

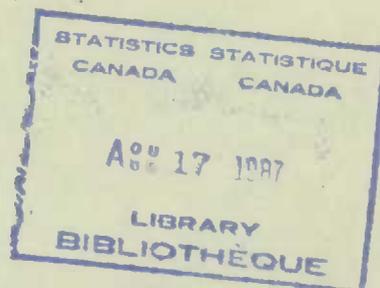
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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
GENERAL MANUFACTURES BRANCH

REPORT
ON THE
TOBACCO INDUSTRIES
IN
CANADA



OTTAWA
1944

Price 25 cents

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

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THE TOBACCO INDUSTRIES IN CANADA, 1942.

The tobacco industries in Canada perform two distinct operations, and this report is separated into two sections accordingly. Section 1 covers the operations of all firms engaged in the manufacture of tobacco, smoking and chewing, snuff, cigars and cigarettes. Section 2 deals with the preliminary operations which consist of the processing and packing of raw leaf tobacco.

SECTION 1. - TOBACCO PRODUCTS

The number of establishments engaged in the tobacco products industry totalled 78, located by provinces as follows: Prince Edward Island 2; Quebec 51; Ontario 20; Manitoba 1; and British Columbia 4. These plants represented a capital investment of \$71,209,895 in fixed and current assets, they furnished employment to 10,502 persons who were paid \$10,757,712 in salaries and wages. They also spent \$28,716,426 for materials and containers, and produced goods with a net selling value at the factory of \$59,390,032. Of the establishments reporting in this industry 39 made cigars only, 19 made tobacco only, 7 made tobacco and cigarettes, 4 made tobacco and cigars, 1 made snuff only, 3 made tobacco and snuff, 1 made tobacco, cigars and cigarettes, 1 made tobacco, cigars and snuff, 1 made cigars and cigarettes and 1 tobacco flavourings.

The net output (selling values less excise duties and taxes) of the tobacco manufacturing industry in 1942 was valued at \$59,390,032 which represents an increase of \$5,667,982 or 10.5 per cent above that of the previous year. The gross output (selling values including excise duties and taxes) was valued at \$159,455,196. Cigarettes formed the main item of production with an output of 11,966,459 thousand valued at \$115,125,426. Smoking tobacco was next in importance with an output of 26,242,628 pounds valued at \$31,848,968. This was followed by cigars with a production of 205,486 thousand valued at \$7,906,429, chewing tobacco 2,921,111 pounds valued at \$3,105,440 and snuff 909,741 pounds valued at \$1,459,390.

Compared with the previous year there was an increase of \$4,510,988 in the capital invested, 1,298 in the number of employees, \$1,758,598 in the salaries and wages paid, \$3,118,618 in the cost of materials used, and \$5,667,982 in the net value of production.

The tobacco industry also contributes materially to the agricultural economy of Canada. Of the total cost of materials used, amounting to \$28,716,426, \$18,869,834 was spent for domestic raw leaf tobacco. All told, the tobacco industry consumed 63,727,197 pounds of raw leaf tobacco of which 62,206,318 pounds was of domestic origin. For the production of cigars, 714,031 pounds of imported and 3,257,644 pounds of domestic tobacco were used; for the production of cigarettes, 545,923 pounds imported and 32,524,394 pounds of domestic tobacco were required, while for the production of smoking and chewing tobacco and snuff, 260,925 pounds of imported and 26,424,280 pounds of domestic tobacco were used.

The tables following give detailed statistics of production, employment, materials used, capital invested, etc.

THE TOBACCO INDUSTRIES IN CANADA, 1942.

Table 1. - Principal Statistics, by Provinces, 1938 to 1942.

Year and Provinces	Estab-lish-ments	Capital Invested	Em-ployees	Salaries and Wages	Cost of Materials Used	Net Value of Production
	No.	\$	No.	\$	\$	\$
<u>1 9 3 8</u>						
CANADA	87	59,480,641	7,967	7,566,453	22,880,770	45,292,513
Quebec	57	50,890,999	6,711	6,355,297	19,750,022	39,156,515
Ontario	20	8,479,367	1,215	1,192,510	3,101,400	6,040,081
British Columbia .	7	17,680	14	5,918	6,108	17,212
Other Provinces ..	3	92,595	27	34,728	23,240	78,705
<u>1 9 3 9</u>						
CANADA	80	60,135,642	8,158	7,733,023	23,001,316	47,054,707
Quebec	51	51,022,836	6,901	6,509,387	19,899,253	39,986,847
Ontario	20	9,005,778	1,219	1,185,352	3,078,298	6,988,631
British Columbia .	6	11,720	11	4,208	4,526	10,134
Other Provinces ..	3	95,308	27	34,076	19,239	69,095
<u>1 9 4 0</u>						
CANADA	82	66,014,427	8,591	8,073,773	24,204,225	49,126,079
Quebec	53	56,494,963	7,335	6,779,193	21,063,912	42,504,146
Ontario	20	9,422,895	1,221	1,256,145	3,110,048	6,541,051
British Columbia .	6	11,812	10	5,360	4,302	11,593
Other Provinces ..	3	84,757	25	33,075	25,963	69,289
<u>1 9 4 1</u>						
CANADA	82	66,698,907	9,204	8,999,114	25,597,808	53,722,050
Quebec	54	56,984,341	7,929	7,621,451	22,692,886	46,918,972
Ontario	20	9,611,621	1,237	1,341,859	2,880,368	6,730,557
British Columbia .	5	9,731	11	5,550	3,732	10,044
Other Provinces ..	3	93,214	27	30,254	20,822	62,477
<u>1 9 4 2</u>						
CANADA	78	71,209,895	10,502	10,757,712	28,716,426	59,390,032
Quebec	51	61,191,229	9,234	9,328,403	25,798,049	52,512,529
Ontario	20	9,926,513	1,232	1,393,469	2,894,090	6,803,597
British Columbia .	4	11,046	10	6,918	4,723	13,336
Other Provinces ..	3	81,107	26	28,922	19,564	60,570

Profits or losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE TOBACCO INDUSTRIES IN CANADA, 1942.

The following table shows the principal statistics of the industry in three sections, classified according to main products.

Table 2. - Principal Statistics, by Sections, 1940 to 1942.

