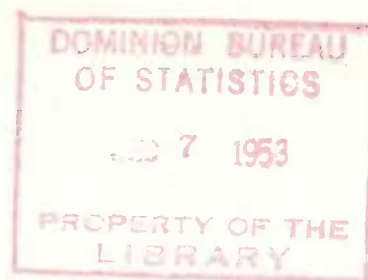


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DOMINION BUREAU OF STATISTICS—DEPARTMENT OF TRADE AND COMMERCE
CANADA



THE MACARONI AND KINDRED PRODUCTS INDUSTRY 1952

Published by

Authority of the Rt. Hon. C. D. Howe
Minister of Trade and Commerce

Prepared in the General Manufactures Section
Industry and Merchandising Division
Dominion Bureau of Statistics
Ottawa

NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I**—The Primary Industries, including mining, forestry and fisheries, **Volume II**—Manufacturing; **Volume III**—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I—General Review of the Manufacturing Industries, \$1.50.
- II—The Manufacturing Industries, by Provinces
 - Section 1. Principal Statistics of Major Industrial Groups and Leading Industries, 50¢
 - Section 2. Principal Statistics of Individual Industries, 75¢
 - Section 3. Principal Statistics by Regional Distribution, 75¢
- III—Foods and Beverages
- IV—Tobacco and Tobacco Products
- V—Rubber Products
- VI—Leather Products
- VII—Textiles
- VIII—Wood and Paper Products
- IX—Printing Trades
- X—Iron and Steel Products
- XI—Transportation Equipment
- XII—Non-ferrous Metal Products
- XIII—Electrical Apparatus and Supplies
- XIV—Non-metallic Mineral Products
- XV—Products of Petroleum and Coal
- XVI—Chemicals and Allied Products
- XVII—Miscellaneous Manufactures

The present report belongs in Part III, Foods and Beverages. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A—General Review, 25¢
- B—The Slaughtering and Meat Packing, and Sausage and Sausage Casings Industries, 25¢
- C—The Dairy Products Industry, 25¢
- D—The Fish Processing Industry, 25¢
- E—The Fruit and Vegetable Preparations Industry, 25¢
- F—The Flour and Feed Milling Industries, 25¢
- G—The Prepared Breakfast Foods Industry, 25¢
- H—The Prepared Stock and Poultry Feeds Industry, 25¢
- I—The Biscuit Industry, 25¢
- J—The Bread and Other Bakery Products Industry, 25¢
- K—The Carbonated Beverages Industry, 25¢
- L—The Distilling Industry, 25¢
- M—The Brewing Industry, 25¢
- N—The Wine Industry, 25¢
- O—The Confectionery Industry, 25¢
- P—The Sugar Refining Industry, 25¢
- Q—The Macaroni and Kindred Products Industry, 25¢
- R—The Miscellaneous Food Preparations Industry, 25¢
- S—The Canned Foods Summary, 25¢

THE MACARONI AND KINDRED PRODUCTS INDUSTRY

1952

Beginning in 1952, the Bureau changed its policy with regard to the collection of statistics on the production of manufactured goods. Firms in several industries, where year-end inventory changes were known to be insignificant, were requested to report value of shipments f.o.b. plant instead of gross value of production. This changeover should result in better consumption data and should, eventually, provide industry with better statistics for economic analysis.

The shipments of macaroni, spaghetti, vermicelli, noodles, etc. in this industry in 1952 amounted to 66,775,308 pounds with a selling value of \$8,231,688, while in 1951 the total production was 67,371,252

pounds valued at \$7,802,354. In addition, there were 1,848,088 pounds shipped from other industries making the total shipments 68,623,396 pounds with a value of \$8,428,557.

There were thirteen establishments operating in the industry in 1952. These were distributed by provinces as follows: Ontario 4, British Columbia 3, Quebec 3, Manitoba 2, and Alberta 1. These plants reported a total employment of 558 persons who received \$1,397,762 in salaries and wages. The cost of raw materials amounted to \$4,587,616.

