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GENERAL MANUFACTURES BRANCH

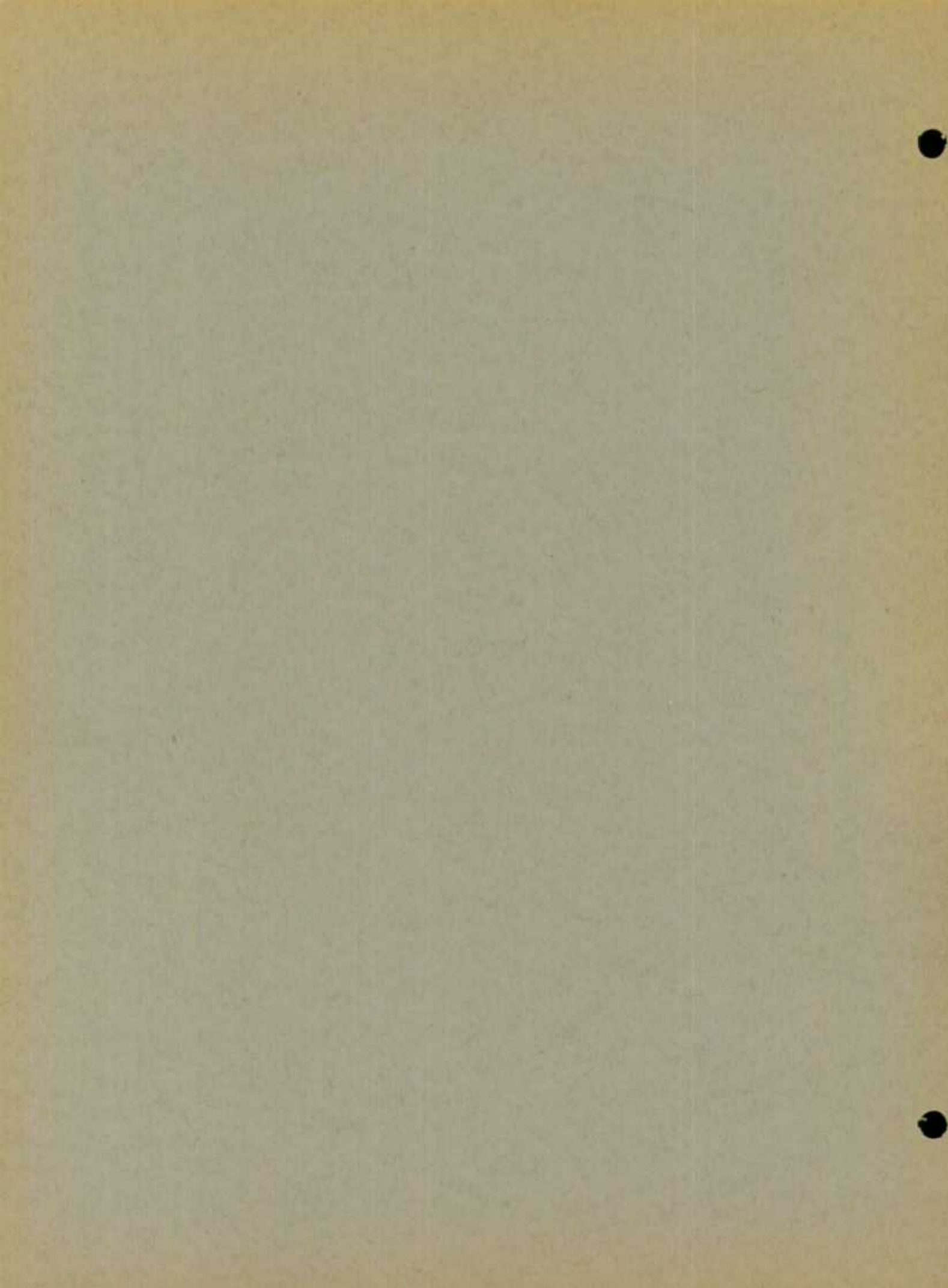
REPORT
ON THE
SUGAR INDUSTRY
IN
CANADA
1938

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THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Production in the sugar refining industry was maintained at about the same level as the previous year. The output of sugar of all kinds in 1938, amounting to 1,043,462,614 lbs. represents an increase of 17,909,159 lbs. as compared with 1937. The production of cane sugar declined by 4,664,453 lbs. to a total of 900,448,767 while that of beet sugar increased by 22,573,612 lbs. to a total of 143,013,847. Granulated sugar comprises about 85 per cent of the total sugar production of the industry.

