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CANADA

DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY

REPORT

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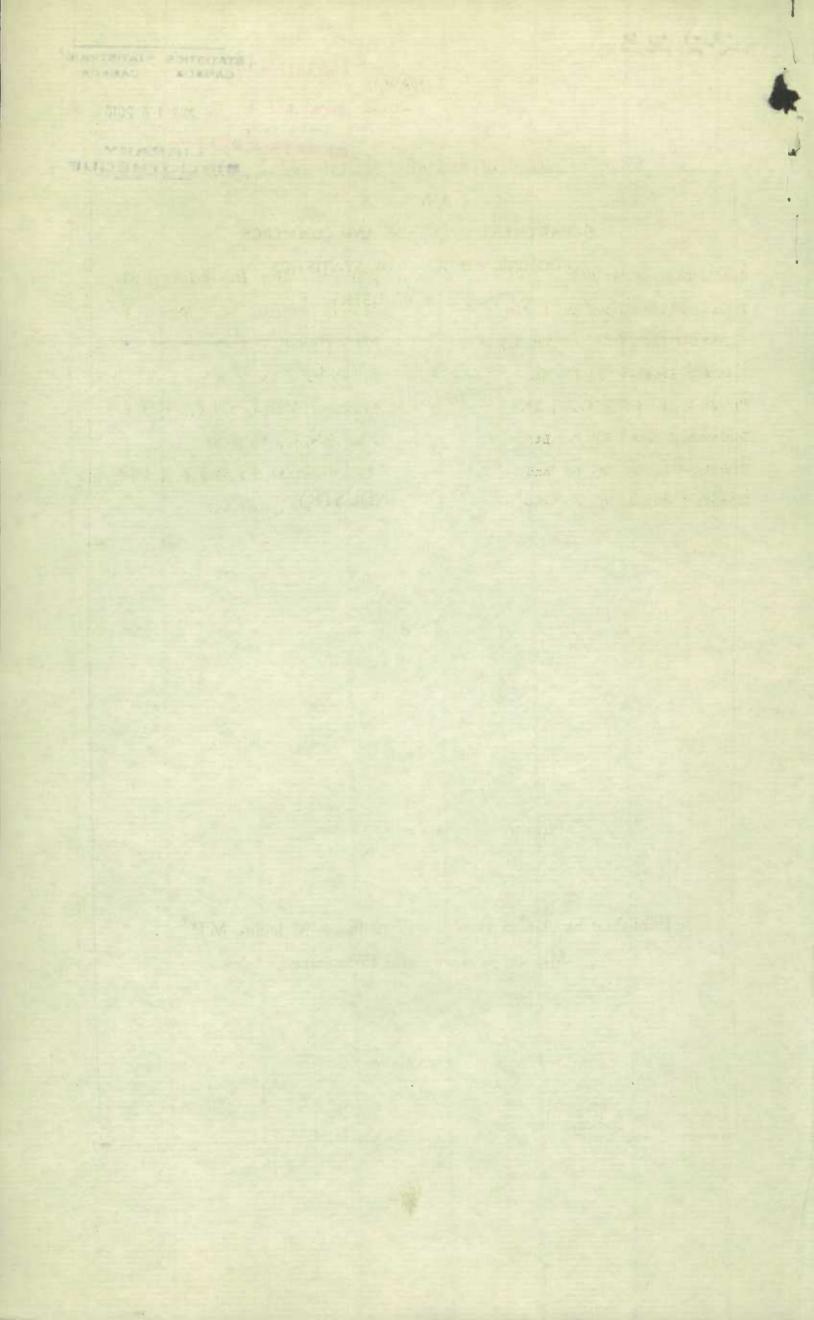
LINSEED OIL INDUSTRY

in

CANADA 1928

Published by Authority of the Hon. James Malcolm, M.P., Minister of Trade and Commerce

> OTTAWA 1929



APPENDIX -----

Firms engaged in the Linseed Oil Industry in Canada

1928.

Dominion Linseed Oil Co. Ltd. Shorwin-Williams Co. of Canada, Ltd. 897 Centre St. Dominion Linseed Oil Co. Ltd., Canada Linseed Oil Mills, Ltd: Dominion Linseed Oil Co. Ltd. Sherwin-Williams Co. of Canada, Ltd., Alberta Linseed Oil Co. Ltd., Medicine Hat, Alberta.

5

Canada Linseed Oil Mills, Ltds, 2210 Notre Dame St.E.Montreal, Que. 11 H 31 Mill St: 11 11 Baden, Ontario. 40 Wabash Avenue, Toronto 3, Ont. St. Boniface, Manitoba 110 Sutherland St. Winnipeg, Manitoba.

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DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY

OTTAWA, CANADA

Dominion Statistician: Chief, Census of Industry: R. H. Coats, B.A., F.S.S., (Hon.), F.R.S.C. J. C. Macpherson.

REPORT ON THE LINSEED OIL INDUSTRY IN CANADA, 1928

Ottawa, May, 1929. The statistics of the Linseed Oil Industry in Canada for the calendar year 1928 are presented in this report. The number of individual plants operating during the year was 8 located by provinces as follows: Quebec 3, Ontario 2, Manitoba 2, and Alberta 1. In order that information relating to individual plants may not be disclosed the statistics by provinces are omitted and only those for the Dominion given throughout the tables of this report.

Principal Statistics

A comparative summary of the principal statistics of the industry is presented in Table 1, for the calendar years 1927 and 1928.

