32-216
ANNUAL



FISH PRODUCTS INDUSTRY 1964

ANNUAL CENSUS
OF MANUFACTURES



Published by Authority of The Minister of Trade and Commerce

DOMINION BUREAU OF STATISTICS

Industry Division

February 1967 6506-505

Price: 50 cents

PUBLICATIONS

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			Pr	ice
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A - Annual

M - Monthly

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FISH PRODUCTS INDUSTRY

1964

The Fish Products Industry comprises establishments whose principal activity is the canning, salting, pickling or drying of fish and shellfish as well as those producing fish meal and oil, seal oil, whale oil and meal and seaweed products. Establishments mainly engaged in buying and selling fresh fish or shellfish and in selling processed fish products in the same condition as purchased are classified to Trade.

The census of the Fish Products Industry was extended to cover all provinces in 1962. Previously, establishments located in Ontario, Manitoba, Saskatchewan and Alberta were not included. Because of the limited number of establishments engaged in processing fish in Saskatchewan and Alberta it has been necessary to combine the Prairie Provinces into one total in Tables 1, 8 and 10.

All establishments, regardless of size, are included in the census but those that have a total value of shipments of \$50,000 or more are asked to provide more information than the smaller establishments. The census is carried out by mail and, as is inevitable in such surveys in spite of intensive follow-up procedures, there are always a number of establishments that fail to submit reports. Generally, however, such non-response is limited to the smaller establishments. Estimates for non-response are included in the data contained in this publication based on reports submitted by the same establishments a year ago. No product detail is required on the Fish Products Industry questionnaire and none is, therefore, included here. This information is collected by other annual and monthly surveys and is published in "Fisheries Statistics of Canada" Catalogue Nos. 24-201 to 24-206 and 24-208 to 24-212; "Fish Freezings and Stocks" Catalogue No. 24-001 and the "Monthly Review of Canadian Fisheries Statistics" Catalogue No. 24-002.

The introduction of the Revised Standard Industrial Classification and the New Establishment Concept has resulted in certain changes from past years. For a full explanation, refer to the Explanatory Notes at the back of this publication. It should be noted that, in this industry, the value of materials and supplies represent purchases not used. The total manufacturing inventory is, therefore required to derive "Value added".

The data included in the following tables are subject to revision as a result of an intensive investigation in 1965 of reporting practices by the larger establishments. These revisions will be carried in the 1965 report and will cover the years 1961 to 1964 inclusive.

SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

TABLE 1. Principal Statistics, 1961-64

				Mar	ufacturing	activity				Т	otal activ	rity	
Year and province	Estab-		oduction lated work		Cost of	Cost of	Value of shipments			owners artners	Emp	loyees	
province	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		,000			\$'000				\$'000		\$10	000
1961													
Totals	358	12,001	22, 622	25,034	3,073	115,468	182, 536	64, 908°	120	245	14, 781	34,540	67, 237
	İ												
1962													
Totals	355	12, 295	25, 129	28, 490	3,626	144,326	215, 571	74, 871	104	238	15, 243	39,769	79, 247
			- 1										
1963								01					
Newfoundland	41	2,916	5,914	5,425	911	16, 292	26, 958	9,649	4	5	3,326	6,896	9,959
Prince Edward Island	15	333	660	503	33	2, 387	3,663	1,324	8	18	365	610	1,366
Nova Scotia	120	3,647	7,753	8,786	917	39,418	56,365	17,032	37	97	4, 120°	10,727°	18,440
New Brunswick	68	2, 135	4,671	4,219	434	17,090	24,710	7, 779	29	70	2,407	5,035	8,221
Quebec	51	974	2,040	1,735	1 53	6,022	9,077	2,976	12	28	1,094	2,209	3.247
Ontario	12	419	928	1, 126	133	4,303	6,985	2,575	х	х	4 58	1,334	2, 560
Manitoba	9)											
Saskatchewan	1	3 22	716	833	81	5,001	7, 120	2, 23 8	-	_	449	1, 292	2,469
Alberta	1												
British Columbia	47	1,893	3,551	8,212	1.466	49,060	79,040	28,001	х	х	3,369	13,919	29.088
Yukon and Northwest Territories	-	-	-	-	MMA	_	_		-		-	_	
Totals	365	12,639	26, 233	30,840	4, 128	139, 573	213,918	71,574	95	232	15,588°	42, 022°	75,348
			1						7				
1964													
Newfoundland	45	2,922	5, 833	5, 786	819	19,331	32, 573	12, 200	3	10	3,313	7,353	12,880
Prince Edward Island	17	391	850	728	77	3,625	4,938	1,362	8	21	427	856	1,456
Nova Scotia	115	3,816	8, 293	9,711	1,056	45,354	66,327	20, 152	42	114	4.320	11,774	21,952
New Brunswick	70	2, 129	4,625	4,350	445	17,818	27,624	8,933	34	86	2,438	5, 261	9,631
Quebec	50	948	1,906	1,682	146	5, 883	8,987	3,105	13	35	1,084	2, 175	3,608
Ontario	14	425	893	1,128	167	3,726	6,690	2,625	4	11	476	1,443	2,659
Manitoha	10												
Saskatchewan	2	3 53	797	932	96	5, 265	7, 704	2, 244	-	_	473	1,364	2, 521
Alberta	1										No.		
British Columbia	47	1, 954	3,703	8, 790	1, 195	56, 597	89,640	32,714	3	7	3,448	15,235	33,927
Yukon and Northwest Territories	-	_	-	-	_	_	-	-	-	-		-	
Totals	371	12,938	26,900	33, 107	4,002	157, 599	244, 484	83, 335	107	284	15,979	45, 460	88,635

TABLE 2, Principal Statistics classified by Size Group based on Value of Shipments of Goods of Own Manufacture, 1963 and 1964

