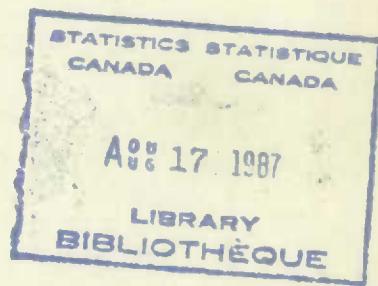




Published by Authority of the Hon. James A. MacKINNON, M.P.
Minister of Trade and Commerce

CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
GENERAL MANUFACTURES BRANCH



REPORT
ON THE
TOBACCO INDUSTRIES
IN
CANADA

1944



OTTAWA
1946

Price 25 cents



PERPETUAL LIBERTY OF THE AMERICAN PEOPLE

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DEPARTMENT OF TRADE AND COMMERCE
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OTTAWA - CANADA

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THE TOBACCO INDUSTRIES IN CANADA, 1944

The tobacco industries in Canada perform two distinct operations, and this report is separated into two sections accordingly. Section I covers the operations of all firms engaged in the manufacture of tobacco, smoking and chewing, snuff, cigars and cigarettes. Section 2 deals with the preliminary operations which consist of the processing and packing of raw leaf tobacco.

SECTION I. - TOBACCO PRODUCTS

The number of establishments engaged in the tobacco products industry totalled 69, located by provinces as follows: Prince Edward Island 2; Quebec 45; Ontario 17; Manitoba 1 and British Columbia 4. These plants furnished employment to 10,587 persons who were paid \$13,105,796 in salaries and wages. They also spent \$36,864,416 for materials and containers, and produced goods with a net selling value at the factory of \$71,442,389. Of the establishments reporting in this industry 33 made cigars only, 15 made tobacco only, 8 made tobacco and cigarettes, 4 made tobacco and cigars, 1 made snuff only, 3 made tobacco and snuff, 1 made tobacco, cigars and cigarettes, 1 made tobacco, cigars and snuff, 2 made cigarettes only and 1 tobacco flavourings.

The net output (selling values less excise duties and taxes) of the tobacco manufacturing industry in 1944 was valued at \$71,442,389 which represents an increase of \$7,350,454 or over 11 per cent above that of the previous year. The gross output (selling values including excise duties and taxes) was valued at \$223,152,885. Cigarettes formed the main item of production with an output of 15,484,605 thousand valued at \$171,001,575. Smoking tobacco was next in importance with an output of 24,263,076 pounds valued at \$36,098,232. This was followed by cigars with a production of 198,512 thousand valued at \$10,470,972, chewing tobacco 2,785,693 pounds valued at \$3,619,612 and snuff 980,780 pounds valued at \$1,947,633.

Compared with the previous year there was a decrease of 218 in the number of employees but an increase of \$1,021,415 in the salaries and wages paid. There were also increases of \$5,387,704 in the cost of materials used and \$7,350,454 in the net value of production.

The tobacco industry also contributes materially to the agricultural economy of Canada. Of the total cost of materials used, amounting to \$36,864,418, \$25,489,807 was spent for domestic raw leaf tobacco. All told, the tobacco industry consumed 71,277,001 pounds of raw leaf tobacco of which 69,860,464 pounds was of domestic origin. For the production of cigars, 1,010,153 pounds of imported and 2,679,122 pounds of domestic tobacco were used; for the production of cigarettes, 331,957 pounds imported and 42,012,917 pounds of domestic tobacco were required, while for the production of smoking and chewing tobacco and snuff, 74,427 pounds of imported and 25,168,425 pounds of domestic tobacco were used.

The tables following give detailed statistics of production, employment, materials used, capital invested, etc.

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 1. - Principal Statistics, by Provinces, 1940 to 1944

Year and Provinces	Estab-lish-ments	Capital Invested	Em-ployees	Salaries and Wages	Cost of Materials Used	Value of Production
	No.	\$	No.	\$	\$	\$
<u>1940</u>						
CANADA	82	66,014,427	8,591	8,073,773	24,204,225	49,126,079
Quebec	53	56,494,963	7,335	6,779,193	21,063,912	42,504,146
Ontario	20	9,422,895	1,221	1,256,145	3,110,048	6,541,051
British Columbia.	6	11,812	10	5,360	4,302	11,593
Other Provinces .	3	84,757	25	33,075	25,963	69,289
<u>1941</u>						
CANADA	82	66,698,907	9,204	8,999,114	25,597,808	53,722,050
Quebec	54	56,984,341	7,929	7,621,451	22,692,886	46,918,972
Ontario	20	9,611,621	1,237	1,341,859	2,880,368	6,730,557
British Columbia.	5	9,731	11	5,550	3,732	10,044
Other Provinces .	3	93,214	27	30,254	20,822	62,477
<u>1942</u>						
CANADA	78	71,209,895	10,502	10,757,712	28,716,426	59,390,032
Quebec	51	61,191,229	9,234	9,328,403	25,798,049	52,512,529
Ontario	20	9,926,513	1,232	1,393,469	2,894,090	6,803,597
British Columbia.	4	11,046	10	6,918	4,723	13,336
Other Provinces .	3	81,107	26	28,922	19,564	60,570
<u>1943</u>						
CANADA	70	78,331,842	10,805	12,084,381	31,476,712	64,091,935
Quebec	46	67,391,439	9,448	10,509,342	28,107,500	56,359,476
Ontario	17	10,841,226	1,322	1,537,835	3,344,603	7,658,913
British Columbia.	4	14,279	12	7,990	6,274	21,369
Other Provinces .	3	84,898	23	29,214	18,335	52,177
<u>1944</u>						
CANADA	69		10,587	13,105,796	36,864,416	71,442,389
		Not Collected for this year				
Quebec	45		9,224	11,474,673	33,151,772	63,277,589
Ontario	17		1,328	1,587,945	3,680,416	8,079,431
British Columbia.	4		13	14,599	12,863	35,081
Other Provinces .	3		22	28,579	19,365	50,288

Profits or losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE TOBACCO INDUSTRIES IN CANADA, 1944

The following table shows the principal statistics of the industry in three sections, classified according to main products.

