HOUSING MARKET INFORMATION

HOUSING NOW TABLES Edmonton CMA

Date Released: December 2018



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Dear Housing Now Subscriber:

Please note that with the October 2018 edition of the *Housing Now*, both monthly and quarterly editions, we will be implementing changes to this publication. First, we will no longer publish starts data spatially using the CMA maps. Second, due to the availability of data at time of publishing, we will be lagging the Consumer Price Index (CPI) by two months within the economic indicators (Table 6). This is similar to the lag with NHPI data within the same table.

We always want to keep you informed of any publication changes. If you have any questions or concerns, please contact Housing Markets and Indicators by email at <a href="https://hww.email.new.emai

HOUSING NOW REPORT TABLES

Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- I.I Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range

Available in SELECTED Reports:

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
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- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
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- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units
- 5 MLS® Residential Activity
- 6 Economic Indicators

SYMBOLS

- n/a Not applicable
- * Totals may not add up due to co-operatives and unknown market types
- ** Percent change > 200%
- Nil
- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend) November 2018										
Edmonton CMA ^I	October 2018	November 2018								
Trend ²	10,314	10,376								
SAAR	5,877	11,477								
	November 2017	November 2018								
Actual										
November - Single-Detached	400	376								
November - Multiples	526	624								
November - Total	926	1,000								
January to November - Single-Detached	4,616	4,482								
January to November - Multiples	6,102	4,918								
January to November - Total	10,718	9,400								

Source: CMHC

Detailed data available upon request

¹ Census Metropolitan Area

Ta	ble I.I: H	ousing A	ctivity Su	mmary o	of Edmon	ton CMA	\			
		ı	Novembe	r 2018						
			Owne	rship			Ь			
		Freehold		C	Condominium			Rental		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*	
STARTS										
November 2018	376	128	93	0	52	340	0	11	1,000	
November 2017	400	146	65	0	35	272	8	0	926	
% Change	-6.0	-12.3	43.1	n/a	48.6	25.0	-100.0	n/a	8.0	
Year-to-date 2018	4,480	1,490	749	- 1	58 4	1, 4 29	57	610	9,400	
Year-to-date 2017	4,611	1,736	599	5	592	2,065	67	1,0 4 3	10,718	
% Change	-2.8	-14.2	25.0	-80.0	-1.4	-30.8	-14.9	-41.5	-12.3	
UNDER CONSTRUCTION										
November 2018	3,109	982	657	2	555	3,367	49	1,740	10,461	
November 2017	3,247	1,164	446	4	608	3,164	135	1,812	10,580	
% Change	-4.3	-15.6	47.3	-50.0	-8.7	6.4	-63.7	-4.0	-1.1	
COMPLETIONS										
November 2018	503	132	86	0	64	10	2	42	839	
November 2017	431	128	22	3	35	33	22	117	791	
% Change	16.7	3.1	**	-100.0	82.9	-69.7	-90.9	-64.1	6.1	
Year-to-date 2018	4,552	1,582	571	4	607	758	129	801	9,004	
Year-to-date 2017	4,145	1,756	499	6	558	978	90	1,801	9,833	
% Change	9.8	-9.9	14.4	-33.3	8.8	-22.5	43.3	-55.5	-8.4	
COMPLETED & NOT ABSORE	ED									
November 2018	1,088	541	149	4	146	513	n/a	n/a	2,441	
November 2017	692	355	82	4	126	767	n/a	n/a	2,026	
% Change	57.2	52.4	81.7	0.0	15.9	-33.1	n/a	n/a	20.5	
ABSORBED										
November 2018	432	124	73	0	46	48	n/a	n/a	723	
November 2017	364	127	25	I	31	45	n/a	n/a	593	
% Change	18.7	-2.4	192.0	-100.0	48.4	6.7	n/a	n/a	21.9	
Year-to-date 2018	4,162	1,398	505	4	511	877	n/a	n/a	7,457	
Year-to-date 2017	4,035	1,746	492	5	557	959	n/a	n/a	7,794	
% Change	3.1	-19.9	2.6	-20.0	-8.3	-8.6	n/a	n/a	-4.3	

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

	Fable 1.2:	Housing	Activity	Summar	y by Subn	narket			
		ı	Novembe	r 2018					
			Owne	rship			Don	tal	
		Freehold		C	Condominium			Rental	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
STARTS									
Edmonton City									
November 2018	271	94	78	0	45	340	0	3	831
November 2017	288	116	52	0	24	4	0	0	484
Beaumont Town									
November 2018	13	4	0	0	0	0	0	0	17
November 2017	19	6	6	0	0	0	0	0	31
Devon Town									
November 2018	0	0	0	0	0	0	0	0	0
November 2017	0	0	0	0	0	0	0	0	0
Fort Saskatchewan City				•		•			
November 2018	- 1	2	8	0	3	0	0	0	14
November 2017	5	2	0	0	0	0	0	0	7
Leduc City	20	4	4	0	0	0	0		2.1
November 2018 November 2017	20 14	4	4	0	0	0	0	3	3 I 26
	14	8	4	0	U	0	U	U	26
Leduc County November 2018	10	2	0	0	0	0	0	0	12
November 2017	5	0	0	0	0	0	0	0	12 5
Morinville Town	3	U	U	U	U	U	U	U	3
November 2018	4	0	0	0	0	0	0	1	5
November 2017	1	0	0	0	0	0	0	0	J
Parkland County	'	J	J	U	U	U	U		1
November 2018	- 11	0	0	0	0	0	0	2	13
November 2017	12	0	0	0	0	0	0	0	13
Spruce Grove City	12	, and the second			, and the second	J		Ť	12
November 2018	15	16	0	0	0	0	0	2	33
November 2017	0	0	0	0	- 11	0	8	0	19
St. Albert City	-	-	-	-		-	-	-	
November 2018	10	4	0	0	0	0	0	0	14
November 2017	- 11	6	0	0	0	268	0	0	
Stony Plain Town									
November 2018	3	0	0	0	0	0	0	0	3
November 2017	3	0	0	0	0	0	0	0	3
Strathcona County									
November 2018	17	2	3	0	4	0	0	0	26
November 2017	30	8	3	0	0	0	0	0	41
Sturgeon County									
November 2018	1	0	0	0	0	0	0	0	-
November 2017	8	0	0	0	0	0	0	0	8
Remainder of the CMA									
November 2018	0	0	0	0	0	0	0	0	0
November 2017	4	0	0	0	0	0	0	0	4
First Nations									
November 2018	0	0	0	0	0	0		0	
November 2017	0	0	0	0	0	0	0	0	0
Edmonton CMA									
November 2018	376	128	93	0	52	340		- 11	1,000
November 2017	400	146	65	0	35	272	8	0	926

