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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
GENERAL MANUFACTURES BRANCH

REPORT
ON THE
TOBACCO INDUSTRIES
IN
CANADA



Published by Authority of the HON. W.D. EULER, M.P.,
Minister of Trade and Commerce.

OTTAWA
1936

SECTION 1. TOBACCO MANUFACTURES.

" 2. TOBACCO PROCESSING AND PACKING.

DEPARTMENT OF TRADE AND COMMERCE
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THE TOBACCO INDUSTRIES IN CANADA, 1934.

The tobacco industries in Canada are divided into two distinct operations, and this report is separated into two sections accordingly. Section 1 covers the operations of all firms engaged in the manufacture of tobacco, smoking and chewing, snuff, cigars and cigarettes. Section 2 deals with the preliminary operations which consist of the processing and packing of raw leaf tobacco.

SECTION I. - TOBACCO MANUFACTURES, 1934.

The output of the tobacco manufacturing industry in 1934 including excise duties was valued at \$66,400,493 which represents an increase of \$2,165,734 or about 3.4 per cent over that of the previous year. Cigarettes formed the main item of production with an output of 4,845,470 thousand valued at \$38,182,600. Smoking tobacco was next in importance with an output of 19,916,321 pounds valued at \$19,939,514. This was followed by cigars with a production of 116,858 thousand valued at \$4,557,959; chewing tobacco 3,118,235 pounds valued at \$2,642,751 and snuff 788,913 pounds valued at \$1,063,449.

The number of establishments engaged in the tobacco industry totalled 127, located by provinces as follows: - Prince Edward Island 2, Quebec 72, Ontario 37, Manitoba 2, Saskatchewan 1, Alberta 2 and British Columbia 11. These plants represented a capital investment of \$51,546,009 in fixed and current assets, they furnished employment to 8,150 persons who were paid \$6,954,646 in salaries and wages. They also spent \$18,629,615 for materials and containers, and produced goods with a net selling value at the factory of \$37,489,025. Of the establishments reporting in this industry, 65 made cigars only, 39 made tobacco only, 13 made tobacco and cigarettes, 3 made tobacco and cigars, 2 made snuff only, 2 made tobacco and snuff, 2 made tobacco, cigars and cigarettes and 1 made tobacco, cigars and snuff.

In view of the fact that the importance of an industry is measured by the value of its production, the Bureau has found it advisable to deduct the excise taxes paid in determining the value of production of this industry, since the inclusion of these taxes enhance the importance of this industry, an importance which is not warranted by either the amount of employment furnished or the salaries and wages paid.

Compared with the previous year there was an increase of \$1,327,423 in the capital invested, but no increase in the number of establishments reporting. The number of employees decreased by 91, but the salary and wage payments increased by \$202,487. The cost of materials increased by \$654,900 and the value added by manufacture was \$49,463 more than the previous year.

The tobacco industry also contributes materially to the agricultural economy of Canada. Of the materials used, amounting to \$18,629,615, \$14,164,631 was for raw leaf tobacco. All told, the tobacco industry consumed 36,100,480 pounds of raw leaf tobacco of which 26,927,337 pounds was of domestic origin. For the production of cigars, 673,884 pounds of imported and 1,571,547 pounds of domestic tobacco were used; for the production of cigarettes, 4,629,974 pounds of imported and 7,881,551 pounds of

THE TOBACCO INDUSTRIES IN CANADA, 1934.

domestic tobacco were required, while for the production of smoking and chewing tobacco and snuff, 3,869,285 pounds of imported and 17,474,239 pounds of domestic tobacco were used.

Foreign trade in manufactured tobacco is small compared with the domestic production. In 1934 imports of cigars were valued at \$41,687, cigarettes \$34,749, cut tobacco \$245,957, snuff \$9,871 and all other manufactured tobacco \$93,209. There was an export of 3,769,979 pounds of unmanufactured tobacco valued at \$2,026,802, most of which was shipped to the United Kingdom. Compared with the previous year, there was a decrease of 5,106,838 pounds in the quantity of raw tobacco exported.

Table 1. - Principal Statistics, by Provinces, 1930 to 1934.

Provinces	Estab- lish- ments No.	Capital Invested \$	Em- ployees No.	Salaries and Wages \$	Cost of Materials Used \$	Gross Value of Products \$
<u>1 9 3 0</u>						
CANADA	103	51,376,115	8,905	7,837,711	24,286,734	85,671,786
Quebec	64	45,174,352	7,873	6,712,190	21,463,425	75,056,846
Ontario	24	6,049,296	949	1,044,038	2,740,589	10,355,515
British Columbia	9	37,900	34	27,780	32,358	88,748
Other Provinces	6	114,567	49	53,703	50,362	170,677
<u>1 9 3 1</u>						
CANADA	105	50,194,202	9,091	8,096,769	21,448,879	74,926,154
Quebec	62	43,710,965	7,993	7,038,159	18,944,600	65,566,797
Ontario	28	6,336,351	1,016	977,737	2,435,628	9,121,504
British Columbia	9	37,759	34	27,751	22,201	69,031
Other Provinces	6	109,127	48	53,142	46,450	168,822
<u>1 9 3 2</u>						
CANADA	116	42,351,650	8,236	7,127,070	18,787,261	37,361,781 ^x
Quebec	68	35,448,426	7,047	5,991,640	16,228,308	31,923,004
Ontario	32	6,717,314	1,118	1,068,143	2,460,720	5,230,295
British Columbia	9	81,412	25	17,397	49,719	76,856
Other Provinces	7	104,498	46	49,890	48,514	131,626
<u>1 9 3 3</u>						
CANADA	127	50,218,586	8,241	6,752,159	17,974,715	36,784,662 ^x
Quebec	75	43,277,974	6,962	5,618,831	15,539,997	31,472,192
Ontario	35	6,692,433	1,177	1,053,282	2,344,434	5,094,324
British Columbia	10	145,394	56	34,805	54,694	104,819
Other Provinces	7	102,785	46	45,241	35,590	113,327
<u>1 9 3 4</u>						
CANADA	127	51,546,009	8,150	6,954,646	18,629,615	37,489,025 ^x
Quebec	72	43,839,419	6,709	5,684,786	16,075,329	31,995,548
Ontario	37	7,499,030	1,353	1,197,283	2,466,144	5,311,064
British Columbia	11	102,253	52	33,790	54,960	95,210
Other Provinces	7	105,307	36	38,787	33,182	87,203

^x Value of products shown for 1932, 1933 and 1934 does not include excise duties, which are included in previous years' figures.

THE TOBACCO INDUSTRIES IN CANADA, 1934.

The following table shows the principal statistics of the industry in three sections, classified according to main products.

Table 2. - Principal Statistics, by Sections, 1932 to 1934.

