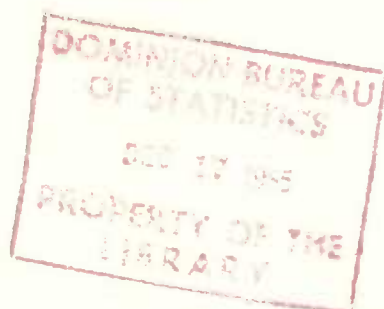


CATALOGUE No. ^{C3}

32-219

ANNUAL



MACARONI MANUFACTURERS

1963

ANNUAL CENSUS OF MANUFACTURES

Published by Authority of
The Minister of Trade and Commerce

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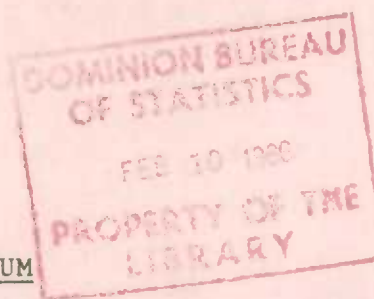
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CATALOGUE No.

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ANNUAL



ERRATUM

Macaroni Manufacturers

1963

Page 11 - Table 7

	1962	
	Reads	Should read
	Value \$'000	
Less adjustment for value of sales taxes, excise duties and outward transportation charges which could not be deducted from individual commodity items described above	(9,600) ^r	(10)
Total adjusted value of shipments and work done	19,653 ^r	19,653

6521-522

TABLE 2

TABLE 3

TABLE 5

MACARONI MANUFACTURERS

1963

In the pages of Concept and Definitions to be found at the end of this bulletin a concise outline has been presented on factors applicable to and comprised in the tabular matter compiled for this publication. The revised Standard Industrial Classification and the new concept of the establishment (reporting unit; see Concept and Definitions) apply throughout this bulletin. Implementation of both features has necessitated adjustments to the statistics.

As a result of increased work loads and staff shortages it was necessary, in the 1961 bulletins, to suspend publication of certain tables normally contained in this report. Of the tables affected the list of reporting firms has been reinstated in the 1963 publications.

SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- r revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

TABLE 1 A. Principal Statistics classified by Province, 1962 and 1963

Year and province	Establishments	Manufacturing activity							Total activity				
		Production and related workers			Cost of fuel and electricity	Cost of materials and supplies	Value of shipments of goods of own manufacture	Value added	Working owners and partners		Total employees		Total value added
		Number	Man-hours paid	Wages					Number	Withdrawals	Number	Salaries and wages	
	No.		'000			\$'000				\$'000		\$'000	
1961													
Totals	18	759	1,765	2,021	290	10,027	18,800	8,673	9	28	901	2,891	9,057
1962													
Newfoundland	—	—	—	—	—	—	—	—	—	—	—	—	—
Prince Edward Island	—	—	—	—	—	—	—	—	—	—	—	—	—
Nova Scotia	—	—	—	—	—	—	—	—	—	—	—	—	—
New Brunswick	—	—	—	—	—	—	—	—	—	—	—	—	—
Quebec	4	x	x	x	x	x	x	x	x	x	x	x	x
Ontario	9	345	808	967	125	5,768	9,562	3,723	x	x	427	1,555	4,133
Manitoba	2	x	x	x	x	x	x	x	x	x	x	x	x
Saskatchewan	—	—	—	—	—	—	—	—	—	—	—	—	—
Alberta	2	x	x	x	x	x	x	x	x	x	x	x	x
British Columbia	2	x	x	x	x	x	x	x	x	x	x	x	x
Yukon and Northwest Territories	—	—	—	—	—	—	—	—	—	—	—	—	—
Totals	19	727	1,710	2,053	233	11,354	19,653	8,148	6	18	861	2,891	8,614
1963													
Newfoundland	—	—	—	—	—	—	—	—	—	—	—	—	—
Prince Edward Island	—	—	—	—	—	—	—	—	—	—	—	—	—
Nova Scotia	—	—	—	—	—	—	—	—	—	—	—	—	—
New Brunswick	—	—	—	—	—	—	—	—	—	—	—	—	—
Quebec	4	x	x	x	x	x	x	x	x	x	x	x	x
Ontario	9	305	754	1,007	132	5,877	9,979	3,920	x	x	392	1,556	4,243
Manitoba	2	x	x	x	x	x	x	x	x	x	x	x	x
Saskatchewan	—	—	—	—	—	—	—	—	—	—	—	—	—
Alberta	2	x	x	x	x	x	x	x	x	x	x	x	x
British Columbia	1	x	x	x	x	x	x	x	x	x	x	x	x
Yukon and Northwest Territories	—	—	—	—	—	—	—	—	—	—	—	—	—
Totals	18	702	1,661	2,167	230	11,878	21,142	8,992	8	28	844	3,050	9,318

