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DEPARTMENT OF TRADE AND COMMERCE  
DOMINION BUREAU OF STATISTICS  
CENSUS OF INDUSTRY  
GENERAL MANUFACTURES BRANCH.

REPORT  
ON THE  
TOBACCO INDUSTRIES  
IN  
CANADA

1932

1932

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DEPARTMENT OF TRADE AND COMMERCE  
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OTTAWA - CANADA

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THE TOBACCO INDUSTRIES IN CANADA, 1932.

The tobacco industries in Canada are divided into two distinct operations, and this report is separated into two sections accordingly. Section I. covers the operations of all firms engaged in the manufacture of tobacco, smoking and chewing, snuff, cigars and cigarettes. Section 2. deals with the preliminary operations which consist of the processing and packing of raw leaf tobacco.

SECTION I. - TOBACCO MANUFACTURES, 1932.

The output of the tobacco manufacturing industry in 1932 was valued at \$66,221,005 which represents a decrease of \$8,705,149 or 11.6 per cent over that of the previous year. Cigarettes formed the main item of production with an output of 3,884,993 thousand valued at \$36,073,614. Smoking tobacco was next in importance with an output of 19,746,765 pounds valued at \$20,315,384. This was followed by cigars with a production of 131,392 thousand valued at \$5,976,484, chewing tobacco 3,277,763 pounds valued at \$2,792,737 and snuff 834,976 pounds valued at \$1,059,219.

The number of establishments engaged in the tobacco industry totalled 116 located by provinces as follows: - Prince Edward Island two, Nova Scotia one, Quebec sixty-eight, Ontario thirty-two, Manitoba two, Alberta two and British Columbia nine. These plants represented a capital investment of \$42,351,650 in fixed and current assets, they furnished employment to 8,236 persons who were paid \$7,127,070 in salaries and wages. They also spent \$18,787,261 for materials and containers and produced goods with a net selling value at the factory of \$37,361,781. Of the establishments reporting in this industry, sixty-one made cigars only, thirty-six made tobacco only, eight made tobacco and cigarettes, five made tobacco and cigars, two made snuff only, one made tobacco and snuff, two made tobacco, cigars and cigarettes and one made tobacco, cigars and snuff.

In view of the fact that the importance of an industry is measured by the value of its production, the Bureau has found it advisable to deduct the excise taxes paid in determining the value of production of this industry, since the inclusion of these taxes enhance the importance of this industry, an importance which is not warranted by either the amount of employment furnished or the salaries and wages paid.

Compared with the previous year there was a decrease of \$7,842,552 in the capital invested in spite of an increase of eleven in the number of establishments. The number of employees fell to the extent of 855. The salary and wage payments decreased by \$969,699. The cost of materials declined by \$2,661,618, whilst the value added by manufacture was \$34,902,755 less than the previous year.

The tobacco industry also contributes materially to the agricultural economy of Canada. Of the materials used, amounting to \$18,787,261, \$14,802,819 was for raw leaf tobacco. All told, the tobacco industry consumed 33,778,176 pounds of raw leaf tobacco of which 21,038,240 pounds was of domestic origin. For the production of cigars, 964,892 pounds of imported and 1,596,103 pounds of domestic tobacco were used; for the production of cigarettes, 5,187,594 pounds of imported and 4,782,016 pounds of

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domestic tobacco were required, while for the production of smoking and chewing tobacco and snuff, 6,587,450 pounds of imported and 14,660,121 pounds of domestic tobacco were used.

Foreign trade in manufactured tobacco is small compared with the domestic production. In 1932, imports of cigars were valued at \$40,062, cigarettes \$60,242, cut tobacco \$349,458, snuff \$12,577 and all other manufactured tobacco \$120,529. There was an export of 11,195,445 pounds of unmanufactured tobacco valued at \$3,177,764 most of which was shipped to the United Kingdom. Compared with the previous year, there was an increase of 4,497,644 pounds in the quantity of raw tobacco exported.

Table 1. - Principal Statistics, by Provinces, 1927-1932.

Provinces	Estab-	Capital Invested	Total	Total	Cost of	Gross
	lish- ments		Em- ployees	Salaries and Wages	Materials Used	Value of Products
	No.	\$	No.	\$	\$	\$
<u>1927</u>						
CANADA .....	115	44,143,397	8,165	7,604,196	24,040,120	71,124,505
Quebec .....	70	38,666,313	6,917	6,369,274	20,624,760	62,543,622
Ontario .....	31	5,303,208	1,140	1,130,829	3,246,398	8,218,243
British Columbia .....	8	57,490	54	50,155	62,082	152,527
Other Provinces .....	6	116,386	54	53,938	106,880	210,113
<u>1928</u>						
CANADA .....	115	47,235,944	8,664	8,086,201	24,754,667	76,827,357
Quebec .....	70	41,222,766	7,356	6,867,525	21,460,519	67,780,177
Ontario .....	32	5,842,791	1,232	1,119,778	3,129,797	8,708,280
British Columbia .....	8	55,547	48	47,025	45,720	145,970
Other Provinces .....	5	114,840	48	51,873	118,631	192,930
<u>1929</u>						
CANADA .....	109	50,093,024	9,333	8,355,013	25,656,531	85,165,206
Quebec .....	66	42,856,764	7,898	7,072,533	21,783,338	74,431,769
Ontario .....	30	7,077,250	1,352	1,198,051	3,744,965	10,437,601
British Columbia .....	8	46,424	36	32,771	38,874	119,346
Other Provinces .....	5	112,586	47	51,658	89,354	176,490
<u>1930</u>						
CANADA .....	103	51,376,115	8,905	7,837,711	24,288,781	85,671,786
Quebec .....	64	45,174,352	7,873	6,712,190	21,463,425	75,056,846
Ontario .....	24	6,049,296	949	1,044,038	2,740,589	10,355,515
British Columbia .....	9	37,900	34	27,780	32,358	88,748
Other Provinces .....	6	114,567	49	53,703	50,362	170,677
<u>1931</u>						
CANADA .....	105	50,194,202	9,091	8,096,769	21,448,879	74,926,154
Quebec .....	62	43,710,965	7,993	7,038,159	18,944,600	65,566,797
Ontario .....	28	6,336,351	1,016	977,737	2,435,628	9,121,504
British Columbia .....	9	37,759	34	27,731	22,201	69,031
Other Provinces .....	6	109,127	48	53,142	46,450	168,822

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Table 1. - Principal Statistics, by Provinces, 1927 to 1932. - (Concl'd.)