	Factories which Manufacture -		
	Cigars only	Tobaccos and Snuff only	Tobaccos and Cigars or Cigarettes
<u>1 9 3 2</u>			
Establishments reporting ... No.	62	39	15
Capital invested \$	5,508,023	2,422,669	34,420,958
Employees on salaries -			
Male No.	133	92	1,124
Female No.	47	16	299
Total salaries \$	357,761	175,838	2,877,603
Employees on wages -			
Male No.	653	140	1,551
Female No.	1,115	154	2,912
Total wages \$	961,468	171,927	2,582,473
Cost of materials used \$	1,898,380	820,242	16,068,639
Net value of products \$	4,222,705	2,140,556	30,998,520
<u>1 9 3 3</u>			
Establishments reporting ... No.	68	42	17
Capital invested \$	5,368,130	2,817,688	42,032,768
Employees on salaries -			
Male No.	162	138	1,143
Female No.	55	24	341
Total salaries \$	328,598	203,851	2,677,659
Employees on wages -			
Male No.	532	158	1,530
Female No.	949	214	2,995
Total wages \$	770,709	200,089	2,571,253
Cost of materials used \$	1,492,843	872,189	15,609,683
Net value of products \$	3,208,751	2,253,005	31,322,906
<u>1 9 3 4</u>			
Establishments reporting ... No.	65	43	19
Capital invested \$	4,172,914	2,810,734	44,562,361
Employees on salaries -			
Male No.	196	147	1,252
Female No.	53	59	407
Total salaries \$	345,776	232,657	2,845,893
Employees on wages -			
Male No.	438	171	1,531
Female No.	829	237	2,830
Total wages \$	713,598	230,708	2,586,014
Cost of materials used \$	1,520,098	980,205	16,129,312
Net value of products \$	3,065,661	2,509,169	31,914,195

THE TOBACCO INDUSTRIES IN CANADA, 1934.

A comparative summary of the principal products of this industry, from 1920 to 1934, is given in table 3 showing the quantity and selling value at the works (excise duties included).

Table 3. - Comparative Summary of Production, 1920 to 1934.

Years	Cigars		Cigarettes		Tobacco, chewing	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
	M	\$	M	\$	Pounds	\$
1920 ..	194,361	14,109,929	2,936,156	31,625,078	6,640,134	8,218,832
1921 ..	163,075	11,364,753	2,603,971	31,113,848	6,227,758	6,796,721
1922 ..	152,958	10,130,488	2,170,793	25,989,079	6,247,745	6,598,056
1923 ..	174,286	10,442,351	2,079,036	23,964,031	6,064,303	6,084,250
1924 ..	159,875	9,739,590	2,450,143	26,455,986	5,740,496	5,568,284
1925 ..	148,811	8,716,866	2,705,330	27,868,568	5,840,170	4,914,880
1926 ..	166,770	8,959,267	3,096,650	31,455,713	5,709,581	4,976,993
1927 ..	171,161	9,414,582	3,613,194	36,281,937	5,694,865	5,129,890
1928 ..	184,284	9,321,919	4,225,500	41,706,317	5,220,701	4,719,340
1929 ..	191,041	9,997,380	4,966,612	49,258,851	4,759,942	4,301,445
1930 ..	197,398	10,024,186	5,086,443	49,835,366	4,287,283	3,898,920
1931 ..	155,412	7,247,152	4,431,585	42,865,121	3,827,837	3,400,721
1932 ..	131,392	5,976,484	3,884,993	36,073,614	3,277,763	2,792,737
1933 ..	112,030	4,731,335	4,310,305	34,878,274	3,062,849	2,765,653
1934 ..	116,858	4,557,959	4,843,470	38,182,600	3,118,235	2,642,751

Years	Tobacco, smoking		Snuff	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
	Pounds	\$	Pounds	\$
1920	14,109,929	19,749,247	711,186	829,017
1921	12,880,521	16,261,015	678,739	789,378
1922	15,258,951	18,181,293	728,969	867,322
1923	18,470,891	18,297,077	724,429	872,985
1924	16,930,988	17,204,408	774,525	947,693
1925	18,196,203	17,653,702	809,751	975,051
1926	20,063,789	18,717,054	835,561	1,045,006
1927	20,204,388	19,166,769	887,220	1,112,134
1928	22,135,561	19,782,943	1,008,041	1,277,230
1929	24,044,145	20,307,223	997,078	1,280,933
1930	19,010,687	20,581,094	1,008,733	1,311,836
1931	18,448,123	20,094,959	926,381	1,192,309
1932	19,746,765	20,315,384	834,976	1,059,219
1933	19,920,925	20,834,043	756,079	1,013,641
1934	19,916,321	19,939,514	788,913	1,063,449

The figures in the above table include excise duties.

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Table 4. - Production for Canada, 1933 and 1934, and the Provinces 1934.

Products	CANADA, 1933		CANADA, 1934		Quebec	
	Quantity	Selling Value	Quantity	Selling Value	Quantity	Selling Value
		(including excise duties)		(including excise duties)		(including excise duties)
		¢		¢		¢
Chewing tobacco, plug ... Lb.	2,783,845	2,519,703	2,839,083	2,397,812	2,825,444	2,385,250
Chewing tobacco, cut "	7,682	6,990	1,110	1,137	(x)	(x)
Chewing tobacco, twist ... "	271,322	238,960	278,042	243,802	(x)	(x)
Smoking tobacco, plug "	1,269,949	1,259,185	1,103,972	1,095,054	1,067,449	1,052,064
Smoking tobacco, cut "	17,630,255	19,425,455	18,136,198	18,718,763	15,576,604	16,470,796
Smoking tobacco, twist ... "	5,139	2,123	(x)	-	-	-
Smoking tobacco, leaf ... "	1,015,582	147,280	675,993	125,587	675,993	125,587
Snuff	756,079	1,013,641	788,913	1,063,449	788,913	1,063,449
Cigars	112,030	4,731,335	116,858	4,557,959	85,932	3,183,004
Cigarettes	4,310,305	34,878,274	4,843,470	38,182,600	4,154,430	32,630,745
All other products	-	11,813	-	14,330	-	146,249
VALUE, INCLUDING						
EXCISE DUTIES	-	64,234,759	-	66,400,493	-	57,057,144
Excise duties paid on these products	-	27,450,097	-	28,911,468	-	25,061,596
NET VALUE OF PRODUCTS	-	36,784,662	-	37,489,025	-	31,995,548
			Ontario	British Columbia	Other Provinces	
Chewing tobacco, plug ... Lb.		(x)				
Chewing tobacco, cut "		(x)				
Chewing tobacco, twist ... "		-			(x)	
Smoking tobacco, plug "		(x)				
Smoking tobacco, cut "	2,411,109	2,125,986	129,968	107,012	18,517	14,969
Smoking tobacco, twist ... "		(x)				
Smoking tobacco, leaf ... "		-				
Snuff		-				
Cigars	30,491	1,349,814	374	22,076	(x)	
Cigarettes		(x)			(x)	
All other products		5,614,292		1,206		107,994
VALUE, INCLUDING						
EXCISE DUTIES		9,090,092		130,294		122,963
Excise duties paid on these products		3,779,028		35,084		35,760
NET VALUE OF PRODUCTS		5,311,064		95,210		87,203

