (02)
SOUTH SHORE KITCHEN ENRG, 725 PAULINE, NOTRE-DAHE DU SACRE-COEUR, J42 1B4 (01)
A ST GERHAIN & PILS INC. 3355 PICARD, ST HYACINTHE, J2S 7B1 (05) ST MICHEL FLUSH DOOR INC. 853U-8TH AVENUE, MONTREAL, N1Z 2Z5 (03)
TERREBONNE FLUSH DOOR REGD, 866 ST SACREMENT, TERREBONNE, J6M 3E8 (01)
TESSIER FRERE ENR, 1431 RUE UNION, ST CESAIRE, J0L 110 (01)
MILPRID THEROUX, C P 83, ST FRANCOIS INVIER DE BROMPTON, J0B 2V0 (01)
THIBAULT ENR G, 223 CHEMIN BEAUCE, BEAUHARNOXS, J6N 2N5 (02) TOITURE MAURICIENNE INC, 1970 RUE ST MAURICE NORD, CAP-DE-LA-MADELEINE, G8T 7V8 (04)
TOITURES SEPT-ILES INC, 270 RUE BROCHU 05, SEPT-ILES, G4R 2W4 (02)
TREFFLE GOULET & FILS LTEE, 315 AVENUE BELAND, ST JOSEPH DE BEAUCE, G0S 2V0 (04)
CLAUDE TREMBLET, CP, FORESTVILLE CTE SAGGENAI, G0T 1E0 (01)
TRUCHON & FILS LTEE, RR 1, ST-BRUNO-DE-LAC-ST-JEAN, GUW 2L0 (U2) GERMAIN TURCUTTE, C P, ST LEONARD D ASTDN, JOC 180 (01)
RAOUL TURCOTTE, RUE ST-NOEL, ST-NOEL, GOJ 3AO (01)
BOHEO VACHON INC, 30 RUE MARIE DE L'INCARNATION, QUEBEC, G1N 3E7 (03)
VAILLANCOURT & CHOUINARD LITE, RR 2, ST-PAMPHILE CTE L ISLET, GOR 3XO
PHILIPPE VAILLANCOURT & FILS, 16 RUE COMEAU, HANIWAKI, J9E 2R8 (02) R VAILLANCOURT ET FILS LTEE, 916 RUE SAINT PIERRE, DRUMHONDVILLE, J2C 3Y2 (04) VALCO METAL INC, 330 THIRD STREET, CAP-DE-LA-MADELEINE, G8T 6L4 (04) J W VERVILLE LTEE, 2642 RUE BOUSSEL, CHICOUTIHI NORD, G7G 1Y4 (03) VITRERIE D'AMQUI INC, PO BOX 509, AMQUI CTE MATAPEDIL, G01 1B0 (01) VITRERIE NOMININGUE ENRG, 93 RUE GODARD, NOMININGUE, J0W 1R0 (01)

# ONTARIO

BOBERT ADAMS AND SONS, P O, GORES LANDING, KOK 220 (01)
ALEXANDRIA SASH & DOOR CO LTD, P O, ALEXANDRIA, KOC 1A0 (06)
ALS CABINET SHOP, P O BOX 1463, NORTH BAY, P18 BK6 (01)
ANGERSON MILLWORK LIMITER, PO BOX 399, SUMDRIGGE, POA 1Z0 (04)
S ANGLIN CO LTD, BAY & BELLINGTON STS, KINGSTON, K7L 4V5 (01)

ANTEIM LUMRER LTD, 22 PATLEY DRIVE, WESTON, M9N 1H1 (01)
ARISTOFFAFT VXNYL INC, 215 DOLOMITE DRIVE, DOWNSVIEW, M3J 2H8 (03)
APT WOODWORK CONTRACTING, 54 SIX POINT ROAD, ISLINGTON, M6H 1A4 (01)
ARISTIC WOODWORKING CO, 7317 GABMER ROAD, NIAGRAR FALLS, L2E 657 (02)
EARBEL MANUFACTURING CO LTD, 121 HEALEY BD, BOLTON, LOP 1A0 (01)

ETABLISSEMENTS CLASSIFIES EN 1975 A CAE 2541 PABRICATION DE PORTES, CHASSIS ET AUTRES BOIS OUVRES DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1) ESTABLISHMENTS CLASSIFIED IN 1975 TO SIC 2541 SASH, DOOR AND OTHER MILLWORK PLANTS SHOWING EMPLOYMENT SIZE RANGES (1) DNTARIO BELDMAN CABINETS LIMITED, 875 FLORENCE ST, LONDON, N5W 2M6 (02)
BLOOS WOOD PRODUCTS LTD, 257 MANITOU DRIVE, KITCHEMER, N2C 1L4 (02)
BON-A-WOOD INDUSTRIES LIMITED, 88 BERKINSHAW CRESCENT, DON MILLS, M3B 2T2 (01)
BOTTOSST & SON, 2960 LANGLOIS, WINDSOR, N8I 4M7 (01)
BRITANNIA WOODMOULDING CO LIMITED, 1795 SHAWSON DRIVE, MISSISSAUGA, L4W 1T9 (03) BROWN WINDOW FRANES LIMITED, 2 KELVIN AVENUE, TORONTO, N5C 5C8 (04)
BURTSCHER STAIRS, 184 SHEPPARD AVE WEST, WILLDWDALE, M2N 1N8 (01)
C & A WOODWORK, RR 3, PETERBOROUGH, K9J 614 (01)
C AMBRIDGE DOOR COMPANY LIMITED, 38 GRANT STREET, CAMBRIDGE, N1S 1C1 (03)
CAMPEAU CORPORATION LIMITED, (STAIRS COST CENTER), 2932 BASELINE, OTTAWA, K2H 7B7 (01) CAMPEAU COSPORATION LIMITED, (ROOF TRUSS COST CENTEB), 2932 BASELINE, OTTAWA, K2H 7B7 (03)
CAMPEAU CORPORATION LIMITED, (PANEL COST CENTER), 2932 BASELINE, OTTAWA, K2H 7B7 (04)
CAMPEAU CORPORATION LIMITED, (FLOOR JOISTS COST CENTER), 2932 BASELINE, OTTAWA, K2H 7B7 (01)
CANADIAN PER-HONG DOOR HFG, HW 20, FONTHILL, LOS 1E0 (03)
CAPITAL ROOF TRUSS (1969) LIMITED, 18 HIGHWAY 15, OTTAWA, K2H 5Y8 (03) \* CEDARVALE HOODWORKING LIMITED, 2323 YONGE STREET, TORONTO, M4P 2C9 (01) CENTENNIAL TRUSS FABRICATORS LTD, BOI 179, LANARK, KOG 1KO (02) JACK CHAPRAN, 1274 PRINCESS ST, KINGSTON, K7H 3C9 (01) CHAPTED TRUSSES LIMITED, RR 7 MOODY DRIVE, OTTAWA, K2H 7V2 (03) CHATEAUVERT DOORS LTD, 1417C CIRVILLE ROAD, OTTAWA, K1B 3L7 (03) CONDUITS-AMBERST LIMITED, 1600 BRITANNIA BD E, MISSISSAUGA, L4W 1J2 (CONTINA CONSTRUCTION OF MINDSOR LTD, 154 TUSCARORA, WINDSOR, NA 3L4 CORTINA CONSTRUCTION OF MINDSOR LTD, 154 TUSCARORA, WINDSOR, NA 3L4 COURTLAND PLANING MILL LIMITED, PO BOX 271, COURTLAND, NOJ 1E0 (01) CUSTOM LAMINATES LIMITED, 360 RAYETTE ROAD, CONCORD, L4K 1B1 (01) (02) CUSTOM LUMBER, PO BOX 99, BRUCE HINES, POB 1CO (01)
CUSTOM LUMBER & MILLWORK LTD, PO BOX 430, BOLTON, LOP 1A0 (04)
CUSTOM WINDOWS LTD, BOX 27 RR 8, BRANTFORD, N3T 5N1 (04)
CUSTOM WOODEN STAIRS (W KELLWER), 76 SYDNEY STREET SOUTH, KUTCHENER, N2G 3V2 (02
DASHWOOD INDUSTRIES LIMITED, (CENTRALIA PLANT), PO BOX 10, CENTRALIA, NUM 1K0 (0) DECORLINE LIMITED, 543 TIMOTHY STREET, NEWMARKET, L3Y 1R1 (02)
GERMAIN DESJARDINS LTEE, 509 RUE NELSON, HAWKESBURY, K6A 2K3 (01)
DODDS MILLWORK (THORNHILL) LTD, 371 JOHN ST, THORNHILL, L3T 1Y8 (
DONINION SASH LTD, 45 THOMAS STREET, STREETSYLLE, L5H 1Y6 (06)
DOR SEAL LTD, 25 NEWBRIDGE RD, TORONTO, H8L 2L6 (04) DUFFERIN WINDOWS LIMITED, P O BOX 370, SHELBURNE, LON 150 (02)
DUBAFORM CONCRETE SYSTEMS LIMITED, 3356 ELMBANK BOAD, MALFON, L4V 1A5 (04)
DUTCH SASH & DOOR CO LTD, P O, MOREWOOD, KOA 2RO (05)
ELM WOODWORK LTD, 115 OAKDALE RD, DOWNSVIEW, M3N 1W2 (03)
A PANTI LTD, 430 BALMORAL STREET, THUNDER BAY, P7E SE1 (01) FELDMAN WINDOR MPG LTD, 1931 AMBASSADOR DR, WINDSOR, N9C 3R5 (04)
FITZPATRICK STAIR LIMITED, 2394 FAIRVIEW AVE BOX 460, BURLINGTON, L7B 3Y3 (03)
FLEXIPANEL, 336 EAGLE ST NORTH, CAMBRIDGE PRESTON, N3H 1C2 (01)
FITN LAHINATING LTD, 70 SNIDERCEOFT RD, CONCORD, LWK 1B1 (03)
G B SALES, 615 GARYRAY DRIVE, WESTON, M9L 1P9 (03) GENERAL MILLWORK & SUPPLY, 2D6 ELIZABETH ST, GUELPH, N1E 2X3
GOLDEN TRIANGLE WINDOWS LTD, B88 GUELPH STREET, KITCHENER, N2H
GRANGER PREFAB LTD, 645 MIDLAND ST, SCARBOROUGH, N1K 4C5 (04)
GREGOR LEMMERMEYER, BR 7, BELLEVILLE, K8N 427 (01)
LEO GROULX, P O, CASSELMAN, KOA 1H0 (01) GUDGEON CABINETS LTD, 345 DOSCO DRIVE, STONEY CREEK, L8E 2N6 (03)
DAVE HAVEN WOODWORKING LTD, 230 PELLATT AVE, WESTON, M9N 2P6 (02)
HERREM WOODWORKERS LTD, 812 VICTORIA AVE PO BOX 576, FORT FRANCES, P9A 3M9 (02)
J HILDEBRANDT WOOD PRODUCTS LTD, PD BOX 125, BARRYS BAY, KOJ 1B0 (02)
HOMARC WOODWORK LIMITED, 279 EVELYN AVE, TORONTO, M6P 2Z8 (01)

KEEN KITCHENS LIMITED, 67 GLEN CAMERON BD UNIT P, THOBNHILL, L3T 1P4 (02) KINGSTON ROAD PLANING MILLS LTD, 4071 KINGSTON RD, WEST HILL, MIE 2H3 (04) KINGSWAY COUNTER TOPS LIMITED, 13-15 ADVANCE BD, TORONTO, M3Z 2S6 (02) KNECHTEL BPOS CO LTD, 143-5TH AVENDE, BEANTPORD, N3S 1A3 (02) LAIDLAW GOODWOOD INDUSTRIES LTD, PO BOX 987, NORTH BAY, P1B 8K3 (05)

HOME WORTHY PRODUCTS, 375 JOHN STREET, THORNHILL, L3T 3N3 ROBERT HUNT HILLWORK CORP LTD, RR 4, LONDON, N6A 4B8 (06) IDEAL WOODCRAFT, 215 FREDERICA ST W, THUNDER BAY, P7E 3W1 INTERIOR ROODCRAFT, 53 LOCUST ST, KITCHERER, N2H 1W6 (03)

