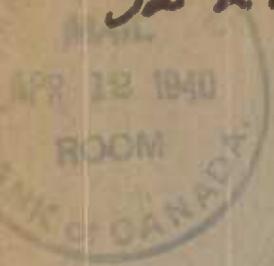


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Minister of Trade and Commerce.

CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
GENERAL MANUFACTURES BRANCH

REPORT
ON THE

STOCK AND POULTRY FOODS INDUSTRY
IN
CANADA
1938



OTTAWA
1940

Price 15 cents

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

Dominion Statistician:
Chief, General Manufactures Branch:

R. H. Coats, LL.D., F.R.S.C., F.S.S. (Hon.)
A. Cohen, B.Com.

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

The stock and poultry foods industry is an important factor in the agricultural development of the Dominion, in so far as it relates to animal husbandry and poultry raising. In addition to the feed grown by farmers themselves, when crop conditions are favourable, large quantities of scientifically blended feeds are produced annually by manufacturers of stock and poultry foods. For the year 1938 the output of this industry was valued at \$11,991,590, requiring the labour of 1,185 persons whose remuneration amounted to \$1,352,881. The value of the grain and other materials used came to \$8,937,419 while the capital invested in fixed and current assets totalled \$6,741,411. In 1938 there were 131 establishments reporting in this industry, distributed by provinces as follows: Prince Edward Island 3, Nova Scotia 1, New Brunswick 5, Quebec 25, Ontario 44, Manitoba 5, Saskatchewan 2, Alberta 12, and British Columbia 34.

In addition to the stock and poultry foods produced in this industry, large quantities are also produced in other industries, notably, "flour and feed mills", "slaughtering and meat packing" and "breakfast foods" establishments. The production of stock and poultry foods by all industries in 1938 totalled 313,450 tons. Of this amount 215,587 tons were reported by the stock and poultry foods industry, 71,967 tons by flour and feed mills, and the remaining 25,896 tons by other industries. Compared with the previous year there was an increase of 21,258 tons in the total production of stock and poultry foods by all industries. For details of production see Table 2.

In order to obtain as complete a coverage as possible of the production of stock and poultry foods, a number of firms not primarily engaged in manufacturing but which produced stock and poultry foods as a subsidiary operation, were included in 1938. This increased by 35 the number of establishments reporting. There was also an increase of 19,885 tons of stock and poultry foods produced by the industry in 1938. The value of production was, however, lower, this being due to lower costs for grains and other materials used.

Detailed statistics relating to production, materials used, capital, employment, etc. are given in the tables following.

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

Table 1. - Principal Statistics, by Provinces, 1935 to 1938.

Province	Estab-lish-ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials	Gross Value of Production
	No.	\$	No.	\$	\$	\$
<u>1935</u>						
Quebec	15	786,541	93	90,112	362,538	837,007
Ontario.....	36	1,968,955	332	413,240	2,312,110	3,366,514
Manitoba.....	4	70,158	18	23,600	78,640	130,429
Alberta.....	6	66,038	36	19,176	86,040	115,104
British Columbia.....	30	1,136,241	256	243,672	1,457,557	1,912,685
Other Provinces.....	8	138,391	46	47,745	137,684	270,232
CANADA.....	99	4,166,324	781	837,545	4,734,559	6,631,971
<u>1936</u>						
Quebec.....	14	721,578	117	114,909	1,160,737	1,416,330
Ontario.....	35	2,813,838	362	461,480	3,312,893	4,800,812
Manitoba.....	4	140,250	20	21,599	250,249	315,818
Alberta.....	6	83,811	35	22,490	108,421	135,867
British Columbia.....	27	1,525,897	217	238,554	2,002,244	2,652,842
Other Provinces.....	8	169,858	57	54,448	180,461	315,043
CANADA.....	94	5,455,232	808	913,480	7,015,005	9,636,712
<u>1937</u>						
Quebec.....	15	776,619	129	145,652	1,644,901	1,942,130
Ontario.....	35	2,410,733	453	569,942	5,089,961	6,888,835
Manitoba.....	4	139,458	30	40,055	195,390	254,104
Alberta.....	7	137,255	45	33,719	112,911	177,648
British Columbia.....	27	1,529,120	214	242,278	2,205,462	2,856,911
Other Provinces.....	8	162,825	47	39,596	200,338	330,207
CANADA.....	96	5,156,010	918	1,071,242	9,448,963	12,449,835
<u>1938</u>						
Prince Edward Island.	3	75,981	22	22,928	85,224	134,997
New Brunswick.....	5	47,804	16	11,770	46,388	111,034
Quebec.....	25	1,402,578	238	221,110	2,335,477	2,916,707
Ontario.....	44	2,855,020	501	657,572	4,292,582	5,797,486
Manitoba.....	5	227,590	32	44,497	147,231	215,537
Alberta.....	12	188,294	60	49,438	131,039	212,180
British Columbia.....	34	1,894,736	304	335,205	1,840,783	2,519,861
Other Provinces.....	3	49,408	12	10,361	58,695	83,788
CANADA.....	131	6,741,411	1,185	1,352,881	8,937,419	11,991,590

