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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY

REPORT
ON THE
SUGAR INDUSTRY
IN
CANADA
1931

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OTTAWA

1931

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DOMINION BUREAU OF STATISTICS
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OTTAWA, CANADA

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THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

Ottawa, August, 1932. - Statistics of the sugar refining industry in Canada for the year 1931 are presented in this report. The refineries operating during the year were located as follows:- Ontario 2 (Chatham and Wallaceburg), Quebec 2 (both at Montreal), New Brunswick 1, (Saint John), Nova Scotia 1, (Dartmouth), Alberta 1, (Raymond) and British Columbia 1 (Vancouver). These eight sugar refineries in 1931 reported a capital investment of \$37,691,433 and a value of production of \$43,962,061. They also employed 2,265 persons who received \$3,307,730 in salaries and wages and paid out \$29,196,494 for raw materials while the value added by manufacture amounted to \$14,765,567. The sugar refining industry is therefore of considerable importance in the industrial life of Canada. The demand created by the war gave it a great impetus. All things considered, 1919 was a record year. The number of persons employed (3,491), the value added by manufacture (\$16,321,882) and the exports (\$22,953,135) were the highest recorded, while the volume of sugar manufactured was only 10 per cent lower than that of the peak year 1925 when 11,714,967 cwt. were produced. Since 1925, however, exports of sugar have declined with the result that production and employment slackened considerably. Exports of sugar in 1931 amounted to 149,384 cwt. valued at \$728,825.

Detailed statistics of production, capital invested, materials used, employment, imports and exports, etc., are given in the tables following. In order that there may be no disclosure of statistical information regarding individual plants, the statistics are shown for the Dominion only.

Principal Statistics Compared

A comparative study of the principal statistics relating to the industry is presented in the accompanying table for the past five years. Decreases from 1930 appear in the items of capital, wage-earners, wages, the cost of fuel and the cost of materials.

Table 1. - Principal Statistics Compared, 1927-1931.

		1931	1930	1929	1928	1927
Refineries	No.	8	8	8	8	8
Capital invested	\$	37,691,433	43,855,155	43,534,113	48,625,818	50,039,122
Employees on salaries -						
Male	No.	247	231	246	239	290
Female	No.	76	63	61	60	56
Total salaries ...	\$	935,346	908,670	937,641	922,969	993,896
Employees on wages -						
Male	No.	1,856	1,889	1,916	1,979	2,253
Female	No.	86	98	102	103	112
Total wages	\$	2,372,384	2,651,590	2,748,396	2,748,117	2,845,592
Cost of fuel	\$	993,340	1,029,175	1,032,909	1,163,859	1,408,407
Cost of materials	\$	29,196,494	30,610,701	35,640,124	40,551,874	47,138,854
Gross value of products	\$	43,962,061	42,935,722	47,151,960	52,085,155	60,502,664
Value added by manu- facture	\$	14,765,567	12,325,021	11,511,836	11,533,281	13,363,810

THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

Production in Sugar Refineries

Table 2 gives the production of sugar and its by-products by class, quantity and selling value at the refinery, for the years 1930 and 1931. The quantity of refined **granulated** sugars, produced in Canadian refineries during 1931 was greater than that of 1930 by 50,840,948 pounds, and the value by \$1,289,774. The quantity of beet sugar increased by 12,514,428 pounds, and the quantity of cane sugar by 38,326,520 pounds, making the increase as stated above. Soft sugars also increased by 4,440,591 pounds, but decreased in value by \$101,050. Syrups show a decrease in value of \$24,660 and molasses a decrease of \$136,179. Of the eight refineries reporting, three showed a value of production between one and three million dollars and five a production of over five millions.

Table 2. - Sugar and By-Products, 1930 and 1931.