				Man	ufacturing	activity				Т	otal activ	ity	
Size group	Estab- lish- ments		duction a ated work		Cost of	Cost of	Value of shipments of goods	Value	Working and pa	owners	Empl	oyees	Value
		Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$'000				\$'000		\$10	006
1963													
Inder \$10,000	32 36 37 51 46 63 42 52 6	21 86 150 333 242 1,678 2,332 5,903 1,594	45 174 308 684 1.076 3,436 4.718 12,415 3.376	39 152 274 633 1,031 3,265 4,846 15,166 5,434	62 92 175 444 627 1.878 844	110 311 747 2, 383 4, 542 13, 831 19, 891 68, 861 28, 897	182 567 1,293 3,667 6,514 19,929 29,856 105,572 46,338	85 281 498 1,242 1,903 6,017 9,716 36,555 15,279	21 26 15 21 11 —	25 57 37 71 30 — 12	23 90 184 377 630 1,895 2,583 7,348 2,242*	42 157 371 747 1, 295 3, 920 5, 779 20, 538 7, 991	8: 28' 569 1, 27' 2, 036 6, 720 10, 12' 38, 28' 15, 82'
Totals	365	12,639	26, 233	30,840	4, 128	139, 573	213, 918	71,574	95	232	15,588°	42, 022°	75, 34
1964	100												
Jnder \$10,000	28 35 41 49 48 61 42 60 7	17 68 160 306 628 1,436 1,922 6,515 1,886	45 149 334 631 1,235 2,932 3,859 13,739 3,975	41 133 302 589 1,149 2,970 4,241 16,955 6,729	6 20 41 85 193 344 467 2,111 735	68 303 863 2,344 4,623 13,295 20,797 80,335 34,971	140 590 1,498 3,530 6,792 19,790 30,801 123,014 58,331	67 263 611 1,235 2,111 5,915 9,935 39,575 23,622	19 29 23 20 13 2 - 1	24 64 58 63 49 9 — 16	19 80 190 384 699 1,601 2,184 8,266 2,349	49 158 369 771 1,369 3,479 5,290 24,124 8,649	66 311 677 1, 33 2, 33 6, 43 10, 50 42, 25 24, 22 48
Totals	371	12, 938	26,900	33, 107	4, 002	157, 599	244, 484	83,335	107	284	15, 979	45, 460	88, 63

TABLE 3. Principal Statistics classified by Size Group based on Manufacturing Value Added, 1963 and 1964

				Mar	nufacturing	activity				1	otal activ	ity	
Size group	Estab- lish- ments		duction a		Cost of	Cost of materials	Value of shipments of goods	Value	Working and pe	owners	Empl	oyees	Value
	МСПО	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		000			\$'000				\$'000		\$'0	00
1963					1			1				1	
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 " 49,999 100,000 " 199,999 200,000 " 499,999 500,000 " 499,999 1,000,000 " 49,999,999 1,000,000 " 49,99,999 Flead offices, sales offices and auxiliary units	70 69 59 46 47 36 20 18	111 325 676 857 1,833 2,678 2,655 3,504	230 666 1.377 1.746 3.683 5.716 5.406 7.407	200 595 1,237 1,668 3,861 6,033 5,817 11,428	18 88 207 264 523 770 717 1,541	726 2, 938 7, 288 10, 215 19, 501 26, 610 21, 960 50, 334	1,052 4,056 9,335 13,872 26,562 38,340 35,548 85,153	327 1,076 2,040 3,228 6,923 11,483 13,980 32,517	41 41 12 — 1 —	63 114 43 — 12 —	119 382 777 1,009 2,031 3,067 3,407 4,580	215 749 1,574 2,143 4,667 7,231 8,878 15,383	343 1, 229 2, 238 3, 616 7, 477 12, 248 14, 878 33, 183
Totals	365	12,639	26, 233	30, 840	4. 128	139, 573	213, 918	71, 574	95	232	15,588	42, 022	75, 348
							5						
1964 Under \$10,000 \$ 10,000 to \$ 24,999 25,000 " 49,999 100,000 " 199,999 200,000 " 499,999 200,000 " 499,999 1,000,000 " 499,999 1,000,000 " 499,999 1,000,000 and over Head offices, sales offices and auxiliary units	71 65 51 51 47 46 20 20	93 324 555 851 1,559 3,164 2,482 3,910	207 661 1,092 1,726 3,267 6,517 5,218 8,212	187 588 977 1,651 3,417 7,040 6,240 13,006	33 89 143 252 402 743 759 1,581	871 2,775 4,078 10,491 17,550 40,962 22,888 57,983	1, 294 3, 941 5, 859 14, 279 24, 800 57, 036 37, 309 99, 966	366 1,072 1,822 3,426 6,767 15,394 13,229 41,257	53 37 12 4 - 1	98 107 46 16 — 16	111 381 658 969 1,739 3,566 2,979 5,369	228 717 1,246 2,012 4,094 8,619 7,644 19,496	406 1,267 2,045 3,739 7,420 16,316 13,646 43,309
Totals	371	12, 938	26, 900	33, 107	4.002	157, 599	244, 484	83,335	107	284	15, 979	45, 460	88, 63

TABLE 4. Principal Statistics classified by Size Group based on Total Value Added, 1963 and 1964

				Man	ufacturing	activity				T	otal activ	vity	
Size group	Estab- lish-		oduction a ated work		Cost of	Cost of	Value of shipments		Working and pa	owners urtners	Empl	loyees	
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		'000			\$'000				\$'000		\$'0	00
1963													
Under \$10,000	69 64 58 50 43 42 20 19	109 275 625 879 1,635 2,906 2,640 3,570	226 555 1,273 1,801 3,305 6,133 5,414 7,526	197 502 1,116 1,739 3,378 6,550 5,662 11,695	17 80 169 291 471 827 713 1,560	708 2,252 7,112 10,102 16,908 27,896 23,371 51,223	1, 025 3, 265 8, 992 13, 737 23, 245 40, 067 36, 659 86, 928	319 979 1,938 3,206 6,008 12,161 13,579 33,385	40 39 13 2 - 1 -	60 109 41 9 	117 323 715 1,030 1,806 3,322 3,187 4,872	211 831 1,429 2,185 4,035 7,920 7,476 16,952	328 1,034 2,034 3,527 6,222 13,10 14,290 34,67
auxiliary units	• • •		4 6 4	* * *		* * *	* * *	• • •			216	1,182	13
Totals	365	12,639	26, 233	30, 840	4, 128	139, 573	213, 918	71, 574	95	232	15,588	42,022	75, 34
1964													
Under \$10,000	65 61 52 57 43 49 22	80 252 520 899 1,404 3,120 2,379 4,284	180 517 1,023 1,809 2,929 6,496 4,828 9,118	164 466 891 1,702 3,035 6,950 5,859 14,039	30 74 103 296 330 711 815	674 2,331 3,725 10,728 13,343 42,805 21,563 62,430	1,041 3,359 5,295 14,573 19,829 58,132 35,924 106,332	321 937 1,645 3,505 5,915 14,583 13,358 43,072	50 34 17 5	90 93 64 22 16	88 303 609 1,022 1,572 3,522 2,891 5,785	190 589 1,128 2,057 3,592 8,623 7,435 20,683	32 98 1,80 3,87 6,19 15,85 13,68 45,41
	* * *	***					* * *		4 4 4	* * *	207	1,204	48'
Totals	371	12, 938	26, 900	33, 107	4,002	157, 599	244, 484	83,335	107	284	15,979	45,460	88, 63

TABLE 5. Principal Statistics classified by Size Group based on Total Employed, 1963 and 1964

