HOUSING MARKET INFORMATION

HOUSING NOW TABLES Ottawa

Date Released: January 2019



¹ Ontario part of Ottawa-Gatineau CMA

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Dear Housing Now Subscriber:

Please note that with the October 2018 edition of the *Housing Now*, both monthly and quarterly editions, we will be implementing changes to this publication. First, we will no longer publish starts data spatially using the CMA maps. Second, due to the availability of data at time of publishing, we will be lagging the Consumer Price Index (CPI) by two months within the economic indicators (Table 6). This is similar to the lag with NHPI data within the same table.

We always want to keep you informed of any publication changes. If you have any questions or concerns, please contact Housing Markets and Indicators by email at HMInformationMH@cmhc-schl.gc.ca. Also, please note that comprehensive housing market data is also available via our Housing Market Information Portal: www.cmhc.ca/hmiportal.

HOUSING NOW REPORT TABLES

Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- I.I Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range

Available in SELECTED Reports:

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- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
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- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units
- 5 MLS® Residential Activity
- 6 Economic Indicators

SYMBOLS

- n/a Not applicable
- * Totals may not add up due to co-operatives and unknown market types
- ** Percent change > 200%
- Nil
- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend) December 2018										
Ottawa CMA ¹	November 2018	December 2018								
Trend ²	9,466	8,665								
SAAR	6,804	5,196								
	December 2017	December 2018								
Actual										
December - Single-Detached	260	209								
December - Multiples	551	258								
December - Total	811	467								
January to December - Single-Detached	2,283	2,718								
January to December - Multiples	5,174	4,821								
January to December - Total	7,457	7,539								

Source: CMHC

Detailed data available upon request

¹ Census Metropolitan Area

 $^{^{2}\ \}text{The trend}$ is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR)

Table 1.1: Hous	ing Activi	ty Summ	nary of O	ttawa-Ga	tineau Cl	MA (Ont	ario Port	ion)	
			Decembe	r 2018					
			Owne	rship					
		Freehold		C	Condominium	ı	Ren		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
STARTS									
December 2018	209	38	88	0	0	126	3	3	467
December 2017	260	38	191	0	22	0	0	300	811
% Change	-19.6	0.0	-53.9	n/a	-100.0	n/a	n/a	-99.0	-42.4
Year-to-date 2018	2,717	368	1,946	0	0	898	52	1,542	7,539
Year-to-date 2017	2,283	262	1,921	0	50	1,431	9	1,501	7,457
% Change UNDER CONSTRUCTION	19.0	40.5	1.3	n/a	-100.0	-37.2	**	2.7	1.1
December 2018	1,710	238	1,559	0	0	1,926	39	2,547	8,019
December 2017	1,572	190	1,549	0	58	2,126	10	1,846	7,351
% Change	8.8	25.3	0.6	n/a	-100.0	-9.4	**	38.0	9.1
COMPLETIONS									
December 2018	250	22	219	0	0	22	3	0	516
December 2017	192	22	198	0	0	24	2	42	480
% Change	30.2	0.0	10.6	n/a	n/a	-8.3	50.0	-100.0	7.5
Year-to-date 2018	2,575	282	1,925	0	36	1,009	90	928	6,845
Year-to-date 2017	2,000	215	1,730	0	34	691	149	575	5,394
% Change	28.8	31.2	11.3	n/a	5.9	46.0	-39.6	61.4	26.9
COMPLETED & NOT ABSORB	ED								
December 2018	106	34	117	0	7	160	n/a	n/a	424
December 2017	115	27	148	0	5	389	n/a	n/a	684
% Change	-7.8	25.9	-20.9	n/a	40.0	-58.9	n/a	n/a	-38.0
ABSORBED									
December 2018	242	19	214	0	2	38	n/a	n/a	515
December 2017	189	25	172	0	0	33	n/a	n/a	419
% Change	28.0	-24.0	24.4	n/a	n/a	15.2	n/a	n/a	22.9
Year-to-date 2018	2,584	275	1,952	0	34	1,238	n/a	n/a	6,083
Year-to-date 2017	2,007	222	1,743	0	38	817	n/a	n/a	4,827
% Change	28.7	23.9	12.0	n/a	-10.5	51.5	n/a	n/a	26.0

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			Decembe	r 2018					
			Owne	rship					
		Freehold		•	Condominium		Ren	tal	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
STARTS							11011		
Ottawa City									
December 2018	194	28	88	0	0	126	3	3	442
December 2017	249	38	191	0	12	0	0	300	790
Ottawa, Vanier, Rockcliffe									
December 2018	6	8	3	0	0	104	3	3	127
December 2017	15	22	8	0	4	0	0	300	349
Nepean inside greenbelt									
December 2018	2	4	0	0	0	0	0	0	6
December 2017	1	2	0	0	0	0	0	0	3
Nepean outside greenbelt		_	ŭ	, and the second	, and the second	,	J	ŭ	3
December 2018	8	0	20	0	0	0	0	0	28
December 2017	50	0	15	0	0	0	0	0	65
Gloucester inside greenbelt	30	J	13	J	Ū	J	J	J	03
December 2018	0	0	0	0	0	0	0	0	0
December 2017	0	0	0	0	0	0	0	0	0
Gloucester outside greenbelt	Ü	J	J	J	J	J	Ū	J	J
December 2018	67	4	4	0	0	0	0	0	75
December 2017	30	0	45	0	4	0	0	0	79
Kanata	30	, and the second	15	, and the second		Ů	J	ŭ	, ,
December 2018	21	0	10	0	0	0	0	0	31
December 2017	25	0	60	0	0	0	0	0	85
Cumberland	23	J	00	J	J	J	J	J	03
December 2018	19	2	19	0	0	0	0	0	40
December 2017	29	4	32	0	0	0	0	0	65
Goulbourn	27	7	32	U	U	U	U	J	0.5
December 2018	51	10	32	0	0	22	0	0	115
December 2017	71	10	31	0	4	0	0	0	113
West Carleton	71	10	31	U	7	U	U	U	110
December 2018	10	0	0	0	0	0	0	0	10
	10								_
December 2017 Rideau	3	0	0	0	0	0	0	0	3
December 2018	7	0	0	0	0	0	0	0	7
December 2018 December 2017	19	0		0		0	-	0	
	19	0	U	U	0	0	0	U	19
Osgoode		0			0				2
December 2018	3	0	0	0	0	0	-	0	
December 2017	6	0	0	0	0	0	0	0	6
Clarence-Rockland City						_			
December 2018	9	0		0		0	-	0	9
December 2017	4	0	0	0	10	0	0	0	14
Russell Township									
December 2018	6	10	0	0	0	0	-	0	16
December 2017	7	0	0	0	0	0	0	0	7
Ottawa-Gatineau CMA (Ontario po									
December 2018	209	38		0		126		3	467
December 2017	260	38	191	0	22	0	0	300	811