The refineries operating during the year were located as follows: Ontario three, Quebec two, New Brunswick one, Nova Scotia one, Alberta two and British Columbia one. These ten refineries in 1938 reported a capital investment of \$36,347,866 and a gross value of production of \$41,392,096. They employed 2,318 persons who received \$3,315,633 in salaries and wages, and paid out \$28,838,685 for raw materials.

The sugar refining industry is, therefore, of considerable importance in the industrial life of Canada. The demand created by the war gave it a great impetus. All things considered, 1919 was a record year. The number of persons employed (3,491), the value added by manufacture, (\$16,321,882), and the exports (\$22,953,135), were the highest recorded, while the volume of sugar manufactured was only 10 per cent lower than that of the peak year 1925 when 11,714,967 hundredweight were produced. Since 1925, however, exports of sugar have declined with the result that production and employment slackened considerably. Exports of sugar, which in 1937 amounted to 24,659 hundredweight valued at \$107,527 increased to 33,229 hundredweight valued at \$139,339 in 1938.

Detailed statistics of production, capital invested, materials used, employment, imports and exports, etc., are given in the tables following. In order that there may be no disclosure of statistical information regarding individual plants, the statistics are shown for the Dominion only.

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Table 1. - Principal Statistics of the Sugar Refining Industry,
Representative Years, 1917-1938.

Year	Refineries Reporting	Capital Invested	Employees	Salaries and Wages	Cost of Materials Used	Gross Value ^x of Production
	No.	\$	No.	\$	\$	\$
1917	8	31,818,133	2,527	2,324,828	53,179,911	61,429,787
1919	8	38,725,542	3,491	4,177,894	86,308,204	102,630,066
1920	8	46,719,034	3,118	4,632,814	103,689,088	119,086,731
1925	8	50,089,717	2,784	3,828,442	54,457,385	68,445,879
1929	8	43,534,113	2,325	3,686,037	35,640,124	47,151,960
1933	8	35,758,074	2,092	3,048,817	22,846,473	37,189,960
1934	8	33,151,249	2,080	2,919,662	24,099,994	36,007,208
1935	8	33,017,874	2,134	3,086,691	25,137,568	36,597,997
1936	10	33,199,993	2,559	3,413,698	27,924,998	40,405,377
1937	10	35,413,781	2,332	3,318,861	29,013,057	40,916,044
1938	10	36,347,866	2,318	3,315,633	28,838,685	41,392,096

x Selling value at the factory. Statistics since 1933 do not include excise taxes.

Table 2. - Comparison of Principal Statistics, 1937 and 1938.

Items		1937	1938	+ Increase - Decrease
Refineries reporting	No.	10	10	-
Capital invested	\$	35,413,781	36,347,866	+ 934,085
Employees on salaries -				
Total	No.	414	425	+ 11
Male	No.	349	364	+ 15
Female	No.	65	61	- 4
Total salaries	\$	1,181,584	1,163,938	- 17,596
Employees on wages -				
Monthly average	No.	1,918	1,893	- 25
Male	No.	1,829	1,809	- 20
Female	No.	89	84	- 5
Total wages	\$	2,137,277	2,151,645	+ 14,368
Cost of fuel and electricity	\$	951,416	995,540	+ 44,124
Cost of materials used	\$	29,013,057	28,838,685	- 174,372
Gross value of production	\$	40,916,044	41,392,096	+ 476,052
Value added by manufacture ^x	\$	10,951,571	11,557,871	+ 606,300

^x Gross value of products less cost of materials, fuel and electricity.

