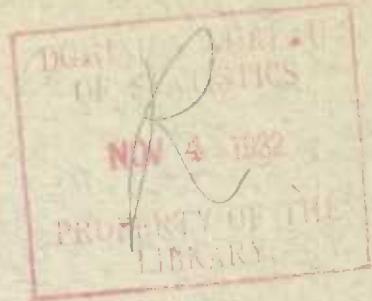


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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
ANIMAL PRODUCTS STATISTICS BRANCH



SLAUGHTERING & MEAT PACKING

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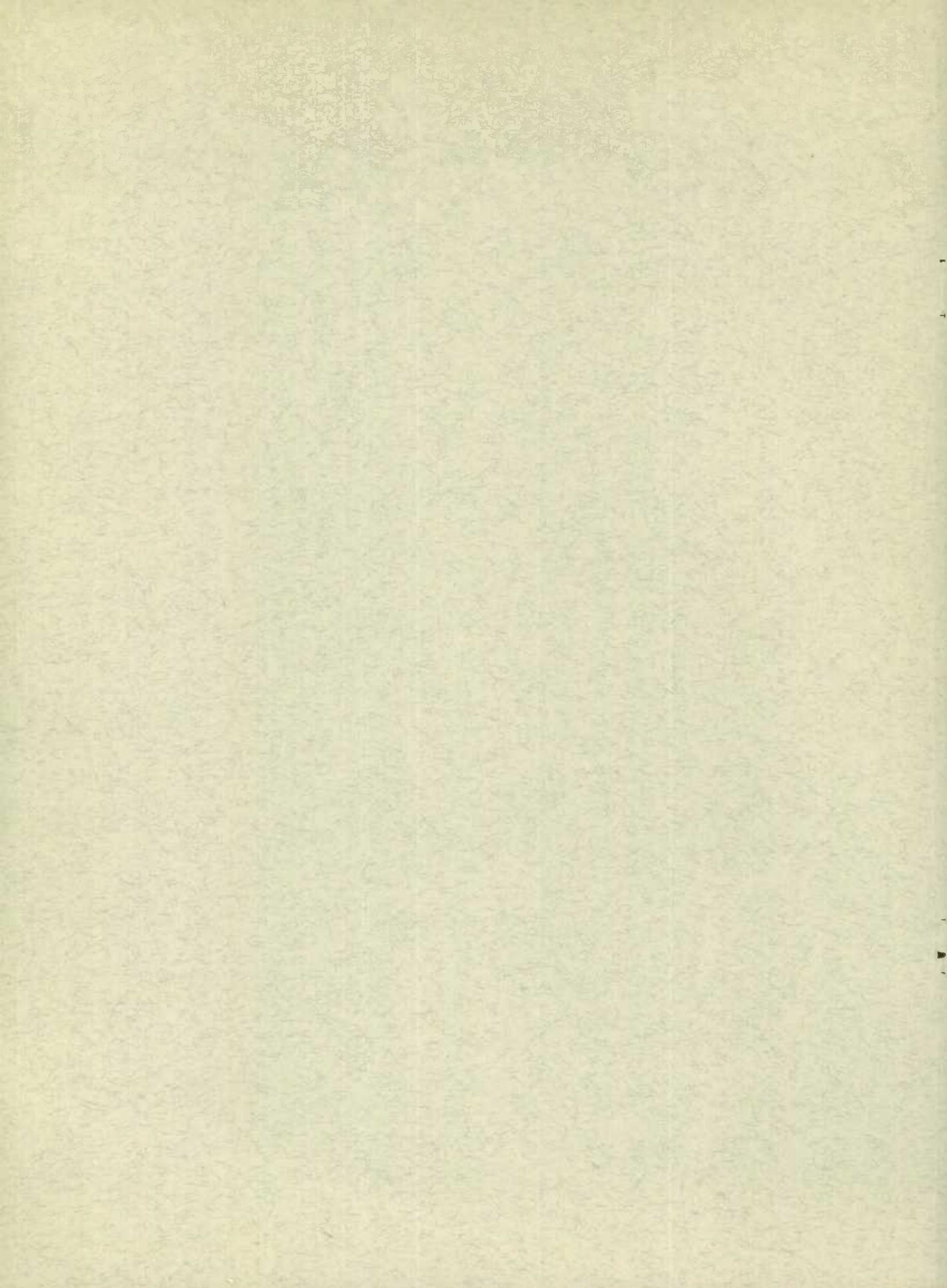
SAUSAGE & SAUSAGE CASINGS

CANADA

1931

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THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA, 1931

Slaughtering and Meat Packing combine to form one of the most important manufacturing industries of Canada. In 1930, the latest year for which statistics of all industries are available, slaughtering and meat packing took second place in the list of the 40 leading industries of Canada, in order of value of production, and first place with respect to cost value of materials used. In order of value of capital investment, number of employees and amount paid in salaries and wages, its ranking is much lower.

Establishments.— The number of slaughtering and meat packing plants in operation in 1931 was 147, located by provinces as follows: Prince Edward Island, 4; Nova Scotia, 4; New Brunswick, 9; Quebec, 33; Ontario, 65; Manitoba, 8; Saskatchewan, 5; Alberta, 7; and British Columbia, 12. The plants recorded in the previous year totalled 76, and the large increase shown is due to the inclusion in 1931 of a number of small establishments which are engaged in slaughtering only. The addition of these small plants does not, however, affect materially the value of production of the industry, as the combined total value of their output would represent not more than four per cent of the whole.

Production.— The value of output of the industry in 1931 amounted to \$117,596,697, compared with \$164,029,953 in 1930 and \$185,842,902 in 1929. Although the value shows a decline, the volume of output was greater in 1931 than in 1930, as may be noted by a comparison of the principal items. Among the meats sold fresh, the quantity of beef shows an increase of 3 per cent; of mutton and lamb an increase of 1 per cent; of pork an increase of 7 per cent; and of veal an increase of 10 per cent. In the list of cured meats, the quantity of ham sold increased by 18 1/2 per cent, of shoulders by 35 per cent, and of bacon and sides by 1 per cent. An increase is also shown in the production of lard, but decreases are recorded for the two items of shortening. Average prices for all of the different kinds of product of the industry were considerably lower in 1931 than in 1930: beef sold fresh dropped from 13 1/2 cents per pound to 9 1/2 cents; mutton and lamb from 17 1/2 cents to 15 cents; pork from 18 1/2 cents to 12 cents; and veal from 15 cents to 11 cents. Among the cured meats, ham decreased from 25 1/2 cents per pound to 19 cents; bacon from 29 cents to 21 cents; and sausage from 19 1/2 cents to 14 1/2 cents. Lard dropped from 15 1/2 cents per pound to 9 1/2 cents, and shortening from 12 1/2 cents to 9 1/2 cents.

Ontario is the principal producing province in this industry, with a total value of output in 1931 of \$56,977,583, or 48 per cent of the total value for the whole of Canada in that year. Quebec comes second in order of value of output, with a total of \$21,633,359, and Manitoba third with \$15,864,297.

The following tables show (1) products sold, by kind, quantity and value in the years 1929 to 1931, and (2) total value of products sold in the years 1921 to 1931.

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

1. Products Sold, 1929, 1930 and 1931

Kind	1929	1930	1931	Average Prices	
				1930	1931
Meats sold fresh -					
Beef	lb.	350,817,228	329,678,743	340,938,711	£ 13.8 £ 9.7
	\$	52,292,355	45,684,518	53,149,727	
Mutton and lamb	lb.	32,014,827	36,652,403	36,966,809	£ 17.5 £ 15.0
	\$	6,773,730	6,419,607	5,563,030	
Pork	lb.	144,753,695	137,930,602	148,169,261	£ 18.7 £ 12.3
	\$	27,050,662	25,835,039	18,233,207	
Veal	lb.	34,246,402	35,570,828	39,237,147	£ 15.0 £ 11.0
	\$	6,002,301	5,361,902	4,343,661	
Fancy meats, etc. ...	lb.	17,491,802	10,938,407	13,454,408	
	\$	2,077,065	1,020,580	1,040,849	£ 9.3 £ 7.7
Poultry	lb.	6,264,537	8,193,497	7,547,244	
	\$	2,102,447	2,184,372	1,850,701	£ 26.6 £ 24.5
Meats, cured -					
Beef salted or cured.	lb.	2,328,102	2,718,863	2,419,827	
	\$	341,459	355,869	196,508	£ 13.0 £ 8.1
Pork, salted	lb.	41,695,884	32,032,148	25,425,041	
	\$	7,898,446	6,287,088	3,285,428	£ 19.6 £ 12.9
Hams	lb.	21,972,855	20,481,010	24,271,238	
	\$	5,846,280	5,266,081	4,610,406	£ 25.7 £ 19.0
Shoulders	lb.	13,600,271	11,421,130	15,423,539	
	\$	3,280,716	2,416,234	2,345,720	£ 21.1 £ 15.2
Bacon and sides	lb.	55,182,765	46,202,047	46,887,856	
	\$	16,319,959	13,556,704	9,848,852	£ 29.3 £ 21.0
Meats cured, n.e.s. .	lb.	19,564,249	17,854,217	14,935,106	
	\$	4,303,905	4,318,458	2,357,018	£ 24.1 £ 15.7
Sausage, fresh and cured	lb.	45,037,439	46,006,126	31,654,790	
	\$	8,668,013	8,986,538	4,683,739	£ 19.5 £ 14.8
Sausage casings	\$	1,317,921	1,162,637	899,375	- -
Canned meats	lb.	10,197,431	6,443,349	4,979,678	
	\$	1,432,524	914,379	865,331	£ 14.3 £ 17.3
Cooked meats	lb.	22,977,644	18,386,452	24,366,343	
	\$	8,032,544	6,322,570	5,716,974	£ 34.3 £ 23.4

