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Report to the Minister of Industry, Trade and Commerce

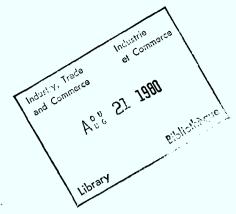
June 30, 1980/Vol. 2



Government of Canada

Textile and Clothing Board Gouvernement du Canada

Commission du textile et du vêtement



TEXTILE AND CLOTHING INQUIRY

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INQUIRY ON TEXTILES AND CLOTHING

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INTRODUCTION

Volume II contains details for the textile and clothing items subject to restraint, including work gloves and handbags. These details include sector profiles, apparent Canadian market tables and import tables by source.

Domestic shipment figures for textiles, household products and miscellaneous products were developed by the Textile and Consumer Products Branch, Department of Industry, Trade and Commerce, except for those data relating to handbags, which were developed by Kennedy, Ross and Associates.

Import figures for textiles were developed from Statistics Canada data by the Textile and Clothing Board in cooperation with the Textile and Consumer Products Branch, Department of Industry, Trade and Commerce.

Export figures for textiles were developed by the Textile and Consumer Products Branch, Department of Industry, Trade and Commerce.

Domestic shipment figures for clothing for the years 1975 to 1977 were prepared by the Textile and Clothing Board in cooperation with Statistics Canada. The 1978 and 1979 domestic shipment figures are based on a survey conducted by the Board. The survey shipments were projected utilizing a formula developed by Statistics Canada.

Import figures for clothing were developed by the Textile and Consumer Products Branch, Department of Industry, Trade and Commerce.

The export figures for clothing were developed by the Textile and Clothing Board.

The clothing tables should be read in conjunction with the explanatory notes referred to on page 269. The references in the explanatory notes correspond to the numerical references in the tables.

ALL TEXTILES SUBJECT TO RESTRAINT

DEFINITION

All textiles subject to restraint, i.e. sales yarns of cotton, polyester-cotton, acrylic, rayon, nylon, polyester and mixed fibres; broadwoven fabrics of cotton, polyester-cotton, nylon, polyester, wool (including woollen and worsted), rayon and acetate; mixed fibre fabrics; pile fabrics of man-made fibres; denim, corduroy and coated fabrics; warp-knit fabrics; towels and washcloths, sheets and pillowcases, hosiery, cordage, rope and twine, tablecloths, bed-spreads, blankets and bedding, n.e.s.

INDUSTRY PROFILE

- Based on 1977 Statistics Canada data the textile industry, as defined above, was comprised of 944 establishments.
- Regionally speaking, the industry is primarily located in the Provinces of Québec (46 percent) and Ontario (40 percent).
- In 1979, total employment in the textile and knitting mills sector was 86,800 persons.
- In the period from 1976 to 1978, imports from 'low-cost' and state-trading sources accounted for an average of 27 percent of total imports.
- In 1979, Canadian shipments captured 69 percent of the sales yarn market, a decrease of 6 percentage points from 1978.
- In the woven fabrics market, Canadian shipments continue to supply an ever increasing share of the Canadian market, but accounted for only 45 percent of this market in 1979.

COTTON AND POLYESTER-COTTON YARNS

DEFINITION

Cotton yarns are spun yarns in which the cotton fibre content represents 50 percent or more by weight and polyester-cotton yarns are spun yarns in which polyester and cotton fibres in combination make up 100 percent of the weight.

SECTOR PROFILE

- There are three Canadian manufacturers of cotton yarns and polyester-cotton yarns, one of whom manufactures only cotton yarns. One company operates five plants while the other two are single plant operations. In total there are six plants producing cotton yarns and four producing polyester-cotton yarns.
- Only two plants are located in Ontario, with the remaining five plants located in Quebec.
- Total employment in this sector is estimated to have been 1,120 at the end of both 1978 and 1979.
- The domestic market for these yarns grew by only 4 percent in 1979, compared to an average annual growth of 13 percent from 1975 to 1978. However, it is believed that the average yarn count has increased toward finer yarns, so that more yarn is shipped per unit of weight.
- Domestic shipments decreased by 2 percent in 1979 as compared to 1978, due to the swing to finer yarn count.
- Imports increased by 17 percent in 1979 from 1978. On an individual country basis total imports from the United States rose by 72 percent, while imports of cotton yarns from the Arab Republic of Egypt almost tripled, from 782,000 kilos in 1978 to 2,225,000 kilos in 1979.

COTTON SPUN YARNS

	1975	1976	1977	1978	1979		
		'000 kilos					
Domestic Shipments	12,417	13,512	13,700	12,042	11,025		
Less Exports	n/a	n/a	n/a	n/a	n/a		
Net Domestic Shipments	12,417	13,512	13,700	12,042	11,025		
Imports	<u>5,901</u>	8,361	7,630	9,386	10,829		
Apparent Canadian Market	18,318	21,873	21,330	21,428	21,854		
Share of Market held by	percent						
Net Domestic Shipments	68	62	64	56	50		
Imports	32	38	36	44	50		

COTTON SPUN YARNS

IMPORTS

SOURCE	<u> 1975</u>	<u> 1976</u>	<u> 1977</u>	1978	<u> 1979</u>
LOW_COST			'000 kilo		
<u> </u>			000 11110	~	
Egypt Brazil Peru	157 670 -	490 2,120 85	664 2,371 2	782 3,148 388	2,225 1,401 876
Colombia	911	820	599	659	654
Argentina	_	-	119	279	124
Mexico	298	7177	416	213	95
Hungary	148	265	166	131	87 66
El Salvador	94	44	29	144	66
China, P. R. of	6	17	15	37	39 15
India Taiwan	_	1	-	-	8
Poland	3	_	_	_	1
Hong Kong	2	- 66	2	 1 ₄	neg
Emirates, A. U.		-	<u>-</u>	5	-
Korea, R. of	10	3	1	í	_
Chile	_	_	_ 	2	_
Czechoslovakia	3	1	1	neg	_
U.S. Virgin Is.	_	_	_	neg	_
Philippines	_	_	1	_	_
Puerto Rico	5	-	-	_	_
Pakistan	neg	_	-	_	-
Korea, North	<u>neg</u>	-		_	
Total Low-Cost	2,308	4,355	4,387	5 , 794	5 , 592
	,,,	,,	•		
DEVELOPED					
U.S.A.	3,098	3,335	2,857	2 , 935	4,439
United Kingdom	194	243	171	161	78
France	37	45	60	85	45
Italy	15	29	7	11	12
Germany, West	10	29	9	14	9
Netherlands	2	43	22	1	5
Switzerland	3 3	6	2	14	3 2
Belgium-Lux.		2	1	_	
Japan .	139	62	41	20	neg
Austria	neg	_	neg	_	_
Denmark	neg	neg	neg		<u>-</u>
Sweden	neg				
Total Developed	3,500	3,794	3,171	3,221	4,594

COTTON SPUN YARNS

IMPORTS (Continued)

SOURCE	1975	<u> 1976</u>	<u> 1977</u>	1978	<u> 1979</u>
OTHER			- '000 kilos		
Greece Israel Spain Portugal Yugoslavia	neg 64 29 neg	132 66 2 1	65 1 - 4 <u>3</u>	269 41 50 10 <u>neg</u>	343 259 27 14
Total Other	93	212	73	370	643
TOTAL ALL SOURCES	5 , 901	8,361	7 , 630	9,386	10,829

POLYESTER-COTTON SPUN YARNS

	1975	1976	1977	1978	1979	
		'000 kilos				
Domestic Shipments	4,814	5 , 725	7,259	9,731	10,209	
Less Exports	<u>n/a</u>	n/a	<u>n/a</u>	n/a	n/a	
Net Domestic Shipments	4,814	5 , 725	7,259	9,731	10,209	
Imports	996	1,085	1,446	2,211	2 , 759	
Apparent Canadian Market	5,810	6,810	8,705	11,942	12,968	
Share of Market held by	percent					
Net Domestic Shipments	83	84	83	81	79	
Imports	17	16	17	19	21	

POLYESTER-COTTON SPUN YARNS

IMPORTS

SOURCE	<u> 1975</u>	<u> 1976</u>	1977	1978	<u> 1979</u>
LOW-COST			'000 kilös	·	
Korea, R. of Taiwan Brazil Hong Kong Mexico Argentina Chile Colombia Thailand El Salvador Singapore	- 16 - - - - - - 1	11 - - - - - 1	- 132 2 39 20 - - -	388 242 44 196 146 75 10 9	228 192 15 - - - -
Total Low-Cost		12	<u>neg</u> 192	1,109	435
DEVELOPED				-,,	.37
U.S.A. Japan United Kingdom Ireland Netherlands Italy Germany, West Belgium-Lux. France	941 36 2 neg - - - -	957 27 67 1 7 - 6 7	1,148 10 64 neg - neg 16 14 neg	961 29 39 - 37 7 - -	2,271 5 2 neg - - -
Total Developed	979	1,073	1,253	1,073	2,278
OTHER					
Israel Spain			neg	17 12	45
Total Other	-	-	neg	29	45
TOTAL ALL SOURCES	996	1,085	1,446	2,211	2 , 759

COTTON SPUN ACRYLIC YARNS

DEFINITION

All types of cotton system spun yarns containing 50 percent or more by weight of acrylic fibres.

SECTOR PROFILE

- There are four Canadian manufacturers of these products.
- Three of the plants are located in Quebec and one in Ontario.
- Total employment in this sector is estimated to have been 358 on December 31, 1979, a negligible increase from the 351 estimated to have been employed one year earlier.
- The domestic market for these yarns grew by 16 percent from 1978 to 1979. During that period, domestic shipments increased by 9 percent, while imports increased by 50 percent.
- Imports from the United States increased from 361 thousand kilos in 1978 to 1,086 thousand kilos in 1979, or 200 percent, and accounted for 73 percent of total imports of these yarns in 1979.
- Two of the four Canadian manufacturers of these products are planning major capital expenditures to expand their production capacity for these yarns.

COTTON SPUN ACRYLIC YARNS

	1975	1976	1977	1978	<u> 1979</u>
			- '000 kilos		
Domestic Shipments		4,429	4,906	4,920	5,364
Less Exports		<u>n/a</u>	n/a	n/a	n/a
Net Domestic Shipments		4,429	4,906	4,920	5,364
Imports		355	1,264	997	1,493
Apparent Canadian Market	n/a	4,784	6,170	5,917	6 , 857
Share of Market held by		-	percent		
Net Domestic Shipments		93	80	83	78
Imports		7	20	17	22

COTTON SPUN ACRYLIC YARNS

IMPORTS

SOURCE	<u> 1975</u> *	1976	1977	1978	1979	
LOW-COST	'000 kilos					
Taiwan Philippines Korea, R. of Brazil		- - - -	14 neg 10 neg	(351) ¹ 2 33	(565) ¹ 6 -	
Total Low-Cost	-	-	24	35	6	
DEVELOPED						
U.S.A. Japan Italy Germany, West United Kingdom Ireland Belgium-Lux. France		72 16 8 - 260 1 - neg	500 701 3 neg neg neg neg	361 488 2 16 4 - neg 1	1,086 388 6 4 - -	
Total Developed	-	357	1,229	872	1,485	
OTHER						
Spain Israel Total Other			11 neg 11	90 90	2 ———— 2	
TOTAL ALL SOURCES	-	355	1,264	997	1,493	

^{*} Not available.

 $^{^{\}mathrm{l}}$ Transferred to worsted spun.

WORSTED SPUN ACRYLIC YARNS

DEFINITION

All types of machine knitting and hand knitting acrylic yarns containing 50 percent or more by weight of acrylic fibres and spun on worsted or modified worsted systems.

SECTOR PROFILE

- There are nine Canadian manufacturers of these products.
- Seven of the nine plants are in Ontario and two in Quebec. Four of the plants are located in the metropolitan Toronto area with the balance in small communities with the exception of one in Hamilton.
- Total employment in this sector was at 1,099 on December 31, 1979, an increase of 74 from a year earlier.
- Although the apparent Canadian market shows a 2 percent increase in 1979 over the 1978 level, excessive inventories at the end of 1977 are estimated to have been consumed in 1978, which is not reflected in the 1978 market table. As a result, the actual 1979 market declined by about 3 percent when compared to a 1978 market which takes account of that fact.
- Domestic shipments of these yarns decreased by 3 percent in 1979 compared to 1978, and machine knitting yarns declined by 8 percent. All Canadian mills reported below capacity operations and loss of orders to imports due to price competition.
- Imports of these yarns in 1979 were up by 13 percent over their 1978 levels.

WORSTED SPUN ACRYLIC YARNS

	1975	<u> 1976</u>	1977	<u> 1978</u>	1979
Domestic Shipments	5 , 961	5 , 863	6,423	6 , 270	6,071
Less Exports	n/a	n/a	n/a	n/a	n/a
Net Domestic Shipments	5 , 961	5 , 863	6,423	6,270	6,071
Imports	2 , 806	2 , 836	3,822	2,965	<u>3,362</u>
Apparent Canadian Market	8,767	8,699	10,245	9,235	9,433
Share of Market held by	percent				
Net Domestic; Shipments	68	67	63	68	64
Imports	32	33	37	32	36

WORSTED SPUN ACRYLIC YARNS

IMPORTS

SOURCE	<u> 1975</u> *	1976	1977	1978	1979
LOW-COST		_	'000 kilos	. 	
Korea, R. of Taiwan Philippines Malaysia Peru Mexico Hong Kong Singapore Brazil		870 44 266 - - - 19 45	1,856 22 neg 20 - - - neg	965 396(351 22 83 neg - - 88 152	1,085 602(565) ¹ 21 13 3 neg - -
Total Low-Cost	-	1,244	1,899	1,707	1,725
DEVELOPED					
U.S.A. Japan France Italy Germany, West United Kingdom Netherlands Belgium-Lux. Ireland Switzerland New Zealand Norway South Africa Total Developed		346 836 129 neg 14 44 16 2 1 2	303 1,077 123 4 31 126 6 14 1 - neg 1,686	377 452 137 5 24 6 14 15 1 neg neg neg	717 400 175 16 13 10 6 5 1 neg neg
OTHER	-	1,000	1,000	1, 031	- , 3 . /
Israel Greece Spain Portugal Total Other		neg 2 2 2 5 2,639	1 	1 13 neg 15 2,753	24 1 neg neg 25 3,096
Blends (50% or more acry	lic)	198	237	212	<u>267</u>
TOTAL ALL SOURCES INCLUD	ING BLENDS	2,836	3,822	2 , 965	3,362

^{*} Not available.

¹ Cotton spun, but substitutable for worsted spun Totals may not add due to rounding.

RAYON, NYLON AND POLYESTER YARNS, MIXED AND BLENDED YARNS AND THREAD N.E.S.

DEFINITION

Rayon, nylon and polyester yarns are spun or filament yarns in which any or all of the rayon, nylon, or polyester fibres (except for polyester-cotton blends) in combination represents 50 percent or more by weight. Mixed and blended yarns and thread n.e.s. are spun or filament yarns containing a mixture of textile fibres or filaments where no one fibre represents 50 percent or more by weight.

SECTOR PROFILE

- There are eighteen companies producing these products in twenty four Canadian plants.
- Ten plants are located in Ontario and fourteen in Quebec.
- As most of the manufacturing of these products is carried out in multi-product plants, employment directly and solely related to these products is not available. The Textile and Consumer Products Branch of the Department of Industry, Trade and Commerce estimates that in 1979 there were:
 - 3,524 employed in the manufacture of filament yarns
 - 1,300 employed in the manufacture of spun yarns.
- The domestic market for these items grew by 17 percent in 1979 over 1978. Imports increased their share of the market to 29 percent from 22 percent, while the market share held by domestic manufacturers declined from 78 percent in 1978 to 71 percent in 1979.
- Domestic shipments increased by 7 percent in 1979 over 1978.
- Imports increased by 52 percent in 1979 over 1978, and are dominated by those yarns imported from the United States.

RAYON, NYLON AND POLYESTER YARNS, MIXED AND BLENDED YARNS AND THREAD, N.E.S.

	1975	1976	<u> 1977</u>	1978	1979	
Domestic Shipments	81,180	75,102	88,819	96,712	103,348	
Less Exports	n/a	n/a	n/a	n/a	n/a	
Net Domestic Shipments	81,180	75,102	88,819	96,712	103,348	
Imports	28,369	28,105	25,344	27,751	42,254	
Apparent Canadian Market	109,549	103,207	114,163	124,463	145,602	
Share of Market held by	percent					
Net Domestic Shipments	74	73	78	78	71	
Imports	26	27	22	22	29	

RAYON, NYLON AND POLYESTER YARNS, MIXED AND BLENDED YARNS AND THREAD, N.E.S.

IMPORTS

SOURCE	1975	1976	1977	1978	1979
LOW-COST		··· ··	- '000 kilos		
Taiwan Hong Kong Korea, R. of Singapore Philippines Mexico Czechoslovakia	- 2 - - - 3	74 neg - - 1	54 neg - 5	68 1 - 5 4 neg	11 2 neg - - -
Total Low-Cost	5	75	59	78	14
DEVELOPED					
U.S.A. Japan United Kingdom Italy Belgium-Lux. France Germany, West Ireland Netherlands Switzerland Sweden Denmark Norway Total Developed	2,283 327 79 11 134 32 34 neg 7 neg neg neg 2,908	1,188 238 28 15 66 6 50 3 neg - neg - 1,598	1,554 169 23 10 49 10 17 2 neg neg - neg	1,606 120 110 40 57 9 10 3 2 1 neg neg neg	2,108 199 151 73 22 22 18 3 1 neg neg -
Spain Israel Greece Portugal	neg	- - -	- - - -	5 3 - neg	8 6 1
Total Other	neg	-	-	9	15
TOTAL ALL SOURCES	2,913	1,673	1,894	2,046	2,626

RAYON FILAMENT YARNS

INDEX $^{(1)}$ 1975 = 100

	1975	<u> 1976</u>	<u> 1977</u>	1978	1979
Domestic Shipments	100	61	71	86	96
Less Exports	100	56	153	219	238
Net Domestic Shipments	100	62	55	60	68
Imports	100	209	127	143	146
Apparent Canadian Market	100	89	69	76	83
Share of Market held by					
Net Domestic Shipments	100	69	80	79	83
Imports	100	232	184	189	174

⁽¹⁾ Indexed to retain confidentiality

RAYON YARNS

IMPORTS

SOURCE	1975	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	1979
LOW-COST			'000 kilos		
Brazil Korea, R. of Mexico Taiwan Czechoslovakia Argentina Romania India Colombia Pakistan	68 - 68 71 2 - neg 5 neg	14 34 68 111 - 3 - 5	37 7 57 90 1 - - -	72 20 45 14 - neg - -	49 28 9 5 - - - -
Total Low-Cost	215	235	191	151	91
U.S.A. United Kingdom Netherlands Japan Germany, West France Austria Italy Belgium-Lux. Switzerland Ireland Total Developed	1,474 324 93 69 57 10 7 neg 11 3 2,048	3,880 302 49 194 59 4 - 1 5 2 - 4,494	2,154 258 38 147 50 8 - 1 34 1 2,691	2,340 241 139 221 104 17 neg 1 10 neg 3,074	2,444 303 261 103 78 9 6 5 neg -
OTHER Spain Yugoslavia Total Other	7 7		5· 	11	12 ————————————————————————————————————
TOTAL ALL SOURCES	2,269	4,740	2 , 887	3,236	3,312
Of which, estimated Rayon Filament Yarns	2 , 269	4,740	2 , 887	3,236	3,312

NYLON FILAMENT YARNS

INDEX $^{(1)}$ 1975 = 100

	1975	1976	1977	1978	<u> 1979</u>
Domestic Shipments	100	98	112	127	138
Less Exports	100	132	233	376	328
Net Domestic Shipments	100	97	108	119	132
Imports	100	101	104	82	141
Apparent Canadian Market	100	98	107	110	134
Share of Market held by					
Net Domestic Shipments	100	99	101	108	99
Imports	100	104	96	76	104

⁽¹⁾ Indexed to retain confidentiality

NYLON YARNS

IMPORTS

SOURCE	<u> 1975</u>	1976	1977	1978	1979		
LOW-COST	'000 kilos						
Taiwan Korea, R. of Puerto Rico Panama Brazil Malta Mexico	15 43 - - - 4	15 73 - - - 64 -	11 86 - - - 5	47 131 2 - - neg	147 34 15 7 neg		
Total Low-Cost	63	152	102	181	203		
DEVELOPED							
U.S.A. Japan Italy United Kingdom Ireland France Germany, West Switzerland Austria Finland Netherlands Belgium-Lux. Denmark Sweden South Africa Total Developed	10,968 86 645 401 92 183 466 153 65 215 48 - 2 neg	10,405 140 652 556 364 264 541 80 27 138 153 neg -	10,738 547 663 792 72 357 232 163 29 77 47 13	8,869 36 664 644 347 100 20 105 10 neg 2 - 9 - 10,807	15,399 958 772 708 614 154 73 30 29 neg neg -		
OTHER	-,0	- , , ,					
Greece Israel Spain Portugal Yugoslavia Total Other	38 88 - - 126	160 20 - 6 186	210 13 3 ————————————————————————————————	28 36 43 - - 107	41 17 5 - - 64		
TOTAL ALL SOURCES of which, estimated Nylon Filament Yarns	13,515 11,487	13,656 11,608	14,057 11,949	11,094 9,430	19 , 005 16 , 154		

POLYESTER FILAMENT YARNS

INDEX $^{(1)}$ 1975 = 100

	1975	1976	1977	1978	1979
Domestic Shipments	100	87	106	103	98
Less Exports	100	14	11	152	70
Net Domestic Shipments	100	89	109	102	99
Imports	100	83	67	118	179
Apparent Canadian Market	100	88	98	106	119
Share of Market held by					
Net Domestic Shipments	100	101	111	96	83
Imports	100	96	68	112	152

⁽¹⁾ Indexed to retain confidentiality

POLYESTER YARNS

IMPORTS

SOURCE	1975	1976	1977	1978	1979
LOW-COST			- '000 kilos		
Taiwan Hong Kong Thailand Singapore Korea, R. of Chile Costa Rica China, P. R. of Puerto Rico	188 10 - - - - - -	246 86 - neg - - neg 11	77 5 - 12 3 - -	68 59 - 18 12 2 neg	24 11 1 - - - -
Total Low-Cost	198	344	96	159	36
DEVELOPED					
U.S.A. Italy Germany, West United Kingdom Japan Switzerland France Ireland Austria Netherlands Belgium-Lux. Denmark South Africa Norway Sweden Total Developed	3,611 105 1,480 161 348 2,455 745 neg 328 1 6 162 - neg neg	4,537 92 753 66 538 1,409 117 - 149 7 20 - neg - 7,689	4,067 140 665 997 467 37 30 - 1 neg 3 neg 6,407	9,304 551 345 249 531 5 17 4 neg 4 11,010	15,944 524 245 218 200 22 7 neg neg neg
OTHER			·		
Spain Greece Israel Total Other	15 - 58 72	3 - neg 4	neg3	177 19 10 205	i13 - - - 113
TOTAL ALL SOURCES Of which, estimated Polyester Filament Yarns	9 , 672 8 , 705	8,036 7,232	6,506 5,856	11,375	17,311 15,580

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DEFINITION

Polyester fabrics are those fabrics in which the warp is composed of polyester filament yarns.

SECTOR PROFILE

- There are seven firms manufacturing polyester filament fabrics in Canada.
- Six plants are located in Québec and four in Ontario. Approximately 90 percent of domestic production of these fabrics comes from three firms.
- Employment in this sector in 1979 was at about the same level as in 1978, i.e., 900.
- The polyester fabric market has shown the most rapid growth among all fibres since 1974, growing by 84 percent to a level of 96,878,000 square metres in 1979.
- Domestic shipments increased by 43 percent in 1979 over 1978 and market share held by domestic manufacturers increased from 38.1 percent to 47.4 percent over the same period.
- Imports in 1979 held at almost the same level as in 1978.

INDEX $^{(1)}$ 1975 = 100

	1975	<u> 1976</u>	1977	1978	<u> 1979</u>
Domestic Shipments	100	130	137	193	271
Less Exports	100	362	33	55	147
Net Domestic Shipments	100	122	140	198	276
Imports	100	133	132	118	119
Apparent Canadian Market	100	130	134	139	160
Share of Market held by					
Net Domestic Shipments	100	92	104	142	173
Imports	100	103	99	85	74

⁽¹⁾ Indexed to retain confidentiality

IMPORTS

SOURCE	1975	1976	1977	1978	1979
LOW-COST			- '000 kilos		
Korea, R. of Poland Thailand Indonesia Taiwan Hong Kong Brazil Singapore India Czechoslovakia Germany, East Kuwait Malaysia China, P. R. of Philippines Bahamas El Salvador Trinidad & Tobago Panama	413 21 - 44 435 9 - neg - - - 9	298 30 1 - 49 76 7 29 6 neg neg 1 5 - 4	254 38 2 - 86 181 - 1 - 3 - 5 1 - - 1	298 44 37 8 21 1 1 26 - 23 - neg 4	158 50 40 29 24 18 9 6 2 - - - -
Total Low-Cost	932	508	574	466	336
DEVELOPED					
U.S.A. Japan Italy France Ireland Germany, West Switzerland Austria United Kingdom Belgium-Lux. Norway Netherlands Sweden Finland Denmark South Africa Australia	1,502 1,907 132 259 neg 107 73 8 10 neg neg 2 7 2 neg neg	2,421 2,186 230 386 - 115 128 10 56 2 - 14 20 neg 1 -	2,512 1,923 349 474 - 108 90 12 22 5 neg 8 15 neg neg	2,856 1,956 626 409 - 107 59 13 43 3 - 10 11 6	3,671 1,392 635 395 92 78 55 12 4 4 4 -
Total Developed	4,011	5 , 569	5 , 520	6,100	6,363

27

(Continued)

IMPORTS (Continued)

SOURCE	1975	1976	1977	1978	<u> 1979</u>
OTHER			- '000 kilos		
Portugal Spain Greece Israel	1 128 neg neg	1 176 - 1	neg 120 - -	5 142 2 —————	120 96 - -
Total Other	130	178	120	149	216
TOTAL ALL SOURCES	5,072	6,254	6,214	6,716	6,916

COTTON, POLYESTER-COTTON, CORDUROY AND DENIM FABRICS

DEFINITION

There are four basic product groupings within the cotton and polyester-cotton fabrics classification.

- 1) 100 percent cotton
- 2) polyester-cotton
- 3) denim
- 4) corduroy (cotton and polyester-cotton)

Polyester-cotton fabrics are those fabrics which are produced from spun polyester-cotton fibre yarns in which the combined content of polyester and cotton fibres make up 100 percent of the fabrics.

SECTOR PROFILE

- The cotton and polyester-cotton fabrics industry consists of two large companies and three converters. Two of the converters specialize in finishing corduroy and the third finishes huck towelling for industrial use.
- The five manufacturers of these fabrics operate sixteen plants, twelve of which are in Québec, three in Ontario, and one in New Brunswick.
- Employment in the manufacture of cotton and polyester-cotton fabrics is estimated to have been 8,917 in 1979, up by about 4 percent from 8,590 in 1978.
- The market for these fabrics in Canada grew by 8 percent in 1979 over 1978.
- Domestic shipments increased by 10 percent in 1979 over the previous year.
- Imports increased by 7 percent in 1979 over the previous year, and account for 55 percent of the apparent Canadian market, almost the same share they held in 1978.

COTTON, POLYESTER-COTTON, CORDUROY AND DENIM FABRICS

	1975	1976	1977	1978	1979
		'0	00 square m	eters	
Domestic Shipments `		163 , 976	164,242	171,826	189,531
Less Exports		28 , 926	26 , 186	24,276	27,319
Net Domestic Shipments		135,050	138,056	147,550	162,212
Imports		228,804	188,888	242 , 509	<u> 261,104</u>
Apparent Canadian Market	n/a	363 , 854	326,944	390,059	423,316
Share of Market held by			percent		
Net Domestic Shipments		37	42	38	38
Imports		63	58	62	62

COTTON, POLYESTER-COTTON, CORDUROY AND DENIM FABRICS

IMPORTS

SOURCE	1975	<u> 1976</u>	1977	1978	1979
LOW-COST			'000 kilo	Ё -	
	1,872 537 1,295 867 1,045 741 3 510 864 345 1,538 363 794 291 188 936 48 neg 223 26 37 neg neg 162 162	1976 3,970 992 2,780 2,349 1,821 762 171 1,655 1,224 583 1,687 1,119 1,138 312 679 1,201 317 23 -289 59 10 neg - 135			1979 6,786 1,761 1,729 1,336 1,259 1,076 981 867 848 748 568 468 425 349 280 218 159 117 30 21 neg neg neg neg
El Salvador Haiti Nicaragua Puerto Rico Ivory Coast Bermuda U.S. Virgin Is. Total Low-Cost	neg 5 179 - - - - 12,769	17 34 43 59 - - - 23,441	11 neg neg ———————————————————————————————	1 - 44 - neg 22,091	- - - - - - 20,670
TOTAL HOW-COST	12,109	441 و د ع	±0,€24	£6,091	۷,0,0

COTTON, POLYESTER-COTTON, CORDUROY AND DENIM FABRICS

IMPORTS (Continued)

	7.075	3.00	3.077	1079	1.070			
SOURCE	<u> 1975</u>	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>			
DEVELOPED		'000 kilos						
U.S.A. Japan Germany, West United Kingdom Italy Netherlands Belgium-Lux. France Switzerland Austria Australia Sweden Finland Denmark South Africa Ireland Norway New Zealand	19,293 1,885 444 208 67 156 22 93 69 16 2 11 13 9 -	19,525 3,002 488 291 161 247 21 108 67 27 - 39 21 12	16,897 4,390 375 232 112 147 19 50 70 55 neg 17 20 5 neg 2	18,136 2,566 339 299 174 139 34 235 68 39 - 44 17 8 5 - neg	22,329 1,058 263 198 152 122 121 73 54 43 23 20 12 4 neg neg neg			
Total Developed	22,299	24,007	22,392	22,105	24,471			
OTHER								
Portugal Spain Yugoslavia Israel Greece	60 33 13 26 1	73 10 46 19 <u>neg</u>	97 23 27 17 <u>neg</u>	176 16 13 19 3	177 97 56 6 neg			
Total Other	133	149	164	226	336			
TOTAL ALL SOURCES	35,202	47,598	38,810	44,423	45,481			
Add Polyester-Cotton Corduroy CITC 377-59-40 CITC 377-59-50	n/a n/a	n/a n/a	n/a n/a	632 <u>956</u>	905 1,874			
Polyester-Cotton, Corduroy and Denim Fabrics	35,202	47 , 598	38,810	46,011	48,260			

WOOLLEN FABRICS

DEFINITION

In opposition to worsted fabrics which are made from fine combed yarns using virgin raw material, woollen fabrics are usually heavier and woven from coarser yarns which can be spun from virgin, regenerated or second grade wool, man-made and hair fibres and are used in a wide variety of blends.

SECTOR PROFILE

- There are six manufacturers of woollen fabrics in Canada, with the four largest regularly supplying about 95 percent of total industry shipments.
- Five of the six woollen fabric manufacturers are located in small centres in the province of Quebec and the other is located in Ontario.
- Employment in the manufacture of woollen fabrics in 1979 was 1,295, marginally higher than the 1,263 employed in 1978.
- The woollen fabrics market has almost doubled from 1975 to 1979.

 Most of this growth has been captured by imports, which accounted for 56 percent of the market in 1979.
- Domestic shipments in 1979 were virtually identical to 1978 shipments.
- Imports in 1979 were 32 percent higher than in 1978.

WOOL AND WOOL BLEND FABRICS (EXCLUDING WORSTEDS)

	1975	1976	1977	1978	1979
		<u></u> †(000 square	meters	
Domestic Shipments	10,575	11,562	12,495	12 , 679	12,894
Less Exports					
Net Domestic Shipments	10,575	11 , 562	12 , 495	12 , 679	12,894
Imports	6,233	9,066	8,064	12,476	16,414
Apparent Canadian Market	16,808	20,628	20 , 559	25 , 155	29,308
Share of Market held by			percen	t	
Net Domestic Shipments	63	56	61	50	44
Imports	37	44	39	50	56

WOOL AND WOOL BLEND FABRICS (EXCLUDING WORSTEDS)

IMPORTS

WOOL AND WOOL BLEND FABRICS (EXCLUDING WORSTEDS)

IMPORTS (Continued)

SOURCE	1975	1976	1977	1978	1979		
OTHER	'000 kilos						
Spain Portugal Yugoslavia Israel Greece	107 2 - neg	91 2 - neg 	51 neg 3 neg	54 4 1 - ———	53 48 1 -		
Total Other	109	94	55	59	,102		
TOTAL ALL SOURCES	1,982	2 , 829	2 , 561	3 , 793	4,900		

DEFINITION

Worsted fabrics are woven fabrics having 17 percent or more by weight of wool made from yarns spun on the worsted system.

SECTOR PROFILE

- There are seven manufacturers of worsted fabrics, of which two firms accounted for 85 percent of Canadian shipments in 1979.
- Regionally speaking, three firms, including the two largest, are located in Quebec, with three of the remainder in Ontario and one in British Columbia.
- Employment in the manufacturing of worsted fabrics on December 31, 1979 was 1,329, a decrease of 9 percent from a year earlier.
- The domestic market for these fabrics increased by 6 percent in 1979 over 1978.
- Domestic shipments increased by 4 percent in 1979 compared to 1978.
- Imports increased by 11 percent from 1978 to 1979, with 'low-cost' imports increasing by 16 percent and developed country imports increasing by 48 percent. Most of the latter increase resulted from a 160 percent increase in the volume of Italian fabrics.

