#### HOUSING MARKET INFORMATION

## HOUSING NOW TABLES Ottawa

Date Released: December 2018



<sup>1</sup> Ontario part of Ottawa-Gatineau CMA

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#### **Dear Housing Now Subscriber:**

Please note that with the October 2018 edition of the *Housing Now*, both monthly and quarterly editions, we will be implementing changes to this publication. First, we will no longer publish starts data spatially using the CMA maps. Second, due to the availability of data at time of publishing, we will be lagging the Consumer Price Index (CPI) by two months within the economic indicators (Table 6). This is similar to the lag with NHPI data within the same table.

We always want to keep you informed of any publication changes. If you have any questions or concerns, please contact Housing Markets and Indicators by email at HMInformationMH@cmhc-schl.gc.ca. Also, please note that comprehensive housing market data is also available via our Housing Market Information Portal: www.cmhc.ca/hmiportal.

#### HOUSING NOW REPORT TABLES

#### Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- I.I Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range

#### **Available in SELECTED Reports:**

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
- 2.5 Starts by Submarket and by Intended Market Year-to-Date
- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units
- 5 MLS® Residential Activity
- 6 Economic Indicators

#### **SYMBOLS**

- n/a Not applicable
- \* Totals may not add up due to co-operatives and unknown market types
- \*\* Percent change > 200%
- Nil
- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend)  November 2018										
Ottawa CMA <sup>I</sup>	October 2018	November 2018								
Trend <sup>2</sup>	9,361	9,471								
SAAR	16,327	6,857								
	November 2017	November 2018								
Actual										
November - Single-Detached	194	226								
November - Multiples	754	353								
November - Total	948	579								
January to November - Single-Detached	2,023	2,509								
January to November - Multiples	4,623	4,563								
January to November - Total	6,646	7,072								

Source: CMHC

Detailed data available upon request

<sup>&</sup>lt;sup>1</sup> Census Metropolitan Area

Table 1.1: Hous	ing Activi	ty Sumn	nary of O	ttawa-Ga	tineau C	MA (Ont	ario Port	ion)	
			Novembe	r 2018					
			Owne	rship					
		Freehold		C	Condominium	1	Ren		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
STARTS									
November 2018	225	26	138	0	0	165	13	12	579
November 2017	194	30	187	0	28	373	0	136	948
% Change	16.0	-13.3	-26.2	n/a	-100.0	-55.8	n/a	-91.2	-38.9
Year-to-date 2018	2,508	330	1,858	0	0	772	49	1,539	7,072
Year-to-date 2017	2,023	224	1,730	0	28	1,431	9	1,201	6,646
% Change	24.0	47.3	7.4	n/a	-100.0	-46.1	**	28.1	6.4
UNDER CONSTRUCTION									
November 2018	1,751	222	1,680	0	10	1,822	39	2,545	8,069
November 2017	1,505	176	1,556	0	36	2,150	10	1,588	7,021
% Change	16.3	26.1	8.0	n/a	-72.2	-15.3	**	60.3	14.9
COMPLETIONS									
November 2018	227	30	136	0	0	32	9	111	545
November 2017	180	26	60	0	0	180	4	67	517
% Change	26.1	15.4	126.7	n/a	n/a	-82.2	125.0	65.7	5.4
Year-to-date 2018	2,325	260	1,706	0	36	987	87	928	6,329
Year-to-date 2017	1,808	193	1,532	0	34	667	147	533	4,914
% Change	28.6	34.7	11.4	n/a	5.9	48.0	-40.8	74.1	28.8
<b>COMPLETED &amp; NOT ABSORB</b>	ED								
November 2018	98	31	112	0	9	176	n/a	n/a	426
November 2017	112	30	122	0	5	398	n/a	n/a	667
% Change	-12.5	3.3	-8.2	n/a	80.0	-55.8	n/a	n/a	-36.1
ABSORBED									
November 2018	231	23	117	0	0	85	n/a	n/a	456
November 2017	178	25	67	0	0	144	n/a	n/a	414
% Change	29.8	-8.0	74.6	n/a	n/a	-41.0	n/a	n/a	10.1
Year-to-date 2018	2,342	256	1,738	0	32	1,200	n/a	n/a	5,568
Year-to-date 2017	1,818	197	1,571	0	38	784	n/a	n/a	4,408
% Change	28.8	29.9	10.6	n/a	-15.8	53.1	n/a	n/a	26.3

	Table 1.2:	Housing	Activity	Summar	y by Subn	narket			
			Novembe	r 2018					
			Owne	rship					
		Freehold		•	Condominium	l	Ren	tal	Total*
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
STARTS									
Ottawa City									
November 2018	202	18	138	0	0	165	13	- 11	547
November 2017	183	24	175	0	20	373	0	136	911
Ottawa, Vanier, Rockcliffe									
November 2018	4	8	3	0	0	71	- 1	0	87
November 2017	20	6	6	0	0	373	0	136	541
Nepean inside greenbelt		-			-		,		• • • • • • • • • • • • • • • • • • • •
November 2018	4	2	0	0	0	0	0	2	8
November 2017	i	0	0	0	0	0	0	0	ī
Nepean outside greenbelt		J	Ü	· ·		J	J	Ĭ	'
November 2018	22	0	33	0	0	0	12	9	76
November 2017	20	0	28	0	0	0	0	0	48
Gloucester inside greenbelt	20	U	20	U	U	U	U		70
November 2018	0	0	0	0	0	0	0	0	0
November 2017	0	0	0	0	0	0	0	0	0
	U	U	U	U	U	U	U	U	U
Gloucester outside greenbelt November 2018	35	0	35	0	0	0.4	0	0	154
November 2017	21		37	-	-	84 0	0	0	154 78
	21	0	37	0	20	U	U	U	/8
Kanata	40	0	25	0	0	0	0		7.5
November 2018	40	0	35	0	0	0	0	0	75
November 2017	2	2	22	0	0	0	0	0	26
Cumberland		-		-					
November 2018	15	0	0	0	0	10	0	0	25
November 2017	34	0	11	0	0	0	0	0	45
Goulbourn									
November 2018	50	6	32	0	0	0	0	0	88
November 2017	39	12	62	0	0	0	0	0	113
West Carleton									
November 2018	8	2	0	0	0	0	0	0	10
November 2017	6	0	0	0	0	0	0	0	6
Rideau									
November 2018	18	0	0	0	0	0	0	0	18
November 2017	37	4	9	0	0	0	0	0	50
Osgoode									
November 2018	6	0	0	0	0	0	0	0	6
November 2017	3	0	0	0	0	0	0	0	3
Clarence-Rockland City									
November 2018	4	0	0	0	0	0	0	0	4
November 2017	3	2		0	8	0		0	17
Russell Township				-					
November 2018	19	8	0	0	0	0	0	ı	28
November 2017	8	4		0	0	0	0	0	20
Ottawa-Gatineau CMA (Ontario p	-	·			J			Ĭ	20
November 2018	225	26	138	0	0	165	13	12	579
November 2017	194	30		0		373		136	948
1 TOTALIDE ZOTA	177	50	107	U	20	3/3	U	1 20	770