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

1. Products Sold, 1929, 1930 and 1931 - con.

Kind	1929	1930	1931	Average Prices	
				1930	1931
Canned soups	lb. \$	1,701,000 177,750	1,782,409 151,717	1,382,180 158,288	£ 8.5 £ 11.4
Mince meat	lb. \$	769,841 94,888	599,933 72,033	535,204 64,383	£ 12.8 £ 11.0
Lard	lb. \$	53,429,818 8,122,761	48,496,236 7,531,860	54,356,301 5,306,787	£ 15.5 £ 9.7
Lard compound and other shortenings	lb. \$	51,403,264 7,089,672	- -	- -	- -
Shortening containing no animal fat 1/	lb. \$	- -	51,787,567 6,493,902	49,993,476 4,861,041	£ 12.5 £ 9.7
Shortening containing some animal fat 1/ ..	lb. \$	- -	13,329,661 1,675,510	9,833,973 936,362	£ 12.5 £ 9.5
Tallow	lb. \$	18,821,581 1,489,472	17,999,060 1,075,252	21,441,338 854,528	£ 5.9 £ 3.9
Oleo	lb. \$	4,134,983 381,282	4,775,464 393,269	4,651,694 179,206	£ 8.2 £ 3.8
Other oils	lb. \$	8,067,077 966,635	8,873,701 883,482	8,316,230 652,805	£ 9.9 £ 7.8
Stearine	lb. \$	1,317,088 119,810	112,278 10,208	78,508 6,634	£ 9.0 £ 8.4
Grease	lb. \$	4,678,903 350,423	4,035,337 224,032	4,127,751 126,298	£ 5.5 £ 3.0
Cracklings	lb. \$	7,524,222 183,172	7,462,325 170,229	8,246,043 118,930	£ 2.4 £ 1.4
Stock and poultry food .	\$	143,214	299,172	310,143	-
Animal tankage	ton \$	14,682 751,298	12,043 572,774	8,792 214,264	\$47.56 \$24.37
Bones, raw, ground, etc.	ton \$	3,552 176,797	3,955 163,881	2,414 84,652	\$41.43 \$35.06
Complete fertilizers ..	ton \$	24,828 910,421	3,566 169,338	4,380 145,599	\$47.48 \$33.24

1/ Prior to 1930 included with "lard compound and other shortenings."

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

I. Products Sold, 1929, 1930 and 1931 - concluded.

Kind		1929	1930	1931	Average Prices	
					1930	1931
Glue	lb.	5,657	978,838	117,686		
	\$	255	116,637	1,986	£ 11.9	£ 1.6
Hides	No.	701,563	600,778	610,788		
	\$	5,701,851	3,921,426	2,286,915	\$6.52	\$3.74
Skins, sheep	No.	988,378	1,109,356	767,313		
	\$	1,329,010	715,791	376,607	£ 64.5	£ 49.0
Skins, calf	No.	237,583	322,550	318,840		
	\$	561,673	487,422	345,495	\$1.51	\$1.08
Wool	lb.	1,401,371	1,380,518	1,800		
	¢	482,698	277,718	216	£ 20.1	£ 12.0
Hair	lb.	531,465	459,269	473,015		
	\$	21,194	13,104	8,170	£ 2.8	£ 1.7
Soap	lb.	772,642	6,058,950	905,236		
	¢	71,539	587,378	67,503	£ 9.6	£ 7.0
All other products	\$	2,674,976	1,746,744	1,258,832	-	-
Amount received for custom or contract work	\$	301,784	204,498	240,527	-	-
TOTAL FACTORY VALUE OF PRODUCTS SOLD	\$	185,842,902	164,029,953	117,596,697	-	-

II. Total Value of Products Sold, 1921 to 1931.

Year	Value	Year	Value
	\$		\$
1921	153,136,289	1927	167,220,892
1922	143,414,693	1928	174,096,419
1923	138,218,909	1929	185,842,902
1924	133,740,271	1930	164,029,953
1925	163,816,810	1931	117,596,697
1926	167,127,091		

Capital.— The industry in 1931 had a total capital investment of \$62,481,905, apportioned as follows: value of land, buildings and machinery, \$39,478,580; materials, products and supplies on hand, \$13,019,227; and cash and bills and accounts receivable, \$9,984,098. Compared with the preceding year the first item shows an increase of nearly 7 million dollars, while the other two items combined show a decrease of over 4 millions. The total capital increased by about 2 million dollars.

Employees and Salaries and Wages.— The number of persons employed in the industry in 1931 was 9,294, of which 2,006 are classified as salaried employees and 7,288 as wage-earners. Compared with the preceding year an increase of 4 is shown in the total number. The salaries paid during the year amounted to \$3,963,110, and the wages to \$7,663,568, a total of \$11,626,678, compared with a total of \$12,114,667 in 1930. The record of the number of wage-earners by months shows employment to have been fairly steady throughout the year, there being a difference of only 1,088 between the month of highest employment and that of the lowest. In March the number of wage-earners employed was 6,776, which is the lowest number recorded during the year, but after that month the employment situation grew gradually better, until the peak was reached in November with a total of 7,864. The number in December was 7,648. In the preceding year the month of lowest employment was April, with the peak in November as in 1931. A record was obtained in 1931 of the number of hours worked by wage-earners per week in the month of highest employment, according to a certain classification, commencing with "40 hours or less" and ending with "over 60 hours." The largest group is that of employees working 49-50 hours (1,780 persons), and the second, those working 48 hours (1,344 persons).

Animals Slaughtered and Materials Used.— The number of animals slaughtered in the plants during the year 1931 was 4,456,912, with a total dressed weight of 790,282,257 pounds, compared with 3,987,819 animals and a weight of 724,024,410 pounds in 1930. All kinds, excepting calves, show increased slaytings in 1931: for calves there is a decrease of about 3,000. The average cost value in 1931 was less than in 1930 for each of the several kinds: beefes are recorded at an average of \$45.51 compared with \$68.75 in 1930; sheep and lambs at \$5.73, compared with \$7.19; hogs at \$13.55, compared with \$22.48; and calves, \$10.22, compared with \$16.75. Among the miscellaneous materials used, oil is the principal item — cottonseed, and other vegetable oils and animal oils. The total quantity of oil used in 1931 was 64,457,453 pounds, valued at \$3,854,986, compared with 80,113,379 pounds, valued at \$6,263,725 in 1930.

The value of all animals slaughtered in the plants and of oils and other materials used in the preparation of the product in 1931 amounted to \$91,276,842, compared with \$129,004,327 in 1930 and \$151,814,517 in 1929. The following table shows the numbers of the different kinds of animals slaughtered during the years 1921 to 1931.

III. Number of Animals Slaughtered, 1921-1931.

Year	Beeves	Sheep and Lambs	Hogs	Calves
	No.	No.	No.	No.
1921	517,755	714,909	1,774,510	181,528
1922	561,784	683,596	2,166,129	293,121
1923	564,541	614,903	2,472,740	265,222
1924	560,628	544,394	3,050,159	400,247
1925	664,864	529,028	3,033,466	334,519
1926	693,290	543,891	2,681,305	334,398
1927	752,364	621,805	2,821,234	388,405
1928	725,908	638,863	2,824,990	390,223
1929	719,520	720,852	2,639,005	364,797
1930	627,135	758,170	2,206,630	395,884
1931	659,867	857,620	2,546,660	392,765

Imports and Exports.— The total value of meat and meat products imported into Canada during the calendar year 1931 was \$8,240,136, compared with \$17,801,625 in 1930 and \$20,784,315 in 1929. Exports of products of the Canadian slaughtering and meat packing industry also record a decrease, the value for all items in 1931 amounting to \$7,979,505, compared with \$13,996,026 in the preceding year and \$26,223,161 in 1929. The principal items of export in 1931 were "bacon and hams, shoulders and sides" (value \$2,035,382), and "cattle hides and skins" (value \$1,525,717).