	1975	<u> 1976</u>	1977	1978	1979	
		'0	000 square m	eters		
Domestic Shipments	10,831	12 , 356	11,894	12,491	12,979	
Less Exports	347	188	64	42	42	
Net Domestic Shipments	10,484	12,168	11,830	12,449	12,937	
Imports	6,109	<u>6,977</u>	6,422	6 , 583	<u>7,306</u>	
Apparent Canadian Market	16,593	19,145	18,252	19,032	20,243	
Share of Market held by	percent					
Net Domestic Shipments	63	64	65	65	64	
Imports	37	36	35	35	36	

IMPORTS

SOURCE	1975	<u> 1976</u>	1977	1978	1979			
LOW-COST	'000 kilos							
Korea, R. of Czechoslovakia India China, P. R. of Poland Argentina Romania Uruguay Hungary Chile Colombia Brazil Peru Philippines Hong Kong Taiwan Mexico Indonesia	288 28 74 3 47 neg neg 24 - neg 18 10 - 4	233 35 78 119 135 neg 20 29 - 20 1 neg 1 11 10	286 134 40 29 128 35 42 42 7 neg 29 1 -	218 119 131 46 207 4 36 24 neg 10 2 - 1 22 10	253 198 151 141 105 47 32 27 20 10 5 1 neg			
Total Low-Cost	506	<u>neg</u> 693	790	831	995			
DEVELOPED								
Italy Japan U.S.A. United Kingdom South Africa Germany, West France Denmark Netherlands Ireland Austria Belgium-Lux. Finland Norway Sweden Switzerland Australia	100 545 71 159 1 16 12 4 17 2 1 neg 3 neg 1	171 436 54 223 - 20 12 - 26 2 neg 1 - 3 neg 9	114 254 39 243 1 47 17 neg 8 neg neg - 3 neg 2	116 276 73 141 20 37 18 neg 6 1 neg neg	305 128 98 94 59 31 21 5 4 3 -			
Total Developed	934	958	730	691	748			

IMPORTS

SOURCE	1975	1976	1977	1978	1979
OTHER			- '000 kilos		
Spain Portugal Yugoslavia Greece	58 neg - neg	72 1 <u>-</u> neg	60 - 4 -	68 11 20	39 29 24 <u>-</u>
Total Other	58	73	64	100	93
TOTAL ALL SOURCES	1,499	1,724	1,585	1,623	1,837

NYLON FABRICS

DEFINITION

Any fabric in which filament or spun nylon yarns account for 50 percent or more by weight or thread count.

SECTOR PROFILE

- There are nine Canadian manufacturers of these products.
- These manufacturers operate 16 plants, 13 of which are located in Quebec and 3 of which are located in Ontario.
- Employment in the manufacture of these fabrics has been estimated at approximately 1,275 in both 1978 and 1979.
- The nylon fabrics market has continued to increase at an annual average rate of better than 12 percent since 1974, and grew by 13.5 percent in 1979.
- Domestic shipments in 1979 declined slightly from their 1978 level, while the Canadian share of the market fell more steeply, by about 12 percentage points.
- Imports increased by 72 percent in 1979 over 1978.

NYLON FABRICS

INDEX $^{(1)}$ 1975 = 100

	1975	1976	1977	<u> 1978</u>	<u>1979</u>
Domestic Shipments	100	105	135	175	171
Less Exports	100	73	129	100	108
Net Domestic Shipments	100	110	136	184	179
Imports	1.00	130	115	82	142
Apparent Canadian Market	100	118	128	145	165
Share of Market held by					
Net Domestic Shipments	100	92	105	126	108
Imports	100	113	92	58	87

⁽¹⁾ Indexed to retain confidentiality

NYLON FABRICS

IMPORTS

SOURCE	1975	1976	1977	1978	1979
LOW-COST			- '000 kilos		
Romania Poland Korea, R. of Hong Kong Taiwan Hungary Czechoslovakia India Singapore	- 11 57 7 15 - neg	108 15 1 3 - neg	- 83 20 3 10 - - 2 neg	18 20 3 29 - -	151 84 44 33 29 11 4 neg neg
Philippines China, P. R. of	- -	- 8	- 9	8 3	-
Barbados			neg	_	
Total Low-Cost	90	135	127	79	357
DEVELOPED					
U.S.A. Japan Italy United Kingdom Switzerland France Germany, West Austria Belgium-Lux. Finland Netherlands Sweden Ireland Norway Denmark	901 350 10 195 9 4 15 2 25 - neg neg neg	1,156 328 116 319 6 4 5 - 39 - 1 2 neg	891 376 52 322 34 10 1 5 33 - 2 neg neg neg	589 221 55 323 28 11 7 5 6 - 9	1,102 344 267 169 25 18 12 2 neg neg
Total Developed	1,516	1,976	1,726	1,255	1,940
OTHER					
Spain	neg	neg	-	-	1.
TOTAL ALL SOURCES	1,607	2,112	1,852	1,334	2,297

RAYON AND ACETATE VISCOSE FABRICS, MIXED FIBRE FABRICS AND PILE FABRICS

DEFINITION

For purposes of identification, the Textile and Consumer Products Branch uses the following Statistics Canada Import Commodity Classes to define these products:

- 374-49 Broadwoven fabric of one vegetable fibre n.e.s.
- 375-09 Pile fabrics broadwoven one man-made fibre
- 375-19 Rayon broadwoven fabric
- 375-99 Broadwoven fabrics one man-made fibre n.e.s.
- 377-59 Pile fabrics broadwoven man-made mixture
- 377-65 Rayon polyester broadwoven fabrics n.e.s.
- 377-67 Rayon man-made mixture broadwoven fabrics n.e.s.
- 377-69 Rayon mixture broadwoven fabrics n.e.s.
- 377-79 Broadwoven man-made mixture fabrics n.e.s.
- 377-89 Broadwoven fabrics, mixed fibres, n.e.s.

SECTOR PROFILE

- There are 18 Canadian manufacturers of these products.
- Eleven firms are located in Quebec, six in Ontario and one in New Brunswick.
- It is estimated that 2,900 people are involved in the production of the fabrics produced in this sector.
- The market for these fabrics increased by 21 percent in 1979 over 1978, with most of the growth occurring in demand for mixed fibres fabrics and pile fabrics.
- Canadian shipments of these fabrics increased by 29 percent from 1978 to 1979.
- Imports of these fabrics grew by 12 percent in 1979 over their 1978 level.

RAYON FABRICS

	1975	1976	1977	1978	1979	
		'00	00 square me	eters		
Domestic Shipments		38 , 585	42 , 915	48,885	52,364	
Less Exports		<u>6,798</u>	<u>9,385</u>	12,821	8,729	
Net Domestic Shipments		31,787	33,530	36,064	43,635	
Imports		26,101	19,410	19,317	15 , 646	
Apparent Canadian Market	n/a	57,888	52,940	55 , 381	59 , 281	
Share of Market held by	percent					
Net Domestic Shipments		55	63	65	74	
Imports		45	37	35	26	

RAYON FABRICS

IMPORTS

SOURCE	1975	1976	1977	1978	1979			
LOW-COST		'000 kilos						
India Romania Czechoslovakia Poland Taiwan Korea, R. of Hungary Hong Kong Brazil China, P. R. of Colombia	104 5 95 45 110 31 - neg 5 neg	336 42 115 26 177 13 - neg 8 18	201 33 84 34 84 25 3 6 neg neg	362 20 64 6 114 22 8 2 5 neg 1	194 76 74 51 26 5 4 4 2 neg			
Total Low-Cost	396	736	471	602	438			
DEVELOPED								
U.S.A. Italy Japan United Kingdom Germany, West France Ireland Belgium-Lux. Switzerland Netherlands Austria New Zealand Denmark Sweden South Africa Finland	1,073 32 63 34 15 5 3 15 9 neg neg neg	1,542 58 50 123 33 19 9 59 3 6 8 - 2 neg	1,256 38 44 73 27 13 8 34 2 3 2 - neg 5 -	1,031 86 54 71 29 33 5 17 3 5 2 - 2 1 neg	922 90 44 29 21 18 13 6 3 2 1 neg			
Total Developed	1,286	1,912	1,505	1,340	1,150			

RAYON FABRICS

IMPORTS (Continued)

SOURCE	1975	1976	<u> 1977</u>	1978	<u> 1979</u>		
OTHER	'000 kilos						
Spain Portugal Yugoslavia Israel	10 2 26 	1 1 32 2	1 neg 8 	3 2 29 _	5 5 4 ———		
Total Other	38	35	10	34	13		
TOTAL ALL SOURCES	1,722	2,683	1,987	1,977	1,602		

MIXED FIBRE FABRICS

	1975	1976	1977	1978	1979
		'00	00 square me	eters	
Domestic Shipments		15,795	18 , 528	21,538	39,317
Less Exports		47	643	926	6,771
Net Domestic Shipments		15,748	17,885	20,612	32,546
Imports		<u>54,269</u>	53 , 339	<u>55,544</u>	64,435
Apparent Canadian Market	n/a	70,017	71,224	76 , 156	96,981
Share of Market held by		-	percent		
Net Domestic Shipments		22	25	27	34
Imports		78	75	73	66

MIXED FIBRE FABRICS

IMPORTS

SOURCE	1975	<u> 1976</u>	1977	1978	1979
LOW-COST		-	'00º kilo	os	
China, P. R. of Poland Czechoslovakia Taiwan Korea, R. of Thailand Mexico Brazil Hungary Bermuda India Indonesia Philippines	14 119 66 14 33 2 65 82 - 8	35 220 96 48 60 7 88 115 15 - 27	6 293 77 210 70 5 34 37 21 neg 57	50 319 163 319 271 23 11 16 14 - 22	551 433 342 279 127 73 19 15 14 9 8
Romania Peru El Salvador Singapore	33 - 68 -	59 - 37 -	50 - 11	30 - 10	5 2 2 2
Hong Kong Malaysia Argentina Guatemala Colombia Bolivia	3	neg 3 - 2 neg	3 10 1 - neg neg	neg 3 2 - -	neg
Total Low-Cost	508	817	888	1,252	1,897
DEVELOPED					
U.S.A. Japan Italy Germany, West United Kingdom France Netherlands Austria Belgium-Lux. Sweden Switzerland Ireland Norway Denmark Finland South Africa Australia Total Developed	5,537 789 217 149 137 101 53 20 64 39 28 2 2 5 17 neg neg	5,638 1,266 431 228 173 172 78 44 105 34 88 - 7 5 12 neg - 8,231	4,554 2,808 260 218 132 117 62 34 53 27 53 2 2 11 10 2	5,549 1,754 600 180 111 173 54 38 27 38 30 1 1 8 3 1	6,832 1,025 631 309 174 114 52 35 32 21 19 8 6 5 4 neg neg

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MIXED FIBRE FABRICS

IMPORTS (Continued)

SOURCE	1975	1976	1977	1978	1979
OTHER			'000 kil	os	
Portugal Spain Yugoslavia Israel Greece	31 127 - neg 1	186 94 - -	146 82 8 1	90 88 neg - -	227 93 6 1
Total Other	159	281	237	178	327
TOTAL ALL SOURCES	7,827	9,328	9,472	9,998	11,494

PILE FABRICS (EXCLUDING COTTON PILE FABRICS, AND POLYESTER-COTTON CORDUROYS)

 $100EX^{(1)}$ 1976 = 100

	1975	1976	1977	1978	1979
Domestic Shipments		100	69	78	93
Less Exports		100	115	133	171
Net Domestic Shipments		100	69	77	91
Imports		100	98	54	75
Apparent Canadian Market		100	85	64	82
Share of Market held by					
Net Domestic Shipments		100	80	120	109
Imports		100	116	84	93

⁽¹⁾ Indexed to retain confidentiality

PILE FABRICS (EXCLUDING COTTON PILE FABRICS, AND POLYESTER-COTTON CORDUROYS)

IMPORTS

SOURCE	<u> 1975</u>	<u> 1976</u>	1977	1978	1979
LOW-COST		_	'000 kilo	os	
Hong Kong Poland Czechoslovakia Korea, R. of Peru Hungary India Thailand Puerto Rico Taiwan	neg 58 72 - - 1 -	- 84 136 - - - 1 -	3 144 121 - - neg - 5	- 150 134 - - - - 5 2	175 141 88 35 10 1 neg
Colombia Romania Brazil Malaysia Neth. Antilles Total Low-Cost	- 7 3 - - - 141	17 14 neg - - 253	- - - neg 272	- neg - 291	- - - - - 450
DEVELOPED					
U.S.A. Japan Belgium-Lux. Italy France Germany, West Netherlands United Kingdom Sweden Norway Switzerland Austria Denmark Finland	1,781 186 521 8 39 58 17 5 - neg 3 neg	2,586 328 527 54 35 54 22 3 1 - neg	2,600 435 310 58 39 74 12 6	2,553 500 170 57 24 18 18 4 neg - 7 neg	4,717 282 85 69 32 20 11 2 neg neg
Total Developed	2,619	3 , 613	3,534	3,351	5,219

PILE FABRICS
(EXCLUDING COTTON PILE FABRICS, AND POLYESTER-COTTON CORDUROYS)

IMPORTS (Continued)

SOURCE	<u> 1975</u>	1976	1977	1978	1979
OTHER			'000 ki	los'	
Spain Israel Portugal	2 - -	3 1 ————	2 1 ————	34 - neg	26
Total Other	2	4	3	34	26
TOTAL ALL SOURCES	2,761	3,870	3,809	3 , 676	5,694
Less Polyester/Cotton Corduroy	/	/	,	(00	005
CITC 377-59-40 CITC 377-59-50	n/a <u>n/a</u>	n/a <u>n/a</u>	n/a n/a	632 <u>956</u>	905 1 , 874
TOTAL PILE FABRICS	2,761	3,870	3,809	2,087	2,915

COATED FABRICS

DEFINITION

The terms coated fabrics or laminated fabrics refer to fabrics to which polymeric materials are applied as a surface film to a fabric substrate as backing. The substrate can be either woven, knitted or nonwoven fabrics of cotton, man-made fibre or paper. The polymeric materials mostly used are polyvinyl chloride and polyurethane.

SECTOR PROFILE

- There are seven Canadian manufacturers of these products. The four largest firms accounted for 92 percent of the total industry output in 1978.
- Four firms are located in Ontario, where they operate 5 plants. The remaining three firms are one-plant operations and are located in Ouebec.
- Employment in the firms manufacturing coated fabrics was approximately 1,400 at the end of 1979, an increase of 38 over the 1978 level of 1,362.
- The coated fabric market in 1979 was essentially unchanged from 1978.
- Domestic shipments were also virtually unchanged in 1979 from their 1978 levels, with domestic suppliers continuing to hold about 58 percent of the market.
- Imports of polyurethane fabrics grew slightly in 1979 over 1978, while imports of vinyl fabrics decreased fractionally in 1979 from their 1978 levels.

COATED FABRICS

	1975	<u> 1976</u>	1977	1978	1979
		'00	00 squäre me	eters	
Domestic Shipments	28,052	31,897	31,208	34,574	34 , 850
Less Exports	4,300	4,842	4,817	<u>5,454</u>	<u>5,500</u>
Net Domestic Shipments	23,752	27,055	26 , 391	29,120	29 , 350
Imports	<u> 26,433</u>	<u>25,770</u>	25 , 750	<u> 27,359</u>	27,807
Apparent Canadian Market	50,185	52 , 825	52,141	56,479	57,157
Share of Market held by		-	percent		
Net Domestic Shipments	47	51	51	52	51
Imports	53	49	49	48	49

COATED FABRICS

IMPORTS

SOURCE	1975	1976	1977	1978	1979		
LOW-COST	'000 kilos						
Korea, R. of Taiwan Hungary Colombia Peru Mexico Argentina Thailand Hong Kong	12 43 - 15 - - 1 neg	51 31 - - - 5 -	37 207 83 - - 4 - -	61 280 335 54 1 - -	335 229 210 53 - - -		
Total Low-Cost	72	88	332	731	826		
DEVELOPED							
U.S.A. United Kingdom Italy Japan Germany, West France Belgium-Lux. Switzerland Netherlands Finland Sweden Australia Ireland Denmark Norway	13,697 717 145 407 236 67 20 2 1 neg 2	13,208 465 190 453 233 107 25 neg 10 1	12,557 580 181 512 219 73 17 6 9 2 1	12,198 1,039 194 472 198 46 24 27 12 1 3 neg - 11	12,329 751 395 305 244 57 34 31 21 2 2 neg neg		
Total Developed	15,294	14,694	14,158	14,227	14,175		
<u>OTHER</u>							
Spain	67	114	97	191	246		
TOTAL ALL SOURCES	15,433	14,897	14,586	15,150	15,246		

VINYL COATED FABRICS

INDEX $^{(1)}$ 1975 = 100

	1975	1976	1977	1978	1979
Domestic Shipments	100	114	112	125	126
Less Exports	100	113	112	127	128
Net Domestic Shipments	100	115	112	124	126
Imports	100	95	91	92	91
Apparent Canadian Market	100	105	101	107	108
Share of Market held by					
Net Domestic Shipments	100	108	110	114	116
Imports	100	92	90	86	84

 $⁽¹⁾_{\mbox{Indexed to retain confidentiality}}$

VINYL COATED FABRICS

IMPORTS

SOURCE	<u> 1975</u>	1976	1977	1978	1979
LOW-COST			- '000 kilos		
Korea, R. of Taiwan Colombia Hungary Peru Mexico Argentina Thailand	11 43 15 - - - 1	44 31 - - - 5	33 188 - 7 - neg	50 244 54 25 1 -	335 194 53 - - - -
Total Low-Cost	71	81	228	376	581
DEVELOPED					
U.S.A. United Kingdom Japan Germany, West Italy France Switzerland Belgium-Lux. Netherlands Finland Sweden Australia Ireland Denmark Norway	13,437 711 326 144 73 24 2 4 1 neg 2	12,887 447 364 147 127 23 - 13 7 1	12,019 543 392 162 51 18 6 8 neg 1 - 1	11,477 1,003 334 110 52 42 27 24 12 1 2 neg - 11 2	11,575 704 174 117 76 56 34 29 21 2 neg neg
Total Developed	14,722	14,018	13,207	13,098	12,789
OTHER					
Spain	neg	14	12	64	63
TOTAL ALL SOURCES	14,794	14,102	13,446	13,539	13,433

POLYURETHANE COATED FABRICS

INDEX $^{(1)}$ 1975 = 100

	1975	<u> 1976</u>	1977	<u> 1978</u>	1979
Domestic Shipments	100	89	65	53	34
Less Exports	-	_	-	-	-
Net Domestic Shipments	100	89	65	53	34
Imports	100	124	178	252	284
Apparent Canadian Market	100	116	152	207	226
Share of Market held by					
Net Domestic Shipments	100	78	43	26	13
Imports	100	106	117	122	126

⁽¹⁾ Indexed to retain confidentiality

POLYURETHANE COATED FABRICS

IMPORTS

SOURCE	1975	1976	1977	<u> 1978</u>	<u> 1979</u>
LOW-COST		_	'000 kild	os	
Hungary Taiwan Korea, R. of Mexico Hong Kong	- 1 - neg	- 6 -	77 19 5 4	309 36 10 -	210 36 - -
Total Low-Cost	1	6	104	356	246
DEVELOPED					
U.S.A. Italy Japan Germany, West United Kingdom Belgium-Lux. France Sweden Netherlands Switzerland Finland	261 73 81 92 6 16 43 neg neg	321 64 88 86 19 12 84 - 3 neg	539 130 119 57 37 12 55 - 1 neg 1	721 142 138 88 35 neg 4 neg	754 319 131 127 47 5 1 neg
Total Developed	571	677	951	1,129	1,385
OTHER					
Spain	67	110	85	127	183
TOTAL ALL SOURCES	639	795	1,140	1,612	1,814

DEFINITION

Warp-knit fabric is the generic term for flat or open width fabrics produced on tricot, Rachel or simplex machines by feeding numberous ends of yarn from warps or beams longitudinally to a series of needles arrayed in a lateral formation, each end of the warp yarn being fed to an individual needle.

SECTOR PROFILE

- There were fourteen Canadian firms manufacturing warp-knit fabrics, with the five major firms accounting for 78 percent of production in 1979.
- Nine firms were located in Quebec and five in Ontario. One company in Quebec ceased production in late 1979 but data relevant to that company is included in the figures presented on this sector.
- Employment in the industry increased from 894 in 1978 to 1,028 in 1979, an increase of 15 percent. The company which ceased operations in 1979 was not a major employer.
- The warp-knit fabric market increased by 15 percent in 1979 over 1978, rising to a record level since 1969.
- Domestic shipments increased by 6 percent in 1979 over 1978, and accounted for 82.5 percent of the market.
- Imports increased by 91.4 percent in 1979 over 1978, and increased their market share by over 7 percentage points.

	1975	1976	1977	1978	1979
	'000 kilos				
Domestic Shipments	8,024	8,191	7,778	9,328	9,964
Less Exports	106	35	160	133	301
Net Domestic Shipments	7,918	8 , 156	7,618	9,195	9,663
Imports	<u> 3,196</u>	2,912	2,463	1,209	2,314
Apparent Canadian Market	11,114	11,068	10,081	10,404	11,977
Share of Market held by	percent				
Net Domestic Shipments	71	74	76	88	81
Imports	29	26	24	12	19

IMPORTS

SOURCE	1975	1976	1977	1978	1979	
LOW-COST	'000 kilos					
Malta Korea, R. of Taiwan Hong Kong Poland Singapore Barbados India Hungary Malaysia Philippines Morocco Bolivia U.S. Virgin Is.	7 1 4 5 - 1 - - -	20 - neg - 5 - 8 5 4 1 neg neg	12 3 36 neg - 11 9 - - -	20 6 - - - - - - -	8 2 2 neg neg - - - -	
Brazil	neg					
Total Low-Cost	20	45	72	26	13	
DEVELOPED						
U.S.A. Japan United Kingdom Germany, West Italy France Norway Austria Netherlands Switzerland Sweden Australia Belgium-Lux. South Africa Ireland	2,003 929 67 77 44 15 - 1 2 4 13 - neg	2,078 554 73 35 52 13 - 1 neg - 2	2,076 160 30 20 43 20 - 5 2 4 neg neg	978 107 35 29 17 9 1 neg 1 neg	2,146 61 41 16 10 6 5 2 1 1	
Total Developed	3,154	2 , 815	2 , 360	1,176	2 , 289	

(Continued)

IMPORTS (Continued)

SOURCE	1975	1976	1977	1978	1979	
OTHER	'000 kilos					
Spain Israel Portugal	22 - neg	51 - -	32 - 	6 neg	13 	
Total Other	23	51	32	7	13	
TOTAL ALL SOURCES	3 , 196	2,912	2,463	1,209	2,314	

TERRY TOWELS, WASHCLOTHS AND SETS

DEFINITION

Towels and washcloths are made of fabrics woven on terry looms using single or plied cotton or blend yarns, with loop pile on one or both sides covering the entire surface or part of the surface to form designs or patterns such as stripes, checks, etc., whether greige, bleached, dyed or printed. Towels are normally made in rectangular form and range in size up to approximately 91 centimetres in width and 182 centimetres in length. Depending on size, towels are designated frequently as tea, hand or bath towels, or bath sheets. Washcloths are normally made in square or rectangular form ranging in size from 323 square centimetres to 1,090 square centimetres.

SECTOR PROFILE

- There are three Canadian manufacturers of these products.
- Two firms are located in Ontario and one is in Québec.
- Employment in this sector was approximately 900 at December 31, 1979, compared to 962 at the same time in 1978.
- The market for these goods increased by almost 4 percent in 1979 over 1978.
- Domestic shipments rose by almost 7 percent from 1978 to 1979, and market share held by domestic manufacturers increased slightly to 65 percent.
- Imports in 1979 were down fractionally from their 1978 level.

TERRY TOWELS, WASHCLOTHS AND SETS, EXCLUDING BATH MATS

	1975	1976	1977	1978	<u> 1979</u>
	'000 kilos				
Domestic Shipments	3,402	3,468	2,981	4,246	4,553
Less Exports		n/a	n/a	n/a	26
Net Domestic Shipments	3,402	3,468	2,981	4,246	4,527
Imports	2,168	3,412	2,567	2,477	2,440
Apparent Canadian Market	5,570	6,880	5 , 548	6,723	6 , 967
Share of Market held by	percent				
Net Domestic Shipments	61	50	54	63	65
Imports	39	50	46	37	35

TERRY TOWELS, WASHCLOTHS AND SETS EXCLUDING BATH MATS

IMPORTS

SOURCE	1975	<u> 1976</u>	1977	1978	<u> 1979</u>	
LOW-COST	'000 kilos					
China, P. R. of Poland Pakistan Czechoslovakia Brazil India Hong Kong Korea, R. of Taiwan Thailand El Salvador Argentina Romania Singapore Korea, North	582 228 136 23 49 95 77 57 124 - 27 - 4	1,029 581 159 74 154 93 214 157 129 45 50 - 14 7	1,070 371 76 82 70 178 159 79 53 10 49	661 415 146 139 110 328 176 44 83 22 22 2	832 416 242 147 120 111 102 47 35 19 11 neg	
Total Low-Cost	1,402	2,705	2,197	2,150	2,082	
DEVELOPED						
U.S.A. Italy Japan Germany, West Belgium-Lux. France United Kingdom Switzerland Netherlands Finland Ireland Denmark South Africa Australia New Zealand	686 13 60 3 neg 1 neg 1 neg 1 neg -	606 20 66 1 3 neg 3 - 2 neg 1	312 15 24 neg 5 5 2 - 1 neg neg	279 26 5 1 neg 3 neg neg neg neg	322 26 5 1 1 neg neg neg neg	
Total Developed	766	703	367	318	357	

(Continued)

TERRY TOWELS, WASHCLOTHS AND SETS EXCLUDING BATH MATS

IMPORTS (Continued)

SOURCE	1975	1976	<u> 1977</u>	1978	<u> 1979</u>
OTHER			'000 kilos		
Portugal Spain Israel	1 	3 1 	neg 2 neg	1 8 	1 - -
Total Other	1	5	3	9	1
TOTAL ALL SOURCES	2,168	3,412	2 , 567	2,477	2,440

SHEETS AND PILLOWCASES

DEFINITION

Bedsheets and pillowcases are made of woven fabric of cotton or man-made yarns or blends thereof and include flannelette sheets and/or blankets. Bedsheets can be flat or fitted for a number of bed sizes, e.g. king size, queen size, double, twin and single.

SECTOR PROFILE

- There are only two firms manufacturing these products in Canada.
- Both of these firms are located in Quebec, where one firm has one plant producing these products, and the other has three plants producing the same types of goods.
- Employment in this sector is estimated to have been 2,130 at the end of 1979, which is unchanged from the June 30, 1979 employment estimate, and compares to estimated employment of about 1,992 people at December 31, 1977.
- The market for these products in Canada has grown by one percent and 9 percent for bedsheets and pillowcases, respectively, in 1979 over 1978.
- During the same period, domestic shipments of bedsheets and pillowcases grew by 9 percent and 7 percent, respectively. Domestic manufacturers held 77 percent of the market for bedsheets and 60 percent of the market for pillowcases, in 1979.
- Imports of both bedsheets and pillowcases declined in 1979 over 1978.

SHEETS, BED

APPARENT CANADIAN MARKET

	1975	1976	1977	1978	1979	
		-	'000 uni	ts		
Domestic Shipments	8,332	9,559	9,089	10,254	11,219	
Less Exports	16	7	5	6	24	
Net Domestic Shipments	8,316	9,552	9,084	10,248	11,195	
Imports	6,393	8,786	5,200	4,212	3,359	
Apparent Canadian Market	14,709	18,338	14,284	14,460	14,554	
Share of Market held by	percent					
Net Domestic Shipments	57	52	64	71	77	
Imports	43	48	36	29	23	

SHEETS, BED

IMPORTS

SOURCE	1975	1976	1977	1978	1979
LOW_COST			- '000 units		
Hong Kong China, P. R. of Poland Pakistan India Romania Singapore Taiwan Viet Nam Brazil Malaysia	242 203 137 1 186 - 1,244 -	749 573 395 4 73 - neg 2,941 -	640 255 70 - 47 - 1,073 - neg	266 380 420 1 70 77 1 246 neg neg	309 298 204 30 14 - -
Total Low-Cost	2,014	4,735	2,085	1,461	855
DEVELOPED					
U.S.A. Italy United Kingdom Japan Sweden Switzerland France Germany, West Denmark Netherlands	3,970 37 13 355 - neg neg	3,790 24 12 211 - 1 neg -	3,063 29 5 neg - neg 1	2,712 25 5 neg - - - -	2,465 28 5 1 neg neg
Total Developed	4,375	4,039	3,099	2,742	2,500
OTHER					
Portugal Spain	<u> </u>	<u>-</u> 12	<u>-</u> 16	neg 8	1 1
Total Other	. μ	12	16	8	2
TOTAL ALL SOURCES	6,393	8,786	5,200	4,212	3 , 359

PILLOWCASES

APPARENT CANADIAN MARKET

	<u> 1975</u>	1976	<u> 1977</u>	1978	1979	
			- '000 units	; -		
Domestic Shipments	5 ,7 72	7,308	6,612	7,488	8,040	
Less Exports	24	12	<u>neg</u>	neg	neg	
Net Domestic Shipments	5,748	7 , 296	6,612	7,488	8,040	
Imports	7,112	10,202	5,463	4,754	5,268	
Apparent Canadian Market	12,860	17,498	12,075	12,242	13,308	
Share of Market held by	percent					
Net Domestic Shipments	45	42	55	61	60	
Imports	55	58	45	39	40	

PILLOWCASES

IMPORTS

SOURCE	1975	1976	1977	1978	1979
LOW-COST			'000 unit	s	
China, P. R. of Hong Kong India Poland Taiwan Romania Pakistan Singapore	1,684 101 198 22 1,217 365 1	3,331 82 148 208 2,803 515	1,467 149 256 36 725 348	1,600 44 121 78 166 276 124	2,752 106 99 60 57 46 1 neg
Total Low-Cost	3 , 588	7,087	2,981	2,409	3,121
DEVELOPED					
U.S.A. Japan United Kingdom Sweden Germany, West Italy Switzerland	3,060 447 10 neg 3 1	2,832 208 42 - 30 - 2	2,412 35 33 neg 1 -	2,304 4 34 3 -	2,124 7 6 5 3 neg
Total Developed	3,521	3,114	2,482	2,345	2,145
OTHER					
Portugal	2	-	-	-	-
Total Other	2	-	-	-	-
TOTAL ALL SOURCES	7,112	10,202	5,463	4,754	5 , 268

HOSIERY

DEFINITION

The types of hosiery being restrained are classified by Statistics Canada as follows:

- 785-24 Hosiery, men's and boys', man-made fabrics
- 785-25 Hosiery, men's and boys', n.e.s.
- 785-39 Hosiery, women's and girls', n.e.s.
- 785-49 Hosiery, children's and infants

SECTOR PROFILE

- There are 45 firms manufacturing hosiery other than ladies' pantyhose and seamless or full-fashioned hosiery.
- Twenty-four firms are located in Ontario, twenty in Québec, and one in Nova Scotia.
- Employment in these firms in 1979 was 2,352, an increase of 10 percent over the level of 2,136 in 1978.
- The Canadian market for these kinds of hosiery increased by over 16 percent in 1979, rising from 6,399,000 dozen pairs in 1978 to 7,458,000 dozen pairs in 1979.
- Canadian shipments increased from 1978 to 1979, but market share held by Canadian manufacturers declined slightly in 1979.
- Imports grew by 30 percent from 1978 to 1979, with several potentially large exporters of low-cost hosiery beginning to supply significant volumes to the Canadian market.

HOSIERY

APPARENT CANADIAN MARKET

	1975	1976	1977	1978	1979
		'C	000 dozen pa	irs	
Domestic Shipments	4,228	4,106	4,278	4,511	4,945
Less Exports	43	31_	34	90	64
Net Domestic Shipments	4,185	4,075	4,244	4,421	4,881
Imports	1,752	2 , 375	2,406	1,978	2 , 577
Apparent Canadian Market	5,937	6,450	6,650	6,399	7,458
Share of Market held by		-	percent		
Net Domestic Shipments	70	63	64	69	65
Imports	30	37	36	31	35

HOSIERY

IMPORTS

SOURCE	1975	1976	1977	1978	1979
LOW-COST		1	000 dozen pai	rs	
Korea, R. of Taiwan China, P. R. of Malaysia Singapore India Thailand Poland Hong Kong Afghanistan Hungary Czechoslovakia Korea, North Philippines Pakistan	430 283 18 2 119 2 2 53 2 neg - neg	1,046 119 20 - 84 43 - 10 3 6 - 2 neg	809 203 30 2 62 106 - 9 1 - 3	406 215 56 16 61 127 14 - 2 1 3 -	586 273 143 74 51 41 29 4 1
Total Low-Cost	911	1,333	1,226	901	1,203
DEVELOPED					
U.S.A. United Kingdom Italy France Norway Germany West Japan Austria Netherlands Switzerland Sweden Finland Iceland Denmark South Africa	520 201 8 4 neg neg 1 neg neg neg neg neg neg neg	627 269 18 13 6 2 2 1 1 neg neg	753 229 33 8 7 4 7 4 1 neg neg	942 79 26 10 3 2 1 2 - neg neg neg	1,237 89 26 10 3 2 1 - - -
Total Developed	734	939	1,047	1,065	1,368

(Continued)

HOSIERY

IMPORTS (Continued)

SOURCE	1975	1976	1977	1978	1979
OTHER		'(000 dozen pa	irs	
Israel Spain	100	100	134 2	10 3	3 2
Total Other	101	101	136	13	5
TOTAL ALL SOURCES	1,752	2 , 375	2,406	1,978	2 , 577

CORDAGE, ROPE AND TWINE

DEFINITION

Cordage, rope and twine includes all types of ropes, cables, twines and cords of any fibre content.