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			Novembe	r 2018					
			Owne						
		Freehold		•	Condominium	ı	Ren	tal	Total*
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
UNDER CONSTRUCTION							7.0.		
Ottawa City									
November 2018	1,662	186	1,623	0	10	1,814	39	2,538	7,872
November 2017	1,407	156	1,518	0	28	2,106	8	1,503	6,726
Ottawa, Vanier, Rockcliffe									
November 2018	81	106	50	0	0	1,320	11	1,689	3,257
November 2017	155	76	100	0	8	1,535	8	1,019	2,901
Nepean inside greenbelt						,		, ,	,,,,,
November 2018	28	10	15	0	0	170	0	2	225
November 2017	19	2		0	0	198	0	0	219
Nepean outside greenbelt	17	_	J		, and the second	170	J	Ĭ	217
November 2018	165	0	210	0	0	60	28	155	618
November 2017	239	20	314	0	0	104	0	24	701
Gloucester inside greenbelt	237	20	311	· ·	J	101	Ū		701
November 2018	1	0	0	0	0	0	0	226	227
November 2017	4	0	0	0	0	0	0	248	252
Gloucester outside greenbelt	7	U	J	U	U	U	U	240	232
November 2018	255	4	439	0	10	160	0	0	868
November 2017	181	16	338	0	20	40	0	26	621
	101	10	336	U	20	40	U	26	621
Kanata November 2018	25.1	0	244	0	0	42	0	250	027
	251	8	366	0	0	42	0	259	926
November 2017	194	8	191	0	0	28	0	184	605
Cumberland	201			•					
November 2018	206	18	232	0	0	10	0	0	466
November 2017	134	4	228	0	0	145	0	0	511
Goulbourn									
November 2018	334	22	290	0	0	52	0	185	883
November 2017	221	18	320	0	0	56	0	0	615
West Carleton									
November 2018	72	10	8	0	0	0	0	0	90
November 2017	44	4	4	0	0	0	0	1	53
Rideau									
November 2018	207	8		0	0	0	0	22	250
November 2017	177	8	23	0	0	0	0	- 1	209
Osgoode									
November 2018	62	0	0	0	0	0	0	0	62
November 2017	39	0	0	0	0	0	0	0	39
Clarence-Rockland City									
November 2018	32	2	46	0	0	8	0	0	88
November 2017	59	4		0	8	44	2	24	164
Russell Township					1				
November 2018	57	34	11	0	0	0	0	7	109
November 2017	39	16		0	0	0	0	61	131
Ottawa-Gatineau CMA (Ontario pe		. •	. 3						
November 2018	1,751	222	1,680	0	10	1,822	39	2,545	8,069
November 2017	1,505	176		0		2,150		1,588	7,021
	1,505	170	1,550	U	50	۷,۱۶۵	10	1,500	7,021

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			Novembe	r 2018					
			Owne	rship			_		
		Freehold		C	Condominium	ı	Ren	tal	Total*
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
COMPLETIONS									
Ottawa City									
November 2018	207	30	127	0	0	32	7	99	502
November 2017	158	24	50	0	0	180	4	55	471
Ottawa, Vanier, Rockcliffe									
November 2018	16	16	0	0	0	0	5	19	56
November 2017	22	16	6	0	0	156	4	55	259
Nepean inside greenbelt									
November 2018	4	0	0	0	0	0	0	0	4
November 2017	3	0	0	0	0	0	0	0	3
Nepean outside greenbelt	3	J	Ü		, and the second	Ů	J		
November 2018	38	0	16	0	0	32	0	0	86
November 2017	18	0	18	0	0	0	0	0	36
Gloucester inside greenbelt	10	J	10	U	J	J	Ū	J	30
November 2018	1	0	0	0	0	0	0	0	1
November 2017	1	0	0	0	0	0	0	0	i
Gloucester outside greenbelt	,	U	Ü	U	U	U	U	U	'
November 2018	18	0	41	0	0	0	2	0	61
November 2017	18	0	7	0	0	24	0	0	49
Kanata	10	U	,	U	U	24	U	U	<del>1</del> 7
November 2018	23	4	7	0	0	0	0	79	113
November 2017		4 0	0	0	0	0	0	0	28
	28	U	U	U	U	U	U	U	28
Cumberland	27	0	22	0	0				
November 2018	27	0	23	0	0	0	0	0	50
November 2017	15	0	10	0	0	0	0	0	25
Goulbourn									
November 2018	47	8	34	0	0	0	0	0	89
November 2017	26	6	6	0	0	0	0	0	38
West Carleton									
November 2018	7	0	0	0	0	0	0	0	7
November 2017	2	0	0	0	0	0	0	0	2
Rideau									
November 2018	21	2		0	0	0	0	0	29
November 2017	19	2	3	0	0	0	0	0	24
Osgoode									
November 2018	5	0	0	0	0	0	0	1	6
November 2017	6	0	0	0	0	0	0	0	6
Clarence-Rockland City									
November 2018	4	0	0	0	0	0	0	12	16
November 2017	13	2	10	0	0	0	0	0	25
Russell Township									
November 2018	16	0	9	0	0	0	2	0	27
November 2017	9	0		0	0	0		12	21
Ottawa-Gatineau CMA (Ontario p	ortion)								
November 2018	227	30	136	0	0	32	9	111	545
November 2017	180	26		0		180		67	517