Provinces	Estab-	Capital Invested	Total	Total	Cost of	Gross
	lish- ments		Em- ployees	Salaries and Wages	Materials Used	Value of Products
	No.	\$	No.	\$	\$	\$
<u>1932</u>						
CANADA .....	116	42,351,650	8,236	7,127,070	18,787,261	37,361,781 <sup>x</sup>
Quebec .....	68	35,448,426	7,047	5,991,640	16,228,308	31,923,004
Ontario .....	32	6,717,314	1,118	1,068,143	2,460,720	5,230,295
British Columbia .....	9	81,412	25	17,397	49,719	76,856
Other Provinces .....	7	104,498	46	49,890	48,514	131,626

<sup>x</sup> Value of products shown for 1932 does not include excise duties, which are included in previous years' figures.

The following table shows the principal statistics of the industry in three sections, classified according to main products.

Table 2. - Principal Statistics, by Sections, 1931 and 1932.

	Factories which Manufacture		
	Cigars only	Tobaccos and Snuff only	Tobaccos and Cigars or Cigarettes
<u>1931</u>			
Establishments reporting .....	No. 63	28	14
Capital invested .....	\$ 7,979,001	2,994,076	39,221,125
Employees on salaries -			
Male .....	No. 214	91	1,035
Female .....	No. 52	24	309
Salaries .....	\$ 545,964	189,825	2,962,628
Employees on wages -			
Male .....	No. 736	148	1,873
Female .....	No. 1,672	168	2,769
Total wages .....	\$ 1,213,229	196,620	2,988,503
Cost of materials used .....	\$ 2,707,974	1,057,598	17,683,307
Gross Value of products .....	\$ 6,475,307	3,176,926	65,273,921
<u>1932</u>			
Establishments reporting .....	No. 62	39	15
Capital invested .....	\$ 5,508,023	2,422,669	34,420,958
Employees on salaries -			
Male .....	No. 133	92	1,124
Female .....	No. 47	16	299
Salaries .....	\$ 357,761	175,838	2,877,603
Employees on wages -			
Male .....	No. 653	140	1,551
Female .....	No. 1,115	154	2,912
Total wages .....	\$ 961,468	171,927	2,582,473
Cost of materials used .....	\$ 1,898,380	820,242	16,068,639
Gross value of products .....	\$ 4,222,705	2,140,556	30,998,520

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A comparative summary of the principal products of this industry, from 1920 to 1932, is given in table 3, showing the quantity and selling value at the works (excise duties included).

Table 3. Comparative Summary of Production, 1920 to 1932,

Years	Cigars		Cigarettes		Tobacco, chewing	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
		M		\$		\$
1920 . . . . .	194,361	14,109,929	2,936,156	31,625,078	6,640,134	8,218,832
1921 . . . . .	163,075	11,364,753	2,603,971	31,113,848	6,227,758	6,796,721
1922 . . . . .	152,958	10,130,488	2,170,793	25,989,079	6,247,745	6,598,056
1923 . . . . .	174,286	10,442,351	2,079,036	23,964,031	6,064,303	6,084,250
1924 . . . . .	159,875	9,739,590	2,450,143	26,455,986	5,740,496	5,568,284
1925 . . . . .	148,811	8,716,866	2,705,330	27,868,568	5,840,170	4,914,880
1926 . . . . .	166,770	8,959,267	3,096,650	31,455,713	5,709,581	4,976,993
-1927 . . . . .	171,161	9,414,582	3,613,194	36,281,937	5,694,863	5,129,890
1928 . . . . .	184,284	9,321,919	4,225,500	41,706,317	5,220,701	4,719,340
1929 . . . . .	191,041	9,997,380	4,966,612	49,258,851	4,759,942	4,301,445
1930 . . . . .	197,398	10,024,186	5,086,443	49,835,366	4,287,283	3,898,920
1931 . . . . .	155,412	7,247,152	4,431,585	42,865,121	3,827,837	3,400,721
1932 . . . . .	131,392	5,976,484	3,884,993	36,073,614	3,277,763	2,792,737

Years	Tobacco, smoking		Snuff	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
		Lb.		\$
1920 . . . . .	14,109,929	19,749,247	711,186	829,017
1921 . . . . .	12,880,521	16,261,015	678,739	789,378
1922 . . . . .	15,258,951	18,181,293	728,969	867,922
1923 . . . . .	18,470,891	18,297,077	724,429	872,985
1924 . . . . .	16,930,988	17,204,408	774,525	947,693
1925 . . . . .	18,196,203	17,653,702	809,751	975,051
1926 . . . . .	20,063,789	18,717,054	835,561	1,045,006
1927 . . . . .	20,204,388	19,166,769	887,220	1,112,134
1928 . . . . .	22,135,561	19,782,943	1,008,041	1,277,230
1929 . . . . .	24,044,145	20,307,223	997,078	1,280,933
1930 . . . . .	19,010,687	20,581,094	1,008,733	1,311,836
1931 . . . . .	18,448,123	20,094,959	926,381	1,192,309
1932 . . . . .	19,746,765	20,315,384	834,976	1,059,219

The figures in the above table include excise duties.

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Table 4. - Production, for Canada 1931 and 1932, and the Provinces, 1932.

Products	CANADA, 1931		CANADA, 1932		Quebec	
	Quantity	Selling Value at the Factory (including excise duties)	Quantity	Selling Value at the Factory (including excise duties)	Quantity	Selling Value at the Factory (including excise duties)
Chewing tobacco, plug .. Lb.	3,609,996	\$ 3,187,918	2,979,716	\$ 2,519,127	2,952,868	\$ 2,495,508
Chewing tobacco, cut .. "	11,896	10,593	9,979	8,884	8,119	7,210
Chewing tobacco, twist .. "	205,945	202,210	288,068	264,726	139,633	137,752
Smoking tobacco, plug .. "	1,580,967	1,596,109	1,435,270	1,397,827	1,391,808	1,346,177
Smoking tobacco, cut .. "	16,170,088	18,350,526	17,168,589	18,567,253	15,449,946	17,057,950
Smoking tobacco, twist .. "	4,792	4,603	3,555	2,885	187	176
Smoking tobacco, leaf .. "	692,276	143,721	1,139,351	347,419	1,137,626	346,937
Snuff .....	926,381	1,192,309	834,976	1,059,219	834,976	1,059,219
Cigars .....	M 155,412	7,247,152	131,392	5,976,484	100,464	4,224,619
Cigarettes .....	M 4,431,585	42,865,121	3,884,993	36,073,614	3,184,198	29,343,098
All other products .....	-	125,892	-	3,567	-	2,087
Value, including excise duties .....	-	74,926,154	-	66,221,005	-	56,020,733
Excise duties paid on these products .....	-	-	-	28,859,224	-	24,097,729
NET VALUE OF PRODUCTS	-	-	-	37,361,781	-	31,923,004
	Ontario		British Columbia		Other Provinces	
Chewing tobacco, plug .. Lb.	(x)	(x)	-	-	-	-
Chewing tobacco, cut .. "	(x)	(x)	-	-	148,435	126,974
Chewing tobacco, twist .. "	-	-	-	-	-	-
Smoking tobacco, plug .. "	(x)	(x)	-	-	-	-
Smoking tobacco, cut .. "	1,578,462	1,391,059	(x)	(x)	39,096	37,516
Smoking tobacco, twist .. "	(x)	(x)	(x)	(x)	-	-
Smoking tobacco, leaf .. "	(x)	(x)	-	-	-	-
Snuff .....	-	-	-	-	-	-
Cigars .....	M 30,541	1,728,268	245	16,636	(x)	(x)
Cigarettes .....	M (x)	(x)	-	-	-	-
All other products .....	-	6,810,475	-	82,383	-	6,961
Value, including excise duties .....	-	9,929,802	-	99,019	-	171,451
Excise duties paid on these products .....	-	4,699,507	-	22,163	-	39,825
NET VALUE OF PRODUCTS	-	5,230,295	-	76,856	-	131,626

(x) Included under "All other products".