	1 9 3 1		1 9 3 0	
	Quantity	Selling Value	Quantity	Selling Value
	Lbs.	\$	Lbs.	\$
Granulated sugars - Total	998,139,312 893,127,950	43 \$ 340 39,246,357	942,857,713 842,287,002	37,956,583
Made from cane	785,988,821	34,451,806	747,662,301	33,426,639
Made from beets	107,139,129	4,794,551	94,624,701	4,529,944
Soft sugars -				
Made from cane	105,011,362	4,092,612	100,570,771	4,193,662
Syrups -				
Made from cane	5,556,705	194,046	5,774,609	218,706
Molasses - Total	61,855,448	259,222	54,185,468	395,401
Made from cane	20,491,448)	259,222	22,712,798)	395,401
Made from beets	41,364,000)		31,472,670)	
Beet pulp, wet and dried	78,058,000	169,824	72,336,000	138,835
All other by-products	-	-	-	32,535
Total Value of Products ..	-	43,962,061	-	42,935,722

Comparative Production and Consumption of Sugars

A comparative study of the production and consumption of sugars in Canada for the past five years by classes, quantity and value is presented in Table 3. Consumption of any commodity is computed on the basis of production plus imports, less exports. The per capita consumption of sugar of all kinds by quantity and value based on an estimated population is shown for a five year period.

THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

Table 3. - Production of Sugars, 1927-1931.

Kind of Sugar		1 9 3 1	1 9 3 0	1 9 2 9	1 9 2 8	1 9 2 7
<hr/>						
Granulated sugars -						
Made from cane	lb.	785,988,821	747,662,301	767,307,786	765,197,219	811,084,788
Made from beets	Lb.	107,139,129	94,624,701	69,399,213	64,653,348	60,969,131
Total Value	\$	39,246,357	37,956,583	41,756,126	46,158,093	53,808,350
<hr/>						
Soft sugars -						
Made from cane	lb.	105,011,362	100,570,771	95,194,213	97,766,317	107,079,213
Value	\$	4,092,612	4,193,662	4,403,782	5,144,504	5,910,074
<hr/>						
Total production of sugar	lb.	998,139,312	942,857,773	931,901,212	927,616,884	979,133,132
Total Value	\$	43,338,969	42,150,245	46,159,908	51,302,597	59,718,424
<hr/>						
Consumption of Sugars, 1927-1931						
<hr/>						
Sugar production	lb.	998,139,312	942,857,773	931,901,212	927,616,884	979,133,132
	\$	43,338,969	42,150,245	46,159,908	51,302,597	59,718,424
plus						
Sugar imports	lb.	20,706,000	50,812,600	41,593,500	46,034,100	34,822,300
	\$	547,411	1,402,808	1,254,373	1,728,550	1,594,438
<hr/>						
Total	lb.	1,018,845,312	993,670,373	973,494,712	973,650,984	1,013,955,432
	\$	43,886,380	43,553,053	47,414,281	53,031,147	61,312,862
<hr/>						
Less						
Sugar exports ...	lb.	14,938,400	21,815,000	28,531,000	48,140,300	195,752,100
	\$	728,825	1,025,073	1,407,349	2,444,624	8,933,619
<hr/>						
Sugar available for consumption)	lb.	1,003,906,912	971,855,373	944,963,712	925,510,684	818,203,332
	\$	43,157,555	42,527,980	46,006,932	50,586,523	52,379,243
<hr/>						
Per capita)	lb.	96.77	97.83	96.46	95.82	85.95
consumption)	\$	4.16	4.28	4.70	5.24	5.50
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Production of Sugar Beets and Beetroot Sugar.

The acreage sown to sugar beets, the total yield and average yield per acre and the total value of the crop delivered at the factory are shown in table 4 for the years 1918-1931. Acreage sown to sugar beets increased during the year by 2,805 the total yield by 38,416 tons but the total value of the crop decreased by \$88,427.

THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

Table 4. -- Area, Yield and Value of Sugar Beets in Canada and Production of Refined Beetroot Sugar Compared, 1918-1931.