	Table 1.2:	Housing	Activity	Summary	y by Subr	narket			
			Novembe	r 2018					
			Owne	rship			_		
		Freehold		C	Condominium	ı	Rental		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
COMPLETED & NOT ABSORB	ED								
Ottawa City									
November 2018	84	26	102	0	9	168	n/a	n/a	389
November 2017	100	27	113	0	5	391	n/a	n/a	636
Ottawa, Vanier, Rockcliffe									
November 2018	8	20	4	0	9	129	n/a	n/a	170
November 2017	5	16	12	0	2	306	n/a	n/a	341
Nepean inside greenbelt									
November 2018	0	0	0	0	0	28	n/a	n/a	28
November 2017	0	0	0	0	0	30	n/a	n/a	30
Nepean outside greenbelt									
November 2018	6	0	5	0	0	2	n/a	n/a	13
November 2017	7	1	15	0	0	24	n/a	n/a	47
Gloucester inside greenbelt		·		-		_ :	- 11 11	- 11 - 12	
November 2018	0	0	0	0	0	0	n/a	n/a	0
November 2017	0	0	0	0	0	0	n/a	n/a	0
Gloucester outside greenbelt		J	ű		, and the second	,	1174	11, 0	J
November 2018	27	2	65	0	0	0	n/a	n/a	94
November 2017	28		41	0	3	14	n/a	n/a	87
Kanata	20	'	- 11	U	J		11/α	11/4	07
November 2018	6	ı	0	0	0	7	n/a	n/a	14
November 2017	15	0	10	0	0	13	n/a	n/a	38
Cumberland	13	U	10	U	U	13	11/4	11/4	50
November 2018	10	0	8	0	0	0	n/a	n/a	18
November 2017	10	I	12	0	0	3	n/a	n/a	26
Goulbourn	10		12	U	U	3	n/a	n/a	20
	2.1	2	20	0	0	2	,	,	4.0
November 2018	21	3	20	0	0	2	n/a	n/a	46
November 2017	22	7	16	0	0	ı	n/a	n/a	46
West Carleton				•			,	,	
November 2018	0	0	0	0	0	0	n/a	n/a	0
November 2017	0	I	0	0	0	0	n/a	n/a	I
Rideau									
November 2018	6	0	0	0	0	0	n/a	n/a	6
November 2017	12	0	7	0	0	0	n/a	n/a	19
Osgoode									
November 2018	0	0		0	0	0	n/a	n/a	0
November 2017	I	0	0	0	0	0	n/a	n/a	I
Clarence-Rockland City									
November 2018	7	3		0	0	8	n/a	n/a	28
November 2017	5	- 1	9	0	0	0	n/a	n/a	15
Russell Township									
November 2018	7	2	0	0	0	0	n/a	n/a	9
November 2017	7	2	0	0	0	7	n/a	n/a	16
Ottawa-Gatineau CMA (Ontario po	ortion)								
November 2018	98	31	112	0	9	176	n/a	n/a	426
November 2017	112	30	122	0	5	398	n/a	n/a	667

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			Novembe	r 2018					
			Owne	rship			_		
		Freehold		C	ondominium	1	Ren	tal	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
ABSORBED									
Ottawa City									
November 2018	211	23	108	0	0	85	n/a	n/a	427
November 2017	154	23	60	0	0	144	n/a	n/a	381
Ottawa, Vanier, Rockcliffe									
November 2018	14	9	0	0	0	46	n/a	n/a	69
November 2017	20	14	3	0	0	117	n/a	n/a	154
Nepean inside greenbelt									
November 2018	4	0	0	0	0	0	n/a	n/a	4
November 2017	3	0	0	0	0	0	n/a	n/a	3
Nepean outside greenbelt		-	-	-		-	- 1111	- 1,	_
November 2018	40	0	19	0	0	32	n/a	n/a	91
November 2017	22	2	25	0	0	3	n/a	n/a	52
Gloucester inside greenbelt		_	23		, and the second	J	1174	11/4	32
November 2018	1	0	0	0	0	0	n/a	n/a	1
November 2017	i	0	0	0	0	0	n/a	n/a	i i
Gloucester outside greenbelt	'	J	U	U	J	J	11/4	11/α	
November 2018	21	0	20	0	0	0	n/a	n/a	41
November 2017	13	0	10	0	0	24	n/a	n/a	47
Kanata	13	U	10	U	U	27	11/4	11/4	7/
November 2018	23	4	8	0	0	6	n/a	n/a	41
November 2017	28	0	0	0	0	0			29
Cumberland	20	U	ı	U	U	U	n/a	n/a	27
	27	0	22	0	0	0	,	,	50
November 2018	27	0	23	0	0	0	n/a	n/a	50
November 2017	16	0	11	0	0	0	n/a	n/a	27
Goulbourn									
November 2018	47	8	32	0	0	- 1	n/a	n/a	88
November 2017	24	5	7	0	0	0	n/a	n/a	36
West Carleton									
November 2018	7	0	0	0	0	0	n/a	n/a	7
November 2017	2	0	0	0	0	0	n/a	n/a	2
Rideau									
November 2018	21	2		0	0	0	n/a	n/a	29
November 2017	19	2	3	0	0	0	n/a	n/a	24
Osgoode									
November 2018	6	0	0	0	0	0	n/a	n/a	6
November 2017	6	0	0	0	0	0	n/a	n/a	6
Clarence-Rockland City									
November 2018	4	0	0	0	0	0	n/a	n/a	4
November 2017	13	I	7	0	0	0	n/a	n/a	21
Russell Township									
November 2018	16	0	9	0	0	0	n/a	n/a	25
November 2017	- 11	- 1	0	0	0	0	n/a	n/a	12
Ottawa-Gatineau CMA (Ontario po	ortion)								
November 2018	231	23	117	0	0	85	n/a	n/a	456
November 2017	178	25		0	0	144		n/a	414

