

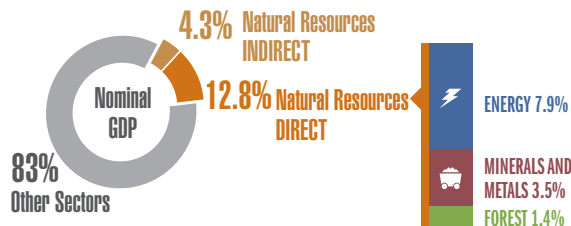


10 KEY FACTS on Canada's Natural Resources

1 GROSS DOMESTIC PRODUCT

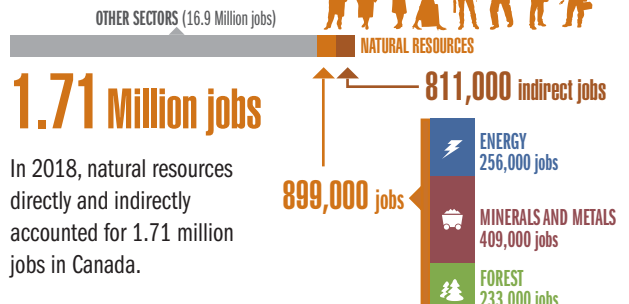
17% of GDP

In 2018, natural resources directly and indirectly accounted for 17% of Canada's nominal GDP.



Data Source: Natural Resources Canada estimates, based on Statistics Canada data (National Accounts)

2 EMPLOYMENT

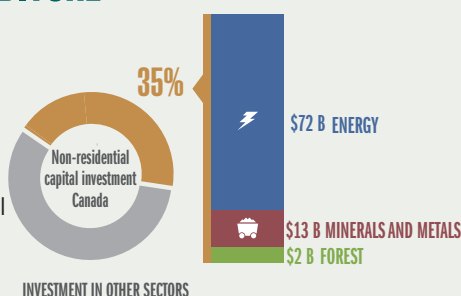


Data Source: Natural Resources Canada estimates, based on Statistics Canada data (National Accounts)

3 CAPITAL EXPENDITURE

\$87 Billion

In 2018, natural resource companies invested \$87 billion, representing 35% of total non-residential capital investment in Canada.

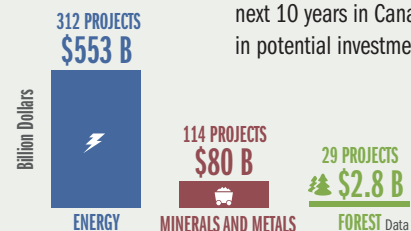


Data Source: Natural Resources Canada calculations, based on Statistics Canada data

4 MAJOR PROJECTS INVENTORY

\$635 Billion

There are 455 major resource projects under construction or planned over the next 10 years in Canada, worth \$635 B in potential investment.



Source: Natural Resources Canada Major Projects Planned or Under Construction 2019-2029 *Due to rounding, subsector project values may not sum to total

5 REVENUES TO GOVERNMENT

\$21 Billion/year

Governments derived \$21 billion annually on average from the natural resource sectors from 2013-2017.

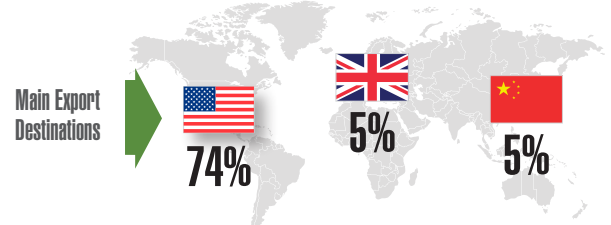


Data Sources: Natural Resources Canada estimates based on data from Statistics Canada, the Canadian Association of Petroleum Producers, the Mining Association of Canada, the Canadian Council of Forest Ministers

6 EXPORTS

\$264 Billion

Canada's natural resource exports were valued at \$264 B in 2018, comprising 49% of the value of Canada's total merchandise exports.



Natural Resources Canada calculations, based on Statistics Canada data

7 CANADIAN ASSETS ABROAD

\$612 Billion

The total value of publicly traded Canadian extractive company assets was \$612 B in 2017.

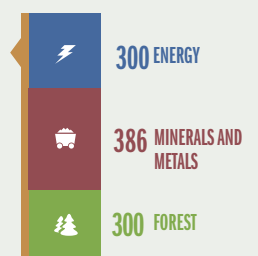


Data Source: Natural Resources Canada estimates based on company filings

8 RESOURCE RELIANT COMMUNITIES

909 communities

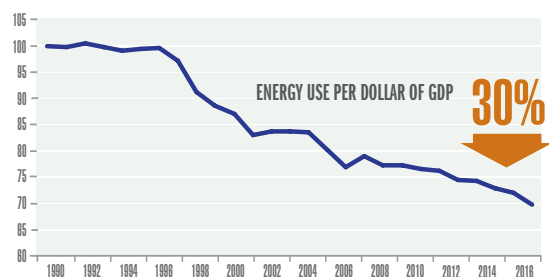
In 2018, 909 communities were economically reliant on at least one natural resource sector. Of those communities, 609 are either significantly or highly reliant on at least one of the natural resource sectors.



Data Source: Natural Resources Canada estimates
*Sector totals are not additive, as some communities are reliant on more than one resource sector

9 ENERGY INTENSITY

Canada used 30% less energy per dollar of GDP in 2016 than 1990.



Data Source: National Energy Use Database

10 CLEAN TECHNOLOGY

In 2017, clean technologies, clean energy, and environmental goods and services accounted for \$62B (3.1%) of nominal GDP and provided 282,000 jobs at an average annual compensation level 47% higher than the national average.

IN REAL TERMS, THE SECTOR GREW BY 19.4% FROM 2007 TO 2017, WHILE THE CLEAN TECHNOLOGY SUBSECTOR GREW 25% OVER THE SAME PERIOD.



Data Source: Natural Resources Canada calculations, based on Statistics Canada's Environmental and Clean Technology Products Economic Account, preliminary figures

Totals may not add up due to rounding. Economic activity associated with coal and uranium mining are categorized with the minerals and metals sector.