NOTE: Profits or losses cannot be estimated from census figures as no data are collected for certain expense items such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Production in Sugar Refineries

Table 3 gives the production of sugar and its by-products by class, quantity and selling value at the refinery for the years 1937 and 1938. The quantity of sugars produced in Canadian refineries during 1938 was greater than that of 1937 by 17,909,159 pounds and the selling value was greater by \$476,052. The quantity of beet sugar increased by 22,573,612 pounds and the quantity of cane sugar decreased by 4,664,453 pounds, making the increase as stated above. Molasses shows increases in both quantity and value. Of the ten refineries reporting, five showed a value of production of under two million dollars, and five a production of between four million and eleven million dollars.

Table 3. - Sugar and By-Products.

Products	1937		1938	
	Quantity	Selling Value at Factory 1/	Quantity	Selling Value at Factory 1/
	Pounds	\$	Pounds	\$
Sugar Total	1,025,553,455	40,253,771	1,043,462,614	40,725,621
Granulated.....	863,164,298	34,131,459	885,728,626	34,764,562
Yellow or brown	124,587,237	4,399,432	119,878,897	4,242,827
Pulverized or icing	30,081,822	1,349,649	29,947,848	1,327,162
Fruit	3,812,223	168,979	3,608,747	156,129
Loaf	3,907,875	204,252	4,298,496	234,941
Syrups (not including molasses) ...	5,972,492	191,758	5,233,808	166,867
Molasses Total	28,678,939	232,628	46,266,701	279,547
Made from cane	11,710,939	82,722	16,050,149	98,126
Made from beet	16,968,000	149,906	30,216,552	181,421
Beet pulp, wet and dried	151,636,000	237,887	165,156,000	214,699
Other products	-	-	-	5,362
TOTAL VALUE OF PRODUCTS	-	40,916,044	-	41,392,096

1/ This does not include excise taxes.

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Comparative Production and Consumption of Sugars

A comparative study of the production and consumption of sugars in Canada for the past four years is presented in table 4. Consumption of any commodity is computed on the basis of production plus imports less exports. The per capita consumption of sugar of all kinds by quantity and value (based on an estimated population) is shown for a four-year period.

Table 4. - Production of Sugars

Kind of Sugar	1 9 3 5	1 9 3 6	1 9 3 7	1 9 3 8
Sugar made from cane Lb.	849,159,975	937,224,803	905,113,220	900,448,767
Sugar made from beet Lb.	119,857,668	156,066,242	120,440,235	143,013,847
TOTAL PRODUCTION OF SUGAR Lb.	969,017,643	1,093,291,045	1,025,553,455	1,043,462,614
TOTAL VALUE \$	35,815,914	39,449,459	40,253,771	40,725,621

Consumption of Sugars

	1 9 3 5	1 9 3 6	1 9 3 7	1 9 3 8
Sugar Production Lb.	969,017,643	1,093,291,045	1,025,553,455	1,043,462,614
plus \$	35,815,914	39,449,459	40,253,771	40,725,621
Sugar Imports Lb.	4,292,000	4,926,400	7,576,600	9,995,300
\$	202,401	228,909	331,336	298,627
TOTAL Lb.	973,309,643	1,098,217,445	1,033,130,055	1,053,457,914
\$	36,018,315	39,678,368	40,585,107	41,024,248
less				
Sugar Exports Lb.	3,807,300	3,753,300	2,465,900	3,322,900
\$	168,955	150,521	107,527	139,339
SUGAR AVAILABLE FOR CONSUMPTION Lb.	969,502,343	1,094,464,145	1,030,664,155	1,050,135,014
\$	35,849,360	39,527,847	40,477,580	40,884,909
Per Capita Consumption Lb.	88.55	99.15	92.69	93.68
\$	3.27	3.58	3.64	3.65

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Production of Sugar Beets and Beetroot Sugar

The number of acres of sugar beets harvested, the total yield and average yield per acre and the total value of the crop delivered at the factory are shown in table 5 for the years 1918 to 1938. Acreage of sugar beets harvested increased by 1,436 acres, the total yield by 75,950 tons and the total value of the crop by \$578,629.

