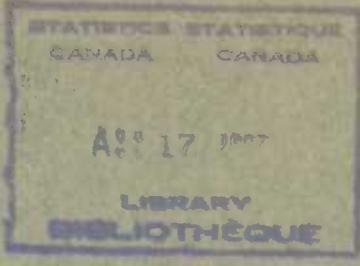


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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
GENERAL MANUFACTURES BRANCH

REPORT
ON THE
TOBACCO INDUSTRIES
IN
CANADA
1935

Published by Authority of the HON. W. D. EULER, M.P.,
Minister of Trade and Commerce.

OTTAWA
1937

SECTION 1. TOBACCO MANUFACTURERS.

" 2. TOBACCO PROCESSING AND PACKING.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

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THE TOBACCO INDUSTRIES IN CANADA, 1935.

The tobacco industries in Canada are divided into two distinct operations, and this report is separated into two sections accordingly. Section 1 covers the operations of all firms engaged in the manufacture of tobacco, smoking and chewing, snuff, cigars and cigarettes. Section 2 deals with the preliminary operations which consist of the processing and packing of raw leaf tobacco.

SECTION 1. - TOBACCO MANUFACTURES, 1935.

The output of the tobacco manufacturing industry in 1935, including excise duties was valued at \$69,829,522, which represents an increase of \$3,429,029, or over 5 per cent above that of the previous year. Cigarettes formed the main item of production with an output of 5,324,953 thousand valued at \$41,526,276. Smoking tobacco was next in importance with an output of 19,803,023 pounds valued at \$19,662,431. This was followed by cigars with a production of 120,508 thousand valued at \$5,158,629, chewing tobacco 2,896,011 pounds valued at \$2,426,966, and snuff 773,692 pounds valued at \$1,045,862.

The number of establishments engaged in the tobacco industry totalled 116, located by provinces as follows: - Prince Edward Island 2, Quebec 66, Ontario 35, Manitoba 2, Alberta 1 and British Columbia 10. These plants represented a capital investment of \$58,178,513 in fixed and current assets, they furnished employment to 8,145 persons who were paid \$7,221,048 in salaries and wages. They also spent \$19,701,385 for materials and containers, and produced goods with a net selling value at the factory of \$39,103,875. Of the establishments reporting in this industry, 58 made cigars only, 37 made tobacco only, 10 made tobacco and cigarettes, 5 made tobacco and cigars, 1 made snuff only, 2 made tobacco and snuff, 2 made tobacco, cigars and cigarettes, and 1 made tobacco, cigars and snuff.

In view of the fact that the importance of an industry is measured by the value of its production, the Bureau has found it advisable to deduct the excise taxes paid in determining the value of production of this industry, since the inclusion of these taxes enhance the importance of this industry, an importance which is not warranted by either the amount of employment furnished or the salaries and wages paid.

Compared with the previous year there was an increase of \$6,632,504 in the capital invested, but a decrease of eleven in the number of establishments reporting. The number of employees declined by five, but the salary and wage payments were greater by \$266,402. The cost of materials used increased by \$1,071,770.

The tobacco industry also contributes materially to the agricultural economy of Canada. Of the materials used, amounting to \$19,701,385, \$15,186,320 was for raw leaf tobacco. All told, the tobacco industry consumed 38,929,237 pounds of raw leaf tobacco of which 31,348,922 pounds was of domestic origin. For the production of cigars, 736,786 pounds of imported and 1,866,344 pounds of domestic tobacco were used; for the production of cigarettes, 3,676,617 pounds of imported and 10,407,637 pounds of

THE TOBACCO INDUSTRIES IN CANADA, 1935.

domestic tobacco were required, while for the production of smoking and chewing tobacco and snuff, 3,166,932 pounds of imported and 19,074,941 pounds of domestic tobacco were used.

Foreign trade in manufactured tobacco is small compared with the domestic production. In 1935 imports of cigars were valued at \$33,401, cigarettes \$37,576, cut tobacco \$248,377, snuff \$11,082 and all other manufactured tobacco \$84,957. There was an export of 7,666,937 pounds of unmanufactured tobacco valued at \$2,214,547. Compared with the previous year, there was a decrease of 1,103,042 pounds in the quantity of raw tobacco exported.

Table 1. - Principal Statistics, by Provinces, 1931 to 1935.

Year and Provinces	Estab-	Capital Invested	Em- ployees and Wages	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	lish- ments				No.	\$
<u>1931</u>						
CANADA	105	50,194,202	9,091	8,096,769	21,448,879	74,926,154
Quebec	62	45,710,965	7,993	7,058,159	18,944,600	65,566,797
Ontario	28	6,336,351	1,016	977,737	2,435,628	9,121,504
British Columbia	9	37,759	34	27,731	22,201	69,031
Other Provinces	6	109,127	48	53,142	46,450	168,822
<u>1932</u>						
CANADA	116	42,351,650	8,236	7,127,070	18,787,261	37,361,781 ^x
Quebec	68	35,448,426	7,047	5,991,640	16,228,308	31,923,004
Ontario	32	6,717,314	1,118	1,068,143	2,460,720	5,230,295
British Columbia	9	81,412	25	17,397	49,719	76,856
Other Provinces	7	104,498	46	49,890	48,514	131,826
<u>1933</u>						
CANADA	127	50,218,586	8,241	6,752,159	17,974,715	36,784,662 ^x
Quebec	75	43,277,974	6,982	5,618,831	15,539,997	31,472,192
Ontario	35	6,692,433	1,177	1,053,282	2,344,434	5,094,324
British Columbia	10	145,394	56	34,805	54,694	104,819
Other Provinces	7	102,785	46	45,241	35,590	113,327
<u>1934</u>						
CANADA	127	51,546,009	8,150	6,954,646	18,629,615	37,489,025 ^x
Quebec	72	43,839,419	6,709	5,684,786	16,075,329	31,995,548
Ontario	37	7,499,030	1,353	1,197,283	2,466,144	5,311,064
British Columbia	11	102,253	52	33,790	54,960	95,210
Other Provinces	7	105,307	36	38,787	33,182	87,205
<u>1935</u>						
CANADA	116	58,178,513	8,145	7,221,048	19,701,385	39,103,875 ^x
Quebec	66	49,409,020	6,760	5,915,878	16,938,781	33,358,806
Ontario	35	8,590,411	1,305	1,238,908	2,701,775	5,587,883
British Columbia	10	92,750	48	28,535	38,322	75,289
Other Provinces	5	86,352	32	37,729	22,507	83,897

^x Value of products shown for 1932, 1933, 1934 and 1935 does not include excise duties which are included in previous years' figures.

THE TOBACCO INDUSTRIES IN CANADA, 1935.

The following table shows the principal statistics of the industry in three sections, classified according to main products.

Table 2. - Principal Statistics, by Sections, 1933 to 1935.