(x) Included under "All other products"

THE TOBACCO INDUSTRIES

Table 5. - Materials Used for Canada and

Materials Used	CANADA		Quebec	
	Quantity	Cost Value	Quantity	Cost Value
		\$		\$
<u>1 9 3 2</u>				
Raw leaf tobacco, imported . Lb.	12,739,936	9,186,800	11,056,062	7,697,053
Raw leaf tobacco, domestic . "	21,038,240	5,616,019	18,817,193	5,050,926
All other tobacco	17,257	2,373	13,251	1,198
Cigar boxes, wooden	No. 1,502,062	160,676	1,129,217	117,905
Cigar boxes, paper	" 12,144,315	85,619	9,919,535	62,690
Cigarette papers and tubes . -	-	461,555	-	457,440
Lead and tin foil	Lb. 2,844,529	448,633	2,838,613	447,753
Other containers, wrappers, labels, etc.	-	2,238,619	-	1,876,796
All other materials ^x	-	586,967	-	516,547
TOTAL COST	-	18,787,261	-	16,228,308
<u>1 9 3 3</u>				
Raw leaf tobacco, imported . Lb.	10,924,747	7,671,516	9,485,664	6,505,203
Raw leaf tobacco, domestic . "	23,750,100	6,240,649	20,848,882	5,468,123
All other tobacco	" 12,585	1,543	10,854	1,037
Cigar boxes, wooden	No. 1,406,801	140,386	1,013,121	98,767
Cigar and cigarette boxes, other	" 12,891,239	101,120	10,966,339	86,571
Cigarette papers and tubes . -	-	444,242	-	443,927
Lead and tin foil	Lb. 3,164,540	403,485	3,134,190	398,963
Cellophane	-	286,654	-	262,693
Other containers, wrappers, labels, etc.	-	2,133,468	-	1,803,190
All other materials ^x	-	551,652	-	471,523
TOTAL COST	-	17,974,715	-	15,539,997
<u>1 9 3 4</u>				
Raw leaf tobacco, imported . Lb.	9,173,143	6,642,745	7,809,066	5,545,017
Raw leaf tobacco, domestic . "	26,927,337	7,521,936	23,594,367	6,655,704
All other tobacco	" 20,846	2,810	20,254	2,556
Cigar boxes, wooden	No. 1,103,316	137,910	800,590	100,933
Cigar and cigarette boxes, other	" 26,724,806	132,486	23,649,509	105,599
Cigarette papers and tubes . -	-	612,679	-	581,979
Lead and tin foil	Lb. 3,735,486	515,377	3,326,529	457,055
Cellophane	-	506,792	-	421,631
Other containers, wrappers, labels, etc.	-	1,969,825	-	1,707,440
All other materials ^x	-	587,055	-	497,415
TOTAL COST	-	18,629,615	-	16,075,329

x - Includes: Molasses, honey, sugar, salt, glycerine, licorice, gum arabic, gum tragacanth, perfumes, essences, etc.

IN CANADA, 1934.

the Provinces, 1932, 1933 and 1934.

Ontario		British Columbia		Other Provinces	
Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
	\$		\$		\$
1,670,075	1,477,507	2,747	3,295	11,052	8,945
1,950,525	508,099	133,223	26,867	137,299	30,127
3,906	1,160	100	15	-	-
365,583	41,491	4,309	617	2,953	663
2,224,580	22,925	200	4	-	-
-	115	-	3,500	-	500
3,625	489	2,166	366	125	25
-	344,821	-	13,978	-	3,024
-	64,113	-	1,077	-	5,230
-	2,460,720	-	49,719	-	48,514
1,430,208	1,157,944	2,381	2,927	6,494	5,442
2,617,146	715,955	173,661	33,624	110,411	22,947
1,731	506	-	-	-	-
386,370	40,424	5,951	787	1,359	408
1,918,900	14,484	6,000	65	-	-
-	-	-	315	-	-
26,700	3,786	3,550	716	100	20
-	23,283	-	556	-	122
-	313,170	-	14,628	-	2,480
-	74,882	-	1,076	-	4,171
-	2,344,434	-	54,694	-	35,590
1,356,403	1,091,621	3,443	4,026	4,231	2,081
3,064,849	809,931	138,860	33,698	129,261	22,603
530	196	(x)	-	-	-
291,044	35,296	10,331	1,276	1,351	405
3,072,797	26,868	(x)	-	105	3
-	29,809	(x)	-	-	-
406,852	57,916	(x)	-	-	-
-	84,146	-	893	-	122
-	247,114	-	12,112	-	3,159
-	83,257	-	2,955	-	4,809
-	2,466,144	-	54,960	-	33,182

(x) Less than three establishments reporting--included under "all other materials".

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Table 5(a) - Distribution of Raw Leaf Tobacco Reported in Table 5.

	"Imported"		"Domestic"		Total	
	Raw Leaf Tobacco		Raw Leaf Tobacco		Raw Leaf Tobacco	
	Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
	Pounds	\$	Pounds	\$	Pounds	\$
<u>1 9 3 3</u>						
Used in the manufacture of -						
Cigars	733,240	937,465	1,510,398	504,611	2,243,638	1,442,076
Cigarettes.	4,934,695	3,442,601	6,234,734	2,136,598	11,169,429	5,579,199
Tobacco and snuff	5,256,812	3,291,450	16,004,968	3,599,440	21,261,780	6,890,890
TOTAL ...	10,924,747	7,671,516	23,750,100	6,240,649	34,674,847	13,912,165
<u>1 9 3 4</u>						
Used in the manufacture of -						
Cigars	673,884	956,635	1,571,547	573,973	2,245,431	1,530,608
Cigarettes.	4,629,974	3,235,320	7,881,551	2,730,398	12,511,525	5,965,718
Tobacco and snuff	3,869,285	2,450,790	17,474,239	4,217,565	21,343,524	6,668,355
TOTAL ...	9,173,143	6,642,745	26,927,337	7,521,936	36,100,480	14,164,681

Size of Establishments

The following tables show the size of establishments in the tobacco industry measured by (a) production, (b) capital investment and (c) employment, for the years 1933 and 1934.

Table 6(a) - Production.

Establishments having a Production of: -	1 9 3 3			1 9 3 4		
	Estab-lish-ments	Total Production	Average Production per Estab-lishment	Estab-lish-ments	Total Production	Average Production per Estab-lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000	101	649,728	6,433	103	818,636	7,948
\$50,000 to under \$100,000	11	799,169	72,652	9	643,127	71,459
\$100,000 to under \$200,000	2	233,784	116,892	2	216,392	108,196
\$200,000 to under \$500,000	3	1,199,484	399,828	3	889,680	296,560
\$500,000 to under \$1,000,000	6	4,724,905	787,484	5	4,262,205	852,444
\$1,000,000 to under \$4,000,000	2)	29,177,592	7,294,398	3)	30,658,985	6,131,797
\$4,000,000 and over ...	2)			2)		
TOTAL AND AVERAGE.	127	36,784,662	289,643	127	37,489,025	295,189

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Table 6(b). - Capital Investment.