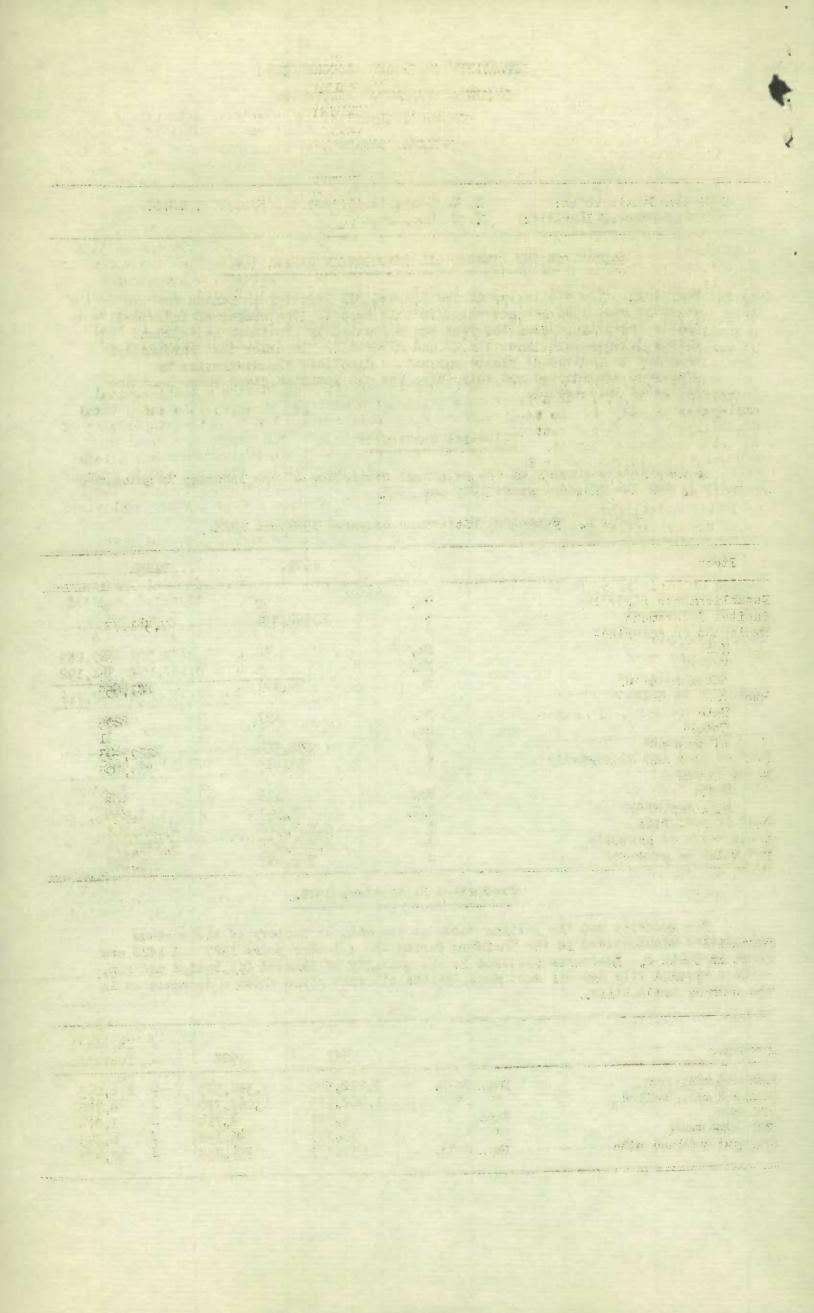
| Items | | 1928 | 1927 |
|------------------------------|------|-----------|-----------|
| Establishments reporting | No. | g | g |
| Capital Investment | \$ | 2,394,331 | 2,341,733 |
| Employees on salaries- | Ψ | | |
| Male | No. | 32 | 28 |
| Fomale | No. | 5 | 5 |
| Total salaries | \$ | 90,267 | 87,659 |
| Employees on wages - | * | | |
| Male | No. | 197 | 205 |
| Female | No. | 1 | í |
| Total wages | \$ | 232,304 | 220,943 |
| Cost of fuel and electricity | \$ | 59,815 | 65,905 |
| Power equipment | | | |
| Units | No. | 116 | 106 |
| H.P. capacity | H.P. | 1,997 | 1,850 |
| Cost of materials | \$ | 5,514,568 | 4,840,168 |
| Gross value of products | \$ | 6,281,055 | 5,839,314 |
| Net value of products | \$ | 766,487 | 999,146 |

Table 1. Principal Statistics compared 1927 and 1928.

Production Statistics, 1928.

The quantity and the selling value at the mill or factory of the various commodities manufactured in the Dominion during the calendar years 1927 and 1928 are shown in Table 2. Increases occurred in the quantity of Linseed Oil, boiled and raw, refined special oils and oil cake meal, whilst oil cake alone shows a decrease as in the summary table below.

| Products | | 1927 | 1928 | IncreaseDecrease |
|----------------------|------------|-----------|-----------|---|
| Linseed oil, raw | Imp. Gals. | 3,112,520 | 3,388,583 | 276,063 |
| Linseed oil, boiled | """" | 1,062,985 | 1,067,770 | 4 4,785 |
| Oil cake | tons | 5,988 | 4,714 | - 1,274 |
| Oil cake meal | " | 35,349 | 42,192 | 4 6,843 |
| Special refined oils | Imp. Gals. | 691,837 | 754,258 | 4 62,421 |



Size of Establishments, 1928

In view of the tendency towards concentration in industrial enterprises, a series of tables has been prepared presenting in a threefold way the size of establishments in the industry measured by (a) capital investment, (b) gross value of production and (c) employment, all within certain specified groups or limitations for the calendar year 1927 and 1928. The tables further indicate the movement of capital, production and employment within the industry.

