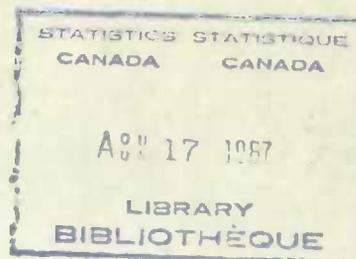


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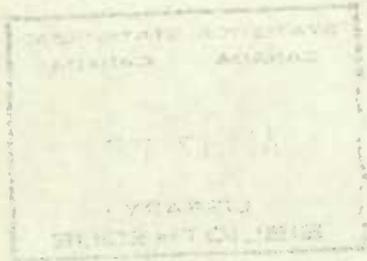
THE TOBACCO INDUSTRIES

1949



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NOTICE

The Industry and Merchandising Division of the Bureau of Statistics collects and compiles figures on (a) the primary industries in Canada — mining, forestry and fishing; (b) manufacturing; (c) construction, and (d) merchandising and services.

For the purpose of annual compilation and publication, the manufacturing industries have been classified into major groups, prefaced by two reports of a general nature, as follows:

- I Summary Report on Manufacturing Industries
- II Manufacturing Industries by Geographical Distribution
- III Foods and Beverages
- IV Tobacco and Tobacco Products
- V Rubber Products
- VI Leather Products
- VII Miscellaneous Manufactures
- VIII Textiles
- IX Wood and Paper Products
- X Printing Trades
- XI Operations in the Woods
- XII Iron and Steel Products
- XIII Transportation Equipment
- XIV Non-ferrous Metal
- XV Electrical Apparatus and Supplies
- XVI Non-metallic Mineral Products
- XVII Products of Petroleum and Coal
- XVIII Chemicals and Allied Products

The present report belongs in Group IV: It is punched to permit of filing in a ring binder. This report is divided into two sections, as follows:

- A (1) Tobacco Products, including cigars, cigarettes, smoking tobacco, chewing tobacco and snuff.
- (2) Tobacco Processing.

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The tobacco industries in Canada perform two distinct operations, and this report is separated into two sections accordingly. Section 1 covers the operations of all firms engaged in the manufacture of tobacco, smok-

ing and chewing, snuff, cigars and cigarettes. Section 2 deals with the preliminary operations, which consist of the processing and packing of raw leaf tobacco.

SECTION 1 - TOBACCO PRODUCTS

The number of establishments engaged in the tobacco products industry totalled 57 in 1949, located by provinces as follows: Prince Edward Island 2, Quebec 39, Ontario 12 and British Columbia 3. These plants furnished employment to 9,029 persons, who were paid \$19,028,381 in salaries and wages. They also spent \$59,319,660 for materials and containers, and produced goods with a net selling value at the factory of \$113,334,066. Of the establishments reporting in this industry 30 made cigars only, 12 made tobacco only, 5 made tobacco and cigarettes, 5 made tobacco and cigars, 1 made snuff only, 2 made tobacco and snuff, 1 made tobacco, cigars and cigarettes and 1 made cigarettes only.

The net output (selling values less excise duties and taxes) of the tobacco manufacturing industry in 1949 was valued at \$113,334,066, which represents an increase of \$6,257,256 compared with that of the previous year. The gross output (selling values including excise duties and taxes) was valued at \$323,932,471. Cigarettes formed the main item of production with an output of 17,053,442 thousands valued at \$255,713,618. Smoking tobacco was next in importance with an output of 26,202,733 pounds valued at \$47,313,008. This was followed by cigars with a production of 207,213 thousand valued at \$15,538,813, chewing tobacco

2,029,263 pounds valued at \$3,298,571 and snuff 958,164 pounds valued at \$2,058,335.

In spite of a slight decrease in the number of firms reporting, the number of persons employed increased by 70 and the salaries and wages paid by \$1,900,933. There was also an increase of \$5,702,094 in the cost of materials used and an increase of \$6,257,256 in the net value of production.

