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Published by Authority of the HON. W.D. EULER, M.P.,
Minister of Trade and Commerce.

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GENERAL MANUFACTURES BRANCH



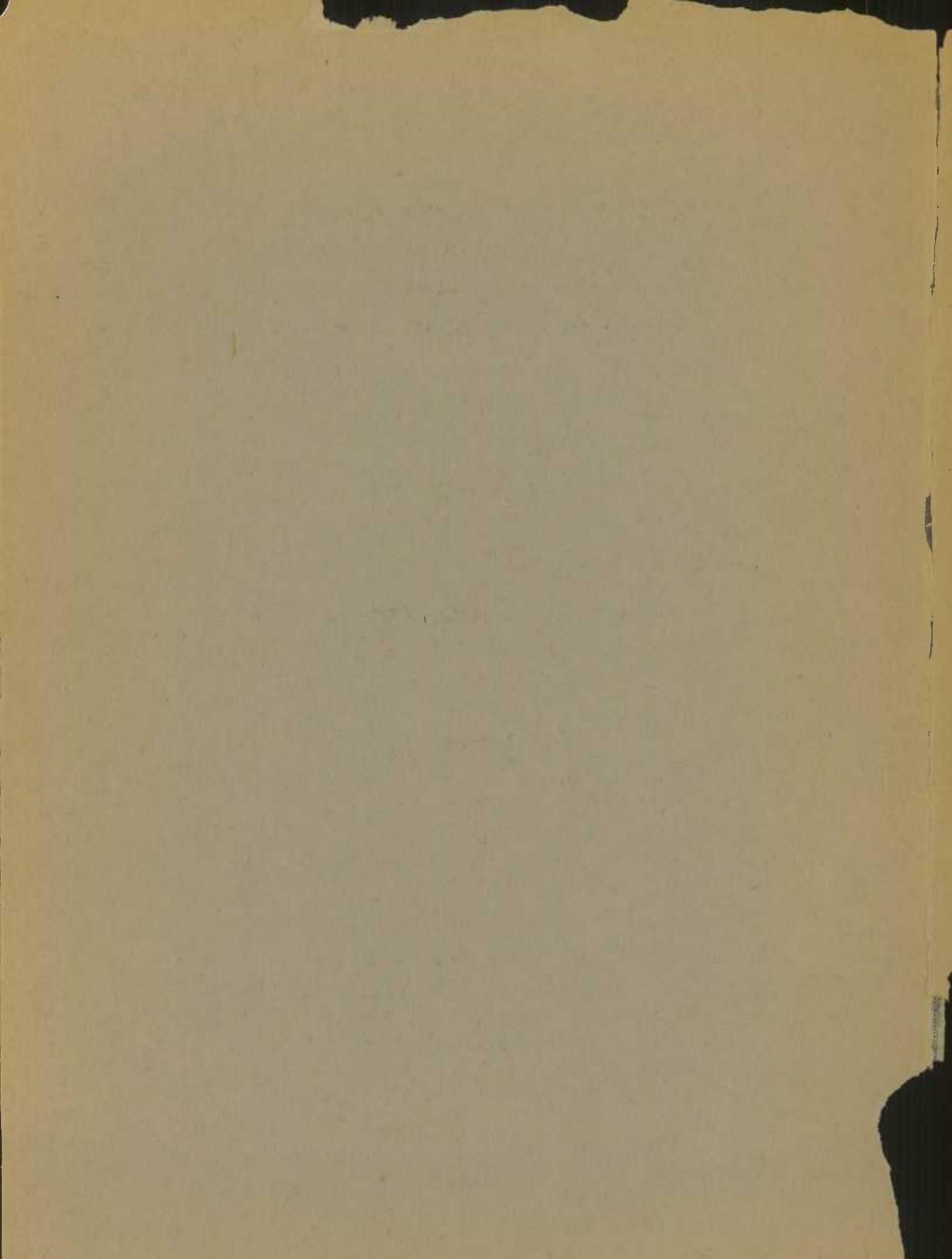
REPORT
ON THE
TOBACCO INDUSTRIES
IN
CANADA

1937



OTTAWA
1939

Price 25 cents



DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

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THE TOBACCO INDUSTRIES IN CANADA, 1937.

The tobacco industries in Canada are divided into two distinct operations, and this report is separated into two sections accordingly. Section 1 covers the operations of all firms engaged in the manufacture of tobacco, smoking and chewing, snuff, cigars and cigarettes. Section 2 deals with the preliminary operations which consist of the processing and packing of raw leaf tobacco.

SECTION 1. - TOBACCO MANUFACTURES, 1937.

The output of the tobacco manufacturing industry in 1937, including excise duties, was valued at \$84,100,628 which represents an increase of \$10,840,896 or almost 15 per cent above that of the previous year. Cigarettes formed the main item of production with an output of 6,724,333 thousand valued at \$52,138,442. Smoking tobacco was next in importance with an output of 22,439,360 pounds valued at \$22,607,786. This was followed by cigars with a production of 129,873 thousand valued at \$5,857,003, chewing tobacco, 2,807,973 pounds, valued at \$2,360,393 and snuff, 828,473 pounds valued at \$1,130,086.

The number of establishments engaged in the tobacco industry totalled 93, located by provinces as follows:- Prince Edward Island, 2; Quebec, 60; Ontario, 21; Manitoba, 2 and British Columbia, 8. These plants represented a capital investment of \$59,359,240 in fixed and current assets, they furnished employment to 7,920 persons who were paid \$7,578,110 in salaries and wages. They also spent \$23,169,834 for materials and containers, and produced goods with a net selling value at the factory of \$45,110,135. Of the establishments reporting in this industry, 49 made cigars only, 26 made tobacco only, 8 made tobacco and cigarettes, 3 made tobacco and cigars, 1 made snuff only, 3 made tobacco and snuff, 2 made tobacco, cigars and cigarettes, and 1 made tobacco, cigars and snuff.

In view of the fact that the importance of an industry is measured by the value of its production, the Bureau has found it advisable to deduct the excise taxes paid in determining the value of production in this industry, since the inclusion of these taxes enhance the importance of this industry, an importance which is not warranted by either the amount of employment furnished or the salaries and wages paid.

Compared with the previous year there was an increase of \$574,143 in the capital invested, but a decrease of 2 in the number of establishments reporting. The number of employees increased by 327, the salary and wage payments were also higher by \$370,373. The cost of materials used increased by \$3,058,545.

The tobacco industry also contributes materially to the agricultural economy of Canada. Of the materials used, amounting to \$23,169,834, \$12,749,256 was for domestic raw leaf tobacco. All told, the tobacco industry consumed 43,921,242 pounds of raw leaf tobacco of which 37,653,269 pounds was of domestic origin. For the production of cigars, 682,465 pounds of imported and 2,099,203 pounds of domestic tobacco were used; for the production of cigarettes, 3,195,921

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pounds imported and 14,948,721 pounds of domestic tobacco were required, while for the production of smoking and chewing tobacco and snuff, 2,389,587 pounds of imported and 20,605,345 pounds of domestic tobacco were used.

Foreign trade in manufactured tobacco is small compared with the domestic production. In 1937 imports of cigars were valued at \$41,447, cigarettes \$36,795, cut tobacco, \$307,487, snuff \$10,598, and all other manufactured tobacco \$75,406. There was an export of 10,040,804 pounds of unmanufactured tobacco valued at \$2,846,525. Compared with the previous year, there was a decrease of 171,702 pounds in the quantity of raw tobacco exported.

Table 1. — Principal Statistics, by Provinces, 1933 to 1937.