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

Table 2. - Production, 1937 and 1938.

Products	Unit of Measure	1937		1938	
		Quantity	Selling Value	Quantity	Selling Value
Stock and poultry foods:					
Calf meals	Ton	2,484	165,187	3,076	185,449
Cattle feeds.....	"	35,745	1,343,607	48,107	1,614,422
Horse feeds.....	"	11,937	464,230	8,911	283,166
Swine feeds.....	"	26,862	1,170,053	27,428	980,025
Poultry feeds.....	"	114,083	5,554,786	121,096	4,996,718
Other mixed feeds.....	"	4,591	140,555	6,969	248,135
Other animal foods:					
Fox biscuits.....	"	2,317	194,821	3,988	381,575
Dog biscuits.....	"	277	35,029	320	51,044
Other fox foods.....	"	7,132	760,635	5,743	530,757
Other dog foods.....	"	296	28,766	500	44,890
Rabbit foods.....	"	131	5,875	185	7,779
Goat foods.....	"	83	3,521	52	2,100
All other animal foods	-	-	127,776	-	174,842
Stock and poultry tonics.....	-	-	282,888	-	275,997
Veterinary medicines.....	-	-	47,558	-	69,203
Mineral mixtures.....	Ton	437	49,969	1,775	182,229
Corn cracked.....	"	12,787	467,435	11,479	421,137
Corn meal.....	"	10,049	372,937	10,650	394,560
Soybean meal and soybean corn-meal.....	"	359	14,558	860	30,845
Oatmeal.....	"	1,259	46,364	1,970	55,936
Barley meal.....	"	3,875	134,223	5,515	147,911
Wheat flour.....	Barrel	1,050	4,939	1,557	10,059
Bran and shorts.....	Ton	263	8,896	487	14,150
Whole wheat and graham flour....	"	849	51,356	964	43,731
Rye flour.....	"	288	17,630	174	7,832
Other cereal products (for human consumption).....	Pound	838,549	48,242	938,694	42,757
Chopped grain feed.....	Ton	21,222	731,855	24,195	646,524
Alfalfa meal.....	Ton	x	x	5,022	94,697
All other products.....	-	-	176,144	-	53,120
TOTAL.....	-	-	12,449,835	-	11,991,590

In addition to the stock and poultry foods manufactured by the "Stock and Poultry Foods Industry" listed above, the following quantities were also manufactured by other industries.

	1937		1938	
	Tons	Value	Tons	Value
Flour and feed mills.....	67,458	2,735,546	71,967	2,889,227
Slaughtering and meat packing....	13,196	627,091	13,477	579,038
Breakfast foods.....	13,916	466,905	10,306	280,984
Other industries.....	1,920	86,418	2,113	106,323
TOTAL.....	96,490	3,915,960	97,863	3,855,572
Chopped grain feed.....	724,624	23,700,986	756,420	20,875,590

(In flour and feed mills)

x Included under "All other products".

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

Table 3. - Materials Used, 1937 and 1938.