The tobacco industry contributes materially to the agricultural economy of Canada. Of the total cost of materials used, amounting to \$59,319,660, \$44,207,017 was spent for domestic raw leaf tobacco. All told, the tobacco industry consumed 81,089,398 pounds of raw leaf tobacco in 1949, of which 79,428,632 pounds was of domestic origin. For the production of cigars 1,046,041 pounds of imported and 2,741,831 pounds of domestic tobacco were used; for the production of cigarettes 321,023 pounds imported and 48,290,074 pounds of domestic tobacco were required, while for the production of smoking and chewing tobacco and snuff 293,702 pounds of imported and 28,396,727 pounds of domestic tobacco were used.

The following tables give detailed statistics of production, employment, materials used, imports and exports, etc.

TABLE 1. Principal Statistics, 1942 to 1949

Year and provinces	Establishments	Capital invested ¹	Employees	Salaries and wages	Cost of materials used	Value of production
	No.	\$	No.	\$	\$	\$
CANADA						
1942.....	78	71,209,895	10,502	10,757,712	28,716,426	59,390,032
1943.....	70	78,331,842	10,805	12,084,381	31,476,712	64,091,935
1944.....	69	—	10,587	13,105,796	36,864,416	71,442,389
1945.....	72	—	10,619	13,844,074	43,839,561	82,111,234
1946.....	78	—	9,532	12,711,360	45,455,773	81,799,967
1947.....	75	—	9,371	14,032,054	48,785,199	92,278,522
1948						
Canada	62	—	8,959	17,127,448	53,617,566	107,076,810
Quebec	42	—	8,062	15,510,216	49,502,841	98,691,774
Ontario	15	—	873	1,565,076	4,087,701	8,317,660
British Columbia.....	3	—	—	—	—	—
Other provinces.....	2	—	24	32,156	27,024	67,376
1949						
Canada	57	—	9,029	19,028,381	59,319,660	113,334,066
Quebec	39	—	8,153	17,274,460	55,059,416	104,576,208
Ontario	12	—	725	1,525,787	3,637,367	7,578,167
British Columbia.....	3	—	—	—	—	—
Other provinces.....	3	—	151	228,134	622,877	1,179,691

1. This information not collected since 1943.

TOBACCO AND TOBACCO PRODUCTS

TABLE 1(a). Principal Statistics for Canada, Grouped According to the Size of Establishments, 1948 and 1949

Year and provinces	Establishments	Employees	Salaries and wages	Cost of materials used	Value of production
	No.	No.	\$	\$	\$
1948					
Under \$5,000.....	14	27	18,948	16,229	37,197
\$5,000 to \$25,000.....	20	89	90,271	103,319	218,035
\$25,000 to \$50,000.....	6	87	89,828	110,792	234,085
\$50,000 to \$100,000.....	2	267	386,912	627,455	1,184,202
\$100,000 to \$500,000.....	7				
\$500,000 to \$1,000,000.....	1				
\$1,000,000 and over.....	12	8,489	16,541,489	52,759,771	105,403,291
Total.....	62	8,959	17,127,448	53,617,566	107,076,810
1949					
Under \$5,000.....	15	28	19,723	17,680	40,725
\$5,000 to \$25,000.....	16	78	74,628	92,988	181,950
\$25,000 to \$50,000.....	6	100	112,355	150,528	284,621
\$50,000 to \$100,000.....	1				
\$100,000 to \$500,000.....	5				
\$500,000 to \$1,000,000.....	2	491	846,891	1,353,765	2,705,568
\$1,000,000 and over.....	12	8,332	17,974,784	57,704,699	110,121,202
Total.....	57	9,029	19,028,381	59,319,660	113,334,066

A comparative summary of the principal products of this industry from 1929 to 1949 is given in Table 2, showing

the quantity and selling value at the works (excise duties included).