	Table 1.2: Housing Activity Summary by Submarket											
		ı	Novembe	r 2018								
			Owne	rship								
		Freehold		C	Condominium		Rental					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*			
UNDER CONSTRUCTION							NOW					
Edmonton City												
November 2018	2,163	670	509	- 1	464	3,001	18	1,338	8,164			
November 2017	2,190	806	336	4	514	2,652	58	1,498	8,058			
Beaumont Town	, ,					,		,	,,,,,,			
November 2018	83	40	10	0	0	0	0	ı	134			
November 2017	147	28	15	0	0	22	0	0	212			
Devon Town												
November 2018	7	0	0	0	0	0	0	0	7			
November 2017	8	6	0	0	0	32	0	0	46			
Fort Saskatchewan City												
November 2018	61	50	35	1	3	0	0	0	150			
November 2017	67	48	16	0	6	0	0	0	137			
Leduc City												
November 2018	129	56	26	0	5	0	0	4	220			
November 2017	130	48	31	0	23	0	0	0	232			
Leduc County				-		-		-				
November 2018	76	2	6	0	0	0	1	0	85			
November 2017	52	6	0	0	0	0	0	0	58			
Morinville Town		-			_	·						
November 2018	20	2	0	0	0	0	0	1	23			
November 2017	30	6	0	0	0	0	0	0	36			
Parkland County		-				·						
November 2018	79	0	0	0	0	0	0	1	80			
November 2017	126	0	0	0	0	0	0	0	126			
Spruce Grove City	0	J				·			0			
November 2018	80	66	8	0	12	0	0	2	168			
November 2017	71	116	4	0	23	0	6	0	220			
St. Albert City			•			·						
November 2018	99	52	42	0	45	253	0	391	882			
November 2017	107	46	13	0	19	395		314	894			
Stony Plain Town									. .			
November 2018	23	2	0	0	0	0	30	1	56			
November 2017	27	8		0	0	12	71	0	118			
Strathcona County		-										
November 2018	216	40	18	0	26	113	0	1	414			
November 2017	192	46	27	0	23	51	0	0	339			
Sturgeon County			=-				,					
November 2018	53	2	0	0	0	0	0	0	55			
November 2017	77	0	0	0	0	0	0	0	77			
Remainder of the CMA		, and the second	, in the second	, and the second	, and the second	J	, and the second	, and the second	,,			
November 2018	20	0	3	0	0	0	0	0	23			
November 2017	23	0	4	0	0	0	0	0	27			
First Nations	23		'		J				21			
November 2018	0	0	0	0	0	0	0	0	0			
November 2017	0	0	0	0	0	0	0	0	0			
Edmonton CMA					J							
November 2018	3,109	982	657	2	555	3,367	49	1,740	10,461			
November 2017	3,107	1,164		4	608	3,164		1,812	10,580			
1 TO TO TO TO TO TO	3,∠17	1,104	110	7	000	3,104	133	1,012	10,500			

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			Novembe	r 2018					
			Owne	ership					
		Freehold		•	Condominium	m Rental			
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
COMPLETIONS							NOW		
Edmonton City									
November 2018	375	110	66	0	52	4	2	40	649
November 2017	335	80	22	2	29	33	14	117	632
Beaumont Town									
November 2018	26	8	4	0	0	0	0	0	38
November 2017	- 1	0	0	0	0	0	0	0	- 1
Devon Town									
November 2018	0	0	0	0	0	0	0	0	0
November 2017	0	0	0	0	0	0	0	0	0
Fort Saskatchewan City									
November 2018	6	0	0	0	0	6	0	0	12
November 2017	19	14	0	0	2	0	0	0	35
Leduc City									
November 2018	27	2	11	0	0	0	0	0	40
November 2017	4	4	0	0	0	0	0	0	8
Leduc County									
November 2018	3	0	0	0	0	0	0	0	3
November 2017	0	0	0	0	0	0	0	0	0
Morinville Town									
November 2018	- 1	0	0	0	0	0	0	0	1
November 2017	0	0	0	0	0	0	0	0	0
Parkland County									
November 2018	7	0	0	0	0	0	0	2	9
November 2017	10	0	0	0	0	0	0	0	10
Spruce Grove City									
November 2018	22	6	0	0	0	0	0	0	28
November 2017	13	8	0	0	0	0	8	0	29
St. Albert City									
November 2018	9	0	0	0	12	0	0	0	21
November 2017	15	6	0	0	2	0	0	0	23
Stony Plain Town									
November 2018	3	0	0	0	0	0	0	0	3
November 2017	2	4	0	0	0	0	0	0	6
Strathcona County									
November 2018	24	6	0	0	0	0	0	0	30
November 2017	27	12	0	I	2	0	0	0	42
Sturgeon County									
November 2018	0	0	0	0	0	0	0	0	0
November 2017	4	0	0	0	0	0	0	0	4
Remainder of the CMA									
November 2018	0	0	5	0	0	0	0	0	5
November 2017	- 1	0	0	0	0	0	0	0	- 1
First Nations									
November 2018	0	0	0	0	0	0	0	0	0
November 2017	0	0	0	0	0	0	0	0	0
Edmonton CMA									
November 2018	503	132	86	0	64	10	2	42	839
November 2017	431	128	22	3	35	33	22	117	791

Carres CMHC (Charte and Campletians Crimical Market Absorption Crimical)



	Table 1.2: Housing Activity Summary by Submarket											
		1	Novembe	r 2018								
			Owne	rship			_					
		Freehold			Condominium		Ren	tal				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*			
COMPLETED & NOT ABSO	ORBED						NOW					
Edmonton City												
November 2018	768	359	88	3	118	407	n/a	n/a	1,743			
November 2017	425	207	56	3	89	549	n/a	n/a	1,329			
Beaumont Town												
November 2018	46	10	4	0	0	- 1	n/a	n/a	61			
November 2017	21	4	0	0	0	2	n/a	n/a	27			
Devon Town												
November 2018	3	2	0	0	0	15	n/a	n/a	20			
November 2017	3	0	0	0	0	0	n/a	n/a	3			
Fort Saskatchewan City												
November 2018	33	26	6	0	0	4	n/a	n/a	69			
November 2017	32	31	8	0	2	0	n/a	n/a	73			
Leduc City												
November 2018	54	30	21	0	0	0	n/a	n/a	105			
November 2017	38	20	5	0	I	0	n/a	n/a	64			
Leduc County												
November 2018	6	0	0	0	0	0	n/a	n/a	6			
November 2017	9	0	0	0	0	0	n/a	n/a	9			
Morinville Town												
November 2018	- 11	3	0	0	0	0	n/a	n/a	14			
November 2017	10	I	0	0	0	0	n/a	n/a	- 11			
Parkland County												
November 2018	4	0	0	0	0	0	n/a	n/a	4			
November 2017	- 11	0	0	0	0	0	n/a	n/a	- 11			
Spruce Grove City							- 11					
November 2018	46	66	10	0	8	18	n/a	n/a	148			
November 2017	39	39	2	0	5	23	n/a	n/a	108			
St. Albert City							- 11					
November 2018	35	13	ı	0	13	63	n/a	n/a	125			
November 2017	32	- 11	3	0	5	164	n/a	n/a	215			
Stony Plain Town							- 11					
November 2018	21	8	0	0	0	0	n/a	n/a	29			
November 2017	17	15	2	0	2	0	n/a	n/a	36			
Strathcona County							- 11					
November 2018	53	24	10	1	6	5	n/a	n/a	99			
November 2017	44	26	4	1	21	29	n/a	n/a	125			
Sturgeon County				-			.,,					
November 2018	2	0	0	0	0	0	n/a	n/a	2			
November 2017	2	0	0	0	0	0	n/a	n/a	2			
Remainder of the CMA		-	-	-	-	-			_			
November 2018	6	0	9	0	I	0	n/a	n/a	16			
November 2017	9	I	2	0	·	0	n/a	n/a	13			
First Nations							4		. 5			
November 2018	0	0	0	0	0	0	n/a	n/a	0			
November 2017	0	0	0	0	0	0	n/a	n/a	0			
Edmonton CMA	J	J	, i	J	J		11/4	11/4				
November 2018	1,088	541	149	4	146	513	n/a	n/a	2,441			
November 2017	692	355	82	4		767	n/a	n/a	2,026			
	372	333	02	'	120	, 57	11/α	11/α	2,020			

