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CANADA

DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY

A

REPORT on the

LINSEED OIL INDUSTRY

in

CANADA

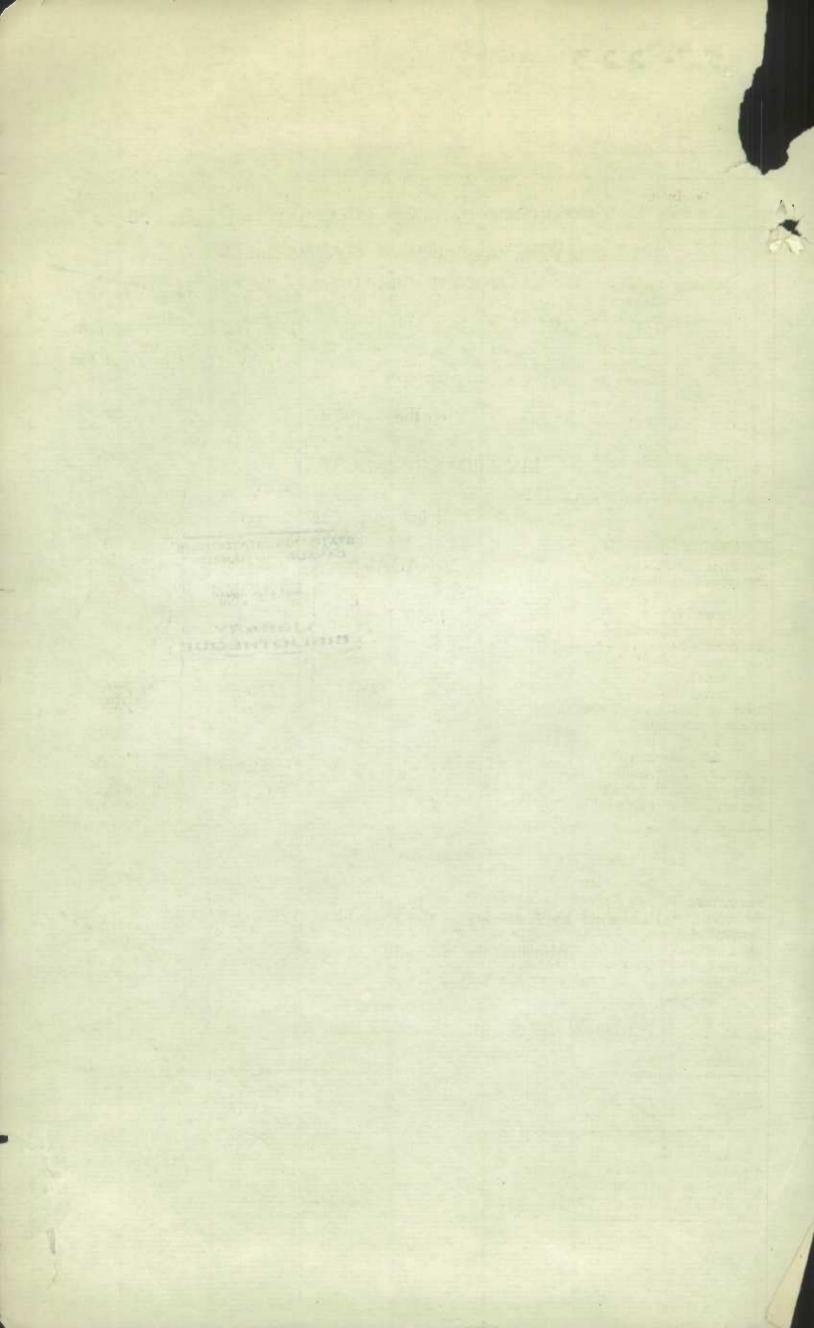
1930

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DEPARTMENT OF TRADE AND COMPOSICE

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Dominion Statistician: Acting Chief, Census of Industry: R. H. Coats, B.A., F.S.S., (Hon.), F.R.S.C.

A. Cohen, B. Com.

RUPCRT ON THE LINSEED OIL INDUSTRY IN CANADA, 1930.