TABLE 1 B. Principal Statistics classified by Size Groups based on Shipments of Goods of Own Manufacture, 1962 and 1963

Size group	Estab- lish- ments	Manufacturing activity							Total activity				
		Production and related workers			Cost of fuel and elec- tricity	Cost of materials and supplies	Value of shipments of goods of own manu- facture	Value added	Working owners and partners		Total employees		Total value added
		Number	Man- hours paid	Wages					Number	With- drawals	Number	Salaries and wages	
	No.		'000			\$'000				\$'000		\$'000	
1962													
Under \$10,000.....	6	34	70	75	10	212	348	138	3	7	38	86	161
\$ 10,000 to \$ 24,999.....													
25,000 " 49,999.....													
50,000 " 99,999.....													
100,000 " 199,999.....													
200,000 " 499,999.....	5	50	114	122	14	811	1,221	425	2	8	63	187	456
500,000 " 999,999.....													
1,000,000 " 4,999,999.....	8	643	1,525	1,855	209	10,331	18,084	7,585	1	3	760	2,618	7,996
5,000,000 and over.....													
Head offices, sales offices and auxiliary units.....													
Totals	19	727	1,710	2,053	233	11,354	19,653	8,148	6	18	861	2,891	8,814
1963													
Under \$10,000.....	4	23	44	45	7	160	277	113	3	11	29	62	118
\$ 10,000 to \$ 24,999.....													
25,000 " 49,999.....													
50,000 " 99,999.....													
100,000 " 199,999.....													
200,000 " 499,999.....	5	49	106	118	16	641	1,174	523	5	15	62	232	531
500,000 " 999,999.....													
1,000,000 " 4,999,999.....	9	630	1,511	2,004	207	11,075	19,691	8,356	1	3	753	2,757	8,669
5,000,000 and over.....													
Head offices, sales offices and auxiliary units.....													
Totals	18	702	1,661	2,167	230	11,878	21,142	8,992	9	28	844	3,050	9,318

TABLE 1 C. Principal Statistics classified by Size Groups based on Manufacturing Value Added, 1962 and 1963

Size group	Estab- lish- ments	Manufacturing activity							Total activity				
		Production and related workers			Cost of fuel and elec- tricity	Cost of materials and supplies	Value of shipments of goods of own manu- facture	Value added	Working owners and partners		Total employees		Total value added
		Number	Man- hours paid	Wages					Number	With- drawals	Number	Salaries and wages	
	No.		'000			\$'000				\$'000		\$'000	
1962													
Under \$10,000.....	5	27	55	58	8	164	253	87	3	7	30	68	110
\$ 10,000 to \$ 24,999.....													
25,000 " 49,999.....													
50,000 " 99,999.....													
100,000 " 199,999.....													
200,000 " 499,999.....	9	636	1,501	1,830	205	10,267	18,148	7,747	—	—	763	2,644	8,155
500,000 " 999,999.....													
1,000,000 " 4,999,999.....	—	—	—	—	—	—	—	—	—	—	—	—	—
5,000,000 and over.....													
Head offices, sales offices and auxiliary units.....													
Totals	19	727	1,710	2,053	233	11,354	19,653	8,148	8	18	861	2,891	8,814
1963													
Under \$10,000.....	4	19	37	38	8	229	318	81	4	10	24	48	91
\$ 10,000 to \$ 24,999.....													
25,000 " 49,999.....													
50,000 " 99,999.....													
100,000 " 199,999.....													
200,000 " 499,999.....	6	83	182	204	26	1,172	1,859	670	5	18	101	338	672
500,000 " 999,999.....													
1,000,000 " 4,999,999.....	8	600	1,442	1,925	196	10,475	18,966	8,241	—	—	719	2,664	8,555
5,000,000 and over.....													
Head offices, sales offices and auxiliary units.....													
Totals	18	702	1,661	2,167	230	11,876	21,142	8,992	9	28	844	3,050	9,318