		Factories which Manufacture -		
		Cigars only	Tobaccos and Snuff only	Tobaccos and Cigars or Cigarettes
1933				
Establishments reporting . . .	No.	68	42	17
Capital invested	\$	5,368,130	2,817,688	42,032,768
Employees on salaries -				
Male	No.	162	138	1,143
Female	No.	55	24	341
Total salaries	\$	328,598	203,851	2,677,659
Employees on wages -				
Male	No.	532	158	1,550
Female	No.	949	214	2,995
Total wages	\$	770,709	200,089	2,571,253
Cost of materials used	\$	1,492,845	872,189	15,608,683
Net value of products	\$	3,208,751	2,253,005	31,322,906
1934				
Establishments reporting . . .	No.	65	43	19
Capital invested	\$	4,172,914	2,810,734	44,562,561
Employees on salaries -				
Male	No.	196	147	1,252
Female	No.	55	59	407
Total salaries	\$	345,776	232,657	2,845,893
Employees on wages -				
Male	No.	458	171	1,550
Female	No.	829	237	2,830
Total wages	\$	715,598	250,708	2,586,014
Cost of materials used	\$	1,520,098	980,205	16,129,512
Net value of products	\$	3,065,661	2,509,169	31,914,195
1935				
Establishments reporting . . .	No.	58	41	17
Capital invested	\$	4,847,006	2,464,753	50,866,754
Employees on salaries -				
Male	No.	185	153	1,254
Female	No.	42	29	531
Total salaries	\$	352,970	228,029	2,898,510
Employees on wages -				
Male	No.	395	174	1,544
Female	No.	780	287	2,781
Total wages	\$	729,086	255,483	2,756,970
Cost of materials used	\$	1,628,577	1,185,467	16,887,341
Net value of products	\$	3,516,988	2,571,939	33,214,948

THE TOBACCO INDUSTRIES IN CANADA, 1935.

A comparative summary of the principal products of this industry from 1921 to 1935 is given in table 3 showing the quantity and selling value at the works (excise duties included).

Table 3. - Comparative Summary of Production, 1921 to 1935.

Year	Cigars		Cigarettes		Tobacco, chewing	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
		M		\$		\$
1921 ...	163,075	11,364,753	2,603,971	31,113,848	6,227,758	6,796,721
1922 ...	152,958	10,130,488	2,170,793	25,989,079	6,247,745	6,598,056
1923 ...	174,286	10,442,351	2,079,036	23,964,031	6,064,303	6,084,250
1924 ...	159,875	9,739,590	2,450,143	26,455,986	5,740,496	5,568,284
1925 ...	148,811	8,716,866	2,705,330	27,868,568	5,840,170	4,914,880
1926 ...	166,770	8,959,267	3,096,650	31,455,713	5,709,581	4,976,993
1927 ...	171,161	9,414,582	3,613,194	36,281,937	5,694,863	5,129,890
1928 ...	184,284	9,321,919	4,225,500	41,706,317	5,220,701	4,719,340
1929 ...	191,041	9,997,380	4,966,612	49,258,851	4,759,942	4,301,445
1930 ...	197,398	10,024,186	5,086,443	49,835,366	4,287,283	3,898,920
1931 ...	155,412	7,247,152	4,431,585	42,865,121	3,827,837	3,400,721
1932 ...	131,392	5,976,484	3,884,993	36,073,614	3,277,763	2,792,737
1933 ...	112,030	4,731,335	4,310,305	34,878,274	3,062,849	2,765,653
1934 ...	116,858	4,557,959	4,843,470	38,182,600	3,118,235	2,642,751
1935 ...	120,508	5,158,629	5,324,953	41,526,276	2,896,011	2,426,966

Year	Tobacco, smoking		Snuff	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
		Pounds		\$
1921 ...	12,880,521	16,261,015	678,739	789,378
1922 ...	15,258,951	18,181,293	728,969	867,922
1923 ...	18,470,891	18,297,077	724,429	872,985
1924 ...	16,930,988	17,204,408	774,525	947,693
1925 ...	18,196,203	17,653,702	809,751	975,051
1926 ...	20,063,789	18,717,054	835,561	1,045,006
1927 ...	20,204,388	19,166,769	887,220	1,112,134
1928 ...	22,135,561	19,782,943	1,008,041	1,277,230
1929 ...	24,044,145	20,307,223	997,078	1,280,933
1930 ...	19,010,687	20,581,094	1,008,733	1,311,836
1931 ...	18,448,123	20,094,959	926,381	1,192,309
1932 ...	19,746,765	20,315,384	834,976	1,059,219
1933 ...	19,920,925	20,834,043	756,079	1,013,641
1934 ...	19,916,321	19,939,514	788,913	1,063,449
1935 ...	19,803,023	19,662,431	773,692	1,045,862

The figures in the above table include excise duties.

THE TOBACCO INDUSTRIES IN CANADA, 1935.

Table 4. - Production for Canada, 1934 and 1935, and the Provinces 1935.

Products	CANADA, 1934		CANADA, 1935		Quebec	
	Quantity	Selling Value at the Factory (including excise duties)	Quantity	Selling Value at the Factory (including excise duties)	Quantity	Selling Value at the Factory (including excise duties)
Chewing tobacco, plug..	Pound	2,839,083	2,397,812	2,628,821	2,197,527	2,613,274
Chewing tobacco, cut ..	"	1,110	1,137	4,334	4,640	(x)
Chewing tobacco, twist.	"	278,042	243,802	262,856	224,799	(x)
Smoking tobacco, plug..	"	1,103,972	1,095,054	974,247	939,290	955,062
Smoking tobacco, cut ..	"	18,136,198	18,718,763	18,153,718	18,606,932	15,520,015
Smoking tobacco, twist.	"	(x)		210	147	-
Smoking tobacco, leaf..	"	675,993	125,587	674,848	116,062	526,531
Snuff	"	788,913	1,063,449	773,692	1,045,862	773,692
Cigars	M	116,858	4,557,959	120,508	5,158,629	86,679
Cigarettes	M	4,843,470	38,182,600	5,324,953	41,526,276	4,630,163
All other products	-	-	14,330	-	9,358	-
VALUE, INCLUDING EXCISE DUTIES	-	-	66,400,493	-	69,829,522	-
Excise duties paid on these products	-	-	28,911,468	-	30,725,647	-
NET VALUE OF PRODUCTS	-	-	37,489,025	-	39,103,875	-

	Ontario	British Columbia	Other Provinces
Chewing tobacco, plug..	Pound	(x)	-
Chewing tobacco, cut ..	"	(x)	-
Chewing tobacco, twist.	"	(x)	-
Smoking tobacco, plug..	"	(x)	-
Smoking tobacco, cut ..	"	2,526,666	96,013
Smoking tobacco, twist.	"	(x)	73,879
Smoking tobacco, leaf..	"	-	11,024
Snuff	"	-	11,028
Cigars	M	33,339	430
Cigarettes	M	(x)	24,856
All other products	-	5,547,651	60
VALUE, INCLUDING EXCISE DUTIES	-	9,553,384	3,000
Excise duties paid on these products	-	3,965,501	-
NET VALUE OF PRODUCTS	-	5,587,883	83,897

(x) Less than three establishments reporting. Included with "All other products".

THE TOBACCO INDUSTRIES

Table 5. - Materials Used for Canada and

CANADA

Quebec

Materials Used	Quantity	Cost Value	Quantity	Cost Value
	\$	\$		\$
<u>1935</u>				
Raw leaf tobacco, imported .. Lb.	10,924,747	7,671,516	9,485,664	6,505,203
Raw leaf tobacco, domestic .. "	23,750,100	6,240,649	20,848,882	5,468,123
All other tobacco	" 12,585	1,543	10,854	1,037
Cigar boxes, wooden	No. 1,406,801	140,386	1,013,121	98,767
Cigar and cigarette boxes, other	" 12,891,239	101,120	10,966,339	86,571
Cigarette papers and tubes ..	-	444,242	-	443,927
Lead and tin foil	Lb. 3,164,540	403,485	3,134,190	398,963
Cellophane	-	286,654	-	262,695
Other containers, wrappers, labels, etc.	-	2,133,468	-	1,803,190
All other materials 1/	-	551,652	-	471,523
TOTAL COST	-	17,974,715	-	15,539,997