Causas CMHC (Chamba and Camplatians Cumias Maulist Abassasian Cumias)



	Table I.2: Housing Activity Summary by Submarket											
		ı	Novembe	r 2018								
			Owne	rship			D	e a l				
		Freehold		Condominium			Rental					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*			
ABSORBED							11011					
Edmonton City												
November 2018	321	99	59	0	4 5	46	n/a	n/a	570			
November 2017	291	84	23	1	27	43	n/a	n/a	469			
Beaumont Town												
November 2018	19	- 1	0	0	0	0	n/a	n/a	20			
November 2017	4	5	0	0	0	0	n/a	n/a	9			
Devon Town												
November 2018	0	0	0	0	0	0	n/a	n/a	0			
November 2017	0	0	0	0	0	0	n/a	n/a	0			
Fort Saskatchewan City												
November 2018	4	4	4	0	0	2	n/a	n/a	14			
November 2017	8	6		0	0	0	n/a	n/a	15			
Leduc City						•	,	,	2.4			
November 2018	16	4	6	0	0	0	n/a	n/a	26			
November 2017	4	0	ı	0	I	0	n/a	n/a	6			
Leduc County	-	0	0	0	0	0			-			
November 2018 November 2017	5	0	0	0	0	0	n/a	n/a	5			
	0	0	0	0	0	0	n/a	n/a	0			
Morinville Town November 2018	0	0	0	0	0	0	n/a	n/a	0			
November 2017	I	0	0	0	0	0	n/a	n/a	I			
Parkland County	1	U	U	U	U	U	11/4	11/4	ı			
November 2018	9	0	0	0	0	0	n/a	n/a	9			
November 2017	6	0	0	0	0	0	n/a	n/a	6			
Spruce Grove City	J	J		U	J.	U	11/4	11/4	J			
November 2018	17	3	1	0	0	0	n/a	n/a	21			
November 2017	6	8	0	0	0	0	n/a	n/a	14			
St. Albert City		-					.,, a	, ~				
November 2018	12	3	0	0	1	0	n/a	n/a	16			
November 2017	13	8		0	I	0		n/a	22			
Stony Plain Town		_	-	-		-	- 11 - 12					
November 2018	3	0	0	0	0	0	n/a	n/a	3			
November 2017	2	3		0	0	0		n/a	5			
Strathcona County												
November 2018	24	10	3	0	0	0	n/a	n/a	37			
November 2017	24	13	0	0	I	2	n/a	n/a	40			
Sturgeon County												
November 2018	0	0	0	0	0	0	n/a	n/a	0			
November 2017	4	0	0	0	0	0	n/a	n/a	4			
Remainder of the CMA												
November 2018	2	0	0	0	0	0	n/a	n/a	2			
November 2017	- 1	0	0	0	I	0	n/a	n/a	2			
First Nations												
November 2018	0	0		0	0	0		n/a	0			
November 2017	0	0	0	0	0	0	n/a	n/a	0			
Edmonton CMA												
November 2018	432	124	73	0	46	48		n/a				
November 2017	364	127	25	I	31	45	n/a	n/a	593			

Table 1.3: History of Housing Starts of Edmonton CMA 2008 - 2017												
			Owne	ership								
		Freehold		C	Condominium		Ren					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Apt. & Semi, and Row Other		Total*			
2017	5,023	1,846	683	5	677	2,088	67	1,046	11,435			
% Change	16.1	-3.5	43.2	-44.4	-12.5	44.5	-41.7	7.0	13.9			
2016	4,326	1,912	477	9	774	1,445	115	978	10,036			
% Change	-23.5	-15.9	-30.1	-65.4	-36.1	-66.6	-58.5	-62.3	-41.1			
2015	5,655	2,274	682	26	1,211	4,332	277	2,593	17,050			
% Change	-17.2	-10.2	65.9	**	38.7	163.2	**	71.3	22.9			
2014	6,827	2,532	411	4	873	1,6 4 6	65	1,514	13,872			
% Change	14.5	30.1	-13.7	-33.3	-16.9	-47.3	-21.7	-25.9	-5.6			
2013	5,964	1,946	476	6	1,050	3,121	83	2,043	14,689			
% Change	5.5	-1.9	144.1	50.0	-1.0	57.4	**	5.1	14.4			
2012	5,654	1,984	195	4	1,061	1,983	12	1,944	12,837			
% Change	13.0	59.0	50.0	-73.3	45.7	42.5	200.0	139.1	37.6			
2011	5,002	1,2 4 8	130	15	728	1,392	4	813	9,332			
% Change	-17.4	7.8	4.0	87.5	-12.1	-4.9	-89.5	185.3	-6.3			
2010	6,054	1,158	125	8	828	1,463	38	285	9,959			
% Change	55.9	25.3	-9.4	-42.9	36.2	**	**	-2.7	57.7			
2009	3,883	924	138	14	608	453	4	293	6,317			
% Change	49.1	50.5	200.0	**	-18.6	-81.9	-81.0	**	-4.5			
2008	2,604	614	46	2	747	2,507	21	74	6,615			

Table 2: Starts by Submarket and by Dwelling Type											
November 2018											
	Sing	gle	Sei	mi	Row		Apt. & Other		Total		
Submarket	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	% Change
Edmonton City	271	288	94	118	123	74	343	4	831	484	71.7
Beaumont Town	13	19	4	6	0	6	0	0	17	31	-45.2
Calmar Town	0	- 1	0	0	0	0	0	0	0	- 1	-100.0
Devon Town	0	0	0	0	0	0	0	0	0	0	n/a
Fort Saskatchewan City	- 1	5	2	2	11	0	0	0	14	7	100.0
Gibbons Town	0	0	0	0	0	0	0	0	0	0	n/a
Leduc City	20	14	4	8	4	4	3	0	31	26	19.2
Leduc County	10	5	2	0	0	0	0	0	12	5	140.0
Morinville Town	4	- 1	0	0	0	0	- 1	0	5	- 1	**
Parkland County	- 11	12	0	0	0	0	2	0	13	12	8.3
Spruce Grove City	15	0	16	0	0	19	2	0	33	19	73.7
St. Albert City	10	- 11	4	6	0	0	0	268	14	285	-95.1
Stony Plain Town	3	3	0	0	0	0	0	0	3	3	0.0
Strathcona County	17	30	2	8	7	3	0	0	26	41	-36.6
Sturgeon County	- 1	8	0	0	0	0	0	0	I	8	-87.5
Remainder of the CMA	0	3	0	0	0	0	0	0	0	3	-100.0
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	376	400	128	148	145	106	351	272	1,000	926	8.0