TABLE 1 D. Principal Statistics classified by Size Groups based on Total Value Added, 1962 and 1963

Size group	Estab-lish-ments	Manufacturing activity							Total activity				
		Production and related workers			Cost of fuel and elec-tricity	Cost of materials and supplies	Value of shipments of goods of own manu-facture	Value added	Working owners and partners		Total employees		Total value added
		Number	Man-hours paid	Wages					Number	With-drawals	Number	Salaries and wages	
	No.		'000			\$'000				\$'000		\$'000	
1962													
Under \$10,000.....	5	27	55	58	8	164	253	87	3	7	30	68	110
\$ 10,000 to \$ 24,999.....													
25,000 " 49,999.....		64	154	165	20	923	1,252	314	3	11	68	179	349
50,000 " 99,999.....	9	636	1,501	1,830	205	10,267	18,148	7,747	—	—	763	2,644	8,155
100,000 " 199,999.....													
200,000 " 499,999.....													
500,000 " 999,999.....	—	—	—	—	—	—	—	—	—	—	—	—	—
1,000,000 " 4,999,999.....													
5,000,000 and over.....													
Head offices, sales offices and auxiliary units.....	...	...	...	...	...	...	...	...	...	...	...	...	...
Totals	19	727	1,710	2,053	233	11,354	19,653	8,148	6	18	861	2,891	8,614
1963													
Under \$10,000.....	6	36	72	79	12	317	524	199	6	17	45	105	213
\$ 10,000 to \$ 24,999.....													
25,000 " 49,999.....													
50,000 " 99,999.....	5	86	199	219	23	1,529	2,305	752	3	11	103	357	748
100,000 " 199,999.....													
200,000 " 499,999.....													
500,000 " 999,999.....	7	580	1,390	1,870	194	10,031	18,313	8,041	—	—	696	2,588	8,356
1,000,000 " 4,999,999.....													
5,000,000 and over.....													
Head offices, sales offices and auxiliary units.....	...	...	...	...	...	...	...	...	...	...	...	...	...
Totals	18	702	1,661	2,167	230	11,876	21,142	8,992	9	28	844	3,050	9,318

TABLE 1 E. Principal Statistics classified by Size Groups based on Total Employed, 1962 and 1963

Size group	Estab-lish-ments	Manufacturing activity							Total activity				
		Production and related workers			Cost of fuel and elec-tricity	Cost of materials and supplies	Value of shipments of goods of own manu-facture	Value added	Working owners and partners		Total employees		Total value added
		Number	Man-hours paid	Wages					Number	With-drawals	Number	Salaries and wages	
	No.		'000			\$'000				\$'000		\$'000	
1962													
Under 5 employed.....	9	60	128	138	18	508	821	307	5	15	66	159	365
5- 14 ".....													
15- 49 ".....													
50- 99 ".....	10	667	1,581	1,915	215	10,846	18,832	7,842	1	3	795	2,732	8,249
100-199 ".....													
200-499 ".....													
500 employed and over.....	—	—	—	—	—	—	—	—	—	—	—	—	—
Head offices, sales offices and auxiliary units.....	...	...	...	...	...	...	...	...	...	...	...	...	...
Totals	18	727	1,710	2,053	233	11,354	19,653	8,148	6	18	861	2,891	8,614
1963													
Under 5 employed.....	7	42	88	104	21	606	1,003	382	6	18	54	162	390
5- 14 ".....													
15- 49 ".....													
50- 99 ".....	11	660	1,573	2,062	209	11,270	20,139	8,610	3	10	790	2,888	8,928
100-199 ".....													
200-499 ".....													
500 employed and over.....	—	—	—	—	—	—	—	—	—	—	—	—	—
Head offices, sales offices and auxiliary units.....	...	...	...	...	...	...	...	...	...	...	...	...	...
Totals	18	702	1,661	2,167	230	11,876	21,142	8,992	9	28	844	3,050	9,318