## THE TOBACCO INDUSTRIES

Table 5. - Materials Used for Canada

Materials Used	CANADA		Quebec	
	Quantity	Cost Value	Quantity	Cost Value
	\$		\$	
<u>1931</u>				
Raw leaf tobacco, imported ... Lb.	14,962,754	11,012,067	13,092,088	9,271,580
Raw leaf tobacco, domestic ... "	19,006,792	6,274,877	17,769,565	5,956,550
All other tobacco .....	604,196	66,364	586,751	63,330
Cigar boxes, wooden .....	No. 1,849,423	223,222	1,403,913	169,098
Cigar boxes, paper .....	" 11,168,999	70,312	8,864,744	54,045
Cigarette papers .....	-	426,869	-	426,869
Lead and tin foil .....	Lb. 3,480,749	440,163	3,476,972	438,929
Other containers, wrappers, labels, etc. ....	-	2,302,761	-	1,988,058
All other materials .....	-	632,244	-	576,141
TOTAL COST .....	-	21,448,879	-	18,944,600
<u>1932</u>				
Raw leaf tobacco, imported ... Lb.	12,739,936	9,186,800	11,056,062	7,697,053
Raw leaf tobacco, domestic ... "	21,038,240	5,616,019	18,817,193	5,050,926
All other tobacco .....	17,257	2,373	13,251	1,198
Cigar boxes, wooden .....	No. 1,502,062	160,676	1,129,217	117,905
Cigar boxes, paper .....	" 12,144,315	85,619	9,919,535	62,690
Cigarette papers and tubes ...	-	461,555	-	457,440
Lead and tin foil .....	Lb. 2,844,529	448,633	2,838,613	447,753
Other containers, wrappers, labels, etc. ....	-	2,238,619	-	1,876,795
All other materials <sup>x</sup> .....	-	586,967	-	516,547
TOTAL COST .....	-	18,787,261	-	16,228,308

<sup>x</sup> Includes: Molasses, honey, sugar, salt, glycerine, licorice, gum arabic, gum tragacanth, perfumes, essences, etc.

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and the Provinces, 1931 and 1932.

Ontario		British Columbia		Other Provinces	
Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
	\$		\$		\$
1,849,217	1,728,303	11,390	10,736	10,059	6,448
1,097,074	283,355	20,070	5,206	120,083	29,766
4,985	1,502	12,460	1,532	-	-
426,306	50,966	15,649	2,400	3,555	758
2,304,255	16,267	-	-	-	-
2,861	937	336	124	580	173
-	309,859	-	2,185	-	2,659
-	49,439	-	18	-	6,646
	2,435,628		22,201		46,450

1,670,075	1,477,507	2,747	3,295	11,052	8,945
1,950,525	508,099	133,223	26,867	137,299	30,127
3,906	1,160	100	15	-	-
365,583	41,491	4,309	617	2,953	663
2,224,580	22,925	200	4	-	-
	115	-	3,500	-	500
3,625	489	2,166	366	125	25
-	344,821	-	13,978	-	3,024
-	64,113	-	1,077	-	5,230
	2,460,720		49,719		48,514

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Table 5(a). - Distribution of Raw Leaf Tobacco Reported in Table 5.

	"Imported" Raw Leaf Tobacco			"Domestic" Raw Leaf Tobacco			Total Raw Leaf Tobacco	
	Quantity	Cost	Value	Quantity	Cost	Value	Quantity	Cost
<u>1931</u>								
Used in the manufacture of:-								
Cigars .....	1,411,469	1,853,488		1,493,559	599,887		2,905,028	2,453,375
Cigarettes .	6,402,549	4,538,005		4,899,581	2,007,409		11,302,130	6,545,414
Tobacco and snuff .....	7,148,736	4,620,574		12,613,652	3,667,581		19,762,388	8,283,155
<b>TOTAL ....</b>	<b>14,962,754</b>	<b>11,012,067</b>		<b>19,006,792</b>	<b>6,274,877</b>		<b>33,969,546</b>	<b>17,286,944</b>
<u>1932</u>								
Used in the manufacture of:-								
Cigars .....	964,892	1,309,076		1,596,103	612,703		2,560,995	1,921,779
Cigarettes .	5,187,594	3,637,820		4,782,016	1,685,379		9,969,610	5,323,199
Tobacco and snuff .....	6,587,450	4,239,904		14,660,121	3,317,937		21,247,571	7,557,841
<b>TOTAL ....</b>	<b>12,739,936</b>	<b>9,186,800</b>		<b>21,038,240</b>	<b>5,616,019</b>		<b>33,778,176</b>	<b>14,802,819</b>

Size of Establishments.

The following tables show the size of establishments in the tobacco industry measured by (a) production, (b) capital investment and (c) employment for the years 1931 and 1932.

Table 6(a). Production.

Establishments having a Production of: -	1931			1932			Average Production per Establishment
	Establishments	Total Production	Average Production per Establishment	Establishments	Total Production		
	No.	\$	\$	No.	\$		
Under \$50,000 .....	79	761,320	9,637	91	630,772	6,932	
\$50,000 to under \$100,000	4	337,497	84,374	7	565,376	80,768	
\$100,000 to under \$200,000 .....	7	995,273	142,182	3	384,129	128,043	
\$200,000 to under \$500,000 .....	3	1,158,928	386,309	4	1,390,188	347,547	
\$500,000 to under \$1,000,000 .....	3	2,442,836	814,279	6	4,467,766	744,628	
\$1,000,000 to under \$4,000,000 .....	5	5,997,725	1,199,545	3	29,923,550	5,984,710	
\$4,000,000 and over ...	4	63,232,575	15,808,144	2			
<b>TOTAL AND AVERAGE.</b>	<b>105</b>	<b>74,926,154</b>	<b>713,582</b>	<b>116</b>	<b>37,361,781</b>	<b>322,084</b>	

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Table 6(b). - Capital Investment.