SECTOR PROFILE

- There are 20 firms manufacturing these products in Canada.
- These firms are located in 8 different provinces, but the 9 firms located in Ontario account for 75 percent of total manufacturing employment in this sector. Four firms dominate the industry and accounted for 85 percent of Canadian shipments during 1979.
- Employment in 1979 reached 635, an increase of 21 percent over 1978.
- The Canadian market for these products increased by 28 percent in 1979 over 1978.
- Domestic shipments increased by almost 42 percent from 1978 to 1979. Share of market held by domestic manufacturers increased slightly, but was still low at 24.5 percent.
- Imports increased by over 6 million kilos, or 26 percent, from 1978 to 1979.

CORDAGE, ROPE AND TWINE ALL PRODUCTS

APPARENT CANADIAN MARKET

	1975	<u> 1976</u>	1977	1978	1979
		<u>-</u>	- '000 kilos		
Domestic Shipments	10,457	7,600	7,750	7,726	10,129
Less Exports	978	825	1,083	839	<u>783</u>
Net Domestic Shipments	9,479	6 , 775	6,667	6 , 887	9,346
Imports	<u>38,365</u>	<u> 28,900</u>	35,671	24,255	30,533
Apparent Canadian Market	47,844	35 , 675	42,338	31,142	39 , 879
Share of Market held by		-	percent		
Net Domestic Shipments	20	19	16	22	23
Imports	80	81	84	78	77

CORDAGE, ROPE AND TWINE ALL PRODUCTS

IMPORTS

SOURCE	1975	1976	1977	1978	1979
LOW-COST			'000 kilo	os	
Mexico Brazil Tanzania Korea, R. of Philippines Haiti Thailand Taiwan India Cuba Hong Kong Singapore Hungary Czechoslovakia Kenya Bangladesh French Africa, n.e.s. Mozambique Korea, North Venezuela Pakistan Puerto Rico Colombia Nigeria	868 5,733 2,195 596 303 1,447 50 130 46 - 4 - neg 1,690 5 2,176 9 neg neg 16	7,022 4,552 6,911 702 420 66 496 476 44 - 20 - neg 460 neg - 145 59	10,047 11,087 3,715 936 351 - 695 241 60 - 4 2 - neg 242 3 53 - 5 11	4,265 6,706 875 1,234 352 275 314 110 27 - 1 neg 430 13 - 43 50	9,455 8,938 1,666 1,189 456 259 222 132 19 15 3 3 1
China, P. R. of Total Low-Cost	3 15,271	neg 21,428	 27,454	<u> </u>	 22 , 360

CORDAGE, ROPE AND TWINE ALL PRODUCTS

IMPORTS (Continued)

SOURCE	1975	1976	1977	1978	1979
DEVELOPED			'000 kilo	s	
U.S.A. Germany, West United Kingdom Japan South Africa Belgium-Lux. Norway Netherlands Italy Denmark Finland France Austria Switzerland Ireland Iceland Sweden	6,846 3,121 1,642 1,097 12 5,010 51 293 34 536 1 276 neg 253 1,660 - 300	3,664 544 1,099 201 2 303 43 129 22 1 126 8 13 343 - 20	5,031 1,287 421 163 109 31 122 156 21 9 1 2 2 5 8 3 13	5,862 920 398 171 128 58 199 263 48 63 7 6 2 5 6 8	4,058 1,429 597 149 129 125 102 55 39 36 16 6 5 4
Total Developed	21,133	6,541	7,385	8,157	6,764
OTHER					
Portugal Spain Israel Total Other	1,729 233 —————————————————————————————————	911 20 ———— 931	742 89 <u>1</u> 832	1,203 200 - 1,403	1,209 200 ————————————————————————————————
TOTAL ALL SOURCES	38,365	28,900	35 , 671	24,255	30,533

DEFINITION

All clothing subject to restraint, i.e. outerwear, pants and slacks, shorts, overalls and coveralls, unstructured suits, blouses, T-shirts, sweatshirts, pyjamas and sleepwear, bathrobes and dressing gowns, raincoats, dresses, skirts, suits and coordinates, athletic suits, foundation garments, swimsuits, underwear, outer-jackets, overcoats and topcoats, professional and shop coats, structured sportcoats and blazers, structured suits, leather coats and jackets, shirts, sweaters, pullovers and cardigans.

INDUSTRY PROFILE

- Based on 1977 Statistics Canada data, the clothing industry, as defined above, was comprised of 1,650 establishments, including 344 contractors.
- Regionally speaking the industry is primarily located in Québec (71 percent) Ontario (20 percent) and Manitoba (4 percent).
- Contractors are primarily located in the Province of Québec (90 percent) based on 1977 statistics.
- Based on 1977 statistics there were 91,294 production and related workers. Manufacturing employment represented 84 percent with 76,232 production employees, contractors 16 percent with 15,062 production employees.
- Underwear (Control No. 45) pants, slacks and shorts (Control No. 37) skirts, suits and coordinates (Control No. 42) and blouses, T-shirts and sweatshirts (Control No. 39) were the major products shipped in order of importance during 1979 and accounted for 65 percent of total shipments during that year.

- Blouses, T-shirts and sweatshirts (Control No. 39), pants, slacks and shorts (Control No. 37), sweaters, pullovers and cardigans (Control No. 50) and men's and boys' shirts (Control No. 49) were the major products imported in order of magnitude during 1979 and accounted for 69 percent of total imports during that year.
- Taiwan, Hong Kong, the Republic of Korea and the People's Republic of China were the major sources of imports in order of importance from restrained sources during 1979 and represented 89 percent of all imports from such sources and 69 percent of imports from all sources.
- The United States, Italy, Poland, the People's Republic of China and France were major sources of imports of products not being restrained by individual sources in 1979 and represented 62 percent of all imports from such sources and 14 percent of imports from all sources.
- During the period 1975 to 1979 domestic shipments increased by 7.4 percent for a yearly average increase of 1.9 percent. During this same period, imports decreased by 8.1 percent or by an average of 2.0 percent yearly.
- 1981 restraint levels are 100.6 percent of 1979 total imports from all sources.

APPARENT CANADIAN MARKET

control nos. 32, 37 to 50

	1975	1976	1977	1978	1979
			'000 garmen	ts	
Domestic Shipments (1)	345,834	340,461	333,068	360,867	371,447
Less Exports (1)	3,525	3,378	3 , 670	3,171	<u>3,167</u>
Net Domestic Shipments	342,309	337,083	329,398	357 , 696	368,280
Imports (2)	<u> 182,151</u>	266,929	180,608	163 , 874	167,474
Apparent Canadian Market	524 , 460	604,012	510 , 006	521 , 570	535,754
Share of Market held by			percent		
Net Domestic Shipments	65	56	65	69	69
Imports	35	44	35	31	31

IMPORTS

control nos. 32, 37 to 50

SOURCE	<u> 1975</u>	1976	<u> 1977</u>	1978	<u> 1979</u>	Restraint levels 1981
RESTRAINED				'000 garme	ents	
Taiwan Hong Kong Korea, R. of China, P. R. of India Philippines Romania Poland Malaysia Singapore Thailand Macao Bulgaria Sri Lanka Hungary	49,714 34,518 29,610 11,443 3,422 2,578 1,891 1,168 1,163 730 241 120 54	73,290 55,469 45,616 24,485 5,431 3,743 2,805 1,974 1,460 400 135 193 26 — 11	46,115 38,409 35,455 18,048 2,366 2,215 1,569 1,799 769 140 21 125 20 5	45,553 36,882 31,300 13,883 2,070 2,138 1,526 2,628 758 187 87 661 53 4	40,935 32,846 23,465 18,381 3,594 3,320 2,127 1,342 1,317 1,113 972 644 329 192 40	53,265 39,449 35,539 17,327(5) 5,053 4,737 2,782 1,620 1,499 2,635(3) 1,764 1,057 1,012 666 27
Total Restrained	136,660	2 15,038	14 7, 064	137,758	130,617	168,431(20)

IMPORTS (Continued)			CONTROL	Nos. 32,	37 то 50
SOURCE	1975	<u> 1976</u>	1977	1978	1979
<u>boolied</u>	-2.12				
UNRESTRAINED LOW-COST			'000 garm	ents	
Poland China, P. R. of Pakistan Brazil Romania Mexico Puerto Rico Hungary Korea, R. of Indonesia Philippines Hong Kong Leew-Wind Barbados Malaysia Czechoslovakia Thailand Sri Lanka Morocco El Salvador Haiti Honduras India Macao Singapore Uruguay Malta	501 465 6,319 2,748 167 1,833 1,538 54 75 7 208 192 - 25 103 198 22 - 274 77 neg - 12 - 6	378 2,203 5,297 2,657 320 1,934 2,153 38 85 2 238 289 - 120 351 203 12 - 380 40 2 - 36 8 1 108 54	321 484 2,318 809 127 814 1,722 65 87 neg 137 174 140 234 180 39 38 234 5 10 2 35 10 6	820 403 1,195 595 186 727 321 150 84 neg 132 83 - 287 52 153 7 10 107 30 - 42 neg	3,788 2,830 1,204 904 820 768 575 451 329 325 230 212 183 167 137 127 85 74 74 51 48 46 40 36 35
Panama	91	28	6	5	19

IMPORTS (Continued)			CONTROL	Nos. 32,	37 то 50
SOURCE	1975	1976	<u> 1977</u>	1978	1979
UNRESTRAINED LOW-COST (Continued)			'000 garm	ents	
Turkey	31	80	25	1	17
Afghanistan	20	22	33	17	14
Cyprus	2	-	3	2	13
Colombia	359	348	32	1	12
Bolivia	16	22	15	13	10
Argentina	2	57	10	2	9
Ecuador	8	8	11	8	
Peru	neg	neg	2	3	9 6
Korea, North	6	88	22	_	4
Jamaica	5	167	10	neg	3
Guatemala	25	10	3	2	2
Venezuela	neg	neg	1	16	1
Bulgaria	30	5	14	neg	1
Egypt	-	_	_	1	neg
Alg eria	_	_	-	-	neg
Chile	2	_	-	neg	neg
Iran	neg	_	-	_	neg
Togo	_		_	16	-
Trinidad	3	12	9	₽-	_
Mauritius	13	1	6	_	-
Viet Nam	194	-	_	_	_
Nicaragua	19	7	_	-	_
Malawi	_	9	-	_	_
Costa Rica	7	_	_	_	_
U.S.S.R.	2	_	_	_	-
Guyana	1	-	neg	-	-
Virgin Islands			neg		
Total Unrestrained					
Low-Cost	15,687	17,773	8,184	5,48 8	13,816

IMPORTS (Continued)			CONTROL	. Nos. 32	, 37 то 50
SOURCE	1975	1976	1977	1978	1979
DEVELOPED			'000 garme	ents	
U.S.A. Italy France United Kingdom Japan Germany, West Sweden Austria Finland Switzerland Iceland Ireland Netherlands Norway South Africa New Zealand Belgium Denmark Australia	10,708 3,404 2,721 3,922 3,346 456 129 94 31 81 7 29 128 52 7 7 173 173 40	13,189 4,404 2,936 4,277 3,345 853 91 161 46 81 20 40 109 67 8 12 41 57 12	9,400 3,314 2,485 3,043 3,630 683 114 97 68 78 19 27 71 97 18 3 21 61 12	7,369 2,931 2,796 2,465 1,688 609 261 75 55 98 48 60 38 73 15 15 36 29	9,465 3,821 2,810 1,766 1,182 699 149 134 120 84 78 62 61 46 30 27 23 22 6
Total Developed	25 , 508	29,749	23,241	18,673	20,585
OTHER					
Spain Portugal Israel Yugoslavia Greece Total Other	1,928 749 1,475 45 94 4,291	2,330 365 1,562 25 86 4,368	1,413 82 507 31 81 2,114	1,319 112 298 100 123 1,952	1,569 332 225 178 152 2,456
TOTAL ALL SOURCES	182,151	266,929	180,608	163,874	167,474

OUTERWEAR CONTROL NO. 32

DEFINITION

Winter outerwear garments, men's, boys', women's, girls', children's and infants', (commonly referred to as snowsuits, snow-mobile suits, ski suits, ski pants and snow-pants, and jackets and vests including parkas, ski-jackets, and similar jacket-type garments) that have an outer shell manufactured substantially by surface area with woven fabrics and that are lined and designed to protect the wearer against cold, e.g. quilted linings, down or fibre filling, etc., but not plain acetate or viscose lining, wholly or mainly by weight of cotton, man-made fibres or wool, or blends thereof, but excluding: all unlined outerwear; all coats three-quarter length or longer, that is, to the knee or below the knee; garments commonly known as squall jackets, windbreakers or similar jacket-type garments where there is no thermal insulation; bona fide industrial enduse clothing, although they meet the requirements of the above description; and ski-pants and cross-country ski-suits which do not meet the above description (e.g., constructed entirely from knitted fabric)

SECTOR PROFILE

- Based on the latest statistics available (1976) the Canadian outerwear industry is comprised of 123 firms.
- Regionally speaking the industry is located primarily in Québec (57 percent) and Ontario and Manitoba (15 percent) each.
- Major centres of production in order of importance are Montréal, Winnipeg and Toronto.
- From a survey of 30 firms in 1978, representing 41 percent of domestic shipments, production employees were reported as being 2,269.

- In 1979, it is estimated that adult outerwear (men's, boys', women's and girls') accounted for 85 percent of the total number of garments shipped. Children's and infants' outerwear accounted for 15 percent.
- From 1975 to 1979, domestic shipments of outerwear increased by 13.9 percent for a yearly average increase of 3.5 percent. Adult outerwear increased by 21.5 percent during that period for a yearly average of 5.3 percent. Children's outerwear on the other hand decreased by 15.5 percent for an average annual decrease of 3.8 percent.
- In 1979, imports of outerwear were restrained from ten sources which accounted for 91 percent of total garments imported.
- In addition to outerwear, firms in this industry sector also produce pants, raincoats, athletic suits, overcoats and top coats and outer jackets.

OUTERWEAR

APPARENT CANADIAN MARKET

control no. 32

	1975	1976	1977	1978	<u> 1979</u>
		'	000 garment	S	
Domestic Shipments (1)	6,292	5,871	5,761	6,442	7,170
Less Exports (1)	451	420	278	282	277
Net Domestic Shipments	5,841	5,451	5,483	6,160	6,893
Imports (12)	2,017	3,914	1,788	1,562	3,068
Apparent Canadian Market	7,858	9,365	7,271	7,722	9,961
Share of Market held by			- percent -		
Net Domestic Shipments	74	58	75	80	69
Imports	26	42	25	20	31

OUTERWEAR

IMPORTS

control no. 32

						Restraint levels
SOURCE	1975	1976	1977	1978	<u>1979</u>	<u> 1981</u>
RESTRAINED			' 000 gs	arments		
Korea, R. of Hong Kong China, P. R. of Taiwan Philippines Singapore Thailand Romania Macao Bulgaria	1,098 536 44 99 17	2,617 752 61 309 32 1 - 29	1,285 350 5 56 25 - neg neg	1,046 314 5 46 - 21 13 - neg	1,781 524 280 48 45 33 27 25 13	2,045 548 225(5) 51 62 84(3) 56 53 27 28
Total Restrained	1,794	3,801	1,721	1,445	2,776	3,179(4)
UNRESTRAINED LOW-COST Leew-Wind Czechoslovakia Ecuador Mexico Uruguay Barbados Jamaica	- - - - -	- - - - -	- - - - -	- 1 neg - 1	11 2 2 2 1 1	
Algeria India Malaysia Afghanistan Bolivia	- - - -	- neg - -	- - - -	1 - -	neg neg neg neg neg	
Brazil Colombia Peru Guatemala	10 - - -	18 - - -	2	 - -	neg neg neg neg	
Total Unrestrained Low-Cost	10	18	2	3	20	

OUTERWEAR

IMPORTS (Continued)			CONT	ROL NO.	32
SOURCE	1975	<u> 1976</u>	1977	1978	1979
DEVELOPED	,		'000 garmen	nts	
France	1	1	12	25	104
U.S.A.	15	22	13	16	60
It aly Austria	2	9	9	10	23
	1	1	1	16	16
Switzerland	1	1	1	11	10
United Kingdom	1	3	4	3	7
Japan	188	50	18	24	4
Finland	1	1	1	ļ	3
Germany, West	2	3	չ ₊	14	2
Ireland	-	-	-	neg	1
Iceland	_	-	-	neg	1
Norway	_	-	-	neg	1
Australia	•••	-	-	-	1
Belgium	_	-	-	neg	neg
Denmark	_	_	neg	2	neg
Netherlands	-	-	-	-	neg
Sweden	neg	neg	neg	neg	neg
New Zealand	-	3	neg	-	neg
South Africa			neg	=	
Total Developed	212	94	63	112	233
OTHER					
Spain	_	_	_	1	27
Portugal	1	neg	_	_	5
Yugoslavia	-	_	_	_	2
Greece	-	-	-	_	1
Israel	<u>neg</u>	neg	1	-	1
Total Other	. 1	neg	1	1	36
TOTAL ALL SOURCES	2,017	3,914	1,788	1,562	3,068

OUTERWEAR - WOMEN'S, GIRLS', MEN'S, BOYS'

APPARENT CANADIAN MARKET

CONTROL NO. 32.1

	1975	<u> 1976</u>	1977	1978	<u> 1979</u>
		'(000 garment	s	
Domestic Shipments (1)	4,998	4,994	4,858	5 , 595	6,076
Less Exports (1)	424	398	266	273	264
Net Domestic Shipments	4,574	4,596	4,592	5 , 322	5,812
Imports (12)	1,795	<u>3,501</u>	1,541	<u>1,363</u>	2,577
Apparent Canadian Market	6,369	8,097	6,133	6 , 685	8,389
Share of Market held by			percent		
Net Domestic Shipments	72	57	75	80	69
Imports	28	43	25	20	31

OUTERWEAR - WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS

CONTROL NO. 32.1

SOURCE	<u> 1975</u> *	<u> 1976</u>	1977	1978	<u> 1979</u>
RESTRAINED			'000 garmen	nts	
Korea, R. of Hong Kong China, P. R. of Taiwan Singapore Thailand Romania Philippines Macao Bulgaria		2,415 577 61 282 1 - 29 32 -	1,131 260 5 56 - neg neg 25	912 266 5 36 21 13 - neg	1,606 353 280 44 33 27 25 20 13
Total Restrained	-	3,397	1,477	1,253	2,401
UNRESTRAINED LOW-COST Leew-Wind Mexico Ecuador Czechoslovakia Barbados		- - - -	- - - -	- neg 1 -	11 2 2 2 1
Uruguay		_	_	_	ı
India Bolivia Afganistan Columbia Peru Brazil Guatemala Algeria Malaysia		neg 18	2	1 - - - - - -	neg neg neg neg neg neg neg neg
Total Unrestrained Low-Cost	-	18	2	3	19

OUTERWEAR - WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS CONTROL NO. 32.1

SOURCE	<u> 1975</u> *	1976	1977	1978	1979
DEVELOPED		-+-	'000 garmer	nts	
U.S.A.		20	12	15	59
France		1	11	23	42
Austria		1	1	14	15
Italy		9	9	_	12
Switzerland		1	ĺ	11	10
United Kingdom		3	<u> 1</u> 4	3	7
Germany, West		3 3	4	14	2
Norway		_	-	neg	1
Finland		1	1	ĩ	1
Iceland		_	-	9	1
Ireland		_	_	neg	1
Sweden		neg	neg	neg	neg
Netherlands		-	_	-	neg
Japan		41	18	23	neg
New Zealand		3	neg	_	neg
Belgium		_	_	neg	neg
Denmark		_	neg	ī	neg
South Africa			neg		
Total Developed	-	83	61	104	151
OTHER					
Yugoslavia		_	-	_	2
Spain		-	_	1	2
Israel		neg	1	_	neg
Portugal		neg			
Total Other	-	neg	1	1	4
*Not available.					
TOTAL ALL SOURCES	-	3,501	1,541	1,363	2,577

OUTERWEAR - CHILDREN'S AND INFANTS' (0-6x)

APPARENT CANADIAN MARKET

CONTROL NO. 32.2

	r				
	<u> 1975</u>	1976	<u> 1977</u>	1978	1979
		1	000 garment	s	
Domestic Shipments (1)	1,294	877	903	847	1,094
Less Exports (1)	27	22	12	9	13
Net Domestic Shipments	1,267	855	891	838	1,081
Imports (12)	222	413	247	199	491
Apparent Canadian Market	1,489	1,268	1,138	1,037	1,572
Share of Market held by			percent	_	
Net Domestic Shipments	85	67	78	81	69
Imports	15	33	22	19	31

OUTERWEAR - CHILDREN'S AND INFANTS' (9-6x)

IMPORTS

CONTROL NO. 32.2

SOURCE	<u> 1975</u> *	1976	1977	1978	1979
RESTRAINED		¹C	000 garment	s	
Korea, R. of Hong Kong Philippines Taiwan Singapore China, P. R. of Romania Macao Thailand Bulgaria		201 175 - 26 - - - -	155 90 - - - - - -	134 48 - 11 1 - - -	175 171 26 4 - - -
Total Restrained	-	402	245	194	376
UNRESTRAINED LOW-COST Jamaica Ecuador		<u>-</u>	- -	<u>-</u> -	l neg
Brazil India		- -	-	neg	neg
Total Unrestrained Low-Cost	_	_	_	neg	1

OUTERWEAR - CHILDREN'S AND INFANTS' (9-6x)

IMPORTS (Continued)			CONT	ROL NO.	32.2
SOURCE	<u> 1975</u> *	1976	1977	1978	1979
DEVELOPED		'	000 garmen	ts	
France		-	1	1	63
Italy		-	-	neg	11
Japan		9	-	2	4
Austria		_	-	1	1
Finland		_	-	-	1
U.S.A.		2	1	neg	1
Australia		_	-	_	1
United Kingdom		-	_	-	1
Germany, West		-	_	neg	neg
Norway		_	-	neg	neg
Belgium		_	_		-
Switzerland		_	neg	neg	_
Denmark				neg	
Total Developed	-	11	2	4	83
OTHER					
Spain		-	_	_	25
Portugal		_	_	_	
Israel		_	_	_	5 1
Greece		-	_		ī
Total Other	-	-	-	-	32
TOTAL ALL SOURCES	-	413	247	199	491

Totals may not add due to rounding.

*Not available.

DEFINITION

a) Pants and Slacks (women's, girls', men's and boys')
Garments that do not extend above the waist but do extend
to the knee or below. Included are jodhpurs, knickers,
footless tights and gauchos. Garments in this category
manufactured of fabric containing 5 percent or more by
weight of wool are considered to be woollen garments.

b) Outer shorts

Same as pants but not extending to the knees.

c) Overalls and Coveralls

A one-piece garment, as either pants or shorts, but extending above the waist in the form of a bib (or permanently affixed straps) or other structure which partially or fully covers the upper part of the body. One-piece jumpsuits are included in this item.

d) Children's and Infants' (0-6X)

Pants, Slacks, Shorts, Overalls and Coveralls. As above but sizes 0-6x.

SECTOR PROFILE

- Based on the latest statistics available (1976), the Canadian industry is comprised of 274 establishments.
- These establishments were primarily located in Québec (63 percent) and Ontario (20 percent).
- Major centres of production in order of importance are Montréal (56 percent), Toronto (16 percent) and Winnipeg (10 percent).

- In 1979, wool pants accounted for 7 percent of total shipments, other pants 72 percent, shorts 3 percent, overalls and coveralls 2 percent and children's and infants' wear 16 percent.
- There are no published data available on total employment in this sector. From a survey of 44 firms, production employees were reported as follows:

1975	1976	1977	1978
7,596	7,759	7,533	8,534

- Domestic shipments of wool pants and slacks increased by 23 percent in 1979 compared to 1978. This increase is consistent with the increase in structured sportcoats and blazers (Control No. 47.1) reflecting the shift towards casual wear.

PANTS & SLACKS, SHORTS, OVERALLS & COVERALLS

APPARENT CANADIAN MARKET

control No. 37

	<u>1975</u>	1976	1977	1978	1979
		t	000 garment	cs	
Domestic Shipments (1)	47,189	46,387	52 , 106	52 , 792	55,910
Less Exports (1)	770	577	1,075	769	895
Net Domestic Shipments	46,419	45,810	51,031	52 , 023	55 , 015
Imports (13)	<u>27,509</u>	43,203	<u> 27,175</u>	<u>23,671</u>	<u>23,365</u>
Apparent Canadian Market	73,928	89,013	78,206	75,694	78,380
Share of Market held by			- percent		
Net Domestic Shipments	63	51	65	69	70
Imports	37	49	35	31	30

PANTS & SLACKS, SHORTS, OVERALLS & COVERALLS

IMPORTS

CONTROL NO. 37

SOURCE	<u> 1975</u>	<u> 1976</u>	1977	<u>1978</u>	<u> 1979</u>	Restraint levels 1981
RESTRAINED			'000'	garments -	- -	
China, P. R. of Taiwan Hong Kong Korea, R. of Macao India Romania Thailand Singapore Bulgaria	3,203 6,741 4,089 3,110 26 24 32 174 53	8,492 10,755 8,934 4,023 115 77 89 30 64	6,751 6,359 4,730 2,202 16 64 52 6	5,505 5,165 5,941 2,401 391 64 neg 9	5,833 4,735 4,443 1,302 198 138 57 51 18	5,530(5) 7,194 5,281 3,758 281 318 53 200(7) 250(3+7) 169
Total Restrained	17,452	32,579	20,186	19,478	16,787	23,034(4)

PANTS & SLACKS, SHORTS, OVERALLS & COVERALLS

IMPORTS (Continued)				CONTROL	No. 37
SOURCE	1975	1976	1977	1978	1979
UNRESTRAINED LOW-COST			'000 garment	s	
Poland Puerto Rico Mexico Brazil Czechoslavakia Philippines Leew-Wind Hungary Pakistan Sri Lanka Colombia El Salvador Ecuador Algeria Panama Malaysia Uruguay Barbados North Korea Argentina Nicaragua Viet Nam Guatemala Malawi Malta Indonesia Guyana Cyprus Morocco Jamaica Haiti	98 1,538 1,579 639 148 66 - 9 - 121 - 81 - 18 194 15 - 8 - neg neg	7 2,144 1,608 539 150 37 - 24 - 92 - 28 - 26 12 46 24 7 - 9 8 1	4 1,721 496 236 158 3 35 6 12 3 2 1 1 - neg - neg	186 315 490 191 140 94	675 558 549 137 116 90 89 25 13 10 1 neg neg neg
Total Unrestrained Low-Cost	neg 4,515	4,762	2 , 678	1,450	2 , 263
	-		-	-	

PANTS & SLACKS, SHORTS, OVERALLS & COVERALLS

IMPORTS (Continued)				CONTR	ol no. 37
SOURCE	1975	1976	1977	1978	1979
DEVELOPED		'	000 garmen	ts	
U.S.A. France Germany, West Italy Japan United Kingdom Austria Sweden Switzerland Netherlands New Zealand Finland South Africa Australia Belgium Norway Denmark Ireland	3,781 158 162 30 249 92 19 9 4 neg 1 1 19 19 10 10 10 10 10 10 10 10 10 10 10 10 10	4,082 162 393 61 213 62 22 8 5 5 2 1 - 3 1 7 1 neg	2,946 169 277 72 83 44 26 6 1 neg 2 neg 1	1,093 304 210 96 105 96 20 47 9 neg 3 3 1 neg 2 neg neg	2,148 368 320 143 102 69 26 20 19 7 4 3 1 1 neg neg
Total Developed	4,666	5,028	3 , 656	1,992	3,233
OTHER					
Spain Yugoslavia Israel Portugal Greece Total Other	763 - 33 78 neg 874	767 - 57 7 - 831	641 - 13 neg 1	643 92 12 1 2	902 150 24 2 1
TOTAL ALL SOURCES	27 , 509	43,203	27,175	23,671	23,365

PANTS & SLACKS - CONTAINING AT LEAST 5% WOOL, WOMEN'S, GIRLS', MEN'S, BOYS'

APPARENT CANADIAN MARKET

	1975	1976	1977	1978	1979
		1	000 garment	s	
Domestic Shipments (1)	2,496	2,957	2,587	2,956	3,629
Less Exports (1)	43	27	<u>54</u>	42	51
Net Domestic Shipments	2,453	2,930	2 , 533	2,914	3 , 578
Imports (13)	60	<u>75</u>	107	97	302
Apparent Canadian Market	2,513	3,005	2,640	3,011	3,880
Share of Market held by			percent	_	
Net Domestic Shipments	98	98	96	97	92
Imports	2	2	14	3	8

PANTS & SLACKS - CONTAINING AT LEAST, 5% WOOL, WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS

SOURCE	<u> 1975</u>	1976	1977	1978	1979
RESTRAINED			'000 garme	nts	
China, P. R. of India Bulgaria Hong Kong Korea, R. of Taiwan Singapore Thailand Macao Romania Total Restrained	- - 1 28 - - - - - 29	9 - neg 35 - - - - 44	16 11 - 1 61 neg - - -	18 - 4 11 - - - - 33	67 18 12 8 4 - - - 109
Total Restrained	29	44	09	33	109
UNRESTRAINED LOW-COST					
Poland Philippines Colombia Algeria Hungary Czechoslovakia Uruguay	neg neg - - 6	ц - - - - - <u>neg</u>	2 - - - - neg	13 - - - 4 -	153 3 1 neg - -
Total Unrestrained Low-Cost	6	4	2	17	157

PANTS & SLACKS - CONTAINING AT LEAST, 5% WOOL, WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS (Continued)					CONTROL NO	37.1
SOURCE	1975	1976	1977	1978	1979	
DEVELOPED			000 garme	nts		
Italy U.S.A. France United Kingdom Austria Germany, West Belgium Sweden Switzerland Finland Netherlands Norway	2 3 12 2 2 2 - neg neg	4 5 2 7 1 neg - neg	5 4 5 2 neg 1 - neg -	9 5 9 3 2 1 - 17 neg neg	12 7 6 3 1 1 1 neg neg neg	
Japan Denmark	neg	neg 	neg	neg 	neg <u>neg</u>	
Total Developed	23	24	17	46	32	
OTHER Spain Portugal Israel Yugoslavia Total Other	neg neg - - neg	1 - - 1	- - - 	neg neg neg	4 neg neg —	
TOTAL ALL SOURCES	. 1.0g	75	107	97	302	

PANTS AND SLACKS - ALL OTHER WOMEN'S, GIRLS', MEN'S, BOYS'

APPARENT CANADIAN MARKET

	1975	<u> 1976</u>	1977	1978	1979
		'	000 garment	ts	
Domestic Shipments (1)	32,772	32,747	37,173	38,611	40,020
Less Exports (1)	560	302	<u>775</u>	544	558
Net Domestic Shipments	32,212	32,445	36,398	38,067	39,462
Imports (13)	21,483	33,601	20,133	15,530	15,443
Apparent Canadian Market	53,695	66,046	56,531	53,597	54,905
Share of Market held by		 p	ercent		
Net Domestic Shipments	60	49	64	71	72
Imports	40	51	36	29	28

I	M	P	0	R	T	S
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CONTROL NO. 37.2

SOURCE	<u> 1975</u> *	1976	<u> 1977</u>	1978	<u> 1979</u>
RESTRAINED			'000 g	arments	-
China, P.R. of Hong Kong Taiwan Korea, R. of Macao India Romania Thailand Singapore Bulgaria		6,704 6,625 7,601 3,104 115 77 83 30 19	5,112 3,164 3,817 1,790 1 39 52 5 neg	3,825 3,952 2,527 1,767 386 41 neg 6	3,817 2,963 2,656 1,123 142 84 57 8(7) 3(3+7)
Total Restrained	-	24,358	13,980	12,504	10,853
Puerto Rico Mexico Poland Brazil Czechoslovakia Leew-Wind Pakistan Hungary Philippines El Salvador Ecuador Algeria Panama Uruguay Barbados Argentina North Korea Colombia Malawi Malta Nicaragua Indonesia Cyprus Guatemala		2,144 1,549 3 539 123 - 24 - 37 - 28 26 12 24 46 87 9 8 7 1	1,721 495 3 236 132 - 35 - 1 - 6 2 2 1 1 - neg neg	315 488 104 191 114 - 25 - 2	558 537 416 111 109 24 13 1 1 neg neg neg neg
Total Unrestrained Low-Cost	_	4,667	2 , 635	1,244	1,770
		110			(Continued)

PANTS AND SLACKS - ALL OTHER, WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS (Continued)

control no. 37.2

SOURCE	<u> 1975</u> *	1976	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>
DEVELOPED			'000	garments	
U.S.A. France Italy United Kingdom Japan Germany, West Austria Switzerland Sweden Finland Netherlands New Zealand South Africa Australia Norway Ireland Denmark Belgium		3,310 148 33 36 162 25 14 4 7 1 5 - 3 7 neg 1	2,519 149 43 29 49 46 18 6 8 1 neg neg 1 neg 2	712 199 64 37 41 38 7 8 28 3 - 1 3 neg 1 neg neg	1,464 233 91 30 29 21 17 17 14 2 2 1 1 neg neg neg
Total Developed	-	3 , 757	2,873	1,142	1,924
OTHER					
Spain Israel Portugal Greece Yugoslavia Total Other	-	758 54 6 - - 818	637 6 neg 1 —	639 1 neg neg neg	888 5 1 neg - 894
TOTAL ALL SOURCES	-	33 , 601	20,133	15 , 530	15,443

*Not available.