TABLE 2. Comparative Summary of Production

Year	Cigars		Cigarettes		Tobacco, chewing	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	M.	\$	M.	\$	Pounds	\$
1929.....	191,041	9,997,380	4,966,612	49,258,851	4,759,942	4,301,445
1931.....	155,412	7,247,152	4,431,585	42,865,121	3,827,837	3,400,721
1932.....	131,392	5,976,484	3,884,993	36,073,614	3,277,763	2,792,737
1933.....	112,030	4,731,335	4,310,305	34,878,274	3,062,849	2,765,653
1934.....	116,858	4,557,959	4,843,470	38,182,600	3,118,235	2,642,751
1935.....	120,508	5,158,629	5,324,953	41,526,276	2,896,011	2,426,966
1936.....	119,827	5,282,500	5,607,228	43,763,029	2,885,940	2,435,752
1937.....	129,873	5,857,003	6,724,333	52,138,442	2,807,973	2,360,393
1938.....	132,715	5,689,958	6,899,735	53,224,900	2,591,284	2,182,802
1939.....	135,825	5,411,054	7,163,433	57,277,062	2,577,890	2,184,537
1940.....	165,455	6,275,962	7,831,312	70,472,313	2,569,472	2,358,434
1941.....	196,724	7,300,244	9,548,466	86,652,775	2,451,738	2,396,322
1942.....	206,486	7,906,429	11,966,459	115,125,426	2,921,111	3,105,440
1943.....	200,370	9,665,753	13,591,320	155,930,531	2,927,050	3,660,488
1944.....	198,512	10,470,972	15,484,605	171,001,575	2,785,693	3,619,612
1945.....	207,861	11,715,058	17,684,707	207,612,532	2,803,753	3,640,867
1946.....	219,985	14,690,822	15,263,780	208,027,668	2,600,548	3,620,582
1947.....	214,745	14,081,505	15,687,127	220,649,206	2,382,245	3,604,139
1948.....	210,335	14,453,386	16,071,779	240,838,123	2,044,952	3,183,708
1949.....	207,213	15,538,813	17,053,442	255,713,618	2,029,263	3,298,571
	Tobacco, smoking		Snuff			
	Quantity	Selling value at the factory	Quantity	Selling value at the factory		
	Pounds	\$	Pounds	\$		
1929.....	24,044,145	20,307,223	997,078	1,280,933		
1931.....	18,448,123	20,094,959	926,381	1,192,309		
1932.....	19,746,765	20,315,384	834,976	1,059,219		
1933.....	19,920,925	20,834,043	756,079	1,013,641		
1934.....	19,916,321	19,939,514	788,913	1,063,449		
1935.....	19,803,023	19,662,431	773,692	1,045,862		
1936.....	20,588,645	20,674,685	789,819	1,080,111		
1937.....	22,439,360	22,607,786	828,473	1,130,086		
1938.....	22,757,092	22,882,143	811,904	1,102,924		
1939.....	24,709,819	24,498,111	836,955	1,149,262		
1940.....	26,699,092	26,081,214	860,378	1,219,292		
1941.....	26,019,604	29,251,455	895,802	1,313,446		
1942.....	25,242,628	31,848,968	909,741	1,459,390		
1943.....	24,808,718	35,536,053	941,740	1,796,435		
1944.....	24,263,076	36,098,232	980,780	1,947,638		
1945.....	25,234,568	39,122,699	978,819	1,961,149		
1946.....	26,205,750	41,051,487	958,040	1,999,881		
1947.....	25,404,039	42,967,981	977,700	2,074,361		
1948.....	26,337,329	46,606,959	992,359	2,109,405		
1949.....	26,202,733	47,313,008	958,164	2,058,335		

THE TOBACCO INDUSTRIES

TABLE 7. Stocks of Unmanufactured Tobacco on Hand, at end of Quarterly Periods, 1948 and 1949