Establishments having a Capital Investment of:	1931			1932		
	Establishments	Total Capital	Average Capital per Estab- lishment	Establishments	Total Capital	Average Capital per Estab- lishment
		No.	\$		No.	\$
Under \$50,000 .....	74	528,626	7,144	88	552,296	6,276
\$50,000 to under \$100,000 .....	10	639,824	63,982	10	753,253	75,325
\$100,000 to under \$200,000 .....	6	830,034	138,339	4	591,890	147,972
\$200,000 to under \$500,000 .....	2	521,430	260,715	1)	2,912,254	582,451
\$500,000 to under \$1,000,000 .....	3	2,125,638	708,546	4)		
\$1,000,000 to under \$4,000,000 .....	7	12,285,916	1,755,131	6	10,328,124	1,721,354
\$4,000,000 and over.	3	33,262,734	11,087,578	3	27,213,833	9,071,278
TOTAL AND AVERAGE	105	50,194,202	478,040	116	42,351,650	365,100

Table 6(c). - Employment.

Establishments having an Average Employment of:	1931			1932		
	Establishments	Total Employees	Average Employees per Estab- lishment	Establishments	Total Employees	Average Employees per Estab- lishment
		No.	No.		No.	No.
Under 20 employees ..	78	346	4	91	351	4
20 to under 50 employees .....	10	303	30	10	308	30
50 to under 100 employees .....	3	214	71	-	-	-
100 to under 200 employees .....	4	563	141	5	660	132
200 to under 400 employees .....	4	1,019	255	4	900	225
400 to under 800 employees .....	3	1,535	512	3	1,599	533
800 employees and over .....	3	5,111	1,704	3	4,416	1,473
TOTAL AND AVERAGE	105	9,091	87	116	8,236	'71

THE TOBACCO INDUSTRIES IN CANADA, 1932.

Table 7. - Capital Invested, by Provinces, 1932 and Comparative Figures for Canada from 1928 to 1931.

Year and Provinces	Fixed Capital	Working Capital				Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, Fuel and Miscellaneous supplies, etc.	Inventory value of finished products on hand	Cash, bills and accounts receivable, Prepaid expenses, etc.		
1928 .....	10,124,760		22,209,769		14,901,415	47,235,944
1929 .....	10,983,158		25,177,872		13,931,994	50,093,024
1930 .....	11,158,147		29,153,928		11,064,040	51,376,115
1931 .....	12,553,035	23,880,656	3,556,237	10,204,274		50,194,202
<u>1932</u>						
CANADA .....	11,252,422	15,968,807	2,661,805	12,468,616		42,351,650
Quebec .....	9,300,597	13,415,550	2,205,312	10,526,967		35,448,426
Ontario .....	1,878,107	2,507,477	442,516	1,889,214		6,717,314
British Columbia ..	38,380	25,559	4,683	12,790		81,412
Other Provinces ...	35,338	20,221	9,294	39,645		104,498

Table 8. - All Employees, by Classes, Sex and Remuneration, 1932.

Classes of Employees	CANADA	Quebec	Ontario	British Columbia	Other Provinces
<b>Salaried Employees -</b>					
Male .....	No. 1,349	1,112	228	2	7
Female .....	No. 362	307	49	2	4
Total salaries ....	\$ 3,411,202	2,870,177	513,870	3,360	23,795
<b>Wage-earners -</b>					
Male .....	No. 2,344	1,962	333	15	34
Female .....	No. 4,181	3,666	508	6	1
Total wages .....	\$ 3,715,868	3,121,463	554,273	14,037	26,095
Total Employees .....	No. 8,236	7,047	1,118	25	46
Total salaries and wages. \$	7,127,070	5,991,640	1,068,143	17,397	49,890

THE TOBACCO INDUSTRIES IN CANADA, 1932.

Table 9. - Monthly Employment of Wage-earners, 1931 and 1932.

Months	1931			1932		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January .....	2,896	4,650	7,546	2,282	4,061	6,343
February .....	3,019	4,992	8,011	2,330	4,174	6,504
March .....	2,957	4,848	7,805	2,321	4,041	6,362
April .....	2,478	4,413	6,891	2,342	4,221	6,563
May .....	2,504	4,423	6,927	2,366	3,969	6,335
June .....	2,501	4,431	6,932	2,288	4,059	6,347
July .....	2,536	4,315	6,851	2,380	4,062	6,442
August .....	2,435	4,167	6,602	2,308	4,083	6,391
September .....	2,477	4,268	6,745	2,330	4,254	6,584
October .....	3,069	4,867	7,936	2,369	4,389	6,758
November .....	3,101	4,927	8,028	2,385	4,429	6,814
December .....	3,096	4,919	8,015	2,365	4,354	6,719
MONTHLY AVERAGE ...	2,757	4,609	7,366	2,344	4,181	6,525

Table 10. - Hours Worked by Wage-earners in Months of Highest Employment, 1932.

Number of Hours Worked per Week	Number of Wage-earners in Months of Highest Employment whose Regular Hours per Week were: -				
	CANADA	Quebec	Ontario	British Columbia	Other Provinces
40 hours or less .....	2,334	2,278	42	8	6
41-43 hours .....	282	282	-	-	-
44 hours .....	1,617	963	628	25	1
45-47 hours .....	492	459	33	-	-
48 hours .....	261	238	17	-	6
49-50 hours .....	1,663	1,353	308	-	2
51-53 hours .....	342	320	-	-	22
54 hours .....	23	22	-	-	1
55 hours .....	228	223	5	-	-
56-59 hours .....	48	48	-	-	-
60 hours .....	38	38	-	-	-
Over 60 hours .....	52	52	-	-	-

The above table does not include overtime.

THE TOBACCO INDUSTRIES IN CANADA, 1932.

Table 11. - Power Equipment, 1932.

Classes of Power	Number of Units	Horse-power according to Manufacturers' Rating
Steam engines and steam turbines .....	9	551
Gasoline, gas and oil engines .....	2	5
Electric motors, operated by purchased power .....	749	3,152
TOTAL POWER USED IN MANUFACTURING .....	760	3,708
Boiler installation .....	27	2,282

Table 12. - Consumption of Fuel and Electricity, 1932.

Classes of Fuel	Unit of Measure	Quantity	Cost Value \$
Bituminous coal .....	Short Ton	8,254	52,686
Anthracite coal .....	"	4,187	22,765
Coke .....	"	2,546	10,549
Gasoline .....	Imp. Gal.	265	65
Fuel oil .....	"	63,231	6,208
Wood .....	Cord	320	1,279
Gas, manufactured .....	M cu. ft.	1,215	1,410
Gas, natural .....	M cu. ft.	144	86
Other fuel .....	--	-	509
Total Cost of Fuel .....	-	-	95,557
Electricity purchased (including service charges) .....	K.W.H.	3,101,773	56,900
TOTAL COST OF FUEL AND ELECTRICITY ..	-	-	152,457

THE TOBACCO INDUSTRIES IN CANADA, 1932.