Consumption of Meats.— The following statement, prepared by the Agricultural Branch of the Dominion Bureau of Statistics shows the estimated consumption of meats in Canada in 1930 and 1931.

Kind	1930		1931	
	Total Consumption	Consumption per Capita	Total Consumption	Consumption per Capita
	lb.	lb.	lb.	lb.
Beef	671,425,526	65.79	601,095,803	57.94
Pork	744,327,819	72.93	866,129,150	83.49
Mutton and lamb	70,639,631	6.92	72,937,227	7.03

General Tables

The general tables which follow give detailed statistics by provinces, of the Slaughtering and Meat Packing Industry and of the Industry of Sausage and Sausage Casings for the year 1931. Tables of imports and exports and a list of the operators of the establishments are also included in the volume.

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

1. Products Sold, 1931.

Kind		Maritime Provinces	Quebec	Ontario	Manitoba
Meats sold fresh -					
Beef	lb.	751,191	57,034,288	159,518,865	61,387,058
	\$	79,513	5,704,313	16,906,208	5,206,391
Mutton and lamb	lb.	886,259	6,792,487	15,915,936	5,025,790
	\$	132,693	1,012,246	2,484,917	687,705
Pork	lb.	1,355,251	36,111,519	55,414,185	26,248,011
	\$	227,156	4,395,073	7,181,995	3,063,801
Veal	lb.	84,690	11,753,502	13,538,811	6,370,825
	\$	10,457	1,219,516	1,662,603	658,817
Fancy meats, etc.	lb.	-	256,319	11,541,560	659,932
	\$	-	21,551	870,273	47,784
Poultry	lb.	114,894	516,538	2,626,578	1,820,094
	\$	27,797	137,223	721,076	422,304
Meats, cured -					
Beef, salted or cured.	lb.	1,000	802,806	1,554,716	-
	\$	120	67,236	122,562	-
Pork, salted	lb.	782,850	3,356,967	10,587,101	4,510,906
	\$	101,440	422,501	1,265,669	549,259
Hams	lb.	1,243,509	5,208,580	10,123,378	2,219,017
	\$	273,672	910,769	1,879,815	439,477
Shoulders	lb.	676,892	5,034,131	5,523,360	729,286
	\$	94,779	768,721	825,958	141,481
Bacon and sides	lb.	945,425	5,202,942	26,305,981	4,208,991
	\$	215,308	1,080,896	5,497,869	816,298
Meats, cured, n.e.s... lb.		379,156	2,572,119	8,777,528	1,449,703
	\$	62,475	406,983	1,366,134	214,943
Sausage, fresh and cured.	lb.	1,566,005	5,877,161	12,328,261	4,888,011
	\$	235,738	800,742	1,959,759	602,002
Sausage casings	\$	12,525	113,432	569,695	93,714
Canned meats, all kinds.. lb.		92,084	3,297,704	85,852	75,421
	\$	18,400	387,488	14,819	29,458
Cooked meats, all kinds.. lb.		270,836	3,296,794	16,205,098	2,028,744
	\$	81,513	786,473	3,616,021	532,829

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

1. Products Sold, 1931 - con.

Kind		Maritime Provinces	Quebec	Ontario	Manitoba
Canned soups	lb.	25,000	1,355,160	2,020	-
	\$	1,800	156,265	223	-
Mince meat	lb.	-	307,986	67,866	35,981
	\$	-	32,278	7,942	3,845
Lard	lb.	412,887	6,545,585	26,515,750	7,282,951
	\$	43,201	650,745	2,554,483	659,701
Shortening, containing no animal fat	lb.	-	5,433,301	38,259,248	5,587,463
	\$	-	543,579	3,711,700	532,703
Shortening, containing some animal fat	lb.	-	469,369	5,754,685	1,513,045
	\$	-	48,023	521,985	141,494
Tallow	lb.	94,171	5,696,714	7,287,795	4,423,053
	\$	2,978	226,000	351,826	151,558
Oleo	lb.	-	86,776	3,812,448	752,470
	\$	-	6,077	142,227	30,902
Other oils	lb.	-	14,752	5,979,776	2,515,809
	\$	-	1,215	483,621	167,145
Stearine	lb.	-	10,618	67,890	-
	\$	-	807	5,827	-
Grease	lb.	-	1,784,961	1,450,674	122,034
	\$	-	52,804	44,291	1,831
Cracklings	lb.	1,300	4,677,228	492,860	887,271
	\$	39	45,281	5,624	13,487
Stock and poultry food ..	\$	-	43,496	129,789	81,000
Animal tankage	ton	183	576	6,202	965
	\$	3,262	13,639	142,576	24,488
Bone, raw, ground, etc...	ton	4	148	1,633	207
	\$	19	9,285	54,192	6,263
Complete fertilizer	ton	-	-	-	418
	\$	-	-	-	11,261
Glue	lb.	-	115,686	-	2,000
	\$	-	1,486	-	500

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

1. Products Sold, 1931 - con.

Kind		Maritime Provinces	Quebec	Ontario	Manitoba
Hides	No.	1,907	101,353	302,417	108,526
	\$	3,344	394,953	1,195,503	348,890
Sheep skins	No.	16,908	172,270	321,583	101,384
	\$	8,873	77,426	177,632	39,490
Calf skins	No.	605	135,391	125,434	34,886
	\$	450	117,847	149,811	44,274
Wool	lb.	-	-	1,800	-
	\$	-	-	216	-
Hair	lb.	-	80,835	287,751	104,429
	\$	-	1,386	4,680	2,104
Soap	lb.	-	-	965,236	-
	\$	-	-	67,503	-
All other products	\$	29,989	744,260	280,508	88,796
Amount received for custom or contract work	\$	-	231,344	51	8,302
TOTAL FACTORY VALUE OF PRODUCTS SOLD	\$	1,667,541	21,633,359	56,977,583	15,864,297

		Saskatchewan and Alberta	British Columbia	Canada
Meats sold fresh -				
Beef	lb.	31,581,517	30,665,792	340,938,711
	\$	2,599,471	2,653,831	33,149,727
Mutton and lamb	lb.	4,050,128	4,296,209	36,966,809
	\$	554,330	691,089	5,563,030
Pork	lb.	18,285,177	10,755,118	148,169,261
	\$	2,093,652	1,271,530	18,233,207
Veal	lb.	5,901,438	1,587,881	39,237,147
	\$	598,492	193,776	4,343,661
Fancy meats, etc.....	lb.	850,340	146,257	13,454,408
	\$	80,792	20,449	1,040,849
Poultry	lb.	1,374,575	1,094,565	7,547,244
	\$	283,240	259,061	1,850,701

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

1. Products Sold, 1931 - con.

Kind	Saskatchewan and Alberta	British Columbia	Canada
Meats cured -			
Beef, salted or cured. lb.	51,305	10,000	2,419,827
\$	4,590	2,000	196,508
Pork, salted lb.	5,949,988	237,229	25,425,041
\$	901,380	45,179	3,285,428
Hams lb.	3,571,475	1,905,279	24,271,238
\$	678,767	427,906	4,610,406
Shoulders lb.	2,226,944	1,232,926	15,423,539
\$	317,451	197,330	2,345,720
Bacon and sides lb.	7,048,811	3,175,706	46,887,856
\$	1,462,883	775,598	9,848,852
Meats, cured, n.e.s... lb.	1,210,611	545,989	14,935,106
\$	195,758	110,725	2,357,018
Sausage, fresh and cured. lb.	5,600,867	1,394,485	31,654,790
\$	832,472	253,026	4,683,739
Sausage casings \$	59,469	50,540	899,375
Canned meats, all kinds.. lb.	1,066,461	362,156	4,979,678
\$	323,863	91,303	865,331
Cooked meats, all kinds., lb.	1,552,733	1,012,138	24,366,343
\$	490,811	209,327	5,716,974
Canned soups lb.	-	-	1,382,180
\$	-	-	158,288
Mince meat lb.	72,547	100,824	585,204
\$	10,097	10,221	64,383
Lard lb.	10,768,787	2,830,341	54,356,301
\$	1,094,343	304,314	5,306,787
Shortening, containing no animal fat lb.	710,252	3,212	49,993,476
\$	72,609	450	4,861,041
Shortening, containing some animal fat lb.	1,191,211	905,663	9,833,973
\$	123,184	101,676	936,562
Tallow lb.	2,405,469	1,534,136	21,441,338
\$	67,427	54,739	854,528