Ottown, August, 1931. The statistics of the Linseed Oil Industry in Canada for the year 1930 are presented in this report. There were 3 plants operating during the year, located by provinces as follows:

Quebec 3, Ontario 2, Manitoba 2, and Alberta 1. In order that information relating to individual plants may not be disclosed, the statistics by provinces are omitted and only those for the Dominion given throughout the tables of this report.

Principal Statistics

A comparative summary of the principal statistics of the industry is presented in Table 1, for the years 1928, 1929 and 1930.

Table 1. Principal Statistics compared, 1928-30. Thoms 1930 1929 Establishments reporting 10-Capital Investment 3,426,727 2,394,331 Employees on salaries -Male 32 No. Pemale 2 92,495 94,806 90,267 Total salaries Employees on wages -197 212 202 No. Female No. 233,069 232,414 Total wages 232,304 67,072 59,815 Cost of fuel and electricity 63,658 Fower equipment No. 106 115 Unite 110 1,997 5,514,568 6,281,055 1,803 1,837 H.P. capacity 5,578,539 6,502,633 Cost of Materials 6,476,883 7,410,433 Gross value of products 933,550 924,094 766,457 Met value of products

Capital Investment

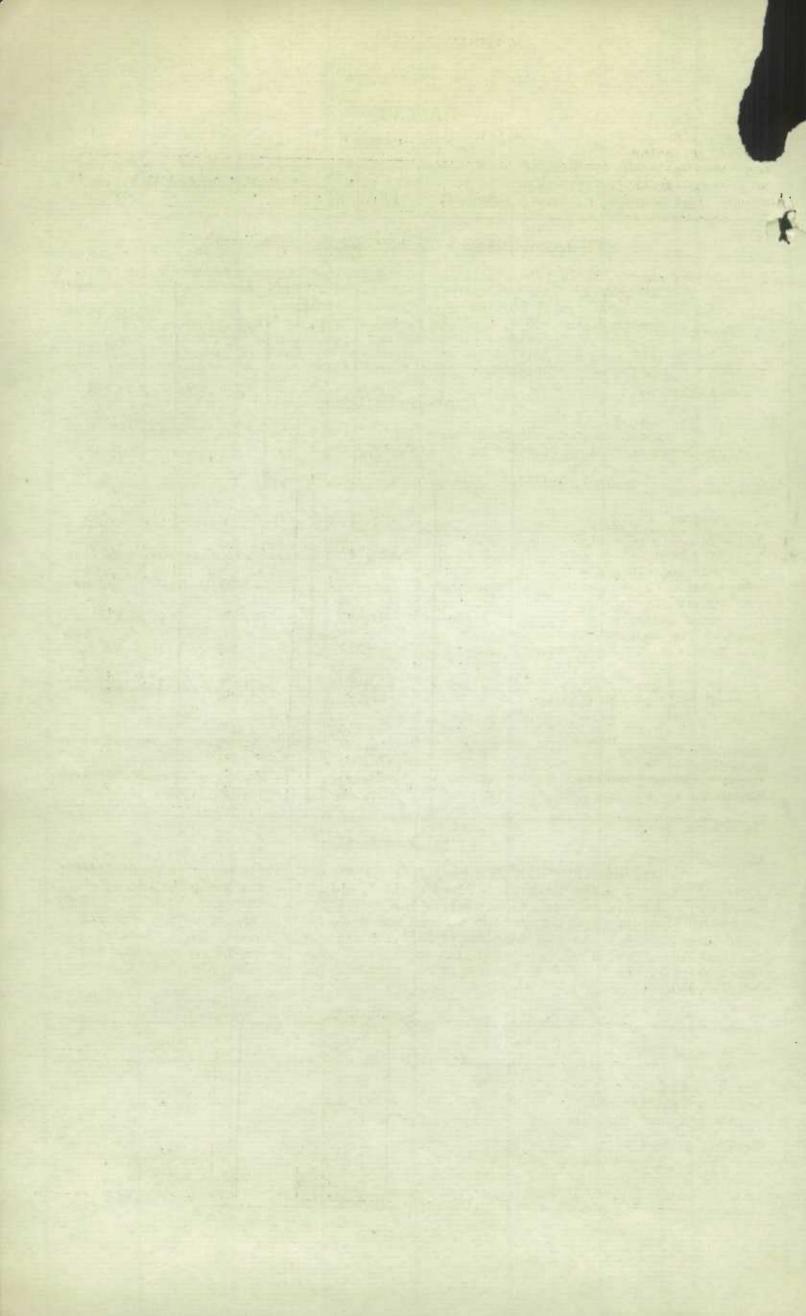
The amount of capital invested in the linseed oil industry in Canada is shown in Table 2, under two heads: Fixed capital, which includes land, buildings, machinery and tools and working capital, which comprises materials and supplies on hand, stocks in process, finished products on hand and cash, trading and operating accounts etc. Fixed capital shows an increase of [181,162 when compared with 1929. Working capital also shows an increase amounting to [537,178 over the amount reported for the previous year, which added to fixed capital makes a total increase in capital investment of [718,340.