The quantity and value of tobacco, cigars and cigarettes imported into Canada during the calendar years 1931 and 1932 is shown by principal countries in table 13.

Table 13. - Imports by Articles and Countries, Calendar Years 1931 and 1932.

Articles and Countries from which Imported	1931		1932	
	Quantity Pounds	Value \$	Quantity Pounds	Value \$
Tobacco, unmanufactured .. Total	14,323,108	4,328,594	10,261,643	2,920,772
United Kingdom .....	892	918	1,155	1,416
United States .....	13,360,323	3,568,086	9,708,304	2,525,262
Cuba .....	634,151	426,241	414,476	256,241
Netherlands .....	149,282	193,000	108,503	121,186
Dutch East Indies .....	60,657	78,489	10,908	9,838
Belgium .....	51,372	35,960	3,706	1,439
Other Countries .....	66,431	25,900	14,591	5,390
Cigars .....	Total	10,981	80,641	5,306
United Kingdom .....	151	1,288	51	253
United States .....	510	3,847	353	3,157
Cuba .....	9,802	72,956	4,507	34,986
Other Countries .....	518	2,550	395	1,666
Cigarettes .....	Total	26,306	95,118	14,616
United Kingdom .....	10,742	53,958	7,335	37,528
United States .....	14,756	37,532	6,582	19,787
Other Countries .....	808	3,628	699	2,927
Tobacco, cut .....	Total	213,176	424,025	157,187
United Kingdom .....	82,563	287,365	70,820	252,920
United States .....	107,484	128,420	67,364	88,310
Other Countries .....	23,129	8,240	19,003	8,228
Snuff .....	Total	6,166	13,116	5,433
United Kingdom .....	3,604	10,662	2,899	8,964
United States .....	2,342	2,371	2,534	3,613
Other Countries .....	220	83	-	-
All other manufactures of tobacco, n.o.p. ....	Total	65,473	161,436	47,944
United Kingdom .....	59,867	149,022	43,035	109,044
United States .....	5,606	12,414	4,834	11,335
Other Countries .....	-	-	75	150

THE TOBACCO INDUSTRIES IN CANADA, 1932.

Table 13. - Imports by Articles and Countries, Calendar Years 1931 and 1932. - (Concl'd.)

Articles, and Countries from which Imported	1931		1932	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Total Imports of Tobacco.. Total	14,645,210	5,102,930	10,492,129	3,503,640
United Kingdom .....	157,819	503,213	125,295	410,125
United States .....	13,491,021	3,752,670	9,789,971	2,651,464
Cuba .....	643,981	499,301	418,983	291,227
Netherlands .....	149,344	193,039	108,503	121,186
Dutch East Indies .....	60,661	78,501	10,908	9,838
Belgium .....	51,429	36,228	3,706	1,439
Other Countries .....	90,355	39,978	34,763	18,361

Exports of tobacco, cigars and cigarettes, the produce of Canada, are shown by quantity and value for principal countries in table 14.

Table 14. - Exports for the Calendar Years 1931 and 1932.

Articles and Countries to which Exported	1931		1932	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Tobacco, unmanufactured... Total	6,697,801	2,018,802	11,195,445	3,177,764
United Kingdom .....	6,220,917	1,972,484	11,084,548	3,158,184
United States .....	2,524	879	3,892	1,203
Belgium .....	447,853	44,167	24,885	3,733
Other Countries .....	26,507	1,272	82,120	14,644
Cigars .....	430	1,604	112	408
United Kingdom .....	4	8	-	-
United States .....	26	132	-	-
Newfoundland .....	370	1,367	-	-
Other Countries .....	30	97	112	408
Cigarettes .....	511	601	811	879
United Kingdom .....	12	12	5	8
United States .....	191	247	383	425
Other Countries .....	308	342	423	446
Tobacco, plug and twist .. Total	9,849	5,718	7,798	4,152
United Kingdom .....	20	15	-	-
Newfoundland .....	9,829	5,703	7,798	4,152
Tobacco, stems and cuttings .....	805,500	7,796	169,800	1,715
United Kingdom .....	2,100	208	15,300	813
United States .....	793,000	5,930	154,500	902
Netherlands .....	10,400	1,653	-	-

THE TOBACCO INDUSTRIES IN CANADA, 1932.

Table 14. - Exports for the Calendar Years 1931 and 1932. - (Concl'd.)

Articles and Countries to which Exported	1931		1932	
	Quantity Pounds	Value \$	Quantity Pounds	Value \$
Tobacco, all other, n.o.p... Total	275,976	60,384	317,857	72,050
United Kingdom .....	112	143	359	365
United States .....	4,505	6,475	4,243	5,548
China .....	240,125	36,021	257,670	39,949
Newfoundland .....	26,364	15,002	45,487	21,388
Other Countries .....	4,870	2,743	10,098	4,800
Total Exports of Tobacco, etc. .... Total Value	-	2,094,905	-	3,256,968
United Kingdom .....	-	1,972,870	-	3,159,370
United States .....	-	13,663	-	8,078
Belgium .....	-	44,167	-	3,733
China .....	-	36,021	-	39,949
Newfoundland .....	-	22,336	-	25,540
Netherlands .....	-	2,090	-	-
Other Countries .....	-	3,758	-	20,298

The following list gives the name, location and main products of the firms reporting the manufacture of tobacco, cigars and cigarettes in 1932.

Index to Main Products

(1) Tobacco.  
(2) Cigars.

(3) Cigarettes.  
(4) Snuff.

PRINCE EDWARD ISLAND

Hickey & Nicholson Tobacco Company Ltd., 118-120 Prince Street, Charlottetown. (1).  
D. J. Riley, 49 Queen Street, Charlottetown. (1).

NOVA SCOTIA

Crosby & Sons, Main Street, Yarmouth. (2).

QUEBEC

Assory Tobacco Factory, (Arnold Haltrecht), 4106 St. Lawrence Blvd., Montreal. (1), (3).  
Benson & Hedges (Canada) Limited, 161-171 Lagauchetiere Street West, Montreal. (1), (2), (3).  
Bernier, Oliva, Granby. (2).  
Boisvert, J. W., Limitée, St. Boniface de Shawinigan. (1).  
Bourdon, J. L., & Cie, L'Epiphanie. (2).  
Capuano & Pasquale Company Limited, 729 St. James Street, Montreal. (2).  
Cie de Tabac Longpre Limitée, 3580 Chambly Street, Montreal. (1).

THE TOBACCO INDUSTRIES IN CANADA 1922QUEBEC - (Cont'd.)

