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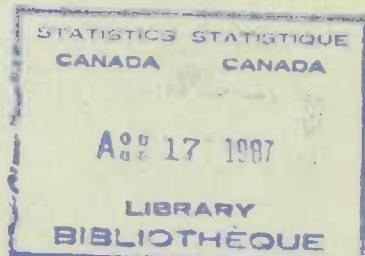
DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

GENERAL MANUFACTURES BRANCH

REPORT

ON THE



TOBACCO INDUSTRIES

IN

CANADA

1941



OTTAWA
1943

Price 25 cents

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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

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THE TOBACCO INDUSTRIES IN CANADA, 1941.

The tobacco industries in Canada perform two distinct operations, and this report is separated into two sections accordingly. Section 1 covers the operations of all firms engaged in the manufacture of tobacco, smoking and chewing, snuff, cigars and cigarettes. Section 2 deals with the preliminary operations which consist of the processing and packing of raw leaf tobacco.

SECTION 1. - TOBACCO PRODUCTS

The number of establishments engaged in the tobacco products industry totalled 82, located by provinces as follows: Prince Edward Island 2; Quebec 54; Ontario 20; Manitoba 1; and British Columbia 5. These plants represented a capital investment of \$66,698,907 in fixed and current assets, they furnished employment to 9,204 persons who were paid \$8,999,114 in salaries and wages. They also spent \$25,597,808 for materials and containers, and produced goods with a net selling value at the factory of \$53,722,050. Of the establishments reporting in this industry 42 made cigars only, 23 made tobacco only, 6 made tobacco and cigarettes, 4 made tobacco and cigars, 1 made snuff only, 2 made tobacco and snuff, 1 made tobacco, cigars and cigarettes, 1 made tobacco, cigars and snuff, 1 made cigars and cigarettes and 1 tobacco flavorings.

The net output (selling values less excise duties and taxes) of the tobacco manufacturing industry in 1941 was valued at \$53,722,050 which represents an increase of \$4,595,971 or 9.4 per cent above that of the previous year. The gross output (selling values including excise duties and taxes) was valued at \$126,950,037. Cigarettes formed the main item of production with an output of 9,548,466 thousand valued at \$86,652,775. Smoking tobacco was next in importance with an output of 26,019,604 pounds valued at \$29,251,455. This was followed by cigars with a production of 196,724 thousand valued at \$7,300,244, chewing tobacco 2,451,738 pounds valued at \$2,396,322 and snuff 895,802 pounds valued at \$1,313,446.

Compared with the previous year there was an increase of \$684,480 in the capital invested, 613 in the number of employees, \$925,341 in the salaries and wages paid, \$1,393,583 in the cost of materials used, and \$4,595,971 in the net value of production.

The tobacco industry also contributes materially to the agricultural economy of Canada. Of the total cost of materials used, amounting to \$25,597,808, \$15,981,447 was spent for domestic raw leaf tobacco. All told, the tobacco industry consumed 54,854,681 pounds of raw leaf tobacco of which 52,779,106 pounds was of domestic origin. For the production of cigars, 638,597 pounds of imported and 3,101,513 pounds of domestic tobacco were used; for the production of cigarettes, 1,015,900 pounds imported and 23,919,972 pounds of domestic tobacco were required, while for the production of smoking and chewing tobacco and snuff, 421,078 pounds of imported and 25,757,621 pounds of domestic tobacco were used.

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Table 1. - Principal Statistics, by Provinces, 1937 to 1941.

Year and Provinces	Establishments	Capital Invested	Employees	Salaries and Wages	Cost of Materials Used	Net Value of Production
	No.	\$	No.	\$	\$	\$
<u>1937</u>						
CANADA	93	59,359,240	7,920	7,578,110	23,169,834	45,110,135
Quebec	60	50,816,579	6,660	6,303,801	19,751,984	38,338,640
Ontario	21	8,409,010	1,212	1,232,718	3,383,378	6,668,253
British Columbia..	8	30,732	18	8,164	8,802	25,447
Other Provinces ..	4	102,919	30	33,427	25,670	77,795
<u>1938</u>						
CANADA	87	59,480,641	7,967	7,588,453	22,880,770	45,292,513
Quebec	57	50,890,999	6,711	6,355,297	19,750,022	39,156,515
Ontario	20	8,479,367	1,215	1,192,510	3,101,400	6,040,081
British Columbia ..	7	17,680	14	5,918	6,108	17,212
Other Provinces ..	3	92,595	27	34,728	23,240	78,705
<u>1939</u>						
CANADA	80	60,135,642	8,158	7,733,023	23,001,316	47,054,707
Quebec	51	51,022,836	6,901	6,509,387	19,899,253	39,986,847
Ontario	20	9,005,778	1,219	1,185,352	3,078,298	6,988,631
British Columbia ..	6	11,720	11	4,208	4,526	10,134
Other Provinces ..	3	95,308	27	34,076	19,239	69,095
<u>1940</u>						
CANADA	82	66,014,427	8,591	8,073,773	24,201,275	49,126,079
Quebec	53	56,494,963	7,335	6,779,193	21,063,912	42,504,146
Ontario	20	9,422,895	1,221	1,256,145	3,110,048	6,541,051
British Columbia ..	6	11,812	10	5,360	4,302	11,593
Other Provinces ..	3	84,757	25	33,070	25,963	69,289
<u>1941</u>						
CANADA	82	66,698,907	9,204	8,999,114	25,597,808	53,722,050
Quebec	54	56,984,341	7,929	7,621,451	22,692,886	46,918,972
Ontario	20	9,611,621	1,237	1,341,859	2,880,368	6,730,557
British Columbia ..	5	9,731	11	5,550	3,732	10,044
Other Provinces ..	3	93,214	27	30,254	20,822	62,477

Profits or losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE TOBACCO INDUSTRIES IN CANADA, 1941.

The following table shows the principal statistics of the industry in three sections, classified according to main products.

Table 2. - Principal Statistics, by Sections, 1939 to 1941.

THE TOBACCO INDUSTRIES IN CANADA, 1941.

A comparative summary of the principal products of this industry from 1925 to 1941 is given in Table 3, showing the quantity and selling value at the works (excise duties included).

Table 3. - Comparative Summary of Production.