Principal Materials	Unit of Measure	1937		1938	
		Quantity	Cost Value	Quantity	Cost Value
Wheat.....	ton	23,583	\$ 854,992	24,995	\$ 634,171
Oats.....	"	32,349	1,026,444	38,428	961,326
Corn.....	"	67,766	2,176,969	63,146	1,908,102
Barley.....	"	22,872	683,072	29,622	679,577
Buckwheat.....	"	1,397	41,817	1,825	42,660
Other grains, all kinds.....	"	3,142	89,285	2,972	67,871
Screenings.....	"	6,651	115,398	9,019	101,267
Malt flour.....	"	249	16,022	188	14,029
Wheat flour.....	"	2,586	119,309	2,744	100,396
Bran, shorts and middlings.....	"	26,299	804,855	29,417	724,877
Oatmeal, oat middlings, oat groats	"	3,666	154,036	3,727	139,646
Wheat germ.....	"	1,128	57,031	1,226	59,034
Cornmeal, corn grits, cracked corn	"	2,386	83,172	2,449	86,061
Hominy feed.....	"	1,425	45,940	2,252	57,178
Gluten feed.....	"	3,035	92,098	3,023	86,221
Cottonseed meal.....	"	1,816	68,319	1,507	49,546
Cocoonut or copra oil meal.....	"	1,282	39,339	1,566	43,699
Linseed oil meal.....	"	1,483	61,216	1,497	61,089
Soybean oil meal.....	"	6,286	242,329	9,961	316,986
Oil cake meals, not specified...	"	4,144	150,592	5,620	193,704
Alfalfa meal.....	"	10,182	185,905	10,547	202,661
Cereal feed.....	"	1,513	81,230	1,146	54,371
Blood meal.....	"	289	18,959	279	16,695
Fish meal.....	"	5,590	298,492	5,916	317,058
Cod liver meal.....	"	71	7,891	197	16,256
Cod liver oil.....	gal.	86,422	113,838	68,711	92,527
Pilchard oil.....	"	37,128	28,728	53,983	62,591
Meat meal and meat scraps.....	ton	7,507	409,550	7,952	372,128
Tankage.....	"	1,569	91,429	1,236	58,197
Milk powder, including powdered buttermilk and milk albumen...	"	1,964	245,638	1,933	204,424
Molasses.....	gal.	877,923	120,656	896,186	117,256
Dried kelp.....	ton	53	3,265	77	5,654
Beet pulp.....	"	1,521	46,088	1,747	48,128
Bone meal.....	"	1,622	65,922	1,965	82,090
Bone char.....	"	305	7,729	359	9,345
Oyster shell.....	"	330	4,804	543	7,642
Limestone (calcium carbonate)...	"	2,739	19,635	3,240	21,767
Grit and gravel.....	"	134	1,111	104	916
Salt.....	"	1,727	22,505	2,075	27,016
Charcoal.....	"	385	12,230	500	14,978
Chemicals, roots, herbs, etc....	"	-	51,812	-	75,854
Mixed concentrates.....	"	317	14,673	213	10,380
Alfalfa hay.....	"	960	16,800	5,279	38,330
Soy beans, whole or ground.....	"	267	8,888	1,493	41,811
Brewers' and distillers' grains.	"	2,667	85,029	3,681	97,135
Malt sprouts.....	"	362	8,276	382	7,048
Rice meal and rice feed.....	"	1,691	48,220	1,680	44,774
Yeast.....	"	95	13,788	113	17,301
Seeds (clover, sunflower, etc.)...	"	190	13,846	73	5,118
Containers and packaging material	-	-	417,934	-	412,915
All other materials.....	-	-	61,857	-	127,543
TOTAL COST.....			9,448,963		8,937,419

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

Table 4. - Capital Investment, by Provinces, 1937 and 1938.