Table 2. Capital invested 1929 - 1930.

Items of Capital 1929 1930

Fixed capital Lands, building etc.)
Nachinery and tools 1,358,842 1,540,004

Working capital Materials and stocks on hand
Cash, trading and operating a counts otc 047,383 812.833
Total working capital 1,349,345 1,349,345
Grand Total of Capital 2,08,387 3,40,777



REPORT ON THE LIMSTED OIL ENDUSTRY IN CAMADA, 1930.

PRODUCTION

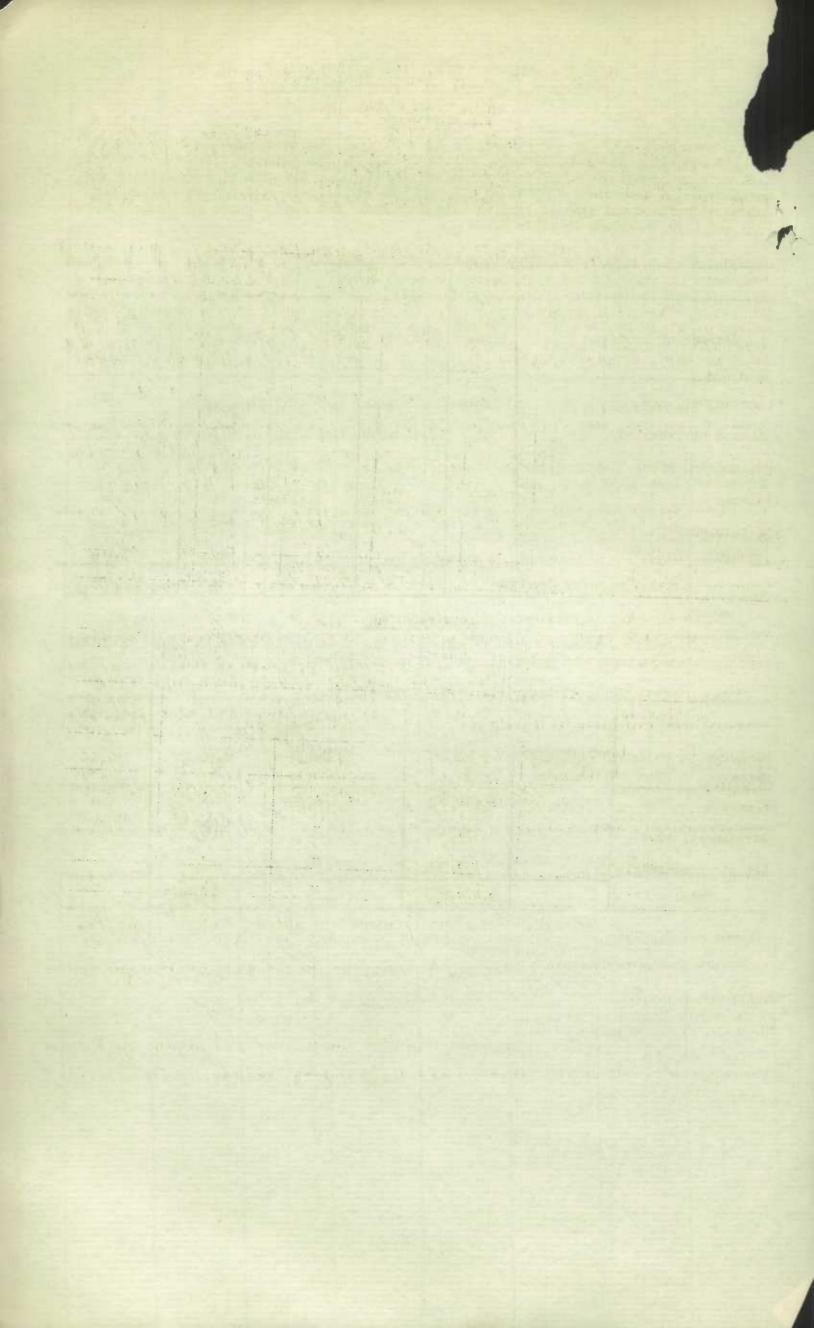
Linseed oil, raw and boiled, is the principal item of production, the output 1930 amounting to 4,684,112 gals, valued at 4,672,703. This is followed by oilcake meal with an output of 44,917 tons valued at \$2,066,314. Compared with 1929 there was an increase in the volume of linseed oil, oilcake and oilcake meal produced while the volume of refined and special linseed oils declined. Detailed figures of production for 1929 and 1930 are given in table 3.