<u>1934</u>				
Raw leaf tobacco, imported .. Lb.	9,173,143	6,642,745	7,809,066	5,545,017
Raw leaf tobacco, domestic .. "	26,927,337	7,521,936	23,594,367	6,655,704
All other tobacco	" 20,846	2,810	20,254	2,556
Cigar boxes, wooden	No. 1,103,316	137,910	800,590	100,933
Cigar and cigarette boxes, other	" 26,724,806	132,486	23,649,509	105,599
Cigarette papers and tubes ..	-	612,679	-	581,979
Lead and tin foil	Lb. 3,735,486	515,377	3,326,529	457,055
Cellophane	-	506,792	-	421,631
Other containers, wrappers, labels, etc.	-	1,969,825	-	1,707,440
All other materials 1/	-	587,055	-	497,415
TOTAL COST	-	18,629,615	-	16,075,329

<u>1935</u>				
Raw leaf tobacco, imported .. Lb.	7,580,315	5,880,453	6,336,714	4,860,499
Raw leaf tobacco, domestic .. "	31,348,922	9,305,867	27,552,897	8,211,542
All other tobacco	" 7,861	1,556	7,723	1,496
Cigar boxes, wooden	No. 1,302,945	149,054	1,050,467	116,474
Cigar and cigarette boxes, other	" 34,291,233	153,608	30,192,173	128,077
Cigarette papers and tubes ..	-	343,851	-	318,058
Lead and tin foil	Lb. 4,000,961	532,592	3,871,827	483,694
Other containers, wrappers, labels, etc.	-	2,721,109	-	2,319,080
All other materials 1/	-	613,295	-	499,861
TOTAL COST	-	19,701,385	-	16,938,781

1/ Includes molasses, honey, sugar, salt, glycerine, licorice, gum arabic, gum

(2) Less than three establishments reporting. Included under "All other materials".

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the Provinces, 1933, 1934 and 1935.

Ontario			British Columbia			Other Provinces		
Quantity	Cost	Value	Quantity	Cost	Value	Quantity	Cost	Value
	\$			\$			\$	
1,430,208	1,157,944		2,381	2,927		6,494	5,442	
2,617,146	715,955		175,661	33,624		110,411	22,947	
1,731	506		-	-		-	-	
386,370	40,424		5,951	787		1,359	408	
1,918,900	14,484		6,000	65		-	-	
-	-		-	315		-	-	
26,700	3,786		3,550	716		100	20	
-	23,283		-	556		-	122	
-	313,170		-	14,628		-	2,480	
-	74,882		-	1,076		-	4,171	
-	2,344,434		-	54,694		-	35,590	
1,356,403	1,091,621		3,445	4,026		4,231	2,081	
3,064,849	809,931		138,860	33,698		129,261	22,603	
530	186		(2)	-		-	-	
291,044	35,296		10,331	1,276		1,351	405	
3,072,797	26,868		(2)	-		105	3	
-	29,809		(2)	-		-	-	
406,852	57,916		(2)	-		-	-	
-	84,146		-	895		-	122	
-	247,114		-	12,112		-	3,159	
-	83,257		-	2,955		-	4,809	
-	2,466,144		-	54,960		-	33,182	
1,234,945	1,013,688		3,492	3,885		5,164	2,381	
5,600,825	1,059,212		93,985	21,753		101,215	13,360	
138	60		-	-		-	-	
240,343	30,943		10,935	1,277		1,200	360	
4,094,890	25,449		(2)	-		-	-	
-	25,795		-	-		-	-	
326,608	48,470		(2)	-		400	68	
-	390,446		-	9,130		-	2,453	
-	107,714		-	2,277		-	3,885	
-	2,701,775		-	38,322		-	22,507	

tragacanth, perfumes, essences, etc.

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Table 6. - Distribution of Raw Leaf Tobacco Reported in Table 5.

	"Imported" Raw Leaf Tobacco		"Domestic" Raw Leaf Tobacco		Total Raw Leaf Tobacco	
	Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
	Pounds	\$	Pounds	\$	Pounds	\$
1934						
Used in the manufacture of: -						
Cigars	673,884	956,635	1,571,547	573,973	2,245,431	1,530,608
Cigarettes	4,629,974	3,235,320	7,881,551	2,730,398	12,511,525	5,965,718
Tobacco and snuff	3,869,285	2,450,790	17,474,239	4,217,565	21,343,524	6,668,355
TOTAL	9,173,143	6,642,745	26,927,337	7,521,936	36,100,480	14,164,681

1935

Used in the manufacture of: -						
Cigars	736,766	1,032,306	1,866,344	624,789	2,803,110	1,657,095
Cigarettes	3,676,617	2,716,832	10,407,637	3,789,507	14,084,254	6,506,339
Tobacco and snuff	3,166,932	2,131,315	19,074,941	4,891,571	22,241,873	7,022,886
TOTAL	7,580,315	5,880,453	31,348,922	9,305,867	38,929,237	15,186,320

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Table 7. - Types of Tobacco Used in 1935.

Type	Taken for Manufacture				
	Quarter Ending				Total, 1935
	March 31, 1935	June 30, 1935	September 30, 1935	December 31, 1935	
	Pounds	Pounds	Pounds	Pounds	Pounds
<u>CANADIAN TOBACCOS</u>					
Flue-cured (Bright Virginia)	3,771,796	4,650,437	5,342,877	4,867,641	18,632,751
Burley	1,800,274	2,171,605	2,591,495	2,301,995	8,865,369
Dark (air or fire- cured)	166,987	208,407	189,633	168,755	733,782
Cigar leaf	323,164	499,364	524,300	512,857	1,859,685
Large pipe varieties ..	238,330	234,854	325,061	226,831	1,025,076
Small pipe varieties ..	29,616	29,404	47,046	29,041	135,107
TOTAL	6,330,167	7,794,071	9,020,412	8,107,120	31,251,770
<u>IMPORTED TOBACCOS</u>					
Flue-cured (Bright Virginia)	1,471,847	1,727,984	1,601,334	1,290,178	6,091,343
Burley	17,568	28,358	22,796	20,161	88,883
Dark (air or fire- cured)	46,260	55,149	49,470	35,652	186,531
Cigar leaf	130,342	176,950	209,065	220,771	737,128
Other types	89,475	117,813	130,560	115,529	453,377
TOTAL	1,755,492	2,106,254	2,013,225	1,682,291	7,557,262
GRAND TOTAL	8,085,659	9,900,325	11,033,637	9,789,411	38,809,032

The above table is compiled from the quarterly reports on the "Stocks and Consumption of Unmanufactured Tobacco".

All weights in this table are reported in terms of "standard pounds", as defined by the Excise Act.

THE TOBACCO INDUSTRIES IN CANADA, 1935.

Table 8. - Stocks of Unmanufactured Tobacco on Hand, June 30, 1934, to December 31, 1935.

	June 30, 1934	September 30, 1934	December 31, 1934	March 31, 1935	June 30, 1935	September 30, 1935	December 31, 1935
	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds
<u>CANADIAN TOBACCOES</u>							
Flue-cured (Bright Virginia)	32,861,768	31,554,750	24,406,892	36,557,177	33,039,788	28,112,857	31,271,365
Burley	25,005,007	22,353,336	20,131,734	20,793,792	21,727,095	19,291,662	17,046,797
Dark (air or fire-cured)	1,946,131	1,650,810	1,314,877	2,133,514	1,919,488	1,672,967	1,625,117
Cigar leaf	5,265,937	4,768,550	4,763,532	5,037,832	4,541,505	3,954,751	3,944,071
Large pipe varieties	2,406,874	2,079,988	2,119,623	2,456,335	2,330,309	1,833,452	1,955,544
Small pipe varieties	412,942	386,193	428,366	445,397	455,504	430,477	360,793
TOTAL	67,898,659	62,793,627	53,165,023	67,424,047	64,013,689	55,296,166	56,203,687
<u>IMPORTED TOBACCOES</u>							
Flue-cured (Bright Virginia)	11,858,029	12,051,162	12,632,414	11,712,627	10,060,132	8,463,631	8,529,548
Burley	110,936	142,818	103,973	126,125	99,131	77,186	57,025
Dark (air or fire-cured)	405,942	428,976	347,835	431,317	373,354	406,886	378,111
Cigar leaf	1,354,336	1,308,834	1,209,664	1,425,676	1,361,820	1,300,850	1,235,573
Other types	613,537	543,116	462,286	460,721	520,465	457,958	456,417
TOTAL	14,342,780	14,475,306	14,756,172	14,156,466	12,414,902	10,706,511	10,656,674
Not Specified	5,567	-	-	-	-	-	-
GRAND TOTAL	82,247,006	77,268,933	67,921,195	81,580,513	76,428,591	66,002,677	66,860,361

THE TOBACCO INDUSTRIES IN CANADA, 1935.