				Mar	nufacturing	activity				7	Cotal acti	vity	
Size group	Estab-		oduction ated work		Cost of	Cost of	Value of shipments	Vaiue		owners	Emp	loyees	Vaiue
	ments	Number	Man- hours paid	Wages	elec- tricity	materials and supplies	of goods of own manu- facture	added	Number	With- drawais	Number	Salaries and wages	added
	No.		'000			\$'000				\$'000		\$'0	00
1963													
Under 5 employed	93 96 97 33 26	138 649 2,315 1,975 2,904	292 1,361 4,683 4,070 6,144	282 1,390 5,236 4,387 7,228	33 277 688 534 1,004	2, 361 7, 184 32, 060 20, 564 28, 995	3,356 9,947 43,237 32,414 46,472	916 2,815 11,443 10,766 16,311	59 33 2 -	128 84 7 — 12	159 768 2,661 2,291 3,506	342 1,805 6,525 5,473 8,998	9 25 2, 9 96 12, 5 85 11, 5 25 16, 5 05
500 employed and over	} 20	4,658	9, 683	12,316	1,592	48,409	78, 493	29, 323	-	_	5,987	17,698	30,672
auxiliary units	4 4 4					1		***	2 4 0	* * *	216	1,182	138
Totals	365	12,639	26, 233	30, 840	4, 128	139, 573	213, 918	71,574	95	232	15,588	42,022	75,348
1964													
Under 5 employed	90 99 97 42 25	117 663 2,176 2,583 2,933	261 1,371 4,455 5,259 6,060 9,495	251 1,368 4,895 6,357 6,904	45 268 580 766 768	2,653 6,723 31,761 34,742 31,413 50,307	3,572 10,052 43,920 50,589 49,617 86,733	925 3,037 11,333 16,089 15,932 36,020	64 40 2	134 126 8 -	141 806 2,501 2,928 3,607 5,789	318 1,776 6,203 7,679 9,082	948 3,288 12,331 16,931 16,382
500 employed and over	,	4, 400	0, 200	20,002					440		207	1,204	487
Totals	371	12, 938	26, 900	33, 107	4,002	157, 599	244, 484	83,335	107	284	15, 979	45, 460	88, 63

TABLE 6. Principal Statistics classified by Type of Organization, 1963 and 1964

				Man	ufacturing	activity					rotal acti	vity	
Type of organization	Estab-		oduction lated wor		Cost of	Cost of	Value of shipments			owners	Empl	oyees	
O Best Tree To It	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawais	Number	Salaries and wages	Value added
	No.		'000			\$'000	1			\$'000		\$10	00
1963								1					
Individual ownerships	90	432	9 53	810	99	5, 101	6,420	1,394	70	169	4 50	857	1,484
Partnerships	19	106	206	347	37	1,039	2,000	638	25	63	157	441	633
incorporated companies	221	11, 144	23,096	27, 493	3,705	120, 237	188,088	64,978			13,628 r	36,674	68,366
Co-operatives	35	957	1,978	2,189	288	13.195	17,411	4,564			1, 137	2,868	4,727
Head offices, sales offices and auxiliary units		4 4 0				,		* * *			216	1, 182	138
Totals	365	12,639	26, 233	30,640	4, 128	139, 573	213,918	71,574	95	232	15, 588°	42,022	75, 348
1964		4											
Individual ownerships	87	410	942	769	116	5,669	7,248	1,453	78	206	442	849	1,588
Partnerships	20	138	271	460	33	2,016	2,928	1,100	29	77	193	563	1,092
incorporated companies	229	11,397	23,666	29,567	3,609	136, 874	216,715	75, 665	-		13,969	39,835	80,030
Co-operatives	35	993	2,020	2,311	244	13,041	17,593	5,098	_	_	1, 168	3,009	5,439
Head offices, sales offices and auxiliary units		4			0 8 4		0 + 4				207	1, 204	487
Totals	371	12,938	26,900	33, 107	4,002	157, 599	244, 484	83,335	107	284	15,979	45, 460	88,635

TABLE 7. Calculation of Output, Input and Value Added, 1963 and 1964

in the second of	Manufac activ		Non-manufa activiti		Tota activi	
	1963	1964	1963	1964	1963	1964
	10		\$'00	0		
Output						
1. Shipments and other revenue	213,918	244,484	32,710	40,970	246,628	285,453
Inventories - Goods of own manufacture:		40			9	
Add closing - Goods in process						
Finished goods	33,491	26, 793			33,491	26, 793
Deduct opening - Goods in process						
Finished goods	32, 134	26,340	4 * *	***	32, 134	26,340
2. Net inventory change	1,357	4.53		* * *	1,357	453
3. Gross output (1+2)	215, 275	244,937	32,710	40,970	247,985	265,906
Input						
. Purchases of goods not of own manufacture	0 0 d		28, 255	34,387	28,255	34,387
Inventories - Goods not of own manufacture:						
Add opening			1,318	2,895	1,318	2,895
Deduct closing			2,266	2,729	2,266	2,729
Cost of goods sold (not of own manufacture)		• • •	27,307	34,553	27,307	34,553
. Materials, supplies, etc.	139,573	157,599	1,629	1, 117	141, 202	158,716
, Fuel and electricity	4,128	4,002		***	4,128	4,002
Gross input (5 + 6 + 7)	143, 701	161,601	28,936	35,670	172,637	197.27
Value added (3 - 8)	71,574	83,335	3,774	5,300	75,348	88,635