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			Decembe	r 2018					
			Owne	ership					
		Freehold			Condominium		Ren	tal	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
UNDER CONSTRUCTION							KOW		
Ottawa City									
December 2018	1,632	192	1,507	0	0	1,918	39	2,540	7,828
December 2017	1,479	172	1,511	0	40	2,082	8	1,789	7,081
Ottawa, Vanier, Rockcliffe			,			,		,	,
December 2018	79	98	53	0	0	1,424	11	1,691	3,356
December 2017	144	88	105	0	12	1,523	8	1,319	3,199
Nepean inside greenbelt					. =	.,020		.,	2,
December 2018	29	14	15	0	0	170	0	2	230
December 2017	16	4	0	0	0	198	0	0	218
Nepean outside greenbelt	10	•	Ŭ	Ü	J	170	Ü	J	210
December 2018	140	0	220	0	0	60	28	155	603
December 2017	255	16	306	0	0	104	0	133	693
Gloucester inside greenbelt	233	10	300	U	U	104	U	12	073
December 2018	- 1	0	0	0	0	0	0	226	227
December 2017	3	0	0	0	0	0	0	248	251
Gloucester outside greenbelt	3	U	U	U	U	U	U	270	231
December 2018	283	8	409	0	0	160	0	0	860
December 2017	194	10	293	0	24	28	0	26	575
Kanata	171	10	2/3	J	4 1	20	Ü	20	373
December 2018	245	8	334	0	0	42	0	259	888
December 2017	197	8	251	0	0	28	0	184	668
Cumberland	177	J	231	U	U	20	U	101	000
December 2018	201	20	159	0	0	10	0	0	390
December 2017	149	8	192	0	0	145	0	0	494
Goulbourn	177	0	172	U	U	נדו	U	U	7/7
December 2018	352	30	296	0	0	52	0	185	915
December 2017	266	28	337	0	4	56	0	0	691
West Carleton	200	20	337	U	7	30	U	U	071
71,000 0001000	77	8	0	0	0	0	0	0	93
December 2018			8						
December 2017	41	2	4	0	0	0	0	0	47
Rideau December 2018	170	,	13	0	0	_	0	22	212
	172	6	13 23	0	0	0	-	22	
December 2017	175	8	23	0	0	0	0	0	206
Osgoode		0		0	0		0		F2
December 2018	53	0	0	0	0	0		0	53
December 2017	39	0	0	0	0	0	0	0	39
Clarence-Rockland City									
December 2018	24	2		0	0	8	0	0	75
December 2017	53	4	23	0	18	44	2	0	144
Russell Township									
December 2018	54	44	- 11	0	0	0	-	7	116
December 2017	40	14	15	0	0	0	0	57	126
Ottawa-Gatineau CMA (Ontario po									
December 2018	1,710	238	1,559	0		1,926		2,547	8,019
December 2017	1,572	190	1,549	0	58	2,126	10	1,846	7,351

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			Decembe	r 2018					
			Owne	ership					
		Freehold		•	Condominium		Ren	tal	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
COMPLETIONS							1.0		
Ottawa City									
December 2018	224	22	214	0	0	22	3	0	485
December 2017	176	20	198	0	0	24	2	14	434
Ottawa, Vanier, Rockcliffe									
December 2018	8	16	0	0	0	0	3	0	27
December 2017	25	8	3	0	0	12	2	0	50
Nepean inside greenbelt									
December 2018	- 1	0	0	0	0	0	0	0	I
December 2017	4	0	0	0	0	0	0	0	4
Nepean outside greenbelt									
December 2018	33	0	10	0	0	0	0	0	43
December 2017	34	4	23	0	0	0	0	12	73
Gloucester inside greenbelt		-		-	-	-	-	. –	
December 2018	0	0	0	0	0	0	0	0	0
December 2017	Ī	0	0	0	0	0	0	0	1
Gloucester outside greenbelt		-	Ţ		-	-		·	•
December 2018	40	0	44	0	0	0	0	0	84
December 2017	17	6	90	0	0	12	0	0	125
Kanata									
December 2018	27	0	42	0	0	0	0	0	69
December 2017	22	0	0	0	0	0	0	0	22
Cumberland		-	-	-	-	-		-	
December 2018	23	0	92	0	0	0	0	0	115
December 2017	14	0	68	0	0	0	0	0	82
Goulbourn		J	33			·		,	
December 2018	33	2	26	0	0	22	0	0	83
December 2017	26	0	14	0	0	0	0	0	40
West Carleton		-			-	-		·	
December 2018	5	2	0	0	0	0	0	0	7
December 2017	6	2	-	0	0	0		ı	9
Rideau	J	_	ŭ	, and the second	J	,	J	•	,
December 2018	42	2	0	0	0	0	0	0	44
December 2017	21	0		0		0		ı	22
Osgoode	21	J	Ŭ	J	J	J	J	'	
December 2018	12	0	0	0	0	0	0	0	12
December 2017	6	0		0	0	0		0	6
Clarence-Rockland City	Ü	J	J	U	U	U	U	Ü	J
December 2018	17	0	5	0	0	0	0	0	22
December 2017	17	0		0		0	-	24	34
Russell Township	10	U	J	U	J	U	U	4 7	JT
December 2018	9	0	0	0	0	0	0	0	9
December 2017	6	2	-	0		0		4	12
Ottawa-Gatineau CMA (Ontario po		2	U	U	U	U	U	4	12
December 2018		22	210	^	^	22	2	^	516
	250 192	22 22		0		22 24		0 42	480
December 2017	192	22	198	Ü	U	24	2	42	480