Year	Acres grown	Total Yield	Yield per Acre	Total Value	Average price per ton	Production and value of refined beetroot sugar		
	Acres	Tons	Tons	\$	\$ cts.	Lb.	\$	cents per lb.
1918	18,000	204,000	11.25	2,593,715	12.71	50,092,835	4,358,077	8.70
1919	18,600	180,000	9.50	2,630,027	14.61	37,839,271	3,924,411	10.40
1920	34,491	343,000	9.94	5,307,243	15.47	89,280,719	12,856,424	14.40
1921	25,535	199,334	7.80	1,974,384	9.90	52,862,377	3,554,203	6.70
1922	14,955	127,807	8.55	966,521	7.56	29,911,770	1,645,885	5.50
1923	17,941	159,200	8.87	1,922,668	12.08	39,423,160	3,745,200	9.50
1924	31,111	295,177	9.50	1,704,791	5.78	85,770,709	6,192,645	7.30
1925	34,803	370,047	10.63	2,688,302	7.27	72,819,919	5,206,624	7.15
1926	30,073	267,754	8.90	2,286,761	8.54	70,388,105	4,269,076	6.06
1927	25,961	206,713	7.96	2,012,134	9.73	60,969,131	3,719,117	6.10
1928	34,323	244,930	7.14	2,041,465	8.33	64,653,348	3,340,571	5.17
1929	32,556	235,465	7.23	2,080,996	8.84	69,399,213	3,335,344	4.81
1930	40,532	397,576	9.81	3,278,625	8.25	94,624,701	4,529,944	4.79
1931	43,337	435,992	10.06	3,190,198	7.32	107,139,129	4,794,551	4.48

Materials Used

The cost of materials used in the industry during 1931 is shown in table 5, the total amounting to \$29,196,494. This is a decrease from the previous year of \$414,207 and is accounted for by a decrease in the average cost price of raw cane sugar, which fell from \$2.78 per cwt. in 1930 to \$2.58 per cwt. in 1931. Home grown sugar beets also show a decrease in cost laid down at the factory from \$8.25 per ton in 1930 to \$7.32 in 1931, but this is counterbalanced by an increase of 38,416 in the tonnage of beets used in 1931. This decrease in the price of raw materials is reflected in the market selling prices of the products as indicated by the average wholesale prices for each grade of sugar in the following summary table:-

Grades of Sugar	Average Wholesale Prices at Montreal		Increase (/) or Decrease (-) Wholesale Prices
	1931	1930	
	\$	\$	cents
Refined cane sugar Cwt.	4.55	4.75	- .20
Refined beet sugar *..... "	4.48	4.79	- .31
Soft sugar (No. 1 Yellow, Light) "	4.27	4.56	- .29

* Prices at factory.

THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

The following table itemizes the various ^{materials} used, giving quantity and cost value. Raw materials constituted 92.5 per cent of the total cost, other materials 1.4 per cent and containers of all kinds 6.1 per cent.

Table 5. - Materials Used, 1930 and 1931.

Kinds of Materials	1 9 3 1		1 9 3 0	
	Quantity	Cost Value	Quantity	Cost Value
		\$		\$
Raw cane sugar Lbs.	923,590,979	23,806,890	882,233,379	24,498,717
Sugar beets Tons	435,992	3,190,198	397,576	3,278,625
Boneblack purchased Lbs.	2,543,390	132,077	3,618,920	167,729
Infusorial earth Lbs.	1,909,256	50,119	1,364,142	37,200
Lime Lbs.	2,164,573	12,800	1,534,006	9,544
Limestone Tons	21,974	45,932	21,915	53,581
Other chemicals (sulphur, sulphuric and hydrochloric acid, lead acetate, etc.). -	-	34,486	-	32,405
Boxes, bags and other containers	-	1,783,741	-	1,989,990
All other materials -	-	140,251	-	542,910
Total Cost of Materials .. -	-	29,196,494	-	30,610,701

Table 6. - Capital Invested in the Sugar Industry, 1930 and 1931.

Items of Capital	1 9 3 1	1 9 3 0
	\$	\$
Fixed Capital -		
Present value of land, buildings, fixtures, machinery, tools, etc.	22,829,935	24,230,318
Working Capital -		
Inventory value of materials on hand, stocks in process, fuel and miscellaneous supplies on hand	2,749,526)	9,589,956
Inventory value of finished products on hand	6,282,059)	
Operating capital (cash, bills and accounts receivable, prepaid expenses, etc.)	5,829,913	10,034,881
Total Capital Employed	37,691,433	43,855,155

THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

Employment Statistics

Employment statistics are given in tables 7, 8 and 9. Wage-earners in 1931 numbered 1,856 males and 86 females with a pay-roll of \$2,372,384 while salaried employees numbered 247 males and 76 females with salaries totalling \$935,346. Compared with 1930 there was a drop of 16 in the number of persons employed and \$252,530 in the salaries and wages paid. The maximum employment of wage-earners was reached in November with a total of 2,913 and the minimum in February with a total of 1,280.

