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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

GENERAL MANUFACTURES BRANCH

REPORT

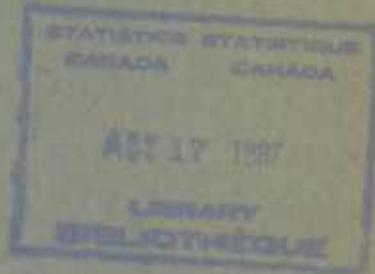
ON THE

TOBACCO INDUSTRIES

IN

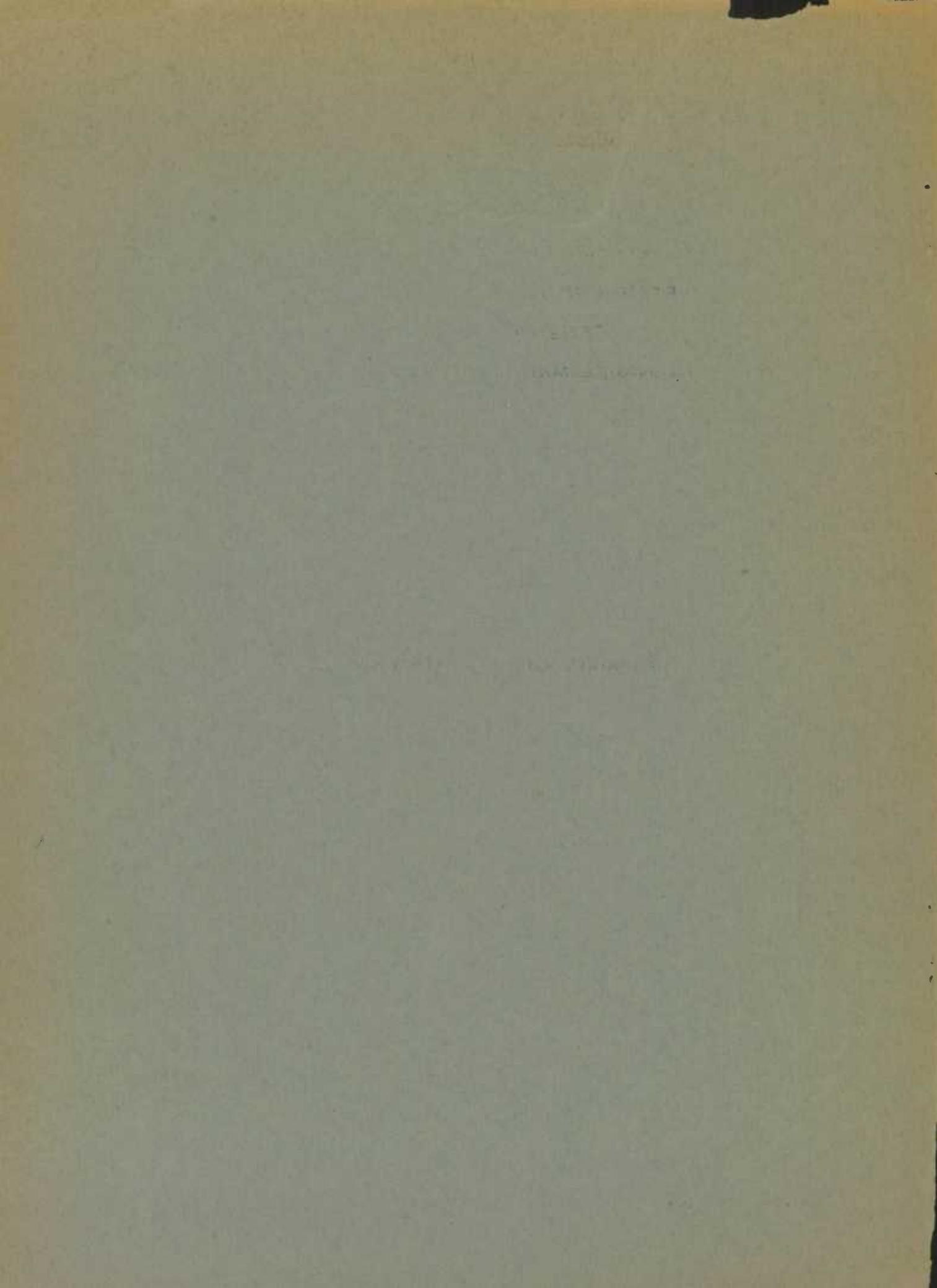
CANADA

1940



OTTAWA
1940

Price 25 cents



DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

Acting Dominion Statistician:
Chief, General Manufactures Branch:

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THE TOBACCO INDUSTRIES IN CANADA, 1940.

The tobacco industries in Canada perform two distinct operations, and this report is separated into two sections accordingly. Section 1 covers the operations of all firms engaged in the manufacture of tobacco, smoking and chewing, snuff, cigars and cigarettes. Section 2 deals with the preliminary operations which consist of the processing and packing of raw leaf tobacco.

SECTION 1. - TOBACCO PRODUCTS

The number of establishments engaged in the tobacco products industry totalled 82, located by provinces as follows: Prince Edward Island, 2; Quebec, 53; Ontario, 20; Manitoba, 1; and British Columbia, 6. These plants represented a capital investment of \$66,014,427 in fixed and current assets, they furnished employment to 8,591 persons who were paid \$3,073,773 in salaries and wages. They also spent \$24,204,225 for materials and containers, and produced goods with a net selling value at the factory of \$49,126,079. Of the establishments reporting in this industry 44 made cigars only, 21 made tobacco only, 6 made tobacco and cigarettes, 5 made tobacco and cigars, 1 made snuff only, 2 made tobacco and snuff, 1 made tobacco, cigars and cigarettes, 1 made tobacco, cigars and snuff, and 1 made cigars and cigarettes.

The net output (selling values less excise duties and taxes) of the tobacco manufacturing industry in 1940 was valued at \$49,126,079 which represents an increase of \$2,071,372 or 4.4 per cent above that of the previous year. The gross output (selling values including excise duties and taxes) was valued at \$108,471,385. Cigarettes formed the main item of production with an output of 7,831,312 thousand valued at \$70,472,513. Smoking tobacco was next in importance with an output of 26,699,092 pounds valued at \$28,081,214. This was followed by cigars with a production of 165,455 thousand valued at \$6,275,962, chewing tobacco 2,569,472 pounds valued at \$2,358,454 and snuff 860,378 pounds valued at \$1,219,292.

There was an increase of 2 in the number of establishments reporting as compared with the previous year, and an increase of \$5,878,785 in the capital invested. There were also increases of 433 in the number of employees, \$340,750 in the salaries and wages paid, \$1,202,309 in the cost of materials used, and \$2,071,372 in the net value of production.

The tobacco industry also contributes materially to the agricultural economy of Canada. Of the total cost of materials used, amounting to \$24,204,225, \$14,171,221 was spent for domestic raw leaf tobacco. All told, the tobacco industry consumed 51,739,076 pounds of raw leaf tobacco of which 47,710,720 pounds was of domestic origin. For the production of cigars, 589,993 pounds of imported and 2,542,408 pounds of domestic tobacco were used; for the production of cigarettes, 1,928,267 pounds imported and 19,021,366 pounds of domestic tobacco were required, while for the production of smoking and chewing tobacco and snuff, 1,510,196 pounds of imported and 26,146,946 pounds of domestic tobacco were used.

Imports of tobacco, cigars and cigarettes were valued at \$577,311 in 1940, compared with \$484,162 in 1939 while exports were valued at \$256,076 and \$27,581, respectively.