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			Decembe	r 2018					
			Owne	rship			_		
		Freehold		·	Condominium	1	Ren	tal	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
COMPLETED & NOT ABSORB	ED								
Ottawa City									
December 2018	90	29	107	0	7	152	n/a	n/a	385
December 2017	101	24	143	0	5	382	n/a	n/a	655
Ottawa, Vanier, Rockcliffe									
December 2018	11	23	1	0	7	107	n/a	n/a	149
December 2017	4	П	15	0	2	295	n/a	n/a	327
Nepean inside greenbelt									
December 2018	0	0	0	0	0	28	n/a	n/a	28
December 2017	0	0	0	0	0	30	n/a	n/a	30
Nepean outside greenbelt									
December 2018	6	0	5	0	0	2	n/a	n/a	13
December 2017	7	2	18	0	0	22	n/a	n/a	49
Gloucester inside greenbelt									
December 2018	0	0	0	0	0	0	n/a	n/a	0
December 2017	0	0	0	0	0	0	n/a	n/a	0
Gloucester outside greenbelt	-	-	-	-	-	-		- 1,	-
December 2018	29	2	70	0	0	0	n/a	n/a	101
December 2017	29	2	56	0	3	20	n/a	n/a	110
Kanata		_			_		,	.,, a	
December 2018	6	1	2	0	0	7	n/a	n/a	16
December 2017	15	0	9	0	0	- 11	n/a	n/a	35
Cumberland	13	J	ĺ	J	J		11/4	11/4	33
December 2018	- 11	0	- 11	0	0	0	n/a	n/a	22
December 2017	10	I	24	0	0	3	n/a	n/a	38
Goulbourn	10	'	Z 1	J	J	J	11/4	11/α	30
December 2018	21	3	18	0	0	8	n/a	n/a	50
December 2017	23	7	15	0	0	ı	n/a	n/a	46
West Carleton	23	/	13	U	U	'	11/4	11/4	סד
December 2018	0	0	0	0	0	0	n/a	/a	0
								n/a	
December 2017	0	ı	0	0	0	0	n/a	n/a	- 1
Rideau		0		0	0	0	,	,	
December 2018	6	0	0	0		0		n/a	6
December 2017	12	0	6	0	0	0	n/a	n/a	18
Osgoode						_			
December 2018	0	0	0	0	0	0		n/a	0
December 2017	- 1	0	0	0	0	0	n/a	n/a	
Clarence-Rockland City									
December 2018	9	3	10	0	0	8		n/a	30
December 2017	6	I	5	0	0	0	n/a	n/a	12
Russell Township									
December 2018	7	2	0	0	0	0		n/a	9
December 2017	8	2	0	0	0	7	n/a	n/a	17
Ottawa-Gatineau CMA (Ontario po									
December 2018	106	34	117	0		160		n/a	424
December 2017	115	27	148	0	5	389	n/a	n/a	68 4

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			Decembe	r 2018					
			Owne	rship					
		Freehold		•	Condominium		Ren	tal	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
ABSORBED									
Ottawa City									
December 2018	218	19	209	0	2	38	n/a	n/a	486
December 2017	175	23	168	0	0	33	n/a	n/a	399
Ottawa, Vanier, Rockcliffe									
December 2018	5	13	3	0	2	22	n/a	n/a	45
December 2017	26	13	0	0	0	23	n/a	n/a	62
Nepean inside greenbelt									
December 2018	- 1	0	0	0	0	0	n/a	n/a	- 1
December 2017	4	0	0	0	0	0	n/a	n/a	4
Nepean outside greenbelt									
December 2018	33	0	10	0	0	0	n/a	n/a	43
December 2017	34	3	20	0	0	2	n/a	n/a	59
Gloucester inside greenbelt									
December 2018	0	0	0	0	0	0	n/a	n/a	0
December 2017	1	0	0	0	0	0	n/a	n/a	1
Gloucester outside greenbelt		-		-	-	-		- 1,	
December 2018	38	0	39	0	0	0	n/a	n/a	77
December 2017	16	5	75	0	0	6	n/a	n/a	102
Kanata				-	-	_		- 1,	
December 2018	27	0	40	0	0	0	n/a	n/a	67
December 2017	22	0	ı.u	0	0	2	n/a	n/a	25
Cumberland		-	•		-	_	,	, a	
December 2018	22	0	89	0	0	0	n/a	n/a	111
December 2017	14	0	56	0	0	0	n/a	n/a	70
Goulbourn		J	30	J	J	Ŭ	11/4	11/4	,,
December 2018	33	2	28	0	0	16	n/a	n/a	79
December 2017	25	0	15	0	0	0	n/a	n/a	40
West Carleton	23	J	13	J	J	J	11/4	11/α	10
December 2018	5	2	0	0	0	0	n/a	n/a	7
December 2017	6	2	-	0	0	0	n/a	n/a	8
Rideau	Ü	2	J	U	U	J	11/4	11/a	·
December 2018	42	2	0	0	0	0	n/a	n/a	44
December 2017	21	0		0		0	n/a	n/a	22
Osgoode	21	U	ı	U	U	U	11/4	11/4	22
December 2018	12	0	0	0	0	0	n/a	la	12
December 2017	6	0		0	0	0		n/a	12
	6	U	U	U	U	U	n/a	n/a	6
Clarence-Rockland City	15	0	F	0	0	0	,	,	20
December 2018 December 2017	15 9	0		0	0	0	n/a	n/a	20
	9	0	4	0	0	0	n/a	n/a	13
Russell Township							,	,	
December 2018	9	0		0	0	0	n/a	n/a	9
December 2017	5	2	0	0	0	0	n/a	n/a	7
Ottawa-Gatineau CMA (Ontario po									
December 2018	242	19		0		38	n/a	n/a	515
December 2017	189	25	172	0	0	33	n/a	n/a	419