Table 3. Production, by Quantity and Value, 1929-1930.							
	1930			1929			
Classes of Products	Classes of Products Unit of Measure		celling value at mill	Quantity	Selling value at mill		
Linseed Oil, raw	gal.	3,335,172	3,270,193	3,295,255	2,637,581		
Linseed oil, boiled	11	1,348,940	1,402,510	1,047,646	837,070		
Refined and special linseed oils	17	44,777	480,790	892,582	855,520		
Oilcake	ton	3,126	147,347	2,607	123,928		
Oilcake meal	11	44,917	2,066,314	. 41,326	2,041,336		
All other products		-	43,279	000	7,198		
Total value of produ	-	7,410,433	-	6,502,633			

MATERIALS USED

The various items of materials used in the industry is given in table 4. Flarseed is the most important material used and comprises about 97 per cent of the total.

Та	ble 4. Mater:	ials used, 19	29 - 1930.		
	1930		1929	9	
Principal Materials	Quantity Bushels	Value . \$	Quantity Bushels	Value \$	
Flaxseed	2,589,605	6,265,951	2,466,881	5,316,903	
Containers, etc.		73,368		102,685	
All other materials		137,564	©M2	158,951	
Total		6,476,883	-	5,578,539	



Size of Establishments.

In view of the tendency towards concentration in industrial enterprises, a ies of tables has been prepared presenting in a threefold way the size of establishments in the industry measured by (a) capital investment, (b) gross value of production and (c) employment, all within certain specified groups or limitations for the calendar years 1929 and 1930. The tables further indicate the movement of capital, production and employment within the industry.

In 1930, the number of establishments reporting was 8 with a total capital investment of \$3,425,727, a total gross value of production of \$7,410,433 and a total employment of 250. Of the total number of establishments 6 had a capital investment of \$3,015,941 or 88 per cent of the total investment with an average investment of \$502,657 per establishment. In gross value of production of establishment had a total production of \$6,594,505 or 89 per cent of the total for the industry and an average production of \$1,099,084 per establishment. In employment 6 establishments had a total payroll of 218 or 87 per cent of the total number employed and an average employment of 36 per establishment.

(a) Capital invested in establishments grouped according to value.