Table 2.1: Starts by Submarket and by Dwelling Type											
January - November 2018											
	Single		Semi		Row		Apt. & Other		Total		
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change
Edmonton City	3,285	3,266	1,130	1,276	1,145	965	1,954	2,453	7,514	7,960	-5.6
Beaumont Town	127	186	52	38	11	15	2	22	192	261	-26.4
Calmar Town	5	8	0	0	3	0	0	0	8	8	0.0
Devon Town	8	11	0	8	0	0	0	0	8	19	-57.9
Fort Saskatchewan City	73	95	44	70	38	16	6	0	161	181	-11.0
Gibbons Town	4	1	0	0	0	3	0	0	4	4	0.0
Leduc City	190	170	64	68	37	89	4	0	295	327	-9.8
Leduc County	72	43	2	4	6	0	0	0	80	47	70.2
Morinville Town	22	47	0	10	0	0	- 1	0	23	57	-59.6
Parkland County	89	138	0	2	0	0	3	0	92	140	-34.3
Spruce Grove City	140	126	86	140	20	35	2	0	248	301	-17.6
St. Albert City	140	137	70	64	67	27	3	582	280	810	-65.4
Stony Plain Town	37	39	4	16	0	0	- 1	0	42	55	-23.6
Strathcona County	209	235	60	102	38	42	63	51	370	430	-14.0
Sturgeon County	69	91	2	0	0	0	0	0	71	91	-22.0
Remainder of the CMA	12	23	0	0	0	4	0	0	12	27	-55.6
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	4,482	4,616	1,514	1,798	1,365	1,196	2,039	3,108	9,400	10,718	-12.3

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market										
		No	vember 2	018						
		Ro	ow .			Apt. &	Other			
Submarket		Freehold and Condominium		ntal	Freeho Condo		Rental			
	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017		
Edmonton City	123	74	0	0	340	4	3	0		
Beaumont Town	0	6	0	0	0	0	0	0		
Calmar Town	0	0	0	0	0	0	0	0		
Devon Town	0	0	0	0	0	0	0	0		
Fort Saskatchewan City	- 11	0	0	0	0	0	0	0		
Gibbons Town	0	0	0	0	0	0	0	0		
Leduc City	4	4	0	0	0	0	3	0		
Leduc County	0	0	0	0	0	0	0	0		
Morinville Town	0	0	0	0	0	0	- 1	0		
Parkland County	0	0	0	0	0	0	2	0		
Spruce Grove City	0	11	0	8	0	0	2	0		
St. Albert City	0	0	0	0	0	268	0	0		
Stony Plain Town	0	0	0	0	0	0	0	0		
Strathcona County	7	3	0	0	0	0	0	0		
Sturgeon County	0	0	0	0	0	0	0	0		
Remainder of the CMA	0	0	0	0	0	0	0	0		
First Nations	0	0	0	0	0	0	0	0		
Edmonton CMA	145	98	0	8	340	272	11	0		

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market January - November 2018												
		Ro	ow .			Apt. &	Other					
Submarket	Freeho Condo		Rer	ntal	Freeho Condor		Rer	ntal				
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017				
Edmonton City	1,089	906	56	59	1,361	1,574	593	879				
Beaumont Town	11	15	0	0	0	22	2	0				
Calmar Town	3	0	0	0	0	0	0	0				
Devon Town	0	0	0	0	0	0	0	0				
Fort Saskatchewan City	38	16	0	0	6	0	0	0				
Gibbons Town	0	3	0	0	0	0	0	0				
Leduc City	37	89	0	0	0	0	4	0				
Leduc County	6	0	0	0	0	0	0	0				
Morinville Town	0	0	0	0	0	0	- 1	0				
Parkland County	0	0	0	0	0	0	3	0				
Spruce Grove City	20	27	0	8	0	0	2	0				
St. Albert City	67	27	0	0	0	418	3	164				
Stony Plain Town	0	0	0	0	0	0	- 1	0				
Strathcona County	38	42	0	0	62	51	I	0				
Sturgeon County	0	0	0	0	0	0	0	0				
Remainder of the CMA	0	4	0	0	0	0	0	0				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	1,309	1,129	56	67	1,429	2,065	610	1,043				

Table 2.4: Starts by Submarket and by Intended Market												
November 2018												
	Freel	nold	Condor	minium	Rer	ntal	Tot	al*				
Submarket	Nov 2018	Nov 2017										
Edmonton City	443	456	385	28	3	0	831	484				
Beaumont Town	17	31	0	0	0	0	17	31				
Calmar Town	0	- 1	0	0	0	0	0	- 1				
Devon Town	0	0	0	0	0	0	0	0				
Fort Saskatchewan City	11	7	3	0	0	0	14	7				
Gibbons Town	0	0	0	0	0	0	0	0				
Leduc City	28	26	0	0	3	0	31	26				
Leduc County	12	5	0	0	0	0	12	5				
Morinville Town	4	- 1	0	0	- 1	0	5	1				
Parkland County	11	12	0	0	2	0	13	12				
Spruce Grove City	31	0	0	11	2	8	33	19				
St. Albert City	14	17	0	268	0	0	14	285				
Stony Plain Town	3	3	0	0	0	0	3	3				
Strathcona County	22	41	4	0	0	0	26	41				
Sturgeon County	I	8	0	0	0	0	- 1	8				
Remainder of the CMA	0	3	0	0	0	0	0	3				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	597	611	392	307	11	8	1,000	926				

Table 2.5: Starts by Submarket and by Intended Market												
	January - November 2018											
	Free	hold	Condo	minium	Rer	ntal	Tot	al*				
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017				
Edmonton City	4,967	4,956	1,898	2,066	649	938	7,514	7,960				
Beaumont Town	190	239	0	22	2	0	192	261				
Calmar Town	8	8	0	0	0	0	8	8				
Devon Town	8	19	0	0	0	0	8	19				
Fort Saskatchewan City	149	171	12	10	0	0	161	181				
Gibbons Town	4	- 1	0	3	0	0	4	4				
Leduc City	291	308	0	19	4	0	295	327				
Leduc County	79	47	0	0	I	0	80	47				
Morinville Town	22	57	0	0	I	0	23	57				
Parkland County	89	140	0	0	3	0	92	140				
Spruce Grove City	246	274	0	19	2	8	248	301				
St. Albert City	255	207	22	439	3	164	280	810				
Stony Plain Town	41	55	0	0	I	0	42	55				
Strathcona County	287	346	82	84	I	0	370	430				
Sturgeon County	71	91	0	0	0	0	71	91				
Remainder of the CMA	12	27	0	0	0	0	12	27				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	6,719	6,946	2,014	2,662	667	1,110	9,400	10,718				

