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DOMINION BUREAU OF STATISTICS—DEPARTMENT OF TRADE AND COMMERCE CANADA

THE SUGAR REFINING INDUSTRY 1952

Authority of the Rt. Hon. C. D. Howe
Minister of Trade and Commerce

Prepared in the General Manufactures Section
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Dominion Bureau of Statistics
Ottawa

NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: Volume I—The Primary Industries, including mining, forestry and fisheries, Volume II—Manufacturing: Volume III—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

I-General Review of the Manufacturing Industries, \$1.50

II-The Manufacturing Industries, by Provinces

Section 1. Principal Statistics of Major Industrial Groups and Leading Industries, 50¢

Section 2. Principal Statistics of Individual Industries, 75¢

Section 3. Principal Statistics by Regional Distribution, 75¢

III-Foods and Beverages

IV - Tobacco and Tobacco Products

V-Rubber Products

VI-Leather Products

VII-Textiles

VIII - Wood and Paper Products

IX-Printing Trades

X-Iron and Steel Products

XI - Transportation Equipment

XII - Non-ferrous Metal Products

XIII - Electrical Apparatus and Supplies

XIV - Non-metallic Mineral Products

XV-Products of Petroleum and Coal

XVI-Chemicals and Allied Products

XVII - Miscellaneous Manufactures

The present report belongs in Part III, Foods and Beverages. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

A-General Review, 25¢

B-The Slaughtering and Meat Packing, and Sausage and Sausage Casings Industries, 25¢

C-The Dairy Products Industry, 25¢

D-The Fish Processing Industry, 25¢

E-The Fruit and Vegetable Preparations Industry, 25¢

F-The Flour and Feed Milling Industries, 25¢

G-The Prepared Breakfast Foods Industry, 25¢

H-The Prepared Stock and Poultry Feeds Industry, 25¢

I-The Biscuit Industry, 25¢

J-The Bread and Other Bakery Products Industry, 25€

K-The Carbonated Beverages Industry, 25¢

L-The Distilling Industry, 25¢

M-The Brewing Industry, 25¢

N-The Wine Industry, 25¢

O-The Confectionery Industry, 25¢

P-The Sugar Refining Industry, 25¢

Q-The Macaroni and Kindred Products Industry, 25¢

R-The Miscellaneous Food Preparations Industry, 25¢

S-The Canned Foods Summary, 25¢

THE SUGAR REFINING INDUSTRY

1952

Beginning in 1952, the Bureau changed its policy with regard to the collection of statistics on the production of manufactured goods. Firms in several industries, where year-end inventory changes were known to be insignificant, were requested to report value of shipments f.o.b. plant instead of gross value of production. This changeover should result in better consumption data and should, eventually, provide industry with better statistics for economic analysis.

The gross value of shipments in the sugar refining industry in 1952 amounted to \$129,038,298, a decrease of 7 per cent from the gross value of production of \$139,109,277 in 1951. Employment decreased by 70 persons when 3,492 males and females were employed. On the other hand total salaries and wages increased 7.5 per cent in 1952 compared to 1951, the total salaries and wages in 1952 amounting to \$11,044,491. The cost of raw materials taken for manufacture in 1952 amounted to \$93,303,708 which figure is over \$14,000,000 less than the consumption of raw materials in 1951.

It should be noted that the 1952 production of cane sugar amounted to 1,122,877,120 pounds, some 60,000,000 more than the quantity produced in 1951. Likewise beetsugar increased approximately 50,000,000 pounds over 1951 to 298,245,300 pounds in 1952. Accompanying this increased production of more than 110,000,000 pounds, there was a decrease in value of production of \$5,258,085 denoting considerable decrease in average production prices (see table 3 for further production detail).

The value of all kinds of sugar declined from 10.21 cents per pound in 1951 to 9.03 cents per pound in 1952. Separately, cane sugar declined from 10.1 cents to 8.6 cents in these re-

spective years while beet sugar dropped from 10.67 cents in 1951 to 9.73 cents in the year in review. These prices are average prices over the year taken from the industry as a whole.

The refineries in the present report are located provincially as follows: Nova Scotia 1, New Brunswick 1, Quebec 3, Ontario 2, Manitoba 1, Alberta 3, and British Columbia 1. Since 1943 several plants were shut down and their operations pooled with other refineries in the vicinity. This was due to the limited amount of raw sugar available as well as shortage of labour.

Special attention should be given to the production of beet root sugar which production is dependent upon weather conditions and as a result fluctuates widely from year to year. Second only to the high production year of 1950, the total quantity of beet root sugar produced amounted to slightly more than 298,000,000 pounds in 1952. This production is 20.9 percent of the total sugar production in Canada. Since the inception of the annual industrial census, a higher ratio has been reached only in 1942 and 1946 when the percentage stood at 23.6 and 21.4 respectively. During the war years, when the consumption of sugar was under control, the percentage of beet root sugar to the total production showed marked increases over previous years, a situation which has been slightly reversed in the Immediate postwar years.

Detailed statistics of production, materials used, employment, etc., are given in the tables following. In order that there should be no disclosure of statistical information of individual plants, statistics are prepared for the Dominion only. Charts showing the production of cane and beet sugar and consumption of sugar by industries appear on Page 9.