In 1928, the number of establishments reporting was 8, with a total capital investment of \$2,394,331, a total gross value of production of \$6,281,055 and a total employment of 235. Of the total number of establishments 6 had a capital investment of \$2,218,097 or 92.7 per cent of the total investment and an average investment of \$369,683 per establishment; 6 establishments had a gross value of production amounting to \$5,435,687 or 86.5 per cent of the total production and an average production of \$ \$905.945 per establishment. In employment 7 establishments had 220 persons on their payrell or 93.7 per cent of the total number employed and an average employment of 31 per establishment.

In 1927, the number of establishments reporting was 8 with a total capital investment of \$2,541,733, a total gross value of production of \$5,839,314 and a total employment of 239. Of the total number of establishments 6 had a capital investment of \$2,167,154 or 92,54 per cent of the total investment with an average investment of \$361,192 per establishment. In gross value of production 6 establishments had a total production of \$5,190,050 or 88.88 per cent of the total for the industry and an average production of \$55,008 per establishment. In employment 7 establishments had a total payroll of 225 or 94,13 per cent of the total number employed and an average employment of 32 per establishment.

(a) Capital invested in establishments grouped according to value, 1927 and 1928

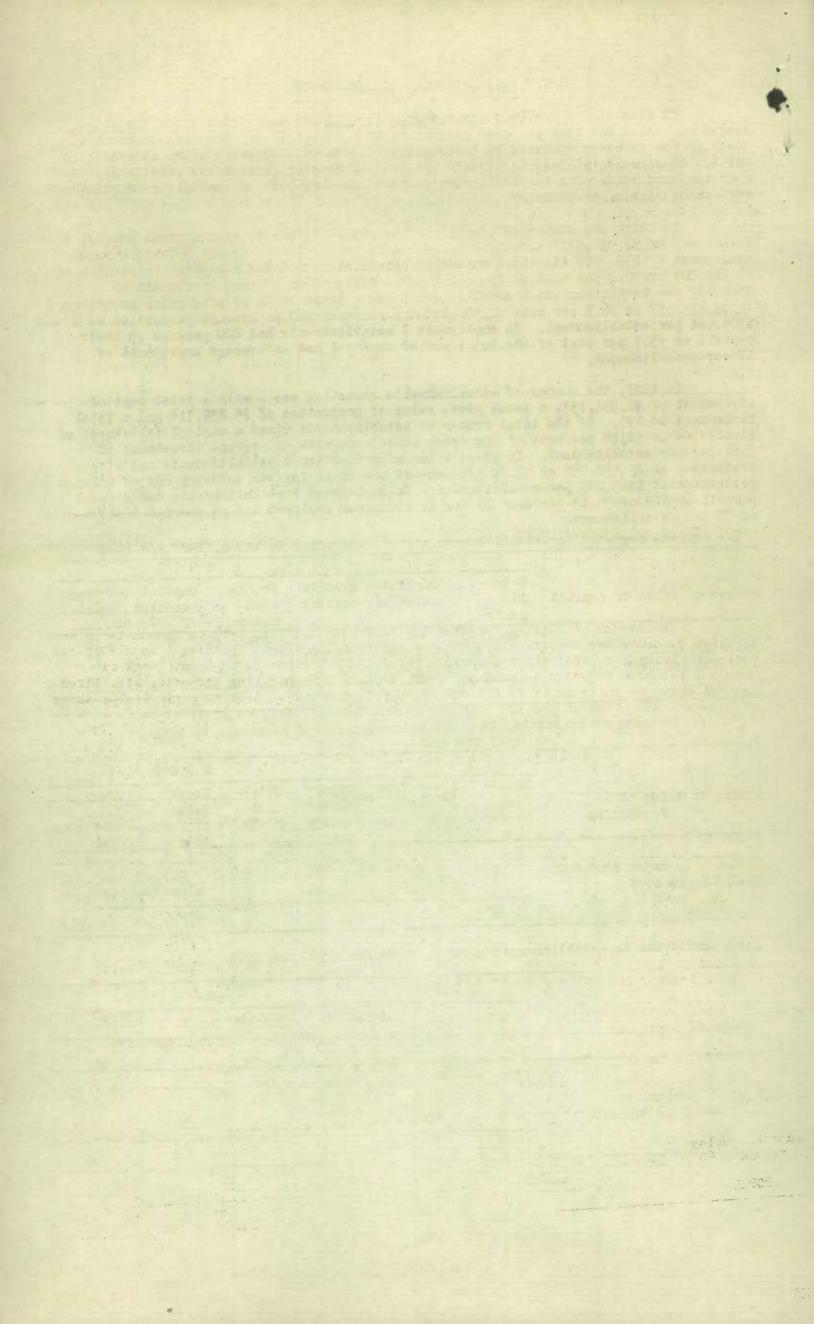
| | 1923 | | | 1927 | | |
|----------------------------|--------------------------|---------------------|--------------------|--------------------------------------|-----------------------|--------------------|
| Groups of value of capital | Estab- lish- ments | Capital invested | Average capital | Estab s lish- ments | Capital . invested | Average capital |
| | No. | \$ | Ģ | No. | \$ | \$ |
| Under \$200,000 | 2, | 1.75,234 | 85,117 | 2 | 174,579 | 87,289 |
| \$200,000 and over | | 2,218,097 | 369,683 | 6 | 2,167,154 | 361,192 |
| TOTAL | 3 | 2,394,331 | 299,291 | 3 | 2,341,733 | 292,716 |