Table 1.3: History of Housing Starts of Ottawa-Gatineau CMA (Ontario Portion) 2008 - 2017													
			Owne	ership									
		Freehold		C	Condominium		Ren						
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*				
2017	2,283	262	1,921	0	50	1,431	9	1,501	7,457				
% Change	14.7	19.1	15.4	n/a	-16.7	131.2	-91.2	133.4	40.8				
2016	1,990	220	1,664	0	60	619	102	643	5,298				
% Change	-0.1	34.1	27.1	n/a	**	-21.8	131.8	-3.0	6.6				
2015	1,992	164	1,309	0	8	792	44	663	4,972				
% Change	12.2	-31.1	-23.4	n/a	100.0	-44.1	-10.2	16.5	-13.7				
2014	1,775	238	1,709	0	4	1,418	49	569	5,762				
% Change	-0.7	-39.6	5.2	n/a	-50.0	-37.5	**	20.0	-12.2				
2013	1,787	394	1,625	0	8	2,268	4	474	6,560				
% Change	12.2	41.7	17.1	n/a	14.3	-0.4	-87.5	4.9	8.9				
2012	1,592	278	1,388	0	7	2,277	32	452	6,026				
% Change	-25.4	-22.8	-24.9	n/a	n/a	68.2	**	**	4.0				
2011	2,134	360	1,849	0	0	1,354	1	91	5,794				
% Change	-7.3	-0.6	-4.0	n/a	-100.0	-10.3	-94.1	-70.0	-10.1				
2010	2,302	362	1,926	0	27	1,509	17	303	6,446				
% Change	-6.8	23.5	1.6	n/a	125.0	62.8	-43.3	62.9	10.9				
2009	2,471	293	1,895	0	12	927	30	186	5,814				
% Change	-16.4	38.9	-10.1	n/a	-80.0	-38.2	**	17.0	-16.9				
2008	2,956	211	2,109	0	60	1,501	2	159	6,998				

	Table 2: Starts by Submarket and by Dwelling Type											
November 2018												
	Sing	gle	Semi		Row		Apt. & Other		Total			
Submarket	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	% Change	
Ottawa City	203	183	18	24	147	195	179	509	5 <del>4</del> 7	911	-40.0	
Ottawa, Vanier, Rockcliffe	5	20	8	6	0	6	74	509	87	541	-83.9	
Nepean inside greenbelt	4	- 1	2	0	0	0	2	0	8	- 1	**	
Nepean outside greenbelt	22	20	0	0	45	28	9	0	76	48	58.3	
Gloucester inside greenbelt	0	0	0	0	0	0	0	0	0	0	n/a	
Gloucester outside greenbelt	35	21	0	0	35	57	84	0	154	78	97. <del>4</del>	
Kanata	40	2	0	2	35	22	0	0	75	26	188.5	
Cumberland	15	34	0	0	0	11	10	0	25	45	-44.4	
Goulbourn	50	39	6	12	32	62	0	0	88	113	-22.1	
West Carleton	8	6	2	0	0	0	0	0	10	6	66.7	
Rideau	18	37	0	4	0	9	0	0	18	50	-64.0	
Osgoode	6	3	0	0	0	0	0	0	6	3	100.0	
Clarence-Rockland City	4	3	0	2	0	12	0	0	4	17	-76.5	
Russell Township	19	8	8	4	0	8	- 1	0	28	20	40.0	
Ottawa-Gatineau CMA (Ontario Portion)	226	194	26	30	147	215	180	509	579	948	-38.9	

Table 2.1: Starts by Submarket and by Dwelling Type												
January - November 2018												
	Sing	Single		Semi		Row		Other	Total			
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change	
Ottawa City	2,283	1,841	290	195	1,825	1,682	2,307	2,501	6,705	6,219	7.8	
Ottawa, Vanier, Rockcliffe	121	167	174	87	82	92	1, <del>4</del> 67	1,668	1,844	2,014	-8. <del>4</del>	
Nepean inside greenbelt	29	18	10	2	15	0	34	138	88	158	-44.3	
Nepean outside greenbelt	239	326	4	18	238	320	203	68	684	732	-6.6	
Gloucester inside greenbelt	2	4	2	0	0	0	0	248	4	252	-98. <del>4</del>	
Gloucester outside greenbelt	389	277	6	20	527	398	172	66	1,094	761	43.8	
Kanata	327	290	10	8	338	173	196	93	871	564	54.4	
Cumberland	316	174	20	12	345	352	10	157	691	695	-0.6	
Goulbourn	457	288	42	34	262	317	203	56	964	695	38.7	
West Carleton	77	45	12	4	8	4	0	0	97	53	83.0	
Rideau	246	203	8	8	10	26	22	7	286	244	17.2	
Osgoode	80	49	2	2	0	0	0	0	82	51	60.8	
Clarence-Rockland City	98	91	4	10	50	47	20	68	172	216	-20. <del>4</del>	
Russell Township	128	91	40	28	20	19	7	73	195	211	-7.6	
Ottawa-Gatineau CMA (Ontario Portion)	2,509	2,023	334	233	1,895	1,748	2,334	2,642	7,072	6,646	6.4	

Table 2.2: S	Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market													
November 2018														
		Ro	w			Apt. &	Other							
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condor		Rer	ntal						
	Nov 2018 Nov 2017 Nov 2018 Nov 2017			Nov 2018	Nov 2017	Nov 2018	Nov 2017							
Ottawa City	135	195	12	0	168	373	- 11	136						
Ottawa, Vanier, Rockcliffe	0	6	0	0	74	373	0	136						
Nepean inside greenbelt	0	0	0	0	0	0	2	0						
Nepean outside greenbelt	33	28	12	0	0	0	9	0						
Gloucester inside greenbelt	0	0	0	0	0	0	0	0						
Gloucester outside greenbelt	35	57	0	0	84	0	0	0						
Kanata	35	22	0	0	0	0	0	0						
Cumberland	0	11	0	0	10	0	0	0						
Goulbourn	32	62	0	0	0	0	0	0						
West Carleton	0	0	0	0	0	0	0	0						
Rideau	0	9	0	0	0	0	0	0						
Osgoode	0	0	0	0	0	0	0	0						
Clarence-Rockland City	0	12	0	0	0	0	0	0						
Russell Township	0	8	0	0	0	0	1	0						
Ottawa-Gatineau CMA (Ontario Portion)	135	215	12	0	168	373	12	136						

Table 2.3:	Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market  January - November 2018													
	T	<u> </u>	ow .			Apt. & Other								
Submarket		Freehold and Condominium		Rental		ld and minium	Rental							
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017						
Ottawa City	1,781	1,682	44	0	771	1,397	1,520	1,104						
Ottawa, Vanier, Rockcliffe	66	92	16	0	451	930	1,000	738						
Nepean inside greenbelt	15	0	0	0	32	138	2	0						
Nepean outside greenbelt	210	320	28	0	48	56	155	12						
Gloucester inside greenbelt	0	0	0	0	0	0	0	248						
Gloucester outside greenbelt	527	398	0	0	170	40	2	26						
Kanata	338	173	0	0	42	14	154	79						
Cumberland	345	352	0	0	10	157	0	C						
Goulbourn	262	317	0	0	18	56	185	C						
West Carleton	8	4	0	0	0	0	0	C						
Rideau	10	26	0	0	0	6	22	I						
Osgoode	0	0	0	0	0	0	0	C						
Clarence-Rockland City	50	47	0 0		8	44	12	24						
Russell Township	20	19	0	0	0	0	7	73						
Ottawa-Gatineau CMA (Ontario Portion)	1,851	1,748	44	0	779	1,441	1,539	1,201						