	Factories which Manufacture -		
	Cigars only	Tobaccos only (including snuff)	Tobaccos and Cigars of Cigarettes
<u>1 9 4 0</u>			
Establishments reporting	No. 44	24	14
Capital invested	\$ 5,335,549	3,431,698	57,247,180
Employees on salaries	No. 204	160	1,706
Total salaries	\$ 281,609	241,611	2,938,043
Employees on wages - Total	No. 1,140	450	4,931
Male	No. 303	157	1,595
Female	No. 837	293	3,336
Total wages	\$ 828,866	297,188	3,486,456
Cost of materials used	\$ 1,870,230	1,508,930	20,825,065
Net value of products	\$ 3,966,986	3,238,514	41,920,579
<u>1 9 4 1</u>			
Establishments reporting	No. 42	27	13
Capital invested	\$ 5,722,469	3,722,504	57,253,934
Employees on salaries	No. 204	169	1,689
Total salaries	\$ 302,135	247,205	3,082,723
Employees on wages - Total	No. 1,206	440	5,496
Male	No. 289	154	1,658
Female	No. 917	286	3,838
Total wages	\$ 957,417	315,142	4,094,492
Cost of materials used	\$ 1,969,950	1,405,706	22,222,152
Net value of products	\$ 4,322,697	3,521,194	45,878,159
<u>1 9 4 2</u>			
Establishments reporting	No. 39	24	15
Capital invested	\$ 5,888,693	3,627,659	61,693,543
Employees on salaries	No. 208	117	1,873
Total salaries	\$ 326,517	185,668	3,410,512
Employees on wages - Total	No. 1,354	347	6,603
Male	No. 277	123	1,827
Female	No. 1,077	224	4,776
Total wages	\$ 1,065,850	256,008	5,513,157
Cost of materials used	\$ 2,300,927	931,982	25,483,517
Net value of products	\$ 4,565,206	2,615,739	52,209,087

THE TOBACCO INDUSTRIES IN CANADA, 1942.

A comparative summary of the principal products of this industry from 1926 to 1942 is given in Table 3, showing the quantity and selling value of the works (excise duties included)

Table 3. - Comparative Summary of Production.

Year	Cigars		Cigarettes		Tobacco, chewing	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
	M	\$	M	\$	Pounds	\$
1926	166,770	8,959,267	3,096,650	31,455,713	5,709,581	4,976,993
1927	171,161	9,414,582	3,613,194	36,281,937	5,694,863	5,129,890
1928	184,284	9,321,919	4,225,500	41,706,317	5,220,701	4,719,340
1929	191,041	9,997,380	4,966,612	49,258,851	4,759,942	4,301,445
1930	197,398	10,024,186	5,086,443	49,835,366	4,287,283	3,898,920
1931	155,412	7,247,152	4,431,585	42,865,121	3,827,837	3,400,721
1932	131,392	5,976,484	3,884,993	36,073,614	3,277,763	2,792,737
1933	112,030	4,731,335	4,310,305	34,878,274	3,062,849	2,765,653
1934	116,858	4,557,959	4,843,470	38,182,600	3,118,235	2,642,751
1935	120,508	5,158,629	5,324,953	41,526,276	2,896,011	2,426,966
1936	119,827	5,282,500	5,607,228	43,763,029	2,885,940	2,435,752
1937	129,873	5,857,003	6,724,333	52,138,442	2,807,973	2,360,393
1938	132,715	5,689,958	6,899,735	53,224,900	2,591,284	2,182,802
1939	135,825	5,411,054	7,163,433	57,277,062	2,577,890	2,184,537
1940	165,455	6,275,962	7,831,312	70,472,313	2,569,472	2,358,434
1941	196,724	7,300,244	9,548,466	86,652,775	2,451,738	2,396,322
1942	206,486	7,906,429	11,966,459	115,125,426	2,921,111	3,105,440

Year	Tobacco, smoking		Snuff	
	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
	Pounds	\$	Pounds	\$
1926	20,063,789	18,717,054	835,561	1,045,006
1927	20,204,388	19,166,769	887,220	1,112,134
1928	22,135,561	19,782,943	1,008,041	1,277,230
1929	24,044,145	20,307,223	997,078	1,280,933
1930	19,010,687	20,581,094	1,008,733	1,311,836
1931	18,448,123	20,094,959	926,381	1,192,309
1932	19,746,765	20,315,384	834,976	1,059,219
1933	19,920,925	20,834,043	756,079	1,013,641
1934	19,916,321	19,939,514	788,913	1,063,449
1935	19,803,023	19,662,431	773,692	1,045,862
1936	20,588,645	20,674,685	789,819	1,080,111
1937	22,439,360	22,607,786	828,473	1,130,086
1938	22,757,092	22,882,143	811,904	1,102,924
1939	24,709,819	24,498,111	836,955	1,149,262
1940	28,699,092	28,081,214	860,378	1,219,292
1941	28,019,604	29,251,455	895,802	1,313,446
1942	26,242,628	31,848,968	909,741	1,459,390

The "selling values" shown in the above table include excise duties.

THE TOBACCO INDUSTRIES IN CANADA, 1942

Table 4. - Products Made by the Tobacco Industry, Canada

Products	1 9 4 2		1 9 4 1	
	Quantity	Selling Value at the Factory (including excise duties) \$	Quantity	Selling Value at the Factory (including excise duties) \$
Chewing tobacco, plug ... Pound	2,674,814	2,831,543	2,208,728	2,159,496
Chewing tobacco, cut "	21,793	23,675	25,726	25,444
Chewing tobacco, twist .. "	224,504	250,222	217,284	211,382
Smoking tobacco, plug ... "	659,786	789,953	587,483	667,042
Smoking tobacco, cut (fine	" 18,304,605	22,440,190	18,868,061	21,351,065
(coarse	" 6,778,403	8,471,953	6,145,232	7,124,467
Smoking tobacco, twist .. "	474	362	586	410
Smoking tobacco, leaf ... "	499,360	146,510	418,242	108,471
Snuff	" 909,741	1,459,390	895,802	1,313,446
Cigars	M 206,486 ^d	7,906,429	196,724	7,300,244
Cigarettes	M 11,966,459	115,125,426	9,548,466	86,652,775
All other products	- -	9,543	-	35,795
<hr/>				
VALUE, INCLUDING EXCISE DUTIES AND TAXES .	- -	159,455,196	-	126,950,037
Excise duties and taxes .	- -	100,065,164	-	73,227,987
<hr/>				
NET VALUE OF PRODUCTS ...	- -	59,390,032	-	53,722,050