Year	Cigars		Cigarettes		Tobacco, chewing	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
	M	\$	M	\$	Pounds	\$
1925	148,811	8,716,866	2,705,330	27,868,568	5,840,170	4,914,880
1926	166,770	8,959,267	3,096,650	31,455,713	5,709,581	4,976,993
1927	171,161	9,414,582	3,613,194	36,281,937	5,694,863	5,129,890
1928	184,284	9,321,919	4,225,500	41,706,317	5,229,701	4,719,340
1929	191,041	9,997,380	4,966,612	49,258,851	4,759,942	4,301,445
1930	197,398	10,024,186	5,026,443	49,835,366	4,287,283	3,898,920
1931	155,412	7,247,152	4,431,585	42,865,121	3,827,837	3,400,721
1932	131,392	5,976,484	3,884,993	36,073,614	3,277,763	2,792,737
1933	112,030	4,731,235	4,310,309	34,878,274	3,062,849	2,765,653
1934	116,858	4,557,959	4,843,470	38,122,600	3,118,235	2,642,751
1935	120,598	5,158,629	5,324,953	41,526,276	2,896,011	2,426,966
1936	119,827	5,282,500	5,607,228	43,763,029	2,885,940	2,435,752
1937	129,873	5,857,003	6,724,333	52,138,412	2,807,973	2,360,393
1938	132,715	5,689,958	6,899,735	53,224,900	2,591,284	2,182,802
1939	135,825	5,411,054	7,163,423	57,277,062	2,577,890	2,184,537
1940	165,455	6,275,962	7,831,312	70,472,313	2,569,472	2,358,434
1941	196,724	7,300,244	9,548,466	86,652,775	2,451,738	2,396,322
					Tobacco, smoking	Snuff
Year		Quantity	Selling Value at the Factory		Quantity	Selling Value at the Factory
		Pounds	\$		Pounds	\$
1925	18,196,203	17,653,702	809,751	975,051		
1926	20,063,789	18,717,054	835,561	1,045,006		
1927	20,204,388	19,166,769	887,220	1,112,134		
1928	22,135,561	19,782,943	1,008,011	1,277,230		
1929	24,044,145	20,307,223	997,078	1,280,933		
1930	19,010,687	20,581,094	1,008,733	1,311,836		
1931	18,448,123	20,094,959	926,381	1,192,309		
1932	19,746,765	20,315,384	834,976	1,059,219		
1933	19,920,925	20,834,043	756,079	1,013,641		
1934	19,916,321	19,939,514	782,913	1,063,449		
1935	19,803,023	19,662,421	773,692	1,045,862		
1936	20,588,645	20,674,685	789,819	1,080,111		
1937	22,439,360	22,607,786	828,473	1,130,086		
1938	22,757,092	22,282,143	811,904	1,102,924		
1939	24,709,819	24,498,111	836,955	1,149,262		
1940	26,699,092	28,081,214	860,378	1,219,292		
1941	26,019,604	29,251,455	895,802	1,313,446		

The "selling values" shown in the above table include excise duties.

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Table 4. - Products Made by the Tobacco Industry, Canada, 1940 and 1941.

Products	Quantity	1940		1941	
		Selling Value at the Factory (including excise duties)	\$	Selling Value at the Factory (including excise duties)	\$
Chewing tobacco, plug .. Pound	2,305,836	2,110,455		2,208,728	2,159,496
Chewing tobacco, cut ... "	21,839	20,640		25,726	25,444
Chewing tobacco, twist.. "	241,797	227,339		217,284	211,382
Smoking tobacco, plug .. "	606,764	629,548		587,483	667,042
(fine "	19,196,753	20,758,699		18,868,061	21,351,065
Smoking tobacco, cut (coarse	6,351,766	6,595,332		6,145,232	7,124,467
Smoking tobacco, twist.. "	470	329		586	410
Smoking tobacco, leaf .. "	543,339	97,306		418,242	108,471
Snuff	860,378	1,219,292		895,802	1,313,446
Cigars	M	165,455		196,724	7,300,244
Cigarettes	M	7,831,312		9,548,466	86,652,775
All other products	-	-	64,170	-	35,795

THE TOBACCO INDUSTRIES

Table 5. - Materials Used for Canada and

Materials Used	CANADA		Quebec	
	Quantity	Cost Value	Quantity	Cost Value
1941				
Raw leaf tobacco, imported ... Lb.	2,075,575	2,159,354	1,767,801	1,727,838
Raw leaf tobacco, domestic ... "	52,779,106	15,981,447	47,175,300	14,353,755
All other tobacco ... "	144,778	21,817	144,638	21,778
Boxes, wooden ... No.	2,078,238	228,194	1,907,885	210,344
Boxes, tin, cardboard, etc. ... "	602,045,050	2,046,753	543,832,036	1,806,367
Cigarette papers ... -	-	427,710	-	387,770
Lead and tin foil ... Lb.	8,065,361	1,112,194	7,488,894	1,019,454
Cellulose ... -	-	905,278	-	805,365
Other containers, wrappers, labels, cigar bands, etc. ... -	-	2,069,737	-	1,799,289
All other materials (x) ... -	-	645,324	-	560,926
TOTAL COST -	-	25,597,808	-	22,692,886
1940				
Raw leaf tobacco, imported ... Lb.	4,028,356	3,354,935	3,440,050	2,739,683
Raw leaf tobacco, domestic ... "	47,710,720	14,171,221	42,136,539	12,526,688
All other tobacco ... "	280,271	55,887	280,271	55,887
Boxes, wooden ... No.	2,133,989	227,588	1,959,389	203,039
Boxes, tin, cardboard, etc. ... "	560,869,510	1,930,168	489,683,277	1,666,365
Cigarette papers ... -	-	317,631	-	282,043
Lead and tin foil ... Lb.	5,082,369	804,867	4,548,395	711,300
Cellulose ... -	-	904,078	-	792,482
Other containers, wrappers, labels, cigar bands, etc. ... -	-	1,828,505	-	1,571,492
All other materials (x) ... -	-	609,345	-	514,933
TOTAL COST -	-	24,204,225	-	21,063,912
1939				
Raw leaf tobacco, imported ... Lb.	4,539,412	3,794,556	3,883,186	3,140,173
Raw leaf tobacco, domestic ... "	42,676,892	13,544,813	37,282,666	11,887,543
All other tobacco ... "	285,939	61,973	285,889	61,944
Boxes, wooden ... No.	2,026,407	193,128	1,814,783	168,449
Boxes, tin, cardboard, etc. ... "	496,571,348	1,655,747	436,346,902	1,429,584
Cigarette papers ... -	-	264,589	-	234,493
Lead and tin foil ... Lb.	4,731,806	728,005	4,141,161	610,939
Cellulose ... -	-	814,370	-	707,411
Other containers, wrappers, labels, cigar bands, etc. ... -	-	1,371,414	-	1,205,525
All other materials (x) ... -	-	572,721	-	453,192
TOTAL COST -	-	23,001,316	-	19,899,253

(x) Includes molasses, honey, sugar, salt, glycerine, licorice, gum arabic, gum tragacanth, perfumes, essences, etc.