Table 1.3: History of Housing Starts of Ottawa-Gatineau CMA (Ontario Portion) 2009 - 2018													
			Owne	ership			_						
		Freehold			Condominium		Ren						
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*				
2018	2,717	368	1,946	0	0	898	52	1,542	7,539				
% Change	19.0	40.5	1.3	n/a	-100.0	-37.2	**	2.7	1.1				
2017	2,283	262	1,921	0	50	1,431	9	1,501	7,457				
% Change	14.7	19.1	15.4	n/a	-16.7	131.2	-91.2	133.4	40.8				
2016	1,990	220	1,664	0	60	619	102	6 4 3	5,298				
% Change	-0.1	34.1	27.1	n/a	**	-21.8	131.8	-3.0	6.6				
2015	1,992	164	1,309	0	8	792	44	663	4,972				
% Change	12.2	-31.1	-23.4	n/a	100.0	-44.1	-10.2	16.5	-13.7				
2014	1,775	238	1,709	0	4	1,418	49	569	5,762				
% Change	-0.7	-39.6	5.2	n/a	-50.0	-37.5	**	20.0	-12.2				
2013	1,787	394	1,625	0	8	2,268	4	474	6,560				
% Change	12.2	41.7	17.1	n/a	14.3	-0.4	-87.5	4.9	8.9				
2012	1,592	278	1,388	0	7	2,277	32	452	6,026				
% Change	-25.4	-22.8	-24.9	n/a	n/a	68.2	**	**	4.0				
2011	2,134	360	1,849	0	0	1,354	- 1	91	5,794				
% Change	-7.3	-0.6	-4.0	n/a	-100.0	-10.3	-94.1	-70.0	-10.1				
2010	2,302	362	1,926	0	27	1,509	17	303	6,446				
% Change	-6.8	23.5	1.6	n/a	125.0	62.8	-43.3	62.9	10.9				
2009	2,471	293	1,895	0	12	927	30	186	5,814				

	Table 2	Starts	by Subi	market	and by	Dwellir	ıg Type				
December 2018											
	Sing	gle	Semi		Row		Apt. & Other		Total		
Submarket	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017	% Change
Ottawa City	194	249	28	38	91	203	129	300	442	790	-44.1
Ottawa, Vanier, Rockcliffe	6	15	8	22	6	12	107	300	127	349	-63.6
Nepean inside greenbelt	2	- 1	4	2	0	0	0	0	6	3	100.0
Nepean outside greenbelt	8	50	0	0	20	15	0	0	28	65	-56.9
Gloucester inside greenbelt	0	0	0	0	0	0	0	0	0	0	n/a
Gloucester outside greenbelt	67	30	4	0	4	49	0	0	75	79	-5.1
Kanata	21	25	0	0	10	60	0	0	31	85	-63.5
Cumberland	19	29	2	4	19	32	0	0	40	65	-38.5
Goulbourn	51	71	10	10	32	35	22	0	115	116	-0.9
West Carleton	10	3	0	0	0	0	0	0	10	3	**
Rideau	7	19	0	0	0	0	0	0	7	19	-63.2
Osgoode	3	6	0	0	0	0	0	0	3	6	-50.0
Clarence-Rockland City	9	4	0	0	0	10	0	0	9	14	-35.7
Russell Township	6	7	10	0	0	0	0	0	16	7	128.6
Ottawa-Gatineau CMA (Ontario Portion)	209	260	38	38	91	213	129	300	467	811	-42.4

٦	Table 2.1: Starts by Submarket and by Dwelling Type												
January - December 2018													
	Sing	gle	Semi		Row		Apt. & Other		Total				
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change		
Ottawa City	2,477	2,090	318	233	1,916	1,885	2,436	2,801	7,147	7,009	2.0		
Ottawa, Vanier, Rockcliffe	127	182	182	109	88	104	1,574	1,968	1,971	2,363	-16.6		
Nepean inside greenbelt	31	19	14	4	15	0	34	138	94	161	-41.6		
Nepean outside greenbelt	247	376	4	18	258	335	203	68	712	797	-10.7		
Gloucester inside greenbelt	2	4	2	0	0	0	0	248	4	252	-98. 4		
Gloucester outside greenbelt	4 56	307	10	20	531	447	172	66	1,169	840	39.2		
Kanata	348	315	10	8	348	233	196	93	902	649	39.0		
Cumberland	335	203	22	16	364	38 4	10	157	731	760	-3.8		
Goulbourn	508	359	52	44	294	352	225	56	1,079	811	33.0		
West Carleton	87	48	12	4	8	4	0	0	107	56	91.1		
Rideau	253	222	8	8	10	26	22	7	293	263	11.4		
Osgoode	83	55	2	2	0	0	0	0	85	57	49.1		
Clarence-Rockland City	107	95	4	10	50	57	20	68	181	230	-21.3		
Russell Township	134	98	50	28	20	19	7	73	211	218	-3.2		
Ottawa-Gatineau CMA (Ontario Portion)	2,718	2,283	372	271	1,986	1,961	2,463	2,942	7,539	7,457	1.1		

Table 2.2: S	Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market													
December 2018														
		Ro	ow .			Apt. &	Other							
Submarket	Freeho Condoi		Rental		Freeho Condor		Rer	ıtal						
	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017						
Ottawa City	88	203	3	0	126	0	3	300						
Ottawa, Vanier, Rockcliffe	3	12	3	0	104	0	3	300						
Nepean inside greenbelt	0	0	0	0	0	0	0	0						
Nepean outside greenbelt	20	15	0	0	0	0	0	0						
Gloucester inside greenbelt	0	0	0	0	0	0	0	0						
Gloucester outside greenbelt	4	49	0	0	0	0	0	0						
Kanata	10	60	0	0	0	0	0	0						
Cumberland	19	32	0	0	0	0	0	0						
Goulbourn	32	35	0	0	22	0	0	0						
West Carleton	0	0	0	0	0	0	0	0						
Rideau	0	0	0	0	0	0	0	0						
Osgoode	0	0	0	0	0	0	0	0						
Clarence-Rockland City	0	10	0	0	0	0	0	0						
Russell Township	0	0	0	0	0	0	0							
Ottawa-Gatineau CMA (Ontario Portion)	88	213	3	0	126	0	3	300						

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market January - December 2018													
		Ro	ow		Apt. & Other								
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condor		Rer	ıtal					
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017					
Ottawa City	1,869	1,885	47	0	897	1,397	1,523	1,404					
Ottawa, Vanier, Rockcliffe	69	104	19	0	555	930	1,003	1,038					
Nepean inside greenbelt	15	0	0	0	32	138	2	0					
Nepean outside greenbelt	230	335	28	0	48	56	155	12					
Gloucester inside greenbelt	0	0	0	0	0	0	0	248					
Gloucester outside greenbelt	531	447	0	0	170	40	2	26					
Kanata	348	233	0	0	42	14	154	79					
Cumberland	364	384	0	0	10	157	0	0					
Goulbourn	294	352	0	0	40	56	185	0					
West Carleton	8	4	0	0	0	0	0	0					
Rideau	10	26	0	0	0	6	22	I					
Osgoode	0	0	0	0	0	0	0	0					
Clarence-Rockland City	50	57	0 0		8	44	12	24					
Russell Township	20	19	0	0	0 0 0 7								
Ottawa-Gatineau CMA (Ontario Portion)	1,939	1,961	47	0	905	1,441	1,542	1,501					