Size of Establishments

The following tables show the size of establishments in the tobacco industry, measured by (a) production, (b) capital investment and (c) employment, for the years 1934 and 1935.

Table 9(a). - Production, 1934 and 1935.

Establishments having a Production of: -	1934			1935		
	Estab- lish- ments	Total Production	Average Production per Estab- lishment	Estab- lish- ments	Total Production	Average Production per Estab- lishment
			No.			\$
Under \$50,000	103	818,636	7,948	94	709,448	7,547
\$50,000 to under \$100,000	9	643,127	71,459	6	417,732	69,622
\$100,000 to under \$200,000	2	216,392	108,196	3	333,419	111,140
\$200,000 to under \$500,000	3	889,680	296,560	3	1,204,319	401,440
\$500,000 to under \$1,000,000	5	4,262,205	852,444	3	2,300,493	766,831
\$1,000,000 to under \$4,000,000	3)	30,658,985	6,131,797	5)	34,138,464	4,876,923
\$4,000,000 and over.	2)			2)		
TOTAL AND AVERAGE	127	37,489,025	295,189	116	39,103,875	337,102

Table 9(b). - Capital Investment, 1934 and 1935.

Establishments having a Capital Investment of: -	1934			1935		
	Estab- lish- ments	Total Capital	Average Capital per Estab- lishment	Estab- lish- ments	Total Capital	Average Capital per Estab- lishment
			No.			\$
Under \$50,000	101	849,490	8,411	91	762,724	8,382
\$50,000 to under \$100,000	8	546,703	68,338	9	585,099	65,011
\$100,000 to under \$200,000	6	788,170	131,362	4	604,242	151,061
\$200,000 to under \$1,000,000	3	1,817,375	605,792	4	2,700,691	675,173
\$1,000,000 to under \$4,000,000	6	10,570,811	1,761,802	4	6,857,340	1,714,335
\$4,000,000 and over.	3	36,973,460	12,324,487	4	46,668,417	11,667,104
TOTAL AND AVERAGE	127	51,546,009	405,874	116	58,178,513	501,539

THE TOBACCO INDUSTRIES IN CANADA, 1935.

Table 9(c). - Employment, 1934 and 1935.

Establishments having an Average Employment of: -	1934			1935		
	Estab- lish- ments	Total Employees	Average Employees per Estab- lishment	Estab- lish- ments	Total Employees	Average Employees per Estab- lishment
	No.	No.	No.	No.	No.	No.
Under 20 employees	98	433	4	91	444	5
20 to under 50 employees	15)	544	32	11	333	30
50 to under 100 employees	2)			3	213	71
100 to under 400 employees	7	1,662	237	6	1,474	246
400 employees and over	5	5,511	1,102	5	5,681	1,136
TOTAL AND AVERAGE .	127	8,150	64	116	8,145	70

Table 10. - Capital Invested, by Provinces, 1935, and Comparative Figures
for Canada from 1929 to 1934.

Year and Provinces	Fixed Capital	Working Capital			Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, Fuel and finished products on hand	Inventory value of finished products	Cash, bills and accounts receivable, Prepaid expenses, etc.	
1929	\$ 10,983,158	\$ 25,177,872	\$ 13,931,994	\$ 50,093,024	
1930	11,158,147	29,153,928	11,064,040	51,376,115	
1931	12,553,035	23,880,656	3,556,237	10,204,274	50,194,202
1932	11,252,422	15,968,807	2,661,805	12,468,616	42,351,650
1933	11,700,962	19,527,555	2,969,795	16,020,274	50,218,586
1934	11,640,027	18,812,128	3,056,953	18,036,901	51,546,009
<u>1935</u>					
CANADA	\$ 12,109,072	\$ 24,324,652	\$ 21,744,789	\$ 58,178,513	
Quebec	9,442,035	21,227,447	18,739,538	49,409,020	
Ontario	2,595,974	3,036,200	2,958,237	8,590,411	
British Columbia	48,758	31,077	12,895	92,730	
Other Provinces.	22,305	29,928	34,119	86,352	

THE TOBACCO INDUSTRIES IN CANADA, 1935.

Table 11. - All Employees, by Classes, Sex and Remuneration, 1935.

Classes of Employees	CANADA	Quebec	Ontario	British Columbia	Other Provinces
Salaried Employees -					
Male	No. 1,602	1,216	364	18	4
Female	No. 602	497	100	2	3
Total salaries. \$	3,479,509	2,776,919	670,830	14,710	17,050
Wage-earners -					
Male	No. 2,113	1,826	251	11	25
Female	No. 3,828	3,221	590	17	-
Total wages ... \$	3,741,539	3,138,959	568,078	13,823	20,679
Total Employees ... No.	8,145	6,760	1,305	48	32
Total Salaries and Wages	\$ 7,221,048	5,915,878	1,238,908	28,533	37,729

Table 12. - Monthly Employment of Wage-earners, 1934 and 1935.

Months	1934			1935		
	Male No.	Female No.	Total No.	Male	Female	Total
				No.	No.	No.
January	1,953	3,497	5,450	2,029	3,416	5,445
February	2,026	3,849	5,875	2,046	3,633	5,679
March	2,041	3,840	5,881	2,077	3,597	5,674
April	2,037	3,735	5,772	2,043	3,554	5,597
May	2,082	3,814	5,896	2,116	3,841	5,957
June	2,133	3,869	6,002	2,154	3,928	6,082
July	2,136	3,955	6,091	2,133	3,908	6,041
August	2,214	3,984	6,198	2,143	3,996	6,139
September	2,246	4,056	6,302	2,158	4,036	6,194
October	2,246	3,957	6,203	2,124	3,978	6,102
November	2,247	4,128	6,375	2,120	4,050	6,150
December	2,244	4,022	6,266	2,159	4,002	6,161
MONTHLY AVERAGE	2,140	3,896	6,036	2,113	3,828	5,941

THE TOBACCO INDUSTRIES IN CANADA, 1935.

Table 13. - Hours Worked by Wage-earners in Months of Highest Employment, 1935.

Number of Hours Worked per Week	Number of Wage-earners in Months of Highest Employment whose Regular Hours per Week were: -				
	CANADA	Quebec	Ontario	British Columbia	Other Provinces
40 hours or less	1,323	1,011	291	19	2
41-43 hours	860	771	86	-	3
44 hours	1,522	1,234	248	20	20
45-47 hours	596	462	134	-	-
48 hours	231	109	122	-	-
49-50 hours	1,779	1,751	28	-	-
51-53 hours	57	24	33	-	-
54 hours	58	31	27	-	-
55 hours	113	113	-	-	-
56-59 hours	86	83	3	-	-
60 hours and over	54	51	3	-	-

The above table does not include overtime.

Table 14. - Power Equipment, 1935.