Establishments having a Capital Investment of: -	1 9 3 3			1 9 3 4		
	Estab- lish- ments	Total Capital	Average Capital per Estab- lishment	Estab- lish- ments	Total Capital	Average Capital per Estab- lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000	98	662,481	6,760	101	849,490	8,411
\$50,000 to under \$100,000	10	707,897	70,790	8	546,703	68,338
\$100,000 to under \$200,000	5	672,021	134,404	6	788,170	131,362
\$200,000 to under \$500,000	1)			-		
\$500,000 to under \$1,000,000)	3,242,901	648,580			
\$1,000,000 to under \$4,000,000	4)			3	1,817,375	605,792
\$4,000,000 and over .	6	9,972,367	1,662,061	6	10,570,811	1,761,802
	3	34,960,919	11,653,640	3	36,973,460	12,324,487
TOTAL AND AVERAGE	127	50,218,586	395,422	127	51,546,009	405,874

Table 6(c). - Employment.

Establishments having an Average Employment of: -	1 9 3 3			1 9 3 4		
	Estab- lish- ments	Total Employees	Average Employees per Estab- lishment	Estab- lish- ments	Total Employees	Average Employees per Estab- lishment
	No.	No.	No.	No.	No.	No.
Under 20 employees	100	424	4	98	433	4
20 to under 50 employees	13	423	33	15	434	29
50 to under 100 employees	2	104	52	2	110	55
100 to under 200 employees	2	266	133	2	255	128
200 to under 400 employees	4	985	246	5	1,407	281
400 to under 700 employees	3	1,570	523	2	1,082	541
700 employees and over .	3	4,469	1,490	3	4,429	1,476
TOTAL AND AVERAGE .	127	8,241	65	127	8,150	64

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Table 7. - Capital Invested, by Provinces, 1934, and Comparative Figures for Canada from 1929 to 1934.

Year and Provinces	Fixed Capital	Working Capital			Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, Fuel and Miscellaneous supplies, etc.	Inventory value of finished products on hand	Cash, bills and accounts receivable, Prepaid expenses, etc.	
	\$	\$	\$	\$	\$
1929	10,983,158	25,177,872		13,931,994	50,093,024
1930	11,158,147	29,153,928		11,064,040	51,376,115
1931	12,553,035	23,880,656	3,556,237	10,204,274	50,194,202
1932	11,252,422	15,968,307	2,661,805	12,468,616	42,351,650
1933	11,700,962	19,527,555	2,969,795	16,020,274	50,218,586
<u>1 9 3 4</u>					
CANADA	11,640,027	18,812,128	3,056,953	18,036,901	51,546,009
Quebec	9,308,497	16,407,109	2,686,979	15,436,834	43,839,419
Ontario	2,254,185	2,347,093	357,958	2,539,794	7,499,030
British Columbia.	45,653	36,521	4,813	15,266	102,253
Other Provinces .	31,692	21,405	7,203	45,007	105,307

Table 8. - All Employees, by Classes, Sex and Remuneration, 1934.

Classes of Employees	CANADA	Quebec	Ontario	British Columbia	Other Provinces
Salaried Employees --					
Male	No. 1,595	1,217	350	20	8
Female	No. 519	392	120	4	3
Total salaries ..	\$ 3,424,326	2,730,912	655,996	18,948	18,470
Wage-earners --					
Male	No. 2,140	1,795	309	12	24
Female	No. 3,896	3,305	574	16	1
Total wages	\$ 3,530,320	2,953,874	541,287	14,842	20,317
Total Employees	No. 8,150	6,709	1,353	52	36
Total Salaries and Wages	\$ 6,954,646	5,684,786	1,197,283	33,790	38,787

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Table 9. - Monthly Employment of Wage-earners, 1933 and 1934.

Months	1 9 3 3			1 9 3 4		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	2,028	3,851	5,879	1,953	3,497	5,450
February	2,119	4,113	6,232	2,026	3,849	5,875
March	2,095	4,017	6,112	2,041	3,840	5,881
April	2,100	4,021	6,121	2,037	3,735	5,772
May	2,121	3,876	5,997	2,082	3,814	5,896
June	2,200	4,113	6,313	2,133	3,869	6,002
July	2,221	4,230	6,451	2,136	3,955	6,091
August	2,259	4,226	6,485	2,214	3,984	6,198
September	2,319	4,434	6,753	2,246	4,056	6,302
October	2,345	4,374	6,719	2,246	3,957	6,203
November	2,369	4,451	6,820	2,247	4,128	6,375
December	2,372	4,097	6,469	2,244	4,022	6,266
MONTHLY AVERAGE ..	2,220	4,158	6,378	2,140	3,896	6,036

Table 10. - Hours Worked by Wage-earners in Months of Highest Employment, 1934.

Number of Hours Worked per Week	Number of Wage-earners in Months of Highest Employment whose Regular Hours per Week were: -				
	CANADA	Quebec	Ontario	British Columbia	Other Provinces
40 hours or less	1,443	940	483	17	3
41-43 hours	936	705	231	-	-
44 hours	1,054	820	195	19	20
45-47 hours	857	715	142	-	-
48 hours	498	375	121	-	2
49-50 hours	1,738	1,627	111	-	-
51-53 hours	250	250	-	-	-
54 hours	18	18	-	-	-
55 hours	119	119	-	-	-
56-59 hours	66	66	-	-	-
60 hours	23	20	3	-	-
Over 60 hours	43	43	-	-	-

The above table does not include overtime.

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Table 11. - Power Equipment, 1934.

Classes of Power	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines	8	520
Electric motors operated by purchased power	850	2,196
TOTAL POWER USED IN MANUFACTURING	858	2,716
Boiler installation	34	2,536

Table 12. - Consumption of Fuel and Electricity, 1934.

Classes of Fuel	Unit of Measure	Quantity	Cost Value
			\$
Bituminous coal	Short Ton	7,473	48,244
Anthracite coal	" "	6,432	28,533
Coke	" "	64	749
Gasoline	Imp. Gal.	500	140
Fuel oil	" "	39,979	3,202
Wood	Cord	329	1,120
Gas, manufactured and natural	M cu. ft.	3,807	3,592
Other fuel	-	-	2,869
TOTAL COST OF FUEL	-	-	88,449
Electricity purchased (including service charges)	Kw. H.	3,388,366	57,990
TOTAL COST OF FUEL AND ELECTRICITY .	-	-	146,439

THE TOBACCO INDUSTRIES IN CANADA, 1934.

The quantity and value of tobacco, cigars and cigarettes imported into Canada during the calendar years 1933 and 1934 is shown by principal countries in table 13.

Table 13. - Imports by Articles and Countries,
Calendar Years 1933 and 1934.