ITALDOOR & WOODWORKING LTD, 23 CEDAR AVE, THORNHILL, L3T 3W1 (01)

JAK HANUPACTURING LTD, RAPPLETON SUITE 100, TORONTO, L3R 1B9 (02)
JOES WOODCRAFT OF WINDSOR LTD, 2E55 TODD LANE, WINDSOR, N9H 1K9 (02)
JONES WOOD SPECIALITES LTD, 771 WARDEN AVE, SCARBOROUGH, H1L 4B7 (05)
K& D BUILDING PRODUCTS, 428 N HAY STREET, THUNDER BAY, 77C 3R5 (01)
KARWALD INDUSTRIES LTD, 5115 HAINGATE DR, HISSISSAUGA, L4W 1G5 (04)

LAKE SCUGOG LUMBER & COAL CO LTD, 235 WATER ST, PORT PERRY, LOB 1NO (03)
LAKEHEAD CABINET & BUILDERS SUPPLIES, 367 PORT WILLIAM RD, THUNDER BAY, P7B 2Z4 (01)
L LAMARCHE CABINET MAKER, 2017 RAMPOLEN ST, SUDBURY, P3B 1X7 (01)
LAMPLY EARDYACTURING INC, BOX 6272 STN D, LONDON, M5V 2TB (03)
L'W LANG ENTERPRISES, PO, GADSHILL, NOK 1JO (01)

ESTABLISHMENTS CLASSIPIED IN 1975 TO SIC 2541 SASH, DOOR AND OTHER MILLWORK PLANTS SHOWING EMPLOYMENT SIZE RANGES (1) ETABLISSEMENTS CLASSIFIES EN 1975 A CAE 2541 FABRICATION DE PORTES, CHASSIS ET AUTRES HOIS OUVRES DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1)

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ONTARID
       THE LARKIN LUMBER COMPANY LIMITED, 161 DOWTY ROAD, AJAX, L1S 2G4 (04) LASSEL INDUSTRIES LIMITED, 102 BREITHAUPT ST, KITCHENER, N2H 4C3 (02) LLOYD - TRUAX LIMITED, CEDAR AVE, WINGHAM, NOG 2W0 (06) LLOYD - TRUAX LIMITED, (WALKERTON), CEDAR AVE, WINGHAM, NDG 2W0 (05) LOCKE TRUSS CO LTD, P O BOX 73 HIGHWAY 29, BROCKVILLE, K6V 5T7 (03)
C P LOEWEN ENTEPPRISES LTD, (KITCHENER), PO BOX 2260, STEINBACH, ROA 2A0 (03) LONDON LAMINATES LTD, 1069 MARGARET ST, LONDON, NSW 2J9 (02) LONDON FOOF TRUSS LTD, R R 4 HIGHAY 135, LONDON, N6A 4B8 (04) M C COLONIAL CABINETS & HILLWORK LTD, 2055 HURON LINE ROAD, WINDSON, N9C 2L6 (02) MANOR BUILDING PRODUCTS LTD, 268 BAY NORTH, HAMILTON, L8L 1M4 (01)
* MAPP-MORILE FOR ACCURATE PANELS & POSTS, BOX 123 STN G, TORONTO, H4M 3E8 (01)
       MARTINCALE SASH & DOOR, P O, BELLE RIVER, NOE 1AO (03)
MASON WINDOWS (OTTAWA) LIMITED, C P, STITTSVILLE, KOA 3GO (03)
MASON WINDOWS LIMITED, 913 BROCK RD S, PICKERING, L1W 229 (06)
MASTER WOODWORK OP BY ERICH RAMBUSCHET, RR 1, ST CATHARINES, L2R 6P7 (01)
      MAYDWELL MPG CO LTD, 65 SAULTER ST. TORONTO, M4M 2H8 (03)
MCBBIDE LUNBER PRODUCTS LTD, (WEST HILL PLANT), 375 PRANCOM ST. AJAX, L1S 1R4 (03)
MCKNIGHT WINDOW INDUSTRIES LIMITED, 675 FENNAR DR, TJRONTJ, M9L 1G8 (04)
MIKES WOODCRAFT, 2580 JEFFERSON, WINDSOR, NST 2W6 (02)
MINO MILLWORK, 49 MOUNTAINVIEW ROAD N, GEOBGETOWN, L7G 4J7 (01)
      MODULAR & CUSTOMS CABINETS LTD, 293 RAYETTE ROAD UNIT 1-3, CONCORD, L4K 1B1 (03)
NATIONAL MILLWORK CO. LTD, HARVESTER RD & APPLEBY LINE, BURLINGTON, L7T 1N0 (03)
NEVERMAR WOOD PRODUCTS LIMITED, 150 MILL ST, CABLETON PLACE, KOA 1J0 (03)
NORDEN BUILDING PRODUCTS LIMITED, (ABCO WOOD PRODUCTS), 17 MILVAN DRIVE, WESTON, M9L 1YB (04)
NORTHERN CUSTOM MANUPACTURING (TIMMINS) LIMITED, PO BOX 3B0, TIMMINS, P4N 4M3 (01)
     NORVIK LOUVER CO LTD, 184 EWEN RD, HAMILTON, L8S 3C9 (01)
OAKHOOD LUMBER & MILLWORK CO LTD, 45 LEPAGE COURT, DOWNSVIEW, M3J 2A2 (04)
OGILVIES PLANNING MILL LIMITED, P O, SEBRINGVILLE, NOK 1XO (01)
ONTARIO LAMINATING CO LTD, 73 HEALEY ROAD, BOLTON, LOP 1AO (03)
ORAV STAIRS, 82 GREEN LANE, THORNHILL, L3T 3M9 (04)
     OVERHEAD DOOR CO OF CANADA LTD, PO BOX 42B, CARVILLE, L6J 5A8 (06)
PANON MOODWORKING CO LTD, RR 2, SUNDERLAND, LOC 1H0 (01)
PARKE WOODWORK LTD, 514 PALL HALL, LONDON, N5Y 226 (02)
MARCEL PATTYN SASH & DOOR, 119 BISHOP STREET PO BOX 386, ALEXANDRIA, KOC 1A0 (01)
PAYNE SASH AND DOOR, RR 2, PETERBOROUGH, K9J 6X3 (01)
    THE PLASTWOOD MANUPACTURING CO LTD. (SCARBOROOGH COMBINED REPORT), 1820 MIDLAND AVE, SCARBOROUGH, M1P 3C2 (05)
THE PLASTWOOD MANUPACTURING CO LTD. (OTTAWA), 1820 MIDLAND AVE, SCARBOROUGH, M1P 3C2 (02)
N POLLARD & SON LTD. 1217 KING ROAD, BORLINGTON, LTT 3Lb (05)
PREMIUM PREEST PRODUCTS LTD. 426 ELLESMERE RD. SCARBOROUGH, M1R 4E7 (07)
QUALITY MILLWORK LIMITED, 312 RUTHERPORD RD S, BRAMPTON, L6# 3J7 (03)
      REED LUMBER COMPANY LTD. BOX 220, PICKERING, L1V 2R5
     ROBAK DOOR LTD, 543 COMESTOGA BLVD, CAMBRIDGE, N3C 2V5 (01)
ROES STAIR COMPANY LIMITED, RR 2, LAMBETH, NOL 150 (02)
ROLLAG MANUFACTURING CORP LTD. 15 BENTON RD, TORONTO, M6M 332 (02)
BOOF TRUSSES & COMPONENTS LTD, P 0 BOX 425, GUELPH, N1H 6K5 (01)
     RUSTIC WOOD CANADA LIMITED, BOX 433, OWEN SOUND, N4K 5P7 (U1)
SALTFLEET WOOD PRODUCTS, 661 NO B HWY BOX 39, FRUITLAND, LOR 1LO (01)
SATELLITE TRUSS LIMITED, PO BOX 397, MERRICKVILLE, KOG 1NO (01)
SCHEEL WINDOW LTD, HIGHWAY 17, ARMPRIOR, K7S 3H1 (03)
GERARD SEGUIN SASH & DOOB CONSTRUCTION LTD, P O, ST EUGENE, K0B 1PO (01)
     PAUL H SIMPKIN CABINET CO LTD, TRENT DRIVE, CAMPBELLFORD, KOL 1L0 (03)
JIH T SMITH CABINET HAKING, 1010 DUNDAS STREET EAST LOT44, WHITEY, L1N 2K3 (01)
SNOWIND ENTERPRISES LTD, 11 STATION STREET, MAPLE, LOJ 1EO (01)
SPECTRUM EXHIBITS & WOODHORKING LIMITED, 24 TABER ROAD, REXDALE, M9W 3A5 (02)
STAIR FAB LIMITED, 2533 RENA ST, HISSISSAUGA, L4T 3X4 (05)
     STAIRCO LIMITED, 455 DUTTON DRIVE, WATERLOO, N2L 4C7 (03)
SUN-LITE SUPPLY CO LTD, HIGHWAY 6, PREELTON, L8N 2Z7 (01)
SUPER STRUCTURE DOOR CO OF CANADA LTD, 62 DEWSLEY AVE, TOBONTO, M6M 2R2 (03)
TODERAN BUILDING SUPPLY LTD, 80X 2280 178-180 VINE STREET, ST CATHARINES, L2M 6P6 (04)
TORONTO ROOF TRUSS LTD, R84 HIGHWAY 35, LONDON, N6A 488 (02)
    TORONTO WOODHOULDING LTD, 47 INGRAM DRIVE, TORONTO, M6H 2L7 (03) BRIAN TOURANGEAU LTD, 2548 SHEPPIELD ROAD, OTTAMA, K1B 3V7 (02) TRADEWOOD INDUSTRIES LTD, PO BOX 5, ST CATHARINES, L2R 6R4 (03) THIN WINDOWS LIMITED, 79 MOUNTAINVIEW BOAD, GEORGETOWN, L7G 4J6 U.C.M. MILLHORK LTD, 1688 EVANGELINE STREET, LONDON, N5W 3G7 (02)
    UNIBONI DOOP MANUFACTURING CO LTD. 294 LAKE AVE N RR 5, HAMILTON, L8H 7J1 (02)
UNILINE INDUSTRIES LTD. PO BOX 340, FONTHILL, LOS 1EO (03)
UNITED WINDOW MANUFACTURERS LTD. 85 TORO RD. DOWNSVIEW, M3J 2A4 (04)
VANCUARD MOULDINGS INC, 226 SUPERTEST ROAD, DOWNSVIEW, M3J 2M1 (04)
V C M HILLWORK LTD. 1688 EVANGELINEST, LONDON, N5W 3G7 (02)
     VINEFF DOORS LIMITED, 1600 CLARK BLVD, BRAMALEA, L6T 3V3 (03)
VISADOR CANADA LTD, PD BOX 2130, PICTON, KOK 2TO (01)
WANSON MILLWORK LTD, 277 JOHN ST, THUNDER BAY, P7B 1W8 (02)
WATFORD ROOF TRUSS LIMITED, 330 FRONT STREET, WATFORD, NOM 2SO (03)
WEATHER-SEAL MANUFACTURING CO LTD, 2065 MIDLAND AVE, SCARBOROUGH, M1P 3E2 (04)
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# ONTARIO

WEBER CABINETS LTD, RR 2, THORNDALE, NOM 2PO (01)
WESTERN WOOD PRODUCTS, 8131 KEELE ST UNIT 1, CONCORD, L4K 181 (01)
WHITING HANUFACTURING OF CANADA LTD, 582 8TH LINE PO BOX 603, OAKVILLE, L6J 584 (02)
WI-TE-CO, FO BOX 543, BURLINGTON, L7R 3Y5 (01)
WIARTON SASH & DOOR, RE 2, WIARTON, NOH 2TO (01)

