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CANADA

DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY

REPORT

on the

SUGAR INDUSTRY

STATISTICS STATISTIQUE

AUR 1 6 2010

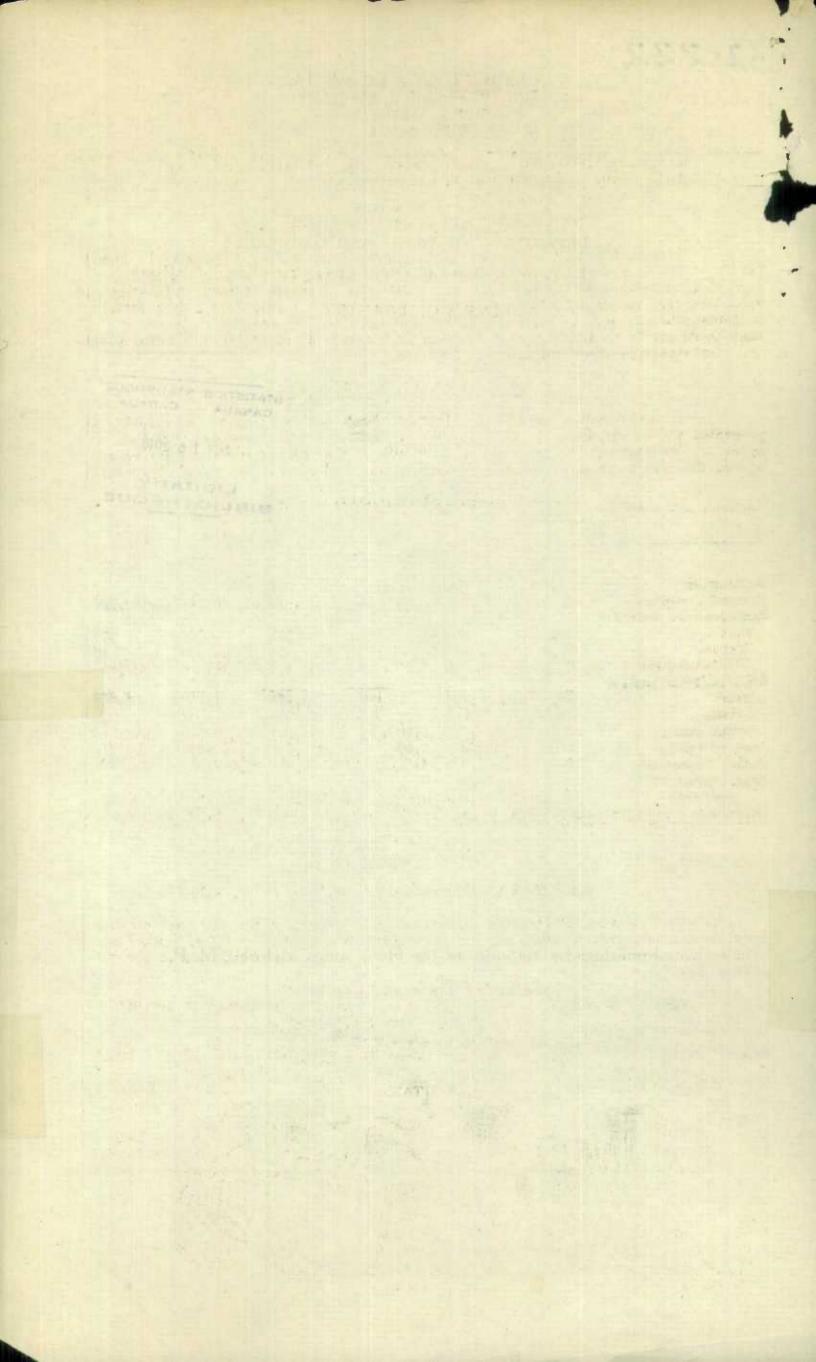
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Minister of Trade and Commerce

OTTAWA

1928



DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY OTTAWA. CANADA

Dominion Statistician: R. H. Coats, B.A., F.S.S. (Hon.), F.R.S.C. Chief, Census of Industry: J. C. Macpherson

THE SUGAR REFINING INDUSTRY IN CANADA, 1927.

Ottawa, December 1928. Statistics of the sugar refining industry in Canada for the calendar year 1927 are presented in this report. The number of refineries reporting operations during the year were located as follows:- Ontario 2 (Chatham and Wallaceburg); Quebec 2 (both at Montreal); New Brunswick 1 (St. John); Nova Scotia 1 (Dartmouth); Alberta 1 (Raymond) and British Columbia 1 (Vancouver). In order that there may be no disclosure of statistical information regarding individual plants the statistics are shown only for the Dominion.

Principal Statistics Compared

A comparative study of the principal statistics relating to the industry is presented in the accompanying table for the past five years. Decreases from 1926 appear in the items of employees working for wages, the amounts paid in salaries and wages, the cost of fuel, the cost of materials used and also in the value of products.