Table 2. - Principal Statistics, by Sections, 1942 to 1944

			Factories which Manufacture -		
			Tobaccos only	Tobaccos and (including Cigars or snuff)	Cigarettes
<u>1 9 4 2</u>					
Establishments reporting	No.	39	24		15
Capital invested	\$	5,888,693	3,627,659	61,693,543	
Employees on salaries	No.	208	117		1,873
Total salaries	\$	326,517	185,668	3,410,512	
Employees on wages - Total	No.	1,354	347		6,603
Male	No.	277	123		1,827
Female	No.	1,077	224		4,776
Total wages	\$	1,065,850	256,008	5,513,157	
Cost of materials used	\$	2,300,927	931,982	25,483,517	
Value of production	\$	4,565,206	2,615,739	52,209,087	
<u>1 9 4 3</u>					
Establishments reporting	No.	33	20		17
Capital invested	\$	7,092,279	4,030,663	67,208,900	
Employees on salaries - Total ...	No.	261	127		1,938
Male	No.	179	89		1,069
Female	No.	82	38		869
Total salaries	\$	391,805	201,901	3,503,467	
Employees on wages - Total	No.	1,641	359		6,479
Male	No.	311	105		1,934
Female	No.	1,330	254		4,545
Total wages	\$	1,428,496	284,687	6,274,025	
Cost of materials used	\$	2,805,358	1,127,639	27,543,715	
Value of production	\$	5,875,319	2,823,225	55,393,391	
<u>1 9 4 4</u>					
Establishments reporting	No.	33	19		17
Capital invested	\$	-	-		-
Employees on salaries - Total ...	No.	210	113		1,666
Male	No.	145	87		932
Female	No.	65	26		734
Total salaries	\$	378,205	199,314	3,400,653	
Employees on wages - Total	No.	1,664	411		6,523
Male	No.	351	123		2,160
Female	No.	1,313	288		4,363
Total wages	\$	1,610,104	368,003	7,149,537	
Cost of materials used	\$	3,353,525	1,498,460	32,012,431	
Value of production	\$	6,421,390	3,525,245	61,495,754	

THE TOBACCO INDUSTRIES IN CANADA, 1944

A comparative summary of the principal products of this industry from 1928 to 1944 is given in Table 3, showing the quantity and selling value at the works (excise duties included).

Table 3. - Comparative Summary of Production

Year	Cigars		Cigarettes		Tobacco, chewing	
	Quantity	Selling	Quantity	Selling	Quantity	Selling
		M		M		\$
1928	184,284	9,321,919	4,225,500	41,706,317	5,220,701	4,719,340
1929	191,041	9,997,380	4,966,612	49,258,851	4,759,942	4,301,445
1930	197,398	10,024,186	5,086,443	49,835,366	4,287,283	3,898,920
1931	155,412	7,247,152	4,431,585	42,865,121	3,827,837	3,400,721
1932	151,392	5,976,484	3,884,993	36,073,614	3,277,763	2,792,737
1933	112,030	4,731,335	4,310,305	34,878,274	3,062,849	2,765,653
1934	116,858	4,557,959	4,843,470	38,182,600	3,118,235	2,642,751
1935	120,508	5,158,629	5,324,953	41,526,276	2,896,011	2,426,966
1936	119,827	5,282,500	5,607,228	43,763,029	2,885,940	2,435,752
1937	129,873	5,857,003	6,724,333	52,138,442	2,807,973	2,360,393
1938	132,715	5,689,958	6,899,735	53,224,900	2,591,284	2,182,802
1939	135,825	5,411,054	7,163,433	57,277,062	2,577,890	2,184,537
1940	165,455	6,275,962	7,831,312	70,472,313	2,569,472	2,358,434
1941	196,724	7,300,244	9,548,466	86,652,775	2,451,738	2,396,322
1942	206,486	7,906,429	11,966,459	115,125,426	2,921,111	3,105,440
1943	200,370	9,665,753	13,591,320	155,930,531	2,927,050	3,660,488
1944	198,512	10,470,972	15,484,605	171,001,575	2,785,693	3,619,612
<hr/>						
Year	Tobacco, smoking			Snuff		
	Quantity	Selling	Quantity	Selling	Quantity	Selling
		Value at the Factory		Value at the Factory		Value at the Factory
<hr/>						
1928	22,135,561	19,782,943	1,008,041	1,277,230		
1929	24,044,145	20,307,223	997,078	1,280,933		
1930	19,010,687	20,581,094	1,008,733	1,311,836		
1931	18,448,123	20,094,959	926,381	1,192,309		
1932	19,746,765	20,315,384	834,976	1,059,219		
1933	19,920,925	20,834,043	756,079	1,013,641		
1934	19,916,321	19,939,514	788,913	1,063,449		
1935	19,803,023	19,662,431	773,692	1,045,862		
1936	20,588,645	20,674,685	789,819	1,080,111		
1937	22,439,360	22,607,786	828,473	1,130,086		
1938	22,757,092	22,882,143	811,904	1,102,924		
1939	24,709,819	24,498,111	836,955	1,149,262		
1940	26,699,092	28,081,214	860,378	1,219,292		
1941	26,019,604	29,251,455	895,802	1,313,446		
1942	26,242,628	31,848,968	909,741	1,459,390		
1943	24,808,718	35,536,053	941,740	1,796,435		
1944	24,263,076	36,098,232	980,780	1,947,633		

The "selling values" shown in the above table include excise duties.

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 4. - Products Made by the Tobacco Industry, Canada

Products	1 9 4 4		1 9 4 3	
	Quantity	Selling Value at the Factory (including excise duties)	Quantity	Selling Value at the Factory (including excise duties)
		\$		\$
Chewing tobacco, plug .. Pound	2,553,213	3,312,171	2,693,169	3,357,021
Chewing tobacco, cut ... "	26,387	34,106	25,243	33,473
Chewing tobacco, twist . "	206,093	273,335	208,638	269,994
Smoking tobacco, plug .. "	518,374	746,279	622,305	851,497
Smoking tobacco, cut -				
fine "	17,620,393	26,226,047	17,604,537	25,235,394
coarse "	5,706,818	8,912,437	6,155,610	9,302,709
Smoking tobacco, twist . "	587	624	704	771
Smoking tobacco, leaf .. "	416,904	212,845	425,562	145,682
Snuff	980,780	1,947,633	941,740	1,796,435
Cigars	M 198,512	10,470,972	200,370	9,665,753
Cigarettes	M 15,484,605	171,001,575	13,591,320	155,930,531
All other products	-	-	14,861	-
TOTAL SELLING VALUE				
OF PRODUCTS	-	-	223,152,885	-
(including excise duties and taxes)				206,608,542
Excise duties and taxes.	-	-	151,710,496	-
VALUE OF PRODUCTION				
(less duties and taxes).	-	-	71,442,389	-
				64,091,935