Exports of unmanufactured tobacco dropped from 32,210,012 pounds in 1939 to 9,921,576 pounds in 1940 while imports at 3,857,310 were 357,645 pounds lower.

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Table 1. - Principal Statistics, by Provinces, 1936 to 1940.

Year and Provinces	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Net Value of Production
	No.	\$	No.	\$	\$	\$
<u>1936</u>						
CANADA	95	58,785,097	7,593	7,207,737	20,111,289	40,287,559
Quebec	57	50,042,412	6,325	5,973,367	17,176,641	34,156,617
Ontario	27	8,610,831	1,221	1,136,892	2,901,656	6,032,474
British Columbia	7	22,668	16	7,837	7,756	19,013
Other Provinces	4	100,156	31	54,641	25,286	79,255
<u>1937</u>						
CANADA	93	59,359,240	7,920	7,578,110	23,163,834	45,116,135
Quebec	60	50,810,579	6,660	6,503,301	19,751,084	33,338,640
Ontario	21	8,409,010	1,212	1,232,718	2,383,378	6,668,253
British Columbia	8	30,752	18	8,164	8,802	25,447
Other Provinces	4	102,919	30	33,427	25,670	77,795
<u>1938</u>						
CANADA	87	59,480,641	7,967	7,588,453	22,880,770	45,292,513
Quebec	57	50,890,993	6,711	6,355,297	19,750,022	39,156,515
Ontario	20	8,479,367	1,215	1,192,510	2,101,400	6,040,081
British Columbia	7	17,680	14	5,918	6,108	17,212
Other Provinces	3	92,595	27	34,788	23,240	78,705
<u>1939</u>						
CANADA	80	60,155,642	8,158	7,733,025	23,001,516	47,054,707
Quebec	51	51,022,836	6,901	6,509,587	19,899,253	39,386,347
Ontario	20	9,005,778	1,219	1,185,352	2,078,298	6,988,631
British Columbia	6	11,720	11	4,208	4,526	10,134
Other Provinces	3	95,568	27	34,076	19,239	69,095
<u>1940</u>						
CANADA	82	66,014,427	8,591	8,076,773	24,204,225	49,126,079
Quebec	53	56,494,963	7,555	6,779,193	21,065,912	42,504,146
Ontario	20	9,422,895	1,221	1,256,145	3,110,048	6,541,051
British Columbia	6	11,812	10	5,360	4,302	11,593
Other Provinces	3	84,757	25	33,075	25,963	69,289

Profits or losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE TOBACCO INDUSTRIES IN CANADA, 1940.

The following table shows the principal statistics of the industry in three sections, classified according to main products.

Table 2. - Principal Statistics, by Sections, 1938 to 1940.

	Factories which Manufacture -		
	Cigars only	Tobaccos only (including snuff)	Tobaccos and Cigars or Cigarettes
<u>1938</u>			
Establishments reporting No.	50	23	14
Capital invested \$	5,252,377	2,820,157	51,707,607
Employees on salaries No.	232	171	1,654
Total salaries \$	342,294	217,838	3,039,733
Employees on wages -			
Male No.	370	154	1,468
Female No.	890	261	2,767
Total wages \$	840,674	283,211	2,864,703
Cost of materials used \$	1,608,038	1,589,010	19,505,722
Net value of products \$	3,809,425	5,402,003	38,081,085
<u>1939</u>			
Establishments reporting No.	45	20	15
Capital invested \$	5,177,890	2,357,262	52,020,490
Employees on salaries No.	212	155	1,645
Total salaries \$	305,766	217,667	3,020,583
Employees on wages -			
Male No.	371	157	1,515
Female No.	746	305	3,052
Total wages \$	765,828	283,805	3,139,374
Cost of materials used \$	1,625,751	1,495,007	19,632,553
Net value of products \$	3,493,495	5,408,880	40,062,382
<u>1940</u>			
Establishments reporting No.	44	24	14
Capital invested \$	5,335,549	3,431,698	57,247,180
Employees on salaries No.	204	160	1,706
Total salaries \$	281,609	241,611	2,938,043
Employees on wages -			
Male No.	303	157	1,595
Female No.	637	395	3,356
Total wages \$	628,866	297,188	3,486,456
Cost of materials used \$	1,870,230	1,508,930	20,825,065
Net value of products \$	3,966,986	5,238,514	41,920,579

THE TOBACCO INDUSTRIES IN CANADA, 1910.

A comparative summary of the principal products of this industry from 1924 to 1940 is given in Table 3, showing the quantity and selling value at the works (excise duties included)

Table 3. - Comparative Summary of Production.

Year	Cigars		Cigarettes		Tobacco, chewing	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
		M		\$		\$
1924	159,875	9,739,590	2,450,143	26,455,986	5,740,436	5,568,284
1925	148,811	8,716,866	2,705,330	27,863,668	5,840,170	4,914,880
1926	166,770	8,959,267	3,030,650	31,455,713	5,709,581	4,976,993
1927	171,181	9,414,582	3,013,194	36,281,337	5,694,803	5,129,890
1928	184,284	9,321,919	4,225,500	41,706,317	5,220,701	4,719,340
1929	191,041	9,997,380	4,966,612	49,258,851	4,759,942	4,301,445
1930	197,398	10,024,186	5,086,443	49,835,566	4,287,283	3,398,920
1931	155,412	7,247,152	4,431,585	42,865,121	3,827,837	3,400,721
1932	151,392	5,976,484	3,884,993	36,073,614	3,277,763	2,792,737
1933	112,030	4,731,535	4,310,305	34,878,274	3,062,849	2,765,653
1934	116,858	4,557,059	4,843,470	38,182,600	3,118,235	2,642,751
1935	120,508	5,158,629	5,324,953	41,526,276	2,893,011	2,426,966
1936	119,827	5,282,500	5,607,228	45,763,029	2,885,940	2,435,752
1937	129,873	5,857,003	6,724,333	52,138,442	2,807,373	2,360,393
1938	132,715	5,689,956	6,899,735	53,224,900	2,591,284	2,182,802
1939	125,825	5,411,054	7,163,453	57,277,062	2,577,890	2,184,537
1940	165,455	6,275,962	7,831,312	70,472,613	2,569,472	2,358,434

Year	Tobacco, smoking		Snuff	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
		Pounds	\$	Pounds
1924	16,930,988	17,204,408	774,525	947,693
1925	18,196,203	17,653,702	809,751	975,051
1926	20,063,789	18,717,054	835,561	1,045,006
1927	20,204,388	19,166,769	887,220	1,112,134
1928	22,135,561	19,782,943	1,008,041	1,277,230
1929	24,044,145	20,507,223	997,078	1,280,933
1930	19,010,687	20,581,094	1,008,733	1,311,836
1931	18,448,123	20,094,959	926,381	1,192,309
1932	19,746,765	20,315,384	834,976	1,059,219
1933	19,920,925	20,834,043	756,079	1,013,641
1934	19,916,521	19,939,514	788,913	1,063,449
1935	19,803,023	19,662,431	773,692	1,045,862
1936	20,538,645	20,674,685	789,819	1,080,111
1937	22,439,360	22,907,786	828,473	1,120,086
1938	22,757,002	22,682,143	811,904	1,102,924
1939	24,709,819	24,498,111	836,955	1,149,262
1940	26,699,092	28,081,214	860,378	1,219,292

The "selling values" shown in the above tables include excise duties.