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

1. Products Sold, 1931 - con.

Kind		Saskatchewan and Alberta	British Columbia	Canada
Oleo	lb.	-	-	4,651,694
	\$	-	-	179,206
Other oils	lb.	5,893	-	8,316,230
	\$	824	-	652,805
Stearine	lb.	-	-	78,508
	\$	-	-	6,634
Grease	lb.	392,460	377,622	4,127,751
	\$	14,436	12,936	126,298
Cracklings	lb.	1,055,674	1,131,710	8,246,043
	\$	24,080	30,419	118,930
Stock and poultry food ..	\$	-	55,858	310,143
Animal tankage	ton	832	34	8,792
	\$	29,208	1,091	214,264
Bone, raw, ground, etc...	ton	256	166	2,414
	\$	9,969	4,924	84,652
Complete fertilizers ...	ton	357	3,605	4,380
	\$	12,025	122,313	145,599
Glue	lb.	-	-	117,686
	\$	-	-	1,986
Hides	No.	47,181	49,404	610,788
	\$	161,007	183,218	2,286,915
Sheep skins	No.	75,452	79,716	767,313
	\$	35,708	37,478	376,607
Calf skins	No.	16,740	5,784	318,840
	\$	23,323	9,790	345,495
Wool	lb.	-	--	1,800
	\$	-	--	216
Hair	lb.	-	--	473,015
	\$	-	--	8,170
Soap	lb.	-	-	965,236
	\$	-	-	67,503
All other products	\$	113,989	1,290	1,258,832
Amount received for custom or contract work	\$	830	-	240,527
TOTAL FACTORY VALUE OF PRODUCTS SOLD	\$	13,270,530	8,183,387	117,596,697

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

2. Principal Statistics of the Slaughtering and Meat Packing Industry,
Canada, 1931.

Province	Estab- lish- ments	Capital invested	Employees		Cost of ani- mals slaugh- tered and materials used	Factory value of products sold
			No.	Salaries and wages		
			No.	\$	\$	\$
Maritime prov-						
inces 1/	17	630,687	201	217,570	1,365,431	1,667,541
Quebec	33	8,597,940	1,744	2,177,727	16,400,780	21,633,359
Ontario	65	35,106,629	3,956	5,060,574	44,745,155	56,977,583
Manitoba	8	4,036,584	1,166	1,448,923	12,238,585	15,864,297
Saskatgewan ...	5)					
Alberta	7)	9,155,065	1,536	1,837,187	9,908,049	13,270,530
British Columbia	12	4,955,000	691	884,697	6,618,842	8,183,387
Total	147	62,481,905	9,294	11,626,678	91,276,842	117,596,697

3. Capital Invested, 1931.

Province	Estab- lish- ments	Land, buildings and machinery	Materials products and supplies on hand, stocks in process, etc.			Cash and bills and accounts receivable	Total Capital
			No.	\$	\$		
Maritime prov-							
inces 1/	17	261,961		158,555		210,171	630,687
Quebec	33	5,296,495		1,724,813		1,576,632	8,597,940
Ontario	65	22,729,595		7,242,671		5,134,363	35,106,629
Manitoba	8	1,574,162		1,338,622		1,123,800	4,036,584
Saskatchewan ...	5)						
Alberta	7)	6,445,993		1,761,215		947,857	9,155,065
British Columbia	12	3,170,374		793,351		991,275	4,955,000
Total	147	39,478,580		13,019,227		9,984,098	62,481,905

4. Employees and Salaries and Wages, 1931.

Province	Salaried employees :			Wage-earners		
	Male	Female	Total salaries	Male	Female	Total wages
	No.	No.	\$	No.	No.	\$
Maritime provinces.	32	8	69,007	144	17	148,563
Quebec	304	63	766,264	1,182	195	1,411,463
Ontario	729	109	1,742,554	2,792	326	3,318,020
Manitoba	192	39	449,529	832	103	999,394
Saskatchewan)	322	48	646,562	1,014	152	1,190,625
Alberta)	322	48	646,562	1,014	152	1,190,625
British Columbia ..	127	33	289,194	452	79	595,503
Total	1,706	300	3,963,110	6,416	872	7,663,568

1/ Distribution of establishments in the Maritime provinces: Prince Edward Island, 4; Nova Scotia, 4; New Brunswick, 9.

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

5. Number of Wage-earners, by Months, 1931.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Maritime Provinces ..	168	167	143	143	151	155
Quebec	1,298	1,296	1,306	1,300	1,344	1,371
Ontario	3,019	2,919	2,849	3,006	3,077	3,165
Manitoba	835	821	800	897	907	925
Saskatchewan						
Alberta	1,181	1,174	1,139	1,143	1,164	1,134
British Columbia	541	532	539	538	513	520
Total	7,042	6,909	6,776	7,027	7,156	7,270
Province	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Maritime Provinces ..	142	148	142	169	202	198
Quebec	1,414	1,371	1,425	1,480	1,468	1,439
Ontario	3,234	3,225	3,230	3,223	3,307	3,190
Manitoba	917	946	964	984	1,095	1,039
Saskatchewan						
Alberta	1,126	1,117	1,152	1,168	1,235	1,261
British Columbia	513	507	554	549	557	521
Total	7,346	7,314	7,467	7,573	7,864	7,648

6. Number of Wage-earners in Month of highest employment whose regular hours of work per week in 1931 were:

No. of Hours per week	Number of Wage-earners in						
	Maritime Provinces		Saskatchewan		British Columbia		
	Quebec	Ontario	Manitoba and Alberta				Canada
	No.	No.	No.	No.	No.	No.	No.
40 hours or less	2	76	153	-	20	43	294
41-43 hours ..	-	14	239	-	261	8	522
44 hours	-	-	58	45	68	71	242
45-47 hours ..	-	76	240	6	155	5	482
48 hours	-	15	617	438	189	85	1,344
49-50 hours ..	77	571	597	26	137	372	1,780
51-53 hours ..	9	65	452	50	34	3	613
54 hours	90	51	123	41	272	-	557
55 hours	-	471	474	122	82	3	1,152
56-59 hours ..	3	32	112	291	56	3	497
60 hours	20	115	79	91	32	1	338
Over 60 hours.	2	61	136	6	34	1	240

Distribution of establishments in the Maritime provinces: Prince Edward Island, 4; Nova Scotia, 4; New Brunswick, 9.

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

7. Fuel and Electricity Used, 1931.

Kind	Maritime Provinces	Quebec	Ontario	Manitoba	Saskatchewa- n and Alberta	Brit- ish Colum- bia		Canada
Coal	ton	1,137	17,907	40,246	21,182	39,389	4,277	124,138
	\$	7,819	103,818	239,502	89,148	94,862	24,192	559,341
Gasoline . . . gal.		-	-	2,600	300	556	-	3,456
	\$	-	-	642	82	171	-	895
Fuel oil . . . gal.		-	2,400	113,510	-	-	13,775	129,685
	\$	-	240	7,575	-	-	687	8,502
Wood	cord	40	183	667	1,140	30	2,550	4,610
	\$	374	1,233	3,940	5,320	120	8,733	19,720
Gas	\$	454	3,388	1,873	434	36,626	2,426	45,201
Other fuel . . . \$		120	4,872	756	356	572	173	6,849
Electricity . . . \$		7,924	51,626	181,830	59,880	57,498	29,531	388,289
Total cost of fuel and electricity used	\$	16,691	165,177	436,118	155,220	189,849	65,742	1,028,797

8. Power Equipment, 1931.

Province	Steam engines and turbines	Gas, gasoline and oil engines	Electric motors				Boilers	
			No.	H.P.	No.	H.P.		
Maritime provinces	2	22	-	-	23	214	-	7 155
Quebec	13	890	-	-	248	3,741	-	30 2,407
Ontario	16	1,174	3	9	826	9,605	11 318	44 7,673
Manitoba	-	-	-	-	390	4,439	-	15 1,840
Saskatchewan)								
Alberta)	15	2,804	3	60	455	4,786	1 25	24 4,725
British Columbia .	3	117	-	-	157	1,879	-	7 692
Total	49	5,007	6	69	2,099	24,664	12 343	127 17,492