(b) Gross value of production in establishments grouped according to value,

| | | and a jet | | | | |
|----------------------------------|--------------------------|-----------------------------------|--------------------------------|--------------------------|------------------------------|--------------------------------|
| | | 1923 | | | 1927 | |
| Groups of value of Production | Estab- lish- ments | Gross Value of Produc- tion | Average Value of Produc- | Estab- lish- ments | Gross Value of Produc- | Average Value of Produc- |
| | | | vion | | tion | tion |
| | No. | \$; | đ | No. | \$ | \$ |
| \$200,000 to under \$500,000 | 2 : | 845.368 | 422.654 | 2 | 649,264 | 324.632 |
| \$500,000 and over | 6 | 5.435.687 | 905,948 | 6 | 5,190,050 | |
| TOTAL | 8 | 6,283.055 | 755,132 | 8 | 5,839,314 | 729,914 |

(c) Employees in establishments grouped by number, 1927 and 1928

| | 1923 | | | 1927 | | | |
|--|------|--------------------|----------|------|-----------|----------------------|--|
| Groups of employees | | Total Inployees | | | | Average Employees | |
| | No. | IIO. | 10r | 170, | 110, | No. | |
| Under 20 employees 20 to under 60 employees | 1 | 15 220 | 15 31 | 17 | 14 225 | 14 32 | |
| TOTAL | S | 235 | 29 | S | 239 | 30 | |



REPORT ON THE LINSEED OIL IN CANADA, 1928.

Production Statistics + Cont'd.

Then values of production are compared increases appear in raw linseed oil of (\$153,746) oil cake meal of (\$288,512) refined and special oils of (\$68,814). The only items of production showing decreases in value were oil cake amounting to \$60,455 and linseed oil, boiled of (\$25,941). The net increase in production over 1927 amounted to \$441,741 inclusive of by-products amounting to \$17,068.

Table 2. Production, by Quantity and Value, 1928.

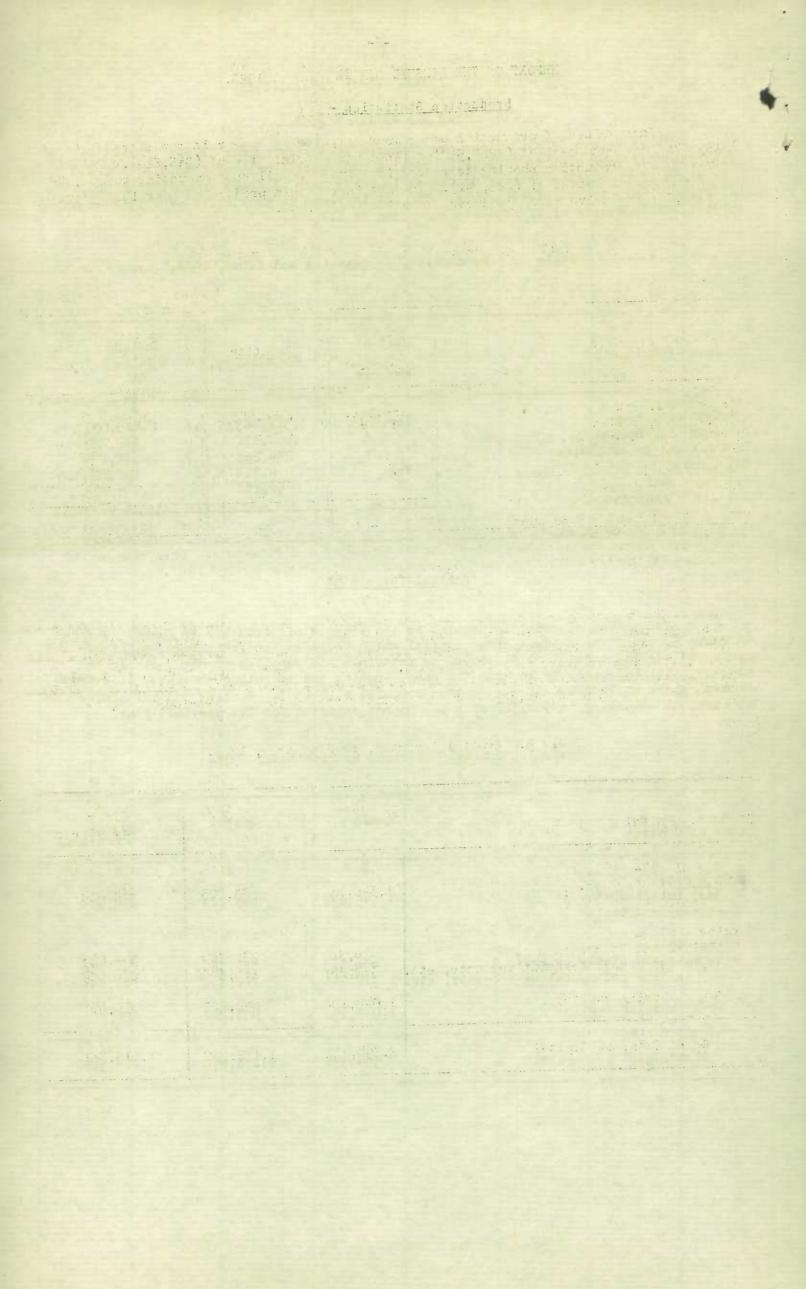
| Classes of Froducts | Unit of Measure | Quantity | Selling Value at Mill |
|--|------------------------------|--|---|
| Linseed oil, raw Linseed oil, boiled Refined and special oils Oil cake Oil cake meal All other products | Imp.Gal. """" Ton " | 3,388,583 1,067,770 754,258 4,714 42,192 | 2,6 89,551 842,283 678,109 198,214 1,855,833 17,065 |
| Total value of products | | | 6.281,055 |