WICK PRODUCTS LTD, PO BOX 511, ORLEANS, K1C 1S9 (03)
HEYME S WOOD PRODUCTS, 222 ST ARNAUD STREET, AMHERSTBURG, N9V 2P3 (02)
MURDOCH S WOOD PRODUCTS, SO POOLE STREET, AMHERSTBURG, K7S 1J2 (01)
WOODLAND KITCHENS, 2045 DUNDAS ST UNIT 6, MISSISSAUGA, L4X 1H2 (01)
WOODLOOR LTD, PO BOX 234, NEW MARKET, L3Y 4X1 (04)

THE WOODWORKER, R R #1, KESWICK, L4P 3C8 (01)
232872 WOODCRAPT LTD, 145 NANTUCKET BLVD, SCARBOROUGH, M1P 2N5 (04)

#### MANITOBA

ALFAB BUILDING COMPONENTS LTD, 200 WABMAN RD, WINNIPEG, R2J 3J8 (04)
BROWN & RUTHERFORD (1971) LTD, 3 SUTHERLAND AVE, WINNIPEG, R2W 3B6 (04)
DASHWOOD INDUSTRIES LIMITED, (GLENWAY DIVISION), 68B HISSION STREET, WINNIPEG, R2J UA3 (05)
DOBNOND INDUSTRIES LTD, 1150 SANFORD STREET, WINNIPEG, R3E 2Z9 (04)
DOWSE WOODWORK LTD, 707 TACHE AVE, ST BONIFACE, R2H 2C1 (04)

DRING CANADA LTD, ROX 580, BOISSEVAIN, ROK 0E0 (05)
DUAL MILLWORK & CONTBACTING LTD, BOX 810, HORDEN, ROG 1J0 (03)
DUECKS LAHINATED RAFTERS, BOX 11, ROSENORT, ROG 1W0 (01)
FANCY WOODCRAFT, 119 GEHINI AVE, WINNIPEG, R2G 0T7 (01)
FELIX WOODVORKING LTD, 1039 PACIFIC AVE, RINNIPEG, R3E 1G5 (02)

FLO-FORM INDUSTRIES, 125 HAMELIN STREET, WINNIPEG, R3T 3Z1 (04)
GLU-RITE PRODUCTS, P O, RUSSELL, ROJ 1WO (03)
INKSTER PARK HILLWORK LTD, 1512 CHURCH AVE, WINNIPEG, R2X 1G6 (02)
JOHN ISAAK CABINETS, 3340 HENDERSON HWY PO BOX 24, GROUP 32Z R R 3 EAST ST PAUL, B3C 2E7 (01)
KEYSTONE HILLWORK LTD, 1383 SPRUCE ST, WINNIPEG, R3E 2V8 (03)

C P LOEWEN ENTERPRISES LTD, (STEINBACH COMBINED REPORT), PQ BOX 2260 NEWHAN MILLWORK LTD, 400 DES MEURONS ST, ST BONIFACE, R2H 2P1 (04) PARAMOUNT GLASS & MILLWORK LTD, 105 PANET RD, WINNIPEG, R2J 0S1 (05 HEBMANN S QUALITI WOODWORK, 811 PACIFIC AVE, WINNIPEG, R3E 1G1 (01) SCHMIDTKE MILLWORK LTD, P O, BLUMENORT, R0A 0C0 (04) PQ BOX 2260, STEINBACH, ROA 2AO (06)

SHORE GLASS & BUILDING SUPPLIES LTD, 251 JARVIS AVE, WINNIPEG, R2W 3A3 (06) TAMA HILLWORK LTD, 847 HARION STREET, ST BONIFACE, R2J 0K6 (01)

\* P B TRUSSES LTD, PO BOX 189, STONEY MOUNTAIN, ROC 3AD (02) UNITED SASH CO LTD, 333 ARCHIBALD ST, ST BONIFACE, R2J 0W6 (02) WILLMAR WINDOW INDUSTRIES LTD, BOX 10 STATION F, WINNIPEG, B2L 2A5 (05)

TARROW SASH & DOOR CO, 271 JABVIS AVE, WINNIPEG, R2W 3A3 (01) ZIRCON CABINETS, 22 6TH STREET AT REAR, BRANDON, R7A 3N1 (01)

#### SASKATCHEWAN

- R L CUSHING MILLWORK CO LTD, PO BOX 1145, MOOSE JAW, S6H 4PB (05)

  \* DASHWOOD INDUSTRIES LIMITED, (SASKATOON DIVISION), 688 MISSION STREET, WINNIPEG, R2J 0A3 (03)

  \* MCAULLIAN CONSTRUCTION CO LTD, 433 CHEADLE ST W, SWIFT CURRENT, S9H 0B7 (02)

  \* MEADOWLAKE WOOD INDUSTRIES LTD, (HEADOWLAKE SASK), 9615 56 AVENUE, EDMONTON, T6E 0B2 (D4)

  \* MOOSE JAW SASH & DOOR CO (1963) LTD, BOX 878 461 ATHABASCA ST E, MOOSE JAW, S6H 4P5 (04)

PRE-BILT LTD, 1400 ST JOHN ST, REGINA, S4R 1S4 (05)
SHAVER S SASH & OOOR LTD, 150 - 6TH AVE EAST, REGINA, S4P 2Z4 (01)
H SUMMERS & SON LTD, PO BOX 1604, SASKATOON, S7K 3R8 (01)
SURFASTONE INDUSTRIES LTD, PO BOX 113, SHELLBROOK, S0J 2E0 (01)
D L N HOODFINISHING, 1242 MCTAVISH, REGINA, S4T 3V7 (01)

#### ALBERTA

A-1 DOOR LIMITED, 16420-11BTH AVE BOX 3825 STATION D, EDMONTON, T5L 4J8 (02)
ALBERTA DOOR CO, 3631 BLACKBURN ROAD S E, CALGARY, T2G 4A3 (01)
ALBERTA TRUSS LTD, 5410-126TH AVENUE, EDMONTON, T5N 1V3 (04)
ARISTOCRAPT WOODWORKING LTD, 13121-122ND STREET, EDMONTON, T5L 0G2 (01)
B & N CABINETS AUGUSTIHUS BAKKEB, 2 ORIOLE CRESCENT, SHERWOOD PARK, T8A 0B3 (01)

A R BENNETT BUILDING SUPPLIES & HABDWARE LTD, 3805 2ND STREET N E, CALGARY, T2E 3H8 (04) BUILDERS SUPPLIES LIMITED, 10771-101ST STREET, EDHONTON, T5H 255 (02) CALGARY ROOF TROSS LTD, 3303-57TH AVENUE SE, CALGARY, T2C 0B2 (03) CALGARY SASH & DOOR LTD, 735-41ST STREET N E, CALGARY, T2E 3P9 (03) EBERHARD S CUSTON WOODWORK LTD, 9540-62ND AVENUE, EDMONTON, T6E 0E2 (02)

• DASHWOOD INDUSTRIES LIMITED, (EDMONTON DIVISION), 688 HISSION STREET, WINNIPEG, R2J 0A3 (03) DEC-A-FOR LTD, 4732-14TH STREET N E, CALGARY, 72P 1T4 (02)

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FOUR STAR MILLWORK CO LTD, 422-13TH STREET NORTH, LETHBRIDGE, T1H 2K7 (03)
FUTURAMA MANUFACTURING COMPANY LTD, 1143U 142ND STREET, EDMONTON, T5H 1V1
JALS CUSTOM WOODWORK CO LTD, 9324 - 60TH AVENUE, EDMONTON, T6E 0C1 (02)
KUBO WOODCRAFT (1973) LTD, P 0 BOX 366, CALMAR, TUC 0V0 (01) W H CLARK LBR CO LTD, 10330-109TH STREET, EDMONTON, T5J 1N5 (04)
LEIGHTON SASH & DOOR CO, P O, DELBURNE, TOM 0V0 (01)

\* C P LOEWEN ENTERPRISES LTD, (EDMONTON), PO BOX 2260, STEINBACH, ROA 2AC (U3)
HAGNA WOODCRAPT, BOL 15 SITE RR 2, STONY PLAIN, T0E 2G0 (01)
MENZIES & HERBERT, DIVISION OF VALPAM HOLDINGS LTD, 5230 - 53RD AVENUE, RED DEER, T4N 5K2 (03) ALFRED NICKEL-WOODWORKS LTD, 1718-17TH AVENUE SE, BEDICINE HAT, T1A 3V1 (
NICKS WOODCRAFT (1975) LIMITED, 215 - 35 AVENUE NE, CALGARY, T2E 2J6 (02)
NORTH LETHBRIDGE MILLWORK, PO BOX 305, LETHBRIDGE, T1J 3Y7 (03)
PETHO CABINET SHOP, 4316 EDMONTON TRAIL N E, CALGARY, T2E 3P6 (01)
PRECISION WOODWORK LIMITED, 3740C-11A STREET N E, CALGARY, T2H 127 (01) BITE-WAY TRUSS SYSTEMS LTD, 12510-82ND STREET, EDMONTON, T5B 2X6 (03)
ROBGO FABRICATION AND SUPPLY LTD, 14229 - 130TH AVENUE, EDMONTON, T5L 4K8
SUPERIOR COMPONENTS LTD, 5115 CROWCHILD TRAIL S W, CALGARY, T3E 1T9 (06)
SUPERIOR HILLWORK, 413-2ND AVENUE W, BROOKS, T0J 0J0 (U1)
SUPERIOR SASH & SUPPLY LTD, 15635 - 112TH AVENUE, EDMONTQN, T5H 2V8 (04) TANNER BLDG SUPPLIES LTD, P O, MAGRATH, TOK 130 (04)

\* TECH-TIMBER LTD, BOX 1418, CLARESHOLM, TOL UTO (02)
TRUS-JOIST (VESTERN) LTD, PO BOX 1060, CLARESHOLM, TOL OTO (05)
TURIN INDUSTRIES, 5218 48 AVENUE, TABER, TOK 2GO (01)
WALLYS LATH YARD & SNOWFENCE LTD, PO, CAROLINE, TOM 0HO (U2) WESTERN ARCHRIB STRUCTURES LTD, PO BOX 5648, EDMONTON, T6C 4G1 (05)
WOOD SPECIALITIES (EDMONTON) LTD, 7335-77TH AVE, EDMONTON, T6B 0B7 (02)
HELMAT S WOODCRAFT, 8809- 74TH STREET, EDMONTON, T6B 2B1 (01)
W R ZEIDLER (1962) LTD, (ZEIDLER MILLWORK CORP DIV), PO BOX 4370, EDMONTON, T6E 4T5 (05) BRITISH COLUMBIA -- COLOMBIE BRITANNIQUE A V WOODCRAFTS LTD, 404 - 3RD AVENUE N, PORT ALBERNI, V9Y 4E4 (U1)
ACCURATE PRE HUNG DOOR CO LTD, 1675 PANDORA STREET, VANCOUVER, V5L 1L7 (03)
ACME PRE-HUNG DOOR CO, 1216B VICKERS WAY, RICHMOND, V6V 1H9 (03)
ACCURRUSS INDUSTRIES LTD, BOX 337, VERNON, V1T 6H3 (02)
ARGUS DISTRIBUTORS LTD, 200 - 146U 6TH AVE, PRINCE GEORGE, V2L 3N3 (01) ARRUMSHITH HILLWORK LTD, 4536 GLENWOOD DRIVE, PORT ALBERNI, V9Y 7H3 (01)
B C MILLWORK PRODUCTS LIHITED, 3100 THREE BENTALL CENTRE BOX 49001, VANCOUVER, V7X 161 (05)
BARTZ ENTERPRISES LTD, 1116 GLENHORE STREET, KELOWNA, V1Y 3E3 (02)
BENSON & HALES LTD, 5110 KRITH AVENUE, TERRACE, VBG 1K9 (01)
BRITISH COLUMBIA DOOR CO LTD, 1206 WEST 75TH AVENUE, VANCOUVER, V6P 3G3 (04) \* AL S CABINETS & MILLWORK, 217 MARTIN ST, PENTICTON, V2A 5K2 (01)
CARIBOO HOME COMPCNENTS LTD, 1399 CARIBOO HIGHWAY 97 N, QUESNEL, V2J 2Y5 (U2)
ROLL S CABPENTER SHOP, 13946 FRASER HIGHWAY, SURREY, V3T 4E7 (U1)
CENTRAL WOODWORKING LIHITED, 64U9 ARBROATH ST, SOUTH BUNNBY, V5E 1C3 (02)
CHILLIWACK SASH & DOOR CO, 73 HOPE STREET, CHILLIWACK, V2P 1R3 (02) CLEARBROOK HILLWORKS LTD, 1615 TOWNLINE ROAD, ABBOTSFORD, V2S 4N6 (U2)
COAST LAMINATED TIMBERS LTD, 7449 RIVER ROAD, DELTA, V4K 1S8 (04)
COASTLINE INDUSTRIES (1973) LTD, 2744 HATSON ROAD, VICTORIA, V9B 3Z2 (02)
CONTEMPERA DESIGN, 859 DEVONSHIRE ROAD, VICTORIA, V9A 4T5 (01)
CONICHAN JOINERY LTD, 361 PESTUBERT ST, DUNCAN, V9L 3T1 (02) CRITIQUE CARINETS LTD, 695 WILLOW PARK ROAD, KELOWNA, V1X 5H9 (U1)
CUSTOM MILLWORK LTD, 185 PEMBERTON AVENUE, NORTH VANCOUVER, V7P 2R4 (03)
DAACHUN INDUSTRIES LTD, 80% 201, PT FEASER, V0J 1N0 (02)
DARGATZ GLASS LTD, 87% 5 YOUNG RD S, CHILLIWACK, V2P 4P3 (04)
DAWSON CREEK SASH & DOOR LTD, 1513-97 AVENUE, DAWSON CREEK, V1G 1N6 (03) GUENTHEE DOORS LTD, BOI 340-41906 CENTRAL AVE, TARROW, VOX 2A0 (04)
DORWIN MFG LTD, 16U3 LANGAN AVE, PORT COQUITLAM, V3C 1K6 (02)
ELBURN MOULDING LTD, SHORT AVENUE, NANAIMO, V9R 4L6 (02)
EVANS MOODWORKING, 18758-72ND AVENUE, SURREY, V3S 2G4 (01)
EVERGREEN DOOB AND BUILDING PRODUCTS LTD, 1145 BRIDGEPORT ROAD, RICHMOND, V6X 1r4 (01)