TABLE 8. Employment and Payroll, 1963 and 1964

					Emplo	yees						Salari	es and wa	ges	
Year and		Product related			Adm			les			Producti	on and	Admln-		
province	Manufa	cturing	Ot	her	and o			nd bution	10	tal	related v		istra- tive and	Sales and distri-	Total
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	office	bution	3.1
					numb	er		-					\$'000	1017	
1963															
Newfoundland	2.370	546	26	-	293	65	17	9	2,706	620	5.425	59	1,358	54	6.896
Prince Edward Island	154	179	2	_	20	9	1	-	177	188	503	5	99	3	610
Nova Scotia	2.698	949	19	-	308°	114	27	5	3.052	1,068	8.786	38	1.808	96	10,727
New Brunswick	1,104	1.031	86	-	96	56	27	7	1.313	1.094	4.219	269	497	50	5.035
Quebec	645	329	-	1	82	14	23	-	750	344	1.735	2	378	94	2.209
Ontario	182	237	3	_	17	13	6	-	208	250	1.126	30	142	35	1.334
Manitoba)								1.2						-
Saskatchewan	238	84	30	_	45	8	41	3	354	95	833	86	272	101	1.292
Alberta]														
British Columbia	1.189	704	12	-	449	158	801	56	2.451	918	8.212	29	3.386	2.293	13.919
Yukon and Northwest Terri-															
tories	***	-	_	-	_	- 1	-		_	-	-	-	_	-	-
Totals	8,580	4,059	178	1	1,310°	437	943	80	11.011	4.577	30.840	517	7, 940°	2,726	42, 022
1964															
Newfoundland	2,392	530	15	-	277	66	21	12	2.705	608	5,786	35	1.457	75	7,353
Prince Edward Island	195	196	3	_	24	8	1	_	223	204	728	7	118	3	856
Nova Scotia	2,775	1.041	11	_	326	126	34	7	3.146	1.174	9,711	26	1.905		11.774
New Brunswick	1.132	997	90	_	114	59	36	10	1.372	1.066	4.350	283	564	63	
Quebec	638	310	_	3	98	14	21	_	757	327	1,682	3	381	109	
Ontario	203	222	3	_	23	19	6	_	235	241	1,128	57	210	48	1.443
Manitoba	7														
Saskatchewan	250	103	38	_	49	12	21	_	358	115	932	92	265	74	1.364
Alberta															
British Columbia	1.195	759	4	6	446	186	778	74	2,423	1.025	8,790	26	3, 796	2,621	15, 235
Yukon and Northwest Terri- tories															
Totals	8,780	4.158	164	9	1.357	490	918	103	11,219	4.760	33,107	529	8,698	3.124	45.460

TABLE 9. Production and Related Workers, - Manufacturing Activity, 1963 and 1964

M. A	196	3	196	4
Month	Male	Female	Male	Female
		пить	36	
Establishments reporting monthly detail (large establishments only):	1	1	1	
January	5.340	1.894	5.449	1.919
February	5.047	1.685	5.730	2,392
March	5,309	2,016	5.559	2.149
April	6.699	2.435	6,948	2.712
May	9,866	5,335	9,836	5,354
June	12.125	6.348	12.196	6.239
July	11,982	5.980	12,650	6,579
August	11,698	7,161	12.368	6,839
September	10.247	5,540	10.824	5,356
October	9.029	4.185	8,878	4,121
November	7.712	3.147	7,577	3.320
December	6,258	2,281	6,135	2.545
Averages	8.446	4,016	8,661	4.128
Establishments reporting annual averages (small establishments only)	134	43	119	30
Average for all establishments	8,580	4.059	8,780	4.158

TABLE 10. Inventories, 1964

		Manufa	cturing		Non- manufacturing	
Province	Materials, supplies, etc.	Goods in process	Finished goods of own manufacture	Total	Products or materials purchased for resale	Total inventories
			book value	e \$'000		
Opening:						
Newfoundland			* *	4,132	163	4, 29
Prince Edward Island				268	88	356
Nova Scotia				6,776	455	7, 23
New Brunswick				4,311	709	5,020
Quebec		* *	6.0	606	393	1,000
Ontario				996	-	996
Manitoba]					
Saskatchewan	}		4 0	887	6	893
Alberta						
British Columbia			* *	26,472	1,081	27,554
Yukon and Northwest Territories	_	others.	-	_	-	_
Totals	s 4	* *		44,448	2, 895	47, 344
Closing:						
Newfoundland				3,908	128	4,037
Prince Edward Island				394	99	493
Nova Scotia				7,012	808	7.820
New Brunswick				3,883	430	4,314
Quebec				855	295	1, 150
Ontario				824	_	824
Manitoba	7					
Saskatchewan				787	7	795
Alberta	J					
British Columbia				33,868	961	34,828
Yukon and Northwest Territories	-	_	_	_	_	
Totals		9.0		51,531	2, 729	54, 26:

TABLE 11. Purchased Fuel and Electricity Used in Manufacturing Activity, 1963 and 1964

- 11		1963		1964	
Description		Quantity	Cost	Quantity	Cost
			\$'000		\$'000
1. Large establishments reporting commodity detail:					
Bituminous coal:					
(a) From Canadian mines	ton	7,028	108	3,554	45
(b) Imported		_		_	_
Sub-bituminous coal (from Alberta mines only)		35	1	35	1
Anthracite coal	44	11		8	er do
Lignite coal		_	_	_	-
Coke		_		_	_
Gasoline (including gasoline used in cars and trucks)	Imp. gal.	1,055,406	412	940, 854	373
Fuel oil including kerosene or coal oil		17,544,875	2,269	16,967,013	2,129
Wood	. cord	1,870	34	1,750	30
Gas:					
(a) Liquefied petroleum gases	. Imp. gal.	75, 906	28	79,644	25
(b) Other manufactured gas	M cu. ft.	-	-	_	-
(c) Natural gas		57,013	40	76,757	56
Other fuel	.	***	13		2
Electricity purchased	kwh.	61,634,684	1,184	69,687,973	1, 290
Steam purchased			11		11
2. Small establishments not reporting commodity detail:	-				
Estimate for fuel and electricity			28		40
3. All establishments:		Court II			
Total fuel and electricity used		* * *	4, 128		4,002

¹ The difference between figures in this table and those in Table 7 arises from firms reporting output of products on the basis of production rather than of shipments. Consequently, inventories of finished products for such respondents are not taken into account for purposes of compiling value added in Table 7. See also "Concepts and Definitions" for explanation of other variances.

TABLE 12. Materials and Supplies - Manufacturing Activity, 1963 and 1964

	1963		1964	
Description	Quantity	Cost	Quantity	Cost
1. Materials purchased:		\$'000		\$*000
Fresh fish and shellfish	17, 186, 513	97, 149	18, 476, 271	115, 810
Semi-processed fish and fish products	861,060	11, 940	647, 674	10, 417
Fish livers, fish offal, refuse, etc.		755		880
Fish oil for refining gal.	731,847	398	379, 951	287
Soybean oil	310,028	332	252, 815	289
Other edible vegetable oils	155,608	279	151,343	295
Bread and butter		341		339
Vinegar gal.	202,339	75	106, 288	42
Salt	325, 181	392	364,631	440
Anti-oxidants lb.	59, 602	28	50, 467	24
Chlorine	171,055	25	157, 671	21
Fruits, vegetables, meat and poultry		484		582
Sawdust and other material for smoking fish		19		38
All other materials and components purchased	* * 4	5,706		5,839
1. Containers and other packaging materials and supplies purchased		13,676		14,042
Operating, analysissance and repair supplies purchased (excluding fuel)		4,945		5,357
. Amount paid out to others for work done on materials owned by establishments		3,028	4 0 4	2,896
Totals		139, 573		157, 599

¹ No detailed information on materials purchased was collected from small establishments, the estimated costs for which are included here. These estimated costs were \$1,245,731 in 1963 and \$1,019,994 in 1964.