Year and Provinces	Establishments	Capital Invested	Employees	Salaries and Wages	Cost of Materials Used	Net Value of Production
	No.	\$	No.	\$	\$	\$
<u>1933</u>						
CANADA	127	50,218,586	8,241	6,752,159	17,974,715	36,784,662
Quebec	75	43,277,974	6,962	5,618,831	15,539,997	31,472,192
Ontario	35	6,692,433	1,177	1,053,282	2,344,434	5,094,324
British Columbia	10	145,394	56	34,805	54,694	104,819
Other Provinces	7	102,785	46	45,241	35,590	113,327
<u>1934</u>						
CANADA	127	51,546,009	8,150	6,954,646	18,629,615	37,489,025
Quebec	72	43,339,419	6,709	5,684,736	16,075,329	31,995,548
Ontario	37	7,499,030	1,353	1,197,283	2,466,144	5,311,064
British Columbia	11	102,253	52	33,790	54,960	95,210
Other Provinces	7	105,307	36	38,787	33,182	87,203
<u>1935</u>						
CANADA	116	58,178,513	8,145	7,221,048	19,701,385	39,103,875
Quebec	66	49,409,020	6,760	5,915,878	16,933,781	33,358,806
Ontario	35	8,590,411	1,305	1,238,908	2,701,775	5,587,883
British Columbia	10	92,730	48	28,533	38,322	73,289
Other Provinces	5	86,352	32	37,729	22,507	83,897
<u>1936</u>						
CANADA	95	53,785,097	7,593	7,207,737	20,111,289	40,287,369
Quebec	57	50,042,412	6,325	5,978,367	17,176,641	34,156,617
Ontario	27	8,619,881	1,221	1,186,892	2,901,656	6,032,474
British Columbia	7	22,668	16	7,837	7,736	19,013
Other Provinces	4	100,136	31	34,641	25,256	79,255
<u>1937</u>						
CANADA	93	59,359,240	7,920	7,578,110	23,169,834	45,110,135
Quebec	60	50,816,579	6,660	6,303,801	19,751,984	38,338,640
Ontario	21	8,409,010	1,212	1,232,718	3,383,378	6,669,253
British Columbia	8	30,732	18	8,164	8,802	25,447
Other Provinces	4	102,919	30	33,427	25,670	77,795

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The following table shows the principal statistics of the industry in three sections, classified according to main products.

Table 2. - Principal Statistics, by Sections, 1935 to 1937.

	Factories which Manufacture -		
	Cigars only	Tobaccos and Snuff only	Tobaccos and Cigars or Cigarettes
1935			
Establishments reporting No.	58	41	17
Capital invested \$	4,847,006	2,464,753	50,866,754
Employees on salaries -			
Male No.	195	153	1,254
Female No.	42	29	531
Total salaries \$	352,970	228,029	2,898,510
Employees on wages -			
Male No.	395	174	1,544
Female No.	780	267	2,781
Total wages \$	729,086	255,483	2,756,970
Cost of materials used \$	1,628,577	1,185,467	16,887,341
Net value of products \$	3,316,988	2,571,939	33,214,948
1936			
Establishments reporting No.	48	32	15
Capital invested \$	4,912,148	2,280,480	51,592,469
Employees on salaries -			
Male No.	186	159	1,266
Female No.	47	23	320
Total salaries \$	328,075	247,294	2,978,662
Employees on wages -			
Male No.	403	157	1,448
Female No.	779	216	2,589
Total wages \$	735,399	225,508	2,692,799
Cost of materials used \$	1,644,225	1,194,164	17,272,900
Net value of products \$	3,426,254	2,944,355	33,916,750
1937			
Establishments reporting No.	49	30	14
Capital invested \$	5,113,593	2,320,975	51,924,672
Employees on salaries -			
Male No.	175	153	1,338
Female No.	43	18	335
Total salaries \$	324,419	237,821	3,033,955
Employees on wages -			
Male No.	390	154	1,501
Female No.	798	236	2,779
Total wages \$	830,564	251,589	2,899,762
Cost of materials used \$	1,767,304	1,425,347	19,977,183
Net value of products \$	3,968,989	3,241,434	37,899,712

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A comparative summary of the principal products of this industry from 1921 to 1937 is given in Table 3, showing the quantity and selling value at the works (excise duties included).

Table 3. - Comparative Summary of Production, 1921 to 1937.

Year	Cigars		Cigarettes		Tobacco, chewing	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
1921	163,075	11,364,753	2,603,971	31,113,848	6,227,758	6,796,721
1922	152,958	10,130,488	2,170,793	25,989,079	6,247,745	6,598,056
1923	174,286	10,442,351	2,079,036	23,964,031	6,064,303	6,084,250
1924	159,875	9,739,590	2,450,143	26,455,986	5,740,496	5,568,284
1925	148,811	8,716,866	2,705,330	27,868,568	5,840,170	4,914,880
1926	166,770	8,959,267	3,096,650	31,455,713	5,709,581	4,976,993
1927	171,161	9,414,582	3,613,194	36,281,937	5,694,863	5,129,890
1928	184,284	9,321,919	4,225,500	41,706,317	5,220,701	4,719,340
1929	191,041	9,997,380	4,966,612	49,258,851	4,759,942	4,301,445
1930	197,398	10,024,186	5,086,443	49,835,366	4,287,283	3,898,920
1931	155,412	7,247,152	4,431,585	42,865,121	3,827,837	3,400,721
1932	131,392	5,976,484	3,884,993	36,073,614	3,277,763	2,792,737
1933	112,030	4,731,335	4,310,305	34,878,274	3,062,849	2,765,653
1934	116,858	4,557,959	4,843,470	38,182,600	3,118,235	2,642,751
1935	120,508	5,158,629	5,324,953	41,526,276	2,896,011	2,426,966
1936	119,827	5,282,500	5,607,228	43,763,029	2,885,940	2,435,752
1937	129,873	5,857,003	6,724,333	52,138,442	2,807,973	2,360,393
Year					Tobacco, smoking	Snuff
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Pounds	\$
1921	12,880,521	16,261,015	678,739	789,378		
1922	15,253,951	18,181,293	728,969	867,922		
1923	18,470,391	18,297,077	724,429	872,935		
1924	16,930,993	17,204,403	774,525	947,693		
1925	13,196,203	17,653,702	809,751	975,051		
1926	20,063,739	18,717,054	835,561	1,045,006		
1927	20,204,388	19,166,769	887,220	1,112,134		
1928	22,135,561	19,782,943	1,008,041	1,277,230		
1929	24,044,145	20,307,223	997,073	1,280,933		
1930	19,010,687	20,581,094	1,008,733	1,311,336		
1931	18,448,123	20,094,959	926,381	1,192,309		
1932	19,746,765	20,315,384	834,976	1,059,219		
1933	19,920,925	20,834,043	756,079	1,013,641		
1934	19,916,321	19,939,514	788,913	1,063,449		
1935	19,803,023	19,662,431	773,692	1,045,862		
1936	20,538,645	20,674,685	789,819	1,080,111		
1937	22,439,360	22,607,786	828,473	1,130,086		

The "selling values" in the above table include excise duties.

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Table 4. - Production for Canada, 1936 and 1937, and the Provinces, 1937.