THE TOBACCO INDUSTRIES

Table 5. - Materials Used for Canada

Materials Used	CANADA		Quebec	
	Quantity	Cost Value	Quantity	Cost Value
<u>1944</u>				
Raw leaf tobacco, imported Lb.	1,416,537	2,642,052	1,062,953	2,017,979
Raw leaf tobacco, domestic "	69,860,464	25,489,807	63,575,610	23,248,770
All other tobacco "	12,899	2,658	11,912	2,352
Boxes, wooden No.	2,046,115	27,898	1,799,135	241,829
Boxes, tin, cardboard, etc. . . . "	618,219,497	2,168,748	572,225,019	1,941,740
Cigarette papers -	-	805,544	-	740,956
Lead and tin foil Lb.	6,692,379	1,007,390	6,169,648	921,170
Cellophane -	-	1,053,445	-	960,318
Other containers, wrappers, labels, cigar bands, etc. . . . -	-	2,698,541	-	2,448,049
All other materials (x) -	-	718,333	-	628,609
TOTAL COST -	-	36,864,416	-	33,151,772
<u>1945</u>				
Raw leaf tobacco, imported Lb.	1,272,769	2,068,482	1,042,705	1,598,652
Raw leaf tobacco, domestic "	66,930,346	21,504,332	60,372,869	19,450,513
All other tobacco "	58,264	6,762	57,924	6,667
Boxes, wooden No.	2,333,823	299,537	2,133,705	274,795
Boxes, tin, cardboard, etc. . . . "	579,592,585	2,247,032	536,818,187	1,998,524
Cigarette papers Lb.	1,369,943	689,724	1,254,179	631,281
Lead and tin foil "	775,024	152,714	588,144	104,723
Cellophane -	-	763,203	-	679,666
Other containers, wrappers, labels, cigar bands, etc. . . . -	-	3,064,163	-	2,775,586
All other materials (x) -	-	680,763	-	587,495
TOTAL COST -	-	31,476,712	-	28,107,500
<u>1942</u>				
Raw leaf tobacco, imported Lb.	1,520,879	2,022,546	1,260,181	1,618,949
Raw leaf tobacco, domestic "	62,206,318	18,869,854	56,403,580	17,157,941
All other tobacco "	82,298	12,764	81,572	12,561
Boxes, wooden No.	2,414,927	264,601	2,247,949	246,159
Boxes, tin, cardboard, etc. . . . "	618,630,801	2,272,828	560,084,856	2,009,398
Cigarette papers -	-	549,301	-	499,843
Lead and tin foil Lb.	4,581,850	578,876	4,192,888	518,485
Cellophane -	-	682,691	-	601,188
Other containers, wrappers, labels, cigar bands, etc. . . . -	-	2,758,587	-	2,502,217
All other materials (x) -	-	704,398	-	631,308
TOTAL COST -	-	28,716,426	-	25,798,049

(x) Includes molasses, honey, sugar, salt, glycerine, licorice, gum arabic, gum tragacanth, perfumes, essences, etc.

IN CANADA, 1944

and the Provinces

Ontario		British Columbia		Other Provinces	
Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
	\$		\$		\$
351,644	619,131	1,940	4,942	-	-
6,222,414	2,222,475	8,524	5,197	53,916	13,365
687	206	500	100	-	-
246,980	56,069	-	-	-	-
45,959,286	224,621	11,692	1,620	23,500	767
-	64,588	-	-	-	-
522,731	86,220	-	-	-	-
-	92,294	-	833	-	-
-	249,861	-	91	-	540
-	84,951	-	80	-	4,693
	5,680,416	-	12,863	-	19,365
<hr/>					
228,760	467,805	1,304	2,025	-	-
6,488,399	2,038,795	7,112	2,513	61,966	12,711
540	95	-	-	-	-
195,390	24,158	630	80	4,100	504
42,548,132	246,877	6,266	1,108	20,000	525
135,764	58,443	-	-	-	-
184,880	47,991	-	-	-	-
-	83,147	-	390	-	-
-	288,232	-	128	-	417
-	89,060	-	50	-	4,180
-	3,344,603	--	6,274	-	18,335
<hr/>					
259,623	401,911	1,075	1,686	-	-
5,735,345	1,697,562	6,211	1,635	61,182	12,696
726	203	-	-	-	-
149,558	16,561	420	52	17,000	1,829
58,541,213	262,617	4,752	813	-	-
-	49,458	-	-	-	-
383,362	60,391	-	-	-	-
-	81,347	-	156	-	-
-	255,959	-	351	-	60
-	68,081	-	50	-	4,979
-	2,894,090	--	4,723	-	19,564

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 6. - Distribution of Raw Leaf Tobacco Reported in Table 5

	"Imported" Raw Leaf Tobacco		"Domestic" Raw Leaf Tobacco		Total Raw Leaf Tobacco	
	Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
	Pounds	\$	Pounds	\$	Pounds	\$
<u>1944</u>						
Used in the manufacture of: -						
Cigars 1/.....	1,010,153	2,161,524	2,679,122	1,082,129	3,689,275	5,243,453
Cigarettes 2/.....	351,957	407,900	42,012,917	16,380,691	42,344,874	16,788,591
Tobacco and snuff 3/.....	74,427	72,828	25,168,425	8,026,987	25,242,852	8,099,815
TOTAL	1,416,537	2,642,052	69,860,464	25,489,807	71,277,001	28,131,859
<u>1943</u>						
Used in the manufacture of: -						
Cigars	794,995	1,567,744	3,293,322	1,074,896	4,088,317	2,642,640
Cigarettes	307,915	348,110	57,446,742	12,769,360	37,754,657	13,117,470
Tobacco and snuff	169,859	152,628	26,190,282	7,660,076	26,360,141	7,812,704
TOTAL	1,272,769	2,068,482	66,930,346	21,504,332	68,203,115	23,572,814
<u>1942</u>						
Used in the manufacture of: -						
Cigars	714,031	1,341,363	3,257,644	1,058,309	3,971,675	2,399,672
Cigarettes	545,923	486,830	32,524,394	10,767,416	33,070,317	11,254,246
Tobacco and snuff	260,925	194,353	26,424,280	7,044,109	26,685,205	7,238,462
TOTAL	1,520,879	2,022,546	62,206,318	18,869,834	63,727,197	20,892,380

1/ 349,139 pounds of the "imported" raw leaf was purchased stemmed and 661,014 pounds unstemmed.
 902,512 " " " " domestic" " " " " " " 1,776,610 " "

2/ 55 " " " " imported" " " " " " " " " 331,902 " "
 206,171 " " " " domestic" " " " " " " " " 41,806,746 " "

3/ 280 " " " " imported" " " " " " " " " 74,147 " "
 235,370 " " " " domestic" " " " " " " " " 24,933,055 " "

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 7. - Quantity of Raw Leaf Tobacco taken from Stocks for Manufacturing, by Types and Quarters, 1944

Type	Taken for Manufacture						
	Quarter Ending						
	March 31, 1944	June 30, 1944	September 30, 1944	December 31, 1944	Total, 1944		
	Pounds	Pounds	Pounds	Pounds	Pounds		
<u>CANADIAN TOBACCOS</u>							
Flue-cured (Bright Virginia)	13,447,561	13,181,151	13,656,393	16,368,319	56,653,424		
Burley	2,057,526	1,986,303	2,061,847	2,678,706	8,784,182		
Dark (air or fire- cured)	273,486	307,370	265,225	328,959	1,175,020		
Cigar leaf	751,728	757,914	636,411	733,415	2,879,468		
Large pipe varieties	137,218	110,601	187,757	127,885	563,461		
Small pipe varieties	34,980	30,113	106,753	19,419	191,265		
TOTAL	16,702,299	16,373,452	16,914,386	20,256,683	70,246,820		
<u>IMPORTED TOBACCOS</u>							
Flue-cured (Bright Virginia)	47,665	8,173	8,968	18,268	83,074		
Burley	-	-	-	-	-		
Dark (air or fire- cured)	52	658	413	377	1,500		
Cigar leaf	240,811	226,775	279,910	292,958	1,040,454		
Other types	66,003	67,134	89,757	87,700	310,594		
TOTAL	354,531	302,740	379,048	399,303	1,435,622		
GRAND TOTAL	17,056,830	16,676,192	17,293,434	20,655,986	71,682,442		

The above table is compiled from the quarterly reports on the "Stocks and Consumption of Unmanufactured Tobacco".