SHORTS - WOMEN'S,, GIRLS', MEN'S, BOYS'

APPARENT CANADIAN MARKET

	<u> 1975</u>	1976	1977	1978	1979
		1	000 garment	s	
Domestic Shipments (1)	3,908	2,889	2,446	2,545	1,907
Less Exports (1)	<u>nil</u>	<u>nil</u>	<u>nil</u>	<u>nil</u>	<u>nil</u>
Net Domestic Shipments	3,908	2,889	2,446	2 , 545	1,907
Imports (13)	<u>3,688</u>	6 , 270	4,114	<u>3,329</u>	3,470
Apparent Canadian Market	7 , 596	9,159	6 , 560	5,874	5,377
Share of Market held by		p	ercent		
Net Domestic Shipments	51	32	37	43	35
Imports	49	68	63	5 7	65

SHORTS - WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS

SOURCE	1975*	1976	1977	1978	1979
RESTRAINED			'000 garm	ents	
Taiwan China, P. R. of Hong Kong Korea, R. of India Thailand Macao Singapore Romania Bulgaria		2,354 1,078 1,477 724 - neg - 46 7	1,853 732 815 340 14 1 - 5	1,227 425 818 394 2 3 - neg neg	1,195 708 479 155 34 26 (7) 19 12 (3+7)
Total Restrained	-	5,686	3,760	2,869	2,628
UNRESTRAINED LOW-COST					
Leew-Wind Poland Hungary Brazil Mexico Philippines Malaysia Czechoslovakia Colombia Pakistan		- - - 54 - - 11 5	1 12 - neg	69 - - 1 - - -	65 58 24 15 6 2 -
Total Unrestrained Low-Cost	_	70	13	70	170

SHORTS - WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS (Continued)				CO	NTROL NO	37.3
SOURCE	<u> 1975</u> *	1976	1977	1978	<u> 1979</u>	
DEVELOPED		1	000 garme	ents		
Germany, West U.S.A. United Kingdom Italy Japan France Austria New Zealand Sweden Netherlands Australia Denmark Norway		366 51 22 19 39 3 neg 2 1 - neg neg	229 28 12 14 28 3 1 - 18 neg 1	160 53 45 10 7 11 5 3 neg - 1	240 180 26 24 23 18 4 2 1 neg	
Total Developed	_	503	335	295	518	
OTHER						
Yugoslavia Spain Portugal Israel Total Other	_	- 9 - 1 10	- 3 - neg 3	91 2 - - - 93	150 neg 	
TOTAL ALL SOURCES	_	6 , 270	4,114	3,329	3,470	

^{*}Not available.

OVERALLS & COVERALLS - WOMEN'S, GIRLS', MEN'S AND BOYS'

APPARENT CANADIAN MARKET

	1975	<u> 1976</u>	1977	1978	1979
		'	000 garment	s	
Domestic Shipments (1)	2,342	1,418	1,415	1,372	1,324
Less Exports (1)	<u>nil</u>	nil	<u>nil</u>	<u>nil</u>	<u>nil</u>
Net Domestic Shipments	2,342	1,418	1,415	1,372	1,324
Imports (13)	830	1,421	1,077	598	851
Apparent Canadian Market	3,172	2 , 839	2,492	1,970	2,175
Share of Market held by			percent	_	
Net Domestic Shipments	74	50	57	70	61
Imports	26	50	43	30	39

OVERALLS & COVERALLS - WOMEN'S, GIRLS', MEN'S & BOYS'

IMPO	RTS
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control No. 37.4

SOURCE	<u> 1975</u> *	<u> 1976</u>	1977	1978	1979	
RESTRAINED			- '000 garı	ments		
China, P.R. of Hong Kong Taiwan India Korea, R. of Romania Macao Thailand Bulgaria Singapore		478 326 183 - 17 - - -	369 372 174 neg 1 - -	246 107 138 2 - - - -	535 91 3 1 - - - -	
Total Restrained	-	1,004	916	493	630	
UNRESTRAINED LOW-COST Mexico		5	-	-	1	
Philippines Pakistan			l neg	1 		
Total Unrestrained Low-Cost	_	5	1	1	1	

OVERALLS & COVERALLS - WOMEN'S GIRLS, MEN'S & BOYS

IMPORTS (Continued)

control No. 37.4

SOURCE	<u> 1975</u> *	1976	1977	1978	1979
DEVELOPED			' 000 g	arments	_
U.S.A. United Kingdom France Italy Austria Sweden Norway Finland Japan		406 1 1 neg - neg - 3	157 1 neg neg neg neg neg	92 10 2 neg - neg neg	207 9 2 1 neg neg neg neg
Germany, West Total Developed		411	<u>neg</u> 158	<u>neg</u> 104	219
OTHER	-	-	-	-	-
TOTAL ALL SOURCES	-	1,421	1,077	598	851

^{*}Not available.

PANTS, SLACKS, SHORTS, OVERALLS, COVERALLS - CHILDREN'S AND INFANTS' (0-6x)

APPARENT CANADIAN MARKET

	1975	1976	1977	1978	<u> 1979</u>
		1	000 garment	cs	
Domestic Shipments (1)	5,671	6 , 376	8,485	7,308	9,030
Less Exports (1)	167	248	246	183	286
Net Domestic Shipments	5,504	6,128	8,239	7 , 125	8,744
Imports (13)	1,448	<u>1,837</u>	1,745	4,117	<u>3,299</u>
Apparent Canadian Market	6 , 952	7 , 965	9,984	11,242	12,043
Share of Market held by			percent		
Net Domestic Shipments	79	77	83	63	73
Imports	21	23	17	37	27

PANTS, SLACKS, SHORTS, OVERALLS COVERALLS - CHILDREN'S AND INFANTS' (9-6x)

IMPORTS

SOURCE	<u> 1975</u> *	1976	1977	1978	<u> 1979</u>
RESTRAINED			'000 gar	ments	
Hong Kong Taiwan China, P.R. of Macao Korea, R. of Thailand Singapore Romania Bulgaria India Total Restrained	_	505 618 223 - 144 - - - - 1,490	377 516 522 14 11 - - - - 1,440	1,060 1,273 1,009 6 229 - 2 - - - 3,579	902 880 705 37 21 16(7) 3(3+7) neg - - 2,564
UNRESTRAINED LOW-COST					
Philippines Poland Brazil Sri Lanka Czechoslovakia Mexico		- - - 16 -	neg - - 26 	91 - - 26 1	83 49 12 10 7
Total Unrestrained Low-Cost	_	16	26	118	166

PANTS, SLACKS, SHORTS, OVERALLS COVERALLS - CHILDREN'S AND INFANTS' (9-6x)

IMPORTS (Continued)

CONTROL NO. 37.5

SOURCE	<u> 1975</u> *	1976	1977	1978	<u> 1979</u>
DEVELOPED			' 000 £	garments	
U.S.A. France Germany, West Japan Italy Netherlands Sweden Austria United Kingdom Switzerland Denmark Finland Belgium Total Developed		309 5 1 9 5 - 1 1 - - - 331	238 12 1 6 10 - 5 neg neg neg	231 83 11 56 14 neg 2 6 1 1 -	291 109 58 50 15 5 4 3 2 neg
rotar beveroped	-	331	2 2	406	539
OTHER					
Israel Spain Portugal Greece		1 - - -	6 neg - -	11 2 1 1	18 10 1
Total Other	_	1	6	15	30
TOTAL ALL SOURCES	-	1,837	1 , 745	4,117	3 , 299

*Not available.

CONTROL NOS. 38, 47

DEFINITION

This industry is comprised of three sectors:

- a) structured sportcoats and blazers
- b) structured suits
- c) unstructured suits

The structured suit-jacket, sportcoat or blazer must contain at least two of the following three elements or their equivalents:

- 1) lining
- 2) shoulder padding
- front stiffening

Suits which do not contain at least two of the three elements or their equivalents are considered to be unstructured suits.

SECTOR PROFILE

- Based on the latest statistics available (1976), the Canadian men's and boys' suit, sportcoat and blazer industry is comprised of 93 establishments.
- These establishments were primarily located in Québec (68 percent), Ontario (15 percent), Manitoba (6 percent) and British Columbia (5 percent).
- Major centres of production in order of importance are Montréal (63 percent), Toronto (12 percent) and Winnipeg (6 percent).
- In 1979, structured suits accounted for 61 percent of shipments, sportcoats and blazers 33 percent, and unstructured suits only 6 percent in unit terms.

- There are no published data available on total employment in this sector. The Textile and Clothing Board inquiry of May 14, 1975 determined that the numbers of employees in the men's fine clothing industry in 1974 was as follows: Québec 8,663, Ontario 2,809, other provinces 500 for a total of 11,972.
- Shipments of structured sportcoats and blazers (Control No. 47.1) increased by 33 percent in 1979 compared to 1978. This increase is consistent with the shift in fashion to more casual wear, and follows two years of below average shipments. 1979 shipments are still below 1975 levels. Structured suits (Control No. 47.2) showed zero growth and unstructured suits (Control No. 38) declined by 19 percent.

UNSTRUCTURED SUITS - STRUCTURED SPORTCOATS & BLAZERS, STRUCTURED SUITS

APPARENT CANADIAN MARKET

control nos. 38, 47

	1975	1976	1977	1978	1979
		1	000 garment	s	
Domestic Shipments (1)	4,166	4,229	4,203	3,726	3 , 991
Less Exports (1)	148	158	108	<u>79</u>	62
Net Domestic Shipments	4,018	4,071	4,095	3,647	3 , 929
Imports (8)	1,107	1,730	1,140	1,061	1,343
Apparent Canadian Market	5 , 125	5,801	5 , 235	4,708	5,272
Share of Market held by			percent	-	
Net Domestic Shipments	78	70	78	77	75
Imports	22	30	22	23	25

UNSTRUCTURED SUITS - STRUCTURED SPORTCOATS & BLAZERS, STRUCTURED SUITS

IMPORTS	Ι	Μ	P	0	R	T	S
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CONTROL NO. 38, 47

SOURCE	<u> 1975</u>	<u> 1976</u>	<u> 1977</u>	1978	<u> 1979</u>	Restraint levels 1981
RESTRAINED			'000	garments -		
Korea, R. of Taiwan Poland Romania Hong Kong Hungary Bulgaria Philippines Macao China, P. R. of Singapore	414 273 37 68 106 8 - 6	574 687 3 85 129 11 - 7 - 6 15	449 297 21 47 73 8 - 1: - 2	429 289 67 - 47 28 - 1 - neg	320 224 152 62 58 40 37 32 7 2	547 673 42 75 490 27(14) 19(14) 21(11) 19 20(5) 22(3)
Total Restrained	925	1,517	899	861	935	1,955(4)
UNRESTRAINED LOW-COST	-					<u></u> i
China, P. R. of Romania Poland Hungary Czechoslovakia India Colombia Sri Lanka Singapore Philippines Uruguay Brazil Korea, North Malaysia Panama El Salvador Turkey Morocco Thailand Pakistan Virgin Islands Argentina Iran	- - 15 neg 8 - - 7 - 1 1 neg neg neg	10 8 - neg 24 1 10 - neg 10 - neg neg neg neg	6 neg 17 neg 9 2 3 neg neg	3 - 4 1 13 1 - 6 neg	72 40 37 20 16 10 9 8 5 1 neg	
Total Unrestrained Low-Cost	36	63	37	28	223	

UNSTRUCTURED SUITS - STRUCTURED SPORTCOATS & BLAZERS, STRUCTURED SUITS

IMPORTS (Continued)			CONT	ROL NO.	38, 47
SOURCE	<u> 1975</u>	<u> 1976</u>	1977	1978	1979
DEVELOPED			'000 garmen	nts	
Italy	20	23	28	49	63
France	55	41	35	48	55
U.S.A.	13	16	21	43	39
United Kingdom	13	16	9	10	8
Sweden	2	14	3	6	6
Germany, West	14	7	2	3	3
Ireland	1	ļ	neg	neg	3
Belgium	3	4	2	1	2
Iceland	1	2	1	neg	1
Finland	neg	neg	neg	neg	1
Netherlands	neg	2	neg	neg	1
South Africa	3	4	4	7	1
Japan	6	13	88	2	1
Switzerland	2	1	1	1	1
Austria	3	1	1	1	neg
Denmark	neg	neg	neg	neg	neg
Norway	2	1	2	neg	_
Australia			<u>neg</u>		
Total Developed	128	136	197	171	185
OTHER					
Spain	2	2	neg	1	1
Yugoslavia	11	6	14	neg	1
Greece	1	1	1	_	neg
Portugal	neg	1	neg	neg	neg
Israel	3	4	<u>neg</u>	neg	
Total Other	. 17	14	5	1	2
TOTAL ALL SOURCES	1,107	1,730	1,140	1,061	1,343

UNSTRUCTURED SUITS

APPARENT CANADIAN MARKET

control no. 38

	1975	1976	1977	1978	1979
			'000 garme	nts	
Domestic Shipments (1)	424	524	372	298	240
Less Exports (1)	<u>nil</u>	<u>nil</u>	<u>nil</u>	nil	<u>nil</u>
Net Domestic Shipments	424	524	372	298	240
Imports (8)	538	924	600	384	478
Apparent Canadian Market	962	1,448	972	682	718
Share of Market held by			percent		
Net Domestic Shipments	44	36	38	44	33
Imports	56	64	62	56	67

UNSTRUCTURED SUITS

IMPORTS

control no. 38

SOURCE	1975	1976	1977	1978	1979
RESTRAINED		1	000 garmen	ts	
Taiwan Korea, R. of Hong Kong Macao	212 212 82 	572 232 50	247 200 50	140 152 27	130 73 27 4
Total Restrained	506	854	497	319	234
UNRESTRAINED LOW-COST					
China, P. R. of Romania Poland Hungary Philippines Singapore Czechoslovakia India Colombia Korea, North	- - - - neg	10 8 neg neg 2	6 - neg - 2 - neg - 2	3 -4 1 6 - neg	72 40 37 20 5 5 2 2 neg
Total Unrestrained Low-Cost	neg	20	10	14	183

UNSTRUCTURED SUITS

IMPORTS (Continued) control no. 38 1976 SOURCE 1975 1977 1978 <u> 1979</u> --- '000 garments ---DEVELOPED 15 23 23 Italy 11 11 10 11 17 U.S.A. 5 9 10 14 10 9 France 10 5 1 Sweden 1 1 neg 3 United Kingdom 2 3 3 3 1 Germany, West 1 neg neg Belgium 1 2 1 1 neg Switzerland neg neg neg neg neg Austria neg neg neg neg neg Ireland neg neg neg neg neg South Africa 1 2 1 1 neg Finland neg neg _ neg Japan 2 50 neg Norway l 1 1 neg Netherlands neg neg neg -Denmark ____ neg neg 48 47 91 59 Total Developed 32 OTHER Greece 1 l neg neg Spain neg neg neg Portugal neg neg neg neg Total Other 1 1

538

924

Totals may not add due to rounding.

TOTAL ALL SOURCES

600

384

478

STRUCTURED SPORTCOATS, BLAZERS AND STRUCTURED SUITS

APPARENT CANADIAN MARKET

CONTROL NO. 47

	1975	1976	1977	1978	<u> 1979</u>
		'(000 garment	cs	
Domestic Shipments (1)	3,742	3,705	3,831	3,428	3,751
Less Exports (1)	148	158	108	<u>79</u>	62
Net Domestic Shipments	3 , 594	3,547	3 , 723	3,349	3,689
Imports (8)	<u>569</u>	807	540	677	865
Apparent Canadian Market	4,163	4,354	4,263	4,026	4,554
Share of Market held by			- percent -		
Net Domestic Shipments	86	81	87	83	81
Imports	14	19	13	17	19

STRUCTURED SPORTCOATS & BLAZERS - MEN'S AND BOYS'

APPARENT CANADIAN MARKET

	<u> 1975</u>	1976	1977	1978	<u> 1979</u>
		'(000 garment	s	
Domestic Shipments (1)	1,354	1,441	1,294	1,000	1,333
Less Exports (1)	<u>nil</u>	<u>nil</u>	<u>nil</u>	<u>nil</u>	<u>nil</u>
Net Domestic Shipments	1,354	1,441	1,294	1,000	1,333
Imports (8)	124	<u> 163</u>	160	203	292
Apparent Canadian Market	1,478	1,604	1 , 454	1,203	1,625
Share of Market held by			percent		
Net Domestic Shipments	92	90	89	83	82
Imports	8	10	11	17	18

STRUCTURED SPORTCOATS & BLAZERS - MEN'S AND BOYS'

IMPORTS

CONTROL NO. 47.1

			.4		
SOURCE	1975	1976	1977	1978	1979
RESTRAINED			000 garme	nts	
Korea, R. of Philippines Bulgaria Poland Hong Kong Taiwan Hungary China, P.R. of Singapore Macao Romania	32 - - 12 33 2 - 1 - 14	36 - - 13 55 2 - 1	74 - neg 3 14 2 - 1	40 - 10 10 51 6 - neg	77 27 26 25 16 13 6 2 1
Total Restrained	94	117	101	117	194
UNRESTRAINED LOW-COST					
Sri Lanka India Czechoslovakia Colombia Uruguay Turkey Pakistan Brazil El Salvador Panama	neg 6 - neg -	neg 15 - neg neg neg	neg 15 - - - - -	neg 10 - - - - -	8 8 7 5 1 - - -
Total Unrestrained Low-Cost	11	15	15	10	29

(Continued)

STRUCTURED SPORTCOATS & BLAZERS - MEN'S AND BOYS'

IMPORTS (Continued)				CONTROL	No. 47.1
SOURCES	<u> 1975</u>	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	1979
DEVELOPED		¹ O	00 garmen	ts	
France Italy U.S.A. United Kingdom Ireland Germany, West Belgium Finland Iceland Netherlands Japan Austria Denmark Sweden Switzerland South Africa Australia Total Developed	2 2 neg neg neg neg neg neg neg 2 -	2 3 2 neg 2 neg neg 10 neg 1 neg 2 7	8 5 9 3 neg 1 neg 1 neg 12 - 1 neg 2 neg 42	19 14 28 4 neg 2 neg neg neg neg 2 neg 2 neg - 2 74	23 19 16 3 2 1 1 1 neg neg neg neg
	±1	۷,	42	ſ 4	IΤ
OTHER Greece Portugal Yugoslavia Spain Israel	neg neg neg	- 1 neg 1	- 1 - neg	- - 1 -	neg neg neg -
Total Other TOTAL ALL SOURCES	neg 124	2 163	160	203	neg 292

STRUCTURED SUITS - MEN'S AND BOYS'

APPARENT CANADIAN MARKET

			a a		
	1975	1976	1977	1978	1979
		•	000 garmen	ts	
Domestic Shipments (1)	2,388	2,264	2,537	2,428	2,418
Less Exports (1)	148	158	108	<u>79</u>	62
Net Domestic Shipments	2,240	2,106	2,429	2,349	2 , 356
Imports (8)	445	644	380_	474	573
Apparent Canadian Market	2 , 685	2 , 750	2,809	2,823	2,929
Share of Market held by		_	percent		
Net Domestic Shipments	83	77	86	83	80
Imports	17	23	14	17	20

STRUCTURED SUITS, - MEN'S AND BOYS'

IMPORTS

SOURCE	1975	1976	1977	1978	1979
RESTRAINED		*(000 garmen	ts	
Korea, R. of Poland Taiwan Romania Hungary Hong Kong Bulgaria Philippines Macao Singapore China, P.R. of	170 37 28 54 7 12 - 6 - neg 12	306 3 60 75 9 66 - 7 - 14 6	175 20 36 40 6 20 - 1 -	238 57 97 - 22 10 - 1	170 127 81 62 34 15 12 5 2
Total Restrained	326	546	300	425	508
UNRESTRAINED LOW-COST					
Czechoslovakia Colombia Brazil Uruguay Iran Morocco India Malaysia Pakistan Korea, North Thailand Argentina Ecuador Virgin Islands Other	9 8 7 	9 8 10 neg neg neg neg neg neg neg	2 9 - neg neg - 1 - neg	3 neg neg 	7 l4 neg neg - - - - - - - -
Total Unrestrained Low-Cost	25	27	12	3	11

STRUCTURED SUITS - MEN'S AND BOYS'

IMPORTS (Continued)

CONTROL NO. 47.2

SOURCE	1975	1976	1977	1978	1979
DEVELOPED		10	00 garment	s	
France Italy U.S.A. United Kingdom Sweden Ireland Belgium Finland	43 8 6 8 1 neg 2 neg	25 9 4 10 2 neg 2 neg	17 8 3 1 neg 1 neg	19 12 4 3 2 neg 1	24 21 6 2 1 neg neg
Germany, West Netherlands Switzerland South Africa Japan Austria Denmark Norway Total Developed	neg 1 neg 1 3 neg 1	neg l neg neg l neg neg	neg 1 26 1 neg 1 26 1 neg 1	neg heg neg neg neg	neg neg neg neg neg
OTHER	,	,,	33	.0	
Yugoslavia Portugal Spain Greece Israel Total Other	10 neg 2 neg 2	5 1 neg 3	3 neg neg neg 3	neg neg neg neg	1 neg neg - -
TOTAL ALL SOURCES	445	644	380	474	573

DEFINITION

39.1 BLOUSES AND SHIRTS (Women's, Girls')

Garments covering the upper part of the body whether knitted or woven, excluding underwear, jackets, T-shirts, sweatshirts, and sweaters.

(Note: Men's and boys' shirts are contained in Control No. 49).

- 39.2 <u>T-SHIRTS</u> (Women's, Girls', Men's, Boys')

 A knitted garment covering the upper part of the body,
 of construction 19 cut or finer, i.e. 19 or more vertical
 stitches per inch.
- 39.3 <u>SWEATSHIRTS</u> (Women's, Girls', Men's, Boys')

 A garment covering the upper part of the body, at least one side of which is brushed or fleeced.

Note: The definition of T-shirts, and sweatshirts for men and boys are subject to the overriding definition of men's or boys' shirts with tailored or full-fashioned collar (See Control Item No. 49).

39.4 BLOUSES AND SHIRTS, T-SHIRTS, SWEATSHIRTS, CHILDREN'S AND INFANTS' (0-6x)

As defined above.

SECTOR PROFILE

- Based on the latest statistics available (1976) the Canadian industry producing apparel defined in Control No. 39 consists of 148 establishments.
- Based on establishments reporting production of this range in 1976 the regional distribution was:

103 Québec: 70%

32 Ontario: 22%

13 Other: 8%

- Domestic shipments of blouses (Control 39.1) increased by 5.6 percent in 1979 over 1978, but are still 36 percent below 1975 levels.
- The rate of increase of domestic shipments of T-shirts (Control No. 39.2) decreased in 1979. At 10 percent, the rate of increase was one-half the 1975-1979 yearly average of 20 percent.
- Despite a 19 percent increase in domestic shipments of sweat-shirts (Control No. 39.3) in 1979 over 1978, 1979 shipments are still below 1975 levels.

BLOUSES & SHIRTS -T-SHIRTS, SWEATSHIRTS

APPARENT CANADIAN MARKET

control no. 39

	1975	1976	1977	1978	1979
			'000 garmen	ts	
Domestic Shipments (1)	46,324	38 , 136	40,419	42 , 139	45,165
Less Exports (1)	83	89	109	99	122
Net Domestic Shipments	46,241	38,047	40,310	42,040	45 , 043
Imports (8)	57 , 219	77,247	52,892	<u>57,531</u>	54 , 262
Apparent Canadian Market	103,460	115,294	93,202	99,571	99,305
Share of Market held by			- percent -		
Net Domestic Shipments	45	33	43	42	45
Imports	55	67	57	58	55

BLOUSES & SHIRTS - T-SHIRTS, SWEATSHIRTS

IMPORTS

control no. 39

SOURCE	1975	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	1979	Restraint levels 1981
RESTRAINED			'000) garments	5	
Taiwan Hong Kong Korea, R. of China, P. R. of India Malaysia Poland Singapore Romania Philippines Thailand Macao Bulgaria	19,761 9,207 7,781 3,572 2,361 913 401 518 492 226 62 12	28,631 13,140 9,842 6,583 4,442 853 1,120 246 723 356 94 18	15,066 11,862 10,377 4,719 1,786 402 1,367 59 120 219 6	18,899 13,687 10,610 4,288 1,395 397 1,940 82 163 144 49 99 neg	18,361 11,036 7,337 5,142 2,306 674 657 596(508 475 164 111	3,286(19) 708 655
Total Restrained	45,306	66,048	46,033	51 , 753	47,367	54,066(4+20)

BLOUSES & SHIRTS - T-SHIRTS, SWEATSHIRTS

IMPORTS (Continued)				C	ONTROL NO	39
SOURCE	1975	1976	1977	1978	1979	
UNRESTRAINED LOW-COST			'000 garm	ments		
Pakistan Poland Romania Indonesia Hungary Brazil Morocco El Salvador Sri Lanka Haiti Honduras Turkey Malta Mexico Afghanistan Jamaica Korea, North Malaysia Cyprus Ecuador Peru Guatemala Bulgaria U.S.S.R. Iran Mauritius Guyana Argentina Colombia Uruguay Barbados Trinidad	4,930 145 - 58 1,608 176 27 - 13 1 131 7 56 - 2 neg 10 neg 127 neg - 3	4,013 211 18 1 1,320 147 - 61 - 56 1 - 143 - 217 - 19	1,787 140 18 neg 34 255 92 1 35 - 22 neg 4 10 - 11 5 2 1 neg - neg - 17 38	1,055 342 39 neg 136 101 25 27 3 - neg 7 neg 1 neg 1 177	890 778 300 265 209 57 48 43 39 24 11 8 6 2 1 neg neg neg neg neg	
Other	2			1	1	
Total Unrestrained Low-Cost	7,212	6 , 225	2,472	1 ,9 23	2 ,7 52	

BLOUSES & SHIRTS - T-SHIRTS, SWEATSHIRTS

IMPORTS (Continued)				(CONTROL N	0.	39
SOURCE	1975	1976	<u> 1977</u>	1978	1979		
DEVELOPED			'000 gam	ments			
U.S.A. Italy France Japan United Kingdom Germany, West Finland Austria Netherlands South Africa Sweden Ireland Switzerland Belgium Denmark Norway Iceland Australia New Zealand	1,781 416 357 630 177 29 11 39 10 3 15 8 8 9 7 6	2,535 400 351 846 181 29 3 4 6 - 9 13 8 16 14 5 neg neg	1,567 547 391 1,376 134 67 3 12 2 1 11 2 9 7 24 - 3	1,779 522 580 488 113 64 7 11 3 neg 64 7 15 5 7 1 neg	1,885 615 540 465 104 53 43 35 23 13 12 11 9 7 5 3 3		
Total Developed	3 , 512	4,420	4,157	3 , 671	3,828		
OTHER							
Portugal Greece Israel Spain Yugsolavia Total Other	445 27 130 34 <u>17</u> 653	301 22 204 22 3	61 32 135 3 —————————————————————————————————	71 65 36 10 	224 71 12 8 —————————————————————————————————		
TOTAL ALL SOURCES	56 , 683	77,247	52,892	57,531	54 , 262		

BLOUSES & SHIRTS - WOMEN'S & GIRLS'

APPARENT CANADIAN MARKET

CONTROL NO. 39.1

	1975	1976	1977	1978	1979
		1	000 garmen	ts	
Domestic Shipments (1)	25 , 756	15 , 759	15 , 981	15,630	16,510
Less Exports (1)	<u>nil</u>	<u>nil</u>	nil	<u>nil</u>	<u>nil</u>
Net Domestic Shipments	25 , 756	15,759	15,981	15,630	16,510
Imports (8)	24,500	27,867	19,189	22,270	25 , 336
Apparent Canadian Market	50 , 256	43,626	35,170	37,900	41,846
Share of Market held by			- percent -		
Net Domestic Shipments	51	36	45	41	39
Imports	49	64	55	59	61

BLOUSES & SHIRTS - WOMEN'S & GIRLS'

IMPORTS

CONTROL NO. 39.1

SOURCE	1975	1976	1977	1978	1979
RESTRAINED		'	000 garmen	ts	
Taiwan Hong Kong Korea, R. of India Malaysia China, P. R. of Singapore Philippines Thailand Macao Bulgaria	8,208 5,838 3,510 1,629 913 426 138 106 62	10,656 6,381 3,877 3,050 853 396 64 141 92	5,249 5,789 4,459 1,235 402 106 53 61 5 21	7,811 5,959 4,478 1,226 344 112 33 41 49 36 neg	8,030 6,480 3,726 1,943 674 454 317(3) 195 78 48
Total Restrained	20,830	25,510	17,380	20,089	21,945

BLOUSES & SHIRTS - WOMEN'S & GIRLS'

IMPORTS (Continued)				CONTRO	DL NO. 39.1
SOURCE	1975	1976	1977	1978	1979
UNRESTRAINED LOW-COST		¹ O	00 garments	5	
Poland	145	211	140	342	778
Romania	-	18	18	39	300
Hungary	8	_	13	53	121
El Salvador	27	_	1	27	44
Sri Lanka	. –		35	3	40
Pakistan	167	130	20	25	40
Honduras	_	_	_	_	26
Mexico	11	5	Ъ	6	6
Afghanistan	7	_	10	7	6
Jamaica	5	_	-	neg	2
Morocco	30	32	28	6	1
Turkey	11	53	_	_	1
Korea, North	_	_	11	_	1
Indonesia	2	_	neg	neg	1
Ecuador	1	1	ī	neg	neg
Cyprus	2	_	2	1	neg
Malta	1	_	neg	neg	neg
Brazil	168	182	5	_	neg
Guatemala	3	2	neg	1	neg
Peru		_	_		neg
Colombia	112	191	11	1	_
Barbados	_	_	1		_
Guyana	_	_	neg	_	_
U.S.S.R.	2	_	_	_	_
Iran	neg	_	_	_	_
Argentina	neg	_	_	_	_
Uruguay	neg	_	_	_	_
Trinidad	3	_	_	_	
Other	2			1	1
Total Unrestrained					
Low-Cost	707	825	300	512	1,368

BLOUSES & SHIRTS - WOMEN'S & GIRLS'

IMPORTS (Continued)				CONTR	OL NO. 39,1
SOURCE	1975	1976	1977	1978	1979
DEVELOPED		'	000 garment	s	
U.S.A. Japan Italy France United Kingdom Germany, West South Africa Sweden Ireland Finland Switzerland Netherlands Denmark Austria Belgium New Zealand Norway Australia Iceland	394 252 194 230 111 20 3 10 5 6 7 2 5 20 2	526 334 179 213 96 18 - 8 3 7 1 10 4 5 - -	384 506 158 270 90 50 1 4 2 9 neg 5 3 2 neg -	531 285 214 384 77 51 neg 55 7 5 10 1 4 2 - neg neg	777 371 322 309 86 37 13 11 11 9 9 8 4 3 2 1 1 neg
Total Developed	1,261	1,407	1,488	1,628	1,975
OTHER					
Greece Israel Portugal Spain Yugoslavia Total Other	15 61 20 3 2	13 97 12 3 2	3 17 neg 1 ———————————————————————————————————	3 15 17 3 ——————————————————————————————————	41 5 1 1 ———————————————————————————————
TOTAL ALL SOURCES	22,898	27,867	19 , 189	22,270	25 , 336

T-SHIRTS (EXCL. UNDERWEAR T-SHIRTS) WOMEN'S, GIRLS', MEN'S, BOYS'

APPARENT CANADIAN MARKET

CONTROL NO. 39.2

	<u>1975</u>	1976	<u> 1977</u>	1978	1979
		1	000 garment	ts	
Domestic Shipments (1)	10,719	12,321	15,127	17,512	19,250
Less Exports (1)	83	89	109	99	122
Net Domestic Shipments	10,636	12,232	15,018	17,413	19,128
Imports (8)	24,800	<u> 36,573</u>	<u> 25,067</u>	24,302	20,198
Apparent Canadian Market	35,436	48,805	40,085	41,715	39,326
Share of Market held by			- percent -		
Net Domestic Shipments	30	25	37	42	49
Imports	70	7 5	63	58	51

T-SHIRTS (EXCL. UNDERWEAR T-SHIRTS) WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS

control no. 39.2

			**		
SOURCE	1975	<u> 1976</u>	1977	1978	1979
RESTRAINED			'000 garmer	ıts	
Taiwan Hong Kong China, P.R. of Korea, R. of India Philippines Poland Singapore Thailand Macao Romania	8,311 2,251 2,741 3,419 708 80 346 380 - 12	12,504 5,157 5,538 4,507 1,194 175 730 176 - 18 367	6,097 5,194 4,121 4,409 537 69 923 6 - 29	6,316 6,901 3,535 3,720 135 91 985 45 43	6,943 3,828 3,710 2,541 294 265 192 171 84 44
Total Restrained	18,647	30,366	21,414	21,819	18,092
UNRESTRAINED LOW-COST Pakistan Indonesia Hungary Morocco Turkey Malta El Salvador Brazil Malaysia Mexico Colombia Korea, North Barbados Mauritius Afganistan	3,944 3 126 2 - 1,300 120 15 6 - 10 1	3,098 1 - 115 7 - 1,013 7 49 27 14 12 1	1,630 - 9 64 22 - 158 5 neg	904 -46 11 101 1	752 161 82 46 12 11 4 neg neg
Total Unrestrained Low-Cost	5 , 527	4,344	1,888	1,063	1,068

T-SHIRTS (EXCL. UNDERWEAR T-SHIRTS WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS (Continued)			CONT	ROL NO.	39.2
SOURCE	<u> 1975</u>	1976	1977	1978	1979
DEVELOPED			'000 garmen	nts	
U.S.A. Italy France Japan Netherlands United Kingdom Germany, West Belgium Iceland Norway Austria Finland Denmark Sweden Switzerland	514 188 95 368 3 36 8 6 - 6 14 neg 2 1	687 174 88 488 2 31 7 10 - 5 - neg 3 1	440 338 93 664 - 29 16 5 - 4 1 18 1 neg	649 254 143 196 1 25 2 3 - 9 2 3 4	325 220 130 91 11 9 7 4 3 2 1 1 neg
Ireland Australia	3	10	<u> </u>	neg	
Total Developed	1,244	1 , 506	1,610	1,293	805
OTHER Portugal Greece Israel Spain Yugoslavia Total Other	300 12 60 29 	243 9 88 19 1 360	17 29 109 1 ————————————————————————————————	43 61 18 6 ———————————————————————————————	205 27 1 - - 233
TOTAL ALL SOURCES	25,834	36,573	25,067	24,302	20,198