Table 1. Principal Statistics Compared, 1923-1927.						
		1927	1926	1925	1924	1923
Refineries	No.	8	8	8	7	7
Capital invested	\$	50,039,122	49, 748, 404		46,229,188	45.618.182
Employees on salaries -	-		1			
Male	No.	290		303	285	300
Female	No.	56	53	53	50	48
Total salaries Employees on wages -	\$	993,896	1,002,218	931,333	834, 178	831,107
Male	No.	2,253	2 1128	2 725	1,955	1,961
Female	No.	112			97	84
Total wages	-		2,965,922			
Cost of fuel	\$	1,408,407	1,634,993	1,815,135	1,414,339	1,510,367
Cost of materials	\$	47,138,854	48,848,507	54, 457, 385	55,071,573	61,817,862
Gross value of		(0 -00 (0)	C)	C . 11		
products Value added by manufact	\$	60,502,664	64,270,687	68,445,879	67,292,122	77,004,026
value added by manurac	ture \$	1),)0),810	19,422,180	13,988,494	12,220,549	15,186,164

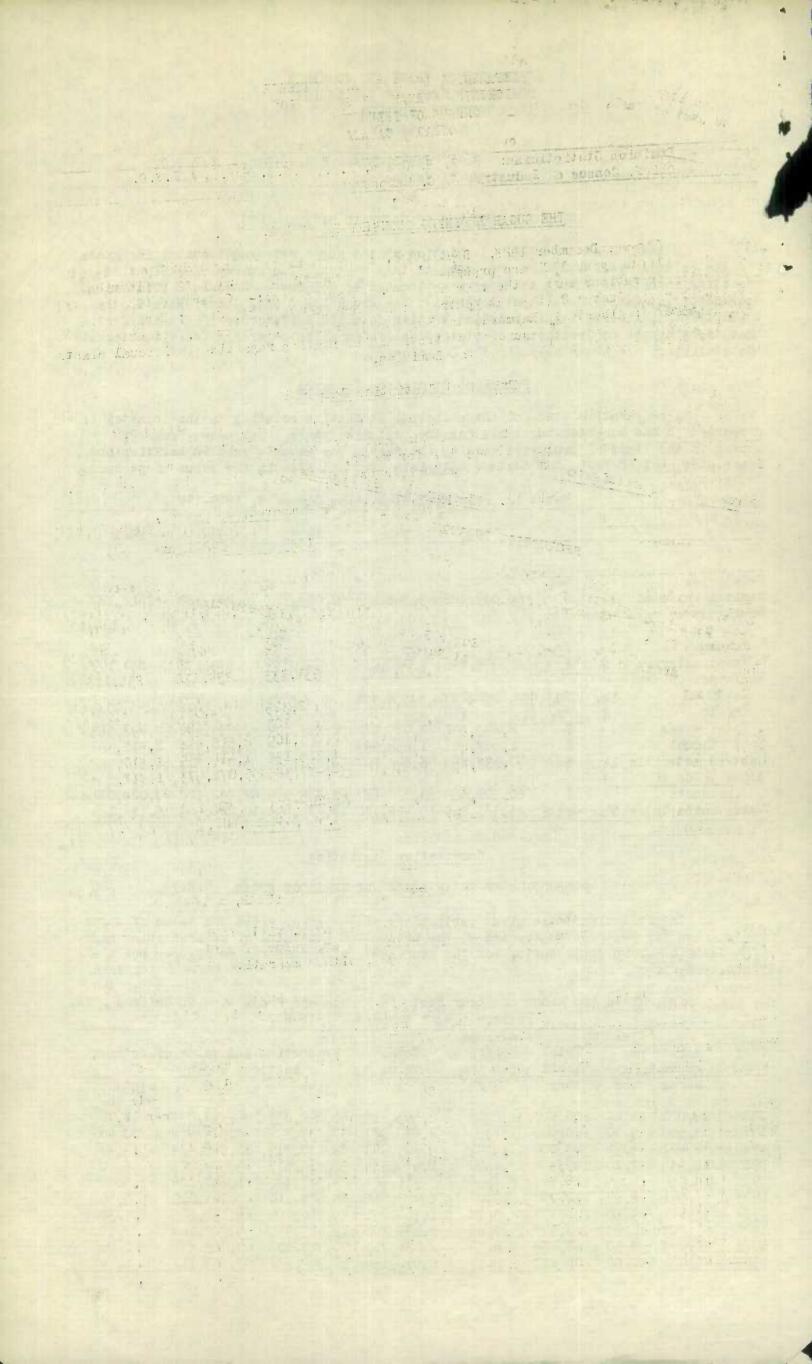
Comparative Statistics

PRODUCTION OF SUGAR BEETS AND BEETROOT SUGAR, 1918-27.

The following table gives particulars of the area, yield and value of sugar beets grown for beetroot sugar, and of the production and value of refined sugar made from Canadian-grown sugar beets, for the year 1927, with comparative figures for the years 1918-26.

> Area, Yield and Value of Sugar Beets in Canada and Production of Refined Beetroot Sugar compared, 1918-27.

-	Con- Transition of the Con-							
		Yield		Average				
Year	Acres	per	Total	price	Total	Production	and value o	f refined
	grown	acre	Yield	per ton	Value	heetr	oot sugar	
	acres	tons	tons	\$ ¢	\$	Lb.	\$	cents
		1						per 1b.
1918	18,000	11.25	204,000	12.71	2,593,715	50,092,835	4,358,077	8.70
1919	18,600	9.50	180,000	14.61	2,630,027	37,839,271	3,924,411	10.40
1920	34,491	9.94	343,000	15.47	5,307,243	89,280,719	12,856,424	14,40
1921	25,535	7.80	199,334	9.90	1,974,384	52,862,377	3,554,203	6.70
1922	14,955	8.55	127,807	7. 56	966,521	29,911,770	1,645,885	
1.923	17,941	8.87	159,200	12.08	1,922,668	39,423,160	3,745,200	9.50
1924	31,111	9.50	295,177	5.78	1,704,791	85, 770, 709	6,192,645	7.30
1925	34, 803	10.63	370,047	7.27	2,688,302	72,819,919	5,206,624	7.15
1926	30,073	8.90	267,754	8.54	2,286,761	70,388,105	4,269,076	
1927	25,961	7.96	206,713	9.73	2,012,134	60,969,131	3,719,117	6.10



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Comparative Production and Consumption of Sugars

A comparative study of the production and consumption of sugars in Canada for the past five years by classes, quantity and value is presented in Table 2(a) and 2(b). Consumption of any commodity is computed on the basis of production plus imports less exports. The per capita consumption of sugar of all kinds by quantity and value based on estimated population is shown for each year of the period covered by the report.