The tables which follow give detailed statistics of production or shipments, employment, materials used, imports, exports, etc.

TABLE 1. Principal Statistics of the Macaroni and Kindred Products Industry, 1940-1951¹

Year	Establishments	Capital invested	Employees	Salaries and wages	Cost of materials used	Gross value of production
	No.	\$	No.	\$	\$	\$
1940	17	3,048,169	467	441,715	1,329,420	2,455,443
1941	17	2,659,765	430	405,659	1,141,376	1,941,826
1942	16	2,734,457	442	428,275	1,307,627	2,302,734
1943	16	2,955,709	585	651,904	1,736,082	3,165,717
1944	16		494	660,727	1,418,347	2,604,965
1945	16		652	824,148	2,039,231	3,802,531
1946	17	Not	726	1,018,802	2,888,739	5,246,935
1947	18	Collected	703	1,133,224	3,468,816	5,963,158
1948	17		676	1,289,074	4,827,220	7,753,558
1949	16		552	1,104,316	3,423,153	5,903,133
1950	16		554	1,147,773	4,006,110	7,100,943
1951						
Canada	15		571	1,259,310	4,438,767	8,064,035
Ontario	5	Not	97	222,873	815,605	1,272,530
Quebec	3		340	770,944	2,755,783	5,084,215
British Columbia	3	Collected	31	49,338	77,048	150,303
Other provinces	4		103	216,155	790,331	1,556,987
1952						
Canada	13		558	1,397,762	4,587,616	8,536,320 ²
Ontario	4	Not	100	225,692	785,971	1,338,252 ²
Quebec	3		324	902,538	2,963,670	5,438,582 ²
British Columbia	3	Collected	41	71,833	70,919	165,693 ²
Other provinces	3		93	197,699	767,056	1,593,793 ²

1. Profits or losses cannot be estimated from Census figures as no data are collected for expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

2. In 1952 data, the gross value of production is replaced by gross value of shipments, f.o.b. plant. (See text above.)

TABLE 2. Production or Shipments of the Macaroni and Kindred Products Industry, by Provinces, 1951 and 1952

Provinces	1951 Production			1952 Shipments		
	Macaroni, spaghetti vermicelli, noodles, etc.		Other products	Macaroni, spaghetti vermicelli, noodles, etc.		Other products
	Quantity	Selling value at factory	Value only	Quantity	Selling value at factory	Value only
	Pounds	\$	\$	Pounds	\$	\$
Canada¹	67,371,252	7,802,354	261,681	66,775,308	8,231,688	304,632
Ontario	11,871,252	1,090,946	181,584	10,857,122	1,096,759	241,493
Quebec	42,206,494	5,080,190	4,025	42,922,154	5,435,182	3,400
British Columbia	874,012	95,849	54,454	804,345	123,062	42,631
Other Provinces	12,419,494	1,535,369	21,618	12,191,687	1,576,685	17,108

1. The production of macaroni, spaghetti, etc. in other industries in 1951 amounted to 2,054,426. In 1952 the shipments in other industries, were 1,848,088 pounds.

TABLE 3. Materials Used in the Macaroni and Kindred Products Industry, 1951 and 1952

Materials	Unit of measure	1951		1952	
		Quantity	Cost value	Quantity	Cost value
			\$		\$
Flour, all kinds (including semolina)	Pound	69,338,422	3,285,229	69,710,563	3,272,050
Eggs, in shell	Dozen	48,850	25,661	41,330	18,442
Eggs, frozen	Pound	92,526	38,437	281,918	113,626
Egg powder	"	178,303	202,860	115,426	143,406
Milk powder	"	1,752	301	1,489	258
Salt	"	70,944	1,453	57,293	1,181
Sugar	"	40,946	4,270	39,626	3,344
Colouring	"	425	932	899	2,281
Oils and shortenings	"	26,590	8,890	30,992	9,733
Containers	—	—	779,683	—	923,950
All other materials	—	—	91,051	—	99,345
Total cost of materials used	—	—	4,438,767	—	4,587,616