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Table 4. - Products Made by the Tobacco Industry of Canada.

Products	1940		1939		1938	
	Quantity	Selling Value at the Factory (including excise duties)	Quantity	Selling Value at the Factory (including excise duties)	Quantity	Selling Value at the Factory (including excise duties)
Chewing tobacco, plug .. Pound	2,305,836	\$ 2,110,455	2,335,572	\$ 1,970,750	2,346,045	\$ 1,970,759
Chewing tobacco, cut ... "	21,839	20,640	3,381	3,219	2,215	2,197
Chewing tobacco, twist . "	241,797	227,339	238,937	210,568	243,024	209,846
Smoking tobacco, plug .. "	606,764	629,548	632,909	610,105	673,605	637,276
Smoking tobacco, cut (fine " (coarse	19,196,753 6,351,766	20,758,699 6,595,332	(23,572,506	23,795,816	(21,565,529	22,143,365
Smoking tobacco, twist . "	470	329	712	539	296,085	63,160
Smoking tobacco, leaf .. "	543,339	97,306	503,692	91,651	221,373	38,342
Snuff	860,378	1,219,292	836,955	1,149,262	811,904	1,102,924
Cigars	M 165,455	6,275,962	135,825	5,411,054	132,715	5,689,958
Cigarettes	M 7,831,312	70,472,313	7,163,433	57,277,062	6,899,735	53,224,900
All other products	-	64,170	-	70,218	-	5,573
VALUE, INCLUDING EXCISE DUTIES AND TAXES.	-	-	108,471,385	-	90,590,244	-
Excise duties and taxes.	-	-	59,345,306	-	43,535,537	-
NET VALUE OF PRODUCTS ..	-	-	49,126,079	-	47,054,707	-

THE TOBACCO INDUSTRIES

Table 5. - Materials Used for Canada and

Materials Used	CANADA		Quebec	
	Quantity	Cost Value	Quantity	Cost Value
	\$		\$	
<u>1940</u>				
Raw leaf tobacco, imported.... Lb.	4,028,356	3,354,935	3,440,050	2,739,683
Raw leaf tobacco, domestic.... "	47,710,720	14,171,221	42,136,539	12,526,688
All other tobacco	280,271	55,887	280,271	55,887
Boxes, wooden	No. 2,133,989	227,588	1,959,389	203,039
Boxes, tin, cardboard, etc.... "	530,869,510	1,930,168	489,683,277	1,666,365
Cigarette papers	-	317,631	-	282,043
Lead and tin foil	Lb. 5,082,369	804,367	4,548,395	711,300
Cellophane	-	904,078	-	792,482
Other containers, wrappers, labels, cigar bands, etc....	-	1,828,505	-	1,571,492
All other materials (x).....	-	609,345	-	514,933
TOTAL COST.....	-	24,204,225	-	21,063,912
<u>1939</u>				
Raw leaf tobacco, imported.... Lb.	4,539,412	3,794,556	3,883,486	3,140,173
Raw leaf tobacco, domestic.... "	42,676,892	13,544,813	37,282,666	11,887,543
All other tobacco	285,939	61,973	285,889	61,944
Boxes, wooden.....	No. 2,026,407	193,128	1,814,783	168,449
Boxes, tin, cardboard, etc.... "	496,571,348	1,655,747	436,346,902	1,429,584
Cigarette papers.....	-	264,589	-	234,493
Lead and tin foil	Lb. 4,731,806	728,005	4,141,161	610,039
Cellophane.....	-	814,370	-	707,411
Other containers, wrappers, labels, cigar bands, etc....	-	1,371,414	-	1,205,525
All other materials (x).....	-	572,721	-	453,192
TOTAL COST.....	-	23,001,316	-	19,899,253
<u>1938</u>				
Raw leaf tobacco, imported.... Lb.	4,820,655	4,090,383	4,134,394	3,402,598
Raw leaf tobacco, domestic.... "	39,506,386	13,293,200	34,239,730	11,674,424
All other tobacco	25,669	6,674	25,629	6,666
Boxes, wooden.....	No. 4,153,229	167,357	3,975,214	146,339
Boxes, tin, cardboard, etc.... "	461,499,694	1,712,200	414,896,430	1,400,476
Cigarette papers.....	-	246,486	-	218,380
Lead and tin foil.....	Lb. 4,489,744	872,434	3,894,314	564,714
Cellophane.....	-	851,223	-	752,849
Other containers; wrappers, labels, cigar bands, etc....	-	1,266,668	-	1,105,212
All other materials (x).....	-	573,845	-	478,064
TOTAL COST.....	-	22,880,770	-	19,750,022

(x) Includes molasses, honey, sugar, salt, glycerine, licorice, gum arabic, gum tragacanth, perfumes, essences, etc.

IN CANADA, 1940.

the Provinces.

Ontario		British Columbia		Other Provinces	
Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
	\$		\$		\$
587,132	613,635	1,174	1,617	-	-
5,481,475	1,625,452	4,750	1,777	87,956	17,304
-	-	-	-	-	-
150,269	21,931	2,331	292	22,000	2,326
71,183,433	263,598	2,800	205	-	-
-	35,588	-	-	-	-
533,074	93,567	-	-	-	-
-	111,417	-	179	-	-
-	256,748	-	178	-	87
-	88,112	-	54	-	6,246
-	3,110,048	-	4,302	-	25,963
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653,564	651,471	1,174	1,727	1,188	1,185
5,326,529	1,643,764	5,951	1,972	61,746	11,534
20	23	30	6	-	-
136,444	22,443	1,180	158	14,000	2,078
60,217,796	225,838	6,650	325	-	-
-	30,096	-	-	-	-
590,645	117,066	-	-	-	-
-	106,811	-	148	-	-
-	165,604	-	125	-	160
-	115,182	-	65	-	4,282
-	3,078,298	-	4,526	-	19,239
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682,901	683,322	1,560	2,033	1,800	2,430
5,166,833	1,600,770	8,564	2,489	31,259	15,517
-	-	40	8	-	-
172,251	20,680	5,764	638	-	-
46,550,599	309,249	2,465	218	50,200	2,257
-	27,806	-	-	-	-
535,430	107,720	-	-	-	-
-	98,020	-	754	-	-
-	161,277	-	179	-	-
-	92,556	-	189	-	3,036
-	3,101,400	-	6,108	-	23,240

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Table 6. - Distribution of Raw Leaf Tobacco Reported in Table 5.

	"Imported" Raw Leaf Tobacco		"Domestic" Raw Leaf Tobacco		Total Raw Leaf Tobacco	
	Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
	Pounds	\$	Pounds	\$	Pounds	\$
<u>1940</u>						
Used in the manufacture of: -						
Cigars	589,893	937,603	2,542,408	795,681	3,132,301	1,733,284
Cigarettes	1,928,267	1,410,207	19,021,356	6,562,296	20,949,633	7,972,503
Tobacco and snuff	1,510,196	1,007,125	26,146,946	6,813,244	27,657,142	7,820,369
TOTAL	4,028,356	3,354,935	47,710,720	14,171,221	51,759,076	17,526,156
<u>1939</u>						
Used in the manufacture of: -						
Cigars	576,965	849,435	2,171,995	657,247	2,748,960	1,506,752
Cigarettes	2,261,311	1,784,002	17,098,763	6,344,083	19,380,074	8,128,085
Tobacco and snuff	1,701,136	1,161,069	23,406,134	6,543,483	25,107,270	7,704,552
TOTAL	4,539,412	3,794,556	42,676,892	13,544,813	47,216,304	17,339,369
<u>1938</u>						
Used in the manufacture of: -						
Cigars	604,688	925,608	2,328,259	699,003	2,932,947	1,622,611
Cigarettes	2,445,299	1,935,524	15,857,006	6,375,348	18,302,305	8,310,872
Tobacco and snuff	1,770,668	1,231,251	21,321,121	6,218,849	23,091,789	7,450,100
TOTAL	4,820,655	4,090,383	39,506,386	13,293,200	44,327,041	17,383,583

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Table 7. - Quantity of Raw Leaf Tobacco taken from Stocks for Manufacturing, by Types and Quarters, 1940.