Types of raw leaf tobacco	1948				1949			
	March 31, 1948	June 30, 1948	September 30, 1948	December 31, 1948	March 31, 1949	June 30, 1949	September 30, 1949	December 31, 1949
	Standard pounds							
Canadian tobacco:								
Flue-cured (Bright Virginia)	122,977,896	108,951,948	91,530,649	97,584,990	136,652,255	117,548,241	98,257,470	109,263,347
Barley.....	15,675,799	14,059,800	12,443,187	10,650,809	18,552,385	17,087,332	15,535,684	14,361,056
Dark (air or fire-cured).....	2,300,017	2,191,202	1,953,894	1,684,021	2,285,688	2,410,968	2,132,869	1,924,758
Clear leaf.....	6,086,116	8,800,128	4,751,454	5,073,199	7,888,546	10,333,023	8,611,109	9,267,887
Large pipe varieties.....	2,175,546	2,183,009	1,739,758	2,132,095	2,382,750	3,634,183	3,396,274	3,183,642
Small pipe varieties.....	467,848	419,855	302,257	484,688	442,784	359,871	305,780	541,003
Other types.....	-	-	-	-	17,971	3,274	3,184	4,147
Total.....	149,683,222	134,585,940	112,721,199	117,609,800	168,222,379	151,374,892	128,242,370	138,645,640
Imported tobacco:								
Flue-cured (Bright Virginia)	46,287	81,906	57,339	107,009	204,605	156,401	121,124	111,643
Barley.....	-	-	-	-	59,678	22,231	7,347	29,100
Dark (air or fire-cured).....	654	549	730	3,282	9,138	3,881	2,148	1,600
Cigar leaf.....	1,830,394	1,898,724	1,986,434	2,019,746	2,200,698	2,232,954	2,182,188	1,973,817
Other types.....	1,321,124	1,261,125	1,171,140	1,073,231	1,178,019	1,047,462	997,263	910,915
Total.....	3,200,459	3,242,304	3,215,843	3,203,248	3,650,138	3,462,929	3,310,070	3,027,075
Grand total.....	152,883,681	137,828,244	115,936,842	120,813,048	171,872,517	154,837,821	131,552,440	141,672,915

TABLE 8. Imports of Tobacco and Tobacco Products

Articles imported	1948		1949	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Tobacco, unmanufactured.....	1,617,341	2,924,700	1,577,395	2,939,083
Cigars.....	1,371	10,680	6,994	64,902
Cigarettes.....	2,283	3,756	374,718	557,318
Snuff.....	1,935	8,208	1,895	7,458
Tobacco, cut.....	169,966	222,492	271,307	370,403
All other manufactures of tobacco, n.o.p.	392	539	4,047	2,513
Total imports of tobacco.....	1,793,288	3,170,373	2,236,356	3,941,677

TABLE 9. Exports of Tobacco and Tobacco Products

Articles exported	1948		1949	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Tobacco, unmanufactured.....	15,877,694	8,099,400	15,724,207	8,616,833
Cigars.....	852	3,803	320	1,259
Cigarettes.....	82,223	258,143	96,723	261,304
Tobacco, plug and twist.....	12,568	8,864	3,408	2,187
Tobacco, stems and cuttings.....	400,500	4,053	306,400	2,052
Tobacco, manufactured, n.o.p.	21,601	17,848	2,013	1,660
Total exports of tobacco.....	-	8,392,111	-	8,885,275

1. These quantities are "thousands" not pounds.

TOBACCO AND TOBACCO PRODUCTS

TABLE 10. All Employees, by Classes, Sex and Remuneration

	Salaried employees			Wage-earners (Monthly average)			Total employees Salaries and wages		
	Male	Female	Total salaries	Male	Female	Total wages	Male	Female	Salaries and wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
1948									
Canada.....	695	452	3,263,427	2,664	5,148	13,864,021	3,359	5,600	17,127,448
Quebec.....	598	402	2,871,362	2,425	4,637	12,638,854	3,023	5,039	15,510,216
Ontario.....	90	48	378,618	224	511	1,208,458	314	559	1,585,076
British Columbia.....	4	-	4,748	5	-	4,069	9	-	8,717
Other provinces.....	3	2	10,699	10	-	12,640	13	2	23,339
1949									
Canada.....	737	471	3,706,313	2,657	5,164	15,322,068	3,394	5,635	19,028,381
Quebec.....	620	419	3,240,392	2,423	4,688	14,034,068	3,046	5,107	17,274,460
Ontario.....	86	44	364,321	182	413	1,161,466	288	487	1,525,787
British Columbia.....	4	-	3,600	5	-	3,211	9	-	6,811
Other provinces.....	27	8	98,000	44	63	123,323	71	71	221,323