TABLE 1 F. Principal Statistics classified by Type of Organization, 1962 and 1963

Type of organization	Establishments	Manufacturing activity							Total activity				
		Production and related workers			Cost of fuel and electricity	Cost of materials and supplies	Value of shipments of goods of own manufacture	Value added	Working owners and partners		Total employees		Total value added
		Number	Man-hours paid	Wages					Number	Withdrawals	Number	Salaries and wages	
	No.		'000			'000				'000		'000	
1962													
Individual ownerships	4	45	112	118	15	791	982	174	6	18	46	121	173
Partnerships													
Incorporated companies	15	682	1,598	1,935	217	10,563	18,672	7,975	...	...	815	2,770	8,441
Cooperatives	—	—	—	—	—	—	—	—	—	—	—	—	—
Head offices, sales offices and auxiliary units .....	...	...	...	...	...	...	...	...	...	...	...	...	...
Totals	19	727	1,710	2,053	233	11,354	19,653	8,148	6	18	861	2,891	8,614
1963													
Individual ownerships	5	56	123	138	19	872	1,209	328	9	28	65	167	341
Partnerships													
Incorporated companies	13	646	1,538	2,029	211	11,004	19,932	8,664	...	...	779	2,883	8,976
Cooperatives	—	—	—	—	—	—	—	—	—	—	—	—	—
Head offices, sales offices and auxiliary units .....	...	...	...	...	...	...	...	...	...	...	...	...	...
Totals	18	702	1,661	2,167	230	11,876	21,142	8,992	9	28	844	3,050	9,318

TABLE 2. Industry Output, Input and Value Added, 1962 and 1963

	Manufacturing activity		Non-manufacturing activities		Total activity	
	1962	1963	1962	1963	1962	1963
	\$'000					
Output						
1. Shipments and other revenue	19,653	21,142	3,135	2,781	22,788	23,923
Inventories—Goods of own manufacture:						
Add closing—Goods in process	12	14	...	...	12	14
Finished goods	474	421	...	...	474	421
Less opening—Goods in process	6	11	...	...	6	11
Finished goods	399	467	...	...	399	467
2. Net inventory change	81	(43)	...	...	81	(43)
3. Gross output (1 + 2)	19,734	21,099	3,135	2,781	22,870	23,880
Input						
4. Purchases of goods not of own manufacture .....	...	...	2,609	2,432	2,609	2,432
Inventories—Goods not of own manufacture:						
Add opening .....	...	...	170	155	170	155
Less closing .....	...	...	150	177	150	177
5. Cost of goods sold (not of own manufacture) .....	...	...	2,629	2,410	2,629	2,410
6. Materials, supplies, components and semi-processed goods	11,354	11,876	41	46	11,395	11,922
7. Fuel and electricity	233	230	...	...	233	230
8. Gross input (5 + 6 + 7)	11,587	12,106	2,670	2,456	14,257	14,562
Census value added (3-8)	8,148	8,992	466	326	8,614	9,318

TABLE 3. Employment and Payroll, 1962 and 1963

Year and province	Employees										Salaries and wages				
	Production and related workers				Adminis- trative and office		Sales and distribution		Total employees		Production and related workers		Admin- istra- tive and office	Sales and distri- bution	Total salaries and wages
	Manufacturing		Other								Manufacturing	Other			
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female					
	number										\$'000				
1962															
Newfoundland	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Prince Edward Island	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Nova Scotia	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
New Brunswick	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Quebec	x	x	x	—	x	x	x	—	x	x	x	—	x	x	x
Ontario	188	157	1	—	27	20	34	—	250	177	967	—	310	277	1,555
Manitoba	x	x	—	—	x	x	x	—	x	x	x	—	x	x	x
Saskatchewan	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Alberta	x	x	x	—	x	x	x	—	x	x	x	—	x	x	x
British Columbia	x	x	x	—	x	x	x	—	x	x	x	—	x	x	x
Yukon and Northwest Territories	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Totals	448	279	1	—	59	39	35	—	543	318	2,053	—	556	281	2,891
1963															
Newfoundland	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Prince Edward Island	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Nova Scotia	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
New Brunswick	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Quebec	x	x	—	—	x	x	x	—	x	x	x	—	x	x	x
Ontario	164	141	—	—	27	22	38	—	229	163	1,007	—	316	233	1,556
Manitoba	x	x	—	—	x	x	x	—	x	x	x	—	x	x	x
Saskatchewan	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Alberta	x	x	—	—	x	x	x	—	x	x	x	—	x	x	x
British Columbia	x	x	—	—	x	x	x	—	x	x	x	—	x	x	x
Yukon and Northwest Territories	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Totals	430	272	—	—	65	38	39	—	534	310	2,167	—	646	237	3,050