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

9. Animals Slaughtered and Materials Used, 1931.

Kind		Maritime Provinces	Quebec	Ontario	Manitoba
Beeves slaughtered	No.	2,242	110,142	313,887	124,373
Dressed weight	lb.	843,904	55,269,612	161,680,767	61,348,578
Cost value	\$	57,662	4,911,729	15,376,054	4,751,632
Sheep and lambs, slaughtered	No.	18,974	168,218	366,510	122,267
Dressed weight	lb.	745,925	6,279,949	15,354,058	5,126,700
Cost value	\$	94,968	819,161	2,266,989	628,138
Hogs, slaughtered	No.	27,961	454,387	1,104,016	395,009
Dressed weight	lb.	4,187,170	65,946,668	164,632,166	57,345,171
Cost value	\$	492,210	6,391,258	15,588,613	4,749,340
Calves, slaughtered	No.	714	147,570	150,144	47,749
Dressed weight	lb.	69,387	11,862,345	16,323,650	7,025,373
Cost value	\$	5,134	1,021,038	1,717,108	612,647
Dressed meat pur- chased fresh or partially cured	lb.	4,629,084	18,059,727	32,570,269	1,827,800
	\$	561,671	1,792,587	4,850,391	199,281
Poultry	lb.	233,614	451,780	2,366,038	1,633,274
	\$	47,905	98,717	570,407	297,113
Cottonseed oil	lb.	-	623,974	5,974,870	-
	\$	-	80,706	386,648	-
Vegetable oils,n.e.s.	lb.	-	5,171,696	40,161,702	9,281,277
	\$	-	427,968	2,215,866	495,348
Animal oils	lb.	-	577,363	399,428	237,993
	\$	-	42,141	35,660	11,723
Sugar	\$	4,244	17,678	28,306	13,520
Salt, spices, etc.	\$	18,753	60,454	150,734	37,039
Containers, wrappings, cases, etc.	\$	60,700	441,318	1,307,800	362,239
All other materials	\$	22,184	296,025	270,579	80,565
Total Value	\$	1,365,431	16,400,780	44,745,155	12,238,585

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

9. Animals Slaughtered and Materials Used, 1931 - concluded.

Kind		Saskatchewan and Alberta	British Columbia	Canada
Beeves slaughtered	No.	61,415	47,808	659,867
Dressed weight	lb.	32,001,954	27,400,787	338,545,602
Cost value	\$	2,387,055	2,547,607	30,031,739
Sheep and lambs, slaughtered	No.	90,954	90,697	857,620
Dressed weight	lb.	4,165,740	3,795,585	35,467,957
Cost value	\$	497,104	610,925	4,917,285
Hogs, slaughtered	No.	430,177	135,110	2,546,660
Dressed weight	lb.	62,174,632	19,064,206	373,350,013
Cost value	\$	5,309,229	1,972,154	34,502,804
Calves, slaughtered	No.	39,318	7,270	392,765
Dressed weight	lb.	6,348,202	1,289,728	42,918,685
Cost value	\$	535,483	120,715	4,012,125
Dressed meat purchased fresh or partially cured	lb.	519,151	4,978,924	62,584,955
	\$	36,501	776,858	8,217,289
Poultry	lb.	1,703,472	1,484,953	7,873,131
	\$	274,958	220,201	1,509,301
Cottonseed oil	lb.	248,331	600,000	7,446,975
	\$	20,725	47,160	535,239
Vegetable oils, n.e.s.	lb.	690,725	63,409	55,368,809
	\$	51,101	6,445	3,196,728
Animal oils	lb.	405,765	21,120	1,641,669
	\$	32,228	1,267	123,019
Sugar	\$	16,636	12,194	92,578
Salt, spices, etc.	\$	82,741	19,786	349,507
Containers, wrappings, cases, etc.	\$	512,778	157,240	2,842,075
All other materials	\$	151,510	126,290	947,153
Total Value	\$	9,908,049	6,618,842	91,276,842

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

10. Classification of Establishments According to Number of Employees, 1931.

Province	Total number of establish- ments	Establishments employing			
	No.	Less than 50 persons	50 to under 100 persons	100 to under 500 persons	500 persons and over
Maritime Provinces ..	17	16	1	-	-
Quebec	33	27	2	3	1
Ontario	65	53	2	6	4
Manitoba	8	4	1	3	-
Saskatchewan	5)				
Alberta	7)	4	1	7	-
British Columbia	12	9	1	2	-
Total	147	113	8	21	5

11. Classification of Establishments According to Value of Production, 1931.

Province	Establishments having a production value				
	Less than \$100,000	\$100,000 to under \$500,000	\$500,000 to under \$1,000,000	\$1,000,000 to under \$2,000,000	\$2,000,000 and over
	No.	No.	No.	No.	No.
Maritime Provinces ..	12	4	1	-	-
Quebec	15	11	3	1	3
Ontario	39	12	2	6	6
Manitoba	3	-	-	3	2
Saskatchewan					
Alberta	2	2	3	3	2
British Columbia	5	4	1	-	2
Total	76	33	10	13	15

Distribution of establishments in the Maritime provinces:

Prince Edward Island	4
Nova Scotia	4
New Brunswick	9

SAUSAGE AND SAUSAGE CASINGS

1. Principal Statistics of the Industry of Sausage and Sausage Casings, Canada,
1931^{1/}.

Province	Estab- lish- ments	Capital Invested	Employees			Factory Value of Products Sold
			Num- ber	Salaries and Wages	Cost of Materials Used	
	No.	\$	\$	\$	\$	\$
Nova Scotia	1)					
New Brunswick	1)					
Quebec	17)	438,804	137	163,635	427,297	687,272
Ontario	22	429,192	104	113,948	463,133	695,883
Manitoba	6	115,889	35	51,681	186,936	287,917
British Columbia.	4	44,071	21	20,447	55,733	102,867
Total	51	1,027,956	297	349,711	1,133,099	1,773,939

2. Production of Establishments Engaged in the Manufacture of Sausage and Sausage Casings, Canada, 1931^{1/}.

Kind	Nova Scotia,		Ontario	Manitoba	British Columbia	Canada
	New Brunswick,	and Quebec				
Sausage, fresh or cured	lb.	3,068,450 \$ 413,225	3,572,127 \$ 528,048	884,666 116,217	569,362 86,274	8,094,605 1,143,764
Sausage casings	\$	60,342	22,580	-	-	82,922
Meats, sold fresh	\$	-	12,000	11,115	-	23,115
Meats, cured	lb. \$	277,600 71,325	74,315 14,672	60,638 10,303	26,000 4,680	438,553 100,980
Meats, cooked	lb. \$	304,571 99,391	669,082 111,241	503,330 104,708	30,000 8,300	1,506,983 323,640
Other products	\$	42,989	7,342	45,574	3,613	99,518
Total Value	\$	687,272	695,883	287,917	102,867	1,773,939

^{1/} Manufacturing Establishments whose chief or only product is sausage or sausage casings.

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

IMPORTS AND EXPORTS

(Compiled by the External Trade Branch)

1. Imports into Canada for Consumption of Products of the Slaughtering and Meat Packing Industry, during the calendar years 1929, 1930 and 1931.

Articles		1929	1930	1931
<u>MEATS</u>				
Beef and veal, fresh, chilled or frozen	lb.	4,565,112	3,140,826	343,641
	\$	443,949	312,577	61,245
Mutton and lamb, fresh, chilled or frozen	lb.	4,401,258	4,411,771	1,293,672
	\$	609,573	548,771	135,342
Pork, fresh, chilled or frozen	lb.	1,007,490	1,226,493	41,232
	\$	159,386	174,859	5,463
Poultry and game, n.o.p.	\$	136,661	153,356	69,978
Quails, partridges and squabs, dead or alive, n.o.p. (from June 1, 1931)	\$	-	-	3,708
Rabbits, frozen, when imported exclusively for fox-feeding purposes (from June 1, 1931)	\$	-	-	2,259
Other meats, fresh, chilled or frozen	lb.	169,886	189,064	37,363
	\$	48,455	36,555	4,812
Bacon, hams and shoulders, cured	lb.	6,855,217	8,560,593	281,532
	\$	974,385	1,241,698	69,146
Beef, pickled, in barrels	lb.	670,300	490,350	50,292
	\$	72,959	47,043	4,090
Canned meats, poultry or game	lb.	7,021,910	8,758,250	5,992,336
	\$	913,565	1,193,749	695,229
Meats, prepared or preserved, other than canned, n.o.p.	lb.	171,557	146,932	140,920
	\$	55,145	43,833	44,265
Extracts of meats and fluid beef, not medicated	\$	154,687	120,202	147,083
Pork, barrelled, in brine	lb.	11,770,011	8,244,659	4,794,224
	\$	1,326,075	883,058	370,117
Pork, dry salted	lb.	1,873,552	1,599,920	21,412
	\$	253,337	236,126	3,754

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

IMPORTS AND EXPORTS

1. Imports into Canada for Consumption of Products of the Slaughtering and Meat Packing Industry, during the calendar years 1929, 1930 and 1931
con.