Classes of Power	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines - In use	7	395
Idle	1	125
Electric motors operated by purchased power - In use .	942	2,403
Idle ...	6	12
TOTAL POWER USED IN MANUFACTURING	956	2,935
Boiler installation	38	2,894

THE TOBACCO INDUSTRIES IN CANADA, 1935.

Table 15. - Consumption of Fuel and Electricity, 1935.

Kinds of Fuel	Unit of Measure	Quantity	Cost Value
Bituminous coal	Short Ton	8,037	52,182
Anthracite coal	" "	5,730	54,182
Coke	" "	52	602
Fuel oil	Imp. Gal.	16,060	1,865
Wood	Cord	211	617
Gas, manufactured and natural	M cu. ft.	4,466	3,799
Other fuel	-	-	3,084
TOTAL COST OF FUEL	-	-	96,331
Electricity purchased (including service charges)	Kw. H.	3,866,465	61,453
TOTAL COST OF FUEL AND ELECTRICITY.	-	-	157,784

Table 16. - Imports of Tobacco and Tobacco Products, Calendar Years 1934 and 1935.

	1934		1935	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Tobacco, unmanufactured	8,602,232	2,184,144	6,544,106	2,431,063
Cigars	6,768	41,687	5,579	33,401
Cigarettes	8,660	34,749	8,977	37,576
Tobacco, cut	110,265	245,957	107,390	248,377
Snuff	4,258	9,871	4,462	11,082
All other manufactures of tobacco, n.o.p.	36,814	93,209	33,029	84,957
TOTAL IMPORTS OF TOBACCO .	8,768,997	2,609,617	6,703,543	2,846,456

Table 17. - Exports of Tobacco and Tobacco Products, Calendar Years 1934 and 1935.

	1934		1935	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Tobacco, unmanufactured	8,769,979	2,026,802	7,666,937	2,214,547
Cigars	234	470	604	1,139
Cigarettes	348	364	553	594
Tobacco, plug and twist	4,974	2,671	5,278	2,753
Tobacco, stems and cuttings	141,100	2,991	89,500	5,402
Tobacco, all other, n.o.p.	257,732	59,306	80,673	28,047
TOTAL EXPORTS OF TOBACCO ..	9,174,367	2,092,604	7,843,545	2,252,482

THE TOBACCO INDUSTRIES IN CANADA, 1935.

The following list gives the name, location and main products of the firms reporting the manufacture of tobacco, cigars and cigarettes in Canada in 1935.

Index to Main Products

- | | |
|-------------|----------------|
| (1) Tobacco | (3) Cigarettes |
| (2) Cigars | (4) Snuff. |

MAIN PRODUCTS

PRINCE EDWARD ISLAND

Hickey & Nicholson Tobacco Co. Ltd., 118-120 Prince St., Charlottetown. (1).
Riley, T. B. & D. J., 49 Queen Street, Charlottetown. (1).

QUEBEC

Allard & Robitaille Limitée,	29 Ave. Renaud, Quebec.	(1).
Assory Tobacco Factory, (Arnold Haltrecht),	4090 St. Lawrence Blvd., Montreal.	(1), (3).
Benson & Hedges (Canada) Limited,	161-171 Lagauchetiere Street West, Montreal.	(1), (2), (3).
Bouncer Cigar Factory,	4487 Messier Street, Montreal.	(2).
Bourdon, J. L., & Cie,	L'Epiphanie.	(2).
Brook Tobacco Company,	251 Craig Street West, Montreal.	(1).
Capuano & Pasquale Company Limited,	729 St. James Street, Montreal.	(2).
Central Tobacco Manufacturing, The,	112 St. Catherine Street West, Montreal.	(1), (3).
Cie de Tabac Montcalm, Limitée, La,	75 rue Ste. Anne, Joliette.	(1).
Cie de Tabac Terrebonne, (Achille Chartrand),	Terrebonne.	(1).
Eagle Cigarette & Tobacco Company,	20 Ontario Street East, Montreal.	(1), (3).
E. B. Tobacco,	1121 Papineau Street, Montreal.	(1).
Economic Tobacco Manufacturing, The, (J. Kastner),	20 Craig Street West, Montreal.	(1), (3).
Forest, G. Alphonse,	St. Jacques l'Achigan.	(2).
Forest Limitée,	L'Epiphanie.	(2).
Fidélité Cigar Factory,	4712 rue Pontiac, Montreal.	(2).
Forest, J. O., & Compagnié, Enrg.,	St. Roch de l'Achigan.	(1).
Gagne, A.,	L'Epiphanie.	(2).
General Cigar Company Limited,	2260 Parthenais Street, Montreal.	(2).
Gentleman Cigar Factory, (L. N. Hadd),	555 Leclaire Street, Montreal.	(2).
Globe Tobacco Factory, The,	1181 Notre Dame St. W., Montreal.	(1).
Granda, Frank,	1231 St. Catherine Street West, Montreal.	(2).
Granda, Jose, Limited,	4810 St. Lawrence Blvd., Montreal.	(2).
Grothe, L. O., Limitée,	2000 St. Lawrence Blvd., Montreal.	(1), (2), (3).
H. S. Cigar Factory, (H. S. Sauvageau),	916 De Bullion Street, Montreal.	(2).
Hardy, L. P.,	64 Craig Street West, Montreal.	(2).
Hottin & Cie Limitée,	105a Notre Dame Street, Joliette.	(2).
Houde, The B., Company Limited,	45 Ste. Claire Street, Quebec.	(1).
Imperial Tobacco Co. of Canada Ltd.,	3710 St. Antoine St., Montreal.	(1), (3).
Imperial Tobacco Co. of Canada Ltd.,	180 Cowie Street, Granby.	(1), (2).

THE TOBACCO INDUSTRIES IN CANADA, 1935.

<u>QUEBEC - (Concluded)</u>	<u>MAIN PRODUCTS</u>
Italian Cigars Syndicate,	(2).
Lamarche, Hermas,	(1).
Landau & Cormack Limited,	(1).
Landry, N., & Cie,	(1), (4).
Larue, O., & Company,	(1), (3).
Lemesurier Tobacco Company, Inc.,	(1), (2), (4).
Leveille, R.,	(2).
MacDonald, W. Co., Incorporated,	(1), (3).
Masse, Max, Enrg.,	(1).
Mathieu, Delphis,	(1).
Menard, Nicholas, (Regalia Cigares),	(2).
Mireault, J. W.,	(2).
Morin, Arthur,	(1).
Mutual Tobacco Company,	(1).
National Tobacco Company Limited,	(4).
New York Tobacco M'f'g. Company,	(1).
Parizeau & Frere, Enrg.,	(2).
Piette, J. E., & Frere,	(2).
Renaud, Georges,	(2).
Rock City Cigar Company, The,	(2).
Rock City Tobacco Company Limited,	(1), (3).
St. Georges, H., Enrg.,	(1), (2).
Sauvageau, Jos.,	(2).
Sherbrooke Cigar, Enrg.,	(2).
Simon, H., & Sons Limited,	(2).
Simoneau, Elphège,	(2).
Sourkes, Irving,	(2).
Suarez & Granda,	(2).
Tabac Economie, Enrg., (Marcel Guimond),	(1).
Tabacs Longpré Limitée,	(1).
Therien, Jos. D.,	(1), (4).
Thibodeau, Adolphe,	(2).
Topp, James,	(2).
United Tobacco,	(1).
Verreault & Frere, Enrg.,	(1).
Young, Max,	(1).
Cap St. Ignace.	(1).
3580 Chamblay Street, Montreal.	(1).
5757 rue Boyer, Montreal.	(2).
1829 rue Maisonneuve, Montreal.	(2).
24 Main Street, Granby.	(2).
4855 Notre Dame St. W., Montreal.	(1).
24-28 rue Montcalm, Quebec.	(1).
2017 St. Lawrence Blvd., Montreal.	(1).
<u>ONTARIO</u>	
Blankstein, Charles,	(2).
Clark's Cigar Factory,	(2).
Cooke Cigar Company, The,	(2).
Cooke, H. E., & Company,	(2).
Dun, R. G., Cigar Company Limited,	(2).
Darling Tobacco Company Limited,	(1).
Fisher, Milton F.,	(2).
Gilkes, Joshua,	(1).
Harper Cigar Company,	(2).
Honsinger Cigar & Tobacco Company Limited,	(2).
Jamieson, S. A.,	(1).
55 King Street East, Kitchener.	(2).
342 Ridout Street, London.	(2).
Orangeville.	(2).
Owen Sound.	(2).
519 York Street, London.	(2).
466 Bathurst Street, Toronto.	(1).
14 Hume Street, London.	(2).
562 Goyeau Street, Windsor.	(1).
55 King Street West, Hamilton.	(2).
312 Talbot Street, St. Thomas.	(2).
Leamington.	(1).