TABLE 1. Principal Statistics of the Sugar Refining Industry, 1917-1952

| Year | Establish- ments | Capital Invested | Employment | Salaries and Wages | Cost of Materials Used | Gross 1 Value of Production |
|------|---------------------|---------------------|------------|-----------------------|------------------------------|-----------------------------------|
| | No. | \$ | No. | \$ | \$ | \$ |
| 1917 | 8 | 31,818,133 | 2, 527 | 2, 324, 828 | 53, 179, 911 | 61, 429, 787 |
| 1920 | 8 | 46,719,034 | 3, 118 | 4,632,814 | 103, 689, 088 | 119, 086, 731 |
| 1925 | 8 | 50,089,717 | 2, 784 | 3, 828, 442 | 54, 457, 385 | 68, 445, 879 |
| 1929 | 8 | 43, 534, 113 | 2, 325 | 3, 686, 037 | 35, 640, 125 | 47, 151, 960 |
| 1933 | 8 | 35, 758, 074 | 2, 092 | 3,048,817 | 22, 846, 473 | 37, 189, 960 |
| 1934 | 8 | 33, 151, 249 | 2,080 | 2,919,662 | 24, 099, 994 | 36,007,208 |
| 1936 | 10 | 33, 199, 993 | 2, 559 | 3, 413, 698 | 27, 924, 998 | 40, 405, 377 |
| 1938 | 10 | 36, 347, 866 | 2, 318 | 3, 315, 633 | 28, 838, 685 | 41, 392, 096 |
| 1939 | 10 | 40, 511, 884 | 2, 399 | 3, 467, 367 | 33, 728, 967 | 49, 896, 763 |
| 1940 | 11 | 42, 966, 073 | 2, 538 | 3,623,661 | 42, 150, 263 | 57, 274, 122 |
| 1941 | 11 | 43, 915, 168 | 2, 642 | 3,834,639 | 46,067,190 | 62, 402, 709 |
| 1942 | 11 | 45, 232, 672 | 2, 326 | 3,772,431 | 33, 283, 971 | 45, 969, 711 |
| 1943 | 10 | 44, 144, 876 | 2, 274 | 4, 068, 473 | 38, 613, 832 | 51, 239, 749 |
| 1944 | 11 | 7.6 / - | 2, 590 | 4,576,060 | 48, 033, 547 | 63, 874, 866 |
| 1945 | 11 | - | 2,713 | 4.860,264. | 46, 518, 380 | 61, 821, 443 |
| 1946 | 11 | - | 2, 633 | 5,010,789 | 45, 900, 913 | 61, 181, 621 |
| 1947 | 11 | _ | 3,003 | 6, 309, 481 | 63, 883, 259 | 80, 194, 369 |
| 1948 | 11 | | 3, 267 | 7,662,318 | 88, 031, 106 | 113, 510, 547 |
| 1949 | 11 | | 3, 587 | 8,842,783 | 90, 172, 181 | 116,767,430 |
| 1950 | 12 | - | 3, 919 | 9, 535, 834 | 109, 713, 103 | 144, 872, 567 |
| 1951 | 12 | - | 3, 562 | 10, 272, 939 | 107, 540, 497 | 139, 109, 277 |
| 1952 | 12 | _ | 3, 492 | 11,044,491 | 93, 303, 708 | 129, 038, 298 |

^{1.} Excise taxes are not included for 1933 and succeeding years.

20.9

^{2.} In 1952 data, the gross value of production is replaced by gross value of shipments, f.o.b. plant. (See text above)

TABLE 2. Comparison of Production Statistics, 1951 and 1952

| Items | | 1951 | 1952 | + Increase - Decrease | |
|---|-----|---------------|---------------|--------------------------|------------|
| Refineries | No. | 12 | 12 | | 2000 |
| Employees on salaries: | | | | | |
| Total | No. | 566 | 586 | + | 20 |
| Male | No. | 435 | 486 | + | 5: |
| Female | | 131 | 100 | - | 3 |
| Total salaries | \$ | 2, 339, 926 | 2, 513, 602 | + | 173.67 |
| Employees on wages — (monthly average): | | | | | |
| Total | No. | 2,996 | 2, 906 | - | 9 |
| Male | No. | 2,747 | 2,640 | - | 10 |
| Female | No. | 249 | 266 | + | 1 |
| Total wages | \$ | 7,933.013 | 8,530,889 | -+ | 597.87 |
| Cost of fuel and electricity | \$ | 2,840,533 | 2, 689, 768 | ~ | 150.76 |
| Cost of materials used | \$ | 107. 540. 497 | 93, 303, 708 | 11 | 4. 236. 78 |
| Pross value of production | \$ | 139. 109. 277 | 136, 206, 293 | - | 2, 902, 98 |
| /alue added by manufacture 1 | \$ | 28, 728, 247 | ~40-010-017 | +1 | 1.484.57 |

^{1.} Gross value of products less cost of materials, fuel and electricity.

Note. Profits or losses cannot be estimated from census figures as no data are collected for certain items such as interest, rent, depreciation, taxes, insurance, advertising, etc.

Production in Sugar Refineries

Table 3 gives the production of sugar and its by products by class, quantity and selling value at the refinery for the years 1951 and 1952. The quantity of all types of sugar produced in Canadian refineries during 1952 was higher than that of 1951

by 110 million pounds and selling value lower by \$5,258,085. Molasses decreased in quantity by 1974 tons and in value by \$482,882, in 1952 compared with 1951.