Articles		1 9 2 9	1 9 3 0	1 9 3 1
<u>MEATS - concluded</u>				
Sausage	lb.	588,606	505,677	285,458
	\$	217,511	184,460	94,524
Soups, soup rolls, tablets, cubes or other soup preparations, n.o.p.	\$	2,037,957	1,554,100	358,456
Other meats, salted, n.o.p.	lb.	63,784	32,483	7,110
	\$	23,015	8,946	2,164
<u>OILS, FATS AND GREASES</u>				
Lard oil	gal.	19,863	12,240	14,616
	\$	18,721	10,495	9,835
Neat's foot oil	gal.	6,672	4,433	5,708
	\$	10,399	6,097	7,029
Other animal oils, n.o.p.	gal.	115,968	67,622	42,774
	\$	81,220	55,726	29,942
Lard	lb.	297,258	1,655,846	47,970
	\$	34,848	169,813	4,652
Lard compound and similar substances, cottolene and animal stearine of all kinds, n.o.p.	lb.	678,887	1,333,910	483,025
	\$	65,179	123,552	22,765
Tallow	lb.	28,830	113,135	56,949
	\$	2,012	7,204	2,506
Grease, rough, and refuse of animal fat, for the manufacture of soap and oils only	cwt.	152,232	138,572	271,450
	\$	1,273,062	1,177,644	1,073,737
Grease and degras for stuffing or dressing leather	cwt.	11,629	9,100	12,128
	\$	72,981	54,201	62,861
<u>HIDES AND SKINS</u>				
Calf skins and kips, raw, whether dry, salted or pickled	cwt.	66,848	49,097	39,784
	\$	1,771,737	1,312,453	797,721
Cattle skins, raw, whether dry, salted or pickled	cwt.	336,452	316,666	194,459
	\$	5,386,255	3,880,548	1,679,740

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

IMPORTS AND EXPORTS

1. Imports into Canada for Consumption of Products of the Slaughtering and Meat Packing Industry, during the calendar years 1929, 1930 and 1931 -
con.

Articles		1 9 2 9	1 9 3 0	1 9 3 1
<u>HIDES AND SKINS - concluded</u>				
Sheep skins, raw, whether dry, salted or pickled	cwt. \$	36,593 1,061,443	24,462 422,447	25,298 232,678
<u>BONES, HORNS, ETC.</u>				
Bones, crude	cwt. \$	21,667 44,034	28,081 37,045	583 3,867
Bone dust, charred bone, bone ash, bone meal and bone flour	cwt. \$	48,327 152,918	41,132 123,122	57,952 152,586
Bone pitch, crude only	cwt. \$	308 1,446	268 1,336	837 2,288
Hoofs, horn strips, horn and horn tips, in the rough, not polished or otherwise manufactured than cleaned	\$	3,231	232	1,439
<u>HAIR AND BRISTLES</u>				
Bristles, animal	lb. \$	272,564 441,134	301,124 364,066	202,261 187,816
Hair, cleaned or uncleaned, not dyed, curled or otherwise manufactured	lb. \$	2,509,420 266,148	2,790,378 247,222	2,565,165 154,024
<u>MISCELLANEOUS ANIMAL PRODUCTS, N.O.P.</u>				
Tankage	cwt. \$	30,128 57,307	51,867 53,465	38,661 26,530
Gelatine, edible (from August 3, 1931)	lb. \$	-	-	248,878 50,971
Gelatine and isinglass	lb. \$	1,684,697 643,108	1,827,765 635,573	1,684,024 449,761
Glue, animal, powdered or sheets	lb. \$	4,321,725 482,819	3,339,846 348,656	1,932,178 175,815
Glue, liquid	\$	62,111	65,975	33,760
Sausage casings or skins, not cleaned	\$	227,220	103,849	42,992
Sausage casings or skins, cleaned	\$	1,192,322	1,861,571	963,186
TOTAL VALUE OF IMPORTS of the Slaughtering and Meat Packing Industry	\$	20,784,315	17,801,625	8,240,136

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

IMPORTS AND EXPORTS.

2. Exports of Products of the Canadian Slaughtering and Meat Packing Industry,
during the calendar years 1929, 1930 and 1931.

Articles		1929	1930	1931
<u>MEATS</u>				
Beef, fresh, chilled or frozen	cwt. \$	300,825 4,852,181	78,324 1,226,661	36,893 429,938
Game, dressed or undressed	\$	48,026	50,321	37,770
Mutton and lamb, fresh, chilled or frozen	cwt. \$	5,733 133,302	2,415 48,537	3,327 57,673
Pork, fresh, chilled or frozen	cwt. \$	39,454 788,760	13,138 317,876	15,142 252,700
Poultry, dressed or undressed	lb. \$	425,842 150,318	297,234 94,173	670,595 175,564
Bacon and hams, shoulders and sides	cwt. \$	287,727 6,868,646	147,956 3,635,044	127,752 2,035,382
Beef, pickled, in barrels	cwt. \$	11,483 178,567	2,542 35,947	674 5,248
Canned meats, n.o.p.	lb. \$	190,295 54,665	175,502 38,152	72,114 19,210
Fluid extract of beef	lb. \$	18,963 51,985	32,307 65,079	15,792 43,319
Pork, dry salted	cwt. \$	44,018 873,738	16,724 339,145	5,006 60,069
Pork, pickled, in barrels	cwt. \$	18,375 194,039	26,936 317,635	27,484 275,948
Soups of all kinds	\$	646,072	758,989	525,515
All other meats, n.o.p.	lb. \$	71,108 934,044	39,614 641,464	36,644 458,408
<u>OILS, FATS AND GREASES</u>				
Neat's foot and other animal oils, n.o.p.	gal. \$	41,419 37,847	152,774 133,316	93,497 52,689
Grease and grease scraps	cwt. \$	23,587 99,999	18,384 27,909	17,974 13,299
Lard	cwt. \$	15,051 187,825	1,753 25,888	47,302 390,401

THE SLAUGHTERING AND MEAT PACKING INDUSTRY, CANADA

IMPORTS AND EXPORTS

2. Exports of Products of the Canadian Slaughtering and Meat Packing Industry,
during the calendar years 1929, 1930 and 1931 - concluded.

Articles		1929	1930	1931
<u>OILS, FATS AND GREASES - concluded</u>				
Lard compound and substitutes	cwt. \$	2,714 34,286	4,779 53,275	4,863 43,340
Tallow	cwt. \$	15,693 126,430	5,219 31,825	31,857 92,279
<u>HIDES AND SKINS</u>				
Calf hides and skins	cwt. \$	67,097 1,375,465	60,385 977,023	37,028 343,363
Cattle hides and skins	cwt. \$	427,548 5,910,007	314,372 3,444,830	226,392 1,525,717
Sheep hides and skins	cwt. \$	16,682 346,865	10,465 122,714	5,490 52,418
<u>BONES, HORNS, ETC.</u>				
Bones, crude	cwt. \$	35,165 88,585	9,287 26,909	16,068 32,148
Bone dust and meal	cwt. \$	40 149	467 652	30 73
Horns and hoofs	\$	18,108	12,284	6,418
<u>MISCELLANEOUS ANIMAL PRODUCTS</u>				
Hair	\$	472,138	354,100	236,805
Glue	cwt. \$	1,398 14,756	2,310 32,190	362 4,568
Glue stock	cwt. \$	16,434 20,557	20,557 36,994	12,292 16,374
Tankage	cwt. \$	275,301 614,921	614,921 410,109	191,667 205,111
Sausage casings	\$	1,100,880	736,985	587,758
TOTAL VALUE OF EXPORTS of Products of the Slaughtering and Meat Packing Industry	\$	26,223,161	13,996,026	7,979,505

LIST OF OPERATORS OF SLAUGHTERING AND MEAT PACKING ESTABLISHMENTS, CANADA.

Prince Edward Island

Arbing, James	Charlottetown.
Davis & Fraser	"
Roop's, Limited	"
Royal Packing Company, The	"

Nova Scotia

Davis & Fraser	863 Barrington St., Halifax,
Grovestine, Chas.	Shelburne.
Hingley, Walter S.	Truro.
Maganet, N.	Sydney.