All weights in this table are reported in terms of "standard pounds", as defined by the Excise Act.

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 8. - Stocks of Unmanufactured Tobacco on Hand, March 31, 1943 to December 31, 1944

Type	1 9 4 4				1 9 4 3			
	March 31st, June 30th, 1944		September 30th, 1944	December 31st, 1944	March 31st, June 30th, 1943		September 30th, 1943	December 31st, 1943
	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds	Standard Pounds
<u>CANADIAN TOBACCOS</u>								
Flue-cured (Bright Virginia)	104,026,835	88,800,077	74,467,518	62,098,948	112,677,220	100,277,025	85,894,790	79,928,213
Burley	14,799,428	12,392,767	10,399,871	7,762,177	19,804,297	16,889,164	14,214,366	11,962,387
Dark (air or fire- cured)	2,523,433	1,882,132	1,708,452	1,450,357	4,062,993	3,330,283	2,805,109	2,574,711
Cigar leaf	5,394,890	4,433,888	3,224,007	3,526,579	7,072,109	4,582,543	5,079,889	4,671,397
Large pipe varieties	903,134	825,815	641,243	911,392	1,032,065	1,160,471	1,092,102	902,779
Small pipe varieties	298,160	221,371	181,238	199,584	347,096	377,231	396,496	355,598
TOTAL	127,945,880	108,556,050	90,622,329	75,949,037	144,995,780	126,616,517	109,482,752	100,395,085
<u>IMPORTED TOBACCOS</u>								
Flue-cured (Bright Virginia)	21,351	12,861	41,047	22,773	60,855	57,622	32,149	47,370
Burley	-	-	-	-	-	-	-	-
Dark (air or fire- cured)	4,596	3,938	3,525	3,148	6,346	5,723	5,681	4,648
Cigar leaf	1,499,460	1,441,590	1,272,829	1,447,126	1,603,088	1,562,023	1,440,433	1,299,011
Other types	398,269	518,782	443,563	402,291	163,408	234,387	475,158	397,329
TOTAL	1,923,676	1,977,171	1,760,964	1,875,388	1,833,695	1,859,755	1,953,421	1,748,358
GRAND TOTAL	129,869,556	110,533,221	92,583,293	77,824,375	146,829,475	128,476,272	111,436,173	102,143,443

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 9. - Principal Statistics of the Tobacco Industry in Canada,
Grouped According to the Size of Establishment.

Establishments having a production of -	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Value of Products Made
	No.	\$	No.	\$	\$	\$
<u>1944</u>						
Under \$5,000	8		11	8,443	7,683	18,026
\$5,000 to \$25,000	28		135	108,434	169,306	327,113
\$25,000 to \$50,000	8	Not collected	124	115,727	152,644	305,065
\$50,000 to \$100,000	5		132	139,162	211,483	434,563
\$100,000 to \$500,000	7	for this year	271	277,159	558,889	1,141,958
\$500,000 to \$1,000,000	4		694	759,686	1,407,143	3,684,700
\$1,000,000 and over	9		9,220	11,697,185	34,357,268	65,530,964
TOTAL	69		10,587	13,105,796	36,864,416	71,442,389
<u>1943</u>						
Under \$5,000	15	47,427	34	17,908	19,452	40,648
\$5,000 to \$25,000	24	244,930	124	89,840	140,527	267,658
\$25,000 to \$50,000	7	203,644	126	106,531	113,479	274,435
\$50,000 to \$100,000	7	497,311	195	175,175	246,219	552,761
\$100,000 to \$500,000	3	448,459	128	137,651	227,914	476,331
\$500,000 to \$1,000,000	4	4,852,897	921	941,832	1,444,653	3,483,200
\$1,000,000 and over	10	72,037,174	9,277	10,615,444	29,284,468	58,996,902
TOTAL	70	78,331,842	10,805	12,084,381	31,476,712	64,091,935

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 10. - Capital Invested, 1931 to 1943.

Year and Provinces	Fixed Capital	Working Capital	Total Capital
	Present value of land, buildings, fixtures, machinery, tools, etc.	Materials on hand, stocks in process, finished products, fuel and miscellaneous supplies, etc.	
	\$	\$	\$
1931	12,553,035	27,436,893	50,194,202
1932	11,252,422	18,630,612	42,351,650
1933	11,700,962	22,497,350	50,218,586
1934	11,640,027	21,869,081	51,546,009
1935	12,109,072	24,324,652	58,178,513
1936	12,114,653	22,705,015	58,785,097
1937	12,402,688	23,209,227	59,359,240
1938	12,742,746	25,899,692	59,480,641
1939	13,071,372	25,505,222	60,135,642
1940	12,875,629	32,626,563	66,014,427
1941	12,242,582	29,470,621	66,698,907
<u>1942</u>			
CANADA	12,517,445	35,625,192	71,209,895
Quebec	9,978,949	31,865,911	61,191,229
Ontario	2,509,288	3,740,740	9,926,513
British Columbia	5,950	1,788	3,308
Other Provinces	23,258	16,753	41,096
<u>1943</u>			
CANADA	12,547,943	42,356,610	78,331,842
Quebec	10,050,446	38,258,437	67,391,439
Ontario	2,467,969	4,077,657	10,841,226
British Columbia	7,670	2,506	4,103
Other Provinces	21,858	18,010	45,030

1944

Figures not collected

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 11. - All Employees, by Classes, Sex and Remuneration

	Salaried Employees			Wage-earners (Montly Average)			Total Employees, Salaries and Wages		
	Male	Female	Total Salaries	Male	Female	Total Wages	Male	Female	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1944</u>									
CANADA	1,164	825	3,978,152	2,634	5,964	9,127,644	3,798	6,789	13,105,796
Quebec	927	706	3,318,088	2,366	5,225	8,156,585	3,293	5,931	11,474,673
Ontario	229	116	641,099	245	738	946,846	474	854	1,587,945
British Columbia	5	-	5,825	7	1	8,774	12	1	14,599
Other Provinces	3	3	13,140	16	-	15,439	19	3	28,579
<u>1943</u>									
CANADA	1,337	989	4,097,173	2,350	6,129	7,987,208	3,687	7,118	12,084,381
Quebec	1,092	874	3,454,838	2,084	5,398	7,054,504	3,176	6,272	10,509,342
Ontario	238	112	625,497	242	730	912,338	480	842	1,537,835
British Columbia	4	-	3,689	7	1	4,301	11	1	7,990
Other Provinces	3	3	13,149	17	-	16,065	20	3	29,214

Table 12. - Monthly Employment of Wage-earners

Months	1 9 4 4			1 9 4 3		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	2,596	6,174	8,770	2,362	6,452	8,814
February	2,615	6,066	8,681	2,322	6,327	8,649
March	2,598	6,085	8,683	2,293	6,217	8,510
April	2,596	5,981	8,577	2,332	6,319	8,651
May	2,560	5,829	8,389	2,305	6,126	8,431
June	2,548	5,847	8,395	2,282	5,917	8,199
July	2,592	5,756	8,348	2,356	5,881	8,237
August	2,613	5,655	8,268	2,331	6,027	8,358
September	2,642	5,877	8,519	2,306	6,144	8,450
October	2,673	6,055	8,728	2,387	6,078	8,465
November	2,757	6,205	8,962	2,419	6,095	8,514
December	2,766	6,030	8,796	2,472	5,926	8,398
MONTHLY AVERAGE	2,634	5,964	8,598	2,350	6,129	8,479

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 13. - Number of Wage-earners in the Month of Highest Employment with their Regular Hours of Work per Week and Average Weekly Earnings.