Capital Investment

The amount of capital invested in the linseed oil industry in Canada is shown in Table 3, under two heads:- Fixed capital which includes land, buildings, machinery and tools and working capital which comprises materials and supplies on hand, stocks in process, finished products on hand and cash, trading and operating accounts, etc. Fixed capital shows an increase of 6,271 when compared with 1927. Working capital also shows an increase amounting to 46,327 over the amount reported for the previous year.

Table 3. Capital invested, by Provinces, 1928.

| Itoms of Capital | Canada | Quebec | Other Provinces |
|--|---------------------------------|-------------------------------|-------------------------------|
| Fixed capital - Lands, building etc.) Machinery and tools) | \$ 1,345,137 | \$ 68 0 ,723 | \$ 664,414 |
| Working capital - M terials and stocks on hand Cash, trading and operating accounts, etc. Total working capital | 676,313 372,881 1,049,194 | 331,380 166,847 498,227 | 344,933 206,034 550,967 |
| Grand Total of Capital | 2,394,331 | 1,178,950 | 1,215,381 |



REPORT ON THE LINSEED OIL IN CANADA, 1928.

Employment Statistics

Statistics of employment for the calendar year 1928 are shown under the three following heads:- (a) Employees by sex and remuneration; (b) employees by months and (c) morking time of plants and employees. Table 4 presents statistics of employment by classes sex and remuneration by provinces. Compared with 1927 there was a decrease in the total number employed in the industry of 4 but an increase of \$14,169 in the payments for salaries and wages.

Table 4. Employees, Salaries and Wages, by Provinces, 1923.

| Classes of employees by sex | | Canada | Quebec | Other Provinces |
|---|-----|---------|---------|--------------------|
| Salaried employees - Male | No. | 32 | 12 | 20 |
| Female | No. | 5 | 1 | 4 |
| Total salaries Employees on wages, average No. | - * | 90,267 | 49,301 | 40,966 |
| Male | No. | 197 | 98 | 99 |
| Female Total wages | No. | 232,504 | 117,368 | 115,136 |
| lotal male employees | No. | 229 | 110 | 119 |
| Total female employees | No. | 6 | 2 | 4 |
| lotal salaries and wages | \$ | 322,771 | 166,669 | 156,102 |

Employment by months; - The number of persons entered on the payroll during each month of the year is shown by sex in Table 5. The months of highest employment were November and December, and those of lowest employment July to September. The average conthly employment was 198 of which males numbered 197 and females 1. This represents a decrease in the monthly average employment of 8 when compared with 1927.

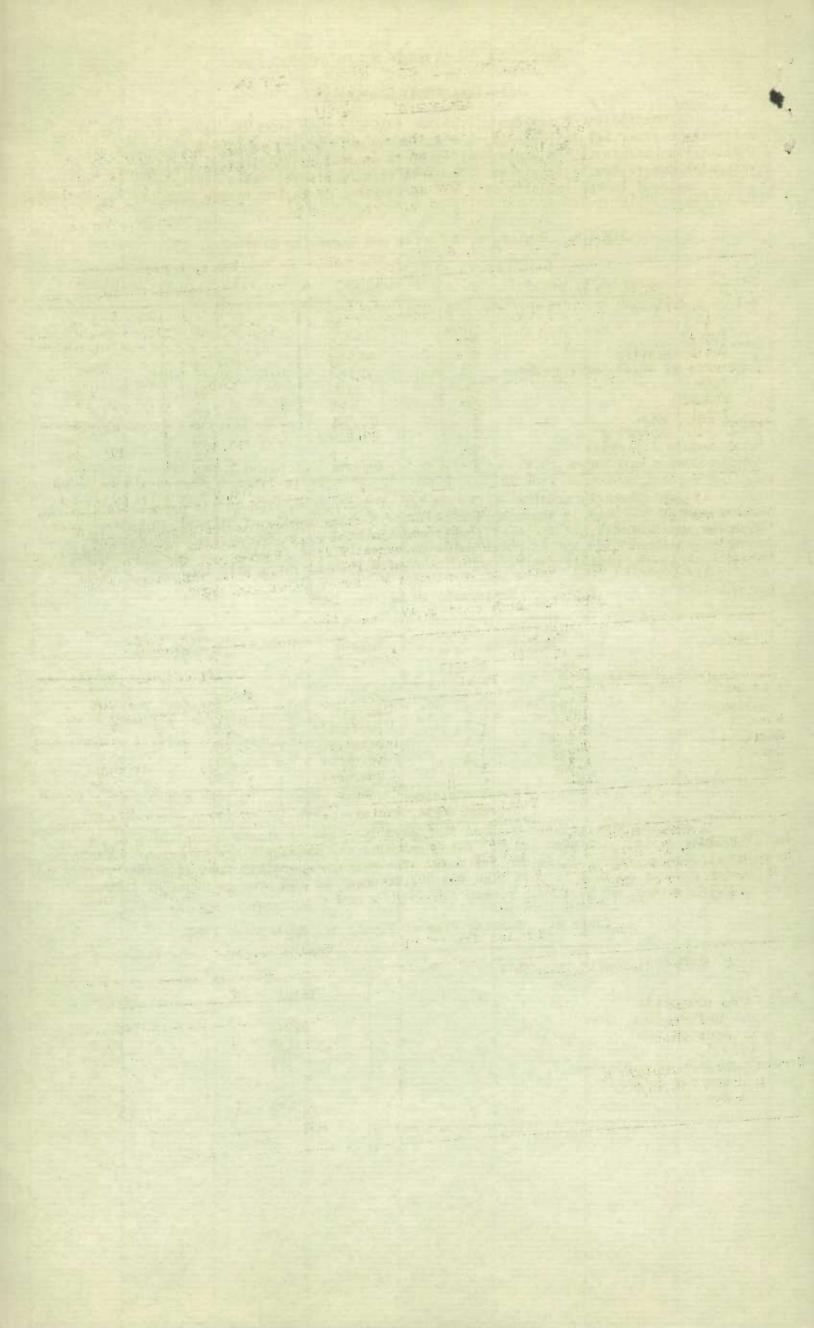
| Months | No. of Employ | 1 | Months | No. of Emoloyees | | |
|----------|------------------|--------------|-----------------|---------------------|--------|--|
| Male | | Female | | Male | Female | |
| January | 201 | 1 | July | 187 | 1 | |
| February | 199 | 1 1 | August | 187 | 1 | |
| March | 201 | 1 | September | 185 | 1 | |
| April | 203 | 1 . | October | 195 | 1 | |
| May | 198 | 1 1 | November | 203 | 1 | |
| June | 191 | 1 | December | 206 | 1 | |
| | 2 | otal employm | ent during year | 2,356 | 12 | |
| | | verage emplo | yment per month | 197 | 1 | |