SWEATSHIRTS - WOMEN'S, GIRLS', MEN'S, BOYS'

APPARENT CANADIAN MARKET

CONTROL NO. 39.3

	<u> 1975</u>	1976	<u> 1977</u>	1978	<u> 1979</u>
		+	000 garment	s	
Domestic Shipments (1)	1,902	1,471	1,592	1 , 593	1,896
Less Exports (1)	<u>nil</u>	nil	nil	<u>nil</u>	<u>nil</u>
Net Domestic Shipments	1,902	1,471	1,592	1 , 593	1,896
Imports (8)	<u>3,951</u>	7,061	<u>3,036</u>	3,427	<u>3,293</u>
Apparent Canadian Market	5 , 853	8,532	4,628	5,020	5 , 189
Share of Market held by			percent		
Net Domestic Shipments	33	17	34	32	37
Imports	68	83	66	68	63

SWEATSHIRTS - WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS

CONTROL NO. 39.3

SOURCE	1975	1976	1977	<u> 1978</u>	<u>1979</u>
RESTRAINED			'000 garme	ents	
Taiwan Romania Poland China, P. R. of Korea, R. of Hong Kong Singapore Philippines Thailand India Macao	1,746 75 40 374 559 643 - 1	2,710 317 361 573 1,057 997 6 2	1,418 86 429 39 443 360 neg 5 - neg	1,361 114 939 132 446 164 - 2 neg	1,200 452 436 378 306 70 63 3
Total Restrained	3,438	6,089	2,780	3,158	2,913
UNRESTRAINED LOW-COST					
Hungary Pakistan Mexico Malaysia Morocco Brazil Turkey Afganistan Guatemala Ecuador	54 neg - 20 20 - -	184 2 137 - 21 1 neg neg	12 9 neg - - - - -	37 9 - - 7 - - -	6 2 1
Total Unrestrained Low-Cost	94	346	21	53	9

SWEATSHIRTS - WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS (Continued)			CONT	ROL NO.	39.3
SOURCE	1975	1976	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>
DEVELOPED			'000 garmer	nts	
U.S.A.	214	438	77	134	290
Italy	22	37	22	30	33
France	24	42	5	12	32
United Kingdom	6	34	8	5	5
Japan		11	74	-	2
New Zealand	1	neg	1	5	neg
Finland	5	1	-	_	neg
Germany, West	1	3	1	10	neg
Netherlands	2	1	1	-	neg
Ireland	neg	neg	_	_	neg
Belgium	neg	neg	_	_	neg
Sweden	1	neg	neg	7	_
Switzerland	1	1	neg	1	_
Denmark	neg	1	ĺ	_	_
Norway	-	_	_	neg	_
Australia	5	neg	_	_	_
South Africa			neg		
Total Developed	282	569	190	204	362
OTHER					
Portugal	125	46	43	11	14
Israel	3	10	neg	_	3
Greece	_	_	_	_	3
Spain	2	1	1		neg
Total Other	130	57	44	11	10
TOTAL ALL SOURCES	3 , 945	7,061	3 , 036	3,427	3,293

BLOUSES, SHIRTS, T-SHIRTS, SWEATSHIRTS - CHILDREN'S AND INFANTS' (9-6x)

APPARENT CANADIAN MARKET

CONTROL NO. 39.4

	1975	1976	1977	1978	1979
		'	000 garment	cs	
Domestic Shipments (1)	7,947	8,674	7,719	7,404	7,509
Less Exports ⁽¹⁾	<u>nil</u>	<u>nil</u>	<u>nil</u>	<u>nil</u>	<u>nil</u>
Net Domestic Shipments	7,947	8,674	7,719	7,404	7,509
Imports (8)	<u> 3,968</u>	5,747	<u>5,600</u>	7,532	5,435
Apparent Canadian Market	11 , 915	14,421	13,319	14 , 936	12,944
Share of Market held by			- percent		
Net Domestic Shipments	67	60	58	50	58
Imports	33	40	42	50	42

BLOUSES, SHIRTS, T-SHIRTS, SWEATSHIRTS - CHILDREN'S AND INFANTS (0-6x)

IMPORTS

CONTROL NO. 39.4

SOURCE	1975	1976	1977	1978	1979
RESTRAINED			'000 garı	ments	
Taiwan Korea, R. of Hong Kong China, P.R. of India Singapore Romania Poland Macao Philippines Malaysia Thailand Bulgaria	1,495 293 475 31 24 - 18 15 - 38 -	2,761 401 605 76 132 - 39 30 - 38 - 2	2,301 1,066 519 453 13 neg 5 15 - 84	3,411 1,966 663 508 34 4 - 17 20 10 53 -	2,189 765 659 600 67 46 36 30 19 12
Total Restrained	2,389	4,084	4,457	6,686	4,423
Indonesia Pakistan Brazil Haiti Morocco Sri Lanka Mexico Turkey Guatemala Afganistan Hungary El Salvador Barbados Ecuador Colombia	765 120 - - - - - - - - -	- 601 105 - - - - - 7 -	128 92 - neg - neg - neg - 38 -	117 - - - 1 - neg - 177	103 96 56 39 6 3 2 1 neg neg neg neg
Total Unrestrained Low-Cost	885	713	264	295	306

(Continued)

BLOUSES, SHIRTS, T-SHIRTS, SWEATSHIRTS - CHILDREN'S AND INFANTS' (0-6x)

IMPORTS (Continued)			CONT	ROL NO.	39.4
SOURCE	1975	<u> 1976</u>	1977	1978	1979
DEVELOPED			'000 garmen	nts	
U.S.A. France Italy Finland Austria Germany, West United Kingdom Netherlands Denmark Belgium Japan Switzerland	660 8 12 - 5 neg 24 4 neg neg 10	883 8 11 - neg 21 3 neg neg 13 neg	665 23 29 - 5 neg 7 neg 1 - 132 neg	465 42 25 neg 1 5 1 - 7	493 70 40 32 31 8 4 3 neg neg neg
Sweden Ireland	3	<u> </u>	6	l neg	
Total Developed OTHER	726	940	868	548	681
Portugal Spain Israel Greece Total Other	- 6 <u>neg</u> 6	9 neg	- 9 <u>neg</u> 9	neg 1 3 1	15 7 2 <u>neg</u> 24
TOTAL ALL SOURCES	4,007	5 , 747	5 , 600	7 , 532	5 , 435

DEFINITION

- 40.1 <u>PYJAMAS AND SLEEPWEAR</u> (Men's, Boys', Women's, Girls')
 A garment normally worn for sleeping.
- 40.2 <u>BATHROBES</u>, <u>DRESSING GOWNS</u> (Women's, Girls', Men's, Boys')
 Garments other than sleepwear normally worn in privacy,
 including bed jackets, and negligées.
- 40.3 PYJAMAS AND SLEEPWEAR, BATHROBES AND DRESSING GOWNS
 (Children's and Infants 0-6x)
 As above including garments described as sleepers and blanket sleepers where the legs extend to completely encase the feet.

SECTOR PROFILE

- Based on the latest statistics available (1976) the Canadian industry producing apparel defined in Control No. 40 consists of 102 establishments.
- Based on establishments reporting production of this range of apparel to Statistics Canada, in 1976 the regional distribution was:

80 Québec: 78%17 Ontario: 17%5 Other: 5%

- the major centres of production are Montréal and Toronto.
- In 1979 in unit terms the production in this apparel grouping was:
 - Pyjamas and sleepwear other than 0-6x 47% Bathrobes and dressing gowns other than 0-6x 22%
 - All items (0-6x) 31%

- Fifteen establishments producing these types of apparel in the years 1975 to 1978 employed on the average 1,250 production workers.
- The average annual increases in domestic shipments from 1975 to 1979 for Control Nos. 40.1 to 40.3 are as follows:

Control No.	Average annual increases 1975 to 1979
40.1	+ 3.6%
40.2	+ 2.7%
40.3	+12.2%

PYJAMAS & SLEEPWEAR BATHROBES, DRESSING GOWNS

APPARENT CANADIAN MARKET

CONTROL NO. 40

	1975	1976	1977	1978	1979
			- '000 garme	ents	
Domestic Shipments (1)	26,932	28,904	24,991	28,440	32 , 611
Less Exports (1)	208	275	217	246	276
Net Domestic Shipments	26,724	28 , 629	24,774	28,194	32,335
Imports (8)	<u>5,265</u>	8,494	6,338	4,518	6,158
Apparent Canadian Market	31,989	37,123	31,112	32,712	38,493
Share of Market held by			- percent		
Net Domestic Shipments	84	77	80	86	84
Imports	16	23	20	14	16

PYJAMAS & SLEEPWEAR BATHROBES, DRESSING GOWNS

IMPORTS

CONTROL NO. 40

	- 0.55	2076	1077	1078	1070	Restraint levels 1981
SOURCE	<u> 1975</u>	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>	1901
RESTRAINED			1000	garments -		
China, P. R. of Taiwan Poland Hong Kong Korea, R. of	1,046 2,558 197 396 43	3,929 2,269 370 353 130	2,077 2,785 172 235 131	1,183 2,295 193 88 61	2,472 2,060 201 130 88	1,935(5) 2,865 231 328(17) 126(17)
Total Restrained	4,240	7,051	5,400	3,820	4,951	5,485(4+20)
UNRESTRAINED LOW-COST						
Brazil Romania Pakistan Philippines India Thailand El Salvador Singapore Colombia Bolivia Mexico Puerto Rico Hungary Turkey Afghanistan Venezuela Haiti	n/a 83 8 81 4 n/a 42	395 92 3 99 3 6 38 1 - - 10 1	252 12 1 86 3 13 3 31 - neg - neg -	245 neg 2 10 4 - 3 - 1 1 - 1	345 322 67 26 21 10 5 1 neg neg neg	
Total Unrestrained Low-Cost	222	650	409	266	798	

PYJAMAS & SLEEPWEAR, BATHROBES, DRESSING GOWNS

IMPORTS (Continued)				CONT	ROL NO. 40
SOURCE	1975	1976	1977	<u> 1978</u>	<u> 1979</u>
DEVELOPED			000 garmer	nts	
U.S.A. France United Kingdom Italy Japan Finland Germany, West Sweden Ireland Austria Switzerland Belgium Denmark Netherlands	281 77 120 17 8 n/a 7 - n/a n/a n/a n/a	515 60 127 33 42 neg 2 neg 3 2 1 neg	342 43 73 33 18 neg 10 neg neg 1 1	225 80 60 35 21 neg neg neg neg neg neg	183 77 60 52 10 4 3 2 1 1 neg neg
Iceland Total Developed	 510		 522	<u>neg</u> 428	201
OTHER)10	(0)	722	420	394
Spain Portugal Israel Total Other	n/a - n/a n/a	6 1 2 9	7 - 2 9	li neg neg	8 5 neg 13
TOTAL ALL SOURCES	5,265	8,494	6,338	4,518	6,158

PYJAMAS & SLEEPWEAR - WOMEN'S GIRLS', MEN'S, BOYS'

APPARENT CANADIAN MARKET

CONTROL NO. 40.1

	<u> 1975</u>	1976	1977	1978	1979
		'	'000 garment	ts	
Domestic Shipments (1)	13,638	15,083	12,676	14,203	15 , 265
Less Exports (1)	71	100	55	76	55
Net Domestic Shipments	13,567	14,983	12,621	14,127	15,210
Imports (8)	<u>3,679</u>	6,040	4,213	3,041	4,142
Apparent Canadian Market	17,246	21,023	16,834	17,168	19,352
Share of Market held by			- percent -		
Net Domestic Shipments	79	71	75	82	79
Imports	21	29	25	18	21

PYJAMAS & SLEEPWEAR - WOMEN'S GIRLS', MEN'S, BOYS'

IMPORTS

CONTROL NO. 40.1

SOURCE	1975	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>
RESTRAINED		-	'000 ga	rments	
China, P. R. of Taiwan Hong Kong Korea, R. of Poland	641 2,241 240 33 38	3,221 1,999 201 43 94	1,500 2,212 102 90 38	694 1,886 30 24 121	1,711 1,666 43 35 22
Total Restrained	3,193	5 , 558	3,942	2,755	3,477
UNRESTRAINED LOW-COST					
Romania Pakistan India Philippines Thailand Brazil Singapore Colombia Puerto Rico Hungary Venezuela	79 3 1 75 - n/a - n/a n/a 15 n/a	39 1 9 - n/a neg n/a n/a - n/a	14 neg 2 17 2 n/a 9 n/a n/a neg n/a	neg 2 3 10 - 18 - 1 neg	322 67 17 10 6 2 1 neg
Total Unrestrained Low-Cost	173	50	34	34	426

PYJAMAS & SLEEPWEAR - WOMEN'S GIRLS, MEN'S, BOYS'

IMPORTS (Continued)				CONTR	ROL NO. 4	0.1
SOURCE	<u>1975</u>	1976	1977	1978	1979	
DEVELOPED		1	000 garmen	ts		
U.S.A. United Kingdom France Italy Sweden Germany, West Finland Switzerland Denmark Japan Belgium	77 106 50 6 n/a 1 n/a n/a n/a	189 107 37 29 n/a 1 n/a n/a n/a n/a	105 55 29 25 n/a neg n/a n/a n/a	113 49 56 24 - neg neg 4 neg 2	117 47 31 28 2 1 1 neg neg	
Total Developed	240	366	220	249	228	
OTHER						
Spain Portugal Total Other	n/a n/a	n/a n/a	n/a n/a	<u>+</u> - <u>+</u> 4	7 1 8	
TOTAL ALL SOURCES	3 , 679	6,040	4 , 213	3,041	4,142	

BATHROBES, DRESSING GOWNS -, WOMEN'S, GIRLS', MEN'S, BOYS'

APPARENT CANADIAN MARKET

CONTROL NO. 40.2

	1975	1976	<u> 1977</u>	1978	1979
		'	000 garment	s	
Domestic Shipments (1)	6,382	6,322	5 , 851	6,423	7,072
Less Exports (1)	117	<u> 151</u>	143	143	193
Net Domestic Shipments	6 , 265	6,171	5,708	6 , 280	6 , 879
Imports (8)	671	980	880	635	979
Apparent Canadian Market	6 , 936	7,151	6 , 588	6 , 915	7,858
Share of Market held by			percent	-	
Net Domestic Shipments	90	86	87	91	88
Imports	10	14	13	9	12

BATHROBES, DRESSING GOWNS - WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS

CONTROL NO. 40.2

SOURCE	1975	1976	1977	1978	1979
RESTRAINED			- '000 gar	ments	
China, P. R. of Taiwan Poland Hong Kong Korea, R. of	348 51 69 44 6	451 64 80 46 11	357 165 76 64 38	215 173 72 18 31	406 193 169 53 42
Total Restrained	518	652	700	509	863
UNRESTRAINED LOW-COST Philippines Brazil Thailand El Salvador India Colombia	l n/a 4 n/a l n/a	l n/a 6 n/a 2 n/a	neg n/a 6 n/a 1 n/a	neg 13 - neg 1	16 6 5 2 1 neg
Mexico Bolivia Hungary Venezuela	n/a n/a 6 n/a	n/a n/a 10 n/a	n/a n/a 8 n/a	- - neg	neg neg -
Total Unrestrained Low-Cost	12	19	15	14	30

BATHROBES, DRESSING GOWNS - WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS (Continued)				CONTR	ol No. 40.2	
SOURCE	1975	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>	
DEVELOPED		•	000 garmen	ts		
U.S.A. Italy France United Kingdom Japan Germany, West Ireland Austria Switzerland Finland Netherlands Denmark Belgium Sweden Iceland	80 3 5 11 8 6 n/a n/a n/a n/a n/a n/a n/a n/a n/a	104 2 7 15 37 1 n/a n/a n/a n/a n/a n/a	95 6 15 9 8 n/a n/a n/a n/a n/a n/a	68 10 7 8 17 neg neg neg neg neg neg neg	31 18 14 10 10 1 1 neg neg neg neg neg neg	
Total Developed OTHER	113	166	139	111	86	
Spain Israel	n/a n/a	n/a n/a	n/a n/a	- neg	neg neg	
TOTAL ALL SOURCES	671	980	880	635	97 9	

PYJAMAS, SLEEPWEAR, BATHROBES, DRESSING GOWNS - CHILDREN'S & INFANTS (0-6x)

APPARENT CANADIAN MARKET

CONTROL 40.3

	1975	1976	<u> 1977</u>	1978	1979
		1	000 garment	s	
Domestic Shipments (1)	6,912	7,499	6,464	7,814	10,274
Less Exports (1)	20	24	19	27	28
Net Domestic Shipments	6,892	7 , 475	6,445	7,787	10,246
Imports (8)	915	1,474	1,245	842	1,038
Apparent Canadian Market	7,807	8,949	7,690	8,629	11,284
Share of Market held by		China China State	percent		
Net Domestic Shipments	88	84	84	90	91
Imports	12	16	16	10	9

PYJAMAS, SLEEPWEAR, BATHROBES, DRESSING GOWNS - CHILDREN'S & INFANTS (0-6x)

IMPORTS

CONTROL NO. 40.3

SOURCE	1975	1976	1977	1978	1979
RESTRAINED			- '000 garı	ments	
China, P.R. of Taiwan Hong Kong Korea, R. of Poland	58 266 112 4 <u>90</u>	258 206 106 76 196	220 408 70 3 58	274 237 40 6	355 201 3 ¹ 4 11 11
Total Restrained	530	842	759	557	612
UNRESTRAINED LOW-COST					
Brazil India El Salvador Philippines Singapore Romania Thailand Pakistan Hungary	n/a 2 n/a 6 - 4 - 6 21	n/a neg n/a 16 1 53 - 2	n/a 1 n/a 68 22 8 5 neg	215 neg 3 - - - -	337 3 3 1 neg
Total Unrestrained Low-Cost	39	72	104	218	344

PYJAMAS, SLEEPWEAR, BATHROBES, DRESSING GOWNS - CHILDREN'S & INFANTS (0-6x)

IMPORTS (Continued)

CONTROL NO. 40.3

SOURCE	1975	<u> 1976</u>	1977	1978	<u> 1979</u>
DEVELOPED			'000	garments -	
U.S.A. France Italy United Kingdom Finland Germany, West Ireland Sweden Austria Japan Switzerland Total Developed	123 22 8 3 n/a - n/a n/a n/a n/a 156	222 16 2 4 n/a 1 n/a n/a n/a 3 n/a	142 9 2 3 n/a 1 n/a n/a n/a n/a	43 16 1 4 neg neg - neg - 2	35 32 5 3 2 neg neg neg neg neg
OTHER					
Portugal Spain	n/a n/a	n/a n/a	n/a n/a	neg neg	3 neg
Total Other				neg	3
TOTAL ALL SOURCES	915	1,474	1,245	842	1,038

RAINCOATS CONTROL NO. 41

DEFINITION

A raincoat is considered to be a garment normally worn to protect against the rain. It is normally manufactured from fabric, and includes suits, capes and ponchos. Vinyl, rubber and plastic raincoats are included as well.

SECTOR PROFILE

- Based on the latest statistics available (1976), the Canadian raincoat industry is comprised of 48 firms.
- Regionally speaking, the industry is primarily located in Québec (58 percent), and Ontario and Manitoba (17 percent) each.
- Major centres of production, in order of importance, are Montréal, Winnipeg and Toronto.
- There is no published data available on total employment in this sector. From a survey of 21 firms in 1978, representing 41.3 percent of domestic shipments, production employees were reported as being 857.
- Due to confidentiality, Statistics Canada does not publish separate data on shipments of vinyl, rubber and plastic raincoats.
- In addition to raincoats, firms in the industry sector also produce overcoats, topcoats and jackets.

CONTROL NO. 41

	1975	1976	1977	1978	<u> 1979</u>
		'	000 garment	s	
Domestic Shipments (1)	1,496	1,314	1,108	1,475	1,600
Less Exports (1)	6	8	15	14	10
Net Domestic Shipments	1,490	1,306	1,093	1,461	1,590
Imports - Vinyl/Rubber - Textile	760 405	1,116 <u>683</u>	931 1 , 054	948 698	1,094 <u>729</u>
Apparent Canadian Market	2 , 655	3,105	3,078	3,107	3,413
Share of Market held by			percent		
Net Domestic Shipments	56	42	36	47	47
Imports	44	58	64	53	53

RAINCOATS

IMPORTS

CONTROL NO. 41

SOURCE	1975	1976	<u> 1977</u>	1978	<u> 1979</u>	Restraint levels <u>1981</u>
RESTRAINED			'000 g	garments	-	
Taiwan Korea, R. of Hong Kong Bulgaria	601 64 25	982 145 132	1,008 397 108	876 348 60	570 89 76 n/a	675 149 86 <u>112</u>
Total Restrained	690	1,259	1,513	1,284	735	1,022(4)
UNRESTRAINED LOW-COST China, P.R. of		_	neg	_	353	
Korea, R. of	75	85	87	84	329	
Hong Kong Romania Poland	170 neg 41	215 - 61	170 22 32	80 25 19	204 25 24	
Singapore	_	-	1	- -	_	
Malaysia	-	-	1	_	-	
Costa Rica	7	_	_	_	_	
Hungary	-	_	_	neg	-	
Philippines				neg		
Total Unrestrained Low-Cost	293	361	313	208	935	

IMPORTS (Continued)

CONTROL NO. 41

SOURCE	1975	1976	1977	1978	1979
DEVELOPED			'000	garments -	
Japan U.S.A. France Italy United Kingdom Norway Finland Sweden Germany, West New Zealand Belgium Switzerland Netherlands Denmark Austria	105 33 7 4 14 9 2 neg	109 16 13 4 22 5 2 - 1 - 1 3 neg	75 21 15 2 13 15 2 5 neg 2 3 neg neg	84 28 10 5 11 6 1 neg 3 - 1 neg neg	57 50 25 6 5 3 2 2 1 neg neg neg
Ireland Iceland	neg	-	neg -	-	-
South Africa Total Developed OTHER	<u>neg</u> 179	177	155	150	152
Israel	2	1	2	neg	neg
Spain Yugoslavia	neg	neg	neg <u>l</u>	1 	
Total Other	2	1	3	1	neg
TOTAL ALL SOURCES	1,166	1,799	1,985	1,645	1,823

RAINCOATS - VINYL OR RUBBER

IMPORTS

CONTROL NO. 41.1

SOURCE	1975	1976	1977	1978	<u> 1979</u>			
RESTRAINED		'000 garments						
Taiwan	449	728	628	714	415			
UNRESTRAINED LOW-COST								
Korea, R. of Hong Kong China, P.R. of	75 170	85 215 ———	87 170 ——	84 80 	329 204 70			
Total Unrestrained Low-Cost	245	300	257	164	603			
DEVELOPED								
Japan U.S.A. France New Zealand United Kingdom Italy Norway Netherlands Belgium Switzerland Denmark Iceland Total Developed	24 28 1 - 10 2 - - - neg	55 12 7 - 11 3 - neg - neg	16 14 8 - 4 neg 2 neg neg neg neg	45 21 1 - 2 neg - - - - - 69	42 32 1 neg neg - - - - 76			
OTHER	-	-	-		-			
TOTAL ALL SOURCES	760	1,116	931	948	1,094			

RAINCOATS - TEXTILE

IMPORTS			CON	TROL NO.	41.2
SOURCE	1975	1976	1977	<u> 1978</u>	1979
RESTRAINED			'000 gar	ments	
Taiwan Korea, R. of Hong Kong Bulgaria	152 64 25	254 145 132	380 397 108	162 348 60	155 89 76 n/a
Total Restrained	241	531	885	570	320
UNRESTRAINED LOW-COST China, P.R. of Romania Poland Singapore Malaysia Costa Rica Hungary Philippines	neg 41 - 7 -	- 61 - - -	neg 22 32 1 1	- 25 19 - - neg neg	283 25 24 - n/a
Total Unrestrained Low-Cost	48	61	56	44	332

RAINCOATS - TEXTILE

IMPORTS (Continued)

CONTROL NO. 41.2

SOURCE	1975	<u> 1976</u>	1977	1978	<u> 1979</u>
DEVELOPED			- '000 garı	ments	
France U.S.A. Japan Italy United Kingdom Norway Finland Sweden Germany, West Belgium Switzerland Netherlands Denmark Austria South Africa Ireland Total Developed	6 5 80 2 3 9 2 neg 1 1 2 1 neg 112	6 4 54 2 11 5 2 - 1 1 3 neg	7 7 7 58 2 10 13 2 2 5 neg 2 3 neg neg neg	9 8 39 5 9 6 1 neg 1 neg neg neg	24 18 16 5 4 3 2 2 1 neg neg neg
OTHER					
Israel Spain Yugoslavia Total Other	2 neg ———————————————————————————————————	neg	2 neg 1	neg 1 —————————1	neg - - neg
TOTAL ALL SOURCES	405	683	1,054	698	729

DEFINITION

- 42.1 DRESSES (Women's, Girls')
 - A one-piece garment extending above the waist, including jumpers, evening gowns, dusters, housecoats and caftans (other than sleepwear).
- 42.2 <u>SKIRTS</u> (Women's, Girls')
 One-piece garment not extending above the waist, including golf skirts and kilts.
- 42.3 <u>SUITS, COORDINATES</u> (Women's, Girls') <u>AND OUTERWEAR SETS</u> (Women's, Girls', Men's, Boys')

A garment comprising of two or more matched or coordinated pieces covering both the upper and lower parts of the body, packed and shipped as a set.

Note: Outerwear sets include: coat and dress sets, blouse and pant or skirt sets, shirt and pant or skirt sets, cabana sets, beach pyjamas, lounging pyjamas, short sets, and beachwear (other than described in Control Item No. 44).

It excludes:

- (1) garments described in Control Item Nos. 32, 38, 40 41, 44 and 47;
- (2) athletic clothing (see below);
- (3) dresses or skirts with coordinated or matched accessories, e.g. scarves, hats, etc., which by themselves are not subject to Control Items Nos. 32 or 37-50.
- ATHLETIC SETS OR SUITS (Women's, Girls', Men's, Boys')

 A garment normally consisting of two or more matched or coordinated pieces covering both the lower and upper parts of
 the body, packed and shipped as a set, normally worn for
 participation in athletic activities and not covered by any
 other definition. It includes leotards covering the trunk
 of the body, judo sets, track suits, jogging suits, crosscountry ski suits (subject to the description in Control
 Item No. 32).

42.5 <u>DRESSES</u>, SKIRTS, SUITS, CO-ORDINATES, SHORT SETS, ETC. (Children's and Infants' 0-6x)

Children's and infants' garment (0-6x)including sunsuits, christening sets, pram sets, creepers, rompers, crawlers and diaper sets and any other such garments as described not provided for in other control numbers.

SECTOR PROFILE

- Based on the latest statistics available (1976) the Canadian industry producing apparel defined in Control No. 42 consists of 330 establishments.
- Based on establishments reporting production of this range of apparel to Statistics Canada, in 1975 and 1976 the regional distribution was:

246 Québec: 75%
57 Ontario: 17%
27 Other: 8%

- By far the majority of producers are located in Montréal.
- In 1979 in unit terms the production in this apparel grouping was:

- dresses other than 0-6x	35%
- skirts other than 0-6x	18%
- suits and coordinates other than (0-6x)	16%
- athletic suits or sets other than $(0-6x)$	13%
- above apparel (0-6x)	18%

- A survey of 53 establishments reporting production of these types of apparel in the years 1975 to 1978 inclusive revealed an average number of 4,311 production employees in the sector.
- a survey for 1978 which included the following establishment producing each of the five categories of apparel within this grouping showed their production as a percentage of total output in their respective sector as follows:

Sector	Number of establishments	Percent of Production
42.1	46	40
42.2	29	32
42.3	34	60
42.4	10	20
42.5	26	60

- The 13 percent decrease in domestic shipments of dresses (Control No. 42.1) in 1979 over 1978 is consistent with the increase in shipments of skirts (Control No. 42.2), suits and coordinates (Control No. 42.3) and blouses (Control No. 39.1). The decrease in domestic shipments of dresses in 1979 followed an extremely high shipment year in 1978, indicating a possible overstocking of dresses in 1979.

APPARENT CANADIAN MARKET

control No. 42

	1975	1976	1977	<u> 1978</u>	<u>1979</u>
		'	000 garment	ts	
Domestic Shipments (1)	35 , 550	32,489	31,573	37,187	35,511
Less Exports (1)	420	404	371	369	390
Net Domestic Shipments	35,130	32,085	31,202	36,818	35,121
Imports (8)	14,459	<u>23,391</u>	15,697	12,629	14,641
Apparent Canadian Market	49,589	55,476	46,899	49,447	49,762
Share of Market held by			- percent		
Net Domestic Shipments	71	58	67	74	71
Imports	29	42	33	26	29

IMPORTS

CONTROL NO. 42

SOURCE	<u> 1975</u>	1976	1977	1978	<u> 1979</u>	Restraint levels 1981
RESTRAINED			' 000 g	garments -		
Taiwan Hong Kong Philippines Korea, R. of India Thailand Singapore	5,029 2,013 939 1,260 680 4(10	7,792 3,644 1,313 2,718 604 0) 10	4,896 2,963 925 2,115 283 6	3,450 1,863 946 1,771 492 3 43	2,935 1,743 1,581 1,065 698 510 105	4,964 1,798 309 606 822 713 449(3)
Total Restrained	9,937	16,113	11,219	8,568	8,637	9,661(4+20)

IMPORTS (Continued)				CONTR	ROL NO. 42
SOURCE	1975	1976	1977	1978	1979
UNRESTRAINED			'000 garments		
China, P. R. of	236	1,513	179	86	1,162
Poland	21	51	67	98	482
Brazil	n/a:	171	7	9	177
Barbados	n/a	89	99	110	163
Romania	84	40	62	3	133
Macao	***	8	2	neg	40
Leew-Wind	n/a	-	-	_	33
Hungary	-	2	5	neg	32
Thailand	n/a(10)			neg	31
Sri Lanka	-	_	1	8	23
El Salvador	n/a	_	neg	neg	21
Pakistan	38	46	25	12	20
Haiti	n/a	_	-		11
Malta	n/a	10	neg	5 8	8
Afghanistan	n/a	18	20		5 5
Mexico	n/a	78	4	3	5
Morocco	n/a	21	6	8	14
Indonesia	n/a		_	neg	14
Uruguay	n/a	5	1.		3 2
Turkey	n/a	8	1.	-	
Malaysia		-	3	2	2
Bolivia	n/a	16	7	3	2
Peru	n/a		neg	neg	2
Korea, North	n/a	_	-	-	1
Colombia	n/a	22	3	neg	1
Ecuador	n/a	5	6	3	1
Bul $oldsymbol{ ext{garia}}$	-	-		_	neg
Cyprus	n/a		1	1	neg
Iran	n/a	-	-	-	neg
Egypt	n/a	_	-	1	neg
Chile	n/a	_		-	neg
Jamaica	n/a	_	neg	neg	neg
Guatemala	n/a	6	1	1	neg
Czechoslovakia	n/a	4	3	-	-
Togo	. -	-	-	11	_
Guyana	n/a	_	neg	***	-
Argentina	n/a	7	1	neg	_
Other	<u>n/a</u>			neg	neg
Total Unrestrained					
Low-Cost	379	2,120	504	372	2,368
	- 17	,	,	J -	-,550

IMPORTS (Continued)				CONTRO	L No. 42
SOURCE	<u> 1975</u>	1976	<u> 1977</u>	1978	1979
DEVELOPED		1	000 garmen	ts 	
U.S.A. France Italy Japan United Kingdom Germany, West Finland Austria Sweden Iceland Norway Ireland Netherlands Switzerland New Zealand Denmark South Africa Belgium Australia	1,611 410 400 1,126 350 100 n/a	1,622 786 483 877 418 181 29 78 34 5 17 10 32 25 8 1 7	1,502 432 383 803 253 137 21 27 35 8 35 7 17 1 10 3 6	1,489 588 463 451 256 111 29 11 31 8 19 16 12 20 1 9 2 neg	1,750 476 371 318 212 114 46 32 27 18 18 17 12 11 6 4 4
Total Developed	3,997	4,614	3,715	3,518	3,440
OTHER					
Spain Israel Portugal Greece Yugoslavia Total Other	n/a n/a n/a n/a n/a n/a	82 376 32 44 11 545	39 154 9 34 23	50 71 17 26 8 172	68 68 36 25 <u>neg</u> 197
TOTAL ALL SOURCES	14,459	23,391	15,697	12,629	14,641

DRESSES - WOMEN'S, GIRLS'

APPARENT CANADIAN MARKET

CONTROL NO. 42.1

	1975	1976	1977	1978	1979			
	'000 garments							
Domestic Shipments (1)	13,535	11,947	11,712	14,229	12,408			
Less Exports (1)	48	50	87	74	57			
Net Domestic Shipments	13,487	11,897	11,625	14,155	12,351			
Imports	2,337	<u>3,116</u>	2,403	2,426	2,303			
Apparent Canadian Market	15,824	15,013	14,028	16,581	14,654			
Share of Market held by	percent							
Net Domestic Shipments	85	79	83	85	84			
Imports	15	21	17	15	16			

IMPORTS

SOURCE	19 <u>75</u> *	1976	1977	1978	<u> 1979</u>	
BOOKEE	<u> 1917</u>	1910	<u> </u>	1710	<u> ± 7 7</u>	
RESTRAINED			'000 gar	ments		
Hong Kong India Taiwan Korea, R. of Singapore Thailand Philippines		999 315 391 28 - 2 34	906 173 283 25 5 2 65	788 258 319 70 27 1 3	586 346 240 63 29 14 10	
Total Restrained	-	1,769	1,459	1,400	1,200	
UNRESTRAINED LOW-COST						
Poland El Salvador Sri Lanka Afganistan Malta Morocco China, P.R. of Indonesia Barbados Malaysia Pakistan Korea, N. Mexico Hungary Cyprus Turkey Egypt Brazil Ecuador Jamaica Guatemala		- - 14 3 5 112 - 35 - 19 - 7 - 6 - 24 -	neg 1 19 neg 3 23 - 31 1 4 - 2 neg neg neg neg neg	9 -6 7 2 3 3 -neg 1 4 -2 -neg -1 9 neg neg neg	28 20 18 5 4 4 3 3 2 1 1 neg neg neg neg neg neg neg	
Romania Guyana Argentina Colombia		- - -	neg neg neg	-	 -	
Leew-Wind		n/a	neg	_	-	
Other		<u>n/a</u>	neg	neg	neg	
Total Unrestrained Low-Cost	_	226	84	48	91	
		184			(Continu	ed)

DRESSES - WOMEN'S, GIRLS'

IMPORTS

CONTROL NO. 42.1

SOURCE	<u> 1975</u> *	1976	1977	1978	<u> 1979</u>
DEVELOPED			'000 gar	ments	
U.S.A. France Italy United Kingdom Japan Germany, West Finland Ireland Netherlands Sweden Switzerland Denmark Australia South Africa Austria Belgium Iceland		474 166 147 140 82 16 17 3 1 6 7 2 1 neg 3	431 104 88 93 67 11 14 2 1 7 6 4 neg 1 2	375 186 107 105 44 34 15 5 neg 5 7 neg 2 1	545 115 67 64 48 27 19 6 4 3 3 2 1 neg
Total Developed	-	1,067	832	889	906
OTHER					
Israel Greece Spain Portugal Yugoslavia		36 6 3 6 ——	18 4 2 neg neg	15 5 neg 2	9 4 2 neg neg
Total Other	-	51	24	22	15
*Not available.					
TOTALL ALL SOURCES	-	3 , 116	2,403	2,426	2,303

SKIRTS - WOMEN'S, GIRLS'

APPARENT CANADIAN MARKET

CONTROL NO. 42.2

	1975	1976	1977	1978	1979			
		1	000 garment	s				
Domestic Shipments (1)	5,131	5,097	4,871	5,400	6,334			
Less Exports (1)	63	43	30	51	65			
Net Domestic Shipments	5,068	5,054	4,841	5,349	6 , 269			
Imports	791	1,298	730	1,081	1,214			
Apparent Canadian Market	5 , 859	6 , 352	5,571	6,430	7,483			
Share of Market held by	percent							
Net Domestic Shipments	86	80	87	83	84			
Imports	14	20	13	17	16			

SKIRTS - WOMEN'S, GIRLS'

IMPORTS

Total Unrestrained

Low-Cost

					
SOURCE	1975 *	1976	1977	1978	1979
2001102	±212	۵) ۱۵	±211	1710	エフィフ
RESTRAINED			- '000 garm	ents	
Hong Kong India Taiwan Korea, R. of Philippines Thailand Singapore		324 142 321 163 1 2	203 77 79 60 1 2	237 160 118 74 neg 2 4	266 259 33 29 9 5
Total Restrained	_	953	423	595	603
UNRESTRAINED LOW-COST					
China, P.R. of		_	14	_	38
Leew-Wind		-	-	_	33
Macao		8	2	neg	31
Pakistan		6	1	3	17
Hungary		_	_	neg	6
Poland		_	neg	14	6
Sri Lanka		_	_	1	5
El Salvador		_	-	_	1
Mexico		neg	neg	neg	1
Morocco		-	1	neg	neg
Malaysia		_	1	_	neg
Indonesia		_	-	_	neg
Colombia		-	_	_	neg
Ecuador		_	-	-	neg
Guatemala	-	1	neg	neg	neg
Afganistan		_	1	1	neg
Turkey		-	1	-	_
Cyprus		_	neg	1	-
Bolivia		-	_	neg	-
Brazil		1	2	-	_
Uruguay			1	_	_

16

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CONTROL NO. 42.2

SKIRTS - WOMEN'S, GIRLS'

IMPORTS (Continued)

CONTROL NO. 42.2

SOURCE	<u> 1975</u> *	1976	1977	1978	1979			
DEVELOPED		_	'000 garments					
U.S.A. France Italy United Kingdom Germany, West Finland Sweden Ireland Austria South Africa Japan Belgium Denmark Switzerland Australia Netherlands Iceland Total Developed	_	78 93 38 46 5 2 7 3 neg neg 15 neg 2 -	67 103 32 40 22 2 5 2 2 1 8 neg 1 1	118 181 58 60 24 3 11 4 1 neg 3 neg 1 3	165 114 75 51 34 7 7 4 4 2 2 1 1 1 1 neg			
		•			, -			
OTHER								
Israel Greece Portugal Spain Total Other	_	35 2 - neg 37	6 1 neg 1	3 4 neg 1	2 1 neg neg			
TOTAL ALL SOURCES	_	1,298	730	1,081	1,214			

^{*}Not available.