Table 2(a). Production of Sugars, 1923-1927.

			1923
70,388,105		696, 756, 646 85, 770, 709 59, 152, 471	39,423,160
1	56, 780, 393 124, 591, 115 74 6, 426, 738 32 1, 138, 781, 739	70,388,105 56,780,393 72,819,919 60,093,130 124,591,115 128,667,990 6,426,738 6,890,358 32 1,138,781,739 1,171,496,690	70,388,105 56,780,393 72,819,919 60,093,130 79,152,471 124,591,115 128,667,990 89,100,877 6,426,738 6,890,358 6,769,838 32 1,138,781,739 1,171,496,690 871,628,232

Table 2(b). Consumption of Sugars, 1923-1927.								
Sugar production Value	Lb.	979,133,132 59,718,424	1,138,781,739 63,207,131	1,171,496,690 66,983,488	871,628,232 65,922,309	841,978,637 76,144,634		
plus Sugar imports Value	Lb.	34,822,300 1,594,438	30,550,386 1,090,188	17,719,936 766,717	42,926,370 2,624,126			
Total	Lb.	1,013,955,432	1,169,332,125 64,297,319	1,189,216,626	914,554,602 68,546,435	859,018,616 77,386,125		
less Sugar exports Value	Lb.	195,752,100 8,933,619	285,214,600 15,990,794	305, 373, 500 19,117, 527	84,029,266 7,412,153	119,121,347 12,023,173		
Sugar available) for consumption)	Lb.	818,203,332 52,379,243	874,117,525 48,306,525		830,525,336			
Per capita) consumption)	Lb.	85 <u>.</u> 95 5.50	93.09 5.14	94.38 5.19	90.01	81.46 7.20		

Sugar Beet Production, 1923-1927.

The acreage sown to sugar beets, the total yield and average yield per acre and the total value of the crop delivered at the factory are shown in Table 3 for the calendar years 1923-27. Acreage sown to sugar beets decreased during the year by 1,112, the total yield by 61,041 tons and the total value of the crop by \$274,627.

Table 3. Sugar Beet Production, 1923-1927. 1924 1926 1925 1923 Sugar Beet Production 1927 25,961 206,713 30,073 34,803 31,111 17,941 Area sown to sugar beets acre 159,200 267,754 370,047 Total yield 295,177 ton 9.49 8,87 12,51 1,992,668 10.63 Average yield per acre 7.96 7.36 2,286,761 7.27 2,688,302 Average value per ton Total value of yield 9.73 \$ \$ 2,012,134

THE SECOND STREET AND A STREET

Production in Sugar Refineries, 1927

Table 4 gives the production of sugar and its by-products by class, quantity and selling value at the refinery for the calendar year 1927. The quantity of refined granulated sugars produced in Canadian refineries during 1927 was less than that of 1926 by 142,136,705 lbs. and the value by \$2,972,043. Of this deficiency cane sugars alone contributed 132,717,731 pounds and beet sugar 9,418,974 pounds making the total iscrease as stated above. Syrups manufactured show an increase of \$17,158 in value and molasses a decrease of \$148,704. Of the 8 refineries reporting one showed a value of production of less than a million dollars, one showed a production of less than five millions, three a production from five to under ten millions and three a production exceeding ten millions in value.

Table 4. Sugar Production, 1927.

Classes of Products	Unit	Products and By-Products		
	measure	Quanti ty	Selling Value	
			\$	
Granulated sugars made -				
From cane	pounds	811,084,788	50,089,233	
From beets	11	60,969,131	3,719,117	
Soft sugars made	11	107,079,213	5,910,074	
Syrups	N	5,867,721	219,112	
Molasses made -				
From cane	ti i	26, 309, 870)	0.07 00/1	
From beets	ff	16,458,624)	283,004	
Dried beet pulp	ton	9,110	252,474	
All other by-products (value only)	~	-	29,620	
Total Value of Products	-		60,502,664	

Capital wested

The capital invested in the sugar industry is presented by items in Table 5 for the calendar year 1927. Fixed capital in 'uding land, buildings, machinery and tools totalled \$31,423,368, an increase of \$152,331 from the preceding year, whilst working capital including materials, fuel, stocks in process, finished products and miscellaneous supplies on hand, totalled \$18,615,754 or \$138,387 more than in 1926. The net increase of all capital investment over 1926 was therefore \$290,718 or .58 per cent.

Table 5. Capital Invested in the Sugar Industry, 1927.

Items of Capital	Amount \$
Fixed capital (land, buildings, machinery and tools) Working capital -	31,423,368
Materials, fuel, stocks in process, finished products and miscellaneous supplies on hand Cash, trading and operating accounts and bills receivable	8,963,517 9,652,237
Total Capital Invested	50,039,122

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Employment Statistics

Employment in the augar industry for the calendar year 1927 is presented in the following series of tables.

> Table 6: Imployment by classes, number, sex and remuneration.

Table 72 Umpleyment by months.

Table 5. Working time of plants and employees.
Table 9. Hours worked by wage-earners in month of highest employment.
Table 10. Hours of labour per day and per week.

The total number of persons at employment during 1927 was 2.711 comprising 2,543 males and 168 females, a decrease from 1926 of 214 males and an increase of 9 females - a total of 205 representing a decrease in employment of 7 per cent. The cost of salaries and wages decreased from a total of \$3,968,140 in 1926 to \$3,839,488 in 1927 or 3,25 per cent. Salaries decreased by \$8,722 or .8 per cent and wages by \$120,330 or 4.05 per cent. The average cost of salaries rose from \$2,847 in 1926 to \$2,672.30 in 1927 a gain of 19 per cent, and the average wage also rose from \$1,157 in 1926 to \$1,203.20 in 1927 or about 4 per cent. The average employment per factory was 364 in 1926 as compared with 339 in 1927. Classified according to average annual employment one of The average cost of salaries rose from \$2,847 in 1926 to \$2,872.50 in 1927 or the eight factories employed less than 100 persons, five employed from 100 to 500 persons (average 308) and two plants employed over 500 persons.