THE TOBACCO INDUSTRIES

Table 5. - Materials Used for Canada and

Materials Used	CANADA		Quebec	
	Quantity	Cost Value	Quantity	Cost Value
		\$		\$
<u>1942</u>				
Raw leaf tobacco, imported ... Lb.	1,520,879	2,022,546	1,260,181	1,618,949
Raw leaf tobacco, domestic ... "	62,206,318	18,869,834	56,403,580	17,157,941
All other tobacco	82,298	12,764	81,572	12,561
Boxes, wooden	No. 2,414,927	264,601	2,247,949	246,159
Boxes, tin, cardboard, etc. .. "	618,630,801	2,272,828	560,084,836	2,009,398
Cigarette papers	-	549,301	-	499,843
Lead and tin foil	Lb. 4,581,850	578,876	4,192,888	518,425
Cellophane	-	682,691	-	601,188
Other container, wrappers, labels, cigar bands, etc. ..	-	2,758,587	-	2,502,217
All other materials (x)	-	704,398	-	631,308
TOTAL COST	-	28,716,426	-	25,798,049

<u>1941</u>				
Raw leaf tobacco, imported ... Lb.	2,075,575	2,159,354	1,767,801	1,727,838
Raw leaf tobacco, domestic ... "	52,779,106	15,981,447	47,175,300	14,353,755
All other tobacco	144,778	21,817	144,638	21,778
Boxes, wooden	No. 2,078,238	228,194	1,907,885	210,344
Boxes, tin, cardboard, etc. .. "	602,045,050	2,046,753	543,832,036	1,806,367
Cigarette papers	-	427,710	-	387,770
Lead and tin foil	Lb. 8,065,361	1,112,194	7,488,894	1,019,454
Cellophane	-	905,278	-	805,365
Other containers, wrappers, labels, cigar bands, etc. ..	-	2,069,737	-	1,799,289
All other materials (x)	-	645,324	-	560,926
TOTAL COST	-	25,597,808	-	22,692,886

<u>1940</u>				
Raw leaf tobacco, imported ... Lb.	4,028,356	3,354,935	3,440,050	2,739,683
Raw leaf tobacco, domestic ... "	47,710,720	14,171,221	42,136,539	12,526,688
All other tobacco	280,271	55,887	280,271	55,887
Boxes, wooden	No. 2,133,989	227,588	1,959,389	203,039
Boxes, tin, cardboard, etc. .. "	560,869,510	1,930,168	489,683,277	1,666,365
Cigarette papers	-	317,631	-	282,043
Lead and tin foil	Lb. 5,082,369	804,867	4,548,395	711,300
Cellophane	-	904,078	-	792,482
Other containers, wrappers, labels, cigar bands, etc. ...	-	1,828,505	-	1,571,492
All other materials (x)	-	609,345	-	514,933
TOTAL COST	-	24,204,225	-	21,063,912

(x) Includes molasses, honey, sugar, salt, glycerine, licorice, gum arabic, gum tragacanth, perfumes, essences, etc.

IN CANADA, 1942

the Provinces.

Ontario		British Columbia		Other Provinces	
Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
	\$		\$		\$
259,623	401,911	1,075	1,686	-	-
5,735,345	1,697,562	6,211	1,635	61,182	12,696
726	203	-	-	-	-
149,558	16,561	420	52	17,000	1,829
58,541,213	262,617	4,752	813	-	-
-	49,458	-	-	-	-
388,962	60,391	-	-	-	-
-	81,347	-	156	-	-
-	255,959	-	351	-	60
-	68,081	-	30	-	4,979
-	2,894,090	-	4,723	-	19,564
306,217	429,637	1,057	1,379	500	500
5,542,887	1,614,809	5,074	1,187	55,845	11,696
140	39	-	-	-	-
153,153	15,730	400	64	16,800	2,056
58,208,564	239,721	4,450	665	-	-
-	39,940	-	-	-	-
576,467	92,740	-	-	-	-
-	99,610	-	303	-	-
-	270,281	-	107	-	60
-	77,861	-	27	-	6,510
-	2,880,368	-	3,732	-	20,822
587,132	613,635	1,174	1,617	-	-
5,481,475	1,625,452	4,750	1,777	87,956	17,304
-	-	-	-	-	-
150,269	21,931	2,331	292	22,000	2,326
71,183,433	263,598	2,800	205	-	-
-	35,588	-	-	-	-
533,974	93,567	-	-	-	-
-	111,417	-	179	-	-
-	256,748	-	178	-	87
-	88,112	-	54	-	6,246
-	3,110,048	-	4,302	-	25,963

THE TOBACCO INDUSTRIES IN CANADA, 1942.

Table 6. - Distribution of Raw Leaf Tobacco Reported in Table 5.

	"Imported"		"Domestic"		Total	
	Raw Leaf Tobacco		Raw Leaf Tobacco		Raw Leaf Tobacco	
	Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
	Pounds	\$	Pounds	\$	Pounds	\$
<u>1942</u>						
Used in the manufacture of: -						
Cigars	714,031	1,341,363	3,257,644	1,058,309	3,971,675	2,399,672
Cigarettes	545,923	486,830	32,524,394	10,767,416	33,070,317	11,254,246
Tobacco and snuff	260,925	194,353	26,424,280	7,044,109	26,685,205	7,238,462
TOTAL	1,520,879	2,022,546	62,206,318	18,869,834	63,727,197	20,892,380
<u>1941</u>						
Used in the manufacture of: -						
Cigars	638,597	1,089,874	3,101,513	926,971	3,740,110	2,016,845
Cigarettes	1,015,900	748,514	23,919,972	8,104,478	24,935,872	8,852,992
Tobacco and snuff	421,078	320,966	25,757,621	6,949,998	26,178,699	7,270,964
TOTAL	2,075,575	2,159,354	52,779,106	15,981,447	54,854,681	18,140,801
<u>1940</u>						
Used in the manufacture of: -						
Cigars	589,893	937,603	2,542,408	795,681	3,132,301	1,733,284
Cigarettes	1,928,267	1,410,207	19,021,366	6,562,296	20,949,633	7,972,503
Tobacco and snuff	1,510,196	1,007,125	26,146,946	6,813,244	27,657,142	7,820,369
TOTAL	4,028,356	3,354,935	47,710,720	14,171,221	51,739,076	17,526,156

THE TOBACCO INDUSTRIES IN CANADA, 1942.

Table 7. - Quantity of Raw Leaf Tobacco taken from Stocks for Manufacturing, by Types and Quarters, 1942.