SUITS & CO-ORDINATES

APPARENT CANADIAN MARKET

CONTROL NO. 42.3

	1975	1976	1977	1978	<u> 1979</u>
		'	000 garment	·s	
Domestic Shipments (1)	3,997	4,390	4,004	5,057	5 , 546
Less Exports (1)	56	59	68	58	63
Net Domestic Shipments	3,941	4,331	3 , 936	4,999	5 , 483
Imports (8)	<u>5,280</u>	10,624	6,579	3,453	3 , 569
Apparent Canadian Market	9,221	14,955	10,515	8,452	9,052
Share of Market held by			- percent	_	
Net Domestic Shipments	43	29	37	59	61
Imports	57	71	63	41	39

SUITS & CO-ORDINATES

IMPORTS

CONTROL NO. 42.3

SOURCE	<u> 1975</u> *	<u> 1976</u>	1977	1978	1979
RESTRAINED			'000 garm	ents	
Taiwan Korea, R. of Hong Kong Thailand India Philippines Singapore		3,392 1,699 1,617 6 141 193 19	2,367 1,413 1,109 2 33 101 16	1,107 800 581 - 66 5	875 449 412 130 71 41
Total Restrained	_	7,067	5,041	2,561	2,011

SUITS & CO-ORDINATES

IMPORTS (Continued)

control no. 42.3

					MIRUL NO	1 72 17
SOURCE	<u> 1975</u> *	1976	1977	1978	1979	
UNRESTRAINED LOW-COST			'000 garm	ents		
China, P. R. of		1,207	70	45	394	
Poland		51	67	30	295	
Romania		40	62	3	97	
Hungary		2	14	neg	25	
Brazil		132	-	neg	8	
Macao		-		-	7	
Malta		7	neg	3	<u>,</u>	
Uruguay		5	neg	_	3	
Bolivia		16	7	3	2	
Peru		-	neg	neg	2	
Morocco		16	ī	4	1	
Malaysia		-	1	1	1	
Pakistan		21	20	2	1	
Indonesia		_	_	neg	1	
Ecuador		5	6	3	1	
Barbados		17	47	****	1	
Mexico		70	2	neg	1	
Bulgaria		-	-	-	neg	
Cyprus		-	neg	neg	neg	
Iran		-	_	-	neg	
Turkey		1	_	_	neg	
Chile		_	-	•••	neg	
Colombia		22	3	neg	neg	
Czechoslovakia		4	3	****	_	
Togo		-	-	11	-	
Sri Lanka			-	1	_	
Afghanistan		14	1	•••	-	
Argentina		7	1	neg	-	
Jamaica			neg	neg	-	
El Salvador		***	neg	neg	_	
Guatemala		14	-	-	-	
Other					**************************************	
Total Unrestrained						
Low-Cost	-	1,631	296	106	844	

SUITS & CO-ORDINATES

IMPORTS (Continued)				COI	NTROL NO	42.3
SOURCE	<u> 1975</u> *	1976	1977	1978	1979	
DEVELOPED			'000 garme	ents		
U.S.A. Italy France United Kingdom Japan Germany, West Iceland Sweden Austria Norway Finland Ireland Switzerland Netherlands Belgium South Africa Australia Denmark New Zealand		516 185 441 173 149 109 5 20 52 17 11 4 16 5 2 1 neg 5	377 103 194 103 204 72 8 23 20 35 4 2 14 3 2 4	223 179 144 50 69 26 8 15 5 15 6 10 3 1 2 neg 2	200 129 120 70 60 40 17 13 13 8 6 4 3 1 1 neg neg	
Total Developed	_	1,711	1,172	764	703	
OTHER						
Israel Portugal Greece Spain Yugoslavia		180 6 11 15 1	43 2 4 6 14	12 1 neg 2 2	6 2 2 1	
Total Other	_	213	69	17	11	

^{*}Not available.

TOTAL ALL SOURCES

Totals may not add due to rounding.

10,624 6,579 3,453 3,569

ATHLETIC SUITS OR SETS - WOMEN'S, GIRLS', MEN'S, BOYS'

APPARENT CANADIAN MARKET

CONTROL NO. 42.4

	1975	1976	1977	1978	1979
		1	000 garment	s	
Domestic Shipments (1)	4,336	4,543	4,574	5,088	4,720
Less Exports (1)	nil	nil	nil	nil	nil
Net Domestic Shipments	4,336	4,543	4,574	5,088	4,720
Imports (8)	880_	465	453	1,401	2,201
Apparent Canadian Market	5,216	5,008	5,027	6,489	6 , 921
Share of Market held by			percent	_	
Net Domestic Shipments	83	91	91	78	68
Imports	17	9	9	22	32

ATHLETIC SUITS OR SETS - WOMEN'S, GIRLS, MEN'S, BOYS'

IMPORTS

CONTROL NO. 42.4

SOURCE	<u> 1975</u> *	1976	1977	1978	<u> 1979</u>
RESTRAINED			'000 garmen	ts	
Taiwan Thailand Korea, R. of Hong Kong Singapore Philippines India		145 - 16 59 - - 5	168 - 2 neg - - -	226 - 473 50 - - neg	394 361 253 34 16 2 neg
Total Restrained	_	225	170	749	1,060
UNRESTRAINED LOW-COST China, P. R. of Poland Barbados Romania Hungary Peru Pakistan Ecuador		- - - - - -	14 neg	2 55 75 - - 2	244 152 111 36 1 neg
Total Unrestrained Low-Cost	_	_	14	134	544

ATHLETIC SUITS OR SETS - WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS (Continued)

CONTROL NO. 42.4

SOURCE	<u> 1975</u> *	1976	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>
DEVELOPED			- '000 garn	ments	
U.S.A. Japan France Austria Norway New Zealand United Kingdom Italy Finland Germany, West Switzerland Belgium Denmark Sweden		169 - 38 - - 28 5 - - -	231 8 8 - - 5 25 - neg 1	432 43 1 2 3 1 8 neg 12 neg neg	539 15 12 11 5 3 2 1 1 neg neg
Total Developed	-	240	278	510	595
OTHER					
Yugoslavia				6	neg
Total Other	-	-	-	6	neg
TOTAL ALL SOURCES	-	465	453	1,401	2,201

*Not available.

DRESSES, SKIRTS, SUITS, CO-ORDINATES, SHORTS SETS, ETC. - CHILDREN'S AND INFANTS' (0-6x)

APPARENT CANADIAN MARKET

control No. 42.5

	1975	1976	<u> 1977</u>	1978	<u> 1979</u>
		1	000 garment	cs	
Domestic Shipments (1)	8 , 551	6 , 502	6,412	7,413	6,503
Less Exports (1)	253	252	186	186	205
Net Domestic Shipments	8,298	6 , 250	6 , 226	7,227	6,298
Imports (8)	<u>5,171</u>	7,889	<u>5,533</u>	4 , 269	5,354
Apparent Canadian Market	13,469	14,139	11,759	11,496	11,652
Share of Canadian Market			- percent		
Net Domestic Shipments	62	14 14	53	63	54
Imports	38	56	47	37	46

DRESSES, SKIRTS, SUITS CO-ORDINATES, SHORT SETS, ETC. CHILDREN'S AND INFANTS (0-5x)

IMPORTS CONTROL NO. 42.5

SOURCE	<u> 1975</u> *	1976	1977	1978	<u> 1979</u>
RESTRAINED		4000 00000 0			
Philippines Taiwan Hong Kong Korea, R. of Singapore India		1,084 3,543 645 813 13	758 2,000 744 616 9	937 1,680 206 354 10	1,520 1,392 445 271 25 22
Total Restrained	_	6,098	4,127	3,195	3 , 675
UNPESTRAINED LOW-COST					
China, P.R. of		193	79	36	483
Brazil		15	5	-	169
Barbados		37	21	34	49
Thailand		_	_	neg	31
Haiti		-	_	_	11
Macao		_	_	_	3
Turkey		-	_	-	1
Pakistan		-	-	1	1
Mexico			neg	neg	1
Malta		-	neg	-	neg
Afghanistan		-	-	-	neg
Peru		_	_	_	neg
Hungary			1	-	_
Romania		_	neg	-	_
Malaysia		_	_	neg	_
Bolivia		-	_	neg	_
Guatemala				neg	
Total Unrestrained					
Low-Cost	-	245	106	71	749

DRESSES, SKIRTS, SUITS, CO-ORDINATES, SHORT SETS, ETC. - CHILDREN'S AND INFANTS' (0-6x)

IMPORTS (Continued) CONTROL NO. 42.5						
SOURCE	<u> 1975</u> *	1976	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>	
DEVELOPED			- '000 garm	ents		
U.S.A. Japan France Italy United Kingdom Finland Germany, West Netherlands Austria Switzerland Ireland Belgium Denmark Norway Sweden South Africa Australia New Zealand		384 631 48 108 31 - 51 26 22 1 - -	400 517 23 134 12 neg 32 13 3 6 neg 2 1 - neg	342 292 75 111 33 4 14 8 1 2 1 - neg	299 194 113 97 24 12 12 12 1 neg neg neg neg neg neg	
Total Developed	-	1,304	1,143	884	760	
<u>OTHER</u> Spain		63	30	46 40	64	
Israel Portugal Greece Yugoslavia		125 20 25 10	88 7 24 8	14 17 -	51 33 19	
Total Other	-	243	157	117	167	
TOTAL ALL SOURCES	_	7,889	5 , 533	4 , 269	5 , 354	

^{*}Not available.

DEFINITION

Women's and girls' foundation garments including brassieres, girdles, corselettes, corsets and pantie girdles.

SECTOR PROFILE

- Based on the latest statistics available (1977), the foundation garment industry is comprised of 13 firms which together account for 28 establishments.
- Total employment in this sector decreased from 3,730 in 1976 to 3,407 in 1977.
- Hourly earnings for production workers increased from \$3.48 in 1976 to \$3.83 in 1977 to \$4.05 in 1978.
- Regionally speaking, the industry is located primarily in Québec (64 percent) and Ontario (32 percent).
- Major centres of production in order of importance are Montréal, Toronto and Québec City.
- 5 firms in the sector are multi-nationals.
- Firms producing foundations garments also make swimwear and lingerie.
- Total sales of domestic producers were \$88 million in 1978.

FOUNDATION GARMENTS

APPARENT CANADIAN MARKET

CONTROL NO. 43

	1975	1976	1977	1978	1979
			'000 garmen	nts	
Domestic Shipments (1)	22,632	20,156	20,836	22,052	21,360
Less Exports (1)	193	234	156	121	132
Net Domestic Shipments	22,439	19 , 92 2	20,680	21,931	21,228
Imports	2,503	3,592	2,643	2,030	2,552
Apparent Canadian Market	24,942	23,514	23,323	23,961	23,780
Share of Market held by		****	percent		
Net Domestic Shipments	90	85	89	92	89
Imports	10	15	11	8	11

FOUNDATION GARMENTS

IMPORTS

CONTROL NO. 43

SOURCE	<u> 1975</u>	1976	1 <u>977</u>	<u>1978</u>	1979	Restraint levels 1981
RESTRAINED				ments		
REDITATIVED			- 000 gai	menus		
Philippines Hong Kong Korea, R. of Taiwan	727 588 - 23	1,567 850 26 6	793 621 7 ———	693 487 - -	810 587 - -	1,461 764 90(18) <u>26</u>
Total Restrained	1,338	2,449	1,421	1,180	1,397	2,341
UNRESTRAINED LOW-COST Mexico Puerto Rico	_	- 9	49 -	ц neg	17 15	
Barbados	<u>-</u>	_			2	
Brazil	9	-	_	_	neg	
Venezuela	-	_	_	7	_	
Jamaica	-	70	10	-	_	
Trinidad		12	9		_	
Total Unrestrained						
Low-Cost	9	91	68	11	34	

IMPORTS (Continued)

SOURCE	1975	1976	1977	1978	1979
DEVELOPED			'000	garments	
U.S.A. France United Kingdom Sweden Switzerland Austria Germany, West Italy Netherlands Belgium Japan Australia	579 154 294 31 21 - 5 neg - 1 48 3	566 60 363 11 10 neg 38 - neg	592 133 391 14 4 neg 11 -	545 120 104 52 1 - 11 3 -	619 254 145 37 19 8 7 7 2
Total Developed	1,136	1,048	1,145	836	1,098
OTHER					
Yugoslavia Portugal Israel Spain	3 15 -	- - - 5	- - 2 8	- - -	18 4 1 -
Total Other	18	5	10	-	23
TOTAL OTHER SOURCES	2,503	3 , 592	2,643	2,030	2 , 552

DEFINITION

Swimsuits-men's, boys', women's, girls', children's and infants', wholly or mainly by weight of cotton, man-made fibres or wool, or blends thereof, being garments normally worn for swimming and bathing. Included are swimming trunks and bathing suits.

SECTOR PROFILE

- Based on the latest statistics available (1976) the Canadian swimsuit industry is comprised of 22 firms.
- Regionally speaking the industry is located primarily in Québec (68 percent) and Ontario (29 percent).
- Major centres of production in order of importance are Montréal and Toronto.
- There is no published data available on total employment in this sector. From a survey of 6 producers, accounting for 57 percent of domestic shipments, production employees were reported as being 695 in 1978.
- Domestic shipments of swimsuits decreased by 10 percent in 1979 over 1978. 1979 followed an above average shipment year in 1978 and was slightly above 1975 levels.

SWIMSUITS

APPARENT CANADIAN MARKET

CONTROL NO. 44

	<u> 1975</u>	1976	1977	1978	<u> 1979</u>
		1	000 garment	s	
Domestic Shipments (1)	3,778	3,490	3 , 788	4,265	3,854
Less Exports (1)	<u>nil</u>	<u>nil</u>	<u>nil</u>	nil	<u>nil</u>
Net Domestic Shipments	3,778	3,490	3,788	4,265	3,854
Imports	2 , 979	<u>3,705</u>	3,105	2,549	2,954
Apparent Canadian Market	6,757	7,195	6,893	6,814	6,808
Share of Market held by			percent	_	
Net Domestic Shipments	56	49	55	63	57
Imports	44	51	45	37	43

SWIMSUITS

IMPORTS

CONTROL NO. 44

						Restraint
					;	levels
SOURCE	1975	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	1979	1981
RESTRAINED				'000 garmen	ts	
	7 705	7 21.6	1 216	1 121	7 20h	1,343
Taiwan	1 , 195 646	1,346 1,060	1,316 794	1,131 575	1,324 994	817
Hong Kong Korea, R. of	13	74	82	70	6	56
korea, k. oi					<u>~</u>	
Total Restrained	1,854	2,480	2,192	1,776	2,324	2,216
					i	
UNRESTRAINED LOW-COST						
Philippines	ı	1	12	18	19	
Brazil	25	neg	neg	6	3	
Peru	_	_	_	-	1	
Singapore	_	_	-	-	neg	
Barbados	_	-	-	-	neg	
Hungary	_	8	-	-	_	
Morocco	2	-	-	_	_	
India	neg	_	_		_	
Venezuela	neg	neg	-	_	-	
Jamaica	neg	-	-	-	_	
Other	neg					
Total Unrestrained						
Low-Cost	28	9	12	24	23	

SWIMSUITS

IMPORTS (Continued)

CONTROL NO. 44

SOURCE	1975	1976	1977	1978	1979
DEVELOPED			'000 garme	ents	
U.S.A. France Italy United Kingdom Sweden Germany, West Austria Switzerland Finland Australia Netherlands Belgium	524 188 62 79 33 26 1 2 1	705 110 88 114 6 14 6 3 1	494 100 96 66 6 13 6 1 - 1	380 106 68 72 14 10 - 1 2 neg 1	325 93 88 24 9 8 4 2 neg neg
Japan Denmark	neg <u>neg</u>	neg	8 1	7 	
Total Developed OTHER	919	1,049	793	661	555
Israel Spain Greece	124 52 2	138 27 2	95 11 3	78 8 —_ 	50 3
Total Other	178	167	109	86	53
TOTAL ALL SOURCES	2,979	3,705	3,105	2,549	2,954

DEFINITION

Underwear - Men's, boys', women's, girls', children's and infants' which is wholly or mainly by weight of cotton, man-made fibres or wool, or blends thereof, including apparel commonly referred to as slips and bloomers.

SECTOR PROFILE

- Based on the latest statistics available (1976) the underwear industry is comprised of 53 establishments.
- Regionally speaking the industry is located primarily in Québec (72 percent) and Ontario (25 percent).
- Montréal is the major centre of production but smaller urban centres in Ontario and the eastern townships of Québec are also important centres of production.
- Based on analysis, 78 percent of all underwear was knitted and 22 percent woven. The same analysis revealed 52 percent was women's and girls', 43 percent men's and boys' and 5 percent children's and infants'.
- There are no published data on total employment in this sector. From a survey of 18 firms in 1978, representing 58 percent of domestic shipments of underwear, production employees were reported as being 3,651.

control no. 45

APPARENT CANADIAN MARKET

	1975	1976	1977	1978	1979
			'000 garmen	ts	
Domestic Shipments (1)	92,070	100,200	97,521	107,588	107,877
Less Exports (1)	77	186	185	163	184
Net Domestic Shipments	91,993	100,014	97,336	107,425	107,693
Imports	14,543	21,963	13,877	12,975	14,648
Apparent Canadian Market	106,536	121,977	111,213	120,400	122,341
Share of Market held by			percent -		
Net Domestic Shipments	86	82	88	89	88
Imports	14	18	12	11	12

CONTROL NO. 45

				, a		Restraint levels
SOURCE	<u> 1975</u>	1976	<u> 1977</u>	1978	<u> 1979</u>	1981
RESTRAINED			'000 garme	ents		
Hong Kong Taiwan Philippines Korea, R. of	6,064 1,584 520 <u>32</u>	10,927 3,364 188 15	6,261 2,356 208 908	6,014 2,243 320 288	5,156 2,299 237 96	6,588 2,395 247 (18)
Total Restrained	8,200	14,494	9,733	8,865	7,788	9,230
TOTAL TOTAL TOTAL COOR					!	
UNRESTRAINED LOW-COST						
Poland China, P.R. of Mexico Pakistan Brazil Singapore India Malta Czechoslovakia Romania Morocco Venezuela Jamaica	180 229 35 517 24 - 1 - 6 -	36 525 110 362 47 - 8 27 26 162 22 - 97	76 215 239 141 17 - - 13 18 1	136 304 209 74 11 - - 117 8	1,608 1,111 178 138 68 30 8 neg	
Total Unrestrained						
Low-Cost	992	1,422	720	868	3,141	

IMPORTS (Continued)

SOURCE	1975	<u> 1976</u>	1977	1978	1979
DEVELOPED			1000	garments -	
Italy U.S.A. United Kingdom France Germany, West Norway Netherlands Japan New Zealand Denmark Finland Switzerland Sweden Belgium Austria South Africa Australia	516 744 1,316 762 21 13 52 4 - 102 neg 6	802 1,197 1,403 452 29 15 51 105 - 17 2 7 5 3 8 2 4	711 574 682 631 44 38 29 18 - 10 36 4 6 neg 10	643 685 816 439 59 40 8 3 - - 3 3 1 neg 6	1,317 881 586 322 23 15 7 7 4 3 3 3 1 neg
Total Developed	3,548	4,102	2,796	2,712	3,172
OTHER					
Spain Portugal Greece Israel Total Other	832 34 23 912 1,801	1,307 1 9 626 1,943	622 -5 - 627	499 neg 20 10	515 25 3 3 546
TOTAL ALL SOURCES	14,543	21,963	13,877	12,975	14,648

DEFINITION

- 46.1 <u>Jackets</u> (excluding leather jackets) an outerwear garment covering the upper part of the body, not extending to the knees, including woven ponchos, vests and boleros, not lined or designed to protect against the cold.
- 46.2 Overcoats and Topcoats an outerwear garment extending to the knee or below, excluding rainwear and leather coats.
- 46.3 <u>Professional and Shopcoats</u> one piece garments, including barber coats, clinical coats, medical coats, laboratory coats and surgical gowns.

SECTOR PROFILE

- Based on the latest statistics available the Canadian industry as defined is comprised of 289 firms.
- Regionally speaking, the industry is located primarily in Québec (52 percent) and Ontario (25 percent).
- Major centres of production in order of importance are Montréal and Toronto.
- In 1979, outer-jackets accounted for 41 percent of total domestic shipments in this sector; overcoats and topcoats 35 percent; and professional and shopcoats 24 percent.
- There is no published data available on total employment in this sector. From a survey of 91 companies in 1978, representing 43 percent of domestic shipments, production employees were reported as being 1,982.
- Firms in this industry also produce pants and raincoats.

- The 19 percent increase in domestic shipments of overcoats and topcoats (Control No. 46.2) in 1979 over 1978 was offset by a comparable decrease in shipments of leather coats and jackets (Control No. 48). The combined increase in domestic shipments of both items (Control Nos. 46.2 and 48) in 1979 over 1978 was 1 percent. Compared to 1975, combined 1979 domestic shipments were lower by 6 percent.
- Professional and shopcoat (Control No. 46.3) domestic shipments increased by 17 percent in 1979 over 1978 but were still below 1975 levels.

APPARENT CANADIAN MARKET

CONTROL NO. 46

	<u> 1975</u>	1976	1977	1978	1979
		†	000 garment	s	
Domestic Shipments (1)	7,994	10,427	8,408	8,474	9,667
Less Exports (1)	462	<u>366</u>	314	214	249
Net Domestic Shipments	7,532	10,061	8,094	8,260	9,418
Imports (6)	<u>5,000</u>	8,492	4,850	4,535	4,946
Apparent Canadian Market	12,532	18,553	12,944	12,795	14,364
Share of Market held by		p	ercent		
Net Domestic Shipments	60	54	63	65	66
Imports	40	46	37	35	34

IMPORTS

CONTROL NO. 46

SOURCE	<u> 1975</u>	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>	Restraint levels 1981
RESTRAINED			'0	00 garmen	ts	
Korea, R. of Hong Kong China, P. R. of Taiwan Romania Bulgaria India Sri Lanka Singapore Macao	2,103 744 501(10 420 173 - 36(10 - 30(10	1,019 83 18 0) 35	2,499 467 252 470 133 13 10 - 4	2,121 513 99 497 37 52 14 - neg 46	1,395 491 377 368 174 103 75 71 53 35	2,726 871 610(5) 475 378 169 318 341 337(3)
Total Restrained	4,031	6,926	3,848	3,379	3,142	6,394(4)

Numestrained 1975 1976 1977 1978 1979	IMPORTS (Continued)			,	CO	NTROL NO.	46
Poland China, P. R. of	SOURCE	1975	1976	1977	1978	1979	
China, P. R. of	UNRESTRAINED LOW-COST		-	1000 garme	ents		
Chile 1 - - - - - - - - neg - - neg - - neg - - neg - - - neg -	Poland China, P. R. of Brazil Philippines Hungary Thailand Leew-Wind Pakistan Malaysia Uruguay India Argentina Czechoslovakia Afghanistan Mexico Ecuador Peru Bolivia Malta Colombia Guatemala Korea, North Puerto Rico El Salvador Panama Turkey	n/a (10) 89 59 4 18 - 2 neg - n/a (10) - 21 1 40 - neg neg - 6 neg - 2 1	12 155 46 101 46 - 9 18 9 neg 9 neg 53 4 neg 13 1	1 83 33 37 3 25 - 15 1 neg 1 neg 3 1 10 - neg neg neg neg	33 11 30 6 2 6 - 14 neg neg 23 neg neg 1 1 neg 1 negg	131 113 90 86 62 50 13 12 7 6 6 4 3 2 1 1 neg	
Total Unrestrained	Singapore	1		- -	neg	-	
	Total Unrestrained	261	442	217		 772	

IMPORTS (Continued)				co	NTROL NO. 46
SOURCE	1975	1976	1977	1978	1979
DEVELOPED		***	'000 garme	ents	
U.S.A. United Kingdom France Italy Germany, West Japan Iceland Ireland Sweden Finland Belgium Austria South Africa Netherlands Denmark Switzerland New Zealand Australia Norway	362 96 36 11 20 39 2 2 6 2 19 3 -3 3 2 1	732 123 45 17 30 62 1 4 5 3 2 neg 1 4 2 neg 1	384 143 39 14 30 77 1 2 4 3 2 2 2 neg 2 neg neg	415 168 121 63 45 29 11 10 24 7 22 4 2 2 4 5 1	512 137 108 107 45 24 22 12 11 7 5 4 4 4 3 3 1 neg neg
Total Developed	611	1,036	707	935	1,009
OTHER					
Spain Israel Portugal Yugoslavia Greece Total Other	93 3 - 1 - 97	82 4 - 3 neg 89	68 8 neg 2 -	75 6 neg neg 3	20 3 2 neg neg 25
TOTAL ALL SOURCES	5,000	8,492	4,850	4 , 535	4,946

JACKETS - WOMEN'S, GIRLS', MEN'S, BOYS', CHILDREN'S AND INFANTS' (0-6x)

APPARENT CANADIAN MARKET

CONTROL NO. 46.1

			••		
	<u> 1975</u>	1976	1977	1978	1979
		'	'000 garment	s	
Domestic Shipments (1)	3 , 651	5,001	3 , 526	3 , 682	3 , 995
Less Exports (1)	28	36	25	21	25
Net Domestic Shipments	3,623	4,965	3,501	3,661	3,970
Imports (6)	5 , 030	7,096	3,726	3,209	3,477
Apparent Canadian Market	8 , 653	12,061	7,227	6,870	7,447
Share of Market held by			- percent	. _	
Net Domestic Shipments	42	41	48	53	53
Imports	58	59	52	47	47

JACKETS - WOMEN'S, GIRLS', MEN'S, BOYS', CHILDREN'S AND INFANTS' (0-6x)

IMPORTS			<u>co</u>	NTROL NO	46.1
SOURCE	<u> 1975</u> *	1976	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>
RESTRAINED			'000 garmer	nts	
Korea, R. of Hong Kong China, P. R. of Taiwan Romania India Sri Lanka Singapore Macao Bulgaria		3,357 955 859 834 37 35 - 2 9	2,204 332 252 357 50 10 - 4	1,729 329 99 325 12 14 - neg 46	1,129 378 377 293 96 75 71 53 35
Total Restrained	-	6,088	3 , 209	2,554	2,507
Brazil Philippines Hungary Poland Thailand Leew-Wind Malaysia Czechoslovakia Afghanistan Mexico Ecuador Peru Uruguay Pakistan Bolivia Colombia Guatemala Malta Turkey Morocco Korea, North Argentina El Salvador Puerto Rico Other		46 101 neg 2 6 - 2 9 neg 53 - 16 neg 1 neg 13 neg	33 37 25 - 3 1 10 - neg - neg neg neg 2 1	30 3 2 8 6 neg neg 1 neg neg 1 neg neg neg neg neg	113 84 83 73 58 21 12 3 3 2 1 1 neg neg neg
Total Unrestrained Low-Cost	- 2	253 218	112	60 (Con	455

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(Continued)

JACKETS - WOMEN'S, GIRLS', MEN'S, BOYS', CHILDREN'S AND INFANTS' (0-6x)

IMPORTS (Continued)				CONTROL N	0.46.1
SOURCE	<u> 1975</u> *	1976	<u> 1977</u>	<u> 1978</u>	1979
DEVELOPED		 .	'000 garı	ments	
U.S.A. Italy France United Kingdom Germany, West Japan Iceland Ireland Belgium Sweden South Africa Finland Netherlands Austria Denmark Switzerland New Zealand Norway		541 520 37 656 neg neg 1 neg 1 neg 1 1 neg	196 4 16 47 2 61 1 neg neg 2 1 neg neg 1	199 43 91 78 16 20 7 6 19 20 2 3 neg 1 2 1	219 72 71 65 19 11 10 7 4 4 4 3 2 1 1 1 neg
Australia Total Developed Sources	-	<u> </u>	<u>neg</u> 334	<u>1</u> 512	<u>neg</u> 495
OTHER				·	
Spain Israel Yugoslavia Portugal Greece Total Other	-	80 2 1 - neg 83	68 5 - - 73	75 5 - - 3 83	19 3 neg neg neg
TOTAL ALL SOURCES	-	7,096	3,726	3 , 209	3,477

^{*}Not available.