Articles and Countries from which Imported	1 9 3 3		1 9 3 4	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Tobacco, unmanufactured .. Total	9,510,955	2,531,109	8,602,232	2,184,144
United Kingdom	1,263	134	6,763	15,003
United States	8,950,432	2,274,552	8,376,343	1,877,785
Cuba	463,499	176,078	77,515	52,570
Netherlands	66,556	61,345	125,055	193,107
Dutch East Indies	22,858	16,537	14,146	44,786
Other Countries	6,347	2,463	2,410	893
Cigars	5,188	34,274	6,768	41,687
United Kingdom	239	1,750	94	808
United States	523	4,436	692	5,863
Cuba	4,093	26,647	5,428	32,730
Other Countries	333	1,441	554	2,286
Cigarettes	8,575	34,290	8,660	34,749
United Kingdom	5,780	27,159	5,528	26,810
United States	2,537	6,198	2,911	7,017
Other Countries	258	933	221	922
Tobacco, cut	122,408	258,794	110,265	245,957
United Kingdom	54,011	190,555	54,100	190,920
United States	47,428	61,282	43,212	49,427
Hong Kong	17,387	5,854	10,376	4,464
Other Countries	3,582	1,103	2,577	1,146
Snuff	4,747	11,315	4,258	9,871
United Kingdom	3,164	9,638	2,720	8,353
United States	1,457	1,481	1,428	1,332
Other Countries	126	196	110	186
All other manufactures of tobacco, n.o.p. Total	36,400	92,051	36,814	93,209
United Kingdom	35,889	91,483	36,418	92,744
United States	460	483	329	392
Other Countries	51	85	67	73

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Table 13. - Imports by Articles and Countries, Calendar Years 1933 and 1934. - (Concl'd.)

Articles and Countries from which Imported	1933		1934	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Total Imports of Tobacco	9,688,273	2,961,833	8,768,997	2,609,617
United Kingdom	100,346	320,719	105,623	334,638
United States	9,002,837	2,348,432	8,424,915	1,941,816
Cuba	467,592	202,725	82,943	85,300
Netherlands	66,594	61,445	125,055	193,107
Dutch East Indies	22,858	16,537	14,146	44,786
Hong Kong	17,388	5,856	10,376	4,464
Other Countries	10,658	6,119	5,939	5,506

Exports of tobacco, cigars and cigarettes, the produce of Canada, are shown by quantity and value for principal countries in table 14.

Table 14. - Exports for the Calendar Years 1933 and 1934.

Articles and Countries to which Exported	1933		1934	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Tobacco, unmanufactured .. Total	13,876,817	3,663,797	8,769,979	2,026,802
United Kingdom	13,722,531	3,639,094	8,506,151	1,989,357
United States	645	130	545	132
Belgium	37,420	7,177	21,995	2,739
British West Africa	5,800	1,108	84,945	13,562
Other Countries	110,421	16,288	156,343	21,012
Cigars	52	216	234	470
United Kingdom	2	8	12	42
Newfoundland	50	208	206	398
Other Countries	-	-	16	30
Cigarettes	418	423	348	364
United Kingdom	117	116	-	-
United States	174	177	164	164
Newfoundland	87	87	169	174
Other Countries	40	43	15	26
Tobacco, plug and twist .. Total	2,964	1,465	4,974	2,671
United Kingdom	20	14	-	-
Newfoundland	2,944	1,451	4,974	2,671

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Table 14. - Exports for the Calendar Years 1933 and 1934. - (Concl'd.)

Articles and Countries to which Exported	1 9 3 3		1 9 3 4	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Tobacco, stems and cuttings .. Total	166,600	2,426	141,100	2,991
United Kingdom	9,600	386	-	-
United States	138,600	1,248	137,600	2,888
Other Countries	18,400	792	3,500	103
Tobacco, all other, n.o.p. ... Total	314,161	74,321	257,732	59,306
United Kingdom	50	67	108	225
United States	3,733	4,870	3,192	4,052
China	245,430	40,880	200,540	30,082
Newfoundland	59,944	25,410	47,139	21,375
Other Countries	5,004	3,094	6,753	3,572
Total Exports of Tobacco, Etc.	-	3,742,648	-	2,092,604
United Kingdom	-	3,639,685	-	1,989,624
United States	-	6,425	-	7,236
Belgium	-	7,177	-	2,739
China	-	40,880	-	30,082
Newfoundland	-	27,156	-	24,618
Other Countries	-	21,325	-	38,305

The following list gives the name, location and main products of the firms reporting the manufacture of tobacco, cigars and cigarettes in 1934.

Index to Main Products

- | | |
|--------------|-----------------|
| (1) Tobacco. | (3) Cigarettes. |
| (2) Cigars. | (4) Snuff. |

MAIN PRODUCTS

PRINCE EDWARD ISLAND

Hickey & Nicholson Tobacco Co. Ltd.,	118-120 Prince Street, Charlottetown.	(1).
Riley, D. J.,	49 Queen Street, Charlottetown.	(1).

QUEBEC

Albert Tobacco Manufacturing Company,	1966 Mount Royal Avenue East, Montreal.	(1), (3).
Allard & Robitaille Limitée, Assory Tobacco Factory, (Arnold Haltrecht),	10 rue Des Voltigeurs, Quebec. 4090 St. Lawrence Blvd., Montreal.	(1). (1), (3).