TABLE 13. Shipments of Goods of Own Manufacture, 1963 and 1964

December 1	Value		
Description	1963	1964	
I. Products:	\$'	000	
Fishery products	210, 967	239, 225	
All other products	3.405	4,527	
2. Amount received in payment for work done on materials and products owned by others	1,557	2,085	
Les adjustment for value of saies taxes, excise duties and outward transportation charges which could not be deducted from individual commodity items described above	(2.011)	(1,353)	
Net adjustment for establishments receiving progress payments	-	design	
Total adjusted value of shipments and work done	213, 918	244, 484	

List of Establishments classified to This Industry, 1964

(Does not include establishments classified to other industries, which as a secondary activity, manufacture products typical of this industry)

Name	Location	
Newformtland		
Newfoundland:	C (1 D)11 C(Y 1) 1	
Arctic Fishery Products Ltd. Bay Bulls Sea Products Ltd.	South Dildo, St. John's Bay Bulls	
Bay Roberts Fisheries Ltd.	Bay Roberts, Harbour Buffett, Twillingate	
Bay Roberts Fisheries Ltd.	St. John's, (Badgers Quay)	
Bonavista Cold Storage Co. Ltd. Booth Fisheries Canadian Co. Ltd.	Grand Bank, Bonavista Fortune	
Bowring Bros. Ltd.	Southside Rd., St. John's	
British Columbia Packers Ltd.	Harbour Breton	
Burgeo Fish Ind. Ltd.	Burgeo	
Clyde, H.B. Lake Ltd. Earle Enterprises Ltd.	St. John's (Englee) Carbonear	
Fishery Products Ltd.	Burin, Catalina, Greenspond, Isle-Aux-Morts, Seldom,	Trepassev
Flat Rock Fisheries Ltd.	St. John's	
Green, E.J. & Co. Ltd.	Thoroughfare	
Gulf Fisheries Ltd.	Bay of Islands Gauitois	
Harbour Le-Cou Fisheries Ltd.	Harbour Le-Cou	
Hardy, T.J. Co. Ltd.	Diamond Cove, Port-aux-Basques & Rose-Blanche	
Hiscock, J.W. Sons Ltd.	Brigus	
Janes, P. & Sons Ltd. Job Bros. & Co. Ltd.	Hant's Harbour St. John's, (2 plants) - Lascie	
Leonard Brothers Ltd.	Rose-Blanche	
Miffiin Fisheries Ltd.	St. John's (Catalina)	
Nfld, Quick Freeze Ltd.	Witless Bay	
North Point Fisheries Society North Eastern Fish Ind. Ltd.	Norris Point Harbour Grace, Fermeuse	
Ocean Kist Products		
Penney, John & Sons Ltd.	Ramea	
Port au Port Association of Fishermen	West Bay	
Roberts, Daniel G. Scotia Flat Salvage Co. Ltd.	Deep Bay Witless Bay	
Steers Exports Limited		
Tor's Cove Trading Co. Ltd.	Salvage B. Bay	
Prince Edward Island:		
Acadian Fish Co-op. Assoc. Ltd.	Wellington, (Abrams Villago)	
Beach Point Fishermen's Co-op. Assoc. Ltd.	Murray Hhr., (Bearti Point)	
Buote, Jerry	Tignish	
Eastern Fisheries Ltd. Fraser, T.H.	Souris Murray Hhr.	
French River Cannery	Park Corner, (French R.)	
Graham, Wendell Ltd.	Gaspereaux	
Island Packers Ltd.	Queen's Wharf, Summerside	
Johnston & Carpenter Keeping & McKay Ltd.	Montague Murray Hbr., (Beach Point)	
Landry, Napoleon P.	Georgetown	
Morell Packing Co. Ltd.	Morell	
North Rustico Fishermen's Co-op. Assoc. Ltd.	North Rustico	
North Shore Packing Co. Ltd. Ramsay, Merritt		
Tignish Fisheries Co-op. Assoc, Ltd.	Tignish	
Usen Fisheries Ltd.	Souris	
Nova Scotia:		
Abriel Fisheries	Tangier, Halifax Co.	
Acadia Fisheries Ltd. Althouse, D.C.	Muigrave, Guysborough Co.; Canso, Guysborough Co. Tiverton, Digby Co.	
Atlantic Canners	Fairview, Halifax Co.	
Bailey, Albert G.	Westport, Digby Co.	
Belliveau Fisheries Ltd.	Belliveau Cove, Digby Co.	
Bickerton Co-operative Ltd. Bickerton Fisheries Ltd.	Bickerton West, Guysborough Co. Bickerton West, Guysborough Co.	
Blades, Alva V.	West Head, Shelburne Co.	
Bonda Foods Ltd.	Yarmouth, Yarmouth Co.	
Bonda Meal & Oil Ltd.	Short Beach, Yarmouth Co.	
Booth Fisheries Canadian Co. Ltd. Briny Deep Fisheries Ltd.	Petit de Grat, Richmond Co. Lunenburg, Lunenburg Co.	
British Columbia Packers Ltd.	Canso, Guysborough Co., Clarke's Hbr. Shelburne Co.	
Burns Fisheries Ltd.	Halifax, Halifax Co.	
Cape Ann Seafoods Ltd.	Port Latour, Sheiburne Co. Victoria Beach, Annapolis Co.	
Casey Fisheries Ltd	Moose Harbour, Queens Co.	
Cheticamp Fishermen's Co-op. Soc. Ltd.	Cheticamp, Inverness Co.	
Churchill, N.W.	Short Beach, Yarmouth Co.	
Clarke, John J. Comeau, L.H. & Sons Ltd.	Goldboro, Guysborough Co. Meteghan, Digby Co.	
Comeau & Bourque	Comeauville, Digby Co.	
Comeau & Saulnier	Comeauville, Digby Co.	
Comeau's Sea Foods Ltd.	Saulnierville, Digby Co.	
Connors Bros. Lld. Denlon, C.A. Ltd.	Freeport, Digby Co. Little River, Digby Co.	
D'Entremont, Delmar J.		
D'Eon Fisheries	Upper West Pubnico, Yarmouth Co.	
D'Eon & D'Entremont Fisheries	Middle West Pubnico, Yarmouth Ct. Salmon River, Digby Co.	
Deveau, C.L. & Son.	oumdi met, signy co,	