TABLE 11. Monthly Employment of Wage-earners

Months	1948			1949		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January.....	2,767	5,245	8,012	2,687	5,316	8,003
February.....	2,728	5,201	7,927	2,679	5,206	7,885
March.....	2,647	4,875	7,522	2,657	5,110	7,767
April.....	2,604	4,778	7,382	2,640	5,102	7,742
May.....	2,566	4,896	7,462	2,660	5,223	7,863
June.....	2,649	5,125	7,774	2,676	5,288	7,964
July.....	2,635	5,147	7,782	2,668	5,215	7,883
August.....	2,635	5,169	7,804	2,645	5,179	7,824
September.....	2,644	5,392	8,036	2,637	5,221	7,858
October.....	2,678	5,390	8,068	2,630	5,098	7,728
November.....	2,696	5,398	8,094	2,856	5,043	7,699
December.....	2,670	5,149	7,819	2,612	4,935	7,547
Monthly average.....	2,664	5,148	7,812	2,657	5,164	7,821

TABLE 12. Consumption of Fuel and Electricity

	Unit of measure	1948		1949	
		Quantity	Cost value	Quantity	Cost value
			\$		\$
All fuel (including coal, coke, gasoline, fuel oil, gas, wood, etc.).....	-	-	197,042	-	218,177
Electricity purchased (including service charges).....	Kw.H.	9,364,288	125,879	12,528,292	154,889
Total cost of fuel and electricity.....		-	322,921	-	373,066

THE TOBACCO INDUSTRIES

The following list gives the name, location and main products of the firms reporting the manufacture of tobacco, cigars and cigarettes in Canada in 1949.

Index to Main Products
 (1) Tobacco (3) Cigarettes
 (2) Cigars (4) Snuff

Name of Firm	Address	Main Products
Newfoundland:		
Imperial Tobacco Co. (Newfoundland) Ltd.	Plavin St., St. John's	(1) (3)
Prince Edward Island:		
Hickey & Nicholson Tobacco Co. Ltd.	118-120 Prince St., Charlottetown	(1)
T. B. & D. J. Riley	49 Queen St., Charlottetown	(1)
Quebec:		
Arturo Cigar Mfg.	4702A Mentana St., Montreal	(2)
Assory Tobacco Factory (A. Haltrecht)	900 St. George St., Montreal	(1)
Barry Cigar Factory Reg'd.	427, rue St-Vallier, Québec	(2)
Benson & Hedges (Canada) Ltd.	161 Lagachetière St. W., Montreal	(1) (2) (3)
Eustache Bleau	St. Jacques	(2)
Lucien Bussièrès	1829C Maisonneuve St., Montreal	(2)
Capuano & Pasquale Company Ltd.	1002 De Fleurimont St., Montreal	(1) (2)
The Central Tobacco Mfg. Co. Ltd.	415 Lemoyne St., Montreal	(1) (3)
Cie de Tabac Terrebonne Ltée.	Terrebonne	(1)
The Economic Tobacco Manufacturing (J. Kastner)	20 Craig St. W., Montreal	(1)
El Sarto Cigar Factory Reg'd.	9431 Foucher St., Montreal	(2)
La Ferme de Tabac de St-Jacques, Enrg.	2141 Beaudry St., Montreal	(1)
Forest Limitée	L'Épiphanie	(2)
J. O. Forest & Cie, Enrg.	St-Roch de l'Acigian	(1)
Gagné & Gagné Enrg.	5774, rue Cartier, Montréal	(2)
General Cigar Co. Limited	2260 Parthenais St., Montreal	(2)
A. M. Granda Cigar Co.	360 Craig St., Montreal	(2)
Jose Granda Limited	4810 St. Lawrence Blvd., Montreal	(2)
H. S. Cigar Factory, (H. Sauvageau)	916 De Bullion Street, Montreal	(2)
Hottin & Cie Limitée	573 Notre Dame Street, Joliette	(2)
B. Houde & Grothe, Limited	2275 Holt St., Montreal	(2)
B. Houde & Grothe, Limited	189-197 Richelieu St., Quebec	(1)
B. Houde & Grothe, Limited	Industrial Centre No. 5, Quebec	(1)
Imperial Tobacco Co. of Canada Ltd.	3710 St. Antoine St., Montreal	(3)
Imperial Tobacco Co. of Canada Ltd.	160 Cowie Street, Granby	(1) (2)
N. Landry & Cie	6776 Molson St., Montreal	(1) (4)
W. C. MacDonald, Incorporated	P. O. Box 1929, Montreal	(1) (3)
Delphis Mathieu	6764A, rue Papineau, Montreal	(1)
National Tobacco Company, Limited	3710 St. Antoine St., Montreal	(4)
Parizeau & Frère, Enr'g.	4234, rue Parthenais, Montreal	(2)
J. E. Plette & Frère	4355, rue Drolet, Montréal	(2)
Robert Prevost Inc.	St-Charles de Bellechasse	(1)
Rock City Tobacco Co. (1936) Ltd.	224, rue Dorchester, Québec	(1) (3)
Frank Scardocchio Cigars	6792 Molson St., Montreal	(2)
H. St. Georges, Enrg.	134-136 Gaspard St., Joliette	(1) (2)
H. Simon & Sons Limited	151 Rockland Rd., Town of Mount Royal	(2)
Suarez & Granda, Regd.	360 Craig St. W., Montreal	(2)
J. D. Therien Enr'g.	8205, Avenue Caegrain, Montréal	(1) (4)
James Topp	24 Main Street, Granby	(2)
Ontario:		
Albert Cigar Company	16 Hillary Ave., Toronto	(2)
London Cigar Factory	197 Ann St., London	(2)
Joseph A. Lopez	184 Adelaide St. W., Toronto	(2)
Morena Cigar Company (J.G. Pennecott)	353 Horton Street, London	(2)
Ontario Tobacco Company Limited, (also operates Wedgwood Cigar Co.)	76 Stafford Street, Toronto	(1) (2)
Rea Hermanos	7 Glead Place, Toronto	(2)
The Santa Clara Cigar Company	Rear 422 Hill Street, London	(2)
Senator Cigar Company	730 Oxford Street, London	(2)
The Tuckett Tobacco Company Ltd.	145 Queen St. N., Hamilton	(1) (3)
Wm. Ward & Sons Limited	19 King Street, London	(1) (2)
Andrew Wilson & Company Ltd.	10-16 Front Street W., Toronto	(2)
W. A. Wilkinson	Leamington	(1)
British Columbia:		
Geo. Booth	309 W. Cordova Street, Vancouver	(2)
Solo Cigar Factory	316-6th Street, New Westminster	(2)
Union Cigar Company	406 Jackson Avenue, Vancouver	(2)