THE TOBACCO INDUSTRIES IN CANADA, 1935.

MAIN PRODUCTS

ONTARIO - (Concluded)

Jones, E.,	Rear 507 Dundas Street, London.	(2).
Longo, Domenico,	115 Queenston St., St. Catharines.	(2).
Lopez, Joseph A.,	35 Colborne Street, Toronto.	(2).
McHugh, John,	25 Lake Street, St. Catharines.	(2).
McLean, Donald J., Limited,	Kingsville.	(1).
McNee, John, & Sons,	381 Clarence Street, London.	(2).
Morena Cigar Company, (J. G. Pennecott),	87 Wellington Street, London.	(2).
Norfolk Planters Limited,	26 Noble Street, Toronto.	(1).
North American Cigar Company,	1025 York Street, London.	(2).
O'Dell, Edward,	77 Park Street, Hamilton.	(2).
Ontario Tobacco Company,	509 Queen Street West, Toronto.	(1).
Queen City Tobacco Company,	439 Queen Street West, Toronto.	(1).
Rea, Hermanos,	35 Church Street, Toronto.	(2).
Reid, W. B., Tobacco Company Ltd.,	272 Van Horne Street, Toronto.	(1), (3).
Rothenberg, William,	161 Dupont Street, Toronto.	(1).
Royal Canadian Tobacco Company,	49 Duke Street, Toronto.	(1).
Santa Clara Cigar Company,	Rear 422 Hill Street, London.	(2).
St. James Tobacco Company,	20 Hayter Street, Toronto.	(1).
Superior Tobacco Company Limited,	184 Horton Street, London.	(1).
Topper Cigar Company,	76 York Street, Toronto.	(2).
Tucket Tobacco Company Ltd., The,	145 Queen Street North, Hamilton.	(1), (3).
Tuero, J. y Hermanos, Company,	97 Jarvis Street, Toronto.	(2).
Ward, William, & Sons Limited,	19 King Street, London.	(1), (2).
Wilson, Andrew, & Company Limited,	10-16 Front Street West, Toronto.	(2).

MANITOBA

London Tobacco Company,	447 Main Street, Winnipeg.	(1).
Winnipeg Tobacco Company,	903 Main Street, Winnipeg.	(1).

ALBERTA

La Gora Cigar Factory, (Adam Kaiser),	644 1st Avenue N. E., Calgary.	(2).
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BRITISH COLUMBIA

Booth, Geo.,	139 Water Street, Vancouver.	(2).
Canadian Tobaccos Limited,	52-54 Powell Street, Vancouver.	(1).
Chung Wah Company,	110 East Pender Street, Vancouver.	(1).
Davis, A. A.,	40 Chapel Street, Nanaimo.	(2).
Kurtz & Company, (G. J. Gerrard),	433 Dunsmuir Street, Vancouver.	(2).
McKercher's Limited,	707 Front Street, New Westminster.	(1).
Miller, A., (Beaver Cigar Factory),	425 Victoria Street, New Westminster.	(2).
Parsons & Reynolds,	1022 Seymour Street, Vancouver.	(2).
Perfection "A" Cigar Company,	771 East Hastings Street, Vancouver.	(2).
Schnoter, Dan, (Solo Cigar Factory),	38 Agnes Street, New Westminster.	(2).

THE TOBACCO INDUSTRIES IN CANADA, 1935.

SECTION 2. - TOBACCO PROCESSING AND PACKING.

This section of the tobacco industry deals with the primary operations of processing the green raw leaf into the state where it is in fit condition to undergo the final stage of conversion into the finished article in the form of smoking and chewing tobacco, cigars and cigarettes. During the year 1935 reports were received from twenty-one firms, thirteen of which were located in the Province of Quebec and eight in Ontario. Principal statistics for this section of the industry, by provinces, are shown in the following tables.

Table 1. - Principal Statistics, by Provinces, 1934 and 1935.

Items	CANADA	Quebec	Ontario
<u>1934</u>			
Establishments reporting	No. 22	13	9
Capital invested	\$ 3,836,369	602,757	3,233,612
Employees on salaries -			
Male	No. 121	26	95
Female	No. 9	3	6
Total salaries	\$ 248,286	28,853	219,433
Employees on wages - (Monthly Average) -			
Male	No. 673	106	56
Female	No. 555	98	45
Total wages	\$ 603,669	68,558	535,111
Power equipment -			
Units	No. 53	5	48
Horse-power capacity	H.P. 633	69	564
Cost of fuel and electricity	\$ 47,655	5,283	42,372
Cost of materials used	\$ 4,154,898	325,101	3,829,797
Gross value of products	\$ 5,564,831	513,074	5,051,757
<u>1935</u>			
Establishments reporting	No. 21	13	8
Capital invested	\$ 5,517,516	595,476	4,922,040
Employees on salaries -			
Male	No. 127	38	86
Female	No. 11	5	8
Total salaries	\$ 270,289	38,475	231,814
Employees on wages - (Monthly Average) -			
Male	No. 762	140	622
Female	No. 589	123	466
Total wages	\$ 671,913	74,797	597,116
Power equipment -			
Units	No. 49	1	48
Horse-power capacity	H.P. 403	18	385
Cost of fuel and electricity	\$ 43,104	6,411	36,693
Cost of materials used	\$ 6,807,056	339,124	6,467,932
Gross value of products	\$ 8,235,763	562,289	7,673,474

THE TOBACCO INDUSTRIES IN CANADA, 1935.

The amount of raw leaf tobacco processed during the year 1935 was 32,783,743 pounds with a selling value of \$8,211,646, compared with 26,398,802 pounds processed in 1934 with a selling value of \$5,122,733. In addition to this a further sum of \$24,117 was received for custom packing. The principal variety of processed raw leaf was "bright flue-cured" of which 20,307,006 pounds were prepared with a valuation of \$6,204,399. In order of importance "burley" follows with 8,272,860 pounds valued at \$1,256,407. The quantity and selling value of all tobacco processed is shown by kinds for Canada and the provinces in table 2.

Table 2. - Production by Kinds and Provinces, 1935.