Cie de Tabac Montcalm, Limitée, La	75 rue Ste. Anne, Joliette.	(1)
Cie de Tabac Terrebonne, (Achille Chartrand),	Terrebonne.	(1)
Co-Opérative des Cigariers, Limitée, La	1446 rue Amherst, Montreal.	(2)
Davis, Z., & Company, (David Davis),	20 St. Paul Street East, Montreal.	(2)
Dussault, J. L.,	58 St. Gabriel Street, Quebec.	(4)
Eagle Cigarette & Tobacco Company,	20 Ontario Street East, Montreal.	(1), (3)
Economic Tobacco Manufacturing, The (J. Kastner),	20 Craig Street West, Montreal.	(1)
Forest, G. Alphonse,	St. Jacques L'Achigan.	(2)
Forest Limitée,	L'Epiphanie.	(2)
Forest Freres, Limitée,	2505 St. Catherine Street East, Montreal.	(1)
Forest, J. O., & Compagnié, Enrg.,	St. Roch de L'Achigan.	(1)
General Cigar Company Limited,	2260 Parthenais Street, Montreal.	(2)
General Cigar Company Limited,	L'Epiphanie.	(2)
Genova Cigar Factory,	2107 Jolicoeur Street, Montreal	(2)
Gentleman Cigar Factory, (L. N. Hadd),	555 Leclaire Street, Montreal.	(2)
Granda, Jose, Limited,	4810 St. Lawrence Blvd., Montreal	(2)
Great Northern Tobacco Company, The	1121 Papineau Avenue, Montreal.	(1)
Grothe, L. O., Limited,	2000 St. Lawrence Blvd., Montreal.	(1), (2), (3)
Guay Cigar Factory,	2289 Dickson Street, Montreal.	(2)
H. S. Cigar Factory, (H. S. Sauvageau),	1293 Beaudry Street, Montreal.	(2)
Houde, The B., Company Limited,	42 Ste. Claire Street, Quebec.	(1)
Imperial Tobacco Company of Canada Limited,	3710 St. Antoine Street, Montreal.	(1), (3)
Imperial Tobacco Company of Canada Limited,	160 Cowie Street, Granby.	(1), (2)
Lamarche, Hermas,	St. Roch de L'Achigan.	(1)
Lamarche, M. A.,	St. Lin.	(2)
Landau & Cormack Limited,	415 Lemoine Street, Montreal.	(1)
Landry, N., & Cie,	2000 Lafontaine Street, Montreal.	(1)
Laplante, J. B.,	181 Mont. Royal Ave. Est., Montreal.	(1)
La Rue, O., & Company,	414 rue Champ de Mars, Montreal.	(1), (3)
Lemesurier Tobacco Company, Inc.,	427 St. Valier Street, Quebec.	(1), (2), (4)
MacDonald, W. C., Incorporated,	2455 Ontario Street East, Montreal.	(1), (3)
Masson, J. Raoul,	St. Roch de L'Achigan	(2)
Mathieu, Delphis,	5066 rue Clark, Montreal.	(1)
Menard, Nicholas,	2226 Baldwin Avenue, Montreal.	(1)
Montreal Tobacco Company,	3653A. St. Lawrence Blvd., Montreal.	(1), (3)
National Tobacco Company Limited,	3710 St. Antoine Street, Montreal.	(4)
New York Tobacco Manufacturing Company,	4 Duluth Street West, Montreal.	(1)
Paradis Havana Cigars,	1472 Wolfe Street, Montreal.	(2)
Payette, J. R.,	L'Epiphanie.	(1)
Piatta, J. E., & Frere,	351 rue Marie Anne Est., Montreal.	(2)
Racine, Sam, (Max. Masse, Enrg.),	137A. rue de Lanaudiere, Joliette.	(1)
Regal Tobacco Manufacturing, Reg'd.,	1169 Ontario Street East, Montreal.	(1)
Remillard & Fils,	346 Laurier Street, St. Johns.	(1)
Renaud, Alfred,	4437 Laval Street, Montreal.	(2)
Rock City Cigar Company Limited, The	1 St. Albert Street, Levis.	(1), (2)
Rock City Tobacco Company Limited,	224 rue Dorchester, Quebec.	(1), (3)
St. Georges, H., Enrg.,	42 rue Gaspard, Joliette.	(1), (2)
St. Maurice, Damase	5301 Notre Dame Street West, Montreal.	(2)

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QUEBEC - (Concl'd.)

Sauvageau, Jos.,	916 de Bouillon, Montreal.	(2).
Sherbrooke Cigar Company,	rue Minto, Sherbrooke.	(2).
Simon, H., & Sons Limited,	400 Atlantic Avenue, Montreal.	(2).
Star Tobacco Company, (H. Brotman),	5301 St. Lawrence Blvd., Montreal.	(1).
Stella Cigar Factory, (A. Beaudoin),	5848 Avenue Papineau, Montreal.	(2).
Therien, Jos. D.,	5757 rue Boyer, Montreal.	(1), (4).
Thibodeau, Adolphe	1829 rue Maisonneuve, Montreal.	(2).
Topp, James,	24 Main Street, Granby.	(2).
Tucketts Tobacco Company Limited, The	304 Craig Street East, Montreal.	(2).
Ulloa, Nicholas, (Castillo Cigar Factory),	298 Craig Street West, Montreal.	(2).
United Tobacco,	Rear 4857 Notre Dame Street West, Montreal.	(1).
Verdun Tobacco Company, (S. Senzilet),	521 Church Avenue, Verdun.	(1).
Young, Max	2017 St. Lawrence Blvd., Montreal.	(1).

ONTARIO

Blankstein, Charles	55 King Street East, Kitchener.	(2).
Canadian National Tobacco Company, (A. S. Powell),	6 Coxwell Avenue, Toronto.	(1).
Clark, F. J.,	342 Ridout Street, London.	(2).
Cooke, H. E.,	Leamington.	(2).
Cooke, H. E., & Company,	369 Eighth Street East, Owen Sound.	(2).
Dun, R. G., Cigar Company Limited,	519 York Street, London.	(2).
Ebach & Shearer,	202 Yonge Street Arcade, Toronto.	(2).
Falcon Cigar Company, (F. E. McAuley),	19½ McNab Street North, Hamilton.	(2).
Honsinger Cigar & Tobacco Company Ltd.,	312 Talbot Street, St. Thomas.	(2).
Jones, E. Vedna,	Rear 507 Dundas Street, London.	(2).
Locke, H. A.,	149 James Street, St. Catharines.	(2).
Locke, J. R.,	430 Ellis Street, Niagara Falls.	(2).
Lopez, Joseph A.,	35 Colborne Street, Toronto.	(2).
McHugh, John	25 Lake Street, St. Catharines.	(2).
McLean, D. J.,	Kingsville.	(1).
McNee, John, & Sons,	381 Clarence Street, London.	(2).
Morena Cigar Company, (J. G. Pennecott),	110 Simcoe Street, London.	(2).
North American Cigar Company, (J. F. Peirone),	138 John Street, London.	(2).
O'Dell, Edward,	87 Cannon Street, Hamilton.	(2).
Onelia Cigar Company Limited,	11 Richmond Street West, Toronto.	(2).
Patrick, Geo. E.,	444 Dorinda Street, London.	(2).
Pennecott, G. B.,	85 Wellington Street, London.	(2).
Punch Cigar Company Limited,	12 Beverley Street, Toronto.	(2).
Rea, Hermanos	35 Church Street, Toronto.	(2).
Royal Canadian Tobacco Company, (Louis Aronowitz),	226 Queen Street East, Toronto.	(1).
Specialty Tobacco Manufacturing, (A. Arnold),	128 Simcoe Street, Toronto.	(1).
St. James Tobacco Company, (	702 Queen Street East, Toronto.	(1).
(V. A. Portelli),	18 Hiawatha Street, St. Thomas.	(1).
Sun Tobacco Company,		