Products	CANADA, 1936		CANADA, 1937		Quebec	
	Quantity	Selling Value at the Factory (including excise duties)	Quantity	Selling Value at the Factory (including excise duties)	Quantity	Selling Value at the Factory (including excise duties)
Chewing tobacco, plug . Pound	2,604,719	2,192,999	2,547,219	2,134,115	2,547,219	2,134,115
Chewing tobacco, cut .. "	10,430	8,498	50	49	50	49
Chewing tobacco, twist. "	270,791	234,255	260,704	226,229	(x)	(x)
Smoking tobacco, plug .. "	891,037	861,985	801,383	766,737	801,883	766,737
Smoking tobacco, cut .. "	19,188,079	19,719,712	20,988,750	21,724,136	17,879,954	18,735,349
Smoking tobacco, twist. "	505	293	338	236	-	-
Smoking tobacco, leaf.. "	509,024	92,695	648,389	116,677	643,589	115,802
Snuff	789,819	1,080,111	828,473	1,130,086	829,473	1,130,086
Cigars	M 119,827	5,282,500	129,873	5,857,003	94,034	4,058,781
Cigarettes	M 5,607,228	43,765,029	6,724,333	52,138,442	5,799,381	44,906,709
All other products	-	23,655	-	6,918	-	133,760
VALUE, INCLUDING EXCISE DUTIES AND TAXES	-	73,259,732	-	84,100,628	-	72,031,388
Excise duties and taxes	-	32,972,373	-	38,990,493	-	33,692,748
NET VALUE OF PRODUCTS .	-	40,287,359	-	45,110,135	-	38,338,640

	Ontario		British Columbia		Other Provinces	
	Quantity	Selling Value at the Factory (including excise duties)	Quantity	Selling Value at the Factory (including excise duties)	Quantity	Selling Value at the Factory (including excise duties)
Chewing tobacco, plug . Pound	-	-	-	-	-	-
Chewing tobacco, cut .. "	-	-	-	-	-	-
Chewing tobacco, twist. "	(x)	(x)	-	-	(x)	(x)
Smoking tobacco, plug .. "	-	-	-	-	-	-
Smoking tobacco, cut .. "	3,095,950	2,924,869	(x)	(x)	10,846	12,068
Smoking tobacco, twist. "	338	236	-	-	-	-
Smoking tobacco, leaf .. "	(x)	(x)	-	-	-	-
Snuff	-	-	-	-	-	-
Cigars	M 35,367	1,771,474	472	26,748	-	-
Cigarettes	M (x)	(x)	-	-	-	-
All other products	-	7,235,418	-	1,915	-	96,512
VALUE, INCLUDING EXCISE DUTIES AND TAXES	-	11,931,997	-	28,663	-	108,580
Excise duties and taxes	-	5,263,744	-	3,216	-	30,785
NET VALUE OF PRODUCTS .	-	6,668,253	-	25,447	-	77,795

(x) Less than three establishments reporting. Included in "All other products".

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Table 5. - Materials Used for Canada and

Materials Used	CANADA		Quebec	
	Quantity	Cost Value	Quantity	Cost Value
1935				
Raw leaf tobacco, imported ... Lb.	7,580,315	\$ 5,880,453	6,336,714	4,860,499
Raw leaf tobacco, domestic ... "	31,348,922	9,305,867	27,552,897	8,211,542
All other tobacco "	7,861	1,556	7,723	1,496
Cigar boxes, wooden No.	1,302,945	149,054	1,050,467	116,474
Cigar and cigarette boxes, other "	34,291,233	153,608	30,192,173	128,077
Cigarette papers -	-	343,851	-	318,058
Lead and tin foil Lb.	4,000,961	532,592	3,671,827	483,694
Other containers, wrappers, labels, cigar bands, etc. ..	-	2,721,109	-	2,319,030
All other materials (x)	-	613,295	-	499,861
TOTAL COST	-	19,701,385	-	16,938,781
1936				
Raw leaf tobacco, imported ... Lb.	5,975,638	4,831,973	4,974,360	3,929,474
Raw leaf tobacco, domestic ... "	33,502,144	10,589,794	28,751,726	9,232,193
All other tobacco "	107,507	14,054	107,444	14,042
Boxes, wooden No.	1,558,746	150,190	1,283,942	117,110
Boxes, tin, cardboard, etc. ..	354,712,397	1,268,216	312,294,190	1,077,800
Cigarette papers -	-	276,190	-	247,219
Lead and tin foil Lb.	4,206,864	572,334	3,641,847	485,087
Cellophane	-	673,764	-	574,648
Other containers, wrappers, labels, cigar bands, etc. ..	-	1,133,439	-	1,001,190
All other materials (x)	-	601,335	-	497,878
TOTAL COST	-	20,111,289	-	17,176,641
1937				
Raw leaf tobacco, imported ... Lb.	6,267,973	5,083,244	5,264,248	4,113,487
Raw leaf tobacco, domestic ... "	37,653,269	12,749,256	32,746,226	11,086,086
All other tobacco "	38,965	7,056	38,326	6,783
Boxes, wooden No.	1,492,170	165,568	1,222,859	135,084
Boxes, tin, cardboard, etc. .."	441,294,715	1,523,872	389,519,310	1,293,224
Cigarette papers -	-	243,728	-	207,079
Lead and tin foil Lb.	4,362,942	639,271	3,713,150	535,220
Cellophane	-	768,138	-	665,199
Other containers, wrappers, labels, cigar bands, etc. ..	-	1,304,638	-	1,141,583
All other materials (x)	-	680,063	-	568,239
TOTAL COST	-	23,169,834	-	19,751,984

(x) Includes molasses, honey, sugar, salt, glycerine, licorice, gum arabic, gum tragacanth, perfumes, essences, etc.

IN CANADA, 1937.

the Provinces, 1935, 1936 and 1937.

	Ontario		British Columbia		Other Provinces	
	Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
		\$		\$		\$
1,254,945	1,013,688		3,492	3,885	5,164	2,381
3,600,825	1,059,212		93,985	21,753	101,215	13,360
138	60		-	-	-	-
240,343	30,943		10,935	1,277	1,200	360
4,094,890	25,449		4,170	82	-	-
-	25,793		-	-	-	-
326,608	48,470		2,526	428	400	68
-	390,446		-	9,130	-	2,453
-	107,714		-	1,767	-	3,885
-	2,701,775		-	38,322	-	22,507
995,860	897,418		2,751	3,654	2,667	1,427
4,634,174	1,337,730		8,265	2,145	107,979	17,726
63	12		-	-	-	-
266,324	31,982		7,480	823	1,000	275
42,415,122	190,302		3,085	114	-	-
-	28,971		-	-	-	-
564,717	87,182		-	-	300	65
-	98,638		-	478	-	-
-	129,572		-	474	-	2,203
-	99,349		-	48	-	3,560
-	2,901,656		-	7,736	-	25,256
995,866	960,791		3,306	3,853	4,553	5,108
4,803,860	1,645,668		8,396	2,199	89,787	15,303
-	-		639	273	-	-
254,379	29,415		14,932	1,069	-	-
51,731,445	233,290		8,960	318	35,000	2,040
-	36,649		-	-	-	-
644,432	103,979		-	-	360	72
-	102,441		-	498	-	-
-	162,211		-	538	-	306
-	108,934		-	49	-	2,841
-	3,383,378		-	8,802	-	25,670

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Table 6. - Distribution of Raw Leaf Tobacco Reported in Table 5.

	"Imported" Raw Leaf Tobacco		"Domestic" Raw Leaf Tobacco		Total Raw Leaf Tobacco	
	Quantity Pounds	Cost Value \$	Quantity Pounds	Cost Value \$	Quantity Pounds	Cost Value \$
<u>1935</u>						
Used in the manufacture of: -						
Cigars	736,766	1,032,306	1,866,344	624,789	2,603,110	1,657,095
Cigarettes	3,676,617	2,716,832	10,407,637	3,739,507	14,084,254	6,506,339
Tobacco and snuff	3,166,932	2,131,315	19,074,941	4,891,571	22,241,873	7,022,886
TOTAL	7,580,315	5,380,453	31,348,922	9,305,867	38,929,237	15,186,320
<u>1936</u>						
Used in the manufacture of: -						
Cigars	650,319	983,432	1,945,632	664,242	2,595,951	1,647,674
Cigarettes	2,873,570	2,140,199	12,053,005	4,527,422	14,926,575	6,667,621
Tobacco and snuff	2,451,749	1,708,342	19,503,507	5,398,130	21,955,256	7,106,472
TOTAL	5,975,638	4,831,975	33,502,144	10,589,794	39,477,782	15,421,767
<u>1937</u>						
Used in the manufacture of: -						
Cigars	682,465	1,029,046	2,099,203	685,664	2,781,668	1,714,710
Cigarettes	3,195,921	2,396,947	14,943,721	5,942,719	18,144,642	8,339,666
Tobacco and snuff	2,389,587	1,657,251	20,605,345	6,120,873	22,994,932	7,778,124
TOTAL	6,267,973	5,083,244	37,653,269	12,749,256	43,921,242	17,832,500

THE TOBACCO INDUSTRIES IN CANADA, 1937.