Table 5. -- Area, Yield and Value of Sugar Beets in Canada and Production of Refined Beetroot Sugar Compared, 1918 to 1938

Year	Acres Grown	Total Yield	Yield Per Acre	Total Value	Average Price Per Ton	Production and Value (at the refinery) of refined beetroot sugar		
	No.	Tons	Tons	\$	¢ cts.	Lb.	\$	¢ cts. per Cwt.
1918	18,000	204,000	11.25	2,593,715	12.71	50,092,835	4,358,077	8.70
1919	18,600	180,000	9.50	2,630,027	14.61	37,839,271	3,924,411	10.40
1920	34,491	343,000	9.94	5,307,243	15.47	89,280,719	12,856,424	14.40
1921	25,535	199,334	7.80	1,974,384	9.90	52,862,377	3,554,203	6.70
1922	14,955	127,807	8.55	966,521	7.56	29,911,770	1,645,885	5.50
1923	17,941	159,200	8.87	1,922,668	12.08	39,423,160	3,745,200	9.50
1924	31,111	295,177	9.50	1,704,791	5.78	85,770,709	6,192,645	7.30
1925	34,803	370,047	10.63	2,688,302	7.27	72,819,919	5,206,624	7.15
1926	30,073	267,754	8.90	2,286,761	8.54	70,388,105	4,269,076	6.06
1927	25,961	206,713	7.96	2,012,134	9.73	60,969,131	3,719,117	6.10
1928	34,323	244,930	7.14	2,041,465	8.33	64,653,348	3,340,571	5.17
1929	32,556	235,465	7.23	2,080,996	8.84	69,399,213	3,335,344	4.81
1930	40,532	397,576	9.81	3,278,625	8.25	94,624,701	4,529,944	4.79
1931	43,337	435,992	10.06	3,190,198	7.32	107,139,129	4,794,551	4.48
1932	44,817	505,671	11.28	3,113,942	6.16	132,016,859	5,789,205	4.38
1933	43,807	442,391	10.10	2,790,928	6.31	131,392,501	5,713,181	4.35
1934	38,495	412,672	10.72	2,599,982	6.30	114,002,950	4,714,624	4.14
1935	51,985	459,223	8.83	2,881,098	6.27	119,857,668	4,617,733	3.85
1936	^x 50,444	555,969	11.02	3,510,922	6.31	156,066,242	6,103,264	3.91
1937	^x 43,758	422,152	9.65	2,825,006	6.69	120,440,235	5,230,971	4.34
1938	^x 45,194	498,102	11.02	3,403,635	6.83	143,013,847	6,001,380	4.20

^x This is the number of acres harvested. The acreage seeded is slightly higher than these figures, being 45,322 acres in 1938.

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Table 6. - Wholesale Prices of Sugar at Montreal and Vancouver for Specified Months, 1937 and 1938.

(Compiled by the Internal Trade Branch)

	Sugar at Montreal				Sugar at Vancouver			
	Sugar, Granulated Standard, per Cwt.		Sugar No. 1 Light Yellow per Cwt.		Sugar, Granulated f.o.b. Factory		Sugar No. 3 Yellow per Cwt. f.o.b. Factory	
	1937	1938	1937	1938	1937	1938	1937	1938
	\$	\$	\$	\$	\$	\$	\$	\$
January ...	4.80	5.08	4.52	4.80	4.62	4.85	4.29	4.52
April	4.99	4.99	4.71	4.70	4.77	4.90	4.44	4.57
July	5.08	4.80	4.80	4.51	4.95	4.69	4.62	4.36
October ...	5.08	4.80	4.80	4.51	4.98	4.70	4.65	4.37

Materials Used

The cost of materials used in the industry during 1938, as shown in table 7, amounted to \$28,838,685. This is a decrease from the previous year of \$174,372. Raw materials, consisting of raw cane and sugar beets, constitute over 92 per cent of the total, other materials almost 2 per cent, and containers of all kinds over 6 per cent. The average cost price of raw cane sugar laid down at the factory was \$2.55 per hundredweight in 1937 and \$2.48 per hundredweight in 1938. The cost at the factory of sugar beets was \$6.69 per ton in 1937 and \$6.83 in 1938.