New Brunswick

Atlantic Packers Ltd.	Botsford St., Extension, Moncton.
Berry, A.G.	Sussex.
Maritime Co-operative Egg & Poultry Exchange	680 Main St., Saint John.
McConnell, R.	6 Moore St., Saint John.
McDonald Bros.	City Market, Saint John.
Slipp & Flewelling Limited	240 Main St., Saint John.
Swift Canadian Co. Ltd.,	Albert St., Extension, Moncton.
Taylor, Limited, G.B.	220 Bridge St., Saint John.
Wry Pork Packing Co., The	Porter St., St. Stephen.

Quebec

Ames Packers Inc.	176 Wellington St., Sherbrooke.
Baller & Son Reg'd., L.	304 John St., Quebec.
Barter, E.	10a Main St., East Angus.
Bourassa Limitée, Noé	3855 Rivard St., Montreal.
Bovril Ltd.	6201 Park Ave., Montreal.
Boyer & Cousineau	6381 St. Laurent St., Montreal.
Brindamours, William	39 - 5th Ave., Limoilou.
Canada Packers, Limited	1260 Mill St., Montreal.
Canadian Packing Company, Limited	Montcalm St., Hull.
Clark Limited, W.	955 Amherst St., Montreal.
Cohen, David	56 Prince Arthur St. E., Montreal.
Cohen & Taylor Reg'd.	4365 Frontenac St., Montreal.
Compagnie S.L. Contant Limitée, La	5149 Marquette St., Montreal.
Coopérative Fédérée de Québec	130 St. Paul St. E., Montreal.
Eastern Abattoirs, Limited	4365 Frontenac St., Montreal.
Frontenac Beef Co. Ltd.	4365 Frontenac St., Montreal.
Giffin, M.	706 Inspector St., Montreal.
Graham, Robert E.	736 St. Paul St. W., Montreal.
Hoppenheim, Max	350 Mount Royal Ave. E., Montreal.
Hovey Packing Co. Limited	Lansdowne St., Sherbrooke.
Labrecque, Jean Baptiste	1850 Church St., Montreal.
Leduc Ltée., E.A.	200 Green Ave., Montreal.
Letovsky Bros.	6581 Papineau Ave., Montreal.
Litwin & Son	1824 St. Catherine St. E., Montreal.
Markof ?, Sam.	116 Roy St., Montreal.
McGari & Co. Ltd.	708 St. Paul St. W., Montreal.

Quebec - Con.

Pesner & Sons, M.
Philip & Burgess, Limited
Picard, Joseph
Salaison Maisonneuve Ltée.
Société Francaise de Spécialités Alimentaires
Steinburg, Moses
Wilsil, Limited

2-3 Bonsecours Market, Montreal.
355 Place Royale, Montreal.
6680 Des Ecores St., Montreal.
1420 Lasalle St., Montreal.
420 Lagauchetiere St. W., Montreal.
29 St. Lawrence Market, Montreal.
1239 Mill St., Montreal.

Ontario

Anderson Brothers
Avis, C.W.
Barber, Chas. W.
Berg, Ludwig
Border Cities Meat Products Limited
Calverley, George H.
Canada Packers, Limited
Operating -
 The Wm. Davies Company, Limited
 Gunns, Limited
 The Harris Abattoir Company, Limited
Canadian Abattoir
Canadian Packing Company, Limited
Caverley & Horton
Cohen Bros.
Coleman Packing Co. Limited
Cook, Andrew
Cridland & Sons, Ltd., James
D'Aoust, Albert
Dent, Arnold
Dickin, W.E.
Duff & Sons, Limited, John
Dumarts Limited
Fearman Co. Ltd., F.W.
First Co-operative Packers of Ontario,
 Limited, The
Fuller, George
Giffin, C.W.
Girvin, E.D.
Godfrey, M.S.
Goldman, Max
Goodman Bros.
Greenspan, K.
Hales, Robert
Hardy, Frank
Howden, Bert
Hunnisett, Jr., Frank
Ideal Pork Products, Limited
Jacobson, O.F.
Juul, John
Katzman, Isadore M.
Lapowick & Son, Z.
Leclair Ltd., O.

London.
4190 Dundas St., Lambton Mills.
100 Wyndham St., Guelph.
R.R.2, Baden.
1114 McDougall St., Windsor.
132 Cameron St., Orillia.
2300 St. Clair Ave. W., Toronto.

Toronto.
Toronto.
Toronto.
138 St. Helens Ave., Toronto.
148 George St., Peterborough.
Aylmer.
535 Wyandotte St. E., Windsor.
First St., London.
Powassan.
298-308 Coxwell Ave., Toronto.
32 Beechwood Ave., Eastview.
273 N. Mitton St., Sarnia.
1074 - 4th Ave. W., Owen Sound.
Brant & Hillyard Sts., Hamilton.
Guelph St., Kitchener.
226 Rebecca St., Hamilton.

Barrie.
3 Carlaw Ave., Toronto.
Frankville.
330 Hale St., London.
Magnetawan.
784 Dundas St. W., Toronto.
Mount Hope.
12 Kensington Ave., Toronto.
7-9 Market Bldg., Chatham.
Lucan.
201 Romaine St., Peterborough.
Tecumseth St., Toronto.
1310 2nd Ave. E., Owen Sound.
Merritt St., Merritton.
3rd St., Sub. 10, London.
379 Wellington Ave., Windsor.
299 Ottaway Ave., London.
358 Clarence St., Ottawa.

Ontario . Con.

Lukin, Louis
MacMillan, Robert J.
Mansz & Sons Ltd., Geo.
Martin, Thos.
Matthews, W.J.
McMurray, Wilbert E.
Meggs, C.E.
Meldrum Co., The
Moyer Bros. Ltd.
Orechkin & Co., J.
Ottawa Valley Packing Company Limited
Rabin, Max
Reed, W.D.
Sales, John W.
Schneider Ltd., J.M.
Shankman, L.
Stacey, Percy J.
Staples, R.
Swift Canadian Co. Limited
Tencer, G.
Thomson, L.F.
Toronto Municipal Abattoir
Wellington Packers, Limited
Whyte Packing Co. Limited, The
Wight & Co. Ltd., Wm.

44 Second Ave., Eastview.
Tecumseth St., Toronto.
81 Weber St. W., Kitchener.
R.R.1, Hannon.
344 Oakwood Ave., Toronto.
R.R.1, Sarnia.
Paris.
14 Vancouver Ave., Toronto.
6 Frank St., St. Catharines.
22 Hall Ave., Windsor.
Renfrew.
230 Adolphus St., Cornwall.
Brampton.
70 Finkle St., Woodstock.
321 Courtland Ave. E., Kitchener.
Box 1315, Timmins.
237-239 King St. W., Chatham.
R.R.1, Stoney Creek.
Keele St. & St. Clair Ave., Toronto.
425 Wyandotte St. E., Windsor.
388 Queen St., Chatham.
Foot of Tecumseth St., Toronto 2.
601 York Road, Guelph.
Linton Ave., Stratford.
60 Paton Road, Toronto.

Manitoba

Burns & Co. Limited
Dent's English Bacon Co.
Harris Abattoir (Western) Limited
Parkinson, J.
St. Boniface Abattoir Ltd.
Swift Canadian Co. Ltd.
Western Packing Co. of Canada, Limited, The
Winnipeg Packers

1010 Logan Ave. W., Winnipeg.
286 Fort St., Winnipeg.
Marion St., St. Boniface.
Brandon.
346 Dupuy St., St. Boniface.
Levis St., Winnipeg.
1000 Alexander Ave. W., Winnipeg.
Dupuy & Marion Sts., St. Boniface.

Saskatchewan

Burns & Co. Limited
Burns & Co. Limited
Empire Meat Co. Ltd.
Harris Abattoir (Saskatchewan) Limited
Swift Canadian Co. Limited

Fifteenth St. E., Prince Albert.
Cor. Winnipeg St. & 10th Ave., Regina.
Saskatoon.
Home St. W., Moose Jaw.
Lillooet St. W., Moose Jaw.