IN CANADA, 1941.

the Provinces.

Ontario		British Columbia		Other Provinces	
Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
	\$		\$		\$
306,217	429,637	1,057	1,379	500	500
5,542,887	1,614,809	5,074	1,187	55,845	11,696
140	39	-	-	-	-
153,153	15,730	400	64	16,800	2,056
58,208,564	239,721	4,450	665	-	-
-	39,940	-	-	-	-
576,467	92,740	-	-	-	-
-	99,610	-	303	-	-
-	270,281	-	107	-	60
-	77,861	-	27	-	6,510
-	2,880,368	-	2,732	-	20,822
587,132	612,635	1,174	1,617	-	-
5,481,475	1,625,452	4,750	1,777	87,956	17,304
130,269	21,931	2,331	292	22,000	2,326
71,183,423	263,598	2,800	205	-	-
-	35,588	-	-	-	-
533,974	93,567	-	-	-	-
-	131,417	-	179	-	-
-	256,748	-	175	-	87
-	88,112	-	54	-	6,246
-	3,110,048	-	4,302	-	25,963
653,564	651,471	1,174	1,727	1,188	1,185
5,326,529	1,643,764	5,951	1,972	61,746	11,534
20	23	30	6	-	-
196,444	22,443	1,180	158	14,000	2,078
60,217,796	225,838	6,650	225	-	-
-	30,096	-	-	-	-
590,645	117,066	-	-	-	-
-	106,811	-	142	-	-
-	165,604	-	125	-	160
-	115,182	-	65	-	4,282
-	3,076,298	-	4,526	-	19,229

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Table 6. - Distribution of Raw Leaf Tobacco Reported in Table 5.

	"Imported"		"Domestic"		Total	
	Raw Leaf Tobacco		Raw Leaf Tobacco		Raw Leaf Tobacco	
	Quantity Pounds	Cost Value \$	Quantity Pounds	Cost Value \$	Quantity Pounds	Cost Value \$
<u>1941</u>						
Used in the manufacture of:-						
Cigars	638,597	1,039,874	3,101,513	926,971	3,740,110	2,016,845
Cigarettes	1,015,900	748,514	23,919,972	8,104,478	24,935,872	8,852,992
Tobacco and snuff	421,978	320,966	25,757,621	6,949,998	26,178,699	7,270,964
TOTAL	2,075,575	2,159,354	52,779,106	15,981,447	54,854,681	18,140,801
<u>1940</u>						
Used in the manufacture of:-						
Cigars	589,893	937,603	2,542,408	795,681	3,132,301	1,733,284
Cigarettes	1,928,267	1,410,207	19,021,366	6,562,296	20,949,633	7,972,503
Tobacco and snuff	1,510,196	1,007,125	26,146,946	6,813,244	27,657,142	7,820,369
TOTAL	4,028,356	3,354,935	47,710,720	14,171,221	51,739,076	17,526,156
<u>1939</u>						
Used in the manufacture of:-						
Cigars	576,965	849,485	2,171,995	657,247	2,748,960	1,506,732
Cigarettes	2,261,311	1,784,002	17,098,763	6,344,083	19,360,074	8,128,085
Tobacco and snuff	1,701,136	1,161,069	23,406,134	6,543,483	25,107,270	7,704,552
TOTAL	4,539,412	3,794,556	42,676,892	13,544,813	47,216,304	17,339,369

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Table 7. - Quantity of Raw Leaf Tobacco taken from Stocks for Manufacturing, by Types and Quarters, 1941.

Type	Taken for Manufacture				
	Quarter Ending				Total, 1941 Pounds
	March 31, 1941 Pounds	June 30, 1941 Pounds	September 30, 1941 Pounds	December 31, 1941 Pounds	
<u>CANADIAN TOBACCOES</u>					
Flue-cured (Bright Virginia)	8,429,870	9,701,518	10,836,585	10,532,443	39,500,416
Burley	1,913,754	1,970,631	2,169,681	2,000,120	8,054,196
Dark (air or fire- cured)	248,990	266,707	280,769	262,873	1,059,339
Cigar leaf	667,766	761,559	756,518	907,913	3,093,756
Large pipe varieties	145,054	152,089	171,156	170,505	638,804
Small pipe varieties	37,867	43,307	55,658	41,974	178,806
TOTAL	11,443,301	12,895,811	14,270,367	13,915,838	52,525,317
<u>IMPORTED TOBACCOES</u>					
Flue-cured (Bright Virginia)	359,359	194,061	169,823	147,922	871,165
Burley	-	-	-	-	-
Dark (air or fire- cured)	28,367	17,276	12,607	7,418	65,668
Cigar leaf	123,816	154,801	152,611	215,857	627,085
Other types	113,559	112,760	136,410	133,160	495,889
TOTAL	625,101	478,898	471,451	504,357	2,079,807
GRAND TOTAL	12,068,402	13,374,709	14,741,818	14,420,195	54,605,124

The above table is compiled from the quarterly reports on the "Stocks and Consumption of Unmanufactured Tobacco".

All weights in this table are reported in terms of "standard pounds", as defined by the Excise Act.

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Table 8. - Stocks of Unmanufactured Tobacco on Hand, March 31, 1940 to December 31, 1941.