Type	Taken for Manufacture				
	Quarter Ending				
	March 31, 1940	June 30, 1940	September 30, 1940	December 31, 1940	Total, 1940
	Pounds	Pounds	Pounds	Pounds	Pounds
Flue-cured (Bright Virginia)	7,347,378	9,478,077	8,575,459	8,738,333	34,159,247
Burley	1,911,703	2,358,395	2,019,726	1,999,354	8,289,678
Dark (air or fire-cured)	210,182	251,866	256,819	230,636	940,553
Cigar leaf	521,854	663,315	694,815	716,971	2,536,955
Large pipe varieties	167,500	167,169	160,440	149,054	644,163
Small pipe varieties	52,567	67,274	49,998	46,374	210,213
TOTAL	10,211,184	12,986,596	11,757,257	11,880,772	46,855,809
 <u>CANADIAN TOBACCOS</u>					
Flue-cured (Bright Virginia)	697,027	799,087	708,344	557,697	2,762,155
Burley	4,611	7,048	2,158	221	14,038
Dark (air or fire-cured)	40,164	40,389	34,346	34,767	149,966
Cigar leaf	110,373	161,929	155,451	203,374	636,127
Other types	108,155	133,376	120,340	126,777	488,648
TOTAL	960,530	1,142,129	1,020,639	927,836	4,050,934
GRAND TOTAL	11,171,614	14,128,725	12,777,896	12,808,608	50,886,743

The above table is compiled from the quarterly reports on the "Stocks and Consumption of Unmanufactured Tobacco". All weights in this table are reported in terms of "standard pounds", as defined by the Excise Act.

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Table 8. - Stocks of Unmanufactured Tobacco on Hand, March 31, 1939 to December 31, 1940.

Type	1940				1939			
	March 31st, 1940	June 30th, 1940	September 30th, 1940 ^x	December 31st, 1940	March 31st, 1939	June 30th, 1939	September 30th, 1939	December 31st, 1939
	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds
<u>CANADIAN TOBACCOS</u>								
Flue-cured (Bright Virginia)	81,656,675	79,667,179	84,247,328	78,854,888	73,910,120	59,474,334	46,774,960	45,761,997
Burley	17,073,434	20,175,622	16,735,763	14,777,952	16,181,507	15,461,458	13,120,548	11,580,824
Dark (air or fire-cured) ..	2,752,043	4,168,202	3,510,682	3,318,532	3,105,251	2,638,440	2,317,961	2,102,352
Cigar leaf	6,379,771	6,236,380	5,649,755	5,688,692	6,013,728	6,432,560	5,501,663	5,470,171
Large pipe varieties	1,597,797	1,632,627	1,472,902	1,512,758	1,730,573	1,692,129	1,492,469	1,343,582
Small pipe varieties	443,509	339,239	278,067	320,233	404,218	380,012	295,343	307,365
TOTAL	109,888,229	112,219,249	111,944,477	104,473,055	101,345,597	86,078,983	69,592,944	66,566,291
<u>IMPORTED TOBACCOS</u>								
Flue-cured (Bright Virginia)	3,517,455	2,774,619	2,030,217	1,715,282	4,158,690	3,432,079	2,702,714	3,903,401
Burley	60,056	53,008	50,850	50,706	83,988	75,926	70,844	64,667
Dark (air or fire-cured)...	293,696	320,195	286,211	253,318	262,614	231,180	306,299	282,222
Cigar leaf	998,553	1,016,466	957,293	935,503	1,030,361	1,011,550	938,724	855,194
Other types	893,649	830,449	782,113	741,347	928,702	935,354	955,652	966,932
TOTAL	5,763,414	4,934,737	4,106,684	3,895,956	8,464,555	6,686,089	4,974,233	6,072,416
GRAND TOTAL	115,651,643	117,213,986	116,051,161	108,169,011	107,809,752	91,765,072	74,567,177	72,638,707

^x Prior to September 30, 1940, the figures do not include tobacco held by growers and plantations.

The small decrease in the stocks of tobacco on September 30th as compared with the previous quarter is due to the inclusion in the September quarter of growers and plantations who have not been reporting previously.

THE TOBACCO INDUSTRY IN CANADA, 1940.

Table 4. - Principal Statistics of the Tobacco Industry in Canada,
Grouped According to the Size of Establishment.

Establishments having a production of -	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
<u>1940</u>						
Under \$5,000	29	86,438	64	28,968	30,445	63,074
\$5,000 to \$25,000	24	194,455	133	90,329	137,446	251,370
\$25,000 to \$50,000	6	187,758	111	66,484	90,543	197,955
\$50,000 to \$100,000	8)	849,670	338	284,073	507,513	915,069
\$100,000 to \$500,000	2)					
\$500,000 to \$1,000,000	5	4,423,132	936	733,281	1,531,316	3,568,424
\$1,000,000 and over	8	60,272,974	7,009	6,870,638	21,906,362	44,130,187
TOTAL	82	66,014,427	8,591	8,073,773	24,204,225	49,126,079
<u>1939</u>						
Under \$5,000	32	119,076	81	31,140	35,203	76,002
\$5,000 to \$25,000	21	214,204	150	103,676	123,282	249,786
\$25,000 to \$50,000	6	217,930	107	78,442	126,047	226,671
\$50,000 to \$100,000	4	257,543	141	109,671	128,884	275,020
\$100,000 to \$500,000	5	1,168,380	330	251,824	456,838	945,921
\$500,000 to \$1,000,000	3	2,190,094	448	345,248	965,174	2,369,429
\$1,000,000 and over	9	55,968,415	6,001	6,813,022	21,164,988	42,911,378
TOTAL	80	60,135,642	8,158	7,733,023	23,001,316	47,054,707

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Table 10. - Capital Invested, 1930 to 1940.

Year and Provinces	Fixed Capital	Working Capital		Total Capital
	Present value of land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, finished products, Fuel and Miscellaneous supplies, etc.	Cash trading and operating accounts, etc.	
	\$	\$	\$	\$
1930	11,158,147	29,153,958	11,064,040	51,376,115
1931	12,553,035	27,436,893	10,204,274	50,194,202
1932	11,252,422	18,630,612	12,468,816	42,231,850
1933	11,700,962	22,497,350	16,020,274	50,218,586
1934	11,640,027	21,869,081	18,036,901	51,546,009
1935	12,109,072	24,324,652	21,744,739	58,173,513
1936	12,114,655	22,705,015	20,965,429	58,785,097
1937	12,402,688	23,209,227	20,717,325	59,539,240
1938	12,742,768	25,859,692	20,836,303	59,430,641
<u>1939</u>				
CANADA	18,071,372	26,305,822	21,559,048	66,135,642
Quebec	10,631,006	22,013,019	18,371,311	51,022,336
Ontario	2,404,846	3,453,366	3,142,566	9,005,778
British Columbia	8,330	2,059	1,331	11,720
Other Provinces	26,590	24,878	43,840	95,308
<u>1940</u>				
CANADA	12,875,629	32,626,563	20,512,235	66,014,427
Quebec	10,458,114	28,451,641	17,585,208	56,494,963
Ontario	2,392,842	4,143,447	2,386,606	9,422,895
British Columbia	7,422	2,905	1,485	11,812
Other Provinces	17,251	23,570	38,936	84,757

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Table 11. - All Employees, by Classes, Sex and Remuneration.