THE TOBACCO INDUSTRIES IN CANADA, 1934

		<u>MAIN PRODUCTS</u>
<u>QUEBEC -- (Cont'd.)</u>		
Benson & Hedges (Canada) Limited,	161-171 Lagauchetiere Street West, Montreal.	(1), (2), (3).
Boisvert, J. W., Limitée,	St. Boniface de Shawinigan.	(1).
Bourdon, J. L., & Cie,	L'Epiphanie.	(2).
Brook Tobacco Company,	3617 St. Lawrence Blvd., Montreal.	(1), (3).
Capuano & Pasquale Company Limited,	729 St. James Street, Montreal.	(2).
Central Tobacco Manufacturing, The,	112 St. Catherine St. W., Montreal.	(1), (3).
Cie de Tabac Montcalm, Limitée, La,	75 rue Ste. Anne, Joliette.	(1).
Cie de Tabac Terrebonne, (Achille Chartrand),	Terrebonne.	(1).
Davis, Z., & Company, (David Davis),	20 St. Paul Street East, Montreal.	(2).
Desiderata Cigar Company Ltée, La,	60 St. Catherine St. E., Montreal.	(2).
Dussault, J. L.,	58 St. Gabriel Street, Quebec.	(4).
Eagle Cigarette & Tobacco Company,	20 Ontario Street East, Montreal.	(1), (3).
E. B. Tobacco,	1121 Papineau Street, Montreal.	(1).
Economic Tobacco Manufacturing, The, (J. Kastner),	20 Craig Street West, Montreal.	(1), (3).
Forest, G. Alphonse,	St. Jacques l'Achigan.	(2).
Forest Limitée,	L'Epiphanie.	(2).
Forest Freres, Limitée,	2505 St. Catherine St. E., Montreal.	(1).
Fidélité Cigar Factory,	4712 rue Pontiac, Montreal.	(2).
Forest, J. O., & Compagnié, Enrg.,	St. Roch de l'Achigan.	(1).
Gagne, A.,	L'Epiphanie.	(2).
Gagne, J. O.,	Sherbrooke.	(2).
General Cigar Company Limited,	2260 Parthenais Street, Montreal.	(2).
General Cigar Company Limited,	L'Epiphanie.	(2).
Gentleman Cigar Factory, (L. N. Hadd),	555 Leclaire Street, Montreal.	(2).
Globe Tobacco Factory, The,	1181 Notre Dame St. W., Montreal.	(1).
Granda, Jose, Limited,	4810 St. Lawrence Blvd., Montreal.	(2).
Grothe, L. O., Limited,	2000 St. Lawrence Blvd., Montreal.	(1), (2), (3).
Guay Cigar Factory, (J. P. Theriault),	2289 Dickson Street, Montreal.	(2).
H. S. Cigar Factory, (H. S. Sauvageau),	916 De Bullion Street, Montreal.	(2).
Hardy, L. P.,	2355 Notre Dame St. W., Montreal.	(2).
Hottin & Cie Limitée,	105a Notre Dame St., Joliette.	(2).
Houde, The B., Company Limited,	42 Ste. Claire Street, Quebec.	(1).
Imperial Tobacco Co. of Canada Ltd.,	3710 St. Antoine Street, Montreal.	(1), (3).
Imperial Tobacco Co. of Canada Ltd.,	180 Cowie Street, Granby.	(1), (2).
Italian Cigars Syndicate,	4209 St. Dominique Street, Montreal.	(2).
Kanters, Antoon,	7780 rue Henri Julien, Montreal.	(2).
Landau & Cormack Limited,	415 Lemoine Street, Montreal.	(1).
Landry, N., & Cie,	2000 Lafontaine Street, Montreal.	(1).
La Rue, O., & Company,	414 rue Champ de Mars, Montreal.	(1), (3).
Lemesurier Tobacco Company, Inc.,	427 St. Valier Street, Quebec.	(1), (2), (4).
Leveille, R.,	1400 Notre Dame St. W., Montreal.	(2).
MacDonald, W. C., Incorporated,	P. O. Box 1929, Montreal.	(1), (3).
Masse, Max., Enrg.,	137a rue de Lanaudiere, Joliette.	(1).
Mathieu, Delphis,	5066 rue Clark, Montreal.	(1).
Menard, Nicholas, (Regalia Cigares),	2226 Baldwin Avenue, Montreal.	(2).
Morin, Arthur,	St. Jacques l'Achigan.	(1).
Morin & Beaudoin,	St. Jacques l'Achigan.	(2).

THE TOBACCO INDUSTRIES IN CANADA, 1934.

MAIN PRODUCTS

QUEBEC - (Concl'd.)

Mutual Tobacco Company,	3758 Colonial Street, Montreal.	(1).
National Tobacco Company Limited,	3710 St. Antoine Street, Montreal.	(4).
New York Tobacco Mfg. Company,	4 Duluth Street West, Montreal.	(1).
Parizeau & Frere,	4234 rue Parthenais, Montreal.	(2).
Piette, J. E., & Frere,	351 rue Marie Anne Est, Montreal.	(2).
Renaud, Georges,	1006 Amherst Street, Montreal.	(2).
Rock City Cigar Company, The,	St. David Street, Levis.	(2).
Rock City Tobacco Company Limited,	224 rue Dorchester, Quebec.	(1), (3).
St. Georges, H., Enrg.,	42 rue Gaspard, Joliette.	(1), (2).
Sauvageau, Jos ,	271 Demontigny Street East, Montreal.	(2).
Sherbrooke Cigar Company,	rue Minto, Sherbrooke.	(2).
Simon, H., & Sons Limited,	400 Atlantic Avenue, Montreal.	(2).
Simoneau, Elphège,	Drummondville.	(2).
Tabac Econome, Enrg., (Marcel Guimond),	Cap St. Ignace.	(1).
Tabacs Longpre Limitée,	3580 Chambly Street, Montreal.	(1).
Therien, Jos. D.,	5757 rue Boyer, Montreal.	(1), (4).
Thibodeau, Adolphe,	1829 rue Maisonneuve, Montreal.	(2).
Topp, James,	24 Main Street, Granby.	(2).
Ulloa, Nicholas,	298 Craig Street West, Montreal.	(2).
United Tobacco,	4855 Notre Dame St. W., Montreal.	(1).
Verreault & Frere, Enrg.,	24-28 rue Montcalm, Quebec.	(1).
Young, Max,	2017 St. Lawrence Blvd., Montreal.	(1).

ONTARIO

Blankstein, Charles,	55 King Street East, Kitchener.	(2).
Byron, George G.,	Rear 507 Dundas Street, London.	(2).
Clark Cigar Factory,	342 Ridout Street, London.	(2).
Claveros Cigar Company,	126 Wellington Street West, Toronto.	(2).
Cooke, H. E., Estate,	Orangeville.	(2).
Cooke, H. E., & Company,	Owen Sound.	(2).
Dubey, J. J., Tobacco Co. Ltd.,	860 Richmond Street West, Toronto.	(1).
Dun, R. G., Cigar Company Limited,	519 York Street, London.	(2).
Darling Tobacco Company Limited,	466 Bathurst Street, Toronto.	(1).
Fisher, Milton F.,	14 Hume Street, London.	(2).
Gilkes, Joshua,	562 Goyeau Street, Windsor.	(1).
Harper Cigar Company,	55 King Street West, Hamilton.	(2).
Honsinger Cigar & Tobacco Company Limited,	312 Talbot Street, St. Thomas.	(2).
Jamieson, S. A.,	Leamington.	(1).
Jones, E.,	Rear 507 Dundas Street, London.	(2).
Locke, J. R.,	430 Ellis Street, Niagara Falls.	(2).
Longo, Domenico,	115 Queenston Street, St. Catharines.	(2).
Lopez, Joseph A.,	35 Colborne Street, Toronto.	(2).
McHugh, John,	25 Lake Street, St. Catharines.	(2).
McLean, Donald J., Limited,	Kingsville.	(1).
McNee, John, & Sons,	381 Clarence Street, London.	(2).
Morena Cigar Company, (J. G. Pennecott),	87 Wellington Street, London.	(2).

THE TOBACCO INDUSTRIES IN CANADA, 1934.

MAIN PRODUCTS

ONTARIO - (Concl'd.)