Table 6. Employees, by classes, number, sex and remuneration, 1927.

	Persons	Salaries and	
Classes of Employment	Male	Female	Wages
Salaried employees Wage-earners, average number	290 2,253	56 112	\$ 993,896 2,845,592
Total	2,543	168	3,839,488

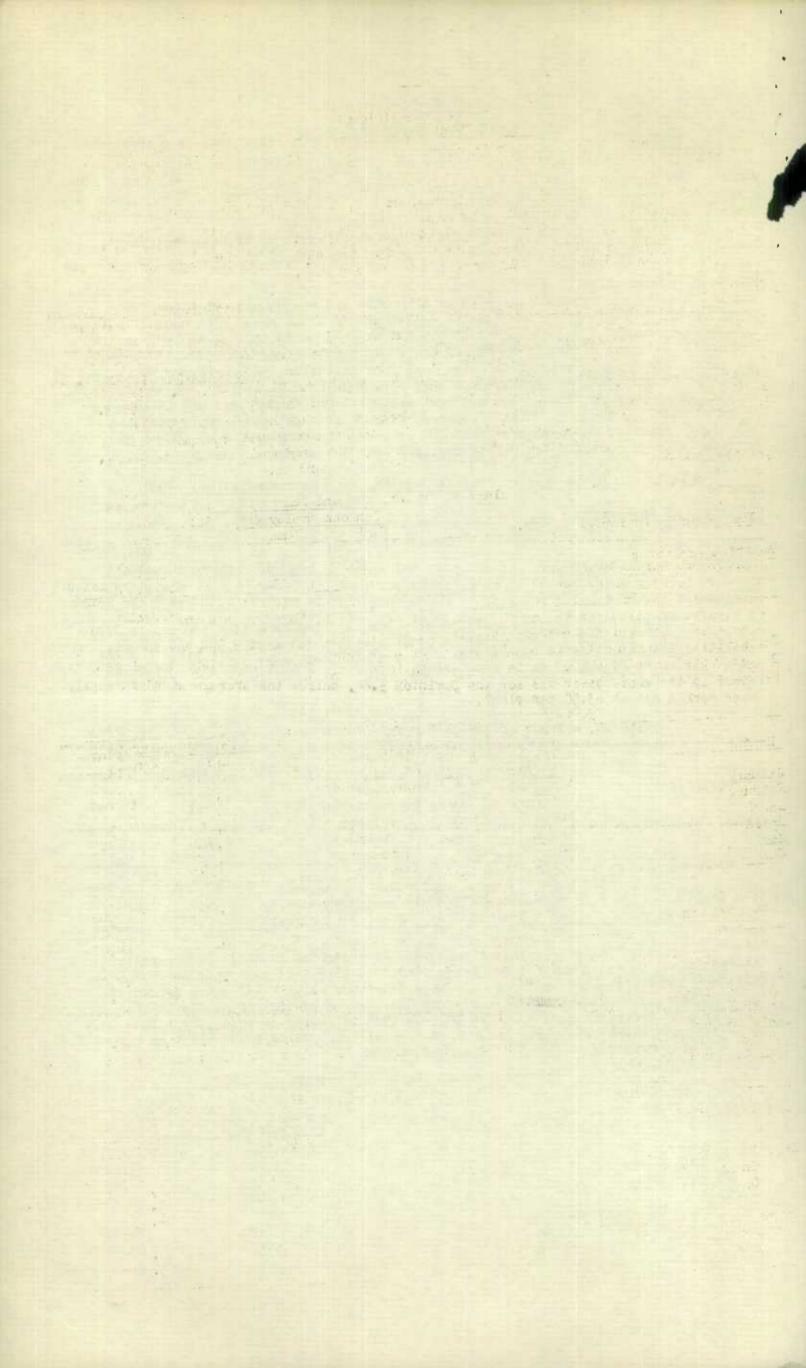
The number of persons employed on wages is shown by months and sex in table 7. The maximum of employment was reached in October with a total of 2,928 and the minimum in December with a total of 1,6882 The average monthly employment during the year was 2,365, of whom 2,253 were males and 112 females.

Table 7. Employment, by months, 1927. No. of Employees No. of Employees Months Male Temale Months Male Female 1,954 2,447 January 123 July 1,837 2,390 83 106 February ingust 93 93 March 2,035 September 2,115 2,171 2,54] 2,781 April October 146 May 109 November 2,374 June December 102 Total employment during year 27,054 1,305 Average monthly employment during 2,253 112

Working time of plants and employees is presented in table 8. Operating time in plants is shown under three heads, (a) full time, (b) part time and (c) idle, while the working time of employees is shown under two heads - (a) hours worked per day or shift and (b) hours worked per week. The operating time of plants whether on whole or part time increased from 245 days in 1926 to 249.87 days in 1927. Time lost through plants being idle shows an average decrease of 4,86 days per plant as compared with the preceding year

Table 8. Working time of plants and employees, 1927.