# H S C MOODWORKS LTD, 1745 WINDERMEPE ST, COQUITLAM, V3B 2K5 (03) \* HYGPADE DOORS LIMITED, 02-3010 SPRING STREET, PORT MOODY, V3H 128 (01) ISLAND TRUSS CO LTD, RR 2, COURTENAY, V9N 5M9 (03) JUP ENTERPRISES LTD, 24777 FRASEF HWY RR 3, LANGLEY, V3A 4P6 (04) \* KAL DOOR ENTENPRISES LTD, 20205 PRASER WAY BWY, LANGLEY, V3A 4E7 (01)

PORWARD MILLWORK LTD, 5197-216TH STREET, LANGLEY, V3A 2N4 (02)
PRASER SASH & DOOR CO LTD, B380 SAINT GEORGE STREET, VANCOUVER, V5X 3S7 (03)
GILLIS CABINET SHOP, 6147-152ND ST RR 14, NORTH SURREY, V3S 3K7 (01)
HALLCREST MANUPACTURING LTD, 6431 ABBNOATH ST, BURNABY, V5E 1C3 (03)
DAVID HOWBIE LTD, PO BOX 636, YERNON, V1T 6M6 (04)

KARIBOU SASH & DOOR LTD, 274 E-1ST AVENUE, NORTH VANCOUVER, V7M 184 (01)
 KAYLINE CONSTRUCTION PRODUCTS LTD, 12277 - 116TH AVENUE, NORTH SURREY, V3V 3S1 (U5)

ESTABLISHMENTS CLASSIFIED IN 1975 TO SIC 2541 SASH, DOOR AND OTHER MILLWORK PLANTS SHOWING EMPLOYMENT SIZE RANGES (1) ETABLISSEMENTS CLASSIFIES EN 1975 À CAE 2541
PABRICATION DE PORTES, CHASSIS ET AUTRES BOIS OUVRES
DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1)

# BRITISH COLUMBIA -- COLOMBIE BRITANNIQUE

KEE PEE PRODUCTS LTD, PD BOX 514 1219 COMMERCIAL WAY, PENFICTON, V2A 6K9 (04)
KINGSWAY WOODWORKS LTD, 1946 KINGSWAY, VANCOUVER, V5N 2S9 (01)
\*KLITSA ENTERPRISES LTD, P O BOX 1178, PORT ALBERNI, V9Y 4X2 (02)
LANDMARK CABINETS LIMITED, 1251 VULCAN WAY, RICHMOND, V6V 1J7 (04)
LANE BUILDING COMPONENTS LTD, BOX 2373, PRINCE HEORHE, V2J 2Y5 (01)

LOVE SASH & DOOR (1969) LTD, 7B20 EDMONDS STREET, BURNABY, V3N 188 (01 LYLE FOREST PRODOCTS LTD, 46210-4TH AVENUE, CHILLINACK, V2P 1N4 (04) MEL & SONS CABINETES, 12197-95A AVENUE, SURREY, V3V 1P7 (01) MODERN COUNTERTOPS (1975) LTD, INDUSTRIAL RD, KELOWHA, V1X 4K3 (01) MODERN MILLWORK LIMITED, 580 OKANAGAN AVENUE, PENTICTON, V2A 3K5 (02)

MODERN WOOD & ALUMINUM PRODUCTS, 666 HWY 16 E, TERRACE, V8G 4L3 (02)
HOFFETT DISTRIBUTORS LTD, P O BOX 2053, VANCOUVER, V6B 3R6 (02)
KARL MONK SASH & DOOR LTD, BOX 650, PRUITVALE, V0G 1L0 (D2)
MOORE-WHITTINGTON LUMBER LTD, PO BOX 610, VICTORIA, V8W 2P3 (04)
D MURRAY DOOR & BUILDINGS PRODUCTS LTD, 12387 - 84TH AVENUE, SURREY, V3W 5Y5 (03)

NIKOLAI MILLWORK INDUSTRIES LTD, 5820 BYRNE ROAD, SOUTH BURNABY, V5J 3J5 (04)
NORTHERN SASH & MILLWORKS LTD, 4418 LEGION AVENUE, TERRACE, VBG 1N6 (01)
NORTH GLENHORE WOODNORK LTD, RR1 MCKINLAY ROAD, KELONNA, V11 7P9 (01)
NORTH SHORE SASH & DOOR CO LTD, 245 EAST 1ST ST, NORTH VANCOUVER, V7L 184 (02)
NORTHWOOD MILLS LTD, (NORTHWOOD MPG DIV), PO BOX 49011, VANCOUVER, V5J 1J5 (06)

PACIFIC PRE-HUNG DOORS LTD, PO BOX 1173, COQUITLAM, V3J 6Z9 (03)
PANDOLPO CABINETS LTD, 12199 116TH AVENUE, SURREY, V3V 3S1 (01)
PHOENIX DOORS LTD, 9565 HARVIE RD, SURREY, V3T 4W2 (04)
RICHHOND SASH 6 DOOR LTD, 1216 VICKERS WAY, RICHHOND, V6V 1H9 (03)
RIVERDALE LUMBER LTD, PO BOX 1067, COQUITLAM, V3J 6Z6 (04)

SAUDER DOORS LIMITED, PO BOX 49100 BENTALL CENTRE, VANCOUVER, V7X 1H3 (05) E L SAUDER LUMBER CO LTD, PO ROX 49100 - 595 BURRARD ST, VANCOUVER, V7X 1H3 (06) SAUDER INDUSTRIES LTD, #3 BENTALL TOWER STE 3003, VANCOUVER, V7X 1H3 (04) EDHUND SCHROEDER, 26921 - 25TH AVENUE, ALDERGROVE, V0X 1A0 (01) SEIDERS CUSTON CABINETS, QUESNEL, V2J 2K8 (01)

STADCO FOREST PRODUCTS LTD, 1252 MITCHELL ROAD, RICHMOND, V6V 1M8 (03)
STEINER INDUSTRIES LTD, 2502-41ST STREET, VERNON, V1T 6J9 (04)
STRUCTURLAM PRODUCTS LTD, 402 FAST WARREN AVE, PENTICTON, V2A 3M2 (04)
SUBURBAN MILLHORK LTD, 6913 PALM AVE, BURNABY, V5J 4M1 (03)
SURREY LAMINATED PRODUCTS LTD, 11250-126 A STREET, SURREY, V3V 5G5 (03)

SWIFTSURE MOODMORKERS, 20-671 FORT ST, VICTORIA, V8W 1G7 (01)
TAILLEPER CONSTRUCTION LTD, 380 - 2ND AVE, PRINCE GEORGE, V2L 225 (01)
TAKAHASHI INDUSTRIES LTD, 4250 MANOR STREET, BURNABY, V5G 1B2 (01)
TILT & TURN WINDOW IND LTD, 2496-232ND STREET RR3, LANGLEY, V3A 4P6 (01)
PIERRE TREMBLAY HILLWORK LTD, 5755 BERESPORD, BURNABY, V5J 1J9 (01)

TRU SPAN LUMBER LTD, RE 1 SEXSMITH ROAD, KELOWNA, V1Y 7P9 (03)
TRU-TRUS FABRICATORS LTD, 2575 ROSS ROAD, KELOWNA, V1Z 1H2 (03)
TRUSCO INDUSTRIES LTD, 2266 NICHOLSON ST, PRINCE GEORGE, V2N 1VB (03)
VAN ISLE MOULDING & MILLWORK LTD, 2871 JACKLIN ROAD, VICTORIA, V9B 3T3 (05)
WESCO LUMBER MANUFACTURING LTD, 230 BRUNETTE ST, NEW WESTHINSTER, V3L 3E4 (04)

H WESTERINK, 8023-12TH AVENUE, BURNABY, V6B 3P7 (01)
WESTERN GLASS & WINDOWS LTD, 3525 LOUGHEED HWY, VANCOUVER, V5M 2A7 (06)
WESTERN LAMINATE LTD, 400 EWEN AVE, NEW WESTMINSTER, V3M 5B2 (01)
\*\*WILLAN CONSTRUCTION LTD, (MILLWORK DIV), 2583 VALLEYVIEW DR, KAMLOOPS, V2C 4E7 (01)
WINDOR MPG LTD, 1603 LANGAN AVENUE, PORT COQUITLAM, V3C 1K6 (04)

WOOULAND SASH AND DOOR LTD, 2165 OGILVIE ST, PRINCE GEORGE, V2N 1X2 (03)

\* HAROLD WEIGHT CABINET CONTRACTING, 9220-104TH AVENUE, FORT ST JOHN, V1J 2J7 (01)

\* YARRON WOODWORKING, BOX 324, IARROW, SOA 4V0 (02)

#### (1) EMPLOYMENT SIZE RANGE CODES CODES DES TRANCHES DE TAILLE DE L'EMPLOI

COD3	NUMBER EMPLOYED PERSONNES OCCUPEES	CODE	NUMBER EMPLOYED PERSONNES OCCUPEES
(01)	0-4	(07)	200-499
(02)	5~ 9	(08)	500-999
(03)	10- 19	(09)	1,000-1,499
(04)	20-49	(10)	1,500-2,499
(05)	50~99	(11)	2,500-4,999
(06)	100-199	(12)	5,000-

 CLASSIFIED TO THIS INDUSTRY FOR THE FIRST TIME CLASSIFIE A CETTE INDUSTRIE FOUR LA PREMIERE FOIS

ESTABLISHMENTS CLASSIFIED IN 1975 TO SIC 2542
HARDWOOD PLOORING PLANTS
SHOWING EMPLOYMENT SIZE RANGES (1)