The average number of hours per week worked by wage-earners in this industry totalled 59 for Canada. Ontario with 72 hours per week had the longest working day while British Columbia with 48 hours had the shortest day.

The following employment figures illustrate the degree of large scale production obtaining in this industry. The average employment per factory for the industry as a whole was 283 in 1931, compared with 285 in 1930, while five of the eight factories employed between 100 and 300 persons (average 226) and the other three employed between 300 and 500 persons (average 378.)

Table 7. - Employees, by classes, number, sex and remuneration, 1931.

Classes of Employment	Persons Employed		Salaries and Wages
	Male	Female	
	No.	No.	\$
Salaried employees	247	76	935,346
Wage-earners - average number	1,856	86	2,372,384
Total number employed in 1931	2,103	162	3,307,730
" " " " 1930	2,120	161	3,560,260

Table 8. - Number of Wage-earners employed, by Months and Sex, 1931.

Months	No. of Employees		Months	No. of Employees	
	Male	Female		Male	Female
	No.	No.		No.	No.
January	1,275	68	July	1,706	86
February	1,213	67	August	2,017	79
March	1,486	87	September	2,100	85
April	1,413	70	October	2,764	102
May	1,656	100	November	2,812	101
June	1,525	73	December	2,294	103
Total employment during year	22,261			22,261	1,021
Average monthly employment during year	1,856			1,856	86

THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

Table 9. - Hours worked by wage-earners in months of highest employment, 1931.

Hours worked per week	Number of Wage-earners in months of highest employment whose regular hours per week were:						
	CANADA	Nova Scotia	New Brunswick	Quebec	Ontario	Alberta	British Columbia
	No.	No.	No.	No.	No.	No.	No.
40 hours or less	12	-	12	-	-	-	-
41-43 hours	-	-	-	-	-	-	-
44 hours	5	-	2	-	-	-	3
45-47 hours	134	-	30	100	-	-	4
48 hours	562	-	11	-	-	247	304
49-50 hours	21	-	5	-	-	-	16
51-53 hours	21	-	21	-	-	-	-
54 hours	355	292	54	-	-	9	-
55 hours	16	-	16	-	-	-	-
56-59 hours	32	-	32	-	-	-	-
60 hours	744	-	22	651	-	71	-
Over 60 hours ..	1,181	-	120	124	931	6	-
Average hours per week	59	54	57	59	72	51	48

The above table does not include overtime.

Power Equipment.

Table 10. - Power Equipment by classes, 1931.

Classes of Power	Number of Units	Horsepower according to manufacturers' rating
Steam engines and turbines	96	14,500
Gasoline, gas and oil engines	18	180
Total primary power	114	14,680
Electric motors operated by purchased power	534	6,874
Total power used in manufacturing ...	648	21,554
Electric motors operated by power generated by the establishment	864	13,553
Total electric motor installation ...	1,398	20,427
Boiler installation for any purpose	68	30,605

THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

Table 11. - Fuel Used by classes, 1931.

Classes of Fuel	Unit of Measure	Quantity	Cost Value delivered at works
			\$
Bituminous coal, Canadian	Short ton	91,890	356,534
" " Imported	" "	63,795	288,094
Lignite coal, Canadian	" "	14,058	30,722
Coke	" "	2,572	22,760
Fuel and diesel oil	Imp. Gal.	8,690,404	294,486
Gasoline	" "	94	44
Gas, manufactured	M cu. ft.	655	700
Total Cost of Fuel	-	-	993,340
Cost of electricity purchased during the year	-	-	77,445

Imports and Exports

Table 12 shows the importation for consumption in Canada of the under-mentioned commodities by countries, quantity and value. The total value of imports of sugar and molasses during the calendar year 1931 was \$22,196,524.