Table 3: Completions by Submarket and by Dwelling Type											
November 2018											
	Sing	gle	Sei	mi	Ro	w	Apt. &	Other		Total	
Submarket	Nov 2018	Nov 2017	% Change								
Edmonton City	375	337	116	82	114	63	44	150	649	632	2.7
Beaumont Town	26	- 1	8	0	4	0	0	0	38	- 1	**
Calmar Town	0	0	0	0	5	0	0	0	5	0	n/a
Devon Town	0	0	0	0	0	0	0	0	0	0	n/a
Fort Saskatchewan City	6	19	0	16	0	0	6	0	12	35	-65.7
Gibbons Town	0	0	0	0	0	0	0	0	0	0	n/a
Leduc City	27	4	2	4	П	0	0	0	40	8	**
Leduc County	3	0	0	0	0	0	0	0	3	0	n/a
Morinville Town	- 1	0	0	0	0	0	0	0	- 1	0	n/a
Parkland County	7	10	0	0	0	0	2	0	9	10	-10.0
Spruce Grove City	22	13	6	8	0	8	0	0	28	29	-3.4
St. Albert City	9	15	0	8	12	0	0	0	21	23	-8.7
Stony Plain Town	3	2	0	4	0	0	0	0	3	6	-50.0
Strathcona County	24	28	6	14	0	0	0	0	30	42	-28.6
Sturgeon County	0	4	0	0	0	0	0	0	0	4	-100.0
Remainder of the CMA	0	- 1	0	0	0	0	0	0	0	- 1	-100.0
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	503	434	138	136	146	71	52	150	839	791	6.1

Table 3.1: Completions by Submarket and by Dwelling Type													
	January - November 2018												
	Sing	gle	Ser	ni	Ro	w	Apt. &	Other		Total			
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change		
Edmonton City	3,286	2,973	1,238	1,276	1,065	892	1,415	2,200	7,004	7,341	-4.6		
Beaumont Town	181	169	44	32	13	0	23	0	261	201	29.9		
Calmar Town	9	5	0	0	5	0	0	0	14	5	180.0		
Devon Town	8	8	8	14	0	0	32	0	48	22	118.2		
Fort Saskatchewan City	74	77	46	86	20	20	6	0	146	183	-20.2		
Gibbons Town	2	- 1	0	0	0	3	0	0	2	4	-50.0		
Leduc City	185	131	56	68	60	63	0	0	301	262	14.9		
Leduc County	47	59	4	2	0	0	0	0	51	61	-16.4		
Morinville Town	35	34	4	12	0	0	0	0	39	46	-15.2		
Parkland County	130	108	0	2	0	0	3	0	133	110	20.9		
Spruce Grove City	126	150	104	112	35	50	0	0	265	312	-15.1		
St. Albert City	134	108	54	90	12	19	68	285	268	502	-46.6		
Stony Plain Town	38	47	10	38	0	0	12	66	60	151	-60.3		
Strathcona County	185	180	68	96	36	20	0	228	289	52 4	-44.8		
Sturgeon County	103	78	0	0	0	0	0	0	103	78	32.1		
Remainder of the CMA	16	23	0	4	4	4	0	0	20	31	-35.5		
First Nations	0	0	0	0	0	0	0	0	0	0	n/a		
Edmonton CMA	4,559	4,151	1,636	1,832	1,250	1,071	1,559	2,779	9,004	9,833	-8.4		

Table 3.2: Com	pletions by		cet, by Dw vember 20		e and by l	ntended M	larket	
		Ro	ow .			Apt. &	Other	
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condor		Rental	
	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017
Edmonton City	114	49	0	14	4	33	40	117
Beaumont Town	4	0	0	0	0	0	0	0
Calmar Town	5	0	0	0	0	0	0	0
Devon Town	0	0	0	0	0	0	0	0
Fort Saskatchewan City	0	0	0	0	6	0	0	0
Gibbons Town	0	0	0	0	0	0	0	0
Leduc City	11	0	0	0	0	0	0	0
Leduc County	0	0	0	0	0	0	0	0
Morinville Town	0	0	0	0	0	0	0	0
Parkland County	0	0	0	0	0	0	2	0
Spruce Grove City	0	0	0	8	0	0	0	0
St. Albert City	12	0	0	0	0	0	0	0
Stony Plain Town	0	0	0	0	0	0	0	0
Strathcona County	0	0	0	0	0	0	0	0
Sturgeon County	0	0	0	0	0	0	0	0
Remainder of the CMA	0	0	0	0	0	0	0	0
First Nations	0	0	0	0	0	0	0	0
Edmonton CMA	146	49	0	22	10	33	42	117

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market												
		January	- Novemb	per 2018								
		Ro	ow			Apt. &	Other					
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condo		Rental					
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017				
Edmonton City	955	822	110	70	619	724	796	1,476				
Beaumont Town	13	0	0	0	22	0	1	C				
Calmar Town	5	0	0	0	0	0	0	C				
Devon Town	0	0	0	0	32	0	0	C				
Fort Saskatchewan City	20	20	0	0	6	0	0	C				
Gibbons Town	0	3	0	0	0	0	0	C				
Leduc City	60	63	0	0	0	0	0	C				
Leduc County	0	0	0	0	0	0	0	C				
Morinville Town	0	0	0	0	0	0	0	(
Parkland County	0	0	0	0	0	0	3	C				
Spruce Grove City	27	30	8	20	0	0	0	C				
St. Albert City	12	19	0	0	67	198	- 1	87				
Stony Plain Town	0	0	0	0	12	0	0	66				
Strathcona County	36	20	0	0	0	56	6 0					
Sturgeon County	0	0	0	0	0	0	0					
Remainder of the CMA	4	4	0	0	0	0	0	C				
First Nations	0	0	0	0	0	0	0	C				
Edmonton CMA	1,132	981	118	90	758	978	978 801 I					

Table 3.4: Completions by Submarket and by Intended Market												
	November 2018											
	Freel	nold	Condor	minium	Ren	ital	Tot	al*				
Submarket	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017	Nov 2018	Nov 2017				
Edmonton City	551	437	56	64	42	131	649	632				
Beaumont Town	38	- 1	0	0	0	0	38	- 1				
Calmar Town	5	0	0	0	0	0	5	0				
Devon Town	0	0	0	0	0	0	0	0				
Fort Saskatchewan City	6	33	6	2	0	0	12	35				
Gibbons Town	0	0	0	0	0	0	0	0				
Leduc City	40	8	0	0	0	0	40	8				
Leduc County	3	0	0	0	0	0	3	0				
Morinville Town	- 1	0	0	0	0	0	- 1	0				
Parkland County	7	10	0	0	2	0	9	10				
Spruce Grove City	28	21	0	0	0	8	28	29				
St. Albert City	9	21	12	2	0	0	21	23				
Stony Plain Town	3	6	0	0	0	0	3	6				
Strathcona County	30	39	0	3	0	0	30	42				
Sturgeon County	0	4	0	0	0	0	0	4				
Remainder of the CMA	0	- 1	0	0	0	0	0	- 1				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	721	581	74	71	44	139	839	791				