ETABLISSEMENTS CLASSIFIES EN 1975 A CAE 2542 PABRICATION DE PARQUETS EN BOIS DUR DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1)

# QUEBEC

BARWOOD FLOORING (CANADA) LTD. (PLANT AT MANIMAKI), 4885 DE SOREL STREET, MONTREAL, H4P 1G2 (05) BEAUCEVILLE FLOORING INC. CP 116, BEAUCEVILLE-OUEST, GOM 1A0 (05) DUBEAU FRERES INC. CP, ST HORBERT, JOK 3CO (04)

#### ONTARIO

DONBAY INDUSTRIES LIMITED, P O BOX 1228, NORTH BAY, P1B 8K4 (04)
ERIE PLOORING & WOOD PRODUCTS, (WEST LORNE SAWHILL), P O, WEST LORNE, WOL 2PO (05)
PLOORCO LTD, (TOBONTO PLANT), 21 RESEARCH BD, TORONTO, H4G 2G7 (05)
INDUSTRIAL HARDWOOD PRODUCTS LTD, BOX 54, THUNDER BAY, P7C 4V5 (02)
STANLEY KNIGHT LIMITED, PO BOX 1150, HEAPORD, NOH 110 (04)

KRIGHTS OF MEAFORD LIMITED, EDWIN ST, MEAFORD, NOH 1YO (03)
SATIN FINISH HARDWOOD PLOORING (DT), 8 OAK ST, WESTON, M9N 1R8 (04)
SATIN FINISH HARDWOOD PLOORING (ONT) LTD, 8 OAK ST, WESTON, M9N 1R7 (05)
WELDWOOD OF CANADA LTD, (CENTRAL MFG DIV HARDWOOD PLOORING), P O, HUNTSVILLE, POA 1KO (05)
WEYERHAEUSER (ONTARIO) LIMITED, (SAULT STE MARIE PLANT), 45 THIRD LINE WEST, SAULT STE MARIE, P6C 3B5 (03)

(1) EMPLOYMENT SIZE RANGE CODES CODES DES TRANCHES DE TAILLE DE L'EMPLOI

CODE	NUMBER OF EMPLOYEES	CODE	NUMBER OF EMPLOYEES
	NOMBRE DE SALARIES		NOMBRE DE SALARIES
(01)	0-4	(07)	200-499
(02)	5-9	(08)	500-999
(03)	10- 19	(09)	1,000-1,499
(04)	20-49	(10)	1,500-2,499
(05)	50-99	(11)	2,500-4,999
(06)	100-199	(12)	5,000-

 CLASSIFIED TO THIS INDUSTRY FOR THE FIRST TIME CLASSIFIE A CETTE INDUSTRIE POUR LA PREMIERE FOIS

ESTABLISHMENTS CLASSIFIED IN 1975 TO SIC 2543
HANDFACTURERS OF PRE-FABRICATED BUILDINGS-WOOD FRAME CONSTR SHOWING EMPLOYMENT SIZE RANGES (1)

ETABLISSEMENTS CLASSIFIES EN 1975 A CAE 2543 PREFABRICATION DE BATIMENTS (CHARPENTES EN BOIS) DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1)

#### NOVA SCOTIA -- NOUVELLE ECOSSE

ATLANTIC MODULAP STRUCTURES LIMITED, BOX B4, AMHERSI, B4H 376 (04) HANK DE BOER ENTERPRISES, PO BOX 385, BRIDGETOWN, B4Y 2V8 (05) THE COLONIAL HOMES LTD, BOX 282, WEST HILL, M1E 4S1 (04) HERITAGE CEDAR HOMES LIMITED, PO BOX 836, BEDPORD, B3H 4H5 (02) LENARGO INDUSTRIES LIMITED, P 0 BOX 296, NEW GLASGOW, B2H 5E3 (05)

PRECISION HOMES & COMPONENTS LTD, P O BOX 2145, DARTHOUTH, B2W 3Y3 (
SPRINGHILL HOMES & SUPPLIES LIMITED, PO BOX 99, DEBERT, BON 1G0 (06)

#### NEW BRUNSWICK -- NOUVEAU BRUNSWICK

KENT HOMES LTD. (PLANT IN ST-JOHN NB), PO BOX 10, DEBERT, BOM 1GO (06) MACDONALD BUILDERS & SUPPLIERS LTD. PO BOX 782, PREDERICTON, E3B 5E4 (03) MODULAR STRUCTURES LTD. PO BOX 3487 POSTAL STN B, SAINT JOHN, E2M 411 (0

#### QUEBEC

ATCO QUEBEC LIMITEE, 555 DOLLARD, LASALLE, H8N 1S4 (08)
REAL BILODEAU INC, PO, COURCELLES, GOM 1CO (02)
EOLDUCO INC, CP, VAL ALAIN CTE LOTBINIERE, GUS 3H0 (U4)
CAN-AM LOG HOUSE LTT, PO BOX 1297, WATERLOO, JOE 2NO (U1)
YVON CHAMPOUX INC, PO BOX 98, NOTRE DAME DU NORD, JOZ 3BU (03)

CONST COSCOBEC INC, 409 TEMISCOUATA CP 907, RIVIERE DU LOUP, G5R 221 (03)

\* LES CONSTRUCTIONS LATENDRESSE INC, SUR LE CHEMIN DES 25, ST-BRUNO, J39 4P7 (07)
ECONOMIC PRE PAP INC, 261 BOUL DE LA CITE DES JEUNES, SAINT LAZARE COMTE VAUDREUIL, GOR 3J0 (04)
LES ENTREPRISES DESOURTY INC, 87 MONTEE SAINT-LUC CP 337, SAINT JEAN, J3B 626 (07)
HABITAT PREFAB INC, 1261 VILLA DES BOIS, ANCIENNE LORETTE, G2E 1H2 (04)

HABITATIONS PRE NORD INC, CP 308, SACRE-COUR CTE SAGUENAY, GOT 1YU (03)
LES HABITATIONS TECHNIQUES H C LTEE, 2000 RUE DU PARC, YILLE ST JOSEPH DEBEAUCE, GOS 2YO (0

LAURENTIAN LOG HOMES LTD LES MAISONS EN BOIS ROND DU NORD, C P 219, VAL HORIN, JOT 2RO (U2)

LE LOGIS PUTURISTE DE LA BEAUCE INC, C P 87, ST-ISIDDRE, GOS 2SO (04)

MAISON USINEES BROUILLETTE INC, 107 RUE BORDELEAU, JOLIETTE, J6E 2H7 (04)

LES MAISONS GOBELL LTEE, CP 75, LA SARRE, JOZ 280 (04)
LES MAISONS PRE PAB PRANCIS LTEE, RUE BRILLANT PARC INDUSTRIEL CP 640, MATANE, G4W 3P6 (03)
LES MAISONS QUEBCO INC, PARC INDUSTRIEL, VAL D OR, J9P 4N8 (05)
MAISONS SECTIONNELLES PEPRON INC, 180 BLYD ST LUC, ALMA, G8B 2K9 (03)
LES MAISONS USINEES S-J-D-AINE, 2091 VISITATION, ST-AMBROISE DE KILDARE, JOK 1C0 (02)

\* L P H MODULOR INC, 2B MTEE DES BOULEAUX, ST-CONSTANT, TUL 110 (04) TRECO INC, (DIVISION TRICO), CENTRE INDUSTRIEL, ST ROMUALD, G6W 5M2 TRIVICO INC, 1865 DES PRAIRIES, STE MARTHE CAPPELA MADELEINE, G8T 7V9

#### ONTARIO

ADVANCED CCHPONENTS LTD, 5 FORWELL ROAD, KITCHENER, N2B 3E2 (04)
CALAMA HOMES LTD, PO BOX 160, PORTLAND, KOG 1V0 (04)
THE COLONIAL HOMES LTD, (PICKERING-INCL-HEAD OFFICE), BOX 282, WEST HILL, M1E 4S1 (04)
FOUR SEASONS CHALET LIMITED, RR 2, FARRY SOUND, P2A 2W8 (05)
POYHONT INDUSTRIES LIMITED, BOX 53, EGANVILLE, KOJ 1WU (02)

GNC PRODUCTS LTD, P O BOX 2100, WOODSTOCK, N4S 2NB (05)
HALLIDAY HOMES LTD, 5155 NO 5 HIGHWAY, BURLINGTON, L7R 3Y8 (05)
HODGINS INDUSTRIES LTD, 64 TUPPER ST, RENFREW, K7V 2L5 (02)
HOMESTEAD LOGS LIMITER, 7U27 YONGE STREET, THORNHILL, L3T 2A5 (01)
LONDON PRECISION BUILDINGS LTD, PO BOX 6032 STATION D, LONDON, N5V 2Y3 (02)

MOPY-WOOD HOMES LTD, P O, MOREWOOD, ROA 2RO (04)
MUTTART BUILDERS SUPPLIES LTD, NEWPORT ST BOX 395, BRANTFORD, N3T 5P1 (05)

\* NORTED INDOSTRIES LIMITED, PO BOX 68, CAMBRIDGE, N1R 5S9 (03)
NORTHERN WOOT HOME CANADIAN LIMITED, PO BOX 626, KEEWATIN, POX 1CO (02)
PACIFIC PRE-PAB HOME & COTTAGES LTD, 6520 LAWRENCE AVE EAST, SCARBOROUGH, M1C 1R4 (03)

PRECISION PREPAB PRODUCTS LTD, 195 BETHRIDGE ROAD, REXDALE, M9W 1N4 (04)
TAMPA HALL LIMITED, 14 HOFFMAN STREET, KITCHENER, N2M 3M4 (06)
UNITIZED MANUFACTURING LIMITED, 676 SQUIER ST STATION P, THUNDER BAY, P7B 4A8 (05)
VICEROY CONSTRUCTION CO LTD, 210 HIDWEST HOAD, SCARBOROUGH, M1P 3A9 (06)

#### MANITOBA

BENCO COMPONENT INDUSTRIES LTD. 1040 RICHMOND AVE, BRANDON, R7A 1M6 (04) MISAWA HOMES OF CAMADA LTD. BOX 400, GIMLI, RUC 1B0 (05) KOPTHEFN MANPOWER CORPS. BOX 520, PORT CHURCHILL, ROB 0K0 (06)

ESTABLISHMENTS CLASSIFIED IN 1975 TO SIC 2543
HANDFACTURERS OF PRE-FABRICATED BUILDINGS-WOOD FRAME CONSTR
SHOWING EMFLOYMENT SIZE RANGES (1)

ETABLISSEMENTS CLASSIFIES EN 1975 A CAE 2543 PREPABRICATION DE BATIMENTS (CHARPENTES EN BOIS) DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1)

#### SASKATCHEWAN

DESIGNEX BUILDINGS LTD, 10011 THATCHER AVE, NORTH BATTLEFORD, S9A 2X5 (04)
HUTTART INDUSTRIES LIMITED (REGINA DIV), (HUTTART BUILDING SUPPLIES), 10930-B4 STREET, EDMONTON, T5H 1M7 (04)
WHEBER HOMES LTD, 175 IORK ROAD WEST, YORKTON, S3N 2V6 (U5)
WHOLESALE INDUSTRIES LTD, 760 ARCOLA AVENUE, RESINA, S4N 0S5 (05)

#### ALBERTA

ALL-FAB INDUSTRIES LTD, 10335-UNIVERSITY AVE, ECHONION, T6P 4P5 (04)
ATCO STRUCTURES LTD, 5115 CRONCHILD TRAIL, CALGARY, T3E 119 (07)
CEE DER LOG BUILDINGS LTD, 1215-48TH AVE N E (MCKNIGHT BLVD), CALGARY, T2E 2P4 (04)
ENGINEERED HOHES LIMITED, 4910 BUILDERS ROAD SOUTH EAST, CALGARY, T2G 4C6 (06)
ERIM HARUFACTURING LTD, 11305 - 149TH STREET, EDHONTON, T5H 1W6 (03)