Type	1940				1941			
	March 31st, June 30th, September 30th, 1940		December 31st, 1940		March 31st, June 30th, September 30th, 1941		December 31st, 1941	
	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds
<u>CANADIAN TOBACCOES</u>								
Flue-cured (Bright Virginia).....	81,656,675	79,667,179	84,247,323	78,854,888	97,962,289	89,359,089	77,341,818	73,736,821
Burley	17,078,434	20,175,622	16,725,763	14,777,952	20,296,249	20,765,024	18,603,100	15,507,426
Dark (air or fire-cured)	2,732,043	4,168,202	3,510,662	3,318,532	3,454,136	3,475,715	3,128,831	2,435,129
Cigar leaf	6,379,771	6,236,380	5,649,755	5,688,692	5,940,636	5,279,848	5,715,723	5,781,502
Large pipe varieties ...	1,597,797	1,632,627	1,472,902	1,512,758	1,626,128	1,561,927	1,402,141	1,345,304
Small pipe varieties ...	443,509	339,239	278,067	320,233	347,701	329,758	287,405	239,936
TOTAL	109,888,229	112,219,249	111,944,477	104,473,055	129,627,139	120,771,261	106,479,018	99,046,121
<u>IMPORTED TOBACCOES</u>								
Flue-cured (Bright Virginia)	3,517,455	2,774,619	2,030,217	1,715,282	1,386,746	1,160,411	243,288	148,926
Burley	60,056	53,008	50,850	50,706	49,584	49,584	-	-
Dark (air or fire-cured)	293,696	320,195	286,211	253,318	40,387	23,111	23,945	9,368
Cigar leaf	998,558	1,016,466	957,293	935,303	1,046,201	1,213,102	1,224,606	1,148,271
Other types	893,649	830,449	782,113	741,347	672,269	590,769	479,519	509,143
TOTAL	5,763,414	4,994,737	4,196,684	3,695,956	3,195,187	3,036,977	1,971,458	1,815,708
GRAND TOTAL	115,651,643	117,213,986	116,051,161	106,169,011	132,822,326	123,808,338	108,450,476	100,861,829

* Prior to September 30, 1940, the figures do not include tobacco held by growers and plantations. The small decrease in the stocks of tobacco on September 30th as compared with the previous quarter is due to the inclusion in the September quarter of growers and plantations who have not been reporting previously.

THE TOBACCO INDUSTRY IN CANADA, 1941.

Table 4. - Principal Statistics of the Tobacco Industry in Canada,
Grouped According to the Size of Establishment.

Establishments having a production of -	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
<u>1940</u>						
Under \$5,000	29	86,438	64	28,968	30,445	63,074
\$5,000 to \$25,000	24	194,455	133	90,329	137,446	251,370
\$25,000 to \$50,000	6	187,758	111	66,484	90,543	197,955
\$50,000 to \$100,000	8)	840,670	338	284,073	507,513	915,069
\$100,000 to \$500,000	2)					
\$500,000 to \$1,000,000	5	4,423,132	936	733,281	1,531,916	3,568,424
\$1,000,000 and over	8	60,272,974	7,009	6,870,638	21,906,362	44,130,187
TOTAL	82	66,011,427	8,591	8,073,773	24,204,225	49,126,079
<u>1941</u>						
Under \$5,000	30	105,573	79	35,072	35,044	76,832
\$5,000 to \$25,000	23	266,481	140	87,482	141,948	262,022
\$25,000 to \$50,000	5	111,053	83	57,354	68,373	145,103
\$50,000 to \$100,000	7	427,431	223	148,539	198,876	437,044
\$100,000 to \$500,000	4	452,566	162	157,031	307,707	545,008
\$500,000 to \$1,000,000	5	5,114,640	999	849,514	1,648,543	4,216,146
\$1,000,000 and over	8	60,221,163	7,518	7,664,122	23,197,317	48,039,895
TOTAL	82	66,698,907	9,204	8,999,114	25,597,808	53,722,050

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Table 10. - Capital Invested, 1930 to 1941.

Year and Provinces	Fixed Capital	Working Capital		
	Present value of land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, finished products, Fuel and Miscellaneous supplies, etc.	Cash trading and operating accounts, etc.	Total Capital
1930	11,158,147	29,152,928	11,064,040	51,376,1155
1931	12,553,025	27,436,893	10,204,274	50,194,202
1932	11,252,422	18,630,612	12,468,616	42,351,650
1933	11,700,962	22,497,350	16,020,274	50,218,586
1934	11,640,027	21,869,081	18,036,901	51,546,009
1935	12,109,072	24,324,652	21,744,789	58,178,513
1936	12,114,653	22,705,015	23,965,429	58,785,097
1937	12,402,688	23,209,227	23,747,325	59,359,240
1938	12,742,746	25,899,692	20,838,203	59,480,641
1939	13,071,372	25,505,222	21,559,048	60,135,642
<u>1940</u>				
CANADA	12,875,629	32,626,563	20,512,235	66,014,427
Quebec	10,458,114	28,451,641	17,585,208	56,494,963
Ontario	2,392,842	4,143,447	2,886,606	9,422,895
British Columbia	7,422	2,905	1,485	11,812
Other Provinces	17,251	28,570	38,936	84,757
<u>1941</u>				
CANADA	12,242,582	29,470,621	24,985,704	66,698,907
Quebec	9,792,836	25,692,978	21,498,527	56,981,341
Ontario	2,406,168	3,762,869	3,412,584	9,611,621
British Columbia	6,330	3,141	260	9,721
Other Provinces	37,248	11,633	44,233	93,214

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Table 11. - All Employees, by Classes, Sex and Remuneration.

	Salaried Employees			Wage-earners (Monthly Average)			Total Employees, Salaries and Wages		
	Fe- Male	Total male	Salaries	Fe- Male	Total male	Wages	Fe- Male	Total male	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1940</u>									
CANADA	1,530	540	3,461,263	2,055	4,466	4,612,510	2,585	5,006	8,073,773
Quebec	1,200	460	2,822,989	1,802	3,873	2,956,204	3,002	4,333	6,779,193
Ontario	319	77	617,268	232	593	632,877	551	670	1,256,145
British Columbia	7	-	4,156	3	-	1,204	10	-	5,360
Other Provinces.	4	3	16,850	18	-	16,225	22	3	33,075
<u>1941</u>									
CANADA	1,473	589	3,632,063	2,101	5,041	5,367,051	3,574	5,630	8,999,114
Quebec	1,154	494	2,973,525	1,854	4,427	4,647,926	3,008	4,921	7,621,451
Ontario	309	92	640,908	222	614	700,951	531	706	1,341,859
British Columbia	6	-	3,820	5	-	1,670	11	-	5,550
Other Provinces.	4	3	13,750	20	-	16,504	24	3	30,254

Table 12. - Monthly Employment of Wage-earners.

Months	1941			1940		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	2,053	4,558	6,611	1,992	3,973	5,965
February	2,069	4,708	6,777	2,009	4,167	6,176
March	2,046	4,724	6,770	2,014	4,138	6,152
April	2,081	4,806	6,887	2,043	4,205	6,348
May	2,069	4,707	6,776	2,031	4,490	6,521
June	2,066	4,919	6,985	2,002	4,355	6,357
July	2,101	5,077	7,178	2,031	4,621	6,652
August	2,127	5,351	7,478	2,085	4,752	6,827
September	2,165	5,506	7,671	2,106	4,732	6,838
October	2,168	5,476	7,644	2,114	4,709	6,823
November	2,166	5,462	7,628	2,133	4,772	6,905
December	2,104	5,129	7,233	2,107	4,548	6,655
MONTHLY AVERAGE	2,101	5,041	7,142	2,055	4,466	6,521

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Table 13. - Number of Wage-earners in the Month of Highest Employment with their Regular Hours of Work per week and Average Weekly Earnings.