Refineries reporting in 1927	8		
	Totals	Averages	
Days in operation -			
On full time	1.549	193.62	
On part time	450	193 <u>.</u> 62 56 <u>.</u> 25	
Iale	433	54.13	
Hours worked by employees -			
Per day or shift	82	10.25	
Per week	508	63,50	



Employment Statistics, -Continued

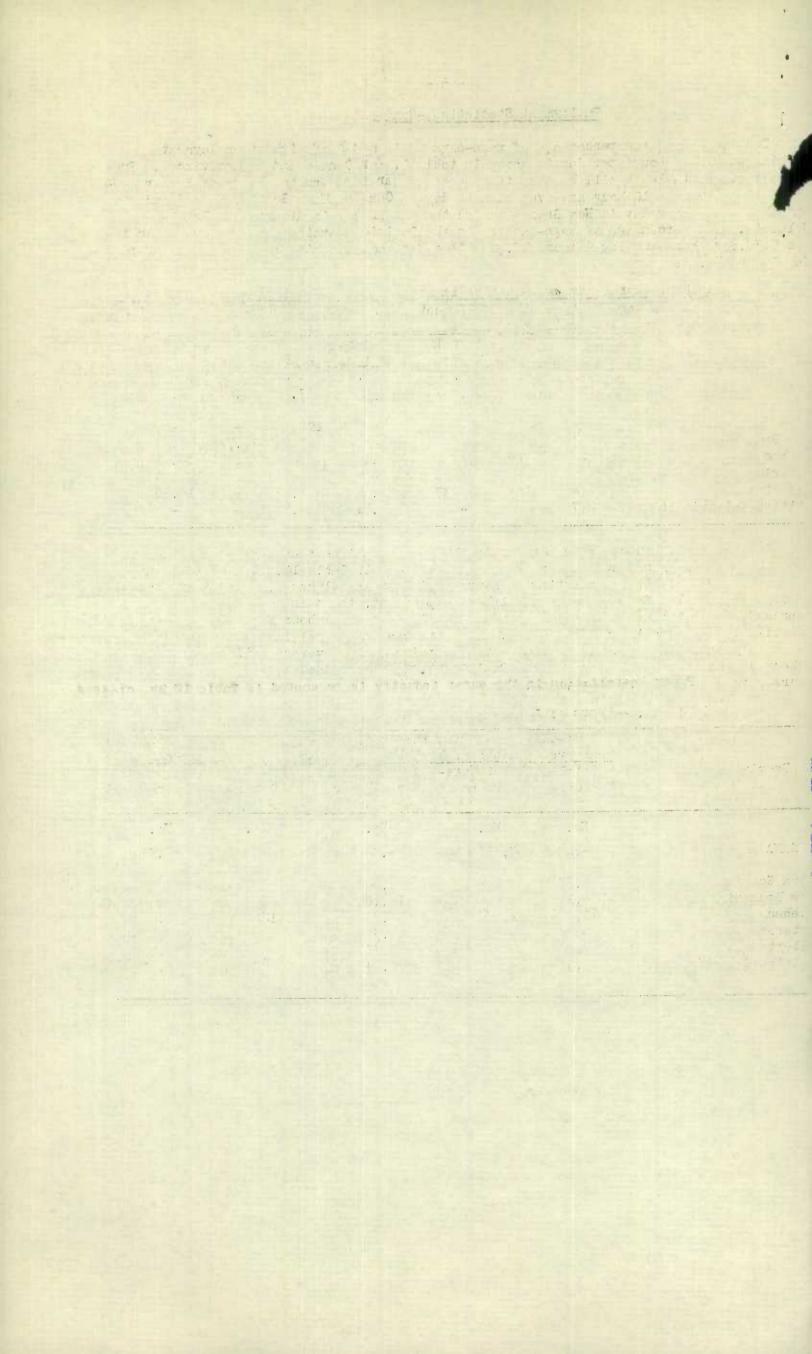
The nimber and the percentage of wage-earners in month of highest employment working specified hours per day is shown in table 9, for Canada and the provinces. From a study of the table it will be seen that in the sugar industry the hours of labour predominating were the 10 hour and over 16 hour day in Canada, Nova Scotia, Quebec and Ontario, the 9 hour day in New Brunswick and the 8 hour day in Alberta and British Columbia. The percentage of wage-earners in the Dominion working 8 hours per day on less was 9.72, for those working 9 hours 17.58 whilst for those working 10 hours and over per day it was 72.70.

Table 9.- Hours worked by wage-earners in months of highest imployment, 1927 Wage-earners in months of highest Percentage of wage-earners working per day of employment working per day of Provinces 10 8 Hours 10 Over 10 8 Hours 9 Over 10 Hours or less Hours Hours or less Hours Hours No: No. No. No. No. No. 1,181 1,354 CANADA 38.83 339 613 17,58 33.87 9.72 264 100.00 Nova Scotia 46.04 46.70 44 283 279 New Brunswick 7.26 14.51 95 Quebec 789 150 9.19 76.30 100.00 Ontario 888 Alberta 8 109 33.91 3.43 46.78 15.88 37 64.29 Pritish Columbia 165 297 35.71

The number of hours worked per day in the month of highest employment and the standard working hours per week are shown by provinces in Table 10. It should be noted that whilst the statistics relating to hours of labour in columns 1, 2 and 3 are based on figures compiled for the month of highest employment, those in columns 4 and 5 represent the total and average of standard weekly hours of labour for the number of cstablishments reporting to the Bureau. For this reason the relation between daily and weekly hours of labour is to some extent impaired. The average daily hours of labour on the above basis was for the Dominion 9.82, whilst the average standard weekly hours worked out at 63.50 per plant.