Type	Taken for Manufacture				
	Quarter Ending				
	March 31, 1942	June 30, 1942	September 30, 1942	December 31, 1942	Total, 1942
	Pounds	Pounds	Pounds	Pounds	Pounds
<u>CANADIAN TOBACCOS</u>					
Flue-cured (Bright Virginia)	10,060,256	11,048,110	12,107,071	13,989,862	47,205,299
Burley	1,874,598	2,188,481	2,396,292	2,723,258	9,182,629
Dark (air or fire - cured)	281,042	278,447	244,912	266,196	1,070,597
Cigar leaf	747,056	871,125	827,149	802,343	3,247,673
Large pipe varieties	219,551	244,855	289,646	184,123	938,175
Small pipe varieties	38,467	50,158	50,015	43,980	182,620
TOTAL	13,220,970	14,681,176	15,915,085	18,009,762	61,826,993
<u>IMPORTED TOBACCOS</u>					
Flue-cured (Bright Virginia)	118,447	104,649	98,126	57,882	379,104
Burley	-	-	-	-	-
Dark (air or fire-cured)	5,516	3,580	3,983	-	13,079
Cigar leaf	160,707	182,640	184,371	211,913	739,631
Other types	101,351	103,475	102,942	121,415	429,183
TOTAL	386,021	394,344	389,422	391,210	1,560,997
GRAND TOTAL	13,606,991	15,075,520	16,304,507	18,400,972	63,387,990

The above table is compiled from the quarterly reports on the "Stocks and Consumption of Unmanufactured Tobacco".

All weights in this table are reported in terms of "standard pounds", as defined by the Excise Act.

THE TOBACCO INDUSTRIES IN CANADA 1942.

Table 8. - Stocks of Unmanufactured Tobacco on Hand, March 31, 1941 to December 31, 1942.

Type	1942				1941			
	March 31st, 1942	June 30th, 1942	September 30th, 1942	December 31st, 1942	March 31st, 1941	June 30th, 1941	September 30th, 1941	December 31st, 1941
	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds
<u>CANADIAN TOBACCOES</u>								
Flue-cured (Bright Virginia)	102,611,949	93,510,632	85,355,760	88,762,813	97,962,289	89,359,089	77,341,515	73,736,824
Burley	17,745,352	17,936,358	16,576,730	13,976,778	20,296,249	10,765,024	18,603,100	15,507,426
Dark (air or fire- cured)	3,662,902	2,661,125	3,052,789	2,991,221	3,454,136	3,475,715	3,128,831	2,435,129
Cigar leaf	6,334,830	5,280,420	5,460,085	5,028,325	5,940,636	5,279,848	5,715,723	5,731,502
Large pipe varieties	1,264,818	1,369,397	1,266,237	1,133,490	1,626,128	1,561,927	1,402,141	1,345,304
Small pipe varieties	341,699	341,779	291,772	272,551	347,701	329,758	287,405	239,936
TOTAL	131,961,550	121,099,711	112,003,373	112,195,478	129,627,139	120,771,361	106,479,018	99,046,121
<u>IMPORTED TOBACCOES</u>								
Flue-cured (Bright Virginia)	129,572	115,422	91,115	74,014	1,386,746	1,160,411	243,388	143,926
Burley	1,974	-	-	-	49,584	49,584	-	-
Dark (air or fire- cured)	3,852	949	7,066	7,033	40,387	23,111	23,945	9,368
Cigar leaf	1,331,262	1,345,624	1,413,500	1,326,562	1,046,201	1,213,102	1,224,606	1,148,271
Other types	433,291	341,327	330,789	228,824	672,269	590,769	479,519	509,143
TOTAL	1,929,951	1,804,222	1,842,470	1,636,466	3,195,187	3,036,977	1,971,458	1,815,708
GRAND TOTAL	133,891,501	122,903,933	113,845,843	113,831,944	132,822,326	123,808,338	108,450,476	100,861,829

THE TOBACCO INDUSTRY IN CANADA, 1942.

Table 4. - Principal Statistics of the Tobacco Industry in Canada,
Grouped According to the Size of Establishment.

Establishments having a production of -	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
<u>1942</u>						
Under \$5,000	25	86,641	56	27,889	27,017	59,285
\$5,000 to \$25,000	23	249,237	137	95,461	136,239	261,854
\$25,000 to \$50,000	7	243,373	119	82,198	108,616	229,158
\$50,000 to \$100,000	7	465,692	202	165,978	194,440	467,121
\$100,000 to \$500,000	3	423,724	131	128,684	199,477	391,914
\$500,000 to \$1,000,000	5	5,506,968	1,162	995,380	1,866,722	4,408,191
\$1,000,000 and over	8	64,234,260	8,695	9,262,124	26,183,715	53,572,509
TOTAL	78	71,209,895	10,502	10,757,718	28,716,426	59,390,032
<u>1941</u>						
Under \$5,000	30	105,573	79	35,072	35,044	76,832
\$5,000 to \$25,000	23	266,481	140	87,482	141,948	262,022
\$25,000 to \$50,000	5	111,053	83	57,354	68,373	145,103
\$50,000 to \$100,000	7	427,431	223	148,539	198,876	437,044
\$100,000 to \$500,000	4	452,566	162	157,031	307,707	545,008
\$500,000 to \$1,000,000	5	5,114,640	999	649,514	1,648,843	4,216,146
\$1,000,000 and over	3	60,221,163	7,518	7,664,122	23,197,317	46,039,895
TOTAL	92	66,695,907	9,204	8,999,114	26,597,808	53,722,050

THE TOBACCO INDUSTRIES IN CANADA, 1942.

Table 10. - Capital Invested, 1931 to 1942.

Year and Provinces	Fixed Capital	Working Capital		Total Capital
	Present Value of land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, finished products, Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.	
	\$	\$	\$	\$
1931	12,553,035	27,436,893	10,204,274	50,194,202
1932	11,252,422	18,630,612	12,468,616	42,351,650
1933	11,700,962	22,497,350	16,020,274	50,218,586
1934	11,640,027	21,869,081	18,036,901	51,546,009
1935	12,109,072	24,324,652	21,744,789	58,178,513
1936	12,114,653	22,705,015	23,965,429	58,785,097
1937	12,402,688	23,209,227	23,747,325	59,359,240
1938	12,742,746	25,899,692	20,838,203	59,480,641
1939	13,071,372	25,505,222	21,559,048	60,135,642
1940	12,875,629	32,626,563	20,512,235	66,014,427
<u>1941</u>				
CANADA	12,242,582	29,470,621	24,985,704	66,698,907
Quebec	9,792,836	25,692,978	21,498,527	56,984,341
Ontario	2,406,168	3,762,869	3,442,584	9,611,621
British Columbia	6,330	3,141	260	9,731
Other Provinces	37,248	11,633	44,333	93,214
<u>1942</u>				
CANADA	12,517,445	35,625,192	23,067,258	71,209,895
Quebec	9,978,949	31,865,911	19,346,369	61,191,229
Ontario	2,509,288	3,740,740	3,676,485	9,926,513
British Columbia	5,950	1,788	3,308	11,046
Other Provinces	23,258	16,753	41,096	81,107

THE TOBACCO INDUSTRIES IN CANADA, 1942.