Table 7. - Materials Used

Kinds of Materials	Unit of Measure	1937		1938	
		Quantity	Cost Value at the Refinery	Quantity	Cost Value at the Refinery
			\$		\$
Raw cane sugar	Pound	928,55,990	23,696,078	929,376,210	23,069,684
Sugar beets	Ton	422,152	2,825,006	498,102	3,403,635
Cornstarch	Pound	1,127,761	51,957	1,084,368	46,296
Boneblack	"	2,394,307	88,201	1,906,652	72,400
Infusorial earth	"	4,586,786	95,532	4,908,597	101,473
Lime	"	1,242,997	5,217	1,782,272	8,066
Limestone	Ton	23,040	60,803	26,198	68,667
Sulphur	Pound	312,890	7,104	265,230	6,280
Sulphuric, Hydrochloric, muriatic and phosphoric acid	"	624,245	14,374	877,736	23,827
Soda ash	"	190,320	4,134	189,171	4,118
Filtering materials, n.e.s.	"	-	42,220	-	37,423
Other chemical materials ..	"	-	11,896	-	16,090
Containers (boxes, bags, etc.)	"	-	1,841,299	-	1,611,139
All other materials and Supplies	"	-	269,236	-	369,587
TOTAL COST OF MATERIALS USED			29,013,057		28,838,685

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Capital Invested

Table 8. - Capital Invested in the Sugar Industry.

Items of Capital	1 9 3 7	1 9 3 8
	\$	\$
Fixed Capital --		
Present value of land, buildings, fixtures, machinery, tools, etc.	18,242,516	17,456,207
Working Capital -		
Inventory value of materials on hand, stocks in process, finished products, fuel and miscellaneous supplies on hand	10,252,879	10,199,362
Operating capital (cash, bills and accounts receivable, prepaid expenses, etc.)	6,918,386	8,692,297
TOTAL CAPITAL INVESTED	35,413,781	36,347,866

Employment Statistics

Employment statistics are given in tables 9, 10 and 11. Wage earners in 1938 numbered 1,809 males and 84 females, with a payroll of \$2,151,645, while salaried employees numbered 364 males and 61 females, with salaries totalling \$1,163,988. Compared with 1937 there was a decrease of 14 in the number of persons employed and \$3,228 in the salaries and wages paid. The maximum employment of wage-earners was reached in November with a total of 2,947 and the minimum in January with a total of 1,161.

The following employment figures illustrate the degree of large scale production obtaining in this industry. The average employment per factory for the industry as a whole was 233 in 1937 and 232 in 1938. Five of the ten factories employed between 100 and 300 persons (average 168), four employed between 300 and 400 persons (average 351) and one employed less than one hundred.

Table 9. - Employees by Classes, Number, Sex and Remuneration, 1938.

Classes of Employment	Persons Employed		Salaries and Wages
	Male	Female	
	No.	No.	\$
Salaried employees	364	61	1,163,988
Wage earners (average number) ..	1,809	84	2,151,645
TOTAL NUMBER EMPLOYED IN 1938	2,173	145	3,315,633
TOTAL NUMBER EMPLOYED IN 1937	2,178	154	3,318,861

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Table 10. - Number of Wage-earners Employed by Months and Sex, 1938.

Months	Number of Employees		Months	Number of Employees	
	Male	Female		Male	Female
January	1,118	43	July	1,869	86
February	1,114	54	August	1,909	104
March	1,212	58	September ..	2,290	116
April	1,376	72	October ...	2,750	108
May	1,734	86	November ..	2,834	113
June	1,842	105	December ..	1,630	64
Average Monthly Employment during the year				1,809	84

Table 11. - Average Weekly Earnings and Number of Wage-earners in the Month of Highest Employment with their Regular Hours of Work, 1938.

Number of Hours Worked per Week	Male	Female
30 hours or less	72	--
31 - 43 hours	468	38
44 hours	41	41
45 - 47 hours	103	11
48 hours	1,078	32
49 - 50 hours	140	--
51 - 54 hours	149	--
55 hours	30	--
56 - 64 hours	108	--
65 hours and over	739	--
Average hours per week	51.9	43.1
Average weekly earnings	\$23.90	12.58

The above table does not include overtime.

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Power Equipment

Table 12. - Power Equipment by Classes, 1938.