Table 10. - Hours of Labour per day and per week, 1927.

		ly hours and n month of hi	Standard working hours per week		
Provinces	Total hours	Total Wage- earners	Average hours per day per wage-earner	Total	Average
	No.	No.	No.	No.	No.
CANADA	34,256	3,487	9.82	508	63,50
Nova Scotia New Brunswick Quebec Ontario Alberta British Columbia	2,376 6,156 10,225 9,324 2,182 3,993	264 606 1,034 888 233 462	9.00 10.16 9.89 10.50 9.37 8.64	50 60 126 168 56 48	50,00 60.00 63.00 84.00 56.00 48.00



Fuel Consumption

The quantity of the classes of fuel used and the value laid down at the works is shown in Table 11 for the calendar year 1927. The principal fuels used were bituminous coal and fuel oils, both of which show decreases in quantity, the first named having decreased by 13,107 tons and the last by 1,867,234 gallons. The total cost of all fuel for the year amounted to \$1,408,407 or a decrease over the preceding year of \$226,636 or approximately 13.8 per cent.

Table 11. - Fuel used by Classes, 1927

Classes of Fuel	Unit of Measure	Quantity	Cost Value delivered at works
Bituminous coal, Canadian " Imported	Short ton	115,869 84,598	\$ 463,601 449,134
Anthracite coal	_	-	-
Colte	u u	2,410	26,223
Kerosene or coal oil	Imp. Gal.	307	71
Gasoline	11 11	86	23
Fuel and diesel oil	11 11	8,687,284	469,013
Gas, manufactured	M C. Ft.	326	342
Total Cost of Fuel	-		1,408,407

Power Installation

Power installation in the sugar industry is presented in Table 12 by classes, the number of units in each class and the horsepower according to manufacturers' rating. Primary power comprising 90 steam engines and turbines and 1 internal combustion engine with a total of 13,499 horsepower. Electric motors operated by purchased power were 257 in number aggregating 5,066 horsepower while of those operated by power renerated by the establishment, the number was 842 with a rated h.p. of 11,658 making a total developed electrical horsepower of 16,724. The number of boilers installed for all purposes was 76 with a rated boiler horsepower capacity of 25,699. The cost of electricity purchased was \$117,672.

Table 12. - Power installed by Classes, 1927.

Classes of Power	Number of Units	Horsepower according to manufacturers' rating		
Steam engines and turbines Oil, see and sesoline engines	89 1	13,494		
Total primary power	90	13,499		
Electric motors operated by purchased power	257	5,066		
Total power used in manufacturing	347	18,565		
Electric motors operated by power generated by the establishments	842	11,658		
Total electric motor installation	1,099	16,724		
Boilor installation for any purpose	76	25,699		

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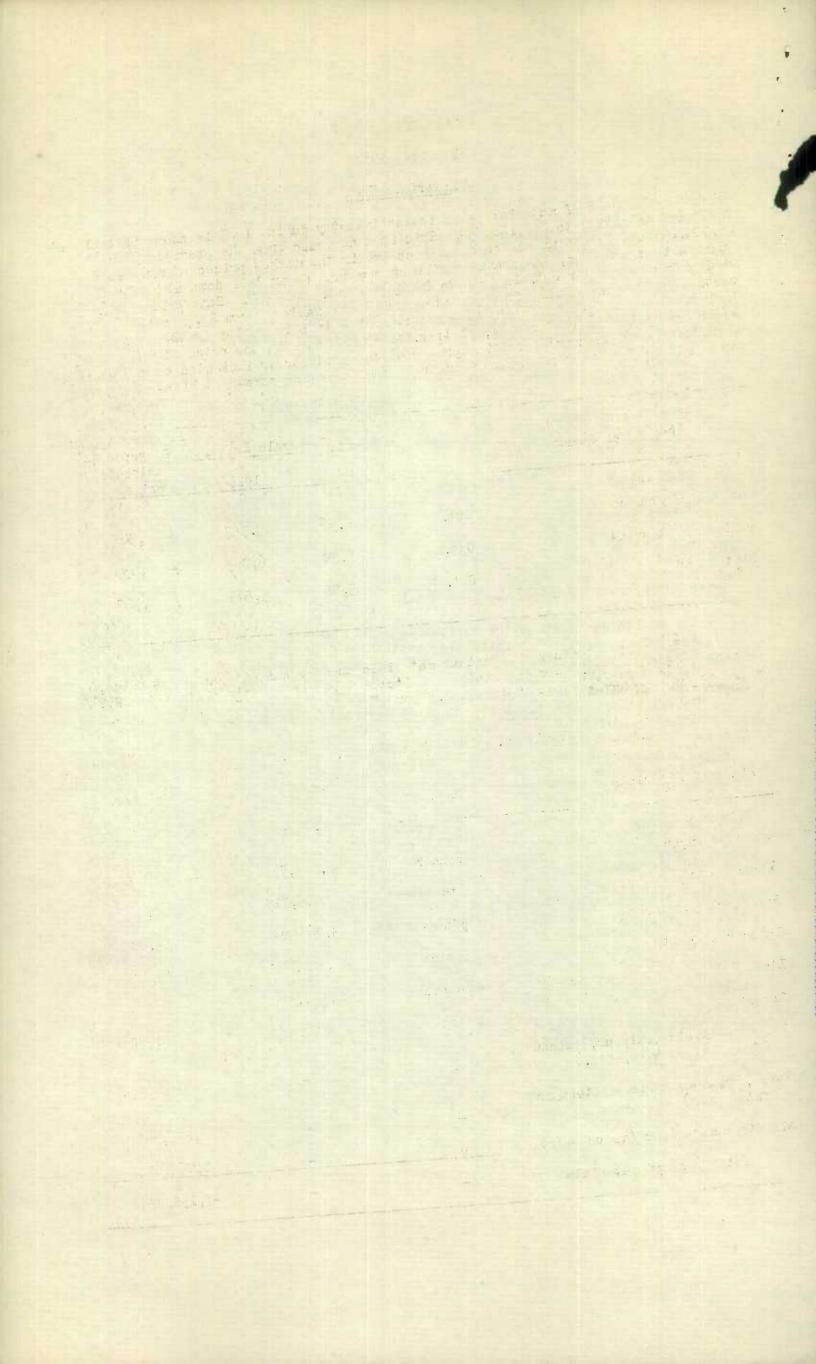
Materials Used