Table 11. - All Employees, by Classes, Sex and Remuneration.

	Salaried Employees			Wage-earners (Monthly Average)			Total Employees, Salaries and Wages		
	Male	Female	Total	Male	Female	Total	Male	Female	Salaries
	No.	No.	Salaries No.	No.	No.	Wages No.	No.	No.	and Wages No.
<u>1942</u>									
CANADA	1,408	790	3,922,697	2,227	6,077	6,835,015	3,635	6,867	10,757,712
Quebec	1,138	695	3,274,582	1,973	5,428	6,053,821	3,111	6,123	9,328,403
Ontario	258	95	630,162	230	649	763,307	488	744	1,393,469
British Columbia ...	5	-	4,804	5	-	2,114	10	-	6,918
Other Provinces	7	-	13,149	19	-	15,773	26	-	28,922
<u>1941</u>									
CANADA	1,473	589	3,632,063	2,101	5,041	5,367,051	3,574	5,630	8,999,114
Quebec	1,154	494	2,973,525	1,854	4,427	4,647,926	3,008	4,921	7,621,451
Ontario	309	92	640,908	222	614	700,951	531	706	1,341,859
British Columbia ...	6	-	3,880	5	-	1,670	11	-	5,550
Other Provinces	4	3	13,750	20	-	16,504	24	3	30,254

Table 12. - Monthly Employment of Wage-earners

Months	1942			1941		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	2,083	5,298	7,381	2,053	4,558	6,611
February	2,119	5,538	7,657	2,069	4,708	6,777
March	2,140	5,499	7,639	2,046	4,724	6,770
April	2,129	5,648	7,777	2,081	4,806	6,887
May	2,053	5,591	7,644	2,069	4,707	6,776
June	2,159	5,815	7,974	2,066	4,919	6,985
July	2,144	5,894	8,038	2,101	5,077	7,178
August	2,248	6,423	8,671	2,127	5,351	7,478
September	2,392	6,833	9,225	2,165	5,506	7,671
October	2,377	6,682	9,059	2,168	5,476	7,644
November	2,428	6,923	9,351	2,166	5,462	7,628
December	2,400	6,722	9,122	2,104	5,129	7,233
MONTHLY AVERAGE	2,227	6,077	8,304	2,101	5,041	7,142

THE TOBACCO INDUSTRIES IN CANADA, 1942.

Table 13. - Number of Wage-earners in the Month of Highest Employment with their Regular Hours of Work per week and Average Weekly Earnings.

Number of Hours Worked per Week	1942		1941	
	Number of Employees		Number of Employees	
	Male	Female	Male	Female
30 hours or less	89	391	28	181
31 - 43 hours	160	1,238	166	700
44 hours	319	850	242	1,177
45 - 47 hours	241	687	254	1,015
48 hours	309	1,056	618	1,541
49 - 50 hours	220	498	322	348
51 - 54 hours	501	1,367	290	388
55 hours	113	243	54	155
56 - 64 hours	406	475	212	196
65 hours and over	114	1	31	4
<hr/>				
Average hours per week	50.1	46.1	48.7	45.8
<hr/>				
Average weekly earnings	\$21.89	\$13.46	\$22.02	\$12.87

Table 14. Power Equipment

Classes of Power	1942		1941	
	Manufacturers'		Manufacturers'	
	Number of Units	Rating of Horse-power Capacity	Number of Units	Rating of Horse-power Capacity
Steam engines and steam turbines				
In use -	5	295	5	295
Idle ...	1	125	1	125
Gasoline, gas and oil engines				
In use -	-	-	-	-
Idle ...	-	-	1	10
Electric motors operated by purchased power -				
In use -	1,446	3,200	1,413	3,170
Idle ...	32	67	33	68
<hr/>				
TOTAL POWER AVAILABLE FOR MANUFACTURING -	1,484	3,687	1,453	3,668
<hr/>				
Stationary boilers -				
In use -	30	2,860	25	2,569
Idle ...	2	90	3	140

THE TOBACCO INDUSTRIES IN CANADA, 1942.

Table 15. - Consumption of Fuel and Electricity.

Kind of Fuel	Unit of Measure	1 9 4 2		1 9 4 1	
		Quantity	Cost Value	Quantity	Cost Value
		\$		\$	
Bituminous coal (Canadian)	ton	8,945	75,653	8,924	66,372
(Imported)	"	3,422	26,536	2,255	15,481
Anthracite coal	"	2,201	18,102	2,369	18,740
Coke	"	49	647	71	853
Fuel oil	gal.	880	113	495	61
Gasoline	"	34,731	11,774	63,272	19,443
Wood	cord	108	634	119	620
Gas, manufactured	M.cu.ft.	3,221	3,357	6,009	2,837
Gas, natural	M.cu.ft.	444	321	546	354
Other fuel	-	-	3,338	-	2,783
TOTAL COST OF FUEL	-	-	140,475	-	127,544
Electricity purchased (including service charges) .	Kw.h.	7,376,541	104,680	6,610,901	96,050
TOTAL COST OF FUEL AND ELECTRICITY	-	-	245,155	-	223,594

The following list gives the name, location and main products of the firms reporting the manufacture of tobacco, cigars and cigarettes in Canada in 1942.

Index to Main Products

- | | |
|-------------|----------------|
| (1) Tobacco | (3) Cigarettes |
| (2) Cigars | (4) Snuff |

PRINCE EDWARD ISLAND

MAIN PRODUCTS

Hickey & Nicholson Tobacco Co. Ltd.,	118-120 Prince St., Charlottetown	(1)
T. E. & D. J. Riley	49 Queen Street, Charlottetown	(1)