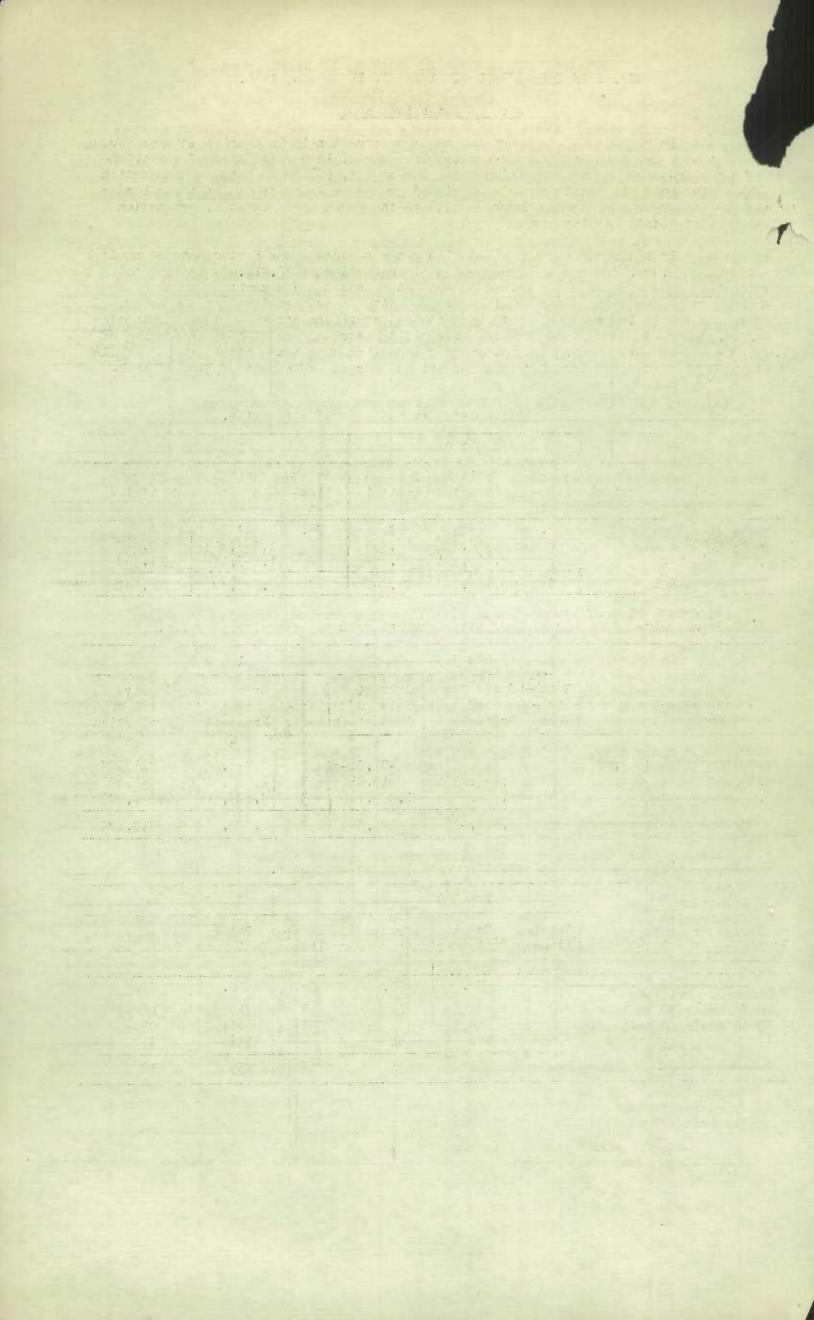
	1930			1929		
Groups of value of capital	Estab- lish- ments	Capital invested	Average capital	Estab- lis b - ments	Capital invested	Average capital
Under \$400,000 \$400,000 and over	No. 2 6	\$ 410,786 3,015,941	\$ 205,393 502,657		\$ 1,565,203 1,143,184	\$ 260,867 571,592
TOTAL	8	3,426,727	428,341	g	2,708,387	338,548

(b) Gross value of production in establishments grouped according to value.

	1930			1929		
Groups of value of Production	lish-	Gross Value of Production		lish-		Value of
\$200,000 to under \$500,000 \$500,000 to under \$800,000 \$800,000 and over	No. 2 2 4	\$ %25,928 1,238,030 5,356,475	\$ 407,964 619,015 1,339,119	No. 2 3 3	\$ 766,015 1,907,092 3,829,526	\$ 383,008 635,697 1,276,509
TOTAL	g	7,410,433	926, 304	8	6,502,633	812,829

(c) Employees in establishments grouped by number.

	1930			1929		
Groups of employees	Estab- lish- ments	Total Employees	Average Employees	Estab- lish- ments	Total Employees	Average Employees
	No.	No.	No.	No.	No.	No.
Under 20 employees 20 to under 30 employees 30 to under 60 employees	2 2 4	32 52 166	16 26 41	1 3 4	15 68 156	15 23 39
TOTAL	8	25 0	31	8	239	30



REPORT ON THE LIBERED OLD INDUSTRY IN CANADA, 1930.

imployment and working time: From table 5 which gives the monthly employment of age-earners it may be seen that employment in this industry is fairly steady throughout the year with an average monthly employment in 1930 of 212 male and 2 famale wage-earners. Table 6 shows the operating time of plants under three heads (a) full time, (b) part time and (c) idle, and also the hours worked by employees per day or shift and per week. The average operating time of plants in the industry whether on full or part time was 276.1 days and the average hours of labour were 9.6 per day and 55.2 per week.