Table 12. - Imports for Consumption by Countries, Calendar Years 1930 and 1931.

Articles by Countries	1930		1931	
	Quantity	Value	Quantity	Value
		\$		\$
Sugar, n.o.p., not above No. 16 D.S. in colour, etc. Total Lb.	812,654,100	19,315,995	798,358,400	16,953,751
Australia	894,700	49,568	13,928,500	680,200
British East Africa ..	26,847,900	736,707	13,367,400	304,122
British South Africa ..	78,650,900	1,811,662	84,040,000	1,783,985
British Guiana	174,930,500	4,079,335	192,898,900	3,933,372
Barbados	108,325,700	2,510,275	76,001,000	1,611,434
Jamaica	97,828,000	2,211,593	86,736,900	1,799,205
Trinidad and Tobago ..	77,354,600	1,855,011	128,297,800	2,633,624
Other British West Indies	77,723,500	1,973,617	43,180,600	934,441
Cuba	33,050,200	413,906	10,773,800	136,248
Fiji Islands	92,620,700	3,028,754	108,275,000	2,623,237

THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

Table 12. - Imports for Consumption by Countries, Calendar Years 1930 and 1931. - Cont'd.

Articles by Countries	1930		1931	
	Quantity	Value	Quantity	Value
		\$		\$
Sugar, n.o.p., not above No. 16 D.S. in colour, etc. - Cont'd.				
Peru Lb.	15,563,700	267,746	-	-
San Domingo "	27,869,200	363,898	40,855,300	513,817
Other Countries "	994,500	13,923	3,200	68
Sugar above No. 16 D.S. in colour, for refining purposes only Total Lb.	81,946,200	2,234,740	132,458,800	2,837,397
Australia "	11,101,000	304,158	29,056,200	597,339
British East Africa "	61,435,100	1,717,367	45,994,500	1,033,023
British South Africa "	-	-	39,176,900	816,828
British Guiana "	5,400,500	124,590	50,000	1,120
Jamaica "	4,009,600	88,625	-	-
Fiji Islands "	-	-	15,941,900	345,197
Trinidad and Tobago "	-	-	2,239,300	43,890
Sugar above No. 16 D.S. in colour and all refined sugars Total Lb.	50,812,600	1,402,808	20,706,000	547,411
United Kingdom "	9,100	715	323,500	10,244
United States "	5,931,000	253,115	3,241,500	138,420
Belgium "	3,347,400	102,638	-	-
Cuba "	40,871,600	1,025,884	12,739,500	270,570
Czecho-Slovakia "	300,000	7,500	3,070,000	76,850
Netherlands "	100,000	6,154	560,100	34,999
Hong Kong "	3,000	107	604,100	12,085
Other Countries "	250,500	6,695	167,300	4,243
Invert sugar and syrups, the product of the sugar cane or beet and all imitations and substitutes thereof Total Lb.	648,700	26,964	796,900	14,716
United Kingdom "	-	-	2,200	118
United States "	648,700	26,964	794,700	14,598
Molasses of cane, testing under 35° but not less than 20° Total Gal.	1,886,562	198,431	4,879,971	341,622
United Kingdom "	287	918	-	-
United States "	1,886,275	197,513	3,546,171	271,680
British Guiana "	-	-	640,000	31,680
Trinidad and Tobago "	-	-	566,667	28,050
Other Countries "	-	-	127,133	10,212

THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

Table 12. - Imports for Consumption by Countries, Calendar Years 1930 and 1931. - Cont'd.

Articles by Countries	1 9 3 0		1 9 3 1	
	Quantity	Value	Quantity	Value
		\$		\$
Molasses of cane, testing under 56°				
but not less than 35°..... Total Gal.	64,009	20,884	14,216	4,578
United States	62,662	20,643	516	149
Barbados	1,347	241	13,700	4,429
Molasses, testing not more than 56°				
the produce of any British Country				
entitled to benefits under				
preferential tariff Total Gal.	5,490,816	1,830,560	4,480,560	1,379,994
Barbados	5,085,332	1,725,037	3,927,841	1,220,008
Other British West Indies	350,521	92,592	459,090	142,362
British Guiana	54,963	12,931	93,629	17,624
Molasses and syrups of all kinds,				
the product of sugar cane or beet,				
n.o.p., and all imitations or				
substitutes Total Lb.	11,146,900	372,398	2,464,200	117,055
United Kingdom	519,000	33,385	507,600	30,738
United States	10,557,000	337,201	1,895,500	84,276
Other Countries	70,900	1,812	61,100	2,041

Table 12(a) shows a summary, by countries, of the import value of the commodities mentioned in table 12.