QUEBEC

Assery Tobacco Factory (G. Maltrecht)	900 St. George St., Montreal	(1)
Benson & Hedges (Canada) Limited	161-171 LaGauchetiere St., Montreal	(1), (2), (3)
Bourelle, Joseph (De Luxe Cigar)	1451 Ave. Hotel de Ville, Montreal	(2)
Capuano & Pasquale Company Limited	1002 De Fleurimont St., Montreal	(1), (2)
The Central Tobacco Manufacturing La Cie de Tabac R.B.	112 St. Catherine St. W., Montreal	(1), (3)
Cie de Tabac Terrebonne (Achille Chartrand)	377 rue St. Zotique E., Montreal	(1)
Mme. Marie Cousineau	Terrebonne	(1)
Alexandre Croteau	5330 Notre Dame St. W., Montreal	(2)
La Desiderata Cigar Co., Ltd.	Laval des Rapides	(2)
Eagle Cigarette & Tobacco Company	3886 St. Urbain St., Montreal	(2)
The Economic Tobacco Manufacturing (J. Eastner)	20 Ontario St. E., Montreal	(1), (3)
La Ferme de Tabac de St. Jacques Enr'g	20 Craig St. W., Montreal	(1)
	2141 Beaudry St., Montreal	(1)

THE TOBACCO INDUSTRIES IN CANADA, 1942

QUEBEC - (Concluded)

MAIN PRODUCTS

J.P. Forest	St. Jacques l'Achigan	(2)
Forest Limitée	L'Epiphanie	(2)
J. O. Forest & Cie	St. Roch de l'Achigan	(1)
General Cigar Company Limited	2260 Parthenais Street, Montreal	(2)
The Gentleman Cigar Factory (L. N. Hadd)	555 Leclaire Street, Montreal	(2)
The Globe Tobacco Factory	430 Church Ave., Verdun	(1)
Frank Granda	940 Inspector St., Montreal	(2)
Jose Granda Limited	4810 St. Lawrence Blvd., Montreal	(2)
L. O. Grothe, Limited	2000 St. Lawrence Blvd., Montreal	(2),(3)
H. S. Cigar Factory, (H.Sauvageau)	916 De Bullion Street, Montreal	(2)
Hottin & Cie Limitée	573 Notre Dame Street, Joliette	(2)
The B. Houde Company, Limited	42 Ste. Claire Street, Quebec	(1)
Imperial Tobacco Co. of Canada Ltd.	3710 St. Antoine St., Montreal	(1),(3)
Imperial Tobacco Co. of Canada, Ltd.	180 Cowie Street, Granby	(1),(2)
Honore Lemieux	265 Dorchester St. W., Montreal	(2)
C.H. Lefebvre	St. John's	(2)
Landau and Cormack, Ltd.	415-421 Lemoyne St., Montreal	(1)
N. Landry & Cie	3127 St. Catherine St. E., Montreal	(1),(4)
Lemesurier Tobacco Company, Inc.	427 St. Vallier Street, Quebec	(1),(2),(4)
W. C. MacDonald, Incorporated	P.O. Box 1929, Montreal	(1),(3)
Delphis Mathieu	6764A rue Papineau, Montreal	(1)
Nicholas Menard (Regalia Cigares)	2226 Baldwin Avenue, Montreal	(2)
J. W. Mireault	St. Jacques l'Achigan	(2)
National Tobacco Company Limited	3710 St. Antoine Street, Montreal	(4)
New York Tobacco Mfg. Company	4 Duluth Street West, Montreal	(1)
Normand, Enr'g.	L'Epiphanie	(1)
Parizeau & Frere, Enrg.	4234 rue Parthenais, Montreal	(2)
J. E. Plette & Frere	4355 rue Drolet, Montreal	(2)
Rock City Tobacco Co. (1936) Ltd.	224 rue Dorchester, Quebec	(1),(3)
Rose of Latakia Mfg. Co. Reg'd.	438 St. Helen St., Montreal	(2)
H. St. Georges, Enrg.	134 - 136 Gaspard St., Joliette	(1),(2)
H. Simon & Sons Limited	151 Rockland Road, Town of Mount Royal	(2)
Suarez & Granda	360 Craig St. W., Montreal	(2)
J. D. Therien	5757 rue Boyer, Montreal	(1),(4)
Adolphe Thibodeau	1829 rue Maisonneuve, Montreal	(2)
J. Amédée Thibodeau	458 rue Bienville, Montreal	(2)
James Topp	24 Main Street, Granby	(2)
Verreault & Frere, Enrg.	50 rue Mgr. Gauvreau, Quebec	(1)

ONTARIO

Charles Blankstein	16 Frederick St., Kitchener	(2)
Capital Cigar Co. (Wm. Rothenberg)	161 Dupont St., Toronto	(2)
The Churchill Cigar Co.	360 Bathurst St., Toronto	(2)
Jose Fernandez & Co.	77 Victoria St., Toronto	(2)
Gregory-Stuart Tobacco Co. Ltd.	296 Jane St., Toronto	(3)
E. Jones	505 Dundas Street, London	(2)
Domenico Longo	115 Queenston St., St. Catharines	(2)
Joseph A. Lopez	11 Richmond St. W., Toronto	(2)

THE TOBACCO INDUSTRIES IN CANADA, 1942.

	<u>ONTARIO - (Concluded)</u>	<u>MAIN PRODUCTS</u>
Donald J. McLean Limited	Kingsville	(1)
Metropolitan Tobacco Co.	157 Queen St. W., Toronto	(1)
Morena Cigar Company (J. G. Pennecott)	87 Wellington Street, London	(2)
Ontario Tobacco Company	76 Stafford Street, Toronto	(1)
Rea Hermanos	42 Church Street, Toronto	(2)
Royal Canadian Tobacco Company	49 Duke Street, Toronto	(1),(3)
Santa Clara Cigar Company	Rear 422 Hill Street, London	(2)
Topper Cigar Company	76 York Street, Toronto	(2)
The Tuckett Tobacco Company Ltd.	145 Queen St. N., Hamilton	(1),(3)
J. Tuerq y Hermanos Company	97 Jarvis Street, Toronto	(2)
Wm. Ward & Sons, Ltd.	19 King Street, London	(1),(2)
Andrew Wilson & Company, Ltd.	10-16 Front St. W., Toronto	(2)

MANITOBA

Winnipeg Tobacco Company	903 Main Street, Winnipeg	(1),(4)
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BRITISH COLUMBIA

Geo. Booth	139 Water Street, Vancouver	(2)
Chung Wah Company	110 East Pender Street Vancouver	(1)
Schnoter, Dan. (Solo Cigar Factory)	28 Agnes Street, New Westminster	(2)
Union Cigar Company	406 Jackson Ave., Vancouver	(2)

THE TOBACCO INDUSTRIES IN CANADA, 1942.

SECTION 2. - TOBACCO PROCESSING AND PACKING

This section of the tobacco industry deals with the primary operations of processing the green raw leaf into a state suitable to undergo the final stage of conversion into the finished article in the form of smoking and chewing tobacco, cigars and cigarettes. During the year 1942 reports were received from eighteen firms, nine of which were located in the province of Quebec and nine in Ontario. Principal statistics for this section of the industry, are shown in the following tables.