THE MACARONI AND KINDRED PRODUCTS INDUSTRY

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TABLE 4. Employees, Salaries and Wages in the Macaroni and Kindred Products Industry, 1951 and 1952

	Employees on salaries			Employees on wages			Total employees on salaries and wages		
	Male	Female	Total salaries	Male	Female	Total wages	Male	Female	Total salaries and wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
1951									
Canada	56	32	253,092	315	168	1,006,218	371	200	1,259,310
Ontario	18	8	58,650	52	19	164,223	70	27	222,873
Quebec	29	17	146,863	203	91	624,081	232	108	770,944
British Columbia	4	1	6,900	12	14	42,438	16	15	49,338
Other Provinces	5	6	40,679	48	44	175,476	53	50	216,155
1952									
Canada	50	27	261,401	310	171	1,136,361	360	198	1,397,762
Ontario	16	5	52,906	57	22	172,786	73	27	225,692
Quebec	27	15	168,281	193	89	734,257	220	104	902,538
British Columbia	3	3	15,984	15	20	55,849	18	23	71,833
Other Provinces	4	4	24,230	45	40	173,469	49	44	197,699

TABLE 5. Monthly Employment of Wage-earners in the Macaroni and Kindred Products Industry, 1951 and 1952

Months	1951			1952		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	296	177	473	310	155	465
February	307	181	488	315	173	488
March	305	177	482	312	171	483
April	315	160	475	304	157	461
May	313	167	480	305	161	466
June	322	181	503	306	179	485
July	297	159	456	293	160	453
August	303	168	471	308	164	472
September	303	151	454	299	169	468
October	328	157	485	314	175	489
November	349	174	523	313	181	494
December	345	163	508	314	184	498
Monthly average	315	168	483	310	171	481

TABLE 6. Imports and Exports of Macaroni, Spaghetti and Vermicelli, 1942-1952

	Exports				Imports	
	Macaroni, spaghetti and vermicelli				Macaroni, spaghetti & vermicelli	
	Canned		Not canned		Pounds	\$
	Pounds	\$	Pounds	\$		
1942	803,313	58,628	1,599,745	99,636	2,753	350
1943	245,641	17,188	1,464,483	101,781	80	31
1944	873,407	67,210	2,487,365	201,480	6,480	546
1945	1,779,731	135,112	7,360,814	559,545	620	135
1946	3,355,382	262,094	19,598,929	1,426,084	5,162	4,001
1947	5,522,022	450,085	15,407,298	1,610,705	29,239	16,109
1948	1,386,111	154,836	29,939,486	3,386,317	656	235
1949	349,924	36,445	2,127,590	238,802	64,368	28,165
1950	171,419	18,312	1,656,981	187,009	45,035	12,762
1951	423,534	47,008	2,164,784	253,012	270,425	47,810
1952	238,883	27,719	2,760,614	336,934	1,320,082	225,311

List of Firms in the Macaroni and Kindred Products Industry, 1952

Name of firm	Plant address
Mafaldo Barbieri	6790 St. Lawrence Blvd., Montreal, Que.
Catelli Food Products Limited.....	6890 Notre Dame St. E., Montreal, Que.
Wing Hing Lung Company	1072 St. Urbain St., Montreal, Que.
Canada Food Products	225 Sterling Road, Rear, Toronto, Ont.
Hamilton Macaroni Company	390 King St. E., Hamilton, Ont.
Ontario Macaroni Company Limited	272 Laughton Ave., Toronto, Ont.
Toronto Macaroni and Imported Foods Ltd.	60 Hook Avenue, Rear, Toronto, Ont.
Constant Macaroni Products	254 rue Dumoulin, St. Boniface, Man.
The Creamette Co. of Canada Ltd.	283 Stanley St., Winnipeg, Man.
Catelli Food Products Limited.....	Lethbridge, Alberta.
Famous Foods Limited	1315 East Hastings St., Vancouver, B.C.
Nifty Noodles Limited	374 Powell St., Vancouver, B.C.
Northwest Food Products Limited	433 East Georgia St., Vancouver, B.C.