	Salaried Employees			Wage-earners (Monthly Average)			Total Employees, Salaries and Wages		
	Male	Fe-male	Total Salaries	Male	Fe-male	Total Wages	Male	Fe-male	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1940</u>									
CANADA ...	1,530	540	2,481,263	2,055	4,466	4,612,510	3,585	5,006	8,073,773
Quebec	1,200	460	2,822,569	1,802	3,873	3,956,204	3,002	4,333	6,779,193
Ontario	519	77	917,263	252	593	638,877	351	670	1,256,145
British Columbia ...	7	-	4,156	3	-	1,204	10	-	5,360
Other Provinces	4	3	16,850	18	-	16,295	22	3	33,075
<u>1939</u>									
CANADA ...	1,509	413	2,544,010	2,043	4,103	4,169,007	3,642	4,516	7,733,023
Quebec	1,260	341	2,917,423	1,777	3,523	3,591,949	3,037	3,864	6,509,387
Ontario	529	69	608,088	242	579	577,264	371	646	1,186,352
British Columbia ...	6	-	2,440	4	1	1,763	10	1	4,208
Other Provinces	4	3	16,050	20	-	18,026	24	3	34,076

Table 12. - Monthly Employment of Wage-earners.

Months	1939			1940		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	2,117	3,841	5,958	1,932	3,571	5,903
February	2,156	4,039	6,245	2,000	4,167	6,176
March	1,981	4,040	6,001	2,014	4,138	6,152
April	1,930	3,863	5,793	2,043	4,305	6,348
May	1,987	4,110	6,097	2,031	4,490	6,521
June	1,995	3,996	5,991	2,002	4,355	6,357
July	1,977	4,169	6,146	2,031	4,621	6,652
August	2,024	4,150	6,174	2,085	4,752	6,837
September	2,035	4,256	6,291	2,106	4,732	6,828
October	2,057	4,342	6,399	2,114	4,709	6,823
November	2,054	4,222	6,276	2,133	4,772	6,905
December	2,167	4,096	6,263	2,107	4,548	6,655
MONTHLY AVERAGE ...	2,043	4,103	6,146	2,055	4,466	6,521

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Table 13. - Number of Wage-earners in the Month of Highest Employment with their Regular Hours of Work per week and Average Weekly Earnings.

Number of Hours Worked per Week	1940		1939	
	Male	Female	Male	Female
30 hours or less	70	334	39	95
31 - 43 hours	257	731	501	1,256
44 hours	197	675	479	511
45 - 47 hours	202	523	145	507
48 hours	561	1,446	691	1,701
49 - 50 hours	217	447	122	24
51 - 54 hours	307	372	61	1
55 Hours	65	117	24	-
56 - 64 hours	163	288	92	-
65 hours and over	60	7	18	-
Average hours per week ..	47.9	45.4	45.0	43.3
Average weekly earnings .	\$20.11	\$12.46	\$17.83	\$12.07

Table 14. - Power Equipment.

Classes of Power	1940		1939	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines				
In Use -	5	295	5	295
Idle ...	1	125	1	125
Electric motors operated by purchased power -				
In Use -	1,394	3,046	1,340	2,919
Idle ...	46	91	20	30
TOTAL POWER AVAILABLE FOR MANUFACTURING -	1,446	3,557	1,366	3,369
Stationary boilers -				
In Use -	27	2,782	31	3,033
Idle ...	3	215	2	200

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Table 15. - Consumption of Fuel and Electricity.

Kinds of Fuel	Unit of Measure	1940		1939	
		Quantity	Cost Value	Quantity	Cost Value
Bituminous coal (Canadian)	ton	9,241	\$ 61,669	9,324	59,731
(Imported)	"	2,540	17,801	2,440	15,854
Anthracite coal	"	2,536	17,704	2,130	13,777
Coke	"	41	457	42	483
Fuel oil	gal.	974	103	986	98
Gasoline	"	59,610	11,740	300	81
Wood	cord	229	735	191	669
Gas, manufactured	M.cu.ft.	2,597	2,547	2,103	2,283
Gas, natural	M.cu.ft.	895	383	882	580
Other fuel	-	-	2,658	-	2,520
TOTAL COST OF FUEL	-	-	115,797	-	96,066
Electricity purchased (including service charges) ..	Kw.h.	6,051,963	90,034	5,257,446	84,493
TOTAL COST OF FUEL AND ELECTRICITY	-	-	205,831	-	180,559

Table 16. - Imports of Tobacco and Tobacco Products, Calendar Years 1939 and 1940.

	1940		1939	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Tobacco, unmanufactured	5,857,310	1,730,396	4,414,955	1,891,001
Cigars	4,384	30,046	5,437	35,889
Cigarettes	7,147	31,543	9,461	38,844
Tobacco, cut	186,446	440,437	130,340	318,877
Snuff	5,657	18,873	3,763	10,495
All other manufactures of tobacco, n.o.p.	18,264	56,412	28,862	80,057
TOTAL IMPORTS OF TOBACCO	4,059,303	2,308,307	4,592,818	2,378,163

Table 17. - Exports of Tobacco and Tobacco Products, Calendar Years, 1939 and 1940.

	Unit of Measure	1940		1939	
		Quantity	Value	Quantity	Value
			\$		\$
Tobacco, unmanufactured	Lb.	9,921,576	2,487,632	32,210,012	10,182,367
Cigars	"	129	510	210	1,050
Cigarettes	M.	71,434	224,733	484	1,304
Tobacco, plug and twist	Lb.	7,067	3,138	7,320	2,826
Tobacco, stems and cuttings ..	"	118,100	297	3,465,800	5,523
Tobacco, all other, n.o.p. ...	"	35,831	27,398	19,951	16,372
TOTAL EXPORTS OF TOBACCO	-	10,154,157	2,743,768	35,704,261	10,210,543

THE TOBACCO INDUSTRIES IN CANADA, 1940.

The following list gives the name, location and main products of the firms reporting the manufacture of tobacco, cigars and cigarettes in Canada in 1940.