Table 1. - Principal Statistics of the Tobacco Processing and Packing Industry, 1933-1942.

Year and Province	Establishments	Capital	Employees	Salaries and Wages	Cost of Fuel & Electricity	Cost of Materials	Gross Value of Products
	No.	\$	No.	\$	\$	\$	\$
1933	22	4,132,884	1,726	998,333	48,437	5,460,521	7,109,021
1934	22	3,856,369	1,358	851,955	47,655	4,154,898	5,864,631
1935	21	5,517,516	1,489	942,202	43,104	6,807,056	8,235,763
1936	16	6,022,580	1,722	1,155,503	50,567	10,795,356	12,924,671
1937	16	6,766,504	1,320	1,235,497	43,586	10,824,227	12,634,698
1938	18	7,725,862	2,471	1,862,897	60,702	16,564,333	22,011,156
1939	19	9,079,773	2,636	2,028,407	65,967	18,234,819	22,538,679
<u>1940</u>							
CANADA	20	11,356,130	2,461	2,095,820	66,540	15,388,397	19,869,686
Quebec	10	972,695	462	235,575	10,518	1,103,375	1,661,756
Ontario ...	10	10,383,435	1,999	1,860,245	56,022	14,285,022	18,207,932
<u>1941</u>							
CANADA	18	14,010,726	2,170	1,739,823	58,580	11,617,955	14,520,739
Quebec	9	983,495	492	260,710	11,864	1,137,385	1,603,271
Ontario ...	9	13,027,231	1,678	1,479,113	46,716	10,480,570	12,917,468
<u>1942</u>							
CANADA	18	15,229,512	2,485	2,321,236	76,619	19,885,077	23,636,618
Quebec	9	1,372,440	504	294,632	14,055	1,926,656	2,475,850
Ontario ...	9	13,857,072	1,981	2,026,604	62,564	17,958,421	21,160,768

NOTE - Profits and losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as, interest, rent, depreciation, taxes, insurance, advertising, etc.

THE TOBACCO INDUSTRIES IN CANADA, 1942.

The amount of raw leaf tobacco processed during the year 1942 was 84,814,236 pounds with a selling value of \$23,636,018 compared with 57,347,528 pounds processed in 1941 with a selling value of \$14,332,188. The principal variety of processed raw leaf was "bright flue-cured" of which 67,747,731 pounds were prepared with a valuation of \$20,155,410. In order of importance "burley" follows with 8,785,088 pounds valued at \$1,843,322. The quantity and selling value of all tobacco processed is shown by kinds of Canada and the provinces in Table 2.

Table 2. - Production by Types and Provinces, 1941 and 1942.

Kinds of Processed Leaf	CANADA		Quebec		Ontario	
	Quantity	Selling Value	Quantity	Selling Value	Quantity	Selling Value
	Pounds	\$	Pounds	\$	Pounds	\$
<u>1942</u>						
Bright, flue-cured	67,747,731	20,155,410	4,613,882	1,251,647	63,133,849	18,903,763
Burley	8,785,088	1,843,322	-	-	8,785,088	1,843,322
Dark, air-cured and fire-cured	1,866,646	413,083	-	-	1,866,646	413,083
Cigar leaf	5,279,888	1,065,929	5,279,888	1,065,929	-	-
Pipe varieties - large	1,061,323	137,299	1,061,323	137,299	-	-
Pipe varieties - small	73,560	20,975	73,560	20,975	-	-
TOTAL Tobacco processed	84,814,236	23,636,018	11,028,653	2,475,850	73,785,583	21,160,168
Amount received for custom packing \$	-	600	-	-	-	600
TOTAL VALUE OF PRODUCTION	-	23,636,618	-	2,475,850	-	21,160,768
<u>1941</u>						
Bright, flue-cured	41,779,775	11,409,255	3,996,104	753,541	37,783,671	10,655,714
Burley	10,234,337	1,882,159	-	-	10,234,337	1,882,159
Dark, air-cured and fire-cured	1,214,894	239,981	-	-	1,214,894	239,981
Cigar leaf	3,496,144	726,950	3,496,144	726,950	-	-
Pipe varieties - large	570,378	60,483	570,378	60,483	-	-
Pipe varieties - small	52,000	13,360	52,000	13,360	-	-
TOTAL Tobacco Processed	57,347,528	14,332,188	8,114,626	1,554,334	49,232,902	12,777,854
Amount received for custom packing \$	-	188,551	-	48,937	-	139,614
TOTAL VALUE OF PRODUCTION	-	14,520,739	-	1,603,271	-	12,917,468

THE TOBACCO INDUSTRIES IN CANADA, 1942.

The materials used in this section of the tobacco industry are given by provinces in Table 3. The raw leaf tobacco used to produce the 84,814,236 pounds of processed leaf was 95,821,686 pounds. The expenditure incurred in providing the necessary containers and other packaging material amounted to \$92,792.

Table 3. - Materials Used, by Provinces, 1941 and 1942.

Kind of raw leaf grown and purchased for processing into:	CANADA		QUEBEC		ONTARIO	
	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value
	Pounds	\$	Pounds	\$	Pounds	\$
<u>1942</u>						
Bright, flue-cured	75,853,008	17,227,742	5,160,453	1,109,103	70,692,555	16,118,639
Burley	9,948,937	1,458,828	-	-	9,948,937	1,458,828
Dark, air-cured and fire-cured	2,445,244	308,234	-	-	2,445,244	308,234
Cigar leaf	6,322,093	690,416	6,322,093	690,416	-	-
Pipe varieties - Large .	1,170,204	94,107	1,170,204	94,107	-	-
Pipe varieties - Small .	82,200	12,958	82,200	12,958	-	-
Cost of Containers, etc.	-	92,792	-	20,072	-	72,720
TOTAL	95,821,686	19,885,077	12,734,950	1,926,656	83,086,736	17,958,421
<u>1941</u>						
Bright, flue-cured	47,200,044	9,382,657	4,390,500	617,376	42,809,544	8,765,261
Burley	11,736,254	1,483,335	-	-	11,736,254	1,483,335
Dark, air-cured and fire-cured	1,613,862	172,184	-	-	1,613,862	172,184
Cigar leaf	3,784,570	461,944	3,784,570	461,944	-	-
Pipe varieties - Large .	367,442	30,297	367,442	30,297	-	-
Pipe varieties - Small .	56,600	8,750	56,600	8,750	-	-
Cost of containers, etc.	-	78,788	-	19,018	-	59,770
TOTAL	64,758,772	11,617,955	8,599,112	1,137,385	56,159,660	10,480,570

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THE TOBACCO INDUSTRIES IN CANADA, 1942.