Norfolk Planters Limited,	26 Noble Street, Toronto.	(1).
North American Cigar Company,	1025 York Street, London.	(2).
O'Dell, Edward,	77 Park Street, Hamilton.	(2).
Onelia Cigar Company Limited,	11 Richmond Street West, Toronto.	(2).
Queen City Tobacco Company,	65 Lombard Street, Toronto.	(1).
Rea, Hermanos,	35 Church Street, Toronto.	(2).
Reid, W. B., Tobacco Company Limited,	272 Van Horne Street, Toronto.	(1).
Royal Canadian Tobacco Company,	49 Duke Street, Toronto.	(1).
St. James Tobacco Company,	20 Hayter Street, Toronto.	(1).
Superior Tobacco Company Limited,	184 Horton Street, London.	(1).
Topper Cigar Company,	76 York Street, Toronto.	(2).
Tuckett Tobacco Company Ltd., The,	145 Queen Street North, Hamilton.	(1), (3).
Tuero, J. y Hermanos Company,	97 Jarvis Street, Toronto.	(2).
Ward, William, & Sons Limited,	19 King Street, London.	(1), (2).
Wilson, Andrew, & Company Limited,	10-16 Front Street West, Toronto.	(2).

MANITOBA

London Tobacco Company,	447 Main Street, Winnipeg.	(1).
Winnipeg Tobacco Company,	873 Main Street, Winnipeg.	(1).

SASKATCHEWAN

British Tobacco Company, The,	334 20th Street West, Saskatoon.	(1).
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ALBERTA

La Gora Cigar Factory, (Adam Kaiser),	644 1st Avenue N. E., Calgary.	(2).
Northwestern Tobacco Company,	9610 Jasper Avenue, Edmonton.	(1), (3).

BRITISH COLUMBIA

Booth, Geo.,	139 Water Street, Vancouver.	(2).
Canadian Tobaccos Limited,	52-54 Powell Street, Vancouver.	(1).
Chung Wah Company,	110 East Pender Street, Vancouver.	(1).
Davis, A. A.,	40 Chapel Street, Nanaimo.	(2).
Kurtz & Company, (G. J. Gerrard),	433 Dunsmuir Street, Vancouver.	(2).
McKercher's Limited,	707 Front Street, New Westminster.	(1).
Miller, A., (Beaver Cigar Factory),	425 Victoria Street, New Westminster.	(2).
Parsons & Reynolds,	1022 Seymour Street, Vancouver.	(2).
Perfection "A" Cigar Company,	771 East Hastings Street, Vancouver.	(2).
Pioneer Tobacco Company,	4806 Main Street, Vancouver.	(1).
Schnoter, Dan., (Solo Cigar Factory),	38 Agnes Street, New Westminster.	(2).

THE TOBACCO INDUSTRIES IN CANADA, 1934.

SECTION 2. - TOBACCO PROCESSING AND PACKING.

This section of the tobacco industry deals with the primary operations of processing the green raw leaf into the state where it is in fit condition to undergo the final stage of conversion into the finished article in the form of **smoking** and chewing tobacco, cigars and cigarettes. During the year 1934 reports were received from twenty-two firms, thirteen of which were located in the Province of Quebec and nine in Ontario. Principal statistics for this section of the industry by **provinces** are shown in the following tables.

Table 1. - Principal Statistics, by Provinces, 1933 and 1934.

	CANADA	Quebec	Ontario
<u>1933</u>			
Establishments reporting	No. 22	13	9
Capital invested	\$ 4,132,884	651,735	3,481,149
Employees on salaries -			
Male	No. 105	25	80
Female	No. 10	2	8
Salaries paid	\$ 233,969	25,822	208,147
Employees on wages -			
Monthly Average - Male	No. 874	108	766
Female	No. 737	90	647
Wages paid	\$ 764,364	55,784	708,580
Power Equipment -			
Units	No. 50	3	47
Horse power capacity	H.P. 464	41	423
Cost of fuel and electricity	\$ 48,437	4,600	43,837
Cost of materials used	\$ 5,460,521	226,409	5,234,112
Gross value of products	\$ 7,109,021	400,388	6,708,633
Value added by processing	\$ 1,648,500	173,979	1,474,521
<u>1934</u>			
Establishments reporting	No. 22	13	9
Capital invested	\$ 3,836,369	602,757	3,233,612
Employees on salaries -			
Male	No. 121	26	95
Female	No. 9	3	6
Salaries paid	\$ 248,286	28,853	219,433
Employees on wages -			
Monthly Average - Male	No. 673	106	567
Female	No. 555	98	457
Wages paid	\$ 603,669	68,558	535,111
Power Equipment -			
Units	No. 53	5	48
Horse-power capacity	H.P. 633	69	564
Cost of fuel and electricity	\$ 47,655	5,283	42,372
Cost of materials used	\$ 4,154,898	325,101	3,829,797
Gross value of products	\$ 5,564,831	513,074	5,051,757
Value added by processing	\$ 1,409,933	187,973	1,221,960

THE TOBACCO INDUSTRIES IN CANADA, 1934.

The amount of raw leaf tobacco processed during the year 1934 was 26,398,802 pounds with a selling value of \$5,122,733 compared with 36,300,539 pounds processed in 1933 with a selling value of \$6,696,968. In addition to this a further sum of \$442,098 was received for custom packing. The principal variety of processed raw leaf was "bright flue-cured" of which 13,725,356 pounds were prepared with a valuation of \$3,337,109. In order of importance "burley" follows with 8,224,726 pounds valued at \$1,057,926. The quantity and selling value of all tobacco processed is shown by kinds for Canada and the provinces in table 2.

Table 2. - Production by Kinds and Provinces, 1934.

Kinds of Processed Leaf	CANADA		Quebec		Ontario	
	Quantity	Selling Value	Quantity	Selling Value	Quantity	Selling Value
	Pounds	\$	Pounds	\$	Pounds	\$
Bright, flue cured	13,725,356	3,337,109	-	-	13,725,356	3,337,109
Burley	8,224,726	1,057,926	136,375	17,125	8,088,351	1,040,801
Dark (air-cured and fire-cured) .	1,496,645	234,749	-	-	1,496,645	234,749
Cigar leaf	1,574,282	315,089	1,574,282	315,089	-	-
Quebec pipe, large and aromatic	1,377,793	177,860	1,377,793	177,860	-	-
TOTAL	26,398,802	5,122,733	3,088,450	510,074	23,310,352	4,612,659
Received for custom packing ..	10,541,262	442,098	101,000	3,000	10,440,262	439,098
GRAND TOTAL .	-	5,564,831	-	513,074	-	5,051,757

The materials used in this section of the tobacco industry are given by provinces in table 3. The raw leaf tobacco used to produce the 26,398,802 pounds of processed leaf was 31,646,071 pounds. In order of importance "bright, flue-cured" takes first place with a total of 15,388,454 pounds with a cost value of \$2,884,882, followed by "burley" with a total of 10,553,172 pounds at a cost of \$760,609. The expenditure incurred in providing the necessary containers and other packaging material amounted to \$41,128.

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Table 3. - Materials Used, by Provinces, 1934.