Table 5. Employment by Months, 1928.

Working time:- Table 6 shows the operating time of plants under three heads (a) full time, (b) part time and (c) idle, and also the average hours of labour worked by employees per day or shift and per week. The average operating time of plants in the industry whether on full or part time was 297.88 days and the average hours of labour 7ere 9.38 per day and 54.12 per week.

Table 6. Working time of Plants and Employees, 1928.

| Number of plants reporting | Number of plants reporting 8 | |
|---|------------------------------|-------------------------|
| Days in operation | Total | Average |
| on full time on part time idle | 2,248 135 49 | 281.00 15.88 6.12 |
| Working time of employees per day or shift per week | 75 433 | 9.38 54.12 |



Other Employment Statistics

The number and percentage of wage-earners in months of highest employment working specified hours per day is shown in Table 7 for the Dominion as a whole. For the Dominion, the number working specified hours was distributed between the classes, the percentage working 8 hours being highest, with nearly 31 per cent of the total employment.

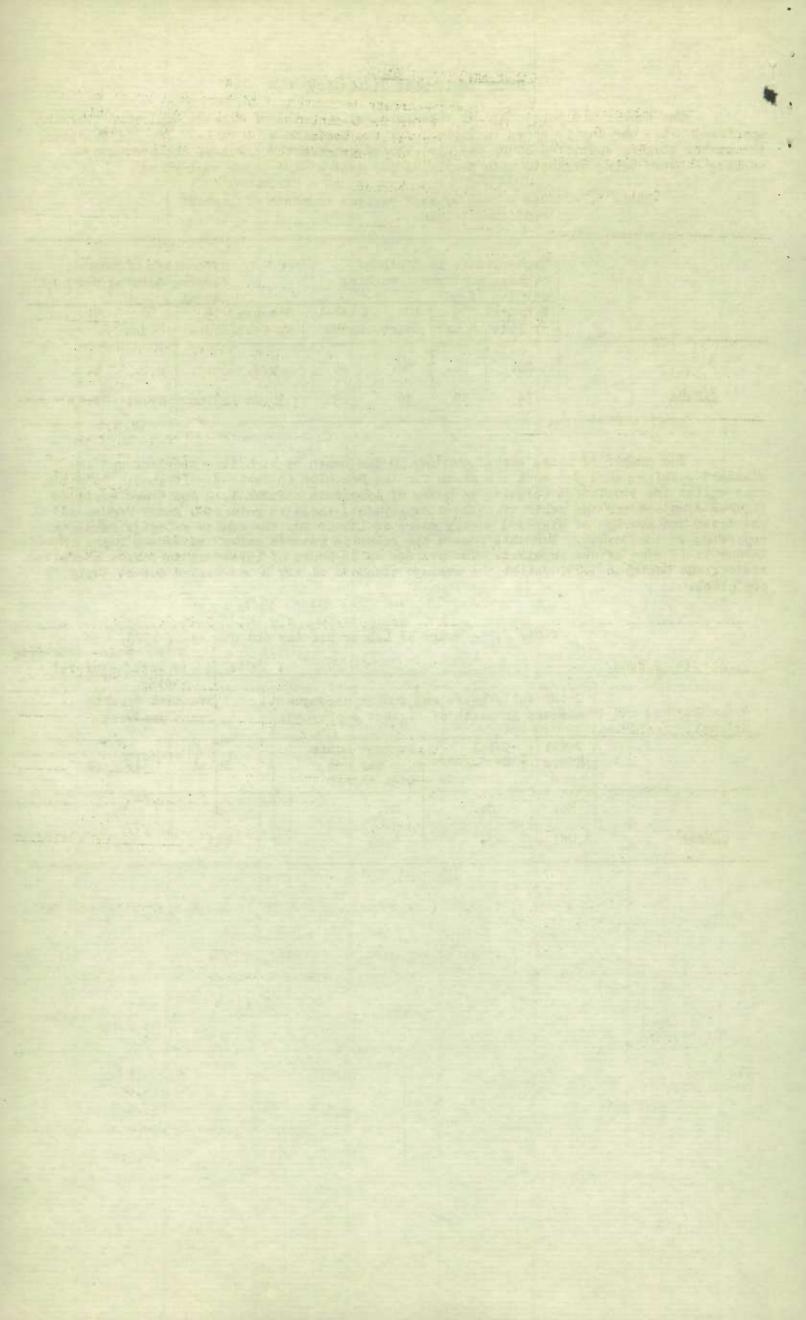
Table 7. - Hours worked by wage-earners in month of highest employment, 1928.