Table 5. Employment of wage-earners by Months, 1930.

Months	The state of the s	Number of Wage-earners		Number of Wage-earners	
	Male	Female		Male	Female
January	213	2	July	191	2
February	188	2	August	196	2
March	211	2	September	224	2
April	225	2	October	230	2
May	209	2	November	222	2
June	209	2	December	214	2
		Total employme	nt during year	2,532	24
			ment per month		2

Table 6. Working time of Plants and Employees, 1930.

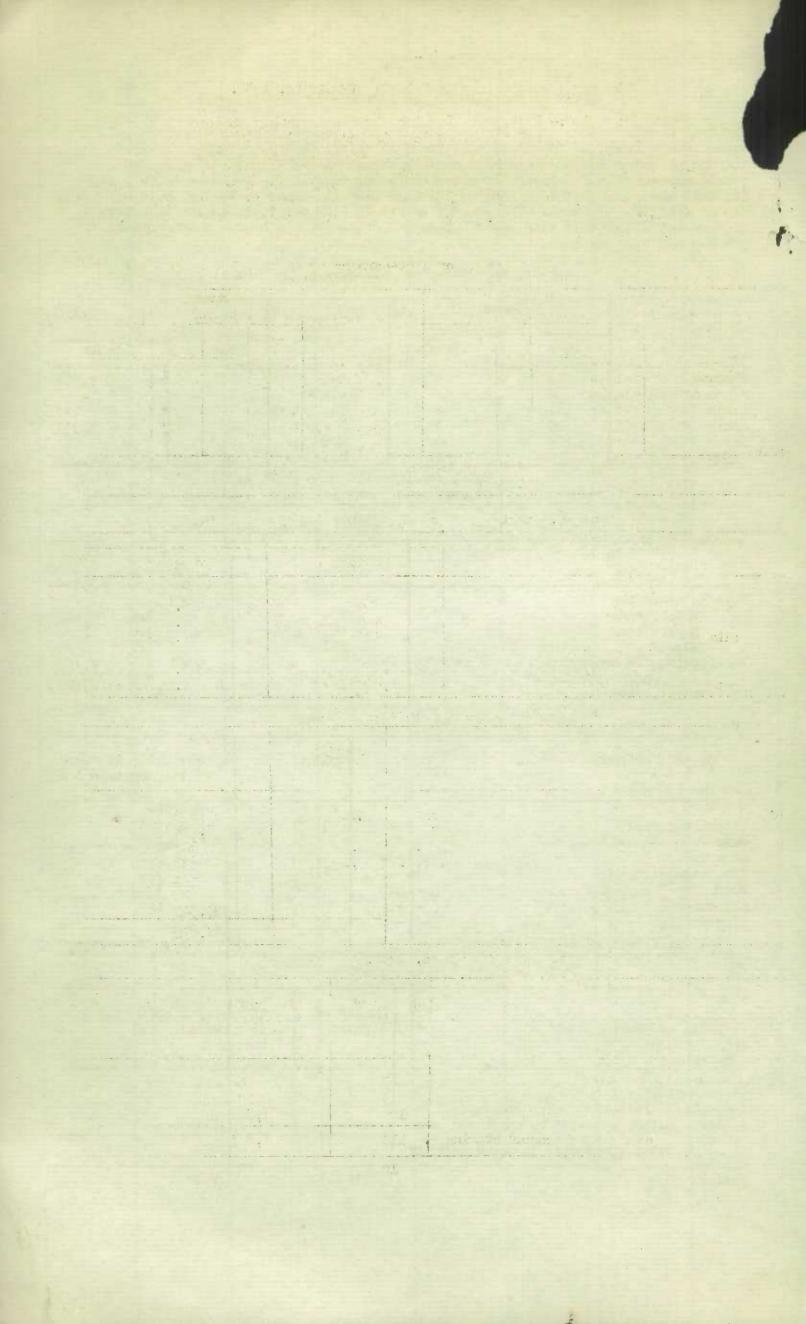
Number of plants reporting	8 8				
	Total	Average			
Days in operation On full time On part time Idle	1,804 405 223	225•5 50•6 27•9			
Working time of employees Hours worked per day or shift Hours worked per week	2,056	9.6 55.2			

Table 7. Fuel used, by Classes, 1930.