491

TABLE 3. Sugar and By-Products

| | 19 | 51 | All 1 | 952 |
|---------------------------------|---------------|-----------------------------|------------------|-------------------------------|
| Products | Quantity | Selling Value at Factory | Quantity | Selling Value at Factory i |
| Sugar: | | \$ | | * |
| Made from caneLb. | 1,062,683,736 | 107.449.878 | 1, 122, 877, 120 | 99, 595, 831 |
| Made from beets | 247, 753, 449 | 26.445,879 | 298, 245, 300 | 29,041,841 |
| Total sugar produced | 1,310,437,185 | 133, 895, 757 | 1,421,122,420 | 128, 637, 672 |
| Granulated | 1.113,970,012 | 113,680,370 | 1. 211. 115. 152 | 108, 974, 785 |
| Yellow or Brown | 125, 937, 231 | 12,091,030 | 125, 176, 193 | 10,848,019 |
| Pulverized (no starch added) | 3, 561, 475 | 392,697 | 4, 937, 768 | 484, 281 |
| Icing (starch added) | 56,035,931 | 6,343,129 | 67,797,869 | 6.904/535 |
| Loaf | 10, 932, 536 | 1.388.531 | 12.095.438 | 1, 426.052 |
| Syrups (not including molasses) | 9,042,000 | 973, 882 | 9.026.000 | 874, 457 |
| Molasses: | | | | K2 1 |
| Made from cane | 14,794,000 | 422, 656 | 19,710,000 | 338, 349 |
| Made from beet | 75, 426, 000 | 1.547.991 | 72, 492, 000 | 2 1.251.719 |
| Total Molasses | 90, 220, 000 | 1, 970, 647 | 92,202,000 | 1,500,068 |
| Beet pulp, wet and dried Tons | 117,895 | 2, 268, 991 | 155.412 | 3.514.028 |
| Other products | - | | _ | 9 |
| Total value of products | - | 139, 109, 277 | - | 136, 206, 293 |

^{1.} This does not include excise taxes.

Production of Sugar Beets and Beetroot Sugar

The number of acres of sugar beets harvested, the total yield and average yield per acre and the total value of the crop delivered at the factory are shown in Table 4 for the years 1918 to 1952. Acreage of sugar beets harvested in 1952 was 533 acres less than 1951. The total yield was 57,226 tons more and the total value of the crop decreased by \$1,761,607.

TABLE 4. Area, Yield and Value of Sugar Beets in Canada and Production of Refined Beetroot Sugar Compared, 1918 to 1952

| | | | V/-1.4 | | | | Refined Bee | etroot Sugar | |
|-------|----------------------|----------------|----------------------|----------------|-----------------------------|-------------------|----------------|-----------------------------|---------------------------------|
| Year | Acres Harvested | Total Yield | Yield per Acre | Total Value | Average Price Per Ton | Total Quantity | Total Value | Average Value per lb. | Percentage to Total Sugar |
| | No. | Tons | Tons | \$ | \$ | 1b. | \$ | Cents | |
| 1918 | 18,000 ¹ | 204,000 | 11- 25 | 2, 593, 715 | 12.71 | 50,092,835 | 4, 358, 077 | 8.70 | 7.7 |
| 1919 | 18,600 ¹ | 180,000 | 9.50 | 2,630,027 | 14.61 | 37,839,271 | 3,924,411 | 10.70 | 3.7 |
| 19 20 | 34, 4911 | 343,000 | 9.94 | 5, 307, 243 | 15.47 | 89, 280, 719 | 12.846.424 | 14, 40 | 11.4 |
| 1921 | 25, 535 ¹ | 199, 334 | 7.80 | 1, 974, 384 | 9, 90 | 52, 862, 377 | 3, 554, 203 | 6.70 | 6.7 |
| 1922 | 14, 9551 | 127,807 | 8 55 | 966. 521 | 7.56 | 29, 911, 770 | | 5. 50 | |
| 1055 | 17, 9411 | 159, 200 | 8. 87 | | | | 1, 645, 885 | | 2.6 |
| 1923 | | | | 1,922,688 | 12.08 | 39, 423, 160 | 3, 745, 200 | 9. 50 | 4.7 |
| 1924 | 31, 1111 | 295. 177 | 9. 50 | 1,704,791 | 5. 78 | 85, 770, 709 | 6, 192, 645 | 7. 30 | 9.8 |
| 1925 | 34, 8031 | 370,047 | 10.63 | 2, 688, 302 | 7. 27 | 72.819,919 | 5, 206, 624 | 7- 15 | 6.2 |
| 1926 | 30,0731 | 267.754 | 8. 90 | 2, 286, 761 | 8. 54 | 70, 388, 105 | 4, 269, 076 | 6.06 | 6.2 |
| 1927 | 25, 9611 | 206.713 | 7.96 | 2, 012, 134 | 9.73 | 60, 969, 131 | 3,719,117 | 6.10 | 6.2 |
| 1928 | 34, 3231 | 244, 930 | 7.14 | 2.041,465 | 8.33 | 64, 653, 348 | 3, 340, 571 | 5- 17 | 7.0 |
| 1929 | 32, 556 | 235, 465 | 7-23 | 2,080,996 | 8.84 | 69, 399, 213 | 3, 335, 344 | 4.81 | 7.4 |
| 1930 | 40, 5321 | 397, 576 | 9.81 | 3, 278, 625 | 8. 25 | 94, 624, 701 | 4, 529, 944 | 4-79 | 10.0 |
| 1931 | 43, 337 1 | 435, 992 | 10,06 | 3, 190, 198 | 7.32 | 107, 139, 129 | 4, 794, 551 | 4.48 | 10.7 |
| 1932 | 44.8171 | 505, 671 | 11. 28 | 3, 113, 942 | 6. 16 | 132, 016, 859 | 5, 789, 205 | 4.38 | 14.0 |
| 1933 | 43,8071 | 442, 391 | 10.10 | 2, 790, 928 | 6.31 | 131, 392, 501 | 5, 713, 181 | 4. 35 | 15. 1 |
| 1934 | 38, 4951 | 412,672 | 10.72 | 2, 599, 982 | 6.30 | 114,002,950 | 4.714.624 | 4.14 | 12.8 |
| 1935 | 51, 9851 | 459, 223 | 8. 83 | 2, 881, 098 | 6. 27 | 119, 857, 668 | 4,617,733 | 3. 85 | 12.4 |
| 1936 | 50, 444 | 555, 969 | 11-02 | 3. 510. 922 | 6. 31 | 156,066,242 | | | |
| | 43, 758 | | | | | | 6, 103, 264 | 3. 91 | 14.3 |
| 1937 | | 422, 152 | 9.65 | 2, 825, 006 | 6.69 | 120, 440, 235 | 5. 230. 971 | 4.34 | 11.7 |
| 1938 | 45, 194 | 498, 102 | 11.02 | 3, 403, 635 | 6.83 | 143, 013, 847 | 6,001,380 | 4. 20 | 13-7 |
| 1939 | 57, 316 | 586,444 | 10.23 | 4, 417, 372 | 7.53 | 169, 320, 343 | 8,063,332 | 4.76 | 14.6 |
| 1940 | 77, 548 | 825, 344 | 10.64 | 6,022,670 | 7.30 | 213,602,511 | 10, 853, 665 | 5-08 | 18.5 |
| 1941 | 63.925 | 708,616 | 11.08 | 5, 781, 151 | 8. 16 | 215, 879, 271 | 11,639,825 | 5.39 | 17.6 |
| 1942 | 62, 381 | 701.884 | 11.25 | 6, 434, 517 | 9. 17 | 189,066,870 | 11,349,746 | 6.00 | 23.6 |
| 1943 | 52, 693 | 474, 378 | 9.00 | 4, 592, 240 | 9. 68 | 129, 268, 010 | 8,723,995 | 6.75 | 14.8 |
| 1944 | 55,020 | 564, 927 | 10.27 | 5, 598, 383 | 9.91 | 165.318,840 | 11,281,052 | 6.82 | 16.2 |
| 1945 | 59. 273 | 618, 790 | 10-44 | 6, 192, 942 | 10,01 | 163, 837, 790 | 11, 198, 989 | 6.84 | 16.7 |
| 1946 | 66, 869 | 735, 849 | 11.00 | 8,030,859 | 10.91 | 205, 779, 800 | 14, 022, 621 | 6.81 | 21.4 |
| 1947 | 58,832 | 605,741 | 10.30 | 8, 517, 159 | 14.06 | 156, 262, 700 | 13, 208, 824 | 8.45 | 14.4 |
| 1948 | 60.065 | 629, 206 | 10.48 | 9, 286, 676 | 14.76 | 175,641,250 | 15,663,858 | 8.92 | 12.9 |
| 1949 | 84, 100 | 848, 739 | 10, 21 | 11.913.620 | 13.87 | 224, 853, 992 | 20, 232, 100 | 9, 00 | 16. 2 |
| 1950 | 102,000 | 1, 119, 000 | 10, 21 | 18, 343, 000 | 16.39 | 300, 185, 390 | 30.845.292 | 10. 28 | 19.6 |
| 1951 | 93, 140 | 965, 467 | 10.36 | 14, 443, 000 | 14.96 | 247, 753, 449 | | | |
| | | | | | | | 26,445,879 | 10.67 | 18. 9 |
| 1952 | 92,607 | 1,022,693 | 11-04 | 12, 681, 3932 | 12.40 | 298, 245, 300 | 29,041,841 | 9.73 | 20.9 |