OVERCOATS AND TOPCOATS - WOMEN'S, GIRLS, MEN'S, BOYS' CHILDREN'S AND INFANTS (0-6x)

APPARENT CANADIAN MARKET

CONTROL NO. 46.2

	<u> 1975</u>	<u> 1976</u>	<u> 1977</u>	1978	1979
		1	000 garment	s 	
Domestic Shipments (1)	2,055	2 , 326	2,393	2,782	3,321
Less Exports (1)	397	267	231	153	162
Net Domestic Shipments	1,658	2,059	2,162	2,629	3 , 159
Imports	750	1,123	873	998	1,102
Apparent Canadian Market	2,408	3,182	3,035	3 , 627	4,261
Share of Market held by			percent	-	
Net Domestic Shipments	69	65	71	72	74
Imports	31.	35	29	28	26

OVERCOATS AND TOPCOATS - WOMEN'S, GIRLS', MEN'S, BOYS' CHILDREN'S AND INFANTS' (0-6x)

IMPORTS			CON	TROL NO	46.2
SOURCE	<u> 1975</u> *	1976	1977	1978	1979
RESTRAINED			000 garmer	nts	
Korea, R. of Bulgaria Hong Kong Romania Taiwan Macao Total Restrained	·	380 18 149 45 180	294 13 111 83 90 	370 52 111 26 143 —	244 103 81 78 71 —
UNRESTRAINED LOW-COST			,,-	,,,	211
China, P. R. of Poland Leew-Wind India Uruguay Argentina Philippines Thailand Hungary Czechoslovakia Malta Afghanistan Bolivia Ecuador Peru Mexico Iran Turkey Malaysia Pakistan Singapore Colombia El Salvador Other		91 10 - 9 2 3	30 1 neg neg neg neg neg neg neg neg neg	6 26 - 11 neg	114 103 29 6 6 5 4 4 2 1 neg neg neg neg neg
Total Unrestrained Low-Cost	_	116	38	48	274

OVERCOATS AND TOPCOATS - WOMEN'S, GIRLS', MEN'S, BOYS', CHILDREN'S AND INFANTS' (0-6x)

IMPORTS (Continued)			CONT	ROL NO.	46.2
SOURCE	<u> 1975</u> *	1976	1977	1978	1979
DEVELOPED		Andrew Art	'000 garment	S	
United Kingdom U.S.A. France Germany, West Italy Japan Iceland Sweden Ireland Finland Austria Netherlands Belgium Denmark Switzerland Norway Australia New Zealand		85 62 22 24 10 5 1 4 3 2 1 neg 3 2 2 neg	96 54 21 28 10 14 neg 2 2 2 neg 1 neg neg	85 57 28 29 18 2 3 4 3 3 1 3 2 3 neg neg	68 50 33 26 25 13 8 7 5 4 3 2 1 1 neg neg
South Africa			<u> </u>		_
Total Developed	-	226	236	244	247
OTHER					
Portugal Israel Spain Greece Yugoslavia Total Other	_	- 2 2 neg 2	neg 3 neg neg 2	neg l neg l neg	2 1 neg neg
TOTAL ALL SOURCES	-	1,123	873	998	1,102

*Not available.

PROFESSIONAL & SHOPCOATS - WOMEN'S, GIRLS', MEN'S, BOYS'

APPARENT CANADIAN MARKET

CONTROL NO. 46.3

			••		
	1975	1976	1977	<u> 1978</u>	<u> 1979</u>
		'	000 garment	s	
Domestic Shipments (1)	2,288	3,100	2,489	2,010	2 , 351
Less Exports (1)	37	63	58	40	62
Net Domestic Shipments	2,251	3,037	2,431	1,970	2 , 289
Imports	220	273	251	328	367
Apparent Canadian Market	2,471	3,310	2 , 682	2,298	2 , 656
Share of Market held by			percent	-	
Net Domestic Shipments	91	92	91	86	86
Imports	9	8	9	14	14

PROFESSIONAL & SHOPCOATS - WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS

CONTROL NO. 46.3

SOURCE	<u> 1975</u> *	1976	1977	1978	1979
RESTRAINED			'000 garmen	ts	
Hong Kong Korea, R. of Taiwan Romania Bulgaria Macao		60 - 5 - -	24 neg 22 - -	73 21 29 - -	32 21 4 - -
Total Restrained	-	65	46	123	57
UNRESTRAINED LOW-COST					
China, P. R. of Pakistan Poland Philippines Argentina Hungary India Bolivia Ecuador Uruguay Mexico Indonesia		64 7	54 13 - - - - - - - -	5 12 - neg - 12 - neg neg	17 13 7 1 neg neg neg neg neg neg
Total Unrestrained Low-Cost	_	71	67	29	39

PROFESSIONAL & SHOPCOATS - WOMEN'S, GIRLS', MEN'S, BOYS'

IMPORTS (Continued)			CON	TROL NO.	46.3
SOURCE	<u> 1975</u> *	1976	1977	1978	1979
DEVELOPED			1000 garme	ents	
U.S.A. Italy United Kingdom France Iceland Germany, West Sweden Switzerland Japan Ireland Finland Netherlands Norway Australia Denmark		130 2 1 2 - 1 - 1 - -	134 neg	160 2 5 2 1 neg neg 1 6 neg - neg	243 10 5 4 3 1 1 neg neg neg neg neg
South Africa				neg	
Total Developed OTHER	_	137	138	177	269
Greece				neg	neg
Total Other	-	-		neg	neg
TOTAL ALL SOURCES	_	273	251	328	367

^{*}Not available.

STRUCTURED SPORTCOATS, BLAZERS AND STRUCTURED SUITS

APPARENT CANADIAN MARKET

CONTROL NO. 47

	1975	1976	1977	1978	<u> 1979</u>
		10	000 garment	cs	
Domestic Shipments (1)	3,742	3,705	3,831	3,428	3 , 751
Less Exports (1)	148	158	108	79	62
Net Domestic Shipments	3 , 594	3 , 547	3 , 723	3,349	3 , 689
Imports (8)	<u>569</u>	807	540	677	865
Apparent Canadian Market	4,163	4,354	4,263	4,026	4,554
Share of Market held by			- percent -		
Net Domestic Shipments	86	81	87	83	81
Imports	14	19	13	17	19

NOTE: See page 121 for Sector Profile.

STRUCTURED SPORTCOATS & BLAZERS - MEN'S AND BOYS'

APPARENT CANADIAN MARKET

CONTROL NO. 47.1

			.,		
	1975	1976	1977	1978	<u> 1979</u>
		'0	00 garments		
Domestic Shipments (1)	1,354	1,441	1,294	1,000	1,333
Less Exports (1)	<u>nil</u>	nil	<u>nil</u>	<u>nil</u>	nil
Net Domestic Shipments	1,354	1,441	1,294	1,000	1,333
Imports (8)	124	163	160	203	292
Apparent Canadian Market	1,478	1,604	1,454	1,203	1 , 625
Share of Market held by			percent	-	
Net Domestic Shipments	92	90	89	83	82
Imports	8	10	11	17	18

NOTE: See page 121 for Sector Profile.

STRUCTURED SPORTCOATS & BLAZERS - MEN'S AND BOYS'

IMPORTS

CONTROL NO. 47.1

SOURCE	1975	1976	1977	1978	1979
RESTRAINED			'000 garm	ents	
Korea, R. of Philippines Bulgaria Poland Hong Kong Taiwan Hungary China, P.R. of Singapore Macao Romania	32 - - 12 33 2 - 1 - 14	36 - - 13 55 2 - 1	74 - neg 3 14 2 - 1	40 - 10 10 51 6 - neg	77 27 26 25 16 13 6 2 1
Total Restrained	94	117	101	117	194
UNRESTRAINED LOW-COST Sri Lanka India Czechoslovakia Colombia Uruguay Turkey Pakistan Brazil El Salvador	- neg 6 - neg - 1	neg 15 - neg neg neg	- neg 15 - - - -	- neg 10 - - -	8 8 7 5 1 -
Panama	14				
Total Unrestrained Low-Cost	11	15	15	10	29

STRUCTURED SPORTCOATS & BLAZERS - MEN'S AND BOYS"

IMPORTS (Continued)			CONT	ROL NO.	47.1
SOURCES	1975	1976	1977	1978	1979
DEVELOPED		1(000 garment	s	
France Italy U.S.A. United Kingdom Ireland Germany, West Belgium Finland Iceland Netherlands Japan Austria Denmark Sweden Switzerland South Africa Australia Total Developed	2 2 2 neg neg neg neg neg neg 1 neg neg 2	2 3 2 neg 10 - neg 1 neg 1 2 7	8 5 9 3 neg 1 neg 1 neg 2 neg 42	19 14 28 4 neg 2 neg neg neg neg - 3 neg - 74	23 19 16 3 3 2 1 1 1 neg neg neg neg neg neg
100al pererobed	Δ1	21	42	<i>(</i> 4	(┸
OTHER					
Greece Portugal Yugoslavia Spain Israel Total Other	neg neg neg neg	neg	l neg	- - 1 	neg neg neg - - neg
TOTAL ALL SOURCES	124	163	160	203	292

STRUCTURED SUITS - MEN'S AND BOYS'

APPARENT CANADIAN MARKET

CONTROL NO. 47.2

	1975	1976	1977	1978	1979
			'000 garmen	ts	
Domestic Shipments (1)	2,388	2,264	2 , 537	2,428	2,418
Less Exports (1)	148	158	108	79	62
Net Domestic Shipments	2,240	2,106	2,429	2,349	2 , 356
Imports (8)	445	644	380	474	573
Apparent Canadian Market	2,685	2,750	2,809	2,823	2,929
Share of Market held by			percent	· -	
Net Domestic Shipments	83	77	86	83	80
Imports	17	23	14	17	20

NOTE: See page 121 for Sector Profile.

STRUCTURED SUITS - MEN'S & BOYS'

IMPORTS

CONTROL NO. 47.2

SOURCE	1975	1976	. <u>1977</u>	<u> 1978</u>	<u> 1979</u>
RESTRAINED			'000 gar	ments	
Korea, R. of Poland Taiwan Romania Hungary Hong Kong Bulgaria Philippines Macao Singapore China, P.R. of	170 37 28 54 7 12 - 6 - neg 12	306 3 60 75 9 66 - 7 - 14 6	175 20 36 40 6 20 - 1	238 57 97 - 22 10 - 1	170 127 81 62 34 15 12 5 2
Total Restrained	326	546	300	425	508
Czechoslovakia Colombia Brazil Uruguay Iran Morocco India Malaysia Pakistan Korea, North Thailand Argentina Ecuador Virgin Islands Other	9 8 7 neg neg neg l neg	9 8 10 neg neg neg neg neg neg	2 9 - neg neg 1 - neg	3 - neg - neg - - - -	7 4 neg neg - - - - -
Total Unrestrained Low-Cost	25	27	12	3	11

STRUCTURED SUITS - MEN'S & BOYS'

IMPORTS (Continued)

CONTROL NO. 47.2

SOURCE	1975	1976	1977	1978	1979
DEVELOPED			'000 garm	ents	
France	43	25	17	19	24
Italy	8	9.	8	12	21
U.S.A.	6	14	3	չ	6
United Kingdom	8	10	3	3	2
Sweden	1	2	1	2	1
Ireland	neg	neg	neg	neg	neg
Belgium	2	2	ī	1	neg
Finland	neg	neg	neg	_	neg
Germany, West	14	14	ĺ	1	neg
Netherlands	neg	1	_	-	neg
Switzerland	ĺ.	neg	neg	neg	neg
South Africa	neg	neg	ı	չ _ተ	neg
Japan	1.	1	26	_	neg
Austria	3	1	1	neg	_
Denmark	neg	neg	neg	neg	_
Norway	1	neg	1	neg	
Total Developed	78	59	63	46	54
OTHER					
Yugoslavia	10	5	3	neg	1
Portugal	neg	1	neg	neg	neg
Spain	2	1	neg	neg	neg
Greece	neg	neg	-	_	_
Israel	2	3	neg	neg	
Total Other	14	10	3	neg	1
TOTAL ALL SOURCES	445	644	380	474	573

DEFINITION

Leather outdoor jackets, overcoats, topcoats and sportcoats, men's, boys', women's and girls', children's and infants' (0-6x), including genuine leather, genuine sheepskin and genuine suede.

SECTOR PROFILE

- Based on the latest statistics available (1976) the Canadian leather coat and jacket industry is comprised of 77 firms.
- From a survey of 24 firms in 1978, covering 49 percent of domestic shipments, production employees were reported as being 960.
- While the domestic market decreased by 73 percent between 1975 and 1979 and domestic shipments by 69 percent, imports during this same period decreased by 51 percent.
- The 42 percent decrease in domestic shipments of leather coats in 1979 over 1978 is consistent with a change in consumer demand. This decrease in domestic shipments was offset by a comparable increase in domestic shipments of fabric overcoats and topcoats (Control No. 46.2).
- At the present time, the industry is experiencing difficulties in obtaining leather and that which is available is at very inflated prices.

LEATHER OUTDOOR JACKETS, OVERCOATS, TOPCOATS & SPORTCOATS

APPARENT CANADIAN MARKET

CONTROL NO. 48

	<u> 1975</u>	<u> 1976</u>	1977	1978	1979
		'	000 garment	s	
Domestic Shipments (1)	2,251	1,867	1,447	1,214	707
Less Exports (1)	379	342	426	408	223
Net Domestic Shipments	1,872	1,525	1,021	806	484
Imports (9)	117	600	77	37	57
Apparent Canadian Market	1,989	2,125	1,098	843	541
Share of Market held by		- - -	percent	-	
Net Domestic Shipments	94	72	93	96	89
Imports	6	28	7	4	11

LEATHER OUTDOOR JACKETS, OVERCOATS, TOPCOATS & SPORTCOATS

IMPORTS

control No. 48

SOURCE	<u> 1975</u>	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>	Restraint levels <u>1981</u>
RESTRAINED			- '000 gar	ments		
Korea, South Taiwan	22 2	341 	21 2	1 	11 1	117 2
Total Restrained	24	356	23	1	12	119
UNRESTRAINED LOW-COST					•	
Hong Kong	22	74	<u>1</u> 4	3	7	
Argentina	2	22	14	2	3	
Korea, North	_	4	<u>.</u>	_	2	
Brazil	3	4	_	neg	2	
Bulgaria	neg	i	neg	neg	1	
Turkey	2	2	1	neg	1	
Peru	neg	neg	neg	neg	1	
Hungary	<u>-</u>	ĩ	O		neg	
Romania	neg	neg	neg	1	neg	
India	1	2	1	neg	neg	
China, P.R. of	_	. <u>-</u>	_	neg	neg	
Uruguay	14	31	1	ĩ	neg	
Venezuela	_	_	_	_	neg	
Mexico	7	13	1	neg	neg	
Leew-Wind	_	_	_	_	neg	
Poland	neg	1	neg	neg	_	
Morocco	_	neg	neg	_	_	
Colombia	neg	neg	_	_	_	
Other			neg			
Total Unrestrained						
Low-Cost	41	155	12	7	17	

LEATHER OUTDOOR JACKETS, OVERCOATS, TOPCOATS & SPORTCOATS

IMPORTS (Continued)

CONTROL NO. 48

SOURCE	<u> 1975</u>	1976	<u> 1977</u>	1978	1979
DOORGE	<u> ± 2 2</u>	<u> 1710</u>	<u> </u>	=21-	<u>-212</u>
DEVELOPED		_	'000 gai	rments	
U.S.A.	10	20	8	2	6
United Kingdom	11	15	9	11	5
Italy	14	6	14	3	5 5 3
France	3	14	3	3	3
Germany, West	2	\mathcal{V}_{4}	2	2	1
New Zealand	1	2	neg	neg	1
Ireland	1	2	neg	neg	neg
Austria	_	_	neg	-	neg
Belgium	1	3	ī	neg	neg
Denmark	neg	neg	neg	_	neg
Finland	ĭ	ĺ	neg	neg	neg
Iceland	_	_	-	neg	neg
Netherlands	_	neg	neg	_	neg
Sweden	_	ī	neg	neg	neg
Switzerland	_	neg	neg	neg	neg
Australia	neg	neg	neg	neg	neg
Japan	_	-	neg	_	neg
Norway		neg	neg		
Total Developed	34	58	27	21	21
OTHER					
Spain	10	17	9	5	3
Israel	9	11	5	Ĺ	2
Greece	_		neg	_	neg
Portugal	n/a	neg	neg	_	neg
Yugoslavia	n/a	1	neg	neg	
9					· · · · · · · · · · · · · · · · · · ·
Total Other	19	29	14	9	5
TOTAL ALL SOURCES	117	600	77	37	57

DEFINITION

A garment covering the upper part of the body, with a tailored collar or full-fashioned collar and no body lining, of woven or knitted construction, normally worn next to the skin or directly over underwear, and with a full or partial front opening which may include a zipper. It may be designed to be worn inside or outside of pants.

a) Shirts with Tailored Collars

A "tailored collar" consists of one or more pieces of material which are cut and sewn or cut and fused and designed with two pointed or rounded ends. The following may be used, when needed, in the construction of a "tailored collar": stays, lining, stiffening by any means.

b) Other shirts include shirts with full-fashioned collar or without collars. A "full-fashioned collar" consists of a one-piece knitted-to-shape collar.

SECTOR PROFILE

- Based on the latest statistics available, the Canadian men's and boys' shirt industry comprised 72 establishments in 1976.
- These establishments were primarily located in Québec (44 percent) and Ontario (35 percent).
- Major centres of production in order of importance are Montréal (32 percent) and Toronto (13 percent).
- In 1979 tailored collar shirts accounted for 73 percent of shipments in terms of units.

- There are no published statistics on total employment in this sector and this data is only partially being collected in the Textile and Clothing Board survey. The Parity Committee of the Shirt Industry in Québec reported the following employment data:

<u>1973</u>	1974	1975	<u> 1979</u>
4,500	4,622	4,449	4,116

- The average annual increase in domestic shipments of tailored collar shirts (Control No. 49.1) between 1975 and 1979 was 4.6 percent. The corresponding increase for full-fashioned collar shirts (Control No. 49.2) was 4.2 percent.

SHIRTS

APPARENT CANADIAN MARKET

CONTROL NO. 49

	1975	1976	1977	1978	<u> 1979</u>
			'000 garment	ts	
Domestic Shipments (1)	22,427	23,487	21,585	24,555	26,458
Less Exports (1)	134	127	244	256	173
Net Domestic Shipments	22 , 293	23,360	21,341	24 , 299	26 , 285
Imports ⁽²⁾	18,480	<u>23,635</u>	20,308	15,050	<u>17,136</u>
Apparent Canadian Market	40,773	46,995	41,649	39,349	43,421
Share of Market held by			- percent		
Net Domestic Shipments	55	50	51	62	61
Imports	45	50	49	38	39

SOURCE	<u> 1975</u>	<u> 1976</u>	<u> 1977</u>	1978	<u> 1979</u>	Restraint levels 1981
RESTRAINED		-	' 000 ga	rments		
Korea, R. of Hong Kong Taiwan China, P.R. of Malaysia Romania India Thailand Bulgaria Poland Singapore Sri Lanka Macao Philippines	5,221 3,317 4,116 1,814 250 503 322 1 54 278 100 - 32 116	6,370 4,599 6,187 1,998 607 433 273 1 8 287 39 - 21 154	5,942 4,266 4,921 2,203 367 147 224 3 7 168 33 5 11 neg	5,631 2,873 3,758 1,066 361 183 106 13 neg 94 19 4 6	5,010 3,219 2,782 2,115 643 544 377 220 177 155 145 121 76 49	5,708 3,462 4,273 2,005 (5) 791 657 309 (19) 371 (19) 212 386 337 (3+19) 325 112 () 369 (15)
Total Restrained	16,124	20,977	18,297	14,114	15,633	19,317(4)
Malaysia Hungary Pakistan Indonesia Honduras Parama Cyprus Mexico Puerto Rico Brazil Uruguay Haiti Sri Lanka Ecuador Guatemala Bulgaria Turkey Morocco Togo Afghanistan Colombia Other Total Unrestrained	100 neg 813 4 - 20 - neg 1 30 neg 2 - 1 -	205 13 840 10 - 103 - neg 2 5 4 5 - 3 2	206 10 314 - - 4 - 6 neg 1 3 neg 14 - 2 2	37 3 12 - - 3 6 neg neg neg neg	67 62 61 56 22 19 12 2 2 1 1 neg neg neg neg	
Low-Cost	971	1,192	567	69	306	
		0.40				

SHIRTS

IMPORTS (Co	ntinued)
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control no. 49

SOURCE	1975	1976	1977	1978	<u> 1979</u>		
DEVELOPED	'000 garments						
U.S.A. Italy France United Kingdom Germany, West South Africa New Zealand Belgium Netherlands Switzerland Japan Austria Iceland Sweden Ireland Denmark Finland Norway Australia	787 124 144 233 18 - neg 1 2 59 2 neg neg neg 1 - neg	901 98 115 172 14 - neg 2 4 3 66 7 - neg 2 9 3	799 106 76 77 13 neg neg 1 4 6 331 4 - 1 neg neg neg	508 93 116 37 35 1 1 8 11 35 neg - 1 neg neg	761 213 97 48 42 7 4 3 3 3 1 1 neg neg		
Total Developed	1,375	1,397	1,422	849	1,187		
OTHER							
Spain Greece Portugal Israel Yugoslavia Total Other	2 - 3 3 8	5 - 4 59 - - 68	2 6 12 - 20	6 neg 7 3 	5 2 1 1 <u>neg</u> 9		
TOTAL ALL SOURCES	18,480	23,635	20,308	15,050	17,136		

SHIRTS WITH TAILORED COLLAR

APPARENT CANADIAN MARKET

CONTROL NO. 49.1

	1975	1976	1977	1978	1979
		'	'000 garment	cs	
Domestic Shipments (1)	16,404	16,424	16,657	17,964	19,423
Less Exports (1)	88	<u>76</u>	208	219	128
Net Domestic Shipments	16,316	16,348	16,449	17,745	19,295
Imports (2)	12,545	16,366	12,812	13,199	14,713
Apparent Canadian Market	28,861	32,714	29 , 261	30,944	34,008
Share of Market held by			- percent -		
Net Domestic Shipments	57	50	56	57	57
Imports	43	50	44	43	43

IMPORTS

SOURCE	1975	1976	<u> 1977</u>	1978	1979	
RESTRAINED				ments		
TED TICHTIMED			000 801	merros		
Korea, South	4,370	5,113	3,803	5 , 260	4,679	
Hong Kong	2,895	3,538	2,730	2,569	2,878	
Taiwan	2,300	3,925	3,149	3,194	2,365	
China, P.R. of	1,314	1,494	1,410	990	1,965	
Malaysia	250	607	367	361	643	
India	206	204	143	68	245	
Bulgaria	54	8	7	neg	177	
Thailand	ĺ	1	2	10	172	
Romania	40	50	94	45	133	
Sri Lanka	_	_	5	4	121	
Singapore	64	29	2 <u>1</u>	14	107	
Macao	20	14	7	6	76	
Philippines	74	99	neg	neg	25	
Poland	25	45	108	3	4	
						
Total Restrained	11,613	15,127	11,846	12,524	13,590	
UNRESTRAINED LOW-COST						
Hungary	neg	8	7	3	62	
Indonesia		_	_	_	56	
Pakistan	21	36	16	10	50	
Honduras	-	_	_	_	22	
Panama	-	_	_	_	19	
Cyprus	_	-	_	-	12	
Puerto Rico	_	_	_	6	2	
Uruguay	_	-	neg	_	1	
Haiti	_	_	1	_	1	
Mexico	3	8	2	2	1	
Brazil	15	77	4	neg	neg	
Ecuador	neg	neg	neg	neg	neg	
Guatemala	1	1	1	neg	neg	
Turkey	neg	3	neg	_	-	
Morocco	2	5	9	1	-	
Togo	_	-	_	3	-	
Afganistan	1	2	1	1	-	
Colombia	_	2	2	_	_	
Other				1	neg	
Total Unrestrained						
Low-Cost	43	142	43	27	226	
		242			(Continue	ed)

SHIRTS WITH TAILORED COLLAR

IMPORTS (Continued)

CONTROL NO. 49.1

SOURCE	1975	1976	1977	1978	1979
DEVELOPED			'000 ga	rments	
U.S.A. Italy France Germany, West United Kingdom South Africa Belgium Switzerland Netherlands Japan Iceland New Zealand Ireland Austria Denmark Finland Norway Sweden Australia	503 79 92 12 149 - 1 2 37 - neg neg 1 1 - neg	673 73 86 11 128 - 1 3 50 - neg 2 5 7 2 neg 1	512 68 49 8 49 neg 1 2 212 - neg neg 3 neg neg 1 neg	358 84 94 28 19 1 10 7 31 - neg neg neg neg	537 194 78 34 24 7 3 2 2 1 neg neg neg
Total Developed	880	1,045	912	634	886
OTHER					
Spain Greece Israel Portugal Yugoslavia Total Other	2 - 2 3 7	4 - 44 4 - 52	1 8 4 ——————————————————————————————————	6 neg 3 5 	5 2 1 neg neg
TOTAL ALL SOURCES	12,545	16,366	12,812	13,199	14,713

SHIRTS WITH FULL FASHION COLLAR

APPARENT CANADIAN MARKET

control No. 49.2

	1975	1976	<u> 1977</u>	1978	1979
			000 garment	s	
Domestic Shipments (1)	6,023	7,063	4,928	6 , 591	7,035
Less Exports (1)	46	51	36	<u>37</u>	45
Net Domestic Shipments	5 , 977	7,012	4,892	6 , 554	6 , 990
Imports (2)	5,934	<u>7,270</u>	7,496	1,851	2,424
Apparent Canadian Market	11,911	14,282	12,388	8,405	9,414
Share of Market held by			- percent	_	
Net Domestic Shipments	50	49	39	78	74
Imports	50	51	61	22	26

SHIRTS WITH FULL FASHION COLLAR

Ι	Μſ	0	R	TS	
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CONTROL NO. 49.2

SOURCE	1975	<u> 1976</u>	1977	1978	1979			
RESTRAINED		'000 garments						
Taiwan Romania Hong Kong Korea, South Poland China, P.R. of India Thailand Singapore Philippines Macao	1,816 463 421 851 253 500 116 - 36 42 11	2,262 383 1,062 1,257 242 504 69 - 10 55 8	1,772 53 1,536 2,139 60 793 81 1	564 138 305 372 91 76 38 3	417 411 341 331 150 150 131(19) 48(19) 39(19) 24 (19)			
Total Restrained	4,509	5 , 852	6,451	1,592	2,042			
UNRESTRAINED LOW-COST								
Malaysia Pakistan Mexico Uruguay Brazil Sri Lanka Guatemala Bulgaria Hungary Turkey Morocco Togo Afghanistan Colombia Ecuador Haiti Other	100 792 1 - 5 - neg 30 - - neg - neg	205 804 3 - 26 - neg 5 1 - neg -	206 298 1 - 2 3 neg 4 - 5 - 1 neg neg	37 2 1 - neg neg neg neg - neg neg neg	67 11 1 neg neg neg			
Total Unrestrained Low-Cost	928	1,050	525	42	80			

SHIRTS WITH FULL FASHION COLLAR

IMPORTS (Continued)

CONTROL NO. 49.2

SOURCE	1975	1976	1977	1978	1979
DEVELOPED					
U.S.A. United Kingdom Italy France Germany, West New Zealand Austria Sweden Belgium Netherlands	283 84 45 52 7 neg neg neg neg	227 43 25 29 4 neg 2 neg neg	288 28 38 27 5 - 1 neg 1	149 18 9 22 7 1 neg 1	224 24 20 18 8 3 1 1 neg
Switzerland Japan Ireland Denmark Finland Norway Australia	neg 21 neg 1 neg neg	1 17 1 2 1 - neg	2 119 neg 2 - neg neg	l neg - - neg	neg neg - - -
Total Developed	493	353	512	214	299
OTHER	•				
Portugal Spain Israel		1 15	2 1 4	3 neg	neg
Total Other	1	16	7	3	1
TOTAL ALL SOURCES	5 , 934	7,270	7,496	1,851	2,424

DEFINITION

Men's, boys', women's, girls', children's and infants' sweaters, pullovers, cardigans and ponchos which cover the upper part of the body, and which are of constructions coarser than 19 cut, that is less than 19 vertical stitches per inch.

SECTOR PROFILE

- Based on the latest statistics available (1976) the sweater industry is comprised of 78 establishments.
- Regionally speaking the industry is located primarily in Québec (70 percent) and Ontario (25 percent).
- Major centres of production are Montréal and Toronto.
- In 1979 in unit terms women's and girls' sweaters had 58 percent of the sector's shipments, followed by men's and boys' with 35 percent and children's and infants' at 7 percent.
- From 1970 to 1976 the number of establishments declined from 98 to 78 and employment dropped from approximately 7,000 to 5,500.
- Domestic shipments of sweaters decreased by 27 percent during 1975 to 1979, for an annual average decrease of 6.7 percent.

SWEATERS, PULL-OVERS, CARDIGANS

APPARENT CANADIAN MARKET

control No. 50

	<u> 1975</u>	1976	1977	1978	1979
		1	'000 garment	S	
Domestic Shipments (1)	26,732	23,425	19,322	20,518	19,566
Less Exports (1)	194	192	172	151	174
Net Domestic Shipments	26,538	23,233	19,150	20,367	19,392
Imports	29,561	45,172	28,734	24,081	20,520
Apparent Canadian Market	56 , 099	68,405	47,884	44,448	39,912
Share of Market held by			- percent		
Net Domestic Shipments	47	34	1 4Ο	46	49
Imports	53	66	60	54	51

SWEATERS, PULL-OVERS, CARDIGANS

I	M	P	0	R	T	S
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control no. 50