GENERAL INDUSTRIAL CAMPS LTD, 14720-125TH AVENUE, EDHONTON, T5L 3C5 (U5)

\* IMPERIAL HDMES LTD, (PLANT AT 97TH & 125TH AVE), 1001B - 105TH STREET, EDMONTON, T5J 1C6 (04)
JOHNSTON TRUSSES LTD, RR 2 AIRPORT, GRANDE PRAIRIE, T8V 2Z7 (04)
KAINAI INDUSTRIES LTD, PO BOX 150, STANDOFP, LOJ 110 (05)
HOD-U-FAB SHELTER SYSTEMS LTD, BOX 1222, PORT MACLEDD, TOL 0Z0 (01)

MUTTART INDUSTRIES LIMITED (EDMONTON DIV). (MUTTART BUILDING SUPPLIES), 10930-84TH STREET, EDMONTON, TSH 1M7 (06)
NELSON LUMBER CO LTD. (LLOYDMINSTER PLANT), PO BOX 62U, LLOYDMINSTER, S9V 078 (07)
NELWOOD MANUFACTURING LTD. 2607-10TH AVENUE NE, CALGARY, T22 (04)
NEW DAWN HOUSING LTD, PO BOX 998, LAC LA BICHE, TOA 2CO (03)
PORTA BUILT INDUSTRIES LTD. PO BOX 200, SPRUCE GROVE, TOE 2CO (07)

# BRITISH COLUMBIA -- COLOMBIE BRITANNIQUE

ARTISANS IND MPG LTD, 9800 - 190TH STREET, SURREY, V3R 4L3 (05)
ASTRA TRAILER MANUPACTURING LTD, 5569 PACIFIC HIGHWAY, CLOVERDALE, V3L 4X8 (04)
CHATEAU HOMES LTD, 1135 STEVENS ROAD, RELOWNA, V1Z 1G1 (04)
CHIMO STRUCTURES LTD, 400 EVEN AVE, HEW WESTHINSTER, V3M 582 (06)
ELBA HOMES LTD, 1551 OGILVIE ST, PRINCE GEORGE, V2N 1W8 (04)

F G FOWLER & ASSOCIATES LTD, P O BOX 40, NORTH SURREY, V3T 4W4 (04)

• IRLY HOMES LTD, 20079-62 AVENUE, LANGLEY, V3A 4R2 (05)
LINDAL CEDAR HOMES LTD, (50RREY PLANT), P O BOX 2080, NEW WESTMINSTER, V3L 5A3 (04)
MARINER HOMES LIMITED, 568 DAWSON AVENUE, PENTICTON, V2A 3N8 (06)
MT LEHMAN INDUSTRIES LTD, RR 3, ABBOTSFORD, V2S 4N3 (03)

NATIONAL HOMES LIMITED, 30480 SOUTH PRASER WAY BOX 245, ABBOTS FORD, 725 4N9 (05) PAN ABODE BUILDINGS LTD, 2090 WESTHINSTER HWI, RICHMOND, 75X 3Y1 (05) WESTWOOD BUILDING SYSTEMS LTD, 2 EWEN AVE, NEW WESTHINSTER, 73M 5B1 (04)

(1) EMPLOYMENT SIZE RANGE CODES
CODES DES TRANCHES DE TAILLE DE L'EMPLOI

CODE	NUMBER OF EMPLOYEES NOMBRE DE SALARIES	CODE	NUMBER OF EMPLOYEES NOMBRE DE SALARIES
(01)	0-4	(07)	200-499
(02)	5-9	(08)	500-999
(03)	10- 19	(09)	1,000-1,499
(04)	20~49	(10)	1,500-2,499
(05)	50-99	(11)	2,500-4,999
(06)	100-199	(12)	5.000-

 CLASSIFIED TO THIS INDUSTRY FOR THE FIRST TIME CLASSIFIE A CETTE INDUSTRIE POUR LA PREMIÈRE FOIS

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ETABLISSEMENTS CLASSIPIES EN 1975 A CAE 2544
FABRICANTS D'ARROIRES DE CUISINE EN BOIS
DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1)
 ESTABLISHMENTS CLASSIPIED IN 1975 TO SIC 2544 MANUFACTURERS OF WOODEN KITCHEN CABINETS SHOWING EMPLOYMENT SIZE RANGES (1)
 NEWFOUNDLAND -- TERRE-NEUVE
 * MARYSTOWN WOODWORKERS, BOX 517, MARYSTOWN, AGE 2MO (01)
 PRINCE EDWARD ISLAND -- ILE DU PRINCE EDOUARD
      ISLAND WOODWORKING CO LTD, PO, CORNWALL, COA 1HO (01) STRETCH BROS LTD, RR 2 LONG CREEK, CORNWALL, COA 1HO (02)
 NEW BRUNSWICK -- NCUVEAU BRUNSWICK
     G CARPOLL - L GAGNON WOODWORKING SHOP, BOITE 122B-79 TOBIQUE, GRAND FALLS, EOJ 1H0 (01) CLAYTON WOODWORKING, 123 BELMONT ST, EAST SAINT JOHN, E2J 1K3 (01) EASTLAND INDUSTRIES LTD, MINTO INDUSTRIAL PARK, MINTO, EOE 1J0 (05) LES ENTREPRISES TREMELAY LTEE, PO, BALMORAL, EOB 1C0 (01) GARY S WUODWORKING, RW 3, OROMOCTO GEARY, EOG 2P0 (01)
QUEBEC
ARMOIRES DE CUISINE DE MONTREAL MONTREAL KITCHEN CABINETS LTD, 1755 RUE CUNARD, LAVAL, H7S 129 (05)
ARMOIRES DE CUISINE DE BELOEIL INC. 3101 BERNARD-PILON, BELOEIL, J3G 2M2 (02)
ARMOIRES LA MARQUISE ENRG. 5370 BLVD JEAN XXIII, TROIS RIVIERES OUEST, G8Z 4A7 (01)
* LES ARMOIRES MIRABEL ENRG, 13-2EME AVENUE, ST-JOSEPH DU LAC, JON 1M0 (01)
ARMOIRIE DE MASCOUCHE ENRG, 2908 STE MARIE, MASCOUCHE, JON 1CO (01)
* ATELIER DEPATIE & FILS INC. 170 MARCEL, ST-GABRIEL-DE-BRANDON, JOK 2NO (03)
ATLANTIC KITCHEN CABINET CO LTD., 8650 BOUL-PASCAL GAGNON, ST LEONARD, JOC 1NO (04)
ERNEST AUBRY, 2 BIVD BISSONNETTE, VERCHERES, JOL 2RO (01)
BEAUPRE & MORRU INC., 85-6TH AVENUE, WICKHAM CTE DARWHOND, JOC 1SO (02)
BERNARDIN ROBITAILLE IN C., CP141-250 RUE WOLFE, ROUTN, J9X 5C1 (03)
                                                               18 RUE STE-MADELEINE, RIGAUD CTE VAUDREUIL, JOP 1PO
     LUCIEM CHICUINE, 10 MUE STE-MAPELEIME, RIGAUD CTE VAUDREUIL, JOP 190 (01)
CHOMEDY INDUSTRIES ENRG, 39 AUE ST-ELZEAR EST, VILLE DE LAVAL (VIHONT), H7H 1C3 (01)
CORONET CABINET, 1222 PASTEUR, TEMPLETON EST, J8P 1S1 (03)
CUISINE HASKA, 742 CENTRALE, ST JOSEPH CTE ST HYACINTHE, J2I 3K9 (01)
CUISINES A C INC, 1206 CHEMIN INDUSTRIEL, BERNIERES, G0S 1C0 (02)
      LUCIEN CHICOINE.
      LES CUISINES BOIS-FRANCS INC. RR 1, ARTHABASKA, G6P 6S1 (02)
LES CUISINES DU SAGUENAY INC. 355 RUE SIMARP, SAINT AMBROISE COMPTE DUBUC, GOV 1RO (02)
LES DECORS COLISEE INC. 1100 ST-AMOUR, ST-LAURENT, H4S 1J2 (04)
DELCRAFT INDUSTRIES INC. 3060 BOUL LOSCH, ST-HOBERT, J3Y 3V8 (03)
J A DESAULNIERS, 1592-40EME RUE, SHAWINIGAN, G9N 5H3 (01)
      DESTEL INC, 525 RUE ST ROCH, GRAWTHAM OUEST CTE DRUMHOND, J2B 6V4 (04)
DOLBEAU HETAL INC, BLVD WALBERG, DOLBEAU, GOW 3A0 (D1)
DOMINION KITCHEN SUPPY CO LTD, 5460 ST LAWRENCE BLVD, HONTREAL, H2T 1S1 (02)
HARCEL FOUCET ENRG, 1884 ALLARD BROSSART, LAPRATRE, J4W 124 (02)
EBENISTERIE LONGUEUIL INC, 2700RUE PAPINEAU, LONGUEUIL, J4K 3H7 (01)
FARNHAM WOOUWORK & SUPPLIES LTD, 363 NORD JACQUES CARTIER, FARNHAM, J2N 127 (01)
GAETAN FORTIN INC, 275-5EME AVENUE, IBERVILLE, J2X 1T8 (01)
* JEAN MARIE GONTHIER, LA DURANTAYE, BELLECHASE, GOR 1WO (01)
GREGG CABINETS LTD, 2000 BOUL INDUSTRIEL, CHAMBLY, J3L 3J1 (05)
* LES INDUSTRIES DU BOIS FIN LTEE, 2034 BORD DU LAC, ILE BIZARD, H9A 1E4 (01)
     LES INDUSTRIES DOJON LIMITEE, ROUTE 28, ST-VICTOR CTE BEAUCE, GOM 280 (02)
LES INDUSTRIES LE-MAI INC, 106-50TH AVE GRANDE COTE, ST EUSTACHE, J7P 3K1 (02)
J M G HEUBLES DECORS ENRG, 937 RUE LEON-MARTEL, TERREBONNE, J6W 2K4 (02)
FORERT LAFIERRE LIEE, CP 10, DAVELUYYULLE, GOZ 1CO (05)
PAUL ARTHUR LECLERC, 8275 TRAIT CARRE OUEST, CHARLESBOURG QUEBEC, G1G 2Z6 (01)
     LEM PRODUCTS ENRG, CP 130, ST-BARNABE NORD, GOX 2KO (01)
LES-ARMOTRES-VEMISE-ENRG, 80 - RUE -LEGER, VALLEYFIELD BEAUHARNOIS, J6S 2SB (02)
LEOPOLD LIMOGES & FILS LTEE, 871 RUE CHARTRAND, TERREBONNE, J6W 2M3 (01)
MENUISEFIE MAURICE BERNIER INC, 3EME RUE & 3EME AVENUE, CENTRE INDUSTRIEL CP 158 ST ROMOALD, G6V 6NB (04)
MENUISEFIE CEBE INC, 1865 CHEMIN STE-ANGELIQUE, VAUDREUIL, JOP 1VO (02)
     MENUISERTE BIVE SUD, 14 BOUL DE L'ARTISAN, VICTORIAVILLE, G6P 6S3 (03)
LA MENUISERIE ST HENRI ENRG, 1234 BLVD ST HENRI, MASCOUCHE, JON 1CO (U1)
LE MOBILIER CANADIEN LTEE, 72 RUE LATOURELLE, QUEBE, G1R 1C2 (03)
HODERN KITCHEN CUPBOARD, 206 ROE HOTEL DE VILLE, DORION-VAUDREUIL, J7V 1N6 (01)
FEANCOIS PARE INC, 10580 AVE LAMOUREUX, MONTREAL NORG, H13 5L3 (03)
     PREFOULE INC, 365 RUE DUPUY, QUEBEC, G1L 1P2 (03)
HENRI-GEORGES RICARD, 91 SAINTE-MADELEINE, CAP DE LA MADELEINE, G8T 3L1 (02)
RIVIERA KITCHEN INC, 200 LAURIER BOULEWARD, STE MADELEINE CO ST-HYACINTHE, JOH 1SU (01)
SAMOISETTE & FRERE EMER, 6 RUE GAGNON EST, ST JEAN, J3B 3X7 (01)
MAURICE SANSCARTIEN ENR, 69 RUE ST JACQUES, ST AUGUSTIN CTE DEUX MONTAGNES, JON 1J0 (01)
      SITRACO INC. PO BOX 517, ST-JOSEPH DE BEAUCE, GOS 2VO (04)
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ESTABLISHMENTS CLASSIFIED IN 1975 TO SIC 2544
MANUFACTURERS OF MOODEN KITCHEN CABINETS
SHOWING EMPLOYMENT SIZE RANGES (1)