This is the number of acres seeded, which is slightly higher than the harvested acreage. Preliminary figures. (Subject to revision) .

TABLE 5. Exports - Sugar, Molasses and Beet Pulp, 1944-1952

| Product | Quantity | Value |
|-----------------------------|-------------|-------------|
| | | \$ |
| olasses and syrups, n.o.p.: | | |
| 1944 | 1,067,701 | 420, 465 |
| 1945 | 876,015 | 566, 977 |
| 1946 | 1,639,397 | 615,070 |
| 1947 | 849, 182 | 429, 350 |
| 1948 | 1, 180, 835 | 495, 357 |
| 1949 | 1, 504, 692 | 319, 515 |
| 1950 | 2, 010, 272 | 400, 406 |
| 1951 | 2, 768, 000 | 836, 592 |
| 1952 | 2, 236, 645 | 416,609 |
| ugar, n.o.p.: | | |
| 1944 | 163, 952 | 887,693 |
| 1945 | 447, 805 | 2, 630, 820 |
| 1946 | 20, 982 | 127.00 |
| 1947 | 22,960 | 167, 01: |
| 1948 | 10.744 | 77, 37 |
| 1949 | 16,899 | 117,84 |
| 1950 | 210, 040 | 1, 549, 25 |
| 1951 | 23.734 | 184.39 |
| 1952 | 106, 384 | 729,670 |
| eet pulp: | | |
| 1944Cwt | 72,905 | 134, 52 |
| 1945 | 49,789 | 107, 42 |
| 1946 | 88,545 | 235, 44 |
| 1947 | 78, 449 | 239,09 |
| 1948 | 119,556 | 329,84 |
| 1949 | 234, 284 | 574,64 |
| 1950 | 247, 967 | 570, 47 |
| 1951 | 554, 621 | 1, 628, 14 |
| 1952 | 442, 173 | 1, 319, 30 |