Та	Table 2.4: Starts by Submarket and by Intended Market											
		No	vember 2	018								
	Freehold		Condor	minium	Rer	ntal	Total*					
Submarket	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017				
Ottawa City	358	382	165	393	24	136	547	911				
Ottawa, Vanier, Rockcliffe	15	32	71	373	- 1	136	87	541				
Nepean inside greenbelt	6	- 1	0	0	2	0	8	- 1				
Nepean outside greenbelt	55	48	0	0	21	0	76	48				
Gloucester inside greenbelt	0	0	0	0	0	0	0	0				
Gloucester outside greenbelt	70	58	84	20	0	0	154	78				
Kanata	75	26	0	0	0	0	75	26				
Cumberland	15	45	10	0	0	0	25	45				
Goulbourn	88	113	0	0	0	0	88	113				
West Carleton	10	6	0	0	0	0	10	6				
Rideau	18	50	0	0	0	0	18	50				
Osgoode	6	3	0	0	0	0	6	3				
Clarence-Rockland City	4	9	0	8	0	0	4	17				
Russell Township	27	20	0	0	- 1	0	28	20				
Ottawa-Gatineau CMA (Ontario Portion)	389	411	165	401	25	136	579	948				

Та	Table 2.5: Starts by Submarket and by Intended Market												
		January	- Novemb	er 2018									
	Free	hold	Condo	minium	Rer	ntal	Tot	al*					
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017					
Ottawa City	4,356	3,701	764	1,407	1,569	1,111	6,705	6,219					
Ottawa, Vanier, Rockcliffe	363	345	444	926	1,021	743	1,844	2,014					
Nepean inside greenbelt	54	20	32	138	2	0	88	158					
Nepean outside greenbelt	453	664	48	56	183	12	684	732					
Gloucester inside greenbelt	4	4	0	0	0	248	4	252					
Gloucester outside greenbelt	922	673	170	60	2	28	1,094	761					
Kanata	675	471	42	14	154	79	871	564					
Cumberland	681	538	10	157	0	0	691	695					
Goulbourn	761	639	18	56	185	0	964	695					
West Carleton	97	53	0	0	0	0	97	53					
Rideau	264	243	0	0	22	- 1	286	244					
Osgoode	82	51	0	0	0	0	82	51					
Clarence-Rockland City	152	138	8	52	12	26	172	216					
Russell Township	188	138	0	0	7	73	195	211					
Ottawa-Gatineau CMA (Ontario Portion)	4,696	3,977	772	1,459	1,588	1,210	7,072	6,646					

Tat	Table 3: Completions by Submarket and by Dwelling Type											
			Nove	ember 2	2018							
	Single		Sei	mi	Row		Apt. & Other		Total*			
Submarket	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	% Change	
Ottawa City	210	158	34	28	127	50	131	235	502	471	6.6	
Ottawa, Vanier, Rockcliffe	19	22	18	20	0	6	19	211	56	259	-78.4	
Nepean inside greenbelt	4	3	0	0	0	0	0	0	4	3	33.3	
Nepean outside greenbelt	38	18	0	0	16	18	32	0	86	36	138.9	
Gloucester inside greenbelt	- 1	- 1	0	0	0	0	0	0	- 1	- 1	0.0	
Gloucester outside greenbelt	18	18	2	0	41	7	0	24	61	49	24.5	
Kanata	23	28	4	0	7	0	79	0	113	28	**	
Cumberland	27	15	0	0	23	10	0	0	50	25	100.0	
Goulbourn	47	26	8	6	34	6	0	0	89	38	134.2	
West Carleton	7	2	0	0	0	0	0	0	7	2	**	
Rideau	21	19	2	2	6	3	0	0	29	24	20.8	
Osgoode	5	6	0	0	0	0	- 1	0	6	6	0.0	
Clarence-Rockland City	4	13	0	2	0	10	12	0	16	25	-36.0	
Russell Township	18	9	0	0	9	0	0	12	27	21	28.6	
Ottawa-Gatineau CMA (Ontario Portion)	232	180	34	30	136	60	143	247	545	517	5.4	

Tabl	e 3.1: C	omplet	ions by	Subma	rket and	d by Dw	elling T	уре			
		Ja	nuary -	Novem	ber 201	8					
	Single		Sei	mi	Row		Apt. & Other		Total*		
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change
Ottawa City	2,101	1,652	274	222	1,705	1,616	1,810	1,160	5,890	4,650	26.7
Ottawa, Vanier, Rockcliffe	185	87	152	101	135	52	1,295	812	1,767	1,052	68.0
Nepean inside greenbelt	17	22	4	2	0	0	60	0	81	24	**
Nepean outside greenbelt	328	350	22	33	306	478	104	172	760	1,033	-26.4
Gloucester inside greenbelt	4	2	2	0	0	0	22	22	28	24	16.7
Gloucester outside greenbelt	330	210	12	10	401	307	54	60	797	587	35.8
Kanata	273	390	10	2	223	297	107	42	613	731	-16.1
Cumberland	258	169	12	14	303	298	145	34	718	515	39.4
Goulbourn	388	187	48	42	313	144	22	12	771	385	100.3
West Carleton	46	33	4	4	4	12	0	0	54	49	10.2
Rideau	214	136	8	12	20	28	0	6	242	182	33.0
Osgoode	58	66	0	2	0	0	- 1	0	59	68	-13.2
Clarence-Rockland City	119	72	8	6	41	20	60	0	228	98	132.7
Russell Township	110	84	20	28	24	14	57	40	211	166	27.1
Ottawa-Gatineau CMA (Ontario Portion)	2,330	1,808	302	256	1,770	1,650	1,927	1,200	6,329	4,914	28.8