The cost of materials used in the industry during 1927 is shown in table 13, the total amounting to \$47,138,854. This is a decrease from the previous year of \$1,709,653 and is accounted for by an increase in the market prices of raw cane sugar and sugar beets, the average price of raw cane sugar laid down at Montreal rising from \$3,88 per cwt. in 1926 to \$4.29 per cwt. in 1927. Home grown sugar beets also show an advance in cost laid down at the factory from \$8.54 per ton in 1926 to \$9.73 in 1927, but this is counterbalanced by a reduction in the tonnage of beets used which in 1927 was 61,041 tons. This increase in the price of raw materials is reflected in the market selling prices of the products as indicated by the average wholesale prices for each grade of sugar in the following summary table:-

Grades of Sugar		Average Wholesale Prices 1927 1926 \$		Increase (+) pr Decrease (-) wholesale prices \$	
Refined can sugar	Cwt.	6.26	5.957	<i>t</i> • 303	
Refined beet sugar	Cwt.	6.10	6,065	<i>t</i> .035	
Soft sugar	Cwt.	5. 88	5 ₂ 577	<i>t</i> .303	

The table itemizes the various materials used by quantity and cost value, delivered at the works. Raw materials constituted 92.4 per cent of the total cost, whole or partly manufactured materials 2.8 per cent and containers of all kinds 4.8 per cent.

Table 13. Cost of Materials, 1927. Cost Value Unit of Quanti ty Kinds of Materials measure delivered at works 948,942,374 41,560,216 Raw cane sugar pounds Sugar beets 206,713 2,012,134 ton Boneblack purchased 3,046,104 117.089 pounds Infusorial earth 1,315,923 35, 181 pounds Lime 1,170,585 8,097 pounds Limestone 17,087 39,770 ton Other chemicals (sulphur, sulphuric acid, lead acetate, etc. 43,849 Poxes, bags and other containers 2,256,445 (value only) All other materials (value only) 1,066,073 Total cost of materials 47, 1.38, 854

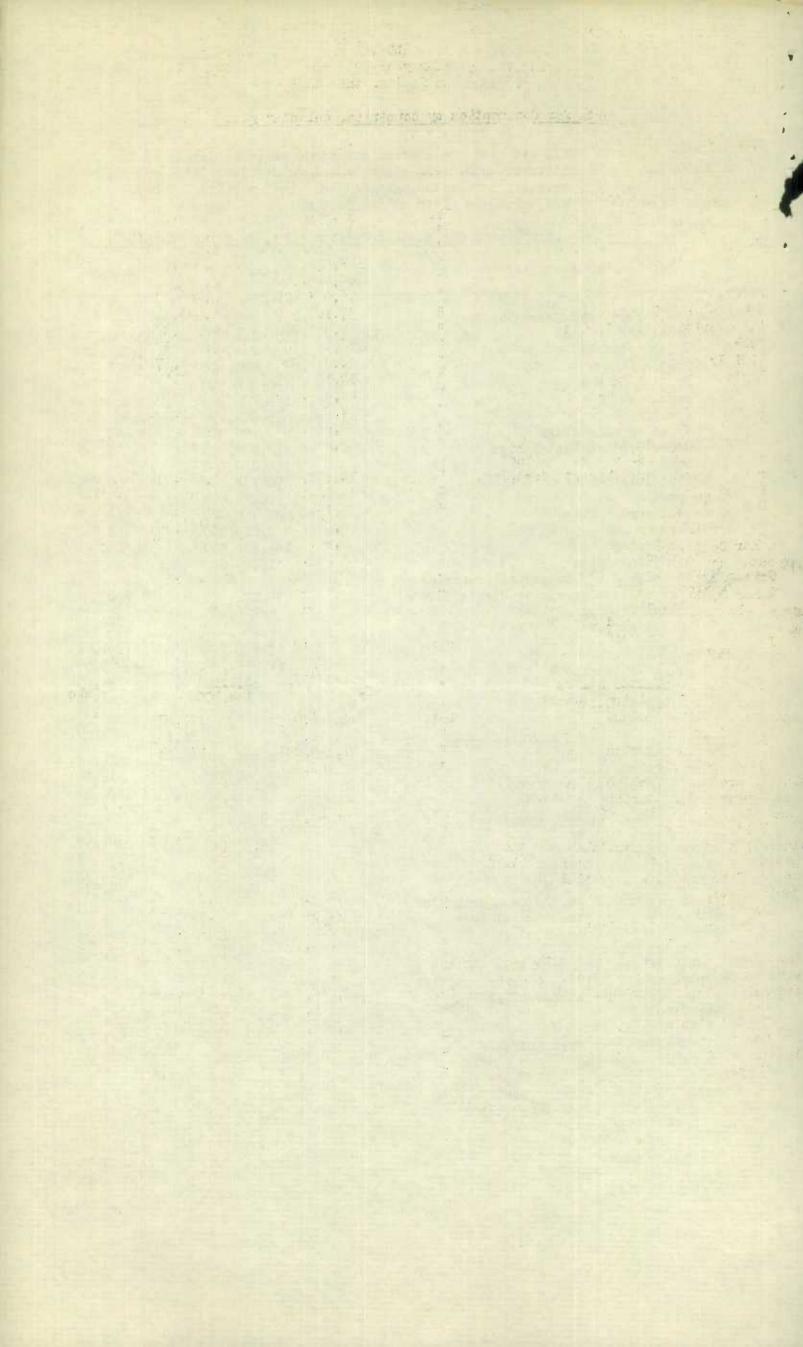


Imports and Exports

Table 14 deals with the importation for consumption in Canada of the undermentioned commodities by countries, quantity and value. The total value of imports of sugar and molasses during the calendar year 1927 was \$38,259,249. A summary by nountries and values is given at the foot of this vable.