Province	Fixed Capital	Working Capital		Total Capital
	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of materials on hand, stocks in process, finished products, fuel and miscellaneous supplies on hand	Cash, trading and operating accounts, etc.	
	\$	\$	\$	\$
<u>1937</u>				
CANADA.....	2,173,726	1,496,811	1,485,473	5,156,010
Prince Edward Island	28,741	27,648	29,322	85,711
Quebec.....	349,705	249,453	177,461	776,619
Ontario.....	925,577	639,132	845,974	2,410,733
Manitoba.....	73,750	25,337	40,371	139,458
Alberta.....	72,762	39,077	25,416	137,255
British Columbia....	679,629	502,014	347,477	1,529,120
Other Provinces.....	43,562	14,100	19,452	77,114
<u>1938</u>				
CANADA....	3,286,597	1,659,933	1,794,881	6,741,411
Prince Edward Island	29,971	15,643	30,367	75,981
New Brunswick.....	25,599	5,760	16,445	47,804
Quebec.....	682,812	359,143	360,623	1,402,578
Ontario.....	1,407,429	611,804	835,787	2,855,020
Manitoba.....	128,943	44,344	54,298	227,590
Alberta.....	102,649	44,503	41,142	188,294
British Columbia....	887,699	558,265	448,772	1,894,736
Other Provinces.....	21,490	20,471	7,447	49,408

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

Table 5. - Employees by Sex and Remuneration, by Provinces, 1937 and 1938.

Provinces	Employees on Salaries			Employees on Wages			Total Employees		
	Male No.	Female No.	Salaries \$	Male No.	Female No.	Wages \$	Male No.	Female No.	Salaries and Wages \$
<u>1937</u>									
CANADA..	267	82	508,995	553	16	562,247	820	98	1,071,242
Prince Edward Island.....	9	-	13,736	15	-	12,178	24	-	25,914
Quebec.....	35	4	57,149	90	-	88,503	125	4	145,652
Ontario.....	148	60	324,340	240	5	245,602	388	65	569,942
Manitoba.....	12	1	23,477	16	1	16,578	28	2	40,055
Alberta.....	9	5	12,180	29	2	21,539	38	7	33,719
British Columbia...	53	12	76,913	144	5	165,365	197	17	242,278
Other Provinces..	1	-	1,200	19	3	12,482	20	3	13,682
<u>1938</u>									
CANADA..	391	113	704,120	670	11	648,761	1,061	124	1,352,881
Prince Edward Island.....	10	-	13,594	12	-	9,334	22	-	22,928
New Brunswick.	2	-	1,400	14	-	10,370	16	-	11,770
Quebec.....	61	13	81,670	164	-	139,440	225	13	221,110
Ontario.....	165	61	384,985	270	5	272,589	435	66	657,572
Manitoba.....	14	3	26,278	15	-	18,219	29	3	44,497
Alberta.....	12	8	22,248	38	2	27,190	50	10	49,438
British Columbia.....	124	27	169,977	150	3	165,228	274	30	335,205
Other Provinces....	3	1	3,970	7	1	6,391	10	2	10,361

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

Table 6. - Principal Statistics of the Stock and Poultry Foods Industry, 1938,
Grouped According to the Size of Establishments.

Establishments having a production of:	Number of Establish- ments	Capital Invested	Total Number of Employees	Salaries and Wages	Cost of Materials	Value of Production
				\$	\$	\$
Under \$5,000.....	15	41,887	22	12,109	31,439	51,738
\$5,000 to \$25,000.....	47	535,527	128	99,263	452,982	626,377
\$25,000 to \$50,000.....	22	538,900	116	110,685	523,741	744,304
\$50,000 to \$100,000.....	22	952,638	196	204,933	1,180,993	1,624,386
\$100,000 to \$500,000.....	21	2,425,776	404	507,229	3,207,003	4,528,153
\$500,000 to \$1,000,000.....	2	(2,246,683	319	418,662	3,541,261	4,416,632
\$1,000,000 and over.....	2					
TOTAL.....	131	6,741,411	1,185	1,352,881	8,937,419	11,991,590

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

Table 7. - Monthly Employment of Wage-earners, 1938.