Table 3.5: Completions by Submarket and by Intended Market												
	January - November 2018											
	Free	hold	Condo	minium	Rer	ntal	Tot	tal*				
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017				
Edmonton City	4,915	4,611	1,172	1,184	917	1,546	7,004	7,341				
Beaumont Town	238	201	22	0	1	0	261	201				
Calmar Town	14	5	0	0	0	0	14	5				
Devon Town	16	22	32	0	0	0	48	22				
Fort Saskatchewan City	138	177	8	6	0	0	146	183				
Gibbons Town	2	- 1	0	3	0	0	2	4				
Leduc City	289	244	12	18	0	0	301	262				
Leduc County	51	61	0	0	0	0	51	61				
Morinville Town	39	46	0	0	0	0	39	46				
Parkland County	130	110	0	0	3	0	133	110				
Spruce Grove City	246	266	11	26	8	20	265	312				
St. Albert City	186	196	81	219	I	87	268	502				
Stony Plain Town	48	85	12	0	0	66	60	151				
Strathcona County	270	266	19	86	0	172	289	524				
Sturgeon County	103	78	0	0	0	0	103	78				
Remainder of the CMA	20	31	0	0	0	0	20	31				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	6,705	6,400	1,369	1,542	930	1,891	9,004	9,833				

	Tal	ole 4: <i>I</i>	Absorb	ed Sin	igle-D	etache	d Unit	ts by P	rice Ra	ange			
				N	lovem	ber 20	18						
						Ranges							
Submarket	< \$40	00,000	\$400, \$499		\$500, \$599	- 000	\$600, \$699		\$700,0	000 +	Total	Median Price	Average
Submar Ket	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	1000	(\$)	Price (\$)
Edmonton City		(,0)		(/0)		(/0)		(/0)		(/5)			
November 2018	71	22.3	82	25.8	70	22.0	43	13.5	52	16.4	318	505,000	590,082
November 2017	56	19.2	92	31.5	85	29.1	27	9.2	32	11.0	292	497,500	537,624
Year-to-date 2018	611	21.0	811	27.9	749	25.7	343	11.8	398	13.7	2,912	500,000	569,932
Year-to-date 2017	517	18.0	885	30.9	743	25.9	341	11.9	379	13.2	2,865	505,000	563,115
Beaumont Town											,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
November 2018	0	0.0	7	36.8	- 11	57.9	0	0.0	- 1	5.3	19	530,000	530,321
November 2017	0		3	75.0	1	25.0	0	0.0	0	0.0	4		486,211
Year-to-date 2018	15	9.6	44	28.0	77	49.0	14	8.9	7	4.5	157	-	519,992
Year-to-date 2017	20	11.8	71	42.0	63	37.3	13	7.7	2	1.2	169	,	500,503
Calmar Town	20	11.0	7 1	12.0	03	37.3	13	7.7		1.2	107	300,000	300,303
November 2018	2	100.0	0	0.0	0	0.0	0	0.0	0	0.0	2	0	0
November 2017	0		0	n/a	0	n/a	0	n/a	0	n/a	0		0
Year-to-date 2018	9		I	10.0	0	0.0	0	0.0	0	0.0	10	_	0
Year-to-date 2017	3		2	40.0	0	0.0	0	0.0	0	0.0	5	-	0
Devon Town	J	00.0	Z	70.0	U	0.0	U	0.0	U	0.0	,	U	U
November 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
November 2017	0		0		0		0		0		0	_	0
Year-to-date 2018	3		2	n/a 22.2	3	n/a 33.3	I	n/a	0	n/a 0.0	9	_	0
Year-to-date 2017	2				4		0	0.0	I	12.5	8	-	0
		25.0	1	12.5	4	50.0	U	0.0	ı	12.5		U	U
Fort Saskatchewan City		25.0	0	0.0		75.0	0	0.0	0	0.0	4	0	F17.474
November 2018	!		0	0.0	3	75.0	0	0.0	0	0.0	4		517,474
November 2017	1		5	62.5	2	25.0	0	0.0	0	0.0	8	_	466,775
Year-to-date 2018	8	10.8	41	55.4	17	23.0	5	6.8	3	4.1	74		486,366
Year-to-date 2017	7	9.9	31	43.7	22	31.0	5	7.0	6	8.5	71	455,000	514,006
Gibbons Town							-		-				-
November 2018	0		0	n/a	0	n/a	0	n/a	0	n/a	0	-	0
November 2017	0		0	n/a	0	n/a	0	n/a	0	n/a	0	_	0
Year-to-date 2018	- 1	50.0	0	0.0	I	50.0	0	0.0	0	0.0	2		0
Year-to-date 2017	2	100.0	0	0.0	0	0.0	0	0.0	0	0.0	2	0	0
Leduc City													
November 2018	5		8	50.0	3	18.8	0	0.0	0	0.0	16		427,603
November 2017	2		I	25.0	I	25.0	0		0	0.0	4	-	448,450
Year-to-date 2018	57		71	42.3	24	14.3	7	4.2	9	5.4	168	440,000	458,681
Year-to-date 2017	50	40.7	51	41.5	16	13.0	3	2.4	3	2.4	123	425,000	4 39,127
Leduc County													
November 2018	0	0.0	0	0.0	0	0.0	- 1	25.0	3	75.0	4	0	795,676
November 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2018	- 1	2.4	4	9.5	8	19.0	3	7.1	26	61.9	42	0	750, 4 65
Year-to-date 2017	4	6.9	4	6.9	9	15.5	7	12.1	34	58.6	58	635,000	721,641
Morinville Town													
November 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
November 2017	0	0.0	- 1	100.0	0	0.0	0	0.0	0	0.0	I	0	0
Year-to-date 2018	- 11	32.4	18	52.9	5	14.7	0	0.0	0	0.0	34	0	481,980
Year-to-date 2017	21	58.3	12	33.3	3	8.3	0	0.0	0	0.0	36	0	344,707

Source: CMHC (Market Absorption Survey)