Number of Hours Worked per Week	1 9 4 4		1 9 4 3	
	Number of Employees		Number of Employees	
	Male	Female	Male	Female
30 hours or less	80	715	135	773
31 - 43 hours	499	1,862	460	2,077
44 hours	128	302	256	360
45 - 47 hours	248	546	263	1,016
48 hours	592	1,287	524	1,285
49 - 50 hours	263	336	235	319
51 - 54 hours	420	747	270	510
55 hours	69	102	74	25
56 - 64 hours	377	347	246	108
65 hours and over	94	5	67	1
Average hours per week	48.4	43.1	46.7	41.8
Average weekly earnings	\$ 30.39	\$ 18.75	\$ 24.49	\$ 15.25

Table 14 - Power Equipment

Classes of Power	1 9 4 4		1 9 4 3			
	Number of Units	Manufacturers'		Number of Units	Manufacturers'	
		Rating of Horse-power Capacity	Rating of Horse-power Capacity		Rating of Horse-power Capacity	
Steam engines and steam turbines						
In use -	4	280		4	280	
Idle	1	125		1	125	
Gasoline, gas and oil engines						
In use -	1	20		1	20	
Idle	-	-		-	-	
Electric motors operated by purchased power -						
In use -	1,730	3,609		1,540	3,402	
Idle	25	44		18	37	
TOTAL POWER AVAILABLE FOR MANUFACTURING -	1,761	4,078		1,564	3,864	
Stationery boilers -						
In use -	23	2,501		26	2,604	
Idle	1	75		2	195	

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 15. - Consumption of Fuel and Electricity.

Kinds of Fuel	Unit of Measure	1 9 4 4		1 9 4 3	
		Quantity	Cost Value	Quantity	Cost Value
Bituminous coal (Canadian (Imported	ton	2,350	23,155	2,057	20,101
	"	12,496	115,919	12,862	111,269
Anthracite coal	"	587	5,514	536	4,929
Coke	"	36	481	40	523
Fuel oil	gal.	1,790	235	1,290	166
Gasoline	"	24,751	8,209	27,711	9,352
Wood	cord	95	636	135	689
Gas, manufactured	M cu. ft.	2,845	2,863	3,265	3,336
Gas, natural	M cu. ft.	709	361	447	304
Other fuel	=	=	3,695	=	3,693
 TOTAL COST OF FUEL			161,068		154,362
Electricity purchased (including service charges)	Kw.h.	8,290,242	113,194	7,737,385	107,858
 TOTAL COST OF FUEL AND ELECTRICITY			274,262		262,220

Table 16. - Imports of Tobacco and Tobacco Products, 1943 and 1944

Articles Imported	1 9 4 4		1 9 4 3	
	Quantity	Value	Quantity	Value
Tobacco, unmanufactured ...	1,380,157	1,624,571	1,323,847	1,169,594
Cigars	3,656	26,920	3,385	23,592
Cigarettes	458	719	233	563
Snuff	-	-	-	-
Tobacco, cut	57,670	63,473	3,115	4,402
All other manufactures of tobacco, n.o.p.	-	-	163	179
 TOTAL IMPORTS OF TOBACCO ...	1,441,941	1,715,683	1,330,743	1,198,330

Table 17. - Exports of Tobacco and Tobacco Products, 1943 and 1944

Articles Exported	1 9 4 4		1 9 4 3	
	Quantity	Value	Quantity	Value
Tobacco, unmanufactured	12,370,292	4,935,341	12,848,481	4,241,203
Cigars	7,548	21,485	17,569	43,803
Cigarettes	342,460*	822,926	382,315*	932,603
Tobacco, plug and twist	22,992	11,569	17,474	8,958
Tobacco, stems and cuttings .	336,600	3,809	718,300	2,159
Tobacco, manufactured, n.o.p.	34,823	30,245	40,659	29,062
 TOTAL EXPORTS OF TOBACCO ...	-	5,825,375	-	5,257,788

* These quantities are "thousands" not pounds.

THE TOBACCO INDUSTRIES IN CANADA, 1944

The following list gives the name, location and main products of the firms reporting the manufacture of tobacco, cigars and cigarettes in Canada in 1944.

Index to Main Products

- | | |
|-------------|----------------|
| (1) Tobacco | (3) Cigarettes |
| (2) Cigars | (4) Snuff |

PRINCE EDWARD ISLAND

	<u>MAIN PRODUCTS</u>
Hickey & Nicholson Tobacco Co. Ltd., T. B. & D. J. Riley	(1)
118-120 Prince St., Charlottetown 49 Queen Street, Charlottetown	(1)

QUEBEC

Assory Tobacco Factory (A. Haltrecht)	900 St. George St., Montreal	(1)
Benson & Hedges (Canada) Limited	161-171 Lagauchetiere St. W., Montreal	(1)(2)(3)
Joseph Bourrelle (De Luxe Cigar)	5330 Notre Dame St. W., Montreal	(2)
Capuano & Pasquale Company Limited	1002 De Fleurimont St., Montreal	(1)(2)
The Central Tobacco Manufacturing Cie de Tabac Terrebonne (Achille Chartrand)	112 St. Catherine St. W., Montreal	(1)(3)
Alexandre Croteau	Terrebonne	(1)
La Desiderata Cigar Co., Ltd.	Laval des Rapides	(2)
Eagle Cigarette & Tobacco Company	3886 St. Urbain St., Montreal	(2)
The Economic Tobacco Manufacturing (J. Kastner)	20 Ontario St. E., Montreal	(1)(3)
La Ferme de Tabac de St. Jacques Enr'g.	20 Craig St. W., Montreal	(1)(3)
Forest Limitée	2141 Beaudry St., Montreal	(1)
J. O. Forest & Cie	L'Epiphanie	(2)
General Cigar Company Limited	St. Roch de l'Achigan	(1)
The Globe Tobacco Factory	2260 Parthenais Street, Montreal	(2)
Frank Granda	430 Church Ave., Verdun	(1)
Jose Granda Limited	940 Inspector St., Montreal	(2)
H. S. Cigar Factory, (H. Sauvageau)	4810 St. Lawrence Blvd., Montreal	(2)
Hottin & Cie Limitée	916 De Bullion Street, Montreal	(2)
B. Houde & Grothe, Limited	573 Notre Dame Street, Joliette	(2)
B. Houde & Grothe, Limited	2000 St. Lawrence Blvd., Montreal	(2)
B. Houde & Grothe, Limited	5170 Henri-Julien Ave., Montreal	(3)
Imperial Tobacco Co. of Canada, Ltd.	189-197 Richelieu Street, Quebec	(1)
Imperial Tobacco Co. of Canada, Ltd.	3710 St. Antoine St., Montreal	(1)(3)
Honore Lemieux	180 Cowie Street, Granby	(1)(2)
Landau and Cormack, Ltd.	265 Dorchester St. W., Montreal	(2)
N. Landry & Cie	415-421 Lemoigne St., Montreal	(1)
Lemesurier Tobacco Company, Inc.	3127 St. Catherine St. E., Montreal	(1)(4)
W. C. MacDonald, Incorporated	427 St. Vallier Street, Quebec	(1)(2)(4)
Delphis Mathieu	P. O. Box 1929, Montreal	(1)(3)
Nicholas Menard (Regalia Cigars)	6764A, rue Papineau, Montreal	(1)
National Tobacco Company Limited	2226 Baldwin Avenue, Montreal	(2)
New York Tobacco Mfg. Company	3710 St. Antoine Street, Montreal	(4)
Parizeau & Frere, Enr'g.	4 Duluth Street West, Montreal	(1)
	4234, rue Parthenais, Montreal	(2)