Number of Hours Worked per Week	1940		1941	
	Male	Female	Male	Female
30 hours or less	70	334	28	181
31 - 43 hours	257	731	166	700
44 hours	197	675	242	1,177
45 - 47 hours	202	523	254	1,015
48 hours	561	1,446	618	1,541
49 - 50 hours	217	447	322	348
51 - 54 hours	307	372	290	388
55 hours	65	117	54	155
56 - 64 hours	163	282	212	196
65 hours and over	60	7	31	4
Average hours per week	47.9	45.4	48.7	45.8
Average weekly earnings	\$20.11	\$12.46	\$22.02	\$12.87

Table 14. - Power Equipment.

Classes of Power	1940			1941		
	Number of Units	Rating of Horse-power Capacity	Manufacturers'	Number of Units	Rating of Horse-power Capacity	Manufacturers'
Steam engines and steam turbines						
In Use -	5	295		5	295	
Idle ...	1	125		1	125	
Gasoline, gas and oil engines						
In Use -	-	-		-	-	
Idle ...	-	-		1	10	
Electric motors operated by purchased power -						
In Use -	1,394	2,046		1,413	2,170	
Idle ...	46	91		33	68	
TOTAL POWER AVAILABLE FOR MANUFACTURING -	1,446	3,557		1,453	3,668	
Stationary boilers -						
In Use -	27	2,782		25	2,569	
Idle ...	3	215		3	140	

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Table 15. - Consumption of Fuel and Electricity.

Kinds of Fuel	Unit of Measure	1940		1941	
		Quantity	Cost Value	Quantity	Cost Value
Bituminous coal (Canadian)	ton	9,241	\$ 61,669	8,924	\$ 66,372
(Imported)	"	2,540	17,801	2,255	15,481
Anthracite coal	"	2,536	17,704	2,369	18,740
Coke	"	41	457	71	853
Fuel oil	gal.	974	103	495	61
Gasoline	"	39,610	11,740	63,272	19,443
Wood	cord	229	735	119	620
Gas, manufactured	M.cu.ft.	2,597	2,547	6,009	2,837
Gas, natural	M.cu.ft.	695	383	546	354
Other fuel	-	-	2,658	-	2,783
TOTAL COST OF FUEL	-	-	115,797	-	127,544
Electricity purchased (including service charges)	Kw.h.	6,051,963	90,024	6,610,201	96,050
TOTAL COST OF FUEL AND ELECTRICITY	-	-	205,831	-	223,594

The following list gives the name, location and main products of the firms reporting the manufacture of tobacco, cigars and cigarettes in Canada in 1941.

Index to Main Products

- | | |
|-------------|----------------|
| (1) Tobacco | (3) Cigarettes |
| (2) Cigars | (4) Snuff |

PRINCE EDWARD ISLAND

<u>MAIN PRODUCTS</u>	
Hickey & Nicholson Tobacco Co. Ltd.,	118-120 Prince St., Charlottetown (1)
T. P. & D. J. Riley	49 Queen Street, Charlottetown (1)

QUEBEC

Assay Tobacco Factory (A. Haltrecht)	900 St. George St., Montreal (1)
Benson & Hedges (Canada) Limited	161-171 La Gauchetiere St., Montreal (1), (2), (3)
Bourrelle, Joseph (De Luxe Cigar)	1451 Ave. Hotel de Ville, Montreal (2)
Capuano & Pasquale Company Limited	1002 De Fleurimont St. E., Montreal (1), (2)
The Central Tobacco Manufacturing	112 St. Catherine St. W., Montreal (1)
La Cie de Tabac R.E.	377 rue St. Zetique E., Montreal (1)
Cie de Tabac Terrebonne (Achille Chartrand)	Terrebonne (1)
Alexandre Croteau	Laval des Rapides (2)
La Desiderata Cigar Co., Ltd.	2886 St. Urbain St., Montreal (2)
Eagle Cigarette & Tobacco Company	20 Ontario St. E., Montreal (1), (3)
The Economic Tobacco Manufacturing (J. Kastner)	1400 De Bullion St., Montreal (1)
La Ferme de Tabac de St. Jacques Dnr'g.	2141 Beaudry St., Montreal (1)

THE TOBACCO INDUSTRIES IN CANADA, 1941.

<u>QUEBEC - (Concluded)</u>	<u>MAIN PRODUCTS</u>
J. P. Forest	(2)
Forest Limitée	(2)
J. O. Forest & Cie	(1)
A. Gagne	(2)
General Cigar Company Limited	(2)
The Gentleman Cigar Factory (L. M. Hadd)	(2)
The Circle Tobacco Factory	(1)
Frank Granda	(2)
Jose Granda Limited	(2)
L. O. Grothe, Limitée	(2), (3)
H. S. Cigar Factory, (H. Sauvageau)	(2)
Hettin & Cie Limitée	(2)
The D. Houde Company, Limited	(1)
Imperial Tobacco Co. of Canada, Ltd.	(1), (3)
Imperial Tobacco Co. of Canada, Ltd.	(1), (2)
Honore Lemieux	(2)
C. H. Lefebvre	(2)
Landau and Cormack, Ltd.	(1)
H. Landry & Cie	(1), (4)
Lemayeur Tobacco Company, Inc.	(1), (2), (4)
W. C. MacDonald, Incorporated	(1), (3)
Delphis Mathieu	(1)
Nicholas Menard (Regalia Cigars)	(2)
J. V. Mireault	(2)
Mutual Tobacco Company (I. Kessler)	(1)
National Tobacco Company Limited	(4)
New York Tobacco Mfg. Company	(1)
Normand, Engr'd.	(1)
Parizeau & Frere, Engr.	(2)
J. E. Piette & Frere	(2)
Louis Guerville	(2)
The Rock City Cigar Company	(2)
Rock City Tobacco Co. (1936) Ltd.	(1), (3)
Rose of Letakia Mfg. Co. Reg'd.	(2)
H. St. Georges, Engr.	(1), (2)
H. Simon & Sons Limited	(2)
Suarez & Granda	(2)
J. D. Therrien	(1), (4)
Adelphic Thibodeau	(2)
J. Amedée Thibodeau	(2)
James Topp	(2)
Verreault & Frere, Engr.	(1)
 <u>ONTARIO</u>	
Charles Blankstein	(2)
Capital Cigar Co. (Wm. Rothenberg)	(2)
The Churchill Cigar Co.	(2)
Jose Fernandez & Co.	(2)
F. Jones	(2)
Domenico Longo	(2)
Joseph I. Lepok	(2)

Charles Blankstein	(2)
Capital Cigar Co. (Wm. Rothenberg)	(2)
The Churchill Cigar Co.	(2)
Jose Fernandez & Co.	(2)
F. Jones	(2)
Domenico Longo	(2)
Joseph I. Lepok	(2)

THE TOBACCO INDUSTRIES IN CANADA, 1941.