Kinds of Processed Leaf	CANADA		Quebec		Ontario	
	Quantity Pounds	Selling Value \$	Quantity Pounds	Selling Value \$	Quantity Pounds	Selling Value \$
Bright, flue-cured	20,307,006	6,204,399	389,035	60,606	19,917,971	6,143,793
Burley	8,272,860	1,256,407	300,600	37,400	7,972,260	1,219,007
Dark (air cured and fire-cured)	1,644,129	290,457	-	-	1,644,129	290,457
Cigar leaf	1,461,006	297,735	1,461,006	297,735	-	-
Pipe varieties - large	964,197	135,743	964,197	135,743	-	-
" " small	134,545	26,905	134,545	26,905	-	-
TOTAL	32,783,743	8,211,646	3,249,383	558,389	29,534,360	7,653,257
Received for custom packing	-	24,117	-	3,900	-	20,217
GRAND TOTAL	-	8,235,763	-	562,289	-	7,673,474

THE TOBACCO INDUSTRIES IN CANADA, 1935.

The materials used in this section of the tobacco industry are given by provinces in table 3. The raw leaf tobacco used to produce the 32,783,743 pounds of processed leaf was 37,576,726 pounds. In order of importance "bright, flue-cured" takes first place with a total of 23,240,998 pounds with a cost value of \$5,394,227, followed by "burley" with a total of 9,487,907 pounds at a cost of \$904,695. The expenditure incurred in providing the necessary containers and other packaging material amounted to \$30,930.

Table 3. - Materials Used, by Provinces, 1935.

Kind of raw leaf grown and purchased for processing into:	CANADA		Quebec		Ontario	
	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value
	Pounds	\$	Pounds	\$	Pounds	\$
Bright, flue-cured	23,240,998	5,394,227	641,946	46,733	22,599,052	5,347,494
Burley	9,487,907	904,695	72,300	6,050	9,415,607	898,645
Dark (air-cured and fire-cured)	2,055,622	202,294	-	-	2,055,622	202,294
Cigar leaf	1,572,791	176,938	1,572,791	176,938	-	-
Pipe varieties -						
large	1,074,913	78,027	1,074,913	78,027	-	-
small	144,495	19,945	144,495	19,945	-	-
Cost of containers, etc.		30,930	-	11,431	-	19,499
TOTAL		6,807,056	-	339,124	-	6,467,932

The capital invested in this section of the industry for the year 1935 amounted to \$5,517,516. Of this total, fixed capital--which consists of land, buildings, plant and equipment--contributed \$1,883,713, and working capital--which comprises (a) materials on hand, stocks in process, finished products on hand, and (b) cash operating accounts and bills receivable--accounted for \$3,633,803. The total capital invested is shown by provinces in table 4.

THE TOBACCO INDUSTRIES IN CANADA, 1935.

Table 4. - Capital Invested, by Provinces, 1934 and 1935.

Provinces	Fixed Capital	Working Capital			Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, Fuel and Miscellaneous supplies, etc.	Inventory value of finished products on hand	Cash, bills and accounts receivable, Prepaid expenses, etc.	
<u>1934</u>					
CANADA	1,929,741	167,392	502,872	1,236,364	3,836,369
Quebec	207,561	59,245	156,148	179,803	602,757
Ontario	1,722,180	108,147	346,724	1,056,561	3,233,612
<u>1935</u>					
CANADA	1,883,713	1,603,678	2,030,125	5,517,516	
Quebec	220,346	195,936	179,194	595,476	
Ontario	1,663,367	1,407,742	1,850,931	4,922,040	

Table 5. - All Employees, by Classes, Sex and Remuneration, 1935.

Classes of Employees		CANADA	Quebec	Ontario
Salaried Employees -				
Male	No.	127	38	89
Female	No.	11	5	6
Total salaries	\$	270,289	38,475	231,814
Wage earners -				
Male	No.	762	140	622
Female	No.	589	123	466
Total wages	\$	671,913	74,797	597,116
Total Employees	No.	1,489	306	1,183
Total salaries and wages	\$	942,202	113,272	828,930

THE TOBACCO INDUSTRIES IN CANADA, 1935.

Owing to the seasonal nature of this part of the tobacco industry, there is considerable variation in the number of wage-earners employed, ranging from a maximum of 3,132 in the month of December to a minimum of 316 in September.

Table 6. -- Monthly Employment of Wage-earners, 1935.

Months	Male	Female	Months	Male	Female
	No.	No.		No.	No.
January	1,737	1,386	July	207	159
February	1,679	1,339	August	211	144
March	882	675	September	158	158
April	403	296	October	173	183
May	182	159	November	1,486	1,066
June	191	157	December	1,812	1,320
MONTHLY AVERAGE					
				762	589

Table 7. -- Hours Worked by Wage-earners in Months of Highest Employment, 1935

Number of Hours Worked per Week	Number of Wage-earners in Months of Highest Employment whose Regular Hours per Week were:		
	CANADA	Quebec	Ontario
40 hours or less	434	14	420
41-43 hours	56	37	19
44 hours	1,062	320	742
45-47 hours	128	—	128
48 hours	974	15	954
49-50 hours	625	—	625
51-53 hours	84	—	84
54 hours	40	14	26
55 hours	140	60	80
56-59 hours	33	20	13
60 hours and over	68	—	68

The above table does not include overtime.

THE TOBACCO INDUSTRIES IN CANADA, 1935.

Table 8. -- Power Equipment, 1935.

Classes of Power	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines	1	18
Electric motors operated by purchased power	48	385
TOTAL POWER USED IN MANUFACTURING	49	403
Boiler installation	27	1,725

Table 9. -- Consumption of Fuel and Electricity, 1935.

Kinds of Fuel	Unit of Measure	CANADA		Quebec		Ontario	
		Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
			\$		\$		\$
Bituminous coal.	Ton	5,146	33,287	576	4,588	4,570	28,699
Anthracite coal.	"	70	650	70	650	-	-
Wood	Cord	92	555	92	555	-	-
Gas, natural ..	M cu. ft.	316	162	-	-	316	162
Electricity purchased	Kw. H.	275,672	8,450	12,086	618	263,586	7,832
TOTAL COST OF FUEL AND ELECTRICITY		43,104	-	6,411	-	36,693	

THE TOBACCO INDUSTRIES IN CANADA, 1935.