Classes of Power	Ordinarily in Use		In Reserve or Idle	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and turbines	84	14,520	1	600
Gasoline, gas and oil engines	18	180	-	-
Total Primary Power	102	14,700	1	600
Electric motors operated by purchased power	604	7,900	36	1,009
TOTAL POWER USED FOR MANUFACTURING	706	22,600	37	1,609
Electric motors operated by power generated by the establishment	1,306	16,280	7	25
Total Electric Motors	1,910	24,180	43	1,034
Boiler installation	63	31,302	4	1,300

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Table 13. - Consumption of Fuel and Electricity, 1938.

Kinds of Fuel	Unit of Measure	Quantity	Cost Value delivered at Works
			\$
Bituminous coal, Canadian	Short Ton	95,082	430,814
" " Imported	" "	38,209	189,912
Lignite coal,	" "	27,465	41,095
Coke	" "	2,496	22,153
Fuel and diesel oil	Imp. Gal.	6,756,297	219,619
Gasoline	" "	15,426	3,046
Gas, manufactured	M cu. ft.	1,132	1,107
TOTAL COST OF FUEL	-		907,746
Electricity purchased (including service charges)	Kw.H.	12,706,041	87,794
TOTAL COST OF FUEL AND ELECTRICITY	-	-	995,540

Imports and Exports

Table 14 shows the importation for consumption in Canada of the under-mentioned commodities by countries, quantity and value. The total value of imports of sugar and molasses during the calendar year 1938 was \$19,830,860 an increase of \$75,550 from 1937.

Table 14. - Imports for Consumption by Countries, Calendar Years 1937 and 1938.

Articles by Countries		1 9 3 7		1 9 3 8	
		Quantity	Value	Quantity	Value
			\$		\$
Sugar, n.o.p., not above No. 16 D.S. in colour, etc.Total	Cwt.	4,763,145	8,987,302	6,242,630	11,491,677
United Kingdom	"	6	22	-	-
Australia	"	131,581	226,395	-	-
British Guiana	"	1,981,793	3,708,103	2,440,396	4,444,324
Barbados	"	581,124	1,181,776	297,390	535,620
Jamaica	"	1,067,216	2,141,958	1,821,760	3,392,317
Trinidad and Tobago	"	382,913	752,598	900,692	1,663,738
Other British West Indies	"	228,151	475,920	628,166	1,216,701
Cuba	"	329,092	387,310	44,755	48,384
Fiji Islands	"	53,915	106,855	102,622	182,937
Peru	"	7,354	6,365	6,849	7,656

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Table 14. - Imports for Consumption by Countries, Calendar Years 1937 and 1938 - (Continued)

Articles by Countries		1937		1938	
		Quantity	Value	Quantity	Value
			\$		\$
Sugar above No. 16 D.S. in colour, for refining purposes only Total	Cwt.	4,458,529	8,291,360	3,332,302	6,069,898
United Kingdom	"	-	-	34	114
Australia	"	1,667,358	2,918,591	985,397	1,666,072
British East Africa ..	"	416,018	755,435	77,225	155,537
British South Africa ..	"	169,154	275,870	205,680	360,205
British Guiana	"	426,803	790,250	435,237	832,128
Fiji Islands	"	1,194,310	2,313,504	1,160,868	2,191,031
Barbados	"	221,339	463,658	98,058	189,275
Jamaica	"	282,498	613,589	241,092	422,943
Trinidad and Tobago ..	"	14,703	29,273	41,137	79,168
Other British West Indies	"	66,346	131,190	88,074	173,213
Other Countries	"	-	-	-	212
Sugar above No. 16 D.S. in colour, and all refined sugars .. Total	Cwt.	75,766	331,336	99,953	299,627
United Kingdom	"	1,206	3,525	456	685
United States	"	66,084	309,722	43,730	191,850
British Guiana	"	2,246	4,515	47,029	87,434
Cuba	"	1,000	1,700	8,000	16,932
Other Countries	"	5,230	11,874	738	1,726
Invert sugar and syrups, the product of the sugar cane or beet and all imitations and substi- tutes thereof Total	Cwt.	4,747	10,230	8,519	16,108
United States	"	4,747	10,230	8,519	16,108
Molasses of cane, testing under 35° but not less than 20° Total	Gal.	366,419	47,151	2,126,058	166,224
United States	"	260,494	26,443	2,036,513	150,331
Cuba	"	92,113	16,581	87,243	15,730
Other Countries	"	13,812	4,127	2,302	163
Molasses of cane, testing under 56° but not less than 35° Total	Gal.	26,417	4,493	18,782	4,567
United States	"	26,417	4,493	15,770	4,101
Other Countries	"	-	-	3,012	466