Classes of fuel		Quantity	Cost Value at Mill or Factory
Bituminous coal Coke Gasoline Gas, natural Wood All other Electricity Total cost of fuel and elect	Ton " Gal. m.c.ft. Cord -	3,181 784 1,220 4,122 60	20,823 51225 312 320 421 662 39,309

Table 8. Power installed, 1930.

Kinds of Power	Number of Units	Horse-power according to manufacturers' rating
Steam engines and turbines Hydraulic turbines or water wheels Electric motors operated by purchased power	7 3 100	46 1.00 1,741
Total power used in manufacturing	110	1,887
Boilers	1.0	730



REPORT ON THE LINSUED OIL INDUSTRY IN CANADA, 1930.

IMPORTS AND EXPORTS

Imports of flaxseed, oils and oilcake and meal, for consumption in Canada are shown in Table 9, by quantities and value and by principal countries for the calendar year 1930. The total value of imports for consumption in Canada dropped from \$2,877,692 in 1929 to \$1,963,294 in 1930. Exports also decreased from \$3,145,541 in 1929 to \$2,670,055 in 1930. According to the "Monthly Bulletin of Agricultural Statistics" the production of flaxseed in Canada rose from 2,060,400 bushels valued at \$4,898,000 in 1929 to 4,399,000 bushels valued at \$4,194,000 in 1930, an increase of 2,338,600 bushels and a decrease of \$704,000 in value.

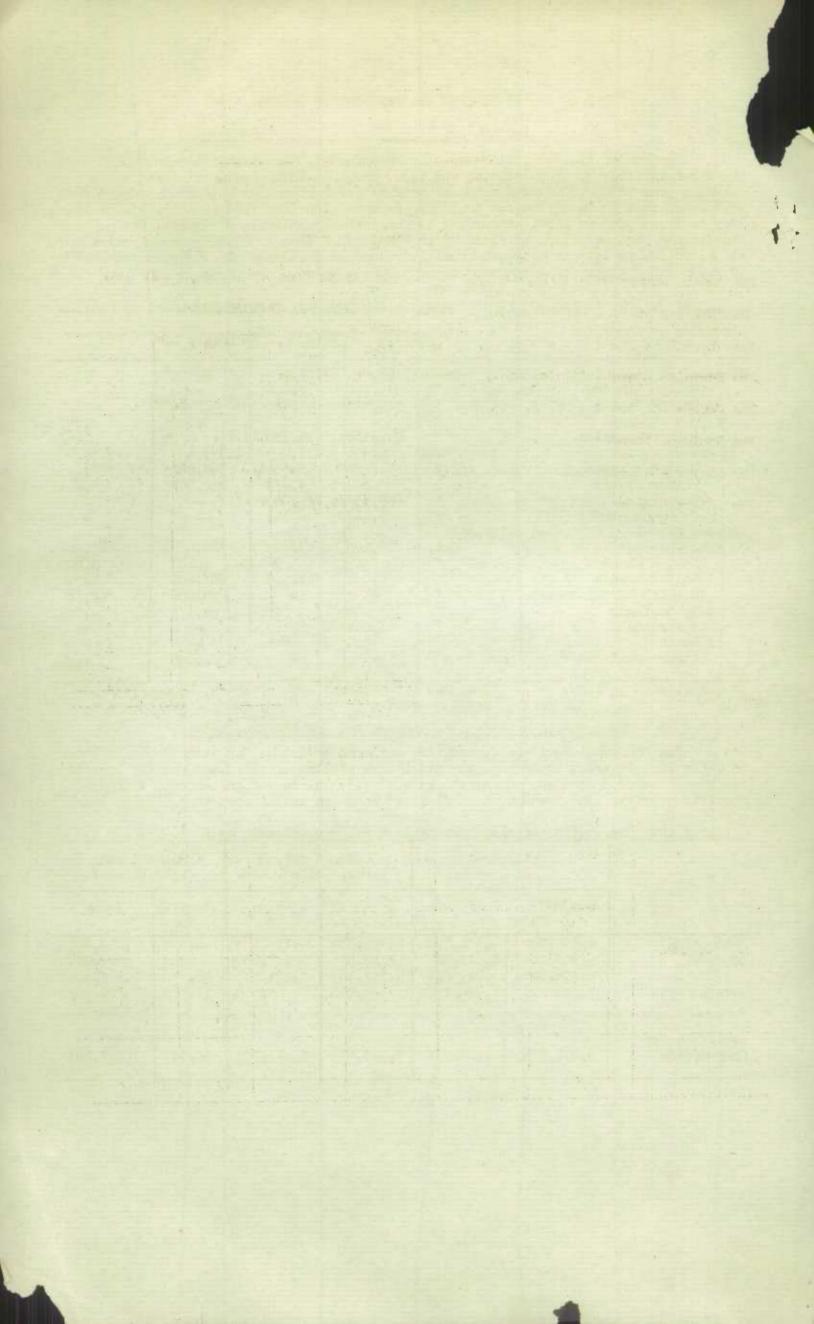
Table 9. Imports and Export of Plaxseed. Linseed Oil, Oilcake and I loake in al, 1930 Import Repor Quantity Articles by Countries Quantity Value Value Flaxseed or linseed oil, boiled or raw-Lb.1,108,872 United Kingdom " 595,764 3,6501 127,680 3,580 90* 57,708 United States 300,920 45,580 120 2,993 PP Newfoundland 3,090* 24,392 17 212,188 470* Other Countries Flaxseed, n.o.p. Bush. 1,393,409 1,906,268 364 3,673 1,811,609 116 United Kingdom 742,562 11 920,627 805, 657 2,467 United States 650,847 12 Argentir a Other Countries 6,159 Linseed oilcake and linseed oilcake 359,06,2 760,207 3,802 647,316 48,780 13,809 Cwt. 6,182 1,680 4,631 96 United Kingdom United States 11,183 297,460 11 25,888 British West Indies ---1,662 11 Netherlands 31,173 54, 549 Australia 1,001 843 Japan 500 Other Countries 2,868 5.760 70,055 GRAND TOTAL 963, 294