TABLE 6. Imports of Sugar, Molasses, etc., 1944-1952

| Product | | Quantity | Value |
|---|--|--|--|
| | | | \$ |
| asses of cane testing under 35° but not less than 20°: | Gol | 25 574 | 6, 6 |
| 1944 | | 25, 574 134, 214 | 41,6 |
| 1945 | 6.6 | 5, 940, 384 | 997, 4 |
| 1947 | 44 | 9, 557, 049 | 1, 684, 6 |
| 1948 | | 0 814 229 | 3 104 0 |
| 1949 | 11 | 4 538 375 | 3, 194, 9 675, 9 |
| 1950 | | 6, 415, 768 | 1, 279, 2 |
| 1951 | 4.6 | 9, 814, 229 4, 538, 375 6, 415, 768 3, 977, 595 | 1, 385, 2 |
| 1952 | 66 | 3, 399, 957 | 739, 3 |
| 170.2 | 1 | 0,000,001 | ,,,,, |
| lasses of cane, imported direct, testing not less than 350 nor more than 560: | Col | 20 042 | 17 |
| 1944 | 44 CRIA | 29, 042 274, 791 | 11, |
| 1945 | 44 | 700 988 | 318 |
| 1947 | | 700, 988 188, 796 85, 276 | 17, 115, 318, 105, |
| 1948 | 24 | 85 276 | 54, 6 |
| 1949 | 44 | 00,210 | 01, |
| 1950 | 4.6 | 4, 908 | 2, (|
| 1951 | | 1, 500 | ۷, ۱ |
| 1952 | | 3, 383 | 2, |
| | | | |
| asses of cane the produce of any country entitled to the British Preferential Tarlff, in lirect, testing not more than 56^{0} | ported | | |
| 1944 | Gal. | 5, 625, 763 | 2, 195, |
| 1945 | 8.4 | 4, 613, 815 | 1,787, |
| 1946 | 2.6 | 4, 488, 167 | 2, 143, |
| 1947 | *********** | 5, 258, 933 | 3, 229, |
| 1948 | 4.0 | 4, 891, 031 | 3, 842, |
| 1949 | 4 2 | 9, 689, 230 | 2, 420, |
| 1950 | 44 | 9, 422, 286 | 3,032, |
| 1951 | | 4, 908, 194 | 2, 863, |
| 1952 | | 3, 752, 306 | 1, 789, |
| ups and molasses of all kinds, the product of the sugar cane or beet, n.o.p. and all imi | tations | | |
| ups and molasses of all kinds, the product of the sugar cane of beet, n.o.p. and all thin and substitutes: | Lations | | |
| 1944 | Cwt. | 10, 641 | 68, |
| 1945 | 2.0 | 10, 685 | 68, |
| 1946 | ********* | 10, 175 | 80, |
| 1947 | 44 | 7, 851 | 47, |
| 1948 | | 6,691 | 53, |
| 1949 | 4.4 | 9, 249 | 58, |
| 1950 | 4.6 | 8, 972 | 71, |
| | 4.6 | 7,702 | 72, |
| 1951 | 44 | 6,068 | 58, |
| 1951 1952 | | | |
| 1951 | | | |
| 1951 | Cwt. | 8, 916, 586 | 28, 709, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for reflning purposes only: 1944 | Cwt. | 8, 376, 764 | 28, 709, 28, 482, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for refining purposes only: 1944 1945 | Cwt. | 8, 376, 764 8, 616, 972 | 28, 482, 31, 790, |
| 1951 1952 car, raw, when imported or purchased in bond in Canada for refining purposes only: 1944 1945 1946 | CWLe | 8, 376, 764 8, 616, 972 9, 962, 365 | 28, 482, 31, 790, |
| 1951 1952 sar, raw, when imported or purchased in bond in Canada for reflning purposes only: 1944 1945 1946 1947 1948 | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 | 28, 482, 31, 790, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for refining purposes only: 1944 1945 1946 1947 1948 | CWto 14 44 44 44 | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 | 28, 482, 31, 790, |
| 1951 1952 (ar, raw, when imported or purchased in bond in Canada for refining purposes only: 1944 1945 1946 1947 1948 1949 | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 | 28, 482, 31, 790, |
| 1951 1952 car, raw, when imported or purchased in bond in Canada for reflning purposes only: 1944 1945 1946 1947 1948 1949 1950 | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 12, 655, 393 10, 664, 144 | 28, 482, 31, 790, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for refining purposes only: 1944 1945 1946 1947 1948 1949 | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 | 28, 482, 31, 790, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for reflning purposes only: 1944 1945 1946 1947 1948 1949 1950 1951 1952 sugar above No. 16 D. S. in colour, and all refined sugars of whatever kinds, grades of | Cwt., 14 44 44 44 44 44 44 44 44 44 44 44 44 | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 12, 655, 393 10, 664, 144 | 28, 482, 31, 790, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for reflning purposes only: 1944 1945 1946 1947 1948 1950 1950 1951 1952 1 sugar above No, 16 D. S. in colour, and all refined sugars of whatever kinds, grades of lards not covered by tariff item 135, and sugar syrups testing over 560: | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 12, 655, 393 10, 664, 144 11, 733, 231 | 28, 482, 31, 790, 46, 406, 62, 116, 65, 624, 76, 409, 75, 395, 58, 766, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for refining purposes only: 1944 1945 1946 1947 1948 1950 1950 1951 1952 sugar above No, 16 D. S. in colour, and all refined sugars of whatever kinds, grades of lards not covered by tariff item 135, and sugar syrups testing over 560: | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 12, 655, 393 10, 664, 144 11, 733, 231 | 28, 482, 31, 790, 46, 406, 62, 116, 65, 624, 76, 409, 75, 395, 58, 766, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for reflning purposes only: 1944 1946 1947 1948 1949 1950 1951 1951 1952 I sugar above No. 16 D. S. in colour, and all refined sugars of whatever kinds, grades of diards not covered by tariff item 135, and sugar syrups testing over 56°: 1944 1945 | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 12, 655, 393 10, 664, 144 11, 733, 231 | 28, 482, 31, 790, 46, 406, 62, 116, 65, 624, 76, 409, 75, 395, 58, 766, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for reflning purposes only: 1944 1945 1946 1947 1948 1949 1950 1951 1952 Isugar above No. 16 D. S. in colour, and all refined sugars of whatever kinds, grades of lards not covered by tariff item 135, and sugar syrups testing over 560: 1944 1945 | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 12, 655, 393 10, 664, 144 11, 733, 231 | 28, 482, 31, 790, 46, 406, 62, 116, 65, 624, 76, 409, 75, 395, 58, 766, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for reflning purposes only: 1944 1944 1946 1947 1948 1949 1950 1951 1952 I sugar above No. 16 D. S. in colour, and all refined sugars of whatever kinds, grades of lards not covered by tariff item 135, and sugar syrups testing over 56 ⁰ : 1944 1945 1946 | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 12, 655, 393 10, 664, 144 11, 733, 231 | 28, 482, 31, 790, 46, 406, 62, 116, 65, 624, 76, 409, 75, 395, 58, 766, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for reflning purposes only: 1944 1945 1946 1947 1948 1949 1950 1951 1952 I sugar above No, 16 D. S. in colour, and all refined sugars of whatever kinds, grades of lards not covered by tariff item 135, and sugar syrups testing over 560: 1944 1945 1946 1947 | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 12, 655, 393 10, 664, 144 11, 733, 231 141, 822 113, 858 155, 740 180, 723 161, 747 | 28, 482, 31, 790, 46, 406, 62, 116, 65, 624, 76, 409, 75, 395, 58, 766, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for reflning purposes only: 1944 1945 1946 1947 1948 1950 1 sugar above No. 16 D. S. in colour, and all refined sugars of whatever kinds, grades of increase of the sugar above No. 16 D. S. in colour, and sugar syrups testing over 560: 1944 1945 1944 1945 1946 1947 1948 | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 12, 655, 393 10, 664, 144 11, 733, 231 141, 822 113, 858 155, 740 180, 723 161, 747 84, 938 | 28, 482, 31, 790, 46, 406, 62, 116, 65, 624, 76, 409, 75, 395, 58, 766, |
| 1951 1952 gar, raw, when imported or purchased in bond in Canada for reflning purposes only: 1944 1945 1946 1947 1948 1949 1950 1951 1952 I sugar above No, 16 D. S. in colour, and all refined sugars of whatever kinds, grades of lards not covered by tariff item 135, and sugar syrups testing over 560: 1944 1945 1946 1947 | Cwt. | 8, 376, 764 8, 616, 972 9, 962, 365 12, 277, 576 12, 360, 630 12, 655, 393 10, 664, 144 11, 733, 231 141, 822 113, 858 155, 740 180, 723 161, 747 | 28, 709, 28, 482, 31, 790, 46, 406, 62, 116, 65, 624, 76, 409, 75, 395, 58, 766, 519, 467, 624, 990, 945, 501, 799, |