List of Establishments classified to This Industry, 1964 - Continued

Name	Location	
ova Scotia - Concluded:		
Doucet, George	Weymouth, Digny Co.	
Doucette, Félix	RR #1 Weymouth Digby Co	
Doyle, John A. & Sons Ltd. Eastern Co-op. Fisheries Ltd.	Merigomish, Pictou Co. Canso, Guysborough Co.	
Elliott, Gorham & Co. Ltd.	Tiverton Dighy Co	
Fish Reduction Ltd. Frankland Canning Co. Ltd.	Church Dt Dieby Co	
Gates, Granville R. & Son Ltd.	Planford Lunanhurg Co	
Glace Bay Fish Meal Co. Goldman, D. & Sons Ltd.	Glace Bay, Cape Breton Co.	
Grand Etang Fish, Co-op. Soc. Ltd.	Grand Etang Inverses Co	
Graves, Walter A	Morden King's Co	
Halifax Fisheries Ltd. Harnish, R.S. Fisheries Co. Ltd.	2031 Upper Water St., Halifax, Halifax Co. Hubbards, Halifax Co.	
Harris & Theriault Ltd.	East Ferry, Digby Co.	
Haven Sea-Foods Ltd. Hipro Foods Ltd.	Middle West Pubnico, Yarmouth Co. Mink Cove, Digby Co.	
Hopkins, Cleveland	Bear Pt., Shelburne Co.	
Hopkins, Clifford Hopkins, H. Ltd.,	Bear Pt., Shelburne Co. Port Morien, Cape Breton Co.	
Hopkins & Hopkins Ltd	Lower Wood Harbour Shalbuma Co	
Isle Madame Fishermen's Co-op. Ltd.	Petit de Gral, Richmond Co.	
Karlsen, Karl & Co. Ltd. Kenney & Ross Ltd.	Halifax, Halifax Co. Clarke's Harbour, (Port Saxon), Shelburne Co.	
Kenney, D.B. Jr.	Westport, Digby Co.	
Koritem, Wilfred Ltd. La Have Outfitting Co. Ltd.	Yarmouth, Yarmouth Co.	
Landers, Geo. P. & Sons	Short Beach, Varmouth Co.	
Leblanc, Alfred C. Ltd.	Wedgeport, Varmouth Co-	
Leblanc Aurèle Lewis Fisheries	Five Islands, Colchester Co. Digby, Digby Co.	
unenburg Sea Products Ltd.	Lunephurg, Lunephurg Co.	
tcClafferty & Sons Ltd. faritime Packers (Canada) Ltd.	Whale Cove, Digby Co.	
Vational Sea Products Ltd.	Pictou, Caribou Hbr., Pictou Co. North Sidney (Leonard Bros, Div.); Lockeport (The Lockeport C	o Div it Louis
	burg (Louisburg Div.); Hallfax (40-Fathom Div.); Digby (Se	
Newell Bros.	Halifax (Sea-Seald Div.) Newellton, Shelburne Co.	
lewell, Thomas G.	West Head, Shelburne Co.	
lekerson Bros. Ltd. lekerson Ltd., Claredon S.	Liverpool, (P Mouton), Queens Co.	
ickerson & Sons Ltd., H.B.	North Sidney, Glace Bay, Cape Breton Co.	
sson, A.J. Trading Co. Inc.	Upper Pt. Latour, Shelburne Co. Sheet Harbour	
arker, Fred force Fisheries Ltd.	Halls Hbr., Kings Co. Lockeport, Shelburne Co.	
Albhico Co-op. Assoc. Ltd.	Middle East Pubnico, Yarmouth Co.	
Juinlan, Dayson J.	Stoney Island, Shelburne Co.	
Quinlan, E.K. Quinlan, Lionel L.	Clark's Harbour, Shelburne Co. McGrays P.O., Shelburne Co.	
aymond, Keith Ltd.	Centreville Dighy Co	
tobicheau, R.E. Ltd. titcey Bros. (Fisheries) Ltd.	Westport, Digby Co. Riverport, Lunenburg Co.	
able Fish Packers Ltd.	South Side Shelburne Co	
andy Cove Fisheries Co. Ltd.	Mink Cove, Digby Co.	
hand, William haw & Gidney Ltd.	Bear Point, R.R.I. Shag Harbour Centreville, Digby Co.	
helburne Fisheries Ltd.	Shelburne, Shelburne Co.	
ilver Seas Fisheries impson, Royal R.		
mall Bros. Ltd.	River View, Cumberland Co. Tiverton, Digby Co.	
mith, A.M. & Co. Ltd.	189 Lower Water St., Halifax	
now Bros, Reg'dtoddard Fisheries Ltd.	Digby, Digby Co. Clark's Harbour, Sheiburne Co.	
oddard, James	East Baccaro, Shelburne Co.	
toney Island Fisheries weeney, Lawrence, Fisheries Ltd.	Stoney Island, Shelburne Co.	
win Bros, Ltd.	Yarmouth, Yarmouth Co. Lockeport, Shelburne Co.	
heriault, N.B. Ltd.	East Ferry, Digby Co.	
homas, Ivan E. horburn Bros.		
iverton Sea Products Ltd.	Tiverton, Digby Co.	
urner, Gerald L.	Moser's River, Halifay Co.	
aybret, Howard hitmoyer Laboratories Ltd.	Shag Hbr., Shelburne Co. North Sydney, Cape Breton Co.	
ita Food Products Inc.	Carleton Village & Ingomar (Allendale)	
wicker & Co. Ltd.	Lunenburg, Lunenburg Co.	
Brunswick:		
lbert & Foulem Ltée	St-Simon, Gloucester Co.	
'Assoc. Co-op. des Pêcheurs de l'Ile Ltée.	Lamèque, Gloucester Co.	
lue Cove Packing Co. oudreau, Achille		
oudreau, Alvin	Cape Peie, R.R. #1. Westmorland Co.	
ourque, Emile Ltd.	Lower Cape Baid	
rine, Norman G. rown, Maurice & Son	Cape Bald, Westmorland Co. Seal Cove, Chariotte Co.	
urton Small Fisheries		
ape Bald Packers Ltd	Cape Bald, Westmorland Co.	
araquet Packers Ltd.	M. Caraquet, Gloucester Co. Blacks Harbour, Charlotte Co.; Beaver Harbour, Charlotte Co.	
minors, Lewis & Sons Ltd.	Back Bay, Charlotte Co.	
ook, J. Lorne opérative Cartier Ltée, La	Seal Cove, Charlotte Co.	
aroperative Carner Litee, La	Richibucto, Kent Co. Lower Cape Bald, Westmorland Co.	
Formier & Leblanc Ltd.		