| | Wage-earners in month of highest employment working per day of | | | Percentage of wage- earners working per day of | | | | |
|--------|--|-----|-----|--|-------|-------|-------|------------------|
| | | | | Over 10 hours | | | | Over 10 hours |
| | No. | No. | No. | No. | p.c. | p.c. | p.c. | p.c. |
| CANADA | 69 | 53 | 39 | 63 | 30.80 | 23.66 | 17.41 | 28.13 |

The number of hours worked per day in the month of highest employment and the standard working hours per week are shown for the Dominion in Table 8. It should be noted that whilst the statistics relating to hours of labour in columns 1, 2 and 3 are based on figures compiled for the month of highest employment, those in columns 4 and 5 represent the total and average of standard weekly hours of labour for the number of establishments reporting to the Bureau. For this reason the relation between daily and weekly hours of labour is to some extent impaired. The average daily hours of labour on the above basis was for the Dominion 9.29, whilst the average standard weekly hours worked out at 54.12 per plant.

Table 8. - Hours of Labour per day and per week, 1928.

| | | | d number of wage- highest employment | Standard working hours per week | | |
|--------|----------------|-------------------------------|--|------------------------------------|---------|--|
| | Total Hours | Total Wa ge-ogrners | Average hours sper day per wage-earner | Total | Average | |
| | No. | No. | No. | No. | No. | |
| CANADA | 2,081 | 224 | 9.29 | 433 | 54.12 | |



- 6 -REPORT ON THE LINSEED OIL IN CANADA, 1928.

Tuel Consumption

The quantity and cost value of the fuel consumed by the industry during the year is shown in Table 9, by classes. The total cost of fuel was \$18,828 and of this total bituminous coal accounted for \$16,234 or nearly 87 per cent.

Table 9. Fuel used, by Classes, 1928.

| Classes of fuel | | Quanti ty | Cost Value at Mill or Factory |
|--|-------------------------------|------------------------------|---|
| Bituminous coal Lignite coal Gasoline Gas, natural All other | Ton " Gal. m. c. ft. | 2,374 409 950 2,304 | \$ 16,234 1,764 246 538 46 |
| Total cost of fuel | | - | 18,828 |

Power Installation

The power installed in the industry in 1928 is shown by kind, number of units and horse-power according to manufacturers rating in Table 10, Primary power installation was represented by . 4 units of steam engines with a total rated h. p. capacity of 17 and 3 hydraulic turbines or water wheels of 100 horse power. Secondary power was represented by 109 motors of a rated h.p. capacity of 1,880. The cost of electricity purchased during the year was \$40,987. The number of boilers installed was 11 with a rated h.p. capacity of 849.

Table 10. Power installed, 1928.