Index to Main Products

- | | |
|-------------|----------------|
| (1) Tobacco | (3) Cigarettes |
| (2) Cigars | (4) Snuff |

PRINCE EDWARD ISLAND

Hickey & Nicholson Tobacco Co. Ltd., Riley, T. B. & D. J.,	118-120 Prince St., Charlottetown 49 Queen Street, Charlottetown	MAIN PRODUCTS (1) (1)
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QUEBEC

Assory Tobacco Factory (Arnold Haltrecht)	900 St. George St., Montreal	(1)
Benson & Hedges (Canada) Limited	161-171 Laguachetiere St., Montreal	(1), (2), (3)
Bourrelle, Joseph (De Luxe Cigar)	1451 Ave. Hotel de Ville, Montreal	(2)
Bounceer Cigar Factory	2501 Demontigny St., Montreal	(2)
Capuano & Pasquale Company Limited	1002 De Fleurimont St. E., Montreal	(1), (2)
Central Tobacco Manufacturing, The	112 St. Catherine St. W., Montreal	(1)
Cie de Tabac R.B., La	530 rue St. Zotique E., Montreal	(1)
Cie de Tabac Terrebonne (Achille Chartrand)	Terrebonne	(1)
Croteau, Alexandre	Laval des Rapides	(2)
Desiderata Cigar Co., Ltd., La	3886 St. Urbain St., Montreal	(1), (2)
Eagle Cigarette & Tobacco Company	20 Ontario St. E., Montreal	(1), (3)
Economic Tobacco Manufacturing, The (J. Kastner)	1400 De Bullion St., Montreal	(1)
Forest, J. P.	St. Jacques l'Achigan	(2)
Forest Limitée	L'Epiphanie	(2)
Forest, J. O., & Cie	St. Roch de l'Achigan	(1)
Gagne, A.	L'Epiphanie	(2)
General Cigar Company Limited	2260 Parthenais Street, Montreal	(2)
Gentleman Cigar Factory, The (L. N. Hadd)	555 Leclaire Street, Montreal	(2)
Globe Tobacco Factory, The	430 Church Ave., Verdun	(1)
Granda, Frank	940 Inspector St., Montreal	(2)
Granda, Jose, Limited	4810 St. Lawrence Blvd., Montreal	(2)
Grothe, L. O., Limitée	2000 St. Lawrence Blvd., Montreal	(2), (3)
H. S. Cigar Factory, (H. Sauvageau)	916 De Bullion Street, Montreal	(2)
Hottin & Cie Limitée	575 Notre Dame Street, Joliette	(2)
Houde, The B., Company, Limited	42 Ste. Claire Street, Quebec	(1)
Imperial Tobacco Co. of Canada, Ltd.	3710 St. Antoine St., Montreal	(1), (3)
Imperial Tobacco Co. of Canada, Ltd.	180 Cowie Street, Granby	(1), (2)
International Tobacco Blending, Reg'd.	1084 St. Lawrence Blvd., Montreal	(1)
Lemireux, Honore	265 Dorchester St. W., Montreal	(2)
Lefebvre, C. H.	St. John's	(2)

THE TOBACCO INDUSTRIES IN CANADA, 1940.

<u>QUEBEC - (Concluded)</u>	<u>MAIN PRODUCTS</u>
Landau and Cormack, Ltd.	(1)
Landry, N., & Cie	(1), (4)
Lemesurier Tobacco Company, Inc.	(1), (2), (4)
MacDonald, W.C., Incorporated	(1), (3)
Mathieu, Delphis	(1)
Menard, Nicholas (Regalia Cigares)	(2)
Mireault, J. W.	(2)
Major, Joseph	(2)
Mutual Tobacco Company (I.Kessler)	(1)
National Tobacco Company Limited	(4)
New York Tobacco M'f'g. Company	(1)
Pariseau & Frere, Enrg.	(2)
Picte, J. E. & Frere	(2)
Rock City Cigar Company, The	(2)
Rock City Tobacco Co. (1938) Ltd.	(1), (3)
St. Georges, H., Enrg.	(1), (2)
Simon, H., & Sons Limited	(2)
Suarez & Granda,	(2)
Therien, Jos. D.	(1), (4)
Thibodeau, Adolphe	(2)
Thibodeau, J. Amedée	(2)
Topp, James	(2)
Verreault & Frere, Enrg.	(1)
<u>ONTARIO</u>	
Blankstein, Charles	(2)
Capital Cigar Co. (Wm. Rothenberg)	(2)
Fernandez, Jose & Co.	(2)
Fisher, Milton F.	(2)
Harper Cigar Company	(2)
Jones, E.	(2)
Longo, Domenico	(2)
Lopex, Joseph A.	(2)
McLean, Donald J., Limited	(2)
Morena Cigar Company (J. G. Pennecott)	(1)
Ontario Tobacco Company	(2)
Rhea Bros.	(1)
Royal Canadian Tobacco Company	(2)
Santa Clara Cigar Company	(2)

THE TOBACCO INDUSTRIES IN CANADA, 1940.

MAIN PRODUCTS

ONTARIO - (Concluded)

Topper Cigar Company	76 York Street, Toronto	(2)
Tuckett Tobacco Company Ltd., The	145 Queen St. N., Hamilton	(1), (3)
Turkish Canada Tobacco Co. Ltd.	Simcoe	(1), (3)
Tuero, J. y Hermanos Company	97 Jarvis Street, Toronto	(2)
Ward, William, & Sons, Ltd.	19 King Street, London	(1), (2)
Wilson, Andrew, & Company, Ltd.	10-16 Front St. W., Toronto	(2)

MANITOBA

Winnipeg Tobacco Company	905 Main Street, Winnipeg	(1)
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BRITISH COLUMBIA

Booth, Geo.	139 Water Street, Vancouver	(2)
Chung Wah Company	110 East Pender Street, Vancouver	(1)
Davis, A. A. (Enterprise Cigar Factory)	40 Chapel Street, Nanaimo	(2)
Miller, A. (Beaver Cigar Factory)	425 Victoria Street, New Westminster	(2)
Schnoter, Dan. (Solo Cigar Factory)	38 Agnes Street, New Westminster	(2)
Union Cigar Company	406 Jackson Ave., Vancouver	(2)

THE TOBACCO INDUSTRIES IN CANADA, 1940.

SECTION 2. - TOBACCO PROCESSING AND PACKING.

This section of the tobacco industry deals with the primary operations of processing the green raw leaf into a state suitable to undergo the final stage of conversion into the finished article in the form of smoking and chewing tobacco, cigars and cigarettes. During the year 1940 reports were received from twenty firms, ten of which were located in the Province of Quebec and ten in Ontario. Principal statistics for this section of the industry, are shown in the following tables.

Table 1. - Principal Statistics of the Tobacco Processing and Packing Industry, 1932-1940.

Year and Province	Establishments	Capital	Employees	Salaries and Wages	Cost of Fuel & Electricity	Cost of Materials	Gross Value of Products
							\$
1932	18	9,525,942	1,439	916,273	44,533	6,752,694	8,700,445
1933	22	4,132,384	1,726	998,323	48,437	5,480,521	7,109,021
1934	22	3,836,309	1,358	881,955	47,655	4,154,898	5,584,851
1935	21	5,517,516	1,489	942,202	43,104	3,807,056	8,235,765
1936	16	6,022,580	1,722	1,155,503	50,587	10,705,356	12,924,671
1937	16	6,765,504	1,920	1,285,497	43,588	10,824,227	12,834,698
1938	18	7,725,862	2,471	1,682,897	60,702	18,584,333	22,011,156
<hr/>							
<u>1939</u>							
CANADA	19	9,079,773	2,636	2,028,407	65,967	18,234,819	22,333,679
Quebec	9	655,519	320	190,521	8,463	712,530	1,015,447
Ontario	10	8,424,254	2,316	1,837,886	57,504	17,522,289	21,523,232
<hr/>							
<u>1940</u>							
CANADA	20	11,356,130	2,461	2,095,820	66,540	15,388,397	19,863,638
Quebec	10	972,695	462	235,575	10,518	1,103,375	1,661,756
Ontario	10	10,383,435	1,999	1,660,245	56,022	14,285,022	13,207,032

NOTE - Profits and losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as, interest, rent, depreciation, taxes, insurance, advertising, etc.