Location Name New Brunswick - Concluded: Bas Cap-Pelé, Westmorland Co.
R.R., #2, Cap-Pelé
Lower Cape Baid, Westmorland Co.
Newcastle, Northumberland Co.
Seal Cove, Charlotte Co.
Lower Cape Bald, Westmorland Co.
Lower Cape Bald, Westmorland Co.
Leger Brook, Westmorland Co.
R.R., #2, Cap-Pelé
Loggieville, (Shippigan), Northumberland Co.
Robichaud, Westmorland Co.
Lower Cape Bald, Westmorland Co.
Richibucto, Kent Co.
Caraquet, Gloucester Co.
Grande Anse, Gloucester Co.
Seal Cove, Charlotte Co.
Back Bay Cormier, Camille V.
Cormier, Robert
Cormier, Tilmon D.
Crocker, T.W. Co. Ltd.
Daggett & O'Neill
Duguay, Arthur
Duguay, Alban
Duguay, Leo
Duguay, Omer
Eagle Fisheries Ltd. Eagle Fisheries Ltd.
Gagnon, Edmond Ltd.
Gaudet, Ferdinand F.
Goff Forest & Sea Product Ltd., La
Gorton-Pew Ltd.
Grande Anse Packers Ltd.
Harvey & Bleumortier
Hooper, William H.
Jacob, Laurent Caraquet, Gloucester Co.
Grande Anse, Gloucester Co.
Seal Cove, Charlotte Co.
Seal Cove, Charlotte Co.
Seal Cove, Charlotte Co.
Back Bay
R.R. 1, Cap-Pelé
R.R. #1, Cape Bald
Richibucto, Kent Co.
Dupuis Corner, Westmorland Co.
Little Cape, Westmorland Co.
Bas Cap-Pelé, Westmorland Co.
Little Cape, Westmorland Co.
Little Cape, Westmorland Co.
Grand Harbour, Charlotte Co.
Tracadie Beach, Gloucester Co.
Little Lepreau
W. Saint John, St. John Co.
Cape Tormentine, Westmorland Co.
R.R. #2, Cocagne, Kent Co.
Castalia, Charlotte Co.
Bas Cap-Pelé, Westmorland Co.
Val Comeau, Gloucester Co.
Shediac, (C Blmet), Westmorland Co.
Lower Caraquet
Blacks Harbour, Charlotte Co.
Ste-Anne-de-Kent, Kent Co.
Stippigan, Gloucester Co.
Shippigan, Gloucester Co.
Seal Cove, Charlotte Co.
Pocologan, Charlotte Co.
Green Point, Gloucester Co.
Shippigan, Gloucester Co.
Fairhaven, Charlotte Co.
Little Shippegan, Gloucester Co.
Lower Cape Bald, Westmorland Co. Jacob, Laurent
Jacob, Leo
King, Clovis & Son Ltd.
Landry & Landry Ltd.
Landry Adelard
Landry, Aldoria & Larry
Lanteigne, Ernest G.
Lanteigne, Léo J.
Leblanc, Léo
Léger, Jacob
Linton, Roy A.
Longle, W.S. Co. Ltd.
Lomax, Austin
McCallum, W.H.
Maritime Packers (Canada) Ltd.
Melanson, Edmond P.
Middleton & Travis
Niles, Arthur Metanson, Edmond P.
Middleton & Travis
Niles, Arthur
Northern Products Co. Ltd.
Paturel, E. Ltd.
Pêcheries de Caraquet Ltée, Les
Quoddy Seafoods Ltd.
Reidpath Co. Ltd., The
Richard, B.A. Ltd.
Robichaud & Co. Ltd.
Robichaud & Co. Ltd.
Robichaud, S. & Sons
Roussel, Emile
Seal Cove Canning Co.
Shaw & Eliis Ltd.
Spence, Geo, C. & Sons Ltd.
Swim Bros, Fisheries Ltd.
Thériault, Ade
Vita Food Products
Welch, H.W. Ltd.
White Knight Sea Foods Ltd. Carleton-dur-Mer, Bonaventure Co.
Pointe Basse, Magdalen Island
Blanc Sabion, Cté, Duplessis; Sept Îles, Duplessis Co.
Etang-du-Nord, Magdalen Islands, Hâve-aux-Maisons, Magdalen Islands.
9015 Park Ave., Montréal
Riv. au Tonnerre Cté Duplessis
Cap-aux-Meules, Etang du Nord, Hâvre-aux-Maisons, Magdalen Islands
Gros Cap, Magdalen Islands
Havre Aubert, Magdalen Islands
Havre-aux-Maisons, Magdalen Islands
Havre-aux-Maisons, Magdalen Islands
Grande Rivière, Gaspé Sud.
Matane, Matane Co.
Grindstone, Amherst, Magdalen Islands
Grande Entrée, Magdalen Islands
Grande Entrée, Magdalen Islands
Grande Entrée, Magdalen Islands
Port Daniel-ouesi, Cté Bonaventure
Etang du Nord, Magdalen Island
Petite Rivière-Est, Gaspé Co.
Grande Rivière, Gaspé Co.
Newport, Gaspé Co.
Cap-aux-Meules
Mai Bay
Amherst, Magdalen Islands
Grande Rivière, Gaspé Co., Newport, Gaspé Co.; Cloridorme, Gaspé Co.
Anse-au-Grifton, Gaspé Co.; Newport, Gaspé Co.; Rivière-au-Renard, Gaspé Co.
St-Maurice de l'Echourle, Gaspé, Co.; Ste-Therèse, Gaspé Co., Sandy Beach,
Gaspé Co.; Matane, Matane Co.
Aurtgny, Magdalen Islands
L'Anse-à-Beaufiis, Gaspé Co. Paspeblate Romanenture Co.
Rimouski
La Tabatière
17, rue St-Jacques, Québon Allard, Rolland
Arsenault, Fabien
Association Co-op, des Pêcheurs
Association Co-opérative des Pēcheurs
Blue Water Seafoods Ltd.
Coast Produce Inc.
Co-opérative Centrale
Co-opérative St-Francois-Xavier
Delaney, J.W.
Delaney, J.W.
Delaney, R. & Son Ltd.
Fruits de la Mer Gaspiens Inc., Les.
Gagné, Pierre A.
Gorton-Pew Co.
Grindstone Fisheries Ltd.
Harvie, G. & M.
Hayes, Leonard
Landry, Fred
Lelièvre, Gustave
Lelièvre, Amédée
Lockhart Journeaux, J.W.
Magdalen Processing & Equipment Corp, Ltd.
Maritime Packers (Canada) Ltd.
Méthot, Jos. E.
Morris Co-operative, C.J.
Pêcheurs-Unis de Québec Rimouski La Tabatlère 17, rue St-Jacques, Québoc Port Daniei-est, Cté Bona de dura Grindstone, Magdalen Islands