Table 3.2: Com	pletions by				e and by l	ntended M	larket							
	November 2018													
		Ro	ow .			Apt. &	Other							
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condor		Rental							
	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017						
Ottawa City	127	50	0	0	32	180	99	55						
Ottawa, Vanier, Rockcliffe	0	6	0	0	0	156	19	55						
Nepean inside greenbelt	0	0	0	0	0	0	0	0						
Nepean outside greenbelt	16	18	0	0	32	0	0	0						
Gloucester inside greenbelt	0	0	0	0	0	0	0	0						
Gloucester outside greenbelt	41	7	0	0	0	24	0	0						
Kanata	7	0	0	0	0	0	79	0						
Cumberland	23	10	0	0	0	0	0	0						
Goulbourn	34	6	0	0	0	0	0	0						
West Carleton	0	0	0	0	0	0	0	0						
Rideau	6	3	0	0	0	0	0	0						
Osgoode	0	0	0	0	0	0	- 1	0						
Clarence-Rockland City	0	10	0	0	0	0	12	0						
Russell Township	9	0	0	0	0	0	0							
Ottawa-Gatineau CMA (Ontario Portion)	136	60	0	0	32	180	111	67						

Table 3.3: Con	npletions b		cet, by Dw - Novemb		e and by l	ntended M	larket		
		Ro	ow			Apt. &	Other		
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condor		Rental		
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	
Ottawa City	1,665	1,532	40	84	955	639	855	521	
Ottawa, Vanier, Rockcliffe	107	42	28	10	640	396	655	416	
Nepean inside greenbelt	0	0	0	0	0	0	60	0	
Nepean outside greenbelt	306	430	0	48	92	95	12	77	
Gloucester inside greenbelt	0	0	0	0	0	0	22	22	
Gloucester outside greenbelt	389	281	12	26	28	60	26	0	
Kanata	223	297	0	0	28	42	79	0	
Cumberland	303	298	0	0	145	34	0	0	
Goulbourn	313	144	0	0	22	12	0	0	
West Carleton	4	12	0	0	0	0	0	0	
Rideau	20	28	0	0	0	0	0	6	
Osgoode	0	0	0	0	0	0	- 1	0	
Clarence-Rockland City	41	20	0	0	44	0	16	0	
Russell Township	24	14	0	0	0	28	57		
Ottawa-Gatineau CMA (Ontario Portion)	1,730	1,566	40	84	999	667	928	533	

Table	Table 3.4: Completions by Submarket and by Intended Market											
		No	vember 2	810								
	Free	hold	Condor	minium	Rer	ital	Total*					
Submarket	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017				
Ottawa City	364	232	32	180	106	59	502	471				
Ottawa, Vanier, Rockcliffe	32	44	0	156	24	59	56	259				
Nepean inside greenbelt	4	3	0	0	0	0	4	3				
Nepean outside greenbelt	54	36	32	0	0	0	86	36				
Gloucester inside greenbelt	1	1	0	0	0	0	1	- 1				
Gloucester outside greenbelt	59	25	0	24	2	0	61	49				
Kanata	34	28	0	0	79	0	113	28				
Cumberland	50	25	0	0	0	0	50	25				
Goulbourn	89	38	0	0	0	0	89	38				
West Carleton	7	2	0	0	0	0	7	2				
Rideau	29	24	0	0	0	0	29	24				
Osgoode	5	6	0	0	1	0	6	6				
Clarence-Rockland City	4	25	0	0	12	0	16	25				
Russell Township	25	9	0	0	2	12	27	21				
Ottawa-Gatineau CMA (Ontario Portion)	393	266	32	180	120	71	545	517				

Table 3.5: Completions by Submarket and by Intended Market														
	January - November 2018													
	Freehold		Condo	minium	Rer	ntal	Tot	tal*						
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017						
Ottawa City	3,995	3,317	961	667	934	666	5,890	4,650						
Ottawa, Vanier, Rockcliffe	421	173	636	396	710	483	1,767	1,052						
Nepean inside greenbelt	19	22	0	0	62	2	81	24						
Nepean outside greenbelt	656	813	92	95	12	125	760	1,033						
Gloucester inside greenbelt	6	2	0	0	22	22	28	24						
Gloucester outside greenbelt	715	487	38	72	44	28	797	587						
Kanata	506	689	28	42	79	0	613	73 I						
Cumberland	573	465	145	50	0	0	718	515						
Goulbourn	747	373	22	12	2	0	771	385						
West Carleton	54	49	0	0	0	0	54	49						
Rideau	240	176	0	0	2	6	242	182						
Osgoode	58	68	0	0	- 1	0	59	68						
Clarence-Rockland City	144	96	62	0	22	2	228	98						
Russell Township	152	120	0	34	59	12	211	166						
Ottawa-Gatineau CMA (Ontario Portion)	4,291	3,533	1,023	701	1,015	680	6,329	4,914						