ONTARIO - (Concluded)

MAIN PRODUCTS

Donald J. McLean Limited	Kingsville	(1)
Morena Cigar Company (J. G. Pennecott)	27 Wellington Street, London	(2)
Ontario Tobacco Company	76 Stafford Street, Toronto	(1)
Eva Hermance	42 Church Street, Toronto	(2)
Royal Canadian Tobacco Company	49 Duke Street, Toronto	(1)
Santa Clara Cigar Company	Rear 422 Hill Street, London	(2)
Topper Cigar Company	76 York Street, Toronto	(2)
The Tuckett Tobacco Company Ltd.	145 Queen St. N., Hamilton	(1), (3)
Turkish Canada Tobacco Co. Ltd.	Simcoe	(1), (3)
J. Tuero Y Hermance Company	97 Jarvis Street, Toronto	(2)
Wm. Ward & Sons, Ltd.	19 King Street, London	(1), (2)
Andrew Wilson & Company, Ltd.	10-16 Front St. W., Toronto	(2)
Windsor Tobacco Company, Ltd.	662 Palissier St., Windsor	(1)

MANITOBA

Winnipeg Tobacco Company	903 Main Street, Winnipeg	(1)
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BRITISH COLUMBIA

Cec. Booth	139 Water Street, Vancouver	(2)
Chung Wah Company	110 East Pender Street, Vancouver	(1)
A. A. Davis (Enterprise Cigar Factory)	40 Chapel Street, Nanaimo	(2)
Schneter, Dan. (Sole Cigar Factory)	38 Agnes Street, New Westminster	(2)
Union Cigar Company	406 Jackson Ave., Vancouver	(2)

THE TOBACCO INDUSTRIES IN CANADA, 1941.

SECTION 2. - TOBACCO PROCESSING AND PACKING.

This section of the tobacco industry deals with the primary operations of processing the green raw leaf into a state suitable to undergo the final stage of conversion into the finished article in the form of smoking and chewing tobacco, cigars and cigarettes. During the year 1941 reports were received from eighteen firms, nine of which were located in the Province of Quebec and nine in Ontario. Principal statistics for this section of the industry, are shown in the following tables.

Table 1. - Principal Statistics of the Tobacco Processing and Packing Industry, 1922-1941.

Year and Provinces	Establishments	Capital	Employees	Salaries and Wages	Cost of Fuel & Electricity	Cost of Materials	Gross Value of Products
	No.	\$	No.	\$	\$	\$	\$
1922	18	9,525,942	1,439	916,272	44,533	6,752,694	8,700,445
1923	22	4,132,884	1,726	998,332	48,427	5,460,521	7,109,021
1924	22	3,836,369	1,358	851,955	47,655	4,154,898	5,564,821
1925	21	5,517,516	1,489	942,202	42,104	6,807,056	8,235,763
1926	16	6,022,580	1,722	1,155,502	50,567	10,795,356	12,924,671
1927	16	6,766,504	1,920	1,235,497	43,586	10,824,227	12,634,698
1928	18	7,725,862	2,471	1,882,897	60,702	18,564,333	22,011,156
 <u>1929</u>							
CANADA	19	9,079,773	2,636	2,028,407	65,967	18,234,819	22,538,679
Quebec ...	9	655,519	320	190,521	8,463	712,530	1,015,447
Ontario...	10	8,424,254	2,316	1,837,886	57,504	17,522,289	21,523,232
 <u>1940</u>							
CANADA	20	11,356,130	2,461	2,095,820	66,540	15,388,397	19,869,688
Quebec ...	10	972,695	462	235,575	10,518	1,102,375	1,661,756
Ontario...	10	10,383,425	1,999	1,860,245	56,022	14,285,022	18,207,932
 <u>1941</u>							
CANADA	18	14,010,726	2,170	1,739,823	58,580	11,617,955	14,520,739
Quebec ...	9	983,495	492	260,710	11,864	1,137,385	1,603,271
Ontario ..	9	13,027,231	1,678	1,479,113	46,716	10,480,570	12,917,468

NOTE - Profits and losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as, interest, rent, depreciation, taxes, insurance, advertising, etc.

THE TOBACCO INDUSTRIES IN CANADA, 1941.

The amount of raw leaf tobacco processed during the year 1941 was 57,347,528 pounds with a selling value of \$14,332,188 compared with 81,838,045 pounds processed in 1940 with a selling value of \$19,681,465. The principal variety of processed raw leaf was "bright flue-cured" of which 41,779,775 pounds were prepared with a valuation of \$11,409,255. In order of importance "burley" follows with 10,234,337 pounds valued at \$1,882,159. The quantity and selling value of all tobacco processed is shown by kinds for Canada and the provinces in Table 2.

Table 2. - Production by Types and Provinces, 1940 and 1941.

Kinds of Processed Leaf	CANADA		Quebec		Ontario	
	Quantity	Selling Value	Quantity	Selling Value	Quantity	Selling Value
	Pounds	\$	Pounds	\$	Pounds	\$
<u>1940</u>						
Bright, flue-cured	62,714,885	16,194,321	4,130,000	779,824	58,584,885	15,414,497
Burley	11,437,138	2,160,154	-	-	11,427,138	2,160,154
Dark, air-cured and fire-cured	2,752,906	445,058	-	-	2,752,906	445,058
Cigar leaf	3,963,927	763,935	3,963,927	763,935	-	-
Pipe varieties - large	866,369	95,718	866,369	95,718	-	-
Pipe varieties - small	102,820	22,279	102,820	22,279	-	-
TOTAL Tobacco Processed	81,838,045	19,681,465	9,063,116	1,661,756	72,774,929	18,019,709
Amount received for custom packing	\$ -	188,223	-	-	-	188,223
TOTAL VALUE OF PRODUCTION	\$ -	19,869,688	-	1,661,756	-	18,207,932
<u>1941</u>						
Bright, flue-cured	41,779,775	11,409,255	3,996,104	753,541	37,783,671	10,655,714
Burley	10,234,337	1,882,159	-	-	10,234,337	1,882,159
Dark, air-cured and fire-cured	1,214,894	239,981	-	-	1,214,894	239,981
Cigar leaf	3,496,144	726,950	3,496,144	726,950	-	-
Pipe varieties - large	570,378	60,483	570,378	60,483	-	-
Pipe varieties - small	52,000	13,360	52,000	13,360	-	-
TOTAL Tobacco Processed	57,347,528	14,332,188	8,114,626	1,554,334	49,232,902	12,777,854
Amount received for custom packing	\$ -	188,551	-	48,937	-	139,614
TOTAL VALUE OF PRODUCTION	\$ -	14,520,739	-	1,603,271	-	12,917,468

THE TOBACCO INDUSTRIES IN CANADA, 1941.