November 2017		Tab	ole 4: A	bsorb	ed Sin	gle-De	etache	d Unit	s by P	rice Ra	ange			
Submarket Sub					N	ovem	ber 20	18						
Submarket Sub		ı				Price F	Ranges							
Price (S) Pric	Submarket	< \$40	0,000	,		\$500,	000 -	,		\$700,	000 +	Total		-
November 2018 0		Units		* ***	Share		Share		Share	Units			Price (\$)	Price (\$)
November 2017	Parkland County													
Year-to-date 2018	November 2018	0	0.0	1	33.3	0	0.0	- 1	33.3	- 1	33.3	3	0	0
Year-to-date 2017	November 2017	0	0.0	0	0.0	0	0.0	0	0.0	I	100.0	1	0	0
November 2018 7	Year-to-date 2018	6	21.4	2	7.1	2	7.1	4	14.3	14	50.0	28	800,000	772, 4 82
November 2018 7 41,2 7 41,2 2 11,8 1 5,9 0 0,0 1,7 405,000 442,030 Year-to-date 2018 47 37,3 38 30,2 27 21,4 9 7,1 5 4,0 126 445,000 469,880 Year-to-date 2017 46 32,4 61 43,0 23 16,2 5 3,5 7 4,9 142 447,500 459,800 Year-to-date 2018 0 0,0 1 1 7,5 38,5 1 7,7 3 32,1 3 32,1 13 510,000 571,697 November 2018 0 0,0 1 1 7,5 38,5 1 7,7 3 32,1 3 32,1 13 510,000 571,697 November 2018 1 7,7 5 38,5 1 7,7 3 32,1 3 32,1 13 510,000 571,697 November 2018 4 3,1 17 13,1 34 26,2 32 24,6 43 33,1 130 615,000 674,180 Year-to-date 2017 9 8,7 20 19,2 28 26,9 27 26,0 20 19,2 104 587,500 593,762 Year-to-date 2018 1 2 37,5 14 43,8 2 6,3 2 2 24,6 43 33,1 13 61,000 67,4180 Year-to-date 2018 1 2 37,5 14 43,8 2 6,3 2 2 16,2 14 2 14,2 14,2 14,2 14,2 14,2 14,2 14	Year-to-date 2017	3	15.0	0	0.0	- 1	5.0	3	15.0	13	65.0	20	0	793,890
November 2017	Spruce Grove City		·											
Year-to-date 2018	November 2018	7	41.2	7	41.2	2	11.8	I	5.9	0	0.0	17	405,000	442,030
Year-to-date 2017	November 2017	4	66.7	I	16.7	0	0.0	0	0.0	I	16.7	6	0	430,833
St. Albert City November 2018 0 0 0 1 8.3 3 25.0 2 16.7 6 50.0 12 697,500 744,942	Year-to-date 2018	47	37.3	38	30.2	27	21.4	9	7.1	5	4.0	126	445,000	469,880
November 2018	Year-to-date 2017	46	32.4	61	43.0	23	16.2	5	3.5	7	4.9	142	447,500	459,106
November 2018	St. Albert City													
Year-to-date 2018 4 3.1 17 13.1 34 26.2 32 24.6 43 33.1 130 615,000 674,180 Year-to-date 2017 9 8.7 20 19.2 28 2.9 27 26.0 20 19.2 14 587,500 593,762 Stony Plain Town Stony Plain Town Wordenber 2018 0 <td>-</td> <td>0</td> <td>0.0</td> <td>- 1</td> <td>8.3</td> <td>3</td> <td>25.0</td> <td>2</td> <td>16.7</td> <td>6</td> <td>50.0</td> <td>12</td> <td>697,500</td> <td>744,942</td>	-	0	0.0	- 1	8.3	3	25.0	2	16.7	6	50.0	12	697,500	744,942
Year-to-date 2017	November 2017	- 1	7.7	5	38.5	- 1	7.7	3	23.1	3	23.1	13	510,000	571,697
November 2018	Year-to-date 2018	4	3.1	17	13.1	34	26.2	32	24.6	43	33.1	130	615,000	674,180
November 2018 0 0 0 0 3 100.0 0 0 0.0 0 0 0 0 0 0 0 0 0 0 0 0 0	Year-to-date 2017	9	8.7	20	19.2	28	26.9	27	26.0	20	19.2	104	587,500	593,762
November 2017	Stony Plain Town													
Year-to-date 2018	•	0	0.0	3	100.0	0	0.0	0	0.0	0	0.0	3	0	0
Year-to-date 2018	November 2017	2	100.0	0	0.0	0	0.0	0	0.0	0	0.0	2	0	0
Year-to-date 2017	Year-to-date 2018	12	37.5	14	43.8	2	6.3	0	0.0	4	12.5	32	0	517,557
Strathcona County November 2018 1	Year-to-date 2017	19	35.2	22	40.7	5	9.3	- 1	1.9	7	13.0	54	0	
November 2017	Strathcona County													
November 2017	November 2018	- 1	4.2	4	16.7	7	29.2	3	12.5	9	37.5	24	605,000	700,516
Year-to-date 2018 4 2.3 25 14.5 56 32.4 38 22.0 50 28.9 173 587,500 689,063 Year-to-date 2017 5 3.6 19 13.9 64 46.7 14 10.2 35 25.5 137 565,000 666,917 Sturgeon County November 2018 0 n/a 0 n/a 0 n/a 0 n/a 0 10 565,250 0 0 516,250 0 0 610,00 670,532 0 0 0 0 703,468 0 0 0	November 2017	- 1		- 1		15		2		5		24	557,500	651,974
Year-to-date 2017 5 3.6 19 13.9 64 46.7 14 10.2 35 25.5 137 565,000 666,917 Sturgeon County November 2018 0 n/a 0 n/a 0 n/a 0	Year-to-date 2018	4	2.3	25	14.5	56	32.4	38	22.0	50	28.9	173		689,063
Sturgeon County November 2018 0 n/a 0 n/a 0 n/a 0 n/a 0 n/a 0 n/a 0 0 0 0 0 0 0 0 0	Year-to-date 2017	5	3.6	19	13.9	64	46.7	14		35	25.5	137		666,917
November 2017	Sturgeon County													,
Year-to-date 2018 18 18.6 12 12.4 16 16.5 15.5 36 37.1 97 610,000 670,532 Year-to-date 2017 12 14.6 13 15.9 8 9.8 9 11.0 40 48.8 82 720,000 703,468 Remainder of the CMA November 2018 0 n/a 0	November 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2018 18 18.6 12 12.4 16 16.5 15.5 36 37.1 97 610,000 670,532 Year-to-date 2017 12 14.6 13 15.9 8 9.8 9 11.0 40 48.8 82 720,000 703,468 Remainder of the CMA November 2018 0 n/a 0		- 1	25.0	2	50.0	0	0.0	0	0.0	- 1	25.0	4	0	516,250
Year-to-date 2017 12 14.6 13 15.9 8 9.8 9 11.0 40 48.8 82 720,000 703,468 Remainder of the CMA November 2018 0 n/a 0 n/a 0 n/a 0 n/a 0 n/a 0		18			12.4	16		15		36		97	610,000	
November 2018 0	Year-to-date 2017	12	14.6	13	15.9	8	9.8			40	48.8	82		
November 2017 0 n/a 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Remainder of the CMA													,
November 2017 0 n/a 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	November 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2018 2 20.0 3 30.0 3 30.0 2 20.0 0 0.0 10 0 0 Year-to-date 2017 6 75.0 0 0.0 0 0.0 2 25.0 0 0.0 8 0 0 First Nations November 2018 0 n/a 0														0
Year-to-date 2017 6 75.0 0 0.0 0 0.0 2 25.0 0 0.0 8 0 0 First Nations November 2018 0 n/a 0 n/a 0 n/a 0 n/a 0 n/a 0 n/a 0	Year-to-date 2018			3		3		2		0	0.0	10	0	0
First Nations November 2018	Year-to-date 2017											8	0	0
November 2018 0 n/a	First Nations													
November 2017 0 n/a 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2018 0 n/a 0 n/a 0 n/a 0 n/a 0 n/a 0 n/a 0 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>-</td><td></td><td>0</td></t<>												-		0
Year-to-date 2017 0 n/a 0 n/a 0 n/a 0 n/a 0 n/a 0<												0		0
Edmonton CMA November 2018 87 20.6 113 26.8 99 23.5 51 12.1 72 17.1 422 510,000 586,473 November 2017 68 18.9 111 30.9 105 29.2 32 8.9 43 12.0 359 500,000 540,998 Year-to-date 2018 809 20.2 1,103 27.5 1,024 25.6 473 11.8 595 14.9 4,004 507,500 568,468													0	0
November 2018 87 20.6 113 26.8 99 23.5 51 12.1 72 17.1 422 510,000 586,473 November 2017 68 18.9 111 30.9 105 29.2 32 8.9 43 12.0 359 500,000 540,998 Year-to-date 2018 809 20.2 1,103 27.5 1,024 25.6 473 11.8 595 14.9 4,004 507,500 568,468														
November 2017 68 18.9 111 30.9 105 29.2 32 8.9 43 12.0 359 500,000 540,998 Year-to-date 2018 809 20.2 1,103 27.5 1,024 25.6 473 11.8 595 14.9 4,004 507,500 568,468		87	20.6	113	26.8	99	23.5	51	12.1	72	17.1	422	510,000	586,473
Year-to-date 2018 809 20.2 1,103 27.5 1,024 25.6 473 11.8 595 14.9 4,004 507,500 568,468														
														559,191