SOURCE 1975 1976 1977 1978 1979 1951							
Note							Restraint
Note							
Taiwan	SOURCE	1975	1976	1977	1978	1979	
Taiwan 7,311 9,930 6,584 6,904 5,229 7,437 Korea, R. of 8,448 15,003 9,041 6,523 4,966 9,239 Hong Kong 6,766 9,784 5,679 4,419 4,388 6,898 China, P.R. of 1,250 2,558 2,040 1,737 2,159 Romania 623 1,363 1,070 1,143 759 884 Macao 277 29 48 119 205 225 Poland 255 193 72 334 177 305 Singapore 16 - 6 20 163 200(3+7) Fhilippines 28 127 44 33 89 94 Bulgaria 169 Total Restrained 24,744 38,987 24,584 21,232 18,135 27,076(4+20) UNRESTRAINED LOW-COST Malaysia 3 1 6 12 57 Thailand 1 neg 24 Uruguay 2 2 27 6 3 21 Morocco 68 185 105 66 16 Hungary 4 4 16 Bolivia 1 6 9 10 7 Ecuador neg 1 4 3 3 5 Mexico 2 6 6 6 4 4 Brazil 7 3 18 Malta 8 9 6 7 1 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela	2001.02	-/1/	<u> </u>			<u> </u>	
Korea, R. of 8, hub 15,003 9,041 6,523 4,966 8,239 Hong Kong 6,786 9,784 5,679 4,419 4,388 6,898 China, P.R. of 1,250 2,558 2,040 1,737 2,159 884 Macao 27 29 48 119 205 225 Poland 255 193 72 334 177 305 Singapore 16 -6 20 163 200(3+7) Philippines 28 127 44 33 89 Bulgaria - - - - - Total Restrained 24,744 38,987 24,584 21,232 18,135 27,076(4+20) UNRESTRAINED LOW-COST Malaysia 3 1 6 12 57 Thailand - - 1 neg 24 Uruguay 2 27 6 3 21	RESTRAINED		_	'000 ga	rments		
Korea, R. of 8, hub 15,003 9,041 6,523 4,966 8,239 Hong Kong 6,786 9,784 5,679 4,419 4,388 6,898 China, P.R. of 1,250 2,558 2,040 1,737 2,159 884 Macao 27 29 48 119 205 225 Poland 255 193 72 334 177 305 Singapore 16 - 6 20 163 200(3+7) Philippines 28 127 44 33 89 94 Bulgaria - - - - - - 169 UNRESTRAINED LOW-COST Malaysia 3 1 6 12 57 Thailand - - 1 neg 24 Uruguay 2 27 6 3 21 Morocco 68 185 105 66 16			_	<i>(</i> 0)	(1		7 1.05
Hong Kong 6,786 9,784 5,679 4,419 4,388 6,898 China, P.R. of 1,250 2,558 2,040 1,737 2,159 1,625(5) Momania 623 1,363 1,070 1,143 759 884 Macao 27 29 48 119 205 225 225 100 163 200(3+7) Singapore 16 - 6 20 163 200(3+7) Philippines 28 127 44 33 89 94 169 169 169 169 169 169 169 169 169 169							
China, P.R. of 1,250 2,558 2,040 1,737 2,159 Romania 623 1,363 1,070 1,143 759 884 Macao 27 29 48 119 205 225 Poland 255 193 72 334 177 3305 Singapore 16 - 6 20 163 200(3+7) Philippines 28 127 44 33 89 94 169 Total Restrained 24,744 38,987 24,584 21,232 18,135 27,076(4+20) UNRESTRAINED LOW-COST Malaysia 3 1 6 12 57 Thailand - 1 neg 24 Uruguay 2 27 6 3 21 Morocco 68 185 105 66 16 Hungary - 4 4 16 Bolivia 1 6 9 10 7 Ecuador neg 1 4 3 5 Mexico 2 6 6 4 4 5 Mexico 2 6 6 6 6 6 6 6 Mexico 2 6 Mexico 2 6 6 6 Mexico 2 6 Mexico 2 6 Mexico 2 6 6 6 Mexico 2							
Romania					-		
Macao 27 29 48 119 205 325 Poland 255 193 72 334 177 Singapore 16 - 6 20 163 200(3+7) Philippines 28 127 44 33 89 94 169 Bulgaria	-			-			
Poland 255 193 72 33\hat{h} 177 305 200(3+7) Singapore 16 - 6 20 163 200(3+7) Philippines 28 127 hh 33 89 94 169 Bulgaria							
Singapore 16 - 6 20 163 200(3+7) Philippines 28 127 44 33 89 Pulgaria			•				
Philippines 28 127 44 33 89 94 169 Bulgaria			193				
Bulgaria							
UNRESTRAINED LOW-COST Malaysia 3 1 6 12 57 Thailand - 1 neg 24 Uruguay 2 2 27 6 3 21 Morocco 68 185 105 66 16 Hungary - 4 4 4 16 Bolivia 1 6 9 10 7 Ecuador neg 1 4 4 3 5 Mexico 2 6 6 6 4 4 4 Brazil 7 3 neg neg 2 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela 1 Pakistan 1 - neg 1 neg Cyprus 1 Pakistan 1 - neg 1 neg Cyprus neg Turkey neg 3 neg 4 4 4 1 Mauritius 10 7 1 Mauritius - 10 7 - 1 Mauritius - 10 8 7 - 10 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8		28	127	44	33	69	-
UNRESTRAINED LOW-COST Malaysia 3 1 6 12 57 Thailand - 1 neg 24 Uruguay 2 27 6 3 21 Morocco 68 185 105 66 16 Hungary - 4 4 16 Bolivia 1 6 9 10 7 Ecuador neg 1 4 3 5 Mexico 2 6 6 4 4 Brazil 7 3 neg neg 2 Peru neg neg 1 2 2 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela 1 1 Pakistan 1 - neg 1 neg Cyprus - 1 1 Pakistan 1 - neg 1 neg Cyprus - 1 1 Pakistan 1 - neg 1 neg Korea, N 10 7 - 1 Argentina neg 4 4 - 1 Mauritius - 6 - 1 El Salvador - 2 - 1 Afghanistan 1 neg 1 Cube 1 - 1	Bulgaria						109
UNRESTRAINED LOW-COST Malaysia 3 1 6 12 57 Thailand - 1 neg 24 Uruguay 2 27 6 3 21 Morocco 68 185 105 66 16 Hungary - 4 4 16 Bolivia 1 6 9 10 7 Ecuador neg 1 4 3 5 Mexico 2 6 6 4 4 Brazil 7 3 neg neg 2 Peru neg neg 1 2 2 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela 1 1 Pakistan 1 - neg 1 neg Cyprus - 1 1 Pakistan 1 - neg 1 neg Cyprus - 1 1 Pakistan 1 - neg 1 neg Korea, N 10 7 - 1 Argentina neg 4 4 1 Mauritius - 6 1 El Salvador - 2 1 Afghanistan 1 neg 1 Culture and a neg - neg - 1 Cyclubia neg - neg - neg - 1 Cyclubia neg neg neg	Matal Dagtasina	راران ال	28 087	2), 58),	21 232	18 135	27 076()1220)
Malaysia 3 1 6 12 57 Thailand - - 1 neg 24 Uruguay 2 27 6 3 21 Morocco 68 185 105 66 16 Hungary - - 4 4 16 Bolivia 1 6 9 10 7 Ecuador neg 1 4 3 5 Mexico 2 6 6 4 4 Brazil 7 3 neg neg 2 Peru neg neg 1 2 2 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela - - - - 1 Pakistan 1 - neg - neg Cyprus - -	rotal kestrained	∠4 , (44	30,901	24,704	61,636	10,13)	21,010(4+20)
Malaysia 3 1 6 12 57 Thailand - - 1 neg 24 Uruguay 2 27 6 3 21 Morocco 68 185 105 66 16 Hungary - - 4 4 16 Bolivia 1 6 9 10 7 Ecuador neg 1 4 3 5 Mexico 2 6 6 4 4 Brazil 7 3 neg neg 2 Peru neg neg 1 2 2 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela - - - - 1 Pakistan 1 - neg - neg Cyprus - -							
Malaysia 3 1 6 12 57 Thailand - - 1 neg 24 Uruguay 2 27 6 3 21 Morocco 68 185 105 66 16 Hungary - - 4 4 16 Bolivia 1 6 9 10 7 Ecuador neg 1 4 3 5 Mexico 2 6 6 4 4 Brazil 7 3 neg neg 2 Peru neg neg 1 2 2 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela - - - 1 neg Cyprus - - - neg neg Korea, N. - - </td <td>IMBESTRAINED LOW_COST</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	IMBESTRAINED LOW_COST						
Thailand	OMEDINATMED LOW-CODI						
Thailand	Malaysia	3	1	6	12	57	
Uruguay 2 27 6 3 21 Morocco 68 185 105 66 16 Hungary 4 4 16 Bolivia 1 6 9 10 7 Ecuador neg 1 4 3 5 Mexico 2 6 6 6 4 4 Brazil 7 3 neg neg 2 Peru neg neg 1 2 2 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela 1 Pakistan 1 - neg 1 neg Cyprus neg 1 neg Cyprus neg 1 neg Korea, N 10 7 - neg Mauritius - 6 1 El Salvador - 2 1 Afghanistan 1 neg		_	_				
Morocco 68 185 105 66 16 Hungary 4 4 16 Bolivia 1 6 9 10 7 Ecuador neg 1 4 3 5 5 Mexico 2 6 6 6 4 4 Brazil 7 3 neg neg 2 Peru neg neg 1 2 2 India 6 13 5 13 1 Wenezuela 6 13 5 13 1 Venezuela 1 Pakistan 1 - neg 1 neg Cyprus neg Turkey neg 3 neg - neg Korea, N 10 7 neg Mauritius 6 E1 Salvador - 2		2	27			21	
Hungary		68		105		16	
Bolivia 1 6 9 10 7 Ecuador neg 1 4 3 5 Mexico 2 6 6 4 4 Brazil 7 3 neg neg 2 Peru neg neg 1 2 2 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela - - - - - Cyprus - - - - - Turkey neg 3 neg - neg Korea, N. - -		_	_	4	4	16	
Ecuador neg 1 4 3 5 Mexico 2 6 6 4 4 Brazil 7 3 neg neg 2 Peru neg neg 1 2 2 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela - - - - 1 Venezuela - - - - 1 Venezuela - - - - 1 Pakistan 1 - neg 1 neg Cyprus - - - - neg Turkey neg 3 neg - neg Korea, N. - 10 7 - - Argentina neg - - - El Salvador - 2 -<		1	6	9	10	7	
Mexico 2 6 6 4 4 Brazil 7 3 neg neg 2 Peru neg neg 1 2 2 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela - - - - - - Lexistan 1 -		neg	1	4	3	5	
Brazil 7 3 neg neg 2 Peru neg neg 1 2 2 India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela - - - - 1 Venezuela - - - - 1 Pakistan 1 - neg 1 neg Cyprus - - - - neg Turkey neg 3 neg - neg Korea, N. - 10 7 - - neg Korea, N. - 10 7 - - - - Argentina neg 4 4 - - - - El Salvador - 2 - - - - - - - - -			6	6	14	14	
India 6 13 5 13 1 Malta 8 9 6 7 1 Venezuela 1 Pakistan 1 - neg 1 neg Cyprus neg Turkey neg 3 neg - neg Korea, N 10 7 Argentina neg 4 4 Mauritius 6 El Salvador - 2 Afghanistan 1 neg neg Guatemala neg - neg - neg Chile neg - neg - neg - Clombia neg neg neg Czechoslovakia neg Indonesia 99 270 170 125 157		7	3	neg	neg		
Malta 8 9 6 7 1 Venezuela 1 Pakistan 1 - neg 1 neg Cyprus neg Turkey neg 3 neg - neg Korea, N 10 7 Argentina neg 4 4 Mauritius 6 El Salvador - 2 Afghanistan 1 neg Guatemala neg - neg - neg Chile neg neg - Clombia neg neg neg Czechoslovakia neg Indonesia 99 270 170 125 157		neg	neg	1			
Venezuela - - - - 1 Pakistan 1 - neg 1 neg Cyprus - - - neg 1 neg Turkey neg 3 neg - neg Korea, N. - 10 7 - - Argentina neg 4 4 - - Argentina neg 4 4 - - Mauritius - - 6 - - El Salvador - 2 - - - Afghanistan 1 neg - - - Guatemala neg - - neg - Chile neg - - neg - Colombia neg neg - - Czechoslovakia - - neg - Indonesia - - neg - Indonesia - - -	India	6	13		13		
Pakistan 1 - neg 1 neg Cyprus neg 3 neg - neg Turkey neg 3 neg - neg Korea, N 10 7 Argentina neg 4 4 Mauritius 6 El Salvador - 2 Afghanistan 1 neg Guatemala neg - neg - Chile neg - neg - Colombia neg neg neg Czechoslovakia neg - Indonesia 99 270 170 125 157	Malta	8	9	6	7		
Cyprus neg Turkey neg 3 neg - neg Korea, N 10 7 Argentina neg 4 4 Mauritius 6 El Salvador - 2 Afghanistan 1 neg Guatemala neg - neg - Chile neg - neg - Colombia neg neg neg Czechoslovakia neg - Indonesia - neg Total Unrestrained Low-Cost 99 270 170 125 157	Venezuela	_	_	_	_	1	
Turkey neg 3 neg - neg Korea, N 10 7 Argentina neg 4 4 Mauritius - 6 - 6 El Salvador - 2 Afghanistan 1 neg - neg - Guatemala neg - neg - Chile neg - neg - Colombia neg neg neg Indonesia - neg - neg - Total Unrestrained Low-Cost 99 270 170 125 157	Pakistan	1	-	neg	1		
Korea, N. - 10 7 - - Argentina neg 4 4 - - Mauritius - - 6 - - El Salvador - 2 - - - Afghanistan 1 neg - - - Guatemala neg - - neg - Chile neg - - neg - Colombia neg neg - - Czechoslovakia - - - neg - Indonesia - - neg - - Total Unrestrained - - - - - Low-Cost 99 270 170 125 157		-	_	_	-		
Argentina neg 4 4 Mauritius 6 El Salvador - 2 Afghanistan 1 neg neg - Chile neg - neg - neg - Colombia neg neg neg Czechoslovakia neg - Indonesia - neg - neg - Total Unrestrained Low-Cost 99 270 170 125 157		neg			_	neg	
Mauritius - - 6 - - El Salvador - 2 - - - Afghanistan 1 neg - - neg - Guatemala neg - - neg - Chile neg - - neg - Colombia neg neg - - Czechoslovakia - - - neg - Indonesia - - neg - - Total Unrestrained Low-Cost 99 270 170 125 157		_			-	_	
El Salvador - 2		neg	4		_	_	
Afghanistan		_	_	6	_	-	
Guatemala neg - - neg - Chile neg - - neg - Colombia neg neg neg - - Czechoslovakia - - - neg - Indonesia - - neg - - Total Unrestrained - 99 270 170 125 157		_		-	_	_	
Chile neg - - neg - Colombia neg neg neg - - Czechoslovakia - - - neg - Indonesia - - neg - - Total Unrestrained - 99 270 170 125 157			neg	_		_	
Colombia neg neg neg - - Czechoslovakia - - - neg - Indonesia - - neg - - Total Unrestrained Low-Cost 99 270 170 125 157			_	_		_	
Czechoslovakia - - - neg - Indonesia - - neg - - Total Unrestrained Low-Cost 99 270 170 125 157			-	_	neg	_	
Indonesia - - neg - - Total Unrestrained Low-Cost 99 270 170 125 157		neg	neg	neg	-	_	
Total Unrestrained Low-Cost 99 270 170 125 157		-	_	~	neg .		
Low-Cost 99 270 170 125 157	Indonesia			_ iie8			
Low-Cost 99 270 170 125 157	Total Unroctroined						
		99	270	170	125	157	
		//					

SWEATERS, PULL-OVERS, CARDIGANS

IMPORTS

control no. 50

SOURCE	1975	<u> 1976</u>	<u> 1977</u>	1978	1979
DEVELOPED		-	'000' ga	arments	
Italy United Kingdom France U.S.A. Japan Germany, West Iceland Sweden Ireland Finland Norway Denmark Switzerland Austria New Zealand Netherlands Belgium South Africa Australia	1,798 1,126 368 186 883 61 2 12 17 1 5 3 6 9 2 neg 2 neg5	2,379 1,258 736 261 962 106 12 9 neg 15 2 12 28 4 3 1 neg neg	1,310 1,146 405 132 734 70 9 8 15 neg 4 7 13 9 neg 14 1 8 neg	879 709 257 160 438 51 29 21 25 1 4 6 14 6 3 3 2	812 357 288 245 192 77 33 20 16 8 5 5 5 5 2 1 neg
Total Developed	4,486	5,797	3,885	2,611	2,076
OTHER					
Israel Greece Portugal Spain Yugoslavia Total Other	63 12 140 17 ———————————————————————————————————	80 7 19 8 ——————————————————————————————————	78 6 4 <u>neg</u> 94	77 5 15 16 ———————————————————————————————	60 49 27 10 6
TOTAL ALL SOURCES	29,561	45,172	28,734	24,081	20,520

SWEATERS, PULL-OVERS, CARDIGANS - MEN'S, BOYS'

APPARENT CANADIAN MARKET

CONTROL NO. 50.1

	1975	1976	<u> 1977</u>	1978	1979
		'	'000 garmen	ts	
Domestic Shipments (1)	7,722	6,476	6 , 598	6 , 993	6 , 727
Less Exports (1)	56	53	59	51	60
Net Domestic Shipments	7,666	6,423	6,539	6,942	6,667
Imports	6,590	9,495	6,900	6,957	<u>5,664</u>
Apparent Canadian Market	14,256	15,918	13,439	13,899	12,331
Share of Market held by			- percent -		
Net Domestic Shipments	54	40	49	50	54
Imports	46	60	51	50	46

SWEATERS, PULL-OVERS, CARDIGANS - MEN'S, BOYS'

IMPORTS

CONTROL NO. 50.1

SOURCE	1975	1976	1977	1978	1979		
RESTRAINED	'000 garments						
Taiwan Korea, South Hong Kong China, P.R. of Romania Poland Macao Singapore Philippines Bulgaria	1,541 2,190 777 489 351 90 12 -	2,143 3,163 1,246 768 780 66 14 - 14	1,564 1,807 675 793 838 10 40	1,673 1,970 720 607 766 224 50	1,329 1,089 755 680 532 167 156 36		
Total Restrained	5 , 450	8,194	5 , 736	6,010	4,745		
UNRESTRAINED LOW-COST							
Malaysia Thailand	<u>-</u>	_	-	12	57 24		
Hungary	_	_	<u>-</u> 4	neg	11		
Uruguay	1	1	3	1	8		
Bolivia	neg	3	2	<u> </u>	5		
Malta	neg	6	6	6	í		
Peru	neg	_	neg	neg	ì		
Venezuela	-	_	<u>-</u>	_	ī		
Mexico	1	14	2	2	1		
India	neg	_	2	3	neg		
Brazil	· l	1	neg	neg	neg		
Ecuador	neg	neg	1	2	neg		
Morocco	2	14	17	_	-		
Afghanistan	1	-	-	_	_		
Korea, North	-	2	4	_	-		
Chile	-	-	_	neg	_		
Colombia	-	neg	_	_	_		
Argentina			3				
Total Unrestrained							
Low-Cost	6	31	14 14	30	109		

SWEATERS, PULL-OVERS, CARDIGANS - MEN'S, BOYS

IMPORTS (Continued)

CONTROL NO. 50.1

SOURCE	<u> 1975</u>	1976	1977	1978	1979		
DEVELOPED	'000 garments						
Italy United Kingdom U.S.A. France Germany, West Iceland Ireland Denmark Japan New Zealand Austria Finland Norway Sweden Switzerland Belgium Netherlands Australia South Africa	371 411 66 62 40 1 10 1 13 1 3 - 2 neg neg	451 466 87 79 77 4 6 2 44 4 20 - 8 - 2 1 neg	339 485 56 75 25 4 9 6 58 neg 6 - 3 - 4 1 - 8	247 414 57 52 18 11 16 2 4 2 3 - 2 8 5 neg neg	235 200 121 82 44 16 7 4 3 3 2 2 2 2 2 2 neg neg		
Total Developed	986	1,251	1,079	845	725		
OTHER							
Israel Portugal Greece Yugoslavia Spain Total Other	142 100 4 - 2 148	13 1 neg - 3 17	38 neg 4 neg neg	45 14 neg - 11 70	42 23 12 6 1 84		
TOTAL ALL SOURCES	6 , 590	9,495	6,900	6 , 957	5 , 664		

SWEATERS, PULL-OVERS, CARDIGANS - WOMEN'S, GIRLS

APPARENT CANADIAN MARKET

CONTROL NO. 50.2

	1975	1976	1977	1978	1979
		'	'000 garment	s	
Domestic Shipments (1)	16,147	15 , 279	11,189	11,943	11,456
Less Exports (1)	117	125	99	88	102
Net Domestic Shipments	16,030	15,154	11,090	11,855	11,354
Imports	20,434	32,078	19,281	14,463	12,672
Apparent Canadian Market	36,464	47,232	30,371	26,318	24,026
Share of Market held by			- percent		
Net Domestic Shipments	1414	32	37	45	47
Imports	56	68	63	55	53

SWEATERS, PULL-OVERS, CARDIGANS WOMEN'S, GIRLS'

IMPORTS				CONTI	ROL NO. 50.2
SOURCE	1975	1976	1977	1978	1979
RESTRAINED		_	' 000 ga	rments	_
Hong Kong Korea, South Taiwan China, P.R. of Romania Singapore Macao Philippines Poland Bulgaria Total Restrained	5,936 5,767 4,466 483 266 16 14 19 147	8,364 11,053 6,554 944 584 - 15 65 127 - 27,706	4,958 6,798 4,183 374 231 6 8 4 58	3,624 4,046 4,190 434 353 20 68 8 89 ———————————————————————————————	3,582 3,497 3,300 600 215 127 48 28 10 11,407
UNRESTRAINED LOW-COST					
Morocco Uruguay Hungary Ecuador Bolivia Mexico India Malaysia Peru Cyprus Turkey Pakistan Malta Czechoslovakia Mauritius Afganistan Indonesia Korea, North Thailand Argentina Brazil Chile Colombia El Salvador Guatemala Other	67 1	139 26 - 1 3 2 13 1 neg - 3 - n/a - 1 4 2 2	75 3 - 36 4 36 1 - neg - neg 3 1 neg neg - neg	66 2 4 1 3 2 10 - neg - neg - neg - neg - neg	16 13 5 3 2 2 1 1 1 neg neg neg neg neg
Total Unrestrained Low-Cost	90	200	111	89	44

SWEATERS, PULL-OVERS, CARDIGANS WOMEN'S, GIRLS

IMPORTS (Continued) CONTROL NO. 50.2

SOURCE	<u> 1975</u>	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	1979
DEVELOPED		-	'000 g	arments	-
Italy France United Kingdom Japan U.S.A. Germany, West Sweden Iceland Ireland Finland Austria Norway Switzerland Denmark Netherlands New Zealand Belgium South Africa Australia	1,380 286 695 619 116 16 12 1 7 1 5 3 5 2 - 1 neg 1	1,838 586 759 696 161 21 9 3 neg 6 7 neg neg neg neg	883 276 651 547 74 39 8 5 neg 2 1 8 1 neg neg	578 164 284 299 95 28 12 16 9 neg 3 1 9 2 neg 1	514 163 146 145 114 24 18 17 9 3 2 2 2 1 1 neg neg neg
Total Developed	3 , 151	4,097	2,500	1,502	1,162
OTHER					
Greece Israel Spain Portugal Total Other	4 20 13 <u>37</u> 74	3 55 3 <u>17</u> 78	neg 38 2 6	3 32 5 neg 40	37 18 1 1 57
TOTAL ALL SOURCES	20,434	32,078	19,281	14,463	12 , 672

SWEATERS, PULL-OVERS, CARDIGANS - CHILDREN'S AND INFANTS (0-6x)

APPARENT CANADIAN MARKET

control no. 50.3

	1975	1976	1977	1978	<u> 1979</u>
		'	000 garment	s	
Domestic Shipments (1)	2,863	1,670	1,535	1,582	1,383
Less Exports (1)	21	14	14	12	12
Net Domestic Shipments	2,842	1,656	1,521	1,570	1,371
Imports	2,536	<u>3,599</u>	2 , 553	<u>2,661</u>	2,184
Apparent Canadian Market	5,378	5 , 255	4,074	4,231	3 , 555
Share of Market held by			percent	_	
Net Domestic Shipments	53	32	37	37	39
Imports	47	68	63	63	61

SWEATERS, PULL-OVERS, CARDIGANS - CHILDREN'S AND INFANTS' (0-6x)

IMPORTS

CONTROL NO. 50.3

SOURCE	1975	1976	<u> 1977 </u>	1978	1979
RESTRAINED			'000 garı	ments	
China, P.R. of Taiwan Korea, R. of Philippines Hong Kong Romania Macao Poland Bulgaria Singapore	277 1,303 491 9 72 7 - 18 -	847 1,234 788 47 174 - -	874 838 436 31 45 neg - 5 -	696 1,040 507 26 75 23 - 22 -	880 600 379 60 51 11 1
Total Restrained	2,177	3,090	2,229	2,389	1,982
UNRESTRAINED LOW-COST					
Brazil Ecuador Mexico Malta Bolivia Pakistan Peru Morocco Korea, North Argentina India Hungary Afghanistan	1 - - neg - - - 2	- - - 32 7 - - neg	neg neg - 13 - 1	- - 3 1 1 - - neg	2 1 neg neg - - - -
Total Unrestrained Low-Cost	3	39	14	5	14

SWEATERS, PULL-OVERS, CARDIGANS - CHILDREN'S AND INFANTS' (0-6x)

IMPORTS (Continued)

CONTROL NO. 50.3

SOURCE	1975	1976	1977	1978	1979
DEVELOPED			'000 gar	ments	
Italy Japan France United Kingdom U.S.A. Germany, West Finland Norway Switzerland Ireland Netherlands Denmark Austria Belgium Sweden Iceland New Zealand	47 251 20 20 4 4	91 222 72 33 12 8 - 3 neg 3 neg 2	88 128 54 9 3 6 - 1 neg 14 neg neg neg	53 135 40 12 8 6 neg 1 neg neg neg neg neg neg neg	64 44 10 9 9 3 2 1 neg neg neg neg
Total Developed	347	451	304	201	101
OTHER					
Spain Portugal Israel Greece Total Other	1 2 1 4 8	2 1 11 <u>5</u> 19	2 neg 1 2	neg neg 1 2	8 3 1 neg 12
TOTAL ALL SOURCES	2,536	3 , 599	2 , 553	2,661	2,184

WORK GLOVES CONTROL NO. 31

DEFINITION

Work gloves include: 1) work gloves wholly or mainly of textile fabrics, wholly or mainly by weight of cotton man-made fibres or blends thereof, whether or not impregnated or coated; 2) liners; 3) work gloves wholly or mainly by weight of leather. Work gloves are considered as gloves used in industry as well as around the home for building and gardening as opposed to dress gloves.

SECTOR PROFILE

- Based on a survey for 1978 and 1979 by the Textile and Consumer Products Branch of the Department of Industry, Trade and Commerce, there are 27 producers of work gloves, five of which are foreign owned and account for 37 percent, by dollar value, of all domestically produced work gloves;
- Total employment in the sector in 1979 was 1,624 production employees, an increase of 6 percent over the previous year;
- Regionally speaking, the industry is located primarily in Québec (44 percent) and Ontario (37 percent);
- Hourly earnings for production workers advanced 8.7 percent in 1979 to an overall average of \$5.00 per hour;
- Utilization of plant capacity improved to 78 percent in 1979 from 72 percent in 1978;
- Capital expenditures in 1979 were \$666,000, a decrease of \$350,000 from 1978; projected expenditures for 1980 were anticipated to be \$791,000;
- Larger work glove manufacturers often produce safety clothing and related products;
- Total sales of domestic producers were \$52 million in 1979 up by \$11 million from 1978.

WORK GLOVES

APPARENT CANADIAN MARKET

CONTROL NO. 31

	<u> 1975</u>	1976	1977	1978	1979
			'000 dozen pa	airs	
Domestic Shipments (1)					
Cotton	559	529	736	877	837
Cotton/Leather Palm	381	418	437	391	423
Leather	322	324	325	369	382
PVC Coated	457	524	564	541	599
Other	8	<u>36</u>	41	33	49
Total Domestic Shipments	1,727	1,831	2,103	2,211	2,290
Less Exports (1)	228	142	176	165	141
Net Domestic Shipments	1,499	1,689	1,927	2,046	2,149
Imports (2)	1,604	2,431	1,785	1,835	2 , 962
Apparent Canadian Market	3,103	4,120	3,712	3,881	5,111
Share of Market held by			- percent	_	
Net Domestic Shipments	48	41	52	53	42
Imports	52	59	48	47	58

WORK GLOVES

IMPORTS

CONTROL NO. 31

SOURCE	<u> 1975</u>	<u> 1976</u>	<u> 1977</u>	<u> 1978</u>	<u> 1979</u>	Restraint levels <u>1981</u>
RESTRAINED			'000 do	zen pairs -		
Hong Kong China, P. R. of Macao India Taiwan Thailand Korea, R. of	1,002 235 - neg 44 neg 	1,107 802 - - 36 - 61 2,006	889 479 - 1 20 1 44 1,434	1,209 351 - 13 10 2 26 1,611	1,365 747 166 97 77 67 41 2,560	1,133 750 159 88 45 80 85
UNRESTRAINED LOW-COST						
Malaysia	_	-	_		79	
Romania	13	47	61	46	48	
Pakistan	19	17	7	2	32	
Barbados	neg	_	-	-	10	
Singapore	_	_	_	-	6	
Sri Lanka	-	-	-	-	5	
Philippines	neg	_	1	neg	neg	
Brazil	neg	-	-	_	neg	
Malta	neg	neg	-	neg	_	
Bulgaria	-	-	3	_	_	
Czechoslovakia	1	2	1	neg	_	
Hungary	67	76	6	3	_	
Korea, North	_	2	4	-	_	
Mexico	- (_		neg	_	
Uruguay		neg				
	100	144	83	51	180	

WORK GLOVES

IMPORTS (Continued)				CON	TROL NO.	31
SOURCE	1975	1976	1977	1978	1979	
DEVELOPED			- '000 doz	en pairs .		
U.S.A. Japan France Italy United Kingdom Germany, West Finland Ireland Austria Netherlands Sweden	105 24 10 2 4 neg - neg neg	175 52 4 3 43 1 - neg neg	179 57 9 1 19 2 - - neg	107 40 6 2 4 neg - 12	124 84 10 1 neg neg -	
New Zealand	neg					
Total Developed OTHER	145	278	267	171	220	
Spain	neg	-	-	-	-	
TOTAL ALL SOURCES	1,604	2,431	1,785	1,835	2 , 962	

HANDBAGS

DEFINITION

Handbags made of fabrics, whether uncoated, coated or bonded, containing natural or man-made fibres or blends of these fibres, with a body area, excluding handles, between 258 and 1,226 square centimetres, in the manufacture of which leather and plastic materials may be used as trim and finish but not a major component of the shell.

SECTOR PROFILE

- The number of firms manufacturing these types of handbags in Canada is essentially the same as was reported by the Board in 1977, i.e., 33 firms.
- Approximately 90 percent of the firms continue to be located in Quebec and the remainder in Ontario.
- Employment in this sector is estimated to have increased by 8 percent in 1979 compared to 1978, and by more than 20 percent in 1979 when compared to 1977.
- The apparent Canadian market for handbags of all types grew by only 4 percent in 1979 over 1978, but grew by almost 24 percent in 1979 when compared to 1977.
- Shipments of all types of handbags by Canadian manufactures are estimated to have increased by 20.7 percent in 1979 over 1978.
- Imports of all types of handbags declined slightly in 1979 from their 1978 level.

HANDBAGS OF ALL TYPES

APPARENT CANADIAN MARKET

	1975	1976	1977	1978	1979
		-	'000 do:	zens	
Domestic Shipments	323	278	361	478	577
Less Exports	14	8	7	5	6
Net Domestic Shipments	309	270	354	473	571
Imports	518	853	795	888	849
Apparent Canadian Market	827	1,123	1,149	1,361	1,420
Share of Market held by			percent	t	
Net Domestic Shipments	37	24	31	35	40
Imports	63	76	69	65	60

HANDBAGS OF ALL TYPES

IMPORTS

SOURCE	1975	<u> 1976</u>	1977	<u> 1978</u>	<u>1979</u>
LOW-COST			- '000 dozen -		
Korea, Rep. of	165	317	222	287	242
Hong Kong	111	155	200	155	220
Taiwan	55	98	133	249	175
Uruguay	neg	4	14	19	26
Philippines	4	27	16	9	15
India	15	10	2	6	10
Brazil	23	18	8	8	6
Dominican Republic	neg	2	14	14	6
Mexico	24	18	8	5	3
Hungary	2	2	1	ĺ	1
Poland	neg	neg	neg	neg	1
Romania	neg	neg	neg	neg	ī
Lebanon	10	3	2	ĩ	1
China, P.R.	4	56	38	1	1
Argentina	neg	3	4	14	1
Colombia	3	2	1	2	1
Czechoslovakia	neg	neg		_	neg
Egyptian Arab Republic	neg	_	_	· <u>-</u>	neg
Morocco	5	2	2	neg	neg
Pakistan	neg	neg	neg		neg
Singapore	ĩ	ĭ	2	****	neg
Afghanistan	neg	neg	neg	neg	
Thailand		neg	-	neg	neg
Bolivia	neg	neg	neg	neg	neg
Chile	neg	neg	5 -		neg
Ecuador	neg	neg	neg	neg	neg
Peru	neg		_	neg	neg neg
Guatemala	neg	neg	neg	neg	
Haiti	. 1	1	1	neg	neg
Macao	_	_	_	neg	neg
Bulgaria	_	neg	_	neg	neg
Germany, East	_	neg	neg		_
Kenya	_	neg	neg	neg	_
Nigeria	neg	-	<u>-</u>		-
Commonwealth	J				_
Africa nes	_	neg	neg	_	
Tunisia	_	neg		_	_
Bangladesh	neg	neg	_	neg	_
Sri Lanka	neg	-	_	11Cg	_
Korea, North	ĩ	2	1	_	_
Guyana	neg	_	_	_	_
Jamaica	neg	_	_	_	_
Leeward &	J			_	_
Windward Islands	_	_	neg	_	
Trinidad and Tobago	neg	_		<u>-</u>	_
TI THIT GOT ONE TO SADO					-

HANDBAGS OF ALL TYPES

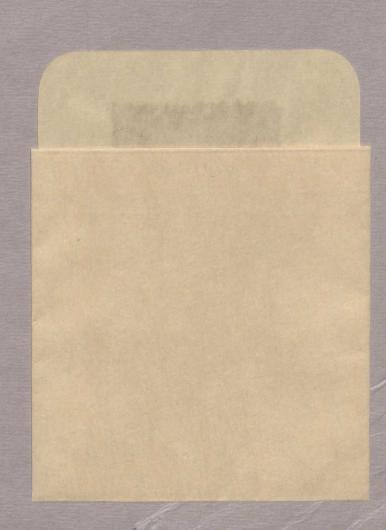
IMPORTS (Continued)

SOURCE	1975	1976	<u> 1977</u>	1978	1979
<u>LOW-COST</u> (Continued)			'000 dozen		
Costa Rica Nicaragua Puerto Rico Cyprus Sudan Syria El Salvador	neg neg - neg neg	neg - neg neg - neg	neg - 3 - neg -	- 1 - - -	- - - - -
Total Low-Cost	424	721	650	752	710
DEVELOPED					
U.S.A. Italy France Japan United Kingdom Belgium-Lux Denmark Germany, West Netherlands Finland Norway Sweden Switzerland South Africa Australia New Zealand Austria Ireland Total Developed	29 39 2 4 8 - neg 1 neg neg neg neg neg neg neg neg	53 43 3 14 7 neg neg neg neg neg neg neg 1 neg neg neg	43 60 3 8 7 neg neg neg neg neg neg neg neg 122	48 55 5 7 8 8 1 14 8 8 14 8 8 8 9 1 14 9 9 9 9 9 9 9 9 9 9 9 1 1 1 1 1	59 59 4 4 3 1 1 neg neg neg neg neg neg neg 133
OTHER					
Spain Greece Portugal Yugoslavia Israel Total Other	4 3 - 1 neg 8	6 2 neg 1 neg 9	11 1 neg - neg	3 1 neg _ neg 4	4 neg neg neg
TOTAL ALL SOURCES	518	853	795	888	849
Totals may not add due					

NOTES TO TABLES

- (1) Textile and Clothing Board.
- (2) Textile and Consumer Products Branch, Department of Industry, Trade and Commerce estimates for 1975 to 1979.
- (3) July 1 to June 30.
- (4) This is a summary of total restraint levels within this control category. Restraint levels relative to each subcategory are available from the Department of Industry, Trade and Commerce.
- (5) Nominal figures, will be reduced by amount of carry forward provisions of revised agreement.
- (6) Textile and Consumer Products Branch, Department of Industry,
 Trade and Commerce estimates for 1975 to 1979. 1975-78
 overstated by amount for outdoor jackets winter weight
 which should be included in Control No. 32.1
- (7) 1979 Export Authorization Level.
- (8) Textile and Consumer Products Branch, Department of Industry, Trade and Commerce estimates for 1975 to 1977.
- (9) Textile and Consumer Products Branch, Department of Industry, Trade and Commerce estimates for 1975.
- (10) The restrained figure includes all imports under Control No. 46. Restrained-unrestrained breakdown is not available.
- (11) 1980 level unilaterally imposed.

- (12) Textile and Consumer Products Branch, Department of Industry, Trade and Commerce, estimates for 1975 to 1979. 1975 to 1978 understated by amount of outdoor jackets, winter weight which are included in Control No. 46.1.
- (13) Textile and Consumer Products Branch, Department of Industry,
 Trade and Commerce.
- (14) Takes into account overshipments of structured suits in 1979.
- (15) Blouses, Shirts, women's and girls' (Control No. 39.1) included in Control No. 49.2, Shirts With Full-Fashioned Collar.
- (16) Blouses, shirts, T-shirts, Sweatshirts, children's and infants' included in children's and infants' apparel level N.E.S. and taken into account in import summary Table "Control Nos. 32, 37 to 50".
- (17) Pyjamas and Sleepwear, etc., children's and infants' (Control No. 40.3) included in children's and infants' apparel level N.E.S. and taken into account in import summary Table "Control No. 32-50".
- (18) Underwear included in Control No. 43, Foundation Garments.
- (19) Shirts With Full-Fahsioned Collar (Control No. 49.2) included in Control No. 39, Blouses and Shirts, women's and girls'.
- (20) Includes children's and infants' apparel, N.E.S. category, not included in individual control numbers.



INDUSTRY CANADA/INDUSTRIE CANADA