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	<u>QUEBEC - Concluded</u>	<u>MAIN PRODUCTS</u>
J. E. Piette & Frere	4355, rue Drolet, Montreal	(2)
Rock City Tobacco Co. (1936) Ltd.	224, rue Dorchester, Quebec	(1)(3)
Rose of Latakia Mfg. Co. Reg'd.	432 St. Helen St., Montreal	
H. St. Georges, Enrg.	134-136 Gaspard St., Joliette	(1)(2)
H. Simon & Sons Limited	151 Rockland Road, Town of Mount Royal	
Suarez & Granda	360 Craig St. W., Montreal	(2)
J. D. Therien	5757, rue Boyer, Montreal	(1)(4)
Adolphe Thibodeau	1829C, rue Maisonneuve, Montreal	(2)
J. Amédée Thibodeau	408 rue Gilford, Montreal	(2)
James Topp	24 Main Street, Granby	(2)
Verreault & Frere, Enrg.	50, rue Mgr. Gauvreau, Quebec	(1)
<u>ONTARIO</u>		
Capital Cigar Co. (Wm. Rothenberg)	161 Dupont St., Toronto	(2)
Churchill Cigar Co.	360 Bathurst St., Toronto	(2)
Gregory-Stuart Tobacco Co. Ltd.	7-9 Duke St., Toronto	(3)
E. Jones	505 Dundas Street, London	(2)
Domenico Longo	115 Queenston St., St. Catharines	(2)
Joseph A. Lopez	11 Richmond St. W., Toronto	(2)
Donald J. McLean Limited	Kingsville	(1)
Master Craft Cigar Company	1369 Dundas St. W., Toronto	(2)
Morena Cigar Company (J. G. Pennecott)	353 Horton Street, London	(2)
Ontario Tobacco Company	76 Stafford Street, Toronto	(1)
Rea Hermanos	42 Church Street, Toronto	(2)
Royal Canadian Tobacco Company	49 Duke Street, Toronto	(1)(3)
The Santa Clara Cigar Company	Rear 422 Hill Street, London	(2)
Topper Cigar Company	76 York Street, Toronto	(2)
The Tuckett Tobacco Company Ltd.	145 Queen St. N., Hamilton	(1)(3)
Wm. Ward & Sons, Ltd.	19 King Street, London	(1)(2)
Andrew Wilson & Company, Ltd.	10-16 Front St. W., Toronto	(2)
<u>MANITOBA</u>		
Winnipeg Tobacco Company	958 Main Street, Winnipeg	(1)(4)
<u>BRITISH COLUMBIA</u>		
Geo. Booth	139 Water Street, Vancouver	(2)
Chung Wah Tobacco Company	110 East Pender Street, Vancouver	(1)
Dan. Schnoter (Solo Special Cigar Factory)	38 Agnes Street, New Westminster	(2)
Union Cigar Company	406 Jackson Ave., Vancouver	(2)

THE TOBACCO INDUSTRIES IN CANADA, 1944

SECTION 2. - TOBACCO PROCESSING AND PACKING

This section of the tobacco industry deals with the primary operations of processing the green raw leaf into a state suitable to undergo the final stage of conversion into the finished article in the form of smoking and chewing tobacco, cigars and cigarettes. During the year 1944 reports were received from thirteen firms, four of which were located in the province of Quebec and nine in Ontario. Principal statistics for this section of the industry, are shown in the following tables.

Table 1. -- Principal Statistics of the Tobacco Processing and Packing Industry, 1933-1944

Year and Province	Establishments	Capital	Employees	Salaries and Wages	Cost of Fuel & Electricity	Cost of Materials	Gross Value of Products
	No.	\$	No.	\$	\$	\$	\$
1933	22	4,132,884	1,726	998,333	48,437	5,460,521	7,109,021
1934	22	3,836,369	1,358	851,955	47,655	4,154,898	5,564,831
1935	21	5,517,516	1,489	942,202	43,104	6,807,056	8,235,763
1936	16	6,022,580	1,722	1,155,503	50,567	10,795,356	12,924,671
1937	16	6,766,504	1,920	1,235,497	43,586	10,824,227	12,634,698
1938	18	7,725,862	2,471	1,882,897	60,702	18,564,333	22,011,156
1939	19	9,079,773	2,636	2,028,407	65,967	18,234,819	22,538,679
1940	20	11,356,130	2,461	2,095,820	66,540	15,388,397	19,869,688
1941	18	14,010,726	2,170	1,739,823	58,580	11,617,955	14,520,739
<hr/>							
<u>1942</u>							
CANADA	18	15,229,512	2,485	2,321,256	76,619	19,885,077	23,636,618
Quebec	9	1,372,440	504	294,632	14,055	1,926,656	2,475,850
Ontario	9	13,857,072	1,981	2,026,604	62,564	17,958,421	21,160,768
<hr/>							
<u>1943</u>							
CANADA	15	13,891,592	1,670	1,896,534	74,642	21,023,560	24,326,718
Quebec	6	1,410,779	473	346,875	12,577	1,280,300	1,745,472
Ontario	9	12,480,813	1,197	1,549,659	62,065	19,743,260	22,581,246
<hr/>							
<u>1944</u>							
CANADA	13		1,193	1,435,061	75,895	23,244,910	27,530,163
Quebec	4	Not collected	350	266,357	15,731	1,109,976	1,524,440
Ontario	9		843	1,168,704	60,164	22,134,934	26,005,723

NOTE - Profits and losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE TOBACCO INDUSTRIES IN CANADA, 1944

The amount of raw leaf tobacco processed during the year 1944 was 71,363,712 pounds with a selling value of \$27,413,084 compared with 74,229,925 pounds processed in 1943 with a selling value of \$24,245,096. The principal variety of processed raw leaf was "bright flue-cured" of which 62,126,399 pounds were prepared with a valuation of \$24,855,496. In order of importance "burley" follows with 5,787,647 pounds valued at \$1,683,636. The quantity and selling value of all tobacco processed is shown by kinds for Canada and the provinces in Table 2.