Table 7. - Types of Tobacco Used in 1937.

Type	Taken for Manufacture				
	Quarter Ending				Total, 1937
	March 31, 1937	June 30, 1937	September 30, 1937	December 31, 1937	
	Pounds	Pounds	Pounds	Pounds	Pounds
<u>CANADIAN TOBACCOS</u>					
Flue-cured (Bright Virginia)	5,233,551	6,644,033	7,149,053	6,282,697	25,309,334
Burley	1,876,488	2,119,996	2,168,231	1,765,185	7,928,900
Dark (air or fire-cured)	243,762	215,785	200,582	204,721	862,850
Cigar leaf	478,635	494,279	593,328	581,031	2,147,273
Large pipe varieties	340,843	202,836	157,935	204,853	906,467
Small pipe varieties	51,031	27,409	37,664	36,491	152,595
TOTAL	8,224,310	9,701,333	10,306,793	9,074,973	37,307,419
<u>IMPORTED TOBACCOS</u>					
Flue-cured (Bright Virginia)	1,077,028	1,387,394	1,326,394	1,069,114	4,859,930
Burley	17,536	13,558	19,431	10,763	61,288
Dark (air or fire-cured)	36,545	40,366	67,742	42,127	186,780
Cigar leaf	100,355	144,372	172,035	267,531	684,293
Other types	107,756	130,153	150,255	117,107	505,271
TOTAL	1,339,220	1,715,843	1,735,857	1,506,642	6,297,562
GRAND TOTAL	9,563,530	11,417,181	12,042,650	10,531,620	43,604,981

The above table is compiled from the quarterly reports on the "Stocks and Consumption of Unmanufactured Tobacco".

All weights in this table are reported in terms of "standard pounds", as defined by the Excise Act.

THE TOBACCO INDUSTRIES IN CANADA, 1937.

Table 8. - Stocks of Unmanufactured Tobacco on Hand, March 31, 1936 to December 31, 1937.

	1937				1936			
	March 31	June 30	September 30	December 31	March 31	June 30	September 30	December 31
	Standard Pounds							
<u>CANADIAN TOBACCOS</u>								
Flue-cured (Bright Virginia)	39,646,771	32,353,426	25,267,776	23,179,481	47,548,632	38,720,943	31,164,242	31,427,823
Burley	17,992,203	19,534,411	17,358,467	15,552,139	17,258,946	21,786,720	19,520,221	17,763,564
Dark (air or fire-cured) ...	3,300,734	2,515,642	2,301,120	2,146,762	2,622,842	2,581,492	2,148,818	2,020,868
Cigar leaf	4,633,017	4,588,030	3,677,029	4,331,136	4,613,180	5,494,742	3,583,633	3,648,920
Large pipe varieties	1,783,890	1,790,247	1,643,908	1,714,329	1,945,338	2,013,566	1,762,444	1,700,539
Small pipe varieties	371,539	370,931	305,333	411,613	302,143	305,622	286,407	335,742
TOTAL	67,723,214	61,202,687	50,553,603	47,335,460	74,291,081	70,903,085	58,535,835	56,903,456
<u>IMPORTED TOBACCOS</u>								
Flue-cured (Bright Virginia)	6,981,204	6,138,889	4,946,622	5,547,098	8,132,016	7,001,635	5,793,037	7,752,430
Burley	77,232	64,466	55,821	45,058	47,284	54,399	17,264	37,345
Dark (air or fire-cured) ...	298,443	258,077	350,550	290,165	336,164	310,463	343,649	318,749
Cigar leaf	977,281	912,258	820,300	728,230	1,132,713	1,092,599	1,005,781	855,989
Other types	504,550	479,576	556,886	586,432	571,769	538,134	474,775	440,723
TOTAL	8,838,710	7,853,266	6,730,179	6,996,933	10,219,952	8,997,235	7,634,506	9,405,236
GRAND TOTAL	76,566,924	69,055,953	57,283,782	54,332,443	84,511,033	79,900,320	66,170,341	66,308,692

THE TOBACCO INDUSTRIES IN CANADA, 1937.

Size of Establishments

The following tables show the size of establishments in the tobacco industry, measured by (a) production, (b) capital investment and (c) employment, for the years 1936 and 1937.

Table 9(a). - Production, 1936 and 1937.

Establishments having a Production of:-	1937			1936		
	Establish- ments	Total Production	Average Production per Estab- lishment	Establish- ments	Total Production	Average Production per Estab- lishment
Under \$50,000	No.	\$	\$	No.	\$	\$
Under \$50,000	71	574,985	8,098	74	610,844	8,255
\$50,000 to under \$100,000	7	523,718	74,817	5	399,885	79,077
\$100,000 to under \$200,000	2)			3)		
\$200,000 to under \$500,000)	1,144,975	286,244)	1,141,592	228,318
\$500,000 to under \$1,000,000	2)			2)		
\$1,000,000 to under \$4,000,000	3	2,613,331	871,110	4	3,191,772	797,943
\$4,000,000	5	8,903,233	1,780,647	5)	34,943,266	4,991,895
\$4,000,000 and over	3	31,349,893	10,449,964	2)		
TOTAL AND AVERAGE .	93	45,110,135	485,055	95	40,287,359	424,077

Table 9(b). - Capital Investment, 1936 and 1937.

Establishments having a Capital investment of: -	1937			1936		
	Establish- ments	Total Capital	Average Capital per Estab- lishment	Establish- ments	Total Capital	Average Capital per Estab- lishment
Under \$50,000	No.	\$	\$	No.	\$	\$
Under \$50,000	70	526,683	7,524	71	594,230	8,369
\$50,000 to under \$100,000	7	463,036	66,148	7	454,427	64,918
\$100,000 to under \$200,000	3	387,627	129,209	5	771,524	154,305
\$200,000 to under \$1,000,000	5	3,011,480	602,296	4	2,790,094	697,524
\$1,000,000 to under \$4,000,000	4	7,311,315	1,827,829	4	6,782,759	1,695,690
\$4,000,000 and over	4	47,659,093	11,914,775	4	47,392,063	11,348,016
TOTAL AND AVERAGE .	93	59,359,240	633,271	95	58,785,097	613,791

THE TOBACCO INDUSTRIES IN CANADA, 1937.

Table 9(c). - Employment, 1936 and 1937.

Establishments having an Average Employment of:-	1937			1936		
	Establish- ment	Total Employees	Average Employees per Estab- lishment	Establish- ments	Total Employees	Average Employees per Estab- lishment
Under 20 employees	No.	No.	No.	No.	No.	No.
Under 20 employees	68	315	5	69	315	5
20 to under 50 employees	11	309	28	12	345	29
50 to under 100 employees	2	113	57	2	123	62
100 to under 400 employees	7	1,618	231	7	1,525	218
400 employees and over ..	5	5,565	1,113	5	5,285	1,057
TOTAL AND AVERAGE	93	7,920	85	95	7,593	80

Table 10. - Capital Invested, 1929 to 1936, and by Provinces, 1937.