ETABLISSEMENTS CLASSIFIES EN 1975 A CAE 2544 PABRICANTS D'ARMOIRES DE CUISINE EN BOIS DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1)

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ONTARIO
        ABACUS MFG LTD, 369 DANFORTH ROAD, SCARBOROUGH, M1L 3X8 (03)
ACOFN KITCHENS LTD, 12 PRIDGE PORT RD E, WATERLOO, N2J 2J3 (03)
ALS WOODWORKING LIMITED, 3224 WALKER RD, WINDSOR, N8W 3R8 (02)
BARZOTTI WOODWORKING LIMITED, 416 ELIZABETH STREET, GUELPH, N1E 2Y1 (
BELVEDERE PRODUCTS (CANADA) LTD, 97ARDELT ST, KITCHENER, N2H 6L9 (05)
        BOLTON CABINETS INC, 666 HARDWICK BOAD, BOLTON, LOP 1A0 (02)
CALEDONIA KITCHEN CABINETS LTD, PO BOX 158, CALEDONIA, NUA 1AU (03)
CAMPEAU CORPORATION LIMITED, (KITHEN CABINET COST CENTER), 2932 EASELINE, OTTAWA, K2H 7B7 (03)
CANAC KITCHENS LIMITED, 360 JCHN ST, THORNHILL, L3T 3H9 (U5)
CANADIAN HANTEL & STONE CO LIMITED, 100 ASHWARREN ED, DOWNSVIEW, H3J 256 (04)
        CARDINAL KITCHENS LTD, RR 4 HWY 135, LONDON, NGA 4B8 (04)
CARINCI & SON KITCHEN CUPBOARD MAKERS, 537 ROGEES BOAD, TORONTO, M6M 1B4 (01)
CARPANO EXCLUSIVE KITCHEN & CABINETRY, 1191 LAWRENCE AVE W, TORONTO, M6A 1E2
GEORGE CAYA, RR # 1, SWASTIKA, POK 1TO (01)
CHATHAM-KENT WOODWORKING LIMITED, 378 RICHMOND STBEET, CHATRAM, N7M 1P8 (04)
        COLONY CABINETS LTD, RR 3, MELBOURNE, N7G 3J1 (02)
COLONGIA CUSTOM CABINETS, 560 REBER ST-BOX 383, WATERLOO, N2L 5C6 (04)
COMFORT BUILDERS (SUPPLIES), 3410 INNES ROAD PO BOX 253, ORLEANS, KOA 2V0 (01)
CONTINENTAL CABINET COMPANY INCORPORATED, 547 CLARKE ROAD, LONDON, N5V 2E1 (03)
CONTINENTAL KITCHENS LIMITED, PO BOX 479, THORNHILL, L3T 4A2 (04)
        CRAFT CABINETS, BOX 246, UXBRIDGE, LUC 1KG (01)
CREATIVE CRAFT ENTERPRISE, 1438 WALLACE ROAD, OAKVILLE, L6L 2Y2 (01)
CRESCENT CABINET CO LINITED, 36 BIGGAR ST, HAMILTON, LBL 324 (03)
D & J MANUFACTORING CO LINITED, 27 ST ALBANS RP, ISLINGTON, M9B 1A2 (03)
DANICA CABINETS & STORE FIXTURES LTD, 647 PARKDALE AVE NORTH, HAMILTON, L8H 521 (03)
        DANNAY INDUSTRIES LIMITED, 1350 SHAWSON DRIVE, MISSISSAUGA, L4W 1C5 (05)
DOMINION CABINET MAKERS, 611 TECUMSEM RD E, WINDSOR, N8X 251 (01)
DURHAM PRECISION CABINET LTD, 161 BASE LINE EAST-UNIT-2, BOWHAVILLE, L1C 3L4 (01)
ELHWOOD KITCHEMS LIMITED, 540 ONTARIO ST-UNIT 2, ST CATHARINES, L2N 4M6 (04)
FANTILLI CARPENTRY LTD, 203 OSSINGTON AVE, TORONTO, M6J 2Z8 (03)
HARRY FELKA WOOD PRODUCTS LTD, RR 2, PETERSBERG, NUB 2H0 (04)
PLEETWOOD CABINETS LTD, RR 1, DORCHESTER, NOL 1G0 (04)
PLOKIDA KITCHEN EQUIPMENT CO LTD, 49 FENSLEY AVE, TORONTO, M6H 2P5 (03)
FORMAT HOME PRODUCTS LTD, 63 ST-REGIS NORTH, DOWNSVIEW, M3J 1Y9 (04)
FREE-FORM LAMINATES INC, BOX 786 BIESENTHAL RD, PEMBROKE, K8A 6X9 (04)
        GABRIEL BROS LTD, 1767 NORTHWAY ST, WINDSOR, N9E 3M1 (02)
GEBEL CABINETS LTD, PO, LUCAN, NOM 2JO (02)
GERRYS CUSTOM KITCHEMS AND FURNITURE, BOX 456 RR 1, SHELBURNE, LON 1SO (01)
GERRYS CUSTOM WOODWORKING, PO BOX 45, DORSET, POA 1EO (01)
BERT GIVOGUE & SON KITCHEN CABINETS, 548 ANTHONY ST, CORNWALL, K6H 5L4 (01)
        H G UESIGNS LTD, 239 STATION ST, AJAX, L1S 1S3 (04)
HANOVER KITCHENS (CANADA) LTD, 711-10TH AVENUE, HANOVER, N4W 2P7 (06)
HOLIDAY KITCHENS LTD, 2779 DUNYAS STREET WEST, TORONTO, H6P 1Y4 (03)
HODSON KITCHEN HFG CO LTD, 8131 KEELE ST, CONCORD, L4K 1E1 (04)
INTERNATIONAL KITCHENS INCOKPORATED, 3251 SHEPPARD AVE EAST, AGINCOURT, H1T 3K1 (02)
       IRPINIA CAHPENTRY LIMITED, 159 OSSINGTON AVENUE, TORONTO, M6J 2Z7 (04)
ITALIA CABINET MAKERS, 2343 PILLETTE ROAD, WINDSOR, NBT 1P7 (01)
J K COUNTER TOPS, 65 COVINCTON AVENUE, HAMILTON, LBH 7J1 (03)
JOHNS WOODWORKING, 483 ERIE E, WINDSOR, N9A 3Y5 (01)
KINGCBAIG INV INC, (MAVWOOD DIV), 446 BIRCHMOUNT BOAP, SCARBOROUGH, M1L 4H9 (03)
* KITCHEN DESIGNS UNLIHITED, 21 ROYAL CREST RD, ETOBICOKE, M2R 364 KOBI S CABINETS LIMITED, 120 OAKDALE RD, DONNSVIEW, M3N 199 (03) KOMFORT KITCHENS LIMITED, 900 ALNESS ST UNIT 15, TORONTO, M3J 2H6 L & S CABINETS OF KOMOKA LTD, PO BOX 5 - 115 HAHLITON, KOMOKA, NO! LAMWOOD CABINETS LTD, BOX 785, BELLEVILLE, K8N 585 (01)
                                                                                                                                                                                                                                              KONOKA, NOL 1RO
       JOHN LAURYSEN LIMITED, PO BOX 562, STITTSVILLE, KOA 3GO (04)
LINWELL WOOD PRODUCTS LTD, 28 NIHAN AVE, ST CATHARINES, L2N 1L1 (03)
NEFF KITCHEN MANUFACTUREFS LTD, 1600 CLARK BOULEVARD, BRAHALEA, L6T 3V7 (05)
THE NIAGARA ARTCRAFT WOODWORK CO LIMITED, 4417 KENT AVE, NIAGARA FALLS, L2H 1J1 (04)
NORHAC KITCHENS LIMITED, 59 GLENCAMERON ROAD, THORNHILL, L3T 1N8 (04)
        NORTHLAND CUSTOM KITCHENS, 67 WELLINGTON ST, BRACEBRIDGE, POB 1CO (01) ORANGEVILLE KITCHENS WOODWORKING CO LTD, RR #3, SHELBURNE, LON 1SO (02) BOB PERKE WOOD PRODUCTS LTD, 482 SIDNEY ST NORTH, BELLEVILLE, K8P 4A2 (03) POILANN CABINET LIMITED, 4478 HONTROSE RD SOUTH, NIACABA FALLS, L2H 1K2 (02) PORT ELGIN CAEINETHAKERS LTD, 666 GREEN ST, PORT ELGIN, NOH 2CO (04)
       QUALITY TOPS & KITCHENS LIMITED, 65 BOWES RD UNIT 5, CONCORD, L4J 1B1 (02) QUALITY WOODWORKING CO LTD, 448 LIMESTONE CBES, DOWNSVIEW, M3J 2S4 (U3) THE R H CABINET CO LTD, 466 WATERLOO CRT; OSHAWA, L1H 3X1 (03) PAYWAL LIMITED, 68 GREEN LANE, THORNHILL, L3T 3M9 (05) BEADY WOOD PRODUCTS LIMITED, PO BOX 1 - 66 MARY ST 2, LINDSAY, K9V 4R8 (04)
       REGENCY INTERIORS INC, 1950 ELLESMERE RT UNIT 6, SCAPBOROUGH, M1H 2V8 (02)
WH BUSSELL, 1237 PARKVIEW, WINTSOR, N8S 2X8 (01)
THE SANDERSON-HAROLD COMPANY, (PARIS KITCHENS), 23 RAILWAY ST, PARIS, N3L 3E5 (06)
SARNIA CABINETS LTD, 1321 PLANK POAD, SARNIA, N7T 7H7 (03)
SHILL-BRAND KITCHENS INC, 9 HERSHEY DRIVE, SMITHS PALLS, K7A 4S8 (04)
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#### ONTARIO

SILHOUETTE CABINET LTD, 1848 BRAHPTON ST, HAMILTON, LBH 3S3 (03)
SQUARE H WOODWORK COMPANY, 13029 TECUMSEH RD PD BOX 3325, WINDSOR, NBN 1H7 (01)
ST CATHARINES CABINET MAKERS LIMITED, 6B GRANTHAH AVE, ST CATHARINES, L2P 3H1 (01)
JOHN SUSTERSIC ENTER LTD, 300 BARTON STREET EAST, STONEY CREEK, LBL 2X5 (01)
T-N CABINET & MILLWORK CO LTT, 1000 PONT MILLS, LONDON, NGA 4C2 (03)

TAMWAY CUSTOM CABINETS LIMITED, 12 BRIDGEPORT RD EAST, WATERLOO, N2J 2J3 (01)
TRALEE KITCHEN CABINETS, R R 3, MOOREFIELD, NOG 2K0 (01)
TRENCO DESIGN CABINETS LIMITED, 1720 MILLAND AVE-UNIT 9, SCARBOROUGH, M1P 3CB (02)
TRENDSET CABINETS LTD, 17 JEAVONS AVENUE, SCARBOROUGH, M1K 159 (01)
TRIPLAST MFG CO LTD, 692 ST CLARENS AVENUE, TORONTO, M6H 3X1 (02)

TROY WOODWORKING LIMITED, 410 CONESTOGA ROAD, WATERLOO, N2L 4E2 (03) VICTORIA CUSTOM CABINETS, 267 VICTORIA STREET SOUTH, NEW HAMBURG, NUB 2G0 (03) THE ROBERT WEBSTER COMPANY LIMITED, 1200 WOODBINE AVENUE, TORONTO, M4C 4E3 (02) WINDSOR CABINET MAKERS, 1232 ERIE STREET E, WINDSOR, N9A 3Z5 (U1) TOM S WOODWORK, 3052 WALKER RD, WINDSOR, NBW 3R3 (U1)

