## 32-223

DEPARTMENT OF TRADE AND COMMERCE DOMINION BURFAU OF STATLSTICS CENSUS OF INDUSTRY

REPORT<br>on the<br>LINSEED OIL INDUSTRY



Publiched by Authority of the Hon. H.H. Stevens, M.P., Minifter of Trade and Commerce

## OTTAWA

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Ottum, Anguat, 2931. The statisties of the Iinseed Oil naustry in cinn da for the year 130 are presented in this report. There were 3 plants o eratini thurins the year, located by provinces as follows: Suebec 3, Ontario 2, Minitona a, and Alberta 1. In order tha inf umatio: relating to individual plants may not be disclosed, the statistios by provinces are onitied and only those for the Dorition given thromennt the tisbles on this report.

## Pincinal Statistics

A comparntiva sumary of the pincipal statistios of the industry is presented in Table 2. Sor the veors 1928,1929 and 1930.


## Capital Investment

The anown of capical. shrentec in the Inserd vil industry in Canad is shown in ?able 2, under two heads:- Fixed carital, which inolules land, buildins;3, nachinuxy and tools arr. wowling capital, which comprises maturials and survilics on hanci, stocks in process, finished product; on hand and cash, tricins and oporating ccounts etc. Fixed capital shows an incerease of '181,162 when compan with 192. Working canital also shows an increase anounting to " 537,178 over the mount reported for the previous year, wicl added to ficed capital mancs a total acrase in canital invostmes af \$7, 3

Thic 2. Canital Anvestod $1222=1230$.

| Stems of Capltar | 1929 | 1930 |
| :---: | :---: | :---: |
| Wixed capital - |  |  |
| Lands, building etc.) <br> Vachineryr aná tools) | 1,353, 04.2 | 1.540,00' |
| Wombins capital - |  |  |
| Materials and stocits on hand | 702,162 | 1,07\%, |
|  | 83 | 812. 33 |

## RODUCHION

Thenseed uil, vai and josled, is the principal item of production, the output 930 atouiting to $4,68,11$ ? gals, valued at $4,72,703$. This is followed by oilcake misel with an output of 44,917 tons valued at $\$ 2,066,314$. Comvared wi.th 1929 there was an increase in the volume of linseed oil, oilcake and oilcake meal produced while the volume of refined and special linseed oils declined. Detailed ficures of production for
1929 and 1930 are given in table 3.

|  |  | 1230 |  | 1929 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Classes of Products | Unit of ifo abure | Quastity |  | Quantity | $\begin{gathered} \text { Solling value } \\ \text { at } \\ \text { mill } \end{gathered}$ |
| Linseed Oil, raw | gal. | 3,335,172 | 3,270,193 | 3,295.255 | 2,637,581 |
| Linseed oil, boiled | " | 1,348,940 | 1,402,510 | $1,047,646$ | 837,070 |
| Refined and special linsoou oils | " | 4+4.777 | 480,790 | 892,582 | 855,520 |
| Oilcake | ton | 3,126 | 147.347 | 2,607 | 123.928 |
| Oilcake meal | " | $i, 2+977$ | 2,066,314 | 41,326 | $2,041,336$ |
| All other products |  | - | 43.272 |  | , 198 |
| Total vilue of products |  | - | 7,410,433 | - | 6,502,633 |

## 1ATHTALS USED

The various itens of materials used in the industry is given in table to Flaxseed is the most important material used and comprises about 97 per cent of the total.

|  | 1930 |  | 1929 |  |
| :---: | :---: | :---: | :---: | :---: |
| Princtrat Materinis | Quantity Busirels | Value | Quantity Hushẹls | Value \% |
| Flaxsecd | 2,580,605 | 6,265,951 | 2,466,88? | 5,316,903 |
| Containers, etc. |  | 73,368 | - | 102,685 |
| All other materials |  | 137,564 | - | 158,951 |
| Total |  | 6,476,883 | - | 5,578,539 |

## Sizo of Establishmonts.

In viaw of the bamiency towards concontration in industrial onterprises, a ise of tajles has been propared presentins in a thrcefold way the size of establishhos in the induscry moasured by (a) capital invostment, (b) gross value of production and (c) employment, all within certain srecified srouns or limitations for the calendar years 1929 and 1930. The tables further indicate the movement of capital, production and emaloyment within the industry.