	Tab	ole 4: A	Absorb	ed Sin	gle-De	etache	d Unit	s by P	rice Ra	inge			
				N	lovem	ber 20	18						
			\$350,	000	<b>Price F</b> \$450,		ΦFF0	000					
Submarket	< \$35	0,000	\$330, \$449		\$549		\$550, \$599		\$600,0	000 +	Total	Median	Average
	Units	Share	Units	Share	Units	Share	Units	Share	Units	Share		Price (\$)	Price (\$)
Ottawa City		(%)		(%)		(%)		(%)		(%)			
November 2018	0	0.0	20	12.0	64	38.6	21	12.7	61	36.7	166	560,000	592,579
November 2017	0	0.0	37	29.4	42	33.3	17	13.5	30	23.8	126	515,000	546,954
Year-to-date 2018	6	0.3	322	17.8	600	33.2	296	16.4	582	32.2	1,806	555,000	573,002
Year-to-date 2017	24	1.7	423	30.3	423	30.3	164	11.8	360	25.8	1,394	517,500	531,439
Ottawa, Vanier, Rockcliffe		1.7	723	30.3	723	30.3	101	11.0	360	23.6	1,377	317,300	JJ1,TJ7
November 2018	0	0.0	0	0.0	2	22.2	0	0.0	7	77.8	9		
November 2017	0	0.0	0	0.0	0	0.0	0	0.0	7	100.0	7	-	-
Year-to-date 2018	0			0.0	2	1.9	0	0.0	102	98.1	104	-	000 400
Year-to-date 2017	0	0.0	0		0		0	0.0	102	100.0	104	-	899,408
	U	0.0	U	0.0	U	0.0	U	0.0	19	100.0	19	-	-
Nepean inside greenbelt		,	0	,	•	,		,	0	,	•		
November 2018	0		0	n/a	0	n/a	0		0	n/a	0	-	-
November 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	
Year-to-date 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	•
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	
Nepean outside greenbelt													
November 2018	0	0.0	- 1	2.5	14	35.0	5	12.5	20	50.0	40	607,500	599,809
November 2017	0	0.0	9	40.9	8	36.4	- 1	4.5	4	18.2	22	482,500	503,792
Year-to-date 2018	0	0.0	79	24.5	84	26.1	51	15.8	108	33.5	322	555,000	550, <del>4</del> 75
Year-to-date 2017	2	0.6	121	34.7	109	31.2	43	12.3	74	21.2	349	515,000	511,646
Gloucester inside greenbe	elt												
November 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	
November 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	
Year-to-date 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	
Gloucester outside green	belt												
November 2018	0	0.0	0	0.0	6	40.0	3	20.0	6	40.0	15	-	639,694
November 2017	0	0.0	0	0.0	3	23.1	7	53.8	3	23.1	13	-	571,650
Year-to-date 2018	2	0.7	13	4.4	106	36.1	68	23.1	105	35.7	294	555,000	575,460
Year-to-date 2017	- 1	0.5	12	6.2	69	35.4	43	22.1	70	35.9	195	605,000	557,636
Kanata													
November 2018	0	0.0	3	15.8	10	52.6	3	15.8	3	15.8	19	-	537,787
November 2017	0	0.0	14	50.0	11	39.3	0		3	10.7	28	445,000	448,390
Year-to-date 2018	0	0.0	62	22.5	101	36.7	46		66	24.0	275	525,000	536,757
Year-to-date 2017	- 1		136	34.9	112	28.7	34		107	27.4	390	485,000	529,307
Cumberland		0.5	150	5 1.7	112	20.7	5.	0.7	107	27.1	370	105,000	327,307
November 2018	0	0.0	11	44.0	12	48.0	2	8.0	0	0.0	25	_	
November 2017	0	0.0	4	26.7	9	60.0	2		0	0.0	15	_	484,341
Year-to-date 2018	2		77	32.4	105	44.1	38		16	6.7	238	495,000	493,794
Year-to-date 2017	1	0.7	82	53.6	53	34.6	7		10	6.5	153	415,000	448,793
Goulbourn	'	0.7	02	55.0	,,,	J 1.0		т.0	10	5.5	133	113,000	1 10,7 73
November 2018	0	0.0	2	4.7	15	34.9	5	11.6	21	48.8	43	595,000	604,845
	0		2 5				5		21 5				
November 2017		0.0		23.8	6	28.6				23.8	21	520,000	513,391
Year-to-date 2018	0	0.0	35	9.4	146	39.2	73		118	31.7	372	560,000	570,018
Year-to-date 2017	I	0.6	42	25.8	57	35.0	29	17.8	34	20.9	163	475,000	514,490

Source: CMHC (Market Absorption Survey)

	Tab	le 4: A	Absorb	ed Sin	gle-D	etache	d Unit	s by P	rice Ra	ınge			
				N	ovem	ber 20	18						
					Price I	Ranges							
Submarket	< \$35	0,000	\$350,000 - \$449,999		•	\$450,000 - \$549,999		\$550,000 - \$599,999		000 +	Total	Median Price (\$)	Average Price (\$)
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		· · · · · · · · · · · · · · · · · · ·	σο (ψ)
West Carleton													
November 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
November 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	0	0.0	0	0.0	I	20.0	0	0.0	4	80.0	5	-	-
Year-to-date 2017	0	0.0	0	0.0	0	0.0	0	0.0	4	100.0	4	-	-
Rideau													
November 2018	0	0.0	3	25.0	5	41.7	3	25.0	- 1	8.3	12	-	-
November 2017	0	0.0	4	25.0	5	31.3	2	12.5	5	31.3	16	-	558,052
Year-to-date 2018	2	1.2	53	32.1	51	30.9	20	12.1	39	23.6	165	445,000	495,435
Year-to-date 2017	18	17.8	25	24.8	18	17.8	7	6.9	33	32.7	101	-	515,858
Osgoode		·		,									
November 2018	0	0.0	0	0.0	0	0.0	0	0.0	3	100.0	3	-	-
November 2017	0	0.0	- 1	25.0	0	0.0	0	0.0	3	75.0	4	-	-
Year-to-date 2018	0	0.0	3	9.7	4	12.9	0	0.0	24	77.4	31	-	650,175
Year-to-date 2017	0	0.0	5	25.0	5	25.0	- 1	5.0	9	45.0	20	-	-
Clarence-Rockland City				,									
November 2018	0	0.0	- 1	33.3	2	66.7	0	0.0	0	0.0	3	-	-
November 2017	4	50.0	4	50.0	0	0.0	0	0.0	0	0.0	8	-	367,188
Year-to-date 2018	20	26.7	38	50.7	17	22.7	0	0.0	0	0.0	75	400,000	397,420
Year-to-date 2017	22	45.8	26	54.2	0	0.0	0	0.0	0	0.0	48	365,000	358,078
Russell Township				·									
November 2018	2	12.5	12	75.0	2	12.5	0	0.0	0	0.0	16	392,500	395,678
November 2017	0	0.0	7	77.8	2	22.2	0	0.0	0	0.0	9	-	428,600
Year-to-date 2018	7	7.2	71	73.2	17	17.5	2	2.1	0	0.0	97	400,000	408,785
Year-to-date 2017	7	8.4	64	77.1	12	14.5	0	0.0	0	0.0	83	410,000	403,635
Ottawa-Gatineau CMA (Ont	ario por	tion)											
November 2018	2	1.1	33	17.8	68	36.8	21	11.4	61	33.0	185	540,000	568,190
November 2017	4	2.8	48	33.6	44	30.8	17	11.9	30	21.0	143	490,000	529,448
Year-to-date 2018	33	1.7	431	21.8	634	32.1	298	15.1	582	29.4	1,978	540,000	557,383
Year-to-date 2017	53	3.5	513	33.6	435	28.5	164	10.8	360	23.6	1,525	490,000	516,946

Source: CMHC (Market Absorption Survey)