Table 2. - Production by Types and Provinces, 1943 and 1944

Kinds of Processed Leaf	CANADA		Quebec		Ontario	
	Quantity	Selling Value	Quantity	Selling Value	Quantity	Selling Value
	Pounds	\$	Pounds	\$	Pounds	\$
<u>1944</u>						
Bright, flue-cured	62,126,399	24,855,496	1,644,230	736,146	60,482,169	24,119,350
Burley	5,787,647	1,683,636	-	-	5,787,647	1,683,636
Dark, air-cured and fire-cured ...	730,364	201,942	-	-	730,364	201,942
Cigar leaf	2,475,802	620,910	2,475,802	620,910	-	-
Pipe varieties - large	189,500	38,000	189,500	38,000	-	-
Pipe varieties - small	54,000	13,100	54,000	13,100	-	-
TOTAL Tobacco Processed	71,363,712	27,413,084	4,363,532	1,408,156	67,000,180	26,004,928
Amount received for custom work .. \$	-	117,079	-	116,284	-	795
TOTAL VALUE OF PRODUCTION	-	27,530,163	-	1,524,440	-	26,005,723
<u>1943</u>						
Bright, flue-cured	59,161,450	20,683,353	1,810,270	689,348	57,351,180	19,994,005
Burley	8,857,172	2,192,338	-	-	8,857,172	2,192,338
Dark, air-cured and fire-cured ...	1,689,435	388,050	-	-	1,689,435	388,050
Cigar leaf	4,028,359	885,020	4,028,359	885,020	-	-
Pipe varieties - large	439,509	83,235	439,509	83,235	-	-
Pipe varieties - small	54,000	13,100	54,000	13,100	-	-
TOTAL Tobacco Processed	74,229,925	24,245,096	6,332,138	1,670,703	67,897,787	22,574,393
Amount received for custom work .. \$	-	81,622	-	74,769	-	6,853
TOTAL VALUE OF PRODUCTION	-	24,326,718	-	1,745,472	-	22,581,246

THE TOBACCO INDUSTRIES IN CANADA, 1944

The materials used in this section of the tobacco industry are given by provinces in Table 3. The raw leaf tobacco used to produce the 71,363,712 pounds of processed leaf was 79,133,835 pounds. The expenditure incurred in providing the necessary containers and other packaging material amounted to \$142,686.

Table 3. - Materials Used, by Provinces, 1943 and 1944

Kind of raw leaf grown and purchased for processing into:	CANADA		QUEBEC		ONTARIO	
	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value	Quantity (Green Weight)	Cost Value
	Pounds	\$	Pounds	\$	Pounds	\$
<u>1944</u>						
Bright, flue-cured	68,658,101	21,076,212	1,826,919	636,146	66,811,182	20,440,066
Burley	6,605,216	1,412,869	-	-	6,605,216	1,412,869
Dark, air-cured and fire-cured	919,048	151,334	-	-	919,048	151,334
Cigar leaf	2,702,360	423,783	2,702,360	423,783	-	-
Pipe varieties - large ..	208,510	27,026	208,510	27,026	-	-
Pipe varieties - small ..	60,000	11,000	60,000	11,000	-	-
Cost of containers, etc..	-	142,686	-	12,021	-	130,665
TOTAL	79,133,835	23,244,910	4,798,389	1,109,976	74,335,446	22,134,934
<u>1943</u>						
Bright, flue-cured	66,188,274	18,147,299	2,011,417	545,295	64,176,857	17,602,004
Burley	10,049,083	1,772,722	-	-	10,049,083	1,772,722
Dark, air-cured and fire-cured	2,170,443	288,890	-	-	2,170,443	288,890
Cigar leaf	4,712,652	647,156	4,712,652	647,156	-	-
Pipe varieties - large ..	483,348	56,518	483,348	56,518	-	-
Pipe varieties - small ..	60,000	11,000	60,000	11,000	-	-
Cost of containers, etc..	-	99,975	-	20,331	-	79,644
TOTAL	83,663,800	21,023,560	7,267,417	1,280,300	76,396,383	19,743,260

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 4. - Capital Invested, by Provinces

Year and Provinces	Fixed Capital	Working Capital		
	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of materials, stocks, finished products, fuel, etc. on hand	Cash, bills and accounts receivable	Total Capital
<u>1944</u>				
	Figures not collected for this year			
<u>1943</u>				
CANADA	2,926,998	6,202,929	4,761,665	13,891,592
Quebec	449,910	392,630	568,239	1,410,779
Ontario	2,477,088	5,810,299	4,193,426	12,480,813
<u>1942</u>				
CANADA	3,012,468	7,715,367	4,501,677	15,229,512
Quebec	445,375	430,132	496,933	1,372,440
Ontario	2,567,093	7,285,235	4,004,744	13,857,072
<u>1941</u>				
CANADA	2,856,494	5,781,725	5,372,507	14,010,726
Quebec	433,696	247,937	301,862	983,495
Ontario	2,422,798	5,533,788	5,070,645	13,027,231

Table 5. - All Employees, by Classes, Sex and Remuneration

Year and Provinces	Salaried Employees			Wage-earners (Monthly Average)			Total		
	Male	Female	Total Salaries	Male	Female	Total Wages	Male	Female	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1944</u>									
CANADA ...	147	32	479,114	520	494	955,947	667	526	1,435,061
Quebec	16	1	32,221	141	192	234,136	157	193	266,357
Ontario ...	131	31	446,893	379	302	721,811	510	333	1,168,704
<u>1943</u>									
CANADA ...	159	35	483,558	718	758	1,412,976	877	793	1,896,534
Quebec	24	1	49,250	195	253	297,625	219	254	346,875
Ontario ...	135	34	434,308	523	505	1,115,351	658	539	1,549,659

THE TOBACCO INDUSTRIES IN CANADA, 1944

Owing to the seasonal nature of this part of the tobacco industry, there is considerable variation in the number of wage-earners employed, ranging from a maximum of 2,469 in the month of January to a minimum of 357 in August.

. Table 6. - Monthly Employment of Wage-earners

Months	1 9 4 4			1 9 4 3		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	1,326	1,143	2,469	1,916	1,830	3,746
February	1,285	1,126	2,411	2,105	1,895	4,000
March	731	914	1,645	1,488	1,459	2,947
April	276	282	558	335	339	674
May	203	186	389	240	341	581
June	198	192	390	219	272	491
July	188	189	377	219	244	463
August	186	171	357	210	223	433
September	221	146	367	256	203	459
October	303	408	711	303	587	890
November	344	379	723	325	561	886
December	966	798	1,764	985	1,141	2,126
MONTHLY AVERAGE ...	520	494	1,014	718	758	1,476

Table 7. - Number of Wage-earners in the Month of Highest Employment with their Regular Hours of Work per Week and Average Weekly Earnings.