THE TOBACCO INDUSTRIES IN CANADA, 1940.

The amount of raw leaf tobacco processed during the year 1940 was 31,638,045 pounds with a selling value of \$19,681,465 compared with 84,450,215 pounds processed in 1939 with a selling value of \$21,734,194. The principal variety of processed raw leaf was "bright flue-cured" of which 62,714,885 pounds were prepared with a valuation of \$18,180,154. In order of importance "burley" follows with 11,437,138 pounds valued at \$2,180,154. The quantity and selling value of all tobacco processed is shown by kinds for Canada and the provinces in Table 2.

Table 2. - Production by Types and Provinces, 1939 and 1940.

Kinds of Processed Leaf	CANADA		Quebec		Ontario	
	Quantity	Selling Value	Quantity	Selling Value	Quantity	Selling Value
<u>1940</u>						
Bright, flue-cured	62,714,885	\$18,184,381	4,150,000	\$79,384	53,584,885	\$15,414,497
Burley	11,437,138	\$2,180,154	-	-	11,437,138	\$2,180,154
Dark, air-cured and fire-cured	2,752,906	445,058	-	-	2,752,906	445,058
Cigar leaf	5,963,927	763,935	5,963,927	763,935	-	-
Pipe varieties - large	368,369	95,713	368,369	95,713	-	-
Pipe varieties - small	102,820	28,279	102,820	22,279	-	-
TOTAL Tobacco Processed ...	31,638,045	\$19,681,465	9,003,118	\$1,661,756	72,774,929	\$18,010,709
Amount received for custom packing	-	188,223	-	-	-	188,223
TOTAL VALUE OF PRODUCTION ...	-	\$19,869,688	-	\$1,661,756	-	\$18,207,952
<u>1939</u>						
Bright, flue-cured	67,681,259	\$18,362,852	2,540,782	\$63,780	65,140,477	\$18,220,072
Burley	10,764,037	\$2,071,242	2,500	\$325	10,761,557	\$2,070,917
Dark, air-cured and fire-cured	3,149,839	468,858	500	100	3,149,839	468,758
Cigar leaf	1,865,701	265,606	1,865,701	265,606	-	-
Pipe varieties - large	892,379	35,906	392,379	35,906	-	-
Pipe varieties - small	36,500	81,730	96,500	21,730	-	-
TOTAL Tobacco Processed ...	84,450,215	\$21,784,194	5,598,862	\$1,015,447	79,051,553	\$20,763,747
Amount received for custom packing	-	754,485	-	-	-	754,485
TOTAL VALUE OF PRODUCTION ...	-	\$22,538,679	-	\$1,015,447	-	\$21,523,232

THE TOBACCO INDUSTRIES IN CANADA, 1940.

The materials used in this section of the tobacco industry are given by provinces in Table 3. The raw leaf tobacco used to produce the 81,838,045 pounds of processed leaf was 92,657,723 pounds. The expenditure incurred in providing the necessary containers and other packaging material amounted to \$98,358.

Table 3. - Materials Used, by Provinces, 1939 and 1940.

Kind of raw leaf grown and purchased for processing into:	CANADA		QUEBEC		ONTARIO	
	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value
<u>1940</u>						
Bright, flue-cured....	70,454,413	12,703,009	4,694,978	562,500	65,060,440	12,140,500
Burley	15,046,302	1,756,774	-	-	15,046,302	1,756,774
Dark, air-cured and fire-cured	3,455,110	307,877	-	-	3,455,110	307,877
Cigar leaf	4,697,287	440,705	4,697,287	440,705	-	-
Pipe varieties - Large	912,807	84,825	912,807	84,825	-	-
Pipe varieties - Small	111,799	10,849	111,799	10,849	-	-
Cost of containers, etc.	-	98,358	-	18,496	-	79,862
TOTAL	92,657,723	15,388,597	10,516,871	1,105,375	82,340,352	14,285,022
<u>1939</u>						
Bright, flue-cured ...	74,786,329	13,742,901	3,057,505	420,420	71,723,326	15,312,481
Burley	12,549,206	1,726,640	2,500	275	12,546,705	1,726,365
Dark, air-cured and fire-cured	3,760,334	344,561	500	65	3,760,334	344,298
Cigar leaf	2,048,235	210,218	2,048,235	210,218	-	-
Pipe varieties - Large	940,394	56,136	940,394	56,136	-	-
Pipe varieties - Small	98,500	10,725	98,500	10,725	-	-
Cost of containers, etc.	-	100,838	-	9,891	-	129,147
TOTAL	93,931,433	18,234,819	6,145,030	712,620	87,356,266	17,522,239

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Table 4. - Capital Invested, by Provinces.

Year and Provinces	Fixed Capital	Working Capital		Total Capital
	Present Value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of materials, stocks, finished products, fuel, etc. on hand	Cash, bills and accounts receivable, etc.	
<u>1940</u>	\$	\$	\$	\$
CANADA	2,943,695	5,078,590	5,533,845	11,556,130
Quebec	462,017	221,555	289,123	972,695
Ontario	2,481,673	2,357,035	5,044,722	10,333,435
<u>1939</u>				
CANADA	2,698,974	1,133,515	5,247,236	9,073,775
Quebec	236,270	203,054	216,195	655,519
Ontario	2,462,704	930,459	5,031,091	8,424,254
<u>1938</u>				
CANADA	2,450,288	2,342,617	2,932,977	7,725,862
Quebec	176,261	161,095	261,832	539,158
Ontario	2,274,037	2,191,522	2,671,145	7,136,704

Table 5. - All Employees, by Classes, Sex and Remuneration.

Year and Provinces	Salaried Employees			Wage-earners (monthly average)			TOTAL		
	Male	Female	Total Salaries	Male	Female	Total Wages	Male	Female	Salaries and Wages
<u>1940</u>	No.	No.	\$	No.	No.	\$	No.	No.	\$
CANADA ..	175	11	449,251	1,405	870	1,646,569	1,530	881	2,095,820
Quebec	27	-	42,961	254	181	192,614	281	181	235,575
Ontario ...	148	11	406,290	1,151	689	1,453,955	1,299	700	1,860,245
<u>1939</u>									
CANADA ..	194	13	408,857	1,473	956	1,821,550	1,667	969	2,028,407
Quebec	41	2	37,189	154	125	153,332	195	126	190,521
Ontario ...	153	11	369,668	1,319	833	1,468,218	1,472	844	1,837,886

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Owing to the seasonal nature of this part of the tobacco industry, there is considerable variation in the number of wage-earners employed, ranging from a maximum of 5,906 in the month of January to a minimum of 308 in September.

Table 6. - Monthly Employment of Wage-earners.

Months	1940			1939		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	3,666	2,240	5,906	3,587	2,330	5,917
February	3,639	2,168	5,807	3,806	2,388	6,194
March	3,494	2,220	5,714	3,386	2,165	5,551
April	1,643	1,028	2,671	1,451	966	2,397
May	488	358	846	720	551	1,271
June	177	132	309	263	171	434
July	182	138	320	228	153	381
August	202	109	311	253	147	400
September	199	109	308	167	118	285
October	222	129	351	279	82	361
November	390	207	597	582	351	933
December	2,532	1,560	4,092	2,979	2,040	5,019
MONTHLY AVERAGE .	1,405	870	2,275	1,473	956	2,429

Table 7. - Number of Wage-earners in the Month of Highest Employment with Their Regular Hours of Work per Week and Average Weekly Earnings.