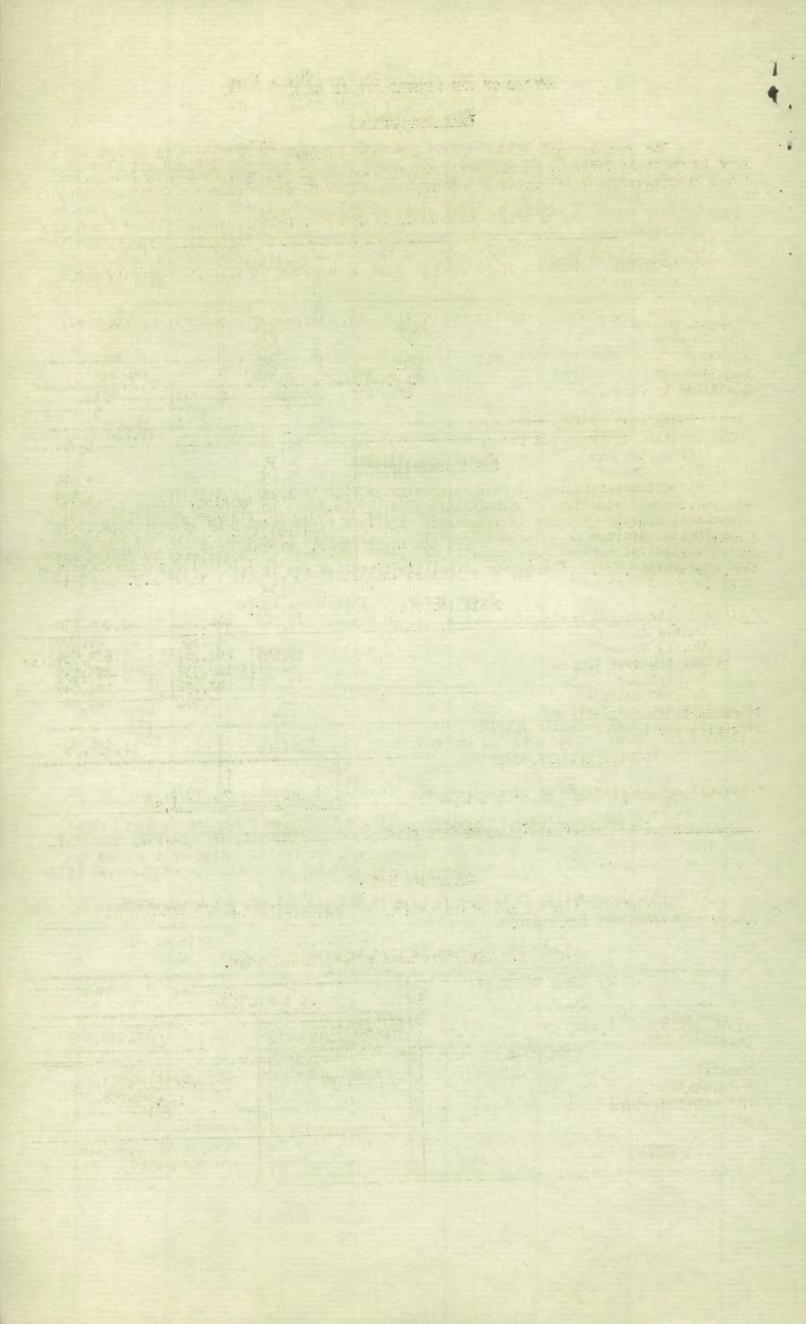
| Kinds of Power | Number of Units | Horse -power according to manufacturers' rating |
|--|--------------------|---|
| Steam Engines and Turbines Hydraulic turbines or water wheels | 4 3 | 17 100 |
| Total primary power | 7 | 117 |
| Tlectric motors operated by purchased power | 109 | 1.880 |
| Total power used in manufacturing | 116 | 1.997 |

Materials Used.

The various items of materials used in the industry is given by provinces in Mable 11, for the calendar year, 1928.

Table 11. Materials used by provinces, 1928.

| Principal Materials | CANADA | | | |
|--|---------------------|---------------------------------|--|--|
| | Quantity Bushels | Cost Value \$ | | |
| Flaxseed Containers, etc. A 11 other materials | 2,592,787 | 5,235,104 115,651 163,813 | | |
| TOTAL | | 5,514,568 | | |



REPORT ON THE LINSEED OIL IN CANADA, 1928.

IMPORTS AND EXPORTS

Imports of flax seed, oils and oilcake and meal, for consumption in Canada are shown in Table 12. by quantities and values and by principal countries for the calendar year 1925. The total value of imports for consumption in Canada fell from \$741,885 in 1927 to \$628,673 in 1928, whilst exports increased from \$5,331,439 in 1927 to \$6,654,352 in 1928. According to the "Monthly Bulletin of Agricultural Statistics" the production of flax seed in Canada fell from 5,994,700 bushels valued at \$9,688,000 in 1926 to 4,884,600 bushels valued at \$7,562,000 in 1927, a decrease of 1,110,100 bushels and \$2,126,000 in value.

Table 12. Imports and Exports of Flaxseed, Lindseed Oil and Oilcako and Meal, 1928.

| | Import | Imports | | Exports | |
|---|---|-------------------------------------|------------------|--|--|
| Articlos by Countries | Quantity 1b. | Value \$ | Quantity gal. | Value \$ | |
| Flax or linseed oil boiled or raw - United Kingdom United States Other Countries | 733,957 442,011 273,291 18,655 | 67,969 31,350 34,652 1,967 | 4,159 | 4,847 3,444 1,403 | |
| Flaxseed, n.o.p. Bush United Kingdom United States Argentina Other Countries | . 299,737 179 7 299,105 446 | 1,282 | 2,948,275 | 5,589,527 5,589,527 | |
| Linsoed oilcake and meal- United Kingdom United States British West Indies Netherlands Other Countries | 4,903 4,903 - - | 19,146 19,146 | 12,320 | 1,059,978 29,000 624,536 285,135 102,046 19,261 | |
| Grand Total, Value of Imports and Ex | ports - | 628,673 | - | 6,654,352 | |

Consumption of Flaxseed, Linseed Oil and Oilcake, 1928.

The consumption of the commodities referred to in the foregoing table is shown in Table 13. In order to compare the statistics of linseed oil, the quantity imported has been converted into gallons at the rate of 9.35 lb. to the gallon of a stated specific gravity, whilst the production of flax seed is representative of the crop of 1927.

Table 13. Consumption of Flaxseed, Linseed Oil and Oilcake and Meal, 1928.

| | Flaxseed | | Linseed oil, boiled or raw | | Oilcake and Meal | |
|------------------------------|------------------------|------------------------|-------------------------------|--------------------|---------------------|------------------------|
| | Quantity Bush. | Value \$ | Quantity Callons | Value \$ | Quantity Ton | Value \$ |
| Production Imports | 4,834,600 299,737 | 7,562,000 541,558 | 4,456,353 78,498 | 3,531,834 | 46,906 245 | 2,054,047 19,146 |
| TOTAL less Exports | 5,184,337 2,948,275 | 8,103,558 5,589,527 | | 3,599,803 4,847 | 47,151 22,209 | 2,073,193 1,059,978 |
| Available for Consumption | 2,236,062 | 2,514,031 | 4,528,959 | 3,594,956 | 24,942 | 1,013,255 |