Year and Provinces	Fixed Capital	Working Capital		Total Capital
	Present value of land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, finished pro- ducts, Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.	
1929	\$ 10,983,158	\$ 25,177,872	\$ 13,931,994	\$ 50,093,024
1930	11,158,147	29,153,928	11,064,040	51,376,115
1931	12,553,035	27,436,393	10,204,274	50,194,202
1932	11,252,422	18,630,612	12,463,616	42,351,650
1933	11,700,962	22,497,350	16,020,274	50,218,586
1934	11,640,027	21,869,081	18,036,901	51,546,009
1935	12,109,072	24,324,652	21,744,789	53,173,513
1936	12,114,653	22,705,015	23,965,429	53,785,097
<u>1937</u>				
CANADA	\$ 12,402,683	\$ 23,209,227	\$ 23,747,325	\$ 59,359,240
Quebec	9,965,966	20,134,269	20,716,344	50,816,579
Ontario	2,383,181	3,029,907	2,995,922	8,409,010
British Columbia ..	19,057	10,042	1,633	30,732
Other Provinces ...	34,484	35,009	33,426	102,919

THE TOBACCO INDUSTRIES IN CANADA, 1937.

Table 11. - All Employees, by Classes, Sex and Remuneration, 1937.

Classes of Employees	CANADA	Quebec	Ontario	British Columbia	Other Provinces
Salaried Employees -					
Male	1,666	1,302	356	6	2
Female	No. 396	320	72	1	3
Total salaries ..	\$ 3,596,195	2,927,761	649,575	3,711	15,150
Wage-earners -					
Male	No. 2,045	1,786	226	9	24
Female	No. 3,813	3,252	558	2	1
Total wages ..	\$ 3,981,915	3,376,040	583,145	4,453	13,277
Total Employees	No. 7,920	6,660	1,212	18	30
Total Salaries and Wages	\$ 7,578,110	6,303,801	1,232,718	8,164	33,427

Table 12. - Monthly Employment of Wage-earners, 1936 and 1937.

Months	1937			1936		
	Male	Female	Total	Male	Female	Total
				No.	No.	No.
January	2,045	3,193	5,238	2,017	3,468	5,435
February	2,057	3,526	5,583	2,090	3,665	5,755
March	2,090	3,692	5,782	2,078	3,449	5,527
April	1,928	3,645	5,571	1,901	3,452	5,353
May	1,982	3,785	5,767	1,962	3,562	5,524
June	1,983	3,817	5,800	1,980	3,531	5,511
July	2,020	3,906	5,926	1,980	3,565	5,545
August	2,013	3,940	5,953	1,973	3,578	5,551
September	2,020	4,075	6,095	1,973	3,554	5,527
October	2,030	4,052	6,082	1,994	3,617	5,611
November	2,096	4,033	6,129	1,996	3,657	5,653
December	2,162	4,086	6,248	2,050	3,816	5,866
MONTHLY AVERAGE	2,045	3,813	5,858	2,008	3,584	5,592

THE TOBACCO INDUSTRIES IN CANADA, 1937.

Table 13. - Hours Worked by Wage-earners in Months of Highest Employment, 1937.

Number of Hours Worked per Week	Number of Wage-earners in Month of Highest Employment whose Regular Hours per Week were: -				
	CANADA	'Quebec	Ontario	British Columbia	Other Provinces
40 hours or less	516	460	48	8	-
41-43 hours	153	119	39	-	-
44 hours	1,217	1,144	68	-	5
45-47 hours	526	157	369	-	-
48 hours	590	280	233	7	20
49-50 hours	2,796	2,763	31	-	2
51-53 hours	368	368	-	-	-
54 hours	29	23	6	-	-
55 hours	353	350	3	-	-
56-59 hours	107	107	-	-	-
60 hours and over	87	87	-	-	-

The above table does not include overtime.

Table 14. - Power Equipment, 1937.

Classes of Power		Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines -	In use	5	235
	Idle	1	125
Electric motors operated by purchased power -			
	In use	1,131	2,712
	Idle	13	18
TOTAL POWER USED IN MANUFACTURING		1,150	3,150
Boiler installation -	In use	29	2,801
	Idle	2	90

THE TOBACCO INDUSTRIES IN CANADA, 1937.

Table 15. - Consumption of Fuel and Electricity, 1937.

Kinds of Fuel	Unit of Measure	Quantity	Cost Value
Bituminous coal	Short Ton	9,392	62,223
Anthracite coal	" "	2,652	16,754
Coke	" "	21	232
Fuel oil	Imp. Gal.	16,600	1,240
Wood	Cord	158	602
Gas, manufactured and natural	M cu. ft.	2,768	2,511
Other fuel	-	-	4,391
TOTAL COST OF FUEL	-	-	87,953
Electricity purchased (including service charges)	Kw. H.	4,972,369	79,435
TOTAL COST OF FUEL AND ELECTRICITY	-	-	167,388

Table 16. - Imports of Tobacco and Tobacco Products, Calendar Years 1936 and 1937.

	1937		1936	
	Quantity	Value	Quantity	Value
			Pounds	\$
Tobacco, unmanufactured	2,569,177	904,294	3,289,994	1,136,214
Cigars	6,782	41,447	6,329	37,432
Cigarettes	9,220	36,795	11,400	44,243
Tobacco, cut	135,011	307,487	131,182	289,873
Snuff	4,159	10,598	4,438	10,674
All other manufactures of tobacco, n.o.p.	20,563	75,406	31,122	79,212
TOTAL IMPORTS OF TOBACCO	2,753,912	1,376,087	3,474,465	1,597,653

Table 17. - Exports of Tobacco and Tobacco Products, Calendar Years, 1936 and 1937.

	1937		1936	
	Quantity	Value	Quantity	Value
			Pounds	\$
Tobacco, unmanufactured	10,040,804	2,846,525	10,212,506	3,067,916
Cigars	890	1,139	1,385	2,430
Cigarettes	2,415	4,733	1,765	3,193
Tobacco, plug and twist	8,158	3,731	5,411	2,615
Tobacco, stems and cuttings	1,024,100	7,842	453,500	6,079
Tobacco, all other, n.o.p.	26,203	18,140	29,793	19,817
TOTAL EXPORTS OF TOBACCO	11,102,576	2,382,110	10,704,358	3,101,050

THE TOBACCO INDUSTRIES IN CANADA, 1937.

The following list gives the name, location and main products of the firms reporting the manufacture of tobacco, cigars and cigarettes in Canada in 1937.

Index to Main Products

- | | |
|-------------|----------------|
| (1) Tobacco | (3) Cigarettes |
| (2) Cigars | (4) Snuff |

PRINCE EDWARD ISLAND

MAIN PRODUCTS

Hickey & Nicholson Tobacco Co. Ltd., 118-120 Prince St., Charlottetown (1)
Riley, T. B. & D. J., 49 Queen Street, Charlottetown (1)