Number of Hours Worked per Week	1940		1939	
	Number of Employees		Number of Employees	
	Male	Female	Male	Female
30 hours or less	87	11	69	22
31 - 43 hours	120	78	52	118
44 hours	206	496	753	643
45 - 47 hours	182	104	31	118
48 hours	584	428	533	418
49 - 50 hours	1,917	1,259	1,370	944
51 - 54 hours	121	54	372	149
55 hours	385	2	296	30
56 - 64 hours	262	-	237	2
65 hours and over	42	-	25	-
Average hours per week	49.5	47.5	49.1	47.1
Average weekly earnings	\$17.16	\$14.95	\$17.76	\$15.26

THE TOBACCO INDUSTRIES IN CANADA, 1940.

Table 8. - Power Equipment.

Classes of Power	1940		1939	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and turbines -				
In Use	2	240	-	-
Idle	-	-	-	-
Electric motors, operated by purchased power -				
In Use	160	677	92	601
Idle	1	3	-	-
TOTAL POWER AVAILABLE FOR MANUFACTURING	153	920	92	601
Boilers -				
In use	20	1,399	21	1,449
Idle	3	225	3	225

Table 9. - Consumption of Fuel and Electricity.

Kinds of Fuel	Unit of Measure	1940		1939	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Bituminous Coal -			\$		\$
Canadian ...	ton	1,093	8,308	255	2,256
Imported ...	"	5,746	36,491	6,886	43,515
Anthracite Coal	"	125	1,224	148	1,592
Coke	"	19	196	30	318
Gasoline	gallon	540	135	-	-
Wood	cord	232	1,241	253	974
Gas, natural	M. cu.ft.	441	236	257	147
Electricity purchased (including service charges)	Kw.H.	920,645	18,709	764,028	17,165
TOTAL COST OF FUEL AND ELECTRICITY	-	-	66,540	-	65,937

THE TOBACCO INDUSTRIES IN CANADA, 1940.

A P P E N D I X

Firms Engaged in the Processing and Packing of Tobacco in Canada in 1940.

QUEBEC

La Cooperative des Tabacs Laurentiens,	Joliette
Imperial Tobacco Co. of Canada, Ltd.	St. Jacques
Dupuis, Henri	St. Jacques l'Achigan
Masse, Max, Enrg.	Joliette
Munn, J. W.	St. Jacques l'Achigan
Pichette, Napoleon, et fils	St. Alexis de Montcalm
La Societe Co-Operative Agricole de la Vallee d'Yamaska	St. Cesaire
Societe Co-Operative Agricole de Tabac de Farnham	Farnham
Societe Co-Operative Agricole de Tabac du Dist. de Joliette	St. Jacques l'Achigan
La Ferme de Tabac de St. Jacques, Enrg.	2141 Beaudry St., Montreal

ONTARIO

British Leaf Tobacco Company of Canada	Patteson Avenue, Chatham
Canadian Leaf Tobacco Company Limited	Dover & St. Clair Streets, Chatham
Consolidated Leaf Tobacco Company Limited	Lansdowne Avenue, Kingsville
Hodge Tobacco Company of Canada Limited	Lansdowne Avenue, Kingsville
Imperial Leaf Tobacco Company of Canada, Limited	Delhi
Imperial Leaf Tobacco Company of Canada, Limited	Leamington
Intercounty Tobacco Growers, Ltd.	Lansdowne Avenue, Kingsville
Leamington Tobacco Sales Corp'n. Limited	11 Iven Street, Leamington
Luckett-Wake Company of Canada, Ltd.	Tilbury
Norfolk Leaf Tobacco Company, Limited	Tillsonburg.

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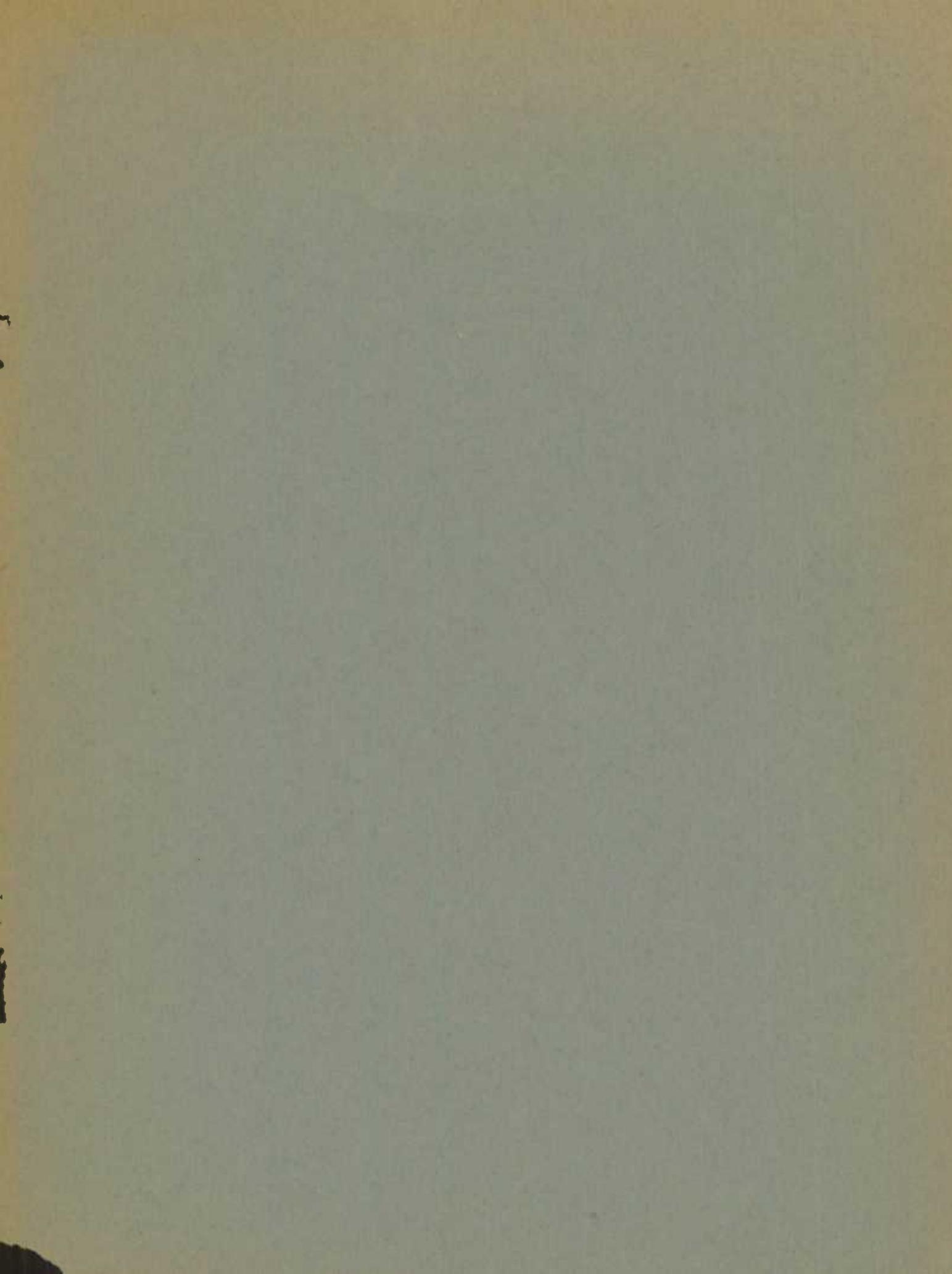
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