Kind of raw leaf grown and purchased for processing into: -	CANADA		Quebec		Ontario	
	Quantity (green weight)	Cost Value	Quantity (green weight)	Cost Value	Quantity (green weight)	Cost Value
	Pounds	\$	Pounds	\$	Pounds	\$
Bright, flue-cured	15,388,454	2,884,882	-	-	15,388,454	2,884,882
Burley	10,553,172	760,609	175,702	9,780	10,377,470	750,829
Dark (air-cured and fire-cured)	2,080,491	158,415	-	-	2,080,491	158,415
Cigar leaf	1,966,669	203,680	1,966,669	203,680	-	-
Quebec pipe, large and aromatic	1,657,285	106,184	1,657,285	106,184	-	-
Cost of containers, etc.	-	41,128	-	5,457	-	35,671
TOTAL	-	4,154,898	-	325,101	-	3,829,797

Kind of raw leaf tobacco received for custom packing	CANADA	Quebec	Ontario
	(Green Weight)	(Green Weight)	(Green Weight)
	Pounds	Pounds	Pounds
Bright, flue-cured	9,942,494	-	9,942,494
Burley	(x)	(x)	(x)
Dark (air-cured and fire- cured)	(x)	-	(x)
Cigar leaf	-	-	-
Quebec pipe, large and aromatic	(x)	(x)	-
All other leaf	598,768	101,000	497,768
TOTAL	10,541,262	101,000	10,440,262

(x) Less than three establishments reporting. Shown as "all other leaf".

The capital invested in this section of the industry for the year 1934 amounted to \$3,836,369. Of this total, fixed capital—which consists of land, buildings, plant and equipment—contributed \$1,929,741 and working capital—which comprises (a) materials on hand, stocks in process, (b) finished products on hand and (c) cash operating accounts and bills receivable—accounted for \$1,906,628. The total capital invested is shown by provinces in table 4.

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Table 4. - Capital Invested, by Provinces, 1933 and 1934.

Provinces	Fixed Capital	Working Capital			Total Capital
	Land, buildings, fixtures, machinery and tools	Materials on hand, Stocks in process, Fuel and Mis-cellaneous supplies, etc.	Inventory value of finished products on hand	Cash, bills and accounts receivable, Prepaid expenses, etc.	
	\$	\$	\$	\$	\$
<u>1 9 3 3</u>					
CANADA	2,037,369	204,531	875,927	1,015,057	4,132,884
Quebec	200,527	77,168	192,732	181,308	651,735
Ontario	1,836,842	127,363	683,195	833,749	3,481,149
<u>1 9 3 4</u>					
CANADA	1,929,741	167,392	502,872	1,236,364	3,836,369
Quebec	207,561	59,245	156,148	179,803	602,757
Ontario	1,722,180	108,147	346,724	1,056,561	3,233,612

Table 5. - All Employees, by Classes, Sex and Remuneration, 1934.

Classes of Employees		CANADA	Quebec	Ontario
Salaried Employees -				
Male	No.	121	26	95
Female	No.	9	3	6
Total salaries	\$	248,286	28,853	219,433
Wage-earners -				
Male	No.	673	106	567
Female	No.	555	98	457
Total wages	\$	603,669	68,558	535,111
Total Employees	No.	1,358	233	1,125
Total Salaries and Wages	\$	851,955	97,411	754,544

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Owing to the seasonal nature of this part of the tobacco industry, there is considerable variation in the number of wage-earners employed, ranging from a maximum of 3,019 in the month of December to a minimum of 234 in August.

Table 6. - Monthly Employment of Wage-earners, 1934.

Months	Male	Female	Months	Male	Female
	No.	No.		No.	No.
January	1,657	1,288	July	109	126
February	1,553	1,153	August	98	136
March	1,095	894	September	129	147
April	595	443	October	157	134
May	182	192	November	793	572
June	125	142	December	1,587	1,432
MONTHLY AVERAGE				673	555

Table 7. - Hours Worked by Wage-earners in Months of Highest Employment, 1934.

Number of Hours Worked per Week	Number of Wage-earners in Months of Highest Employment whose Regular Hours per Week were: -		
	CANADA	Quebec	Ontario
40 hours or less	452	255	197
41-43 hours	66	42	24
44 hours	654	13	641
45-47 hours	327	30	297
48 hours	994	13	981
49-50 hours	314	11	303
51-53 hours	47	35	12
54 hours	230	9	221
55 hours	80	11	69
56-59 hours	35	5	30
60 hours	35	-	35
Over 60 hours	24	2	22

The above table does not include overtime.

THE TOBACCO INDUSTRIES IN CANADA, 1934.

Table 8. - Power Equipment, 1934.

Classes of Power	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines	5	218
Electric motors operated by purchased power	48	415
TOTAL POWER USED IN MANUFACTURING	53	633
Boiler installation	22	1,524

Table 9. - Fuel and Electricity Consumed, 1934.

Classes of Fuel	CANADA		Quebec		Ontario	
	Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
		\$		\$		\$
Bituminous coal Ton	5,757	37,548	583	4,453	5,174	33,095
Anthracite coal "	31	285	31	285	-	-
Wood Cord	18	65	18	65	-	-
Gas, natural M cu. ft.	21	14	-	-	21	14
Electricity purchased Kw. H.	284,450	9,743	8,877	480	275,573	9,263
TOTAL COST OF FUEL AND ELECTRICITY		47,655		5,283		42,372

Firms Engaged in the Processing and Packing of Tobacco, 1934.

QUEBEC

Bordeleau, J. D.,	77 rue Champlain, Joliette.
Brousseau, Leon,	39 rue St. Louis, Joliette.
Canadian Tobacco Company Limited, The,	90 rue St. Antoine, Joliette.
Cie de Tabac Bordeleau, La,	20 rue Richard, Joliette.
Dupuis, David,	St. Jacques de Montcalm.
Masse, Damase,	23 rue St. Joseph, Joliette.
Munn, J. W.,	St. Jacques de Montcalm.
Payne, J. Bruce, Reg'd.,	Granby.
Pichette, Napoleon, et fils,	St. Alexis de Montcalm.

THE TOBACCO INDUSTRIES IN CANADA, 1934.

QUEBEC - (Concl'd.)

Societe Co-Operative Agricole de la Vallee d'Yamaska, La,	rue St. Georges, St. Cesaire.
Societe Co-Operative Agricole de Tabac de Farnham,	Farnham.
Societe Co-Operative Agricole de Tabac du Dist. de Joliette, La, Venne, Alcide,	St. Jacques de Montcalm. St. Jacques de Montcalm.

ONTARIO

British Leaf Tobacco Company of Canada,	Patteson Avenue, Chatham.
Canadian Leaf Tobacco Company Limited,	Dover & St. Clair Streets, Chatham.
• Consolidated Leaf Tobacco Company Limited,	Lansdowne Avenue & Maple Street, Kingsville.
Hodge Tobacco Company of Canada Limited,	Lansdowne Avenue, Kingsville.
Imperial Leaf Tobacco Co. of Canada Ltd.,	Delhi.
• Imperial Leaf Tobacco Co. of Canada Ltd.,	Leamington.
Leamington Tobacco Sales Corp'n. Limited,	11 Iven Street, Leamington.
Norfolk Leaf Tobacco Company Limited,	Tillsonburg.
Ontario Leaf Tobacco Company Limited,	Lansdowne Avenue, Kingsville.

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