TABLE 3 A. Production and Related Workers,—Manufacturing Activity, by Months, 1962 and 1963

Month	Establishments reporting monthly detail			
	1962		1963	
	Male	Female	Male	Female
	number			
January	484	281	427	253
February	477	286	424	280
March	474	294	435	269
April	479	285	422	262
May	444	289	430	264
June	446	275	433	276
July	425	262	424	263
August	415	274	427	265
September	436	269	407	266
October	429	269	434	282
November	433	266	445	299
December	430	271	439	286
Average for establishments reporting monthly detail (collected only for large establishments)	448	279	430	272
Average for small establishments (only annual averages collected) .....	...	...	...	...
Average for all establishments	448	279	430	272

TABLE 4. Industry Inventories, 1963¹

Province	Manufacturing				Non-manufacturing	Total inventories
	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total manufacturing	Products or materials purchased for resale	
book value \$'000						
Opening:						
Newfoundland	—	—	—	—	—	—
Prince Edward Island	—	—	—	—	—	—
Nova Scotia	—	—	—	—	—	—
New Brunswick	—	—	—	—	—	—
Quebec	x	x	x	x	—	x
Ontario	1,024	7	433	1,464	155	1,619
Manitoba	x	x	x	x	—	x
Saskatchewan	—	—	—	—	—	—
Alberta	x	x	x	x	—	x
British Columbia	x	x	x	x	—	x
Yukon and Northwest Territories	—	—	—	—	—	—
Totals	1,452	11	955	2,419	155	2,573
Closing:						
Newfoundland	—	—	—	—	—	—
Prince Edward Island	—	—	—	—	—	—
Nova Scotia	—	—	—	—	—	—
New Brunswick	—	—	—	—	—	—
Quebec	x	x	x	x	—	x
Ontario	1,030	8	329	1,368	177	1,545
Manitoba	x	x	x	x	—	x
Saskatchewan	—	—	—	—	—	—
Alberta	x	x	x	x	—	x
British Columbia	x	x	x	x	—	x
Yukon and Northwest Territories	—	—	—	—	—	—
Totals	1,434	14	989	2,436	177	2,613

TABLE 5. Purchased Fuel and Electricity Used in Manufacturing Activity, 1962 and 1963

Description	1962		1963	
	Quantity	Cost	Quantity	Cost
		\$'000		\$'000
1. Large establishments which reported commodity detail:				
Bituminous coal:				
(a) From Canadian mines	ton	—	—	—
(b) Imported	"	319	338	5
Sub-bituminous coal (from Alberta mines only)	"	—	—	—
Anthracite coal	"	—	—	—
Lignite coal	"	170	1	—
Coke	"	—	—	—
Gasoline (including gasoline used in cars and trucks) ..	Imp. gal.	95,558	118,969	44
Fuel oil including kerosene or coal oil	"	1,073,017	786,005	69
Wood	cord	—	—	—
Gas:				
(a) Liquefied petroleum gases	Imp. gal.	—	—	—
(b) Other manufactured gas	M cu. ft.	—	—	—
(c) Natural gas	"	20,000	27,209	13
Other fuel		—	—	—
Electricity purchased	kwh.	7,934,580	7,877,290	88
Steam purchased		—	—	—
2. Estimate for small establishments:				
Fuel and electricity		10	—	10
3. All establishments:				
Total fuel and electricity used		233		230

¹ The difference between figures in Table 4 and those in Table 2 arises from firms reporting output of products on the basis of production rather than of shipments. Consequently, inventories of finished products for such respondents are not taken into account for purposes of compiling value added in Table 2. See also "Concepts and Definitions" for explanation of other variances.