YDRK KITCHEN EQUIPMENT LTD, 299 GARYRAY DRIVE, WESTON, M9L 1P2 (02)

#### MANITOBA

\* CAPITAL CABINETS, P O, NIVERVILLE, ROA 1EO (01)
CENTRAL CABINET FACTORY LTD, 501 LOGAN AVE, WINNIPEG, R3A 0S2 (U1)
CITATION CABINETS LTD, (WINNIPEG - EMP ONLY), 270 SIMPSON RD, RICHMOND, V6X 2R1 (03)
ELGIN CABINET CO LTD, 936 ELGIN AVE, WINNIPEG, R3E 1B4 (03)
PAC WOODWORK LTD, BOX 58, LAC DU BONNET, ROE 1AO (01)

HAWTHORNE WOODWORKS, 465 EPISON AVE, NORTH KILDONAN WINNIPEG, RZG 0M2 (03) KITCHEN CRAPT OF CANADA LTD, 1180 SPRINGFIELD ROAD, WINNIPEG, RZC 2Z2 (05) KLASSEN CABINET MAKERS LTD, 41 BURNETT AVE, WINNIPEG, RZG 1C2 (02) LOZEN PATTERN WOODWORKING LTD, 50 BURNETTE AVE, WINNIPEG, RZG 1C1 (U2) RANDOLPH CABINETS, PO, KANDOLPH, ROA 1L0 (01)

W RICKS LTD, 617 ASSINIBOINE AVE, BRANDON, R7A 0G4 (02)
STEFFENSENS WOODWORK CO BLDG 26 GIRLI INDUSTRIAL PARK, BOI 234, GIRLI, ROC 180 (01)
THECDORE CABINETS LIHITED, 708 RGSSMORE ROAD, WEST ST PAUL, R3C 2E9 (01)
\*UNICITY CABINET PACTORY LTD, 543 GREENWOOD PLACE, WINNIPEG, R3G 2P2 (01)
WASHINGTON CABINET MANUFACTUPING LTD, 33 FOURNIER ST, ST 80NIFACE, R2J 0G6 (02)

\* JDHR S WOODWORKING, 862 BEAVERBROOK ST, WINNIPEG, R3N 1N9 (01)

#### ALBERTA

ALBERTA CABINET LTD, 8539 CORONET ROAD, EDMONTON, T6E 4N7 (01)
ALBERTA CRESTWOOD CABINETS LTD, 12759-149TH STREET, EDMONTON, T5L 4M9 (U4)
\*ARMIN LERKE, 150 MARGATE CLOSE NE, CALGARY, T2A 3E6 (01)
BENWOOD CABINETS LTD, 2410-10TH AVENUE S W, CALGARY, T3C 0K6 (01)
CIFATION CABINETS LTD, (CALGARY - EMP ONLY), 270 SIMPSON RD, FICHMOND, V6X 2R1 (04)

CITATION CABINETS LTD, (EDMONTON), 270 SIMPSON ROAD, HICHMOND, V6X 2R1 (05)
CREST WOODWDRK MANAFACTIRE LTD, 10935 - 166 A STREET, EDMONTON, T5P 3V4 (01)

PANCAN INPUSTRIES, PO BOX 3612 STD D, EDMONTON, T5L 4J6 (01)
DELTON CABINET CO LTD, 14135-12BTH AVENUE, EDMONTON, T5L 3H3 (04)
FICA KITCHENS, BOX 554, COALHURST, TOL 0VD (02)

GURNARD DISTRIBUTORS LIMITED, 515 - 17 AVENUE SW, CALGARY, T2S 0.49 (01)
HOME BUILDER S SUFPLY, PO 393, CARDSTON, TOK OKO (01)
JASPER MILLWORK LTD, 13040-148TH STREET, EDMONTON, T5L 2H9 (04)
KEITH CONSTRUCTION CO LTD, (SUNGOLD HFG DIV), 55D SOUTHLAND DRIVE SW, CALGARY, T2N 0J8 (06)
MASTERCRAFT CABINET MANUFACTURING LTD, 4718 - 76TH AVENUE, EDMONTON, T6B 0A5 (03)

MEDALLION CABINETS LTD, 216-40TH AVENUE N E, CALGARY, T2E 2H7 (04)
P F MANUFACTURING, 12832-126TH AVENUE, EDMONTON, T5L 3C8 (03)
RAGO MILLWORK & SUPPLIES CO LTD, PO BOX 3344 STN D, EDMONTON, T5L 4J2 (03)
SAVA FORNITURE, 45C8-6TH STREET N E, CALGARY, T2E 3Z7 (01)
THOMSON CABINETS, 37 HITCHELL AVE, BED DEER, T4N 0L7 (01)

TRU-FIT CABINETS LTD, 9352-106A AVENUE, EDMONTON, T5H 0S7 (03)
VILLAGE WODDWORK LTD, 12607-72ND STREET, EDMONTON, F5C 0N7 (02)
VDGUE CABINETS, (CALGARY), 270 SIMPSON RD, RICHMOND, V6X 2R1 (05)
WODDCREST CABINET LTD, 7915 CORONET ROAD, EDMONTON, T6E 4N7 (U4)
WES-CLIFF WOODWORKERS CO LTD, 5422 - 97 STREET, EDMONTON, T6E 3J1 (02)

ZODIAC MANUFACTORING LTD. 3715 EDMONTON TRAIL NE, CALGARY, T2E 3P3 (04)

# BRITISH COLUMBIA -- COLOMBIE BRITANNIQUE

ABBOTSFORD CUSTOM CABINETS LTD, 32330 SOUTH FRASERWAY, ABBOTSFORD, V2T 1X1 (01) ALPHA FINISHERS LTD, 56B ALPHA STREET, VICTORIA, V8Z 1B2 (01) ALRICH CUSTOM CABINETS LTD, 4462 DAWSON STREET, NORTH BURNABY, V5C 4B9 (03)

ESTABLISHMENTS CLASSIFIED IN 1975 TO SIC 2544 MANUFACTURERS OF WOODEN KITCHEN CABINETS SHOWING EMPLOYMENT SIZE RANGES (1) ETABLISSEMENTS CLASSIFIES EN 1975 A CAE 2544 FABRICANTS D'ARMOIÈES DE CUISINE EN BOIS DONNANT L'EMPLOI PAR TRANCHE DE TAILLE (1)

# BRITISH COLUMBIA -- CDLOMBIE BRITANNIQUE

BALIC WDODWORKING CO LTD, 2829 NORLAND, VANCOUVER, V5B 3A9 (02)
BAY CRAFT PRODUCIS LTD, PO HURRAY ROAD, GABRIOLA ISLAND, UOR 1X0 (01)
CASTLE-CRAFT WOODWORKS, 641 - 6TH AVENUE S, CASTLEGAR, V1N 2W1 (01)
CITATION CABINETS LTD, (RICHHOND COMBINED REPORT), 270 SIMPSON ROAD, RICHHOND, V6X 2R1 (07)
COLUMBIA KITCHEN CABINETS LTD, 2790 ALWOOD ST, ABBOTSFORD, V2T 3R5 (03)

CONTINENTAL CABINET & FURNITURE LTD, 570 JDHN STREET, VICTORIA, V8T 1T6 (02)
CRAFTLINE CABINETS, 940 STUART ROAD, KELONNA, V1Y 7R4 (01)
CRESTWOOD KITCHENS LTD, (PLANT IN RICHMOND HUN), 255 NO 5 RDAD, KICHMOND, V6X 2SB (05)
DANA CABINETS LTD, 2310 MCCULLOUGH ROAD, NANAIND, V9S 4N2 (02)
DANFORCE HANUFACTURING LTD, 1854 FRANKLIN STREET, VANCOUVER, V5L 1P8 (04)

DECOR KITCHEN CABINETS (1974) LTD, 33859 ESSENDANE AVE, ABBOTSFDRD, V2S 2H6 (01)

PEDS CUSTOM CABINETS, PO BOX 8 RR 2, SUMMERLAND, V0H 1ZO (01)

PLASH-COVE COUNTERTOPS LIMITED, 7650-20TH STREET, BURNABY, V6B 3P7 (U4)

FRASER CABINETS COMPANY, 33147 S FRASERWAY, ABBOTSFORD, V2S 2B1 (02)

HR PAUL GELHAR, 1485 COLLINSON ROAD, RUTLAND, V1X 1K9 (01)

RANS WOODCRAFTS LTD, 2589 KINGSWAY AVE, PORT COQUITLAM, V3C 1T5 (02) HORWOOD KITCHENS LTD, 15376 PRASER HWY, SURREY, V3R 3P5 (02) INTERNATIONAL CABINET & FIXTURES LTD, 1231 42 ROAD, RICHMOND, V7E 2G3 (04) K B CABINETS, BOI 872, CHEMAINUS, VOR 1KO (01) K-1 CABINETS, 4320 - 29TH STREET, VERNON, V1T 2G9 (01)

KAVALIEF KITCHENS LTD, 12003-P OLD TALE RD, SURREY, V3T 3X4 (02)
L J CABINETS, 7D26 ANTRIB, BURNABY, V5J 4H7 (01)
MERIT INDUSTRIES LTD, 7342 WINSTON ST, BURNABY, V5A 2H1 (04)
MONTALCO KITCHEN CABINETS LTD, 1250 VICKERS WAY, RICHMOND, V6V 1H9 (04)
OLES WOODWORKING LTD, 8625 NORTH KELLY BOAD, PRINCE GEORGE, V2K 2W7 (02)

GERRY PERROT ENT LTD, 1075 NC CURDY ROAD, KELOWNA, V1X 2P9 (02)
PROGRESSIVE WOODWORKS, 1599 VENABLES STREET, VANCOUVER, V5L 2GB (01)
REO INTERIORS LTD, 10-1850 KINGSWAY STREET, PORT COQUITLAM, V3C 156 (01)
B W ROBERTSON, 295 03 ROAD, RICHHOND, V6X 2B2 (01)
RIVERS WOODWORKS LTD, 472 WANGUARD RD, RICHHOND, V6X 2P8 (03)

UNIQUE INDUSTRIES LTD, 3090 LOUGHEED HIGHWAY, PDRT COQUITLAM, V3C 3L7 (03)
VICTORIA CABINET MAKERS LTD, 412 ALPHA TERRACE, VICTORIA, V8Z 1B6 (02)
VICTORIA MODDERN MODOMORKERS LTD, 528 HILLSIDE AVE, VICTORIA, V8T 1Y9 (03)
WALL & REDEKOP CORPORATION LTD, (MONOCREST KITCHEN DIV), 1070 WEST BROADWAY, VANCOUVER, V6H 1E7 (04)
WESTSIDE CABINET SHOP, 3653 OPIE CRESCENT, PRINCE GEORGE, V2N 1B9 (02)

WESTWOOD MANUFACTURING LTD. 2140 LECKIE PLACE, KELOWNA, V1Y 7R2 (03)

#### (1) EMPLOYMENT SIZE RANGE CODES CODES DES TRANCHES DE TAILLE DE L'EMPLOI

CODE	NUMBER OF EMPLOYEES	CODE	NUMBER OF EMPLOYEES
	NOMBRE DE SALARIES		NOMBRE DE SALARIES
		(07)	200-499
(01)	0- 4	(07)	
(02)	5 9	(08)	500 <b>- 9</b> 99
(03)	10- 19	(09)	1,000-1,499
(04)	20-49	(10)	1,500-2,499
(05)	50-99	(11)	2,500-4,999
(06)	100-199	(12)	5,000-

\* CLASSIFIED TO THIS INDUSTRY FOR THE FIRST TIME CLASSIFIE A CETTE INDUSTRIE POUR LA PREMIERE FOIS

# DATE DUE DATE DE RETOUR

AUG 1 7 2011	
DEC 2 1 2011	
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