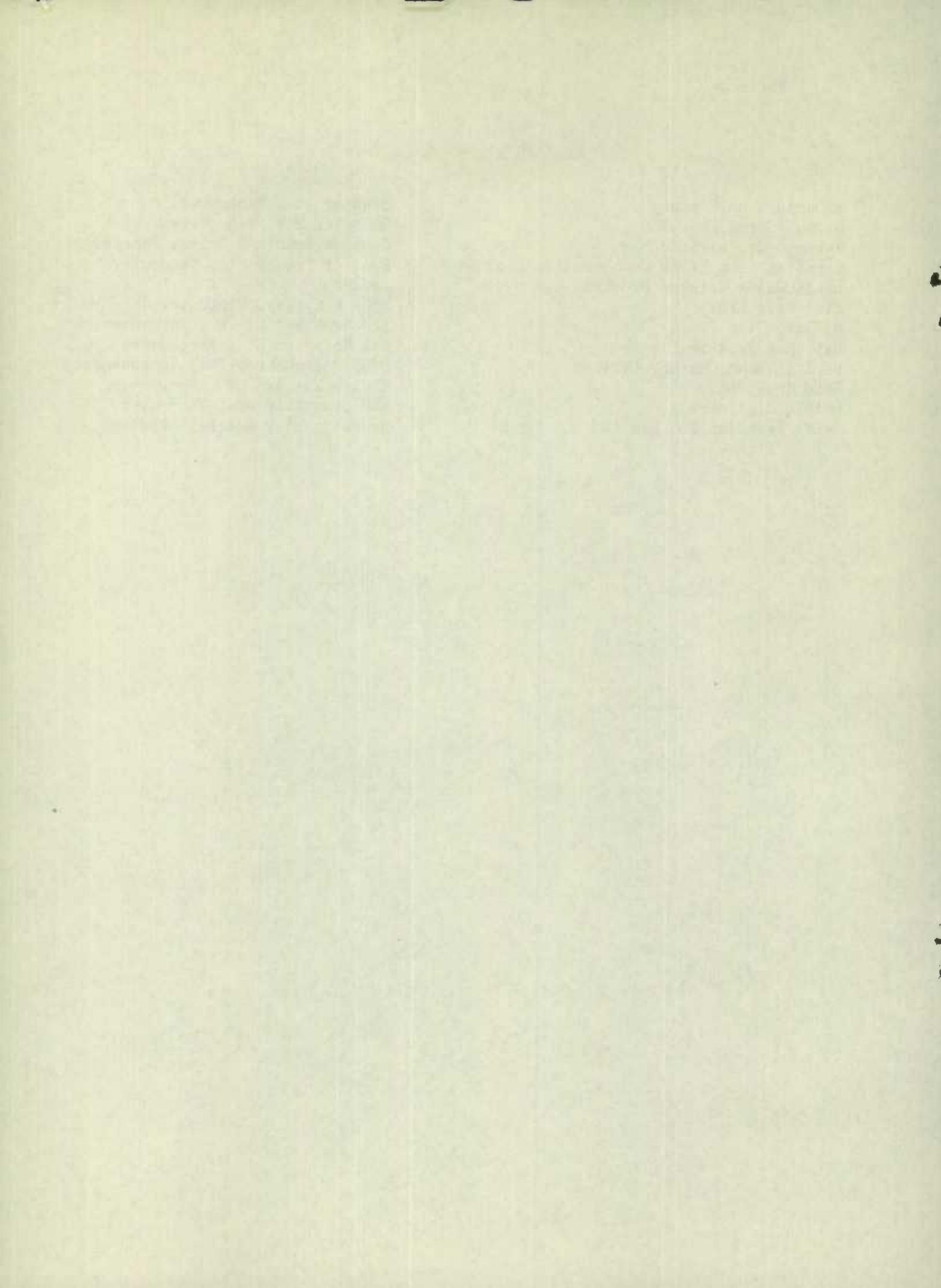
Alberta

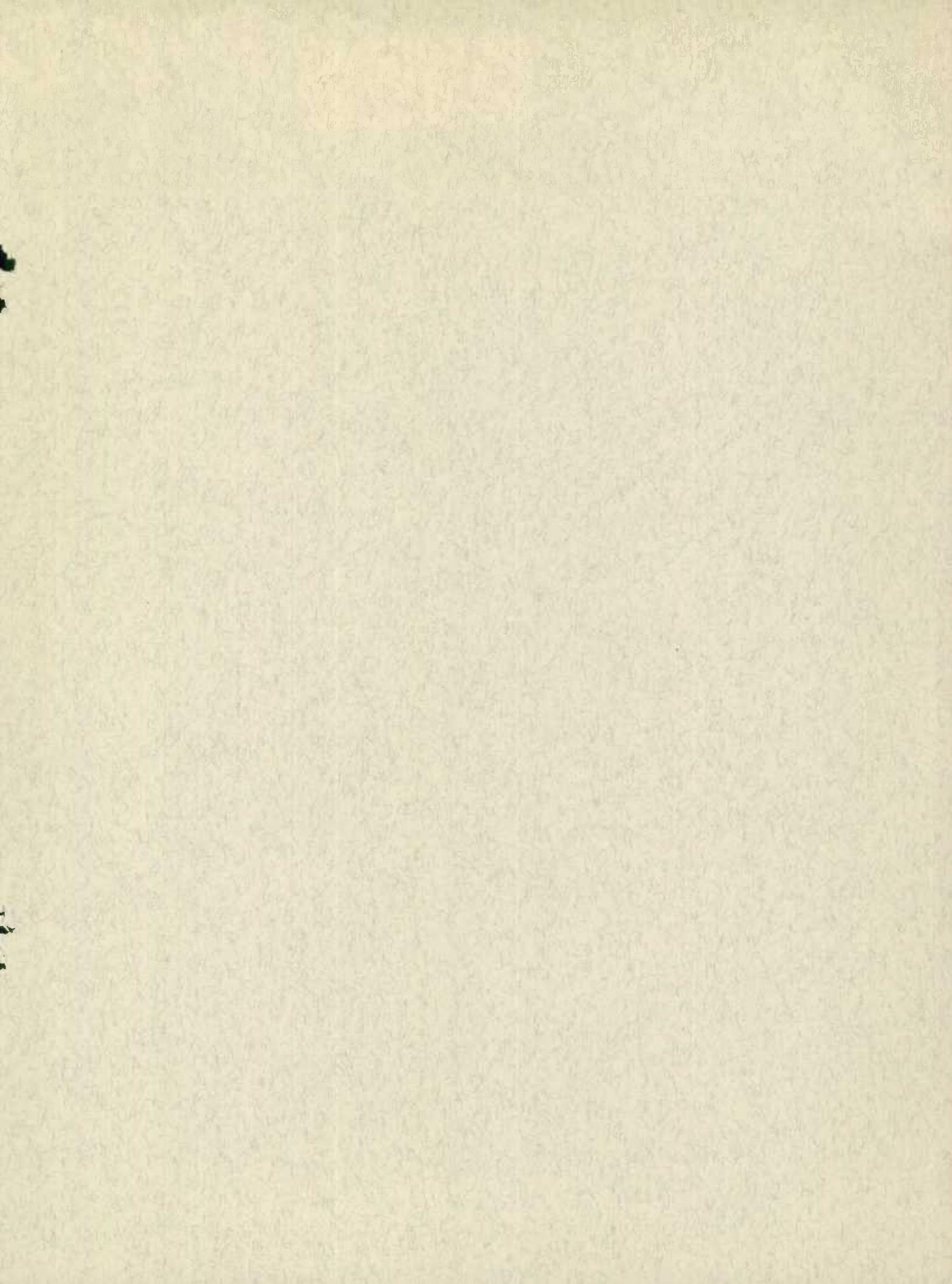
Burns & Co. Limited
Burns & Co. Limited
Gainers Limited
Lyne, E.J.
Schmitt, Herman
Swift Canadian Co. Limited
Union Packing Co. Ltd.

Calgary.
120th Ave., Edmonton.
Cor. 80th Ave. & 96th St., Edmonton.
Grande Prairie.
12,227 - 79th St., Edmonton.
North Edmonton.
Nose Creek, Calgary.

British Columbia

Alberta Meat Company	8 Water St., Vancouver.
Brown & Sons Ltd., H.	50 Water St., Vancouver.
Burns & Co. Limited.	Foot of Woodland Drive, Vancouver.
Canadian Live Stock Co-operative Limited	Foot of Fraser St., Vancouver.
Delta Manor Chicken Products Ltd.	Ladner.
Fletchers Ltd.	1822 Kingsway, Vancouver.
Millar, T. & J.	328 Broadway St. W., Vancouver.
National Packers Limited	241 Northern St., Vancouver.
Pacific Meat Company Limited	8950 Shaughnessy St., Vancouver.
Reid Bros. Ltd.	1901 - 1st Ave. W., Vancouver.
Reid Ltd., James I.	559 Granville St., Vancouver.
Swift Canadian Co. Limited	Brunette St., New Westminster.





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