The materials used in this section of the tobacco industry are given by provinces in Table 3. The raw leaf tobacco used to produce the 57,347,528 pounds of processed leaf was 64,758,772 pounds. The expenditure incurred in providing the necessary containers and other packaging material amounted to \$78,788.

Table 3. - Materials Used, by Provinces, 1940 and 1941.

Kind of raw leaf grown and purchased for processing into:	CANADA		QUEBEC		ONTARIO	
	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value
<u>1940</u>						
Bright, flue-cured	70,454,418	12,702,609	4,794,978	562,500	65,859,440	12,140,509
Burley	13,046,302	1,756,774	-	-	13,046,302	1,756,774
Dark, air-cured and fire-cured	2,435,110	307,877	-	-	2,435,110	307,877
Cigar leaf	4,697,287	440,705	4,697,287	440,705	-	-
Pipe varieties - Large.	912,807	64,825	912,807	64,825	-	-
Pipe varieties - Small.	111,799	16,849	111,799	16,849	-	8
Cost of containers, etc.	-	98,358	-	18,496	-	79,862
TOTAL	92,657,723	15,388,397	10,316,271	1,103,275	67,340,852	14,285,922
<u>1941</u>						
Bright, flue-cured	47,200,044	9,382,657	4,390,500	617,376	42,809,544	8,765,281
Burley	11,736,254	1,483,335	-	-	11,736,254	1,483,335
Dark, air-cured and fire-cured	1,613,862	172,184	-	-	1,613,862	172,184
Cigar leaf	3,784,570	461,944	3,784,570	461,944	-	-
Pipe varieties - Large.	367,442	30,297	367,442	30,297	-	-
Pipe varieties - Small.	56,600	8,750	56,600	8,750	-	-
Cost of containers, etc.	-	78,788	-	19,018	-	59,770
TOTAL	64,758,772	11,617,955	8,599,112	1,137,385	56,159,660	10,480,570

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Table 4. - Capital Invested, by Provinces.

Year and Provinces	Fixed Capital	Working Capital	CASH, HILLS and accounts receivable, etc.	Total Capital
	Present Value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of materials, stocks, finished products, fuel, etc. on hand		
<u>1939</u>				
CANADA	2,698,974	1,133,543	5,247,286	9,079,773
Quebec	236,270	203,054	216,195	655,519
Ontario	2,462,704	930,459	5,031,091	8,424,254
<u>1940</u>				
CANADA	2,943,695	3,078,590	5,333,845	11,356,130
Quebec	462,917	221,555	289,123	972,695
Ontario	2,481,678	2,857,035	5,044,722	10,382,435
<u>1941</u>				
CANADA	2,856,494	5,781,725	5,372,507	14,010,726
Quebec	433,696	247,937	301,862	983,495
Ontario	2,422,798	5,533,788	5,070,645	13,027,231

Table 5. - All Employees, by Classes, Sex and Remuneration.

Year and Provinces	Salaried Employees			Wage-earners (monthly average)			TOTAL		
	Male	Female	Total Salaries	Male	Female	Total Wages	Male	Female	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1940</u>									
CANADA ..	175	11	449,251	1,405	870	1,646,569	1,580	881	2,095,820
Quebec ...	27	-	42,961	254	181	192,614	281	181	235,575
Ontario ..	148	11	406,290	1,151	689	1,453,955	1,299	700	1,860,245
<u>1941</u>									
CANADA ..	180	13	426,812	1,194	723	1,313,011	1,374	796	1,739,823
Quebec ...	26	1	42,608	241	224	218,102	267	225	260,710
Ontario ..	154	12	384,204	953	559	1,094,909	1,107	571	1,479,113

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Owing to the seasonal nature of this part of the tobacco industry, there is considerable variation in the number of wage-earners employed, ranging from a maximum of 5,652 in the month of January to a minimum of 367 in June.

Table 6. - Monthly Employment of Wage-earners.

Months	1940			1941		
	Male No.	Female No.	Total No.	Male No.	Female No.	Total No.
January	3,666	2,240	5,906	3,470	2,182	5,652
February	2,639	2,168	5,807	3,259	2,083	5,342
March	3,494	2,220	5,714	2,371	1,564	3,925
April	1,643	1,028	2,671	764	644	1,408
May	488	358	846	226	172	398
June	177	132	309	204	163	367
July	182	128	320	222	175	403
August	202	109	311	266	181	447
September	199	109	308	284	162	446
October	222	129	351	281	153	434
November	390	207	597	317	172	489
December	2,532	1,560	4,092	2,649	1,774	4,423
MONTHLY AVERAGE ...	1,405	870	2,275	1,194	783	1,977

Table 7. - Number of Wage-earners in the Month of Highest Employment with Their Regular Hours of Work per Week and Average Weekly Earnings.

Number of Hours Worked per Week	1940		1941	
	Number of Employees Male	Number of Employees Female	Number of Employees Male	Number of Employees Female
30 hours or less	87	11	81	71
31 - 43 hours	120	78	377	327
44 hours	206	496	175	361
45 - 47 hours	182	104	57	109
48 hours	584	428	1,558	932
49 - 50 hours	1,917	1,239	748	411
51 - 54 hours	121	54	112	4
55 hours	383	2	358	1
56 - 64 hours	262	-	58	-
65 hours and over	42	-	27	-
Average hours per week	49.5	47.5	47.6	45.2
Average weekly earnings	\$17.16	\$14.95	\$16.76	\$14.92

THE TOBACCO INDUSTRIES IN CANADA, 1941.

Table 8. - Power Equipment.