Table 2.4: Starts by Submarket and by Intended Market														
	December 2018													
	Free	hold	Condor	minium	Rer	ntal	Total*							
Submarket	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017						
Ottawa City	310	478	126	12	6	300	442	790						
Ottawa, Vanier, Rockcliffe	17	45	104	4	6	300	127	349						
Nepean inside greenbelt	6	3	0	0	0	0	6	3						
Nepean outside greenbelt	28	65	0	0	0	0	28	65						
Gloucester inside greenbelt	0	0	0	0	0	0	0	0						
Gloucester outside greenbelt	75	75	0	4	0	0	75	79						
Kanata	31	85	0	0	0	0	31	85						
Cumberland	40	65	0	0	0	0	40	65						
Goulbourn	93	112	22	4	0	0	115	116						
West Carleton	10	3	0	0	0	0	10	3						
Rideau	7	19	0	0	0	0	7	19						
Osgoode	3	6	0	0	0	0	3	6						
Clarence-Rockland City	9	4	0	10	0	0	9	14						
Russell Township	16	7	0	0	0	0	16	7						
Ottawa-Gatineau CMA (Ontario Portion)	335	489	126	22	6	300	467	811						

Table 2.5: Starts by Submarket and by Intended Market												
		January	- Decemb	er 2018								
	Free	hold	Condo	minium	Rer	ntal	Tot	tal*				
Submarket	YTD 2018	YTD 2017										
Ottawa City	4,666	4,179	890	1,419	1,575	1,411	7,147	7,009				
Ottawa, Vanier, Rockcliffe	380	390	548	930	1,027	1,043	1,971	2,363				
Nepean inside greenbelt	60	23	32	138	2	0	94	161				
Nepean outside greenbelt	481	729	48	56	183	12	712	797				
Gloucester inside greenbelt	4	4	0	0	0	248	4	252				
Gloucester outside greenbelt	997	748	170	64	2	28	1,169	840				
Kanata	706	556	42	14	154	79	902	649				
Cumberland	721	603	10	157	0	0	731	760				
Goulbourn	854	751	40	60	185	0	1,079	811				
West Carleton	107	56	0	0	0	0	107	56				
Rideau	271	262	0	0	22	- 1	293	263				
Osgoode	85	57	0	0	0	0	85	57				
Clarence-Rockland City	161	142	8	62	12	26	181	230				
Russell Township	204	145	0	0	7	73	211	218				
Ottawa-Gatineau CMA (Ontario Portion)	5,031	4,466	898	1,481	1,594	1,510	7,539	7,457				

Table 3: Completions by Submarket and by Dwelling Type												
			Dece	ember 2	2018							
	Single		Sei	mi	Row		Apt. & Other					
Submarket	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017	% Change	
Ottawa City	224	176	22	22	217	198	22	38	485	434	11.8	
Ottawa, Vanier, Rockcliffe	8	25	16	10	3	3	0	12	27	50	-46.0	
Nepean inside greenbelt	- 1	4	0	0	0	0	0	0	- 1	4	-75.0	
Nepean outside greenbelt	33	34	0	4	10	23	0	12	43	73	-41.1	
Gloucester inside greenbelt	0	- 1	0	0	0	0	0	0	0	- 1	-100.0	
Gloucester outside greenbelt	40	17	0	6	44	90	0	12	84	125	-32.8	
Kanata	27	22	0	0	42	0	0	0	69	22	**	
Cumberland	23	14	0	0	92	68	0	0	115	82	40.2	
Goulbourn	33	26	2	0	26	14	22	0	83	40	107.5	
West Carleton	5	6	2	2	0	0	0	- 1	7	9	-22.2	
Rideau	42	21	2	0	0	0	0	- 1	44	22	100.0	
Osgoode	12	6	0	0	0	0	0	0	12	6	100.0	
Clarence-Rockland City	17	10	0	0	5	0	0	24	22	34	-35.3	
Russell Township	9	6	0	2	0	0	0	4	9	12	-25.0	
Ottawa-Gatineau CMA (Ontario Portion)	250	192	22	24	222	198	22	66	516	480	7.5	

Tab	Table 3.1: Completions by Submarket and by Dwelling Type												
		Ja	nuary -	Decem	ber 201	8							
	Single		Semi		Row		Apt. & Other		Total*				
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change		
Ottawa City	2,325	1,828	296	244	1,922	1,814	1,832	1,198	6,375	5,084	25.4		
Ottawa, Vanier, Rockcliffe	193	112	168	111	138	55	1,295	824	1,794	1,102	62.8		
Nepean inside greenbelt	18	26	4	2	0	0	60	0	82	28	192.9		
Nepean outside greenbelt	361	384	22	37	316	501	104	184	803	1,106	-27.4		
Gloucester inside greenbelt	4	3	2	0	0	0	22	22	28	25	12.0		
Gloucester outside greenbelt	370	227	12	16	445	397	54	72	881	712	23.7		
Kanata	300	412	10	2	265	297	107	42	682	753	-9.4		
Cumberland	281	183	12	14	395	366	145	34	833	597	39.5		
Goulbourn	4 21	213	50	42	339	158	44	12	854	425	100.9		
West Carleton	51	39	6	6	4	12	0	- 1	61	58	5.2		
Rideau	256	157	10	12	20	28	0	7	286	204	40.2		
Osgoode	70	72	0	2	0	0	- 1	0	71	74	-4.1		
Clarence-Rockland City	136	82	8	6	46	20	60	24	250	132	89.4		
Russell Township	119	90	20	30	24	14	57	44	220	178	23.6		
Ottawa-Gatineau CMA (Ontario Portion)	2,580	2,000	324	280	1,992	1,848	1,949	1,266	6,845	5,394	26.9		