List of Establishments classified to This Industry, 1964 - Concluded

Name	Location	
)-4-d		
Ontario:		
Armstrong Fisheries Ltd. B.E.S. Food Mfg. Co. Ltd.	Box 42, Fort William 50 Newcastle St., Toronto	
Caraquet Packers Ltd.	191 F. Moirs St. Belleville	
Central Smoked Fish Ltd Erleau Fish Processing		
Exclusive Delicatessen Co.		
Fresh Water Fisheries (Windsor) Ltd.		
Golden Crown Foods Ltd. Harbord Fish Co. Ltd.	382 Bering Ave., Toronto 18	
Ogino Food Processing		
Omstead Fisheries (1961) Ltd		
Riverside Fisheries Ltd.		
Stewart Fisheries	Kingsviile	
initoba;		
Bodner Fish Distributors Ltd.	Higgins & Meade Sts., Winnipeg 2	
Booth Fisheries Canadian Co. Ltd. British Columbia Packers Ltd.		
Fish Services (1963) Ltd.	422 Tarvis Ave Winnings 4	
Independent Fish Co. Ltd.		
Keystone Fisheries Ltd		
Northland Fish Ltd.		
Selkirk Fisheries Ltd		
skatchewan:		
Continental Brine Shrimp Holding Ltd.	Watrous	
McInnes Products Corp. Ltd.	Crackingstone Point	
berta:		
Fort Noison Fish Co. Ltd.	10580-102nd St., Edmonton	
ritish Columbia:		
A.B. Marine Products Ltd.	Steveston	
Anglo-British Columbia Packing Co. Ltd.	Vancouver (North Pacific) (Phoenix)	
Arctic Seafood Products Ltd		
Babcock Fisheries Ltd,,	Ft. Campbell Ave., Vancouver	
Booth Fisheries Canadian Co. Ltd. British Columbia Packers Ltd.		
Canadian Fishing Co. Ltd.		Rupert
Cassiar Packing Co. Ltd.	Vancouver 2 (Caspaco) Vancouver (B.C. Packers)	
Edmunds & Walker Ltd		
Long Beach Shelifish Co. Ltd.	Tofino	
Millerd, Francis & Co. Ltd. National Fisheries Ltd.	4160 Woodland, West Vancouver Ft. Campbeli Ave., Vancouver 4	
Nelson Bros. Fisheries Ltd.	Port Edward, Steveston	
Noda Fish Co. Ltd.	Ft. Campbell Ave., Vancouver	
North American Fisheries Ltd.	2199 Commissioner St., Vancouver 6	
North Vancouver Fish Supply Ltd.		
Oakland industries Ltd. Ocean Fisheries Ltd.	Victoria Box 884 Ft. Campbell Ave., Vancouver 4	
Pacific Fisheries Co. Ltd.	Prince Rupert	
Pedersen's Smoke House	Port Kells	
Prince Rupert Fishermen's Co-Op. Assoc.		
Queen Charlotte Canners Ltd.		
Royal Fisheries Ltd. Saimoto, K. & Sons Ltd.	Vancouver	
Salmonroe Products Ltd.	1282 Franklin St., Vancouver 6	
Sanitary Abalone Packers	Box 228, Alert Bay	
Seafood Products Ltd. Stonehouse, C.A. Fish Curer	141 Hawks Ave., Vancouver 4	
Todd, J.H. & Sons Ltd.	1104 Hornby St., Vancouver I	
Torraville, C. Ltd.	400 Yates St., Victoria	
Western Canada Whaling Co. Ltd. Western Chemical Industries Ltd.	Lapointe Pier, Vancouver	
White Rock Shell Fish Co.	Foot Campbell Ave., Vancouver	

CONCEPTS AND DEFINITIONS

Census of Manufactures

General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the Standard Industrial Classification manual, Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 (3 digit) industries, 18 are further broken down into 56 (4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 176 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the establishment (see definition of "Establishment" in following section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required to submit reports covering the calendar year, financial year reports other than the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures; (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than \$100,000; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s), (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheet questionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishments in order to achieve full coverage of domestically manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 140 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures: (a) a revised Standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the various 1963 reports reflect the complete implementation of these changes and enable comparisons to be made with the years 1961 and 1962. For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the Census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

Establishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements embodied in the following definition of the "establishment":

"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

Materials and supplies used
Goods purchased for resale as such
Fuel and power consumed
Number of employees and salaries and wages
Man-hours worked and paid
Inventories
Shipments or sales."

Each establishment is required to report on all the activities carried out within it's accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour force, revenue from services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufacturing activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies or statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries. It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

Head Offices and Auxiliary Units

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, warehouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues, but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments or sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:

- (a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment;
- (b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the firm, when all establishments are in the same industry (3 or 4 digit). When establishments of

such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the major group totals (2 digit level) in which the major part of the company's operations are classified. Although this may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry (3 or 4 digit) level in all cases will be left free of these company-wide data,

Employees

(a) Production and related workers — Manufacturing activities

In addition to those engaged in production and assembling activities, they include those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (working foremen) engaged in similar work to that of the employees they supervise. For those establishments reporting on the "long" form, production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual full-time employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee changes employment during a pay period. In the case of those establishments reporting on the "short" form, respondents are requested to report average annual figures. The man-hours of production and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). Data on man-hours are not collected from establishments reporting on the short form. Man-hours for these establishments are estimated on the basis of ratios derived from the 1958 census. During this census all establishments reported on the long form. In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

(b) Production and related workers - Non-manufacturing activities

Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the use of these establishments, some outside piece-workers employed in certain industries, logging employees who are reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

(c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, vicepresidents, comptrollers, secretaries, treasurers, etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs. Also included are employees in activities such as advertising, credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices or auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" above.

(d) Sales and distribution workers

This category includes office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales employees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commission basis who are not considered regular employees of the establishment.

(e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of employees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

Working Owners or Partners

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each Census return. Withdrawals of working owners are defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

Salaries and Wages

Salaries and wages refer to gross earnings of employees before deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any other allowance forming part of the worker's earnings. Payments for over-time are included, Figures on salaries and wages refer to the calendar year.

Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

Materials and Supplies

(a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity items or physical goods (cost of services or overhead charges such as advertising, insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

(b) Non-manufacturing activities

1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

2. Other materials and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of

purchased machinery and equipment. Also included is the cost of office supplies not chargeable to fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

Shipments

(a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 ''Customs Canada Export Entry'' has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the net change in progress payments over the year.

(b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity

are collected by means of the Commodity questionnaire referred to earlier. Such shipments together with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

(c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

(d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, such as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture or shipments of goods not of own manufacture), servicing revenues, commissions on sales (when not included in value of sales), revenue for companyoperated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

Inventories

(a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classification, the



receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.

(b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses or selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

Value Added

(a) By manufacturing activities

Figures are compiled by deducting the cost of manufacturing materials, supplies, etc. and fuel and electricity consumed from the (value of shipments of goods of own manufacture adjusted for changes in the value of inventories of finished goods and goods in process).

(b) By non-manufacturing activities

The figures are compiled by deducting the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods pur-

chased for re-sale) and the cost of non-manufacturing materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.

(c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net output or net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, "Survey of Production".