Table 12(a). - Summary of Import Values, by Countries, 1930 and 1931.

Countries	1 9 3 0	1 9 3 1
	\$	\$
United Kingdom	36,704	41,100
Australia	353,726	1,277,539
British East Africa	2,454,074	1,337,145
British South Africa	1,811,662	2,600,813
British Guiana	4,217,890	3,983,796
Barbados	4,240,404	2,835,871
Jamaica	2,300,656	1,799,205
Trinidad and Tobago	1,861,551	2,705,564
Other British West Indies	2,059,321	1,076,803
Fiji Islands	3,028,754	2,968,434
Cuba	1,439,790	406,818
Hong Kong	107	12,085
San Domingo	363,929	513,817
United States	880,209	509,123
Peru	267,746	-
Netherlands	6,154	34,999
Belgium	102,638	-
Czecho-Slovakia	7,500	76,850
All other Countries	18,297	16,562
Total Value of Imports	25,451,112	22,196,524

THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

Exports

The exports of sugar, etc., are shown in table 13 for the calendar years 1930 and 1931. The total value of the exports in 1931 amounted to \$878,286, a decrease of \$665,935 as compared with the previous year. Sugar of all kinds, valued at \$728,825 was the principal item of export, of which \$560,525 or almost 77 per cent went to Newfoundland.

Table 13. - Exports of Canadian Produce for Calendar Years 1930 and 1931.

Articles by Countries	1930		1931	
	Quantity	Value	Quantity	Value
		\$		\$
Sugar of all kinds, n.o.p. Total Lb.	21,815,000	1,025,073	14,938,400	728,825
United States	" 403,600	20,167	4,600	309
British Guiana	" 442,100	20,703	99,900	5,041
British Honduras	" 1,545,700	73,835	2,075,700	99,095
British South Africa	" -	-	-	-
Bermuda	" 261,700	7,242	16,100	894
Barbados	" 266,800	10,772	23,500	1,510
Jamaica	" 909,500	42,780	78,800	3,976
Trinidad and Tobago	" 475,700	16,803	80,500	4,965
Other British West Indies .	" 1,825,700	86,993	846,600	40,478
Newfoundland	" 14,757,900	714,872	11,473,200	560,525
Norway	" 268,800	6,720	-	-
St. Pierre and Miquelon ...	" 513,200	19,370	239,200	12,018
Other Countries	" 144,300	4,816	300	14
Molasses and syrups of all kinds	Total Gal.			
United Kingdom	" -	-	9,668	10,548
United States	" 2,309,692	226,672	2,019,052	104,939
Other Countries	" 4,633	4,130	1,369	776
Sugar beets	Total Ton			
United States	" 47,551	288,346	6,115	33,198
Total Value of Exports ..	-	1,544,221	-	878,286



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THE SUGAR REFINING INDUSTRY IN CANADA, 1931.

List of Sugar Refineries Operating in 1931.

<u>N a m e</u>	<u>A d d r e s s</u>
Acadia Sugar Refining Company Limited	Dartmouth, N. S.
Atlantic Sugar Refineries, Limited	Saint John, N. B.
Canada and Dominion Sugar Company, Limited	1410 Montmorency Street, Montreal, Quebec.
St. Lawrence Sugar Refineries, Limited	Maisonneuve (Montreal), Quebec.
Canada and Dominion Sugar Company, Limited	Chatham, Ontario.
Canada and Dominion Sugar Company, Limited	Wallaceburg, Ontario.
Canadian Sugar Factories, Limited	Raymond, Alberta.
The British Columbia Sugar Refining Company, Limited	Rogers Street, Vancouver, B. C.

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