TABLE 6. Materials and Supplies - Manufacturing Activity, 1962 and 1963

Description		1962		1963	
		Quantity	Cost	Quantity	Cost
			\$'000		\$'000
1. Materials used:					
Eggs.....	doz.	93,200	33	93,200	33
Eggs, frozen.....	lb.	915,520	428	869,790	395
Egg, powder.....	"	12,498	11	44,178	23
Flour, all kinds (including semolina).....	"	121,021,427	6,870	127,008,540	7,310
Food colouring.....	"	25,290	30	26,940	32
Milk, powder.....	"	—	—	—	—
Oils, vegetable.....	lb.	542,132	87	553,270	88
Oils, other, shortening, etc.....	"	—	—	—	—
Salt.....	lb.	36,339	2	135,166	4
Spices.....	"	247,910	102	244,068	98
Sugar.....	"	—	—	—	—
Tomato paste.....	"	—	—	—	—
Vegetables, dehydrated, all kinds.....	lb.	49,160	19	44,586	17
Vitamins.....	"	—	13	—	11
All other materials and components used ¹.....		...	605	...	627
2. Containers and other packaging materials and supplies used.....		...	2,671	...	2,761
3. Operating, maintenance and repair supplies used (excluding fuel).....		...	482	...	479
4. Amount paid out to others for work done on materials owned by establishments.....		...	—	...	—
Totals.....		...	11,354	...	11,876

¹ Included in "All other materials and components used".

² No detailed information on materials used was collected from small establishments, the estimated costs for which are included here. These estimated costs were \$251,619 in 1962 and \$225,645 in 1963.

TABLE 7. Shipments of Goods of Own Manufacture, 1962 and 1963

Description		1962		1963	
		Quantity	Value	Quantity	Value
			\$'000		\$'000
1. Products:					
Not applicable - Commodities shipped by this classified industry are not separately available for publication. See Table 8 for "All industries" total of dry macaroni, spaghetti, etc.					
2. Amount received in payment for work done on materials and products owned by others.....		...	—	...	—
Less adjustment for value of sales taxes, excise duties and outward transportation charges which could not be deducted from individual commodity items described above.....		...	(9,600) ^r	...	—
Net adjustment for establishments receiving progress payments.....		...	—	...	—
Total adjusted value of shipments and work done	19,653^r	...	21,142

TABLE 8. Shipments of Selected Goods of Own Manufacture - All Industries, 1953-63
(Includes shipments from other industries which manufacture, as a secondary activity, the commodities listed)

Year	Quantity	Value
	pounds	\$'000
Dry Macaroni, spaghetti, etc.:		
1953.....	70,850,564	8,086
1954.....	75,768,141	9,064
1955.....	80,191,437	9,539
1956.....	91,293,936	11,241
1957.....	90,878,222	12,240
1958.....	113,923,150	14,761
1959.....	111,043,134	15,248
1960.....	114,694,993	16,414
1961.....	119,479,169	17,969
1962 ^p	118,030,168 ^r	18,692 ^r
1963 ^p	124,245,172	20,073

List of Establishments classified to This Industry, 1963

(Does not include establishments classified to other industries, which as a secondary activity, manufacture products typical of this industry)