Months	Male	Female	Total
	No.	No.	No.
January.....	634	11	645
February.....	628	11	639
March.....	692	12	704
April.....	691	12	703
May.....	682	10	692
June.....	679	11	690
July.....	695	13	708
August.....	673	13	686
September.....	666	12	678
October.....	669	11	680
November.....	677	10	687
December.....	675	9	684
MONTHLY AVERAGE.....	670	11	681

Table 8. - Number of Wage-earners in Month of Normal Employment with their Regular Hours of Work per Week and Average Weekly Earnings.

Number of Hours Worked per Week	Number		Number of Hours Worked per Week	Number	
	Male	Female		Male	Female
30 hours or less.....	27	1	51-54 hours.....	101	-
31-43 hours.....	58	2	55 hours.....	58	-
44 hours.....	113	6	56-64 hours.....	149	-
45-47 hours.....	45	2	65 hours and over.....	5	-
48 hours.....	99	1	Average hours per week.	49.8	41.9
49-50 hours.....	43	-	Average weekly earnings	\$18.64	\$11.92

The above table does not include overtime.

Table 9. - Power Installation, 1938.

	Number of Units	Manufacturers rating of Horse-power capacity
Hydraulic turbines or water wheels..	3	200
Diesel engines..... In use..	8	235
Gasoline, gas and oil engines		
In use..	8	239
Idle....	1	2
Electric motors operated by purchased power -		
In use..	588	8,200
Idle....	10	167
Total power installation.....	618	9,043
Boiler installation.....	10	507

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

Table 10. - Consumption of Fuel and Electricity.

Kinds of Fuel		1937		1938	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Bituminous coal	Ton (2000 lb.)	1,172	8,635	1,911	14,115
Anthracite coal	"	49	700	51	744
Lignite coal.....	"	17	123	15	180
Coke.....	"	341	3,385	428	4,370
Gasoline.....	Imp.Gal.	4,566	940	11,050	2,401
Fuel oil and diesel oil	" "	15,357	1,424	37,699	2,916
Wood.....	Cord	337	1,157	408	1,412
Gas.....	M cu.ft.	4,770	2,286	6,470	2,960
Other fuel.....	-	-	1,622	-	1,873
TOTAL COST OF FUEL....	-	-	20,272	-	30,971
Electricity purchased (including service charges).....	Kw.H.	4,718,749	86,471	6,187,439	110,410
TOTAL COST OF FUEL AND ELECTRICITY.....	-	-	106,743	-	141,381

Table 11. - Imports.

		1937		1938	
		Quantity	Value	Quantity	Value
			\$		\$
Cotton seed cake and cotton seed cake meal.	Cwt.	82,265	112,535	116,556	136,463
Linseed oil cake and linseed oil cake meal.	"	1,632	2,064	4,059	5,137
Palm nut cake and palm nut cake meal.....	"	33,884	38,426	17,953	19,155
Soya bean oil meal.....	"	208,025	307,608	476,713	558,028
Cattle food containing molasses.....	-	-	3,071	-	9,718
TOTAL.....	-	-	463,704	-	728,501

Table 12. - Exports.

		1937		1938	
		Quantity	Value	Quantity	Value
			\$		\$
Oil cake.....	Cwt.	122,791	203,830	101,522	171,947

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

A P P E N D I X

List of firms reporting the manufacture of Stock and Poultry Foods in 1938.

PRINCE EDWARD ISLAND

Imperial Biscuit Company, Limited	101 Longworth Ave.,	Charlottetown
International Fox and Animal Foods Limited	10 Spring Street,	Summerside
P.E.I. Fox Biscuit Company Limited	Grafton Street E.	Charlottetown

NOVA SCOTIA

Sun-Ray Food Products, Ltd.	Milford Station
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NEW BRUNSWICK

Clarence Leger (Bes-by-Tes Fox Biscuits)	Shediac Cape
The Jones Fox Biscuit Manufacturers	River Glade
W. L. Matthews	Moncton, R.R.No.8
W. H. Sharp & Son	Hampton
Silver Tip Biscuit Company Limited	112 - 116 Albert Street, Moncton