TOBACCO AND TOBACCO PRODUCTS

SECTION 2. - TOBACCO PROCESSING AND PACKING

This section of the tobacco industry deals with the primary operations of processing the green raw leaf into a state suitable to undergo the final stage of conversion into the finished article in the form of smoking and chewing tobacco, ci-

gars and cigarettes. During the year 1949 reports were received from fifteen firms, five of which were located in the province of Quebec and ten in Ontario. Principal statistics for this section of the industry, are shown in the following table.

TABLE 1. Principal Statistics of the Tobacco Processing and Packing Industry, 1934-1949

Year and province	Establishments	Capital	Employees	Salaries and wages	Cost of fuel and electricity	Cost of materials	Gross value of products
	No.	\$	No.	\$	\$	\$	\$
1934.....	22	3,836,369	1,358	851,955	47,655	4,154,898	5,564,831
1935.....	21	5,517,516	1,489	942,202	43,104	6,807,056	8,235,763
1936.....	16	6,022,580	1,722	1,155,503	50,567	10,795,356	12,924,671
1938.....	18	7,725,862	2,471	1,882,897	60,702	18,564,333	22,011,156
1939.....	19	9,079,773	2,636	2,028,407	65,967	18,234,819	22,538,679
1940.....	20	11,356,130	2,461	2,095,820	66,540	15,388,397	19,869,688
1941.....	18	14,010,726	2,170	1,739,823	58,580	11,617,955	14,520,739
1942.....	18	15,229,512	2,485	2,321,236	76,619	19,885,077	23,636,618
1943.....	15	13,891,592	1,670	1,896,534	74,642	21,023,560	24,326,718
1944.....	13		1,193	1,435,061	75,895	23,244,910	27,530,163
1945.....	14		1,545	1,893,967	91,087	35,336,958	40,432,698
1946.....	17		1,317	1,699,198	101,125	33,799,632	37,834,249
1947.....	16		1,509	2,202,718	143,494	48,335,803	54,514,489
1948		not collected					
Canada.....	17	since	1,500	2,423,115	152,287	42,233,705	46,916,632
Quebec.....	7	1943	500	625,829	37,758	2,759,629	3,575,260
Ontario.....	10		1,000	1,797,286	114,529	39,474,076	43,341,372
1949							
Canada.....	15		1,657	2,867,997	160,725	54,037,536	59,086,147
Quebec.....	5		568	812,815	31,603	3,111,262	4,238,767
Ontario.....	10		1,089	2,055,182	129,122	50,926,274	54,847,380