QUEBEC

Allard & Pobitaille Limitée	29 Ave. Renaud, Quebec	(1)
Alliance Tobacco Co. of Canada, Ltd.	371 Dowd St., Montreal	(1), (3)
Assory Tobacco Factory, (Arnold Haltrecht),	4090 St. Lawrence Blvd., Montreal	(1), (3)
Benson & Hedges (Canada) Limited,	161-171 Lagauchetiere St., Montreal	(1), (2), (3)
Bellemare, J. O. & Cie	St. Gregoire	(1)
Bouncer Cigar Factory,	2501 Demontigny St., Montreal	(2)
Bourdon, J. L., & Cie,	L'Epiphanie	(2)
Capuano & Pasquale Company Limited,	723 St. James St. W., Montreal	(2)
Central Tobacco Manufacturing, The,	112 St. Catherine St.W., Montreal	(1)
Cie de Tabac Montcalm, Limitée, La,	75 rue Ste. Anne, Joliette	(1)
Cie de Tabac Terrebonne, (Achille Chartrand),	Terrebonne	(1)
Croteau, Alexandre	Laval des Rapides	(2)
Desiderata Cigar Co., Ltd., La,	3886 St. Urbain St., Montreal	(2)
Eagle Cigarette & Tobacco Company,	20 Ontario St. E., Montreal	(1), (3)
Economic Tobacco Manufacturing, The, (J. Kastner),	20 Craig St. W., Montreal	(1), (3)
Forest, G. Alphonse,	St. Jacques l'Achigan	(2)
Forest Limitée	L'Epiphanie	(2)
Fidélité Cigar Factory,	4712 rue Pontiac, Montreal	(2)
Forest, J.O., & Companié, Enrg.,	St. Roch de l'Achigan	(1)
Gagne, A.,	L'Epiphanie	(2)
Gagne, J.O.	14 Minto St., Sherbrooke	(2)
General Cigar Company Limited,	2260 Parthenais Street, Montreal	(2)
Gentleman Cigar Factory, (L. N. Hadd),	555 Leclaire Street, Montreal	(2)
Globe Tobacco Factory, The,	430 Church Ave., Verdun	(1)
Granda, Frank,	1231 St. Catherine St. W., Montreal	(2)
Granda, Jose, Limited,	4810 St. Lawrence Blvd., Montreal	(2)
Grothe, L. O., Limitée,	2000 St. Lawrence Blvd., Montreal	(1), (2), (3)
H. S. Cigar Factory, (H. Sauvageau),	916 De Bullion Street, Montreal	(2)
Hottin & Cie Limitée	105a Notre Dame Street, Joliette	(2)
Houde, The B., Company Limited,	42 Ste. Claire Street, Quebec	(1)
Imperial Tobacco Co. of Canada Ltd.	3710 St. Antoine St., Montreal	(1), (3)
Imperial Tobacco Co. of Canada Ltd.,	180 Cowie Street, Granby	(1), (2)
Lemieux, H.	201 rue Charlevoix, Montreal	(2)

THE TOBACCO INDUSTRIES IN CANADA, 1937.

<u>QUEBEC - (Concluded)</u>	<u>MAIN PRODUCTS</u>
Landau and Cormack, Ltd.	(1)
Landry, N., & Cie,	(1), (4)
Lemesurier Tobacco Company, Inc.	(1),(2),(4)
Leveille, R.	(2)
MacDonald, W. C., Incorporated,	(1), (5)
Mathieu, Delphis,	(1)
Menard, Nicholas, (Regalia Cigares),	(2)
Mireault, J. W.	(2)
Major, Joseph	(2)
Morin, Arthur	(1)
Mutual Tobacco Company, (I. Kessler)	(1)
National Tobacco Company Limited,	(4)
New York Tobacco M'f'g. Company,	(1)
Parizeau & Frere, Enrg.,	(2)
Piette, J. E. & Frere,	(2)
Rock City Cigar Company, The,	(2)
Rock City Tobacco Company (1936), Limited,	(2)
St. Georges, H., Enrg.,	(1), (3)
Simon, H., & Sons Limited	(1), (2)
Suarez & Granda,	(2)
Tabac Econome, Enrg., (Marcel Guimond),	(2)
Therien, Jos. D.,	(1), (4)
Thibodeau, Adolphe,	(2)
Topp, James	(2)
United Tobacco,	(1)
Verreault & Frere, Enrg.,	(1)
Young, Max,	(1)
Cap St. Ignace	(1)
5757 rue Boyer, Montreal	(1), (4)
1829c rue Maisonneuve, Montreal	(2)
24 Main Street, Granby	(2)
1593 St. Lawrence Blvd., Montreal	(1)
50 rue Mgr. Gauvreau, Quebec	(1)
2017 St. Lawrence Blvd., Montreal	(1)

ONTARIO

Blankstein, Charles,	(2)
Capital Cigar Co.	(2)
Fernandez, Jose & Co.	(2)
Fisher, Milton F.,	(2)
Harper Cigar Company,	(2)
Jones, E.,	(2)
Longo, Domenico,	(2)
Lopez, Joseph A.,	(2)
McLean, Donald J., Limited,	(2)
Morena Cigar Company, (J. G. Pennecott),	(1)
Norfolk Planters Limited,	(2)
Ontario Tobacco Company,	(1)
Rea Bros.,	(2)
Royal Canadian Tobacco Company,	(1)
Santa Clara Cigar Company,	(2)
Superior Tobacco Company Limited,	(1)
87 Wellington Street, London	(2)
26 Noble Street, Toronto	(1)
414 Queen Street West, Toronto	(1)
35 Church Street, Toronto	(2)
49 Duke Street, Toronto	(1)
Rear 422 Hill Street, London	(2)
197 Ann Street, London	(1)

THE TOBACCO INDUSTRIES IN CANADA, 1937.

ONTARIO - (Concluded)

	<u>MAIN PRODUCTS</u>
Topper Cigar Company,	(2)
Tucket Tobacco Company Ltd.,	
The,	(1), (3)
Tuero, J. y Hermanos,	
Company,	(2)
Ward, William, & Sons,	
Limited,	(1), (2)
Wilson, Andrew, & Company,	
Limited,	(2)

MANITOBA

London Tobacco Company,	(1)
Winnipeg Tobacco Company,	(1)

BRITISH COLUMBIA

Booth, Geo.,	(2)
Chung Wah Company	(1)
Coles Cigar Co. Ltd.,	(2)
Davis, A. A.,	(2)
Miller, A., (Beaver Cigar Factory),	(2)
Perfection "A" Cigar Company,	
Province Cigar Factory, (E. G. Bailey)	
Schnoter, Dan.,	
(Solo Cigar Factory),	(2)
139 Water Street, Vancouver	(2)
110 East Pender Street, Vancouver	(1)
173 Cordova St. W., Vancouver	(2)
40 Chapel Street, Nanaimo	(2)
425 Victoria Street, New Westminster	(2)
771 East Hastings Street, Vancouver	(2)
1228 Langley St., Victoria	(2)
38 Agnes Street, New Westminster	(2)

THE TOBACCO INDUSTRIES IN CANADA, 1937.

SECTION 2. - TOBACCO PROCESSING AND PACKING.

This section of the tobacco industry deals with the primary operations of processing the green raw leaf into the state where it is in fit condition to undergo the final stage of conversion into the finished article in the form of smoking and chewing tobacco, cigars and cigarettes. During the year 1937 reports were received from sixteen firms, eight of which were located in the Province of Quebec and eight in Ontario. Principal statistics for this section of the industry, are shown by provinces, in the following tables.

Table 1. - Principal Statistics, by Provinces, 1936 and 1937.

		CANADA	Quebec	Ontario
<u>1937</u>				
Establishments reporting	No.	16	8	
Capital invested	\$	6,766,504	510,241	6,256,263
Employees on salaries -				
Male	No.	134	33	151
Female	No.	12	3	9
Total salaries	\$	303,064	52,076	270,988
Employees on wages - (Monthly Average) -				
Male	No.	1,024	146	878
Female	No.	700	132	568
Total wages	\$	932,433	91,206	841,227
Power equipment -				
Units	No.	67	-	67
Horse-power capacity	H.P.	562	-	562
Cost of fuel and electricity	\$	43,586	4,501	39,085
Cost of materials used	\$	10,824,227	382,381	10,441,346
Gross value of products	\$	12,634,698	599,073	12,035,625
<u>1936</u>				
Establishments reporting	No.	16	8	8
Capital invested	\$	6,022,580	499,529	5,523,051
Employees on salaries -				
Male	No.	153	33	120
Female	No.	6	1	5
Total salaries	\$	286,156	28,392	257,764
Employees on wages - (Monthly Average) -				
Male	No.	893	128	765
Female	No.	670	101	569
Total wages	\$	869,347	69,356	799,991
Power equipment -				
Units	No.	48	-	48
Horse-power capacity	H.P.	393	-	393
Cost of fuel and electricity	\$	50,567	4,870	45,697
Cost of materials used	\$	10,795,356	323,211	10,472,145
Gross value of products	\$	12,924,671	560,982	12,363,689

THE TOBACCO INDUSTRIES IN CANADA, 1937.