Name	Location
Quebec:	
Catelli Food Products Ltd.	6890 Notre Dame St. E., Montreal
Magnant Frères	9245 Blvd. Lajeunesse, Montréal
Prince Gattuso Macaroni Co. Ltd.	155 Authier, St. Laurent
Wing Noodles Ltd.	1072 St. Urbain St., Montreal
Ontario:	
Better Bakers	370 College St., Toronto
Catelli Food Products Ltd.	Yarmouth Rd., St. Thomas
Naples Macaroni Co. Ltd.	51 Stuart St. W., Hamilton
Ontario Macaroni Co. Ltd.	220 Norseman St., Toronto 18
Primo Macaroni Mfg. Co.	56 Huxley Road, Weston
Romi Foods Ltd.	115 Rivalda Road, Weston
Salute Macaroni	225 Sterling Road, Rear, Toronto 3
Toronto Macaroni and Imported Food Ltd.	60 Hook Ave. Rear, Toronto 9
Wing Hing Lung Ltd.	11 Grange Ave., Toronto
Manitoba:	
Constant Macaroni Products	307 rue Archibald, St-Boniface 6
The Creamette Co. of Canada Ltd.	283 Stanley Street, Winnipeg
Alberta:	
Catelli Food Products Ltd.	104-13 Ave. N., Lethbridge
Golden Grove Foods Ltd.	Bluffton
British Columbia:	
Northwest Food Products Ltd.	355 Powell Street, Vancouver 4

CONCEPTS AND DEFINITIONS

Census of Manufactures

General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the Standard Industrial Classification manual, Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 (3 digit) industries, 18 are further broken down into 58 (4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 178 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the **establishment** (see definition of "Establishment" in following section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required to submit reports covering the calendar year, financial year reports other than the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures; (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than \$100,000; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s), (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheet questionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishments in order to achieve full coverage of domestically manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 140 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures: (a) a revised Standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the various 1963 reports reflect the complete implementation of these changes and enable comparisons to be made with the years 1961 and 1962. For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the Census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

Establishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements embodied in the following definition of the "establishment":

"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

- Materials and supplies used
- Goods purchased for resale as such
- Fuel and power consumed
- Number of employees and salaries and wages
- Man-hours worked and paid
- Inventories
- Shipments or sales."

Each establishment is required to report on all the activities carried out within its accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour

force, revenue from services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufacturing activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies or statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries. It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

Head Offices and Auxiliary Units

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, warehouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues, but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments or sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:

(a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment;

(b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the

firm, when all establishments are in the same industry (3 or 4 digit). When establishments of such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the major group totals (2 digit level) in which the major part of the company's operations are classified. Although this may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry (3 or 4 digit) level in all cases will be left free of these company-wide data.

Employees

(a) Production and related workers—Manufacturing activity

In addition to those engaged in production and assembling activities, they include those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (working foremen) engaged in similar work to that of the employees they supervise. Production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual full-time employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee changes employment during a pay period. The man-hours of production and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

(b) Production and related workers—Non-manufacturing activities

Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the use of these establishments, some outside piece-workers employed in certain industries, logging employees who are reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

(c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, vice-presidents, comptrollers, secretaries, treasurers,

etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs. Also included are employees in activities such as advertising, credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices or auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" above.

(d) Sales and distribution workers

This category includes office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales employees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commission basis who are not considered regular employees of the establishment.

(e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of employees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

Working Owners or Partners

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each Census return. Withdrawals of working owners defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

Salaries and Wages

Salaries and wages refer to gross earnings of employees **before** deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any

other allowance forming part of the worker's earnings. Payments for over-time are included. Figures on salaries and wages refer to the calendar year.

Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. **Any fuel and electricity produced by establishments for internal consumption are not included in the total cost.** Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

Materials and Supplies

(a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity items or physical goods (cost of services or overhead charges such as advertising, insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

(b) Non-manufacturing activities

1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

2. Other materials and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of purchased machinery and equipment. Also included is the cost of office supplies not chargeable to

fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

Shipments

(a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 "Customs Canada Export Entry" has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the net change in progress payments over the year.

(b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity are collected by means of the Commodity questionnaire referred to earlier. Such shipments together

with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

(c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

(d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, such as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture or shipments of goods not of own manufacture), servicing revenues, commissions on sales (when not included in value of sales), revenue for company-operated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

Inventories

(a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classification, the

receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.

(b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses or selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

Value Added

(a) By manufacturing activities

Figures are compiled by deducting the cost of materials and fuel and electricity consumed from the value of production (value of shipments adjusted for changes in the value of inventories of finished goods and goods in process).

(b) By non-manufacturing activities

The figures are compiled by deducting the the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods

purchased for re-sale) and the cost of other materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.

(c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, "Survey of Production".

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