In 1930, the number of establishments roorting was 8 with a total capital investment of $\$ 3,425,727$, a total gross value of production of $\$ 7,410,433$ and a tot 1 employment of 250. Of the totail number of establishments 6 had a capital investmont of $\$ 3,015,941$ or 88 per cent of the total investment with an average investmurt of 3002,657 pox siajishment. In sross value of procuctior o ostablishmat: had a total roduction of $36,594,505$ or 89 ner cent of the total for the industry ani aver age production of $\$ 1,099,084$ per establishizent. In employment ó establishments hac a total nayroil of 218 or 87 per cent of the total number amcloyed and an average moloyment of 35 por estab11 shraent.
(a) Capital invested in establishments grouped according to value.

| Groups of value of cepital | 1930 |  |  | 1929 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Estab 1ishments | Canital <br> invested | Arerage capital | $\begin{aligned} & \text { Estab- } \\ & \text { lisb } \\ & \text { ments } \end{aligned}$ | Capital <br> invested | $\begin{aligned} & \text { Average } \\ & \text { canital } \end{aligned}$ |
| Under $\$ 400,000$ $\$ 400,000$ and over | $\begin{gathered} 10 . \\ \frac{2}{6} \end{gathered}$ | $\begin{gathered} \$ \\ 410.786 \\ 3,015.941 \end{gathered}$ | $\begin{gathered} \$ \\ 205,393 \\ 502,657 \end{gathered}$ | $\begin{array}{r} 10 \\ 6 \\ 2 \end{array}$ | $\begin{gathered} \$ \\ 1,565,203 \\ 1,143,184 \end{gathered}$ | $\begin{gathered} \$ \\ 250,867 \\ 571,592 \end{gathered}$ |
| I O I A I | 8 | 3,426,727 | 428,341 | 8 | 2,708,387 | 338,548 |

(b) Gross ralue of production in establishments grouped according to val:!e.

| Groups of value of Production | 1930 |  |  | 1929 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Estabo 11shments | Gross Value of Production | Average Valuc of Production | $\left\{\begin{array}{l} \text { Est }{ }_{2} \mathrm{~b}- \\ \text { Iish- } \\ \text { ments } \end{array}\right.$ | $\begin{aligned} & \text { Gross Valuc } \\ & \text { of } \\ & \text { Production } \end{aligned}$ | Aver age Value of roduction |
|  | No. | \$ | \$ | No. | \$ | \$ |
| \$200,000 to under \$500,000 | 2 | 225,928 | 407.964 | 2 | 766, 515 | 83,008 |
| \$500,000 to under \$800,000 | 2 | 1,238,030 | 619.015 | 3 | 1,907,092 | 635,597 |
| \$800,000 and over | 4 | 5.356 .475 | 1.339 .119 | 3 | 3.829 .526 | 1,276,509 |
| TOTAL | 8 | 7,410,433 | 926,304 | 8 | 5,502,633 | 812,829 |

(c) Implürees in establishments grouped by number.

| Grouns of employees | 1930 |  |  |  | 1929 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Estab-lishments | Total Employees | $\begin{aligned} & \text { Averaze } \\ & \text { Ermloyees } \end{aligned}$ | $\begin{aligned} & \text { Estab- } \\ & \text { IIsh- } \\ & \text { ments } \end{aligned}$ | $\begin{gathered} \text { Total } \\ \text { Employoes } \end{gathered}$ | Avarage Enmloyees |
|  | No. | No. | No. | No. | No. | 170. |
| Under 20 employees | 2 | 32 | 16 | 1 | 15 | 15 |
| 20 to under 30 employees | 2 | 52 | 26 |  | 68 | 23 |
| 30 to under 60 omiloyees | 4 | 166 | 41 | 4 | 156 | 39 |
| To T I | 8 | 250 | 31 | 8 | 239 | 30 |

## REPURT ON THE LTISEB OLE MWUSTRY IN ChMDA, 1930.

mploynent and working thate:- Prom baile 5 which gives the monthly emplopment of rago-camers it may de seen that employment in this industry is fairly steady
throughout the year with an average monthly employment in 1930 of 212 male and 2 fomale wage-earners. Table 6 shows the operating time of plants under tlirec ileads (a) full time, (b) part time and (c) idle, and also the hours worked by employoes per day or shift and per week. The average operating time of plants in the incustry whether on full or part time was 276.1 days and the average hours of labour ware 9.6 per day and 55.2 per week.