QUEBEC

Tancredè Avaré	36 rue Henderson, Québec
D. S. Bachand	15 - 23 rue Main, Coaticook
Bégin & Frère, Enrg.,	142 rue St. Vallier, Québec
E. W. Caron	110 rue St. Paul E., Montreal
Edouard Castonguay	St. Edouard
Edgard Carrier	171 rue St. Georges, Levis
Clarke & Stewart	95 Main Street, Lennoxville
Coopérative Fédérée de Québec	4394 rue St. Ambroise, Montreal
Coopérative Fédérée de Québec	St. Rosalie Jct.
H. Desrosiers & Fils	204 rue Young, Montreal
Genest, Nadeau, Limitée	17 rue Grandes Fourches, Sherbrooke
Aimé Guertin, Limitée	1136 Notre Dame Ouest, Montréal
Gustave Guertin	Rues St-Charles & Richard, Joliette
The W. L. Hogg Corporation, Ltd.	2965 Notre Dame St. E., Montreal
Felix Laberge	685 rue St-Vallier, Québec
Joseph Gagnon	St.Jean Port Joli
Alexandre Gaudet	Aston Junction
Lachance, Morel, Ltée	47 rue St. Jacques, Québec
Geo. H. Read & Cie, Ltée	St. Felix de Valois
J. B. Renaud & Cie, Inc.	126 rue St. Paul, Quebec
Le Comptoir Avicole St. Felix de Valois	St. Felix de Valois
Adélaré Moras	Gentilly
Ralston Purina Co. of Canada, Ltd.	7479 Newman Ave., Ville LaSalle
Sherbrooke Grain, Reg'd. (Théo Dion)	Waterville
Western Canada Flour Mills Co. Ltd.	35 Van Horne Ave., Montreal

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

ONTARIO

W. M. Armstrong	65 King Street, Dundas
Clayton G. Axford	St. Thomas, R. R. No. 5
J. F. Barnard's Sons, Ltd.	Spencerville
Beaver Valley Alfalfa Meal Co.	Thornbury
Berryholm Poultry Farm	South Mountain
Blatchford Feeds, Limited	61 - 77 Pelham Ave., Toronto
The Brant Feed & Seed Company Limited	243 Colborne Street, Brantford
Canada Mineral Products Limited	389 Hale Street, London
W. P. Chapman	Inwood
Cottam Farmers Limited	Cottam
Edward Grain Company	66 Elm Street West, Sudbury
Essex Farmers, Limited	Victoria Street, Essex
Fairbank Feed Company	2385 Dufferin Street, Toronto
Fennell Feed Company	Winchester
Fergus Fur Farms	Fergus
R. A. Finn & Co. Ltd.	90 York Street, London
Hi-Test Feeds	St. Mary's
Hogg & Lytle, Limited	Port Perry
Hogg & Lytle, Limited	54 Church Street, Oshawa
International Stock Food Company Limited	140 Van Horne Street, Toronto
W. A. Jenkins Manufacturing Co. Ltd.	41 - 47 King Street, London
Kennedy Biological Laboratories, Ltd.	Brantford
Klinck's Limited	15 Church Street West, Elmira
Philip Lefebvre	Bourget
Longworth Milling Company	200 Vine Ave., Toronto
Longworth Milling Company	Durham
Market Feed Stores	28 Clarence Street, Ottawa
Maynard's Poultry Farm & Hatchery	Schomberg
Naylor Feed Mills	Wilson Ave., Essex
J. A. Peer & Son	12 - 16 Commercial Street, Toronto
Pratt Food Company of Canada, Limited	Cardigan Street, Guelph
Ralston Purina Company Limited	404 Main Street, Woodstock
Reesors Marmill Limited	Markham
Roe Farms Milling Co.	Atwood
Ross Miller Biscuit Company Limited	Napanee
Shaw Milling Company	5 North Street, Sault Ste. Marie
Spruceleigh Farms, Limited	Highway No. 2, Brantford
The Steinman Company	Wellesley
Toronto Elevators, Limited	Queen's Quay, Toronto
Tweed Milling Company	Tweed
J. Vaillancourt,	Green Valley
The Sam G. Vance Company	Tillsonburg
Western Canada Flour Mills Company Limited	Goderich
Western Canada Flour Mills Company Limited	17 Duke Street, Ottawa