Number of Hours Worked per Week	1 9 4 4		1 9 4 3	
	Number of Employees		Number of Employees	
	Male	Female	Male	Female
30 hours or less	114	102	57	27
31 - 43 hours	133	257	135	252
44 hours	52	100	235	403
45 - 47 hours	176	207	52	20
48 hours	53	138	879	985
49 - 50 hours	143	266	359	234
51 - 54 hours	156	42	150	7
55 hours	346	147	141	18
56 - 64 hours	127	3	88	19
65 hours and over	30	-	11	-
Average hours per week	48.7	44.6	47.8	45.8
Average weekly earnings	\$23.87	\$18.25	\$22.36	\$19.80

THE TOBACCO INDUSTRIES IN CANADA, 1944

Table 8. - Power Equipment

Class of Power	1 9 4 4			1 9 4 3		
	Number of Units	Rating of Horse-power Capacity	Manufacturers'	Number of Units	Rating of Horse-power Capacity	Manufacturers'
Steam engines and turbines -						
In Use	2	240		2	240	
Idle	-	-		-	-	
Electric motors, operated by purchased power "						
In Use	178	721		140	712	
Idle	5	8		4	7	
TOTAL POWER AVAILABLE FOR MANUFACTURING						
	185	969		146	959	
Boilers -						
In Use	18	1,680		23	1,950	
Idle	4	275		4	275	

Table 9. - Consumption of Fuel and Electricity

Kinds of Fuel	Unit of Measure	1 9 4 4			1 9 4 3		
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory		
Bituminous Coal -			\$		\$		\$
Canadian	ton	2,375	24,274	1,825	15,922		
Imported	"	4,187	31,646	5,189	38,835		
Anthracite Coal	"	200	2,300	161	1,626		
Gasoline	gallon	180	63	165	58		
Wood	cord	-	-	5	50		
Gas	M.cu.ft.	432	254	370	208		
Other fuel	-	-	1	-	103		
Electricity purchased (including service charges)	Kw.H.	912,856	17,357	962,565	17,840		
TOTAL COST OF FUEL AND ELECTRICITY							
		-	75,895	-	74,642		

THE TOBACCO INDUSTRIES IN CANADA, 1944

APPENDIX

Firms Engaged in the Processing and Packing of Tobacco in Canada in 1944.

QUEBEC

La Cooperative des Tabacs Laurentiens
Alphonse Fontaine & Cie
La Societe Co-operative Agricole de
la Vallee d'Yamaska
La Societe Co-operative Agricole de Tabac
du Dist. de Joliette

Joliette
St. Jacques l'Achigan
St. Cesaire
St. Jacques l'Achigan

ONTARIO

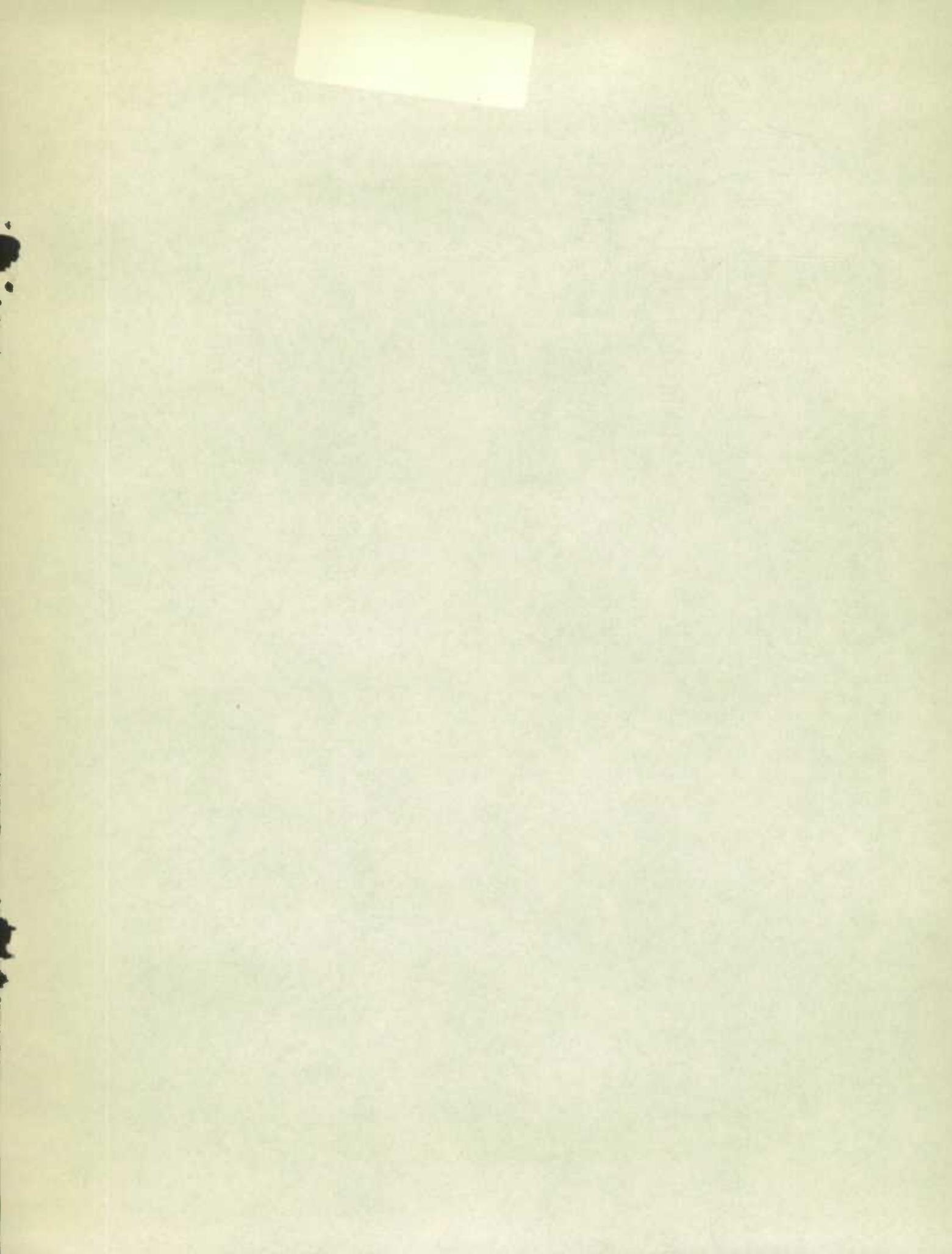
British Leaf Tobacco Company of Canada, Limited
Canadian Leaf Tobacco Company Limited

Consolidated Leaf Tobacco Company Limited
Continental Leaf Tobacco Company Limited
Hodge Tobacco Company of Canada Limited

Imperial Leaf Tobacco Company of Canada, Limited
Imperial Leaf Tobacco Company of Canada, Limited
Leamington Tobacco Sales Corp'n. Limited

Norfolk Leaf Tobacco Company, Limited

Patteson Ave., Chatham
Dover & St. Clair Sts.,
Chatham
Lansdowne Ave., Kingsville
Kingsville
Lansdowne Avenue,
Kingsville
Delhi
Leamington
11 Iven Street,
Leamington
Tillsonburg.



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