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market												
December 2018												
		Ro)W			Apt. &	Other					
Submarket	Freehold and Condominium		Rental		Freeho Condor		Rental					
	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017				
Ottawa City	214	198	3	0	22	24	0	14				
Ottawa, Vanier, Rockcliffe	0	3	3	0	0	12	0	0				
Nepean inside greenbelt	0	0	0	0	0	0	0	0				
Nepean outside greenbelt	10	23	0	0	0	0	0	12				
Gloucester inside greenbelt	0	0	0	0	0	0	0	0				
Gloucester outside greenbelt	44	90	0	0	0	12	0	0				
Kanata	42	0	0	0	0	0	0	0				
Cumberland	92	68	0	0	0	0	0	0				
Goulbourn	26	14	0	0	22	0	0	0				
West Carleton	0	0	0	0	0	0	0	I				
Rideau	0	0	0	0	0	0	0	I				
Osgoode	0	0 0 0 0 0 0										
Clarence-Rockland City	5	0	0	0	0	0	0 0					
Russell Township	0	0	0	0	0	0	0					
Ottawa-Gatineau CMA (Ontario Portion)	219	198	3	0	22	24	0	42				

Table 3.3: Cor	npletions b		ket, by Dw - Decemb		e and by l	ntended M	1arket			
		Ro	ow			Apt. &	Other			
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condor		Rental			
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017		
Ottawa City	1,879	1,730	43	84	977	663	855	535		
Ottawa, Vanier, Rockcliffe	107	45	31	10	640	408	655	416		
Nepean inside greenbelt	0	0	0	0	0	0	60	C		
Nepean outside greenbelt	316	453	0	48	92	95	12	89		
Gloucester inside greenbelt	0	0	0	0	0	0	22	22		
Gloucester outside greenbelt	433	371	12	26	28	72	26	C		
Kanata	265	297	0	0	28	42	79	C		
Cumberland	395	366	0	0	145	34	0	C		
Goulbourn	339	158	0	0	44	12	0	C		
West Carleton	4	12	0	0	0	0	0	I		
Rideau	20	28	0	0	0	0	0	7		
Osgoode	0	0	0	0	0	0	- 1	C		
Clarence-Rockland City	46	20	0	0	0 44 0 16					
Russell Township	24	14	0	0	0	28	57			
Ottawa-Gatineau CMA (Ontario Portion)	1,949	1,764	43	84	1,021	691	928	575		

Table 3.4: Completions by Submarket and by Intended Market														
	December 2018													
	Free	hold	Condor	minium	Rer	ntal	Total*							
Submarket	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017	Dec 2018	Dec 2017						
Ottawa City	460	394	22	24	3	16	485	434						
Ottawa, Vanier, Rockcliffe	24	36	0	12	3	2	27	50						
Nepean inside greenbelt	1	4	0	0	0	0	1	4						
Nepean outside greenbelt	43	61	0	0	0	12	43	73						
Gloucester inside greenbelt	0	- 1	0	0	0	0	0	- 1						
Gloucester outside greenbelt	84	113	0	12	0	0	84	125						
Kanata	69	22	0	0	0	0	69	22						
Cumberland	115	82	0	0	0	0	115	82						
Goulbourn	61	40	22	0	0	0	83	40						
West Carleton	7	8	0	0	0	1	7	9						
Rideau	44	21	0	0	0	- 1	44	22						
Osgoode	12	6	0	0	0	0	12	6						
Clarence-Rockland City	22	10	0	0	0	24	22	34						
Russell Township	9	8	0	0	0	4	9	12						
Ottawa-Gatineau CMA (Ontario Portion)	491	412	22	24	3	44	516	480						

Table 3.5: Completions by Submarket and by Intended Market														
	January - December 2018													
	Free	hold	Condo	minium	Rer	ntal	Tot	:al*						
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017						
Ottawa City	4,455	3,711	983	691	937	682	6,375	5,084						
Ottawa, Vanier, Rockcliffe	445	209	636	408	713	485	1,794	1,102						
Nepean inside greenbelt	20	26	0	0	62	2	82	28						
Nepean outside greenbelt	699	874	92	95	12	137	803	1,106						
Gloucester inside greenbelt	6	3	0	0	22	22	28	25						
Gloucester outside greenbelt	799	600	38	84	44	28	881	712						
Kanata	575	711	28	42	79	0	682	753						
Cumberland	688	547	145	50	0	0	833	597						
Goulbourn	808	413	44	12	2	0	854	425						
West Carleton	61	57	0	0	0	I	61	58						
Rideau	284	197	0	0	2	7	286	204						
Osgoode	70	74	0	0	- 1	0	71	74						
Clarence-Rockland City	166	106	62	0	22	26	250	132						
Russell Township	161	128	0	34	59	16	220	178						
Ottawa-Gatineau CMA (Ontario Portion)	4,782	3,945	1,045	725	1,018	724	6,845	5,394						