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ONTARIO - (Concl'd.)

Topper Cigar Company,	76 York Street, Toronto.	(2).
Tucket Tobacco Company Limited, The	Queen Street North, Hamilton.	(1), (3).
Tuero, J. y Hermanos Company,	97 Jarvis Street, Toronto.	(2).
Ward, William, & Sons Limited,	19 King Street, London.	(1), (2).
Wilson, Andrew, & Company Limited,	10-16 Front Street West, Toronto.	(2).

MANITOBA

British Tobacco Company,	447 Main Street, Winnipeg.	(1).
Winnipeg Tobacco Company,	873 Main Street, Winnipeg.	(1).

ALBERTA

Calgary Tobacco Company,	434A. 8th Avenue East, Calgary.	(1).
La Gora Cigar Factory, (Adam Kaiser),	644 1st Avenue N.E., Calgary.	(2).

BRITISH COLUMBIA

Booth, Geo.,	139 Water Street, Vancouver.	(2).
Canadian Tobaccos Limited,	52-54 Powell Street, Vancouver.	(1).
Jack Canuck Tobacco Factory,	2173 Dundas Street, Vancouver.	(1).
Davis, A. A.,	141 Bastion Street, Nanaimo.	(2).
Kurtz & Company, (G. J. Gerrard),	433 Dunsmuir Street, Vancouver.	(2).
Miller, Albert George,	425 Victoria Street, New Westminster.	(2).
Parsons & Reynolds,	1022 Seymour Street, Vancouver.	(2).
Prozesky, Paul	1562 Robson Street, Vancouver.	(2).
Schnoter, Dan., (Solo Cigar Factory),	38 Agnes Street, New Westminster.	(2).

THE TOBACCO INDUSTRIES IN CANADA, 1932.

SECTION 2. - TOBACCO PROCESSING AND PACKING.

This section of the tobacco industry deals with the primary operations of processing the green raw leaf into the state where it is in fit condition to undergo the final stage of conversion into the finished article in the form of smoking and chewing tobacco, cigars and cigarettes. During the year 1932 reports were received from eighteen firms, ten of which were located in the province of Quebec and eight in Ontario. Principal statistics of the industry by provinces are shown in the following table.

Table 1. - Principal Statistics, by Provinces, 1932.

	CANADA	Quebec	Ontario
Establishments reporting .....	No. 18	10	8
Capital invested .....	\$ 9,525,942	521,437	9,004,505
Employees on salaries -			
Male .....	No. 83	26	57
Female .....	No. 8	2	6
Salaries paid .....	\$ 171,587	21,120	150,467
Employees on wages -			
Monthly Average - Male .....	No. 727	89	638
Female ...	No. 621	72	549
Wages .....	\$ 744,686	62,405	682,281
Power equipment -			
Units .....	No. 43	1	42
Horse-power capacity .....	H.P. 362	1	361
Cost of fuel and electricity ....	\$ 44,533	4,440	40,093
Cost of materials used .....	\$ 6,752,694	232,805	6,519,889
Value of products .....	\$ 8,700,445	467,753	8,232,692
Value added by processing .....	\$ 1,947,751	234,948	1,712,803

The amount of raw leaf tobacco processed during the year 1932 was 39,470,799 pounds with a selling value of \$8,270,215. In addition to this, a further sum of \$430,230 was received for custom packing of 9,586,258 pounds. The principal variety of processed raw leaf was "bright flue cured" of which 20,419,583 pounds was prepared with a valuation of \$5,462,238. In order of importance "burley" follows with 14,882,368 pounds valued at \$2,086,647. The quantity and selling value of all tobacco processed is shown by kinds for Canada and the provinces in table 2.

THE TOBACCO INDUSTRIES IN CANADA, 1932.

Table 2. - Production, by Kinds, by Provinces, 1932.

Kinds of Processed Leaf	CANADA		Quebec		Ontario	
	Quantity Pounds	Selling Value \$	Quantity Pounds	Selling Value \$	Quantity Pounds	Selling Value \$
Bright, flue cured	20,419,583	5,462,238	-	-	20,419,583	5,462,238
Burley .....	14,882,368	2,086,647	12,000	1,700	14,870,368	2,084,947
Dark (air cured and fire cured) .	992,335	187,371	-	-	992,335	187,371
Cigar leaf .....	2,112,546	403,725	1,475,081	311,099	637,465	92,626
Quebec pipe, large and aromatic ....	1,063,967	130,234	1,063,967	130,234	-	-
TOTAL .....	39,470,799	8,270,215	2,551,048	443,033	36,919,751	7,827,182
Received for custom packing ..	9,586,258	430,230	426,889	24,720	9,159,369	405,510
GRAND TOTAL .	--	8,700,445	-	467,753	-	8,232,692

The materials used in this section of the tobacco industry are given by provinces in table 3. The raw leaf tobacco used to produce the 39,470,799 pounds of processed leaf was 45,170,617 pounds. In order of importance "bright, flue cured" takes first place with a total of 22,543,798 pounds with a cost value of \$4,731,970, followed by "burley" with a total of 17,529,806 pounds at a cost of \$1,539,163. The expenditure incurred in providing the necessary containers and other packaging material amounted to \$51,867.

Table 3. - Materials Used, by Provinces, 1932.