TABLE 7. Prices of Sugar at Montreal from Factory to Wholesaler for Specified Months (Compiled by the Prices Section)

| | January | Aprii | July | October |
|--|---------|-------|--------|---------|
| | \$ | \$ | \$ | \$ |
| Sugar granulated, standard, per cwt., 1951 | 9. 50 | 9.50 | 10. 26 | 10.02 |
| 1952 | 9. 93 | 8. 98 | 8. 60 | 8, 17 |
| Sugar, yellow, No. 2, per cwt., 1951 | 9. 12 | 9. 12 | 9. 88 | 9. 64 |
| 1952 | 9. 55 | 8. 60 | 8. 22 | 7. 79 |

In February of 1953 newspapers played up the selling of imported refined sugar in sugar-beet producing areas in Canada. The result was that Cubans have now agreed to ship no more refined sugar into these areas, but there is no restriction on the import quota of Cuban refined.

1952 importes from Cuba 31,975,000 pounds valued at \$1,759,413 plus \$602,328 duty.

1953 imports " " 23,567,900 " " " \$1,152,919 plus

This Cuban sugar, even after paying xantx duty was paid was able to undersell Canadian refined by about 36¢ per cwt.

The Sugar companies said it was jeopardizing the sugar beet industry in Canada, while Mr. Howe said it was contrary to Gov't. policy of encouraging international trade to eliminate Cuban sugar imports, and that it serves as a check on domestic prices.

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Materials Used

The cost of materials used in the industry during 1952 as shown in Table 8, amounted to \$93,303,708. This is a decrease from the previous year of \$14,236,789. Raw materials, consisting of raw cane and sugar beets, constitute over 93 per cent of the total cost, other materials about 2 per cent, and containers

of all kinds nearly 5 per cent. The average cost price of raw cane sugar laid down at the factory was \$7.79 per hundred-weight in 1951 and \$6.37 per hundred-weight in 1952. The cost at the factory of sugar beets was \$16.00 per ton in 1951 and \$15.58 in 1952.

TABLE 8. Materials Used

| | 19 | 51 | 19 | 52 |
|----------------------------------|---------------|--|---------------|----------------------------------|
| Kind of Materials | Quantity | Cost Value at the Refin ery | Quantity | Cost Value at the Refinery |
| | | \$ | | \$ |
| Raw cane sugar Lb. | 1.094.773.448 | 85, 287, 741 | 1,105,411,768 | 70, 423, 827 |
| Sugar beets Tons | 965, 428 | 15,446,285 | 1,022,669 | 15, 936, 918 |
| Cornstarch | 1,893,027 | 167,145 | 2,035,774 | 182,231 |
| Boneblack | 2, 600, 365 | 254, 663 | 2, 710, 953 | 292, 201 |
| Vegetable char | 6, 650 | 825 | 33, 150 | 4,341 |
| Infusorial earth | 4, 644, 612 | 169,743 | 4,040,175 | 132, 796 |
| Lime | 2, 575, 929 | 23,881 | 3, 260, 105 | 30, 498 |
| Limestone Tons | 53, 050 | 228,631 | 48, 383 | 212, 161 |
| Sulphur Lb. | 754,053 | 22, 149 | 342, 296 | 14,741 |
| Sulphuric acid | 256,000 | 3, 029 | 772, 121 | 13, 472 |
| Hydrochloric and muriatic acid | 292,058 | 13,928 | 363,853 | 16, 281 |
| Phosphoric acid | 96, 228 | 10.172 | 98, 553 | 11, 136 |
| Soda ash | 503, 158 | 15,658 | 352,672 | 11,407 |
| Filtering materials, n.e.s | - | 59, 108 | _ | 48. 224 |
| Other chemical materials | - | 42,940 | - | 32,506 |
| Containers (boxes, bags, etc) | - | 5, 006, 296 | _ | 5, 589, 400 |
| All other materials and supplies | _ | 788, 303 | - | 351,568 |
| Total cost of materials | - | 107, 540, 497 | _ | 93, 303, 708 |