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price (\$) of Absorbed Single-detached Units November 2018												
Submarket	Nov 2018	Nov 2017	% Change	YTD 2018	YTD 2017	% Change						
Edmonton City	590,082	537,624	9.8	569,932	563,115	1.2						
Beaumont Town	530,321	486,211	9.1	519,992	500,503	3.9						
Calmar Town	-	-	n/a	-	-	n/a						
Devon Town	-	-	n/a	-	-	n/a						
Fort Saskatchewan City	517,474	466,775	10.9	486,366	514,006	-5.4						
Gibbons Town	-	-	n/a	-	-	n/a						
Leduc City	427,603	448,450	-4.6	458,681	439,127	4.5						
Leduc County	795,676	-	n/a	750,465	721,641	4.0						
Morinville Town	-	-	n/a	481,980	344,707	39.8						
Parkland County	-	-	n/a	772,482	793,890	-2.7						
Spruce Grove City	442,030	430,833	2.6	469,880	459,106	2.3						
St. Albert City	744,942	571,697	30.3	674,180	593,762	13.5						
Stony Plain Town	-	-	n/a	517,557	533,657	-3.0						
Strathcona County	700,516	651,974	7.4	689,063	666,917	3.3						
Sturgeon County	-	516,250	n/a	670,532	703,468	-4.7						
Remainder of the CMA	-	-	n/a	-	-	n/a						
First Nations	-	-	n/a	-	-	n/a						
Edmonton CMA	586,473	540,998	8.4	568,468	559,191	1.7						

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS[®] Residential Average Price for Edmonton

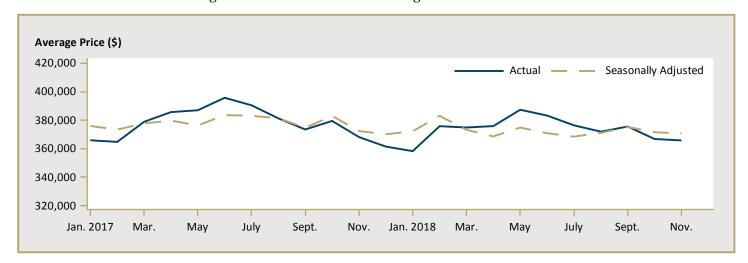


Figure 5.2: MLS[®] Residential Sales for Edmonton

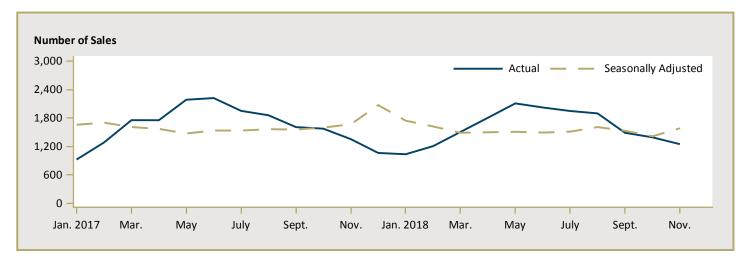
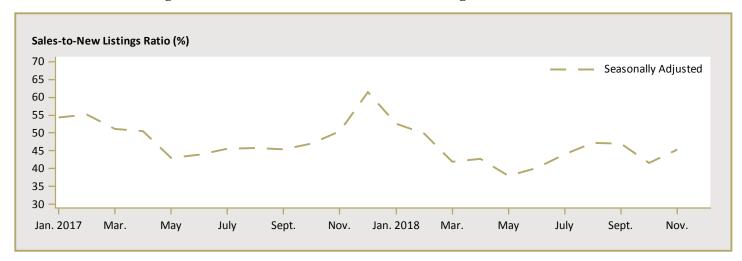


Figure 5.3: MLS[®] Residential Sales- to- New Listings Ratio for Edmonton



MLS° is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

			Т	able 6:	Economic	Indica	tors			
				N	ovember 2	2018				
		Inter	est Rates		NHPI, Total,	CPI.		Edmonton Lab	our Market	
		P & I Per \$100,000	Mortgag (% I Yr. Term		Edmonton CMA 2016.12 =100	2002 =100	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)
2017	January	561	3.14	4.64	100.0	136.9	749	8.2	72.3	1,121
	February	561	3.14	4.64	100.2	136.6	752	8.4	72.7	1,103
	March	561	3.14	4.64	100.2	136.7	757	8.5	73.2	1,090
	April	561	3.14	4.64	100.0	137.3	762	8.2	73.3	1,085
	May	561	3.14	4.64	100.0	137.1	766	8.0	73.3	1,089
	June	561	3.14	4.64	99.8	136.7	763	8.1	73.0	1,098
	July	573	3.14	4.84	99.8	136.8	760	8.4	72.9	1,115
	August	573	3.14	4.84	99.9	137.1	762	8.6	73.2	1,143
	September	575	3.09	4.89	99.8	136.7	765	8.2	73.0	1,161
	October	581	3.24	4.99	99.8	137.5	771	7.8	73.2	1,168
	November	581	3.24	4.99	100.0	138.5	772	7.4	72.9	1,166
	December	581	3.24	4.99	99.9	137.6	774	7.2	72.8	1,163
2018	January	590	3.34	5.14	99.8	139.0		7.2	72.2	1,159
	February	590	3.34	5.14	99.6	139.8	764	6.9	71.4	1,156
	March	590	3.34	5.14	99.7	140.0	762	6.7	71.0	1,149
	April	590	3.34	5.14	99.6	140.7	763	6.6	70.8	1,145
	May	601	3.49	5.34	99.6	140.8	767	6.5	71.1	1,145
	June	601	3.49	5.34	99.8	140.9	773	6.6	71.5	1,143
	July	601	3.49	5.34	99.8	142.0	780	6.5	72.0	1,152
	August	601	3.49	5.34	99.3	141.8	788	6.4	72.5	1,154
	September	601	3.49	5.34	99.3	141.2	791	6.3	72.6	1,167
	October	601	3.64	5.34	99.4	141.6	795	6.3	72.9	1,175
	November	601	3.64	5.34		140.7	799	6.2	72.9	1,189
	December									

[&]quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

[&]quot;NHPI" means New Housing Price Index

[&]quot;CPI" means Consumer Price Index

[&]quot;SA" means Seasonally Adjusted

METHODOLOGY

Starts & Completions Survey Methodology

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

DWELLING TYPES

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "**Semi-Detached (Double)**" dwelling (also referred to as "**Semi**") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

INTENDED MARKET

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

Condominium (including Strata-Titled): An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

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