	Tab	le 4: A	Absorb	ed Sin	gle-De	etache	d Unit	s by P	rice Ra	inge			
				D	ecem	ber 20	18						
					Price F								
Submarket	< \$35	0,000	\$350, \$449		\$450, \$549	000 -	\$550, \$599		\$600,0	000 +	Total	Median	Average
Justinui Ket	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	1 otal	Price (\$)	Price (\$)
Ottawa City		(2.2)		()		()		()					
December 2018	- 1	0.5	28	14.6	50	26.0	37	19.3	76	39.6	192	570,000	611,980
December 2017	2	1.5	29	21.5	38	28.1	15	11.1	51	37.8	135	555,000	582,387
Year-to-date 2018	7	0.4	350	17.5	650	32.5	333	16.7	658	32.9	1,998	555,000	576,533
Year-to-date 2017	26	1.7	452	29.6	461	30.2	179	11.7	411	26.9	1,529	520,000	536,000
Ottawa, Vanier, Rockcliffe	-		14.								.,	525,555	
December 2018	0	0.0	0	0.0	0	0.0	0	0.0	2	100.0	2	-	-
December 2017	0	0.0	0	0.0	0	0.0	0	0.0	16	100.0	16	950,000	941,182
Year-to-date 2018	0	0.0	0	0.0	2	1.9	0	0.0	104	98.1	106	,50,000	899,408
Year-to-date 2017	0	0.0	0	0.0	0	0.0	0	0.0	35	100.0	35	950,000	941,182
Nepean inside greenbelt	J	0.0	U	0.0	U	0.0	U	0.0	33	100.0	33	750,000	711,102
December 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0		
December 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	0	n/a	0	n/a n/a	0	n/a n/a	0	n/a n/a	0	n/a	0	-	-
Year-to-date 2017	0		0		0	n/a n/a	0	n/a n/a	0	n/a	0	-	-
		n/a	U	n/a	U	n/a	U	n/a	U	n/a	U	-	-
Nepean outside greenbelt		0.0	2	0.7	-	22.4	-	22.4	1.4	45.0	2.1		
December 2018	0	0.0	3	9.7	7	22.6	7	22.6	14	45.2	31	-	-
December 2017	0	0.0	14	41.2	10	29.4	5	14.7	5	14.7	34	-	481,427
Year-to-date 2018	0	0.0	82	23.2	91	25.8	58	16.4	122	34.6	353	555,000	550,475
Year-to-date 2017	2	0.5	135	35.2	119	31.1	48	12.5	79	20.6	383	515,000	507,617
Gloucester inside greenbe													
December 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
December 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Gloucester outside greenh													
December 2018	I	2.6	2	5.3	8	21.1	9	23.7	18	47.4	38	572,500	591,506
December 2017	0	0.0	0	0.0	7	43.8	2	12.5	7	43.8	16	-	583,250
Year-to-date 2018	3	0.9	15	4.5	114	34.3	77	23.2	123	37.0	332	565,000	577,806
Year-to-date 2017	I	0.5	12	5.7	76	36.0	45	21.3	77	36.5	211	605,000	559,440
Kanata													
December 2018	0	0.0	8	30.8	8	30.8	4	15.4	6	23.1	26	-	506,414
December 2017	0	0.0	6	27.3	7	31.8	3	13.6	6	27.3	22	485,000	526,723
Year-to-date 2018	0	0.0	70	23.3	109	36.2	50	16.6	72	23.9	301	525,000	535,651
Year-to-date 2017	- 1	0.2	142	34.5	119	28.9	37	9.0	113	27.4	412	485,000	529,127
Cumberland													
December 2018	0	0.0	9	40.9	9	40.9	3	13.6	- 1	4.5	22	-	475,737
December 2017	0	0.0	5	45.5	2	18.2	- 1	9.1	3	27.3	- 11	-	-
Year-to-date 2018	2	0.8	86	33.1	114	43.8	41	15.8	17	6.5	260	495,000	491,754
Year-to-date 2017	I		87	53.0	55	33.5	8	4.9	13	7.9	164	415,000	448,793
Goulbourn													
December 2018	0	0.0	0	0.0	10	32.3	11	35.5	10	32.3	31	590,000	584,815
December 2017	0	0.0	3	13.6	7		2	9.1	10	45.5	22	565,000	550,523
Year-to-date 2018	0	0.0	35	8.7	156	38.7	84	20.8	128	31.8	403	565,000	571,343
Year-to-date 2017	I		45	24.3	64		31	16.8	44	23.8	185	515,000	519,249

Source: CMHC (Market Absorption Survey)

Table 4: Absorbed Single-Detached Units by Price Range													
				D	ecem	ber 20	18						
					Price I	Ranges							
Submarket	< \$35	0,000	\$350,000 - \$449,999		\$450,000 - \$549,999		\$550,000 - \$599,999		\$600,000 +		Total	Median Price (\$)	Average Price (\$)
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		σο (ψ)	
West Carleton													
December 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
December 2017	0	0.0	0	0.0	0	0.0	- 1	100.0	0	0.0	- 1	-	-
Year-to-date 2018	0	0.0	0	0.0	I	20.0	0	0.0	4	80.0	5	-	-
Year-to-date 2017	0	0.0	0	0.0	0	0.0	- 1	20.0	4	80.0	5	-	-
Rideau													
December 2018	0	0.0	6	17.1	7	20.0	3	8.6	19	54.3	35	-	901,519
December 2017	2	15.4	- 1	7.7	5	38.5	- 1	7.7	4	30.8	13	-	548,068
Year-to-date 2018	2	1.0	59	29.5	58	29.0	23	11.5	58	29.0	200	445,000	557,681
Year-to-date 2017	20	17.5	26	22.8	23	20.2	8	7.0	37	32.5	114	-	521,368
Osgoode													
December 2018	0	0.0	0	0.0	I	14.3	0	0.0	6	85.7	7	-	712,960
December 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	0	0.0	3	7.9	5	13.2	0	0.0	30	78.9	38	-	685,056
Year-to-date 2017	0	0.0	5	25.0	5	25.0	- 1	5.0	9	45.0	20	-	-
Clarence-Rockland City													
December 2018	2	28.6	5	71.4	0	0.0	0	0.0	0	0.0	7	-	376,143
December 2017	- 1	20.0	3	60.0	0	0.0	- 1	20.0	0	0.0	5	-	-
Year-to-date 2018	22	26.8	43	52.4	17	20.7	0	0.0	0	0.0	82	400,000	395,434
Year-to-date 2017	23	43.4	29	54.7	0	0.0	- 1	1.9	0	0.0	53	365,000	358,078
Russell Township													
December 2018	0	0.0	7	87.5	- 1	12.5	0	0.0	0	0.0	8	-	408,163
December 2017	0	0.0	- 1	50.0	0	0.0	0	0.0	- 1	50.0	2	-	-
Year-to-date 2018	7	6.7	78	74.3	18	17.1	2	1.9	0	0.0	105	400,000	408,73 I
Year-to-date 2017	7	8.2	65	76.5	12	14.1	0	0.0	- 1	1.2	85	410,000	403,635
Ottawa-Gatineau CMA (Ont	ario por	tion)		·		·							
December 2018	3	1.4	40	19.3	51	24.6	37	17.9	76	36.7	207	560,000	589,855
December 2017	3	2.1	33	23.2	38	26.8	16	11.3	52	36.6	142	540,000	575,500
Year-to-date 2018	36	1.6	47 I	21.6	685	31.4	335	15.3	658	30.1	2,185	540,000	560,460
Year-to-date 2017	56	3.4	546	32.8	473	28.4	180	10.8	412	24.7	1,667	500,000	521,934