Employment Statistics

Employment statistics are given in Tables 9 and 10. Wage-earners in 1952 numbered 2,640 males and 266 females, with a payroll of \$8,530,889 while salaried employees numbered 486 males and 100 females, with salaries totalling \$2,513,602. Compared with 1951 there was a decrease of 70 in the number

of persons employed and an increase of \$771,552 in the salaries and wages paid. The maximum employment of wage-earners was reached in October with a total of 4,736 and a minimum in March with a total of 2,263.

TABLE 9. Employment for Canada by Number, Sex and Remuneration

| | Voca | Sal | aried Empl | oyees | (M | Wage-earn Onthly Ave | | S | Total Empl Laries and | oyees l Wages |
|------|--|------|------------|-------------------|--------|-------------------------|----------------|--------|--------------------------|-----------------------|
| | Year | Male | Female | Total Salaries | Male | Female | Total Wages | Male | Female | Salaries and Wages |
| | | No. | No. | \$ | No. | No. | \$ | No. | No. | \$ |
| 1936 | 000000000000000000000000000000000000000 | 345 | 83 | 1,169,529 | 2.064 | 87 | 2, 244, 169 | 2, 409 | 150 | 3, 413, 698 |
| 1937 | -0-0-4-AN -0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0 | 349 | 65 | 1, 181, 584 | 1.829 | 89 | 2, 137, 277 | 2, 178 | 154 | 3, 318, 861 |
| 1938 | 9 -4 - 7 - 6 - 6 - 5 - 7 - 6 - 6 - 6 - 6 - 6 - 6 - 6 - 6 - 6 | 364 | 61 | 1, 163, 988 | 1,809 | 84 | 2, 151, 645 | 2, 173 | 145 | 3,315,633 |
| 1939 | | 346 | 60 | 1, 187, 767 | 1,888 | 105 | 2, 279, 600 | 2, 234 | 165 | 3, 467, 367 |
| 1940 | >\$ 000078900000000000000000000000000000000 | 420 | 81 | 1, 179, 056 | 1,929 | 108 | 2, 444, 605 | 2, 349 | 189 | 3, 623, 661 |
| 1941 | E 507 207 00 00 00 00 00 00 00 00 00 00 00 00 0 | 378 | 98 | 1, 187, 467 | 2,043 | 123 | 2, 647, 172 | 2, 421 | 221 | 3,834,639 |
| 1942 | | 353 | 106 | 1, 162, 006 | 1,701 | 166 | 2, 610, 425 | 2, 054 | 272 | 3,772.43 |
| 1943 | P+ {p+0;;5;4*0*;.ppppapipapiod200200;pppppapiapid2000000000000000000000000000000000000 | 305 | 119 | 1, 185, 276 | 1,537 | 313 | 2, 883, 197 | 1,842 | 432 | 4, 068, 473 |
| 1944 | 00000000000000000000000000000000000000 | 294 | 116 | 1,078,829 | 1,787 | 393 | 3, 497, 231 | 2,081 | 509 | 4,576,060 |
| 1945 | 444047007110704400100700700700700700700700700700 | 329 | 113 | 1, 296, 052 | 1,913 | 358 | 3, 564, 212 | 2,242 | 471 | 4, 860, 264 |
| 1946 | , -4060-440-460-460-460-460-460-460-460-46 | 277 | 101 | 1,146,141 | 1,987 | 268 | 3.864.648 | 2, 264 | 369 | 5,010,789 |
| 1947 | 1640 0 750 700 600 600 600 600 600 700 750 00 00 750 00 10 75 00 00 75 00 00 75 00 77 75 00 77 75 | 302 | 106 | 1, 318, 141 | 2, 292 | 303 | 4,991,340 | 2, 594 | 409 | 6, 309, 48 |
| 1948 | A TATA TO THE TOP TO STATE OF THE STATE OF T | 310 | 101 | 1, 500, 930 | 2, 541 | 315 | 6, 161, 388 | 2,851 | 416 | 7, 662, 318 |
| 1949 | 04 0 45 4 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | 399 | 118 | 1,883,882 | 2,783 | 287 | 6, 958, 901 | 3, 182 | 405 | 8,842,783 |
| 1950 | | 411 | 127 | 2, 062, 131 | 3, 101 | 280 | 7, 473, 703 | 3, 512 | 407 | 9, 535, 83 |
| 1951 | 4 44 4 5 7 6 4 4 4 4 5 6 6 6 6 6 6 6 6 6 7 9 0 7 6 0 44 0 1 0 4 4 0 0 0 0 7 7 7 7 7 7 8 7 8 8 7 7 7 7 7 7 | 435 | 131 | 2, 339, 926 | 2,747 | 249 | 7, 933, 013 | 3. 182 | 380 | 10, 272, 939 |
| 1952 | | 486 | 100 | 2, 513, 602 | 2,640 | 266 | 8, 530, 889 | 3, 126 | 366 | 11, 044, 491 |