Kind of raw leaf grown and purchased for processing into:-	CANADA		Quebec		Ontario	
	Quantity (green weight)	Cost Value	Quantity (green weight)	Cost Value	Quantity (green weight)	Cost Value
Bright, flue cured	22,543,798	4,731,970	-	-	22,543,798	4,731,970
Burley .....	17,529,806	1,539,163	13,200	914	17,516,606	1,538,249
Dark (air cured and fire cured) ..	1,232,227	135,985	-	-	1,232,227	135,985
Cigar leaf .....	2,525,686	220,641	1,886,844	149,982	638,842	70,659
Quebec pipe, large and aromatic ....	1,339,100	73,068	1,339,100	73,068	-	-
Cost of containers, etc. .....	-	51,867	-	8,841	-	43,026
TOTAL .....	-	6,752,694	--	232,805	--	6,519,889

THE TOBACCO INDUSTRIES IN CANADA, 1932.

Table 3. - Materials Used, by Provinces, 1932. - (Concl'd.)

Kind of raw leaf tobacco received for custom packing	CANADA	Quebec	Ontario
	(Green Weight) Pounds	(Green Weight) Pounds	(Green Weight) Pounds
Bright, flue cured .....	8,325,393	-	8,325,393
Burley .....	)		
Dark (air cured and fire cured) .....	)		
Cigar leaf .....	)	(x)	(x)
Quebec pipe, large and aromatic .....	)		
All other leaf .....	1,260,865	426,889	833,976
<b>TOTAL .....</b>	<b>9,586,258</b>	<b>426,889</b>	<b>9,159,369</b>

(x) Less than three establishments reporting. Shown as "All other leaf".

The capital invested in the industry for the year 1932 amounted to \$9,525,942. To this total, --fixed assets-- which consist of land, buildings, plant and equipment,-- contributed \$1,950,513. Working capital which comprises (a) materials on hand, stocks in process, (b) finished products on hand and (c) cash operating accounts and bills receivable accounted for \$7,575,429. The total capital invested is shown by provinces in table 4.

Table 4. - Capital Invested, by Provinces, 1932.

Provinces	Fixed Capital	Working Capital		
	Land, buildings, fixtures, machinery, and tools	Materials on hand, Stocks in process, Fuel and Machinery and tools	Inventory value of finished products on hand	Cash, bills and accounts receivable, Prepaid expenses, etc.
CANADA .....	\$ 1,950,513	\$ 5,543,031	\$ 649,779	\$ 1,382,619
Quebec .....	179,258	77,044	136,279	128,856
Ontario .....	1,771,255	5,465,987	513,500	1,253,765

THE TOBACCO INDUSTRIES IN CANADA, 1932.

Table 5. - All Employees, by Classes, Sex and Remuneration, 1932.

Classes of Employees	CANADA	Quebec	Ontario
<b>Salaried Employees -</b>			
Male .....	No. 83	26	57
Female .....	No. 8	2	6
Total salaries .....	\$ 171,587	21,120	150,467
<b>Wage-earners -</b>			
Male .....	No. 727	89	638
Female .....	No. 621	72	549
Total wages .....	\$ 744,686	62,405	682,281
Total Employees .....	No. 1,439	189	1,250
Total salaries and wages .....	\$ 916,273	83,525	832,748

Owing to the seasonal nature of this part of the tobacco industry, there is considerable variation in the number of wage-earners employed, ranging from a maximum of 2,797 in the month of December to a minimum of 143 in July.

Table 6. - Monthly Employment of Wage-earners, 1932.

Months	Male	Female	Months	Male	Female
	No.	No.		No.	No.
January .....	1,527	1,265	July .....	69	74
February .....	1,475	1,272	August .....	130	72
March .....	1,302	1,025	September .....	122	109
April .....	670	575	October .....	278	234
May .....	435	360	November .....	1,154	1,017
June .....	107	75	December .....	1,413	1,384
MONTHLY AVERAGE .....				727	621

THE TOBACCO INDUSTRIES IN CANADA, 1932.

Table 7. - Hours Worked by Wage-earners in Months of Highest Employment, 1932.

Number of Hours Worked per Week	Number of Wage-earners in Months of Highest Employment whose Regular Hours per Week were:		
	CANADA	Quebec	Ontario
40 hours or less .....	382	364	18
41-43 hours .....	30	30	-
44 hours .....	611	-	611
45-47 hours .....	194	5	189
48 hours .....	970	-	970
49-50 hours .....	460	-	460
51-53 hours .....	10	-	10
54 hours .....	478	8	470
55 hours .....	37	1	36
56-59 hours .....	1	-	1
60 hours .....	43	-	43
Over 60 hours .....	36	-	36

The above table does not include overtime.

Table 8. - Power Equipment, 1932.

Classes of Power	CANADA		Quebec		Ontario	
	Number of Units	Horse-power Capacity	Number of Units	Horse-power Capacity	Number of Units	Horse-power Capacity
Electric motors operated by purchased power	43	362	1	1	42	361
Boilers	21	1,484	5	34	16	1,450

Table 9. - Fuel and Electricity Consumption, 1932.

Classes of Fuel	CANADA		Quebec		Ontario	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
		\$		\$		\$
Bituminous coal.... Ton	5,668	34,006	435	3,374	5,233	30,632
Coke .... "	40	400	40	400	-	-
Wood ..... Cord	22	109	22	109	-	-
Gas, natural ,.... M cu.ft.	16	10	-	-	16	10
Electricity purchased .....	K.W.H.	360,439	10,008	12,743	557	347,696
TOTAL .....	-	-	44,533	-	4,440	9,451
					-	40,093



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THE TOBACCO INDUSTRIES IN CANADA, 1932.

Firms Engaged in the Processing and Packing of Tobacco, 1932.

QUEBEC

Bordeleau, J. D.,	77 rue Champlain, Joliette.
La Cie de Tabac Bordeleau,	20 rue Richard, Joliette.
Brousseau, Leon,	39 rue St. Louis, Joliette.
Dupuis, David	St. Jacques.
Masse, Damase	23 rue St. Joseph, Joliette.
Munn, J. W.,	St. Jacques.
Pichette, Napoleon, et fils,	St. Alexis.
La Societe Co-Operative Agricole de la Vallee d'Yamaska,	rue St. Georges, St. Cesaire.
Societe Co-Operative Agricole de tabac du Dist. de Joliette,	St. Jacques.
Venne, Alcide	St. Jacques.

ONTARIO

British Leaf Tobacco Company of Canada,	Patterson Avenue, Chatham.
Canadian Leaf Tobacco Company Limited,	Dover & St. Clair Streets, Chatham.
Consolidated Leaf Tobacco Company Limited,	Lansdowne Avenue & Maple Street, Kingsville.
Hodge Tobacco Company of Canada Limited,	Lansdowne Avenue, Kingsville.
Imperial Leaf Tobacco Company of Canada Ltd.,	Delhi.
Imperial Leaf Tobacco Company of Canada Ltd.,	Leamington.
Leamington Tobacco Sales Corp'n. Limited,	11 Iven Street, Leamington.
Norfolk Leaf Tobacco Company Limited,	Tillsonburg and Kingsville.

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