The amount of raw leaf tobacco processed during the year 1937 was 42,179,723 pounds with a selling value of \$12,634,698 compared with 48,153,753 pounds processed in 1936 with a selling value of \$12,811,420. The principal variety of processed raw leaf was "bright flue-cured" of which 30,941,964 pounds were prepared with a valuation of \$10,791,376. In order of importance "burley" follows with 6,293,817 pounds valued at \$1,070,138. The quantity and selling value of all tobacco processed is shown by kinds for Canada and the provinces in Table 2.

Table 2. - Production by Types and Provinces, 1937.

Kinds of Processed Leaf	CANADA		Quebec		Ontario	
	Quantity	Selling Value	Quantity	Selling Value	Quantity	Selling Value
Bright, flue-cured	Pounds 30,941,964	\$ 10,791,376	Pounds 1,287,448	\$ 283,238	Pounds 29,654,516	\$ 10,508,138
Burley	6,293,817	1,070,138	-	-	6,293,817	1,070,138
Dark (air cured and fire-cured)	3,016,988	457,349	-	-	3,016,988	457,349
Cigar leaf	1,207,000	220,000	1,207,000	220,000	-	-
Pipe varieties - large	635,959	78,049	635,959	78,049	-	-
Pipe varieties - small	84,000	17,786	84,000	17,786	-	-
TOTAL	42,179,723	12,634,698	3,814,407	599,073	38,965,321	12,035,625

THE TOBACCO INDUSTRIES IN CANADA, 1937.

The materials used in this section of the tobacco industry are given by provinces in Table 3. The raw leaf tobacco used to produce the 42,173,728 pounds of processed leaf was 47,637,741 pounds. In order of importance "bright, flue-cured" takes first place with a total of 34,668,123 pounds with a cost value of \$9,426,636 followed by "burley" with a total of 7,305,087 pounds at a cost of \$826,722. The expenditure incurred in providing the necessary containers and other packaging material amounted to \$61,084.

Table 3. - Materials Used, by Provinces, 1937.

Kind of raw leaf grown and purchased for processing into:	CANADA		QUEBEC		ONTARIO	
	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value
	Pounds	\$	Pounds	\$	Pounds	\$
Bright, flue-cured ..	34,668,123	9,426,636	1,424,147	170,195	33,243,976	9,256,491
Burley	7,305,087	826,722	-	-	7,305,087	826,722
Dark (air-cured and fire-cured)	3,581,972	305,599	-	-	3,581,972	305,599
Cigar leaf	1,332,600	142,367	1,332,600	142,367	-	-
Pipe varieties -						
large	715,959	48,223	715,959	48,223	-	-
small	94,000	13,540	94,000	13,540	-	-
Cost of containers, etc.	-	61,084	-	8,050	-	53,034
TOTAL	-	10,824,227	-	382,381	-	10,441,846

The capital invested in this section of the industry for the year 1937 amounted to \$6,766,504. Of this total, fixed capital--which consists of land, buildings, plant and equipment--contributed \$2,253,046 and working capital--which comprises (a) materials on hand, stocks in process, finished products on hand, and (b) cash operating accounts and bills receivable--accounted for \$4,513,458. The total capital invested is shown by provinces in Table 4.

THE TOBACCO INDUSTRIES IN CANADA, 1937.

Table 4. - Capital Invested, by Provinces, 1936 and 1937.

Provinces	Fixed Capital	Working Capital		Total Capital
	Present value of land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, Finished Products, Fuel and Miscellaneous supplies etc.	Cash trading and operating accounts	
<u>1937</u>	\$	\$	\$	\$
CANADA	2,253,046	1,973,196	2,535,262	6,766,504
Quebec	193,139	147,023	170,079	510,241
Ontario	2,059,907	1,831,173	2,365,183	6,256,263
<u>1936</u>				
CANADA	1,912,763	2,272,835	1,856,982	6,022,580
Quebec	188,654	137,670	173,205	499,529
Ontario	1,724,109	2,135,165	1,663,777	5,523,051

Table 5. - All Employees, by Classes, Sex and Remuneration, 1937.

Classes of Employees		CANADA	Quebec	Ontario
Salaried Employees -				
Male	No.	134	33	151
Female	No.	12	3	9
Total salaries	\$	303,064	32,076	270,988
Wage-earners -				
Male	No.	1,024	146	878
Female	No.	700	132	568
Total wages	\$	332,433	91,206	841,227
Total Employees	No.	1,920	314	1,606
Total salaries and wages	\$	1,235,497	123,282	1,112,215

THE TOBACCO INDUSTRIES IN CANADA, 1937.

Owing to the seasonal nature of this part of the tobacco industry, there is considerable variation in the number of wage-earners employed, ranging from a maximum of 4,803 in the month of December to a minimum of 853 in October.

Table 6. - Monthly Employment of Wage-earners, 1937.

Months	Male	Female	Months	Male	Female
	No.	No.		No.	No.
January	2,273	1,572	July	216	157
February	2,184	1,516	August	265	162
March	1,306	795	September	249	171
April	557	490	October	223	130
May	284	230	November	1,744	1,186
June	226	187	December	2,752	1,851
			MONTHLY AVERAGE ...	1,024	700

Table 7. - Hours Worked by Wage-earners in Months of Highest Employment, 1937.

Number of Hours Worked per Week	Number of Wage-earners in Months of Highest Employment whose Regular Hours per Week were: -		
	CANADA	Quebec	Ontario
40 hours or less	154	-	134
41-43 hours	134	-	134
44 hours	517	13	504
45-47 hours	722	51	671
48 hours	2,268	-	2,268
49-50 hours	371	207	164
51-53 hours	77	72	5
54 hours	10	9	1
55 hours	571	80	491
56-59 hours	53	14	39
60 hours and over	94	16	78

The above table does not include overtime.

THE TOBACCO INDUSTRIES IN CANADA, 1937.

Table 8. - Power Equipment, 1937.

Classes of Power	Number of Units	Manufacturers' Rating of Horse-power Capacity
Electric motors operated by purchased power ...	67	562
TOTAL POWER USED IN MANUFACTURING	67	562
Boiler installation	23	1,671

Table 9. - Consumption of Fuel and Electricity, 1937.

Kind of Fuel	Unit of Measure	CANADA		Quebec		Ontario	
		Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
Biriminuous coal	Ton	5,193	\$33,479	353	\$2,963	4,840	\$30,516
Anthracite coal	"	40	.320	40	.320	-	-
Wood	Cord	139	670	139	670	-	-
Gas, natural ..	M cu.ft.	229	125	-	-	229	125
Electricity -purchased ...	Kw. H.	349,720	8,992	13,300	548	336,420	8,444
 TOTAL COST OF FUEL AND ELECTRICITY ...	-	-	43,586	-	4,501	-	39,035

THE TOBACCO INDUSTRIES IN CANADA, 1937.

APPENDIX

Firms Engaged in the Processing and Packing of Tobacco in Canada in 1937.