Table 5. Anplioyment of wage-earners by Months, $10 ; 0$.

| Months | $\begin{aligned} & \text { Number of } \\ & \text { Na.--carnors } \end{aligned}$ |  | Months |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Wale | Female |  | Waic | Pemale |
| January <br> February <br> March <br> April <br> May <br> June | $\begin{aligned} & 213 \\ & 188 \\ & 211 \\ & 225 \\ & 209 \\ & 209 \\ & \hline \end{aligned}$ | $\begin{array}{r} 2 \\ 2 \\ 2 \\ 2 \\ 2 \\ 2 \\ 2 \end{array}$ | July <br> August <br> September <br> October <br> November <br> Decumber | $\begin{aligned} & 191 \\ & 196 \\ & 224 \\ & 230 \\ & 222 \\ & 214 \\ & \hline \end{aligned}$ | $\begin{aligned} & 2 \\ & 2 \\ & 2 \\ & 2 \\ & 3 \end{aligned}$ |
| Total employment durine year Average employment per month |  |  |  | $2,532$ | $\begin{array}{r} 24 \\ 2 \end{array}$ |

Table 6. Working tine of Plants and Employees, 1930.


Table 8. Power installed, 1930.

| Kinds of Power | Number of <br> Units | Horsc-power according <br> to manufacturces <br> rating |
| :--- | :---: | :---: |
| Steam engines and turbines <br> ilydraulic turbines or water whecls <br> Electric motors onorated by Iurchased yower <br> Total power used in manufacturing | 100 | 46 |
| Boilers | 110 | 1,741 |

Wmports of rlaxseed, oils and oilcake and meal, for consumption in Canaria are siown in Table 9, by quantities and value and by principal countries for the calendar year 1030. The total value of imports for consumption in Canada aronped from 2,877,692 in 1,29 to $1,963,294$ in 1930. Exports also decreased from 3, 145,54.1 in 1929 to $22,670,055$ in 1930. Accorcing to the "Monthly Bulletin of Agricultural Statistics" the production or slaxsued in Canada rose from 2,060,400 bushels valued at $4,898,000$ in 1925 to 4,399,000 bushels valued at 4,194,000 in 1930, an increase of $2,338,600$ bushels and a decrense of 704,000 in value.



1* Quantity in gallons.
2 Includes ali oilenke, most of whicin, however, is linsced oilcake
Consumption of Flaxscuc, Linseed Oil and Oilcake, 1230.
The consumption of the comodities refured to th the Foceroing toble is shown in Taisle 10. In order to cormen the stati. tios of linscuc oil, whe quantity importer has been conve ted into gellon. au tho ratco of $9.35 \mathrm{2b}$. to the gajion of a suatud specific gravity. The production of floxseed is given as the oro or 173 ..

|  | Flaxseed |  | Linsecd oil, raw, boiled, etc. |  | Oilcalic and Oilcake meal |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity <br> Bush | Va.lue $3$ | Quantity Gallons. | $\begin{gathered} \text { value } \\ \$ \end{gathered}$ | Quantity Ton | Vilue |
| Production umpris TOMA. Less Rnoz'ts | $\begin{array}{r} 4,309,000 \\ 809,045 \\ 5,203,045 \\ 1,303,409 \end{array}$ | 4, 194,000 $1,821,305$ $6,015,805$ $1,906,268$ | $\begin{array}{r} 5,128,889 \\ 118,596 \\ 5,247,485 \\ 3,650 \end{array}$ | $\begin{array}{r} 5,153,493 \\ 127,680 \\ 5,281,173 \\ 3,580 \end{array}$ | $\begin{array}{r} 18,043 \\ 309 \\ 48,352 \\ 17,953 \end{array}$ | $\begin{array}{r} 2,21,661 \\ 13,809 \\ 2,227,470 \\ 760,207 \end{array}$ |
| Availanle for Consumption | 3,814,636 | 4,100,537 | 5,243,835 | 5,277,593 | 30,39 | 1,467.263 |

## APLEMBIX

Firms engaged in the Linseed oil Industry in Canala

The Canada Lirseed O:I Nills, 1tta, The Dominion Lirseed Oil Co. Lta.

The Sherwin-Williams Co. of Canada, i,td., The Dominion Linseed Oil Co. Lta., The Canada Linseed Oil Mills, Ltd., The Dominion Linseed Oil Co. Ltd., The Sherwin-Williams Co. of Canada Ltd., The Alberta Linsecd Oil Co. Ltd.,

2210 Notre Dame St. E. Mon real, ©iw. 837 1íll St., Iinntreal, Que. 2875 Centre t., Vontreal, gue. Baden, Ontario.

40 Wabash Avenuc, Toronto 3, Ont.
St. Boniface, innitoba.
110 Sutherland St., Winnipeg, Irnitoba. Medicine Hat, Alberta.