Quantity in gallons. 2 Includes all oilcake, most of which, however, is linseed oilcake

Consumption of Flaxscoo, Linseed Oil and Oilcake, 1930.

The consumption of the commodities referred to in the compoing table is shown in Table 10. In order to compare the statistics of linseed oil, the quantity imported has been converted into gallons at the rate of 9.35 lb. to the gallon of a stated specific gravity. The production of flaxseed is given as the crop of 1931.

Table 10. Consumption of Flaxseed, Linseed Oil and Oilcake and Meal, 1930. Linseed oil, Flaxseed Oilcake and Oilcake meal raw, boiled, etc. Quantity Value Value Value Quantity Quantity 3 Bush. - 3 Gallons. Ton 4,399,000 5,128,889 5,153,493 127,680 5,281,173 48,043 2,213,661 Production 4,194,000 1,821,805 13,809 2,227,470 760,207 118,596 309 48,352 Imports 5,203,045 TOTAL 5,247,485 1,393,409 1,906,268 3,580 Less Amorts 3,650 17,953 Available for 3,814,636 4,109,537 Consumption 5, 243, 835 1,467,263 5,277,593 30,399



APPENDIX

Firms engaged in the Linseed Oil Industry in Canada 1930.

The Canada Linseed Oil Mills, Ltd., The Dominion Linseed Oil Co. Ltd., The Sherwin-Williams Co. of Canada, litd., The Dominion Linseed Oil Co. Ltd., The Canada Linseed Oil Mills, Ltd., The Dominion Linseed Oil Co. Ltd., The Sherwin-Williams Co. of Canada Ltd., 110 Sutherland St., Winnipeg, Manitoba. The Alberta Linseed Oil Co. Ltd.,

2210 Notre Dame St. E. Montrenl, Que. 837 Mill St., Montreal, Que. 2875 Centre St., Montreal, Que. Baden, Ontario. 40 Wabash Avenue, Toronto 3, Ont. St. Boniface, Manitoba. Medicine Hat, Alberta.

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