Note. Profits and losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

The amount of raw leaf tobacco processed during the year 1949 was 113,171,278 pounds with a selling value of \$59,086,147 compared with 97,176,239 pounds processed in 1948 with a selling value of \$46,916,632. The principal variety of processed raw leaf was "bright flue-cured" of

which 91,390,280 pounds were prepared with a valuation of \$50,265,918. In order of importance "burley" follows with 11,294,946 pounds valued at \$4,681,426. The quantity and selling value of all tobacco processed is shown by kinds, for Canada and the provinces in Table 2.

TABLE 2. Production by Types and Provinces, 1948 and 1949

Kinds of processed leaf	Canada		Quebec		Ontario	
	Quantity	Selling value	Quantity	Selling value	Quantity	Selling value
	Pounds	\$	Pounds	\$	Pounds	\$
1948						
Bright, flue-cured.....	80,134,904	40,277,105	3,800,000	1,800,000	76,334,904	38,477,105
Burley.....	11,109,257	4,291,982	—	—	11,109,257	4,291,982
Dark, air-cured and fire-cured.....	1,577,975	572,285	—	—	1,577,975	572,285
Cigar leaf.....	3,539,853	1,383,278	3,539,853	1,383,278	—	—
Pipe varieties.....	814,250	391,982	814,250	391,982	—	—
Total tobacco processed.....	97,176,239	46,916,632	8,154,103	3,575,260	89,022,136	43,341,372
1949						
Bright, flue-cured.....	91,390,280	50,265,918	1,485,000	754,000	89,905,280	49,511,918
Burley.....	11,294,946	4,681,426	—	—	11,294,946	4,681,426
Dark, air-cured and fire-cured.....	1,692,765	654,036	—	—	1,692,765	654,036
Cigar leaf.....	7,616,173	3,083,619	7,616,173	3,083,619	—	—
Pipe varieties.....	1,177,114	401,148	1,177,114	401,148	—	—
Total tobacco processed.....	113,171,278	59,086,147	10,278,287	4,238,767	102,892,991	54,847,380

THE TOBACCO INDUSTRIES

The materials used in this section of the tobacco industry are given by provinces in Table 3. The raw leaf tobacco used to produce the 113,171,278 pounds of pro-

cessed leaf was 127,428,339 pounds. The expenditure incurred in providing the necessary containers and other packaging material amounted to \$628,194.

TABLE 3. Materials Used, by Provinces, 1948 and 1949

Kind of raw leaf grown and purchased for processing into:	Canada		Quebec		Ontario	
	Quantity (Green weight)	Cost value	Quantity (Green weight)	Cost value	Quantity (Green weight)	Cost value
	Pounds	\$	Pounds	\$	Pounds	\$
1948						
Bright, flue-cured.....	90,099,741	36,346,078	4,220,000	1,614,000	85,879,741	34,732,078
Burley.....	12,687,740	3,824,055	—	—	12,687,740	3,824,055
Dark, air-cured and fire-cured.....	1,827,566	478,558	—	—	1,827,566	478,558
Cigar leaf.....	3,852,744	952,617	3,852,744	952,617	—	—
Pipe varieties.....	848,902	180,644	848,902	180,644	—	—
Cost of containers, etc.	—	451,553	—	12,168	—	439,385
Total	109,316,693	42,233,705	8,921,646	2,759,629	100,395,047	39,474,076
1949						
Bright, flue-cured.....	103,473,785	46,241,385	1,650,000	585,000	101,823,785	45,656,385
Burley.....	12,839,226	4,185,983	—	—	12,839,226	4,185,983
Dark, air-cured and fire-cured.....	1,949,827	532,644	—	—	1,949,827	532,644
Cigar leaf.....	7,950,110	2,227,337	7,950,110	2,227,337	—	—
Pipe varieties.....	1,215,391	221,993	1,215,391	221,993	—	—
Cost of containers, etc.	—	628,194	—	76,932	—	551,262
Total	127,428,339	54,637,536	10,815,501	3,111,262	116,612,838	50,926,274