MANITOBA

Elswood Bole	336 rue des Neurons, St. Boniface
Shamrock Elevator (McCabe Bros. Grain Co. Limited)	576 Plinquet Street, St. Boniface
Soubry Grain & Feed Company Limited	550 Archibald Street, St. Boniface
St. Boniface Grain & Feed Co.	340 Archibald St., St. Boniface
Victor Fox Foods Limited	130 James Avenue East, Winnipeg

THE STOCK AND POULTRY FOODS INDUSTRY, 1938.

SASKATCHEWAN

Bell's Limited	102 - 8th Street East, Prince Albert
J. H. Speers & Company Limited	238 - 1st Avenue South, Saskatoon

ALBERTA

The Alberta Pacific Grain Company Limited (Globe Elevator)	East Calgary
Anderson Grain & Feed Company Limited	234 - 7th Avenue East, Calgary
Alberta Seed House	10127 - 99th St., Edmonton
Calgary Co-op. Fur Farmers Association	1822-10th Ave. W., Calgary
Capital Seed and Poultry Supply	10189 - 99th Street, Edmonton
Crown Feed & Grain Company	123 - 10th Avenue West, Calgary
Gillespie Grain Company Limited	Cor. 105th Ave. & 102nd St., Edmonton
George W. Green & Company Limited	1231 - 2nd Avenue South, Lethbridge
Green Star Mill Limited	1405 - 2nd Avenue South, Lethbridge
McClelland Veterinary Supply Co.	1030 - 2nd St. E., Calgary
T. M. Shand Manufacturing Company	Olds
Victor Fox Foods (Western) Ltd.	113 - 10th Ave. E., Calgary

BRITISH COLUMBIA

Dr. Ballard's Animal Food Products Limited	4659 Victoria Road, Vancouver
Brackman-Ker Milling Co. Ltd.	Courtenay
Brackman-Ker Milling Company, Limited	Chilliwack
Brackman-Ker Milling Company, Limited	540 Front Street, New Westminster
Brackman-Ker Milling Company, Limited	Georgia Street Viaduct, Vancouver
B. C. Feed & Egg Company Limited	1008 Mainland Street, Vancouver
Columbia Grain Milling Company	2700 Wall Street, Vancouver
Buckerfield's Limited	Foot of Rogers Street, Vancouver
Comox Creamery Association	Courtenay
Consumers Co-operative Association	Webster's Corners
Cowichan Creamery Traders, Limited	Duncan
Creston Farmers Institute	Creston
W. A. Dickson	New Westminster, B.C. No. 3
F. V. Delta Co-operative Association	Ladner
J. H. Hilliker & Son	122-3rd Ave., Kamloops
Maple Ridge Feed Co.	Port Haney
Moor-Min Products	1030 Hamilton St., Vancouver
McKenzie & McWilliam Feed Company	225 Lonsdale Avenue, North Vancouver
McLean Grain Company Limited	6 Front Street, New Westminster
McLellan & McCarter, Limited	1605 West Sixth Avenue, Vancouver
McRae's Feed Supply	Mission City
Marpole Grain Company & Richmond Feed Ltd.	1281 West 75th Avenue, Vancouver
Nanaimo & District Co-operative Egg and Feed Association	Nanaimo
Pacific Milling & Grain Company, Limited	1000 Keefer Street, Vancouver
Penticton Poultry Association	Scott Avenue, Penticton
W. S. Rogers & Company	Fort Langley
Scott and Peden, Limited	506 Cormorant Street, Victoria
Surrey Co-operative Association	Cloverdale
Theal & Boyd Limited	Chilliwack
Tull's Premium Feeds	550 Cudthel Road, Victoria
United Farmers Limited	River Road, Port Haney
United Milling & Grain Company Limited	1098 Mainland Street, Vancouver
The P. & M. Feed Company	Duncan
The F. J. Shirley Laboratories	562 Beatty St., Vancouver

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