QUEBEC

Dupuis, David,	St. Jacques l'Achigan
Masse, Max, Enrg.	137A rue DeLanaudiere, Joliette
Munn, J. W.,	St. Jacques l'Achigan
Payne, J. Bruce, Reg'd.,	Granby
Pichette, Napoleon, et fils	St. Alexis de Montcalm
Societe Co-Operative Agricole de la Vallee d'Yamaska, La.	St. Cesaire
Societe Co-Operative Agricole de Tabac de Farnham,	Farnham
Societe Co-Operative Agricole de Tabac du Dist. de Joliette, La.,	St. Jacques l'Achigan

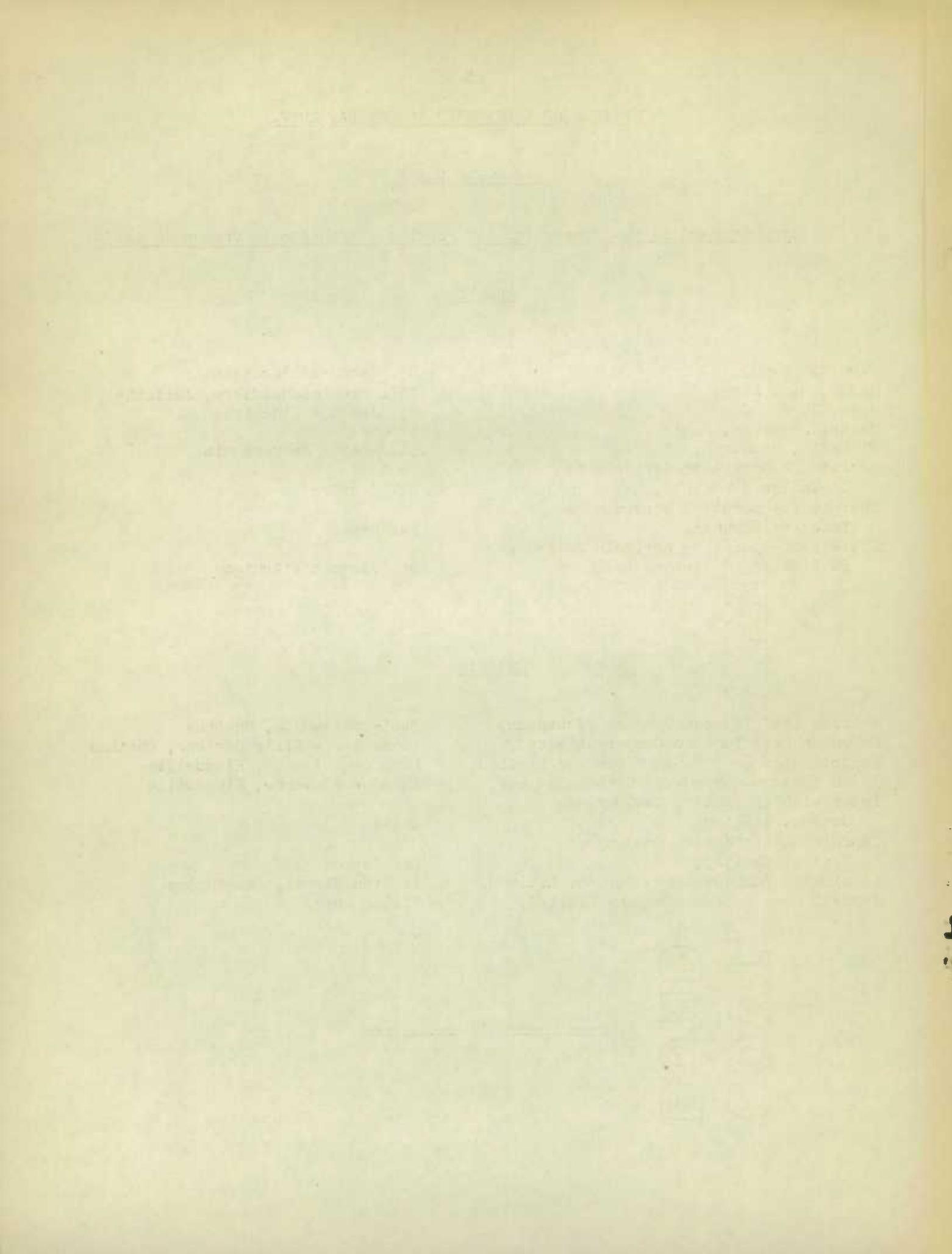
ONTARIO

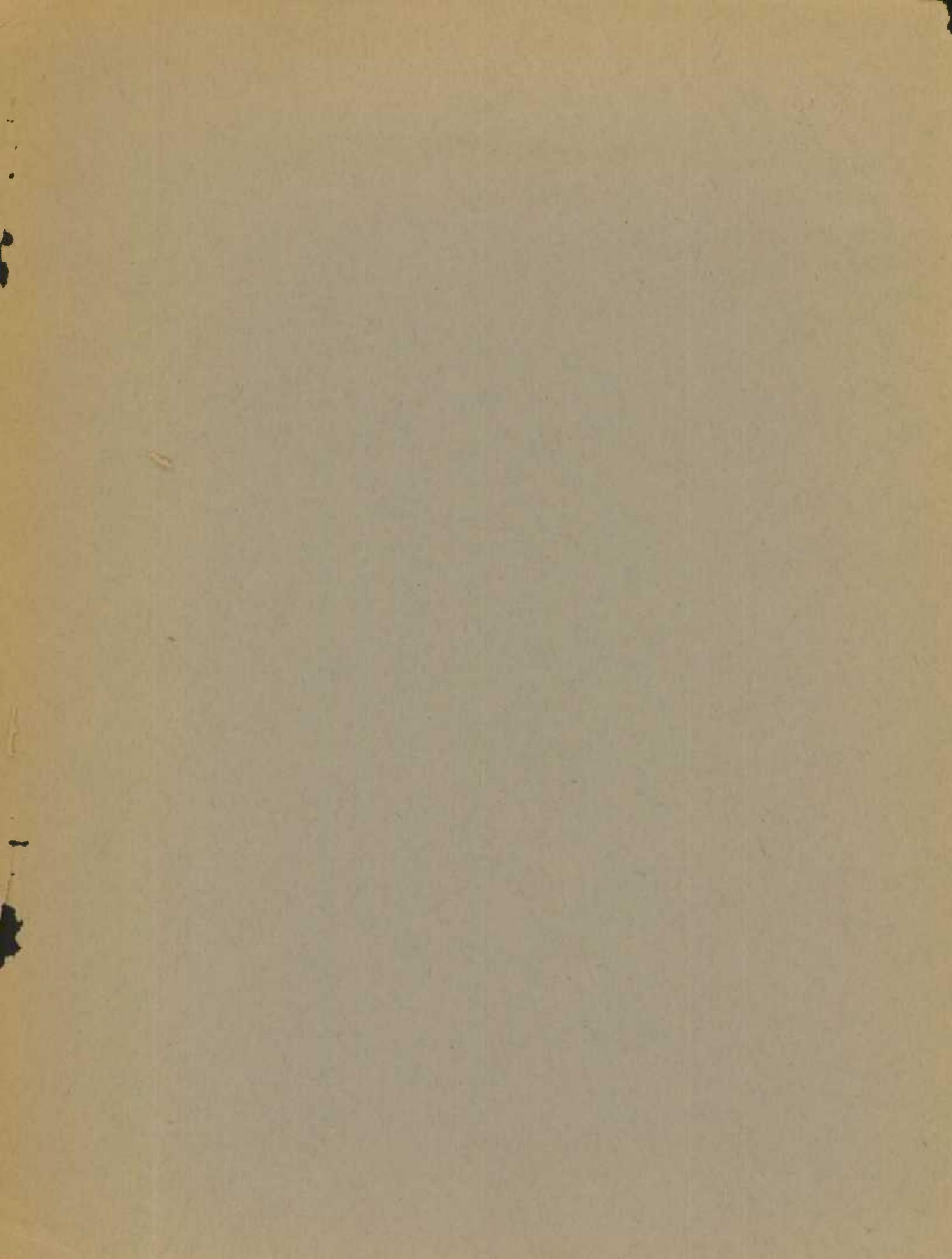
British Leaf Tobacco Company of Canada,
Canadian Leaf Tobacco Company Limited,
Consolidated Leaf Tobacco Company Limited,
Hodge Tobacco Company of Canada Limited,
Imperial Leaf Tobacco Company of
Canada, Limited,
Imperial Leaf Tobacco Company of
Canada, Limited,
Leamington Tobacco Sales Corp'n. Limited,
Norfolk Leaf Tobacco Company Limited,

Patteson Avenue, Chatham
Dover & St. Clair Streets, Chatham
Lansdowne Avenue, Kingsville
Lansdowne Avenue, Kingsville

Delhi

Leamington
11 Iven Street, Leamington
Tillsonburg.





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