Table 4. - Capital Invested, by Provinces.

Year and Provinces	Fixed Capital	Working Capital		Total Capital
	Present Value	Inventory value	Cash, bills and accounts receivable, etc.	
	of land, buildings, fixtures, machinery, tools, etc.	of materials, stocks, finished products, fuel, etc. on hand		
	\$	\$	\$	\$
<u>1942</u>				
CANADA	3,012,468	7,715,367	4,501,677	15,229,512
Quebec	445,375	430,132	496,933	1,372,440
Ontario	2,567,093	7,285,235	4,004,744	13,857,072
<u>1941</u>				
CANADA	2,856,494	5,781,725	5,372,507	14,010,726
Quebec	433,696	247,937	301,862	983,495
Ontario	2,422,798	5,533,788	5,070,645	13,027,231
<u>1940</u>				
CANADA	2,943,695	3,078,590	5,333,845	11,356,130
Quebec	462,017	221,555	289,123	972,695
Ontario	2,481,678	2,857,035	5,044,722	10,383,435

Table 5. - All Employees, by Classes, Sex and Remuneration.

Year and Provinces	Salaried Employees			Wage-earners (monthly average)			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1942</u>									
CANADA ..	188	14	482,534	1,237	1,046	1,838,702	1,425	1,060	2,321,236
Quebec ...	31	2	55,106	238	233	239,526	269	235	294,632
Ontario ..	157	12	427,428	999	813	1,599,176	1,156	825	2,026,604
<u>1941</u>									
CANADA ..	180	13	426,812	1,194	783	1,313,011	1,374	796	1,739,823
Quebec ...	26	1	42,608	241	224	218,102	267	225	260,710
Ontario ..	154	12	384,204	953	559	1,094,909	1,107	571	1,479,113

THE TOBACCO INDUSTRIES IN CANADA, 1942.

Owing to the seasonal nature of this part of the tobacco industry, there is considerable variation in the number of wage-earners employed, ranging from a maximum of 5,511 in the month of January to a minimum of 345 in August.

Table 6. - Monthly Employment of Wage-earners

Months	1 9 4 2			1 9 4 1		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	3,280	2,231	5,511	3,470	2,182	5,652
February	3,106	2,243	5,349	3,259	2,083	5,342
March	2,392	2,115	4,510	3,371	1,564	3,935
April	1,534	1,662	3,196	764	644	1,408
May	201	205	496	226	172	398
June	192	186	378	204	163	367
July	209	156	365	228	175	403
August	210	135	345	266	181	447
September	230	143	373	264	162	446
October	273	140	413	281	153	434
November	1,297	1,523	2,820	317	172	489
December	1,828	1,821	3,649	2,649	1,774	4,423
MONTHLY AVERAGE ...	1,237	1,046	2,283	1,194	783	1,977

Table 7. - Number of Wage-earners in the Month of Highest Employment with Their Regular Hours of Work per Week and Average Weekly Earnings.

Number of Hours Worked per Week	1 9 4 2		1 9 4 1	
	Number of Employees		Number of Employees	
	Male	Female	Male	Female
30 hours or less	74	25	81	71
31 - 43 hours	207	348	377	327
44 hours	279	249	175	361
45 - 47 hours	44	230	57	109
48 hours	1,631	1,081	1,558	932
49 - 50 hours	500	336	748	411
51 - 54 hours	104	43	112	4
55 hours	324	72	358	1
56 - 64 hours	77	-	58	-
65 hours and over	33	-	27	-
Average hours per week	48.0	46.0	47.6	45.2
Average weekly earnings	\$18.87	\$16.67	\$16.76	\$14.92

THE TOBACCO INDUSTRIES IN CANADA, 1942.

Table 8. - Power Equipment.

Classes of Power	1942		1941	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and turbines -				
In Use	2	240	2	240
Idle	-	-	-	-
Electric motors, operated by purchased power -				
In Use	149	719	150	677
Idle	1	3	1	3
TOTAL POWER AVAILABLE FOR MANUFACTURING	152	962	153	920
Boilers -				
In Use	21	1,575	22	1,473
Idle	3	225	3	225

Table 9. - Consumption of Fuel and Electricity.

Kinds of Fuel	Unit of Measure	1942		1941	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Bituminous Coal -					
Canadian ..	ton	1,942	16,580	790	7,363
Imported ..	"	5,157	37,974	4,607	31,229
Anthracite Coal	"	221	2,235	117	1,145
Gasoline	gallon	-	-	1,000	350
Wood	cord	105	600	175	1,060
Gas	M.cu.ft.	274	158	262	148
Other fuel	-	-	200	-	-
Electricity purchased (including service charges)	Kw.h.	991,595	18,872	818,619	17,285
TOTAL COST OF FUEL AND ELECTRICITY	-	-	76,619	-	58,580

THE TOBACCO INDUSTRIES IN CANADA, 1942.

A P P E N D I X

Firms Engaged in the Processing and Packing of Tobacco in Canada in 1942.

QUEBEC

La Cooperative des Tabacs Laurentiens, Imperial Tobacco Co. of Canada, Ltd. Henri Dupuis Alphonse Fontaine & Cie Max Masse, Enrg. (J.M.G. Racine) Napoleon Pichette et fils La Societe Co-Operative Agricole de la Vallee d'Yamaska La Societe Co-Operative Agricole de Tabac de Farnham La Societe Co-Operative Agricole de Tabac du Dist. de Joliette	Joliette St. Jacques l'Achigan St. Jacques l'Achigan St. Jacques l'Achigan Joliette St. Alexis de Montcalm St. Cesaire Farnham St. Jacques l'Achigan
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ONTARIO

British Leaf Tobacco Company of Canada Canadian Leaf Tobacco Company Limited Consolidated Leaf Tobacco Company Limited Hodge Tobacco Company of Canada Limited Imperial Leaf Tobacco Company of Canada, Limited Imperial Leaf Tobacco Company of Canada, Limited Intercountry Tobacco Growers, Ltd. Leamington Tobacco Sales Corp'n. Limited Norfolk Leaf Tobacco Company, Limited	Patteson Avenue, Chatham Dover & St. Clair Streets, Chatham Lansdowne Avenue, Kingsville Lansdowne Avenue, Kingsville Delhi Leamington Lansdowne Avenue, Kingsville 11 Iven Street, Leamington Tillsonburg.
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