Table	Table 4.1: Average Price (\$) of Absorbed Single-detached Units											
	November 2018											
Submarket	Nov 2018	Nov 2017	% Change	YTD 2018	YTD 2017	% Change						
Ottawa City	592,579	546,954	8.3	573,002	531,439	7.8						
Ottawa, Vanier, Rockcliffe	-	-	n/a	899,408	-	n/a						
Nepean inside greenbelt	-	-	n/a	-	-	n/a						
Nepean outside greenbelt	599,809	503,792	19.1	550,475	511,646	7.6						
Gloucester inside greenbelt	-	-	n/a	-	-	n/a						
Gloucester outside greenbelt	639,694	571,650	11.9	575,460	557,636	3.2						
Kanata	537,787	448,390	19.9	536,757	529,307	1.4						
Cumberland	-	484,341	n/a	493,794	448,793	10.0						
Goulbourn	604,845	513,391	17.8	570,018	514,490	10.8						
West Carleton	-	-	n/a	-	-	n/a						
Rideau	-	558,052	n/a	495,435	515,858	-4.0						
Osgoode	-	-	n/a	650,175	-	n/a						
Clarence-Rockland City	-	367,188	n/a	397,420	358,078	11.0						
Russell Township	395,678	428,600	-7.7	408,785	403,635	1.3						
Ottawa-Gatineau CMA (Ontario Portion)	568,190	529,448	7.3	557,383	516,946	7.8						

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS<sup>®</sup> Residential Average Price for Ottawa-Gatineau CMA (Ontario Portion)

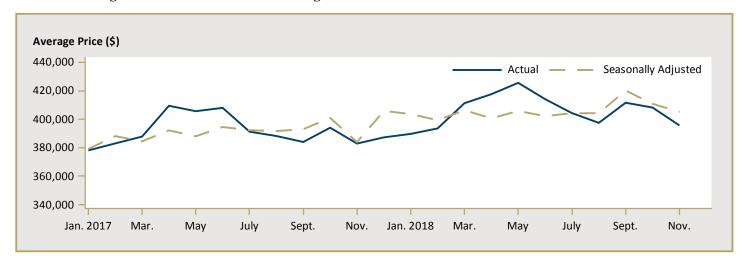


Figure 5.2: MLS<sup>®</sup> Residential Sales for Ottawa-Gatineau CMA (Ontario Portion)

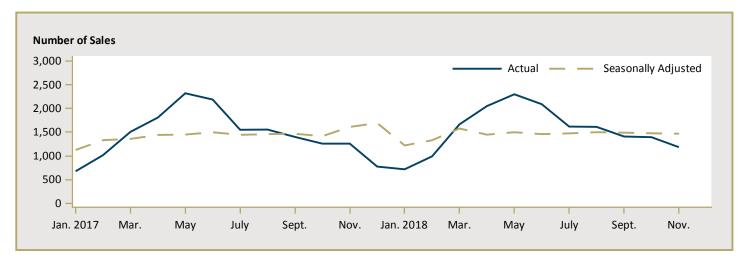
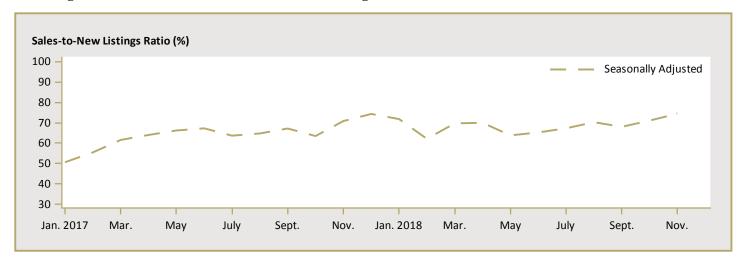


Figure 5.3: MLS<sup>®</sup> Residential Sales- to- New Listings Ratio for Ottawa- Gatineau CMA (Ontario Portion)



MLS° is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

			1	Table 6	: Economi	c Indicat	ors					
					November	2018						
		Inter	est Rates		NHPI, Total,	CPI, 2002 =100	Ottawa-Gatineau CMA (Ontario Portion) Labour Marke					
		P & I Per \$100,000	Mortgag (% I Yr. Term		Ottawa- Gatineau CMA 2016.12 =100	(Ottawa- Gatineau CMA (Ontario Portion))	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)		
2017	January	561	3.14	4.64	100.1	128.9	549	5.8	69.2	1,094		
	February	561	3.14	4.64	100.2	129.3	550	5.3	68.8	1,084		
	March	561	3.14	4.64	100.8	129.5	550	5.1	68.6	1,080		
	April	561	3.14	4.64	101.1	130.2	548	5.2	68.4	1,090		
	May	561	3.14	4.64	101.5	130.0	545	5.8	68.3	1,106		
	June	561	3.14	4.64	102.4	130.1	546	6.0	68.4	1,114		
	July	573	3.14	4.84	102.7	130.0	542	6.4	68.1	1,120		
	August	573	3.14	4.84	103.1	129.9	541	6.0	67.6	1,129		
	September	575	3.09	4.89		130.3	541	5.8	67.4	1,139		
	October	581	3.24	4.99	10 <del>4</del> .1	130.3	541	5.9	67.3	1,142		
	November	581	3.24	4.99	104.6	130.7	545	5.8	67.6	1,138		
	December	581	3.24	4.99	104.7	130.1	548	5.6	67.8	1,127		
2018	January	590	3.34	5.14	104.8	131.3	552	5.4	67.9	1,124		
	February	590	3.34	5.14	105.2	132.1	552	5.3	67.8	1,121		
	March	590	3.34	5.14	106.6	132.7	554	4.9	67.5	1,125		
	April	590	3.34	5.14	106.7	133.0	560	4.2	67.8	1,133		
	May	601	3.49	5.34	106.8	133.0	563	4.1	67.8	1,135		
	June	601	3.49	5.34	107.5	133.4	563	4.3	67.9	1,131		
	July	601	3.49	5.34	107.6	134.2	561	4.3	67.5	1,129		
	August	601	3.49	5.34	108.2	134.1	559	4.6	67.3	1,137		
	September	601	3.49	5.34	108.4	133.4	559	4.5	67.1	1,137		
	October	601	3.64	5.34	109.0	133.8	557	4.7	66.8	1,140		
	November	601	3.64	5.34		133.4	556	4.6	66.6	1,145		
	December											

<sup>&</sup>quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

<sup>&</sup>quot;NHPI" means New Housing Price Index

<sup>&</sup>quot;CPI" means Consumer Price Index

<sup>&</sup>quot;SA" means Seasonally Adjusted

#### **METHODOLOGY**

#### **Starts & Completions Survey Methodology**

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

#### **Market Absorption Survey Methodology**

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

### STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

#### **DWELLING TYPES**

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "**Semi-Detached (Double)**" dwelling (also referred to as "**Semi**") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

#### INTENDED MARKET

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

**Condominium (including Strata-Titled):** An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

#### GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

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