Table 14. Emports for Consumption by countries, calendar year 1927.

Articles by Countries		Quanti 👯	Value
Sugar raw, nobelog not above No. 16 D. S.			\$
in colour evo Total	Lb.	936,864,200	33,731.714
United States	11 2	31,889,500	1,006,427
Australia	:1	70,021,100	3,606,064
British Guiana	(1	148,872,900	5,650,794
	11	104,206,100	3,864,469
Darbados	11		
Jamaica	11	76,963,200	2,986,688
Trinidad and Tobago	18	37,102,900	1,443,635
Other British West Indies		67,472,000	2,747,884
Cuba.	11	126,259,800	3,756.978
Fiji Islands	11	90,274,400	3,309,971
Hay ti	li	10,174,500	313, 181
Honduras	ff fr	20,469,000	564,103
Peru	11	7,203,500	169,748
San Domingo	11	144,686,300	4,305,779
Other Countries	11	1,269,000	55, 593
Sugar above No. 16 D.S. and all refined			
sugar of whatever grade or standard, Total	li	34,822,300	1,504,438
United Kingdom	11	224,600	10,679
United States	11	4,141,600	214,749
Belgium	-11	4,241,900	166,307
Cuba	11	26,068,300	1,106,394
Other Countries	11	145,900	6,309
Sugar cane, shredded		-	2,249
United Staves	-		179
Other Countries	_	.488	2,070
Glucose, glucose syrup and corn syrup			
or any almixture thereof	Lb.	4,156,393	150,157
Uni ted Kingdom	11	15.328	1. 1184
United States	-11	1,137,355	1.48,655
Other Countries	ti	1.10	8
Molasses of cane testing under 35°			
but not less than 200	Gal:	1,630,035	170,579
United States	11	418,490	30,143
British South Africa	tt	1,159.081	132,135
Other Countries	11	102.464	8,301
Molasses produced from the manufacture of		102: 01	0, ,01
cane sugar, etc. testing not less			
then 35° nor more than 56°	Gal.	42,111	12,479
United States	11	42,111	12,479
Molasses, testing not more than 56° the		1-1-1-	12, 717
produce of any British Country entitled			
to benefits under preferential	Col	5 177 506	2,249,471
tariff, etc.	Gal.	5, 157, 506	
Parbadoes	(:	4,753,830	2,115,584
Other British West Indies	11	374, 384	130,231
Other Countries		9,292	3,656
Molasses and cyrups of all kinds the			
product of sugar cane or best, n. o. p.	W 2	27 060 000	2 dd 2 2 dd
and all imitations or substitutes	Lb.	13,869.323	388.339
United Kingdon	it	590,563	50,607
United States	11	13,276,359	337,609
Other Countries	"	2.901	173
Molasses testing over 56°	11	292	173
United States	11	292	173



Imports and Exports - Cont'd.

Table 14. Imports for consumption by countries, calendar year 1927 - Contid.

Articles by Countries	Value \$
Summary of import values by countries - United Kingdom United States British West Indies British Possessions Cuba San Domingo Honduras Hayti Peru All Other Countries	62,770 1,750,424 13,238,491 12,698,964 4,863,372 4,305,779 564,103 313,181 169,748 242,417
Total Value	38,259,249

The exports of Canadian produce are presented by countries, quantity and value in table 15 for the calendar year 1927. The total value of goods the produce of Canada exported was \$9,342,133, of which the United Kingdom took \$4,805,667 or 51.44 per cent. The principal item of export was sugar of all kinds valued at \$8,933,619, representing more than 95 per cent of the total value of all exports,

Table 15. Exports of Canadian Produce for calendar year, 1927.

Articles by Countries		Quanti ty	Value
Sugar of all kinds, n.o.p Totals United Kingdom United States Belgium Bermuda British Guiana British Honduras Barbados Jamaica Trinifiad and Tobago Other British West Indies France Newfoundland Norway St. Pierre and Miquelon Uruguay Other Countries Molasses and syrups of all kinds United States Other Countries Sugar beets United States Summary of export values by countries	Lbe	195,752,100 117,382,300 632,100 134,400 1,484,700 934,900 1,306,300 985,000 2,079,000 3,260,300 2,079,000 15,395,100 21,660,500 549,500 14,873,600 549,500 1,137,850 1,136,932 918 54,005 54,005	\$ 8,933.619 4,805,667 42,296 7,389 82,342 50,495 77,747 59,591 122,401 185,147 126,189 534,339 912,787 1,155.690 33,937 735,291 2,311 80,102 79,632 470 328,412 328,412
United Kingdom United States British Possessions British West Indies Belgium France Norway St. Pierre and Miquelon Uruguay Other Countries Total Value of Exports		-	4,805,667 450,340 1,041,029 575,670 7,389 534,339 1,255,690 33,937 735,293 2,781

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Sugar Refineries, 1927

Name

Acadia Sugar Refining Co. Ltd.

Atlantic Sugar Refineries, Ltd.

The Canada Sugar Refining Co. Ltd.

St. Lawrence Sugar Refineries, Ltd.

Dominion Sugar Company, Ltd.

Dominion Sugar Company, Ltd.

Canadian Sugar Factories, Ltd.

The British Columbia Sugar Refining Co. Ltd.

Address

Hollis St. Halifax, N.S.

St. John, N.B.

150 Montmorency St., Montreal, Que.

Maisonneuve, (Montreal), Que.

Chatham, Ont.

Wallaceburg, Ont.

Raymond, Alberta.

Rogers St., Vancouver, B.C.



是是一种 医克尔斯氏病 医二种