TABLE 4. All Employees, by Classes, Sex and Remuneration

Year and provinces	Salaried employees			Wage-earners (Monthly averages)			Total		
	Male	Female	Total salaries	Male	Female	Total wages	Male	Female	Salaries and wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
1948									
Canada.....	208	31	704,679	704	557	1,718,436	912	588	2,423,115
Quebec.....	30	8	87,085	212	250	538,724	242	258	625,829
Ontario.....	178	23	617,594	492	307	1,179,692	670	330	1,797,286
1949									
Canada.....	214	32	815,195	733	658	2,052,802	967	690	2,867,997
Quebec.....	24	10	88,250	256	278	724,565	280	288	812,815
Ontario.....	190	22	728,945	497	380	1,328,237	687	402	2,055,182



TOBACCO AND TOBACCO PRODUCTS

Owing to the seasonal nature of this part of the tobacco industry, there is considerable variation in the number

of wage-earners employed, ranging from a maximum of 2,963 in the month of January to a minimum of 516 in July.

TABLE 5. Monthly Employment of Wage-earners

Months	1948			1949		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January.....	1,601	1,248	2,849	1,660	1,303	2,963
February.....	1,494	1,140	2,634	1,561	1,279	2,840
March.....	553	416	969	734	582	1,316
April.....	303	222	525	441	433	874
May.....	276	219	495	295	375	670
June.....	276	198	474	303	337	640
July.....	268	233	501	272	244	516
August.....	278	209	487	327	253	580
September.....	396	241	637	408	400	808
October.....	346	361	707	375	405	780
November.....	1,102	966	2,068	1,060	992	2,052
December.....	1,553	1,245	2,798	1,586	1,296	2,882
Monthly average.....	704	557	1,261	753	658	1,411

TABLE 6. Consumption of Fuel and Electricity

Kinds of fuel	Unit of measure	1948		1949	
		Quantity	Cost value at factory	Quantity	Cost value at factory
			\$		\$
All fuel (including coal, coke, gasoline, fuel oil, gas, wood, etc.).....	—	—	127,447	—	134,853
Electricity purchased (including service charges).....	Kw. H.	1,418,119	24,840	1,555,487	25,872
Total cost of fuel and electricity.....	—	—	152,287	—	160,725

List of Firms Engaged in Processing and Packing Tobacco in 1949

Name of firm	Address
Quebec:	
La Coopérative des Tabacs Laurentiens.....	Joliette
Imperial Tobacco Co. of Canada, Limited.....	Joliette
O. Prevost Ltée.....	Joliette
La Société Co-opérative Agricole de la Vallée d'Yamaska.....	St-Césaire
La Société Co-opérative Agricole de Tabac du District de Joliette.....	St-Jacques l'Achigan
Ontario:	
British Leaf Tobacco Co. of Canada Limited.....	238 Pattenon Ave., Chatham
Canadian Leaf Tobacco Co. Limited.....	Dover & St. Clair Sts., Chatham
Consolidated Leaf Tobacco Co. Limited.....	Kingsville
Continental Leaf Tobacco Co. Limited.....	Kingsville
Hodge Tobacco Co. of Canada, Limited.....	Kingsville
Imperial Leaf Tobacco Co. of Canada, Limited.....	Aylmer West
Imperial Leaf Tobacco Co. of Canada, Limited.....	Delhi
Imperial Leaf Tobacco Co. of Canada, Limited.....	Leamington
Leamington Tobacco Sales Corporation, Limited.....	11 Ivan Street, Leamington
Norfolk Leaf Tobacco Company, Limited.....	Tillsonburg