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

Table 14. - Imports for Consumption by Countries, Calendar Years
1937 and 1938 - (Concluded)

Articles by Countries	1937		1938	
	Quantity	Value	Quantity	Value
		\$		\$
Molasses testing not more than 56° the produce of any British Country entitled to benefits under preferential tariff Total Gal.	12,040,302	2,035,072	10,818,127	1,731,668
Barbados	4,901,821	1,553,733	4,403,203	1,386,461
Jamaica	2,308	757	9,602	541
Trinidad and Tobago	5,853,872	330,203	674,423	36,142
Other British West Indies	506,836	100,250	1,704,862	110,101
British Guiana	772,793	49,231	4,026,037	198,423
Other Countries	2,672	898	-	-
Molasses and syrups of all kinds, the product of sugar cane or beet, n.o.p., and all imitations or substitutes Total Cwt.	11,023	48,239	12,261	52,091
United Kingdom	3,543	15,186	4,784	22,382
United States	7,478	33,046	7,477	29,709
Other Countries	2	7	-	-

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

The exports of sugar, molasses and syrups and sugar beets are shown in table 15 for the calendar years 1937 and 1938. The total value of the exports in 1938 amounted to \$240,881, an increase of \$29,352 as compared with the previous year. Sugar of all kinds, valued at \$139,339 was the principal item of export, of which \$110,547 or over 79 per cent went to Newfoundland.

Table 15. - Exports of Canadian Produce, Calendar Years 1937 and 1938.

Articles by Countries	1937		1938	
	Quantity	Value	Quantity	Value
		\$		\$
Sugar of all kinds, n.o.p. Total Cwt.	24,659	107,527	33,229	139,339
United Kingdom	412	2,922	-	-
United States	5,285	22,737	8	49
British Guiana	537	2,474	588	2,589
British Honduras	48	295	73	364
Bermuda	29	138	15	72
Barbados	422	2,353	175	1,030
Trinidad and Tobago	664	3,494	4,601	20,529
Other British West Indies	242	1,031	928	3,961
Newfoundland	16,738	70,797	26,809	110,547
St. Pierre and Miquelon.	254	1,133	7	40
Other Countries	28	153	25	158
Molasses and syrups of all kinds Total Gal.	908,846	104,002	1,174,590	101,542
United States	908,178	103,598	1,173,976	101,154
Other Countries	668	404	614	388
Sugar beets Total Ton	-	-	-	-
TOTAL VALUE OF EXPORTS	-	211,529	-	240,881

THE SUGAR REFINING INDUSTRY IN CANADA, 1938.

List of Sugar Refineries Operating in 1938.

NOVA SCOTIA

- (1) Acadia Sugar Refining Company, Limited, Dartmouth

NEW BRUNSWICK

- (1) Atlantic Sugar Refineries Limited, Saint John.

QUEBEC

- (1) Canada & Dominion Sugar Company Limited, 1410 Montmorency Street, Montreal.
(1) St. Lawrence Sugar Refineries Limited, 4026 Notre Dame Street East,
Montreal.

ONTARIO

- (1) Beamish Sugar Refineries Limited, 587 Fleet Street, Toronto
(2) Canada & Dominion Sugar Company Limited, Chatham
(2) Canada & Dominion Sugar Company Limited, Wallaceburg.

ALBERTA

- (2) Canadian Sugar Factories Limited, Raymond.
(2) Canadian Sugar Factories Limited, Picture Butte.

BRITISH COLUMBIA

- (1) The British Columbia Sugar Refining
Company Limited, Rogers Street, Vancouver.

(1) Make cane sugar only.

(2) Make beet sugar only.

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