TABLE 10. Number of Wage-earners Employed by Months and Sex

| Months | 19 | 51 | 19 | 52 | Months | 19 | 51 | 19 | 52 |
|--|---|---|---|---|--------|---|---------------------------------|---|---------------------------------|
| | Male Female Male Female | | Male | Female | Male | Female | | | |
| January February March April May June July May | 2,525 2,180 2,068 2,238 2,329 2,391 2,665 | 220 242 240 239 246 244 235 | 2,328 1,987 2,017 2,087 2,227 2,177 2,364 | 245 231 246 250 258 258 260 | August | 2,301 2,956 4,426 4,104 2,788 | 214 236 299 289 276 | 2,308 3,432 4,407 3,857 2,478 | 244 295 329 327 262 |

TABLE 11. Production of Cane Sugar, 1935-1952

| Year | lbs. | Year | lbs. |
|------|---|--|--|
| 1935 | 849,159,975 937,224,803 905,113,220 900,448,767 987,266,491 943,204,679 1,010,873,797 612,052,345 741,289,010 | 1944 1945 1946 1947 1948 1950 1951 | 852, 298, 738 816, 692, 338 754, 165, 670 928, 446, 828 1, 182, 498, 065 1, 161, 057, 744 1, 227, 764, 354 1, 062, 683, 736 1, 122, 877, 120 |

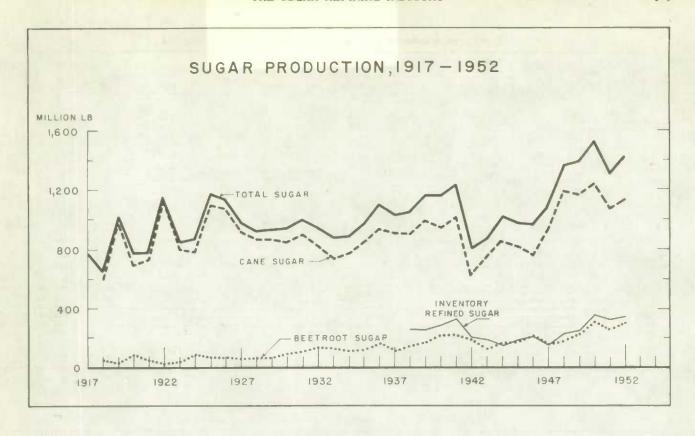
TABLE 12. Production of Molasses, 1935-1952

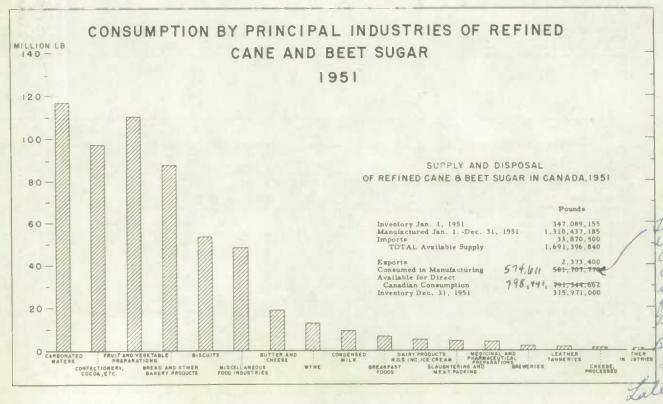
| Year | Cane | Beet | Year | Cane | Beet |
|------|--------------|--------------|------|--------------|-------------|
| | lbs. | lbs. | | lbs. | lbs. |
| 1935 | 15, 192, 615 | 34,006,023 | 1944 | 18, 262, 227 | 39,316,33 |
| 1936 | 15, 545, 925 | 29, 998, 000 | 1945 | 17, 881, 753 | 45,608.30 |
| 1937 | 11,710,939 | | 1946 | 13.808.000 | 55,838,00 |
| 1938 | 16,050,149 | 30, 216, 552 | 1947 | 18,526,000 | 46,880,00 |
| 1939 | 14, 938, 324 | 38,016,400 | 1948 | 23,552,000 | 44, 152, 00 |
| 1940 | 15, 820, 784 | | 1949 | 21,678,000 | 69, 154, 00 |
| 1941 | 19,854,719 | | 1950 | 19,626,000 | 75, 168, 00 |
| 1942 | 11.522.318 | 53, 237, 849 | 1951 | 14,794,000 | 75, 426, 00 |
| 1943 | 15.612.913 | | 1952 | 19,710,000 | 72, 492, 00 |

List of Sugar Refineries

| Name of Firm | Plant Address |
|---|--|
| Nova Scotia: Acadia Sugar Refining Company Limited (Operations pooled with "Atlantic Sugar Refineries, Limited" since 1943) | Dartmouth |
| New Brunswick: Atlantic Sugar Refineries, Limited 1 | Saint John |
| Quebec: Canada & Dominion Sugar Company, Limited St. Lawrence Sugar Refineries, Limited Quebec Sugar Refinery | 1410 Montmorency St., Montreal 215 St James St. W., Montreal St. Hilaire |
| Ontario: — Canada & Dominion Sugar Company, Limited ² | Chatham Wallaceburg |
| Manitoba: The Manitoba Sugar Company, Limited ² | (Fort Garry) Winnipeg |
| Alberta: Canadian Sugar Factories, Limited ² | Raymond Picture Butto Taber |
| British Columbia: The British Columbia Sugar Refining Company Limited 1 | Rogers Street, Vancouver |

Made cane sugar only.
 Made beet sugar only.





Later year exclusion over cerels