Classes of Power	1940			1941		
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity		
Steam engines and turbines -						
In Use	2	240		2		240
Idle	-	-		-		-
Electric motors, operated by purchased power -						
In Use	150	677		150		677
Idle	1	3		1		2
TOTAL POWER AVAILABLE FOR MANUFACTURING	153	920		153		920
Boilers -						
In use	20	1,399		22		1,473
Idle	3	225		3		225

Table 9. - Consumption of Fuel and Electricity.

Kinds of Fuel	Unit of Measure	1940		1941	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Bituminous Coal -			\$		\$
Canadian...	ton	1,093	8,308	790	7,363
Imported...	"	5,746	36,491	4,607	31,229
Anthracite Coal	"	125	1,224	117	1,145
Coke	"	19	196	-	-
Gasoline	gallon	540	135	1,000	250
Wood	cord	232	1,241	175	1,060
Gas, natural	M.cu.ft.	441	236	262	148
Electricity purchased (including service charges)	Kw.H.	920,645	18,709	818,619	17,285
TOTAL COST OF FUEL AND ELECTRICITY	-	-	66,540	-	58,580

THE TOBACCO INDUSTRIES IN CANADA, 1941.

APPENDIX

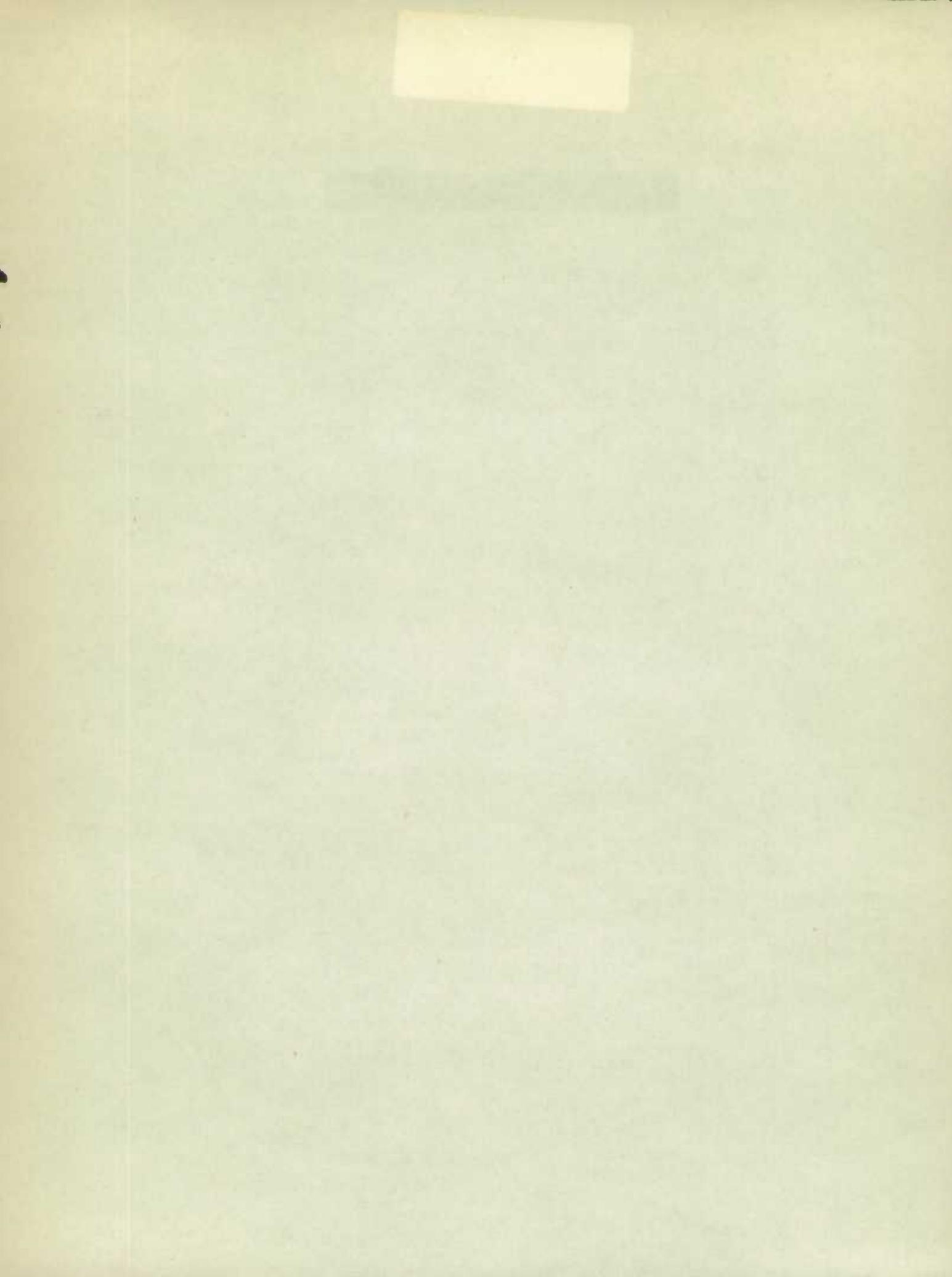
Firms Engaged in the Processing and Packing of Tobacco in Canada in 1941.

QUEBEC

La Cooperative des Tabacs Laurentiens,	Joliette
Imperial Tobacco Co. of Canada, Ltd.	St. Jacques
Henri Dupuis	St. Jacques l'Achigan
Max Nasco, Engrg. (J.M.G. Racine)	Joliette
J. W. Munn	St. Jacques l'Achigan
Napoleon Pichetie et fils	St. Alexis de Montcalm
La Societe Co-Operative Agricole de la Vallee d'Yamaska	St. Cesarie
La Societe Co-Operative Agricole de Tabac de Farnham	Farnham
La Societe Co-Operative Agricole de Tabac du Dist. de Joliette	St. Jacques l'Achigan

ONTARIO

British Leaf Tobacco Company of Canada	Patteson Avenue, Chatham
Canadian Leaf Tobacco Company Limited	Dover & St. Clair Streets, Chatham
Consolidated Leaf Tobacco Company Limited	Lansdowne Avenue, Kingsville
Hedge Tobacco Company of Canada Limited	Lansdowne Avenue, Kingsville
Imperial Leaf Tobacco Company of Canada, Limited	Delhi
Imperial Leaf Tobacco Company of Canada, Limited	Leamington
Intercounty Tobacco Growers, Ltd.	Lansdowne Avenue, Kingsville
Leamington Tobacco Sales Corp'n. Limited	11 Ivan Street, Leamington
Norfolk Leaf Tobacco Company, Limited	Tillsonburg.



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