A P P E N D I X

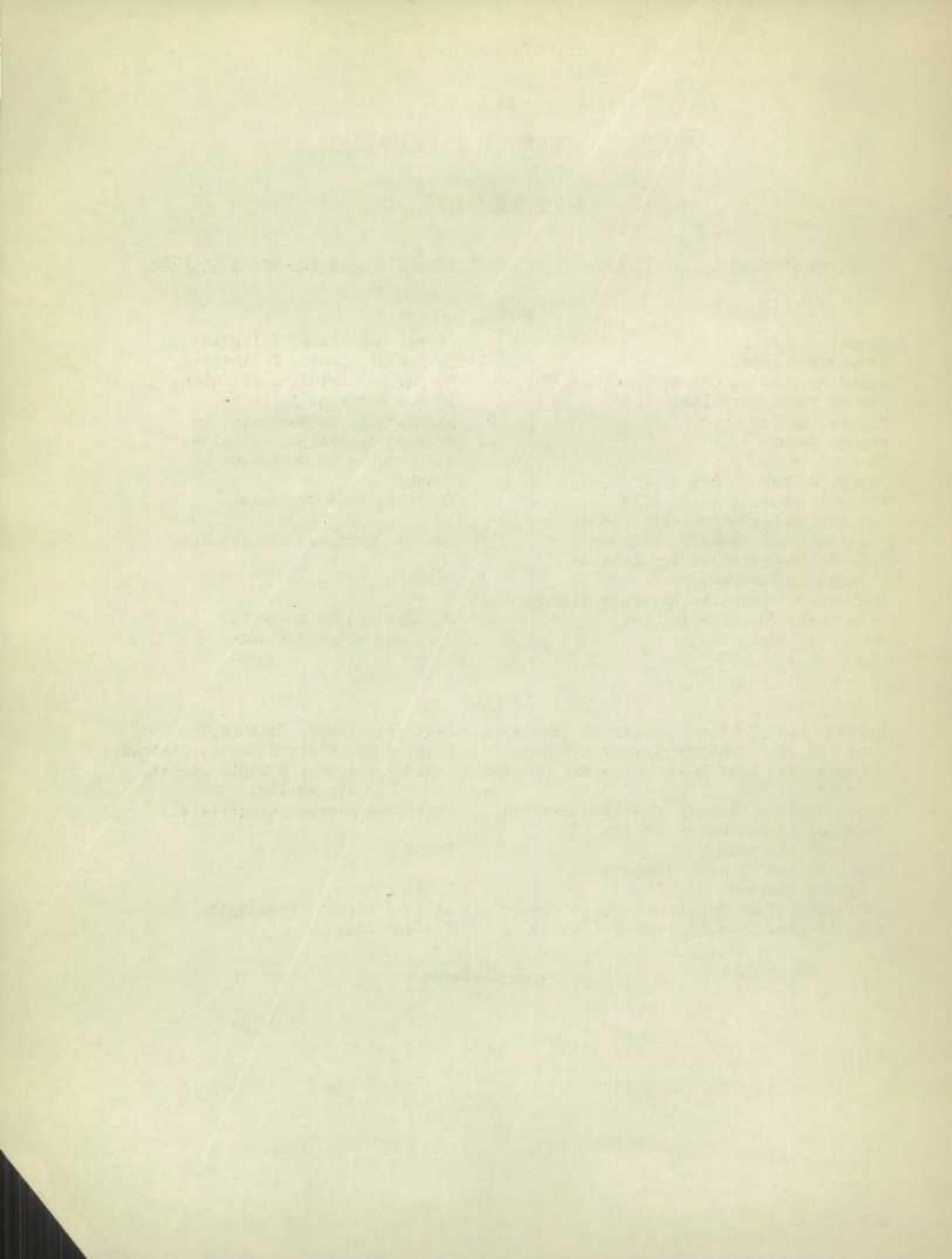
Firms Engaged in the Processing and Packing of Tobacco in Canada in 1935.

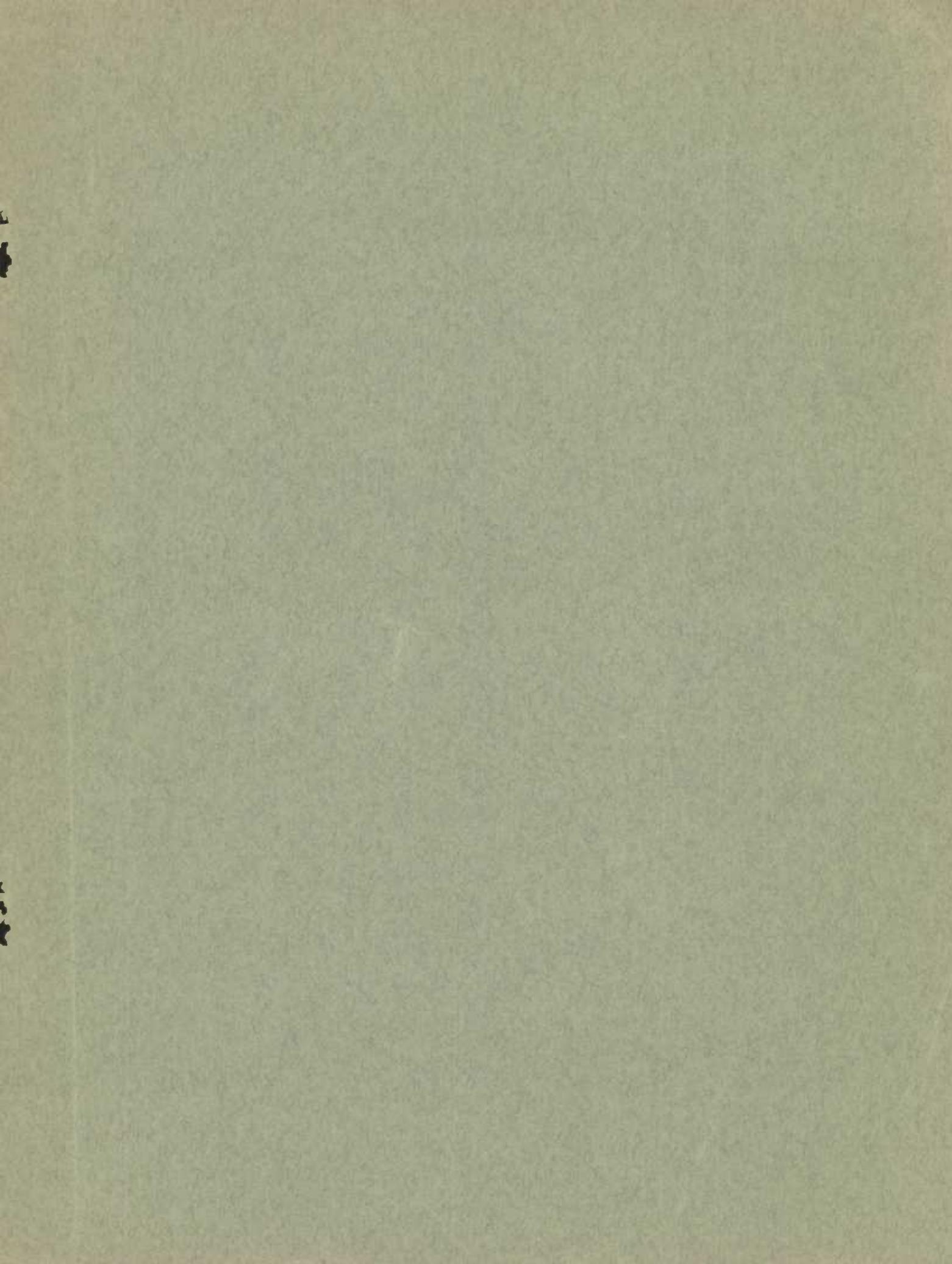
QUEBEC

Bordeleau, J. D.,	77 rue Champlain, Joliette.
Brousseau, Leon,	39 rue St. Louis, Joliette.
Canadian Tobacco Company Limited, The,	90 rue St. Antoine, Joliette.
Cie de Tabac Bordeleau, La,	20 rue Richard, Joliette.
Dupuis, David,	St. Jacques de Montcalm.
Masse, Damase,	23 rue St. Joseph, Joliette.
Munn, J. W.,	St. Jacques de Montcalm.
Payne, J. Bruce, Reg'd.,	Granby.
Pichette, Napoleon, et fils,	St. Alexis de Montcalm.
Societe Co-Operative Agricole de la Vallee d'Yamaska, La,	rue St. Georges, St. Cesaire.
Societe Co-Operative Agricole de Tabac de Farnham,	Farnham.
Societe Co-Operative Agricole de Tabac du Dist. de Joliette, La,	St. Jacques de Montcalm.
Venne, Alcide,	St. Jacques de Montcalm.

ONTARIO

British Leaf Tobacco Company of Canada,	Patteson Avenue, Chatham.
Canadian Leaf Tobacco Company Limited,	Dover & St. Clair Streets, Chatham.
Consolidated Leaf Tobacco Company Limited,	Lansdowne Avenue & Maple Street, Kingsville.
Hodge Tobacco Company of Canada Limited,	Lansdowne Avenue, Kingsville.
Imperial Leaf Tobacco Company of Canada Limited,	Delhi.
Imperial Leaf Tobacco Company of Canada Limited,	Leamington.
Leamington Tobacco Sales Corp'n. Limited,	11 Iven Street, Leamington.
Norfolk Leaf Tobacco Company Limited,	Tillsonburg.





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