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price (\$) of Absorbed Single-detached Units													
	December 2018												
Submarket	Dec 2018	Dec 2017	% Change	YTD 2018	YTD 2017	% Change							
Ottawa City	611,980	582,387	5.1	576,533	536,000	7.6							
Ottawa, Vanier, Rockcliffe	-	941,182	n/a	899,408	941,182	-4.4							
Nepean inside greenbelt	-	-	n/a	-	-	n/a							
Nepean outside greenbelt	-	481,427	n/a	550,475	507,617	8.4							
Gloucester inside greenbelt	-	-	n/a	-	-	n/a							
Gloucester outside greenbelt	591,506	583,250	1.4	577,806	559,440	3.3							
Kanata	506,414	526,723	-3.9	535,651	529,127	1.2							
Cumberland	475,737	-	n/a	491,754	448,793	9.6							
Goulbourn	584,815	550,523	6.2	571,343	519,249	10.0							
West Carleton	-	-	n/a	-	-	n/a							
Rideau	901,519	548,068	64.5	557,681	521,368	7.0							
Osgoode	712,960	-	n/a	685,056	-	n/a							
Clarence-Rockland City	376,143	-	n/a	395,434	358,078	10.4							
Russell Township	408,163	-	n/a	408,731	403,635	1.3							
Ottawa-Gatineau CMA (Ontario Portion)	589,855	575,500	2.5	560,460	521,934	7.4							

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS® Residential Average Price for Ottawa- Gatineau CMA (Ontario Portion)

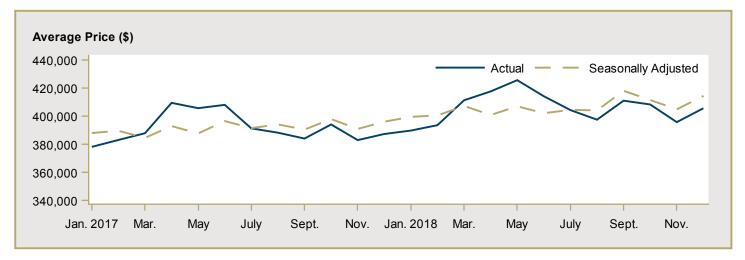


Figure 5.2: MLS® Residential Sales for Ottawa- Gatineau CMA (Ontario Portion)

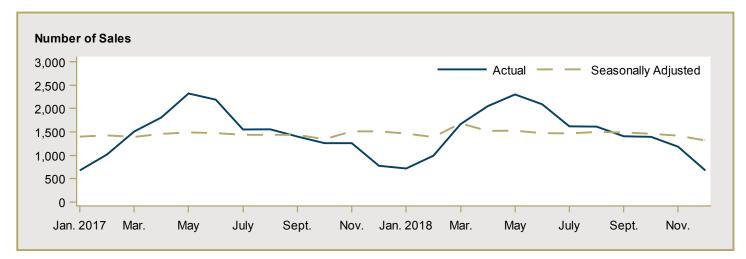
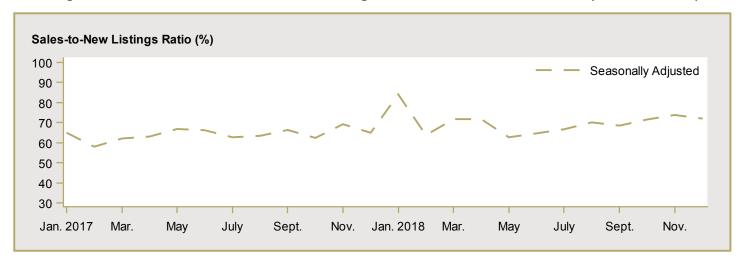


Figure 5.3: MLS® Residential Sales- to- New Listings Ratio for Ottawa- Gatineau CMA (Ontario Portion)



 $MLS^{\tiny{\scriptsize{0}}}$ is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

			1	Table 6	: Economi	c Indicat	ors					
					December	2018						
		Inter	est Rates		NHPI, Total,	CPI, 2002 =100	Ottawa-Gati	Ottawa-Gatineau CMA (Ontario Portion) Labour Marke				
		P & I Per \$100,000	Mortgag (% I Yr. Term		Ottawa- Gatineau CMA 2016.12 =100	(Ottawa- Gatineau CMA (Ontario Portion))	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)		
2017	January	561	3.14	4.64	100.1	128.9	549	5.8	69.2	1,094		
	February	561	3.14	4.64	100.2	129.3	550	5.3	68.8	1,084		
	March	561	3.14	4.64	100.8	129.5	550	5.1	68.6	1,080		
	April	561	3.14	4.64	101.1	130.2	548	5.2	68.4	1,090		
	May	561	3.14	4.64	101.5	130.0	545	5.8	68.3	1,106		
	June	561	3.14	4.64	102.4	130.1	546	6.0	68.4	1,114		
	July	573	3.14	4.84	102.7	130.0	542	6.4	68.1	1,120		
	August	573	3.14	4.84		129.9	541	6.0	67.6	1,129		
	September	575	3.09	4.89	103.1	130.3	541	5.8	67.4	1,139		
	October	581	3.24	4.99	10 4 .1	130.3	541	5.9	67.3	1,142		
	November	581	3.24	4.99	104.6	130.7	545	5.8	67.6	1,138		
	December	581	3.24	4.99	10 4 .7	130.1	548	5.6	67.8	1,127		
2018	January	590	3.34	5.14		131.3	552	5.4	67.9	1,124		
	February	590	3.34	5.14	105.2	132.1	552	5.3	67.8	1,121		
	March	590	3.34	5.14	106.6	132.7	554	4.9	67.5	1,125		
	April	590	3.34	5.14	106.7	133.0	560	4.2	67.8	1,133		
	May	601	3.49	5.34	106.8	133.0	563	4.1	67.8	1,135		
	June	601	3.49	5.34	107.5	133.4	563	4.3	67.9	1,131		
	July	601	3.49	5.34	107.6	134.2	561	4.3	67.5	1,129		
	August	601	3.49	5.34	108.2	134.1	559	4.6	67.3	1,137		
	September	601	3.49	5.34	108.4	133.4	559	4.5	67.1	1,137		
	October	601	3.64	5.34	109.0	133.8	557	4.7	66.8	1,140		
	November	601	3.64	5.34	109.7	133.4	556	4.6	66.6	1,145		
	December	601	3.64	5.34		133.4	553	5.0	66.4	1,152		

[&]quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

[&]quot;NHPI" means New Housing Price Index

[&]quot;CPI" means Consumer Price Index

[&]quot;SA" means Seasonally Adjusted

METHODOLOGY

Starts & Completions Survey Methodology

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

DWELLING TYPES

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "**Semi-Detached (Double)**" dwelling (also referred to as "**Semi**") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

INTENDED MARKET

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

Condominium (including Strata-Titled): An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

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